## Distributed Programming with Ice

Michi Henning Mark Spruiell

With contributions by

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Revision 3.0.1, January 2006

This revision of the documentation describes Ice version 3.0.1.

The Ice source distribution makes use of a number of third-party products:

- Berkeley DB, developed by Sleepycat Software (http://www.sleepycat.com)
- bzip2/libbzip2, developed by Julian R. Seward (http://sources.redhat.com/bzip2)
- The OpenSSL Toolkit, developed by the OpenSSL Project (http://www.openssl.org)
- SSLeay, developed by Eric Young (mailto:eay@cryptsoft.com)
- Expat, developed by James Clark (http://www.libexpat.org)
- STLport, developed by the STLport Standard Library Project (http://www.stlport.org)

See the Ice source distribution for the license agreements for each of these products.

NOTE: The documentation contains a number of unresolved cross-references to material that has not yet been written, but will be added in the future. Such cross-references are marked "XREF".

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### Chapter 1 **Introduction**

#### 1.1 Introduction

Since the mid-nineties, the computing industry has been using object-oriented middleware platforms, such as DCOM [3] and CORBA [4]. Object-oriented middleware was an important step forward toward making distributed computing available to application developers. For the first time, it was possible to build distributed applications without having to be a networking guru: the middleware platform took care of the majority of networking chores, such as *marshaling* and *unmarshaling* (encoding and decoding data for transmission), mapping logical object addresses to physical transport endpoints, changing the representation of data according to the native machine architecture of client and server, and automatically starting servers on demand.

Yet, neither DCOM nor CORBA succeeded in capturing a majority of the distributed computing market, for a number of reasons:

- DCOM was a Microsoft-only solution that could not be used in heterogeneous networks containing machines running a variety of operating systems.
- DCOM was impossible to scale to large numbers (hundreds of thousands or millions) of objects, largely due to the overhead of its distributed garbage collection mechanism.
- Although available from a variety of vendors, it was rarely possible to find a single vendor that could provide an implementation for all of the environ-

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ments in a heterogeneous network. Despite much standardization effort, lack of interoperability between different CORBA implementations continued to cause problems, and source code compatibility for languages such as C or C++ was never fully achieved, usually due to vendor-specific extensions and CORBA's lack of a specification for multi-threaded environments.

- Both DCOM and CORBA suffered from excessive complexity. Becoming
  proficient and designing for and programming with either platform was a
  formidable task that took many months (or, to reach expert level, many years)
  to master.
- Performance issues have plagued both platforms through their respective histories. For DCOM, only one implementation was available, so shopping around for a better-performing implementation was not an option. While CORBA was available from a number of vendors, it was difficult (if not impossible) to find standards-compliant implementations that performed well, mainly due to the complexity imposed by the CORBA specification itself (which, in many cases, was feature-rich beyond need).
- In heterogeneous environments, the coexistence of DCOM and CORBA was
  never an easy one either: while some vendors offered interoperability products, interoperability between the two platforms was never seamless and difficult to administer, resulting in disconnected islands of different technologies.

DCOM was superseded by the Microsoft .NET platform [11] in 2002. While .NET offers more powerful distributed computing support than DCOM, it is still a Microsoft-only solution and therefore not an option for heterogeneous environments. On the other hand, CORBA has been stagnating in recent history and a number of vendors have left the market, leaving the customer with a platform that is no longer widely supported; the interest of the few remaining vendors in further standardization has waned, with the result that many defects in the CORBA specifications are not addressed, or addressed only years after they are first reported.

Simultaneously with the decline of DCOM and CORBA, a lot of interest arose in the distributed computing community around SOAP [25] and web services [26]. The idea of using the ubiquitous World Wide Web infrastructure and HTTP to develop a middleware platform was intriguing—at least in theory, SOAP and web services had the promise of becoming the lingua franca of distributed computing on the Internet. Despite much publicity and many published papers, web services have failed to deliver on that promise: as of this writing, very few commercial systems that use the web services architecture have been developed. There are a number of reasons for this:

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 SOAP imposes very serious performance penalties on applications, both in terms of network bandwidth and CPU overhead, to the extent that the technology is unsuitable for many performance-critical systems.

- While SOAP provides an "on-the-wire" specification, this is insufficient for the development of realistic applications because the abstraction levels provided by the specifications are too low. While an application can cobble SOAP messages together, doing so is tedious and error-prone in the extreme.
- The lack of higher-level abstractions prompted a number of vendors to provide application development platforms that automate the development of SOAP-compliant applications. However, these development platforms, lacking any standardization beyond the protocol level, are by necessity proprietary, so applications developed with tools from one vendor cannot be used with middleware products from other vendors.
- There are serious concerns [15] about the architectural soundness of SOAP and web services. In particular, many experts have expressed concerns about the inherent lack of security of the platform.
- Web services is a technology in its infancy. Little standardization has taken
  place so far [26], and it appears that it will be years before standardization
  reaches the level of completeness that is necessary for source code compatibility and cross-vendor interoperability.

As a result, developers who are looking for a middleware platform are faced with a number of equally unpleasant options:

· Choose .NET

The most serious drawback is that non-Microsoft platforms are not supported.

Choose CORBA

The most serious drawbacks are the high degree of complexity of an aging platform, coupled with ongoing vendor attrition.

Choose Web Services

The most serious drawbacks are the severe inefficiencies and the need to use proprietary development platforms, as well as security issues.

These options look very much like a no-win scenario: you can either choose a platform that won't run on anything but Microsoft architectures, or you can choose a platform that is complex and suffering from gradual abandonment, or you can choose a platform that is inefficient and, due to the lack of standardization, proprietary.

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#### 1.2 The Internet Communications Engine (Ice)

It is against this unpleasant background of choices that ZeroC, Inc. decided to develop the Internet Communications Engine, or Ice for short. The main design goals of Ice are:

- Provide an object-oriented middleware platform suitable for use in heterogeneous environments.
- Provide a full set of features that support development of realistic distributed applications for a wide variety of domains.
- Avoid unnecessary complexity, making the platform easy to learn and to use.
- Provide an implementation that is efficient in network bandwidth, memory use, and CPU overhead.
- Provide an implementation that has built-in security, making it suitable for use over insecure public networks.

To be more simplistic, the Ice design goals could be stated as "Let's build a middleware platform that is as powerful as CORBA, without making all of CORBA's mistakes."

#### 1.3 Organization of this Book

This book is divided into four parts and a number of appendixes:

- Part I, Ice Overview, provides an overview of the features offered by Ice and explains the Ice object model. After reading this part, you will understand the major features and architecture of the Ice platform, its object model and request dispatch model, and know the basic steps required to build a simple application in C++, Java, C#, Visual Basic, and Python.
- Part II, Slice, explains the Slice definition language. After reading this part, you will have detailed knowledge of how to specify interfaces and types for a distributed application.
- Part III, Language Mappings, contains a sub-part for each of the language mappings. After reading the relevant sub-part, you will know how to implement an application in your language of choice.

<sup>1.</sup> The acronym "Ice" is pronounced as a single syllable, like the word for frozen water.

- Part IV, Advanced Ice, presents many Ice features in detail and covers
  advanced aspects of server development, such as properties, threading, object
  life cycle, object location, persistence, and asynchronous as well as dynamic
  method invocation and dispatch. After reading this part, you will understand
  the advanced features of Ice and how to effectively use them to find the
  correct trade-off between performance and resource consumption as appropriate for your application requirements.
- Part V, Ice Services, covers the services provided with Ice, such as IceGrid (a sophisticated deployment tool), Glacier2 (the Ice firewall solution), IceStorm (the Ice messaging service), and IcePatch2 (a software patching service).<sup>2</sup>
- The appendixes contain the Ice reference material.

#### 1.4 Typographical Conventions

This book uses the following typographical conventions:

- Slice source code appears in Lucida Sans Typewriter.
- Programming-language source code appears in Courier.
- File names appear in Courier.
- Commands appear in Courier Bold.

Occasionally, we present copy of an interactive session at a terminal. In such cases, we assume a Bourne shell (or one of its derivatives, such as **ksh** or **bash**). Output presented by the system is shown in Courier, and input is presented in **Courier Bold**, for example:

\$ echo hello
hello

Slice and the various programming languages often use the same identifiers. When we talk about an identifier in its generic, language-independent sense, we use Lucida Sans Typewriter. When we talk about an identifier in its language-specific (for example, C++ or Java) sense, we use Courier.

<sup>2.</sup> If you notice a certain commonality in the theme of naming Ice features, it just goes to show that software developers are still inveterate punsters.

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#### 1.5 Source Code Examples

Throughout the book, we use a case study to illustrate various aspects of Ice. The case study implements a simple distributed hierarchical file system, which we progressively improve to take advantage of more sophisticated features as the book progresses. The source code for the case study in its various stages is provided with the distribution of this book. We encourage you to experiment with these code examples (as well as the many demonstration programs that ship with Ice).

#### 1.6 Contacting the Authors

We would very much like to hear from you in case you find any bugs (however minor) in this book. We also would like to hear your opinion on the contents, and any suggestions as to how it might be improved. You can contact us via e-mail at mailto:icebook@zeroc.com.

#### 1.7 Ice Support

ZeroC maintains a discussion and support forum at http://www.zeroc.com/support.html. You can use this forum for any questions or suggestions you may have about the Ice platform, as well as to get support for specific problems you encounter.

# Part I Ice Overview

## Chapter 2 Ice Overview

#### 2.1 Chapter Overview

In this chapter, we present a high-level overview of the Ice architecture. Section 2.2 introduces fundamental concepts and terminology, and outlines how Slice definitions, language mappings, and the Ice run time and protocol work in concert to create clients and servers. Section 2.3 briefly presents the object services provided by Ice, and Section 2.4 outlines the benefits that result from the Ice architecture. Finally, Section 2.5 presents a brief comparison of the Ice and CORBA architectures.

#### 2.2 The Ice Architecture

#### 2.2.1 Introduction

Ice is an object-oriented middleware platform. Fundamentally, this means that Ice provides tools, APIs, and library support for building object-oriented client—server applications. Ice applications are suitable for use in heterogeneous environments: client and server can be written in different programming languages, can run on different operating systems and machine architectures, and can communicate

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using a variety of networking technologies. The source code for these applications is portable regardless of the deployment environment.

#### 2.2.2 Terminology

Every computing technology creates its own vocabulary as it evolves. Ice is no exception. However, the amount of new jargon used by Ice is minimal. Rather than inventing new terms, we have used existing terminology as much as possible. If you have used another middleware technology, such as CORBA, in the past, you will be familiar with most of what follows. (However, we suggest you at least skim the material because a few terms used by Ice *do* differ from the corresponding CORBA terminology.)

#### **Clients and Servers**

The terms *client* and *server* are not firm designations for particular parts of an application; rather, they denote roles that are taken by parts of an application for the duration of a request:

- Clients are active entities. They issue requests for service to servers.
- Servers are passive entities. They provide services in response to client requests.

Frequently, servers are not "pure" servers, in the sense that they never issue requests and only respond to requests. Instead, servers often act as a server on behalf of some client but, in turn, act as a client to another server in order to satisfy their client's request.

Similarly, clients often are not "pure" clients, in the sense that they only request service from an object. Instead, clients are frequently client—server hybrids. For example, a client might start a long-running operation on a server; as part of starting the operation, the client can provide a *callback object* to the server that is used by the server to notify the client when the operation is complete. In that case, the client acts as a client when it starts the operation, and as a server when it is notified that the operation is complete.

Such role reversal is common in many systems, so, frequently, client–server systems could be more accurately described as *peer-to-peer* systems.

#### **Ice Objects**

An *Ice object* is a conceptual entity, or abstraction. An Ice object can be characterized by the following points:

- An Ice object is an entity in the local or a remote address space that can respond to client requests.
- A single Ice object can be instantiated in a single server or, redundantly, in multiple servers. If an object has multiple simultaneous instantiations, it is still a single Ice object.
- Each Ice object has one or more *interfaces*. An interface is a collection of named *operations* that are supported by an object. Clients issue requests by invoking operations.
- An operation has zero or more *parameters* as well as a *return value*. Parameters and return values have a specific *type*. Parameters are named and have a direction: in-parameters are initialized by the client and passed to the server; out-parameters are initialized by the server and passed to the client. (The return value is simply a special out-parameter.)
- An Ice object has a distinguished interface, known as its *main interface*. In addition, an Ice object can provide zero or more alternate interfaces, known as *facets*. Clients can select among the facets of an object to choose the interface they want to work with.
- Each Ice object has a unique object identity. An object's identity is an identifying value that distinguishes the object from all other objects. The Ice object model assumes that object identities are globally unique, that is, no two objects within an Ice communication domain can have the same object identity.

In practice, you need not use object identities that are globally unique, such as UUIDs [14], only identities that do not clash with any other identity within your domain of interest. However, there are architectural advantages to using globally unique identifiers, which we explore in XREF.

#### **Proxies**

For a client to be able to contact an Ice object, the client must hold a *proxy* for the Ice object. A proxy is an artifact that is local to the client's address space; it represents the (possibly remote) Ice object for the client. A proxy acts as the local

<sup>1.</sup> A proxy is the equivalent of a CORBA object reference. We use "proxy" instead of "reference" to avoid confusion: "reference" already has too many other meanings in various programming languages.

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ambassador for an Ice object: when the client invokes an operation on the proxy, the Ice run time:

- 1. Locates the Ice object
- 2. Activates the Ice object's server if it is not running
- 3. Activates the Ice object within the server
- 4. Transmits any in-parameters to the Ice object
- 5. Waits for the operation to complete
- 6. Returns any out-parameters and the return value to the client (or throws an exception in case of an error)

A proxy encapsulates all the necessary information for this sequence of steps to take place. In particular, a proxy contains:

- Addressing information that allows the client-side run time to contact the correct server
- An object identity that identifies which particular object in the server is the target of a request
- An optional facet identifier that determines which particular facet of an object the proxy refers to

Section 30.9 provides more information about proxies.

#### **Stringified Proxies**

The information in a proxy can be expressed as a string. For example, the string

```
SimplePrinter:default -p 10000
```

is a human-readable representation of a proxy. The Ice run time provides API calls that allow you to convert a proxy to its stringified form and vice versa. This is useful, for example, to store proxies in database tables or text files.

Provided that a client knows the identity of an Ice object and its addressing information, it can create a proxy "out of thin air" by supplying that information. In other words, no part of the information inside a proxy is considered opaque; a client needs to know only an object's identity, addressing information, and (to be able to invoke an operation) the object's type in order to contact the object.

#### **Direct Proxies**

A *direct proxy* is a proxy that embeds an object's identity, together with the *address* at which its server runs. The address is completely specified by:

• a protocol identifier (such TCP/IP or UDP)

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• a protocol-specific address (such as a host name and port number)

To contact the object denoted by a direct proxy, the Ice run time uses the addressing information in the proxy to contact the server; the identity of the object is sent to the server with each request made by the client.

#### **Indirect Proxies**

An *indirect proxy* has two forms. It may provide only an object's identity, or it may specify an identity together with an *object adapter identifier*. An object that is accessible using only its identity is called a *well-known object*. For example, the string

```
SimplePrinter
```

is a valid proxy for a well-known object with the identity SimplePrinter.

An indirect proxy that includes an object adapter identifier has the stringified form

```
SimplePrinter@PrinterAdapter
```

Any object of the object adapter can be accessed using such a proxy, regardless of whether that object is also a well-known object.

Notice that an indirect proxy contains no addressing information. To determine the correct server, the client-side run time passes the proxy information to a location service (see Section 30.16). In turn, the location service uses the object identity or the object adapter identifier as the key in a lookup table that contains the address of the server and returns the current server address to the client. The client-side run time now knows how to contact the server and dispatches the client request as usual.

The entire process is similar to the mapping from Internet domain names to IP address by the Domain Name Service (DNS): when we use a domain name, such as www.zeroc.com, to look up a web page, the host name is first resolved to an IP address behind the scenes and, once the correct IP address is known, the IP address is used to connect to the server. With Ice, the mapping is from an object identity or object adapter identifier to a protocol–address pair, but otherwise very similar. The client-side run time knows how to contact the location service via configuration (just as web browsers know which DNS to use via configuration).

#### **Direct Versus Indirect Binding**

The process of resolving the information in a proxy to protocol—address pair is known as *binding*. Not surprisingly, *direct binding* is used for direct proxies, and *indirect binding* is used for indirect proxies.

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The main advantage of indirect binding is that it allows us to move servers around (that is, change their address) without invalidating existing proxies that are held by clients. In other words, direct proxies avoid the extra lookup to locate the server but no longer work if a server is moved to a different machine. On the other hand, indirect proxies continue to work even if we move (or *migrate*) a server.

#### **Fixed Proxies**

A *fixed proxy* is a proxy that is bound to a particular connection: instead of containing addressing information or an adapter name, the proxy contains a connection handle. The connection handle stays valid only for as long as the connection stays open so, once the connection is closed, the proxy no longer works (and will never work again). Fixed proxies cannot be marshaled, that is, they cannot be passed as parameters on operation invocations. Fixed proxies are used to allow bidirectional communication, so a server can make callbacks to a client without having to open a new connection (see Section 34.7).

#### Replication

In Ice, *replication* involves making object adapters (and their objects) available at multiple addresses. The goal of replication is usually to provide redundancy by running the same server on several computers. If one of the computers should happen to fail, a server still remains available on the others.

The use of replication implies that applications are designed for it. In particular, it means a client can access an object via one address and obtain the same result as from any other address. Either these objects are stateless, or their implementations are designed to synchronize with a database (or each other) in order to maintain a consistent view of each object's state.

Ice supports a limited form of replication when a proxy specifies multiple addresses for an object. The Ice run time selects one of the addresses at random for its initial connection attempt (see Section 30.9) and tries all of them in the case of a failure. For example, consider this proxy:

```
SimplePrinter:tcp -h server1 -p 10001:tcp -h server2 -p 10002
```

The proxy states that the object with identity SimplePrinter is available using TCP at two addresses, one on the host server1 and another on the host server2. The burden falls to users or system administrators to ensure that the servers are actually running on these computers at the specified ports.

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#### **Replica Groups**

In addition to the proxy-based replication described above, Ice supports a more useful form of replication known as *replica groups* that requires the use of a location service (see Section 30.16).

A replica group has a unique identifier and consists of any number of object adapters. An object adapter may be a member of at most one replica group; such an adapter is considered to be a *replicated object adapter*.

After a replica group has been established, its identifier can be used in an indirect proxy in place of an adapter identifier. For example, a replica group identified as PrinterAdapters can be used in a proxy as shown below:

SimplePrinter@PrinterAdapters

The replica group is treated by the location service as a "virtual object adapter." The behavior of the location service when resolving an indirect proxy containing a replica group id is an implementation detail. For example, the location service could decide to return the addresses of all object adapters in the group, in which case the client's Ice run time would select one of the addresses at random using the limited form of replication discussed earlier. Another possibility is for the location service to return only one address, which it decided upon using some heuristic.

Regardless of the way in which a location service resolves a replica group, the key benefit is indirection: the location service as a middleman can add more intelligence to the binding process.

#### Servants

As we mentioned on page 10, an Ice object is a conceptual entity that has a type, identity, and addressing information. However, client requests ultimately must end up with a concrete server-side processing entity that can provide the behavior for an operation invocation. To put this differently, a client request must ultimately end up executing code inside the server, with that code written in a specific programming language and executing on a specific processor.

The server-side artifact that provides behavior for operation invocations is known as a *servant*. A servant provides substance for (or *incarnates*) one or more Ice objects. In practice, a servant is simply an instance of a class that is written by the server developer and that is registered with the server-side run time as the servant for one or more Ice objects. Methods on the class correspond to the operations on the Ice object's interface and provide the behavior for the operations.

A single servant can incarnate a single Ice object at a time or several Ice objects simultaneously. If the former, the identity of the Ice object incarnated by the servant is implicit in the servant. If the latter, the servant is provided the identity of the Ice object with each request, so it can decide which object to incarnate for the duration of the request.

Conversely, a single Ice object can have multiple servants. For example, we might choose to create a proxy for an Ice object with two different addresses for different machines. In that case, we will have two servers, with each server containing a servant for the same Ice object. When a client invokes an operation on such an Ice object, the client-side run time sends the request to exactly one server. In other words, multiple servants for a single Ice object allow you to build redundant systems: the client-side run time attempts to send the request to one server and, if that attempt fails, sends the request to the second server. Only if the second attempt fails is an error reported back to the client-side application code.

#### At-Most-Once Semantics

Ice requests have *at-most-once* semantics: the Ice run time does its best to deliver a request to the correct destination and, depending on the exact circumstances, may retry a failed request. Ice guarantees that it will either deliver the request, or, if it cannot deliver the request, inform the client with an appropriate exception; under no circumstances is a request delivered twice, that is, retries are attempted only if it is known that a previous attempt definitely failed.<sup>2</sup>

At-most-once semantics are important because they guarantee that operations that are not *idempotent* can be used safely. An idempotent operation is an operation that, if executed twice, has the same effect as if executed once. For example, x = 1; is an idempotent operation: if we execute the operation twice, the end result is the same as if we had executed it once. On the other hand, x++; is not idempotent: if we execute the operation twice, the end result is not the same as if we had executed it once.

Without at-most-once semantics, we can build distributed systems that are more robust in the presence of network failures. However, realistic systems require non-idempotent operations, so at-most-once semantics are a necessity, even though they make the system less robust in the presence of network failures. Ice permits you to mark individual operations as idempotent. For such operations,

<sup>2.</sup> One exception to this rule are datagram invocations over UDP transports. For these, duplicated UDP packets can lead to a violation of at-most-once semantics.

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the Ice run time uses a more aggressive error recovery mechanism than for non-idempotent operations.

## **Synchronous Method Invocation**

By default, the request dispatch model used by Ice is a synchronous remote procedure call: an operation invocation behaves like a local procedure call, that is, the client thread is suspended for the duration of the call and resumes when the call completes (and all its results are available).

#### **Asynchronous Method Invocation**

Ice also supports asynchronous method invocation (AMI): clients can invoke operations asynchronously, that is, the client uses a proxy as usual to invoke an operation but, in addition to passing the normal parameters, also passes a callback object and the client invocation returns immediately. Once the operation completes, the client-side run time invokes a method on the callback object passed initially, passing the results of the operation to the callback object (or, in case of failure, passing exception information).

The server cannot distinguish an asynchronous invocation from a synchronous one—either way, the server simply sees that a client has invoked an operation on an object.

#### **Asynchronous Method Dispatch**

Asynchronous method dispatch (AMD) is the server-side equivalent of AMI. For synchronous dispatch (the default), the server-side run time up-calls into the application code in the server in response to an operation invocation. While the operation is executing (or sleeping, for example, because it is waiting for data), a thread of execution is tied up in the server; that thread is released only when the operation completes.

With asynchronous method dispatch, the server-side application code is informed of the arrival of an operation invocation. However, instead of being forced to process the request immediately, the server-side application can choose to delay processing of the request and, in doing so, releases the execution thread for the request. The server-side application code is now free to do whatever it likes. Eventually, once the results of the operation are available, the server-side application code makes an API call to inform the server-side Ice run time that a request that was dispatched previously is now complete; at that point, the results of the operation are returned to the client.

Asynchronous method dispatch is useful if, for example, a server offers operations that block clients for an extended period of time. For example, the server may have an object with a get operation that returns data from an external, asynchronous data source and that blocks clients until the data becomes available. With synchronous dispatch, each client waiting for data to arrive ties up an execution thread in the server. Clearly, this approach does not scale beyond a few dozen clients. With asynchronous dispatch, hundreds or thousands of clients can be blocked in the same operation invocation without tying up any threads in the server.

Another way to use asynchronous method dispatch is to complete an operation, so the results of the operation are returned to the client, but to keep the execution thread of the operation beyond the duration of the operation invocation. This allows you to continue processing after results have been returned to the client, for example, to perform cleanup or write updates to persistent storage.

Synchronous and asynchronous method dispatch are transparent to the client, that is, the client cannot tell whether a server chose to process a request synchronously or asynchronously.

#### **Oneway Method Invocation**

Clients can invoke an operation as a *oneway* operation. A oneway invocation has "best effort" semantics. For a oneway invocation, the client-side run time hands the invocation to the local transport, and the invocation completes on the client side as soon as the local transport has buffered the invocation. The actual invocation is then sent asynchronously by the operating system. The server does not reply to oneway invocations, that is, traffic flows only from client to server, but not vice versa.

Oneway invocations are unreliable. For example, the target object may not exist, in which case the invocation is simply lost. Similarly, the operation may be dispatched to a servant in the server, but the operation may fail (for example, because parameter values are invalid); if so, the client receives no notification that something has gone wrong.

Oneway invocations are possible only on operations that do not have a return value, do not have out-parameters, and do not throw user exceptions (see Chapter 4).

To the application code on the server-side, oneway invocations are transparent, that is, there is no way to distinguish a twoway invocation from a oneway invocation.

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Oneway invocations are available only if the target object offers a streamoriented transport, such as TCP/IP or SSL.

Note that, even though oneway operations are sent over a stream-oriented transport, they may be processed out of order in the server. This can happen because each invocation may be dispatched in its own thread: even though the invocations are *initiated* in the order in which the invocations arrive at the server, this does not mean that they will be *processed* in that order—the vagaries of thread scheduling can result in a oneway invocation to complete before other oneway invocations that were received earlier.

#### **Batched Oneway Method Invocation**

Each oneway invocation sends a separate message to the server. For a series of short messages, the overhead of doing so is considerable: the client- and server-side run time each must switch between user mode and kernel mode for each message and, at the networking level, each message incurs the overheads of flow-control and acknowledgement.

Batched oneway invocations allow you to send a series of oneway invocations as a single message: every time you invoke a batched oneway operation, the invocation is buffered in the client-side run time. Once you have accumulated all the oneway invocations you want to send, you make a separate API call to send all the invocations at once. The client-side run time then sends all of the buffered invocations in a single message, and the server receives all of the invocations in a single message. This avoids the overhead of repeatedly trapping into the kernel for both client and server, and is much easier on the network between them because one large message can be transmitted more efficiently than many small ones.

The individual invocations in a batched oneway message are dispatched by a single thread in the order in which they were placed into the batch. This guarantees that the individual operations in a batched oneway message are processed in order in the server.

Batched oneway invocations are particularly useful for messaging services, such as IceStorm (see Chapter 42), and for fine-grained interfaces that offer set operations for small attributes.

#### **Datagram Invocations**

*Datagram invocations* have similar "best effort" semantics to oneway invocations. However, datagram invocations require the object to offer UDP as a transport (whereas oneway invocations require TCP/IP).

Like a oneway invocation, a datagram invocation can be made only if the operation does not have a return value, out-parameters, or user exceptions. A datagram invocation uses UDP to invoke the operation. The operation returns as soon as the local UDP stack has accepted the message; the actual operation invocation is sent asynchronously by the network stack behind the scenes.

Datagrams, like oneway invocations, are unreliable: the target object may not exist in the server, the server may not be running, or the operation may be invoked in the server but fail due to invalid parameters sent by the client. As for oneway invocations, the client receives no notification of such errors.

However, unlike oneway invocations, datagram invocations have a number of additional error scenarios:

- Individual invocations may simply be lost in the network.
   This is due to the unreliable delivery of UDP packets. For example, if you invoke three operations in sequence, the middle invocation may be lost. (The same thing cannot happen for oneway invocations—because they are delivered over a connection-oriented transport, individual invocations cannot be lost.)
- Individual invocations may arrive out of order.
   Again, this is due to the nature of UDP datagrams. Because each invocation is sent as a separate datagram, and individual datagrams can take different paths through network, it can happen that invocations arrive in an order that differs from the order in which they were sent.

Datagram invocations are well suited for small messages on LANs, where the likelihood of loss is small. They are also suited to situations in which low latency is more important than reliability, such as for fast, interactive internet applications.

#### **Batched Datagram Invocations**

As for batched oneway invocations, *batched datagram invocations* allow you to accumulate a number of invocations in a buffer and then send the entire buffer as a single datagram by making an API call to flush the buffer. Batched datagrams reduce the overhead of repeated system calls and allow the underlying network to operate more efficiently. However, batched datagram invocations are useful only for batched messages whose total size does not substantially exceed the PDU limit of the network: if the size of a batched datagram gets too large, UDP fragmentation makes it more likely that one or more fragments are lost, which results in the loss of the entire batched message. However, you are guaranteed that either all

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invocations in a batch will be delivered, or none will be delivered. It is impossible for individual invocations within a batch to be lost.

Batched datagrams use a single thread in the server to dispatch the individual invocations in a batch. This guarantees that the invocations are made in the order in which they were queued—invocations cannot appear to be reordered in the server.

#### **Run-Time Exceptions**

Any operation invocation can raise a *run-time exception*. Run-time exceptions are pre-defined by the Ice run time and cover common error conditions, such as connection failure, connection timeout, or resource allocation failure. Run-time exceptions are presented to the application as proper C++, Java or C# exceptions and so integrate neatly with the native exception handling capabilities of these languages.

#### **User Exceptions**

User exceptions are used to indicate application-specific error conditions to clients. User exceptions can carry an arbitrary amount of complex data and can be arranged into inheritance hierarchies, which makes it easy for clients to handle categories of errors generically, by catching an exception that is further up the inheritance hierarchy. Like run-time exceptions, user exceptions map to native exceptions.

#### **Properties**

Much of the Ice run time is configurable via *properties*. Properties are name-value pairs, such as Ice.Default.Protocol=tcp. Properties are typically stored in text files and parsed by the Ice run time to configure various options, such as the thread pool size, the level of tracing, and various other configuration parameters.

# 2.2.3 Slice (Specification Language for Ice)

As mentioned on page 11, each Ice object has an interface with a number of operations. Interfaces, operations, and the types of data that are exchanged between client and server are defined using the *Slice language*. Slice allows you to define the client-server contract in a way that is independent of a specific programming language, such as C++, Java, or C#. The Slice definitions are compiled by a compiler into an API for a specific programming language, that is, the part of the

API that is specific to the interfaces and types you have defined consists of generated code.

# 2.2.4 Language Mappings

The rules that govern how each Slice construct is translated into a specific programming language are known as *language mappings*. For example, for the C++ mapping (see Chapter 6), a Slice sequence appears as an STL vector, whereas, for the Java mapping (see Chapter 10), a Slice sequence appears as a Java array. In order to determine what the API for a specific Slice construct looks like, you only need the Slice definition and knowledge of the language mapping rules. The rules are simple and regular enough to make it unnecessary to read the generated code to work out how to use the generated API.

Of course, you are free to peruse the generated code. However, as a rule, that is inefficient because the generated code is not necessarily suitable for human consumption. We recommend that you familiarize yourself with the language mapping rules; that way, you can mostly ignore the generated code and need to refer to it only when you are interested in some specific detail.

Currently, Ice provides language mappings for C++, Java, C#,<sup>3</sup> Visual Basic .NET, Python, and, for the client side, PHP (see Chapter 26).

<sup>3.</sup> The C# implementation of Ice is affectionately known as *Icicle*.

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#### 2.2.5 Client and Server Structure

Ice clients and servers have the logical internal structure shown in Figure 2.1

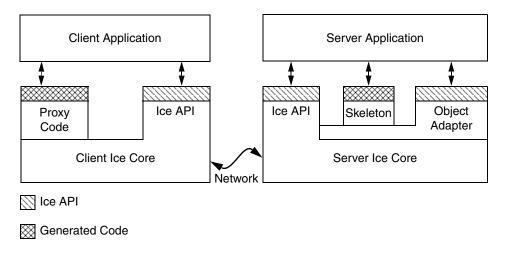


Figure 2.1. Ice Client and Server Structure

Both client and server consist of a mixture of application code, library code, and code generated from Slice definitions:

- The Ice core contains the client- and server-side run-time support for remote communication. Much of this code is concerned with the details of networking, threading, byte ordering, and many other networking-related issues that we want to keep away from application code. The Ice core is provided as a number of libraries that client and server link with.
- The generic part of the Ice core (that is, the part that is independent of the specific types you have defined in Slice) is accessed through the Ice API. You use the Ice API to take care of administrative chores, such as initializing and finalizing the Ice run time. The Ice API is identical for clients and servers (although servers use a larger part of the API than clients).
- The proxy code is generated from your Slice definitions and, therefore, specific to the types of objects and data you have defined in Slice. The proxy code has two major functions:
  - It provides a down-call interface for the client. Calling a function in the generated proxy API ultimately ends up sending an RPC message to the server that invokes a corresponding function on the target object.

- It provides marshaling and unmarshaling code.
  - Marshaling is the process of serializing a complex data structure, such as a sequence or a dictionary, for transmission on the wire. The marshaling code converts data into a form that is standardized for transmission and independent of the endian-ness and padding rules of the local machine.
  - Unmarshaling is the reverse of marshaling, that is, deserializing data that arrives over the network and reconstructing a local representation of the data in types that are appropriate for the programming language in use.
- The skeleton code is also generated from your Slice definition and, therefore, specific to the types of objects and data you have defined in Slice. The skeleton code is the server-side equivalent of the client-side proxy code: it provides an up-call interface that permits the Ice run time to transfer the thread of control to the application code you write. The skeleton also contains marshaling and unmarshaling code, so the server can receive parameters sent by the client, and return parameters and exceptions to the client.
- The object adapter is a part of the Ice API that is specific to the server side: only servers use object adapters. An object adapter has several functions:
  - The object adapter maps incoming requests from clients to specific methods on programming-language objects. In other words, the object adapter tracks which servants with what object identity are in memory.
  - The object adapter is associated with one or more transport endpoints. If
    more than one transport endpoint is associated with an adapter, the servants
    incarnating objects within the adapter can be reached via multiple transports. For example, you can associate both a TCP/IP and a UDP endpoint
    with an adapter, to provide alternate quality-of-service and performance
    characteristics.
  - The object adapter is responsible for the creation of proxies that can be passed to clients. The object adapter knows about the type, identity, and transport details of each of its objects and embeds the correct details when the server-side application code requests the creation of a proxy.

Note that, as far as the process view is concerned, there are only two processes involved: the client and the server. All the run time support for distributed communication is provided by the Ice libraries and the code that is generated from Slice definitions. (For indirect proxies, a third process, IceGrid, is required to resolve proxies to transport endpoints.)

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#### 2.2.6 The Ice Protocol

Ice provides an RPC protocol that can use either TCP/IP or UDP as an underlying transport. In addition, Ice also allows you to use SSL as a transport, so all communication between client and server are encrypted.

The Ice protocol defines:

- a number of message types, such as request and reply message types,
- a protocol state machine that determines in what sequence different message types are exchanged by client and server, together with the associated connection establishment and tear-down semantics for TCP/IP,
- encoding rules that determine how each type of data is represented on the wire,
- a header for each message type that contains details such as the message type, the message size, and the protocol and encoding version in use.

Ice also supports compression on the wire: by setting a configuration parameter, you can arrange for all network traffic to be compressed to conserve bandwidth. This is useful if your application exchanges large amounts of data between client and server.

The Ice protocol is suitable for building highly-efficient event forwarding mechanisms because it permits forwarding of a message without knowledge of the details of the information inside a message. This means that messaging switches need not do any unmarshaling and remarshaling of messages—they can forward a message by simply treating it as an opaque buffer of bytes.

The Ice protocol also supports bidirectional operation: if a server wants to send a message to a callback object provided by the client, the callback can be made over the connection that was originally created by the client. This feature is especially important when the client is behind a firewall that permits outgoing connections, but not incoming connections.

# 2.2.7 Object Persistence

Ice has built-in object persistence service, known as *Freeze*. Freeze makes it easy to store object state in a database: you define the state stored by your objects in Slice, and the Freeze compiler generates code that stores and retrieves object state to and from a database. By default, Freeze uses Berkeley DB [18] as its database. However, if you prefer to store object state in another database, you can do so. We discuss Freeze in detail in Chapter 37.

Ice also offers a number of tools that make it easier to maintain databases and to migrate the contents of existing databases to a new schema if the type definitions of objects change. We discuss these tools in Chapter 38.

# 2.3 Ice Services

The Ice core provides a sophisticated client—server platform for distributed application development. However, realistic applications usually require more than just a remoting capability: typically, you also need a way to start servers on demand, distribute proxies to clients, distribute asynchronous events, configure your application, distribute patches for an application, and so on.

Ice ships with a number of services that provide these and other features. The services are implemented as Ice servers to which your application acts as a client. None of the services use Ice-internal features that are hidden from application developers so, in theory, you could develop equivalent services yourself. However, having these services available as part of the platform allows you to focus on application development instead of having to build a lot of infrastructure first. Moreover, building such services is not a trivial effort, so it pays to know what is available and use it instead of reinventing your own wheel.

#### 2.3.1 IceGrid

IceGrid is an implementation of an Ice location service that resolves the symbolic information in an indirect proxy to a protocol–address pair for indirect binding. A location service is only the beginning of IceGrid's capabilities:

- IceGrid allows you to register servers for automatic start-up: instead of requiring a server to be running at the time a client issues a request, IceGrid starts servers on demand, when the first client request arrives.
- IceGrid provides tools that make it easy to configure complex applications containing several servers.
- IceGrid supports replication and load-balancing.
- IceGrid automates the distribution and patching of server executables and dependent files.
- IceGrid provides a simple query service that allows clients to obtain proxies for objects they are interested in.

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#### 2.3.2 IceBox

IceBox is a simple application server that can orchestrate the starting and stopping of a number of application components. Application components can be deployed as a dynamic library instead of as a process. This reduces overall system load, for example, by allowing you to run several application components in a single Java virtual machine instead of having multiple processes, each with its own virtual machine.

#### 2.3.3 IceStorm

IceStorm is a publish–subscribe service that decouples clients and servers. Fundamentally, IceStorm acts as a distribution switch for events. Publishers send events to the service, which, in turn, passes the events to subscribers. In this way, a single event published by a publisher can be sent to multiple subscribers. Events are categorized by topic, and subscribers specify the topics they are interested in. Only events that match a subscriber's topic are sent to that subscriber. The service permits selection of a number of quality-of-service criteria to allow applications to choose the appropriate trade-off between reliability and performance.

IceStorm is particularly useful if you have a need to distribute information to large numbers of application components. (A typical example is a stock ticker application with a large number of subscribers.) IceStorm decouples the publishers of information from subscribers and takes care of the redistribution of the published events. In addition, IceStorm can be run as a *federated* service, that is, multiple instances of the service can be run on different machines to spread the processing load over a number of CPUs.

#### 2.3.4 IcePatch2

IcePatch2<sup>4</sup> is a software patching service. It allows you to easily distribute software updates to clients. Clients simply connect to the IcePatch2 server and request updates for a particular application. The service automatically checks the version of the client's software and downloads any updated application components in a compressed format to conserve bandwidth. Software patches can be secured using the Glacier2 service, so only authorized clients can download software updates.

<sup>4.</sup> IcePatch2 supersedes IcePatch, which was a previous version of this service.

#### 2.3.5 Glacier2

Glacier2<sup>5</sup> is the Ice firewall service: it allows clients and servers to securely communicate through a firewall without compromising security. Client-server traffic is fully encrypted using public key certificates and is bidirectional. Glacier2 offers support for mutual authentication as well as secure session management.

# 2.4 Architectural Benefits of Ice

The Ice architecture provides a number of benefits to application developers:

- Object-oriented semantics
  - Ice fully preserves the object-oriented paradigm "across the wire." All operation invocations use late binding, so the implementation of an operation is chosen depending on the actual run-time (not static) type of an object.
- Support for synchronous and asynchronous messaging
   Ice provides both synchronous and asynchronous operation invocation and dispatch, as well as publish–subscribe messaging via IceStorm. This allows you to choose a communication model according to the needs of your application instead of having to shoe-horn the application to fit a single model.
- Support for multiple interfaces
  With facets, objects can provide multiple, unrelated interfaces while retaining

a single object identity across these interfaces. This provides great flexibility, particularly as an application evolves but needs to remain compatible with older, already deployed clients.

- Machine independence
  - Clients and servers are shielded form idiosyncrasies of the underlying machine architecture. Issues such as byte ordering and padding are hidden from application code.
- Language independence
  - Client and server can be developed independently and in different programming languages (currently C++, Java, C#, and, for the client side, PHP). The

<sup>5.</sup> Glacier2 supersedes Glacier, which was a previous version of this service.

Slice definition used by both client and server establishes the interface contract between them and is the only thing they need to agree on.

#### • Implementation independence

Clients are unaware of how servers implement their objects. This means that the implementation of a server can be changed after clients are deployed, for example, to use a different persistence mechanism or even a different programming language.

## Operating system independence

The Ice APIs are fully portable, so the same source code compiles and runs under both Windows and UNIX.

# Threading support

The Ice run time is fully threaded and APIs are thread-safe. No effort (beyond synchronizing access to shared data) is required on part of the application developer to develop threaded, high-performance clients and servers.

### Transport independence

Ice currently offers both TCP/IP and UDP as transport protocols. Neither client nor server code are aware of the underlying transport. (The desired transport can be chosen by a configuration parameter.)

## • Location and server transparency

The Ice run time takes care of locating objects and managing the underlying transport mechanism, such as opening and closing connections. Interactions between client and server appear connection-less. Via IceGrid, you can arrange for servers to be started on demand if they are not running at the time a client invokes an operation. Servers can be migrated to different physical addresses without breaking proxies held by clients, and clients are completely unaware how object implementations are distributed over server processes.

#### Security

Communications between client and server can be fully secured with strong encryption over SSL, so applications can use unsecured public networks to communicate securely. Via Glacier2, you can implement secure forwarding of requests through a firewall, with full support for callbacks.

## • Built-in persistence

With Freeze, creating persistent object implementations becomes trivial. Ice comes with built-in support for Berkeley DB [18], which is a high-performance database.

• Source code availability

The source code for Ice is available. While it is not necessary to have access to the source code to use the platform, it allows you to see how things are implemented or port the code to a new operating system.

Overall, Ice provides a state-of-the art development and deployment environment for distributed computing that is more complete than any other platform we are aware of.

# 2.5 A Comparison with CORBA

Obviously, Ice uses many ideas that can be found in CORBA and earlier distributed computing platforms, such as DCE [14]. In some areas, Ice is remarkably close to CORBA whereas, in others, the differences are profound and have farreaching architectural implications. If you have used CORBA in the past, it is important to be aware of these differences.

# 2.5.1 Differences in the Object Model

The Ice object model, even though superficially the same, differs in a number of important points from the CORBA object model.

# **Type System**

An Ice object, like a CORBA object, has exactly one most derived *main* interface. However, an Ice object can provide other interfaces as facets. It is important to notice that all facets of an Ice object share the same object identity, that is, the client sees a single object with multiple interfaces instead of several objects, each with a different interface.

Facets provide great architectural flexibility. In particular, they offer an approach to the versioning problem: it is easy to extend functionality in a server without breaking existing, already deployed clients by simply adding a new facet to an already existing object.

# **Proxy Semantics**

Ice proxies (the equivalent of CORBA object references) are *not* opaque. Clients can always create a proxy without support from any other system component, as

long as they know the type and identity of the object. (For indirect binding, it is *not* necessary to be aware of the transport address of the object.)

Allowing clients to create proxies on demand has a number of advantages:

- Clients can create proxies without the need to consult an external look-up service, such as a naming service. In effect, the object identity and the object's name are considered to be one and the same. This eliminates the problems that can arise from having the contents of the naming service go out of sync with reality, and reduces the number of system components that must be functional for clients and servers to work correctly.
- Clients can easily bootstrap themselves by creating proxies to the initial objects they need. This eliminates the need for a separate bootstrap service.
- There is no need for different encodings of stringified proxies. A single, uniform representation is sufficient, and that representation is readable to humans. This avoids the complexities introduced by CORBA's three different object reference encodings (IOR, corbaloc, and corbaname).

Experience over many years with CORBA has shown that, pragmatically, opacity of object references is problematic: not only does it require more complex APIs and run-time support, it also gets in the way of building realistic systems. For that reason, mechanisms such as corbaloc and corbaname were added, as well as the (ill-defined) is\_equivalent and hash operations for reference comparison. All of these mechanisms compromise the opacity of object references, but other parts of the CORBA platform still try to maintain the illusion of opaque references. As a result, the developer gets the worst of both worlds: references are neither fully opaque nor fully transparent—the resulting confusion and complexity are considerable.

# **Object Identity**

The Ice object model assumes that object identities are universally unique (but without imposing this requirement on the application developer). The main advantage of universally unique object identities is that they permit you to migrate servers and to combine the objects in multiple separate servers into a single server without concerns about name collisions: if each Ice object has a unique identity, it is impossible for that identity to clash with the identity of another object in a different domain.

The Ice object model also uses *strong* object identity: it is possible to determine whether two proxies denote the same object as a local, client-side operation. (With CORBA, you must invoke operations on the remote objects to get reliable

identity comparison.) Local identity comparison is far more efficient and crucial for some application domains, such as a distributed transaction service.

# 2.5.2 Differences in Platform Support

CORBA, depending on which specification you choose to read, provides many of the services provided by Ice. For example, CORBA supports asynchronous method invocation and, with the component model, a form of multiple interfaces. However, the problem is that it is typically impossible to find these features in a single implementation. Too many CORBA specifications are either optional or not widely implemented so, as a developer, you are typically faced with having to choose which feature to do without.

Other features of Ice do not have direct CORBA equivalents:

• Asynchronous Method Dispatch (AMD)

The CORBA APIs do not provide any mechanism to suspend processing of an operation in the server, freeing the thread of control, and resuming processing of the operation later.

• Security

While there are many pages of specifications relating to security, most of them remain unimplemented to date. In particular, CORBA to date offers no practical solution that allows CORBA to coexist with firewalls.

#### Protocol Features

The Ice protocol offers bidirectional support, which is a fundamental requirement for allowing callbacks through firewalls. (CORBA specified a bidirectional protocol at one point, but the specification was technically flawed and, to the best of our knowledge, never implemented.) In addition, Ice allows you to use UDP as well as TCP, so event distribution on reliable (local) networks can be made extremely efficient and light-weight. CORBA provides no support for UDP as a transport.

Another important feature of the Ice protocols is that all messages and data are fully encapsulated on the wire. This allows Ice to implement services such as IceStorm extremely efficiently because, to forward data, no unmarshaling and remarshaling is necessary. Encapsulation is also important for the deployment of protocol bridges, such as Glacier2, because the bridge does not need to be configured with type-specific information.

Language Mappings
 CORBA does not specify a language mapping for C#, Visual Basic, or PHP.

# 2.5.3 Differences in Complexity

CORBA is known as a platform that is large and complex. This is largely a result of the way CORBA is standardized: decisions are reached by consensus and majority vote. In practice, this means that, when a new technology is being standardized, the only way to reach agreement is to accommodate the pet features of all interested parties. The result are specifications that are large, complex, and burdened with redundant or useless features. In turn, all this complexity leads to implementations that are large and inefficient. The complexity of the specifications is reflected in the complexity of the CORBA APIs: even experts with years of experience still need to work with a reference manual close at hand, and, due to this complexity, applications are frequently plagued with latent bugs that do not show up until after deployment.

CORBA's object model adds further to CORBA's complexity. For example, opaque object references force the specification of a naming service because clients must have some way to access object references. In turn, this requires the developer to learn yet another API, and to configure and deploy yet another service when, as with the Ice object model, no naming service is necessary in the first place.

One of the most infamous areas of complexity in CORBA is the C++ mapping. The CORBA C++ API is arcane in the extreme; in particular, the memory management issues of this mapping are more than what many developers are willing to endure. Yet, the code required to implement the C++ mapping is neither particularly small nor efficient, leading to binaries that are larger and require more memory at run time than they should. If you have used CORBA with C++ in the past, you will appreciate the simplicity, efficiency, and neat integration with STL of the Ice C++ mapping.

In contrast to CORBA, Ice is first and foremost a simple platform. The designers of Ice took great care to pick a feature set that is both sufficient and minimal: you can do everything you want, and you can do it with the smallest and simplest possible API. As you start to use Ice, you will appreciate this simplicity. It makes it easy to learn and understand the platform, and it leads to shorter development time with lower defect counts in deployed applications. At the same time, Ice does not compromise on features: with Ice, you can achieve everything you can achieve with CORBA and do so with less effort, less code, and less

complexity. We see this as the most compelling advantage of Ice over any other middleware platform: things are simple, so simple, in fact, that you will be developing industrial-strength distributed applications after only a few days exposure to Ice.

# Chapter 3 A Hello World Application

# 3.1 Chapter Overview

In this chapter, we will see how to create a very simple client–server application in C++ (Section 3.3), Java (Section 3.4), C# (Section 3.5), Visual Basic (Section 3.6), and Python (Section 3.7). Rather than reading the entire chapter, we suggest that you read Section 3.2 and then skip to the section that deals with the programming language of your choice.

The application enables remote printing: a client sends the text to be printed to a server, which in turn sends that text to a printer. For simplicity (and because we do not want to concern ourselves with the idiosyncrasies of print spoolers for various platforms), our printer will simply print to a terminal instead of a real printer. This is no great loss: the purpose of the exercise is to show how a client can communicate with a server; once the thread of control has reached the server application code, that code can of course do anything it likes (including sending the text to a real printer). How to do this is independent of Ice and therefore not relevant here.

Note that much of the detail of the source code will remain unexplained for now. The intent is to show you how to get started and give you a feel for what the development environment looks like; we will provide all the detail throughout the remainder of this book.

# 3.2 Writing a Slice Definition

The first step in writing any Ice application is to write a Slice definition containing the interfaces that are used by the application. For our minimal printing application, we write the following Slice definition:

```
module Demo {
    interface Printer {
       void printString(string s);
    };
};
```

We save this text in a file called Printer.ice.

Our Slice definitions consist of the module Demo containing a single interface called Printer. For now, the interface is very simple and provides only a single operation, called printString. The printString operation accepts a string as its sole input parameter; the text of that string is what appears on the (possibly remote) printer.

# 3.3 Writing an Ice Application with C++

This section shows how to create an Ice application with C++.

#### Compiling a Slice Definition for C++

The first step in creating our C++ application is to compile our Slice definition to generate C++ proxies and skeletons. Under UNIX, you can compile the definition as follows:

```
$ slice2cpp Printer.ice
```

The **slice2cpp** compiler produces two C++ source files from this definition, Printer.h and Printer.cpp.

• Printer.h

The Printer.h header file contains C++ type definitions that correspond to the Slice definitions for our Printer interface. This header file must be included in both the client and the server source code.

• Printer.cpp

The Printer.cpp file contains the source code for our Printer interface. The generated source contains type-specific run-time support for both clients and servers. For example, it contains code that marshals parameter data (the string passed to the printString operation) on the client side and unmarshals that data on the server side.

The Printer.cpp file must be compiled and linked into both client and server.

## Writing and Compiling a Server

The source code for the server takes only a few lines and is shown in full here:

```
#include <Ice/Ice.h>
#include <Printer.h>
using namespace std;
using namespace Demo;
class PrinterI : public Printer {
public:
    virtual void printString(const string& s,
                              const Ice::Current&);
};
void
PrinterI::
printString(const string& s, const Ice::Current&)
    cout << s << endl;</pre>
int
main(int argc, char* argv[])
    int status = 0;
    Ice::CommunicatorPtr ic;
    try {
        ic = Ice::initialize(argc, argv);
        Ice::ObjectAdapterPtr adapter
            = ic->createObjectAdapterWithEndpoints(
                "SimplePrinterAdapter", "default -p 10000");
        Ice::ObjectPtr object = new PrinterI;
        adapter->add(object,
                      Ice::stringToIdentity("SimplePrinter"));
        adapter->activate();
        ic->waitForShutdown();
    } catch (const Ice::Exception& e) {
```

```
cerr << e << endl;
    status = 1;
} catch (const char* msg) {
    cerr << msg << endl;
    status = 1;
}
if (ic) {
    try {
        ic->destroy();
    } catch (const Ice::Exception& e) {
        cerr << e << endl;
        status = 1;
    }
}
return status;
}</pre>
```

There appears to be a lot of code here for something as simple as a server that just prints a string. Do not be concerned by this: most of the preceding code is boiler plate that never changes. For this very simple server, the code is dominated by this boiler plate.

Every Slice source file starts with an include directive for Ice.h, which contains the definitions for the Ice run time. We also include Printer.h, which was generated by the Slice compiler and contains the C++ definitions for our printer interface, and we import the contents of the std and Demo namespaces for brevity in the code that follows:

```
#include <Ice/Ice.h>
#include <Printer.h>

using namespace std;
using namespace Demo;
```

Our server implements a single printer servant, of type PrinterI. Looking at the generated code in Printer.h, we find the following (tidied up a little to get rid of irrelevant detail):

```
= Ice::Current()
) = 0;
};
};
```

The Printer skeleton class definition is generated by the Slice compiler. (Note that the printString method is pure virtual so the skeleton class cannot be instantiated.) Our servant class inherits from the skeleton class to provide an implementation of the pure virtual printString method. (By convention, we use an I-suffix to indicate that the class implements an interface.)

The implementation of the printString method is trivial: it simply writes its string argument to stdout:

```
void
PrinterI::
printString(const string& s, const Ice::Current&)
{
    cout << s << endl;
}</pre>
```

Note that printString has a second parameter of type Ice::Current. As you can see from the definition of Printer::printString, the Slice compiler generates a default argument for this parameter, so we can leave it unused in our implementation. (We will examine the purpose of the Ice::Current parameter in Section 30.5.)

What follows is the server main program. Note the general structure of the code:

```
int
main(int argc, char* argv[])
{
   int status = 0;
   Ice::CommunicatorPtr ic;
   try {
        // Server implementation here...
} catch (const Ice::Exception& e) {
        cerr << e << endl;</pre>
```

```
status = 1;
} catch (const char* msg) {
    cerr << msg << endl;
    status = 1;
}
if (ic) {
    try {
        ic->destroy();
    } catch (const Ice::Exception& e) {
        cerr << e << endl;
        status = 1;
    }
}
return status;
}</pre>
```

The body of main contains the declaration of two variables, status and ic. The status variable contains the exit status of the program and the ic variable, of type Ice::CommunicatorPtr, contains the main handle to the Ice run time.

Following these declarations is a try block in which we place all the server code, followed by two catch handlers. The first handler catches all exceptions that may be thrown by the Ice run time; the intent is that, if the code encounters an unexpected Ice run-time exception anywhere, the stack is unwound all the way back to main, which prints the exception and then returns failure to the operating system. The second handler catches string constants; the intent is that, if we encounter a fatal error condition somewhere in our code, we can simply throw a string literal with an error message. Again, this unwinds the stack all the way back to main, which prints the error message and then returns failure to the operating system.

Following the try block, we see a bit of cleanup code that calls the destroy method on the communicator (provided that the communicator was initialized). The cleanup call is outside the first try block for a reason: we must ensure that the Ice run time is finalized whether the code terminates normally or terminates due to an exception.<sup>1</sup>

The body of the first try block contains the actual server code:

Failure to call destroy on the communicator before the program exits results in undefined behavior.

The code goes through the following steps:

- 1. We initialize the Ice run time by calling Ice::initialize. (We pass argc and argv to this call because the server may have command-line arguments that are of interest to the run time; for this example, the server does not require any command-line arguments.) The call to initialize returns a smart pointer to an Ice::Communicator object, which is the main handle to the Ice run time.
- 2. We create an object adapter by calling createObjectAdapterWith-Endpoints on the Communicator instance. The arguments we pass are "SimplePrinterAdapter" (which is the name of the adapter) and "default -p 10000", which instructs the adapter to listen for incoming requests using the default protocol (TCP/IP) at port number 10000.
- 3. At this point, the server-side run time is initialized and we create a servant for our Printer interface by instantiating a PrinterI object.
- 4. We inform the object adapter of the presence of a new servant by calling add on the adapter; the arguments to add are the servant we have just instantiated, plus an identifier. In this case, the string "SimplePrinter" is the name of the servant. (If we had multiple printers, each would have a different name or, more correctly, a different *object identity*.)
- 5. Next, we activate the adapter by calling its activate method. (The adapter is initially created in a holding state; this is useful if we have many servants that share the same adapter and do not want requests to be processed until after all the servants have been instantiated.) The server starts to process incoming requests from clients as soon as the adapter is activated.
- 6. Finally, we call waitForShutdown. This call suspends the calling thread until the server implementation terminates, either by making a call to shut down the run time, or in response to a signal. (For now, we will simply interrupt the server on the command line when we no longer need it.)

Note that, even though there is quite a bit of code here, that code is essentially the same for all servers. You can put that code into a helper class and, thereafter, will not have to bother with it again. (Ice ships with such a helper class, called Ice::Application—see Section 8.3.1.) As far as actual application code is concerned, the server contains only a few lines: six lines for the definition of the PrinterI class, plus three<sup>2</sup> lines to instantiate a PrinterI object and register it with the object adapter.

Assuming that we have the server code in a file called Server.cpp, we can compile it as follows:

```
$ c++ -I. -I$ICE HOME/include -c Printer.cpp Server.cpp
```

This compiles both our application code and the code that was generated by the Slice compiler. We assume that the <code>ICE\_HOME</code> environment variable is set to the top-level directory containing the Ice run time. (For example, if you have installed Ice in /opt/Ice, set <code>ICE\_HOME</code> to that path.) Depending on your platform, you may have to add additional include directives or other options to the compiler (such as an include directive for the STLport headers, or to control template instantiation); please see the demo programs that ship with Ice for the details.

Finally, we need to link the server into an executable:

```
$ c++ -o server Printer.o Server.o \
-L$ICE_HOME/lib -lIce -lIceUtil
```

Again, depending on the platform, the actual list of libraries you need to link against may be longer. The demo programs that ship with Ice contain all the detail. The important point to note here is that the Ice run time is shipped in two libraries, libIce and libIceUtil.

#### Writing and Compiling a Client

The client code looks very similar to the server. Here it is in full:

```
#include <Ice/Ice.h>
#include <Printer.h>
using namespace std;
using namespace Demo;
int
```

Well, two lines, really: printing space limitations force us to break source lines more often than you would in your actual source files.

```
main(int argc, char* argv[])
    int status = 0;
    Ice::CommunicatorPtr ic;
    try {
        ic = Ice::initialize(argc, argv);
        Ice::ObjectPrx base = ic->stringToProxy(
                                 "SimplePrinter:default -p 10000");
        PrinterPrx printer = PrinterPrx::checkedCast(base);
        if (!printer)
            throw "Invalid proxy";
        printer->printString("Hello World!");
    } catch (const Ice::Exception& ex) {
        cerr << ex << endl;
        status = 1;
    } catch (const char* msq) {
        cerr << msq << endl;</pre>
        status = 1;
    if (ic)
        ic->destroy();
    return status;
```

Note that the overall code layout is the same as for the server: we include the headers for the Ice run time and the header generated by the Slice compiler, and we use the same try block and catch handlers to deal with errors.

The code in the try block does the following:

- 1. As for the server, we initialize the Ice run time by calling Ice::initialize.
- 2. The next step is to obtain a proxy for the remote printer. We create a proxy by calling stringToProxy on the communicator, with the string "SimplePrinter:default -p 10000". Note that the string contains the object identity and the port number that were used by the server. (Obviously, hard-coding object identities and port numbers into our applications is a bad idea, but it will do for now; we will see more architecturally sound ways of doing this in Chapter 36.)
- 3. The proxy returned by stringToProxy is of type Ice::ObjectPrx, which is at the root of the inheritance tree for interfaces and classes. But to actually talk to our printer, we need a proxy for a Printer interface, not an Object interface. To do this, we need to do a down-cast by calling Print-

erPrx::checkedCast. A checked cast sends a message to the server, effectively asking "is this a proxy for a Printer interface?" If so, the call returns a proxy to a Printer; otherwise, if the proxy denotes an interface of some other type, the call returns a null proxy.

- 4. We test that the down-cast succeeded and, if not, throw an error message that terminates the client.
- 5. We now have a live proxy in our address space and can call the printString method, passing it the time-honored "Hello World!" string. The server prints that string on its terminal.

Compiling and linking the client looks much the same as for the server:

```
$ c++ -I. -I$ICE_HOME/include -c Printer.cpp Client.cpp
$ c++ -o client Printer.o Client.o -L$ICE HOME/lib -lIce -lIceUtil
```

#### **Running Client and Server**

To run client and server, we first start the server in a separate window:

```
$ ./server
```

At this point, we won't see anything because the server simply waits for a client to connect to it. We run the client in a different window:

```
$ ./client
```

The client runs and exits without producing any output; however, in the server window, we see the "Hello World!" that is produced by the printer. To get rid of the server, we interrupt it on the command line for now. (We will see cleaner ways to terminate a server in Section 8.3.1.)

If anything goes wrong, the client will print an error message. For example, if we run the client without having first started the server, we get:

```
Network.cpp:471: Ice::ConnectFailedException: connect failed: Connection refused
```

Note that, to successfully run client and server, you will have to set some platform-dependent environment variables. For example, under Linux, you need to add the Ice library directory to your **LD\_LIBRARY\_PATH**. Please have a look at the demo applications that ship with Ice for the details for your platform.

# 3.4 Writing an Ice Application with Java

This section shows how to create an Ice application with Java.

## Compiling a Slice Definition for Java

The first step in creating our Java application is to compile our Slice definition to generate Java proxies and skeletons. Under UNIX, you can compile the definition as follows:<sup>3</sup>

```
$ mkdir generated
$ slice2java --output-dir generated Printer.ice
```

The --output-dir option instructs the compiler to place the generated files into the generated directory. This avoids cluttering the working directory with the generated files. The slice2java compiler produces a number of Java source files from this definition. The exact contents of these files do not concern us for now—they contain the generated code that corresponds to the Printer interface we defined in Printer.ice.

#### Writing and Compiling a Server

To implement our Printer interface, we must create a servant class. By convention, servant classes use the name of their interface with an I-suffix, so our servant class is called PrinterI and placed into a source file PrinterI.java:

```
public class PrinterI extends Demo._PrinterDisp {
    public void
    printString(String s, Ice.Current current)
    {
        System.out.println(s);
    }
}
```

The PrinterI class inherits from a base class called \_PrinterDisp, which is generated by the slice2java compiler. The base class is abstract and contains a printString method that accepts a string for the printer to print and a parameter of type Ice.Current. (For now we will ignore the Ice.Current parameter. We will see its purpose in detail in Section 30.5.) Our

<sup>3.</sup> Whenever we show UNIX commands in this book, we assume a Bourne or Bash shell. The commands for Windows are essentially identical and therefore not shown.

implementation of the printString method simply writes its argument to the terminal.

The remainder of the server code is in a source file called Server.java, shown in full here:

```
public class Server {
    public static void
    main(String[] args)
        int status = 0;
        Ice.Communicator ic = null;
        try {
            ic = Ice.Util.initialize(args);
            Ice.ObjectAdapter adapter
                = ic.createObjectAdapterWithEndpoints(
                     "SimplePrinterAdapter", "default -p 10000");
            Ice.Object object = new PrinterI();
            adapter.add(
                    object,
                    Ice.Util.stringToIdentity("SimplePrinter"));
            adapter.activate();
            ic.waitForShutdown();
        } catch (Ice.LocalException e) {
            e.printStackTrace();
            status = 1;
        } catch (Exception e) {
            System.err.println(e.getMessage());
            status = 1;
        if (ic != null) {
            // Clean up
            //
            try {
                ic.destroy();
            } catch (Exception e) {
                System.err.println(e.getMessage());
                status = 1;
        System.exit(status);
```

Note the general structure of the code:

```
public class Server {
    public static void
    main(String[] args) {
        int status = 0;
        Ice.Communicator ic = null;
        try {
            // Server implementation here...
        } catch (Ice.LocalException e) {
            e.printStackTrace();
            status = 1;
        } catch (Exception e) {
            System.err.println(e.getMessage());
            status = 1;
        if (ic != null) {
            // Clean up
            //
            try {
                ic.destroy();
            } catch (Exception e) {
                System.err.println(e.getMessage());
                status = 1;
        System.exit(status);
    }
```

The body of main contains a try block in which we place all the server code, followed by two catch blocks. The first block catches all exceptions that may be thrown by the Ice run time; the intent is that, if the code encounters an unexpected Ice run-time exception anywhere, the stack is unwound all the way back to main, which prints the exception and then returns failure to the operating system. The second block catches Exception exceptions; the intent is that, if we encounter a fatal error condition somewhere in our code, we can simply throw an exception with an error message. Again, this unwinds the stack all the way back to main, which prints the error message and then returns failure to the operating system.

Before the code exits, it destroys the communicator (if one was created successfully). Doing this is essential in order to correctly finalize the Ice run time: the program *must* call destroy on any communicator it has created; otherwise, undefined behavior results.

The body of our try block contains the actual server code:

The code goes through the following steps:

- 1. We initialize the Ice run time by calling Ice.Util.initialize. (We pass args to this call because the server may have command-line arguments that are of interest to the run time; for this example, the server does not require any command-line arguments.) The call to initialize returns an Ice::Communicator reference, which is the main handle to the Ice run time.
- 2. We create an object adapter by calling createObjectAdapterWith-Endpoints on the Communicator instance. The arguments we pass are "SimplePrinterAdapter" (which is the name of the adapter) and "default -p 10000", which instructs the adapter to listen for incoming requests using the default protocol (TCP/IP) at port number 10000.
- 3. At this point, the server-side run time is initialized and we create a servant for our Printer interface by instantiating a PrinterI object.
- 4. We inform the object adapter of the presence of a new servant by calling add on the adapter; the arguments to add are the servant we have just instantiated, plus an identifier. In this case, the string "SimplePrinter" is the name of the servant. (If we had multiple printers, each would have a different name or, more correctly, a different *object identity*.)
- 5. Next, we activate the adapter by calling its activate method. (The adapter is initially created in a holding state; this is useful if we have many servants that share the same adapter and do not want requests to be processed until after all the servants have been instantiated.)
- 6. Finally, we call waitForShutdown. This call suspends the calling thread until the server implementation terminates, either by making a call to shut down the run time, or in response to a signal. (For now, we will simply interrupt the server on the command line when we no longer need it.)

Note that, even though there is quite a bit of code here, that code is essentially the same for all servers. You can put that code into a helper class and, thereafter, will not have to bother with it again. (Ice ships with such a helper class, called Ice.Application—see Section 12.3.1.) As far as actual application code is concerned, the server contains only a few lines: seven lines for the definition of the PrinterI class, plus four lines to instantiate a PrinterI object and register it with the object adapter.

We can compile the server code as follows:

```
$ mkdir classes
$ javac -d classes -classpath classes:$ICEJ_HOME/lib/Ice.jar\
-source 1.4 Server.java PrinterI.java generated/Demo/*.java
```

This compiles both our application code and the code that was generated by the Slice compiler. We assume that the <code>ICEJ\_HOME</code> environment variable is set to the top-level directory containing the Ice run time. (For example, if you have installed Ice in /opt/Icej, set <code>ICEJ\_HOME</code> to that path.) Note that Ice for Java uses the <code>ant</code> build environment to control building of source code. (<code>ant</code> is similar to <code>make</code>, but more flexible for Java applications.) You can have a look at the demo code that ships with Ice to see how to use this tool.

## Writing and Compiling a Client

The client code, in Client.java, looks very similar to the server. Here it is in full:

<sup>4.</sup> Well, two lines, really: printing space limitations force us to break source lines more often than you would in your actual source files.

```
printer.printString("Hello World!");
   } catch (Ice.LocalException e) {
        e.printStackTrace();
        status = 1;
    } catch (Exception e) {
        System.err.println(e.getMessage());
        status = 1;
   }
   if (ic != null) {
        // Clean up
        //
        try {
            ic.destroy();
        } catch (Exception e) {
            System.err.println(e.getMessage());
            status = 1;
   System.exit(status);
}
```

Note that the overall code layout is the same as for the server: we use the same try and catch blocks to deal with errors. The code in the try block does the following:

- 1. As for the server, we initialize the Ice run time by calling Ice.Util.initialize.
- 2. The next step is to obtain a proxy for the remote printer. We create a proxy by calling stringToProxy on the communicator, with the string "SimplePrinter:default -p 10000". Note that the string contains the object identity and the port number that were used by the server. (Obviously, hard-coding object identities and port numbers into our applications is a bad idea, but it will do for now; we will see more architecturally sound ways of doing this in Chapter 36.)
- 3. The proxy returned by stringToProxy is of type Ice::ObjectPrx, which is at the root of the inheritance tree for interfaces and classes. But to actually talk to our printer, we need a proxy for a Printer interface, not an Object interface. To do this, we need to do a down-cast by calling PrinterPrx-Helper.checkedCast. A checked cast sends a message to the server, effectively asking "is this a proxy for a Printer interface?" If so, the call

returns a proxy of type Demo::Printer; otherwise, if the proxy denotes an interface of some other type, the call returns null.

- 4. We test that the down-cast succeeded and, if not, throw an error message that terminates the client.
- 5. We now have a live proxy in our address space and can call the printString method, passing it the time-honored "Hello World!" string. The server prints that string on its terminal.

Compiling the client looks much the same as for the server:

```
$ javac -d classes -classpath classes:$ICEJ_HOME/lib/Ice.jar\
-source 1.4 Client.java PrinterI.java generated/Demo/*.java
```

#### **Running Client and Server**

To run client and server, we first start the server in a separate window:

```
$ java Server
```

At this point, we won't see anything because the server simply waits for a client to connect to it. We run the client in a different window:

```
$ java Client
$
```

The client runs and exits without producing any output; however, in the server window, we see the "Hello World!" that is produced by the printer. To get rid of the server, we interrupt it on the command line for now. (We will see cleaner ways to terminate a server in Chapter 12.)

If anything goes wrong, the client will print an error message. For example, if we run the client without having first started the server, we get something like the following:

Note that, to successfully run client and server, your **CLASSPATH** must include the Ice library and the classes directory, for example:

```
$ export CLASSPATH=$CLASSPATH:./classes:$ICEJ HOME/lib/Ice.jar
```

Please have a look at the demo applications that ship with Ice for the details for your platform.

# 3.5 Writing an Ice Application with C#

This section shows how to create an Ice application with C#.

#### Compiling a Slice Definition for C#

The first step in creating our C# application is to compile our Slice definition to generate C# proxies and skeletons. You can compile the definition as follows:<sup>5</sup>

```
$ mkdir generated
$ slice2cs --output-dir generated Printer.ice
```

The --output-dir option instructs the compiler to place the generated files into the generated directory. This avoids cluttering the working directory with the generated files. The slice2cs compiler produces a single source file, Printer.cs, from this definition. The exact contents of this file do not concern us for now—it contains the generated code that corresponds to the Printer interface we defined in Printer.ice.

<sup>5.</sup> Whenever we show UNIX commands in this book, we assume a Bourne or Bash shell. The commands for Windows are essentially identical and therefore not shown.

## Writing and Compiling a Server

To implement our Printer interface, we must create a servant class. By convention, servant classes use the name of their interface with an I-suffix, so our servant class is called PrinterI and placed into a source file Server.cs:

```
using System;
public class PrinterI : Demo.PrinterDisp_
{
   public override void printString(string s, Ice.Current current)
   {
      Console.WriteLine(s);
   }
}
```

The PrinterI class inherits from a base class called \_PrinterDisp, which is generated by the slice2cs compiler. The base class is abstract and contains a printString method that accepts a string for the printer to print and a parameter of type Ice.Current. (For now we will ignore the Ice.Current parameter. We will see its purpose in detail in Section 30.5.) Our implementation of the printString method simply writes its argument to the terminal.

The remainder of the server code follows in Server.cs and is shown in full here:

```
public class Server
    public static void Main(string[] args)
        int status = 0;
        Ice.Communicator ic = null;
        try {
            ic = Ice.Util.initialize(ref args);
            Ice.ObjectAdapter adapter
                = ic.createObjectAdapterWithEndpoints(
                    "SimplePrinterAdapter", "default -p 10000");
            Ice.Object obj = new PrinterI();
            adapter.add(
                    obj,
                    Ice.Util.stringToIdentity("SimplePrinter"));
            adapter.activate();
            ic.waitForShutdown();
        } catch (Exception e) {
            Console.Error.WriteLine(e);
            status = 1:
```

```
if (ic != null) {
            // Clean up
            //
            try {
                ic.destroy();
            } catch (Exception e) {
                Console.Error.WriteLine(e);
                status = 1;
        Environment.Exit(status);
Note the general structure of the code:
public class Server
    public static void Main(string[] args)
        int status = 0;
        Ice.Communicator ic = null;
        try {
            // Server implementation here...
        } catch (Exception e) {
            Console.Error.WriteLine(e);
            status = 1;
        if (ic != null) {
            // Clean up
            //
            try {
                ic.destroy();
            } catch (Exception e) {
                Console.Error.WriteLine(e);
                status = 1;
        Environment.Exit(status);
}
```

The body of Main contains a try block in which we place all the server code, followed by a catch block. The catch block catches all exceptions that may be thrown by the code; the intent is that, if the code encounters an unexpected runtime exception anywhere, the stack is unwound all the way back to Main, which prints the exception and then returns failure to the operating system.

Before the code exits, it destroys the communicator (if one was created successfully). Doing this is essential in order to correctly finalize the Ice run time: the program *must* call destroy on any communicator it has created; otherwise, undefined behavior results.

The body of our try block contains the actual server code:

The code goes through the following steps:

- 1. We initialize the Ice run time by calling Ice.Util.initialize.(We pass args to this call because the server may have command-line arguments that are of interest to the run time; for this example, the server does not require any command-line arguments.) The call to initialize returns an Ice::Communicator reference, which is the main handle to the Ice run time.
- 2. We create an object adapter by calling createObjectAdapterWith-Endpoints on the Communicator instance. The arguments we pass are "SimplePrinterAdapter" (which is the name of the adapter) and "default -p 10000", which instructs the adapter to listen for incoming requests using the default protocol (TCP/IP) at port number 10000.
- 3. At this point, the server-side run time is initialized and we create a servant for our Printer interface by instantiating a PrinterI object.
- 4. We inform the object adapter of the presence of a new servant by calling add on the adapter; the arguments to add are the servant we have just instantiated, plus an identifier. In this case, the string "SimplePrinter" is the name of the servant. (If we had multiple printers, each would have a different name or, more correctly, a different *object identity*.)

- 5. Next, we activate the adapter by calling its activate method. (The adapter is initially created in a holding state; this is useful if we have many servants that share the same adapter and do not want requests to be processed until after all the servants have been instantiated.)
- 6. Finally, we call waitForShutdown. This call suspends the calling thread until the server implementation terminates, either by making a call to shut down the run time, or in response to a signal. (For now, we will simply interrupt the server on the command line when we no longer need it.)

Note that, even though there is quite a bit of code here, that code is essentially the same for all servers. You can put that code into a helper class and, thereafter, will not have to bother with it again. (Ice ships with such a helper class, called Ice.Application—see Section 16.3.1.) As far as actual application code is concerned, the server contains only a few lines: seven lines for the definition of the PrinterI class, plus four lines to instantiate a PrinterI object and register it with the object adapter.

We can compile the server code as follows:

```
$ csc /reference:icecs.dll /lib:$ICICLE_HOME/lib Server.cs \
generated/Printer.cs
```

This compiles both our application code and the code that was generated by the Slice compiler. We assume that the <code>ICICLE\_HOME</code> environment variable is set to the top-level directory containing the Ice run time. (For example, if you have installed Ice in /opt/Icicle, set <code>ICICLE\_HOME</code> to that path.)

#### Writing and Compiling a Client

The client code, in Client.cs, looks very similar to the server. Here it is in full:

```
using System;
using Demo;

public class Client
{
    public static void Main(string[] args)
    {
        int status = 0;
        Ice.Communicator ic = null;
}
```

<sup>6.</sup> Well, two lines, really: printing space limitations force us to break source lines more often than you would in your actual source files.

```
try {
    ic = Ice.Util.initialize(ref args);
    Ice.ObjectPrx obj = ic.stringToProxy(
            "SimplePrinter:default -p 10000");
    PrinterPrx printer
            = PrinterPrxHelper.checkedCast(obj);
    if (printer == null)
        throw new ApplicationException("Invalid proxy");
    printer.printString("Hello World!");
} catch (Exception e) {
    Console.Error.WriteLine(e);
    status = 1;
if (ic != null) {
    // Clean up
    //
    try {
        ic.destroy();
    } catch (Exception e) {
        Console.Error.WriteLine(e);
        status = 1;
Environment.Exit(status);
```

Note that the overall code layout is the same as for the server: we use the same try and catch blocks to deal with errors. The code in the try block does the following:

- 1. As for the server, we initialize the Ice run time by calling Ice.Util.initialize.
- 2. The next step is to obtain a proxy for the remote printer. We create a proxy by calling stringToProxy on the communicator, with the string "SimplePrinter:default -p 10000". Note that the string contains the object identity and the port number that were used by the server. (Obviously, hard-coding object identities and port numbers into our applications is a bad idea, but it will do for now; we will see more architecturally sound ways of doing this in Chapter 36.)
- 3. The proxy returned by stringToProxy is of type Ice::ObjectPrx, which is at the root of the inheritance tree for interfaces and classes. But to actually talk

to our printer, we need a proxy for a Printer interface, not an Object interface. To do this, we need to do a down-cast by calling PrinterPrx-Helper.checkedCast. A checked cast sends a message to the server, effectively asking "is this a proxy for a Printer interface?" If so, the call returns a proxy of type Demo::Printer; otherwise, if the proxy denotes an interface of some other type, the call returns null.

- 4. We test that the down-cast succeeded and, if not, throw an error message that terminates the client.
- 5. We now have a live proxy in our address space and can call the printString method, passing it the time-honored "Hello World!" string. The server prints that string on its terminal.

Compiling the client looks much the same as for the server:

```
$ csc /reference:icecs.dll /lib:$ICICLE_HOME/lib Client.cs \
generated/Printer.cs
```

#### **Running Client and Server**

To run client and server, we first start the server in a separate window:

```
$ ./server.exe
```

At this point, we won't see anything because the server simply waits for a client to connect to it. We run the client in a different window:

```
$ ./client.exe
```

The client runs and exits without producing any output; however, in the server window, we see the "Hello World!" that is produced by the printer. To get rid of the server, we interrupt it on the command line for now. (We will see cleaner ways to terminate a server in Chapter 16.)

If anything goes wrong, the client will print an error message. For example, if we run the client without having first started the server, we get something like the following:

```
Ice.ConnectFailedException: Connect failed: connection refused
   at IceInternal.ProxyFactory.checkRetryAfterException(LocalException ex, Int32 cnt)
   at Ice.ObjectPrxHelperBase.__handleException(LocalException ex, Int32 cnt)
   at Ice.ObjectPrxHelperBase.ice_isA(String __id, Context __context)
```

```
xt)
   at Ice.ObjectPrxHelperBase.ice_isA(String __id)
   at Demo.PrinterPrxHelper.checkedCast(ObjectPrx b)
   at Client.Main(String[] args)
```

Note that, to successfully run client and server, the C# run time must be able to locate the Icecs.dll library. (Under Windows, the simplest way to ensure this is to copy the library into the current directory. Please consult the documentation for your C# run time to see how it locates libraries.)

# 3.6 Writing an Ice Application with Visual Basic

This section shows how to create an Ice application with Visual Basic.

#### **Compiling a Slice Definition for Visual Basic**

The first step in creating our VB application is to compile our Slice definition to generate VB proxies and skeletons. You can compile the definition as follows:<sup>7</sup>

```
$ mkdir generated
$ slice2vb --output-dir generated Printer.ice
```

The --output-dir option instructs the compiler to place the generated files into the generated directory. This avoids cluttering the working directory with the generated files. The slice2vb compiler produces a single source file, Printer.vb, from this definition. The exact contents of this file do not concern us for now—it contains the generated code that corresponds to the Printer interface we defined in Printer.ice.

## Writing and Compiling a Server

To implement our Printer interface, we must create a servant class. By convention, servant classes use the name of their interface with an I-suffix, so our servant class is called PrinterI and placed into a source file Server.vb:

<sup>7.</sup> Whenever we show UNIX commands in this book, we assume a Bourne or Bash shell. The commands for Windows are essentially identical and therefore not shown.

End Class

The PrinterI class inherits from a base class called \_PrinterDisp, which is generated by the slice2vb compiler. The base class is abstract and contains a printString method that accepts a string for the printer to print and a parameter of type Ice.Current. (For now we will ignore the Ice.Current parameter. We will see its purpose in detail in Section 30.5.) Our implementation of the printString method simply writes its argument to the terminal.

The remainder of the server code follows in Server . vb and is shown in full here:

```
Module Server
```

```
Public Sub Main(ByVal args() As String)
   Dim status As Integer = 0
   Dim ic As Ice.Communicator = Nothing
   Try
        ic = Ice.Util.initialize(args)
        Dim adapter As Ice.ObjectAdapter =
            ic.createObjectAdapterWithEndpoints(
                "SimplePrinterAdapter", "default -p 10000")
        Dim obj As Ice.Object = New PrinterI
        adapter.add(obj, Ice.Util.stringToIdentity(
                                    "SimplePrinter"))
        adapter.activate()
        ic.waitForShutdown()
   Catch e As Exception
       Console.Error.WriteLine(e)
        status = 1
   End Try
   If Not ic Is Nothing Then
        ' Clean up
```

```
Try
                ic.destroy()
            Catch e As Exception
                Console.Error.WriteLine(e)
                status = 1
            End Try
        End If
        Environment.Exit(status)
    End Sub
End module
Note the general structure of the code:
Module Server
    Public Sub Main(ByVal args() As String)
        Dim status As Integer = 0
        Dim ic As Ice.Communicator = Nothing
        Try
             ' Server implementation here...
        Catch e As Exception
            Console.Error.WriteLine(e)
            status = 1
        End Try
        If Not ic Is Nothing Then
            ' Clean up
            Try
                ic.destroy()
            Catch e As Exception
                Console.Error.WriteLine(e)
                status = 1
            End Try
        Environment.Exit(status)
    End Sub
End module
```

The body of Main contains a Try block in which we place all the server code, followed by a Catch block. The catch block catches all exceptions that may be

thrown by the code; the intent is that, if the code encounters an unexpected runtime exception anywhere, the stack is unwound all the way back to Main, which prints the exception and then returns failure to the operating system.

Before the code exits, it destroys the communicator (if one was created successfully). Doing this is essential in order to correctly finalize the Ice run time: the program *must* call destroy on any communicator it has created; otherwise, undefined behavior results.

The body of our Try block contains the actual server code:

The code goes through the following steps:

- 1. We initialize the Ice run time by calling Ice.Util.initialize. (We pass args to this call because the server may have command-line arguments that are of interest to the run time; for this example, the server does not require any command-line arguments.) The call to initialize returns an Ice::Communicator reference, which is the main handle to the Ice run time.
- 2. We create an object adapter by calling createObjectAdapterWith-Endpoints on the Communicator instance. The arguments we pass are "SimplePrinterAdapter" (which is the name of the adapter) and "default -p 10000", which instructs the adapter to listen for incoming requests using the default protocol (TCP/IP) at port number 10000.
- 3. At this point, the server-side run time is initialized and we create a servant for our Printer interface by instantiating a PrinterI object.
- 4. We inform the object adapter of the presence of a new servant by calling add on the adapter; the arguments to add are the servant we have just instantiated, plus an identifier. In this case, the string "SimplePrinter" is the name of the servant. (If we had multiple printers, each would have a different name or, more correctly, a different *object identity*.)
- 5. Next, we activate the adapter by calling its activate method. (The adapter is initially created in a holding state; this is useful if we have many servants

- that share the same adapter and do not want requests to be processed until after all the servants have been instantiated.)
- 6. Finally, we call waitForShutdown. This call suspends the calling thread until the server implementation terminates, either by making a call to shut down the run time, or in response to a signal. (For now, we will simply interrupt the server on the command line when we no longer need it.)

Note that, even though there is quite a bit of code here, that code is essentially the same for all servers. You can put that code into a helper class and, thereafter, will not have to bother with it again. (Ice ships with such a helper class, called Ice.Application—see Section 16.3.1.) As far as actual application code is concerned, the server contains only a few lines: ten lines for the definition of the PrinterI class, plus three<sup>8</sup> lines to instantiate a PrinterI object and register it with the object adapter.

We can compile the server code as follows:

```
$ vbc /reference:Icecs.dll /lib:$ICICLE_HOME/lib Server.vb \
qenerated/Printer.vb
```

This compiles both our application code and the code that was generated by the Slice compiler. We assume that the **ICICLE\_HOME** environment variable is set to the top-level directory containing the Ice run time. (For example, if you have installed Ice in /opt/Icicle, set **ICICLE HOME** to that path.)

#### Writing and Compiling a Client

The client code, in Client. vb, looks very similar to the server. Here it is in full:

<sup>8.</sup> Well, two lines, really: printing space limitations force us to break source lines more often than you would in your actual source files.

```
Dim printer As PrinterPrx =
                            PrinterPrxHelper.checkedCast(obj)
        If printer Is Nothing Then
            Throw New ApplicationException("Invalid proxy")
        End If
        printer.printString("Hello World!")
    Catch e As Exception
        Console.Error.WriteLine(e)
        status = 1
    End Try
    If Not ic Is Nothing Then
        ' Clean up
        Try
            ic.destroy()
        Catch e As Exception
            Console.Error.WriteLine(e)
            status = 1
        End Try
    End If
    Environment.Exit(status)
End Sub
```

End Module

Note that the overall code layout is the same as for the server: we use the same Try and Catch blocks to deal with errors. The code in the Try block does the following:

- 1. As for the server, we initialize the Ice run time by calling Ice.Util.initialize.
- 2. The next step is to obtain a proxy for the remote printer. We create a proxy by calling stringToProxy on the communicator, with the string "SimplePrinter:default -p 10000". Note that the string contains the object identity and the port number that were used by the server. (Obviously, hard-coding object identities and port numbers into our applications is a bad idea, but it will do for now; we will see more architecturally sound ways of doing this in Chapter 36.)
- 3. The proxy returned by stringToProxy is of type Ice::ObjectPrx, which is at the root of the inheritance tree for interfaces and classes. But to actually talk to our printer, we need a proxy for a Printer interface, not an Object

interface. To do this, we need to do a down-cast by calling PrinterPrx-Helper.checkedCast. A checked cast sends a message to the server, effectively asking "is this a proxy for a Printer interface?" If so, the call returns a proxy of type Demo::Printer; otherwise, if the proxy denotes an interface of some other type, the call returns null.

- 4. We test that the down-cast succeeded and, if not, throw an error message that terminates the client.
- 5. We now have a live proxy in our address space and can call the printString method, passing it the time-honored "Hello World!" string. The server prints that string on its terminal.

Compiling the client looks much the same as for the server:

```
$ vbc /reference:Icecs.dll /lib:$ICICLE_HOME/lib Client.vb \
generated/Printer.vb
```

#### **Running Client and Server**

To run client and server, we first start the server in a separate window:

```
$ ./server.exe
```

At this point, we won't see anything because the server simply waits for a client to connect to it. We run the client in a different window:

```
$ ./client.exe
$
```

The client runs and exits without producing any output; however, in the server window, we see the "Hello World!" that is produced by the printer. To get rid of the server, we interrupt it on the command line for now. (We will see cleaner ways to terminate a server in Chapter 16.)

If anything goes wrong, the client will print an error message. For example, if we run the client without having first started the server, we get something like the following:

```
Ice.ConnectFailedException: Connect failed: connection refused
   at IceInternal.ProxyFactory.checkRetryAfterException(LocalException ex, Int32 cnt)
   at Ice.ObjectPrxHelperBase.__handleException(LocalException ex, Int32 cnt)
   at Ice.ObjectPrxHelperBase.ice_isA(String __id, Context __conte
```

```
xt)
   at Ice.ObjectPrxHelperBase.ice_isA(String __id)
   at Demo.PrinterPrxHelper.checkedCast(ObjectPrx b)
   at Client.Main(String[] args)
```

Note that, to successfully run client and server, the VB run time must be able to locate the Icecs.dll library. (Under Windows, the simplest way to ensure this is to copy the library into the current directory. Please consult the documentation for your VB run time to see how it locates libraries.)

# 3.7 Writing an Ice Application with Python

This section shows how to create an Ice application with Python.

#### **Compiling a Slice Definition for Python**

The first step in creating our Python application is to compile our Slice definition to generate Python proxies and skeletons. You can compile the definition as follows:<sup>9</sup>

```
$ slice2py Printer.ice
```

The **slice2py** compiler produces a single source file, Printer\_ice.py, from this definition. The compiler also creates a Python package for the Demo module, resulting in a subdirectory named Demo. The exact contents of the source file do not concern us for now—it contains the generated code that corresponds to the Printer interface we defined in Printer.ice.

#### Writing a Server

To implement our Printer interface, we must create a servant class. By convention, servant classes use the name of their interface with an I-suffix, so our servant class is called PrinterI:

```
class PrinterI(Demo.Printer):
   def printString(self, s, current=None):
        print s
```

<sup>9.</sup> Whenever we show UNIX commands in this book, we assume a Bourne or Bash shell. The commands for Windows are essentially identical and therefore not shown.

The PrinterI class inherits from a base class called Demo. Printer, which is generated by the **slice2py** compiler. The base class is abstract and contains a printString method that accepts a string for the printer to print and a parameter of type Ice. Current. (For now we will ignore the Ice. Current parameter. We will see its purpose in detail in Section 30.5.) Our implementation of the printString method simply writes its argument to the terminal.

The remainder of the server code, in Server.py, follows our servant class and is shown in full here:

```
import sys, traceback, Ice
import Demo
class PrinterI(Demo.Printer):
    def printString(self, s, current=None):
        print s
status = 0
ic = None
try:
    ic = Ice.initialize(sys.argv)
    adapter = ic.createObjectAdapterWithEndpoints(
        "SimplePrinterAdapter", "default -p 10000")
    object = PrinterI()
    adapter.add(object, Ice.stringToIdentity("SimplePrinter"))
    adapter.activate()
    ic.waitForShutdown()
except:
    traceback.print_exc()
    status = 1
if ic:
    # Clean up
    try:
        ic.destroy()
    except:
        traceback.print_exc()
        status = 1
sys.exit(status)
```

Note the general structure of the code:

```
status = 0
ic = None
try:
    # Server implementation here...

except:
    traceback.print_exc()
    status = 1

if ic:
    # Clean up
    try:
        ic.destroy()
    except:
        traceback.print_exc()
        status = 1
```

The body of the main program contains a try block in which we place all the server code, followed by an except block. The except block catches all exceptions that may be thrown by the code; the intent is that, if the code encounters an unexpected run-time exception anywhere, the stack is unwound all the way back to the main program, which prints the exception and then returns failure to the operating system.

Before the code exits, it destroys the communicator (if one was created successfully). Doing this is essential in order to correctly finalize the Ice run time: the program *must* call destroy on any communicator it has created; otherwise, undefined behavior results.

The body of our try block contains the actual server code:

```
ic = Ice.initialize(sys.argv)
adapter = ic.createObjectAdapterWithEndpoints(
    "SimplePrinterAdapter", "default -p 10000")
object = PrinterI()
adapter.add(object, Ice.stringToIdentity("SimplePrinter"))
adapter.activate()
ic.waitForShutdown()
```

The code goes through the following steps:

1. We initialize the Ice run time by calling Ice.initialize. (We pass sys.argv to this call because the server may have command-line arguments that are of interest to the run time; for this example, the server does not require

any command-line arguments.) The call to initialize returns an Ice::Communicator reference, which is the main handle to the Ice run time.

- 2. We create an object adapter by calling createObjectAdapterWith-Endpoints on the Communicator instance. The arguments we pass are "SimplePrinterAdapter" (which is the name of the adapter) and "default -p 10000", which instructs the adapter to listen for incoming requests using the default protocol (TCP/IP) at port number 10000.
- 3. At this point, the server-side run time is initialized and we create a servant for our Printer interface by instantiating a PrinterI object.
- 4. We inform the object adapter of the presence of a new servant by calling add on the adapter; the arguments to add are the servant we have just instantiated, plus an identifier. In this case, the string "SimplePrinter" is the name of the servant. (If we had multiple printers, each would have a different name or, more correctly, a different *object identity*.)
- 5. Next, we activate the adapter by calling its activate method. (The adapter is initially created in a holding state; this is useful if we have many servants that share the same adapter and do not want requests to be processed until after all the servants have been instantiated.)
- 6. Finally, we call waitForShutdown. This call suspends the calling thread until the server implementation terminates, either by making a call to shut down the run time, or in response to a signal. (For now, we will simply interrupt the server on the command line when we no longer need it.)

Note that, even though there is quite a bit of code here, that code is essentially the same for all servers. You can put that code into a helper class and, thereafter, will not have to bother with it again. (Ice ships with such a helper class, called Ice.Application—see Section 24.3.1.) As far as actual application code is concerned, the server contains only a few lines: three lines for the definition of the PrinterI class, plus two lines to instantiate a PrinterI object and register it with the object adapter.

### Writing a Client

The client code, in Client.py, looks very similar to the server. Here it is in full:

```
import sys, traceback, Ice
import Demo

status = 0
ic = None
```

```
try:
    ic = Ice.initialize(sys.argv)
    base = ic.stringToProxy("SimplePrinter:default -p 10000")
    printer = Demo.PrinterPrx.checkedCast(base)
    if not printer:
        raise RuntimeError("Invalid proxy")
    printer.printString("Hello World!")
except:
    traceback.print exc()
    status = 1
if ic:
    # Clean up
    try:
        ic.destroy()
    except:
        traceback.print exc()
        status = 1
sys.exit(status)
```

Note that the overall code layout is the same as for the server: we use the same try and except blocks to deal with errors. The code in the try block does the following:

- 1. As for the server, we initialize the Ice run time by calling Ice.initialize.
- 2. The next step is to obtain a proxy for the remote printer. We create a proxy by calling stringToProxy on the communicator, with the string "SimplePrinter:default -p 10000". Note that the string contains the object identity and the port number that were used by the server. (Obviously, hard-coding object identities and port numbers into our applications is a bad idea, but it will do for now; we will see more architecturally sound ways of doing this in Chapter 36.)
- 3. The proxy returned by stringToProxy is of type Ice::ObjectPrx, which is at the root of the inheritance tree for interfaces and classes. But to actually talk to our printer, we need a proxy for a Demo::Printer interface, not an Object interface. To do this, we need to do a down-cast by calling Demo.PrinterPrx.checkedCast. A checked cast sends a message to the server, effectively asking "is this a proxy for a Demo::Printer interface?" If so, the call returns a proxy of type Demo.PrinterPrx; otherwise, if the proxy denotes an interface of some other type, the call returns None.

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4. We test that the down-cast succeeded and, if not, throw an error message that terminates the client.

5. We now have a live proxy in our address space and can call the printString method, passing it the time-honored "Hello World!" string. The server prints that string on its terminal.

#### Running Client and Server

To run client and server, we first start the server in a separate window:

```
$ python Server.py
```

At this point, we won't see anything because the server simply waits for a client to connect to it. We run the client in a different window:

```
$ python Client.py
```

The client runs and exits without producing any output; however, in the server window, we see the "Hello World!" that is produced by the printer. To get rid of the server, we interrupt it on the command line for now. (We will see cleaner ways to terminate a server in Chapter 24.)

If anything goes wrong, the client will print an error message. For example, if we run the client without having first started the server, we get something like the following:

```
Traceback (most recent call last):
   File "Client.py", line 10, in ?
    printer = Demo.PrinterPrx.checkedCast(base)
   File "Printer_ice.py", line 43, in checkedCast
        return Demo.PrinterPrx.ice_checkedCast(proxy, '::Demo::Printer
', facet)
ConnectionRefusedException: Ice.ConnectionRefusedException:
Connection refused
```

Note that, to successfully run the client and server, the Python interpreter must be able to locate the Ice extension for Python. See the Ice for Python installation instructions for more information.

# 3.8 Summary

This chapter presented a very simple (but complete) client and server. As we saw, writing an Ice application involves the following steps:

- 1. Write a Slice definition and compile it.
- 2. Write a server and compile it.
- 3. Write a client and compile it.

If someone else has written the server already and you are only writing a client, you do not need to write the Slice definition, only compile it (and, obviously, you do not need to write the server in that case).

Do not be concerned if, at this point, much appears unclear. The intent of this chapter is to give you an idea of the development process, not to explain the Ice APIs in intricate detail. We will cover all the detail throughout the remainder of this book.

# Part II

# Slice

# Chapter 4 **The Slice Language**

# 4.1 Chapter Overview

In this chapter we present the Slice language. We start by discussing the role and purpose of Slice, explaining how language-independent specifications are compiled for particular implementation languages to create actual implementations. Sections 4.10 and 4.11 cover the core Slice concepts of interfaces, operations, exceptions, and inheritance. These concepts have profound influence on the behavior of a distributed system and should be read in detail.

# 4.2 Introduction

Slice<sup>1</sup> (Specification Language for Ice) is the fundamental abstraction mechanism for separating object interfaces from their implementations. Slice establishes a contract between client and server that describes the types and object interfaces used by an application. This description is independent of the implementation language, so it does not matter whether the client is written in the same language as the server.

<sup>1.</sup> Even though Slice is an acronym, it is pronounced as single syllable, like a slice of bread.

Slice definitions are compiled for a particular implementation language by a compiler. The compiler translates the language-independent definitions into language-specific type definitions and APIs. These types and APIs are used by the developer to provide application functionality and to interact with Ice. The translation algorithms for various implementation languages are known as *language mappings*. Currently, Ice defines language mappings for C++, Java, C#, Visual Basic .NET, Python, and PHP.

Because Slice describes interfaces and types (but not implementations), it is a purely declarative language; there is no way to write executable statements in Slice.

Slice definitions focus on object interfaces, the operations supported by those interfaces, and exceptions that may be raised by operations. In addition, Slice offers features for object persistence (see Chapter 37). This requires quite a bit of supporting machinery; in particular, quite a bit of Slice is concerned with the definition of data types. This is because data can be exchanged between client and server only if their types are defined in Slice. You cannot exchange arbitrary C++ data between client and server because it would destroy the language independence of Ice. However, you can always create a Slice type definition that corresponds to the C++ data you want to send, and then you can transmit the Slice type.

We present the full syntax and semantics of Slice here. Because much of Slice is based on C++ and Java, we focus on those areas where Slice differs from C++ or Java or constrains the equivalent C++ or Java feature in some way. Slice features that are identical to C++ and Java are mentioned mostly by example.

# 4.3 Compilation

A Slice compiler produces source files that must be combined with application code to produce client and server executables.

The outcome of the development process is a client executable and a server executable. These executables can be deployed anywhere, whether the target environments use the same or different operating systems and whether the executables are implemented using the same or different languages. The only constraint is that the host machines must provide the necessary run-time environment, such as any required dynamic libraries, and that connectivity can be established between them.

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# 4.3.1 Single Development Environment for Client and Server

Figure 4.1 shows the situation when both client and server are developed in C++. The Slice compiler generates two files from a Slice definition in a source file Printer.ice: a header file (Printer.h) and a source file (Printer.cpp).

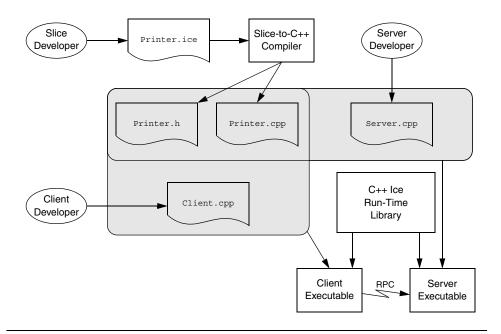


Figure 4.1. Development process if client and server share the same development environment.

- The Printer. h header file contains definitions that correspond to the types used in the Slice definition. It is included in the source code of both client and server to ensure that client and server agree about the types and interfaces used by the application.
- The Printer.cpp source file provides an API to the client for sending messages to remote objects. The client source code (Client.cpp, written by the client developer) contains the client-side application logic. The generated source code and the client code are compiled and linked into the client executable.

The Printer.cpp source file also contains source code that provides an upcall interface from the Ice run time into the server code written by the developer and provides the connection between the networking layer of Ice and the

application code. The server implementation file (Server.cpp, written by the server developer) contains the server-side application logic (the object implementations, properly termed *servants*). The generated source code and the implementation source code are compiled and linked into the server executable.

Both client and server also link with an Ice library that provides the necessary runtime support.

You are not limited to a single implementation of a client or server. For example, you can build multiple servers, each of which implements the same interfaces but uses different implementations (for example, with different performance characteristics). Multiple such server implementations can coexist in the same system. This arrangement provides one fundamental scalability mechanism in Ice: if you find that a server process starts to bog down as the number of objects increases, you can run an additional server for the same interfaces on a different machine. Such *federated* servers provide a single logical service that is distributed over a number of processes on different machines. Each server in the federation implements the same interfaces but hosts different object instances. (Of course, federated servers must somehow ensure consistency of any databases they share across the federation.)

Ice also provides support for *replicated* servers. Replication permits multiple servers to each implement the same set of object instances. This improves performance and scalability (because client load can be shared over a number of servers) as well as redundancy (because each object is implemented in more than one server).

# 4.3.2 Different Development Environments for Client and Server

Client and server cannot share any source or binary components if they are developed in different languages. For example, a client written in Java cannot include a C++ header file.

Figure 4.2 shows the situation when a client written in Java and the corresponding server is written in C++. In this case, the client and server developers are completely independent, and each uses his or her own development environment

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and language mapping. The only link between client and server developers is the Slice definition each one uses.

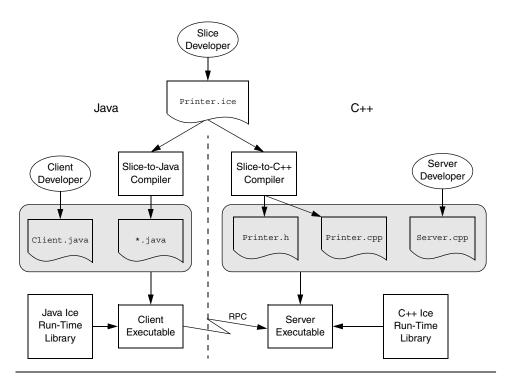


Figure 4.2. Development process for different development environments.

For Java, the slice compiler creates a number of files whose names depend on the names of various Slice constructs. (These files are collectively referred to as \* . java in Figure 4.2.)

# 4.4 Source Files

Slice defines a number of rules for the naming and contents of Slice source files.

# 4.4.1 File Naming

Files containing Slice definitions must end in a .ice file extension, for example, Clock.ice is a valid file name. Other file extensions are rejected by the compilers.

For case-insensitive file systems (such as DOS), the file extension may be written as uppercase or lowercase, so Clock . ICE is legal. For case-sensitive file systems (such as UNIX), Clock . ICE is illegal. (The extension must be in lowercase.)

#### 4.4.2 File Format

Slice is a free-form language so you can use spaces, horizontal and vertical tab stops, form feeds, and newline characters to lay out your code in any way you wish. (White space characters are token separators). Slice does not attach semantics to the layout of a definition. You may wish to follow the style we have used for the Slice examples throughout this book.

# 4.4.3 Preprocessing

Slice is preprocessed by the C++ preprocessor, so you can use the usual preprocessor directives, such as #include and macro definitions. However, Slice permits #include directives only at the beginning of a file, before any Slice definitions.

If you use a #include directive it is a good idea to protect them with guard to prevent double inclusion of a file:

```
// File Clock.ice
#ifndef _CLOCK_ICE
#define _CLOCK_ICE

// #include directives here...
// Definitions here...
#endif _CLOCK_ICE
```

#include directives permit a Slice definition to use types defined in a different source file. The Slice compilers parse all of the code in a source file, including the code in #included files. However, the compilers generate code only for the top-level file(s) nominated on the command line. You must separately compile #included files to obtain generated code for all the files that make up your Slice definition.

4.5 Lexical Rules

#### 4.4.4 Definition Order

Slice constructs, such as modules, interfaces, or type definitions, can appear in any order you prefer. However, identifiers must be declared before they can be used.

# 4.5 Lexical Rules

Slice's lexical rules are very similar to those of C++ and Java, except for some differences for identifiers.

#### 4.5.1 Comments

Slice definitions permit both the C and the C++ style of writing comments:

```
/*
    * C-style comment.
    */
// C++-style comment extending to the end of this line.
```

# 4.5.2 Keywords

Slice uses a number of keywords, which must be spelled in lowercase. For example, class and dictionary are keywords and must be spelled as shown. There are two exceptions to this lowercase rule: Object and LocalObject are keywords and must be capitalized as shown. You can find a full list of Slice keywords in Appendix A.

#### 4.5.3 Identifiers

Identifiers begin with an alphabetic character followed by any number of alphabetic characters or digits. Slice identifiers are restricted to the ASCII range of alphabetic characters and cannot contain non-English letters, such as Å. (Supporting non-ASCII identifiers would make it very difficult to map Slice to target languages that lack support for this feature.)

Unlike C++ identifiers, Slice identifiers cannot contain underscores. This restriction may seem draconian at first but is necessary: by reserving underscores, the various language mappings gain a namespace that cannot clash with legitimate Slice identifiers. That namespace can then be used to hold language-native identi-

fiers that are derived from Slice identifiers without fear of clashing with another, legitimate Slice identifier that happens to be the same as one of the derived identifiers.

#### **Case Sensitivity**

Identifiers are case-insensitive but must be capitalized consistently. For example, TimeOfDay and TIMEOFDAY are considered the same identifier within a naming scope. However, Slice enforces consistent capitalization. After you have introduced an identifier, you must capitalize it consistently throughout; otherwise, the compiler will reject it as illegal. This rule exists to permit mappings of Slice to languages that ignore case in identifiers as well as to languages that treat differently capitalized identifiers as distinct.

### **Identifiers That Are Keywords**

You can define Slice identifiers that are keywords in one or more implementation languages. For example, switch is a perfectly good Slice identifier but is a C++ and Java keyword. Each language mapping defines rules for dealing with such identifiers. The solution typically involves using a prefix to map away from the keyword. For example, the Slice identifier switch is mapped to <code>\_cpp\_switch</code> in C++ and <code>\_switch</code> in Java.

The rules for dealing with keywords can result in hard-to-read source code. Identifiers such as native, throw, or export will clash with C++ or Java keywords (or both). To make life easier for yourself and others, try to avoid Slice identifiers that are implementation language keywords. Keep in mind that mappings for new languages may be added to Ice in the future. While it is not reasonable to expect you to compile a list of all keywords in all popular programming languages, you should make an attempt to avoid at least common keywords. Slice identifiers such as self, import, and while are definitely not a good idea.

#### **Escaped Identifiers**

It is possible to use a Slice keyword as an identifier by prefixing the keyword with a backslash, for example:

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The backslash escapes the usual meaning of a keyword; in the preceding example, \dictionary is treated as the identifier dictionary. The escape mechanism exists to permit keywords to be added to the Slice language over time with minimal disruption to existing specifications: if a pre-existing specification happens to use a newly-introduced keyword, that specification can be fixed by simply prepending a backslash to the new keyword. Note that, as a matter of style, you should avoid using Slice keywords as identifiers (even though the backslash escapes allow you to do this).

It is legal (though redundant) to precede an identifier that is not a keyword with a backslash—the backslash is ignored in that case.

#### Reserved Identifiers

Slice reserves the identifier Ice and all identifiers beginning with Ice (in any capitalization) for the Ice implementation. For example, if you try to define a type named Icecream, the Slice compiler will issue an error message.<sup>2</sup>

Slice identifiers ending in any of the suffixes Helper, Holder, Prx, and Ptr are also reserved. These endings are used by the various language mappings and are reserved to prevent name clashes in the generated code.

# 4.6 Modules

A common problem in large systems is pollution of the global namespace: over time, as isolated systems are integrated, name clashes become quite likely. Slice provides the module construct to alleviate this problem:

```
module ZeroC {
    module Client {
        // Definitions here...
};
```

<sup>2.</sup> You can suppress this behavior by using the --ice compiler option, which enables definition of identifiers beginning with Ice. However, do not use this option unless you are compiling the Slice definitions for the Ice run time itself.

```
module Server {
      // Definitions here...
};
};
```

A module can contain any legal Slice construct, including other module definitions. Using modules to group related definitions together avoids polluting the global namespace and makes accidental name clashes quite unlikely. (You can use a well-known name, such as a company or product name, as the name of the outermost module.)

Slice requires all definitions to be nested inside a module, that is, you cannot define anything other than a module at global scope. For example, the following is illegal:

```
interface I { // Error: only modules can appear at global scope // \dots};
```

Definitions at global scope are prohibited because the cause problems with some implementation languages (such as Python, which does not have a true global scope).

Note:

Throughout the remainder of this book, you will occasionally see Slice definitions that are not nested inside a module. This is to keep the examples short and free of clutter. Whenever you see such a definition, assume that it is nested in a module.

Modules can be reopened:

```
module ZeroC {
    // Definitions here...
};

// Possibly in a different source file:
module ZeroC { // OK, reopened module
    // More definitions here...
};
```

Reopened modules are useful for larger projects: they allow you to split the contents of a module over several different source files. The advantage of doing this is that, when a developer makes a change to one part of the module, only files dependent on the changed part need be recompiled (instead of having to recompile all files that use the module).

4.7 The Ice Module

Modules map to a corresponding scoping construct in each programming language. (For example, for C++, C#, and Visual Basic, Slice modules map to namespaces and, for Java, they map to packages.) This allows you to use an appropriate C++ using or Java import declaration to avoid excessively long identifiers in the source code.

# 4.7 The Ice Module

APIs for the Ice run time, apart from a small number of language-specific calls that cannot be expressed in Ice, are defined in the Ice module. In other words, most of the Ice API is actually expressed as Slice definitions. The advantage of doing this is that a single Slice definition is sufficient to define the API for the Ice run time for all supported languages. The respective language mapping rules then determine the exact shape of each Ice API for each implementation language.

We will incrementally explore the contents of the Ice module throughout the remainder of this book.

# 4.8 Basic Slice Types

Slice provides a number of built-in basic types, shown in Table 4.1.

**Table 4.1.** Slice basic types.

| Туре   | Range of Mapped Type  | Size of Mapped Type |  |
|--------|---|---------------------|--|
| bool   | false or true   | ≥ 1bit              |  |
| byte   | -128-127 <sup>a</sup>   | ≥ 8 bits            |  |
| short  | $-2^{15}$ to $2^{15}-1$   | ≥ 16 bits           |  |
| int    | $-2^{31}$ to $2^{31}-1$   | ≥ 32 bits           |  |
| long   | $-2^{63}$ to $2^{63}-1$   | ≥ 64 bits           |  |
| float  | IEEE single-precision   | ≥ 32 bits           |  |
| double | IEEE double-precision   | ≥ 64 bits           |  |
| string | All Unicode characters, excluding the character with all bits zero. | Variable-length     |  |

a. Or 0-255, depending on the language mapping

All the basic types (except byte) are subject to changes in representation as they are transmitted between clients and servers. For example, a long value is byte-swapped when sent from a little-endian to a big-endian machine. Similarly, strings undergo translation in representation if they are sent, for example, from an EBCDIC to an ASCII implementation, and the characters of a string may also change in size. (Not all architectures use 8-bit characters). However, these changes are transparent to the programmer and do exactly what is required.

# 4.8.1 Integer Types

Slice provides integer types short, int, and long, with 16-bit, 32-bit, and 64-bit ranges, respectively. Note that, on some architectures, any of these types may be mapped to a native type that is wider. Also note that no unsigned types are provided. (This choice was made because unsigned types are difficult to map into languages without native unsigned types, such as Java. In addition, the unsigned integers add little value to a language. See [9] for a good treatment of the topic.)

## 4.8.2 Floating-Point Types

These types follow the IEEE specification for single- and double-precision floating-point representation [6]. If an implementation cannot support IEEE format floating-point values, the Ice run time converts values into the native floating-point representation (possibly at a loss of precision or even magnitude, depending on the capabilities of the native floating-point format).

## 4.8.3 Strings

Slice strings use the Unicode character set. The only character that cannot appear inside a string is the zero character.<sup>3</sup>

The Slice data model does *not* have the concept of a null string (in the sense of a C++ null pointer). This decision was made because null strings are difficult to map to languages without direct support for this concept (such as Python). Do not design interfaces that depend on a null string to indicate "not there" semantics. If you need the notion of an optional string, use a class (see Section 4.11), a sequence of strings (see Section 4.9.3), or use an empty string to represent the idea of a null string. (Of course, the latter assumes that the empty string is not otherwise used as a legitimate string value by your application.)

## 4.8.4 Booleans

Boolean values can have only the values false and true. Language mappings use the corresponding native boolean type if one is available.

## 4.8.5 Bytes

The Slice type byte is an (at least) 8-bit type that is guaranteed not to undergo any changes in representation as it is transmitted between address spaces. This guarantee permits exchange of binary data such that it is not tampered with in transit. All other Slice types are subject to changes in representation during transmission.

<sup>3.</sup> This decision was made as a concession to C++, with which it becomes impossibly difficult to manipulate strings with embedded zero characters using standard library routines, such as strlen or strcat.

# 4.9 User-Defined Types

In addition to providing the built-in basic types, Slice allows you to define complex types: enumerations, structures, sequences, and dictionaries.

#### 4.9.1 Enumerations

A Slice enumerated type definition looks like the C++ version:

```
enum Fruit { Apple, Pear, Orange };
```

This definition introduces a type named Fruit that becomes a new type in its own right. Slice does not define how ordinal values are assigned to enumerators. For example, you cannot assume that the enumerator Orange will have the value 2 in different implementation languages. Slice guarantees only that the ordinal values of enumerators increase from left to right, so Apple compares less than Pear in all implementation languages.

Unlike C++, Slice does not permit you to control the ordinal values of enumerators (because many implementation languages do not support such a feature):

```
enum Fruit { Apple = 0, Pear = 7, Orange = 2 }; // Syntax error
```

In practice, you do not care about the values used for enumerators as long as you do not transmit the *ordinal value* of an enumerator between address spaces. For example, sending the value 0 to a server to mean Apple can cause problems because the server may not use 0 to represent Apple. Instead, simply send the value Apple itself. If Apple is represented by a different ordinal value in the receiving address space, that value will be appropriately translated by the Ice run time.

As with C++, Slice enumerators enter the enclosing namespace, so the following is illegal:

```
enum Fruit { Apple, Pear, Orange };
enum ComputerBrands { Apple, IBM, Sun, HP }; // Apple redefined
```

Slice does not permit empty enumerations.

#### 4.9.2 Structures

Slice supports structures containing one or more named members of arbitrary type, including user-defined complex types. For example:

As in C++, this definition introduces a new type called TimeOfDay. Structure definitions form a namespace, so the names of the structure members need to be unique only within their enclosing structure.

Data member definitions using a named type are the only construct that can appear inside a structure. It is impossible to, for example, define a structure inside a structure:

This rule applies to Slice in general: type definitions cannot be nested (except for modules, which do support nesting—see Section 4.6). The reason for this rule is that nested type definitions can be difficult to implement for some target languages and, even if implementable, greatly complicate the scope resolution rules. For a specification language, such as Slice, nested type definitions are unnecessary—you can always write the above definitions as follows (which is stylistically cleaner as well):

```
struct Point {
    short x;
    short y;
};

struct TwoPoints { // Legal (and cleaner!)
    Point coord1;
    Point coord2;
};
```

## 4.9.3 Sequences

Sequences are variable-length vectors of elements:

#### sequence<Fruit> FruitPlatter;

A sequence can be empty—that is, it can contain no elements, or it can hold any number of elements up to the memory limits of your platform.

Sequences can contain elements that are themselves sequences. This arrangement allows you to create lists of lists:

#### sequence<FruitPlatter> FruitBanquet;

Sequences are used to model a variety of collections, such as vectors, lists, queues, sets, bags, or trees. (It is up to the application to decide whether or not order is important; by discarding order, a sequence serves as a set or bag.)

One particular use of sequences has become idiomatic, namely, the use of a sequence to indicate an optional value. For example, we might have a Part structure that records the details of the parts that go into a car. The structure could record things such as the name of the part, a description, weight, price, and other details. Spare parts commonly have a serial number, which we can model as a long value. However, some parts, such as simple screws, often do not have a serial number, so what are we supposed to put into the serial number field of a screw? There a number of options for dealing with this situation:

Use a sentinel value, such as zero, to indicate the "no serial" number condition.

This approach is workable, provided that a sentinel value is actually available. While it may seem unlikely that anyone would use a serial number of zero for a part, it is not impossible. And, for other values, such as a temperature value, all values in the range of their type can be legal, so no sentinel value is available.

- Change the type of the serial number from long to string.

  Strings come with their own built-in sentinel value, namely, the empty string so we can use an empty string to indicate the "no serial number" case. This is workable, but leaves a bad taste in most people's mouth: we should not have to change the natural data type of something to string just so we get a sentinel value.
- Add an indicator as to whether the contents of the serial number are valid:

```
struct Part {
    string name;
    string description;
    // ...
    bool serialIsValid; // true if part has serial number
    long serialNumber;
};
```

This is distasteful to most people and guaranteed to get you into trouble eventually: sooner or later, some programmer will forget to check whether the serial number is valid before using it and create havoc.

• Use a sequence to model the optional field.

This technique uses the following convention:

```
sequence<long> SerialOpt;

struct Part {
    string    name;
    string    description;
    // ...
    SerialOpt serialNumber; // optional: zero or one element
};
```

By convention, the Opt suffix is used to indicate that the sequence is used to model an optional value. If the sequence is empty, the value is obviously not there; if it contains a single element, that element is the value. The obvious drawback of this scheme is that someone could put more than one element into the sequence. This could be rectified by adding a special-purpose Slice construct for optional values. However, optional values are not used frequently enough to justify the complexity of adding a dedicated language feature. (As we will see in Section 4.11, you can also use class hierarchies to model optional fields.)

#### 4.9.4 Dictionaries

A dictionary is a mapping from a key type to a value type. For example:

```
struct Employee {
    long number;
    string firstName;
    string lastName;
};
dictionary<long, Employee> EmployeeMap;
```

This definition creates a dictionary named EmployeeMap that maps from an employee number to a structure containing the details for an employee. Whether or not the key type (the employee number, of type long in this example) is also part of the value type (the Employee structure in this example) is up to you—as far as Slice is concerned, there is no need to include the key as part of the value.

Dictionaries can be used to implement sparse arrays, or any lookup data structure with non-integral key type. Even though a sequence of structures containing key-value pairs could be used to model the same thing, a dictionary is more appropriate:

- A dictionary clearly signals the intent of the designer, namely, to provide a mapping from a domain of values to a range of values. (A sequence of structures of key-value pairs does not signal that same intent as clearly.)
- At the programming language level, sequences are implemented as vectors (or possibly lists), that is, they are not well suited to model sparsely populated domains and require a linear search to locate an element with a particular value. On the other hand, dictionaries are implemented as a data structure (typically a hash table or red-black tree) that supports efficient searching in  $O(\log n)$  average time or better.

The key type of a dictionary need not be an integral type. For example, we could use the following definition to translate the names of the days of the week:

```
dictionary<string, string> WeekdaysEnglishToGerman;
```

The server implementation would take care of initializing this map with the key-value pairs Monday-Montag, Tuesday-Dienstag, and so on.

The value type of a dictionary can be any user-defined type. However, the key type of a dictionary is limited to one of the following types:

- Integral types (byte, short, int, long, bool, and enumerated types)
- string
- sequences with elements of integral type or string
- structures containing only data members of integral type or string

Complex nested types, such as nested structures or dictionaries, and floating-point types (float and double) cannot be used as the key type. Complex nested types are disallowed because they complicate the language mappings for dictionaries, and floating-point types are disallowed because representational changes of values as they cross machine boundaries can lead to ill-defined semantics for equality.

### 4.9.5 Constant Definitions and Literals

Slice allows you to define constants. Constant definitions must be of one of the following types:

- An integral type (bool, byte, short, int, long, or an enumerated type)
- float or double
- string

Here are a few examples:

```
const bool
const byte
const byte
const string
const short
const double
enum Fruit { Apple, Pear, Orange };
const Fruit
const bool
LowerNibble = 0x0f;
Advice = "Don't Panic!";
TheAnswer = 42;
PI = 3.1416;
```

The syntax for literals is the same as for C++ and Java (with a few minor exceptions):

- Boolean constants can only be initialized with the keywords false and true. (You cannot use 0 and 1 to represent false and true.)
- As for C++, integer literals can be specified in decimal, octal, or hexadecimal notation. For example:

```
const byte TheAnswer = 42;
const byte TheAnswerInOctal = 052;
const byte TheAnswerInHex = 0x2A;  // or 0x2a
```

Be aware that, if you interpret byte as a number instead of a bit pattern, you may get different results in different languages. For example, for C++, byte maps to unsigned char whereas, for Java, byte maps to byte, which is a signed type.

Note that suffixes to indicate long and unsigned constants (1, L, u, U, used by C++) are illegal:

```
const long Wrong = 0u;  // Syntax error
const long WrongToo = 1000000L; // Syntax error
```

The value of an integer literal must be within the range of its constant type, as shown in Table 4.1 on page 86; otherwise the compiler will issue a diagnostic.

• Floating-point literals use C++ syntax, except that you cannot use an 1 or L suffix to indicate an extended floating-point constant; however, f and F are legal (but are ignored). Here are a few examples:

```
const float P1 = -3.14f;  // Integer & fraction, with suffix
const float P2 = +3.1e-3;  // Integer, fraction, and exponent
const float P3 = .1;  // Fraction part only
const float P4 = 1.;  // Integer part only
const float P5 = .9E5;  // Fraction part and exponent
const float P6 = 5e2;  // Integer part and exponent
```

Floating-point literals must be within the range of the constant type (float or double); otherwise, the compiler will issue a diagnostic.

• String literals support the same escape sequences as C++. Here are some examples:

```
const string AnOrdinaryString = "Hello World!";
                                "\"":
const string DoubleQuote =
                                "'\'";
const string TwoSingleQuotes =
                                           // ' and \' are OK
                                "\n";
const string Newline =
                                "\r";
const string CarriageReturn =
                                "\t";
const string HorizontalTab =
                                "\v";
const string VerticalTab =
                                "\f";
const string FormFeed =
                                "\a";
const string Alert =
                                "\b";
const string Backspace =
                                "\?";
const string QuestionMark =
                                "\\";
const string Backslash =
                                "\007"; // Same as \a
const string OctalEscape =
                                "\x07";
const string HexEscape =
                                          // Ditto
const string UniversalCharName = "\u03A9"; // Greek Omega
```

As for C++, adjacent string literals are concatenated:

Null strings simply do not exist in Slice and, therefore, do not exist as a legal value for a string anywhere in the Ice platform. The reason for this decision is that null strings do not exist in many programming languages.<sup>4</sup>

# 4.10 Interfaces, Operations, and Exceptions

The central focus of Slice is on defining interfaces, for example:

This definition defines an interface type called Clock. The interface supports two operations: getTime and setTime. Clients access an object supporting the Clock interface by invoking an operation on the proxy for the object: to read the current time, the client invokes the getTime operation; to set the current time, the client invokes the setTime operation, passing an argument of type TimeOfDay.

<sup>4.</sup> Many languages other than C and C++ use a byte array as the internal string representation. Null strings do not exist (and would be very difficult to map) in such languages.

Invoking an operation on a proxy instructs the Ice run time to send a message to the target object. The target object can be in another address space or can be collocated (in the same process) as the caller—the location of the target object is transparent to the client. If the target object is in another (possibly remote) address space, the Ice run time invokes the operation via a remote procedure call; if the target is collocated with the client, the Ice run time uses an ordinary function call instead, to avoid the overhead of marshaling.

You can think of an interface definition as the equivalent of the public part of a C++ class definition or as the equivalent of a Java interface, and of operation definitions as (virtual) member functions. Note that nothing but operation definitions are allowed to appear inside an interface definition. In particular, you cannot define a type, an exception, or a data member inside an interface. This does not mean that your object implementation cannot contain state—it can, but how that state is implemented (in the form of data members or otherwise) is hidden from the client and, therefore, need not appear in the object's interface definition.

An Ice object has exactly one (most derived) Slice interface type (or class type—see Section 4.11). Of course, you can create multiple Ice objects that have the same type; to draw the analogy with C++, a Slice interface corresponds to a C++ class *definition*, whereas an Ice object corresponds to a C++ class *instance* (but Ice objects can be implemented in multiple different address spaces).

Ice also provides multiple interfaces via a feature called *facets*. We discuss facets in detail in Chapter 32.

A Slice interface defines the smallest grain of distribution in Ice: each Ice object has a unique identity (encapsulated in its proxy) that distinguishes it from all other Ice objects; for communication to take place, you must invoke operations on an object's proxy. There is no other notion of an addressable entity in Ice. You cannot, for example, instantiate a Slice structure and have clients manipulate that structure remotely. To make the structure accessible, you must create an interface that allows clients to access the structure.

The partition of an application into interfaces therefore has profound influence on the overall architecture. Distribution boundaries must follow interface (or class) boundaries; you can spread the implementation of interfaces over multiple address spaces (and you can implement multiple interfaces in the same address space), but you cannot implement parts of interfaces in different address spaces.

## 4.10.1 Parameters and Return Values

An operation definition must contain a return type and zero or more parameter definitions. For example, the getTime operation on page 95 has a return type of TimeOfDay and the setTime operation has a return type of void. You must use void to indicate that an operation returns no value—there is no default return type for Slice operations.

An operation can have one or more input parameters. For example, setTime accepts a single input parameter of type TimeOfDay called time. Of course, you can use multiple input parameters, for example:

```
interface CircadianRhythm {
    void setSleepPeriod(TimeOfDay startTime, TimeOfDay stopTime);
    // ...
};
```

Note that the parameter name (as for Java) is mandatory. You cannot omit the parameter name, so the following is in error:

```
interface CircadianRhythm {
    void setSleepPeriod(TimeOfDay, TimeOfDay); // Error!
    // ...
};
```

By default, parameters are sent from the client to the server, that is, they are input parameters. To pass a value from the server to the client, you can use an output parameter, indicated by the out keyword. For example, an alternative way to define the getTime operation on page 95 would be:

```
void getTime(out TimeOfDay time);
```

This achieves the same thing but uses an output parameter instead of the return value. As with input parameters, you can use multiple output parameters:

If you have both input and output parameters for an operation, the output parameters must follow the input parameters:

Slice does not support parameters that are both input and output parameters (call by reference). The reason is that, for remote calls, reference parameters do not result in the same savings that one can obtain for call by reference in programming languages. (Data still needs to be copied in both directions and any gains in marshaling efficiency are negligible.) Also, reference (or input—output) parameters result in more complex language mappings, with concomitant increases in code size.

## **Style of Operation Definition**

As you would expect, language mappings follow the style of operation definition you use in Slice: Slice return types map to programming language return types, and Slice parameters map to programming language parameters.

For operations that return only a single value, it is common to return the value from the operation instead of using an out-parameter. This style maps naturally into all programming languages. Note that, if you use an out-parameter instead, you impose a different API style on the client: most programming languages permit the return value of a function to be ignored whereas it is typically not possible to ignore an output parameter.

For operations that return multiple values, it is common to return all values as out-parameters and to use a return type of void. However, the rule is not all that clear-cut because operations with multiple output values can have one particular value that is considered more "important" than the remainder. A common example of this is an iterator operation that returns items from a collection one-by-one:

```
bool next(out RecordType r);
```

The next operation returns two values: the record that was retrieved and a Boolean to indicate the end-of-collection condition. (If the return value is false, the end of the collection has been reached and the parameter r has an undefined value.) This style of definition can be useful because it naturally fits into the way programmers write control structures. For example:

```
while (next(record))
    // Process record...

if (next(record))
    // Got a valid record...
```

### Overloading

Slice does not support any form of overloading of operations. For example:

Operations in the same interface must have different names, regardless of what type and number of parameters they have. This restriction exists because overloaded functions cannot sensibly be mapped to languages without built-in support for overloading.<sup>5</sup>

#### Nonmutating Operations

Some operations, such as getTime on page 95, do not modify the state of the object they operate on. They are the conceptual equivalent of C++ const member functions. You can indicate this in Slice as follows:

```
interface Clock {
    nonmutating TimeOfDay getTime();
    void setTime(TimeOfDay time);
};
```

The nonmutating keyword indicates that the getTime operation does not change the state of its object. This is useful for two reasons:

• Language mappings can take advantage of the additional knowledge about the behavior of the operation. For example, for C++, nonmutating operations map to C++ const member functions on skeleton classes.

<sup>5.</sup> Name mangling is not an option in this case: while it works fine for compilers, it is unacceptable to humans.

• Knowing that an operation will not modify the state of its object permits the Ice run time to attempt more aggressive error recovery. Specifically, Ice guarantees *at-most-once* semantics for operation invocations.

For normal operations, the Ice run time has to be conservative about how it deals with errors. For example, if a client sends an operation invocation to a server and then loses connectivity, there is no way for the client-side run time to find out whether the request it sent actually made it to the server. This means that the run time cannot attempt to recover from the error by re-establishing a connection and sending the request a second time because that could cause the operation to be invoked a second time and violate at-most-once semantics; the run time has no option but to report the error to the application.

For nonmutating operations, on the other hand, the client-side run time can attempt to re-establish a connection to the server and safely send the failed request a second time. If the server can be reached on the second attempt, everything is fine and the application never notices the (temporary) failure. Only if the second attempt fails need the run time report the error back to the application. (The number of retries can be increased with an Ice configuration parameter.)

### **Idempotent Operations**

We can further modify the definition of the Clock interface on page 99 to indicate that the setTime operation is *idempotent*:

```
interface Clock {
   nonmutating TimeOfDay getTime();
   idempotent void setTime(TimeOfDay time);
};
```

An operation is idempotent if two successive invocations of the operation have the same effect as a single invocation. For example, x = 1; is an idempotent operation because it does not matter whether it is executed once or twice—either way, x ends up with the value 1. On the other hand, x += 1; is not an idempotent operation because executing it twice results in a different value for x than executing it once.

The idempotent keyword indicates that an operation can safely be executed more than once. As for nonmutating operations, the Ice run time uses this knowledge to recover more aggressively from errors.

An operation can have either a nonmutating or an idempotent qualifier, but not both. (nonmutating implies idempotent.)

## 4.10.2 User Exceptions

Looking at the setTime operation on page 95, we find a potential problem: given that the TimeOfDay structure uses short as the type of each field, what will happen if a client invokes the setTime operation and passes a TimeOfDay value with meaningless field values, such as -199 for the minute field, or 42 for the hour? Obviously, it would be nice to provide some indication to the caller that this is meaningless. Slice allows you to define user exceptions to indicate error conditions to the client. For example:

```
exception Error {}; // Empty exceptions are legal
exception RangeError {
    TimeOfDay errorTime;
    TimeOfDay minTime;
    TimeOfDay maxTime;
};
```

A user exception is much like a structure in that it contains a number of data members. However, unlike structures, exceptions can have zero data members, that is, be empty. Exceptions allow you to return an arbitrary amount of error information to the client if an error condition arises in the implementation of an operation. Operations use an exception specification to indicate the exceptions that may be returned to the client:

This definition indicates that the setTime operation may throw either a RangeError or an Error user exception (and no other type of exception). If the client receives a RangeError exception, the exception contains the TimeOfDay value that was passed to setTime and caused the error (in the errorTime member), as well as the minimum and maximum time values that can be used (in the minTime and maxTime members). If setTime failed because of an error not caused by an illegal parameter value, it throws Error. Obviously, because Error does not have data members, the client will have no idea what exactly it was that went wrong—it simply knows that the operation did not work.

An operation can throw only those user exceptions that are listed in its exception specification. If, at run time, the implementation of an operation throws an exception that is not listed in its exception specification, the client receives a run-

time exception (see Section 4.10.4) to indicate that the operation did something illegal. To indicate that an operation does not throw any user exception, simply omit the exception specification. (There is no empty exception specification in Slice.)

Exceptions are not first-class data types and first-class data types are not exceptions:

- You cannot pass an exception as a parameter value.
- You cannot use an exception as the type of a data member.
- You cannot use an exception as the element type of a sequence.
- You cannot use an exception as the key or value type of a dictionary.
- You cannot throw a value of non-exception type (such as a value of type int or string).

The reason for these restrictions is that some implementation languages use a specific and separate type for exceptions (in the same way as Slice does). For such languages, it would be difficult to map exceptions if they could be used as an ordinary data type. (C++ is somewhat unusual among programming languages by allowing arbitrary types to be used as exceptions.)

## 4.10.3 Exception Inheritance

Exceptions support inheritance. For example:

```
exception ErrorBase {
    string reason;
};
enum RTError {
    DivideByZero, NegativeRoot, IllegalNull /* ... */
};
exception RuntimeError extends ErrorBase {
    RTError err;
};
enum LError { ValueOutOfRange, ValuesInconsistent, /* ... */ };
exception LogicError extends ErrorBase {
    LError err;
};
exception RangeError extends LogicError {
```

```
TimeOfDay errorTime;
TimeOfDay minTime;
TimeOfDay maxTime;
};
```

These definitions set up a simple exception hierarchy:

- ErrorBase is at the root of the tree and contains a string explaining the cause of the error.
- Derived from ErrorBase are RuntimeError and LogicError. Each of these exceptions contains an enumerated value that further categorizes the error.
- Finally, RangeError is derived from LogicError and reports the details of the specific error.

Setting up exception hierarchies such as this not only helps to create a more readable specification because errors are categorized, but also can be used at the language level to good advantage. For example, the Slice C++ mapping preserves the exception hierarchy so you can catch exceptions generically as a base exception, or set up exception handlers to deal with specific exceptions.

Looking at the exception hierarchy on page 102, it is not clear whether, at run time, the application will only throw most derived exceptions, such as RangeError, or if it will also throw base exceptions, such as LogicError, RuntimeError, and ErrorBase. If you want to indicate that a base exception, interface, or class is abstract (will not be instantiated), you can add a comment to that effect.

Note that, if the exception specification of an operation indicates a specific exception type, at run time, the implementation of the operation may also throw more derived exceptions. For example:

```
exception Base {
    // ...
};

exception Derived extends Base {
    // ...
};

interface Example {
    void op() throws Base; // May throw Base or Derived
};
```

In this example, op may throw a Base or a Derived exception, that is, any exception that is compatible with the exception types listed in the exception specification can be thrown at run time.

As a system evolves, it is quite common for new, derived exceptions to be added to an existing hierarchy. Assume that we initially construct clients and server with the following definitions:

```
exception Error {
    // ...
};
interface Application {
    void doSomething() throws Error;
};
```

Also assume that a large number of clients are deployed in field, that is, when you upgrade the system, you cannot easily upgrade all the clients. As the application evolves, a new exception is added to the system and the server is redeployed with the new definition:

```
exception Error {
      // ...
};

exception FatalApplicationError extends Error {
      // ...
};

interface Application {
    void doSomething() throws Error;
};
```

This raises the question of what should happen if the server throws a FatalApplicationError from doSomething. The answer depends whether the client was built using the old or the updated definition:

- If the client was built using the same definition as the server, it simply receives a FatalApplicationError.
- If the client was built with the original definition, that client has no knowledge that FatalApplicationError even exists. In this case, the Ice run time automatically slices the exception to the most-derived type that is understood by the receiver (Error, in this case) and discards the information that is specific to the derived part of the exception. (This is exactly analogous to catching

C++ exceptions by value—the exception is sliced to the type used in the catch-clause.)

Exceptions support single inheritance only. (Multiple inheritance would be difficult to map into many programming languages.)

## 4.10.4 Ice Run-Time Exceptions

As mentioned in Section 2.2.2, in addition to any user exceptions that are listed in an operation's exception specification, an operation can also throw Ice *run-time exceptions*. Run-time exceptions are predefined exceptions that indicate platform-related run-time errors. For example, if a networking error interrupts communication between client and server, the client is informed of this by a run-time exception, such as ConnectTimeoutException or SocketException.

The exception specification of an operation must not list any run-time exceptions. (It is understood that all operations can raise run-time exceptions and you are not allowed to restate that.)

## **Inheritance Hierarchy for Exceptions**

All the Ice run-time and user exceptions are arranged in an inheritance hierarchy, as shown in Figure 4.3.

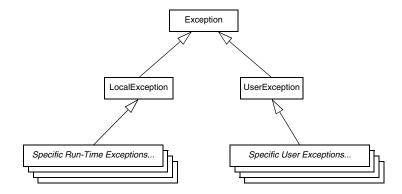


Figure 4.3. Inheritance structure for exceptions.

Ice::Exception is at the root of the inheritance hierarchy. Derived from that are the (abstract) types Ice::LocalException and Ice::UserException. In turn, all run-time exceptions are derived from Ice::LocalException, and all user exceptions are derived from Ice::UserException.

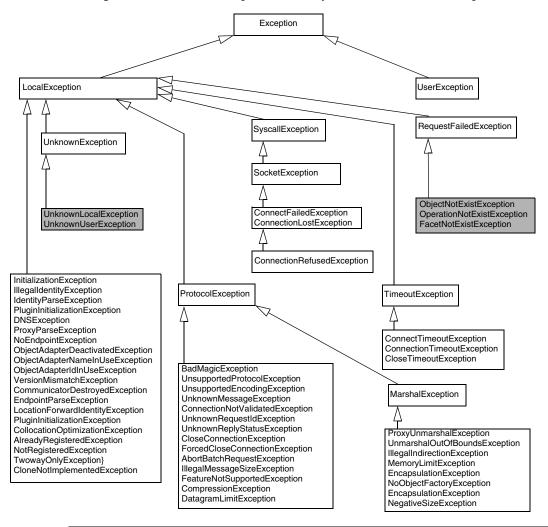


Figure 4.4 shows the complete hierarchy of the Ice run-time exceptions.<sup>6</sup>

Figure 4.4. Ice run-time exception hierarchy. (Shaded exceptions can be sent by the server.)

<sup>6.</sup> We use the Unified Modeling Language (UML) for the object model diagrams in this book (see [1] and [13] for details).

Note that Figure 4.4 groups several exceptions into a single box to save space (which, strictly, is incorrect UML syntax). Also note that some run-time exceptions have data members, which, for brevity, we have omitted in Figure 4.4. These data members provide additional information about the precise cause of an error.

Many of the run-time exceptions have self-explanatory names, such as MemoryLimitException. Others indicate problems in the Ice run time, such as EncapsulationException. Still others can arise only through application programming errors, such as NotRegisteredException. In practice, you will likely never see most of these exceptions. However, there are a few run-time exceptions you will encounter and whose meaning you should know.

### **Local Versus Remote Exceptions**

Most error conditions are detected on the client side. For example, if an attempt to contact a server fails, the client-side run time raises a

ConnectTimeoutException. However, there are three specific error conditions (shaded in Figure 4.4) that are detected by the server and made known explicitly to the client-side run time via the Ice protocol:

#### ObjectNotExistException

This exception indicates that a request was delivered to the server but the server could not locate a servant with the identity that is embedded in the proxy. In other words, the server could not find an object to dispatch the request to.

An ObjectNotExistException is a death certificate: it indicates that the target object in the server does not exist and, moreover, will never exist. If you receive this exception, you are expected to clean up whatever resources you might have allocated that relate to the specific object for which you receive this exception.

### FacetNotExistException

The client attempted to contact a non-existent facet of an object, that is, the server has at least one servant with the given identity, but no servant with a matching facet name. (See Chapter 32 for a discussion of facets.)

<sup>7.</sup> The Ice run time raises ObjectNotExistException only if there are no facets in existence with a matching identity; otherwise, it raises FaacetNotExistException (see Chapter 32).

#### OperationNotExistException

This exception is raised if the server could locate an object with the correct identity but, on attempting to dispatch the client's operation invocation, the server found that the target object does not have such an operation. You will see this exception in only two cases:

- You have used an unchecked down-cast on a proxy of the incorrect type. (See page 189 and page 306 for unchecked down-casts.)
- Client and server have been built with Slice definitions for an interface that
  disagree with each other, that is, the client was built with an interface definition for the object that indicates that an operation exists, but the server was
  built with a different version of the interface definition in which the operation is absent.

Any error condition on the server side that is not described by one of the three preceding exceptions is made known to the client as one of two generic exceptions (shaded in Figure 4.4):

#### UnknownUserException

This exception indicates that an operation implementation has thrown an exception that is not declared in the operation's exception specification. For example, if the operation in the server throws a C++ exception, such as a char \*, or a Java exception, such as a ClassCastException, the client receives an UnknownUserException.

#### UnknownLocalException

If an operation implementation raises a run-time exception other than ObjectNotExistException, FacetNotExistException, or OperationNotExistException (such as a NotRegisteredException), the client receives an UnknownLocalException. In other words, the Ice protocol does not transmit the exact exception that was encountered in the server, but simply returns a bit to the client in the reply to indicate that the server encountered a run-time exception.

A common cause for a client receiving an UnknownLocalException is failure to catch and handle all exceptions in the server. For example, if the implementation of an operation encounters an exception it does not handle, the exception propagates all the way up the call stack until the stack is unwound to the point where the Ice run time invoked the operation. The Ice run time catches all exceptions that "escape" from an operation invocation and returns them to the client as an UnknownLocalException.

All other run-time exceptions (not shaded in Figure 4.4) are detected by the client-side run time and are raised locally.

It is possible for the implementation of an operation to throw Ice run-time exceptions (as well as user exceptions). For example, if a client holds a proxy to an object that no longer exists in the server, your server application code is required to throw an ObjectNotExistException. If you do throw run-time exceptions from your application code, you should take care to throw a run-time exception only if appropriate, that is, do not use run-time exceptions to indicate something that really should be a user exception. Doing so can be very confusing to the client: if the application "hijacks" some run-time exceptions for its own purposes, the client can no longer decide whether the exception was thrown by the Ice run time or by the server application code. This can make debugging very difficult.

### 4.10.5 Interface Semantics and Proxies

Building on the Clock example, we can create definitions for a world-time server:

```
exception GenericError {
    string reason;
};
struct TimeOfDay {
                     // 0 - 23
// 0 - 59
   short hour;
   short minute;
short second;
                        // 0 - 59
};
exception BadTimeVal extends GenericError {};
interface Clock {
    nonmutating TimeOfDay getTime();
    idempotent void setTime(TimeOfDay time) throws BadTimeVal;
}:
dictionary<string, Clock*> TimeMap; // Time zone name to clock map
exception BadZoneName extends GenericError {};
interface WorldTime {
    idempotent void addZone(string zoneName, Clock* zoneClock);
    void removeZone(string zoneName) throws BadZoneName;
    nonmutating Clock* findZone(string zoneName)
```

```
throws BadZoneName;
nonmutating TimeMap listZones();
idempotent void setZones(TimeMap zones);
};
```

The WorldTime interface acts as a collection manager for clocks, one for each time zone. In other words, the WorldTime interface manages a collection of pairs. The first member of each pair is a time zone name; the second member of the pair is the clock that provides the time for that zone. The interface contains operations that permit you to add or remove a clock from the map (addZone and removeZone), to search for a particular time zone by name (findZone), and to read or write the entire map (listZones and setZones).

The WorldTime example illustrates an important Slice concept: note that addZone accepts a parameter of type Clock\* and findZone returns a parameter of type Clock\*. In other words, interfaces are types in their own right and can be passed as parameters. The \* operator is known as the *proxy operator*. Its left-hand argument must be an interface (or class—see Section 4.11) and its return type is a proxy. A proxy is like a pointer that can denote an object. The semantics of proxies are very much like those of C++ class instance pointers:

- A proxy can be null (see page 115).
- A proxy can dangle (point at an object that is no longer there)
- Operations dispatched via a proxy use late binding: if the actual run-time type
  of the object denoted by the proxy is more derived than the proxy's type, the
  implementation of the most-derived interface will be invoked.

When a client passes a Clock proxy to the addZone operation, the proxy denotes an actual Clock object in a server. The Clock *Ice object* denoted by that proxy may be implemented in the same server process as the WorldTime interface, or in a different server process. Where the Clock object is physically implemented matters neither to the client nor to the server implementing the WorldTime interface; if either invokes an operation on a particular clock, such as getTime, an RPC call is sent to whatever server implements that particular clock. In other words, a proxy acts as a local "ambassador" for the remote object; invoking an operation on the proxy forwards the invocation to the actual object implementation. If the object implementation is in a different address space, this results in a remote procedure call; if the object implementation is collocated in the same address space, the Ice run time uses an ordinary local function call from the proxy to the object implementation.

Note that proxies also act very much like pointers in their sharing semantics: if two clients have a proxy to the same object, a state change made by one client (such as setting the time) will be visible to the other client.

Proxies are strongly typed (at least for statically typed languages, such as C++ and Java). This means that you cannot pass something other than a Clock proxy to the addZone operation; attempts to do so are rejected at compile time.

## 4.10.6 Interface Inheritance

Interfaces support inheritance. For example, we could extend our world-time server to support the concept of an alarm clock:

The semantics of this are the same as for C++ or Java: AlarmClock is a subtype of Clock and an AlarmClock proxy can be substituted wherever a Clock proxy is expected. Obviously, an AlarmClock supports the same getTime and setTime operations as a Clock but also supports the getAlarmTime and setAlarmTime operations.

Multiple interface inheritance is also possible. For example, we can construct a radio alarm clock as follows:

RadioClock extends both Radio and AlarmClock and can therefore be passed where a Radio, an AlarmClock, or a Clock is expected. The inheritance diagram for this definition looks as follows:

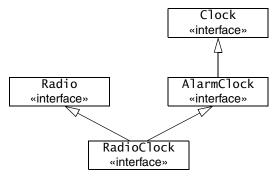


Figure 4.5. Inheritance diagram for RadioClock.

Interfaces that inherit from more than one base interface may share a common base interface. For example, the following definition is legal:

```
interface B { /* ... */ };
interface I1 extends B { /* ... */ };
interface I2 extends B { /* ... */ };
interface D extends I1, I2 { /* ... */ };
```

This definition results in the familiar diamond shape:

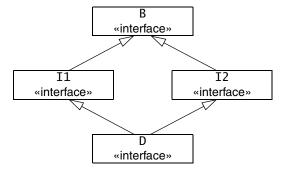


Figure 4.6. Diamond-shaped inheritance.

#### Interface Inheritance Limitations

If an interface uses multiple inheritance, it must not inherit the same operation name from more than one base interface. For example, the following definition is illegal:

This definition is illegal because RadioClock inherits two set operations, Radio::set and Clock::set. The Slice compiler makes this illegal because (unlike C++) many programming languages do not have a built-in facility for disambiguating the different operations. In Slice, the simple rule is that all inherited operations must have unique names. (In practice, this is rarely a problem because inheritance is rarely added to an interface hierarchy "after the fact". To avoid accidental clashes, we suggest that you use descriptive operation names, such as setTime and setFrequency. This makes accidental name clashes less likely.)

### Implicit Inheritance from Object

All Slice interfaces are ultimately derived from Object. For example, the inheritance hierarchy from Figure 4.5 would be shown more correctly as in Figure 4.7.

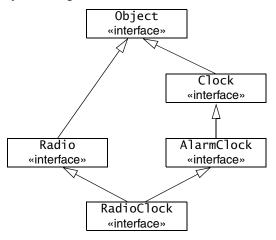


Figure 4.7. Implicit inheritance from Object.

Because all interfaces have a common base interface, we can pass any type of interface as that type. For example:

```
interface ProxyStore {
   idempotent void putProxy(string name, Object* o);
   nonmutating Object* getProxy(string name);
};
```

Object is a Slice keyword (note the capitalization) that denotes the root type of the inheritance hierarchy. The ProxyStore interface is a generic proxy storage facility: the client can call putProxy to add a proxy of any type under a given name and later retrieve that proxy again by calling getProxy and supplying that name. The ability to generically store proxies in this fashion allows us to build general-purpose facilities, such as a naming service that can store proxies and deliver them to clients. Such a service, in turn, allows us to avoid hard-coding proxy details into clients and servers (see Chapter 36).

Inheritance from type Object is always implicit. For example, the following Slice definition is illegal:

```
interface MyInterface extends Object { /* ... */ }; // Error!
```

It is understood that all interfaces inherit from type Object; you are not allowed to restate that.

Type Object is mapped to an abstract type by the various language mappings, so you cannot instantiate an Ice object of that type.

#### **Null Proxies**

Looking at the ProxyStore interface once more, we notice that getProxy does not have an exception specification. The question then is what should happen if a client calls getProxy with a name under which no proxy is stored? Obviously, we could add an exception to indicate this condition to getProxy. However, another option is to return a *null proxy*. Ice has the built-in notion of a null proxy, which is a proxy that "points nowhere". When such a proxy is returned to the client, the client can test the value of the returned proxy to check whether it is null or denotes a valid object.

A more interesting question is: "which approach is more appropriate, throwing an exception or returning a null proxy?" The answer depends on the expected usage pattern of an interface. For example, if, in normal operation, you do not expect clients to call getProxy with a non-existent name, it is better to throw an exception. (This is probably the case for our ProxyStore interface: the fact that there is no list operation makes it clear that clients are expected to know which names are in use.)

On the other hand, if you expect that clients will occasionally try to look up something that is not there, it is better to return a null proxy. The reason is that throwing an exception breaks the normal flow of control in the client and requires special handling code. This means that you should throw exceptions only in exceptional circumstances. For example, throwing an exception if a database lookup returns an empty result set is wrong; it is expected and normal that a result set is occasionally empty.

It is worth paying attention to such design issues: well-designed interfaces that get these details right are easier to use and easier to understand. Not only do such interfaces make life easier for client developers, they also make it less likely that latent bugs cause problems later.

#### Self-Referential Interfaces

Proxies have pointer semantics, so we can define self-referential interfaces. For example:

```
interface Link {
    nonmutating SomeType getValue();
    nonmutating Link* next();
};
```

The Link interface contains a next operation that returns a proxy to a Link interface. Obviously, this can be used to create a chain of interfaces; the final link in the chain returns a null proxy from its next operation.

### **Empty Interfaces**

The following Slice definition is legal:

```
interface Empty {};
```

The Slice compiler will compile this definition without complaint. An interesting question is: "why would I need an empty interface?" In most cases, empty interfaces are an indication of design errors. Here is one example:

```
interface ThingBase {};
interface Thing1 extends ThingBase {
    // Operations here...
};
interface Thing2 extends ThingBase {
    // Operations here...
};
```

Looking at this definition, we can make two observations:

- Thing1 and Thing2 have a common base and are therefore related.
- Whatever is common to Thing1 and Thing2 can be found in interface ThingBase.

Of course, looking at ThingBase, we find that Thing1 and Thing2 do not share any operations at all because ThingBase is empty. Given that we are using an object-oriented paradigm, this is definitely strange: in the object-oriented model, the *only* way to communicate with an object is to send a message to the object. But, to send a message, we need an operation. Given that ThingBase has no operations, we cannot send a message to it, and it follows that Thing1 and Thing2 are *not* related because they have no common operations. But of course, seeing that Thing1 and Thing2 have a common base, we conclude that they *are* related, otherwise the common base would not exist. At this point, most programmers begin to scratch their head and wonder what is going on here.

One common use of the above design is a desire to treat Thing1 and Thing2 polymorphically. For example, we might continue the previous definition as follows:

```
interface ThingUser {
    void putThing(ThingBase* thing);
};
```

Now the purpose of having the common base becomes clear: we want to be able to pass both Thing1 and Thing2 proxies to putThing. Does this justify the empty base interface? To answer this question, we need to think about what happens in the implementation of putThing. Obviously, putThing cannot possibly invoke an operation on a ThingBase because there are no operations. This means that putThing can do one of two things:

- 1. putThing can simply remember the value of thing.
- putThing can try to down-cast to either Thing1 or Thing2 and then invoke an operation. The pseudo-code for the implementation of putThing would look something like this:

```
void putThing(ThingBase thing)
{
    if (is_a(Thing1, thing)) {
        // Do something with Thing1...
    } else if (is_a(Thing2, thing)) {
        // Do something with Thing2...
    } else {
        // Might be a ThingBase?
        // ...
    }
}
```

The implementation tries to down-cast its argument to each possible type in turn until it has found the actual run-time type of the argument. Of course, any object-oriented text book worth its price will tell you that this is an abuse of inheritance and leads to maintenance problems.

If you find yourself writing operations such as putThing that rely on artificial base interfaces, ask yourself whether you really need to do things this way. For example, a more appropriate design might be:

```
interface Thing1 {
    // Operations here...
};
```

```
interface Thing2 {
    // Operations here...
};
interface ThingUser {
    void putThing1(Thing1* thing);
    void putThing2(Thing2* thing);
};
```

With this design, Thing1 and Thing2 are not related, and ThingUser offers a separate operation for each type of proxy. The implementation of these operations does not need to use any down-casts, and all is well in our object-oriented world.

Another common use of empty base interfaces is the following:

```
interface PersistentObject {};
interface Thing1 extends PersistentObject {
    // Operations here...
};
interface Thing2 extends PersistentObject {
    // Operations here...
};
```

Clearly, the intent of this design is to place persistence functionality into the PersistentObject base *implementation* and require objects that want to have persistent state to inherit from PersistentObject. On the face of things, this is reasonable: after all, using inheritance in this way is a well-established design pattern, so what can possibly be wrong with it? As it turns out, there are a number of things that are wrong with this design:

 The above inheritance hierarchy is used to add *behavior* to Thing1 and Thing2. However, in a strict OO model, behavior can be invoked only by sending messages. But, because PersistentObject has no operations, no messages can be sent.

This raises the question of how the implementation of PersistentObject actually goes about doing its job; presumably, it knows something about the implementation (that is, the internal state) of Thing1 and Thing2, so it can write that state into a database. But, if so, PersistentObject, Thing1, and Thing2 can no longer be implemented in different address spaces because, in

that case, PersistentObject can no longer get at the state of Thing1 and Thing2.

Alternatively, Thing1 and Thing2 use some functionality provided by PersistentObject in order to make their internal state persistent. But PersistentObject does not have any operations, so how would Thing1 and Thing2 actually go about achieving this? Again, the only way that can work is if PersistentObject, Thing1, and Thing2 are implemented in a single address space and share implementation state behind the scenes, meaning that they cannot be implemented in different address spaces.

- The above inheritance hierarchy splits the world into two halves, one containing persistent objects and one containing non-persistent ones. This has far-reaching ramifications:
  - Suppose you have an existing application with already implemented, nonpersistent objects. Requirements change over time and you find that you
    now would like to make some of your objects persistent. With the above
    design, you cannot do this unless you change the type of your objects
    because they now must inherit from PersistentObject. Of course, this is
    extremely bad news: not only do you have to change the implementation of
    your objects in the server, you also need to locate and update all the clients
    that are currently using your objects because they suddenly have a
    completely new type. What is worse, there is no way to keep things backward compatible: either all clients change with the server, or none of them
    do. It is impossible for some clients to remain "unupgraded".
  - The design does not scale to multiple features. Imagine that we have a number of additional behaviors that objects can inherit, such as serialization, fault-tolerance, persistence, and the ability to be searched by a search engine. We quickly end up in a mess of multiple inheritance. What is worse, each possible combination of features creates a completely separate type hierarchy. This means that you can no longer write operations that generically operate on a number of object types. For example, you cannot pass a persistent object to something that expects a non-persistent object, even if the receiver of the object does not care about the persistence aspects of the object. This quickly leads to fragmented and hard-to-maintain type systems. Before long, you will either find yourself rewriting your application or end up with something that is both difficult to use and difficult to maintain.

The foregoing discussion will hopefully serve as a warning: Slice is an *interface* definition language that has nothing to do with *implementation* (but empty inter-

faces almost always indicate that implementation state is shared via mechanisms other than defined interfaces). If you find yourself writing an empty interface definition, at least step back and think about the problem at hand; there may be a more appropriate design that expresses your intent more cleanly. If you do decide to go ahead with an empty interface regardless, be aware that, almost certainly, you will lose the ability to later change the distribution of the object model over physical server process because you cannot place an address space boundary between interfaces that share hidden state.

#### **Interface Versus Implementation Inheritance**

Keep in mind that Slice interface inheritance applies only to *interfaces*. In particular, if two interfaces are in an inheritance relationship, this in no way implies that the implementations of those interfaces must also inherit from each other. You can choose to use implementation inheritance when you implement your interfaces, but you can also make the implementations independent of each other. (To C++ programmers, this often comes as a surprise because C++ uses implementation inheritance by default, and interface inheritance requires extra effort to implement.)

In summary, Slice inheritance simply establishes type compatibility. It says nothing about how interfaces are implemented and, therefore, keeps implementation choices open to whatever is most appropriate for your application.

## 4.11 Classes

In addition to interfaces, Slice permits the definition of classes. Classes are like interfaces in that they can have operations and are like structures in that they can have data members. This leads to hybrid objects that can be treated as interfaces and passed by reference, or can be treated as values and passed by value. Classes provide much architectural flexibility. For example, classes allow behavior to be implemented on the client side, whereas interfaces allow behavior to be implemented only on the server side.

Classes support inheritance and are therefore polymorphic: at run time, you can pass a class instance to an operation as long as the actual class type is derived from the formal parameter type in the operation's signature. This also permits classes to be used as type-safe unions, similarly to Pascal's discriminated variant records.

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## 4.11.1 Simple Classes

A Slice class definition is similar to a structure definition, but uses the class keyword. For example:

Apart from the keyword class, this definition is identical to the structure definition we saw on page 89. You can use a Slice class wherever you can use a Slice structure (but, as we will see shortly, for performance reasons, you should not use a class where a structure is sufficient). Unlike structures, classes can be empty:

```
class EmptyClass {};  // OK
struct EmptyStruct {};  // Error
```

Much the same design considerations as for empty interfaces (see page 116) apply to empty classes: you should at least stop and rethink your approach before committing yourself to an empty class.

### 4.11.2 Class Inheritance

Unlike structures, classes support inheritance. For example:

This example illustrates one major reason for using a class: a class can be extended by inheritance, whereas a structure is not extensible. The previous example defines DateTime to extend the TimeOfDay class with a date.<sup>8</sup>

Classes only support single inheritance. The following is illegal:

```
class TimeOfDay {
                         // 0 - 23
    short hour;
                         // 0 - 59
    short minute:
    short second;
                         // 0 - 59
}:
class Date {
    short day;
    short month;
    short year;
};
class DateTime extends TimeOfDay, Date { // Error!
    // ...
};
A derived class also cannot redefine a data member of its base class:
class Base {
    int integer;
};
class Derived extends Base {
                                  // Error, integer redefined
    int integer;
};
```

## 4.11.3 Class Inheritance Semantics

Classes use the same pass-by-value semantics as structures. If you pass a class instance to an operation, the class and all its members are passed. The usual type compatibility rules apply: you can pass a derived instance where a base instance is expected. If the receiver has static type knowledge of the actual derived run-time type, it receives the derived instance; otherwise, if the receiver does not have static type knowledge of the derived type, the instance is sliced to the base type. For an example, suppose we have the following definitions:

<sup>8.</sup> If you are puzzled by the comment about the year 1753, search the Web for "1752 date change". The intricacies of calendars for various countries prior to that year can keep you occupied for months...

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```
// In file Clock.ice:
class TimeOfDay {
                        // 0 - 23
    short hour;
                        // 0 - 59
    short minute:
                        // 0 - 59
    short second:
}:
interface Clock {
    TimeOfDay getTime();
    void setTime(TimeOfDay time);
};
// In file DateTime.ice:
#include <Clock.ice>
class DateTime extends TimeOfDay {
    short day;
                        // 1 - 31
                        // 1 - 12
    short month;
                        // 1753 onwards
    short year;
};
```

Because DateTime is a sub-class of TimeOfDay, the server can return a DateTime instance from getTime, and the client can pass a DateTime instance to setTime. In this case, if both client and server are linked to include the code generated for both Clock.ice and DateTime.ice, they each receive the actual derived DateTime instance, that is, the actual run-time type of the instance is preserved.

Contrast this with the case where the server is linked to include the code generated for both Clock.ice and DateTime.ice, but the client is linked only with the code generated for Clock.ice. In other words, the server understands the type DateTime and can return a DateTime instance from getTime, but the client only understands TimeOfDay. In this case, the derived DateTime instance returned by the server is sliced to its TimeOfDay base type in the client. (The information in the derived part of the instance is simply lost to the client.)

Class hierarchies are useful if you need polymorphic *values* (instead of polymorphic *interfaces*). For example:

```
class Shape {
    // Definitions for shapes, such as size, center, etc.
};
class Circle extends Shape {
```

```
// Definitions for circles, such as radius...
};

class Rectangle extends Shape {
    // Definitions for rectangles, such as width and length...
};

sequence<Shape> ShapeSeq;

interface ShapeProcessor {
    void processShapes(ShapeSeq ss);
};
```

Note the definition of ShapeSeq and its use as a parameter to the processShapes operation: the class hierarchy allows us to pass a polymorphic sequence of shapes (instead of having to define a separate operation for each type of shape).

The receiver of a ShapeSeq can iterate over the elements of the sequence and down-cast each element to its actual run-time type. (The receiver can also ask each element for its type ID to determine its type—see Section 6.14.1 and Section 10.11.2.)

### 4.11.4 Classes as Unions

Slice does not offer a dedicated union construct because it is redundant. By deriving classes from a common base class, you can create the same effect as with a union:

```
interface ShapeShifter {
    Shape translate(Shape s, long xDistance, long yDistance);
};
```

The parameter s of the translate operation can be viewed as a union of two members: a Circle and a Rectangle. The receiver of a Shape instance can use the type ID (see Section 4.13) of the instance to decide whether it received a Circle or a Rectangle. Alternatively, if you want something more along the lines of a conventional discriminated union, you can use the following approach:

```
class UnionDiscriminator {
    int d;
};

class Member1 extends UnionDiscriminator {
    // d == 1
    string s;
```

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```
float f;
};

class Member2 extends UnionDiscriminator {
    // d == 2
    byte b;
    int i;
};
```

With this approach, the UnionDiscriminator class provides a discriminator value. The "members" of the union are the classes that are derived from UnionDiscriminator. For each derived class, the discriminator takes on a distinct value. The receiver of such a union uses the discriminator value in a switch statement to select the active union member.

### 4.11.5 Self-Referential Classes

Classes can be self-referential. For example:

```
class Link {
    SomeType value;
    Link next;
};
```

This looks very similar to the self-referential interface example on page 116, but the semantics are very different. Note that value and next are data members, not operations, and that the type of next is Link (not Link\*). As you would expect, this forms the same linked list arrangement as the Link interface on page 116: each instance of a Link class contains a next member that points at the next link in the chain; the final link's next member contains a null value. So, what looks like a class including itself really expresses pointer semantics: the next data member contains a pointer to the next link in the chain.

You may be wondering at this point what the difference is then between the Link interface on page 116 and the Link class on page 125. The difference is that classes have *value* semantics, whereas proxies have *reference* semantics. To illustrate this, consider the Link *interface* from page 116 once more:

```
interface Link {
    nonmutating SomeType getValue();
    nonmutating Link* next();
};
```

Here, getValue and next are both operations and the return value of next is Link\*, that is, next returns a *proxy*. A proxy has *reference* semantics, that is, it denotes an object somewhere. If you invoke the getValue operation on a Link proxy, a message is sent to the (possibly remote) servant for that proxy. In other words, for proxies, the object stays put in its server process and we access the state of the object via remote procedure calls. Compare this with the definition of our Link *class*:

```
class Link {
    SomeType value;
    Link next;
};
```

Here, value and next are data members and the type of next is Link, which has *value* semantics. In particular, while next looks and feels like a pointer, *it cannot denote an instance in a different address space*. This means that if we have a chain of Link instances, all of the instances are in our local address space and, when we read or write a value data member, we are performing local address space operations. This means that an operation that returns a Link instance, such as getHead, does not just return the head of the chain, *but the entire chain*, as shown in Figure 4.8.

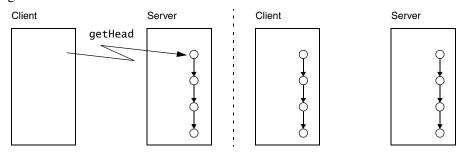


Figure 4.8. Class version of Link before and after calling getHead.

On the other hand, for the interface version of Link, we do not know where all the links are physically implemented. For example, a chain of four links could have each object instance in its own physical server process; those server processes could be each in a different continent. If you have a proxy to the head of this four-link chain and traverse the chain by invoking the next operation on each link, you will be sending four remote procedure calls, one to each object

Self-referential classes are particularly useful to model graphs. For example, we can create a simple expression tree along the following lines:

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```
enum UnaryOp { UnaryPlus, UnaryMinus, Not };
enum BinaryOp { Plus, Minus, Multiply, Divide, And, Or };

class Node {};

class UnaryOperator extends Node {
    UnaryOp operator;
    Node operand;
};

class BinaryOperator extends Node {
    BinaryOp op;
    Node operand1;
    Node operand2;
};

class Operand extends Node {
    long val;
};
```

The expression tree consists of leaf nodes of type Operand, and interior nodes of type UnaryOperator and BinaryOperator, with one or two descendants, respectively. All three of these classes are derived from a common base class Node. Note that Node is an empty class. This is one of the few cases where an empty base class is justified. (See the discussion on page 116; once we add operations to this class hierarchy (see Section 4.11.7), the base class is no longer empty.)

If we write an operation that, for example, accepts a Node parameter, passing that parameter results in transmission of the entire tree to the server:

```
interface Evaluator {
   long eval(Node expression); // Send entire tree for evaluation
};
```

Self-referential classes are not limited to acyclic graphs; the Ice run time permits loops: it ensures that no resources are leaked and that infinite loops are avoided during marshaling.

#### 4.11.6 Classes Versus Structures

One obvious question to ask is: why does Ice provide structures as well as classes, when classes obviously can be used to model structures? The answer has to do with the cost of implementation: classes provide a number of features that are absent for structures:

- Classes support inheritance.
- Classes can be self-referential.
- Classes can have operations (see Section 4.11.7).
- Classes can implement interfaces (see Section 4.11.9).

Obviously, an implementation cost is associated with the additional features of classes, both in terms of the size of the generated code and the amount of memory and CPU cycles consumed at run time. On the other hand, structures are simple collections of values ("plain old structs") and are implemented using very efficient mechanisms. This means that, if you use structures, you can expect better performance and smaller memory footprint than if you would use classes (especially for languages with direct support for "plain old structures", such as C++ and C#). Use a class only if you need at least one of its more powerful features.

# 4.11.7 Classes with Operations

Classes, in addition to data members, can have operations. The syntax for operation definitions in classes is identical to the syntax for operations in interfaces. For example, we can modify the expression tree from Section 4.11.5 as follows:

```
enum UnaryOp { UnaryPlus, UnaryMinus, Not };
enum BinaryOp { Plus, Minus, Multiply, Divide, And, Or };
class Node {
    idempotent long eval();
};
class UnaryOperator extends Node {
    UnaryOp operator;
    Node operand;
}:
class BinaryOperator extends Node {
    BinaryOp op:
    Node operand1;
    Node operand2;
};
class Operand {
    long val;
};
```

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The only change compared to the version in Section 4.11.5 is that the Node class now has an eval operation. The semantics of this are as for a virtual member function in C++: each derived class inherits the operation from its base class and can choose to override the operation's definition. For our expression tree, the Operand class provides an implementation that simply returns the value of its val member, and the UnaryOperator and BinaryOperator classes provide implementations that compute the value of their respective subtrees. If we call eval on the root node of an expression tree, it returns the value of that tree, regardless of whether we have a complex expression or a tree that consists of only a single Operand node.

Operations on classes are always executed in the caller's address space, that is, operations on classes are *local* operations. Therefore, calling an operation on a class does not ever result in a remote procedure call. Of course, this immediately raises an interesting question: what happens if a client receives a class instance with operations from a server, but client and server are implemented in different languages? Classes with operations require the receiver to supply a factory for instances of the class. The Ice run time only marshals the data members of the class. If a class has operations, the receiver of the class must provide a class factory that can instantiate the class in the receiver's address space, and the receiver is responsible for providing an implementation of the class's operations.

Therefore, if you use classes with operations, it is understood that client and server each have access to an implementation of the class's operations. No code is shipped over wire (which, in an environment of heterogeneous nodes using different operating systems and languages is infeasible).

# 4.11.8 Architectural Implications of Classes

Classes have a number of architectural implications that are worth exploring in some detail.

### **Classes without Operations**

Classes that do not use inheritance and only have data members (whether self-referential or not) pose no architectural problems: they simply are values that are marshaled like any other value, such as a sequence, structure, or dictionary. Classes using derivation also pose no problems: if the receiver of a derived instance has knowledge of the derived type, it simply receives the derived type; otherwise, the instance is sliced to the most-derived type that is understood by the receiver. This makes class inheritance useful as a system is extended over time:

you can create derived class without having to upgrade all parts of the system at once.

### Classes with Operations

Classes with operations require additional thought. Here is an example: suppose that you are creating an Ice application. Also assume that the Slice definitions use quite a few classes with operations. You sell your clients and servers (both written in Java) and end up with thousands of deployed systems.

As time passes and requirements change, you notice a demand for clients written in C++. For commercial reasons, you would like to leave the development of C++ clients to customers or a third party but, at this point, you discover a glitch: your application has lots of classes with operations along the following lines:

```
class ComplexThingForExpertsOnly {
    // Lots of arcane data members here...
    MysteriousThing mysteriousOperation(/* parameters */);
    ArcaneThing arcaneOperation(/* parameters */);
    ComplexThing complexOperation(/* parameters */);
    // etc...
};
```

It does not matter what exactly these operations do. (Presumably, you decided to off-load some of the processing for your application onto the client side for performance reasons.) Now that you would like other developers to write C++ clients, it turns out that your application will work only if these developers provide implementations of all the client-side operations and, moreover, if the semantics of these operations exactly match the semantics of your Java implementations. Depending on what these operations do, providing exact semantic equivalents in a different language may not be trivial, so you decide to supply the C++ implementations yourself. But now, you discover another problem: the C++ clients need to be supported for a variety of operating systems that use a variety of different C++ compilers. Suddenly, your task has become quite daunting: you really need to supply implementations for all the combinations of operating systems and compiler versions that are used by clients. Given the different state of compliance with the ISO C++ standard of the various compilers, and the idiosyncrasies of different operating systems, you may find yourself facing a development task that is much larger than anticipated. And, of course, the same scenario will arise again should you need client implementations in yet another language.

The moral of this story is not that classes with operations should be avoided; they can provide significant performance gains and are not necessarily bad. But,

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keep in mind that, once you use classes with operations, you are, in effect, using client-side native code and, therefore, you can no longer enjoy the implementation transparencies that are provided by interfaces. This means that classes with operations should be used only if you can tightly control the deployment environment of clients. If not, you are better off using interfaces and classes without operations. That way, all the processing stays on the server and the contract between client and server is provided solely by the Slice definitions, not by the semantics of the additional client-side code that is required for classes with operations.

#### Classes for Persistence

Ice also provides a built-in persistence mechanism that allows you to store the state of a class in a database with very little implementation effort. To get access to these persistence features, you must define a Slice class whose members store the state of the class. We discuss the persistence features of Slice in detail in Chapter 37.

# 4.11.9 Classes Implementing Interfaces

A Slice class can also be used as a servant in a server, that is, an instance of a class can be used to provide the behavior for an interface, for example:

```
interface Time {
    nonmutating TimeOfDay getTime();
    idempotent void setTime(TimeOfDay time);
};
class Clock implements Time {
    TimeOfDay time;
};
```

The implements keyword indicates that the class Clock provides an *implementation* of the Time interface. The class can provide data members and operations of its own; in the preceding example, the Clock class stores the current time that is accessed via the Time interface. A class can implement several interfaces, for example:

```
interface Time {
    nonmutating TimeOfDay getTime();
    idempotent void setTime(TimeOfDay time);
};
interface Radio {
```

```
idempotent void setFrequency(long hertz);
    idempotent void setVolume(long dB);
};
class RadioClock implements Time, Radio {
    TimeOfDay time;
    long hertz;
};
The class RadioClock implements both Time and Radio interfaces.
   A class, in addition to implementing an interface, can also extend another
class:
interface Time {
    nonmutating TimeOfDay getTime();
    idempotent void setTime(TimeOfDay time);
};
class Clock implements Time {
    TimeOfDay time;
};
interface AlarmClock extends Time {
    nonmutating TimeOfDay getAlarmTime();
    idempotent void setAlarmTime(TimeOfDay alarmTime);
};
interface Radio {
    idempotent void setFrequency(long hertz);
    idempotent void setVolume(long dB);
};
class RadioAlarmClock extends Clock
                       implements AlarmClock, Radio {
    TimeOfDay alarmTime;
    long hertz;
};
```

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These definitions result in the inheritance graph shown in Figure 4.9:

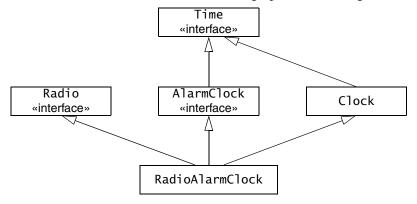


Figure 4.9. A Class using implementation and interface inheritance.

For this definition, Radio and AlarmClock are abstract interfaces, and Clock and RadioAlarmClock are concrete classes. As for Java, a class can implement multiple interfaces, but can extend at most one class.

### 4.11.10 Class Inheritance Limitations

As for interface inheritance, a class cannot redefine an operation or data member that it inherits from a base interface or class. For example:

```
interface BaseInterface {
    void op();
};
class BaseClass {
    int member;
};
class DerivedClass extends BaseClass implements BaseInterface {
    void someOperation();
                                 // OK
    int op();
                                 // Error!
    int someMember;
                                 // OK
    long member;
                                 // Error!
};
```

# 4.11.11 Pass-by-Value Versus Pass-by-Reference

As we saw in Section 4.11.5, classes naturally support pass-by-value semantics: passing a class transmits the data members of the class to the receiver. Any changes made to these data members by the receiver affect only the receiver's copy of the class; the data members of the sender's class are not affected by the changes made by the receiver.

In addition to passing a class by value, you can pass a class by reference. For example:

```
class TimeOfDay {
    short hour;
    short minute;
    short second;
    string format();
};
interface Example {
       TimeOfDay* get(); // Note: returns a proxy!
};
```

Note that the get operation returns a *proxy* to a TimeOfDay class and not a TimeOfDay instance itself. The semantics of this are as follows:

- When the client receives a TimeOfDay proxy from the get call, it holds a proxy that differs in no way from an ordinary proxy for an interface.
- The client can invoke operations via the proxy, but *cannot* access the data members. This is because proxies do not have the concept of data members, but represent interfaces: even though the TimeOfDay class has data members, only its *operations* can be accessed via a the proxy.

The net effect is that, in the preceding example, the server holds an instance of the TimeOfDay class. A proxy for that instance was passed to the client. The only thing the client can do with this proxy is to invoke the format operation. The implementation of that operation is provided by the server and, when the client invokes format, it sends an RPC message to the server just as it does when it invokes an operation on an interface. The implementation of the format operation is entirely up to the server. (Presumably, the server will use the data members of the TimeOfDay instance it holds to return a string containing the time to the client.)

The preceding example looks somewhat contrived for classes only. However, it makes perfect sense if classes implement interfaces: parts of your application can exchange class instances (and, therefore, state) by value, whereas other parts of the system can treat these instances as remote interfaces. For example:

```
interface Time {
   string format();
   // ...
}:
class TimeOfDay implements Time {
   short hour:
   short minute:
   short second:
}:
interface I1 {
    TimeOfDay get();
                       // Pass by value
    void put(TimeOfDay time); // Pass by value
}:
interface I2 {
                                // Pass by reference
   Time* get();
};
```

In this example, clients dealing with interface I1 are aware of the TimeOfDay class and pass it by value whereas clients dealing with interface I2 deal only with the Time interface. However, the actual implementation of the Time interface in the server uses TimeOfDay instances.

Be careful when designing systems that use such mixed pass-by-value and pass-by-reference semantics. Unless you are clear about what parts of the system deal with the interface (pass by reference) aspects and the class (pass by value) aspects, you can end up with something that is more confusing than helpful.

A good example of putting this feature to use can be found in Freeze (see Chapter 37), which allows you to add classes to an existing interface to implement persistence.

# 4.12 Forward Declarations

Both interfaces and classes can be forward declared. Forward declarations permit the creation of mutually dependent objects, for example:

```
module Family {
   interface Child;  // Forward declaration
   sequence<Child*> Children; // OK
```

Without the forward declaration of Child, the definition obviously could not compile because Child and Parent are mutually dependent interfaces. You can use forward-declared interfaces and classes to define types (such as the Children sequence in the previous example). Forward-declared interfaces and classes are also legal as the type of a structure, exception, or class member, as the value type of a dictionary, and as the parameter and return type of an operation. However, you cannot inherit from a forward-declared interface or class until after its definition has been seen by the compiler:

Not inheriting from a forward-declared base interface or class until its definition is seen is necessary because, otherwise, the compiler could not enforce that derived interfaces must not redefine operations that appear in base interfaces.<sup>9</sup>

# 4.13 Type IDs

Each user-defined Slice type has an internal type identifier, known as its *type ID*. The type ID is simply the fully-qualified name of each type. For example, the type ID of the Child interface in the preceding example is

```
::Family::Children::Child. All type IDs for user-defined types start with a leading ::, so the type ID of the Family module is ::Family (not Family). In
```

<sup>9.</sup> A multi-pass compiler could be used, but the added complexity is not worth it.

general, a type ID is formed by starting with the global scope (::) and forming the fully-qualified name of a type by appending each module name in which the type is nested, and ending with the name of the type itself; the components of the type ID are separated by ::.

The type ID of a proxy is formed by appending a \* to the type ID of an interface or class. For example, the type ID of a Child proxy is ::Family::Children::Child\*.

The type ID of the Slice Object type is ::Ice::Object and the type ID of an Object proxy is ::Ice::Object\*.

The type IDs for the remaining built-in types, such as int, bool, and so on, are the same as the corresponding keyword. For example, the type ID of int is int, and the type ID of string is string.

Type IDs are used internally by the Ice run time as a unique identifier for each type. For example, when an exception is raised, the marshaled form of the exception that is returned to the client is preceded by its Type ID on the wire. The client-side run time first reads the Type ID and, based on that, unmarshals the remainder of the data as appropriate for the type of the exception.

Type IDs are also used by the ice\_isA operation (see page 138).

# 4.14 Operations on Object

The Object interface has a number of operations. We cannot define type Object in Slice because Object is a keyword; regardless, here is what (part of) the definition of Object would look like if it were legal:

Note that, apart from the illegal use of the keyword Object as the interface name, the operation names all contain an underscore. This is deliberate: by putting an underscore into these operation names, it becomes impossible for these built-in operations to ever clash with a user-defined operation. This means that all Slice

interfaces can inherit from Object without name clashes. There are three built-in operations that are commonly used:

### • ice\_ping

All interfaces support the ice\_ping operation. That operation is useful for debugging because it provides a basic reachability test for an object: if the object exists and a message can successfully be dispatched to the object, ice\_ping simply returns without error. If the object cannot be reached or does not exist, ice\_ping throws a run-time exception that provides the reason for the failure.

### • ice\_isA

The ice\_isA operation accepts a type identifier (such as the identifier returned by ice\_id) and tests whether the target object supports the specified type, returning true if it does. You can use this operation to check whether a target object supports a particular type. For example, referring to Figure 4.7 once more, assume that you are holding a proxy to a target object of type AlarmClock. Table 4.2 illustrates the result of calling ice\_isA on that proxy with various arguments. (We assume that all type in Figure 4.7 are defined in a module Times):

**Table 4.2.** Calling ice\_isA on a proxy denoting an object of type AlarmClock.

| Argument            | Result |
|---------------------|--------|
| ::Ice::Object       | true   |
| ::Times::Clock      | true   |
| ::Times::AlarmClock | true   |
| ::Times::Radio      | false  |
| ::Times::RadioClock | false  |

As expected, ice\_isA returns true for ::Times::Clock and ::Times::AlarmClock and also returns true for ::Tce::Object

::Times::AlarmClock and also returns true for ::Ice::Object (because *all* interfaces support that type). Obviously, an AlarmClock supports neither the Radio nor the RadioClock interfaces, so ice\_isA returns false for these types.

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• ice\_id

The ice\_id operation returns the type ID (see Section 4.13) of the most-derived type of an interface.

• ice\_ids

The ice\_ids operation returns a sequence of type IDs that contains all of the type IDs supported by an interface. For example, for the RadioClock interface in Figure 4.7, ice\_ids returns a sequence containing the type IDs

::Ice::Object, ::Times::Clock, ::Times::AlarmClock, ::Times::Radio,
and ::Times::RadioClock.

# 4.15 Local Types

In order to access certain features of the Ice run time, you must use APIs that are provided by libraries. However, instead of defining an API that is specific to each implementation language, Ice defines its APIs in Slice using the local keyword. The advantage of defining APIs in Slice is that a single definition suffices to define the API for all possible implementation languages. The actual language-specific API is then generated by the Slice compiler for each implementation language. Types that are provided by Ice libraries are defined using the Slice local keyword. For example:

Any Slice definition (not just interfaces) can have a local modifier. If the local modifier is present, the Slice compiler does not generate marshaling code for the corresponding type. This means that a local type can *never* be accessed remotely because it cannot be transmitted between client and server. (The Slice compiler prevents use of local types in non-local contexts.)

In addition, local interfaces and local classes do *not* inherit from Ice::Object. Instead, local interfaces and classes have their own, completely

separate inheritance hierarchy. At the root of this hierarchy is the type Ice::LocalObject, as shown in Figure 4.10.

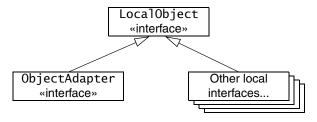


Figure 4.10. Inheritance from LocalObject

Because local interfaces form a completely separate inheritance hierarchy, you cannot pass a local interface where a non-local interface is expected and viceversa.

You rarely need to define local types for your own applications—the local keyword exists mainly to allow definition of APIs for the Ice run time. (Because local objects cannot be invoked remotely, there is little point for an application to define local objects; it might as well define ordinary programming-language objects instead.) However, there is one exception to this rule: servant locators must be implemented as local objects (see Section 30.6).

# 4.16 Names and Scoping

Slice has a number of rules regarding identifiers. You will typically not have to concern yourself with these. However, occasionally, it is good to know how Slice uses naming scopes and resolves identifiers.

# 4.16.1 Naming Scopes

The following Slice constructs establish a naming scope:

- the global (file) scope
- modules
- interfaces
- classes
- structures

- · exceptions
- enumerations
- parameter lists

Within a naming scope, identifiers must be unique, that is, you cannot use the same identifier for different purposes. For example:

```
interface Bad {
    void op(int p, string p); // Error!
};
```

Because a parameter list forms a naming scope, it is illegal to use the same identifier p for different parameters. Similarly, data members, operation names, interface and class names, etc. must be unique within their enclosing scope.

# 4.16.2 Case Sensitivity

Identifiers that differ only in case are considered identical, so you must use identifiers that differ not only in capitalization within a naming scope. For example:

```
struct Bad {
    int m;
    string M; // Error!
};
```

The Slice compiler also enforces consistent capitalization for identifiers. Once you have defined an identifier, you must use the same capitalization for that identifier thereafter. For example, the following is in error:

```
sequence<string> StringSeq;
interface Bad {
    stringSeq op(); // Error!
};
```

Note that identifiers must not differ from a Slice keyword in case only. For example, the following is in error:

## 4.16.3 Qualified Names

The scope-qualification operator :: allows you to refer to a type in a non-local scope. For example:

```
module Types {
    sequence<long> LongSeq;
};

module MyApp {
    sequence<Types::LongSeq> NumberTree;
};
```

Here, the qualified name Types::LongSeq refers to LongSeq defined in module Types. The global scope is denoted by a leading ::, so we could also refer to LongSeq as ::Types::LongSeq.

The scope-qualification operator also allows you to create mutually dependent interfaces that are defined in different modules. The obvious attempt to do this fails:

```
module Parents {
    interface Children::Child; // Syntax error!
    interface Mother {
        Children::Child* getChild();
    };
    interface Father {
        Children::Child* getChild();
    };
};

module Children {
    interface Child {
        Parents::Mother* getMother();
        Parents::Father* getFather();
    };
};
```

This fails because it is syntactically illegal to forward-declare an interface in a different module. To make it work, we must use a reopened module:

```
Children::Child* getChild();
                                         // OK
    };
    interface Father {
        Children::Child* getChild();
                                         // OK
    };
};
module Children {
                                         // Reopen module
                                         // Define Child
    interface Child {
        Parents::Mother* getMother();
        Parents::Father* getFather();
    };
};
```

While this technique works, it is probably of dubious value: mutually dependent interfaces are, by definition, tightly coupled. On the other hand, modules are meant to be used to place related definitions into the same module, and unrelated definitions into different modules. Of course, this begs the question: if the interfaces are so closely related that they depend on each other, why are they defined in different modules? In the interest of clarity, you probably should avoid this construct, even though it is legal.

# 4.16.4 Names in Nested Scopes

Names defined in an enclosing scope can be redefined in an inner scope. For example, the following is legal:

```
module Outer {
    sequence<string> Seq;

    module Inner {
        sequence<short> Seq;
    };
};
```

Within module Inner, the name Seq refers to a sequence of short values and hides the definition of Outer::Seq. You can still refer to the other definition by using explicit scope qualification, for example:

```
module Outer {
    sequence<string> Seq;

module Inner {
    sequence<short> Seq;
```

Needless to say, you should try to avoid such redefinitions—they make it harder for the reader to follow the meaning of a specification.

Same-named constructs cannot be nested inside each other. For example, a module named M cannot (recursively) contain any construct also named M. The same is true for interfaces, classes, structures, exceptions, and operations. For example, the following examples are all in error:

```
module M {
    interface M { /* ... */ }; // Error!
    interface I {
        void I():
                                // Error!
        void op(string op);
                                // Error!
    };
    struct S {
                                // Error, even if case differs!
        long s:
    };
};
module Outer {
    module Inner {
        interface Outer { // Error!
            // ...
        };
    };
};
```

The reason for this restriction is that nested types that have the same name are difficult to map into some languages. For example, C++ and Java reserve the name of a class as the name of the constructor, so an interface I could not contain an operation named I without artificial rules to avoid the name clash.

Similarly, some languages (such as C# and Visual Basic) do not permit a qualified name to be anchored at the global scope. If a nested module or type is

permitted to have the same name as the name of an enclosing module, it can become impossible to generate legal code in some cases.

In the interest of simplicity, Slice simply prohibits the name of a nested module or type to be the same as the name of one its enclosing modules.

### 4.16.5 Introduced Identifiers

Within a naming scope, an identifier is introduced at the point of first use; thereafter, within that naming scope, the identifier cannot change meaning. For example:

The declaration of op1 uses Seq as its return type, thereby introducing Seq into the scope of interface Bad. Thereafter, Seq can only be used as a type name that denotes a sequence of strings, so the compiler flags the declaration of the second operation as an error.

Note that fully-qualified identifers are *not* introduced into the current scope:

```
module M {
    sequence<string> Seq;

interface Bad {
    ::M::Seq op1(); // Only op1 introduced here
    int Seq(); // OK
    };
};
```

In general, a fully-qualified name (one that is anchored at the global scope and, therefore, begins with a :: scope resolution operator) does not introduce any name into the current scope. On the other hand, qualified name that is not anchored at the global scope introduces only the first component of the name:

```
module M {
    sequence<string> Seq;
    interface Bad {
```

```
M::Seq op1();  // M and op1 introduced here, but not Seq
   int Seq();  // OK
};
};
```

## 4.16.6 Name Lookup Rules

When searching for the definition of a name that is not anchored at the global scope, the compiler first searches backward in the current scope of a definition of the name. If it can find the name in the current scope, it uses that definition. Otherwise, the compiler successively searches enclosing scopes for the name until it reaches the global scope. Here is an example to illustrate this:

```
module M1 {
   sequence<double> Seq;
   module M2 {
       sequence<string> Seq; // OK, hides ::M1::Seq
        interface Base {
            Seq op1();
                                // Returns sequence of string
        };
   };
   module M3 {
        interface Derived extends M2::Base {
            Seq op2();
                                // Returns sequence of double
       };
        sequence<bool> Seq;
                                // OK, hides ::M1::Seq
       interface I {
                                // Returns sequence of bool
            Seq op();
        };
   };
   interface I {
       Seq op();
                                // Returns sequence of double
   };
}:
```

Note that M2::Derived::op2 returns a sequence of double, even though M1::Base::op1 returns a sequence of string. That is, the meaning of a type in a base interface is irrelevant to determining its meaning in a derived interface—the

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compiler *always* searches for a definition only in the current scope and enclosing scopes, and *never* takes the meaning of a name from a base interface or class.

## 4.17 Metadata

Slice has the concept of a *metadata* directive. For example:

```
["java:type:java.util.LinkedList"] sequence<int> IntSeq;
```

A metadata directive can appear as a prefix to any Slice definition. Metadata directives appear in a pair of square brackets and contain one or more string literals separated by commas. For example, the following is a syntactically valid metadata directives containing two strings:

```
["a", "b"] interface Example {};
```

Metadata directives are not part of the Slice language per se: the presence of a metadata directive has no effect on the client–server contract, that is, metadata directives do not change the Slice type system in any way. Instead, metadata directives are targeted at specific back-ends, such as the code generator for a particular language mapping. In the preceding example, the java: prefix indicates that the directive is targeted at the Java code generator.

Metadata directives permit you to provide supplementary information that does not change the Slice types being defined, but somehow influences how the compiler will generate code for these definitions. For example, a metadata directive java:type:java.util.LinkedList instructs the Java code generator to map a sequence to a linked list instead of an array (which is the default).

Metadata directives are also used to create proxies and skeletons that support *Asynchronous Method Invocation (AMI)* and *Asynchronous Method Dispatch (AMD)* (see Chapter 31).

Apart from metadata directives that are attached to a specific definition, there are also global metadata directives. For example:

```
[["java:package:com.acme"]]
```

Note that a global metadata directive is enclosed by double square brackets, whereas a local metadata directive (one that is attached to a specific definition) is enclosed by single square brackets. Global metadata directives are used to pass instructions that affect the entire compilation unit. For example, the preceding metadata directive instructs the Java code generator to generate the contents of the

source file into the Java package com.acme. Global metadata directives must precede any definitions in a file (but can appear following any #include directives).

We discuss specific metadata directives in the relevant chapters to which they apply.

# 4.18 Using the Slice Compilers

Ice provides a separate Slice compiler for each language mapping. For the C++ mapping, the executable is slice2cpp; for the Java mapping, it is slice2java; for the C# mapping, it is slice2cs; for the Visual Basic mapping, it is slice2vb; for the Python mapping, it is slice2py. The compilers share a similar command-line syntax:

```
<compiler-name> [options] file...
```

Regardless of which compiler you use, a number of command-line options are common to the compilers for any language mapping. (See the appropriate language mapping chapter for options that are specific to a particular language mapping.) The common command-line options are:

• -h, --help

Displays a help message.

• -v, --version

Displays the compiler version.

• -DNAME<sup>10</sup>

Defines the preprocessor symbol **NAME**.

• -DNAME=DEF $^{10}$ 

Defines the preprocessor symbol **NAME** with the value **DEF**.

• -UNAME10

Undefines the preprocessor symbol **NAME**.

• -IDIR

Add the directory **DIR** to the search path for #include directives.

<sup>10.</sup>Note that the preprocessor may not be supported in future versions of Slice, so use these options with caution.

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• -E

Print the preprocessor output on stdout.

• --output-dir DIR

Place the generated files into directory **DIR**.

• -d, --debug

Print debug information showing the operation of the Slice parser.

• --ice

Permit use of the normally reserved prefix Ice for identifiers. Use this option only when compiling the source code for the Ice run time.

The Slice compilers permit you to compile more than a single source file, so you can compile several Slice definitions at once, for example:

```
slice2cpp -I. file1.ice file2.ice file3.ice
```

## 4.19 Slice Checksums

As distributed applications evolve, developers and system administrators must be careful to ensure that deployed components are using the same client–server contract. Unfortunately, mistakes do happen, and it is not always readily apparent when they do.

To minimize the chances of this situation, the Slice compilers support an option that generates checksums for Slice definitions, thereby enabling two peers to verify that they share an identical client—server contract. The checksum for a Slice definition includes details such as parameter and member names and the order in which operations are defined, but ignores information that is not relevant to the client—server contract, such as metadata, comments, and formatting.

This option causes the Slice compiler to construct a dictionary that maps Slice type identifiers to checksums. A server typically supplies an operation that returns its checksum dictionary for the client to compare with its local version, at which point the client can take action if it discovers a mismatch.

The dictionary type is defined in the file Ice/SliceChecksumDict.ice as follows:

```
module Ice {
    dictionary<string, string> SliceChecksumDict;
};
```

This type can be incorporated into an application's Slice definitions like this:

```
#include <Ice/SliceChecksumDict.ice>
interface MyServer {
    nonmutating Ice::SliceChecksumDict getSliceChecksums();
    ...
};
```

The key of each element in the dictionary is a Slice type ID (see Section 4.13), and the value is the checksum of that type.

For more information on generating and using Slice checksums, see the appropriate language mapping chapter.

# 4.20 A Comparison of Slice and CORBA IDL

It is instructive to compare Slice and CORBA IDL because the different feature sets of the two languages illustrate a number of design principles. In this section, we briefly compare the two languages and explain the motivation for the presence or absence of each feature.

Slice is neither a subset nor a superset of CORBA IDL. Instead, Slice both removes and adds features. The overall result is a specification language that is both simpler and more powerful than CORBA IDL, as we will see in the following sections.

# 4.20.1 Slice Features that are Missing in CORBA IDL

Slice adds a number of features over CORBA IDL. The main additions are:

• Exception inheritance

Lack of inheritance for exceptions in CORBA IDL has long been a thorn in the side of CORBA programmers. The absence of exception inheritance in CORBA IDL prevents natural mappings to languages with equivalent native exception support, such as C++ and Java. In turn, this makes it difficult to implement structured error handling.

As a result, CORBA applications typically use a plethora of exception handlers following each call or block of calls or, at the other extreme, use only generic exception handling at too high a level to still yield useful diagnostics. The trade-off imposed by this is rather draconian: either you have good error

handling and diagnostics, but convoluted and difficult-to-maintain code, or you sacrifice error handling in order to keep the code clean.

#### Dictionaries

"How do I send a Java hash table to a server?" is one of the most frequently asked questions for CORBA. The standard answer is to model the hash table as a sequence of structures, with each structure containing the key and value, copy the hash table into the sequence, send the sequence, and reconstruct the hash table at the other end.

Doing this is not only wasteful in CPU cycles and memory, but also pollutes the IDL with data types whose presence is motivated by limitations of the CORBA platform (instead of requirements of the application). Slice dictionaries provide support for sending efficient lookup tables as a first-class concept and eliminate the waste and obfuscation of the CORBA approach.

### • Nonmutating and idempotent operations

Knowing that an operation will not modify the state of its object permits the Ice run time to transparently recover from transient errors that otherwise would have to be handled by the application. This makes for a more reliable and convenient platform. In addition, nonmutating operations can be mapped to a corresponding construct (if available) in the target language, such as C++ const member functions. This improves the static type safety of the system.

#### Classes

Slice provides classes that support both pass-by-value and pass-by-proxy semantics. In contrast, CORBA value types (which are somewhat similar) only support pass-by-value semantics: you cannot create a CORBA reference to a value type instance and invoke on that instance remotely.

Slice also uses classes for its automatic persistence mechanism (see Chapter 37). No equivalent feature is provided by CORBA.

### • Metadata

Metadata directives permit the language to be extended in a controlled way without affecting the client–server contract. Asynchronous method invocation (AMI) and asynchronous method dispatch (AMD) are examples of the use of metadata directives.

# 4.20.2 CORBA IDL Features that are Missing in Slice

Slice deliberately drops quite a number of features of CORBA IDL. These can broadly be categorized as follows:

#### Redundancies

Some CORBA IDL features are redundant in that they provide more than one way to achieve a single thing. This is undesirable for two reasons:

- 1. Providing more than one way of achieving the same thing carries a penalty in terms of code and data size. The resulting code bloat also causes performance penalties and so should be avoided.
- 2. Redundant features are unergonomic and confusing. A single feature is both easier to learn (for programmers) and easier to implement (for vendors) than two features that do the same thing. Moreover, there is always a niggling feeling of unease, especially for newcomers: "How come I can do this in two different ways? When is one style preferable over the other style? Are the two features really identical, or is there some subtle difference I am missing?" Not providing more than one way to do the same thing avoids these questions entirely.

#### Non-features

A number of features of CORBA IDL are unnecessary, in the sense that they are hardly ever used. If there is a reasonable way of achieving something without a special-purpose feature, the feature should be absent. This results in a system that easier to learn and use, and a system that is smaller and performs better than it would otherwise.

#### • Mis-features

Some features of CORBA IDL are mis-features in the sense that they do something that, if not outright wrong, is at least of questionable value. If the potential for abuse through ignorance of a feature is greater than its benefit, the feature should be omitted, again resulting in a simpler, more reliable, and better performing system.

#### Redundancies

#### 1. IDL attributes

IDL attributes are a syntactic short-hand for an accessor operation (for readonly attributes) or a pair of accessor and a modifier operations (for writable attributes). The same thing can be achieved by simply defining an accessor and modifier operation directly. <sup>11</sup>

Attributes introduce considerable complexity into the CORBA run time and APIs. (For example, programmers using the Dynamic Invocation Interface must remember that, to set or get an attribute, they have to use \_get\_<attribute-name> and \_set\_<attribute-name> whereas, for operations, the unadorned name must be used.)

## 2. Unsigned integers

Unsigned integers add very little to the type system but make it considerably more complex. In addition, if the target programming language does not support unsigned integers (Java does not), it becomes almost impossibly difficult to deal with out-of-range conditions. Currently, Java CORBA programmers deal with the problem by ignoring it. (See [9] for a very cogent discussion of the disadvantages of unsigned types.)

### 3. Underscores in identifiers

Whether or not identifiers should contain underscores is largely a matter of personal taste. However, it is important to have some range of identifiers reserved for the language mapping in order to avoid name clashes. For example, a CORBA IDL specification that contains the identifiers T and T\_var in the same scope cannot be compiled into valid C++. (There are numerous other such conflicts, for C++ as well as other languages.) Disallowing underscores in Slice identifiers guarantees that all valid Slice specifications can be mapped into valid programming language source code because, at the programming language level, underscores can reliably be used to avoid clashes.

#### 4. Arrays

CORBA IDL offers both arrays and sequences (with sequences further divided into bounded and unbounded sequences). Given that a sequence can easily be used to model an array, there is no need for arrays. Arrays are somewhat more precise than sequences in that they allow you to state that precisely *n* elements are required instead of at most *n*. However, the minute gain in expressiveness is dearly paid for in complexity: not only do arrays

<sup>11.</sup>IDL attributes are also second-class citizens because, prior to CORBA 3.x, it was impossible to throw user exceptions from attribute accesses.

contribute to code bloat, they also open a number of holes in the type system. (The CORBA C++ mapping suffers more from the weak type safety of arrays than from any other feature.)

### 5. Bounded sequences

Much the same arguments that apply to arrays also apply to bounded sequences. The gain in expressiveness of bounded sequences is not worth the complexity that is introduced into language mappings by the feature.

### 6. Self-referential structures via sequences

CORBA IDL permits structures to have a member that is of the type of its enclosing structure. While the feature is useful, it requires a curiously artificial sequence construct to express. With the introduction of CORBA valuetypes, the feature became redundant because valuetypes support the same thing more clearly and elegantly.

## 7. Repository ID versioning with #pragma version

#pragma version directives in CORBA IDL have no purpose whatsoever. The original intent was to allow versioning of interfaces. However, different minor and major version numbers do not actually define any notion of backward (non-)compatibility. Instead, they simply define a new type, which can also be achieved via other means.

#### **Non-Features**

#### 1. Arrays

We previously classified arrays as a redundant feature. Experience has shown that arrays are a non-feature as well: after more than ten years of published IDL specifications, you can count the number of places where an array is used on the fingers of one hand.

### 2. Constant expressions

CORBA IDL allows you to initialize a constant with a constant expression, such as X \* Y. While this seems attractive, it is unnecessary for a *specification* language. Given that all values involved are compile-time constants, it is entirely possibly to work out the values once and write them into the specification directly. (Again, the number of constant expressions in published IDL specifications can be counted on the fingers of one hand.)<sup>12</sup>

### 3. Types char and wchar

There simply is no need for a character type in a specification language such as slice. In the rare case where a character is required, type string can be used.<sup>13</sup>

### 4. Fixed-point types

Fixed-point types were introduced into CORBA to support financial applications that need to calculate monetary values. (Floating-point types are illsuited to this because they cannot store a sufficient number of decimal digits and are subject to a number of undesirable rounding and representational errors.)

The cost of adding fixed-point types to CORBA in terms of code size and API complexity is considerable. Especially for languages without a native fixed-point type, a lot of supporting machinery must be provided to emulate the type. This penalty is paid over and over again, even for languages that are not normally chosen for financial calculations. Moreover, no-one actually does calculations with these types in IDL—instead, IDL simply acts as the vehicle to enable transmission of these types. It is entirely feasible (and simple to implement) to use strings to represent fixed-point values and to convert them into a native fixed-point type in the client and server.

## 5. Extended floating-point types

While there is a genuine need for extended floating-point types for some applications, the feature is difficult to provide without native support in the underlying hardware. As a result, support for extended floating-point types is widely unimplemented in CORBA. On platforms without extended floating-point support, the type is silently remapped to an ordinary double.

#### Mis-Features

### 1. typedef

IDL typedef has probably contributed more to complexity, semantic problems, and bugs in applications than any other IDL feature. The problem with

<sup>12.</sup>As of version 2.6.x of CORBA, the semantics of IDL constant expressions are still largely undefined: there are no rules for type coercion or how to deal with overflow, and there is no defined binary representation; the result of constant expressions is therefore implementation-dependent.

<sup>13.</sup> We cannot recall ever having seen a (non-didactic) IDL specification that uses type char or wchar.

typedef is that it does not create a new type. Instead, it creates an alias for an existing type. Judiciously used, type definitions can improve readability of a specification. However, under the hood, the fact that a type can be aliased causes all sorts of problems. For many years, the entire notion of type equivalence was completely undefined in CORBA and it took many pages of specification with complex explanations to nail down the semantic complexities caused by aliased types.<sup>14</sup>

The complexity (both in the run time and in the APIs) disappears in absence of the feature: Slice does not permit a type to be aliased, so there can never be any doubt as to the name of a type and, hence, type equivalence.

### 2. Nested types

IDL allows you define types inside the scope of, for example, an interface or an exception, similar to C++. The amount of complexity created by this decision is staggering: the CORBA specification contains numerous and complex rules for dealing with the order of name lookup, exactly how to decide when a type is introduced into a scope, and how types may (or may not) hide other types of the same name. The complexity carries through into language mappings: nested type definitions result in more complex (and more bulky) source code and are difficult to deal with in languages that do not permit the same nesting of definitions as IDL. <sup>15</sup>

Slice allows types to be defined only at module scope. Experience shows that this is all that is needed and it avoids all the complexity.

#### 3. Unions

As most OO textbooks will tell you, unions are not required; instead, you can use derivation from a base class to implement the same thing (and enjoy the benefit of type-safe access to the members of the class). IDL unions are yet another source of complexity that is entirely out of proportion to the utility of the feature. Language mappings suffer badly from this. For example, the C++ mapping for IDL unions is something of a challenge even for experts. And, as with any other feature, unions extract a price in terms of code size and runtime performance.

<sup>14.</sup>CORBA 2.6.x still has some unresolved issues with respect to type equivalence.

<sup>15.</sup>Again, the number of published specifications that actually use nested type definitions can be counted on the fingers of one hand; yet, every CORBA platform must bear the resulting complexity.

### 4. #pragma

IDL allows the use of #pragma directives to control the contents of type IDs. This was a most unfortunate choice: because #pragma is a preprocessing directive, it is completely outside the normal scoping rules of the language. The resulting complexity is sufficient to take up several pages of explanations in the specification. (And, even with all those explanations, it is still possible to use #pragma directives that make no sense, yet cannot be diagnosed as erroneous.)

Slice does not permit control of type IDs because it simply is not necessary.

### 5. oneway operations

IDL permits an operation to be tagged with a oneway keyword. Adding this keyword causes the ORB to dispatch the operation invocation with "best-effort" semantics. In theory, the run time simply fires off the request and then forgets all about it, not caring whether the request is lost or not. In practice, there are a number of problems with this idea:

- oneway invocations are delivered via TCP/IP just as normal invocations are. Even though the server may not reply to a oneway request, the underlying TCP/IP implementation still attempts to guarantee delivery of the request. This means that, despite the oneway keyword, the sending ORB is still subject to flow control (meaning that the client application may block). In addition, at the TCP/IP level, there is return traffic from the server to the client even for a oneway request (in the form of acknowledgement and flow-control packets).
- The semantics of oneway invocations were poorly defined in earlier versions of CORBA and refined later, to allow the client to have some control over the delivery guarantees. Unfortunately, this resulted in yet more complexity in the application APIs and the ORB implementation.
- Architecturally, the use of oneway in IDL is dubious: IDL is an *interface* definition language, but oneway has nothing to do with interface. Instead, it controls an aspect of call dispatch that is quite independent of a specific interface. This begs the question of why oneway is a first-class language concept when it has nothing to do with the contract between client and server.

Slice does not have a oneway keyword (even though Ice supports oneway invocations). This avoids contaminating Slice definitions with non-type related directives. For asynchronous method invocations, Slice uses metadata directives. The use of such metadata does in no way affect the client–server

contract: if you delete all metadata definitions from a specification and then recompile only one of client or server, the interface contract between client and server remains unchanged and valid.

#### 6. IDL contexts

IDL contexts are a general escape hatch that, in essence, permit a sequence of name–string pairs to be sent with every invocation of an operation; the server can examine the name–string pairs and use their contents to change its behavior. Unfortunately, IDL contexts are completely outside the type system and provide no guarantees whatsoever to either client or server: even if an operation has a context clause, there is no guarantee that the client will send any of the named contexts or send well-formed values for those contexts. CORBA has no idea of the meaning or type of these pairs and, therefore, cannot provide any assistance in assuring that their contents are correct (either at compile or run time). The net effect is that IDL contexts shoot a big hole through the IDL type system and result in systems that are hard to understand, code, and debug.

### 7. Wide strings

CORBA has the notion of supporting multiple codesets and character sets for wide strings, with a complex negotiation mechanism that is meant to permit client and server to agree on a particular codeset for transmission of wide strings. A large amount of complexity arises from this choice; as of CORBA 3.0, many ORB implementations still suffer interoperability problems for the exchange of wide string data. The specification still contains a number of unresolved problems that make it unlikely that interoperability will become a reality any time soon.

Slice uses Unicode for its wide strings, that is, there is a single character set and a single defined codeset for the transmission of wide strings. This greatly simplifies the implementation of the run time and avoids interoperability problems.

# 8. Type Any

The IDL Any type is a universal container type that can contain a value of any IDL type. The feature is somewhat similar to exchanging untyped data as a void \* in C, but improved with introspection, so the type of the contents of an Any can be determined at run time. Unfortunately, type Any adds much complexity for little gain:

• The API to deal with type Any and its associated type description is arcane and complex. Code that uses type Any is extremely error-prone (particularly

4.21 Summary **159** 

in C++). In addition, the language-mapping requires the generation of a large number of helper functions and operators that slow down compilations and take up considerable code and data space at run time.

• Despite the fact that type Any is self-describing and that each instance that is sent over the wire contains a complete (and bulky) description of the value's type, it is impossible for a process to receive and re-transmit a value of type Any without completely unmarshaling and remarshaling the value. This affects programs such as the CORBA Event Service: the extra marshaling cost dominates the overall execution time and limits performance unacceptably for many applications.

Slice uses classes to replace both IDL unions and type Any. This approach is simpler and more type safe than using type Any. In addition, the Slice protocol permits receipt and retransmission of values without forcing the data to be unmarshaled and remarshaled; this leads to smaller and better performing systems than what could be built with CORBA.

#### Anonymous types

Earlier versions of the CORBA specification permitted the use of anonymous IDL types (types that are defined in-line without assigning a separate name to them). Anonymous types caused major problems for language mappings and have since been deprecated in CORBA. However, the complexity of anonymous types is still visible due to backward compatibility concerns. Slice ensures that every type has a name and so prevents any of the problems that are caused by anonymous types.

#### 4.21 Summary

Slice is the fundamental mechanism for defining the client–server contract. By defining data types and interfaces in Slice, you create a language-independent API definition that are translated by a compiler into an API specific for a particular programming language.

Slice provides the usual built-in types and allows you to create user-defined types of arbitrary complexity, such as sequences, enumerations, structures, dictionaries, and classes. Polymorphism is catered for via inheritance of interfaces, classes, and exceptions. In turn, exceptions provide you with facilities that permit sophisticated error reporting and handling. Modules permit you to group related parts of a specification and prevent pollution of the global namespace, and meta-

data can be used to augment Slice definitions with directives for specific compiler backends.

# Chapter 5 Slice for a Simple File System

#### 5.1 Chapter Overview

The remainder of this book uses a file system application to illustrate various aspects of Ice. Throughout the book, we progressively improve and modify the application such that it evolves into an application that is realistic and illustrates the architectural and coding aspects of Ice. This allows us to explore the capabilities of the platform to a realistic degree of complexity without overwhelming you with an inordinate amount of detail early on. Section 5.2 outlines the file system functionality, Section 5.3 develops the data types and interfaces that are required for the file system, and Section 5.4 presents the complete Slice definition for the application.

#### 5.2 The File System Application

Our file system application implements a simple hierarchical file system, similar to the file systems we find in Windows or UNIX. To keep code examples to manageable size, we ignore many aspects of a real file system, such as ownership, permissions, symbolic links, and a number of other features. However, we build enough functionality to illustrate how you could implement a fully-featured file system, and we pay attention to things such as performance and scalability. In this

way, we can create an application that presents us with real-world complexity without getting buried in large amounts of code.

To begin with, the file system is non-distributed: although we implement the application in a server that is accessed by clients (so we can access the file system remotely), the initial version requires all files in the file system to be provided by a single server. This means that all directories and files below the root of the file system are implemented in a single server. (We discuss how to remove this limitation and create a truly distributed file system in XREF.)

Our file system consists of directories and files. Directories are containers that can contain either directories or files, meaning that the file system is hierarchical. A dedicated directory is at the root of the file system. Each directory and file has a name. Files and directories with a common parent directory must have different names (but files and directories with different parent directories can have the same name). In other words, directories form a naming scope, and entries with a single directory must have unique names. Directories allow you to list their contents.

For now, we do not have a concept of pathnames, or the creation and destruction of files and directories. Instead, the server provides a fixed number of directories and files. (We will address the creation and destruction of files and directories in XREF.)

Files can be read and written but, for now, reading and writing always replace the entire contents of a file; it is impossible to read or write only parts of a file.

#### 5.3 Slice Definitions for the File System

Given the very simple requirements we just outlined, we can start designing interfaces for the system. Files and directories have something in common: they have a name and both files and directories can be contained in directories. This suggests a design that uses a base type that provides the common functionality, and derived

types that provide the functionality specific to directories and files, as shown in Figure 5.1.

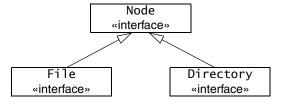


Figure 5.1. Inheritance Diagram of the File System.

The Slice definitions for this look as follows:

```
interface Node {
    // ...
};
interface File extends Node {
    // ...
};
interface Directory extends Node {
    // ...
};
```

Next, we need to think about what operations should be provided by each interface. Seeing that directories and files have names, we can add an operation to obtain the name of a directory or file to the Node base interface:

```
interface Node {
    nonmutating string name();
};
```

The File interface provides operations to read and write a file. For the time being, we limit ourselves to text files (see XREF for a discussion of dealing with binary files). For simplicity, we assume that read operations never fail and that only write operations can encounter error conditions. This leads to the following definitions:

```
exception GenericError {
    string reason;
};
sequence<string> Lines;
```

```
interface File extends Node {
   nonmutating Lines read();
   idempotent void write (Lines text) throws GenericError;
};
```

Note that read is marked as nonmutating because the operation does not modify the state of a file. The write operation is marked as idempotent because it replaces the entire contents of a file with what is passed in the text parameter. This means that it is safe to call the operation with the same parameter value twice in a row: the net result of doing so is the same has having (successfully) called the operation only once.

The write operation can raise an exception of type GenericError. The exception contains a single reason data member, of type string. If a write operation fails for some reason (such as running out of file system space), the operation throws a GenericError exception, with an explanation of the cause of the failure provided in the reason data member.

Directories provide an operation to list their contents. Because directories can contain both directories and files, we take advantage of the polymorphism provided by the Node base interface:

```
sequence<Node*> NodeSeq;
interface Directory extends Node {
    nonmutating NodeSeq list();
};
```

The NodeSeq sequence contains elements of type Node\*. Because Node is a base interface of both Directory and File, the NodeSeq sequence can contain proxies of either type. (Obviously, the receiver of a NodeSeq must down-cast each element to either File or Directory in order to get at the operations provided by the derived interfaces; only the name operation in the Node base interface can be invoked directly, without doing a down-cast first. Note that, because the elements of NodeSeq are of type Node\* (not Node), we are using pass-by-reference semantics: the values returned by the list operation are proxies that each point to a remote node on the server.

These definitions are sufficient to build a simple (but functional) file system. Obviously, there are still some unanswered questions, such as how a client obtains the proxy for the root directory. We will address these questions in XREF.

#### 5.4 The Complete Definition

To avoid polluting the global namespace, we wrap our definitions in a module, resulting in the final definition as follows:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    exception GenericError {
        string reason;
    };
    sequence<string> Lines;
    interface File extends Node {
        nonmutating Lines read();
        idempotent void write(Lines text) throws GenericError;
    };
    sequence<Node*> NodeSeq;
    interface Directory extends Node {
        nonmutating NodeSeq list();
    };
    interface Filesys {
        nonmutating Directory* getRoot();
    };
};
```

### Part III

## Language Mappings

### Part III.A

## C++ Mapping

# Chapter 6 Client-Side Slice-to-C++ Mapping

#### 6.1 Chapter Overview

In this chapter, we present the client-side Slice-to-C++ mapping (see Chapter 8 for the server-side mapping). One part of the client-side C++ mapping concerns itself with rules for representing each Slice data type as a corresponding C++ type; we cover these rules in Section 6.3 to Section 6.10. Another part of the mapping deals with how clients can invoke operations, pass and receive parameters, and handle exceptions. These topics are covered in Section 6.11 to Section 6.13. Slice classes have the characteristics of both data types and interfaces and are covered in Section 6.14. Finally, we conclude the chapter with a brief comparison of the Slice-to-C++ mapping with the CORBA C++ mapping.

#### 6.2 Introduction

The client-side Slice-to-C++ mapping defines how Slice data types are translated to C++ types, and how clients invoke operations, pass parameters, and handle errors. Much of the C++ mapping is intuitive. For example, Slice sequences map to STL vectors, so there is essentially nothing new you have learn in order to use Slice sequences in C++.

The rules that make up the C++ mapping are simple and regular. In particular, the mapping is free from the potential pitfalls of memory management: all types are self-managed and automatically clean up when instances go out of scope. This means that you cannot accidentally introduce a memory leak by, for example, ignoring the return value of an operation invocation or forgetting to deallocate memory that was allocated by a called operation.

The C++ mapping is fully thread-safe. For example, the reference counting mechanism for classes (see Section 6.14.6) is interlocked against parallel access, so reference counts cannot be corrupted if a class instance is shared among a number of threads. Obviously, you must still synchronize access to data from different threads. For example, if you have two threads sharing a sequence, you cannot safely have one thread insert into the sequence while another thread is iterating over the sequence. However, you only need to concern yourself with concurrent access to your own data—the Ice run time itself is fully thread safe, and none of the Ice API calls require you to acquire or release a lock before you safely can make the call.

Much of what appears in this chapter is reference material. We suggest that you skim the material on the initial reading and refer back to specific sections as needed. However, we recommend that you read at least Section 6.9 to Section 6.13 in detail because these sections cover how to call operations from a client, pass parameters, and handle exceptions.

A word of advice before you start: in order to use the C++ mapping, you should need no more than the Slice definition of your application and knowledge of the C++ mapping rules. In particular, looking through the generated header files in order to discern how to use the C++ mapping is likely to be confusing because the header files are not necessarily meant for human consumption and, occasionally, contain various cryptic constructs to deal with operating system and compiler idiosyncrasies. Of course, occasionally, you may want to refer to a header file to confirm a detail of the mapping, but we recommend that you otherwise use the material presented here to see how to write your client-side code.

#### 6.3 Mapping for Identifiers

Slice identifiers map to an identical C++ identifier. For example, the Slice identifier Clock becomes the C++ identifier Clock. There is one exception to this rule: if a Slice identifier is the same as a C++ keyword, the corresponding C++ identi-

fier is prefixed with \_cpp\_. For example, the Slice identifier while is mapped as cpp while.<sup>1</sup>

A single Slice identifier often results in several C++ identifiers. For example, for a Slice interface named Foo, the generated C++ code uses the identifiers Foo and FooPrx (among others). If the interface has the name while, the generated identifiers are \_cpp\_while and whilePrx (not \_cpp\_whilePrx), that is, the prefix is applied only to those generated identifiers that actually require it.

#### 6.4 Mapping for Modules

Slice modules map to C++ namespaces. The mapping preserves the nesting of the Slice definitions. For example:

This definition maps to the corresponding C++ definition:

As suggested in Section 4.5.3 on page 82, you should try to avoid such identifiers as much as possible.

If a Slice module is reopened, the corresponding C++ namespace is reopened as well.

#### 6.5 The Ice Namespace

All of the APIs for the Ice run time are nested in the Ice namespace, to avoid clashes with definitions for other libraries or applications. Some of the contents of the Ice namespace are generated from Slice definitions; other parts of the Ice namespace provide special-purpose definitions that do not have a corresponding Slice definition. We will incrementally cover the contents of the Ice namespace throughout the remainder of the book.

#### 6.6 Mapping for Simple Built-In Types

The Slice built-in types are mapped to C++ types as shown in Table 6.1.

**Table 6.1.** Mapping of Slice built-in types to C++.

| Slice  | C++         |
|--------|-------------|
| bool   | bool        |
| byte   | Ice::Byte   |
| short  | Ice::Short  |
| int    | Ice::Int    |
| long   | Ice::Long   |
| float  | Ice::Float  |
| double | Ice::Double |

**Table 6.1.** Mapping of Slice built-in types to C++.

| Slice  | C++         |
|--------|-------------|
| string | std::string |

Slice bool and string map to C++ bool and std::string. The remaining built-in Slice types map to C++ type definitions instead of C++ native types. This allows the Ice run time to provide a definition as appropriate for each target architecture. (For example, Ice::Int might be defined as long on one architecture and as int on another.)

Note that Ice::Byte is a typedef for unsigned char. This guarantees that byte values are always in the range 0..255.

All the basic types are guaranteed to be distinct C++ types, that is, you can safely overload functions that differ in only the types in Table 6.1.

#### 6.7 Mapping for User-Defined Types

Slice supports user-defined types: enumerations, structures, sequences, and dictionaries.

#### 6.7.1 Mapping for Enumerations

Enumerations map to the corresponding enumeration in C++. For example:

```
enum Fruit { Apple, Pear, Orange };
```

Not surprisingly, the generated C++ definition is identical:

```
enum Fruit { Apple, Pear, Orange };
```

#### 6.7.2 Mapping for Structures

Slice structures map to C++ structures with the same name. For each Slice data member, the C++ structure contains a public data member. For example, here is our Employee structure from Section 4.9.4 once more:

```
struct Employee {
    long number;
    string firstName;
    string lastName;
};
```

The Slice-to-C++ compiler generates the following definition for this structure:

```
struct Employee {
    Ice::Long         number;
    std::string firstName;
    std::string lastName;
    bool operator==(const Employee&) const;
    bool operator!=(const Employee&) const;
    bool operator<(const Employee&) const;
};</pre>
```

For each data member in the Slice definition, the C++ structure contains a corresponding public data member of the same name.

Note that the structure also contains comparison operators. These operators have the following behavior:

• operator==

Two structures are equal if (recursively), all its members are equal.

• operator!=

Two structures are not equal if (recursively), one or more of its members are not equal.

• operator<

The comparison operator treats the members of a structure as sort order criteria: the first member is considered the first criterion, the second member the second criterion, and so on. Assuming that we have two Employee structures, s1 and s2, this means that the generated code uses the following algorithm to compare s1 and s2:

```
return false;

// First members are equal, compare second members
//
if (firstName < rhs.firstName)
    return true;
else if (rhs.firstName < firstName)
    return false;

// Second members are equal, compare third members
//
if (lastName < rhs.lastName)
    return true;
else if (rhs.lastName < lastName)
    return false;

// All members are equal, so return false
return false;
}</pre>
```

The comparison operators are provided to allow the use of structures as the key type of Slice dictionaries, which are mapped to std::map in C++ (see Section 6.7.4).

Note that copy construction and assignment always have deep-copy semantics. You can freely assign structures or structure members to each other without having to worry about memory management. The following code fragment illustrates both comparison and deep-copy semantics:

Because strings are mapped to std::string, there are no memory management issues in this code and structure assignment and copying work as expected. (The default member-wise copy constructor and assignment operator generated by the C++ compiler do the right thing.)

#### 6.7.3 Mapping for Sequences

Here is the definition of our FruitPlatter sequence from Section 4.9.3 once more:

```
sequence<Fruit> FruitPlatter;
```

The Slice compiler generates the following C++ definition for the FruitPlatter sequence:

```
typedef std::vector<Fruit> FruitPlatter;
```

As you can see, the sequence simply maps to an STL vector. As a result, you can use the sequence like any other STL vector, for example:

```
// Make a small platter with one Apple and one Orange
//
FruitPlatter p;
p.push_back(Apple);
p.push back(Orange);
```

As you would expect, you can use all the usual STL iterators and algorithms with this vector.

#### 6.7.4 Mapping for Dictionaries

Here is the definition of our EmployeeMap from Section 4.9.4 once more:

```
dictionary<long, Employee> EmployeeMap;
```

The following code is generated for this definition:

```
typedef std::map<Ice::Long, Employee> EmployeeMap;
```

Again, there are no surprises here: a Slice dictionary simply maps to an STL map. As a result, you can use the dictionary like any other STL map, for example:

```
EmployeeMap em;
Employee e;
e.number = 42;
e.firstName = "Stan";
e.lastName = "Lippman";
em[e.number] = e;
```

```
e.number = 77;
e.firstName = "Herb";
e.lastName = "Sutter";
em[e.number] = e;
```

Obviously, all the usual STL iterators and algorithms work with this map just as well as with any other STL container.

#### 6.8 Mapping for Constants

Slice constant definitions map to corresponding C++ constant definitions. Here are the constant definitions we saw in Section 4.9.5 on page 93 once more:

```
const bool
const byte
const byte
const string
const short
const double
enum Fruit { Apple, Pear, Orange };
const Fruit
f Apple, Pear, Orange };
const Fruit
f Apple, Pear, Orange };
const Fruit
AppendByDefault = true;
LowerNibble = 0x0f;
Advice = "Don't Panic!";
TheAnswer = 42;
PI = 3.1416;

enum Fruit { Apple, Pear, Orange };
FavoriteFruit = Pear;

Parity Parity Parity Pear;
Parity Parity Parity Pear;
Parity Parity Parity Pear;
Parity Parity Parity Pear;
Parity Parity Parity Pear;
Parity Parity Parity Parity Pear;
Parity Par
```

Here are the generated definitions for these constants:

```
const bool          AppendByDefault = true;
const Ice::Byte          LowerNibble = 15;
const std::string          Advice = "Don't Panic!";
const Ice::Short          TheAnswer = 42;
const Ice::Double     PI = 3.1416;
enum Fruit { Apple, Pear, Orange };
const Fruit          FavoriteFruit = Pear;
```

All constants are initialized directly in the header file, so they are compile-time constants and can be used in contexts where a compile-time constant expression is required, such as to dimension an array or as the case label of a switch statement.

#### 6.9 Mapping for Exceptions

Here is a fragment of the Slice definition for our world time server from Section 4.10.5 on page 109 once more:

```
exception GenericError {
    string reason;
};
exception BadTimeVal extends GenericError {};
exception BadZoneName extends GenericError {};
These exception definitions map as follows:
class GenericError: public Ice::UserException {
public:
    std::string reason;
    GenericError() {}
    explicit GenericError(const string&);
   virtual const std::string& ice name() const;
    virtual Ice::Exception*
                                ice clone() const;
   virtual void
                                ice throw() const;
    // Other member functions here...
};
class BadTimeVal: public GenericError {
public:
   BadTimeVal() {}
   explicit BadTimeVal(const string&);
   virtual const std::string& ice name() const;
   virtual Ice::Exception*
                                ice clone() const;
   virtual void
                                ice throw() const;
    // Other member functions here...
};
class BadZoneName: public GenericError {
public:
    BadZoneName() {}
    explicit BadZoneName (const string&);
   virtual const std::string& ice_name() const;
   virtual Ice::Exception*
                                ice clone() const;
   virtual void
                                ice throw() const;
};
```

Each Slice exception is mapped to a C++ class with the same name. For each exception member, the corresponding class contains a public data member. (Obviously, because BadTimeVal and BadZoneName do not have members, the generated classes for these exceptions also do not have members.)

The inheritance structure of the Slice exceptions is preserved for the generated classes, so BadTimeVal and BadZoneName inherit from GenericError.

Each exception has three additional member functions:

• ice name

As the name suggests, this member function returns the name of the exception. For example, if you call the ice\_name member function of a BadZoneName exception, it (not surprisingly) returns the string "BadZoneName". The ice\_name member function is useful if you catch exceptions generically and want to produce a more meaningful diagnostic, for example:

```
try {
    // ...
} catch (const Ice::GenericError& e) {
    cerr << "Caught an exception: " << e.ice_name() << endl;
}</pre>
```

If an exception is raised, this code prints the name of the actual exception (BadTimeVal or BadZoneName) because the exception is being caught by reference (to avoid slicing).

• ice clone

This member function allows you to polymorphically clone an exception. For example:

```
try {
    // ...
} catch (const Ice::UserException& e) {
    Ice::UserException* copy = e.clone();
}
```

ice\_clone is useful if you need to make a copy of an exception without knowing its precise run-time type. This allows you to remember the exception and throw it later by calling ice throw.

ice\_throw

ice\_throw allows you to throw an exception without knowing its precise run-time type. It is implemented as:

```
void
GenericError::ice_throw() const
{
    throw *this;
```

}

You can call ice\_throw to throw an exception that you previously cloned with ice clone.

Each exception has a default constructor. This constructor performs memberwise initialization; for simple built-in types, such as integers, the constructor performs no initialization, whereas complex types, such as strings, sequences, and dictionaries are initialized by their respective default constructors.

An exception also has a second construct that accepts one argument for each exception member. This constructor allows you to instantiate and initialize an exception in a single statement, instead of having to first instantiate the exception and then assign to its members. (For derived exceptions, the constructor accepts one argument for each base exception member, plus one argument for each derived exception member, in base-to-derived order.)

Note that the generated exception classes contain other member functions that are not shown on page 180. However, those member functions are internal to the C++ mapping and are not meant to be called by application code.

All user exceptions ultimately inherit from Ice::UserException. In turn, Ice::UserException inherits from Ice::Exception (which is an alias for IceUtil::Exception):

```
namespace IceUtil {
    class Exception {
        virtual const std::string& ice_name() const;
        Exception*
                                   ice clone() const;
        void
                                   ice throw() const;
        virtual void
                                   ice print(std::ostream&) const;
        // ...
    std::ostream& operator<<(std::ostream&, const Exception&);</pre>
    // ...
}
namespace Ice {
    typedef IceUtil::Exception Exception;
    class UserException: public Exception {
    public:
        virtual const std::string& ice name() const = 0;
        // ...
    };
}
```

Ice::Exception forms the root of the exception inheritance tree. Apart from the usual ice\_name, ice\_clone, and ice\_throw member functions, it contains the ice\_print member functions. ice\_print prints the name of the exception. For example, calling ice\_print on a BadTimeVal exception prints:

BadTimeVal

To make printing more convenient, operator<< is overloaded for Ice::Exception, so you can also write:

```
try {
      // ...
} catch (const Ice::Exception& e) {
      cerr << e << endl;
}</pre>
```

This produces the same output because operator<< calls ice\_print internally.

For Ice run time exceptions, ice\_print also shows the file name and line number at which the exception was thrown.

#### 6.10 Mapping for Run-Time Exceptions

The Ice run time throws run-time exceptions for a number of pre-defined error conditions. All run-time exceptions directly or indirectly derive from Ice::LocalException (which, in turn, derives from Ice::Exception). Ice::LocalException has the usual member functions (ice\_name, ice\_clone, ice\_throw, and (inherited from Ice::Exception), ice\_print, ice\_file, and ice\_line).

An inheritance diagram for user and run-time exceptions appears in Figure 4.4 on page 106. By catching exceptions at the appropriate point in the hierarchy, you can handle exceptions according to the category of error they indicate. For example, a ConnectTimeoutException can be handled as any one of the following exception types:

• Ice::Exception

This is the root of the complete inheritance tree. Catching Ice::Exception catches both user and run-time exceptions.

• Ice::UserException

This is the root exception for all user exceptions. Catching Ice::UserException catches all user exceptions (but not run-time exceptions).

• Ice::LocalException

This is the root exception for all run-time exceptions. Catching Ice::LocalException catches all run-time exceptions (but not user exceptions).

• Ice::TimeoutException

This is the base exception for both operation-invocation and connection-establishment timeouts.

• Ice::ConnectTimeoutException

This exception is raised when the initial attempt to establish a connection to a server times out.

You will probably have little need to catch exceptions by category; the fine-grained error handling offered by the remainder of the hierarchy is of interest mainly in the implementation of the Ice run time.

#### 6.11 Mapping for Interfaces

The mapping of Slice interfaces revolves around the idea that, to invoke a remote operation, you call a member function on a local class instance that represents the remote object. This makes the mapping easy and intuitive to use because, for all intents and purposes (apart from error semantics), making a remote procedure call is no different from making a local procedure call.

#### 6.11.1 Proxy Classes and Proxy Handles

On the client side, interfaces map to classes with member functions that correspond to the operations on those interfaces. Consider the following simple interface:

```
module M {
    interface Simple {
       void op();
    }
};
```

The Slice compiler generates the following definitions for use by the client:

As you can see, the compiler generates a *proxy class* Simple in the IceProxy::M namespace, as well as a *proxy handle* M::SimplePrx. In general, for a module M, the generated names are

```
::IceProxy::M::<intf-name>and::M::<intf-name>Prx.
```

In the client's address space, an instance of IceProxy::M::Simple is the local ambassador for a remote instance of the Simple interface in a server and is known as a *proxy class instance*. All the details about the server-side object, such as its address, what protocol to use, and its object identity are encapsulated in that instance.

Note that Simple inherits from IceProxy::Ice::Object. This reflects the fact that all Ice interfaces implicitly inherit from Ice::Object. For each operation in the interface, the proxy class has two overloaded member function of the same name. For the preceding example, we find that the operation op has been mapped to two member functions op.

One of the overloaded member functions has a trailing parameter of type Ice::Context. This parameter is for use by the Ice run time to store information about how to deliver a request; normally, you do not need to supply a value here and can pretend that the trailing parameter does not exist. (We examine the Ice::Context parameter in detail in Chapter 30. The parameter is also used by IceStorm—see Chapter 42.)

Client-side application code never manipulates proxy class instances directly. In fact, you are not allowed to instantiate a proxy class directly. The following code will not compile because Ice::Object is an abstract base class with a protected constructor and destructor:

```
IceProxy::M::Simple s; // Compile-time error!
```

Proxy instances are always instantiated on behalf of the client by the Ice run time, so client code never has any need to instantiate a proxy directly. When the client receives a proxy from the run time, it is given a *proxy handle* to the proxy, of type <interface-name>Prx (SimplePrx for the preceding example). The client accesses the proxy via its proxy handle; the handle takes care of forwarding operation invocations to its underlying proxy, as well as reference-counting the proxy. This means that no memory-management issues can arise: deallocation of a proxy is automatic and happens once the last handle to the proxy disappears (goes out of scope).

Because the application code always uses proxy handles and never touches the proxy class directly, we usually use the term *proxy* to denote both proxy handle and proxy class. This reflects the fact that, in actual use, the proxy handle looks and feels like the underlying proxy class instance. If the distinction is important, we use the terms *proxy class*, *proxy class instance*, and *proxy handle*.

#### 6.11.2 Methods on Proxy Handles

As we saw for the preceding example, the handle is actually a template of type IceInternal::ProxyHandle that takes the proxy class as the template parameter. This template has the usual constructor, copy constructor, and assignment operator:

#### Default constructor

You can default-construct a proxy handle. The default constructor creates a proxy that points nowhere (that is, points at no object at all.) If you invoke an operation on such a null proxy, you get an

IceUtil::NullHandleException:

#### Copy constructor

The copy constructor ensures that you can construct a proxy handle from another proxy handle. Internally, this increments a reference count on the proxy; the destructor decrements the reference count again and, once the count

drops to zero, deallocates the underlying proxy class instance. That way, memory leaks are avoided:

Note the assertion in this example: proxy handles support comparison (see Section 6.11.3).

#### Assignment operator

You can freely assign proxy handles to each other. The handle implementation ensures that the appropriate memory-management activities take place. Self-assignment is safe and you do not have to guard against it:

```
SimplePrx s1 = ...;  // Get a proxy from somewhere
SimplePrx s2;  // s2 is nil
s2 = s1;  // both point at the same object
s1 = 0;  // s1 is nil
s2 = 0;  // s2 is nil
```

Widening assignments work implicitly. For example, if we have two interfaces, Base and Derived, we can widen a DerivedPrx to a BasePrx implicitly:

Implicit narrowing conversions result in a compile error, so the usual C++ semantics are preserved: you can always assign a derived type to a base type, but not vice versa.

#### · Checked cast

Proxy handles provide a checkedCast method:

```
namespace IceInternal {
  template<typename T>
  class ProxyHandle : public IceUtil::HandleBase<T> {
  public:
    template<class Y>
    static ProxyHandle checkedCast(const ProxyHandle<Y>& r);
```

A checked cast has the same function for proxies as a C++ dynamic\_cast has for pointers: it allows you to assign a base proxy to a derived proxy. If the base proxy's actual run-time type is compatible with the derived proxy's static type, the assignment succeeds and, after the assignment, the derived proxy denotes the same object as the base proxy. Otherwise, if the base proxy's run-time type is incompatible with the derived proxy's static type, the derived proxy is set to null. Here is an example to illustrate this:

The expression DerivedPrx::checkedCast (base) tests whether base points at an object of type Derived (or an object with a type that is derived from Derived). If so, the cast succeeds and derived is set to point at

the same object as base. Otherwise, the cast fails and derived is set to the null proxy.

Note that checkedCast is a static member function so, to do a down-cast, you always use the syntax <interface-name>Prx::checkedCast.

Also note that you can use proxies in boolean contexts. For example, if (proxy) returns true if the proxy is not null (see Section 6.11.3).

A checkedCast typically results in a remote message to the server. The message effectively asks the server "is the object denoted by this reference of type Derived?" The reply from the server is communicated to the application code in form of a successful (non-null) or unsuccessful (null) result. Sending a remote message is necessary because, as a rule, there is no way for the client to find out what the actual run-time type of a proxy is without confirmation from the server. (For example, the server may replace the implementation of the object for an existing proxy with a more derived one.) This means that you have to be prepared for a checkedCast to fail. For example, if the server is not running, you will receive a ConnectFailedException; if the server is running, but the object denoted by the proxy no longer exists, you will receive an ObjectNotExistException.

#### Unchecked cast

In some cases, it is known that an object supports a more derived interface than the static type of its proxy. For such cases, you can use an unchecked down-cast:

```
namespace IceInternal {
  template<typename T>
  class ProxyHandle : public IceUtil::HandleBase<T> {
  public:
    template<class Y>
    static ProxyHandle uncheckedCast(const ProxyHandle<Y>& r);
    // ...
  };
}
```

An uncheckedCast provides a down-cast *without* consulting the server as to the actual run-time type of the object, for example:

In some cases, the Ice run time can optimize the cast and avoid sending a message. However, the optimization applies only in narrowly-defined circumstances, so you cannot rely on a checkedCast not sending a message.

You should use an uncheckedCast only if you are certain that the proxy indeed supports the more derived type: an uncheckedCast, as the name implies, is not checked in any way; it does not contact the object in the server and, if it fails, it does not return null. (An unchecked cast is implemented internally like a C++ static\_cast, no checks of any kind are made). If you use the proxy resulting from an incorrect uncheckedCast to invoke an operation, the behavior is undefined. Most likely, you will receive an ObjectNotExistException or OperationNotExistException, but, depending on the circumstances, the Ice run time may also report an exception indicating that unmarshaling has failed, or even silently return garbage results.

Despite its dangers, uncheckedCast is still useful because it avoids the cost of sending a message to the server. And, particularly during initialization (see Chapter 7), it is common to receive a proxy of static type Ice::Object, but with a known run-time type. In such cases, an uncheckedCast saves the overhead of sending a remote message.

For convenience, proxy handles also support insertion of a proxy into a stream, for example:

```
Ice::ObjectPrx p = ...;
cout << p << endl;</pre>
```

This code is equivalent to writing:

```
Ice::ObjectPrx p = ...;
cout << p->ice_toString() << endl;</pre>
```

Either code prints the stringified proxy (see Appendix D). You could also achieve the same thing by writing:

```
Ice::ObjectPrx p = ...;
cout << communicator->proxyToString(p) << endl;</pre>
```

The advantage of using the ice\_toString member function instead of proxyToString is that you do not need to have the communicator available at the point of call.

#### 6.11.3 Object Identity and Proxy Comparison

Apart from the methods discussed in Section 6.11.2, proxy handles also support comparison. Specifically, the following operators are supported:

• == !=

These operators permit you to compare proxies for equality and inequality. To test whether a proxy is null, use a comparison with the literal 0, for example:

```
if (proxy == 0)
    // It's a nil proxy
else
    // It's a non-nil proxy
```

• <

Proxies support operator<. This allows you to place proxies into STL containers such as maps or sorted lists.

• Boolean comparison

Proxies have a conversion operator to bool. The operator returns true if a proxy is not null, and false otherwise. This allows you to write:

Note that proxy comparison with the overloaded operators ==, !=, and < uses *all* of the information in a proxy for the comparison. This means that not only the object identity must match for a comparison to succeed, but other details inside the proxy, such as the protocol and endpoint information, must be the same. In other words, comparison with == and != tests for *proxy* identity, *not* object identity. A common mistake is to write code along the following lines:

Even though p1 and p2 differ, they may denote the same Ice object. This can happen because, for example, both p1 and p2 embed the same object identity, but each use a different protocol to contact the target object. Similarly, the protocols may be the same, but denote different endpoints (because a single Ice object can be contacted via several different transport endpoints). In other words, if two proxies compare equal with ==, we know that the two proxies denote the same object (because they are identical in all respects); however, if two proxies compare unequal with ==, we know absolutely nothing: the proxies may or may not denote the same object.

To compare the object identities of two proxies, you must use a helper function in the Ice namespace:

The proxyIdentityEqual function returns true if the object identities embedded in two proxies are the same and ignores other information in the proxies, such as facet and transport information. The proxyIdentityLess function establishes a total ordering on proxies. It is provided mainly so you can use object identity comparison with STL sorted containers. (The function uses name as the major ordering criterion, and category as the minor ordering criterion.)

proxyIdentityEqual allows you to correctly compare proxies for object identity:

#### 6.12 Mapping for Operations

As we saw in Section 6.11, for each operation on an interface, the proxy class contains a corresponding member function with the same name. To invoke an operation, you call it via the proxy handle. For example, here is part of the definitions for our file system from Section 5.4:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The proxy class for the Node interface, tidied up to remove irrelevant detail, is as follows:

The name operation returns a value of type string. Given a proxy to an object of type Node, the client can invoke the operation as follows:

The proxy handle overloads operator -> to forward method calls to the underlying proxy class instance which, in turn, sends the operation invocation to the server, waits until the operation is complete, and then unmarshals the return value and returns it to the caller.

Because the return value is of type string, it is safe to ignore the return value. For example, the following code contains no memory leak:

```
NodePrx node = ...;  // Initialize proxy
node->name();  // Useless, but no leak
```

This is true for all mapped Slice types: you can safely ignore the return value of an operation, no matter what its type—return values are always returned by value. If you ignore the return value, no memory leak occurs because the destructor of the returned value takes care of deallocating memory as needed.

#### 6.12.1 Normal, idempotent, and nonmutating Operations

You can add an idempotent or nonmutating qualifier to a Slice operation. As far as the signature for the corresponding proxy methods is concerned, neither idempotent nor nonmutating have any effect. For example, consider the following interface:

The proxy class for this interface looks like this:

Because idempotent and nonmutating affect an aspect of call dispatch, not interface, it makes sense for the three methods to look the same.

#### 6.12.2 Passing Parameters

#### **In-Parameters**

The parameter passing rules for the C++ mapping are very simple: parameters are passed either by value (for small values) or by const reference (for values that are larger than a machine word). Semantically, the two ways of passing parameters are identical: it is guaranteed that the value of a parameter will not be changed by the invocation (with some caveats—see page 197).

Here is an interface with operations that pass parameters of various types from client to server:

```
struct NumberAndString {
    int x;
    string str;
};
sequence<string> StringSeq;
dictionary<long, StringSeq> StringTable;
interface ClientToServer {
    void op1(int i, float f, bool b, string s);
    void op2(NumberAndString ns, StringSeg ss, StringTable st);
    void op3(ClientToServer* proxy);
}:
The Slice compiler generates the following code for this definition:
struct NumberAndString {
    Ice::Int x;
    std::string str;
    // ...
};
typedef std::vector<std::string> StringSeq;
typedef std::map<Ice::Long, StringSeg> StringTable;
namespace IceProxy {
    class ClientToServer : virtual public IceProxy::Ice::Object {
        void op1(Ice::Int, Ice::Float, bool, const std::string&);
        void op2 (const NumberAndString&,
                 const StringSeq&,
                 const StringTable&);
        void op3(const ClientToServerPrx&);
        // ...
    };
```

Given a proxy to a ClientToServer interface, the client code can pass parameters as in the following example:

```
ClientToServerPrx p = ...;
                                         // Get proxy...
p->op1(42, 3.14, true, "Hello world!"); // Pass simple literals
int i = 42;
float f = 3.14;
bool b = true;
string s = "Hello world!";
p->op1(i, f, b, s);
                                         // Pass simple variables
NumberAndString ns = { 42, "The Answer" };
StringSeq ss;
ss.push back("Hello world!");
StringTable st;
st[0] = ss;
                                         // Pass complex variables
p->op2(ns, ss, st);
p - > op3(p);
                                         // Pass proxy
```

You can pass either literals or variables to the various operations. Because everything is passed by value or const reference, there are no memory-management issues to consider.

#### out-Parameters

The C++ mapping passes out-parameters by reference. Here is the Slice definition from page 195 once more, modified to pass all parameters in the out direction:

The Slice compiler generates the following code for this definition:

```
namespace IceProxy {
    class ServerToClient : virtual public IceProxy::Ice::Object {
    public:
       void op1(Ice::Int&, Ice::Float&, bool&, std::string&);
       void op2(NumberAndString&, StringSeq&, StringTable&);
       void op3(ServerToClientPrx&);
       // ...
    };
}
```

Given a proxy to a ServerToClient interface, the client code can pass parameters as in the following example:

```
ServerToClientPrx p = ...;  // Get proxy...
int i;
float f;
bool b;
string s;

p->op1(i, f, b, s);
// i, f, b, and s contain updated values now

NumberAndString ns;
StringSeq ss;
StringTable st;

p->op2(ns, ss, st);
// ns, ss, and st contain updated values now

p->op3(p);
// p has changed now!
```

Again, there are no surprises in this code: the caller simply passes variables to an operation; once the operation completes, the values of those variables will be set by the server.

It is worth having another look at the final call:

```
p->op3(p); // Weird, but well-defined
```

Here, p is the proxy that is used to dispatch the call. That same variable p is also passed as an out-parameter to the call, meaning that the server will set its value. In general, passing the same parameter as both an input and output parameter is safe: the Ice run time will correctly handle all locking and memory-management activities.

Another, somewhat pathological example is the following:

Given a proxy to a MatrixArithmetic interface, the client code could do the following:

This code is technically legal, in the sense that no memory corruption or locking issues will arise, but it has surprising behavior: because the same variable m1 is passed as an input parameter as well as an output parameter, the final value of m1 is indeterminate—in particular, if client and server are collocated in the same address space, the implementation of the operation will overwrite parts of the input matrix m1 in the process of computing the result because the result is written to the same physical memory location as one of the inputs. In general, you should take care when passing the same variable as both an input and output parameter and only do so if the called operation guarantees to be well-behaved in this case.

#### **Chained Invocations**

Consider the following simple interface containing two operations, one to set a value and one to get it:

```
interface Name {
    string getName();
    void setName(string name);
};
```

Suppose we have two proxies to interfaces of type Name, p1 and p2, and chain invocations as follows:

```
p2->setName(p1->getName());
```

This works exactly as intended: the value returned by p1 is transferred to p2. There are no memory-management or exception safety issues with this code.<sup>3</sup>

# 6.13 Exception Handling

Any operation invocation may throw a run-time exception (see Section 6.10 on page 183) and, if the operation has an exception specification, may also throw user exceptions (see Section 6.9 on page 179). Suppose we have the following simple interface:

```
exception Tantrum {
    string reason;
};
interface Child {
    void askToCleanUp() throws Tantrum;
};
```

Slice exceptions are thrown as C++ exceptions, so you can simply enclose one or more operation invocations in a try-catch block:

Typically, you will catch only a few exceptions of specific interest around an operation invocation; other exceptions, such as unexpected run-time errors, will typically be dealt with by exception handlers higher in the hierarchy. For example:

<sup>3.</sup> This is worth pointing out because, in CORBA, the equivalent code leaks memory (as does ignoring the return value in many cases).

```
int
main(int argc, char* argv[])
{
    int status = 1;
    try {
        // ...
        run();
        // ...
        status = 0;
    } catch (const Ice::Exception& e) {
        cerr << "Unexpected run-time error: " << e << endl;
    }
    // ...
    return status;
}</pre>
```

This code handles a specific exception of local interest at the point of call and deals with other exceptions generically. (This is also the strategy we used for our first simple application in Chapter 3.)

For efficiency reasons, you should always catch exceptions by const reference. This permits the compiler to avoid calling the exception's copy constructor (and, of course, prevents the exception from being sliced to a base type).

### **Exceptions and out-Parameters**

The Ice run time makes no guarantees about the state of out-parameters when an operation throws an exception: the parameter may have still have its original value or may have been changed by the operation's implementation in the target object. In other words, for out-parameters, Ice provides the weak exception guarantee [21] but does not provide the strong exception guarantee.<sup>4</sup>

### **Exceptions and Return Values**

For return values, C++ provides the guarantee that a variable receiving the return value of an operation will not be overwritten if an exception is thrown. (Of course, this guarantee holds only if you do not use the same variable as both an out-parameter and to receive the return value of an invocation (see page 197).)

<sup>4.</sup> This is done for reasons of efficiency: providing the strong exception guarantee would require more overhead than can be justified.

# 6.14 Mapping for Classes

Slice classes are mapped to C++ classes with the same name. The generated class contains a public data member for each Slice data member, and a virtual member function for each operation. Consider the following class definition:

The Slice compiler generates the following code for this definition:

```
class TimeOfDay : virtual public Ice::Object {
public:
    Ice::Short hour;
    Ice::Short minute;
    Ice::Short second;

    virtual std::string format() = 0;

    TimeOfDay() {};
    TimeOfDay(Ice::Short, Ice::Short, Ice::Short);

    virtual bool ice_isA(const std::string&);
    virtual const std::string& ice_id();
    static const std::string& ice_staticId();

    // ...
};
```

typedef IceInternal::Handle<TimeOfDay> TimeOfDayPtr;

There are a number of things to note about the generated code:

- 1. The generated class TimeOfDay inherits from Ice::Object. This means that all classes implicitly inherit from Ice::Object, which is the ultimate ancestor of all classes. Note that Ice::Object is *not* the same as IceProxy::Ice::Object. In other words, you *cannot* pass a class where a proxy is expected and vice versa. (However, you *can* pass a proxy for the class—see Section 6.14.6.)
- 2. The generated class contains a public member for each Slice data member.

- 3. The generated class has a constructor that takes one argument for each data member, as well as a default constructor.
- 4. The generated class contains a pure virtual member function for each Slice operation.
- 5. The generated class contains additional member functions: ice\_isA, ice id, ice staticId, and ice factory.
- 6. The compiler generates a type definition TimeOfDayPtr. This type implements a smart pointer that wraps dynamically-allocated instances of the class. In general, the name of this type is <class-name>Ptr. Do not confuse this with <class-name>Prx—that type exists as well, but is the proxy handle for the class, not a smart pointer.

There is quite a bit to discuss here, so we will look at each item in turn.

### 6.14.1 Inheritance from Ice::Object

Like interfaces, classes implicitly inherit from a common base class,

Ice::Object. However, as shown in Figure 6.1, classes inherit from

Ice::Object instead of Ice::ObjectPrx (which is at the base of the inheritance hierarchy for proxies). As a result, you cannot pass a class where a proxy is expected (and vice versa) because the base types for classes and proxies are not compatible.

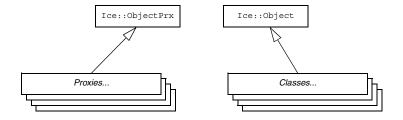


Figure 6.1. Inheritance from Ice::ObjectPrx and Ice::Object.

Ice::Object contains a number of member functions:

The member functions of Ice::Object behave as follows:

• ice\_isA

This function returns true if the object supports the given type ID, and false otherwise.

ice\_ping

As for interfaces, ice\_ping provides a basic reachability test for the class.

• ice\_ids

This function returns a string sequence representing all of the type IDs supported by this object, including ::Ice::Object.

• ice id

This function returns the actual run-time type ID for a class. If you call ice\_id through a smart pointer to a base instance, the returned type id is the actual (possibly more derived) type ID of the instance.

ice\_staticId

This function returns the static type ID of a class.

• ice\_hash

This method returns a hash value for the class, allowing you to easily place classes into hash tables.

• ice\_clone

This function makes a polymorphic shallow copy of a class (see page 214).

### • ice\_preMarshal

The Ice run time invokes this function prior to marshaling the object's state, providing the opportunity for a subclass to validate its declared data members.

• ice postUnmarshal

The Ice run time invokes this function after unmarshaling an object's state. A subclass typically overrides this function when it needs to perform additional initialization using the values of its declared data members.

```
operator == operator! = operator
```

The comparison operators permit you to use classes as elements of STL sorted containers.

### 6.14.2 Data Members of Classes

Data members of classes are mapped exactly as for structures and exceptions: for each data member in the Slice definition, the generated class contains a corresponding public data member.

#### 6.14.3 Class Constructors

Classes have a default constructor. This constructor default-constructs each data member. This means that, for members of simple built-in type, such as integers, the default constructor performs no initialization, whereas members of complex type, such as strings, sequences, and dictionaries, are initialized by their own default constructor.

In addition, classes have a second constructor that has one parameter for each data member. This allows you to construct and initialize a class instance in a single statement (instead of first having to construct the instance and then assigning to its members).

For derived classes, the constructor has one parameter for each of the base class's data members, plus one parameter for each of the derived class's data members, in base-to-derived order. For example:

```
class Base {
    int i;
};
class Derived extends Base {
    string s:
};
This generates:
class Base : virtual public :: Ice:: Object
public:
    :: Ice:: Int i;
    Base() {};
    explicit Base(::Ice::Int);
    // ...
};
class Derived : virtual public Base
public:
    ::std::string s;
    Derived() {};
    Derived(::Ice::Int, const ::std::string&);
    // ...
};
```

Note that single-parameter constructors are defined as explicit, to prevent implicit argument conversions.

## 6.14.4 Operations of Classes

Operations on classes are mapped to pure virtual member functions in the generated class. This means that, if a class contains operations (such as the format operation of our TimeOfDay class), you must provide an implementation of the operation in a class that is derived from the generated class. For example:

```
class TimeOfDayI : virtual public TimeOfDay {
public:
    virtual std::string format() {
        std::ostringstream s;
```

```
s << setw(2) << setfill('0') << hour << ":";
s << setw(2) << setfill('0') << minute << ":";
s << setw(2) << setfill('0') << second;
return s.c_str();
}
};</pre>
```

### 6.14.5 Class Factories

Having created a class such as TimeOfDayI, we have an implementation and we can instantiate the TimeOfDayI class, but we cannot receive it as the return value or as an out-parameter from an operation invocation. To see why, consider the following simple interface:

```
interface Time {
    TimeOfDay get();
};
```

When a client invokes the get operation, the Ice run time must instantiate and return an instance of the TimeOfDay class. However, TimeOfDay is an abstract class that cannot be instantiated. Unless we tell it, the Ice run time cannot magically know that we have created a TimeOfDayI class that implements the abstract format operation of the TimeOfDay abstract class. In other words, we must provide the Ice run time with a factory that knows that the TimeOfDay abstract class has a TimeOfDayI concrete implementation. The

Ice::Communicator interface provides us with the necessary operations:

```
module Ice {
    local interface ObjectFactory {
        Object create(string type);
        void destroy();
    };

    local interface Communicator {
        void addObjectFactory(ObjectFactory factory, string id);
        void removeObjectFactory(string id);
        ObjectFactory findObjectFactory(string id);
        // ...
    };
};
```

To supply the Ice run time with a factory for our TimeOfDayI class, we must implement the ObjectFactory interface:

```
module Ice {
    local interface ObjectFactory {
        Object create(string type);
        void destroy();
    };
};
```

The object factory's create operation is called by the Ice run time when it needs to instantiate a TimeOfDay class. The factory's destroy operation is called by the Ice run time when the factory is unregistered or its Communicator is destroyed. A possible implementation of our object factory is:

```
class ObjectFactory : public Ice::ObjectFactory {
public:
    virtual Ice::ObjectPtr create(const std::string& type) {
        assert(type == "::M::TimeOfDay");
        return new TimeOfDayI;
    }
    virtual void destroy() {}
};
```

The create method is passed the type ID (see Section 4.13) of the class to instantiate. For our TimeOfDay class, the type ID is "::M::TimeOfDay". Our implementation of create checks the type ID: if it is "::M::TimeOfDay", it instantiates and returns a TimeOfDayI object. For other type IDs, it asserts because it does not know how to instantiate other types of objects.

Given a factory implementation, such as our ObjectFactory, we must inform the Ice run time of the existence of the factory:

```
Ice::CommunicatorPtr ic = ...;
ic->addObjectFactory(new ObjectFactory, "::M::TimeOfDay");
```

Now, whenever the Ice run time needs to instantiate a class with the type ID "::M::TimeOfDay", it calls the create method of the registered ObjectFactory instance.

The destroy operation of the object factory is invoked by the Ice run time when you call Communicator::removeObjectFactory or when the Communicator is destroyed. This gives you a chance to clean up any resources that may be used by your factory. Do not call destroy on the factory while it is registered with the Communicator—if you do, the Ice run time has no idea that this has happened and, depending on what your destroy implementation is doing, may cause undefined behavior when the Ice run time tries to next use the factory.

Note that you cannot register a factory for the same type ID twice: if you call addObjectFactory with a type ID for which a factory is registered, the Ice run

time throws an AlreadyRegisteredException. Similarly, attempting to remove the factory for a type ID that is not registered throws a NotRegisteredException.

Finally, keep in mind that if a class has only data members, but no operations, you need not create and register an object factory to transmit instances of such a class. Only if a class has operations do you have to define and register an object factory.

### 6.14.6 Smart Pointers for Classes

A recurring theme for C++ programmers is the need to deal with memory allocations and deallocations in their programs. The difficulty of doing so is well known: in the face of exceptions, multiple return paths from functions, and callee-allocated memory that must be deallocated by the caller, it can be extremely difficult to ensure that a program does not leak resources. This is particularly important in multi-threaded programs: if you do not rigorously track ownership of dynamic memory, a thread may delete memory that is still used by another thread, usually with disastrous consequences.

To alleviate this problem, Ice provides smart pointers for classes. These smart pointers use reference counting to keep track of each class instance and, when the last reference to a class instance disappears, automatically delete the instance. Smart pointers are generated by the Slice compiler for each class type. For a Slice class <class-name>, the compiler generates a C++ smart pointer called <class-name>Ptr. Rather than showing all the details of the generated class, here is the basic usage pattern: whenever you allocate a class instance on the heap, you simply assign the pointer returned from new to a smart pointer for the class. Thereafter, memory management is automatic and the class instance is deleted once the last smart pointer for it goes out of scope:

```
{
    // Open scope
    TimeOfDayPtr tod = new TimeOfDayI; // Allocate instance
    // Initialize...
    tod->hour = 18;
    tod->minute = 11;
    tod->second = 15;
    // ...
}
// No memory leak here!
```

<sup>5.</sup> Smart pointer classes are an example of the *RAII* (*Resource Acquisition Is Initialization*) idiom [20].

As you can see, you use operator-> to access the members of the class via its smart pointer. When the tod smart pointer goes out of scope, its destructor runs and, in turn, the destructor takes care of calling delete on the underlying class instance, so no memory is leaked.

The smart pointers perform reference counting of their underlying class instance:

- The constructor of a class sets its reference count to zero.
- Initializing a smart pointer with a dynamically-allocated class instance causes the smart pointer to increment the reference count for the class by one.
- Copy constructing a smart pointer increments the reference count for the class by one.
- Assigning one smart pointer to another increments the target's reference count and decrements the source's reference count. (Self-assignment is safe.)
- The destructor of a smart pointer decrements the reference count by one and calls delete on its class instance if the reference count drops to zero.

Figure 6.2 shows the situation after default-constructing a smart pointer as follows:

```
TimeOfDayPtr tod;
```

This creates a smart pointer with an internal null pointer.

tod

Figure 6.2. Newly initialized smart pointer.

Constructing a class instance creates that instance with a reference count of zero; the assignment to the class pointer causes the smart pointer to increment the class's reference count:

```
tod = new TimeOfDayI; // Refcount == 1
```

The resulting situation is shown in Figure 6.3.



Figure 6.3. Initialized smart pointer.

Assigning or copy-constructing a smart pointer assigns and copy-constructs the smart pointer (not the underlying instance) and increments the reference count of the instance:

```
TimeOfDayPtr tod2(tod); // Copy-construct tod2
TimeOfDayPtr tod3;
tod3 = tod; // Assign to tod3
```

The situation after executing these statements is shown in Figure 6.4:

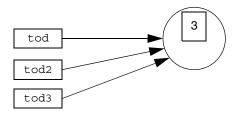
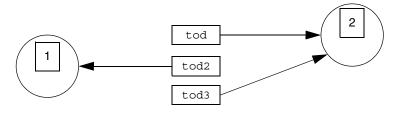


Figure 6.4. Three smart pointers pointing at the same class instance.

Continuing the example, we can construct a second class instance and assign it to one of the original smart pointers, tod2:

```
tod2 = new TimeOfDayI;
```

This decrements the reference count of the class originally denoted by tod2 and increments the reference count of the class that is assigned to tod2. The resulting situation is shown in Figure 6.5.



**Figure 6.5.** Three smart pointers and two instances.

You can clear a smart pointer by assigning zero to it:

```
tod = 0; // Clear handle
```

As you would expect, this decrements the reference count of the instance, as shown in Figure 6.6.

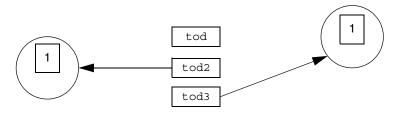


Figure 6.6. Decremented reference count after clearing a smart pointer.

If a smart pointer goes out of scope, is cleared, or has a new instance assigned to it, the smart pointer decrements the reference count of its instance; if the reference count drops to zero, the smart pointer calls delete to deallocate the instance. The following code snippet deallocates the instance on the right by assigning tod2 to tod3:

```
tod3 = tod2;
```

This results in the situation shown in Figure 6.7.

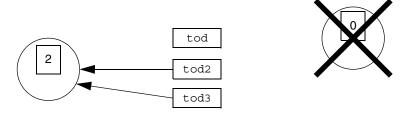


Figure 6.7. Deallocation of an instance with a reference count of zero.

### **Copying and Assignment of Classes**

Classes have a default memberwise copy constructor and assignment operator, so you can copy and assign class instances:

```
TimeOfDayPtr tod = new TimeOfDayI(2, 3, 4); // Create instance
TimeOfDayPtr tod2 = new TimeOfDayI(*tod); // Copy instance
TimeOfDayPtr tod3 = new TimeOfDayI;
*tod3 = *tod; // Assign instance
```

Copying and assignment in this manner performs a memberwise shallow copy or assignment, that is, the source members are copied into the target members; if a class contains class members (which are mapped as smart pointers), what is copied or assigned is the smart pointer, not the target of the smart pointer.

To illustrate this, consider the following Slice definitions:

```
class Node {
    int i;
    Node next;
};
```

Assume that we initialize two instances of type Node as follows:

```
NodePtr p1 = new Node(99, new Node(48, 0));
NodePtr p2 = new Node(23, 0);
// ...
*p2 = *p1; // Assignment
```

After executing the first two statements, we have the situation shown in Figure 6.8.

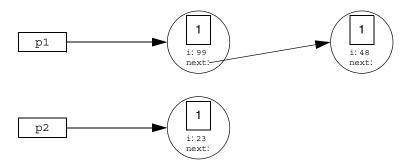


Figure 6.8. Class instances prior to assignment.

After executing the assignment statement, we end up with the result shown in Figure 6.9.

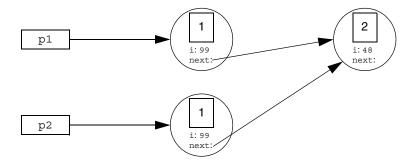


Figure 6.9. Class instances after assignment.

Note that copying and assignment also works for the implementation of abstract classes, such as our TimeOfDayI class, for example:

```
class TimeOfDayI;

typedef IceUtil::Handle<TimeOfDayI> TimeOfDayIPtr;

class TimeOfDayI : virtual public TimeOfDay {
    // As before...
};
```

The default copy constructor and assignment operator will perform a memberwise copy or assignment of your implementation class:

Of course, if your implementation class contains raw pointers (for which a memberwise copy would almost certainly be inappropriate), you must implement your own copy constructor and assignment operator that take the appropriate action (and probably call the base copy constructor or assignment operator to take care of the base part).

Note that the preceding code uses TimeOfDayIPtr as a typedef for IceUtil::Handle<TimeOfDayI>. This class is a template that contains the smart pointer implementation. If you want smart pointers for the implementation of an abstract class, you must define a smart pointer type as illustrated by this type definition.

Copying and assignment of classes also works correctly for derived classes: you can assign a derived class to a base class, but not vice-versa; during such an assignment, the derived part of the source class is sliced, as per the usual C++ assignment semantics.

### **Polymorphic Copying of Classes**

As shown in Section 6.14.1 on page 202, the C++ mapping generates an ice clone member function for every class:

```
class TimeOfDay : virtual public Ice::Object {
public:
    // ...

    virtual Ice::ObjectPtr ice_clone() const;
};
```

This member function makes a polymorphic shallow copy of a class: members that are not class members are deep copied; all members that are class members are shallow copied. To illustrate, consider the following class definition:

```
class Node {
    Node n1;
    Node n2;
};
```

Assume that we have an instance of this class, with the n1 and n2 members initialized to point at separate instances, as shown in Figure 6.10.

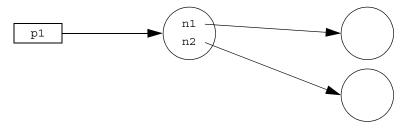
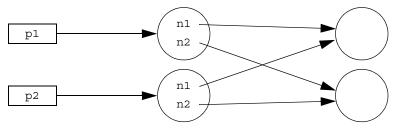


Figure 6.10. A class instance pointing at two other instances.

If we call ice\_clone on the instance on the left, we end up with the situation shown in Figure 6.11.



**Figure 6.11.** Resulting graph after calling ice clone on the left-most instance of Figure 6.10.

As you can see, class members are shallow copied, that is, ice\_clone makes a copy of the class instance on which it is invoked, but does not copy any class instances that are pointed at by the copied instance.

Note that ice\_clone returns a value of type Ice::ObjectPtr, to avoid problems with compilers that do not support covariant return types. The generated Ptr classes contain a dynamicCast member that allows you to safely down-cast the return value of ice\_clone. For example, the code to achieve the situation shown in Figure 6.11 looks as follows:

```
NodePtr p1 = new Node(new Node, new Node);
NodePtr p2 = NodePtr::dynamicCast(p1->ice clone());
```

ice\_clone is generated by the Slice compiler for concrete classes (that is, classes that do not have operations). However, because classes with operations are abstract, for abstract classes, the generated ice clone cannot know how to

instantiate an instance of the derived concrete class (because the name of the derived class is not known). This means that, for abstract classes, the generated ice clone throws a CloneNotImplementedException.

If you want to clone the implementation of an abstract class, you must override the virtual ice\_clone member in your concrete implementation class. For example:

```
class TimeOfDayI : public TimeOfDay {
public:
    virtual Ice::ObjectPtr ice_clone() const
    {
        return new TimeOfDayI(*this);
    }
};
```

#### **Null Smart Pointers**

A null smart pointer contains a null C++ pointer to its underlying instance. This means that if you attempt to dereference a null smart pointer, you get an IceUtil::NullHandleException:

### **Stack-Allocated Class Instances**

Despite the fact that class instances are reference-counted, you can still allocate a class instance on the stack without problems, for example:

When the thread of control leaves the block enclosing the variable t, the destructor of t is called by the compiler, which simply cleans up any dynamic resources that may be used by the class as usual. Nothing here calls delete because no smart pointer is involved. (Remember, it is the destructor of the *smart* 

*pointer* that calls delete when the reference count drops to zero, not the destructor of the class.)

Despite this, allocating class instances on the stack is pragmatically useless because all the Ice APIs expect parameters that are smart pointers, not class instances. This means that, to do anything with a stack-allocated class instance, you must initialize a smart pointer for the instance. However, doing so does not work because it inevitably leads to a crash:

This goes badly wrong because, when todp goes out of scope, it decrements the reference count of the class to zero, which then calls delete on itself. However, the instance is stack-allocated and cannot be deleted, and we end up with undefined behavior (typically, a core dump).

The following attempt to fix this is also doomed to failure:

This code attempts to circumvent the problem by clearing the smart pointer explicitly. However, doing so also causes the smart pointer to drop the reference count on the class to zero, so this code ends up with the same call to delete on the stack-allocated instance as the previous example.

The upshot of all this is: *never* allocate a class instance on the stack. The C++ mapping assumes that all class instances are allocated on the heap and no amount of coding trickery will change this.<sup>6</sup>

You could abuse the \_\_setNoDelete member (described in the next section) to disable deallocation, but we strongly discourage you from doing this.

### **Smart Pointers and Exception Safety**

Smart pointers are exception safe: if an exception causes the thread of execution to leave a scope containing a stack-allocated smart pointer, the C++ run time ensures that the smart pointer's destructor is called, so no resource leaks can occur:

```
{ // Enter scope...
    TimeOfDayPtr tod = new TimeOfDayI; // Allocate instance
    someFuncThatMightThrow(); // Might throw...
    // ...
} // No leak here, even if an exception is thrown
```

If an exception is thrown, the destructor of tod runs and ensures that it deallocates the underlying class instance.

There is one potential pitfall you must be aware of though: if a constructor of a base class throws an exception, and another class instance holds a smart pointer to the instance being constructed, you can end up with a double deallocation. Consider the following example, which reduces the problem to its bare-bones minimum:

```
listener = new Listener(this);
    virtual ~Base() {
        _listener = 0;
private:
    ListenerPtr _listener;
};
class Derived : public virtual Base {
public:
    Derived() {
        if (errorCondition)
           throw "Some error";
};
typedef IceUtil::Handle<Derived> DerivedPtr;
int main()
    try {
        DerivedPtr d = new Derived;
    } catch (...) {
       // ...
    return 0;
}
```

This type of code is used, for example, for the listener pattern [2]. Consider what happens when the statement

```
DerivedPtr d = new Derived;
```

is executed in main and errorCondition is true:

- 1. The Base constructor is called (because Base is a base class of Derived).
- 2. The constructor of Base allocates an instance of Listener, which results in a call to the Listener constructor.
- The Listener constructor assigns its argument to the \_parent member, which leaves the reference count of the Derived object being instantiated at one.

- 4. The Listener constructor completes and returns control to the Base constructor, which assigns the newly-constructed Listener object to its \_listener member, of type ListenerPtr. At this point, the reference count of the Listener object changes from zero to one.
- 5. The Base constructor completes, so the C++ run time continues to construct the Derived object being instantiated by calling the Derived constructor.
- 6. The Derived constructor throws an exception. As a result, the C++ run time calls the Base destructor.
- 7. The Base destructor assigns null to its \_listener member, which drops the reference count of its Listener object to zero. As a result, the Listener object calls delete this;
- 8. The Listener destructor runs and assigns null to its \_listener member.

  The \_listener smart pointer drops the reference count of its Base object to zero. As a result, the Base object calls delete this;
- 9. The C++ run time calls the Base destructor.

At this point, the program shows undefined behavior (usually, dumps core) because the Base destructor is called a second time on the same object.

We can solve the problem by telling the Derived instance that it should *not* deallocate itself while the Derived constructor may still throw an exception. The IceUtil::Shared class provides a \_\_setNoDelete member function that allows us to do this:

```
class Derived : public virtual Base {
public:
    Derived() {
        __setNoDelete(true);
        if (errorCondition)
            throw "Some error";
        __setNoDelete(false);
    }
};
```

Here, we have changed the Derived constructor to disable deallocation of its object until we know that no more exceptions can be thrown. Once the constructor is certain to complete successfully, it enables deallocation again, so the object will be deallocated once its reference count drops to zero.

### **Smart Pointers and Cycles**

One thing you need to be aware of is the inability of reference counting to deal with cyclic dependencies. For example, consider the following simple self-referential class:

```
class Node {
    int val;
    Node next;
};
```

Intuitively, this class implements a linked list of nodes. As long as there are no cycles in the list of nodes, everything is fine, and our smart pointers will correctly deallocate the class instances. However, if we introduce a cycle, we have a problem:

The nodes pointed to by n1 and n2 do not have names but, for the sake of illustration, let us assume that n1's node is called N1, and n2's node is called N2. When we allocate the N1 instance and assign it to n1, the smart pointer n1 increments N1's reference count to 1. Similarly, N2's reference count is 1 after allocating the node and assigning it to n2. The next two statements set up a cyclic dependency between n1 and n2 by making their next pointers point at each other. This sets the reference count of both N1 and N2 to 2. When the enclosing scope closes, the destructor of n2 is called first and decrements N2's reference count to 1, followed by the destructor of n1, which decrements N1's reference count to 1. The net effect is that neither reference count ever drops to zero, so both N1 and N2 are leaked.

### **Garbage Collection of Class Instances**

The previous example illustrates a problem that is generic to using reference counts for deallocation: if a cyclic dependency exists anywhere in a graph (possibly via many intermediate nodes), all nodes in the cycle are leaked.

To avoid memory leaks due to such cycles, Ice for C++ contains a garbage collector. The collector identifies class instances that are part of one or more cycles but are no longer reachable from the program and deletes such instances:

- By default, garbage is collected whenever you destroy a communicator. This means that no memory is leaked when your program exits. (Of course, this assumes that you correctly destroy your communicators as described in Section 8.3.)
- You can also explicitly call the garbage collector by calling
   Ice::collectGarbage. For example, the leak caused by the preceding
   example can be avoided as follows:

The call to Ice::collectGarbage deletes the no longer reachable instances N1 and N2 (as well as any other non-reachable instances that may have accumulated earlier).

• Deleting leaked memory with explicit calls to the garbage collector can be inconvenient because it requires polluting the code with calls to the collector. You can ask the Ice run time to run a garbage collection thread that periodically cleans up leaked memory by setting the property Ice.GC.Interval to a non-zero value. For example, setting Ice.GC.Interval to 5 causes the collector thread to run the garbage collector once every five seconds. You can trace the execution of the collector by setting Ice.Trace.GC to a non-zero value (Appendix C).

Note that the garbage collector is useful *only* if your program actually creates cyclic class graphs. There is no point in running the garbage collector in programs that do not create such cycles. (For this reason, the collector thread is disabled by

<sup>7.</sup> See Chapter 28 for how to set properties.

default and runs only if you explicitly set Ice.GC.Interval to a non-zero value.)

### **Smart Pointer Comparison**

As for proxy handles (see Section 6.11.3 on page 191), class handles support the comparison operators ==, !=, and <. This allows you to use class handles in STL sorted containers. Be aware that, for smart pointers, object identity is *not* used for the comparison, because class instances do not have identity. Instead, these operators simply compare the memory address of the classes they point to. This means that operator== returns true only if two smart pointers point at the same physical class instance:

```
// Create a class instance and initialize
//
TimeOfDayIPtr p1 = new TimeOfDayI;
p1->hour = 23;
p1->minute = 10;
p1->second = 18;

// Create another class instance with
// the same member values
//
TimeOfDayIPtr p2 = new TimeOfDayI;
p2->hour = 23;
p2->minute = 10;
p2->second = 18;

assert(p1 != p2);  // The two do not compare equal
TimeOfDayIPtr p3 = p1;  // Point at first class again
assert(p1 == p3);  // Now they compare equal
```

# 6.15 slice2cpp Command-Line Options

The Slice-to-C++ compiler, **slice2cpp**, offers the following command-line options in addition to the standard options described in Section 4.18:

#### • --header-ext EXT

Changes the file extension for the generated header files from the default h to the extension specified by **EXT**.

#### • --source-ext EXT

Changes the file extension for the generated source files from the default cpp to the extension specified by **EXT**.

#### • --add-header HDR[,GUARD]

This option adds an include directive for the specified header at the beginning of the generated source file (preceding any other include directives). If **GUARD** is specified, the include directive is protected by the specified guard. For example, --add-header precompiled.h, \_\_PRECOMPILED\_H\_\_ results in the following directives at the beginning of the generated source file:

```
#ifndef __PRECOMPILED_H_
#define __PRECOMPILED_H_
#include <precompiled.h>
#endif
```

The option can be repeated to create include directives for several files.

As suggested by the preceding example, this option is useful mainly to integrate the generated code with a compiler's precompiled header mechanism.

#### • --include-dir DIR

Modifies #include directives in source files to prepend the pathname of each header file with the directory **DIR**. See Section 6.15.1 for more information.

#### • --impl

Generate sample implementation files. This option will not overwrite an existing file.

#### --depend

Prints makefile dependency information to standard output. No code is generated when this option is specified. The output generally needs to be filtered before it can be included in a makefile; the Ice build system uses the script config/makedepend.py for this purpose.

### • --dll-export SYMBOL

Use **SYMBOL** to control DLL exports or imports. This option allows you to selectively export or import global symbols in the generated code. As an example, compiling a Slice definition with

```
$ slice2cpp --dll-export ENABLE DLL x.ice
```

results in the following additional code being generated into x.h:

```
#ifndef ENABLE DLL
```

```
# ifdef ENABLE_DLL_EXPORTS
# define ENABLE_DLL ICE_DECLSPEC_EXPORT
# else
# define ENABLE_DLL ICE_DECLSPEC_IMPORT
# endif
#endif
```

ICE\_DECLSPEC\_EXPORT and ICE\_DECLSPEC\_IMPORT are platform-specific macros. For example, for Windows, they are defined as
\_\_declspec(dllexport) and \_\_declspec(dllimport), respectively; for Solaris using CC version 5.5 or later, ICE\_DECLSPEC\_EXPORT is
defined as \_\_global, and ICE\_DECLSPEC\_IMPORT is empty.<sup>8</sup>

The symbol name you specify on the command line (ENABLE\_DLL in this example) is used by the generated code to export or import any symbols that must be visible to code outside the generated compilation unit. The net effect is that, if you want to create a DLL that includes x.cpp, but also want to use the generated types in compilation units outside the DLL, you can arrange for the relevant symbols to be exported by compiling x.cpp with

-DENABLE\_DLL\_EXPORTS.

• --checksum

Generate checksums for Slice definitions.

• --stream

Generate streaming helper functions for Slice types (see Section 35.2).

### 6.15.1 Include Directives

The #include directives generated by the Slice-to-C++ compiler can be a source of confusion if the semantics governing their generation are not well-understood. The generation of #include directives is influenced by the command-line options -I and --include-dir; these options are discussed in more detail below. The --output-dir option directs the translator to place all generated files in a particular directory, but has no impact on the contents of the generated code.

Given that the #include directives in header files and source files are generated using different semantics, we describe them in separate sections.

<sup>8.</sup> Similar definitions exist for other platforms. For platforms that do not have any concept of explicit export or import of shared library symbols, both macros are empty.

#### **Header Files**

In most cases, the compiler generates the appropriate #include directives by default. As an example, suppose file A.ice includes B.ice using the following statement:

```
// A.ice
#include <B.ice>
```

Assuming both files are in the current working directory, we run the compiler as shown below:

### \$ slice2cpp -I. A.ice

The generated file A.h contains this #include directive:

```
// A.h
#include <B.h>
```

If the proper include paths are specified to the C++ compiler, everything should compile correctly.

Similarly, consider the common case where A.ice includes B.ice from a subdirectory:

```
// A.ice
#include <inc/B.ice>
```

Assuming both files are in the inc subdirectory, we run the compiler as shown below:

### \$ slice2cpp -I. inc/A.ice

The default output of the compiler produces this #include directive in A.h:

```
// A.h
#include <inc/B.h>
```

Again, it is the user's responsibility to ensure that the C++ compiler is configured to find inc/B. h during compilation.

Now let us consider a more complex example, in which we do not want the #include directive in the header file to match that of the Slice file. This can be necessary when the organizational structure of the Slice files does not match the application's C++ code. In such a case, the user may need to relocate the generated files from the directory in which they were created, and the #include directives must be aligned with the new structure.

For example, let us assume that B.ice is located in the subdirectory slice/inc:

```
// A.ice
#include <slice/inc/B.ice>
```

However, we do not want the slice subdirectory to appear in the #include directive generated in the header file, therefore we specify the additional compiler option -Islice:

```
$ slice2cpp -I. -Islice slice/inc/A.ice
```

The generated code demonstrates the impact of this extra option:

```
// A.h
#include <inc/B.h>
```

As you can see, the #include directives generated in header files are affected by the include paths that you specify when running the compiler. Specifically, the include paths are used to abbreviate the pathname in generated #include directives.

When translating an #include directive from a Slice file to a header file, the compiler compares each of the include paths against the path of the included file. If an include path matches the leading portion of the included file, the compiler removes that leading portion when generating the #include directive in the header file. If more than one include path matches, the compiler selects the one that results in the shortest path for the included file.

For example, suppose we had used the following options when compiling A.ice:

```
$ slice2cpp -I. -Islice -Islice/inc slice/inc/A.ice
```

In this case, the compiler compares all of the include paths against the included file slice/inc/B.ice and generates the following directive:

```
// A.h
#include <B.h>
```

The option -Islice/inc produces the shortest result, therefore the default path for the included file (slice/inc/B.h) is replaced with B.h.

In general, the -I option plays two roles: it enables the preprocessor to locate included Slice files, and it provides you with a certain amount of control over the generated #include directives. In the last example above, the preprocessor locates slice/inc/B.ice using the include path specified by the -I. option. The remaining -I options do not help the preprocessor locate included files; they are simply hints to the compiler.

Finally, we recommend using caution when specifying include paths. If the preprocessor is able to locate an included file via multiple include paths, it always

uses the first include path that successfully locates the file. If you intend to modify the generated #include directives by specifying extra -I options, you must ensure that your include path hints match the include path selected by the preprocessor to locate the included file. As a general rule, you should avoid specifying include paths that enable the preprocessor to locate a file in multiple ways.

#### Source Files

By default, the compiler generates #include directives in source files using only the base name of the included file. This behavior is usually appropriate when the source file and header file reside in the same directory.

For example, suppose A.ice includes B.ice from a subdirectory, as shown in the following snippet of A.ice:

```
// A.ice
#include <inc/B.ice>
```

We generate the source file using this command:

```
$ slice2cpp -I. inc/A.ice
```

Upon examination, we see that the source file contains the following #include directive:

```
// A.cpp
#include <B.h>
```

However, suppose that we wish to enforce a particular standard for generated #include directives so that they are compatible with our C++ compiler's existing include path settings. In this case, we use the --include-dir option to modify the generated code. For example, consider the compiler command shown below:

```
$ slice2cpp --include-dir src -I. inc/A.ice
```

The source file now contains the following #include directive:

```
// A.cpp
#include <src/B.h>
```

Any leading path in the included file is discarded as usual, and the value of the **--include-dir** option is prepended.

# 6.16 Using Slice Checksums

As described in Section 4.19, the Slice compilers can optionally generate checksums of Slice definitions. For **slice2cpp**, the **--checksum** option causes the compiler to generate code in each C++ source file that accumulates checksums in a global map. A copy of this map can be obtained by calling a function defined in the header file Ice/SliceChecksums.h:

```
namespace Ice {
    Ice::SliceChecksumDict sliceChecksums();
}
```

In order to verify a server's checksums, a client could simply compare the dictionaries using the equality operator. However, this is not feasible if it is possible that the server might be linked with more Slice definitions than the client. A more general solution is to iterate over the local checksums as demonstrated below:

In this example, the client first verifies that the server's dictionary contains an entry for each Slice type ID, and then it proceeds to compare the checksums.

# 6.17 A Comparison with the CORBA C++ Mapping

Comparing the Slice and the CORBA C++ mappings is somewhat difficult because they are so different. As any CORBA C++ developer will know, the CORBA C++ mapping is large and complex and, in places, arcane. For example, the developer is burdened with a large number of error-prone memory manage-

ment responsibilities, and the rules for what must be deallocated by the developer and what is deallocated by the ORB are inconsistent.

Overall, the Ice C++ mapping is much easier to use, integrates with STL and, due to the smaller amount of generated code, is much more efficient.

# Chapter 7 **Developing a File System Client in**C++

# 7.1 Chapter Overview

In this chapter, we present the source code for a C++ client that accesses the file system we developed in Chapter 5 (see Chapter 9 for the corresponding server).

# 7.2 The C++ Client

We now have seen enough of the client-side C++ mapping to develop a complete client to access our remote file system. For reference, here is the Slice definition once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };

    exception GenericError {
        string reason;
    };

    sequence<string> Lines;
    interface File extends Node {
```

```
nonmutating Lines read();
   idempotent void write(Lines text) throws GenericError;
};

sequence<Node*> NodeSeq;

interface Directory extends Node {
   nonmutating NodeSeq list();
};

interface Filesys {
   nonmutating Directory* getRoot();
};
};
```

To exercise the file system, the client does a recursive listing of the file system, starting at the root directory. For each node in the file system, the client shows the name of the node and whether that node is a file or directory. If the node is a file, the client retrieves the contents of the file and prints them.

The body of the client code looks as follows:

```
#include <Ice/Ice.h>
#include <Filesystem.h>
#include <iostream>
#include <iterator>
using namespace std;
using namespace Filesystem;
static void
listRecursive(const DirectoryPrx& dir, int depth = 0)
{
    // ...
}
int
main(int argc, char* argv[])
    int status = 0;
    Ice::CommunicatorPtr ic;
        // Create a communicator
        //
        ic = Ice::initialize(argc, argv);
```

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```
// Create a proxy for the root directory
        Ice::ObjectPrx base
            = ic->stringToProxy("RootDir:default -p 10000");
        if (!base)
            throw "Could not create proxy";
        // Down-cast the proxy to a Directory proxy
        DirectoryPrx rootDir = DirectoryPrx::checkedCast(base);
        if (!rootDir)
            throw "Invalid proxy";
        // Recursively list the contents of the root directory
        //
        cout << "Contents of root directory:" << endl;</pre>
        listRecursive(rootDir);
    } catch (const Ice::Exception& ex) {
        cerr << ex << endl;
        status = 1;
    } catch (const char* msg) {
        cerr << msq << endl;</pre>
        status = 1;
    }
    // Clean up
    //
   if (ic)
        ic->destroy();
   return status;
}
```

#### 1. The code includes a few header files:

#### 1.Ice/Ice.h

This file is always included in both client and server source files. It provides definitions that are necessary for accessing the Ice run time.

#### 2.Filesystem.h

This is the header that is generated by the Slice compiler from the Slide definitions in Filesystem.ice.

#### 3.iostream

The client uses the iostream library to produce its output.

#### 4.iterator

The implementation of listRecursive uses an STL iterator.

- 2. The code adds using declarations for the std and Filesystem namespaces.
- 3. The structure of the code in main follows what we saw in Chapter 3. After initializing the run time, the client creates a proxy to the root directory of the file system. For this example, we assume that the server runs on the local host and listens using the default protocol (TCP/IP) at port 10000. The object identity of the root directory is known to be RootDir.
- 4. The client down-casts the proxy to DirectoryPrx and passes that proxy to listRecursive, which prints the contents of the file system.

Most of the work happens in listRecursive:

```
// Recursively print the contents of directory "dir" in
// tree fashion. For files, show the contents of each file.
// The "depth" parameter is the current nesting level
// (for indentation).
static void
listRecursive(const DirectoryPrx& dir, int depth = 0)
    string indent(++depth, '\t');
    NodeSeq contents = dir->list();
    for (NodeSeq::const iterator i = contents.begin();
         i != contents.end();
         ++i) {
        DirectoryPrx dir = DirectoryPrx::checkedCast(*i);
        FilePrx file = FilePrx::uncheckedCast(*i);
        cout << indent << (*i) ->name()
             << (dir ? " (directory):" : " (file):") << endl;
        if (dir) {
            listRecursive(dir, depth);
        } else {
            Lines text = file->read();
            for (Lines::const iterator j = text.begin();
                 j != text.end();
                 ++j) {
                cout << indent << "\t" << *j << endl;
```

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```
}
}
}
```

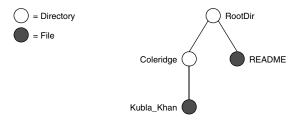
The function is passed a proxy to a directory to list, and an indent level. (The indent level increments with each recursive call and allows the code to print the name of each node at an indent level that corresponds to the depth of the tree at that node.) listRecursive calls the list operation on the directory and iterates over the returned sequence of nodes:

1. The code does a checkedCast to narrow the Node proxy to a Directory proxy, as well as an uncheckedCast to narrow the Node proxy to a File proxy. Exactly one of those casts will succeed, so there is no need to call checkedCast twice: if the Node *is-a* Directory, the code uses the DirectoryPrx returned by the checkedCast; if the checkedCast fails, we *know* that the Node *is-a* File and, therefore, an uncheckedCast is sufficient to get a FilePrx.

In general, if you know that a down-cast to a specific type will succeed, it is preferable to use an uncheckedCast instead of a checkedCast because an uncheckedCast does not incur any network traffic.

- 2. The code prints the name of the file or directory and then, depending on which cast succeeded, prints "(directory)" or "(file)" following the name.
- 3. The code checks the type of the node:
  - If it is a directory, the code recurses, incrementing the indent level.
  - If it is a file, the code calls the read operation on the file to retrieve the file
    contents and then iterates over the returned sequence of lines, printing each
    line.

Assume that we have a small file system consisting of two files and a directory as follows:



**Figure 7.1.** A small file system.

The output produced by client for this file system is:

```
Contents of root directory:

README (file):

This file system contains a collection of poetry.

Coleridge (directory):

Kubla_Khan (file):

In Xanadu did Kubla Khan

A stately pleasure-dome decree:

Where Alph, the sacred river, ran

Through caverns measureless to man

Down to a sunless sea.
```

Note that, so far, our client (and server) are not very sophisticated:

- The protocol and address information are hard-wired into the code.
- The client makes more remote procedure calls than strictly necessary; with minor redesign of the Slice definitions, many of these calls can be avoided.

We will see how to address these shortcomings in XREF and XREF.

# 7.3 Summary

This chapter presented a very simple client to access a server that implements the file system we developed in Chapter 5. As you can see, the C++ code hardly differs from the code you would write for an ordinary C++ program. This is one of the biggest advantages of using Ice: accessing a remote object is as easy as accessing an ordinary, local C++ object. This allows you to put your effort where you should, namely, into developing your application logic instead of having to

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struggle with arcane networking APIs. As we will see in Chapter 9, this is true for the server side as well, meaning that you can develop distributed applications easily and efficiently.

# Chapter 8 Server-Side Slice-to-C++ Mapping

# 8.1 Chapter Overview

In this chapter, we present the server-side Slice-to-C++ mapping (see Chapter 6 for the client-side mapping). Section 8.3 discusses how to initialize and finalize the server-side run time, sections 8.4 to 8.6 show how to implement interfaces and operations, and Section 8.7 discusses how to register objects with the server-side Ice run time.

# 8.2 Introduction

The mapping for Slice data types to C++ is identical on the client side and server side. This means that everything in Chapter 6 also applies to the server side. However, for the server side, there are a few additional things you need to know, specifically:

- how to initialize and finalize the server-side run time
- how to implement servants
- how to pass parameters and throw exceptions
- how to create servants and register them with the Ice run time.

We discuss these topics in the remainder of this chapter.

#### 8.3 The Server-Side main Function

The main entry point to the Ice run time is represented by the local interface Ice::Communicator. As for the client side, you must initialize the Ice run time by calling Ice::initialize before you can do anything else in your server.

Ice::initialize returns a smart pointer to an instance of an

Ice::Communicator:

Ice::initialize accepts a C++ reference to argc and argv. The function scans the argument vector for any command-line options that are relevant to the Ice run time; any such options are removed from the argument vector so, when Ice::initialize returns, the only options and arguments remaining are those that concern your application. If anything goes wrong during initialization, initialize throws an exception.

Before leaving your main function, you *must* call Communicator::destroy. The destroy operation is responsible for finalizing the Ice run time. In particular, destroy waits for any operation invocations that may still be running to complete. In addition, destroy ensures that any outstanding threads are joined with and reclaims a number of operating system resources, such as file descriptors and memory. Never allow your main function to terminate without calling destroy first; doing so has undefined behavior.

The general shape of our server-side main function is therefore as follows:

```
#include <Ice/Ice.h>
int
main(int argc, char* argv[])
{
   int status = 0;
   Ice::CommunicatorPtr ic;
   try {
      ic = Ice::initialize(argc, argv);
      // Server code here...
```

```
} catch (const Ice::Exception& e) {
        cerr << e << endl;</pre>
        status = 1;
    } catch (const std::string& msq) {
        cerr << msg << endl;</pre>
        status = 1;
    } catch (const char* msg) {
        cerr << msg << endl;</pre>
        status = 1;
    if (ic) {
        try {
             ic->destroy();
        } catch (const std::string& msg) {
             cerr << msg << endl;
             status = 1;
        }
    return status;
}
```

Note that the code places the call to Ice::initialize in to a try block and takes care to return the correct exit status to the operating system. Also note that an attempt to destroy the communicator is made only if the initialization succeeded.

The catch handlers for const std::string & and const char \* are in place as a convenience feature: if we encounter a fatal error condition anywhere in the server code, we can simply throw a string or a string literal containing an error message; this causes the stack to be unwound back to main, at which point the error message is printed and, after destroying the communicator, main terminates with non-zero exit status.

# 8.3.1 The Ice::Application Class

The preceding structure for the main function is so common that Ice offers a class, Ice::Application, that encapsulates all the correct initialization and finalization activities. The definition of the class is as follows (with some detail omitted for now):

The intent of this class is that you specialize Ice::Application and implement the pure virtual run method in your derived class. Whatever code you would normally place in main goes into the run method instead. Using Ice::Application, our program looks as follows:

```
#include <Ice/Ice.h>

class MyApplication : virtual public Ice::Application {
  public:
     virtual int run(int, char*[]) {

          // Server code here...

        return 0;
     }
};

int
main(int argc, char* argv[]) {
     MyApplication app;
    return app.main(argc, argv);
}
```

The Application::main function does the following:

- 1. It installs an exception handler for Ice::Exception. If your code fails to handle an Ice exception, Application::main prints the exception details on stderr before returning with a non-zero return value.
- 2. It installs exception handlers for const std::string & and const char \*. This allows you to terminate your server in response to a fatal error conditions by throwing a std::string or a string literal. Application::main prints the string on stderr before returning a non-zero return value.

- 3. It initializes (by calling Ice::initialize) and finalizes (by calling Communicator::destroy) a communicator. You can get access to the communicator for your server by calling the static communicator() member.
- 4. It scans the argument vector for options that are relevant to the Ice run time and removes any such options. The argument vector that is passed to your run method therefore is free of Ice-related options and only contains options and arguments that are specific to your application.
- 5. It provides the name of your application via the static appName member function. The return value from this call is argv[0], so you can get at argv[0] from anywhere in your code by calling Ice::Application::appName (which is usually required for error messages).
- 6. It creates an IceUtil::CtrlCHandler that properly destroys the communicator.

Using Ice::Application ensures that your program properly finalizes the Ice run time, whether your server terminates normally or in response to an exception or signal. We recommend that all your programs use this class; doing so makes your life easier. In addition Ice::Application also provides features for signal handling and configuration that you do not have to implement yourself when you use this class.

#### Using Ice::Application on the Client Side

You can use Ice::Application for your clients as well: simply implement a class that derives from Ice::Application and place the client code into its run method. The advantage of this approach is the same as for the server side:

Ice::Application ensures that the communicator is destroyed correctly even in the presence of exceptions.

#### **Catching Signals**

The simple server we developed in Chapter 3 had no way to shut down cleanly: we simply interrupted the server from the command line to force it to exit. Terminating a server in this fashion is unacceptable for many real-life server applications: typically, the server has to perform some cleanup work before terminating, such as flushing database buffers or closing network connections. This is particularly important on receipt of a signal or keyboard interrupt to prevent possible corruption of database files or other persistent data.

To make it easier to deal with signals, Ice::Application encapsulates the platform-independent signal handling capabilities provided by the class IceUtil::CtrlCHandler (see Section 29.11). This allows you to cleanly shut down on receipt of a signal and to use the same source code regardless of the underlying operating system and threading package:

You can use Ice::Application under both Windows and UNIX: for UNIX, the member functions control the behavior of your application for SIGINT, SIGHUP, and SIGTERM; for Windows, the member functions control the behavior of your application for CTRL\_C\_EVENT, CTRL\_BREAK\_EVENT, CTRL\_CLOSE\_EVENT, CTRL\_LOGOFF\_EVENT, and CTRL SHUTDOWN EVENT.

The member functions behave as follows:

- destroyOnInterrupt
  - This function creates an IceUtil::CtrlCHandler that destroys the communicator when one of the monitored signals is raised. This is the default behavior.
- shutdownOnInterrupt

This function creates an IceUtil::CtrlCHandler that shuts down the communicator when one of the monitored signals is raised.

- ignoreInterrupt
  - This function causes signals to be ignored.
- holdInterrupt

This function temporarily blocks signal delivery.

• releaseInterrupt

This function restores signal delivery to the previous disposition. Any signal that arrives after holdInterrupt was called is delivered when you call releaseInterrupt.

• interrupted

This function returns true if a signal caused the communicator to shut down, false otherwise. This allows us to distinguish intentional shutdown from a forced shutdown that was caused by a signal. This is useful, for example, for logging purposes.

By default, Ice::Application behaves as if destroyOnInterrupt was invoked, therefore our server main function requires no change to ensure that the program terminates cleanly on receipt of a signal. However, we add a diagnostic to report the occurrence of a signal, so our main function now looks like:

Note that, if your server is interrupted by a signal, the Ice run time waits for all currently executing operations to finish. This means that an operation that updates persistent state cannot be interrupted in the middle of what it was doing and cause partial update problems.

#### Ice::Application and Properties

Apart from the functionality shown in this section, Ice::Application also takes care of initializing the Ice run time with property values. Properties allow you to configure the run time in various ways. For example, you can use properties to control things such as the thread pool size or port number for a server. We discuss Ice properties in more detail in Chapter 28.

#### Limitations of Ice::Application

Ice::Application is a singleton class that creates a single communicator. If you are using multiple communicators, you cannot use Ice::Application. Instead, you must structure your code as we saw in Chapter 3 (taking care to always destroy the communicator).

#### 8.3.2 The Ice::Service Class

The Ice::Application class described in Section 8.3.1 is very convenient for general use by Ice client and server applications. In some cases, however, an application may need to run at the system level as a Unix daemon or Win32 service. For these situations, Ice includes Ice::Service, a singleton class that is comparable to Ice::Application but also encapsulates the low-level, platform-specific initialization and shutdown procedures common to system services. The Ice::Service class is defined as follows:

```
namespace Ice {
  class Service {
   public:
        Service();

        virtual bool shutdown();
        virtual void interrupt();

        int main(int&, char*[]);
        Ice::CommunicatorPtr communicator() const;

        static Service* instance();

        bool service() const;
        std::string name() const;
        bool checkSystem() const;

        int run(int&, char*[]);
```

```
void configureService(const std::string&);
   int installService(const std::string&,
                       const std::string&,
                       const std::string&,
                       const std::vector<std::string>&);
   int uninstallService(const std::string&);
   int startService(const std::string&,
                     const std::vector<std::string>&);
   int stopService(const std::string&);
   void configureDaemon(bool, bool);
   virtual void handleInterrupt(int);
protected:
   virtual bool start(int, char*[]) = 0;
   virtual void waitForShutdown();
   virtual bool stop():
   virtual Ice::CommunicatorPtr initializeCommunicator(
        int&, char*[]);
   virtual void syserror(const std::string&);
   virtual void error(const std::string&);
   virtual void warning(const std::string&);
   virtual void trace(const std::string&);
   void enableInterrupt();
   void disableInterrupt();
   // ...
};
```

At a minimum, an Ice application that uses the Ice::Service class must define a subclass and override the start member function, which is where the service must perform its startup activities, such as processing command-line arguments, creating an object adapter, and registering servants. The application's main function must instantiate the subclass and typically invokes its main member function, passing the program's argument vector as parameters. The example below illustrates a minimal Ice::Service subclass:

```
#include <Ice/Ice.h>
#include <Ice/Service.h>
class MyService : public Ice::Service {
protected:
    virtual bool start(int, char*[]);
private:
    Ice::ObjectAdapterPtr adapter;
};
bool
MyService::start(int argc, char* argv[])
    adapter = communicator()->createObjectAdapter("MyAdapter");
    adapter->addWithUUID(new MyServantI);
    adapter->activate();
    return true;
}
int
main(int argc, char* argv[])
    MyService svc;
    return svc.main(argc, argv);
```

The Service::main member function performs the following sequence of tasks:

- Scans the argument vector for reserved options that indicate whether the
  program should run as a system service and removes these options from the
  argument vector (argc is adjusted accordingly). Additional reserved options
  are supported for administrative tasks.
- Configures the program for running as a system service (if necessary) by invoking configureService or configureDaemon, as appropriate for the platform.
- 3. Invokes the run member function and returns its result.

The Service::run member function executes the service in the steps shown below:

1. Installs an IceUtil::CtrlCHandler (see Section 29.11) for proper signal handling.

- 2. Invokes the initializeCommunicator member function to obtain a communicator. The communicator instance can be accessed using the communicator member function.
- 3. Invokes the start member function. If start returns false to indicate failure, run destroys the communicator and returns immediately.
- 4. Invokes the waitForShutdown member function, which should block until shutdown is invoked.
- 5. Invokes the stop member function. If stop returns true, run considers the application to have terminated successfully.
- 6. Destroys the communicator.
- 7. Gracefully terminates the system service (if necessary).

If an unhandled exception is caught by Service::run, a descriptive message is logged, the communicator is destroyed and the service is terminated.

#### Ice::Service Member Functions

The virtual member functions in Ice::Service represent the points at which a subclass can intercept the service activities. All of the virtual member functions (except start) have default implementations.

- void handleInterrupt(int sig)

  Invoked by the Ctrl CHandler when a
  - Invoked by the CtrlCHandler when a signal occurs. The default implementation ignores the signal if it represents a logoff event and the Ice. Nohup property is set to a value larger than zero, otherwise it invokes the interrupt member function.
- Ice::CommunicatorPtr initializeCommunicator(int & argc, char \* argv[])
  Initializes a communicator. The default implementation invokes Ice::initialize and passes the given argument vector.
- void interrupt()

Invoked by the signal handler to indicate a signal was received. The default implementation invokes the shutdown member function.

• bool shutdown()

Causes the service to begin the shutdown process. The default implementation invokes shutdown on the communicator. The subclass must return true if shutdown was started successfully, and false otherwise.

• bool start(int argc, char \* argv[])

Allows the subclass to perform its startup activities, such as scanning the provided argument vector for recognized command-line options, creating an object adapter, and registering servants. The subclass must return true if startup was successful, and false otherwise.

• bool stop()

Allows the subclass to clean up prior to termination. The default implementation does nothing but return true. The subclass must return true if the service has stopped successfully, and false otherwise.

- void syserror(const std::string & msg) const
- void error(const std::string & msg) const
- void warning(const std::string & msg) const
- void trace(const std::string & msg) const
- void print(const std::string & msg) const

Convenience functions for logging messages to the communicator's logger. The syserror member function includes a description of the system's current error code.

• void waitForShutdown()

Waits indefinitely for the service to shut down. The default implementation invokes waitForShutdown on the communicator.

The non-virtual member functions shown in the class definition are described below:

• bool checkSystem() const

Returns true if the operating system supports Win32 services or Unix daemons. This function returns false on Windows 95/98/ME.

- Ice::CommunicatorPtr communicator() const

  Returns the communicator used by the service, as created by initializeCommunicator.
- void configureDaemon (bool chdir, bool close)
   Configures the program to run as a Unix daemon. The chdir parameter determines whether the daemon changes its working directory to the root directory. The close parameter determines whether the daemon closes unnecessary file descriptors (i.e., stdin, stdout, etc.).
- void configureService(const std::string & name)
  Configures the program to run as a Win32 service with the given name.

- void disableInterrupt()
  - Disables the signal handling behavior in Ice::Service. When disabled, signals are ignored.
- void enableInterrupt()

Enables the signal handling behavior in Ice::Service. When enabled, the occurrence of a signal causes the handleInterrupt member function to be invoked.

Registers the program as a Win32 service with the given name. If the display parameter is non-empty, it is used as the display name for the service, otherwise the service name is used. If the executable parameter is non-empty, it is used as the pathname of the executable, otherwise the pathname of the current executable is used. The values in args are passed to the service as command-line arguments at startup. This vector should typically include an option to notify the program that it is being started as a service. The function returns EXIT\_SUCCESS for success, EXIT\_FAILURE for failure.

- static Service \* instance()Returns the singleton Ice::Service instance.
- int main(int & argc, char \* argv[])

  The primary entry point of the Ice::Service class. The tasks performed by this function are described earlier in this section. The function returns EXIT SUCCESS for success, EXIT FAILURE for failure.
- std::string name() const
  Returns the name of the service. If the program is running as a Win32 service,
  the return value is the Win32 service name, otherwise it returns the value of
  argv[0].
- int run(int & argc, char \* argv[])

Alternative entry point for applications that prefer a different style of service configuration. The program must invoke configureService (Win32) or configureDaemon (Unix) in order to run as a service. The tasks performed by this function are described earlier in this section. The function returns EXIT\_SUCCESS for success, EXIT\_FAILURE for failure.

- bool service() const
  - Returns true if the program is running as a Win32 service or Unix daemon, or false otherwise.
- int startService(const std::string & name, const std::vector<std::string> & args)

Starts the Win32 service using the Service Control Manager. The values in args are passed to the service as command-line options at startup. The function returns EXIT SUCCESS for success, EXIT FAILURE for failure.

- int stopService(const std::string & name)

  Stops the Win32 service using the Service Control Manager. The function returns EXIT SUCCESS for success, EXIT FAILURE for failure.
- int uninstallService(const std::string & name)
  Removes a Win32 service using the Service Control Manager. The function returns EXIT SUCCESS for success, EXIT FAILURE for failure.

#### **Unix Daemons**

On Unix platforms, Ice::Service recognizes the following command-line options:

#### • --daemon

Indicates that the program should run as a daemon. This involves the creation of a background child process in which Service::main performs its tasks. The parent process does not terminate until the child process has successfully invoked the start member function<sup>1</sup>. Unless instructed otherwise, Ice::Service changes the current working directory of the child process to the root directory, and closes all unnecessary file descriptors. Note that the file descriptors are not closed until after the communicator is initialized, meaning standard input, standard output, and standard error are available for use during this time. For example, the IceSSL plug-in may need to prompt for a passphrase on standard input, or Ice may print the child's process id on standard output if the property Ice.PrintProcessId is set.

This behavior avoids the uncertainty often associated with starting a daemon from a shell script, because it ensures that the command invocation does not complete until the daemon is ready to receive requests.

#### • --noclose

Prevents Ice::Service from closing unnecessary file descriptors. This can be useful during debugging and diagnosis because it provides access to the output from the daemon's standard output and standard error.

#### • --nochdir

Prevents Ice::Service from changing the current working directory.

The --noclose and --nochdir options can only be specified in conjunction with --daemon. These options are removed from the argument vector that is passed to the start member function.

#### Win32 Services

On Win32 platforms<sup>2</sup>, Ice::Service starts the application as a Windows service if the **--service** option is specified:

#### • --service NAME

Run as a Windows service named **NAME**. This option is removed from the argument vector that is passed to the start member function.

Before an application can run as a Windows service, however, it must be installed, therefore the Ice::Service class supports several additional command-line options for performing administrative duties:

# • --install NAME [--display DISP] [--executable EXEC] [ARG ...]

Installs the service **NAME**. If the **--display** option is specified, use **DISP** as the display name of the service, otherwise use **NAME**. If the **--executable** option is specified, use **EXEC** as the service executable pathname, otherwise use the pathname of the executable used to invoke **--install**. Any additional arguments are passed unchanged to the Service: start member function. Note that this command automatically adds the command-line option **--service NAME** to the set of arguments passed to the service at startup, therefore it is not necessary to specify those options explicitly.

#### • --uninstall NAME

Removes the service **NAME**. If the service is currently active, it must be stopped before it can be uninstalled.

<sup>2.</sup> Windows services are not supported on Windows 95/98/ME.

#### • --start NAME [ARG ...]

Starts the service **NAME**. Any additional arguments are passed unchanged to the Service::start member function.

#### • --stop NAME

Stops the service **NAME**.

An error occurs if more than one administrative command is specified, or if the **--service** option is specified in conjunction with an administrative command. The program terminates immediately after executing the administrative command.

The Ice::Service class supports the Windows service control codes SERVICE\_CONTROL\_INTERROGATE and SERVICE\_CONTROL\_STOP. Upon receipt of SERVICE\_CONTROL\_STOP, Ice::Service invokes the shutdown member function.

#### Logging Considerations

When an application is running as a Unix daemon or Windows service, the default implementation of Ice::Logger is usually not appropriate because its output is sent to standard error and is therefore lost. The application can implement a custom logger, or it can use one of the alternatives provided by Ice:

- On Unix, the Ice. UseSyslog property selects a logger implementation that uses the syslog facility.
- On Windows, the Ice.UseEventLog property causes log messages to be recorded in the Windows event log. The logger implementation automatically adds the necessary key to the registry to enable the service to use the event log. Alternatively, the default logger can be used in conjunction with the Ice.StdErr property to redirect standard error to a file.

Note that when preparing to start a Windows service, Ice::Service creates a temporary instance of the Windows event logger to use until the communicator is successfully initialized and the communicator's configured logger can be used instead. Therefore, even if a failing service is configured to use a different logger implementation, useful diagnostic information may have been recorded in the Windows event log.

If an Ice::Service subclass needs to manually install a logger implementation, the subclass should override the initializeCommunicator member function.

#### **Troubleshooting Win32 Service Failures**

One failure that commonly occurs when starting a Windows service is caused by missing DLLs, which usually results in an error window stating a particular DLL cannot be found. Fixing this problem can often be a trial-and-error process because the DLL mentioned in the error may depend on other DLLs that are also missing. It is important to understand that a Windows service is launched by the operating system and can be configured to execute as a different user, which means the service's environment (most importantly its PATH) may not match yours and therefore extra steps are necessary to ensure that the service can locate its required DLLs<sup>3</sup>.

The simplest approach is to copy all of the necessary DLLs to the directory containing the service executable. If this solution is undesirable, another option is to modify the system PATH to include the directory or directories containing the required DLLs. (Note that modifying the system PATH requires restarting the system.) Finally, you can copy the necessary DLLs to \WINDOWS\system32, although we do not recommend this approach<sup>4</sup>.

Assuming that DLL issues are resolved, a Windows service can fail to start for a number of other reasons, including

- invalid command-line arguments or configuration properties
- inability to access necessary resources such as filesystems and databases, because either the resources do not exist or the service does not have sufficient access rights to them
- networking issues, such as attempting to open a port that is already in use, or DNS lookup failures

Failures encountered by the Ice run time prior to initialization of the communicator are reported to the Windows event log, so that should be the first place you look. Typically you will find an entry in the System event log resembling the following message:

The IcePatch2 service terminated with service-specific error 1.

The command-line utility dumpbin can be used to discover the dependencies of an executable or DLL.

<sup>4.</sup> Copying DLLs to \WINDOWS\system32 often results in subtle problems later when trying to develop using newer versions of the DLLs. Inevitably you will forget about the DLLs in \WINDOWS\system32 and struggle to determine why your application is misbehaving or failing to start.

Error code 1 corresponds to EXIT\_FAILURE, the value used by Ice::Service to indicate a failure during startup. Additional diagnostic messages may be available in the Application event log. See page 254 for more information on configuring a logger for a Windows service.

As we mentioned earlier, insufficient access rights can also prevent a Windows service from starting successfully. By default, a Windows service is configured to run under a local system account, in which case the service may not be able to access resources owned by other users. It may be necessary for you to configure a service to run under a different account, which you can do using the Services control panel.

# 8.4 Mapping for Interfaces

The server-side mapping for interfaces provides an up-call API for the Ice run time: by implementing virtual functions in a servant class, you provide the hook that gets the thread of control from the Ice server-side run time into your application code.

#### 8.4.1 Skeleton Classes

On the client side, interfaces map to proxy classes (see Section 6.11). On the server side, interfaces map to *skeleton* classes. A skeleton is a class that has a pure virtual member function for each operation on the corresponding interface. For example, consider the Slice definition for the Node interface we defined in Chapter 5 once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The Slice compiler generates the following definition for this interface:

```
// ...
};
// ...
}
```

For the moment, we will ignore a number of other member functions of this class. The important points to note are:

- As for the client side, Slice modules are mapped to C++ namespaces with the same name, so the skeleton class definition is nested in the namespace Filesystem.
- The name of the skeleton class is the same as the name of the Slice interface (Node).
- The skeleton class contains a pure virtual member function for each operation in the Slice interface.
- The skeleton class is an abstract base class because its member functions are pure virtual.
- The skeleton class inherits from Ice::Object (which forms the root of the Ice object hierarchy).

#### 8.4.2 Servant Classes

In order to provide an implementation for an Ice object, you must create a servant class that inherits from the corresponding skeleton class. For example, to create a servant for the Node interface, you could write:

```
#include <Filesystem.h> // Slice-generated header

class NodeI : public virtual Filesystem::Node {
 public:
    NodeI(const std::string&);
    virtual std::string name(const Ice::Current&) const;
 private:
    std::string _name;
};
```

By convention, servant classes have the name of their interface with an I-suffix, so the servant class for the Node interface is called NodeI. (This is a convention only: as far as the Ice run time is concerned, you can chose any name you prefer for your servant classes.)

Note that NodeI inherits from Filesystem:: Node, that is, it derives from its skeleton class. It is a good idea to always use virtual inheritance when defining

servant classes. Strictly speaking, virtual inheritance is necessary only for servants that implement interfaces that use multiple inheritance; however, the virtual keyword does no harm and, if you add multiple inheritance to an interface hierarchy half-way through development, you do not have to go back and add a virtual keyword to all your servant classes.

As far as Ice is concerned, the NodeI class must implement only a single member function: the pure virtual name function that it inherits from its skeleton. This makes the servant class a concrete class that can be instantiated. You can add other member functions and data members as you see fit to support your implementation. For example, in the preceding definition, we added a \_name member and a constructor. Obviously, the constructor initializes the \_name member and the name function returns its value:

```
NodeI::NodeI(const std::string& name) : _name(name)
{
}
std::string
NodeI::name(const Ice::Current&) const
{
    return _name;
}
```

#### Normal, idempotent, and nonmutating Operations

The name member function of the NodeI skeleton on page 257 is a const member function. The const keyword is added by the Slice compiler because name is a nonmutating operation (see Section 3.8.1). In contrast, normal operations and idempotent operations are non-const member functions. For example, the following interfaces contains a normal operation, an idempotent operation, and a nonmutating operation:

The skeleton class for this interface looks like this:

Note that only the nonmutating operation is mapped as a const member function; normal and idempotent operations are ordinary member functions.

# 8.5 Parameter Passing

For each parameter of a Slice operation, the C++ mapping generates a corresponding parameter for the virtual member function in the skeleton. In addition, every operation has an additional, trailing parameter of type Ice::Current. For example, the name operation of the Node interface has no parameters, but the name member function of the Node skeleton class has a single parameter of type Ice::Current. We explain the purpose of this parameter in Section 30.5 and will ignore it for now.

Parameter passing on the server side follows the rules for the client side:

- in-parameters are passed by value or const reference.
- out-parameters are passed by reference.
- return values are passed by value

To illustrate the rules, consider the following interface that passes string parameters in all possible directions:

```
module M {
    interface Example {
       string op(string sin, out string sout);
    };
};
```

The generated skeleton class for this interface looks as follows:

```
const Ice::Current& = Ice::Current()) = 0;
// ...
};
```

As you can see, there are no surprises here. For example, we could implement op as follows:

This code is in no way different from what you would normally write if you were to pass strings to and from a function; the fact that remote procedure calls are involved does not impact on your code in any way. The same is true for parameters of other types, such as proxies, classes, or dictionaries: the parameter passing conventions follow normal C++ rules and do not require special-purpose API calls or memory management.<sup>5</sup>

# 8.6 Raising Exceptions

To throw an exception from an operation implementation, you simply instantiate the exception, initialize it, and throw it. For example:

<sup>5.</sup> This is in sharp contrast to the CORBA C++ mapping, which has very complex parameter passing rules that make it all too easy to leak memory or cause undefined behavior.

```
e.reason = "file too large";
throw e;
}
```

No memory management issues arise in the presence of exceptions.

Note that the Slice compiler never generates exception specifications for operations, regardless of whether the corresponding Slice operation definition has an exception specification or not. This is deliberate: C++ exception specifications do not add any value and are therefore not used by the Ice C++ mapping. (See [22] for an excellent treatment of the problems associated with C++ exception specifications.)

If you throw an arbitrary C++ exception (such as an int or other unexpected type), the Ice run time catches the exception and then returns an UnknownLocalException to the client. Similarly, if you throw an "impossible" user exception (a user exception that is not listed in the exception specification of the operation), the client receives an UnknownUserException.

The same is true for throwing Ice system exceptions: the client receives an UnknownLocalException if you throw, for example, a MemoryLimitException. For that reason, you should never throw system exceptions from operation implementations. If you do, all the client will see is an UnknownLocalException, which does not tell the client anything useful.

# 8.7 Object Incarnation

Having created a servant class such as the rudimentary NodeI class in Section 8.4.2, you can instantiate the class to create a concrete servant that can receive invocations from a client. However, merely instantiating a servant class is insufficient to incarnate an object. Specifically, to provide an implementation of an Ice object, you must follow the following steps:

- 1. Instantiate a servant class.
- 2. Create an identity for the Ice object incarnated by the servant.

<sup>6.</sup> There are three system exceptions that are not changed to UnknownLocalException when returned to the client: ObjectNotExistException, OperationNotExistException, and FacetNotExistException. We discuss these exceptions in more detail in Section 4.10.4 and Chapter 32.

- 3. Inform the Ice run time of the existence of the servant.
- 4. Pass a proxy for the object to a client so the client can reach it.

#### 8.7.1 Instantiating a Servant

Instantiating a servant means to allocate an instance on the heap:

```
NodePtr servant = new NodeI("Fred");
```

This code creates a new NodeI instance on the heap and assigns its address to a smart pointer of type NodePtr (see also page 216). This works because NodeI is derived from Node, so a smart pointer of type NodePtr can also look after an instance of type NodeI. However, if we want to invoke a member function of the NodeI class at this point, we have a problem: we cannot access member functions of the NodeI class through a NodePtr smart pointer. (The C++ type rules prevent us from accessing a member of a derived class through a pointer to a base class.) To get around this, we can modify the code as follows:

```
typedef IceUtil::Handle<NodeI> NodeIPtr;
NodeIPtr servant = new NodeI("Fred");
```

This code makes use of the smart pointer template we presented in Section 6.14.6 by defining NodeIPtr as a smart pointer to NodeI instances. Whether you use a smart pointer of type NodePtr or NodeIPtr depends solely on whether you want to invoke a member function of the NodeI derived class; if not, it is sufficient to use a NodePtr and you need not define the NodeIPtr type.

Whether you use NodePtr or NodeIPtr, the advantages of using a smart pointer class should be obvious from the discussion in Section 6.14.6: they make it impossible to accidentally leak memory.

# 8.7.2 Creating an Identity

Each Ice object requires an identity. That identity must be unique for all servants using the same object adapter. An Ice object identity is a structure with the following Slice definition:

<sup>7.</sup> The Ice object model assumes that all objects (regardless of their adapter) have a globally unique identity. See XREF for further discussion.

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
    // ...
};
```

The full identity of an object is the combination of both the name and category fields of the Identity structure. For now, we will leave the category field as the empty string and simply use the name field. (See Section 30.6 for a discussion of the category field.)

To create an identity, we simply assign a key that identifies the servant to the name field of the Identity structure:

```
Ice::Identity id;
id.name = "Fred"; // Not unique, but good enough for now
```

# 8.7.3 Activating a Servant

Merely creating a servant instance does nothing: the Ice run time becomes aware of the existence of a servant only once you explicitly tell the object adapter about the servant. To activate a servant, you invoke the add operation on the object adapter. Assuming that we have access to the object adapter in the \_adapter variable, we can write:

```
adapter->add(servant, id);
```

Note the two arguments to add: the smart pointer to the servant and the object identity. Calling add on the object adapter adds the servant pointer and the servant's identity to the adapter's servant map and links the proxy for an Ice object to the correct servant instance in the server's memory as follows:

- 1. The proxy for an Ice object, apart from addressing information, contains the identity of the Ice object. When a client invokes an operation, the object identity is sent with the request to the server.
- 2. The object adapter receives the request, retrieves the identity, and uses the identity as an index into the servant map.
- 3. If a servant with that identity is active, the object adapter retrieves the servant pointer from the servant map and dispatches the incoming request into the correct member function on the servant.

Assuming that the object adapter is in the active state (see Section 30.3.5), client requests are dispatched to the servant as soon as you call add.

#### Servant Life Time and Reference Counts

Putting the preceding points together, we can write a simple function that instantiates and activates one of our Nodel servants. For this example, we use a simple helper function called activateServant that creates and activates a servant with a given identity:

Note that we create the servant on the heap and that, once activateServant returns, we lose the last remaining handle to the servant (because the servant variable goes out of scope). The question is, what happens to the heap-allocated servant instance? The answer lies in the smart pointer semantics:

- When the new servant is instantiated, its reference count is initialized to 0.
- Assigning the servant's address to the servant smart pointer increments the servant's reference count to 1.
- Calling add passes the servant smart pointer to the object adapter which keeps a copy of the handle internally. This increments the reference count of the servant to 2.
- When activateServant returns, the destructor of the servant variable decrements the reference count of the servant to 1.

The net effect is that the servant is retained on the heap with a reference count of 1 for as long as the servant is in the servant map of its object adapter. (If we deactivate the servant, that is, remove it from the servant map, the reference count drops to zero and the memory occupied by the servant is reclaimed; we discuss these life cycle issues in XREF.)

#### 8.7.4 UUIDs as Identities

As we discussed in Section 2.5.1, the Ice object model assumes that object identities are globally unique. One way of ensuring that uniqueness is to use UUIDs

(Universally Unique Identifiers) [14] as identities. The IceUtil namespace contains a helper function to create such identities:

```
#include <IceUtil/UUID.h>
#include <iostream>
int
main()
{
    cout << IceUtil::generateUUID() << endl;
}</pre>
```

When executed, this program prints a unique string such as 5029a22c-e333-4f87-86b1-cd5e0fcce509. Each call to generateUUID creates a string that differs from all previous ones. You can use a UUID such as this to create object identities. For convenience, the object adapter has an operation addWithUUID that generates a UUID and adds a servant to the servant map in a single step. Using this operation, we can rewrite the code on page 264 like this:

```
void
activateServant(const string& name)
{
    NodePtr servant = new NodeI(name);
    _adapter->addWithUUID(servant);
}
```

# 8.7.5 Creating Proxies

Once we have activated a servant for an Ice object, the server can process incoming client requests for that object. However, clients can only access the object once they hold a proxy for the object. If a client knows the server's address details and the object identity, it can create a proxy from a string, as we saw in our first example in Chapter 3. However, creation of proxies by the client in this manner is usually only done to allow the client access to initial objects for bootstrapping. Once the client has an initial proxy, it typically obtains further proxies by invoking operations.

<sup>8.</sup> Well, almost: eventually, the UUID algorithm wraps around and produces strings that repeat themselves, but this will not happen until approximately the year 3400.

The object adapter contains all the details that make up the information in a proxy: the addressing and protocol information, and the object identity. The Ice run time offers a number of ways to create proxies. Once created, you can pass a proxy to the client as the return value or as an out-parameter of an operation invocation.

#### **Proxies and Servant Activation**

The add and addWithUUID servant activation operations on the object adapter return a proxy for the corresponding Ice object. This means we can write:

Here, addWithUUID both activates the servant and returns a proxy for the Ice object incarnated by that servant in a single step.

Note that we need to use an uncheckedCast here because addWithUUID returns a proxy of type Ice::ObjectPrx.

#### **Direct Proxy Creation**

The object adapter offers an operation to create a proxy for a given identity:

```
module Ice {
    local interface ObjectAdapter {
        Object* createProxy(Identity id);
        // ...
    };
};
```

Note that createProxy creates a proxy for a given identity whether a servant is activated with that identity or not. In other words, proxies have a life cycle that is quite independent from the life cycle of servants:

```
Ice::Identity id;
id.name = IceUtil::generateUUID();
ObjectPrx o = _adapter->createProxy(id);
```

This creates a proxy for an Ice object with the identity returned by generateUUID. Obviously, no servant yet exists for that object so, if we return the proxy to a client and the client invokes an operation on the proxy, the client

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will receive an ObjectNotExistException. (We examine these life cycle issues in more detail in XREF.)

#### 8.8 Summary

This chapter presented the server-side C++ mapping. Because the mapping for Slice data types is identical for clients and servers, the server-side mapping only adds a few additional mechanism to the client side: a small API to initialize and finalize the run time, plus a few rules for how to derive servant classes from skeletons and how to register servants with the server-side run time.

Even though the examples in this chapter are very simple, they accurately reflect the basics of writing an Ice server. Of course, for more sophisticated servers (which we discuss in Chapter 30), you will be using additional APIs, for example, to improve performance or scalability. However, these APIs are all described in Slice, so, to use these APIs, you need not learn any C++ mapping rules beyond those we described here.

# Chapter 9 **Developing a File System Server in**C++

#### 9.1 Chapter Overview

In this chapter, we present the source code for a C++ server that implements the file system we developed in Chapter 5 (see Chapter 7 for the corresponding client). The code we present here is fully functional, apart from the required interlocking for threads. (We examine threading issues in detail in Chapter 29.)

#### 9.2 Implementing a File System Server

We have now seen enough of the server-side C++ mapping to implement a server for the file system we developed in Chapter 5. (You may find it useful to review the Slice definition for our file system in Section 5 before studying the source code.)

Our server is composed of two source files:

- Server.cpp
  - This file contains the server main program.
- FilesystemI.cpp

This file contains the implementation for the file system servants.

#### 9.2.1 The Server main Program

Our server main program, in the file Server.cpp, uses the Ice::Application class we discussed in Section 8.3.1. The run method installs a signal handler, creates an object adapter, instantiates a few servants for the directories and files in the file system, and then activates the adapter. This leads to a main program as follows:

```
#include <FilesystemI.h>
#include <Ice/Application.h>
using namespace std;
using namespace Filesystem;
class FilesystemApp : virtual public Ice::Application {
public:
   virtual int run(int, char*[]) {
        // Create an object adapter (stored in the NodeI:: adapter
        // static member)
        //
        NodeI::_adapter =
            communicator()->createObjectAdapterWithEndpoints(
                        "SimpleFilesystem", "default -p 10000");
        // Create the root directory (with name "/" and no parent)
        DirectoryIPtr root = new DirectoryI("/", 0);
        // Create a file called "README" in the root directory
        //
        FilePtr file = new FileI("README", root);
        Lines text;
        text.push back("This file system contains"
            "a collection of poetry.");
        file->write(text);
        // Create a directory called "Coleridge" in
        // the root directory
        //
        DirectoryIPtr coleridge
            = new DirectoryI("Coleridge", root);
        // Create a file called "Kubla Khan" in the
        // Coleridge directory
        file = new FileI("Kubla Khan", coleridge);
```

```
text.erase(text.begin(), text.end());
        text.push back("In Xanadu did Kubla Khan");
        text.push back("A stately pleasure-dome decree:");
        text.push back("Where Alph, the sacred river, ran");
        text.push back("Through caverns measureless to man");
        text.push back("Down to a sunless sea.");
        file->write(text);
        // All objects are created, allow client requests now
        NodeI:: adapter->activate();
        // Wait until we are done
        communicator()->waitForShutdown();
        if (interrupted()) {
            cerr << appName()</pre>
                 << ": received signal, shutting down" << endl;
        NodeI::_adapter = 0;
        return 0;
    };
};
int
main(int argc, char* argv[])
    FilesystemApp app;
    return app.main(argc, argv);
```

There is quite a bit of code here, so let us examine each section in detail:

```
#include <FilesystemI.h>
#include <Ice/Application.h>
using namespace std;
using namespace Filesystem;
```

The code includes the header file FilesystemI.h (see page 280). That file includes Ice/Ice.h as well as the header file that is generated by the Slice compiler, Filesystem.h. Because we are using Ice::Application, we need to include Ice/Application.h as well.

Two using declarations, for the namespaces std and Filesystem, permit us to be a little less verbose in the source code.

The next part of the source code is the definition of FilesystemApp, which derives from Ice::Application and contains the main application logic in its run method:

```
class FilesystemApp : virtual public Ice::Application {
public:
    virtual int run(int, char*[]) {
        // Create an object adapter (stored in the NodeI::_adapter
        // static member)
        //
        NodeI:: adapter =
            communicator()->createObjectAdapterWithEndpoints(
                        "SimpleFilesystem", "default -p 10000");
        // Create the root directory (with name "/" and no parent)
        DirectoryIPtr root = new DirectoryI("/", 0);
        // Create a file called "README" in the root directory
        FilePtr file = new FileI("README", root);
        Lines text:
        text.push back("This file system contains"
            "a collection of poetry.");
        file->write(text);
        // Create a directory called "Coleridge" in
        // the root directory
        DirectoryIPtr coleridge
            = new DirectoryI("Coleridge", root);
        // Create a file called "Kubla Khan" in the
        // Coleridge directory
        //
        file = new FileI("Kubla Khan", coleridge);
        text.erase(text.begin(), text.end());
        text.push back("In Xanadu did Kubla Khan");
        text.push_back("A stately pleasure-dome decree:");
        text.push back("Where Alph, the sacred river, ran");
        text.push_back("Through caverns measureless to man");
        text.push back("Down to a sunless sea.");
        file->write(text);
        // All objects are created, allow client requests now
        //
```

Much of this code is boiler plate that we saw previously: we create an object adapter, and, towards the end, activate the object adapter and call waitForShutdown. (Setting \_adapter to zero before returning prevents a warning from the Ice run time about Ice objects that persist beyond the life time of the communicator.)

The interesting part of the code follows the adapter creation: here, the server instantiates a few nodes for our file system to create the structure shown in Figure 9.1.

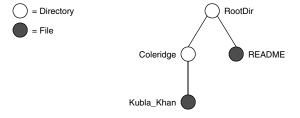


Figure 9.1. A small file system.

As we will see shortly, the servants for our directories and files are of type <code>DirectoryI</code> and <code>FileI</code>, respectively. The constructor for either type of servant accepts two parameters, the name of the directory or file to be created and a handle to the servant for the parent directory. (For the root directory, which has no parent, we pass a null parent handle.) Thus, the statement

```
DirectoryIPtr root = new DirectoryI("/", 0);
```

creates the root directory, with the name "/" and no parent directory. Note that we use the smart pointer class we discussed in Section 6.14.6 to hold the return

value from new; that way, we avoid any memory management issues. The type DirectoryIPtr is defined as follows in a header file FilesystemI.h (see page 280):

```
typedef IceUtil::Handle<DirectoryI> DirectoryIPtr;
```

Here is the code that establishes the structure in Figure 9.1:

```
// Create the root directory (with name "/" and no parent)
//
DirectoryIPtr root = new DirectoryI("/", 0);
// Create a file called "README" in the root directory
FilePtr file = new FileI("README", root);
Lines text;
text.push back("This file system contains"
    "a collection of poetry.");
file->write(text);
// Create a directory called "Coleridge" in
// the root directory
//
DirectoryIPtr coleridge
    = new DirectoryI("Coleridge", root);
// Create a file called "Kubla Khan" in the
// Coleridge directory
//
file = new FileI("Kubla_Khan", coleridge);
text.erase(text.begin(), text.end());
text.push back("In Xanadu did Kubla Khan");
text.push back("A stately pleasure-dome decree:");
text.push back("Where Alph, the sacred river, ran");
text.push back("Through caverns measureless to man");
text.push back("Down to a sunless sea.");
file->write(text);
```

We first create the root directory and a file README within the root directory. (Note that we pass the handle to the root directory as the parent pointer when we create the new node of type FileI.)

The next step is to fill the file with text:

```
FilePtr file = new FileI("README", root);
Lines text;
text.push_back("This file system contains"
          "a collection of poetry.");
file->write(text);
```

Recall from Section 6.7.3 that Slice sequences map to STL vectors. The Slice type Lines is a sequence of strings, so the C++ type Lines is a vector of strings; we add a line of text to our README file by calling push back on that vector.

Finally, we call the Slice write operation on our FileI servant by simply writing:

```
file->write(text);
```

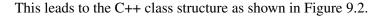
This statement is interesting: the server code invokes an operation on one of its own servants. Because the call happens via a smart class pointer (of type FilePtr) and *not* via a proxy (of type FilePrx), the Ice run time does not know that this call is even taking place—such a direct call into a servant is not mediated by the Ice run time in any way and is dispatched as an ordinary C++ function call.

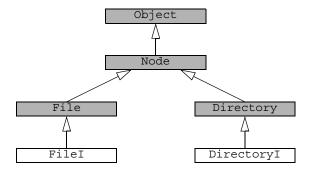
In similar fashion, the remainder of the code creates a subdirectory called Coleridge and, within that directory, a file called Kubla\_Khan to complete the structure in Figure 9.1.

#### 9.2.2 The Servant Class Definitions

We must provide servants for the concrete interfaces in our Slice specification, that is, we must provide servants for the File and Directory interfaces in the C++ classes FileI and DirectoryI. This means that our servant classes might look as follows:

```
namespace Filesystem {
   class FileI : virtual public File {
        // ...
   };
   class DirectoryI : virtual public Directory {
        // ...
   };
}
```





**Figure 9.2.** File system servants using interface inheritance.

The shaded classes in Figure 9.2 are skeleton classes and the unshaded classes are our servant implementations. If we implement our servants like this, FileI must implement the pure virtual operations it inherits from the File skeleton (read and write), as well as the operation it inherits from the Node skeleton (name). Similarly, DirectoryI must implement the pure virtual function it inherits from the Directory skeleton (list), as well as the operation it inherits from the Node skeleton (name). Implementing the servants in this way uses interface inheritance from Node because no implementation code is inherited from that class.

Alternatively, we can implement our servants using the following definitions:

Node | Directory | Directory |

This leads to the C++ class structure shown in Figure 9.3.

**Figure 9.3.** File system servants using implementation inheritance.

In this implementation, NodeI is a concrete base class that implements the name operation it inherits from the Node skeleton. FileI and DirectoryI use multiple inheritance from NodeI and their respective skeletons, that is, FileI and DirectoryI use implementation inheritance from their NodeI base class.

Either implementation approach is equally valid. Which one to choose simply depends on whether we want to re-use common code provided by NodeI. For the implementation that follows, we have chosen the second approach, using implementation inheritance.

Given the structure in Figure 9.3 and the operations we have defined in the Slice definition for our file system, we can add these operations to the class definition for our servants:

This simply adds signatures for the operation implementations to each class. (Note that the signatures must exactly match the operation signatures in the generated skeleton classes—if they do not match exactly, you end up overloading the pure virtual function in the base class instead of overriding it, meaning that the servant class cannot be instantiated because it will still be abstract. To avoid signature mismatches, you can copy the signatures from the generated header file (Filesystem.h).)

Now that we have the basic structure in place, we need to think about other methods and data members we need to support our servant implementation. Typically, each servant class hides the copy constructor and assignment operator, and has a constructor to provide initial state for its data members. Given that all nodes in our file system have both a name and a parent directory, this suggests that the NodeI class should implement the functionality relating to tracking the name of each node, as well as the parent—child relationships:

```
namespace Filesystem {
  class DirectoryI;
  typedef IceUtil::Handle<DirectoryI> DirectoryIPtr;
 class NodeI : virtual public Node {
 public:
    virtual std::string name(const Ice::Current&) const;
   NodeI(const std::string&, const DirectoryIPtr& parent);
    static Ice::ObjectAdapterPtr adapter;
 private:
    const std::string name;
   DirectoryIPtr parent;
   NodeI(const NodeI&);
                                        // Copy forbidden
   void operator=(const NodeI&);
                                        // Assignment forbidden
  };
```

The NodeI class has a private data member to store its name (of type std::string) and its parent directory (of type DirectoryIPtr). The constructor accepts parameters that set the value of these data members. For the

root directory, by convention, we pass a null handle to the constructor to indicate that the root directory has no parent. We have also added a public static variable to hold a smart pointer to the (single) object adapter we use in our server; that variable is initialized by the Filesystem::run method on page 272.

The FileI servant class must store the contents of its file, so it requires a data member for this. We can conveniently use the generated Lines type (which is a std::vector<std::string>) to hold the file contents, one string for each line. Because FileI inherits from NodeI, it also requires a constructor that accepts the file name and the parent directory, leading to the following class definition:

For directories, each directory must store its list of child notes. We can conveniently use the generated NodeSeq type (which is a vector<NodePrx>) to do this. Because DirectoryI inherits from NodeI, we need to add a constructor to initialize the directory name and its parent directory. As we will see shortly, we also need a private helper function, addChild, to make it easier to connect a newly created directory to its parent. This leads to the following class definition:

Putting all this together, we end up with a servant header file, FilesystemI.h, as follows:

```
#include <Ice/Ice.h>
#include <Filesystem.h>
namespace Filesystem {
 class DirectoryI;
  typedef IceUtil::Handle<DirectoryI> DirectoryIPtr;
  class NodeI : virtual public Node {
 public:
   virtual std::string name(const Ice::Current&) const;
   NodeI(const std::string&, const DirectoryIPtr& parent);
    static Ice::ObjectAdapterPtr _adapter;
 private:
   const std::string name;
   DirectoryIPtr _parent;
   NodeI(const NodeI&);
                                       // Copy forbidden
   void operator=(const NodeI&);
                                        // Assignment forbidden
  };
  class FileI : virtual public File,
                virtual public Filesystem::NodeI {
 public:
   virtual Filesystem::Lines read(const Ice::Current&) const;
   virtual void write(const Filesystem::Lines&,
                       const Ice::Current&);
   FileI(const std::string&, const DirectoryIPtr&);
 private:
   Lines _lines;
  };
  class DirectoryI : virtual public Directory,
                     virtual public Filesystem::NodeI {
 public:
   virtual Filesystem::NodeSeq list(const Ice::Current&) const;
   DirectoryI(const std::string&, const DirectoryIPtr&);
   void addChild(NodePrx child);
 private:
   NodeSeq contents;
  };
}
```

#### 9.2.3 The Servant Implementation

The implementation of our servants is mostly trivial, following from the class definitions in our FilesystemI.h header file.

#### Implementing FileI

The implementation of the read and write operations for files is trivial: we simply store the passed file contents in the \_lines data member. The constructor is equally trivial, simply passing its arguments through to the NodeI base class constructor:

#### Implementing DirectoryI

The implementation of <code>DirectoryI</code> is equally trivial: the <code>list</code> operation simply returns the <code>\_contents</code> data member and the constructor passes its arguments through to the <code>NodeI</code> base class constructor:

```
{
}
void
Filesystem::DirectoryI::addChild(const NodePrx child)
{
    __contents.push_back(child);
}
```

The only noteworthy thing is the implementation of addChild: when a new directory or file is created, the constructor of the NodeI base class calls addChild on its own parent, passing it the proxy to the newly-created child. The implementation of addChild appends the passed reference to the contents list of the directory it is invoked on (which is the parent directory).

#### Implementing NodeI

The name operation of our NodeI class is again trivial: it simply returns the name data member:

```
std::string
Filesystem::NodeI::name(const Ice::Current&) const
{
    return _name;
}
```

Most of the meat of our implementation is in the NodeI constructor. It is here that we create the proxy for each node and connect parent and child nodes:

```
// Activate the servant
//
_adapter->add(this, myID);
}
```

The first step is to create a unique identity for each node. For the root directory, we use the fixed identity "RootDir". This allows the client to create a proxy for the root directory (see Section 7.2). For directories other than the root directory, we use a UUID as the identity (see page 264).

The next step is to create a proxy for the child and to add the child to the parent directory's content list by calling addChild. This connects the child to the parent.

Finally, we need to activate the servant so the Ice run time knows about the servant's existence, so we call add on the object adapter.

This completes our servant implementation. The complete source code is shown here once more:

```
#include <FilesystemI.h>
#include <IceUtil/UUID.h>
#include <time.h>
using namespace std;
Ice::ObjectAdapterPtr Filesystem::NodeI:: adapter;
// Slice Node::name() operation
std::string
Filesystem::NodeI::name(const Ice::Current&) const
    return _name;
// NodeI constructor
Filesystem::NodeI::NodeI(const string& name,
                         const DirectoryIPtr& parent
                        ) : _name(name), _parent(parent)
    // Create an identity. The parent has the fixed identity "/"
    //
    Ice::Identity myID = Ice::stringToIdentity(parent
                             ? IceUtil::generateUUID()
                              : "RootDir");
```

```
// Create a proxy for the new node and add it
    // as a child to the parent
    //
   NodePrx thisNode
        = NodePrx::uncheckedCast(_adapter->createProxy(myID));
    if (parent)
        parent->addChild(thisNode);
    // Activate the servant
   _adapter->add(this, myID);
}
// Slice File::read() operation
Filesystem::Lines
Filesystem::FileI::read(const Ice::Current&) const
   return _lines;
// Slice File::write() operation
void
Filesystem::FileI::write(const Filesystem::Lines& text,
                         const Ice::Current&)
    lines = text;
// FileI constructor
Filesystem::FileI::FileI(const string& name,
                         const DirectoryIPtr& parent
                        ) : NodeI(name, parent)
// Slice Directory::list() operation
Filesystem::NodeSeq
Filesystem::DirectoryI::list(const Ice::Current&) const
   return _contents;
}
```

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#### 9.3 Summary

This chapter showed how to implement a complete server for the file system we defined in Chapter 5. Note that the server is remarkably free of code that relates to distribution: most of the server code is simply application logic that would be present just the same for a non-distributed version. Again, this is one of the major advantages of Ice: distribution concerns are kept away from application code so that you can concentrate on developing application logic instead of networking infrastructure.

Note that the server code we presented here is not quite correct as it stands: if two clients access the same file in parallel, each via a different thread, one thread may read the \_lines data member while another thread updates it. Obviously, if that happens, we may write or return garbage or, worse, crash the server. However, it is trivial to make the read and write operations thread-safe: a single data member and two lines of source code are sufficient to achieve this. We discuss how to write thread-safe servant implementations in Chapter 29.

### Part III.B

## Java Mapping

## Chapter 10 Client-Side Slice-to-Java Mapping

#### 10.1 Chapter Overview

In this chapter, we present the client-side Slice-to-Java mapping (see Chapter 12 for the server-side mapping). One part of the client-side Java mapping concerns itself with rules for representing each Slice data type as a corresponding Java type; we cover these rules in Section 10.3 to Section 10.10. Another part of the mapping deals with how clients can invoke operations, pass and receive parameters, and handle exceptions. These topics are covered in Section 10.11 to Section 10.13. Slice classes have the characteristics of both data types and interfaces and are covered in Section 10.14. Finally, we conclude the chapter with a brief comparison of the Slice-to-Java mapping with the CORBA Java mapping.

#### 10.2 Introduction

The client-side Slice-to-Java mapping defines how Slice data types are translated to Java types, and how clients invoke operations, pass parameters, and handle errors. Much of the Java mapping is intuitive. For example, Slice sequences map to Java arrays, so there is essentially nothing new you have learn in order to use Slice sequences in Java.

The Java API to the Ice run time is fully thread-safe. Obviously, you must still synchronize access to data from different threads. For example, if you have two threads sharing a sequence, you cannot safely have one thread insert into the sequence while another thread is iterating over the sequence. However, you only need to concern yourself with concurrent access to your own data—the Ice run time itself is fully thread safe, and none of the Ice API calls require you to acquire or release a lock before you safely can make the call.

Much of what appears in this chapter is reference material. We suggest that you skim the material on the initial reading and refer back to specific sections as needed. However, we recommend that you read at least Section 10.9 to Section 10.13 in detail because these sections cover how to call operations from a client, pass parameters, and handle exceptions.

A word of advice before you start: in order to use the Java mapping, you should need no more than the Slice definition of your application and knowledge of the Java mapping rules. In particular, looking through the generated code in order to discern how to use the Java mapping is likely to be inefficient, due to the amount of detail. Of course, occasionally, you may want to refer to the generated code to confirm a detail of the mapping, but we recommend that you otherwise use the material presented here to see how to write your client-side code.

#### 10.3 Mapping for Identifiers

Slice identifiers map to an identical Java identifier. For example, the Slice identifier Clock becomes the Java identifier Clock. There is one exception to this rule: if a Slice identifier is the same as a Java keyword, the corresponding Java identifier is prefixed with an underscore. For example, the Slice identifier while is mapped as while.

A single Slice identifier often results in several Java identifiers. For example, for a Slice interface named Foo, the generated Java code uses the identifiers Foo and FooPrx (among others). If the interface has the name while, the generated identifiers are \_while and whilePrx (not \_whilePrx), that is, the underscore prefix is applied only to those generated identifiers that actually require it.

As suggested in Section 4.5.3 on page 82, you should try to avoid such identifiers as much as possible.

#### 10.4 Mapping for Modules

Slice modules map to Java packages with the same name as the Slice module. The mapping preserves the nesting of the Slice definitions. For example:

```
// Definitions at global scope here...
module M1 {
    // Definitions for M1 here...
    module M2 {
        // Definitions for M2 here...
    };
};
// ...
module M1 {
                 // Reopen M1
    // More definitions for M1 here...
};
This definition maps to the corresponding Java definitions:
package M1;
// Definitions for M1 here...
package M1.M2;
// Definitions for M2 here...
package M1;
// Definitions for M1 here...
```

Note that these definitions appear in the appropriate source files; source files for definitions in module M1 are generated in directory M1 underneath the top-level directory, and source files for definitions for module M2 are generated in directory M1/M2 underneath the top-level directory. You can set the top-level output directory using the --output-dir option with slice2java (see Section 4.18).

#### 10.5 The Ice Package

All of the APIs for the Ice run time are nested in the Ice package, to avoid clashes with definitions for other libraries or applications. Some of the contents of

the Ice package are generated from Slice definitions; other parts of the Ice package provide special-purpose definitions that do not have a corresponding Slice definition. We will incrementally cover the contents of the Ice package throughout the remainder of the book.

#### 10.6 Mapping for Simple Built-In Types

The Slice built-in types are mapped to Java types as shown in Table 10.1.

**Table 10.1.** Mapping of Slice built-in types to Java.

| Slice  | Java    |  |
|--------|---------|--|
| bool   | boolean |  |
| byte   | byte    |  |
| short  | short   |  |
| int    | int     |  |
| long   | long    |  |
| float  | float   |  |
| double | double  |  |
| string | String  |  |

#### 10.7 Mapping for User-Defined Types

Slice supports user-defined types: enumerations, structures, sequences, and dictionaries.

#### 10.7.1 Mapping for Enumerations

Java does not have an enumerated type, so the Slice enumerations are emulated using a Java class: the name of the Slice enumeration becomes the name of the

Java class; for each enumerator, the class contains two public final members, one with the same name as the enumerator, and one with the same name as the enumerator with a prepended underscore. For example:

```
enum Fruit { Apple, Pear, Orange };
The generated Java class looks as follows:

public final class Fruit {
    public static final int _Apple = 0;
    public static final int _Pear = 1;
    public static final int _Orange = 2;

    public static final Fruit Apple = new Fruit(_Apple);
    public static final Fruit Pear = new Fruit(_Pear);
    public static final Fruit Orange = new Fruit(_Orange);

    public int value() {
        // ...
    }

    public static Fruit convert(int val) {
        // ...
}
```

Note that the generated class contains a number of other members, which we have not shown. These members are internal to the Ice run time and you must not use them in your application code (because they may change from release to release).

Given the above definitions, we can use enumerated values as follows:

```
break;
case Fruit._Pear
    // ...
    break;
case Fruit._Orange
    // ...
    break;
}
```

As you can see, the generated class enables natural use of enumerated values. The int members with a prepended underscore are constants that encode each enumerator; the Fruit members are preinitialized enumerators that you can use for initialization and comparison.

The value and convert methods act as an accessor and a modifier, so you can read and write the value of an enumerated variable as an int. If you are using the convert method, you must make sure that the passed value is within the range of the enumeration; failure to do so will result in an assertion failure:

```
Fruit favoriteFruit = Fruit.convert(4); // Assertion failure!
```

#### 10.7.2 Mapping for Structures

Slice structures map to Java structures with the same name. For each Slice data member, the Java class contains a corresponding public data member. For example, here is our Employee structure from Section 4.9.4 once more:

```
struct Employee {
    long number;
    string firstName;
    string lastName;
};
```

The Slice-to-Java compiler generates the following definition for this structure:

```
this.firstName = firstName;
        this.lastName = lastName;
    }
    public boolean equals(java.lang.Object rhs) {
        // ...
    public int hashCode() {
        // ...
    public java.lang.Object clone()
        java.lang.Object o;
        try
            o = super.clone();
        catch(java.lang.CloneNotSupportedException ex)
            assert false; // impossible
        return o;
    }
}
```

For each data member in the Slice definition, the Java class contains a corresponding public data member of the same name. Refer to Section 10.15 for additional information on data members.

The equals member function compares two structures for equality. Note that the generated class also provides the usual hashCode and clone methods. (clone has the default behavior of making a shallow copy.)

The Java class also has a default constructor as well as a second constructor that accepts one argument for each data member of the structure. This constructor allows you to construct and initialize a structure in a single statement (instead of having to first instantiate the structure and then initialize its members).

#### 10.7.3 Mapping for Sequences

Slice sequences map to Java arrays. This means that the Slice-to-Java compiler does not generate a separate named type for a Slice sequence. For example:

```
sequence<Fruit> FruitPlatter;
```

This definition simply corresponds to the Java type Fruit[]. Naturally, because Slice sequences are mapped to Java arrays, you can take advantage of all the array functionality provided by Java, such as initialization, assignment, cloning, and the length member. For example:

```
Fruit[] platter = { Fruit.Apple, Fruit.Pear };
assert(platter.length == 2);
```

#### **Alternative Mappings**

You can change the default mapping for sequences with a metadata directive, for example:

```
["java:type:java.util.LinkedList"] sequence<Fruit> FruitPlatter;
```

This instructs the compiler to use the type <code>java.util.LinkedList</code> in the generated code instead of using the default mapping to an array. In addition to using one of the collections provided by Java, you can also map sequences to your own custom implementation. As far as the Ice marshaling code is concerned, the expectation is that, whatever type you use, it supports the <code>java.util.List</code> methods.

By adding a metadata directive to the sequence definition, you are changing the default mapping for that sequence type. You can also override how a particular sequence data member, parameter, or return value is mapped with additional metadata directives. For example:

With this definition, Breakfast is mapped to a Java array, whereas Dessert is mapped to java.util.LinkedList, and the two data members of Meal1 are mapped accordingly. For Meal2, the default mapping is overridden, so Meal2::b

is mapped to java.util.LinkedList and Meal2::d is mapped to java.util.Vector.

#### 10.7.4 Mapping for Dictionaries

Here is the definition of our EmployeeMap from Section 4.9.4 once more: dictionary<long, Employee> EmployeeMap;

As for sequences, the Java mapping does not create a separate named type for this definition. Instead, *all* dictionaries are simply of type <code>java.util.Map</code>, so we can use a map of employee structures like any other Java map. (Of course, because <code>java.util.Map</code> is an abstract class, we must use a concrete class, such as <code>java.util.HashMap</code> for the actual map.) For example:

```
java.util.Map em = new java.util.HashMap();
Employee e = new Employee();
e.number = 31;
e.firstName = "James";
e.lastName = "Gosling";
em.put(new Long(e.number), e);
```

#### Alternative Mappings

You can change the default mapping for dictionaries with a metadata directive, for example:

```
["java:type:java.util.LinkedHashMap"]
dictionary<string, string> StringTable;
```

This instructs the compiler to use the type <code>java.util.LinkedHashMap</code> in the generated code instead of using the default mapping to <code>java.util.HashMap</code>. In addition to using one of the collections provided by Java, you can also map dictionaries to your own custom implementation. As far as the Ice marshaling code is concerned, the expectation is that, whatever type you use, it implements the <code>java.util.Map</code> interface.

#### 10.8 Mapping for Constants

Here are the constant definitions we saw in Section 4.9.5 on page 93 once more:

```
const bool
                AppendByDefault = true;
const byte
                LowerNibble = 0x0f;
const string
                Advice = "Don't Panic!";
const short
                The Answer = 42;
const double
                PI = 3.1416;
enum Fruit { Apple, Pear, Orange };
const Fruit
                FavoriteFruit = Pear;
Here are the generated definitions for these constants:
public interface AppendByDefault {
    boolean value = true;
public interface LowerNibble {
    byte value = 15;
public interface Advice {
    String value = "Don't Panic!";
public interface TheAnswer {
    short value = 42;
public interface PI {
    double value = 3.1416;
public interface FavoriteFruit {
    Fruit value = Fruit.Pear;
```

As you can see, each Slice constant is mapped to a Java interface with the same name as the constant. The interface contains a member named value that holds the value of the constant.

#### 10.9 Mapping for Exceptions

Here is a fragment of the Slice definition for our world time server from Section 4.10.5 on page 109 once more:

```
exception GenericError {
    string reason;
};
exception BadTimeVal extends GenericError {};
exception BadZoneName extends GenericError {};
These exception definitions map as follows:
public class GenericError extends Ice.UserException {
    public String reason;
    public GenericError() {}
    public GenericError(String reason)
        this.reason = reason;
    public String ice name() {
        return "GenericError":
}
public class BadTimeVal extends GenericError {
    public String ice_name() {
        return "BadTimeVal";
}
public class BadZoneName extends GenericError {
    public String ice name() {
        return "BadZoneName";
}
```

Each Slice exception is mapped to a Java class with the same name. For each data member, the corresponding class contains a public data member. (Obviously, because BadTimeVal and BadZoneName do not have members, the generated classes for these exceptions also do not have members.) Refer to Section 10.15 for additional information on data members.

The inheritance structure of the Slice exceptions is preserved for the generated classes, so BadTimeVal and BadZoneName inherit from GenericError.

Exceptions have a default constructor as well as a second constructor that accepts one argument for each exception member. This constructor allows you to

instantiate and initialize an exception in a single statement, instead of having to first instantiate the exception and then assign to its members. (For derived exceptions, the constructor accepts one argument for each base exception member, plus one argument for each derived exception member, in base-to-derived order.)

Each exception also defines the ice\_name member function, which returns the name of the exception.

All user exceptions are derived from the base class Ice.UserException. This allows you to catch all user exceptions generically by installing a handler for Ice.UserException. Ice.UserException, in turn, derives from java.lang.Exception.

Ice. UserExceptions implements a clone method that is inherited by its derived exceptions, so you can make memberwise shallow copies of exceptions.

Note that the generated exception classes contain other member functions that are not shown. However, those member functions are internal to the Java mapping and are not meant to be called by application code.

#### 10.10 Mapping for Run-Time Exceptions

The Ice run time throws run-time exceptions for a number of pre-defined error conditions. All run-time exceptions directly or indirectly derive from Ice.LocalException (which, in turn, derives from java.lang.RuntimeException).

Ice.LocalExceptions implements a clone method that is inherited by its derived exceptions, so you can make memberwise shallow copies of exceptions.

An inheritance diagram for user and run-time exceptions appears in Figure 4.4 on page 106. By catching exceptions at the appropriate point in the hierarchy, you can handle exceptions according to the category of error they indicate:

- Ice.LocalException
  - This is the root of the inheritance tree for run-time exceptions.
- Ice.UserException
  - This is the root of the inheritance tree for user exceptions.
- Ice.TimeoutException

This is the base exception for both operation-invocation and connection-establishment timeouts.

Ice.ConnectTimeoutException
 This exception is raised when the initial attempt to establish a connection to a server times out.

You will probably have little need to catch the remaining exceptions by category; the fine-grained error handling offered by the remainder of the hierarchy is of interest mainly in the implementation of the Ice run time. However, there is one exception you will probably be interested in specifically:

Ice.ObjectNotExistException. This exception is raised if a client invokes an operation on an Ice object that no longer exists. In other words, the client holds a dangling reference to an object that probably existed some time in the past but has since been permanently destroyed.

#### 10.11 Mapping for Interfaces

Slice interfaces map to proxies on the client side. A proxy is simply a Java interface with operations that correspond to the operations defined in the Slice interface.

The compiler generates quite few source files for each Slice interface. In general, for an interface *<interface-name>*, the following source files are created by the compiler:

- <interface-name>.java
  This source file declares the <interface-name> Java interface.
- <interface-name>Holder.java
  This source file defines a holder type for the interface (see page 312).
- <interface-name>Prx.java
   This source file defines the <interface-name>Prx interface (see page 302).
- <interface-name>PrxHelper.java
   This source file defines the helper type for the interface's proxy (see page 305).
- <interface-name>PrxHolder.java

  This source file defines the a holder type for the interface's proxy (see page 312).

- \_<interface-name>Operations.java
<interface-name>OperationsNC.java

These source files each define an interface that contains the operations corresponding to the Slice interface.

These are the files that contain code that is relevant to the client side. The compiler also generates a file that is specific to the server side, plus three additional files:

• \_<interface-name>Disp.java

This file contains the definition of the server-side skeleton class.

- <interface-name>Del.java
- <interface-name>DelD.java
- \_<interface-name>DelM.java

These files contain code that is internal to the Java mapping; they do not contain any functions of relevance to application programmers.

#### 10.11.1 Proxy Interfaces

On the client side, Slice interfaces map to Java interfaces with member functions that correspond to the operations on those interfaces. Consider the following simple interface:

```
interface Simple {
    void op();
};
```

The Slice compiler generates the following definition for use by the client:

```
public interface SimplePrx extends Ice.ObjectPrx {
   public void op();
   public void op(java.util.Map __context);
}
```

As you can see, the compiler generates a *proxy interface* SimplePrx. In general, the generated name is <interface-name>Prx. If an interface is nested in a module M, the generated class is part of package M, so the fully-qualified name is M.<interface-name>Prx.

In the client's address space, an instance of SimplePrx is the local ambassador for a remote instance of the Simple interface in a server and is known as a *proxy instance*. All the details about the server-side object, such as its address, what protocol to use, and its object identity are encapsulated in that instance.

Note that SimplePrx inherits from Ice.ObjectPrx. This reflects the fact that all Ice interfaces implicitly inherit from Ice::Object.

For each operation in the interface, the proxy class has a member function of the same name. For the preceding example, we find that the operation op has been mapped to the member function op. Also note that op is overloaded: the second version of op has a parameter \_\_context of type java.util.Map. This parameter is for use by the Ice run time to store information about how to deliver a request. You normally do not need to use it. (We examine the \_\_context parameter in detail in Chapter 30. The parameter is also used by IceStorm—see Chapter 42.)

Because all the <interface-name>Prx types are interfaces, you cannot instantiate an object of such a type. Instead, proxy instances are always instantiated on behalf of the client by the Ice run time, so client code never has any need to instantiate a proxy directly. The proxy references handed out by the Ice run time are always of type <interface-name>Prx; the concrete implementation of the interface is part of the Ice run time and does not concern application code.

## 10.11.2 The Ice.ObjectPrx Interface

All Ice objects have Object as the ultimate ancestor type, so all proxies inherit from Ice.ObjectPrx.ObjectPrx provides a number of methods:

```
package Ice;
public interface ObjectPrx {
    boolean equals(java.lang.Object r);
    Identity ice_getIdentity();
    int ice_hash();
    boolean ice_isA(String __id);
    String ice_id();
    void ice_ping();
    // ...
}
```

The methods behave as follows:

• equals

This operation compares two proxies for equality. Note that all aspects of proxies are compared by this operation, such as the communication endpoints for the proxy. This means that, in general, if two proxies compare unequal, that does *not* imply that they denote different objects. For example, if two

proxies denote the same Ice object via different transport endpoints, equals returns false even though the proxies denote the same object.

• ice getIdentity

This method returns the identity of the object denoted by the proxy. The identity of an Ice object has the following Slice type:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
};
```

To see whether two proxies denote the same object, first obtain the identity for each object and then compare the identities:

```
Ice.ObjectPrx o1 = ...;
Ice.ObjectPrx o2 = ...;
Ice.Identity i1 = o1.ice_getIdentity();
Ice.Identity i2 = o2.ice_getIdentity();
if (i1.equals(i2))
    // o1 and o2 denote the same object
else
    // o1 and o2 denote different objects
```

• ice hash

This method returns a hash key for the proxy.

• ice\_isA

This method determines whether the object denoted by the proxy supports a specific interface. The argument to ice\_isA is a type ID (see Section 4.13). For example, to see whether a proxy of type ObjectPrx denotes a Printer object, we can write:

```
Ice.ObjectPrx o = ...;
if (o != null && o.ice_isA("::Printer"))
    // o denotes a Printer object
else
    // o denotes some other type of object
```

Note that we are testing whether the proxy is null before attempting to invoke the ice\_isA method. This avoids getting a NullPointerException if the proxy is null.

• ice id

This method returns the type ID of the object denoted by the proxy. Note that the type returned is the type of the actual object, which may be more derived than the static type of the proxy. For example, if we have a proxy of type BasePrx, with a static type ID of ::Base, the return value of ice\_id might be ::Base, or it might something more derived, such as ::Derived.

ice ping

This method provides a basic reachability test for the object. If the object can physically be contacted (that is, the object exists and its server is running and reachable), the call completes normally; otherwise, it throws an exception that indicates why the object could not be reached, such as

ObjectNotExistException or ConnectTimeoutException.

Note that there are other methods in ObjectPrx, not shown here. These methods provide different ways to dispatch a call. (We discuss these methods in Chapter 30.)

## 10.11.3 Proxy Helpers

For each Slice interface, apart from the proxy interface, the Slice-to-Java compiler creates a helper class: for an interface Simple, the name of the generated helper class is SimplePrxHelper. The helper classes contains two methods of to support down-casting:

Both the checkedCast and uncheckedCast methods implement a down-cast: if the passed proxy is a proxy for an object of type Simple, or a proxy for an object with a type derived from Simple, the cast returns a non-null reference to a proxy of type SimplePrx; otherwise, if the passed proxy denotes an object of a different type (or if the passed proxy is null), the cast returns a null reference.

Given a proxy of any type, you can use a checkedCast to determine whether the corresponding object supports a given type, for example:

```
Ice.ObjectPrx obj = ...;  // Get a proxy from somewhere...
SimplePrx simple = SimplePrxHelper.checkedCast(obj);
if (simple != null)
    // Object supports the Simple interface...
else
    // Object is not of type Simple...
```

Note that a checkedCast contacts the server. This is necessary because only the implementation of a proxy in the server has definite knowledge of the type of an object. As a result, a checkedCast may throw a ConnectTimeoutException or an ObjectNotExistException. (This also explains the need for the helper class: the Ice run time must contact the server, so we cannot use a Java down-cast.)

In contrast, an uncheckedCast does not contact the server and unconditionally returns a proxy of the requested type. However, if you do use an uncheckedCast, you must be certain that the proxy really does support the type you are casting to; otherwise, if you get it wrong, you will most likely get a run-time exception when you invoke an operation on the proxy. The most likely error for such a type mismatch is OperationNotExistException. However, other exceptions, such as a marshaling exception are possible as well. And, if the object happens to have an operation with the correct name, but different parameter types, no exception may be reported at all and you simply end up sending the invocation to an object of the wrong type; that object may do rather non-sensical things. To illustrate this, consider the following two interfaces:

```
interface Process {
    void launch(int stackSize, int dataSize);
};
// ...
```

```
interface Rocket {
    void launch(float xCoord, float yCoord);
};
```

Suppose you expect to receive a proxy for a Process object and use an uncheckedCast to down-cast the proxy:

If the proxy you received actually denotes a Rocket object, the error will go undetected by the Ice run time: because int and float have the same size and because the Ice protocol does not tag data with its type on the wire, the implementation of Rocket::launch will simply misinterpret the passed integers as floating-point numbers.

In fairness, this example is somewhat contrived. For such a mistake to go unnoticed at run time, both objects must have an operation with the same name and, in addition, the run-time arguments passed to the operation must have a total marshaled size that matches the number of bytes that are expected by the unmarshaling code on the server side. In practice, this is extremely rare and an incorrect uncheckedCast typically results in a run-time exception.

A final warning about down-casts: you must use either a checkedCast or an uncheckedCast to down-cast a proxy. If you use a Java cast, the behavior is undefined.

## 10.11.4 Object Identity and Proxy Comparison

Proxies provide an equals method that compares proxies:

```
interface ObjectPrx {
   boolean equals(java.lang.Object r);
}
```

Note that proxy comparison with equals uses *all* of the information in a proxy for the comparison. This means that not only the object identity must match for a comparison to succeed, but other details inside the proxy, such as the protocol and endpoint information, must be the same. In other words, comparison with equals tests for *proxy* identity, *not* object identity. A common mistake is to write code along the following lines:

Even though p1 and p2 differ, they may denote the same Ice object. This can happen because, for example, both p1 and p2 embed the same object identity, but each use a different protocol to contact the target object. Similarly, the protocols may be the same, but denote different endpoints (because a single Ice object can be contacted via several different transport endpoints). In other words, if two proxies compare equal with equals, we know that the two proxies denote the same object (because they are identical in all respects); however, if two proxies compare unequal with equals, we know absolutely nothing: the proxies may or may not denote the same object.

To compare the object identities of two proxies, you must use a helper function in the Ice.Util class:

proxyIdentityCompare allows you to correctly compare proxies for identity:

The function returns 0 if the identities are equal, -1 p1 is less than p2, and 1 if p1 is greater than p2. (The comparison uses name as the major and category as the minor sort key.)

The proxyIdentityAndFacetCompare performs the same function, but compares both the identity and the facet name (see Chapter 32).

In addition, the Java mapping provides two wrapper classes that allow you to wrap proxies to use as the key of a hashed collection:

```
package Ice;

public class ProxyIdentityKey {
    public ProxyIdentityKey(Ice.ObjectPrx proxy);
    public int hashCode();
    public boolean equals(java.lang.Object obj);
    public Ice.ObjectPrx getProxy();
}

public class ProxyIdentityFacetKey {
    public ProxyIdentityFacetKey(Ice.ObjectPrx proxy);
    public int hashCode();
    public boolean equals(java.lang.Object obj);
    public Ice.ObjectPrx getProxy();
}
```

The constructor caches the identity and the hash code of the passed proxy, so calls to hashCode and equals can be evaluated efficiently. The getProxy method returns the proxy that was passed to the constructor.

As for the comparison functions, ProxyIdentityKey only uses the proxy's identity, whereas ProxyIdentityFacetKey also includes the facet name.

# 10.12 Mapping for Operations

As we saw in Section 10.11, for each operation on an interface, the proxy class contains a corresponding member function with the same name. To invoke an operation, you call it via the proxy. For example, here is part of the definitions for our file system from Section 5.4:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The name operation returns a value of type string. Given a proxy to an object of type Node, the client can invoke the operation as follows:

This illustrates the typical pattern for receiving return values: return values are returned by reference for complex types, and by value for simple types (such as int or double).

## 10.12.1 Normal, idempotent, and nonmutating Operations

You can add an idempotent or nonmutating qualifier to a Slice operation. As far as the signature for the corresponding proxy methods is concerned, neither idempotent nor nonmutating have any effect. For example, consider the following interface:

idempotent and nonmutating affect an aspect of call dispatch, not interface, so it makes sense for the three methods to look the same.

## 10.12.2 Passing Parameters

#### In-Parameters

The parameter passing rules for the Java mapping are very simple: parameters are passed either by value (for simple types) or by reference (for complex types and type String). Semantically, the two ways of passing parameters are identical: it is guaranteed that the value of a parameter will not be changed by the invocation (with some caveats—see XREF).

Here is an interface with operations that pass parameters of various types from client to server:

```
struct NumberAndString {
    int x:
    string str;
};
sequence<string> StringSeq;
dictionary<long, StringSeq> StringTable;
interface ClientToServer {
    void op1(int i, float f, bool b, string s);
    void op2(NumberAndString ns, StringSeq ss, StringTable st);
    void op3(ClientToServer* proxy);
};
The Slice compiler generates the following proxy for this definition:
public interface ClientToServerPrx extends Ice.ObjectPrx {
    public void op1(int i, float f, boolean b, String s);
    public void op2 (NumberAndString ns,
                    String[] ss,
                    java.util.Map st);
    public void op3(ClientToServerPrx proxy);
}
```

Given a proxy to a ClientToServer interface, the client code can pass parameters as in the following example:

```
ClientToServerPrx p = ...;  // Get proxy...
p.op1(42, 3.14f, true, "Hello world!"); // Pass simple literals
int i = 42;
float f = 3.14f;
```

#### out-Parameters

Java does not have pass-by-reference: parameters are always passed by value. For a function to modify one of its arguments, we must pass a reference (by value) to an object; the called function can then modify the object's contents via the passed reference.

To permit the called function to modify a parameter, the Java mapping provides so-called *holder* classes. For example, for each of the built-in Slice types, such as int and string, the Ice package contains a corresponding holder class. Here are the definitions for the holder classes Ice.IntHolder and

Ice.StringHolder:

```
package Ice;

public final class IntHolder {
    public IntHolder() {}
    public IntHolder(int value)
        this.value = value;
    }
    public int value;
}

public final class StringHolder {
    public StringHolder() {}
    public StringHolder(String value) {
        this.value = value;
    }
    public String value;
}
```

A holder class has a public value member that stores the value of the parameter; the called function can modify the value by assigning to that member. The class also has a default constructor and a constructor that accepts an initial value.

For user-defined types, such as structures, the Slice-to-Java compiler generates a corresponding holder type. For example, here is the generated holder type for the NumberAndString structure we defined on page 311:

```
public final class NumberAndStringHolder {
    public NumberAndStringHolder() {}

    public NumberAndStringHolder(NumberAndString value) {
        this.value = value;
    }

    public NumberAndString value;
}
```

This looks exactly like the holder classes for the built-in types: we get a default constructor, a constructor that accepts an initial value, and the public value member.

Note that holder classes are generated for *every* Slice type you define. For example, for sequences, such as the FruitPlatter sequence we saw on page 295, the compiler does not generate a special Java FruitPlatter type because sequences map to Java arrays. However, the compiler *does* generate a FruitPlatterHolder class, so we can pass a FruitPlatter array as an out-parameter.

To pass an out-parameter to an operation, we simply pass an instance of a holder class and examine the value member of each out-parameter when the call completes. Here is the same Slice definition we saw on page 311 once more, but this time with all parameters being passed in the out direction:

```
struct NumberAndString {
    int x;
    string str;
};

sequence<string> StringSeq;

dictionary<long, StringSeq> StringTable;

interface ServerToClient {
    void op1(out int i, out float f, out bool b, out string s);
    void op2(out NumberAndString ns,
```

```
out StringSeq ss,
    out StringTable st);
void op3(out ServerToClient* proxy);
};
```

The Slice compiler generates the following code for this definition:

Given a proxy to a ServerToClient interface, the client code can pass parameters as in the following example:

Again, there are no surprises in this code: the various holder instances contain values once the operation invocation completes and the value member of each instance provides access to those values.

## **Parameter Type Mismatches**

Parameters in the Java mapping are statically type safe, with one exception: dictionaries map to java.util.Map, which is simply a mapping from java.lang.Object to java.lang.Object. It follows that, if you pass a

map between client and server, you must take care to ensure that the pairs of values you insert into the map are of the correct type. For example:

```
dictionary<string, long> AgeTable;
interface Ages {
    void put(AgeTable ages);
};
```

Given a proxy to an Ages object, the client code could look as follows:

```
AgesPrx ages = ...;  // Get proxy...
java.util.HashMap ageTable = new java.util.HashMap();
String name = "Michi Henning";
Long age = new Long(42);
ageTable.put(age, name);  // Oops...
ages.put(ageTable);  // ClassCastException!
```

The problem here is that the order of the parameters for ageTable.put is reversed. When the proxy implementation tries to marshal the data, it notices the type mismatch and throws a ClassCastException.

#### **Null Parameters**

Some Slice types naturally have "empty" or "not there" semantics. Specifically, proxies, sequences, dictionaries, and strings all can be null:

- For proxies, a Java null references denotes the null proxy. The null proxy is dedicated value that indicates that a proxy points "nowhere" (denotes no object).
- Sequences and dictionaries cannot be null, but can be empty. To make life
  with these types easier, whenever you pass a Java null reference as a parameter or return value of type sequence or dictionary, the Ice run time automatically sends an empty sequence or dictionary to the receiver.
- Java strings can be null, but Slice strings cannot (because Slice strings do not support the concept of a null string). Whenever you pass a Java null string as a parameter or return value, the Ice run time automatically sends an empty string to the receiver.

This behavior is useful as a convenience feature: especially for deeply-nested data types, members that are sequences, dictionaries, or strings automatically arrive as an empty value at the receiving end. This saves you having to explicitly initialize, for example, every string element in a large sequence before sending it in order to

avoid NullPointerExceptions. Note that using null parameters in this way does *not* create null semantics for sequences, dictionaries, or strings. As far as the object model is concerned, these do not exist (only *empty* sequences, dictionaries, and strings do). For example if you send a string as a null reference or an empty string makes no difference to the receiver: either way, the receiver sees an empty string.

# 10.13 Exception Handling

Any operation invocation may throw a run-time exception (see Section 10.10 on page 300) and, if the operation has an exception specification, may also throw user exceptions (see Section 10.9 on page 298). Suppose we have the following simple interface:

```
exception Tantrum {
    string reason;
};
interface Child {
    void askToCleanUp() throws Tantrum;
};
```

Slice exceptions are thrown as Java exceptions, so you can simply enclose one or more operation invocations in a try-catch block:

```
ChildPrx child = ...; // Get child proxy...

try {
    child.askToCleanUp();
} catch (Tantrum t) {
    System.out.write("The child says: ");
    System.out.writeln(t.reason);
}
```

Typically, you will catch only a few exceptions of specific interest around an operation invocation; other exceptions, such as unexpected run-time errors, will typically be handled by exception handlers higher in the hierarchy. For example:

```
public class Client {
    static void run() {
        ChildPrx child = ...; // Get child proxy...
        try {
             child.askToCleanUp();
        }
}
```

```
} catch (Tantrum t) {
        System.out.print("The child says: ");
        System.out.println(t.reason);
        child.scold();
                                // Recover from error...
   child.praise();
                                // Give positive feedback...
}
public static void
main(String[] args)
   try {
        // ...
        run();
        // ...
    } catch (Ice.LocalException e) {
        e.printStackTrace();
    } catch (Ice.UserException e) {
        System.err.println(e.getMessage());
}
```

This code handles a specific exception of local interest at the point of call and deals with other exceptions generically. (This is also the strategy we used for our first simple application in Chapter 3.)

## **Exceptions and out-Parameters**

The Ice run time makes no guarantees about the state of out-parameters when an operation throws an exception: the parameter may still have its original value or may have been changed by the operation's implementation in the target object. In other words, for out-parameters, Ice provides the weak exception guarantee [21] but does not provide the strong exception guarantee.<sup>2</sup>

<sup>2.</sup> This is done for reasons of efficiency: providing the strong exception guarantee would require more overhead than can be justified.

# 10.14 Mapping for Classes

Slice classes are mapped to Java classes with the same name. The generated class contains a public data member for each Slice data member (just as for structures and exceptions), and a member function for each operation. Consider the following class definition:

The Slice compiler generates the following code for this definition:

There are a number of things to note about the generated code:

- The compiler generates "operations interfaces" called
   \_TimeOfDayOperations and \_TimeOfDayOperationsNC. These
  interfaces contain a method for each Slice operation of the class.
- 2. The generated class TimeOfDay inherits (indirectly) from Ice.Object. This means that all classes implicitly inherit from Ice.Object, which is the ultimate ancestor of all classes. Note that Ice.Object is *not* the same as

Ice.ObjectPrx. In other words, you *cannot* pass a class where a proxy is expected and vice versa.

If a class has only data members, but no operations, the compiler generates a non-abstract class.

- 3. The generated class contains a public member for each Slice data member.
- 4. The generated class inherits member functions for each Slice operation from the operations interfaces.
- 5. The generated class contains two constructors.

There is quite a bit to discuss here, so we will look at each item in turn.

## 10.14.1 Operations Interfaces

The methods in the \_<interface-name>Operations interface have an additional trailing parameter of type Ice.Current, whereas the methods in the \_<interface-name>OperationsNC interface lack this additional trailing parameter. The methods without the Current parameter simply forward to the methods with a Current parameter, supplying a default Current. For now, you can ignore this parameter and pretend it does not exist. (We look at it in more detail in Section 30.5.)

If a class has only data members, but no operations, the compiler omits generating the \_<interface-name>Operations and \_<interface-name>OperationsNC interfaces.

## 10.14.2 Inheritance from Ice.Object

Like interfaces, classes implicitly inherit from a common base class, Ice.Object. However, as shown in Figure 10.1, classes inherit from Ice.Object instead of Ice.ObjectPrx (which is at the base of the inheritance hierarchy for proxies). As a result, you cannot pass a class where a proxy is

expected (and vice versa) because the base types for classes and proxies are not compatible.

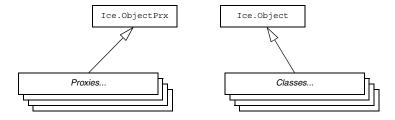


Figure 10.1. Inheritance from Ice.ObjectPrx and Ice.Object.

Ice.Object contains a number of member functions:

```
package Ice;
public interface Object
{
   int ice_hash();

   boolean ice_isA(String s);
   boolean ice_isA(String s, Current current);

   void ice_ping();
   void ice_ping(Current current);

   String[] ice_ids();
   String[] ice_ids(Current current);

   String ice_id();
   String ice_id(Current current);

   void ice_preMarshal();
   void ice_postUnmarshal();
}
```

The member functions of Ice.Object behave as follows:

• ice hash

This function returns a hash value for the class, allowing you to easily place classes into hash tables. The implementation returns the value of hashCode.

• ice isA

This function returns true if the object supports the given type ID, and false otherwise.

• ice ping

As for interfaces, ice ping provides a basic reachability test for the class.

• ice ids

This function returns a string sequence representing all of the type IDs supported by this object, including :: Ice::Object.

• ice id

This function returns the actual run-time type ID for a class. If you call ice\_id through a reference to a base instance, the returned type id is the actual (possibly more derived) type ID of the instance.

• ice preMarshal

The Ice run time invokes this function prior to marshaling the object's state, providing the opportunity for a subclass to validate its declared data members.

• ice postUnmarshal

The Ice run time invokes this function after unmarshaling an object's state. A subclass typically overrides this function when it needs to perform additional initialization using the values of its declared data members.

## 10.14.3 Data Members of Classes

Data members of classes are mapped exactly as for structures and exceptions: for each data member in the Slice definition, the generated class contains a corresponding public data member. Refer to Section 10.15 for additional information on data members.

## 10.14.4 Operations of Classes

Operations on classes are mapped to abstract member functions in the generated class. This means that, if a class contains operations (such as the format operation of our TimeOfDay class), you must provide an implementation of the operation in a class that is derived from the generated class. For example:

#### **Class Factories**

Having created a class such as TimeOfDayI, we have an implementation and we can instantiate the TimeOfDayI class, but we cannot receive it as the return value or as an out-parameter from an operation invocation. To see why, consider the following simple interface:

```
interface Time {
    TimeOfDay get();
};
```

When a client invokes the get operation, the Ice run time must instantiate and return an instance of the TimeOfDay class. However, TimeOfDay is an abstract class that cannot be instantiated. Unless we tell it, the Ice run time cannot magically know that we have created a TimeOfDayI class that implements the abstract format operation of the TimeOfDay abstract class. In other words, we must provide the Ice run time with a factory that knows that the TimeOfDay abstract class has a TimeOfDayI concrete implementation. The

Ice::Communicator interface provides us with the necessary operations:

```
module Ice {
    local interface ObjectFactory {
        Object create(string type);
        void destroy();
    };

    local interface Communicator {
        void addObjectFactory(ObjectFactory factory, string id);
        void removeObjectFactory(string id);
        ObjectFactory findObjectFactory(string id);
        // ...
    };
};
```

To supply the Ice run time with a factory for our TimeOfDayI class, we must implement the ObjectFactory interface:

```
class ObjectFactory
    extends Ice.LocalObjectImpl
    implements Ice.ObjectFactory {
    public Ice.Object create(String type) {
        if(type.equals("::M::TimeOfDay")) {
            return new TimeOfDayI();
        }
        assert(false);
        return null;
    }
    public void destroy() {
        // Nothing to do
    }
}
```

The object factory's create method is called by the Ice run time when it needs to instantiate a TimeOfDay class. The factory's destroy method is called by the Ice run time when the factory is unregistered or its Communicator is destroyed.

The create method is passed the type ID (see Section 4.13) of the class to instantiate. For our TimeOfDay class, the type ID is "::M::TimeOfDay". Our implementation of create checks the type ID: if it is "::M::TimeOfDay", it instantiates and returns a TimeOfDayI object. For other type IDs, it asserts because it does not know how to instantiate other types of objects.

Given a factory implementation, such as our ObjectFactory, we must inform the Ice run time of the existence of the factory:

```
Ice.Communicator ic = ...;
ic.addObjectFactory(new ObjectFactory(), "::M::TimeOfDay");
```

Now, whenever the Ice run time needs to instantiate a class with the type ID "::M::TimeOfDay", it calls the create method of the registered ObjectFactory instance.

The destroy operation of the object factory is invoked by the Ice run time when you call Communicator::removeObjectFactory or when the Communicator is destroyed. This gives you a chance to clean up any resources that may be used by your factory. Do not call destroy on the factory while it is registered with the Communicator—if you do, the Ice run time has no idea that this has happened and, depending on what your destroy implementation is doing, may cause undefined behavior when the Ice run time tries to next use the factory.

Note that you cannot register a factory for the same type ID twice: if you call addObjectFactory with a type ID for which a factory is registered, the Ice run time throws an AlreadyRegisteredException. Similarly, attempting to remove the factory for a type ID that is not registered throws a NotRegisteredException.

Finally, keep in mind that if a class has only data members, but no operations, you need not create and register an object factory to transmit instances of such a class. Only if a class has operations do you have to define and register an object factory.

## Inheritance from LocalObject

Note that the implementation of the factory in the previous example extends Ice.LocalObjectImpl. The object factory, being a local object, inherits a number of operations from Ice.LocalObject, such as ice\_hash (see page 304). The Ice.LocalObjectImpl class provides implementations for these operations, so you do not need to implement them yourself.

In general, all local interfaces inherit from Ice.LocalObject, and all implementations of local interfaces, such as an object factory or servant locator (see Section 30.6) must inherit from Ice.LocalObjectImpl.

## 10.14.5 Class Constructors

The generated class contains both a default constructor, and a constructor that accepts one argument for each member of the class. This allows you to create and initialize a class in a single statement, for example:

```
TimeOfDayI tod = new TimeOfDayI(14, 45, 00); // 14:45pm
```

For derived classes, the constructor requires one argument of all of the members of the class, including members of the base class(es). For example, consider the the definition from Section 4.11.2 once more:

```
class TimeOfDay {
    short hour;
                          // 0 - 23
                          // 0 - 59
    short minute;
                          // 0 - 59
    short second;
};
class DateTime extends TimeOfDay {
                         // 1 - 31
    short day;
    short month;
                      // 1 - 31
// 1 - 12
// 1753 o
                         // 1753 onwards
    short year;
};
```

The constructors for the generated classes are as follows:

```
public class TimeOfDay extends Ice.ObjectImpl {
    public TimeOfDay() {}
    public TimeOfDay(short hour, short minute, short second)
        this.hour = hour;
        this.minute = minute;
        this.second = second;
    // ...
public class DateTime extends TimeOfDay
    public DateTime()
        super();
    public DateTime(short hour, short minute, short second,
                    short day, short month, short year)
        super(hour, minute, second);
        this.day = day;
        this.month = month;
        this.year = year;
    }
    // ...
```

In other words, if you want to instantiate and initialize a DateTime instance, you must either use the default constructor or provide data for all of the data members of the instance, including data members of any base classes.

# 10.15 JavaBean Mapping

The Java mapping optionally generates JavaBean-style methods for the data members of class, struct and exception types.

#### 10.15.1 Generated Methods

For each data member *val* of type *T*, the mapping generates the following methods:

```
public T getVal();
public void setVal(T v);
```

The mapping generates an additional method if T is the bool type:

```
public boolean isVal();
```

Finally, if *T* is a sequence type with an element type *E*, two methods are generated to provide direct access to elements:

```
public E getVal(int index);
public void setVal(int index, E v);
```

Note that these element methods are only generated for sequence types that use the default mapping.

The Slice-to-Java compiler considers it a fatal error for a JavaBean method of a class data member to conflict with a declared operation of the class. In this situation, you must rename the operation or the data member, or disable the generation of JavaBean methods for the data member in question.

### 10.15.2 Metadata

The JavaBean methods are generated for a data member when the member or its enclosing type is annotated with the java:getset metadata. The following example demonstrates both styles of usage:

```
sequence<int> IntSeq;

class C {
      ["java:getset"] int i;
      double d;
};

["java:getset"]
struct S {
      bool b;
      string str;
};
```

```
["java:getset"]
exception E {
    IntSeq seq;
};
```

JavaBean methods are generated for all members of struct S and exception E, but for only one member of class C. Relevant portions of the generated code are shown below:

```
public class C extends Ice.ObjectImpl
    public int i;
    public int
    getI()
        return i;
    public void
    setI(int _i)
        i = _i;
    public double d;
public final class S implements java.lang.Cloneable
    public boolean b;
    public boolean
    getB()
        return b;
    public void
    setB(boolean b)
        b = _b;
```

```
public boolean
    isB()
        return b;
    public String str;
    public String
    getStr()
        return str;
    public void
    setStr(String _str)
        str = _str;
public class E extends Ice.UserException
    . . .
    public int[] seq;
    public int[]
    getSeq()
        return seq;
    public void
    setSeq(int[] _seq)
        seq = _seq;
    public int
    getSeq(int _index)
        return seq[_index];
```

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```
public void
setSeq(int _index, int _val)
{
    seq[_index] = _val;
}
...
}
```

# 10.16 Packages

By default, the scope of a Slice definition determines the package of its mapped Java construct. A Slice type defined in a module hierarchy is mapped to a type residing in the equivalent Java package (see Section 10.4 for more information on the module mapping).

## 10.16.1 Using Global Metadata

There are times when applications require greater control over the packaging of generated Java classes. For instance, a company may have corporate software development guidelines requiring all Java classes to reside in a designated package. One way to satisfy this requirement is to modify the Slice module hierarchy so that the generated code uses the required package by default. In the example below, we have enclosed the original definition of Workflow::Document in the modules com::acme so that the compiler will create the class in the com.acme package:

There are two problems with this workaround:

1. It incorporates the requirements of an implementation language into the application's interface specification.

2. Developers using other languages, such as C++, are also affected.

The Slice-to-Java compiler provides a better way to control the packages of generated code through the use of global metadata (see Section 4.17). The example above can be converted as follows:

The global metadata directive <code>java:package:com.acme</code> instructs the compiler to generate all of the classes resulting from definitions in this Slice file into the Java package <code>com.acme</code>. The net effect is the same: the class for <code>Document</code> is generated in the package <code>com.acme.Workflow</code>. However, we have addressed the two shortcomings of the first solution by reducing our impact on the interface specification: the Slice-to-Java compiler recognizes the package metadata directive and modifies its actions accordingly, whereas the compilers for other language mappings simply ignore it.

## 10.16.2 Package Configuration Properties

Using global metadata to alter the default package of generated classes has ramifications for the Ice run time when unmarshaling exceptions and concrete class types. The Ice run time dynamically loads generated classes by translating their Slice type ids into Java class names. For example, the Ice run time translates the Slice type id::Workflow::Document into the class name Work-flow.Document.

However, when the generated classes are placed in a user-specified package, the Ice run time can no longer rely on the direct translation of a Slice type id into a Java class name, and therefore must be configured in order to successfully locate the generated classes. Two configuration properties are supported:

- Ice.Package.Module=package
   Associates a top-level<sup>3</sup> Slice module with the package in which it was generated.
- Ice.Default.Package=package

Specifies a default package to use if other attempts to load a class have failed.

The behavior of the Ice run time when unmarshaling an exception or concrete class is described below:

- 1. Translate the Slice type id into a Java class name and attempt to load the class.
- 2. If that fails, extract the top-level module from the type id and check for an Ice. Package property with a matching module name. If found, prepend the specified package to the class name and try to load the class again.
- 3. If that fails, check for the presence of Ice.Default.Package. If found, prepend the specified package to the class name and try to load the class again.
- 4. If the class still cannot be loaded, the instance may be sliced according to the rules described in Section 33.2.11.

Continuing our example from Section 10.16.1, we can define the following property:

Ice.Package.Workflow=com.acme

Alternatively, we could achieve the same result with this property:

Ice.Default.Package=com.acme

## 10.17 slice2java Command-Line Options

The Slice-to-Java compiler, **slice2java**, offers the following command-line options in addition to the standard options described in Section 4.18:

• --tie

Generate tie classes (see Section 12.7).

<sup>3.</sup> Only top-level module names are allowed; the semantics of global metadata prevent a nested module from being generated into a different package than its enclosing module.

#### • --impl

Generate sample implementation files. This option will not overwrite an existing file.

#### • --impl-tie

Generate sample implementation files using ties (see Section 12.7). This option will not overwrite an existing file.

#### • --checksum CLASS

Generate checksums for Slice definitions into the class *CLASS*. The given class name may optionally contain a package specifier. The generated class contains checksums for all of the Slice files being translated by this invocation of the compiler. For example, the command below causes <code>slice2java</code> to generate the file Checksums.java containing the checksums for the Slice definitions in File1.ice and File2.ice:

slice2java --checksum Checksums File1.ice File2.ice

#### • --stream

Generate streaming helper functions for Slice types (see Section 35.2).

## 10.18 Using Slice Checksums

As described in Section 4.19, the Slice compilers can optionally generate checksums of Slice definitions. For slice2java, the --checksum option causes the compiler to generate a new Java class that adds checksums to a static map member. Assuming we supplied the option --checksum Checksums to slice2java, the generated class Checksums.java looks like this:

```
public class Checksums {
   public static java.util.Map checksums;
}
```

The read-only map checksums is initialized automatically prior to first use; no action is required by the application.

In order to verify a server's checksums, a client could simply compare the dictionaries using the equals method. However, this is not feasible if it is possible that the server might return a superset of the client's checksums. A more general solution is to iterate over the local checksums as demonstrated below:

```
java.util.Map serverChecksums = ...
java.util.Iterator i = Checksums.checksums.entrySet().iterator();
while(i.hasNext()) {
    java.util.Map.Entry e = (java.util.Map.Entry)i.next();
    String id = (String)e.getKey();
    String checksum = (String)e.getValue();
    String serverChecksum = (String)serverChecksums.get(id);
    if(serverChecksum == null) {
        // No match found for type id!
    } else if(!checksum.equals(serverChecksum)) {
        // Checksum mismatch!
    }
}
```

In this example, the client first verifies that the server's dictionary contains an entry for each Slice type ID, and then it proceeds to compare the checksums.

# Chapter 11 **Developing a File System Client in Java**

# 11.1 Chapter Overview

In this chapter, we present the source code for a Java client that accesses the file system we developed in Chapter 5 (see Chapter 13 for the corresponding server).

# 11.2 The Java Client

We now have seen enough of the client-side Java mapping to develop a complete client to access our remote file system. For reference, here is the Slice definition once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };

    exception GenericError {
        string reason;
    };

    sequence<string> Lines;
    interface File extends Node {
```

```
nonmutating Lines read();
   idempotent void write(Lines text) throws GenericError;
};

sequence<Node*> NodeSeq;

interface Directory extends Node {
   nonmutating NodeSeq list();
};

interface Filesys {
   nonmutating Directory* getRoot();
};
};
```

To exercise the file system, the client does a recursive listing of the file system, starting at the root directory. For each node in the file system, the client shows the name of the node and whether that node is a file or directory. If the node is a file, the client retrieves the contents of the file and prints them.

The body of the client code looks as follows:

```
import Filesystem.*;
public class Client {
    // Recursively print the contents of directory "dir" in
    // tree fashion. For files, show the contents of each file.
    // The "depth" parameter is the current nesting level
    // (for indentation).
    static void
    listRecursive (DirectoryPrx dir, int depth)
        char[] indentCh = new char[++depth];
        java.util.Arrays.fill(indentCh, '\t');
        String indent = new String(indentCh);
        NodePrx[] contents = dir.list();
        for (int i = 0; i < contents.length; ++i) {
            DirectoryPrx subdir
                = DirectoryPrxHelper.checkedCast(contents[i]);
            FilePrx file
                = FilePrxHelper.uncheckedCast(contents[i]);
            System.out.println(indent + contents[i].name() +
```

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```
(subdir != null ? " (directory):" : " (file):"));
        if (subdir != null) {
            listRecursive(subdir, depth);
        } else {
            String[] text = file.read();
            for (int j = 0; j < text.length; ++j)
                System.out.println(indent + "\t" + text[j]);
        }
    }
}
public static void
main(String[] args)
    int status = 0;
    Ice.Communicator ic = null;
    try {
        // Create a communicator
        ic = Ice.Util.initialize(args);
        // Create a proxy for the root directory
        Ice.ObjectPrx base
            = ic.stringToProxy("RootDir:default -p 10000");
        if (base == null)
            throw new RuntimeException("Cannot create proxy");
        // Down-cast the proxy to a Directory proxy
        //
        DirectoryPrx rootDir
            = DirectoryPrxHelper.checkedCast(base);
        if (rootDir == null)
            throw new RuntimeException("Invalid proxy");
        // Recursively list the contents of the root directory
        System.out.println("Contents of root directory:");
        listRecursive(rootDir, 0);
    } catch (Ice.LocalException e) {
        e.printStackTrace();
        status = 1;
    } catch (Exception e) {
        System.err.println(e.getMessage());
        status = 1;
    }
```

After importing the Filesystem package, the Client class defines two methods: listRecursive, which is a helper function to print the contents of the file system, and main, which is the main program. Let us look at main first:

- 1. The structure of the code in main follows what we saw in Chapter 3. After initializing the run time, the client creates a proxy to the root directory of the file system. For this example, we assume that the server runs on the local host and listens using the default protocol (TCP/IP) at port 10000. The object identity of the root directory is known to be RootDir.
- 2. The client down-casts the proxy to DirectoryPrx and passes that proxy to listRecursive, which prints the contents of the file system.

Most of the work happens in listRecursive. The function is passed a proxy to a directory to list, and an indent level. (The indent level increments with each recursive call and allows the code to print the name of each node at an indent level that corresponds to the depth of the tree at that node.) listRecursive calls the list operation on the directory and iterates over the returned sequence of nodes:

1. The code does a checkedCast to narrow the Node proxy to a Directory proxy, as well as an uncheckedCast to narrow the Node proxy to a File proxy. Exactly one of those casts will succeed, so there is no need to call checkedCast twice: if the Node is-a Directory, the code uses the DirectoryPrx returned by the checkedCast; if the checkedCast fails, we know that the Node is-a File and, therefore, an uncheckedCast is sufficient to get a FilePrx.

In general, if you know that a down-cast to a specific type will succeed, it is preferable to use an uncheckedCast instead of a checkedCast because an uncheckedCast does not incur any network traffic.

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2. The code prints the name of the file or directory and then, depending on which cast succeeded, prints " (directory) " or " (file) " following the name.

- 3. The code checks the type of the node:
  - If it is a directory, the code recurses, incrementing the indent level.
  - If it is a file, the code calls the read operation on the file to retrieve the file contents and then iterates over the returned sequence of lines, printing each line.

Assume that we have a small file system consisting of two files and a directory as follows:

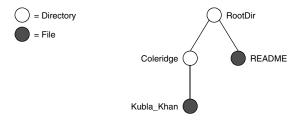


Figure 11.1. A small file system.

The output produced by client for this file system is:

```
Contents of root directory:

README (file):

This file system contains a collection of poetry.

Coleridge (directory):

Kubla_Khan (file):

In Xanadu did Kubla Khan

A stately pleasure-dome decree:

Where Alph, the sacred river, ran

Through caverns measureless to man

Down to a sunless sea.
```

Note that, so far, our client (and server) are not very sophisticated:

- The protocol and address information are hard-wired into the code.
- The client makes more remote procedure calls than strictly necessary; with minor redesign of the Slice definitions, many of these calls can be avoided.

We will see how to address these shortcomings in Chapter 36 and XREF.

#### 11.3 Summary

This chapter presented a very simple client to access a server that implements the file system we developed in Chapter 5. As you can see, the Java code hardly differs from the code you would write for an ordinary Java program. This is one of the biggest advantages of using Ice: accessing a remote object is as easy as accessing an ordinary, local Java object. This allows you to put your effort where you should, namely, into developing your application logic instead of having to struggle with arcane networking APIs. As we will see in Chapter 13, this is true for the server side as well, meaning that you can develop distributed applications easily and efficiently.

### Chapter 12 Server-Side Slice-to-Java Mapping

#### 12.1 Chapter Overview

In this chapter, we present the server-side Slice-to-Java mapping (see Chapter 10 for the client-side mapping). Section 12.3 discusses how to initialize and finalize the server-side run time, sections 12.4 to 12.7 show how to implement interfaces and operations, and Section 12.8 discusses how to register objects with the server-side Ice run time.

#### 12.2 Introduction

The mapping for Slice data types to Java is identical on the client side and server side. This means that everything in Chapter 10 also applies to the server side. However, for the server side, there are a few additional things you need to know, specifically:

- how to initialize and finalize the server-side run time
- how to implement servants
- how to pass parameters and throw exceptions
- how to create servants and register them with the Ice run time.

We discuss these topics in the remainder of this chapter.

#### 12.3 The Server-Side main Function

The main entry point to the Ice run time is represented by the local interface Ice::Communicator. As for the client side, you must initialize the Ice run time by calling Ice.Util.initialize before you can do anything else in your server. Ice.Util.initialize returns a reference to an instance of an Ice.Communicator:

Ice.Util.initialize accepts the argument vector that is passed to main by the operating system. The function scans the argument vector for any command-line options that are relevant to the Ice run time, but does not remove those options. If anything goes wrong during initialization, initialize throws an exception.

Before leaving your main function, you *must* call Communicator::destroy. The destroy operation is responsible for finalizing the Ice run time. In particular, destroy waits for any operation invocations that may still be running to complete. In addition, destroy ensures that any outstanding threads are joined with and reclaims a number of operating system resources, such as file descriptors and memory. Never allow your main function to terminate without calling destroy first; doing so has undefined behavior.

The semantics of Java arrays prevents Ice.Util.initialize from modifying the size of
the argument vector. However, another overloading of Ice.Util.initialize is provided
that allows the application to obtain a new argument vector with the Ice options removed.

The general shape of our server-side main function is therefore as follows:

```
public class Server {
    public static void
    main(String[] args)
        int status = 0;
        Ice.Communicator ic = null;
        try {
            ic = Ice.Util.initialize(args);
            // ...
        } catch (Exception e) {
            e.printStackTrace();
            status = 1:
        if (ic != null) {
            try {
                ic.destroy();
            } catch (Exception e) {
                e.printStackTrace();
                status = 1;
        System.exit(status);
    }
}
```

Note that the code places the call to Ice::initialize into a try block and takes care to return the correct exit status to the operating system. Also note that an attempt to destroy the communicator is made only if the initialization succeeded.

#### 12.3.1 The Ice.Application Class

The preceding structure for the main function is so common that Ice offers a class, Ice. Application, that encapsulates all the correct initialization and finalization activities. The synopsis of the class is as follows (with some detail omitted for now):

```
package Ice;
public abstract class Application {
   public Application()

   public final int main(String appName, String[] args)
```

The intent of this class is that you specialize Ice.Application and implement the abstract run method in your derived class. Whatever code you would normally place in main goes into the run method instead. Using Ice.Application, our program looks as follows:

```
public class Server extends Ice.Application {
    public int
    run(String[] args)
    {
        // Server code here...

        return 0;
    }

    public static void
    main(String[] args)
    {
        Server app = new Server();
        int status = app.main("Server", args);
        System.exit(status);
    }
}
```

The Application.main function does the following:

- 1. It installs an exception handler for java.lang.Exception. If your code fails to handle an exception, Application.main prints the name of an exception and a stack trace on System.err before returning with a non-zero return value.
- 2. It initializes (by calling Ice.Util.initialize) and finalizes (by calling Communicator.destroy) a communicator. You can get access to the communicator for your server by calling the static communicator accessor.

- 3. It scans the argument vector for options that are relevant to the Ice run time and removes any such options. The argument vector that is passed to your run method therefore is free of Ice-related options and only contains options and arguments that are specific to your application.
- 4. It provides the name of your application via the static appName member function. The return value from this call is the first argument in the call to Application.main, so you can get at this name from anywhere in your code by calling Ice.Application.appName (which is usually required for error messages). In the example above, the return value from appName would be Server.
- 5. It installs a shutdown hook that properly shuts down the communicator.

Using Ice.Application ensures that your program properly finalizes the Ice run time, whether your server terminates normally or in response to an exception. We recommend that all your programs use this class; doing so makes your life easier. In addition Ice.Application also provides features for signal handling and configuration that you do not have to implement yourself when you use this class.

#### Using Ice. Application on the Client Side

You can use Ice.Application for your clients as well: simply implement a class that derives from Ice.Application and place the client code into its run method. The advantage of this approach is the same as for the server side: Ice.Application ensures that the communicator is destroyed correctly even in the presence of exceptions.

#### Catching Signals

The simple server we developed in Chapter 3 had no way to shut down cleanly: we simply interrupted the server from the command line to force it to exit. Terminating a server in this fashion is unacceptable for many real-life server applications: typically, the server has to perform some cleanup work before terminating, such as flushing database buffers or closing network connections. This is particularly important on receipt of a signal or keyboard interrupt to prevent possible corruption of database files or other persistent data.

Java does not provide direct support for signals, but it does allow an application to register a *shutdown hook* that is invoked when the JVM is shutting down. There are several events which trigger JVM shutdown, such as a call to

System.exit or an interrupt signal from the operating system, but the shutdown hook is not provided with the reason for the shut down.

Ice. Application registers a shutdown hook by default, allowing you to cleanly terminate your application prior to JVM shutdown:

```
package Ice;
public abstract class Application {
    // ...
    synchronized public static void destroyOnInterrupt()
    synchronized public static void shutdownOnInterrupt()
    synchronized public static void defaultInterrupt()
    synchronized public static boolean interrupted()
}
```

The member functions behave as follows:

• destroyOnInterrupt

This function installs a shutdown hook that calls destroy on the communicator. This is the default behavior.

• shutdownOnInterrupt

This function installs a shutdown hook that calls shutdown on the communicator.

• defaultInterrupt

This function removes the shutdown hook.

• interrupted

This function returns true if the shutdown hook caused the communicator to shut down, false otherwise. This allows us to distinguish intentional shutdown from a forced shutdown that was caused by the JVM. This is useful, for example, for logging purposes.

By default, Ice. Application behaves as if destroyOnInterrupt was invoked, therefore our server main function requires no change to ensure that the program terminates cleanly on JVM shutdown. However, we add a diagnostic to report the occurrence, so our main function now looks like:

```
public class Server extends Ice.Application {
   public int
   run(String[] args)
   {
        // Server code here...
        if (interrupted())
            System.err.println(appName() + ": terminating");
        return 0;
   }
   public static void
   main(String[] args)
   {
        Server app = new Server();
        int status = app.main("Server", args);
        System.exit(status);
   }
}
```

#### Ice.Application and Properties

Apart from the functionality shown in this section, Ice. Application also takes care of initializing the Ice run time with property values. Properties allow you to configure the run time in various ways. For example, you can use properties to control things such as the thread pool size or port number for a server. The main function of Ice. Application is overloaded; the second version allows you to specify the name of a configuration file that will be processed during initialization. We discuss Ice properties in more detail in Chapter 28.

#### Limitations of Ice. Application

Ice. Application is a singleton class that creates a single communicator. If you are using multiple communicators, you cannot use Ice. Application. Instead, you must structure your code as we saw in Chapter 3 (taking care to always destroy the communicator).

#### 12.4 Mapping for Interfaces

The server-side mapping for interfaces provides an up-call API for the Ice run time: by implementing member functions in a servant class, you provide the hook

that gets the thread of control from the Ice server-side run time into your application code.

#### 12.4.1 Skeleton Classes

On the client side, interfaces map to proxy classes (see Section 5.12). On the server side, interfaces map to *skeleton* classes. A skeleton is a class that has a pure virtual member function for each operation on the corresponding interface. For example, consider the Slice definition for the Node interface we defined in Chapter 5 once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The Slice compiler generates the following definition for this interface:

The important points to note here are:

- As for the client side, Slice modules are mapped to Java packages with the same name, so the skeleton class definitions are part of the Filesystem package.
- For each Slice interface <interface-name>, the compiler generates Java interfaces \_<interface-name>Operations and \_<interface-name>OperationsNC (\_NodeOperations and NodeOperationsNC in this example). These interfaces contains a

member function for each operation in the Slice interface. (You can ignore the Ice.Current parameter for the time being—we discuss it in detail in Section 30.5.)

- For each Slice interface <interface-name>, the compiler generates a Java interface <interface-name> (Node in this example). That interface extends both Ice.Object and \_<interface-name>Operations.
- For each Slice interface <interface-name>, the compiler generates an abstract class \_<interface-name>Disp (\_NodeDisp in this example). This abstract class is the actual skeleton class; it is the base class from which you derive your servant class.

#### 12.4.2 Servant Classes

In order to provide an implementation for an Ice object, you must create a servant class that inherits from the corresponding skeleton class. For example, to create a servant for the Node interface, you could write:

```
package Filesystem;
public final class NodeI extends _NodeDisp {
    public NodeI(String name)
    {
        _name = name;
    }
    public String name(Ice.Current current)
    {
        return _name;
    }
    private String _name;
}
```

By convention, servant classes have the name of their interface with an I-suffix, so the servant class for the Node interface is called NodeI. (This is a convention only: as far as the Ice run time is concerned, you can chose any name you prefer for your servant classes.) Note that NodeI extends \_NodeDisp, that is, it derives from its skeleton class.

As far as Ice is concerned, the NodeI class must implement only a single method: the name method that it inherits from its skeleton. This makes the servant class a concrete class that can be instantiated. You can add other member func-

tions and data members as you see fit to support your implementation. For example, in the preceding definition, we added a \_name member and a constructor. (Obviously, the constructor initializes the \_name member and the name function returns its value.)

#### Normal, idempotent, and nonmutating Operations

Whether an operation is an ordinary operation, or an idempotent or nonmutating operation has no influence on the way the operation is mapped. To illustrate this, consider the following interface:

Note that the signatures of the member functions are unaffected by the idempotent and nonmutating qualifiers. (In C++, the nonmutating qualifier generates a C++ const member function.)

#### 12.5 Parameter Passing

For each parameter of a Slice operation, the Java mapping generates a corresponding parameter for the corresponding method in the

\_<interface-name>Operations interface. In addition, every operation has an additional, trailing parameter of type Ice.Current. For example, the name operation of the Node interface has no parameters, but the name member function of the \_NodeOperations interface has a single parameter of type Ice.Current. We explain the purpose of this parameter in Section 30.5 and will ignore it for now.

To illustrate the rules, consider the following interface that passes string parameters in all possible directions:

module M {

```
interface Example {
        string op(string sin, out string sout);
    };
};
The generated skeleton class for this interface looks as follows:
public interface ExampleOperations
    String op (String sin, Ice. StringHolder sout,
               Ice.Current current);
}
As you can see, there are no surprises here. For example, we could implement op
as follows:
public final class ExampleI extends M. ExampleDisp {
    public String op (String sin, Ice. StringHolder sout,
                      Ice.Current current)
        System.out.println(sin); // In params are initialized
        sout.value = "Hello World!"; // Assign out param
        return "Done";
```

This code is in no way different from what you would normally write if you were to pass strings to and from a function; the fact that remote procedure calls are involved does not impact on your code in any way. The same is true for parameters of other types, such as proxies, classes, or dictionaries: the parameter passing conventions follow normal Java rules and do not require special-purpose API calls.

#### 12.6 Raising Exceptions

To throw an exception from an operation implementation, you simply instantiate the exception, initialize it, and throw it. For example:

```
public void
write(String[] text, Ice.Current current)
```

```
throws GenericError

{
    // Try to write file contents here...
    // Assume we are out of space...
    if (error) {
        GenericError e = new GenericError();
        e.reason = "file too large";
        throw e;
    }
}
```

If you throw an arbitrary Java run-time exception, the Ice run time catches the exception and then returns an UnknownLocalException to the client. The same is true for throwing Ice system exceptions: the client receives an UnknownLocalException if you throw, for example, a MemoryLimitException.<sup>2</sup> For that reason, you should never throw system exceptions from operation implementations. If you do, all the client will see is an UnknownLocalException, which does not tell the client anything useful.

#### 12.7 Tie Classes

The mapping to skeleton classes we saw in Section 12.4 requires the servant class to inherit from its skeleton class. Occasionally, this creates a problem: some class libraries require you to inherit from a base class in order to access functionality provided by the library; because Java does not support multiple inheritance, this means that you cannot use such a class library to implement your servants because your servants cannot inherit from both the library class and the skeleton class simultaneously.

To allow you to still use such class libraries, Ice provides a way to write servants that replaces inheritance with delegation. This approach is supported by *tie classes*. The idea is that, instead of inheriting from the skeleton class, you simply create a class (known as an *implementation class* or *delegate class*) that contains methods corresponding to the operations of an interface. You use the --tie option with the slice2java compiler to create a tie class. For example,

<sup>2.</sup> There are three system exceptions that are not changed to UnknownLocalException when returned to the client: ObjectNotExistException, OperationNotExistException, and FacetNotExistException. We discuss these exceptions in more detail in Chapter 32.

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for the Node interface we saw in Section 12.4.1, the --tie option causes the compiler to create exactly the same code as we saw previously, but to also emit an additional tie class. For an interface <interface-name>, the generated tie class has the name <interface-name>Tie:

```
package Filesystem;
public class _NodeTie extends _NodeDisp implements Ice.TieBase {
    public _NodeTie() {}
    public
    _NodeTie(_NodeOperations delegate)
        _ice_delegate = delegate;
    public java.lang.Object
    ice delegate()
        return ice delegate;
    public void
    ice delegate (java.lang.Object delegate)
        _ice_delegate = (_NodeOperations)delegate;
    public boolean
    equals(java.lang.Object rhs)
        if(this == rhs)
            return true;
        if(!(rhs instanceof _NodeTie))
            return false;
        return ice delegate.equals((( NodeTie)rhs). ice delegate)
```

```
public int
hashCode()
{
    return _ice_delegate.hashCode();
}

public String
name(Ice.Current current)
{
    return _ice_delegate.name(current);
}

private _NodeOperations _ice_delegate;
}
```

This looks a lot worse than it is: in essence, the generated tie class is simply a servant class (it extends \_NodeDisp) that delegates each invocation of a method that corresponds to a Slice operation to your implementation class (see Figure 12.1).

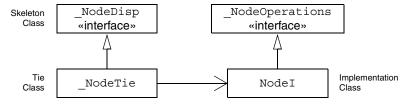


Figure 12.1. A skeleton class, tie class, and implementation class.

The generated tie class also implements the Ice.TieBase interface, which defines methods for obtaining and changing the delegate object:

```
package Ice;
public interface TieBase {
    java.lang.Object ice_delegate();
    void ice_delegate(java.lang.Object delegate);
}
```

The delegate has type java.lang.Object in these methods in order to allow a tie object's delegate to be manipulated without knowing its actual type. However, the ice\_delegate modifier raises ClassCastException if the given delegate object is not of the correct type.

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Given this machinery, we can create an implementation class for our Node interface as follows:

Note that this class is identical to our previous implementation, except that it implements the \_NodeOperations interface and does not extend \_NodeDisp (which means that you are now free to extend any other class to support your implementation).

To create a servant, you instantiate your implementation class and the tie class, passing a reference to the implementation instance to the tie constructor:

Alternatively, you can also default-construct the tie class and later set its delegate instance by calling ice delegate:

When using tie classes, it is important to remember that the tie instance is the servant, not your delegate. Furthermore, you must not use a tie instance to incarnate (see Section 12.8) an Ice object until the tie has a delegate. Once you have set the delegate, you must not change it for the lifetime of the tie; otherwise, undefined behavior results.

You should use the tie approach only if you need to, that is, if you need to extend some base class in order to implement your servants: using the tie approach is more costly in terms of memory because each Ice object is incarnated by two Java objects instead of one, the tie and the delegate. In addition, call dispatch for ties is marginally slower than for ordinary servants because the tie forwards each operation to the delegate, that is, each operation invocation requires two function calls instead of one.

Also note that, unless you arrange for it, there is no way to get from the delegate back to the tie. If you need to navigate back to the tie from the delegate, you can store a reference to the tie in a member of the delegate. (The reference can, for example, be initialized by the constructor of the delegate.)

#### 12.8 Object Incarnation

Having created a servant class such as the rudimentary NodeI class in Section 12.4.2, you can instantiate the class to create a concrete servant that can receive invocations from a client. However, merely instantiating a servant class is insufficient to incarnate an object. Specifically, to provide an implementation of an Ice object, you must take the following steps:

- 1. Instantiate a servant class.
- 2. Create an identity for the Ice object incarnated by the servant.
- 3. Inform the Ice run time of the existence of the servant.
- 4. Pass a proxy for the object to a client so the client can reach it.

#### 12.8.1 Instantiating a Servant

Instantiating a servant means to allocate an instance:

```
Node servant = new NodeI("Fred");
```

This code creates a new NodeI instance and assigns its address to a reference of type Node. This works because NodeI is derived from Node, so a Node reference can refer to an instance of type NodeI. However, if we want to invoke a member function of the NodeI class at this point, we must use a NodeI reference:

```
NodeI servant = new NodeI("Fred");
```

Whether you use a Node or a Node I reference depends purely on whether you want to invoke a member function of the Node I class: if not, a Node reference works just as well as a Node I reference.

#### 12.8.2 Creating an Identity

Each Ice object requires an identity. That identity must be unique for all servants using the same object adapter.<sup>3</sup> An Ice object identity is a structure with the following Slice definition:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
    // ...
};
```

The full identity of an object is the combination of both the name and category fields of the Identity structure. For now, we will leave the category field as the empty string and simply use the name field. (See Section 30.5 for a discussion of the category field.)

To create an identity, we simply assign a key that identifies the servant to the name field of the Identity structure:

```
Ice.Identity id = new Ice.Identity();
id.name = "Fred"; // Not unique, but good enough for now
```

#### 12.8.3 Activating a Servant

Merely creating a servant instance does nothing: the Ice run time becomes aware of the existence of a servant only once you explicitly tell the object adapter about the servant. To activate a servant, you invoke the add operation on the object adapter. Assuming that we have access to the object adapter in the \_adapter variable, we can write:

```
adapter.add(servant, id);
```

<sup>3.</sup> The Ice object model assumes that all objects (regardless of their adapter) have a globally unique identity. See XREF for further discussion.

Note the two arguments to add: the servant and the object identity. Calling add on the object adapter adds the servant and the servant's identity to the adapter's servant map and links the proxy for an Ice object to the correct servant instance in the server's memory as follows:

- 1. The proxy for an Ice object, apart from addressing information, contains the identity of the Ice object. When a client invokes an operation, the object identity is sent with the request to the server.
- 2. The object adapter receives the request, retrieves the identity, and uses the identity as an index into the servant map.
- If a servant with that identity is active, the object adapter retrieves the servant from the servant map and dispatches the incoming request into the correct member function on the servant.

Assuming that the object adapter is in the active state (see Section 30.3), client requests are dispatched to the servant as soon as you call add.

#### 12.8.4 UUIDs as Identities

As we discussed in Section 2.5.1, the Ice object model assumes that object identities are globally unique. One way of ensuring that uniqueness is to use UUIDs (Universally Unique Identifiers) [14] as identities. The Ice.Util package contains a helper function to create such identities:

```
public class Example {
    public static void
    main(String[] args)
    {
        System.out.println(Ice.Util.generateUUID());
    }
}
```

When executed, this program prints a unique string such as 5029a22c-e333-4f87-86b1-cd5e0fcce509. Each call to generateUUID creates a string that differs from all previous ones. 4 You can use a UUID such as this to create object identities. For convenience, the object adapter has an operation addWithUUID that generates a UUID and adds a servant to the

<sup>4.</sup> Well, almost: eventually, the UUID algorithm wraps around and produces strings that repeat themselves, but this will not happen until approximately the year 3400.

servant map in a single step. Using this operation, we can create an identity and register a servant with that identity in a single step as follows:

```
_adapter.addWithUUID(new NodeI("Fred"));
```

#### 12.8.5 Creating Proxies

Once we have activated a servant for an Ice object, the server can process incoming client requests for that object. However, clients can only access the object once they hold a proxy for the object. If a client knows the server's address details and the object identity, it can create a proxy from a string, as we saw in our first example in Chapter 3. However, creation of proxies by the client in this manner is usually only done to allow the client access to initial objects for bootstrapping. Once the client has an initial proxy, it typically obtains further proxies by invoking operations.

The object adapter contains all the details that make up the information in a proxy: the addressing and protocol information, and the object identity. The Ice run time offers a number of ways to create proxies. Once created, you can pass a proxy to the client as the return value or as an out-parameter of an operation invocation.

#### Proxies and Servant Activation

The add and addWithUUID servant activation operations on the object adapter return a proxy for the corresponding Ice object. This means we can write:

Here, addWithUUID both activates the servant and returns a proxy for the Ice object incarnated by that servant in a single step.

Note that we need to use an uncheckedCast here because addWithUUID returns a proxy of type Ice.ObjectPrx.

#### **Direct Proxy Creation**

The object adapter offers an operation to create a proxy for a given identity:

```
module Ice {
    local interface ObjectAdapter {
        Object* createProxy(Identity id);
        // ...
    };
};
```

Note that createProxy creates a proxy for a given identity whether a servant is activated with that identity or not. In other words, proxies have a life cycle that is quite independent from the life cycle of servants:

```
Ice.Identity id = new Ice.Identity();
id.name = Ice.Util.generateUUID();
Ice.ObjectPrx o = adapter.createProxy(id);
```

This creates a proxy for an Ice object with the identity returned by generateUUID. Obviously, no servant yet exists for that object so, if we return the proxy to a client and the client invokes an operation on the proxy, the client will receive an ObjectNotExistException. (We examine these life cycle issues in more detail in XREF.)

#### 12.9 Summary

This chapter presented the server-side Java mapping. Because the mapping for Slice data types is identical for clients and servers, the server-side mapping only adds a few additional mechanism to the client side: a small API to initialize and finalize the run time, plus a few rules for how to derive servant classes from skeletons and how to register servants with the server-side run time.

Even though the examples in this chapter are very simple, they accurately reflect the basics of writing an Ice server. Of course, for more sophisticated servers (which we discuss in Chapter 30), you will be using additional APIs, for example, to improve performance or scalability. However, these APIs are all described in Slice, so, to use these APIs, you need not learn any Java mapping rules beyond those we described here.

# Chapter 13 Developing a File System Server in Java

#### 13.1 Chapter Overview

In this chapter, we present the source code for a Java server that implements the file system we developed in Chapter 5 (see Chapter 11 for the corresponding client). The code we present here is fully functional, apart from the required interlocking for threads. (We examine threading issues in detail in Section 30.8.)

#### 13.2 Implementing a File System Server

We have now seen enough of the server-side Java mapping to implement a server for the file system we developed in Chapter 5. (You may find it useful to review the Slice definition for our file system in Section 5 before studying the source code.)

Our server is composed of three source files:

- Server.java
   This file contains the server main program.
- Filesystem/DirectoryI.cs
  This file contains the implementation for the Directory servants.

Filesystem/FileI.cs
 This file contains the implementation for the File servants.

#### 13.2.1 The Server main Program

Our server main program, in the file Server.java, uses the Ice.Application class we discussed in Section 12.3.1. The run method installs a shutdown hook, creates an object adapter, instantiates a few servants for the directories and files in the file system, and then activates the adapter. This leads to a main program as follows:

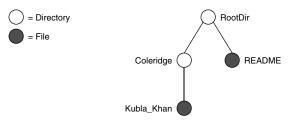
```
import Filesystem.*;
public class Server extends Ice.Application {
   public int
    run(String[] args)
        // Create an object adapter (stored in the _adapter
        // static members)
        //
        Ice.ObjectAdapter adapter
            = communicator().createObjectAdapterWithEndpoints(
                        "SimpleFilesystem", "default -p 10000");
        DirectoryI. adapter = adapter;
        FileI. adapter = adapter;
        // Create the root directory (with name "/" and no parent)
        DirectoryI root = new DirectoryI("/", null);
        // Create a file "README" in the root directory
        File file = new FileI("README", root);
        String[] text;
        text = new String[] {
            "This file system contains a collection of poetry."
        };
        try {
            file.write(text, null);
        } catch (GenericError e) {
            System.err.println(e.reason);
        // Create a directory "Coleridge" in the root directory
```

```
//
    DirectoryI coleridge
        = new DirectoryI("Coleridge", root);
    // Create a file "Kubla Khan" in the Coleridge directory
    file = new FileI("Kubla Khan", coleridge);
    text = new String[] { "In Xanadu did Kubla Khan",
                         "A stately pleasure-dome decree:",
                         "Where Alph, the sacred river, ran",
                         "Through caverns measureless to man",
                         "Down to a sunless sea." };
    try {
        file.write(text, null);
    } catch (GenericError e) {
        System.err.println(e.reason);
    }
    // All objects are created, allow client requests now
    adapter.activate();
    // Wait until we are done
    communicator().waitForShutdown();
    return 0;
}
public static void
main(String[] args)
    Server app = new Server();
    System.exit(app.main("Server", args));
}
```

The code imports the contents of the Filesystem package. This avoids having to continuously use fully-qualified identifiers with a Filesystem. prefix.

The next part of the source code is the definition of the Server class, which derives from Ice. Application and contains the main application logic in its run method. Much of this code is boiler plate that we saw previously: we create an object adapter, and, towards the end, activate the object adapter and call waitForShutdown.

The interesting part of the code follows the adapter creation: here, the server instantiates a few nodes for our file system to create the structure shown in Figure 13.1.



**Figure 13.1.** A small file system.

As we will see shortly, the servants for our directories and files are of type <code>DirectoryI</code> and <code>FileI</code>, respectively. The constructor for either type of servant accepts two parameters, the name of the directory or file to be created and a reference to the servant for the parent directory. (For the root directory, which has no parent, we pass a null parent.) Thus, the statement

```
DirectoryI root = new DirectoryI("/", null);
creates the root directory, with the name "/" and no parent directory.
```

Here is the code that establishes the structure in Figure 13.1:

```
// Create the root directory (with name "/" and no parent)
//
DirectoryI root = new DirectoryI("/", null);

// Create a file "README" in the root directory
//
File file = new FileI("README", root);
String[] text;
text = new String[] {
    "This file system contains a collection of poetry."
};
try {
    file.write(text, null);
} catch (GenericError e) {
    System.err.println(e.reason);
}

// Create a directory "Coleridge" in the root directory
//
DirectoryI coleridge
```

We first create the root directory and a file README within the root directory. (Note that we pass a reference to the root directory as the parent when we create the new node of type FileI.)

The next step is to fill the file with text:

```
String[] text;
text = new String[] {
    "This file system contains a collection of poetry."
};
try {
    file.write(text, null);
} catch (GenericError e) {
    System.err.println(e.reason);
}
```

Recall from Section 10.7.3 that Slice sequences by default map to Java arrays. The Slice type Lines is simply an array of strings; we add a line of text to our README file by initializing the text array to contain one element.

Finally, we call the Slice write operation on our FileI servant by simply writing:

```
file.write(text, null);
```

This statement is interesting: the server code invokes an operation on one of its own servants. Because the call happens via a reference to the servant (of type FileI) and *not* via a proxy (of type FilePrx), the Ice run time does not know that this call is even taking place—such a direct call into a servant is not mediated by the Ice run time in any way and is dispatched as an ordinary Java function call.

In similar fashion, the remainder of the code creates a subdirectory called Coleridge and, within that directory, a file called Kubla\_Khan to complete the structure in Figure 13.1.

#### 13.2.2 The FileI Servant Class

Our FileI servant class has the following basic structure:

```
public class FileI extends _FileDisp
{
    // Constructor and operations here...

    public static Ice.ObjectAdapter _adapter;
    private String _name;
    private DirectoryI _parent;
    private String[] _lines;
}
```

The class has a number of data members:

• adapter

This static member stores a reference to the single object adapter we use in our server.

name

This member stores the name of the file incarnated by the servant.

• \_parent

This member stores the reference to the servant for the file's parent directory.

• lines

This member holds the contents of the file.

The \_name and \_parent data members are initialized by the constructor:

```
public
FileI(String name, DirectoryI parent)
{
    _name = name;
    _parent = parent;

    assert(_parent != null);

    // Create an identity
    //
    Ice.Identity myID
```

```
= Ice.Util.stringToIdentity(Ice.Util.generateUUID());

// Add the identity to the object adapter
//
_adapter.add(this, myID);

// Create a proxy for the new node and
// add it as a child to the parent
//
NodePrx thisNode
= NodePrxHelper.uncheckedCast(_adapter.createProxy(myID));
_parent.addChild(thisNode);
}
```

After initializing the \_name and \_parent members, the code verifies that the reference to the parent is not null because every file must have a parent directory. The constructor then generates an identity for the file by calling Ice.Util.generateUUID and adds itself to the servant map by calling ObjectAdapter.add. Finally, the constructor creates a proxy for this file and calls the addChild method on its parent directory. addChild is a helper function that a child directory or file calls to add itself to the list of descendant nodes of its parent directory. We will see the implementation of this function on page 369.

The remaining methods of the FileI class implement the Slice operations we defined in the Node and File Slice interfaces:

```
// Slice Node::name() operation
public String
name(Ice.Current current)
{
    return _name;
}

// Slice File::read() operation
public String[]
read(Ice.Current current)
{
    return _lines;
}

// Slice File::write() operation
public void
```

```
write(String[] text, Ice.Current current)
    throws GenericError
{
    _lines = text;
}
```

The name method is inherited from the generated Node interface (which is a base interface of the \_FileDisp class from which FileI is derived). It simply returns the value of the \_name member.

The read and write methods are inherited from the generated File interface (which is a base interface of the \_FileDisp class from which FileI is derived) and simply return and set the \_lines member.

#### 13.2.3 The Directoryl Servant Class

The DirectoryI class has the following basic structure:

As for the FileI class, we have data members to store the object adapter, the name, and the parent directory. (For the root directory, the \_parent member holds a null reference.) In addition, we have a \_contents data member that stores the list of child directories. These data members are initialized by the constructor:

```
public
DirectoryI(String name, DirectoryI parent)
{
    __name = name;
    __parent = parent;

    // Create an identity. The parent has the fixed identity "/"
    //
    Ice.Identity myID
```

}

```
= Ice.Util.stringToIdentity( parent != null ?
                          Ice.Util.generateUUID() : "RootDir");
    // Add the identity to the object adapter
    //
    adapter.add(this, myID);
    // Create a proxy for the new node and add it as a
    // child to the parent
    NodePrx thisNode
        = NodePrxHelper.uncheckedCast( adapter.createProxy(myID));
    if (_parent != null)
        _parent.addChild(thisNode);
}
The constructor creates an identity for the new directory by calling
Ice. Util. generateUUID. (For the root directory, we use the fixed identity
"RootDir".) The servant adds itself to the servant map by calling
ObjectAdapter. add and then creates a reference to itself and passes it to the
addChild helper function.
   addChild simply adds the passed reference to the contents list:
void
addChild(NodePrx child)
    contents.add(child);
The remainder of the operations, name and list, are trivial:
public String
name(Ice.Current current)
    return _name;
// Slice Directory::list() operation
public NodePrx[]
list(Ice.Current current)
    NodePrx[] result = new NodePrx[ contents.size()];
    contents.toArray(result);
    return result;
```

Note that the \_contents member is of type java.util.ArrayList, which is convenient for the implementation of the addChild method. However, this requires us to convert the list into a Java array in order to return it from the list operation.

#### 13.3 Summary

This chapter showed how to implement a complete server for the file system we defined in Chapter 5. Note that the server is remarkably free of code that relates to distribution: most of the server code is simply application logic that would be present just the same for a non-distributed version. Again, this is one of the major advantages of Ice: distribution concerns are kept away from application code so that you can concentrate on developing application logic instead of networking infrastructure.

Note that the server code we presented here is not quite correct as it stands: if two clients access the same file in parallel, each via a different thread, one thread may read the \_lines data member while another thread updates it. Obviously, if that happens, we may write or return garbage or, worse, crash the server. However, it is trivial to make the read and write operations thread-safe. We discuss thread safety in Section 30.8.

## Part III.C

## **C# Mapping**

## Chapter 14 Client-Side Slice-to-C# Mapping

#### 14.1 Chapter Overview

In this chapter, we present the client-side Slice-to-C# mapping (see Chapter 16 for the server-side mapping). One part of the client-side C# mapping concerns itself with rules for representing each Slice data type as a corresponding C# type; we cover these rules in Section 14.3 to Section 14.10. Another part of the mapping deals with how clients can invoke operations, pass and receive parameters, and handle exceptions. These topics are covered in Section 14.11 to Section 14.13. Slice classes have the characteristics of both data types and interfaces and are covered in Section 14.14.

#### 14.2 Introduction

The client-side Slice-to-C# mapping defines how Slice data types are translated to C# types, and how clients invoke operations, pass parameters, and handle errors. Much of the C# mapping is intuitive. For example, Slice dictionaries map to a C# class that derives from System. Collections. DictionaryBase, so there is little you have learn in order to use Slice dictionaries in C#.

The C# API to the Ice run time is fully thread-safe. Obviously, you must still synchronize access to data from different threads. For example, if you have two

threads sharing a sequence, you cannot safely have one thread insert into the sequence while another thread is iterating over the sequence. However, you only need to concern yourself with concurrent access to your own data—the Ice run time itself is fully thread safe, and none of the Ice API calls require you to acquire or release a lock before you safely can make the call.

Much of what appears in this chapter is reference material. We suggest that you skim the material on the initial reading and refer back to specific sections as needed. However, we recommend that you read at least Section 14.10 to Section 14.13 in detail because these sections cover how to call operations from a client, pass parameters, and handle exceptions.

A word of advice before you start: in order to use the C# mapping, you should need no more than the Slice definition of your application and knowledge of the C# mapping rules. In particular, looking through the generated code in order to discern how to use the C# mapping is likely to be inefficient, due to the amount of detail. Of course, occasionally, you may want to refer to the generated code to confirm a detail of the mapping, but we recommend that you otherwise use the material presented here to see how to write your client-side code.

#### 14.3 Mapping for Identifiers

Slice identifiers map to an identical C# identifier. For example, the Slice identifier Clock becomes the C# identifier Clock. If a Slice identifier is the same as a C# keyword, the corresponding C# identifier is a *verbatim identifier* (an identifier prefixed with @). For example, the Slice identifier while is mapped as @while.<sup>1</sup>

The Slice-to-C# compiler generates classes that inherit from interfaces or base classes in the .NET framework. These interfaces and classes introduce a number of methods into derived classes. To avoid name clashes between Slice identifiers that happen to be the same as an inherited method, such identifiers are prefixed with ice\_ and suffixed with \_ in the generated code. For example, the Slice identifier Clone maps to the VB identifier ice\_Clone\_ if it would clash with an inherited Clone. The complete list of identifiers that are so changed is:

Clone Equals Finalize
GetBaseException GetHashCode GetObjectData

As suggested in Section 4.5.3 on page 82, you should try to avoid such Slice identifiers as much as possible.

GetType MemberwiseClone ReferenceEquals
ToString checkedCast uncheckedCast

Note that Slice identifiers in this list are translated to the corresponding C# identifier only where necessary. For example, structures do not derive from ICloneable, so if a Slice structure contains a member named Clone, the corresponding C# structure's member is named Clone as well. On the other hand, classes do derive from ICloneable, so, if a Slice class contains a member named Clone, the corresponding C# class's member is named ice Clone.

Also note that, for the purpose of prefixing, Slice identifiers are case-insensitive, that is, both Clone and clone are escaped and map to ice\_Clone\_ and ice clone, respectively.

# 14.4 Mapping for Modules

// ...

Slice modules map to C# namespaces with the same name as the Slice module. The mapping preserves the nesting of the Slice definitions. For example:

```
module M1 {
    // Definitions for M1 here...
    module M2 {
        // Definitions for M2 here...
    };
};

// ...

module M1 {    // Reopen M1
        // More definitions for M1 here...
};

This definition maps to the corresponding C# definitions:
namespace M1
{
    namespace M2
    {
        // ...
    }
    // ...
}
```

If a Slice module is reopened, the corresponding C# namespace is reopened as well.

# 14.5 The Ice Namespace

All of the APIs for the Ice run time are nested in the Ice namespace, to avoid clashes with definitions for other libraries or applications. Some of the contents of the Ice namespace are generated from Slice definitions; other parts of the Ice namespace provide special-purpose definitions that do not have a corresponding Slice definition. We will incrementally cover the contents of the Ice namespace throughout the remainder of the book.

# 14.6 Mapping for Simple Built-In Types

The Slice built-in types are mapped to C# types as shown in Table 14.1.

Table 14.1. Mapping of Slice built-in types to C#.

| Slice | C#    |
|-------|-------|
| bool  | bool  |
| byte  | byte  |
| short | short |
| int   | int   |
| long  | long  |
| float | float |

Table 14.1. Mapping of Slice built-in types to C#.

| Slice  | C#     |
|--------|--------|
| double | double |
| string | string |

# 14.7 Mapping for User-Defined Types

Slice supports user-defined types: enumerations, structures, sequences, and dictionaries.

## 14.7.1 Mapping for Enumerations

Enumerations map to the corresponding enumeration in C#. For example:

```
enum Fruit { Apple, Pear, Orange };
```

Not surprisingly, the generated C# definition is identical:

```
enum Fruit { Apple, Pear, Orange };
```

## 14.7.2 Mapping for Structures

Ice for C# supports two different mappings for structures. By default, Slice structures map to C# structures if they (recursively) contain only value types. If a Slice structure (recursively) contains a string, proxy, class, sequence, or dictionary member, it maps to a C# class. A metadata directive (see Section 4.17) allows you to force the mapping to a C# class for Slice structures that contain only value types.

#### **Structure Mapping for Structures**

Consider the following structure:

```
struct Point {
    double x;
    double y;
};
```

This structure consist of only value types and so, by default, maps to a C# structure:

```
public struct Point
{
    public double x;
    public double y;

    public Point(double x, double y);

    public override int GetHashCode();
    public override bool Equals(object other);

    public static bool operator==(Point lhs, Point rhs);
    public static bool operator!=(Point lhs, Point rhs);
}
```

For each data member in the Slice definition, the C# structure contains a corresponding public data member of the same name.

The generated constructor accepts one argument for each structure member, in the order in which they are defined in the Slice definition. This allows you to construct and initialize a structure in a single statement:

```
Point p = new Point(5.1, 7.8);
```

The structure overrides the GetHashCode and Equals methods to allow you to use it as the key type of a dictionary. (Note that the static two-argument version of Equals is inherited from System.Object.) Two structures are equal if (recursively) all their data members are equal. Otherwise, they are not equal. For structures that contain reference types, Equals performs a deep comparison; that is, reference types are compared for value equality, not reference equality.

#### **Class Mapping for Structures**

The mapping for Slice structures to C# structures provides value semantics. Usually, this is appropriate, but there are situations where you may want to change this:

- If you use structures as members of a collection, each access to an element of the collection incurs the cost of boxing or unboxing. Depending on your situation, the performance penalty may be noticeable.
- On occasion, it is useful to be able to assign null to a structure, for example, to support "not there" semantics (such as when implementing parameters that are conceptually optional).

To allow you to choose the correct performance and functionality trade-off, the Slice-to-C# compiler provides an alternative mapping of structures to classes, for example:

```
["clr:class"] struct Point {
   double x;
   double y;
};
```

The "class" metadata directive instructs the Slice-to-C# compiler to generate a mapping to a C# class for this structure. The generated code is identical, except that the keyword struct is replaced by the keyword class<sup>2</sup> and that the class also inherits from ICloneable:

```
public class Point : _System.ICloneable
{
    public double x;
    public Point();
    public Point(double x, double y);

    public object Clone();

    public override int GetHashCode();
    public override bool Equals(object other);

    public static bool operator==(Point lhs, Point rhs);
    public static bool operator!=(Point lhs, Point rhs);
}
```

The Clone method performs a shallow memberwise copy, and the comparison methods have the usual semantics (they perform value comparison).

Note that you can influence the mapping for structures only at the point of definition of a structure, that is, for a particular structure type, you must decide whether you want to use the structure or the class mapping. (You cannot override the structure mapping elsewhere, for example, for individual structure members or operation parameters.)

<sup>2.</sup> Some of the generated marshaling code differs for the class mapping of structures, but this is irrelevant to application code.

As we mentioned previously, if a Slice structure (recursively) contains a member of reference type, it is automatically mapped to a C# class. (The compiler behaves as if you had explicitly specified the "clr:class" metadata directive for the structure.)

Here is our Employee structure from Section 4.9.4 once more:

```
struct Employee {
    long number;
    string firstName;
    string lastName;
};
```

The structure contains two strings, which are reference types, so the Slice-to-C# compiler generates a C# class for this structure:

## 14.7.3 Mapping for Sequences

Ice for C# supports two different mappings for sequences. By default, sequences are mapped to arrays. A metadata directive (see Section 4.17) allows you to instead map sequences to classes that are derived from System.Collections.CollectionBase.

#### **Array Mapping for Sequences**

By default, the Slice-to-C# compiler maps sequences to arrays. Interestingly, no code is generated in this case; you simply define an array of elements to model the Slice sequence. For example:

```
sequence<Fruit> FruitPlatter;
```

Given this definition, to create a sequence containing an apple and an orange, you could write:

```
Fruit[] fp = { Fruit.Apple, Fruit.Orange };
Or, alternatively:
Fruit fp[] = new Fruit[2];
fp[0] = Fruit.Apple;
fp[1] = Fruit.Orange;
```

The array mapping for sequences is both simple and efficient, especially for sequences of value types because accessing array elements does not require boxing and unboxing.

#### CollectionBase Mapping for Sequences

The mapping of sequences to arrays is simple, but has the disadvantage that the number of elements in the sequence is fixed when you instantiate the array. This makes the array mapping useless in situations where you need to grow and shrink a sequence on demand. To allow you to choose the correct feature trade-off, the Slice-to-C# compiler provides an alternative mapping, for example:

```
["clr:collection"] sequence<Fruit> FruitPlatter;
```

The "clr:collection" metadata directive instructs the Slice-to-C# compiler to generate a mapping to a C# class that derives from

System.Collections.CollectionBase:

```
public Fruit[] ToArray();
    public void AddRange(FruitPlatter s);
    public void AddRange(Fruit[] a);
    public Fruit this[int index] { get; set; }
    public int Add(Fruit value);
    public int IndexOf(Fruit value);
   public void Insert(int index, Fruit value);
    public void Remove(Fruit value);
   public bool Contains(Fruit value);
   public virtual int Capacity { get; set; }
   public virtual void TrimToSize();
   public virtual void Sort()
   public virtual void Sort(System.Collections.IComparer comparer
   public virtual void Sort(int index, int count,
                             System.Collections.IComparer comparer
    public virtual void Reverse()
    public virtual void Reverse(int index, int count)
    public virtual int BinarySearch(Fruit value)
   public virtual int BinarySearch(Fruit value, System.Collection
s.IComparer comparer)
    public virtual int BinarySearch(int index, int count,
                                    Fruit value,
                                    System.Collections.IComparer c
omparer)
    public virtual void InsertRange(int index, FruitPlatter c)
   public virtual void InsertRange(int index, Fruit[] c)
   public virtual void RemoveRange(int index, int count)
    public virtual FruitPlatter GetRange(int index, int count)
    public virtual void SetRange(int index, FruitPlatter c)
   public virtual void SetRange(int index, Fruit[] c)
    public virtual int LastIndexOf(Fruit value)
```

The generated FruitPlatter class provides implementations of the indexer (get and set methods), and the inherited Add, IndexOf, Insert, Remove, and Contains methods. (The CollectionBase base class provides implementations of yet more methods, such as RemoveAt and Clear.) To make sequences easier to use, the Slice-to-C# compiler adds a number of additional properties and methods:

```
• FruitPlatter();
FruitPlatter(int capacity);
FruitPlatter(Fruit[] a);
```

Apart from calling the default constructor, you can also specify an initial capacity for the sequence or, using the array constructor, initialize a sequence from an array.

```
    void CopyTo(Fruit[] a);
    void CopyTo(Fruit[] a, int i);
    void CopyTo(int i, Fruit[] a, int ai, int c);
    These methods copy the contents of a sequence into an array. The semantics
```

These methods copy the contents of a sequence into an array. The semantics are the same as for the corresponding methods on System.Collections.ArrayList.

```
Fruit[] ToArray();
```

The ToArray method returns the contents of the sequence as an array.

void AddRange(FruitPlatter s);
 void AddRange(Fruit[] a);

These methods sort the sequence.

The AddRange methods append the contents of a sequence or an array to the current sequence, respectively.

- int Capacity { get; set }
  This property controls the capacity of the sequence. Its semantics are as for System.Collections.ArrayList.
- virtual void TrimToSize();
   This method sets the capacity of the sequence to the actual number of elements.
- virtual void Reverse(); virtual void Reverse(int index, int count); These methods reverse the order of elements of the sequence.

The methods perform a binary search on the sequence, with semantics as for System.Collections.ArrayList.

- virtual void InsertRange(int index, FruitPlatter c);
   virtual void InsertRange(int index, Fruit[] c);
   These methods insert a range of values into the sequence starting at the given index.
- virtual void RemoveRange(int index, int count);
  This method removes count elements, starting at the given index.

- virtual FruitPlatter GetRange(int index, int count); This method returns a subrange of the sequence. Note that, unlike System.Collections.ArrayList.GetRange, this method returns an independent copy of the subrange instead of a view on the underlying sequence.
- virtual void SetRange(int index, FruitPlatter c);
   virtual void SetRange(int index, Fruit[] c);
   These methods copy the provided sequence over a range of elements in the target sequence, starting at the provided index, with semantics as for System.Collections.ArrayList

```
virtual int LastIndexOf(Fruit value);
virtual int LastIndexOf(Fruit value,
    int startIndex);
virtual int LastIndexOf(Fruit value, int startIndex,
    int count);
```

These methods search for the provided element and return its last occurence in the sequence, as for

System.Collections.ArrayList.LastIndexOf.

static FruitPlatter Repeat(Fruit value, int count);
 This method returns a sequence with count elements that are initialized to value.

Note that all these methods perform a shallow copy, that is, if you have a sequence whose elements have reference type, what is copied are the references, not the objects denoted by those references.

The generated class also provides the usual GetHashCode and Equals methods, as well as the comparison operators for equality and inequality. (Two sequences are equal if they have the same number of elements and all elements in corresponding positions are equal.)

The Clone method performs a shallow copy.

The class also implements the inherited IsFixedSize, IsReadOnly, and IsSynchronized properties (which return false), and the inherited SyncRoot property (which returns this).

Creating a sequence containing an apple and an orange is simply a matter of writing:

```
FruitPlatter fp = new FruitPlatter();
fp.Add(Fruit.Apple);
fp.Add(Fruit.Orange);
```

#### Which Mapping to Choose?

Note that you can influence the mapping for sequences only at the point of definition of a sequence, that is, you must decide up front whether you want to use the CollectionBase or the array mapping for a particular sequence type. (You cannot override the sequence mapping elsewhere, for example, for individual structure members or operation parameters.)

Note that the convenience of the CollectionBase mapping is not without its cost: sequences of value types (such as a sequence of int) are considerably slower for insertion and removal of elements than arrays, due to the cost of boxing and unboxing of the values. Depending on the access patterns, the array mapping can also be noticeably faster for sequences of reference types.

In general, you must use the sequence mapping if you require a sequence whose number of elements can change during its lifetime. The array mapping for sequences is appropriate if the following conditions are met:

- The sequence has a fixed number of elements during its life time.
- The sequence is used in code that is highly performance-critical.

In practice, the array mapping for sequences is likely to yield a performance gain if the element type is a value type. For example, if you are using a sequence<br/>byte> to model buffers for transmission of (large) binary data, the array mapping is likely to be considerably faster.

#### **Multi-Dimensional Sequences**

Slice permits you to define sequences of sequences, for example:

```
enum Fruit { Apple, Orange, Pear };
["clr:collection"] sequence<Fruit> FruitPlatter;
["clr:collection"] sequence<FruitPlatter> Cornucopia;
```

If we use these definitions as shown, the generated code for the Cornucopia sequence (with some details removed for clarity) looks as follows:

```
public bool Contains(FruitPlatter value);
    // ...
}
```

As you can see, the Cornucopia class deals with elements of type FruitPlatter, as you would expect.

Now let us modify the definition to change the mapping of FruitPlatter to an array:

```
enum Fruit { Apple, Orange, Pear };
sequence<Fruit> FruitPlatter;
["clr:collection"] sequence<FruitPlatter> Cornucopia;
```

With this definition, the generated code for Cornucopia looks as follows (again, with some details removed for clarity):

As you can see, the generated code now no longer mentions the type FruitPlatter anywhere and deals with the Cornucopia elements as an array of Fruit instead.

Of course, we could also change the metadata directive to make the Cornucopia sequence an array, and use the CollectionBase mapping for FruitPlatter. In that case, the compiler does not generate any definitions for Cornucopia at all—there is no need to generate anything because the application code now has to treat Cornucopia as an array of FruitPlatter throughout.

# 14.8 Mapping for Dictionaries

Here is the definition of our EmployeeMap from Section 4.9.4 once more: dictionary<long, Employee> EmployeeMap;

The Slice-to-C# compiler maps the dictionary to a class with the same name:

```
public class EmployeeMap : System.Collections.DictionaryBase,
                           System. ICloneable
    public Employee this[long key] { get; set; }
    public System.Collections.ICollection Keys { get; }
    public System.Collections.ICollection Values { get; }
    public void AddRange(EmployeeMap d);
    public void Add(long key, Employee value);
    public void Remove(long key);
    public bool Contains(long key);
    public object Clone();
    public override int GetHashCode();
    public override bool Equals (object other);
    public static bool Equals (EmployeeMap lhs,
                              EmployeeMap rhs);
    public static bool operator == (EmployeeMap lhs,
                                   EmployeeMap rhs);
    public static bool operator!=(EmployeeMap lhs,
                                   EmployeeMap rhs);
}
```

Note that the generated EmployeeMap class inherits from DictionaryBase, so it follows the standard conventions of the .NET framework. Apart from methods inherited from DictionaryBase, the class provides an AddRange method that allows you to append the contents of one dictionary to another. If the target dictionary contains a key that is also in the source dictionary, the target dictionary's value is preserved. For example:

```
Employee e1 = new Employee();
e1.number = 42;
e1.firstName = "Herb";
e1.lastName = "Sutter";
```

```
EmployeeMap em1 = new EmployeeMap();
em[42] = e;

Employee e2 = new Employee();
e2.number = 42;
e2.firstName = "Stan";
e2.lastName = "Lipmann";

EmployeeMap em2 = new EmployeeMap();
em[42] = e2;

// Add contents of em2 to em1
//
em1.AddRange(em2);

// Equal keys preserve the original value
//
Debug.Assert(em1[42].firstName.Equals("Herb"));
```

The generated class also provides the usual GetHashCode and Equals methods, as well as the comparison operators for equality and inequality. (Two dictionaries are equal if they contain the same number of entries and, for each entry, the key and value are the same.)

The Clone method performs a shallow copy.

The class also implements the inherited IsFixedSize, IsReadOnly, and IsSynchronized properties (which return false), and the inherited SyncRoot property (which returns this).

# 14.9 Mapping for Constants

Here are the constant definitions we saw in Section 4.9.5 on page 93 once more:

```
const bool
const byte
const string
const short
const double
enum Fruit { Apple, Pear, Orange };
const Fruit
const bool
LowerNibble = 0x0f;
Advice = "Don't Panic!";
TheAnswer = 42;
PI = 3.1416;
```

Here are the generated definitions for these constants:

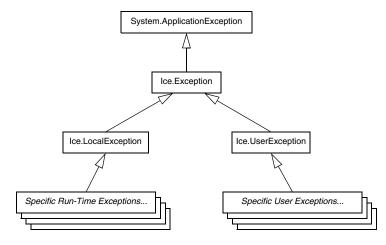
```
public abstract class AppendByDefault
    public const bool value = true;
public abstract class LowerNibble
    public const byte value = 15;
public abstract class Advice
    public const string value = "Don't Panic!";
public abstract class TheAnswer
    public const short value = 42;
public abstract class PI
    public const double value = 3.1416;
public enum Fruit { Apple, Pear, Orange }
public abstract class FavoriteFruit
    public const Fruit value = Fruit.Pear;
```

As you can see, each Slice constant is mapped to a class with the same name as the constant. The class contains a member named value that holds the value of the constant.<sup>3</sup>

<sup>3.</sup> The mapping to classes instead of to plain constants is necessary because C# does not permit constant definitions at namespace scope.

# 14.10 Mapping for Exceptions

The mapping for exceptions is based on the inheritance hierarchy shown in Figure 14.1



**Figure 14.1.** Inheritance structure for exceptions.

The ancestor of all exceptions is System. Application Exception. Derived from that is Ice. Exception, which provides the definitions for a number of constructors. Ice. Local Exception and Ice. User Exception are derived from Ice. Exception and form the base for all run-time and user exceptions.

The constructors defined in Ice. Exception have the following signatures:

```
public abstract class Exception : System.ApplicationException
{
    public Exception();
    public Exception(string msg);
    public Exception(System.Exception ex);
    public Exception(string msg, System.Exception ex);
}
```

Each concrete derived exception class implements these constructors. The constructors initialize the Message and InnerException properties of ApplicationException. (The default constructor initializes the Message property to the name of the exception.)

Here is a fragment of the Slice definition for our world time server from Section 4.10.5 on page 109 once more: exception GenericError { string reason; }; exception BadTimeVal extends GenericError {}; exception BadZoneName extends GenericError {}; These exception definitions map as follows: public class GenericError : Ice.UserException public string reason; public GenericError(); public GenericError(string msg); public GenericError(System.Exception ex); public GenericError(string msg, System.Exception ex); // GetHashCode and comparison methods defined here, // as well as mapping-internal methods. public class BadTimeVal : GenericError public BadTimeVal(); public BadTimeVal(string msg); public BadTimeVal(System.Exception ex); public BadTimeVal(string msg, System.Exception ex); // GetHashCode and comparison methods defined here, // as well as mapping-internal methods. public class BadZoneName : GenericError public BadZoneName(); public BadZoneName(string msg);

public BadZoneName(System.Exception ex);

public BadZoneName(string msg, System.Exception ex);

```
// GetHashCode and comparison methods defined here,
// as well as mapping-internal methods.
}
```

Each Slice exception is mapped to a C# class with the same name. For each exception member, the corresponding class contains a public data member. (Obviously, because BadTimeVal and BadZoneName do not have members, the generated classes for these exceptions also do not have members.)

The inheritance structure of the Slice exceptions is preserved for the generated classes, so BadTimeVal and BadZoneName inherit from GenericError.

All user exceptions are derived from the base class Ice.UserException. This allows you to catch all user exceptions generically by installing a handler for Ice.UserException. Similarly, you can catch all Ice run-time exceptions with a handler for Ice.LocalException, and you can catch all Ice exceptions with a handler for Ice.Exception.

All exceptions also provide the usual GetHashCode and Equals methods, as well as the == and != comparison operators.

The generated exception classes also contain other member functions that are not shown here; these member functions are internal to the C# mapping and are not meant to be called by application code.

# 14.11 Mapping for Interfaces

On the client side, Slice interfaces map to C# interfaces with member functions that correspond to the operations on those interfaces. Consider the following simple interface:

```
interface Simple {
    void op();
};
```

The Slice compiler generates the following definition for use by the client:

```
public interface SimplePrx : Ice.ObjectPrx
{
    void op();
    void op(Ice.Context __context);
}
```

As you can see, the compiler generates a *proxy interface* SimplePrx. In general, the generated name is <interface-name>Prx. If an interface is nested in a module M, the generated interface is part of namespace M, so the fully-qualified name is M.<interface-name>Prx.

In the client's address space, an instance of SimplePrx is the local ambassador for a remote instance of the Simple interface in a server and is known as a *proxy instance*. All the details about the server-side object, such as its address, what protocol to use, and its object identity are encapsulated in that instance.

Note that SimplePrx inherits from Ice.ObjectPrx. This reflects the fact that all Ice interfaces implicitly inherit from Ice::Object.

For each operation in the interface, the proxy class has a member function of the same name. For the preceding example, we find that the operation op has been mapped to the method op. Also note that op is overloaded: the second version of op has a parameter \_\_context of type Ice.Context. This parameter is for use by the Ice run time to store information about how to deliver a request. You normally do not need to use it. (We examine the \_\_context parameter in detail in Chapter 30. The parameter is also used by IceStorm—see Chapter 42.)

Because all the <interface-name>Prx types are interfaces, you cannot instantiate an object of such a type. Instead, proxy instances are always instantiated on behalf of the client by the Ice run time, so client code never has any need to instantiate a proxy directly. The proxy references handed out by the Ice run time are always of type <interface-name>Prx; the concrete implementation of the interface is part of the Ice run time and does not concern application code.

## 14.11.1 The Ice.ObjectPrx Interface

All Ice objects have Object as the ultimate ancestor type, so all proxies inherit from Ice.ObjectPrx.ObjectPrx provides a number of methods:

```
namespace Ice
{
    public interface ObjectPrx
    {
        Identity ice_getIdentity();
        int ice_hash();
        bool ice_isA(string id);
        string ice_id();
        void ice_ping();

    int GetHashCode();
    bool Equals(object r);
```

Note that the static methods are not actually defined Ice.ObjectPrx, but in a helper class that becomes a base class of an instantiated proxy. However, this is simply an internal detail of the C# mapping—conceptually, these methods belong with Ice.ObjectPrx, so we discuss them here.

The methods behave as follows:

ice getIdentity

This method returns the identity of the object denoted by the proxy. The identity of an Ice object has the following Slice type:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
};
```

To see whether two proxies denote the same object, first obtain the identity for each object and then compare the identities:

```
Ice.ObjectPrx o1 = ...;
Ice.ObjectPrx o2 = ...;
Ice.Identity i1 = o1.ice_getIdentity();
Ice.Identity i2 = o2.ice_getIdentity();
if (i1.Equals(i2))
    // o1 and o2 denote the same object
else
    // o1 and o2 denote different objects
```

ice\_hash

This method returns a hash key for the proxy. (It is a synonym for GetHashCode.)

• ice isA

This method determines whether the object denoted by the proxy supports a specific interface. The argument to ice\_isA is a type ID (see Section 4.13). For example, to see whether a proxy of type ObjectPrx denotes a Printer object, we can write:

```
Ice.ObjectPrx o = ...;
if (o != null && o.ice_isA("::Printer"))
    // o denotes a Printer object
else
    // o denotes some other type of object
```

Note that we are testing whether the proxy is null before attempting to invoke the ice\_isA method. This avoids getting a NullReferenceException if the proxy is null.

• ice id

This method returns the type ID of the object denoted by the proxy. Note that the type returned is the type of the actual object, which may be more derived than the static type of the proxy. For example, if we have a proxy of type BasePrx, with a static type ID of ::Base, the return value of ice\_id might be ::Base, or it might something more derived, such as ::Derived.

• ice ping

This method provides a basic reachability test for the object. If the object can physically be contacted (that is, the object exists and its server is running and reachable), the call completes normally; otherwise, it throws an exception that indicates why the object could not be reached, such as ObjectNotExistException or ConnectTimeoutException.

• Equals

This operation compares two proxies for equality. Note that all aspects of proxies are compared by this operation, such as the communication endpoints for the proxy. This means that, in general, if two proxies compare unequal, that does *not* imply that they denote different objects. For example, if two proxies denote the same Ice object via different transport endpoints, equals returns false even though the proxies denote the same object.

Note that there are other methods in ObjectPrx, not shown here. These methods provide different ways to dispatch a call and also provide access to an object's facets; we discuss these methods in Chapter 30 and XREF.

## 14.11.2 Proxy Helpers

For each Slice interface, apart from the proxy interface, the Slice-to-C# compiler creates a helper class: for an interface Simple, the name of the generated helper class is SimplePrxHelper.<sup>4</sup> The helper class contains two methods of interest:

Both the checkedCast and uncheckedCast methods implement a down-cast: if the passed proxy is a proxy for an object of type Simple, or a proxy for an object with a type derived from Simple, the cast returns a non-null reference to a proxy of type SimplePrx; otherwise, if the passed proxy denotes an object of a different type (or if the passed proxy is null), the cast returns a null reference.

Given a proxy of any type, you can use a checkedCast to determine whether the corresponding object supports a given type, for example:

```
Ice.ObjectPrx obj = ...;  // Get a proxy from somewhere...
SimplePrx simple = SimplePrxHelper.checkedCast(obj);
if (simple != null)
    // Object supports the Simple interface...
else
    // Object is not of type Simple...
```

Note that a checkedCast contacts the server. This is necessary because only the implementation of an object in the server has definite knowledge of the type of

You can ignore the ObjectPrxHelperBase base class—it exists for mapping-internal purposes.

an object. As a result, a checkedCast may throw a ConnectTimeoutException or an ObjectNotExistException. (This also explains the need for the helper class: the Ice run time must contact the server, so we cannot use a C# down-cast.)

In contrast, an uncheckedCast does not contact the server and unconditionally returns a proxy of the requested type. However, if you do use an uncheckedCast, you must be certain that the proxy really does support the type you are casting to; otherwise, if you get it wrong, you will most likely get a run-time exception when you invoke an operation on the proxy. The most likely error for such a type mismatch is OperationNotExistException. However, other exceptions, such as a marshaling exception are possible as well. And, if the object happens to have an operation with the correct name, but different parameter types, no exception may be reported at all and you simply end up sending the invocation to an object of the wrong type; that object may do rather non-sensical things. To illustrate this, consider the following two interfaces:

```
interface Process {
    void launch(int stackSize, int dataSize);
};

// ...
interface Rocket {
    void launch(float xCoord, float yCoord);
};
```

Suppose you expect to receive a proxy for a Process object and use an uncheckedCast to down-cast the proxy:

If the proxy you received actually denotes a Rocket object, the error will go undetected by the Ice run time: because int and float have the same size and because the Ice protocol does not tag data with its type on the wire, the implementation of Rocket::launch will simply misinterpret the passed integers as floating-point numbers.

In fairness, this example is somewhat contrived. For such a mistake to go unnoticed at run time, both objects must have an operation with the same name and, in addition, the run-time arguments passed to the operation must have a total marshaled size that matches the number of bytes that are expected by the unmar-

shaling code on the server side. In practice, this is extremely rare and an incorrect uncheckedCast typically results in a run-time exception.

A final warning about down-casts: you must use either a checkedCast or an uncheckedCast to down-cast a proxy. If you use a C# cast, the behavior is undefined.

## 14.11.3 Object Identity and Proxy Comparison

As mentioned on page 396, proxies provide an Equals operation. Proxy comparison with Equals uses *all* of the information in a proxy for the comparison. This means that not only the object identity must match for a comparison to succeed, but other details inside the proxy, such as the protocol and endpoint information, must be the same. In other words, comparison with Equals (or == and !=) tests for *proxy* identity, *not* object identity. A common mistake is to write code along the following lines:

Even though p1 and p2 differ, they may denote the same Ice object. This can happen because, for example, both p1 and p2 embed the same object identity, but each use a different protocol to contact the target object. Similarly, the protocols may be the same, but denote different endpoints (because a single Ice object can be contacted via several different transport endpoints). In other words, if two proxies compare equal with Equals, we know that the two proxies denote the same object (because they are identical in all respects); however, if two proxies compare unequal with Equals, we know absolutely nothing: the proxies may or may not denote the same object.

To compare the object identities of two proxies, you must use a helper function in the Ice.Util class:

The function returns 0 if the identities are equal, -1 p1 is less than p2, and 1 if p1 is greater than p2. (The comparison uses name as the major and category as the minor sort key.)

The proxyIdentityAndFacetCompare performs the same function, but compares both the identity and the facet name (see Chapter 32).

The C# mapping also provides two helper classes in the Ice namespace that allow you to insert proxies into hashtables or ordered collections, based on the identity, or the identity plus the facet name:

```
public class ProxyIdentityKey
    : System.Collections.IHashCodeProvider,
        System.Collections.IComparer {
    public int GetHashCode(object obj);
    public int Compare(object obj1, object obj2);
}

public class ProxyIdentityFacetKey
    : System.Collections.IHashCodeProvider,
        System.Collections.IComparer {
    public int GetHashCode(object obj);
    public int Compare(object obj1, object obj2);
}
```

Note these classes derive from IHashCodeProvider and IComparer, so they can be used for both hash tables and ordered collections.

# 14.12 Mapping for Operations

As we saw in Section 14.11, for each operation on an interface, the proxy class contains a corresponding member function with the same name. To invoke an operation, you call it via the proxy. For example, here is part of the definitions for our file system from Section 5.4:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The name operation returns a value of type string. Given a proxy to an object of type Node, the client can invoke the operation as follows:

This illustrates the typical pattern for receiving return values: return values are returned by reference for complex types, and by value for simple types (such as int or double).

## 14.12.1 Normal, idempotent, and nonmutating Operations

You can add an idempotent or nonmutating qualifier to a Slice operation. As far as the signature for the corresponding proxy methods is concerned, neither idempotent nor nonmutating have any effect. For example, consider the following interface:

idempotent and nonmutating affect an aspect of call dispatch, not interface, so it makes sense for the three methods to look the same.

### 14.12.2 Passing Parameters

#### **In-Parameters**

The parameter passing rules for the C# mapping are very simple: parameters are passed either by value (for value types) or by reference (for reference types). Semantically, the two ways of passing parameters are identical: it is guaranteed that the value of a parameter will not be changed by the invocation (with some caveats—see XREF).

Here is an interface with operations that pass parameters of various types from client to server:

```
struct NumberAndString {
    int x;
    string str;
};
sequence<string> StringSeq;
dictionary<long, StringSeq> StringTable;
interface ClientToServer {
    void op1(int i, float f, bool b, string s);
    void op2(NumberAndString ns, StringSeq ss, StringTable st);
    void op3(ClientToServer* proxy);
};
The Slice compiler generates the following proxy for this definition:
public interface ClientToServerPrx : Ice.ObjectPrx
    void op1(int i, float f, bool b, string s);
    void op2(NumberAndString ns, StringSeg ss, StringTable st);
    void op3(ClientToServerPrx proxy);
}
```

Given a proxy to a ClientToServer interface, the client code can pass parameters as in the following example:

```
ClientToServerPrx p = ...; // Get proxy...
p.op1(42, 3.14f, true, "Hello world!"); // Pass simple literals
int i = 42;
float f = 3.14f;
bool b = true;
string s = "Hello world!";
p.op1(i, f, b, s);
                                       // Pass simple variables
NumberAndString ns = new NumberAndString();
ns.x = 42;
ns.str = "The Answer";
StringSS ss = new StringSS();
ss.Add("Hello world!");
StringTable st = new StringTable();
st[0] = ns;
p.op2(ns, ss, st);
                                       // Pass complex variables
p.op3(p);
                                        // Pass proxy
```

#### out-Parameters

Slice out parameters simply map to C# out parameters.

Here is the same Slice definition we saw on page 402 once more, but this time with all parameters being passed in the out direction:

The Slice compiler generates the following code for this definition:

Given a proxy to a ServerToClient interface, the client code can pass parameters as in the following example:

#### **Null Parameters**

Some Slice types naturally have "empty" or "not there" semantics. Specifically, proxies, sequences (if mapped to CollectionBase), dictionaries, strings, and structures (if mapped to classes) can be null:

- For proxies, a C# null reference denotes the null proxy. The null proxy is a dedicated value that indicates that a proxy points "nowhere" (denotes no object).
- Sequences and dictionaries cannot be null, but can be empty. To make life
  with these types easier, whenever you pass a C# null reference as a parameter
  or return value of type sequence or dictionary, the Ice run time automatically
  sends an empty sequence or dictionary to the receiver.
- C# strings can be null, but Slice strings cannot (because Slice strings do not support the concept of a null string). Whenever you pass a C# null string as a

- parameter or return value, the Ice run time automatically sends an empty string to the receiver.
- Structures can be null if you use the class mapping. If you pass a C# null reference to such a structure as a parameter or return value, the Ice run time automatically sends a structure whose elements are default initialized. This means that all proxy members are initialized to null, sequence and dictionary members are initialized to empty collections, strings are initialized to the empty string, and members that have a value type are initialized to their default values.

This behavior is useful as a convenience feature: especially for deeply-nested data types, members that are structures, sequences, dictionaries, or strings automatically arrive as an empty value at the receiving end. This saves you having to explicitly initialize, for example, every string element in a large sequence before sending it in order to avoid NullReferenceExceptions. Note that using null parameters in this way does *not* create null semantics for sequences, dictionaries, or strings. As far as the object model is concerned, these do not exist (only *empty* sequences, dictionaries, and strings do). For example, sending a string as a null reference or as an empty string makes no difference to the receiver: either way, the receiver sees an empty string.

# 14.13 Exception Handling

Any operation invocation may throw a run-time exception (see Section 14.10 on page 391) and, if the operation has an exception specification, may also throw user exceptions (see Section 14.10 on page 391). Suppose we have the following simple interface:

```
exception Tantrum {
    string reason;
};
interface Child {
    void askToCleanUp() throws Tantrum;
};
```

Slice exceptions are thrown as C# exceptions, so you can simply enclose one or more operation invocations in a try-catch block:

```
ChildPrx child = ...; // Get child proxy...

try
{
    child.askToCleanUp();
}
catch (Tantrum t)
{
    System.Console.Write("The child says: ");
    System.Console.WriteLine(t.reason);
}
```

Typically, you will catch only a few exceptions of specific interest around an operation invocation; other exceptions, such as unexpected run-time errors, will typically be handled by exception handlers higher in the hierarchy. For example:

```
public class Client
   private static void run() {
       ChildPrx child = ...; // Get child proxy...
       try
           child.askToCleanUp();
       catch (Tantrum t)
           System.Console.Write("The child says: ");
           System.Console.WriteLine(t.reason);
           child.scold();
                            // Recover from error...
       child.praise();
                                  // Give positive feedback...
   static void Main(string[] args)
       try
           // ...
           run();
           // ...
       catch (Ice.Exception e)
```

```
System.Console.WriteLine(e);
}
}
```

This code handles a specific exception of local interest at the point of call and deals with other exceptions generically. (This is also the strategy we used for our first simple application in Chapter 15.)

Note that the ToString method of exceptions prints the name of the exception, any inner exceptions, and the stack trace. Of course, you can be more selective in the way exceptions are displayed. For example, e.Message contains the error message (if any) for the exception, and e.GetType(). Name returns the (unscoped) name of an exception.

#### **Exceptions and out-Parameters**

The Ice run time makes no guarantees about the state of out-parameters when an operation throws an exception: the parameter may still have its original value or may have been changed by the operation's implementation in the target object. In other words, for out-parameters, Ice provides the weak exception guarantee [21] but does not provide the strong exception guarantee.<sup>5</sup>

# 14.14 Mapping for Classes

Slice classes are mapped to C# classes with the same name. The generated class contains a public data member for each Slice data member (just as for structures and exceptions), and a member function for each operation. Consider the following class definition:

The Slice compiler generates the following code for this definition:

This is done for reasons of efficiency: providing the strong exception guarantee would require more overhead than can be justified.

```
string format(Ice.Current current);
public interface TimeOfDayOperationsNC
    string format();
public abstract class TimeOfDay
   : Ice.ObjectImpl,
     TimeOfDayOperations_,
      TimeOfDayOperationsNC
   public short hour;
   public short minute;
   public short second;
    public TimeOfDay()
    public TimeOfDay(short hour, short minute, short second)
        this.hour = hour;
        this.minute = minute;
        this.second = second;
    public string format()
        return format(new Ice.Current());
    public abstract string format(Ice.Current current);
```

public interface TimeOfDayOperations

There are a number of things to note about the generated code:

- 1. The compiler generates "operations interfaces" called TimeOfDayOperations\_ and TimeOfDayOperationsNC\_. These interfaces contain a method for each Slice operation of the class.
- 2. The generated class TimeOfDay inherits (indirectly) from Ice.Object.

  This means that all classes implicitly inherit from Ice.Object, which is the

ultimate ancestor of all classes. Note that Ice.Object is *not* the same as Ice.ObjectPrx. In other words, you *cannot* pass a class where a proxy is expected and vice versa.

If a class has only data members, but no operations, the compiler generates a non-abstract class.

- 3. The generated class contains a public member for each Slice data member.
- 4. The generated class inherits member functions for each Slice operation from the operations interfaces.
- 5. The generated class contains two constructors.

There is quite a bit to discuss here, so we will look at each item in turn.

### 14.14.1 Operations Interfaces

The methods in the <interface-name>Operations\_ interface have an additional trailing parameter of type Ice.Current, whereas the methods in the <interface-name>OperationsNC\_ interface lack this additional trailing parameter. The methods without the Current parameter simply forward to the methods with a Current parameter, supplying a default Current. For now, you can ignore this parameter and pretend it does not exist. (We look at it in more detail in Section 30.5.)

If a class has only data members, but no operations, the compiler omits generating the <interface-name>Operations\_ and <interface-name>OperationsNC\_ interfaces.

## 14.14.2 Inheritance from Ice.Object

Like interfaces, classes implicitly inherit from a common base class, Ice.Object. However, as shown in Figure 14.2, classes inherit from Ice.Object instead of Ice.ObjectPrx (which is at the base of the inheritance hierarchy for proxies). As a result, you cannot pass a class where a proxy is

expected (and vice versa) because the base types for classes and proxies are not compatible.

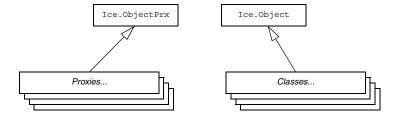


Figure 14.2. Inheritance from Ice.ObjectPrx and Ice.Object.

Ice.Object contains a number of member functions:

```
namespace Ice
{
    public interface Object : System.ICloneable
    {
        int ice_hash();

        bool ice_isA(string s);
        bool ice_isA(string s, Current current);

        void ice_ping();
        void ice_ping(Current current);

        string[] ice_ids();
        string[] ice_ids(Current current);

        string ice_id(Current current);

        void ice_preMarshal();
        void ice_postUnmarshal();
    }
}
```

The member functions of Ice. Object behave as follows:

• ice\_hash

This function returns a hash value for the class, allowing you to easily place classes into hash tables. The implementation returns the value of System.Object.GetHashCode.

• ice\_isA

This function returns true if the object supports the given type ID, and false otherwise.

• ice ping

As for interfaces, ice ping provides a basic reachability test for the class.

• ice ids

This function returns a string sequence representing all of the type IDs supported by this object, including :: Ice::Object.

• ice id

This function returns the actual run-time type ID for a class. If you call ice\_id through a reference to a base instance, the returned type id is the actual (possibly more derived) type ID of the instance.

• ice preMarshal

The Ice run time invokes this function prior to marshaling the object's state, providing the opportunity for a subclass to validate its declared data members.

• ice\_postUnmarshal

The Ice run time invokes this function after unmarshaling an object's state. A subclass typically overrides this function when it needs to perform additional initialization using the values of its declared data members.

Note that the generated class does *not* override GetHashCode and Equals. This means that classes are compared using shallow reference equality, not value equality (as is used for structures).

The class also provides a Clone method (whose implementation is inherited from Ice.ObjectImpl); the Clone method returns a shallow memberwise copy.

#### 14.14.3 Data Members of Classes

Data members of classes are mapped exactly as for structures and exceptions: for each data member in the Slice definition, the generated class contains a corresponding public data member.

# 14.14.4 Operations of Classes

Operations on classes are mapped to abstract member functions in the generated class. This means that, if a class contains operations (such as the format operation

of our TimeOfDay class), you must provide an implementation of the operation in a class that is derived from the generated class. For example:

#### **Class Factories**

Having created a class such as TimeOfDayI, we have an implementation and we can instantiate the TimeOfDayI class, but we cannot receive it as the return value or as an out-parameter from an operation invocation. To see why, consider the following simple interface:

```
interface Time {
    TimeOfDay get();
};
```

When a client invokes the get operation, the Ice run time must instantiate and return an instance of the TimeOfDay class. However, TimeOfDay is an abstract class that cannot be instantiated. Unless we tell it, the Ice run time cannot magically know that we have created a TimeOfDayI class that implements the abstract format operation of the TimeOfDay abstract class. In other words, we must provide the Ice run time with a factory that knows that the TimeOfDay abstract class has a TimeOfDayI concrete implementation. The

Ice::Communicator interface provides us with the necessary operations:

```
module Ice {
    local interface ObjectFactory {
        Object create(string type);
        void destroy();
    };

local interface Communicator {
        void addObjectFactory(ObjectFactory factory, string id);
        void removeObjectFactory(string id);
```

```
ObjectFactory findObjectFactory(string id);
    // ...
};
```

To supply the Ice run time with a factory for our TimeOfDayI class, we must implement the ObjectFactory interface:

```
class ObjectFactory : Ice.LocalObjectImpl, Ice.ObjectFactory
{
    public Ice.Object create(string type)
    {
        if (type.Equals("::M::TimeOfDay"))
            return new TimeOfDayI();
        System.Diagnostics.Debug.Assert(false);
        return null;
    }
    public void destroy()
    {
            // Nothing to do
      }
}
```

The object factory's create method is called by the Ice run time when it needs to instantiate a TimeOfDay class. The factory's destroy method is called by the Ice run time when the factory is unregistered or its Communicator is destroyed.

The create method is passed the type ID (see Section 4.13) of the class to instantiate. For our TimeOfDay class, the type ID is "::M::TimeOfDay". Our implementation of create checks the type ID: if it is "::M::TimeOfDay", it instantiates and returns a TimeOfDayI object. For other type IDs, it asserts because it does not know how to instantiate other types of objects.

Given a factory implementation, such as our ObjectFactory, we must inform the Ice run time of the existence of the factory:

```
Ice.Communicator ic = ...;
ic.addObjectFactory(new ObjectFactory(), "::M::TimeOfDay");
```

Now, whenever the Ice run time needs to instantiate a class with the type ID "::M::TimeOfDay", it calls the create method of the registered ObjectFactory instance, which returns a TimeOfDayI instance to the Ice run time.

The destroy operation of the object factory is invoked by the Ice run time when you call Communicator::removeObjectFactory or when the

Communicator is destroyed. This gives you a chance to clean up any resources that may be used by your factory. Do not call destroy on the factory while it is registered with the Communicator—if you do, the Ice run time has no idea that this has happened and, depending on what your destroy implementation is doing, may cause undefined behavior when the Ice run time tries to next use the factory.

Note that you cannot register a factory for the same type ID twice: if you call addObjectFactory with a type ID for which a factory is registered, the Ice run time throws an AlreadyRegisteredException. Similarly, attempting to remove the factory for a type ID that is not registered throws a NotRegisteredException.

Finally, keep in mind that if a class has only data members, but no operations, you need not create and register an object factory to transmit instances of such a class. Only if a class has operations do you have to define and register an object factory.

#### Inheritance from LocalObject

Note that the implementation of the factory in the previous example extends Ice.LocalObjectImpl. The object factory, being a local object, inherits a number of operations from Ice.LocalObject, such as ice\_hash (see page 396). The Ice.LocalObjectImpl class provides implementations for these operations, so you do not need to implement them yourself.

In general, all local interfaces inherit from Ice.LocalObject, and all implementations of local interfaces, such as an object factory or servant locator (see Section 30.6) must inherit from Ice.LocalObjectImpl.

#### 14.14.5 Class Constructors

The generated class contains both a default constructor, and a constructor that accepts one argument for each member of the class. This allows you to create and initialize a class in a single statement, for example:

```
TimeOfDayI tod = new TimeOfDayI(14, 45, 00); // 2:45pm
```

For derived classes, the constructor requires one argument of all of the members of the class, including members of the base class(es). For example, consider the the definition from Section 4.11.2 once more:

```
class DateTime extends TimeOfDay {
    short day;
                  // 1 - 31
                    // 1 - 12
    short month;
    short year;
                       // 1753 onwards
};
The constructors for the generated classes are as follows:
public class TimeOfDay : Ice.ObjectImpl
{
    public TimeOfDay() {}
    public TimeOfDay(short hour, short minute, short second)
        this.hour = hour;
        this.minute = minute;
        this.second = second;
    }
   // ...
public class DateTime : TimeOfDay
    public DateTime() : base() {}
    public DateTime(short hour,
                    short minute,
                    short second,
                    short day,
                    short month,
                    short year) : base(hour, minute, second)
        this.day = day;
        this.month = month;
        this.year = year;
    }
   // ...
```

In other words, if you want to instantiate and initialize a DateTime instance, you must either use the default constructor or provide data for all of the data members of the instance, including data members of any base classes.

# 14.15 C#-Specific Metadata Directives

The **slice2cs** compiler supports metadata directives that allow you inject C# attribute specifications into the generated code. The metadata directive is cs:attribute:. For example:

```
["cs:attribute:System.Serializable"]
struct Point {
    double x;
    double y;
};
```

This results in the following code being generated for S:

```
[System.Serializable]
public struct Point
{
    public double x;
    public double y;
    // ...
}
```

You can apply this metadata directive to any slice construct, such as structure, operation, or parameter definitions.

You can use this directive also at global level. For example:

```
[["cs:attribute:assembly: AssemblyDescription(\"My assembly\")"]]\\
```

This results in the following code being inserted following any using directives and preceding any definitions:

```
[assembly: AssemblyDescription("My assembly")]
```

# 14.16 slice2cs Command-Line Options

The Slice-to-C# compiler, slice2cs, offers the following command-line options in addition to the standard options described in Section 4.18:

• --tie

Generate tie classes (see Section 16.7).

• --impl

Generate sample implementation files. This option will not overwrite an existing file.

#### • --impl-tie

Generate sample implementation files using ties (see Section 16.7). This option will not overwrite an existing file.

• --checksum

Generate checksums for Slice definitions.

• --stream

Generate streaming helper functions for Slice types (see Section 35.2).

# 14.17 Using Slice Checksums

As described in Section 4.19, the Slice compilers can optionally generate checksums of Slice definitions. For **slice2cs**, the **--checksum** option causes the compiler to generate checksums in each C# source file that are added to a member of the Ice.SliceChecksums class:

```
namespace Ice {
    public sealed class SliceChecksums {
        public readonly static SliceChecksumDict checksums;
    };
}
```

The checksums map is initialized automatically prior to first use; no action is required by the application.

In order to verify a server's checksums, a client could simply compare the dictionaries using the Equals function. However, this is not feasible if it is possible that the server might be linked with more Slice definitions than the client. A more general solution is to iterate over the local checksums as demonstrated below:

```
Ice.SliceChecksumDict serverChecksums = ...
foreach(System.Collections.DictionaryEntry e
        in Ice.SliceChecksums.checksums) {
    string checksum = serverChecksums[e.Key];
    if(checksum == null) {
            // No match found for type id!
        } else if(!checksum.Equals(e.Value)) {
            // Checksum mismatch!
      }
}
```

In this example, the client first verifies that the server's dictionary contains an entry for each Slice type ID, and then it proceeds to compare the checksums.

# Chapter 15 **Developing a File System Client in**C#

# 15.1 Chapter Overview

In this chapter, we present the source code for a C# client that accesses the file system we developed in Chapter 5 (see Chapter 17 for the corresponding server).

# 15.2 The C# Client

We now have seen enough of the client-side C# mapping to develop a complete client to access our remote file system. For reference, here is the Slice definition once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };

    exception GenericError {
        string reason;
    };

    sequence<string> Lines;
    interface File extends Node {
```

```
nonmutating Lines read();
   idempotent void write(Lines text) throws GenericError;
};

sequence<Node*> NodeSeq;

interface Directory extends Node {
   nonmutating NodeSeq list();
};

interface Filesys {
   nonmutating Directory* getRoot();
};
};
```

To exercise the file system, the client does a recursive listing of the file system, starting at the root directory. For each node in the file system, the client shows the name of the node and whether that node is a file or directory. If the node is a file, the client retrieves the contents of the file and prints them.

The body of the client code looks as follows:

```
using System;
using Filesystem;
public class Client
    // Recursively print the contents of directory "dir"
    // in tree fashion. For files, show the contents of
    // each file. The "depth" parameter is the current
    // nesting level (for indentation).
    static void listRecursive(DirectoryPrx dir, int depth)
        string indent = new string('\t', ++depth);
        NodePrx[] contents = dir.list();
        foreach (NodePrx node in contents)
            DirectoryPrx subdir
                = DirectoryPrxHelper.checkedCast(node);
            FilePrx file = FilePrxHelper.uncheckedCast(node);
            Console.WriteLine(indent + node.name() +
                (subdir != null ? " (directory):" : " (file):"));
            if (subdir != null) {
                listRecursive(subdir, depth);
```

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```
} else {
            string[] text = file.read();
            for (int j = 0; j < text.Length; ++j)
                Console.WriteLine(indent + "\t" + text[j]);
    }
}
public static void Main(string[] args)
    int status = 0;
    Ice.Communicator ic = null;
    try {
        // Create a communicator
        //
        ic = Ice.Util.initialize(ref args);
        // Create a proxy for the root directory
        //
        Ice.ObjectPrx obj
            = ic.stringToProxy("RootDir:default -p 10000");
        // Down-cast the proxy to a Directory proxy
        DirectoryPrx rootDir
            = DirectoryPrxHelper.checkedCast(obj);
        // Recursively list the contents of the root directory
        Console.WriteLine("Contents of root directory:");
        listRecursive(rootDir, 0);
    } catch (Exception e) {
        Console.Error.WriteLine(e);
        status = 1;
    if (ic != null) {
        // Clean up
        //
        try {
            ic.destroy();
        } catch (Exception e) {
            Console.Error.WriteLine(e);
            status = 1;
        }
```

```
}
    Environment.Exit(status);
}
```

The Client class defines two methods: listRecursive, which is a helper function to print the contents of the file system, and Main, which is the main program. Let us look at Main first:

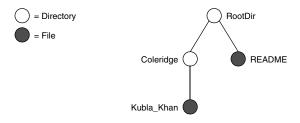
- 1. The structure of the code in Main follows what we saw in Chapter 3. After initializing the run time, the client creates a proxy to the root directory of the file system. For this example, we assume that the server runs on the local host and listens using the default protocol (TCP/IP) at port 10000. The object identity of the root directory is known to be RootDir.
- 2. The client down-casts the proxy to DirectoryPrx and passes that proxy to listRecursive, which prints the contents of the file system.

Most of the work happens in listRecursive. The function is passed a proxy to a directory to list, and an indent level. (The indent level increments with each recursive call and allows the code to print the name of each node at an indent level that corresponds to the depth of the tree at that node.) listRecursive calls the list operation on the directory and iterates over the returned sequence of nodes:

- 1. The code does a checkedCast to narrow the Node proxy to a Directory proxy, as well as an uncheckedCast to narrow the Node proxy to a File proxy. Exactly one of those casts will succeed, so there is no need to call checkedCast twice: if the Node *is-a* Directory, the code uses the DirectoryPrx returned by the checkedCast; if the checkedCast fails, we *know* that the Node *is-a* File and, therefore, an uncheckedCast is sufficient to get a FilePrx.
  - In general, if you know that a down-cast to a specific type will succeed, it is preferable to use an uncheckedCast instead of a checkedCast because an uncheckedCast does not incur any network traffic.
- 2. The code prints the name of the file or directory and then, depending on which cast succeeded, prints " (directory) " or " (file) " following the name.
- 3. The code checks the type of the node:
  - If it is a directory, the code recurses, incrementing the indent level.
  - If it is a file, the code calls the read operation on the file to retrieve the file contents and then iterates over the returned sequence of lines, printing each line.

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Assume that we have a small file system consisting of two files and a directory as follows:



**Figure 15.1.** A small file system.

The output produced by client for this file system is:

```
Contents of root directory:

README (file):

This file system contains a collection of poetry.

Coleridge (directory):

Kubla_Khan (file):

In Xanadu did Kubla Khan

A stately pleasure-dome decree:

Where Alph, the sacred river, ran

Through caverns measureless to man

Down to a sunless sea.
```

Note that, so far, our client (and server) are not very sophisticated:

- The protocol and address information are hard-wired into the code.
- The client makes more remote procedure calls than strictly necessary; with minor redesign of the Slice definitions, many of these calls can be avoided.

We will see how to address these shortcomings in Chapter 36 and XREF.

# 15.3 Summary

This chapter presented a very simple client to access a server that implements the file system we developed in Chapter 5. As you can see, the C# code hardly differs from the code you would write for an ordinary C# program. This is one of the biggest advantages of using Ice: accessing a remote object is as easy as accessing an ordinary, local C# object. This allows you to put your effort where you should, namely, into developing your application logic instead of having to struggle with

arcane networking APIs. As we will see in Chapter 17, this is true for the server side as well, meaning that you can develop distributed applications easily and efficiently.

# Chapter 16 Server-Side Slice-to-C# Mapping

# 16.1 Chapter Overview

In this chapter, we present the server-side Slice-to-C# mapping (see Chapter 14 for the client-side mapping). Section 16.3 discusses how to initialize and finalize the server-side run time, sections 16.4 to 16.7 show how to implement interfaces and operations, and Section 16.8 discusses how to register objects with the server-side Ice run time.

# 16.2 Introduction

The mapping for Slice data types to C# is identical on the client side and server side. This means that everything in Chapter 14 also applies to the server side. However, for the server side, there are a few additional things you need to know, specifically:

- how to initialize and finalize the server-side run time
- how to implement servants
- how to pass parameters and throw exceptions
- how to create servants and register them with the Ice run time.

We discuss these topics in the remainder of this chapter.

#### 16.3 The Server-Side Main Method

The main entry point to the Ice run time is represented by the local interface Ice::Communicator. As for the client side, you must initialize the Ice run time by calling Ice.Util.initialize before you can do anything else in your server. Ice.Util.initialize returns a reference to an instance of an Ice.Communicator:

```
using System;

public class Server
{
    public static void Main(string[] args)
    {
        int status = 0;
        Ice.Communicator communicator = null;

        try {
            communicator = Ice.Util.initialize(ref args);
            // ...
    } catch (Exception ex) {
            Console.Error.WriteLine(ex);
            status = 1;
        }
        // ...
}
```

Ice.Util.initialize accepts the argument vector that is passed to Main by the operating system. The method scans the argument vector for any command-line options that are relevant to the Ice run time; any such options are removed from the argument vector so, when Ice.Util.initialize returns, the only options and arguments remaining are those that concern your application. If anything goes wrong during initialization, initialize throws an exception.

Before leaving your Main method, you *must* call Communicator::destroy. The destroy operation is responsible for finalizing the Ice run time. In particular, destroy waits for any operation invocations that may still be running to complete. In addition, destroy ensures that any outstanding threads are joined with and reclaims a number of operating system resources, such as file descriptors and memory. Never allow your Main method to terminate without calling destroy first; doing so has undefined behavior.

The general shape of our server-side Main method is therefore as follows:

```
using System;
public class Server
    public static void Main(string[] args)
        int status = 0;
        Ice.Communicator communicator = null;
            communicator = Ice.Util.initialize(ref args);
            // ...
        } catch (Exception ex) {
            Console.Error.WriteLine(ex);
            status = 1;
        if (communicator != null) {
            try {
                communicator.destroy();
            } catch (Exception ex) {
                Console.Error.WriteLine(ex);
                status = 1:
        Environment.Exit(status);
}
```

Note that the code places the call to Ice.Util.initialize into a try block and takes care to return the correct exit status to the operating system. Also note that an attempt to destroy the communicator is made only if the initialization succeeded.

# 16.3.1 The Ice.Application Class

The preceding structure for the Main method is so common that Ice offers a class, Ice.Application, that encapsulates all the correct initialization and finalization activities. The synopsis of the class is as follows (with some detail omitted for now):

```
namespace Ice
{
    public abstract class Application
    {
        public abstract int run(string[] args);
}
```

```
public Application();

public int main(string[] args);
public int main(string[] args, string configFile);

public static string appName();

public static Communicator communicator();
}
```

The intent of this class is that you specialize Ice. Application and implement the abstract run method in your derived class. Whatever code you would normally place in Main goes into the run method instead. Using Ice. Application, our program looks as follows:

```
using System;
public class Server : Ice.Application
{
    public override int run(string[] args)
    {
        // Server code here...
        return 0;
    }
    public static void Main(string[] args)
    {
        Server app = new Server();
        Environment.Exit(app.main(args));
    }
}
```

The Application.main method does the following:

- 1. It installs an exception handler for System. Exception. If your code fails to handle an exception, Application. main prints the name of the exception and a stack trace on Console. Error before returning with a non-zero return value.
- It initializes (by calling Ice.Util.initialize) and finalizes (by calling Communicator.destroy) a communicator. You can get access to the communicator for your server by calling he static communicator accessor.

- 3. It scans the argument vector for options that are relevant to the Ice run time and removes any such options. The argument vector that is passed to your run method therefore is free of Ice-related options and only contains options and arguments that are specific to your application.
- 4. It provides the name of your application via the static appName method. You can get at the application name from anywhere in your code by calling Ice.Application.appName (which is usually required for error messages).
- It creates an IceUtil. CtrlCHandler that properly destroys the communicator.

Using Ice. Application ensures that your program properly finalizes the Ice run time, whether your server terminates normally or in response to an exception. We recommend that all your programs use this class; doing so makes your life easier. In addition Ice. Application also provides features for signal handling and configuration that you do not have to implement yourself when you use this class.

#### Using Ice.Application on the Client Side

You can use Ice.Application for your clients as well: simply implement a class that derives from Ice.Application and place the client code into its run method. The advantage of this approach is the same as for the server side: Ice.Application ensures that the communicator is destroyed correctly even in the presence of exceptions.

#### **Catching Signals**

The simple server we developed in Chapter 3 had no way to shut down cleanly: we simply interrupted the server from the command line to force it to exit. Terminating a server in this fashion is unacceptable for many real-life server applications: typically, the server has to perform some cleanup work before terminating, such as flushing database buffers or closing network connections. This is particularly important on receipt of a signal or keyboard interrupt to prevent possible corruption of database files or other persistent data.

To make it easier to deal with signals, Ice.Application encapsulates the platform-independent signal handling capabilities provided by the class IceUtil.CtrlCHandler (see Section 29.11). This allows you to cleanly shut down on receipt of a signal and to use the same source code regardless of the underlying operating system and C# run time:

The methods behave as follows:

• destroyOnInterrupt

This method installs a handler that destroys the communicator if it is interrupted. This is the default behavior.

• shutdownOnInterrupt

This method installs a handler that shuts down the communicator if it is interrupted.

• ignoreInterrupt

This method causes signals to be ignored.

holdInterrupt

This method temporarily blocks signal delivery.

• releaseInterrupt

This method restores signal delivery to the previous disposition. Any signal that arrives after holdInterrupt was called is delivered when you call releaseInterrupt.

• interrupted

This method returns true if a signal caused the communicator to shut down, false otherwise. This allows us to distinguish intentional shutdown from a forced shutdown that was caused by a signal. This is useful, for example, for logging purposes.

By default, Ice. Application behaves as if destroyOnInterrupt was invoked, therefore our server Main method requires no change to ensure that the

program terminates cleanly on receipt of a signal. However, we add a diagnostic to report the occurrence, so our run method now looks like:

#### Ice.Application and Properties

Apart from the functionality shown in this section, Ice.Application also takes care of initializing the Ice run time with property values. Properties allow you to configure the run time in various ways. For example, you can use properties to control things such as the thread pool size or port number for a server. The main method of Ice.Application is overloaded; the second version allows you to specify the name of a configuration file that will be processed during initialization. We discuss Ice properties in more detail in Chapter 28.

#### Limitations of Ice. Application

Ice. Application is a singleton class that creates a single communicator. If you are using multiple communicators, you cannot use Ice. Application. Instead, you must structure your code as we saw in Chapter 3 (taking care to always destroy the communicator).

# 16.4 Mapping for Interfaces

The server-side mapping for interfaces provides an up-call API for the Ice run time: by implementing methods in a servant class, you provide the hook that gets the thread of control from the Ice server-side run time into your application code.

#### 16.4.1 Skeleton Classes

On the client side, interfaces map to proxy classes (see Section 5.12). On the server side, interfaces map to *skeleton* classes. A skeleton is a class that has an abstract method for each operation on the corresponding interface. For example, consider the Slice definition for the Node interface we defined in Chapter 5 once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The Slice compiler generates the following definition for this interface:

```
return name(new Ice.Current());
}

public abstract string name(Ice.Current __current);

// Mapping-internal code here...
}
```

The important points to note here are:

- As for the client side, Slice modules are mapped to C# namespaces with the same name, so the skeleton class definitions are part of the Filesystem namespace.
- For each Slice interface <interface-name>, the compiler generates C# interfaces <interface-name>Operations\_ and <interface-name>OperationsNC\_ (NodeOperations\_ and NodeOperationsNC\_ in this example). These interfaces contain a method for each operation in the Slice interface. (You can ignore the Ice. Current parameter for the time being—we discuss it in detail in Section 30.5.)
- For each Slice interface <interface-name>, the compiler generates a C# interface <interface-name> (Node in this example). That interface extends both Ice.Object and the two operations interfaces.
- For each Slice interface <interface-name>, the compiler generates an abstract class <interface-name>Disp\_ (NodeDisp\_ in this example). This abstract class is the actual skeleton class; it is the base class from which you derive your servant class.

#### 16.4.2 Servant Classes

In order to provide an implementation for an Ice object, you must create a servant class that inherits from the corresponding skeleton class. For example, to create a servant for the Node interface, you could write:

```
public class NodeI : NodeDisp_
{
    public NodeI(string name)
    {
        _name = name;
    }
    public override string name(Ice.Current current)
```

```
{
    return _name;
}

private string _name;
}
```

By convention, servant classes have the name of their interface with an I-suffix, so the servant class for the Node interface is called NodeI. (This is a convention only: as far as the Ice run time is concerned, you can chose any name you prefer for your servant classes.) Note that NodeI extends NodeDisp\_, that is, it derives from its skeleton class.

As far as Ice is concerned, the NodeI class must implement only a single method: the abstract name method that it inherits from its skeleton. This makes the servant class a concrete class that can be instantiated. You can add other methods and data members as you see fit to support your implementation. For example, in the preceding definition, we added a \_name member and a constructor. (Obviously, the constructor initializes the \_name member and the name method returns its value.)

#### Normal, idempotent, and nonmutating Operations

Whether an operation is an ordinary operation, or an idempotent or nonmutating operation has no influence on the way the operation is mapped. To illustrate this, consider the following interface:

Note that the signatures of the methods are unaffected by the idempotent and nonmutating qualifiers because C# has no notion of const-correness (whereas, in C++, the nonmutating qualifier generates a C++ const member function).

# 16.5 Parameter Passing

module M {

}

For each parameter of a Slice operation, the C# mapping generates a corresponding parameter for the corresponding method in the <interface-name>Operations\_interface. In addition, every operation has an additional, trailing parameter of type Ice.Current. For example, the name operation of the Node interface has no parameters, but the name method of the NodeOperations\_interface has a single parameter of type Ice.Current. We explain the purpose of this parameter in Section 30.5 and will ignore it for now.

To illustrate the rules, consider the following interface that passes string parameters in all possible directions:

This code is in no way different from what you would normally write if you were to pass strings to and from a method; the fact that remote procedure calls are involved does not affect your code in any way. The same is true for parameters of

// Assign out param

sout = "Hello World!";

return "Done";

other types, such as proxies, classes, or dictionaries: the parameter passing conventions follow normal C# rules and do not require special-purpose API calls.

# 16.6 Raising Exceptions

To throw an exception from an operation implementation, you simply instantiate the exception, initialize it, and throw it. For example:

Note that, for this example, we have supplied the optional second parameter to the GenericError constructor (see Section 14.10). This parameter sets the InnerException member of System. Exception and preserves the original cause of the error for later diagnosis.

If you throw an arbitrary C# run-time exception instead of one of the exceptions declared in the throw specification of a Slice operation, the Ice run time catches the exception and then returns an UnknownLocalException to the client. The same is true for throwing Ice system exceptions: the client receives an UnknownLocalException if you throw, for example, a MemoryLimitException. For that reason, you should never throw system exceptions from operation implementations. If you do, all the client will see is an UnknownLocalException, which does not tell the client anything useful.

<sup>1.</sup> There are three system exceptions that are not changed to UnknownLocalException when returned to the client: ObjectNotExistException, OperationNotExistException, and FacetNotExistException. We discuss these exceptions in more detail in Chapter 32.

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#### 16.7 Tie Classes

The mapping to skeleton classes we saw in Section 16.4 requires the servant class to inherit from its skeleton class. Occasionally, this creates a problem: some class libraries require you to inherit from a base class in order to access functionality provided by the library; because C# does not support multiple implementation inheritance, this means that you cannot use such a class library to implement your servants because your servants cannot inherit from both the library class and the skeleton class simultaneously.

To allow you to still use such class libraries, Ice provides a way to write servants that replaces inheritance with delegation. This approach is supported by *tie classes*. The idea is that, instead of inheriting from the skeleton class, you simply create a class (known as an *implementation class* or *delegate class*) that contains methods corresponding to the operations of an interface. You use the --tie option with the slice2cs compiler to create a tie class. For example, for the Node interface we saw in Section 16.4.1, the --tie option causes the compiler to create exactly the same code as we saw previously, but to also emit an additional tie class. For an interface <*interface-name*>, the generated tie class has the name <*interface-name*>Tie\_:

```
public class NodeTie_ : NodeDisp_, Ice.TieBase
{
    public NodeTie_()
    {
        }
        public NodeTie_(NodeOperations_ del)
        {
            _ice_delegate = del;
        }
        public object ice_delegate()
        {
            return _ice_delegate;
        }
        public void ice_delegate(object del)
        {
            _ice_delegate = (NodeOperations_)del;
        }
        public override int ice_hash()
```

```
return GetHashCode();
public override int GetHashCode()
    return ice delegate == null
                            : _ice_delegate.GetHashCode();
}
public override bool Equals(object rhs)
   if(object.ReferenceEquals(this, rhs))
       return true;
   if(!(rhs is NodeTie ))
       return false;
   if( ice delegate == null)
       return ((NodeTie_)rhs)._ice_delegate == null;
   return _ice_delegate.Equals(((NodeTie_)rhs)._ice_delegate);
public override string name(Ice.Current current)
    return ice delegate.name( current);
private NodeOperations ice delegate;
```

This looks a lot worse than it is: in essence, the generated tie class is simply a servant class (it extends NodeDisp ) that delegates each invocation of a method

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that corresponds to a Slice operation to your implementation class (see Figure 16.1).

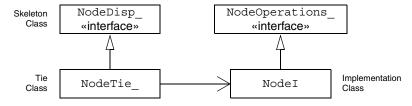


Figure 16.1. A skeleton class, tie class, and implementation class.

The Ice.TieBase interface defines the ice\_delegate methods that allow you to get and set the delegate.

Given this machinery, we can create an implementation class for our Node interface as follows:

```
public class NodeI : NodeOperations_
{
    public NodeI(string name)
    {
        _name = name;
    }

    public override string name(Ice.Current current)
    {
        return _name;
    }

    private string _name;
}
```

Note that this class is identical to our previous implementation, except that it implements the NodeOperations\_ interface and does not extend NodeDisp\_ (which means that you are now free to extend any other class to support your implementation).

To create a servant, you instantiate your implementation class and the tie class, passing a reference to the implementation instance to the tie constructor:

Alternatively, you can also default-construct the tie class and later set its delegate instance by calling ice\_delegate:

When using tie classes, it is important to remember that the tie instance is the servant, not your delegate. Furthermore, you must not use a tie instance to incarnate (see Section 16.8) an Ice object until the tie has a delegate. Once you have set the delegate, you must not change it for the lifetime of the tie; otherwise, undefined behavior results.

You should use the tie approach only if you need to, that is, if you need to extend some base class in order to implement your servants: using the tie approach is more costly in terms of memory because each Ice object is incarnated by two C# objects instead of one, the tie and the delegate. In addition, call dispatch for ties is marginally slower than for ordinary servants because the tie forwards each operation to the delegate, that is, each operation invocation requires two function calls instead of one.

Also note that, unless you arrange for it, there is no way to get from the delegate back to the tie. If you need to navigate back to the tie from the delegate, you can store a reference to the tie in a member of the delegate. (The reference can, for example, be initialized by the constructor of the delegate.)

# 16.8 Object Incarnation

Having created a servant class such as the rudimentary NodeI class in Section 16.4.2, you can instantiate the class to create a concrete servant that can receive invocations from a client. However, merely instantiating a servant class is insufficient to incarnate an object. Specifically, to provide an implementation of an Ice object, you must take the following steps:

- 1. Instantiate a servant class.
- 2. Create an identity for the Ice object incarnated by the servant.
- 3. Inform the Ice run time of the existence of the servant.
- 4. Pass a proxy for the object to a client so the client can reach it.

# 16.8.1 Instantiating a Servant

Instantiating a servant means to allocate an instance:

```
Node servant = new NodeI("Fred");
```

This code creates a new NodeI instance and assigns its address to a reference of type Node. This works because NodeI is derived from Node, so a Node reference can refer to an instance of type NodeI. However, if we want to invoke a method of the NodeI class at this point, we must use a NodeI reference:

```
NodeI servant = new NodeI("Fred");
```

Whether you use a Node or a Node I reference depends purely on whether you want to invoke a method of the Node I class: if not, a Node reference works just as well as a Node I reference.

# 16.8.2 Creating an Identity

Each Ice object requires an identity. That identity must be unique for all servants using the same object adapter.<sup>2</sup> An Ice object identity is a structure with the following Slice definition:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
    // ...
}:
```

The full identity of an object is the combination of both the name and category fields of the Identity structure. For now, we will leave the category field as the empty string and simply use the name field. (See Section 30.5 for a discussion of the category field.)

To create an identity, we simply assign a key that identifies the servant to the name field of the Identity structure:

```
Ice.Identity id = new Ice.Identity();
id.name = "Fred"; // Not unique, but good enough for now
```

<sup>2.</sup> The Ice object model assumes that all objects (regardless of their adapter) have a globally unique identity. See XREF for further discussion.

#### 16.8.3 Activating a Servant

Merely creating a servant instance does nothing: the Ice run time becomes aware of the existence of a servant only once you explicitly tell the object adapter about the servant. To activate a servant, you invoke the add operation on the object adapter. Assuming that we have access to the object adapter in the \_adapter variable, we can write:

```
_adapter.add(servant, id);
```

Note the two arguments to add: the servant and the object identity. Calling add on the object adapter adds the servant and the servant's identity to the adapter's servant map and links the proxy for an Ice object to the correct servant instance in the server's memory as follows:

- 1. The proxy for an Ice object, apart from addressing information, contains the identity of the Ice object. When a client invokes an operation, the object identity is sent with the request to the server.
- 2. The object adapter receives the request, retrieves the identity, and uses the identity as an index into the servant map.
- If a servant with that identity is active, the object adapter retrieves the servant from the servant map and dispatches the incoming request into the correct method on the servant.

Assuming that the object adapter is in the active state (see Section 30.3), client requests are dispatched to the servant as soon as you call add.

#### 16.8.4 UUIDs as Identities

As we discussed in Section 2.5.1, the Ice object model assumes that object identities are globally unique. One way of ensuring that uniqueness is to use UUIDs (Universally Unique Identifiers) [14] as identities. The Ice.Util package contains a helper function to create such identities:

```
public class Example
{
    public static void Main(string[] args)
    {
        System.Console.WriteLine(Ice.Util.generateUUID());
    }
}
```

When executed, this program prints a unique string such as 5029a22c-e333-4f87-86b1-cd5e0fcce509. Each call to

generateUUID creates a string that differs from all previous ones.<sup>3</sup> You can use a UUID such as this to create object identities. For convenience, the object adapter has an operation addWithUUID that generates a UUID and adds a servant to the servant map in a single step. Using this operation, we can create an identity and register a servant with that identity in a single step as follows:

```
_adapter.addWithUUID(new NodeI("Fred"));
```

# 16.8.5 Creating Proxies

Once we have activated a servant for an Ice object, the server can process incoming client requests for that object. However, clients can only access the object once they hold a proxy for the object. If a client knows the server's address details and the object identity, it can create a proxy from a string, as we saw in our first example in Chapter 3. However, creation of proxies by the client in this manner is usually only done to allow the client access to initial objects for bootstrapping. Once the client has an initial proxy, it typically obtains further proxies by invoking operations.

The object adapter contains all the details that make up the information in a proxy: the addressing and protocol information, and the object identity. The Ice run time offers a number of ways to create proxies. Once created, you can pass a proxy to the client as the return value or as an out-parameter of an operation invocation.

#### **Proxies and Servant Activation**

The add and addWithUUID servant activation operations on the object adapter return a proxy for the corresponding Ice object. This means we can write:

Here, addWithUUID both activates the servant and returns a proxy for the Ice object incarnated by that servant in a single step.

Note that we need to use an uncheckedCast here because addWithUUID returns a proxy of type Ice.ObjectPrx.

<sup>3.</sup> Well, almost: eventually, the UUID algorithm wraps around and produces strings that repeat themselves, but this will not happen until approximately the year 3400.

#### **Direct Proxy Creation**

The object adapter offers an operation to create a proxy for a given identity:

```
module Ice {
    local interface ObjectAdapter {
        Object* createProxy(Identity id);
        // ...
    };
};
```

Note that createProxy creates a proxy for a given identity whether a servant is activated with that identity or not. In other words, proxies have a life cycle that is quite independent from the life cycle of servants:

```
Ice.Identity id = new Ice.Identity();
id.name = Ice.Util.generateUUID();
Ice.ObjectPrx o = _adapter.createProxy(id);
```

This creates a proxy for an Ice object with the identity returned by generateUUID. Obviously, no servant yet exists for that object so, if we return the proxy to a client and the client invokes an operation on the proxy, the client will receive an ObjectNotExistException. (We examine these life cycle issues in more detail in XREF.)

# 16.9 Summary

This chapter presented the server-side C# mapping. Because the mapping for Slice data types is identical for clients and servers, the server-side mapping only adds a few additional mechanisms to the client side: a small API to initialize and finalize the run time, plus a few rules for how to derive servant classes from skeletons and how to register servants with the server-side run time.

Even though the examples in this chapter are very simple, they accurately reflect the basics of writing an Ice server. Of course, for more sophisticated servers (which we discuss in Chapter 30), you will be using additional APIs, for example, to improve performance or scalability. However, these APIs are all described in Slice, so, to use these APIs, you need not learn any C# mapping rules beyond those we described here.

# Chapter 17 **Developing a File System Server in C#**

# 17.1 Chapter Overview

In this chapter, we present the source code for a C# server that implements the file system we developed in Chapter 5 (see Chapter 15 for the corresponding client). The code we present here is fully functional, apart from the required interlocking for threads. (We examine threading issues in detail in Section 30.8.)

# 17.2 Implementing a File System Server

We have now seen enough of the server-side C# mapping to implement a server for the file system we developed in Chapter 5. (You may find it useful to review the Slice definition for our file system in Section 5 before studying the source code.)

Our server is composed of three source files:

- Server.cs
  - This file contains the server main program.
- DirectoryI.cs

This file contains the implementation for the Directory servants.

• FileI.cs

This file contains the implementation for the File servants.

# 17.2.1 The Server Main Program

Our server main program, in the file Server.cs, uses the Ice.Application class we discussed in Section 16.3.1. The run method installs a signal hander, creates an object adapter, instantiates a few servants for the directories and files in the file system, and then activates the adapter. This leads to a Main method as follows:

```
using Filesystem;
using System;
public class Server : Ice.Application
    public override int run(string[] args)
        // Terminate cleanly on receipt of a signal
        //
        shutdownOnInterrupt();
        // Create an object adapter (stored in the adapter
        // static members)
        //
        Ice.ObjectAdapter adapter
            = communicator().createObjectAdapterWithEndpoints(
                        "SimpleFilesystem", "default -p 10000");
        DirectoryI. adapter = adapter;
        FileI. adapter = adapter;
        // Create the root directory (with name "/" and no parent)
        //
        DirectoryI root = new DirectoryI("/", null);
        // Create a file called "README" in the root directory
        File file = new FileI("README", root);
        string[] text;
        text = new string[] { "This file system contains "
                             + "a collection of poetry." };
        try {
            file.write(text);
        } catch (GenericError e) {
```

```
Console.Error.WriteLine(e.reason);
        }
        // Create a directory called "Coleridge"
        // in the root directory
        //
        DirectoryI coleridge = new DirectoryI("Coleridge", root);
        // Create a file called "Kubla Khan"
        // in the Coleridge directory
        //
        file = new FileI("Kubla Khan", coleridge);
        text = new string[] { "In Xanadu did Kubla Khan",
                             "A stately pleasure-dome decree:",
                             "Where Alph, the sacred river, ran",
                             "Through caverns measureless to man",
                             "Down to a sunless sea." };
        try {
            file.write(text);
        } catch (GenericError e) {
            Console.Error.WriteLine(e.reason);
        // All objects are created, allow client requests now
        //
        adapter.activate();
        // Wait until we are done
        communicator().waitForShutdown();
        if (interrupted())
            Console.Error.WriteLine(appName() + ": terminating");
        return 0;
    }
   public static void Main(string[] args)
        Server app = new Server();
        Environment.Exit(app.main(args));
}
```

The code uses a using directive for the the Filesystem namespace. This avoids having to continuously use fully-qualified identifiers with a Filesystem. prefix.

The next part of the source code is the definition of the Server class, which derives from Ice. Application and contains the main application logic in its run method. Much of this code is boiler plate that we saw previously: we create an object adapter, and, towards the end, activate the object adapter and call waitForShutdown.

The interesting part of the code follows the adapter creation: here, the server instantiates a few nodes for our file system to create the structure shown in Figure 17.1.

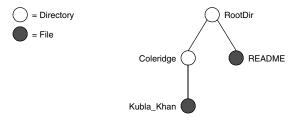


Figure 17.1. A small file system.

As we will see shortly, the servants for our directories and files are of type <code>DirectoryI</code> and <code>FileI</code>, respectively. The constructor for either type of servant accepts two parameters, the name of the directory or file to be created and a reference to the servant for the parent directory. (For the root directory, which has no parent, we pass a null parent.) Thus, the statement

```
DirectoryI root = new DirectoryI("/", null);
```

creates the root directory, with the name "/" and no parent directory.

Here is the code that establishes the structure in Figure 17.1:

```
try {
    file.write(text);
} catch (GenericError e) {
    Console.Error.WriteLine(e.reason);
// Create a directory called "Coleridge"
// in the root directory
//
DirectoryI coleridge = new DirectoryI("Coleridge", root);
// Create a file called "Kubla Khan"
// in the Coleridge directory
file = new FileI("Kubla Khan", coleridge);
text = new string[] { "In Xanadu did Kubla Khan",
                     "A stately pleasure-dome decree:",
                     "Where Alph, the sacred river, ran",
                     "Through caverns measureless to man",
                     "Down to a sunless sea." };
try {
    file.write(text);
} catch (GenericError e) {
    Console.Error.WriteLine(e.reason);
```

We first create the root directory and a file README within the root directory. (Note that we pass a reference to the root directory as the parent when we create the new node of type FileI.)

The next step is to fill the file with text:

Recall from Section 14.7.3 that Slice sequences by default map to C# arrays. The Slice type Lines is simply an array of strings; we add a line of text to our README file by initializing the text array to contain one element.

Finally, we call the Slice write operation on our FileI servant by simply writing:

```
file.write(text);
```

This statement is interesting: the server code invokes an operation on one of its own servants. Because the call happens via a reference to the servant (of type FileI) and *not* via a proxy (of type FilePrx), the Ice run time does not know that this call is even taking place—such a direct call into a servant is not mediated by the Ice run time in any way and is dispatched as an ordinary C# method call.

In similar fashion, the remainder of the code creates a subdirectory called Coleridge and, within that directory, a file called Kubla\_Khan to complete the structure in Figure 17.1.

#### 17.2.2 The FileI Servant Class

Our FileI servant class has the following basic structure:

```
using Filesystem;
using System;

public class FileI : FileDisp_
{
    // Constructor and operations here...

    public static Ice.ObjectAdapter _adapter;
    private string _name;
    private DirectoryI _parent;
    private string[] _lines;
}
```

The class has a number of data members:

adapter

This static member stores a reference to the single object adapter we use in our server.

name

This member stores the name of the file incarnated by the servant.

parent

This member stores the reference to the servant for the file's parent directory.

lines

This member holds the contents of the file.

The name and parent data members are initialized by the constructor:

```
public FileI(string name, DirectoryI parent)
   _name = name;
   parent = parent;
   Debug.Assert( parent != null);
   // Create an identity
   //
   Ice. Identity myID
        = Ice.Util.stringToIdentity(Ice.Util.generateUUID());
   // Add the identity to the object adapter
    //
    adapter.add(this, myID);
   // Create a proxy for the new node and
   // add it as a child to the parent
    //
   NodePrx thisNode = NodePrxHelper.uncheckedCast(
                            _adapter.createProxy(myID));
   parent.addChild(thisNode);
}
```

After initializing the \_name and \_parent members, the code verifies that the reference to the parent is not null because every file must have a parent directory. The constructor then generates an identity for the file by calling Ice.Util.generateUUID and adds itself to the servant map by calling ObjectAdapter.add. Finally, the constructor creates a proxy for this file and calls the addChild method on its parent directory. addChild is a helper function that a child directory or file calls to add itself to the list of descendant nodes of its parent directory. We will see the implementation of this function on page 453.

The remaining methods of the FileI class implement the Slice operations we defined in the Node and File Slice interfaces:

```
// Slice Node::name() operation
public override string name(Ice.Current current)
{
    return _name;
}
// Slice File::read() operation
```

```
public override string[] read(Ice.Current current)
{
    return _lines;
}

// Slice File::write() operation

public override void write(string[] text, Ice.Current current)
{
    _lines = text;
}
```

The name method is inherited from the generated Node interface (which is a base interface of the \_FileDisp class from which FileI is derived). It simply returns the value of the \_name member.

The read and write methods are inherited from the generated File interface (which is a base interface of the \_FileDisp class from which FileI is derived) and simply return and set the \_lines member.

#### 17.2.3 The Directoryl Servant Class

The DirectoryI class has the following basic structure:

```
using Filesystem;
using System;
using System.Collections;

public class DirectoryI : DirectoryDisp_
{
    // Constructor and operations here...

    public static Ice.ObjectAdapter _adapter;
    private string _name;
    private DirectoryI _parent;
    private ArrayList _contents = new ArrayList();
}
```

As for the FileI class, we have data members to store the object adapter, the name, and the parent directory. (For the root directory, the \_parent member holds a null reference.) In addition, we have a \_contents data member that stores the list of child directories. These data members are initialized by the constructor:

```
public DirectoryI(string name, DirectoryI parent)
   _name = name;
   parent = parent;
   // Create an identity. The
   // parent has the fixed identity "/"
   Ice.Identity myID = Ice.Util.stringToIdentity(
                            parent != null
                                ? Ice.Util.generateUUID()
                                : "RootDir");
   // Add the identity to the object adapter
   adapter.add(this, myID);
   // Create a proxy for the new node and
   // add it as a child to the parent
   NodePrx thisNode = NodePrxHelper.uncheckedCast(
                            adapter.createProxy(myID));
   if ( parent != null)
        parent.addChild(thisNode);
}
```

The constructor creates an identity for the new directory by calling Ice.Util.generateUUID. (For the root directory, we use the fixed identity "RootDir".) The servant adds itself to the servant map by calling ObjectAdapter.add and then creates a proxy to itself and passes it to the addChild helper function.

addChild simply adds the passed reference to the contents list:

```
public void addChild(NodePrx child)
{
    _contents.Add(child);
}
```

The remainder of the operations, name and list, are trivial:

```
public override string name(Ice.Current current)
{
    return _name;
}
```

```
public override NodePrx[] list(Ice.Current current)
{
    return (NodePrx[])_contents.ToArray(typeof(NodePrx));
}
```

Note that the \_contents member is of type

System. Collections. ArrayList, which is convenient for the implementation of the addChild method. However, this requires us to convert the list into a C# array in order to return it from the list operation.

#### 17.3 Summary

This chapter showed how to implement a complete server for the file system we defined in Chapter 5. Note that the server is remarkably free of code that relates to distribution: most of the server code is simply application logic that would be present just the same for a non-distributed version. Again, this is one of the major advantages of Ice: distribution concerns are kept away from application code so that you can concentrate on developing application logic instead of networking infrastructure.

Note that the server code we presented here is not quite correct as it stands: if two clients access the same file in parallel, each via a different thread, one thread may read the \_lines data member while another thread updates it. Obviously, if that happens, we may write or return garbage or, worse, crash the server. However, it is trivial to make the read and write operations thread-safe. We discuss thread safety in Section 30.8.

### Part III.D

## **Visual Basic Mapping**

# Chapter 18 Client-Side Slice-to-Visual Basic Mapping

#### 18.1 Chapter Overview

In this chapter, we present the client-side Slice-to-Visual Basic (VB) mapping (see Chapter 8 for the server-side mapping). One part of the client-side VB mapping concerns itself with rules for representing each Slice data type as a corresponding VB type; we cover these rules in Section 18.3 to Section 18.10. Another part of the mapping deals with how clients can invoke operations, pass and receive parameters, and handle exceptions. These topics are covered in Section 18.11 to Section 18.13. Slice classes have the characteristics of both data types and interfaces and are covered in Section 18.14.

#### 18.2 Introduction

The client-side Slice-to-VB mapping defines how Slice data types are translated to VB types, and how clients invoke operations, pass parameters, and handle errors. Much of the VB mapping is intuitive. For example, Slice dictionaries map to a VB class that derives from System. Collections. DictionaryBase, so there is little you have learn in order to use Slice dictionaries in VB.

The VB and C# mappings are binary compatible, that is, compiling a Slice definition with slice2vb and slice2cs results in generated code that, when

compiled, provides binary compatible APIs. This allows you to freely mix both languages in your application.

The VB API to the Ice run time is fully thread-safe. Obviously, you must still synchronize access to data from different threads. For example, if you have two threads sharing a sequence, you cannot safely have one thread insert into the sequence while another thread is iterating over the sequence. However, you only need to concern yourself with concurrent access to your own data—the Ice run time itself is fully thread safe, and none of the Ice API calls require you to acquire or release a lock before you safely can make the call.

Much of what appears in this chapter is reference material. We suggest that you skim the material on the initial reading and refer back to specific sections as needed. However, we recommend that you read at least Section 18.10 to Section 18.13 in detail because these sections cover how to call operations from a client, pass parameters, and handle exceptions.

A word of advice before you start: in order to use the VB mapping, you should need no more than the Slice definition of your application and knowledge of the VB mapping rules. In particular, looking through the generated code in order to discern how to use the VB mapping is likely to be inefficient, due to the amount of detail. Of course, occasionally, you may want to refer to the generated code to confirm a detail of the mapping, but we recommend that you otherwise use the material presented here to see how to write your client-side code.

#### 18.3 Mapping for Identifiers

Slice identifiers map to an identical VB identifier. For example, the Slice identifier Clock becomes the VB identifier Clock. If a Slice identifier is the same as a VB keyword, the corresponding VB identifier is an *escaped identifier* (an identifier surrounded with []). For example, the Slice identifier while is mapped as [while].<sup>1</sup>

The Slice-to-VB compiler generates classes that inherit from interfaces or base classes in the .NET framework. These interfaces and classes introduce a number of methods into derived classes. To avoid name clashes between Slice identifiers that happen to be the same as an inherited method, such identifiers are

As suggested in Section 4.5.3 on page 82, you should try to avoid such Slice identifiers as much as possible.

prefixed by ice\_ and suffixed with \_ in the generated code. For example, the Slice identifier Equals maps to the VB identifier ice\_Equals\_ if it would clash with an inherited Equals. The complete list of identifiers that are so changed is:

| Clone            | Equals          | Finalize        |
|------------------|-----------------|-----------------|
| GetBaseException | GetHashCode     | GetObjectData   |
| GetType          | MemberwiseClone | ReferenceEquals |
| ToString         | checkedCast     | uncheckedCast   |

Note that Slice identifiers in this list are translated to the corresponding VB identifier only where necessary. For example, structures do not derive from ICloneable, so if a Slice structure contains a member named Clone, the corresponding VB structure's member is named Clone as well. On the other hand, classes do derive from ICloneable, so, if a Slice class contains a member named Clone, the corresponding VB class's member is named ice Clone.

Also note that, for the purpose of prefixing, Slice identifiers are case-insensitive, that is, both Clone and clone are escaped and map to ice\_Clone\_ and ice\_clone\_, respectively. (Of course, as far as Visual Basic is concerned, ice\_Clone\_ and ice\_clone\_ are the same identifier because VB identifiers are case-insensitive.)

#### 18.4 Mapping for Modules

Slice modules map to VB namespaces with the same name as the Slice module. The mapping preserves the nesting of the Slice definitions. For example:

```
module M1 {
    // Definitions for M1 here...
    module M2 {
        // Definitions for M2 here...
    };
};

// ...

module M1 {    // Reopen M1
        // More definitions for M1 here...
};
```

This definition maps to the corresponding VB definitions:

```
Namespace M1

' Definitions for M1 here...

Namespace M2

' Definitions for M2 here...

End Namespace

End Namespace

Namespace M1

' More definitions for M1 here...

End Namespace
```

If a Slice module is reopened, the corresponding VB namespace is reopened as well.

#### 18.5 The Ice Namespace

All of the APIs for the Ice run time are nested in the Ice namespace, to avoid clashes with definitions for other libraries or applications. Some of the contents of the Ice namespace are generated from Slice definitions; other parts of the Ice namespace provide special-purpose definitions that do not have a corresponding Slice definition. We will incrementally cover the contents of the Ice namespace throughout the remainder of the book.

#### 18.6 Mapping for Simple Built-In Types

The Slice built-in types are mapped to VB types as shown in Table 18.1.

Table 18.1. Mapping of Slice built-in types to VB.

| Slice  | VB      |  |
|--------|---------|--|
| bool   | Boolean |  |
| byte   | Byte    |  |
| short  | Short   |  |
| int    | Integer |  |
| long   | Long    |  |
| float  | Single  |  |
| double | Double  |  |
| string | String  |  |

#### 18.7 Mapping for User-Defined Types

Slice supports user-defined types: enumerations, structures, sequences, and dictionaries.

#### 18.7.1 Mapping for Enumerations

Enumerations map to the corresponding enumeration in VB. For example:

```
enum Fruit { Apple, Pear, Orange };
```

Not surprisingly, the generated VB definition is analogous:

```
Public Enum Fruit
Apple
Pear
Orange
End Enum
```

#### 18.7.2 Mapping for Structures

Ice for Visual Basic supports two different mappings for structures. By default, Slice structures map to VB structures if they (recursively) contain only value types. If a Slice structure (recursively) contains a string, proxy, class, sequence, or dictionary member, it maps to a VB class. A metadata directive (see Section 4.17) allows you to force the mapping to a VB class for Slice structures that contain only value types.

#### **Structure Mapping for Structures**

Consider the following structure:

```
struct Point {
    double x;
    double y;
};
```

This structure consist of only value types and so, by default, maps to a VB structure:

```
Public Structure Point

Public x As Double

Public y As Double

Public Sub New(ByVal x As Double, ByVal y As Double)

Public Overrides Function GetHashCode() As Integer

Public Overloads Overrides Function Equals(

ByVal other As Object) As Boolean
```

End Structure

For each data member in the Slice definition, the VB structure contains a corresponding public data member of the same name.

The generated constructor accepts one argument for each structure member, in the order in which they are defined in the Slice definition. This allows you to construct and initialize a structure in a single statement:

```
Dim p As Point = New Point (5.1, 7.8)
```

The structure overrides the GetHashCode and Equals methods to allow you to use it as the key type of a dictionary. (Note that the shared two-argument version of Equals is in herited from System.Object.) Two structures are equal if (recursively) all their data members are equal. Otherwise, they are not equal. For structures that contain reference types. Equals performs a deep comparison; that is, reference types, such as strings and dictionaries, are compared for value equality, not reference equality.

#### **Class Mapping for Structures**

The mapping for Slice structures to VB structures provides value semantics. Usually, this is appropriate, but there are situations where you may want to change this:

- If you use structures as members of a collection, each access to an element of the collection incurs the cost of boxing or unboxing. Depending on your situation, the performance penalty may be noticeable.
- On occasion, it is useful to be able to assign Nothing to a structure, for example, to support "not there" semantics (such as when implementing parameters that are conceptually optional).

To allow you to choose the correct performance and functionality trade-off, the Slice-to-VB compiler provides an alternative mapping of structures to classes, for example:

```
["clr:class"] struct Point {
   double x;
   double y;
};
```

The "clr:class" metadata directive instructs the Slice-to-VB compiler to generate a mapping to a VB class for this structure. The generated code is identical, except that the keyword struct is replaced by the keyword class<sup>2</sup> and that the class also inherits from ICloneable:

<sup>2.</sup> Some of the generated marshaling code differs for the class mapping of structures, but this is irrelevant to application code.

End Class

The Clone method performs a shallow memberwise copy, and the comparison methods have the usual semantics (they perform value comparison).

Note that you can influence the mapping for structures only at the point of definition of a structure, that is, for a particular structure type, you must decide whether you want to use the structure or the class mapping. (You cannot override the structure mapping elsewhere, for example, for individual structure members or operation parameters.)

As we mentioned previously, if a Slice structure (recursively) contains a member of reference type, it is automatically mapped to a VB class. (The compiler behaves as if you had explicitly specified the "clr:class" metadata directive for the structure.)

Here is our Employee structure from Section 4.9.4 once more:

```
struct Employee {
    long number;
    string firstName;
    string lastName;
};
```

The structure contains two strings, which are reference types, so the Slice-to-VB compiler generates a VB class for this structure:

```
Public Structure Employee

Public number As Long

Public firstName As String

Public lastName As String
```

End Structure

#### 18.7.3 Mapping for Sequences

Ice for Visual Basic supports two different mappings for sequences. By default, sequences are mapped to arrays. A metadata directive (see Section 4.17) allows you to instead map sequences to classes that are derived from System.Collections.CollectionBase.

#### **Array Mapping for Sequences**

By default, the Slice-to-VB compiler maps sequences to arrays. Interestingly, no code is generated in this case; you simply define an array of elements to model the Slice sequence. For example:

```
sequence<Fruit> FruitPlatter;
```

Given this definition, to create a sequence containing an apple and an orange, you could write:

```
Dim fp() As Fruit = New Fruit() { Fruit.Apple, Fruit.Orange }
Or, alternatively:
Dim fp() As Fruit = New Fruit(1)
fp(0) = Fruit.Apple
fp(1) = Fruit.Orange
```

The array mapping for sequences is both simple and efficient, especially for sequences of value types because accessing array elements does not require boxing and unboxing.

#### CollectionBase Mapping for Sequences

The mapping of sequences to arrays is simple, but has the disadvantage that the number of elements in the sequence is fixed when you instantiate the array. This makes the array mapping useless in situations where you need to grow and shrink

a sequence on demand.<sup>3</sup> To allow you to choose the correct feature trade-off, the Slice-to-VB compiler provides an alternative mapping, for example:

["clr:collection"] sequence<Fruit> FruitPlatter;

The "clr:collection" metadata directive instructs the Slice-to-VB compiler to generate a mapping to a VB class that derives from System.Collections.CollectionBase:

```
Public Class FruitPlatter
   Inherits System.Collections.CollectionBase
   Implements System.ICloneable
   Public Sub New()
   Public Sub New(ByVal capacity As Integer)
   Public Sub New(ByVal a As Fruit())
   Public Sub CopyTo(ByVal a As Fruit())
   Public Sub CopyTo(ByVal a As Fruit(), _
                      ByVal i As Integer)
   Public Sub CopyTo(ByVal i As Integer,
                      ByVal a As Fruit(),
                      ByVal ai As Integer,
                      ByVal c As Integer)
   Public Function ToArray() As Fruit()
   Public Sub AddRange(ByVal s As FruitPlatter)
   Public Sub AddRange(ByVal a As Fruit())
   Default Property Item (ByVal index As Integer) As Fruit
       Get
       Set
   Public Function Add(ByVal value As Fruit) As Integer
   Public Function IndexOf (ByVal value As Fruit) As Integer
   Public Sub Insert(ByVal index As Integer, _
                      ByVal value As Fruit)
   Public Sub Remove (ByVal value As Fruit)
   Public Function Contains (ByVal value As Fruit) As Boolean
   Property Capacity As Integer
```

<sup>3.</sup> You can resize an array with ReDim; however, ReDim does not permit you to arbitrarily resize multi-dimensional arrays and therefore does not provide a general solution.

```
Get
   Set
Public Overridable Sub TrimToSize()
Public Overloads Overridable Sub Sort()
Public Overloads Overridable Sub Sort (ByVal comparer
   As System.Collections.IComparer)
Public Overloads Overridable Sub Sort (
   ByVal index As Integer, ByVal count As Integer,
   ByVal Comparer As System.Collections.IComparer)
Public Sub Reverse()
Public Overridable Sub Reverse (
   ByVal index As Integer, ByVal count As Integer)
Public Overridable Function BinarySearch(
   ByVal value As M. Fruit) As Integer
Public Overridable Function BinarySearch(
   ByVal value As M.Fruit,
   ByVal comparer As _System.Collections.IComparer) _
   As Integer
Public Overridable Function BinarySearch(
   ByVal index As Integer,
   ByVal count As Integer, _
   ByVal value As M.Fruit, _
   ByVal comparer As _System.Collections.IComparer) _
   As Integer
Public Overridable Sub InsertRange(
   ByVal index As Integer, ByVal c As FruitPlatter)
Public Overridable Sub InsertRange (
   ByVal index As Integer, ByVal c As M.Fruit())
Public Overridable Sub RemoveRange(
   ByVal index As Integer, ByVal count As Integer)
Public Overridable Function GetRange(
   ByVal index As Integer, ByVal count As Integer) _
   As FruitPlatter
Public Overridable Sub SetRange(
   ByVal index As Integer, ByVal c As FruitPlatter)
Public Overridable Sub SetRange(
   ByVal index As Integer, ByVal c As M.Fruit())
Public Overridable Function LastIndexOf(
   ByVal value As M. Fruit) As Integer
```

```
Public Overridable Function LastIndexOf(
   ByVal value As M.Fruit, ByVal startIndex As Integer)
   As Integer
Public Overridable Function LastIndexOf(
   ByVal value As M.Fruit,
   ByVal startIndex As Integer,
   ByVal count As Integer) As Integer
Public Shared Function Repeat(
   ByVal value As M.Fruit, ByVal count As Integer)
   As FruitPlatter
Function Clone() As Object Implements System.ICloneable.Clone
Public Overrides Function GetHashCode() As Integer
Public Overloads Overrides Function Equals (
                       ByVal other As Object) As Boolean
Public Overloads Shared Function Equals (
                       ByVal lhs As FruitPlatter,
                       ByVal rhs As FruitPlatter) As Boolean
١ ...
```

End Class

The generated FruitPlatter class provides implementations of the indexer (Get and Set methods), and the inherited Add, IndexOf, Insert, Remove, and Contains methods. (The CollectionBase base class provides implementations of yet more methods, such as RemoveAt and Clear.) To make sequences easier to use, the Slice-to-VB compiler adds a number of additional properties and methods:

```
• Sub New()
Sub New(ByVal capacity As Integer)
Sub New(ByVal a As Fruit())
```

Apart from calling the default constructor, you can also specify an initial capacity for the sequence or, using the array constructor, initialize a sequence from an array.

```
    Sub CopyTo(ByVal a As Fruit())
    Sub CopyTo(ByVal a As Fruit(), _
    ByVal i As Integer)
```

```
Sub CopyTo(ByVal i As Integer, _
ByVal a As Fruit(), _
ByVal ai As Integer, _
ByVal c As Integer)
```

These methods copy the contents of a sequence into an array. The semantics are the same as for the corresponding methods on System.Collections.ArrayList.

• Function ToArray() As Fruit()

The ToArray method returns the contents of the sequence as an array.

Sub AddRange(ByVal s As FruitPlatter)
 Sub AddRange(ByVal a As Fruit())

The AddRange methods append the contents of a sequence or an array to the current sequence, respectively.

 Property Capacity As Integer Get Set

This property controls the capacity of the sequence. Its semantics are as for System.Collections.ArrayList.

• Overridable Sub TrimToSize()

This method sets the capacity of the sequence to the actual number of elements.

These methods sort the sequence.

```
    Overridable Sub Reverse()
    Overridable Sub Reverse( _
    ByVal index As Integer, _
    ByVal count As Integer)
```

These methods reverse the order of elements of the sequence.

The methods perform a binary search on the sequence, with semantics as for System.Collections.ArrayList.

```
    Overridable Sub InsertRange( _
        ByVal index As Integer, _
        ByVal c As FruitPlatter)
    Overridable Sub InsertRange( _
        ByVal index As Integer, _
        ByVal c As Fruit())
```

These methods insert a range of values into the sequence starting at the given index.

• Overridable Sub RemoveRange( \_ ByVal index As Integer, ByVal count As Integer) This method removes count elements, starting at the given index.

```
    Overridable Function GetRange( _
ByVal index As Integer, _
ByVal count As Integer) As FruitPlatter
```

This method returns a subrange of the sequence. Note that, unlike System.Collections.ArrayList.GetRange, this method returns an independent copy of the subrange instead of a view on the underlying sequence.

```
    Overridable Sub SetRange( _
ByVal index As Integer, ByVal c As FruitPlatter)
```

```
Overridable Sub SetRange( _
ByVal index As Integer, ByVal c As Fruit())
```

These methods copy the provided sequence over a range of elements in the target sequence, starting at the provided index, with semantics as for System.Collections.ArrayList

These methods search for the provided element and return its last occurrence in the sequence, as for

```
System.Collections.ArrayList.LastIndexOf.
```

```
    Shared Function Repeat( _
ByVal value As Fruit, ByVal count As Integer) _
As FruitPlatter
```

This method returns a sequence with count elements that are initialized to value.

Note that all these methods perform a shallow copy, that is, if you have a sequence whose elements have reference type, what is copied are the references, not the objects denoted by those references.

The generated class also provides the usual GetHashCode and Equals methods. (Two sequences are equal if they have the same number of elements and all elements in corresponding positions are equal.)

The Clone method performs a shallow copy.

The class also implements the inherited IsFixedSize, IsReadOnly, and IsSynchronized properties (which return False), and the inherited SyncRoot property (which returns this).

Creating a sequence containing an apple and an orange is simply a matter of writing:

```
Dim fp() As FruitPlatter = New FruitPlatter
fp.Add(Fruit.Apple)
fp.Add(Fruit.Orange)
```

#### Which Mapping to Choose?

Note that you can influence the mapping for sequences only at the point of definition of a sequence, that is, you must decide up front whether you want to use the CollectionBase or the array mapping for a particular sequence type. (You cannot override the sequence mapping elsewhere, for example, for individual structure members or operation parameters.)

The convenience of the CollectionBase mapping is not without its cost: sequences of value types (such as a sequence of int) are considerably slower for insertion and removal of elements than arrays, due to the cost of boxing and unboxing of the values. In practice, the array mapping for sequences is likely to yield a performance gain if the element type is a value type. For example, if you are using a sequence<br/>
byte> to model buffers for transmission of (large) binary data, the array mapping is likely to be considerably faster.

#### **Multi-Dimensional Sequences**

Slice permits you to define sequences of sequences, for example:

```
enum Fruit { Apple, Orange, Pear };
["clr:collection"] sequence<Fruit> FruitPlatter;
["clr:collection"] sequence<FruitPlatter> Cornucopia;
```

If we use these definitions as shown, the generated code for the Cornucopia sequence (with some details removed for clarity) looks as follows:

```
Public Class Cornucopia
Inherits System.Collections.CollectionBase
Implements System.ICloneable

Default Property Item(ByVal index As Integer) As FruitPlatter
Get
Set

Public Function Add(ByVal value As FruitPlatter) As Integer
Public Function IndexOf(ByVal value As FruitPlatter)
As Integer

Public Sub Insert(ByVal index As Integer,
ByVal value As FruitPlatter)

Public Sub Remove(ByVal value As FruitPlatter)

Public Function Contains(ByVal value As FruitPlatter)

As Boolean

' ...

End Class
```

As you can see, the Cornucopia class deals with elements of type FruitPlatter, as you would expect.

Now let us modify the definition to change the mapping of FruitPlatter to an array:

```
enum Fruit { Apple, Orange, Pear };
sequence<Fruit> FruitPlatter;
["clr:collection"] sequence<FruitPlatter> Cornucopia;
```

With this definition, the generated code for Cornucopia looks as follows (again, with some details removed for clarity):

```
Public Class Cornucopia
Inherits System.Collections.CollectionBase
Implements System.ICloneable

Public Function Add(ByVal value As Fruit()) As Integer

Public Function IndexOf(ByVal value As Fruit()) As Integer

Public Sub Insert(ByVal index As Integer,

ByVal value As Fruit())

Public Sub Remove(ByVal value As Fruit())

Public Function Contains(ByVal value As Fruit())

As Boolean

' ...

End Class
```

As you can see, the generated code now no longer mentions the type FruitPlatter anywhere and deals with the elements of Cornucopia as an array of Fruit instead.

Of course, we could also change the metadata directive to make the Cornucopia sequence an array, and use the CollectionBase mapping for FruitPlatter. In that case, the compiler does not generate any definitions for Cornucopia at all—there is no need to generate anything because the application code now has to treat Cornucopia as an array of FruitPlatter throughout.

#### 18.8 Mapping for Dictionaries

Here is the definition of our EmployeeMap from Section 4.9.4 once more: dictionary<long, Employee> EmployeeMap;

The Slice-to-VB compiler maps the dictionary to a class with the same name:

```
Public Class EmployeeMap
   Inherits System.Collections.DictionaryBase
   Implements System.ICloneable
   Default Property Item (ByVal key As Long) As Employee
       Set
   ReadOnly Property Keys As System.Collections.ICollection
       Get
   ReadOnly Property Values As System.Collections.ICollection
       Get
   Public Sub AddRange (ByVal d As EmployeeMap)
   Public Sub Add(ByVal key As Long, ByVal value As Employee)
   Public Sub Remove (ByVal key As Long)
   Public Function Contains (ByVal key As Long)
   Function Clone() As Object Implements System.ICloneable.Clone
   Public Overrides Function GetHashCode() As Integer
   Public Overloads Overrides Function Equals(
                            ByVal other As Object) As Boolean
   Public Overloads Shared Function Equals (
                            ByVal lhs As EmployeeMap,
                            ByVal rhs As EmployeeMap) As Boolean
End Class
```

Note that the generated EmployeeMap class inherits from DictionaryBase, so it follows the standard conventions of the .NET framework. Apart from methods inherited from DictionaryBase, the class provides an AddRange method that allows you to append the contents of one dictionary to another. If the target dictionary contains a key that is also in the source dictionary, the target dictionary's value is preserved. For example:

```
Dim e1 As Employee = New Employee
e1.number = 42
e1.firstName = "Herb"
e1.lastName = "Sutter"
Dim em1 As EmployeeMap = New EmployeeMap
em(42) = e
Dim e2 As Employee = New Employee
e2.number = 42
e2.firstName = "Stan"
e2.lastName = "Lipmann"
Dim em2 As EmployeeMap = New EmployeeMap
em(42) = e2
' Add contents of em2 to em1
em1.AddRange(em2)
' Equal keys preserve the original value
Debug.Assert(em1(42).firstName.Equals("Herb"))
```

The generated class also provides the usual GetHashCode and Equals methods. (Two dictionaries are equal if they contain the same number of entries and, for each entry, the key and value are the same.)

The Clone method performs a shallow copy.

The class also implements the inherited IsFixedSize, IsReadOnly, and IsSynchronized properties (which return False), and the inherited SyncRoot property (which returns this).

#### 18.9 Mapping for Constants

Here are the constant definitions we saw in Section 4.9.5 on page 93 once more:

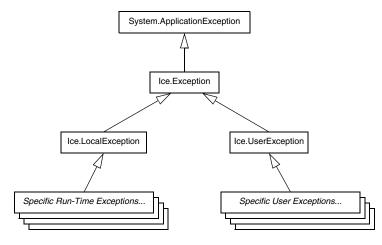
```
const double PI = 3.1416;
enum Fruit { Apple, Pear, Orange };
const Fruit
                FavoriteFruit = Pear;
Here are the generated definitions for these constants:
Public NotInheritable Class AppendByDefault
    Public Const value As Boolean = True
End Class
Public NotInheritable Class LowerNibble
    Public Const value As Byte = 15
End Class
Public NotInheritable Class Advice
    Public Const value As String = "Don't Panic!"
End Class
Public NotInheritable Class TheAnswer
    Public Const value As Short = 42S
End Class
Public NotInheritable Class PI
    Public Const value As Double = 3.1416R
End Class
Public Enum Fruit
    Apple
    Pear
    Orange
End Enum
Public NotInheritable Class FavoriteFruit
    Public Const value As Fruit = Fruit.Pear
End Class
```

As you can see, each Slice constant is mapped to a class with the same name as the constant. The class contains a member named value that holds the value of the constant.<sup>4</sup>

<sup>4.</sup> The mapping to classes instead of to plain constants is necessary because VB does not permit constant definitions at global or namespace scope.

#### 18.10 Mapping for Exceptions

The mapping for exceptions is based on the inheritance hierarchy shown in Figure 18.1



**Figure 18.1.** Inheritance structure for exceptions.

The ancestor of all exceptions is System. Application Exception. Derived from that is Ice. Exception, which provides the definitions for a number of constructors. Ice. Local Exception and Ice. User Exception are derived from Ice. Exception and form the base for all run-time and user exceptions.

The constructors defined in Ice. Exception have the following signatures:

```
Public MustInherit Class Exception
Inherits System.ApplicationException

Public Sub New()
Public Sub New(ByVal msg As String)
Public Sub New(ByVal ex As System.Exception)
Public Sub New(ByVal msg As String, _
ByVal ex As System.Exception)
End Class
```

Each concrete derived exception class implements these constructors. The constructors initialize the Message and InnerException properties of

ApplicationException. (The default constructor initializes the Message property to the name of the exception.)

Here is a fragment of the Slice definition for our world time server from Section 4.10.5 on page 109 once more:

exception GenericError {

```
string reason;
};
exception BadTimeVal extends GenericError {};
exception BadZoneName extends GenericError {};
These exception definitions map as follows:
Public Class GenericError
    Inherits Ice. User Exception
    Public reason As String
    Public Sub New()
    Public Sub New(ByVal msq As String)
    Public Sub New(ByVal ex As System.Exception)
    Public Sub New(ByVal msg As String, _
                   ByVal ex As System. Exception)
    ' GetHashCode and comparison methods defined here,
    ' as well as mapping-internal methods.
End Class
Public Class BadTimeVal
    Inherits GenericError
    Public Sub New()
    Public Sub New(ByVal msg As String)
    Public Sub New (ByVal ex As System. Exception)
    Public Sub New(ByVal msg As String,
                   ByVal ex As System. Exception)
    ' GetHashCode and comparison methods defined here,
    ' as well as mapping-internal methods.
End Class
Public Class BadZoneName
    Inherits GenericError
    Public Sub New()
    Public Sub New(ByVal msg As String)
```

Each Slice exception is mapped to a VB class with the same name. For each exception member, the corresponding class contains a public data member. (Obviously, because BadTimeVal and BadZoneName do not have members, the generated classes for these exceptions also do not have members.)

The inheritance structure of the Slice exceptions is preserved for the generated classes, so BadTimeVal and BadZoneName inherit from GenericError.

All user exceptions are derived from the base class Ice.UserException. This allows you to catch all user exceptions generically by installing a handler for Ice.UserException. Similarly, you can catch all Ice run-time exceptions with a handler for Ice.LocalException, and you can catch all Ice exceptions with a handler for Ice.Exception.

All exceptions also provide the usual GetHashCode and Equals methods. The generated exception classes also contain other member functions that are not shown here; these member functions are internal to the VB mapping and are not meant to be called by application code.

#### 18.11 Mapping for Interfaces

On the client side, Slice interfaces map to VB interfaces with member functions that correspond to the operations on those interfaces. Consider the following simple interface:

```
interface Simple {
    void op();
};
```

The Slice compiler generates the following definition for use by the client:

```
Public Interface SimplePrx
Inherits Ice.ObjectPrx

Sub op()
Sub op(ByVal __context As Ice.Context)

End Interface
```

As you can see, the compiler generates a *proxy interface* SimplePrx. In general, the generated name is *<interface-name>*Prx. If an interface is nested in a module M, the generated interface is part of namespace M, so the fully-qualified name is M. *<interface-name>*Prx.

In the client's address space, an instance of SimplePrx is the local ambassador for a remote instance of the Simple interface in a server and is known as a *proxy instance*. All the details about the server-side object, such as its address, what protocol to use, and its object identity are encapsulated in that instance.

Note that SimplePrx inherits from Ice.ObjectPrx. This reflects the fact that all Ice interfaces implicitly inherit from Ice::Object.

For each operation in the interface, the proxy class has a member function of the same name. For the preceding example, we find that the operation op has been mapped to the method op. Also note that op is overloaded: the second version of op has a parameter \_\_context of type Ice.Context. This parameter is for use by the Ice run time to store information about how to deliver a request. You normally do not need to use it. (We examine the \_\_context parameter in detail in Chapter 30. The parameter is also used by IceStorm—see Chapter 42.)

Because all the <interface-name>Prx types are interfaces, you cannot instantiate an object of such a type. Instead, proxy instances are always instantiated on behalf of the client by the Ice run time, so client code never has any need to instantiate a proxy directly. The proxy references handed out by the Ice run time are always of type <interface-name>Prx; the concrete implementation of the interface is part of the Ice run time and does not concern application code.

#### 18.11.1 The Ice.ObjectPrx Interface

All Ice objects have Object as the ultimate ancestor type, so all proxies inherit from Ice.ObjectPrx.ObjectPrx provides a number of methods:

```
Namespace Ice

Public Interface ObjectPrx

Function ice qetIdentity() As Identity
```

```
Function ice_hash() As Boolean
Function ice_isA(string __id) As Boolean
Function ice_id() As String
Sub ice_ping()

// Defined in a helper class:
//
Function GetHashCode() As Integer
Function Equals(object __r) As Boolean
Shared Function Equals(Ice.ObjectPrx __lhs, Ice.ObjectPrx
__rhs) As Boolean
' ...
End Interface
```

End Namespace

Note that the GetHashCode and Equals methods are not actually defined in Ice.ObjectPrx, but in a helper class that becomes a base class of an instantiated proxy. However, this is simply an internal detail of the VB mapping—conceptually, these methods belong with Ice.ObjectPrx, so we discuss them here.

The methods behave as follows:

• ice getIdentity

This method returns the identity of the object denoted by the proxy. The identity of an Ice object has the following Slice type:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
};
```

To see whether two proxies denote the same object, first obtain the identity for each object and then compare the identities:

```
Dim o1 As Ice.ObjectPrx = ...
Dim o2 As Ice.ObjectPrx = ...
Dim i1 As Ice.Identity = o1.ice_getIdentity()
Dim i2 As Ice.Identity = o2.ice_getIdentity()

If i1.Equals(i2) Then
   ' o1 and o2 denote the same object
```

```
Else
   ' o1 and o2 denote different objects
End If
```

• ice hash

This method returns a hash key for the proxy. (It is a synonym for GetHashCode.)

• ice isA

This method determines whether the object denoted by the proxy supports a specific interface. The argument to ice\_isA is a type ID (see Section 4.13). For example, to see whether a proxy of type ObjectPrx denotes a Printer object, we can write:

```
Ice.ObjectPrx o = ...;
If Not o Is Nothing AndAlso o.ice_isA("::Printer") Then
   ' o denotes a Printer object
Else
   ' o denotes some other type of object
End If
```

Note that we attempt to invoke the ice\_isA method only if the proxy is not Nothing to avoid getting a NullReferenceException if the proxy is Nothing.

• ice id

This method returns the type ID of the object denoted by the proxy. Note that the type returned is the type of the actual object, which may be more derived than the static type of the proxy. For example, if we have a proxy of type BasePrx, with a static type ID of ::Base, the return value of ice\_id might be ::Base, or it might something more derived, such as ::Derived.

ice\_ping

This method provides a basic reachability test for the object. If the object can physically be contacted (that is, the object exists and its server is running and reachable), the call completes normally; otherwise, it throws an exception that indicates why the object could not be reached, such as ObjectNotExistException or ConnectTimeoutException.

• Equals

This operation compares two proxies for equality. Note that all aspects of proxies are compared by this operation, such as the communication endpoints for the proxy. This means that, in general, if two proxies compare unequal,

that does *not* imply that they denote different objects. For example, if two proxies denote the same Ice object via different transport endpoints, Equals returns False even though the proxies denote the same object.

Note that there are other methods in ObjectPrx, not shown here. These methods provide different ways to dispatch a call and also provide access to an object's facets; we discuss these methods in Chapter 30 and XREF.

# 18.11.2 Proxy Helpers

For each Slice interface, apart from the proxy interface, the Slice-to-VB compiler creates a helper class: for an interface Simple, the name of the generated helper class is SimplePrxHelper.<sup>5</sup> The helper class contains two methods of interest:

```
Public Class SimplePrxHelper
Inherits Ice.ObjectPrxHelperBase
Implements SimplePrx

Public Shared Function checkedCast(

ByVal b As Ice.ObjectPrx)

As SimplePrx

Public Shared Function checkedCast(

ByVal b As Ice.ObjectPrx),

ByVal ctx As Ice.Context)

As SimplePrx

Public Shared Function uncheckedCast(

ByVal B As Ice.ObjectPrx,

ByVal B As Ice.ObjectPrx,

ByVal f As String)

As SimplePrx

' ...
```

End Class

Both the checkedCast and uncheckedCast methods implement a down-cast: if the passed proxy is a proxy for an object of type Simple, or a proxy for an object with a type derived from Simple, the cast returns a reference to a proxy of type SimplePrx; otherwise, if the passed proxy denotes an object of a different type (or if the passed proxy is Nothing), the cast returns Nothing.

<sup>5.</sup> You can ignore the ObjectPrxHelperBase base class—it exists for mapping-internal purposes.

Given a proxy of any type, you can use a checkedCast to determine whether the corresponding object supports a given type, for example:

```
Dim obj As Ice.ObjectPrx = ... ' Get a proxy from somewhere...
Dim simple As SimplePrx = SimplePrxHelper.checkedCast(obj)
If Not simple Is Nothing Then
   ' Object supports the Simple interface...
Else
   ' Object is not of type Simple...
End If
```

Note that a checkedCast contacts the server. This is necessary because only the implementation of an object in the server has definite knowledge of the type of an object. As a result, a checkedCast may throw a

ConnectTimeoutException or an ObjectNotExistException. (This also explains the need for the helper class: the Ice run time must contact the server, so we cannot use a VB down-cast.)

In contrast, an uncheckedCast does not contact the server and unconditionally returns a proxy of the requested type. However, if you do use an uncheckedCast, you must be certain that the proxy really does support the type you are casting to; otherwise, if you get it wrong, you will most likely get a run-time exception when you invoke an operation on the proxy. The most likely error for such a type mismatch is OperationNotExistException. However, other exceptions, such as a marshaling exception are possible as well. And, if the object happens to have an operation with the correct name, but different parameter types, no exception may be reported at all and you simply end up sending the invocation to an object of the wrong type; that object may do rather non-sensical things. To illustrate this, consider the following two interfaces:

```
interface Process {
    void launch(int stackSize, int dataSize);
};

// ...
interface Rocket {
    void launch(float xCoord, float yCoord);
};
```

Suppose you expect to receive a proxy for a Process object and use an uncheckedCast to down-cast the proxy:

If the proxy you received actually denotes a Rocket object, the error will go undetected by the Ice run time: because int and float have the same size and because the Ice protocol does not tag data with its type on the wire, the implementation of Rocket::launch will simply misinterpret the passed integers as floating-point numbers.

In fairness, this example is somewhat contrived. For such a mistake to go unnoticed at run time, both objects must have an operation with the same name and, in addition, the run-time arguments passed to the operation must have a total marshaled size that matches the number of bytes that are expected by the unmarshaling code on the server side. In practice, this is extremely rare and an incorrect uncheckedCast typically results in a run-time exception.

A final warning about down-casts: you must use either a checkedCast or an uncheckedCast to down-cast a proxy. If you use a VB cast, the behavior is undefined.

#### 18.11.3 Object Identity and Proxy Comparison

As mentioned on page 482, proxies provide an Equals operation. Proxy comparison with Equals uses *all* of the information in a proxy for the comparison. This means that not only the object identity must match for a comparison to succeed, but other details inside the proxy, such as the protocol and endpoint information, must be the same. In other words, comparison with Equals tests for *proxy* identity, *not* object identity. A common mistake is to write code along the following lines:

Even though p1 and p2 differ, they may denote the same Ice object. This can happen because, for example, both p1 and p2 embed the same object identity, but each use a different protocol to contact the target object. Similarly, the protocols

may be the same, but denote different endpoints (because a single Ice object can be contacted via several different transport endpoints). In other words, if two proxies compare equal with Equals, we know that the two proxies denote the same object (because they are identical in all respects); however, if two proxies compare unequal with Equals, we know absolutely nothing: the proxies may or may not denote the same object.

To compare the object identities of two proxies, you must use a helper function in the Ice.Util class:

Public NotInheritable Class Util

End If

The function returns 0 if the identities are equal, -1 p1 is less than p2, and 1 if p1 is greater than p2. (The comparison uses name as the major and category as the minor sort key.)

The proxyIdentityAndFacetCompare performs the same function, but compares both the identity and the facet name (see Chapter 32).

The VB mapping also provides two helper classes in the Ice namespace that allow you to insert proxies into hashtables or ordered collections, based on the identity, or the identity plus the facet name:

```
Public Class proxyIdentityKey
Implements System.Collections.IHashCodeProvider, _
System.Collections.IComparer
```

```
Public Function Compare(ByVal x As Object, ByVal y As Object)

As Integer _
    Implements System.Collections.IComparer.Compare

Public Overloads Function GetHashCode(ByVal obj As Object) _
    As Integer _
    Implements System.Collections.IHashCodeProvider.GetHashCode

' ...

End Class
```

Note these classes derive from IHashCodeProvider and IComparer, so they can be used for both hash tables and ordered collections.

# 18.12 Mapping for Operations

As we saw in Section 18.11, for each operation on an interface, the proxy class contains a corresponding member function with the same name. To invoke an operation, you call it via the proxy. For example, here is part of the definitions for our file system from Section 5.4:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The name operation returns a value of type string. Given a proxy to an object of type Node, the client can invoke the operation as follows:

```
Dim node As NodePrx = ... ' Initialize proxy
Dim name As String = node.name() ' Get name via RPC
```

This illustrates the typical pattern for receiving return values: return values are returned by reference for complex types, and by value for simple types (such as int or double).

#### 18.12.1 Normal, idempotent, and nonmutating Operations

You can add an idempotent or nonmutating qualifier to a Slice operation. As far as the signature for the corresponding proxy methods is concerned, neither

idempotent nor nonmutating have any effect. For example, consider the following interface:

idempotent and nonmutating affect an aspect of call dispatch, not interface, so it makes sense for the three methods to look the same.

#### 18.12.2 Passing Parameters

#### In-Parameters

The parameter passing rules for the VB mapping are very simple: parameters are passed either by value (for value types) or by reference (for reference types). Semantically, the two ways of passing parameters are identical: it is guaranteed that the value of a parameter will not be changed by the invocation (with some caveats—see XREF).

Here is an interface with operations that pass parameters of various types from client to server:

```
struct NumberAndString {
    int x;
    string str;
};
sequence<string> StringSeq;
dictionary<long, StringSeq> StringTable;
interface ClientToServer {
```

```
void op1(int i, float f, bool b, string s);
void op2(NumberAndString ns, StringSeq ss, StringTable st);
void op3(ClientToServer* proxy);
};
```

The Slice compiler generates the following proxy for this definition:

Given a proxy to a ClientToServer interface, the client code can pass parameters as in the following example:

```
Dim p As ClientToServerPrx = ...
                                       ' Get proxy...
p.op1(42, 3.14F, True, "Hello world!") ' Pass simple literals
Dim i As Integer = 42
Dim f As Single f = 3.14F;
Dim b As Boolean = True
Dim s As String = "Hello world!"
p.op1(i, f, b, s)
                                        ' Pass simple variables
Dim ns As NumberAndString = New NumberAndString
ns.x = 42
ns.str = "The Answer"
Dim ss As StringSS = New StringSS
ss.Add("Hello world!")
Dim st As StringTable = New StringTable
st(0) = ns
p.op2(ns, ss, st)
                                         ' Pass complex variables
                                        ' Pass proxy
p.op3(p)
```

#### out-Parameters

Slice out parameters simply map to ByRef parameters.<sup>6</sup>

Here is the same Slice definition we saw on page 488 once more, but this time with all parameters being passed in the out direction:

```
struct NumberAndString {
    int x:
    string str;
};
sequence<string> StringSeq;
dictionary<long, StringSeg> StringTable;
interface ServerToClient {
    void op1(out int i, out float f, out bool b, out string s);
    void op2(out NumberAndString ns,
             out StringSeq ss,
             out StringTable st);
    void op3(out ServerToClient* proxy);
};
The Slice compiler generates the following code for this definition:
Imports System.Runtime.InteropServices
Public Interface ServerToClientPrx
    Inherits Ice.ObjectPrx
    Sub op1(<Out() > ByRef i As Integer, _
            <Out() > ByRef f As Single,
            <Out() > ByRef b As Boolean, _
            <Out() > ByRef s As String)
    Sub op1(<Out() > ByRef i As Integer, _
            <Out() > ByRef f As Single, _
            <Out() > ByRef b As Boolean, _
            <Out() > ByRef s As String,
            ByVal context As Ice.Context)
```

<sup>6.</sup> These parameters use System.Runtime.Interopservices.OutAttribute in order to preserve binary compatibility with the C# mapping, which maps Slice out parameters to C# out parameters.

End Interface

Given a proxy to a ServerToClient interface, the client code can pass parameters as in the following example:

```
Dim p As ClientToServerPrx = ... ' Get proxy...

Dim i As Integer
Dim f As Single
Dim b As Boolean
Dim s As String
p.op1(i, f, b, s)

Dim ns As NumberAndString
Dim ss As StringSeq
Dim st As StringTable
p.op2(out ns, out ss, out st)

Dim stc As ServerToClientPrx
p.op3(out stc);

System.Console.WriteLine(i) ' Show one of the values
```

#### **Null Parameters**

Some Slice types naturally have "empty" or "not there" semantics. Specifically, proxies, sequences (if mapped to CollectionBase), dictionaries, strings, and structures (if mapped to classes) can be Nothing:

For proxies, a VB Nothing reference denotes the null proxy. The null proxy
is a dedicated value that indicates that a proxy points "nowhere" (denotes no
object).

- Sequences and dictionaries cannot be null, but can be empty. To make life
  with these types easier, whenever you pass a VB Nothing reference as a
  parameter or return value of type sequence or dictionary, the Ice run time
  automatically sends an empty sequence or dictionary to the receiver.
- VB strings can be Nothing, but Slice strings cannot (because Slice strings
  do not support the concept of a null string). Whenever you pass a VB
  Nothing string as a parameter or return value, the Ice run time automatically
  sends an empty string to the receiver.
- Structures can be null if you use the CollectionBase mapping. If you pass a VB Nothing reference to such a structure as a parameter or return value, the Ice run time automatically sends a structure whose elements are default initialized. This means that all proxy members are initialized to Nothing, sequence and dictionary members are initialized to empty collections, strings are initialized to the empty string, and members that have a value type are initialized to their default values.

This behavior is useful as a convenience feature: especially for deeply-nested data types, members that are structures, sequences, dictionaries, or strings automatically arrive as an empty value at the receiving end. This saves you having to explicitly initialize, for example, every string element in a large sequence before sending it in order to avoid NullReferenceExceptions. Note that using Nothing parameters in this way does *not* create null semantics for sequences, dictionaries, or strings. As far as the object model is concerned, these do not exist (only *empty* sequences, dictionaries, and strings do). For example, sending a string as a Nothing reference or as an empty string makes no difference to the receiver: either way, the receiver sees an empty string.

# 18.13 Exception Handling

Any operation invocation may throw a run-time exception (see Section 18.10 on page 477) and, if the operation has an exception specification, may also throw user exceptions (see Section 18.10 on page 477). Suppose we have the following simple interface:

```
exception Tantrum {
    string reason;
};
interface Child {
    void askToCleanUp() throws Tantrum;
};
```

Slice exceptions are thrown as VB exceptions, so you can simply enclose one or more operation invocations in a Try-Catch block:

```
Dim child As ChildPrx = ... ' Get child proxy...
Try
      child.askToCleanUp()
Catch t As Tantrum
      System.Console.Write("The child says: ")
      System.Console.WriteLine(t.reason)
End Try
```

Typically, you will catch only a few exceptions of specific interest around an operation invocation; other exceptions, such as unexpected run-time errors, will typically be handled by exception handlers higher in the hierarchy. For example:

Module Client

```
Private Sub run()
   Dim child As ChildPrx = ... ' Get child proxy...
   Try
       child.askToCleanUp()
   Catch t As Tantrum
       System.Console.Write("The child says: ")
       System.Console.WriteLine(t.reason)
       child.scold() 'Recover from error...
   End Try
                               ' Give positive feedback...
   child.praise()
End Sub
Public Sub Main(ByVal args() As String)
   Try
       run()
        ١ ...
   Catch e As Ice. Exception
       System.Console.WriteLine(e)
```

```
End Try
End Sub
```

End Module

This code handles a specific exception of local interest at the point of call and deals with other exceptions generically. (This is also the strategy we used for our first simple application in XREF.)

Note that the ToString method of exceptions prints the name of the exception, any inner exceptions, and the stack trace. Of course, you can be more selective in the way exceptions are displayed. For example, e.Message contains the error message (if any) for the exception, and e.GetType(). Name returns the (unscoped) name of an exception.

#### **Exceptions and out-Parameters**

The Ice run time makes no guarantees about the state of out-parameters when an operation throws an exception: the parameter may still have its original value or may have been changed by the operation's implementation in the target object. In other words, for out-parameters, Ice provides the weak exception guarantee [21] but does not provide the strong exception guarantee.<sup>7</sup>

# 18.14 Mapping for Classes

Slice classes are mapped to VB classes with the same name. The generated class contains a public data member for each Slice data member (just as for structures and exceptions), and a member function for each operation. Consider the following class definition:

The Slice compiler generates the following code for this definition:

<sup>7.</sup> This is done for reasons of efficiency: providing the strong exception guarantee would require more overhead than can be justified.

```
Public Interface TimeOfDayOperations
    Function format (ByVal current As Ice.Current) As String
End Interface
Public Interface TimeOfDayOperationsNC_
    Function format() As String
End Interface
Public MustInherit Class TimeOfDay
    Inherits Ice.ObjectImpl
    Implements TimeOfDayOperations , TimeOfDayOperationsNC
    Public hour As Short
    Public minute As Short
    Public second As Short
    Public Sub New()
    End Sub
    Public Sub New(ByVal hour As Short, _
                   ByVal minute As Short, _
                   ByVal second As Short)
        Me.hour = hour
        Me.minute = minute
        Me.second = second
    End Sub
    Public Function format() As String _
            Implements TimeOfDayOperationsNC_.format
        Return format(Ice.ObjectImpl.defaultCurrent)
    End Function
    Public MustOverride Function format(
            ByVal current As Ice.Current) As String
            Implements TimeOfDayOperations_.format
End Class
```

There are a number of things to note about the generated code:

- 1. The compiler generates "operations interfaces" called TimeOfDayOperations\_ and TimeOfDayOperationsNC\_. These interfaces contain a method for each Slice operation of the class.
- 2. The generated class TimeOfDay inherits (indirectly) from Ice.Object. This means that all classes implicitly inherit from Ice.Object, which is the ultimate ancestor of all classes. Note that Ice.Object is *not* the same as

Ice.ObjectPrx. In other words, you *cannot* pass a class where a proxy is expected and vice versa.

If a class has only data members, but no operations, the compiler generates a non-abstract class.

- 3. The generated class contains a public member for each Slice data member.
- 4. The generated class inherits member functions for each Slice operation from the operations interfaces.
- 5. The generated class contains two constructors.

There is quite a bit to discuss here, so we will look at each item in turn.

#### 18.14.1 Operations Interfaces

The methods in the <interface-name>Operations\_ interface have an additional trailing parameter of type Ice.Current, whereas the methods in the <interface-name>OperationsNC\_ interface lack this additional trailing parameter. The methods without the Current parameter simply forward to the methods with a Current parameter, supplying a default Current. For now, you can ignore this parameter and pretend it does not exist. (We look at it in more detail in Section 30.5.)

If a class has only data members, but no operations, the compiler omits generating the <interface-name>Operations\_ and <interface-name>OperationsNC\_ interfaces.

# 18.14.2 Inheritance from Ice.Object

Like interfaces, classes implicitly inherit from a common base class, Ice.Object. However, as shown in Figure 18.2, classes inherit from Ice.Object instead of Ice.ObjectPrx (which is at the base of the inheritance hierarchy for proxies). As a result, you cannot pass a class where a proxy is

expected (and vice versa) because the base types for classes and proxies are not compatible.

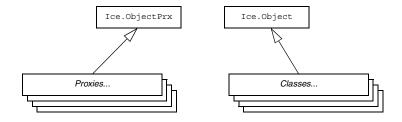


Figure 18.2. Inheritance from Ice.ObjectPrx and Ice.Object.

#### Ice. Object contains a number of member functions

```
Public Interface Object

Function ice_hash() As Integer

Function ice_isA() As Boolean
Function ice_isA(ByVal s As String) As Boolean

Sub ice_ping()
Sub ice_ping(ByVal current As Ice.Current)

Function ice_ids() As String()
Function ice_ids(ByVal current As Ice.Current) As String()

Function ice_id() As String
Function ice_id(ByVal current As Ice.Current)

Sub ice_preMarshal()
Sub ice_postUnmarshal()
End Interface
```

End Namespace

The member functions of Ice.Object behave as follows:

ice\_hash

This function returns a hash value for the class, allowing you to easily place classes into hash tables. The implementation returns the value of System.Object.GetHashCode.

• ice isA

This function returns true if the object supports the given type ID, and false otherwise.

• ice\_ping

As for interfaces, ice ping provides a basic reachability test for the class.

• ice ids

This function returns a string sequence representing all of the type IDs supported by this object, including :: Ice::Object.

• ice id

This function returns the actual run-time type ID for a class. If you call ice\_id through a reference to a base instance, the returned type id is the actual (possibly more derived) type ID of the instance.

• ice preMarshal

The Ice run time invokes this function prior to marshaling the object's state, providing the opportunity for a subclass to validate its declared data members.

• ice\_postUnmarshal

The Ice run time invokes this function after unmarshaling an object's state. A subclass typically overrides this function when it needs to perform additional initialization using the values of its declared data members.

Note that the generated class does *not* override GetHashCode and Equals. This means that classes are compared using shallow reference equality, not value equality (as is used for structures).

The class also provides a Clone method (whose implementation is inherited from Ice.ObjectImpl); the Clone method returns a shallow memberwise copy.

#### 18.14.3 Data Members of Classes

Data members of classes are mapped exactly as for structures and exceptions: for each data member in the Slice definition, the generated class contains a corresponding public data member.

#### 18.14.4 Operations of Classes

Operations on classes are mapped to abstract member functions in the generated class. This means that, if a class contains operations (such as the format operation of our TimeOfDay class), you must provide an implementation of the operation in a class that is derived from the generated class. For example:

```
Public Class TimeOfDayI
Inherits TimeOfDay

Public Overrides Function format(

ByVal current As Ice.Current)

As String

Return hour.ToString("D2") & ":"

& minute.ToString("D2") & ":"

& second.ToString("D2")

End Function

End Class
```

#### **Class Factories**

Having created a class such as TimeOfDayI, we have an implementation and we can instantiate the TimeOfDayI class, but we cannot receive it as the return value or as an out-parameter from an operation invocation. To see why, consider the following simple interface:

```
interface Time {
    TimeOfDay get();
};
```

When a client invokes the get operation, the Ice run time must instantiate and return an instance of the TimeOfDay class. However, TimeOfDay is an abstract class that cannot be instantiated. Unless we tell it, the Ice run time cannot magically know that we have created a TimeOfDayI class that implements the abstract format operation of the TimeOfDay abstract class. In other words, we must provide the Ice run time with a factory that knows that the TimeOfDay abstract class has a TimeOfDayI concrete implementation. The

Ice::Communicator interface provides us with the necessary operations:

```
module Ice {
    local interface ObjectFactory {
        Object create(string type);
        void destroy();
    };
```

```
local interface Communicator {
    void addObjectFactory(ObjectFactory factory, string id);
    void removeObjectFactory(string id);
    ObjectFactory findObjectFactory(string id);
    // ...
};
```

To supply the Ice run time with a factory for our TimeOfDayI class, we must implement the ObjectFactory interface:

```
Public Class ObjectFactory
    Inherits Ice.LocalObjectImpl
    Implements Ice.ObjectFactory

Public Function create(ByVal type As String) As Object
    If type.Equals("::M::TimeOfDay") Then
        Return New TimeOfDayI
    End If
    System.Diagnostics.Debug.Assert(False)
    Return Nothing
End Function

Public Sub destroy()
    ' Nothing to do
End Sub

End Class
```

The object factory's create method is called by the Ice run time when it needs to instantiate a TimeOfDay class. The factory's destroy method is called by the Ice run time when the factory is unregistered or its Communicator is destroyed.

The create method is passed the type ID (see Section 4.13) of the class to instantiate. For our TimeOfDay class, the type ID is "::M::TimeOfDay". Our implementation of create checks the type ID: if it is "::M::TimeOfDay", it instantiates and returns a TimeOfDayI object. For other type IDs, it asserts because it does not know how to instantiate other types of objects.

Given a factory implementation, such as our ObjectFactory, we must inform the Ice run time of the existence of the factory:

```
Dim ice As Ice.Communicator = ...
ic.addObjectFactory(New ObjectFactory, "::M::TimeOfDay")
```

Now, whenever the Ice run time needs to instantiate a class with the type ID "::M::TimeOfDay", it calls the create method of the registered ObjectFactory instance, which returns a TimeOfDayI instance to the Ice run time.

The destroy operation of the object factory is invoked by the Ice run time when you call Communicator::removeObjectFactory or when the Communicator is destroyed. This gives you a chance to clean up any resources that may be used by your factory. Do not call destroy on the factory while it is registered with the Communicator—if you do, the Ice run time has no idea that this has happened and, depending on what your destroy implementation is doing, may cause undefined behavior when the Ice run time tries to next use the factory.

Note that you cannot register a factory for the same type ID twice: if you call addObjectFactory with a type ID for which a factory is registered, the Ice run time throws an AlreadyRegisteredException. Similarly, attempting to remove the factory for a type ID that is not registered throws a NotRegisteredException.

Finally, keep in mind that if a class has only data members, but no operations, you need not create and register an object factory to transmit instances of such a class. Only if a class has operations do you have to define and register an object factory.

#### Inheritance from LocalObject

Note that the implementation of the factory in the previous example extends Ice.LocalObjectImpl. The object factory, being a local object, inherits a number of operations from Ice.LocalObject, such as ice\_hash (see page 482). The Ice.LocalObjectImpl class provides implementations for these operations, so you do not need to implement them yourself.

In general, all local interfaces inherit from Ice.LocalObject, and all implementations of local interfaces, such as an object factory or servant locator (see Section 30.6) must inherit from Ice.LocalObjectImpl.

#### 18.14.5 Class Constructors

The generated class contains both a default constructor, and a constructor that accepts one argument for each member of the class. This allows you to create and initialize a class in a single statement, for example:

```
Dim tod As TimeOfDayI = New TimeOfDay(14, 45, 00) ' 2:45pm
TimeOfDayI tod = new TimeOfDayI(14, 45, 00); // 2:45pm
```

```
For derived classes, the constructor requires one argument of all of
the members of the class, including members of the base class(es).
For example, consider the the definition from Section 4.11.2 once
more:
class TimeOfDay {
    short hour;
                        // 0 - 23
                       // 0 - 59
    short minute;
                        // 0 - 59
   short second;
};
class DateTime extends TimeOfDay {
                  // 1 - 31
    short day:
                      // 1 - 12
    short month;
                       // 1753 onwards
    short year;
};
The constructors for the generated classes are as follows:
Public Class TimeOfDay
    Inherits Ice.ObjectImpl
    Public Sub New()
   End Sub
    Public Sub New(ByVal hour As Short, _
                   ByVal minute As Short, _
                   ByVal second As Short)
        Me.hour = hour
        Me.minute = minute
        Me.second = second
    End Sub
    ١ ...
End Class
Public Class DateTime
    Inherits M.TimeOfDay
    Public Sub New()
       MyBase.New()
    End Sub
    Public Sub New(ByVal hour As Short, _
                   ByVal minute As Short, _
```

ByVal second As Short, \_ ByVal day As Short, \_

```
ByVal month As Short, _
ByVal year As Short)

MyBase.New(hour, minute, second)

Me.day = day
Me.month = month
Me.year = year
End Sub

' ...

End Class
```

In other words, if you want to instantiate and initialize a DateTime instance, you must either use the default constructor or provide data for all of the data members of the instance, including data members of any base classes.

# 18.15 VB-Specific Metadata Directives

The **slice2vb** compiler supports metadata directives that allow you inject VB attribute specifications into the generated code. The metadata directive is vb:attribute:. For example:

```
["vb:attribute:System.Serializable"]
struct Point {
    double x;
    double y;
};
```

This results in the following code being generated for S:

```
<System.Serializable>
Public Structure Point
    Public x As Double
    Public y As Double
    ' ...
End Structure
```

You can apply this metadata directive to any slice construct, such as structure, operation, or parameter definitions.

You can use this directive also at global level. For example:

```
[["vb:attribute:assembly: AssemblyDescription(\"My assembly\")"]] \\
```

This results in the following code being inserted following any imports statements and preceding any definitions:

```
<assembly: AssemblyDescription("My assembly")>
```

# 18.16 slice2vb Command-Line Options

The Slice-to-VB compiler, **slice2vb**, offers the following command-line options in addition to the standard options described in Section 4.18:

• --tie

Generate tie classes (see Section 16.7).

• --impl

Generate sample implementation files. This option will not overwrite an existing file.

• --impl-tie

Generate sample implementation files using ties (see Section 16.7). This option will not overwrite an existing file.

• --checksum

Generate checksums for Slice definitions.

• --stream

Generate streaming helper functions for Slice types (see Section 35.2).

# 18.17 Using Slice Checksums

As described in Section 4.19, the Slice compilers can optionally generate checksums of Slice definitions. For **slice2vb**, the **--checksum** option causes the compiler to generate checksums in each VB source file that are added to a member of the Ice.SliceChecksums class:

```
Namespace Ice
Public NotInheritable Class SliceChecksums
Public Readonly Shared checksums As SliceChecksumDict
End Class
End Namespace
```

The checksums map is initialized automatically prior to first use; no action is required by the application.

In order to verify a server's checksums, a client could simply compare the dictionaries using the Equals function. However, this is not feasible if it is

possible that the server might be linked with more Slice definitions than the client. A more general solution is to iterate over the local checksums as demonstrated below:

In this example, the client first verifies that the server's dictionary contains an entry for each Slice type ID, and then it proceeds to compare the checksums.

# Chapter 19

# Developing a File System Client in Visual Basic

# 19.1 Chapter Overview

In this chapter, we present the source code for a VB client that accesses the file system we developed in Chapter 5 (see Chapter 21 for the corresponding server).

#### 19.2 The VB Client

We now have seen enough of the client-side VB mapping to develop a complete client to access our remote file system. For reference, here is the Slice definition once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };

    exception GenericError {
        string reason;
    };

    sequence<string> Lines;
    interface File extends Node {
```

```
nonmutating Lines read();
   idempotent void write(Lines text) throws GenericError;
};

sequence<Node*> NodeSeq;

interface Directory extends Node {
   nonmutating NodeSeq list();
};

interface Filesys {
   nonmutating Directory* getRoot();
};
};
```

To exercise the file system, the client does a recursive listing of the file system, starting at the root directory. For each node in the file system, the client shows the name of the node and whether that node is a file or directory. If the node is a file, the client retrieves the contents of the file and prints them.

The body of the client code looks as follows:

```
Imports Microsoft. Visual Basic
Imports System
Imports FileSystem
Module Client
    ' Recursively print the contents of directory "dir"
    ' in tree fashion. For files, show the contents of
    ' each file. The "depth" parameter is the current
    ' nesting level (for indentation).
    Sub listRecursive(ByVal dir As DirectoryPrx, _
                      ByVal depth As Integer)
        depth += 1
        Dim indent As String = New String(Chr(9), depth)
        Dim contents As NodePrx() = dir.list()
        For Each node As NodePrx In contents
            Dim subdir As DirectoryPrx
                        = DirectoryPrxHelper.checkedCast(node)
            Dim file As FilePrx
                        = FilePrxHelper.uncheckedCast(node)
            Console.Write(indent & node.name())
```

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```
If Not subdir Is Nothing Then
           Console.WriteLine(" (directory):")
       Else
           Console.WriteLine(" (file):")
       End If
       If Not subdir Is Nothing Then
           listRecursive(subdir, depth)
       Else
           Dim text As String() = file.read()
           For j As Integer = 0 To text.Length - 1
               Next
       End If
   Next
End Sub
Public Sub Main(ByVal args() As String)
   Dim status As Integer = 0
   Dim ic As Ice.Communicator = Nothing
   Try
        ' Create a communicator
       ic = Ice.Util.initialize(args)
        ' Create a proxy for the root directory
       Dim obj As Ice.ObjectPrx _
               = ic.stringToProxy("RootDir:default -p 10000")
        ' Down-cast the proxy to a Directory proxy
       Dim rootDir As DirectoryPrx _
               = DirectoryPrxHelper.checkedCast(obj)
        ' Recursively list the contents of the root directory
       Console.WriteLine("Contents of root directory:")
       listRecursive(rootDir, 0)
   Catch e As Exception
       Console.Error.WriteLine(e)
       status = 1
   End Try
   If Not ic Is Nothing Then
       ' Clean up
       Try
```

End Module

The Client module defines two functions: listRecursive, which is a helper function to print the contents of the file system, and Main, which is the main program. Let us look at Main first:

- 1. The structure of the code in Main follows what we saw in Chapter 3. After initializing the run time, the client creates a proxy to the root directory of the file system. For this example, we assume that the server runs on the local host and listens using the default protocol (TCP/IP) at port 10000. The object identity of the root directory is known to be RootDir.
- 2. The client down-casts the proxy to DirectoryPrx and passes that proxy to listRecursive, which prints the contents of the file system.

Most of the work happens in listRecursive. The function is passed a proxy to a directory to list, and an indent level. (The indent level increments with each recursive call and allows the code to print the name of each node at an indent level that corresponds to the depth of the tree at that node.) listRecursive calls the list operation on the directory and iterates over the returned sequence of nodes:

- 1. The code does a checkedCast to narrow the Node proxy to a Directory proxy, as well as an uncheckedCast to narrow the Node proxy to a File proxy. Exactly one of those casts will succeed, so there is no need to call checkedCast twice: if the Node is-a Directory, the code uses the DirectoryPrx returned by the checkedCast; if the checkedCast fails, we know that the Node is-a File and, therefore, an uncheckedCast is sufficient to get a FilePrx.
  - In general, if you know that a down-cast to a specific type will succeed, it is preferable to use an uncheckedCast instead of a checkedCast because an uncheckedCast does not incur any network traffic.
- 2. The code prints the name of the file or directory and then, depending on which cast succeeded, prints " (directory) " or " (file) " following the name.
- 3. The code checks the type of the node:

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- If it is a directory, the code recurses, incrementing the indent level.
- If it is a file, the code calls the read operation on the file to retrieve the file
  contents and then iterates over the returned sequence of lines, printing each
  line.

Assume that we have a small file system consisting of two files and a directory as follows:

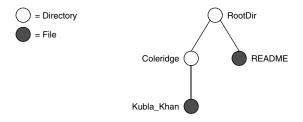


Figure 19.1. A small file system.

The output produced by client for this file system is:

```
Contents of root directory:

README (file):

This file system contains a collection of poetry.

Coleridge (directory):

Kubla_Khan (file):

In Xanadu did Kubla Khan

A stately pleasure-dome decree:

Where Alph, the sacred river, ran

Through caverns measureless to man

Down to a sunless sea.
```

Note that, so far, our client (and server) are not very sophisticated:

- The protocol and address information are hard-wired into the code.
- The client makes more remote procedure calls than strictly necessary; with minor redesign of the Slice definitions, many of these calls can be avoided.

We will see how to address these shortcomings in Chapter 36 and XREF.

# 19.3 Summary

This chapter presented a very simple client to access a server that implements the file system we developed in Chapter 5. As you can see, the VB code hardly differs

from the code you would write for an ordinary VB program. This is one of the biggest advantages of using Ice: accessing a remote object is as easy as accessing an ordinary, local VB object. This allows you to put your effort where you should, namely, into developing your application logic instead of having to struggle with arcane networking APIs. As we will see in Chapter 17, this is true for the server side as well, meaning that you can develop distributed applications easily and efficiently.

# Chapter 20 Server-Side Slice-to-Visual Basic Mapping

# 20.1 Chapter Overview

In this chapter, we present the server-side Slice-to-VB mapping (see Chapter 18 for the client-side mapping). Section 20.3 discusses how to initialize and finalize the server-side run time, sections 20.4 to 20.7 show how to implement interfaces and operations, and Section 20.8 discusses how to register objects with the server-side Ice run time.

#### 20.2 Introduction

The mapping for Slice data types to VB is identical on the client side and server side. This means that everything in Chapter 14 also applies to the server side. However, for the server side, there are a few additional things you need to know, specifically:

- how to initialize and finalize the server-side run time
- how to implement servants
- how to pass parameters and throw exceptions
- how to create servants and register them with the Ice run time.

We discuss these topics in the remainder of this chapter.

#### 20.3 The Server-Side Main Method

End module

The main entry point to the Ice run time is represented by the local interface Ice::Communicator. As for the client side, you must initialize the Ice run time by calling Ice.Util.initialize before you can do anything else in your server. Ice.Util.initialize returns a reference to an instance of an Ice.Communicator:

Ice.Util.initialize accepts the argument vector that is passed to Main by the operating system. The method scans the argument vector for any command-line options that are relevant to the Ice run time; any such options are removed from the argument vector so, when Ice.Util.initialize returns, the only options and arguments remaining are those that concern your application. If anything goes wrong during initialization, initialize throws an exception.

Before leaving your Main method, you *must* call Communicator::destroy. The destroy operation is responsible for finalizing the Ice run time. In particular, destroy waits for any operation invocations that may still be running to complete. In addition, destroy ensures that any outstanding threads are joined with and reclaims a number of operating system resources, such as file descriptors and memory. Never allow your Main method to terminate without calling destroy first; doing so has undefined behavior.

The general shape of our server-side Main method is therefore as follows:

```
Imports System
Module Server
    Public Sub Main(ByVal args() As String)
        Dim status As Integer = 0
        Dim communicator As Ice.Communicator = Nothing
        Try
            communicator = Ice.Util.initialize(args)
        Catch e As Exception
            Console.Error.WriteLine(e)
            status = 1
        End Try
        If Not communicator Is Nothing Then
            Try
                communicator.destroy()
            Catch e As Exception
                Console.Error.WriteLine(e)
                status = 1
            End Try
        Environment.Exit(status)
    End Sub
```

Note that the code places the call to Ice.Util.initialize into a try block and takes care to return the correct exit status to the operating system. Also note that an attempt to destroy the communicator is made only if the initialization succeeded.

# 20.3.1 The Ice.Application Class

End module

The preceding structure for the Main method is so common that Ice offers a class, Ice.Application, that encapsulates all the correct initialization and finalization activities. The synopsis of the class is as follows (with some detail omitted for now):

```
Namespace Ice

Public Mustinherit Class Application

Public MustOverride Function run( _
```

```
ByVal args() As String) As Integer
        Public Sub New()
        Public Function main(ByVal args() As String) As Integer
        Public Function main(ByVal args() As String, _
                              ByVal configFile As String)
                                                  As Integer
        Public Shared Function appName() As String
        Public Shared Function communicator()
                                     As Ice.Communicator
    End Class
End Namespace
The intent of this class is that you specialize Ice. Application and imple-
ment the abstract run method in your derived class. Whatever code you would
normally place in Main goes into the run method instead. Using
Ice.Application, our program looks as follows:
Imports System
Module Server
    Public Class Server
        Inherits Ice. Application
        Public Overrides Function run(ByVal args As String()) _
                                                  As Integer
            ' Server code here...
            Return 0
        End Function
    End Class
    Public Sub Main(ByVal args As String())
        Dim app As Server = New Server
```

Environment.Exit(app.main(args))

End Module

End Sub

The Application.main method does the following:

- 1. It installs an exception handler for System. Exception. If your code fails to handle an exception, Application. main prints the name of the exception and a stack trace on Console. Error before returning with a non-zero return value.
- 2. It initializes (by calling Ice.Util.initialize) and finalizes (by calling Communicator.destroy) a communicator. You can get access to the communicator for your server by calling he static communicator accessor.
- 3. It scans the argument vector for options that are relevant to the Ice run time and removes any such options. The argument vector that is passed to your run method therefore is free of Ice-related options and only contains options and arguments that are specific to your application.
- 4. It provides the name of your application via the static appName method. You can get at the application name from anywhere in your code by calling Ice.Application.appName (which is usually required for error messages).
- 5. It creates an IceUtil. CtrlCHandler that properly destroys the communicator.

Using Ice. Application ensures that your program properly finalizes the Ice run time, whether your server terminates normally or in response to an exception. We recommend that all your programs use this class; doing so makes your life easier. In addition Ice. Application also provides features for signal handling and configuration that you do not have to implement yourself when you use this class.

#### Using Ice. Application on the Client Side

You can use Ice.Application for your clients as well: simply implement a class that derives from Ice.Application and place the client code into its run method. The advantage of this approach is the same as for the server side: Ice.Application ensures that the communicator is destroyed correctly even in the presence of exceptions.

#### **Catching Signals**

The simple server we developed in Chapter 3 had no way to shut down cleanly: we simply interrupted the server from the command line to force it to exit. Terminating a server in this fashion is unacceptable for many real-life server applications: typically, the server has to perform some cleanup work before terminating,

such as flushing database buffers or closing network connections. This is particularly important on receipt of a signal or keyboard interrupt to prevent possible corruption of database files or other persistent data.

To make it easier to deal with signals, Ice. Application encapsulates the platform-independent signal handling capabilities provided by the class IceUtil.CtrlCHandler (see Section 29.11). This allows you to cleanly shut down on receipt of a signal and to use the same source code regardless of the underlying operating system and VB run time:

```
Public Mustinherit Class Application

' ...

Public Shared Sub destroyOnInterrupt()
Public Shared Sub shutdownOnInterrupt()
Public Shared Sub ignoreInterrupt()
Public Shared Sub holdInterrupt()
Public Shared Sub releaseInterrupt()
Public Shared Function interrupted() As Boolean
End Class
```

The methods behave as follows:

End Namespace

• destroyOnInterrupt

This method installs a handler that destroys the communicator if it is interrupted. This is the default behavior.

• shutdownOnInterrupt

This method installs a handler that shuts down the communicator if it is interrupted.

• ignoreInterrupt

This method causes signals to be ignored.

• holdInterrupt

This method temporarily blocks signal delivery.

End Module

#### • releaseInterrupt

This method restores signal delivery to the previous disposition. Any signal that arrives after holdInterrupt was called is delivered when you call releaseInterrupt.

#### • interrupted

This method returns true if a signal caused the communicator to shut down, false otherwise. This allows us to distinguish intentional shutdown from a forced shutdown that was caused by a signal. This is useful, for example, for logging purposes.

By default, Ice. Application behaves as if destroyOnInterrupt was invoked, therefore our server Main method requires no change to ensure that the program terminates cleanly on receipt of a signal. However, we add a diagnostic to report the occurrence, so our run method now looks like:

```
Imports System
Module Server
    Public Class Server
        Inherits Ice. Application
        Public Overrides Function run(ByVal args As String()) _
                                                 As Integer
            ' Server code here...
            If interrupted() Then
                Console.Error.WriteLine(appName() &
                                         ": terminating")
            End If
            Return 0
        End Function
    End Class
    Public Sub Main(ByVal args As String())
        Dim app As Server = New Server
        Environment.Exit(app.main(args))
    End Sub
```

#### Ice.Application and Properties

Apart from the functionality shown in this section, Ice.Application also takes care of initializing the Ice run time with property values. Properties allow you to configure the run time in various ways. For example, you can use properties to control things such as the thread pool size or port number for a server. The main method of Ice.Application is overloaded; the second version allows you to specify the name of a configuration file that will be processed during initialization. We discuss Ice properties in more detail in Chapter 28.

#### Limitations of Ice. Application

Ice. Application is a singleton class that creates a single communicator. If you are using multiple communicators, you cannot use Ice. Application. Instead, you must structure your code as we saw in Chapter 3 (taking care to always destroy the communicator).

# 20.4 Mapping for Interfaces

The server-side mapping for interfaces provides an up-call API for the Ice run time: by implementing methods in a servant class, you provide the hook that gets the thread of control from the Ice server-side run time into your application code.

#### 20.4.1 Skeleton Classes

On the client side, interfaces map to proxy classes (see Section 5.12). On the server side, interfaces map to *skeleton* classes. A skeleton is a class that has an abstract method for each operation on the corresponding interface. For example, consider the Slice definition for the Node interface we defined in Chapter 5 once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The Slice compiler generates the following definition for this interface:

```
Namespace FileSystem
    Public Interface NodeOperations_
        Function name (ByVal current As Ice.Current) As String
    End Interface
    Public Interface NodeOperationsNC
        Function name() As String
    End Interface
    Public Interface Node
        Inherits Ice.Object, NodeOperations , NodeOperationsNC
    End Interface
    Public MustInherit class NodeDisp
        Inherits Ice.ObjectImpl
        Implements Node
        Public Function name() As String
                Implements NodeOperationsNC .name
            Return name(Ice.ObjectImpl.defaultCurrent)
        End Function
        Public MustOverride Function name(
                                ByVal __current As Ice.Current) _
                                As String
                                Implements NodeOperations .name
        ' Mapping-internal code here...
    End Class
```

End Namespace

The important points to note here are:

- As for the client side, Slice modules are mapped to VB namespaces with the same name, so the skeleton class definitions are part of the Filesystem namespace.
- For each Slice interface <interface-name>, the compiler generates VB interfaces <interface-name>Operations\_ and <interface-name>OperationsNC\_ (NodeOperations\_ and NodeOperationsNC\_ in this example). These interfaces contain a method for each operation in the Slice interface. (You can ignore the Ice. Current parameter for the time being—we discuss it in detail in Section 30.5.)

- For each Slice interface *<interface-name>*, the compiler generates a VB interface *<interface-name>* (Node in this example). That interface extends both Ice.Object and the two operations interfaces.
- For each Slice interface <interface-name>, the compiler generates an abstract class <interface-name>Disp\_ (NodeDisp\_ in this example). This abstract class is the actual skeleton class; it is the base class from which you derive your servant class.

#### 20.4.2 Servant Classes

In order to provide an implementation for an Ice object, you must create a servant class that inherits from the corresponding skeleton class. For example, to create a servant for the Node interface, you could write:

By convention, servant classes have the name of their interface with an I-suffix, so the servant class for the Node interface is called NodeI. (This is a convention only: as far as the Ice run time is concerned, you can chose any name you prefer for your servant classes.) Note that NodeI extends NodeDisp\_, that is, it derives from its skeleton class.

As far as Ice is concerned, the NodeI class must implement only a single method: the abstract name method that it inherits from its skeleton. This makes the servant class a concrete class that can be instantiated. You can add other methods and data members as you see fit to support your implementation. For example, in the preceding definition, we added a \_name member and a

constructor. (Obviously, the constructor initializes the \_name member and the name method returns its value.)

#### Normal, idempotent, and nonmutating Operations

Whether an operation is an ordinary operation, or an idempotent or nonmutating operation has no influence on the way the operation is mapped. To illustrate this, consider the following interface:

The operations class for this interface looks like this:

```
Public Interface ExampleOperations_
Sub normalOp(ByVal current As Ice.Current)
Sub idempotentOp(ByVal current As Ice.Current)
Sub nonmutatingOp(ByVal current As Ice.Current)
End Interface
```

Note that the signatures of the methods are unaffected by the idempotent and nonmutating qualifiers because VB has no notion of const-correness (whereas, in C++, the nonmutating qualifier generates a C++ const member function).

## 20.5 Parameter Passing

For each parameter of a Slice operation, the VB mapping generates a corresponding parameter for the corresponding method in the <interface-name>Operations\_interface. In addition, every operation has an additional, trailing parameter of type Ice.Current. For example, the name operation of the Node interface has no parameters, but the name method of the NodeOperations\_interface has a single parameter of type Ice.Current. We explain the purpose of this parameter in Section 30.5 and will ignore it for now.

To illustrate the rules, consider the following interface that passes string parameters in all possible directions:

```
module M {
    interface Example {
        string op(string sin, out string sout);
    };
}:
The generated method for op looks as follows:
Namespace M
    Public Interface ExampleOperations
        Function op (ByVal sin As String, _
                     < System.Runtime.InteropServices.Out()> _
                             ByRef sout As String,
                     ByVal current As Ice.Current) As String
    End Interface
End Namespace
As you can see, there are no surprises here. <sup>1</sup> For example, we could implement op
as follows:
Imports System
Public Class ExampleI
    Inherits M.ExampleDisp
    Function op(ByVal sin As String, _
                ByRef sout As String, _
                ByVal current As Ice.Current) As String
        Console.WriteLine(sin) ' In parameters are initialized
```

sout = "Hello World!" ' Assign out param

Return "Done"

End Function

End Class

<sup>1.</sup> Out-parameters use System.Runtime.Interopservices.OutAttribute in order to preserve binary compatibility with the C# mapping, which maps Slice out parameters to C# out parameters.

This code is in no way different from what you would normally write if you were to pass strings to and from a method; the fact that remote procedure calls are involved does not affect your code in any way. The same is true for parameters of other types, such as proxies, classes, or dictionaries: the parameter passing conventions follow normal VB rules and do not require special-purpose API calls.

# 20.6 Raising Exceptions

To throw an exception from an operation implementation, you simply instantiate the exception, initialize it, and throw it. For example:

Note that, for this example, we have supplied the optional second parameter to the GenericError constructor (see Section 14.10). This parameter sets the InnerException member of System. Exception and preserves the original cause of the error for later diagnosis.

If you throw an arbitrary VB run-time exception instead of one of the exceptions declared in the throw specification of a Slice operation, the Ice run time catches the exception and then returns an UnknownLocalException to the client. The same is true for throwing Ice system exceptions: the client receives an UnknownLocalException if you throw, for example, a MemoryLimitException.<sup>2</sup> For that reason, you should never throw system exceptions from operation imple-

<sup>2.</sup> There are three system exceptions that are not changed to UnknownLocalException when returned to the client: ObjectNotExistException, OperationNotExistException, and FacetNotExistException. We discuss these exceptions in more detail in Chapter 32.

mentations. If you do, all the client will see is an UnknownLocalException, which does not tell the client anything useful.

#### 20.7 Tie Classes

Namespace Filesystem

The mapping to skeleton classes we saw in Section 20.4 requires the servant class to inherit from its skeleton class. Occasionally, this creates a problem: some class libraries require you to inherit from a base class in order to access functionality provided by the library; because VB does not support multiple implementation inheritance, this means that you cannot use such a class library to implement your servants because your servants cannot inherit from both the library class and the skeleton class simultaneously.

To allow you to still use such class libraries, Ice provides a way to write servants that replaces inheritance with delegation. This approach is supported by *tie classes*. The idea is that, instead of inheriting from the skeleton class, you simply create a class (known as an *implementation class* or *delegate class*) that contains methods corresponding to the operations of an interface. You use the --tie option with the slice2cs compiler to create a tie class. For example, for the Node interface we saw in Section 20.4.1, the --tie option causes the compiler to create exactly the same code as we saw previously, but to also emit an additional tie class. For an interface <*interface-name*>, the generated tie class has the name <*iinterface-name*>Tie\_:

Implements Ice. TieBase. ice delegate

```
public class NodeTie_
    Inherits NodeDisp_
    Implements Ice.TieBase

Public Sub New()
    End Sub

Public Sub New(ByVal del As NodeOperations_)
        _ice_delegate = del
    End Sub

Public Function ice delegate() As Object
```

Return ice delegate

End Function

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```
Public Sub ice delegate (ByVal del As Object)
            Implements Ice.TieBase.ice_delegate
        ice delegate = CType(del, NodeOperations )
   End Sub
   Public Overrides Function ice_hash() As Integer
        Return GetHashCode()
    End Function
   Public Overrides Function GetHashCode() As Integer
        If ice delegate Is Nothing Then
           Return 0
        Else
           Return CType(_ice_delegate, Object).GetHashCode()
        End If
   End Function
   Public Overloads Overrides Function Equals(
                            ByVal rhs As Object) As Boolean
        If Object.ReferenceEquals(Me, rhs) Then
           Return true
        End If
        If Not TypeOf rhs Is NodeTie Then
           Return False
        End If
        If _ice_delegate Is Nothing Then
            Return CType(rhs, NodeTie_)._ice_delegate _
                                        Is Nothing
        End If
        Return CType(_ice_delegate, Object).
                    Equals (CType (rhs, NodeTie ). ice delegate)
   End Function
   Public Overloads Overrides Function name(
                    ByVal __current As Ice.Current) As String
        Return ice delegate.name( current)
   End Function
   Private _ice_delegate As NodeOperations_
End Class
```

This looks a lot worse than it is: in essence, the generated tie class is simply a servant class (it extends NodeDisp ) that delegates each invocation of a method

that corresponds to a Slice operation to your implementation class (see Figure 20.1).

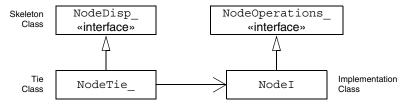


Figure 20.1. A skeleton class, tie class, and implementation class.

End Class

The Ice.TieBase interface defines the ice\_delegate methods that allow you to get and set the delegate.

Given this machinery, we can create an implementation class for our Node interface as follows:

Note that this class is very similar to our previous implementation but, instead of inheriting from NodeDisp\_, the class implements the NodeOperations\_ interface (which means that you are now free to extend any other class to support your implementation).

To create a servant, you instantiate your implementation class and the tie class, passing a reference to the implementation instance to the tie constructor:

```
Dim fred As NodeI = New NodeI("Fred") ' Create implementation
Dim servant As NodeTie = New NodeTie (fred) ' Create tie
```

Alternatively, you can also default-construct the tie class and later set its delegate instance by calling ice\_delegate:

```
Dim servant As NodeTie_ = New NodeTie_() ' Create tie
' ...
Dim fred As NodeI = New NodeI("Fred") ' Create implementation
' ...
servant.ice delegate(fred) ' Set delegate
```

When using tie classes, it is important to remember that the tie instance is the servant, not your delegate. Furthermore, you must not use a tie instance to incarnate (see Section 20.8) an Ice object until the tie has a delegate. Once you have set the delegate, you must not change it for the lifetime of the tie; otherwise, undefined behavior results.

You should use the tie approach only if you need to, that is, if you need to extend some base class in order to implement your servants: using the tie approach is more costly in terms of memory because each Ice object is incarnated by two VB objects instead of one, the tie and the delegate. In addition, call dispatch for ties is marginally slower than for ordinary servants because the tie forwards each operation to the delegate, that is, each operation invocation requires two function calls instead of one.

Also note that, unless you arrange for it, there is no way to get from the delegate back to the tie. If you need to navigate back to the tie from the delegate, you can store a reference to the tie in a member of the delegate. (The reference can, for example, be initialized by the constructor of the delegate.)

# 20.8 Object Incarnation

Having created a servant class such as the rudimentary NodeI class in Section 20.4.2, you can instantiate the class to create a concrete servant that can receive invocations from a client. However, merely instantiating a servant class is insufficient to incarnate an object. Specifically, to provide an implementation of an Ice object, you must take the following steps:

- 1. Instantiate a servant class.
- 2. Create an identity for the Ice object incarnated by the servant.
- 3. Inform the Ice run time of the existence of the servant.
- 4. Pass a proxy for the object to a client so the client can reach it.

### 20.8.1 Instantiating a Servant

Instantiating a servant means to allocate an instance:

```
Dim servant As Node = New NodeI
```

This code creates a new NodeI instance and assigns its address to a reference of type Node. This works because NodeI is derived from Node, so a Node reference can refer to an instance of type NodeI. However, if we want to invoke a method of the NodeI class at this point, we must use a NodeI reference:

```
Dim servant As NodeI = New NodeI("Fred")
```

Whether you use a Node or a Node I reference depends purely on whether you want to invoke a method of the Node I class: if not, a Node reference works just as well as a Node I reference.

### 20.8.2 Creating an Identity

Each Ice object requires an identity. That identity must be unique for all servants using the same object adapter.<sup>3</sup> An Ice object identity is a structure with the following Slice definition:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
    // ...
};
```

The full identity of an object is the combination of both the name and category fields of the Identity structure. For now, we will leave the category field as the empty string and simply use the name field. (See Section 30.5 for a discussion of the category field.)

To create an identity, we simply assign a key that identifies the servant to the name field of the Identity structure:

```
Dim id As Ice.Identity = New Ice.Identity
id.name = "Fred" ' Not unique, but good enough for now
```

<sup>3.</sup> The Ice object model assumes that all objects (regardless of their adapter) have a globally unique identity. See XREF for further discussion.

#### 20.8.3 Activating a Servant

Merely creating a servant instance does nothing: the Ice run time becomes aware of the existence of a servant only once you explicitly tell the object adapter about the servant. To activate a servant, you invoke the add operation on the object adapter. Assuming that we have access to the object adapter in the \_adapter variable, we can write:

```
_adapter.add(servant, id)
```

Note the two arguments to add: the servant and the object identity. Calling add on the object adapter adds the servant and the servant's identity to the adapter's servant map and links the proxy for an Ice object to the correct servant instance in the server's memory as follows:

- 1. The proxy for an Ice object, apart from addressing information, contains the identity of the Ice object. When a client invokes an operation, the object identity is sent with the request to the server.
- 2. The object adapter receives the request, retrieves the identity, and uses the identity as an index into the servant map.
- If a servant with that identity is active, the object adapter retrieves the servant from the servant map and dispatches the incoming request into the correct method on the servant.

Assuming that the object adapter is in the active state (see Section 30.3), client requests are dispatched to the servant as soon as you call add.

#### 20.8.4 UUIDs as Identities

As we discussed in Section 2.5.1, the Ice object model assumes that object identities are globally unique. One way of ensuring that uniqueness is to use UUIDs (Universally Unique Identifiers) [14] as identities. The Ice.Util package contains a helper function to create such identities:

```
Module Example

Public Sub Main(ByVal args As String())

System.Console.WriteLine(Ice.Util.generateUUID())

End Sub

End Module
```

When executed, this program prints a unique string such as 5029a22c-e333-4f87-86b1-cd5e0fcce509. Each call to

generateUUID creates a string that differs from all previous ones. 4 You can use a UUID such as this to create object identities. For convenience, the object adapter has an operation addWithUUID that generates a UUID and adds a servant to the servant map in a single step. Using this operation, we can create an identity and register a servant with that identity in a single step as follows:

```
_adapter.addWithUUID(New NodeI("Fred"))
```

## 20.8.5 Creating Proxies

Once we have activated a servant for an Ice object, the server can process incoming client requests for that object. However, clients can only access the object once they hold a proxy for the object. If a client knows the server's address details and the object identity, it can create a proxy from a string, as we saw in our first example in Chapter 3. However, creation of proxies by the client in this manner is usually only done to allow the client access to initial objects for bootstrapping. Once the client has an initial proxy, it typically obtains further proxies by invoking operations.

The object adapter contains all the details that make up the information in a proxy: the addressing and protocol information, and the object identity. The Ice run time offers a number of ways to create proxies. Once created, you can pass a proxy to the client as the return value or as an out-parameter of an operation invocation.

#### **Proxies and Servant Activation**

The add and addWithUUID servant activation operations on the object adapter return a proxy for the corresponding Ice object. This means we can write:

Here, addWithUUID both activates the servant and returns a proxy for the Ice object incarnated by that servant in a single step.

Note that we need to use an uncheckedCast here because addWithUUID returns a proxy of type Ice.ObjectPrx.

<sup>4.</sup> Well, almost: eventually, the UUID algorithm wraps around and produces strings that repeat themselves, but this will not happen until approximately the year 3400.

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#### **Direct Proxy Creation**

The object adapter offers an operation to create a proxy for a given identity:

```
module Ice {
    local interface ObjectAdapter {
        Object* createProxy(Identity id);
        // ...
    };
};
```

Note that createProxy creates a proxy for a given identity whether a servant is activated with that identity or not. In other words, proxies have a life cycle that is quite independent from the life cycle of servants:

```
Dim id As Ice.Identity = New Ice.Identity
id.name = Ice.Util.generateUUUID()
Dim o As Ice.ObjectPrx = _adapter.createProxy(id)
```

This creates a proxy for an Ice object with the identity returned by generateUUID. Obviously, no servant yet exists for that object so, if we return the proxy to a client and the client invokes an operation on the proxy, the client will receive an ObjectNotExistException. (We examine these life cycle issues in more detail in XREF.)

# 20.9 Summary

This chapter presented the server-side VB mapping. Because the mapping for Slice data types is identical for clients and servers, the server-side mapping only adds a few additional mechanisms to the client side: a small API to initialize and finalize the run time, plus a few rules for how to derive servant classes from skeletons and how to register servants with the server-side run time.

Even though the examples in this chapter are very simple, they accurately reflect the basics of writing an Ice server. Of course, for more sophisticated servers (which we discuss in Chapter 30), you will be using additional APIs, for example, to improve performance or scalability. However, these APIs are all described in Slice, so, to use these APIs, you need not learn any VB mapping rules beyond those we described here.

# Chapter 21

# Developing a File System Server in Visual Basic

# 21.1 Chapter Overview

In this chapter, we present the source code for a VB server that implements the file system we developed in Chapter 5 (see Chapter 19 for the corresponding client). The code we present here is fully functional, apart from the required interlocking for threads. (We examine threading issues in detail in Section 30.8.)

# 21.2 Implementing a File System Server

We have now seen enough of the server-side VB mapping to implement a server for the file system we developed in Chapter 5. (You may find it useful to review the Slice definition for our file system in Section 5.3 before studying the source code.)

Our server is composed of three source files:

- Server.vb
  - This file contains the server main program.
- DirectoryI.vb

This file contains the implementation for the Directory servants.

• FileI.vb

This file contains the implementation for the File servants.

#### 21.2.1 The Server Main Program

Our server main program, in the file Server.vb, uses the Ice.Application class we discussed in Section 16.3.1. The run method installs a signal hander, creates an object adapter, instantiates a few servants for the directories and files in the file system, and then activates the adapter. This leads to a Main function as follows:

```
Imports System
Imports FileSystem
Module Server
    Public Class Server
        Inherits Ice.Application
        Public Overrides Function run(ByVal args As String())
                                    As Integer
            ' Terminate cleanly on receipt of a signal
            shutdownOnInterrupt()
            ' Create an object adapter (stored in the _adapter
            ' static members)
            Dim adapter As Ice.ObjectAdapter =
                communicator().createObjectAdapterWithEndpoints( _
                        "SimpleFilesystem", "default -p 10000")
            DirectoryI. adapter = adapter
            FileI. adapter = adapter
            ' Create the root directory (with name "/"
            ' and no parent)
            Dim root As DirectoryI = New DirectoryI("/", Nothing)
            ' Create a file called "README" in the root directory
            Dim file As FileI = New FileI("README", root)
            Dim text As String() = New String()
                {"This file system contains "
```

End Class

```
& "a collection of poetry."}
        file.write(text)
    Catch e As GenericError
        Console.Error.WriteLine(e.reason)
    End Try
    ' Create a directory called "Coleridge"
    ' in the root directory
    Dim coleridge As DirectoryI =
       New DirectoryI("Coleridge", root)
    ' Create a file called "Kubla_Khan"
    ' in the Coleridge directory
    file = New FileI("Kubla_Khan", coleridge)
    text = New String() {"In Xanadu did Kubla Khan", _
    "A stately pleasure-dome decree:", _
    "Where Alph, the sacred river, ran", \_
    "Through caverns measureless to man", _
    "Down to a sunless sea."}
    Try
        file.write(text)
    Catch e As GenericError
        Console.Error.WriteLine(e.reason)
    End Try
    ' All objects are created, allow client requests now
    adapter.activate()
    ' Wait until we are done
    communicator().waitForShutdown()
    If interrupted() Then
        Console.Error.WriteLine(appName()
                        & ": terminating")
    End If
    Return 0
End Function
```

```
Public Sub Main(ByVal args As String())
    Dim app As Server = New Server
    Environment.Exit(app.Main(args))
End Sub
```

End Module

The code uses an Imports statement for the the Filesystem namespace. This avoids having to continuously use fully-qualified identifiers with a Filesystem. prefix.

The next part of the source code is the definition of the Server class, which derives from Ice.Application and contains the main application logic in its run method. Much of this code is boiler plate that we saw previously: we create an object adapter, and, towards the end, activate the object adapter and call waitForShutdown.

The interesting part of the code follows the adapter creation: here, the server instantiates a few nodes for our file system to create the structure shown in Figure 21.1.

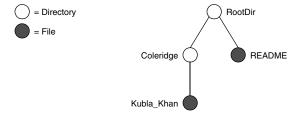


Figure 21.1. A small file system.

As we will see shortly, the servants for our directories and files are of type <code>DirectoryI</code> and <code>FileI</code>, respectively. The constructor for either type of servant accepts two parameters, the name of the directory or file to be created and a reference to the servant for the parent directory. (For the root directory, which has no parent, we pass a <code>Nothing</code> parent.) Thus, the statement

```
Dim root As DirectoryI = New DirectoryI("/", Nothing)
```

creates the root directory, with the name "/" and no parent directory.

Here is the code that establishes the structure in Figure 21.1:

```
' Create the root directory (with name
' "/" and no parent)
'
Dim root As DirectoryI = New DirectoryI("/", Nothing)
```

```
' Create a file called "README" in the root directory
Dim file As FileI = New FileI("README", root)
Dim text As String() = New String()
    {"This file system contains "
    & "a collection of poetry."}
Try
    file.write(text)
Catch e As GenericError
   Console.Error.WriteLine(e.reason)
End Try
' Create a directory called "Coleridge"
' in the root directory
Dim coleridge As DirectoryI =
   New DirectoryI("Coleridge", root)
' Create a file called "Kubla_Khan"
' in the Coleridge directory
file = New FileI("Kubla Khan", coleridge)
text = New String() {"In Xanadu did Kubla Khan", _
"A stately pleasure-dome decree:", _
"Where Alph, the sacred river, ran",
"Through caverns measureless to man", _
"Down to a sunless sea."}
    file.write(text)
Catch e As GenericError
   Console.Error.WriteLine(e.reason)
End Try
```

We first create the root directory and a file README within the root directory. (Note that we pass a reference to the root directory as the parent when we create the new node of type FileI.)

The next step is to fill the file with text:

```
file.write(text)
Catch e As GenericError
    Console.Error.WriteLine(e.reason)
End Try
```

Recall from Section 18.7.3 that Slice sequences by default map to VB arrays. The Slice type Lines is simply an array of strings; we add a line of text to our README file by initializing the text array to contain one element.

Finally, we call the Slice write operation on our FileI servant by simply writing:

```
file.write(text)
```

This statement is interesting: the server code invokes an operation on one of its own servants. Because the call happens via a reference to the servant (of type FileI) and *not* via a proxy (of type FilePrx), the Ice run time does not know that this call is even taking place—such a direct call into a servant is not mediated by the Ice run time in any way and is dispatched as an ordinary VB method call.

In similar fashion, the remainder of the code creates a subdirectory called Coleridge and, within that directory, a file called Kubla\_Khan to complete the structure in Figure 21.1.

#### 21.2.2 The FileI Servant Class

Our FileI servant class has the following basic structure:

```
Imports System
Imports System.Diagnostics
Imports Filesystem

Public Class FileI
    Inherits FileDisp_

    ' Constructor and operations here...

Public Shared _adapter As Ice.ObjectAdapter
    Private _name As String
    Private _parent As DirectoryI
    Private _lines As String()
End Class
```

The class has a number of data members:

adapter

This static member stores a reference to the single object adapter we use in our server.

name

This member stores the name of the file incarnated by the servant.

• parent

This member stores the reference to the servant for the file's parent directory.

• lines

This member holds the contents of the file.

The \_name and \_parent data members are initialized by the constructor:

```
Public Sub New(ByVal name As String,
              ByVal parent As DirectoryI)
    name = name
   parent = parent
   Debug.Assert(Not parent Is Nothing)
    ' Create an identity
   Dim myId As Ice.Identity = _
            Ice.Util.stringToIdentity(Ice.Util.generateUUID())
    ' Add the identity to the object adapter
    adapter.add(Me, myId)
    ' Create a proxy for the new node and
    ' add it as a child to the parent
   Dim thisNode As NodePrx
            = NodePrxHelper.uncheckedCast(
                    _adapter.createProxy(myId))
    parent.addChild(thisNode)
End Sub
```

After initializing the \_name and \_parent members, the code verifies that the reference to the parent is not Nothing because every file must have a parent directory. The constructor then generates an identity for the file by calling Ice.Util.generateUUID and adds itself to the servant map by calling ObjectAdapter.add. Finally, the constructor creates a proxy for this file and

calls the addChild method on its parent directory. addChild is a helper function that a child directory or file calls to add itself to the list of descendant nodes of its parent directory. We will see the implementation of this function on page 544.

The remaining methods of the FileI class implement the Slice operations we defined in the Node and File Slice interfaces:

```
' Slice Node::name() operation
Public Overloads Overrides Function name(
           ByVal current As Ice.Current) As String
   Return name
End Function
' Slice File::read() operation
Public Overloads Overrides Function read(
           ByVal current As Ice.Current) As String()
   Return lines
End Function
' Slice File::write() operation
Public Overloads Overrides Sub write(
           ByVal text As String(), _
           ByVal current As Ice.Current)
    lines = text
End Sub
```

The name method is inherited from the generated Node interface (which is a base interface of the \_FileDisp class from which FileI is derived). It simply returns the value of the \_name member.

The read and write methods are inherited from the generated File interface (which is a base interface of the \_FileDisp class from which FileI is derived) and simply return and set the \_lines member.

# 21.2.3 The Directoryl Servant Class

The DirectoryI class has the following basic structure:

```
Imports System
Imports System.Collections
Imports Filesystem
```

```
Public Class DirectoryI
Inherits DirectoryDisp_

' Constructor and operations here...

Public Shared _adapter As Ice.ObjectAdapter
Private _name As String
Private _parent As DirectoryI
Private _contents As ArrayList = New ArrayList

End Class
```

As for the FileI class, we have data members to store the object adapter, the name, and the parent directory. (For the root directory, the \_parent member holds a Nothing reference.) In addition, we have a \_contents data member that stores the list of child directories. These data members are initialized by the constructor:

```
Public Sub New(ByVal name As String,
              ByVal parent As DirectoryI)
    name = name
   _parent = parent
    ' Create an identity. The
    ' parent has the fixed identity "/"
   Dim myId As Ice. Identity
   If Not _parent Is Nothing Then
       myId = Ice.Util.stringToIdentity(
                    Ice.Util.generateUUID())
   Else
       myId = Ice.Util.stringToIdentity("RootDir")
   End If
    ' Add the identity to the object adapter
    _adapter.add(Me, myId)
    ' Create a proxy for the new node and
    ' add it as a child to the parent
   Dim thisNode As NodePrx
            = NodePrxHelper.uncheckedCast(
                    adapter.createProxy(myId))
```

The constructor creates an identity for the new directory by calling Ice.Util.generateUUID. (For the root directory, we use the fixed identity "RootDir".) The servant adds itself to the servant map by calling ObjectAdapter.add and then creates a proxy to itself and passes it to the addChild helper function.

addChild simply adds the passed reference to the contents list:

```
Public Sub addChild(ByVal child As NodePrx)
    _contents.Add(child)
End Sub
```

The remainder of the operations, name and list, are trivial:

Note that the contents member is of type

System. Collections. ArrayList, which is convenient for the implementation of the addChild method. However, this requires us to convert the list into a VB array in order to return it from the list operation.

# 21.3 Summary

This chapter showed how to implement a complete server for the file system we defined in Chapter 5. Note that the server is remarkably free of code that relates to distribution: most of the server code is simply application logic that would be present just the same for a non-distributed version. Again, this is one of the major advantages of Ice: distribution concerns are kept away from application code so that you can concentrate on developing application logic instead of networking infrastructure.

21.3 Summary **545** 

Note that the server code we presented here is not quite correct as it stands: if two clients access the same file in parallel, each via a different thread, one thread may read the \_lines data member while another thread updates it. Obviously, if that happens, we may write or return garbage or, worse, crash the server. However, it is trivial to make the read and write operations thread-safe. We discuss thread safety in Section 30.8.

# Part III.E

# **Python Mapping**

# Chapter 22

# **Client-Side Slice-to-Python Mapping**

# 22.1 Chapter Overview

In this chapter, we present the client-side Slice-to-Python mapping (see Chapter 24 for the server-side mapping). One part of the client-side Python mapping concerns itself with rules for representing each Slice data type as a corresponding Python type; we cover these rules in Section 22.3 to Section 22.10. Another part of the mapping deals with how clients can invoke operations, pass and receive parameters, and handle exceptions. These topics are covered in Section 22.11 to Section 22.13. Slice classes have the characteristics of both data types and interfaces and are covered in Section 22.14. Code generation issues are discussed in Section 22.15, while Section 22.16 addresses the use of Slice checksums.

### 22.2 Introduction

The client-side Slice-to-Python mapping defines how Slice data types are translated to Python types, and how clients invoke operations, pass parameters, and handle errors. Much of the Python mapping is intuitive. For example, Slice sequences map to Python lists, so there is essentially nothing new you have learn in order to use Slice sequences in Python.

The Python API to the Ice run time is fully thread-safe. Obviously, you must still synchronize access to data from different threads. For example, if you have two threads sharing a sequence, you cannot safely have one thread insert into the sequence while another thread is iterating over the sequence. However, you only need to concern yourself with concurrent access to your own data—the Ice run time itself is fully thread safe, and none of the Ice API calls require you to acquire or release a lock before you safely can make the call.

Much of what appears in this chapter is reference material. We suggest that you skim the material on the initial reading and refer back to specific sections as needed. However, we recommend that you read at least Section 22.11 to Section 22.13 in detail because these sections cover how to call operations from a client, pass parameters, and handle exceptions.

A word of advice before you start: in order to use the Python mapping, you should need no more than the Slice definition of your application and knowledge of the Python mapping rules. In particular, looking through the generated code in order to discern how to use the Python mapping is likely to be inefficient, due to the amount of detail. Of course, occasionally, you may want to refer to the generated code to confirm a detail of the mapping, but we recommend that you otherwise use the material presented here to see how to write your client-side code.

# 22.3 Mapping for Identifiers

Slice identifiers map to an identical Python identifier. For example, the Slice identifier Clock becomes the Python identifier Clock. There is one exception to this rule: if a Slice identifier is the same as a Python keyword, the corresponding Python identifier is prefixed with an underscore. For example, the Slice identifier while is mapped as while.

The mapping does not modify a Slice identifier that matches the name of a Python built-in function because it can always be accessed by its fully-qualified name. For example, the built-in function hash can also be accessed as \_\_builtin\_\_.hash.

As suggested in Section 4.5.3 on page 82, you should try to avoid such identifiers as much as possible.

# 22.4 Mapping for Modules

Slice modules map to Python modules with the same name as the Slice module. The mapping preserves the nesting of the Slice definitions. See Section 22.15.2 for information about the mapping's use of Python packages.

#### 22.5 The Ice Module

All of the APIs for the Ice run time are nested in the Ice module, to avoid clashes with definitions for other libraries or applications. Some of the contents of the Ice module are generated from Slice definitions; other parts of the Ice module provide special-purpose definitions that do not have a corresponding Slice definition. We will incrementally cover the contents of the Ice module throughout the remainder of the book.

# 22.6 Mapping for Simple Built-In Types

The Slice built-in types are mapped to Python types as shown in Table 22.1.

**Table 22.1.** Mapping of Slice built-in types to Python.

| Slice  | Python |
|--------|--------|
| bool   | bool   |
| byte   | int    |
| short  | int    |
| int    | int    |
| long   | long   |
| float  | double |
| double | double |

**Table 22.1.** Mapping of Slice built-in types to Python.

| Slice  | Python |
|--------|--------|
| string | string |

Although Python supports arbitrary precision in its integer types, the Ice run time validates integer values to ensure they have valid ranges for their declared Slice types.

# 22.7 Mapping for User-Defined Types

Slice supports user-defined types: enumerations, structures, sequences, and dictionaries.

## 22.7.1 Mapping for Enumerations

Python does not have an enumerated type, so the Slice enumerations are emulated using a Python class: the name of the Slice enumeration becomes the name of the Python class; for each enumerator, the class contains an attribute with the same name as the enumerator. For example:

```
enum Fruit { Apple, Pear, Orange };
```

The generated Python class looks as follows:

```
class Fruit(object):
    def __init__(self, val):
        assert(val >= 0 and val < 3)
        self.value = val

# ...

Fruit.Apple = Fruit(0)
Fruit.Pear = Fruit(1)
Fruit.Orange = Fruit(2)</pre>
```

Each instance of the class has a value attribute providing the integer value of the enumerator. Note that the generated class also defines a number of Python special methods, such as str and cmp, which we have not shown.

Given the above definitions, we can use enumerated values as follows:

```
f1 = Fruit.Apple
f2 = Fruit.Orange

if f1 == Fruit.Apple:  # Compare with constant
  # ...

if f1 == f2:  # Compare two enums
  # ...

if f2.value == Fruit.Apple.value:  # Use integer values
  # ...
elif f2.value == Fruit.Pear.value:
  # ...
elif f2.value == Fruit.Orange.value:
  # ...
# ...
```

As you can see, the generated class enables natural use of enumerated values. The Fruit class attributes are preinitialized enumerators that you can use for initialization and comparison. You may also instantiate an enumerator explicitly by passing its integer value to the constructor, but you must make sure that the passed value is within the range of the enumeration; failure to do so will result in an assertion failure:

```
favoriteFruit = Fruit(4) # Assertion failure!
```

## 22.7.2 Mapping for Structures

Slice structures map to Python classes with the same name. For each Slice data member, the Python class contains a corresponding attribute. For example, here is our Employee structure from Section 4.9.4 once more:

```
struct Employee {
   long number;
   string firstName;
   string lastName;
};
```

The Python mapping generates the following definition for this structure:

```
class Employee(object):
    def __init__(self, number=0, firstName='', lastName=''):
        self.number = number
        self.firstName = firstName
        self.lastName = lastName
```

The constructor initializes each of the attributes to a default value appropriate for its type.

### 22.7.3 Mapping for Sequences

Slice sequences map to Python lists. This means that the Python mapping does not generate a separate named type for a Slice sequence. It also means that you can take advantage of all the list functionality provided by Python. For example:

```
sequence<Fruit> FruitPlatter;
```

We can use the FruitPlatter sequence as shown below:

```
platter = [ Fruit.Apple, Fruit.Pear ]
assert(len(platter) == 2)
platter.append(Fruit.Orange)
```

The Python mapping also allows a sender to use a tuple instead of a list, but the receiver always receives a list.

The Ice run time validates the elements of a sequence to ensure that they are compatible with the declared type; a ValueError exception is raised if an incompatible type is encountered.

### 22.7.4 Mapping for Dictionaries

Here is the definition of our EmployeeMap from Section 4.9.4 once more:

```
dictionary<long, Employee> EmployeeMap;
```

As for sequences, the Python mapping does not create a separate named type for this definition. Instead, *all* dictionaries are simply instances of Python's dictionary type. For example:

```
em = {}
e = Employee()
e.number = 31
```

```
e.firstName = "James"
e.lastName = "Gosling"
em[e.number] = e
```

The Ice run time validates the elements of a dictionary to ensure that they are compatible with the declared type; a ValueError exception is raised if an incompatible type is encountered.

## 22.8 Mapping for Constants

Here are the constant definitions we saw in Section 4.9.5 on page 93 once more:

```
const bool
const byte
const string
const short
const double
enum Fruit { Apple, Pear, Orange };
const Fruit
const bool
LowerNibble = 0x0f;
Advice = "Don't Panic!";
TheAnswer = 42;
PI = 3.1416;
```

The generated definitions for these constants are shown below:

```
AppendByDefault = True
LowerNibble = 15
Advice = "Don't Panic!"
TheAnswer = 42
PI = 3.1416
FavoriteFruit = Fruit.Pear
```

As you can see, each Slice constant is mapped to a Python attribute with the same name as the constant.

## 22.9 Mapping for Exceptions

The mapping for exceptions is based on the inheritance hierarchy shown in Figure 22.1

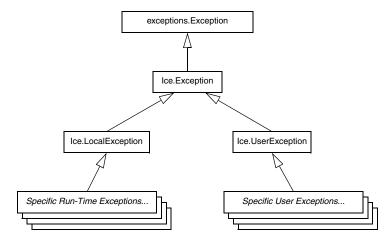


Figure 22.1. Inheritance structure for Ice exceptions.

The ancestor of all exceptions is exceptions. Exception, from which Ice. Exception is derived. Ice. Local Exception and Ice. User Exception are derived from Ice. Exception and form the base for all run-time and user exceptions.

Here is a fragment of the Slice definition for our world time server from Section 4.10.5 on page 109 once more:

```
exception GenericError {
    string reason;
};
exception BadTimeVal extends GenericError {};
exception BadZoneName extends GenericError {};
```

These exception definitions map as follows:

```
class GenericError(Ice.UserException):
    def __init__(self, reason=''):
        self.reason = reason

def ice_name(self):
    # ...
```

```
def __str__(self):
    # ...

class BadTimeVal(GenericError):
    def __init__(self, reason=''):
        GenericError.__init__(self, reason)

def ice_name(self):
    # ...

def __str__(self):
    # ...

class BadZoneName(GenericError):
    def __init__(self, reason=''):
        GenericError.__init__(self, reason)

def ice_name(self):
    # ...

def __str__(self):
    # ...
```

Each Slice exception is mapped to a Python class with the same name. The inheritance structure of the Slice exceptions is preserved for the generated classes, so BadTimeVal and BadZoneName inherit from GenericError.

Each exception member corresponds to an attribute of the instance, which the constructor initializes to a default value appropriate for its type. Although BadTi-meVal and BadZoneName do not declare data members, their constructors still accept a value for the inherited data member reason in order to pass it to the constructor of the base exception GenericError.

Each exception also defines the ice\_name method to return the name of the exception, and the special method \_\_str\_\_ to return a stringified representation of the exception and its members.

All user exceptions are derived from the base class Ice.UserException. This allows you to catch all user exceptions generically by installing a handler for Ice.UserException. Similarly, you can catch all Ice run-time exceptions with a handler for Ice.LocalException, and you can catch all Ice exceptions with a handler for Ice.Exception.

## 22.10 Mapping for Run-Time Exceptions

The Ice run time throws run-time exceptions for a number of pre-defined error conditions. All run-time exceptions directly or indirectly derive from Ice.LocalException (which, in turn, derives from Ice.Exception).

An inheritance diagram for user and run-time exceptions appears in Figure 4.4 on page 106. By catching exceptions at the appropriate point in the hierarchy, you can handle exceptions according to the category of error they indicate:

- Ice.LocalException
   This is the root of the inheritance tree for run-time exceptions.
- Ice.UserException
   This is the root of the inheritance tree for user exceptions.
- Ice.TimeoutException
   This is the base exception for both operation-invocation and connection-establishment timeouts.
- Ice.ConnectTimeoutException
   This exception is raised when the initial attempt to establish a connection to a server times out.

You will probably have little need to catch the remaining exceptions by category; the fine-grained error handling offered by the remainder of the hierarchy is of interest mainly in the implementation of the Ice run time. However, there is one exception you will probably be interested in specifically:

Ice.ObjectNotExistException. This exception is raised if a client invokes an operation on an Ice object that no longer exists. In other words, the client holds a dangling reference to an object that probably existed some time in the past but has since been permanently destroyed.

## 22.11 Mapping for Interfaces

The mapping of Slice interfaces revolves around the idea that, to invoke a remote operation, you call a method on a local class instance that represents the remote object. This makes the mapping easy and intuitive to use because, for all intents and purposes (apart from error semantics), making a remote procedure call is no different from making a local procedure call.

#### 22.11.1 Proxy Classes

On the client side, Slice interfaces map to Python classes with methods that correspond to the operations on those interfaces. Consider the following simple interface:

```
interface Simple {
    void op();
};
```

The Python mapping generates the following definition for use by the client:

```
class SimplePrx(Ice.ObjectPrx):
    def op(self, _ctx=None):
        # ...
```

In the client's address space, an instance of SimplePrx is the local ambassador for a remote instance of the Simple interface in a server and is known as a *proxy instance*. All the details about the server-side object, such as its address, what protocol to use, and its object identity are encapsulated in that instance.

Note that SimplePrx inherits from Ice.ObjectPrx. This reflects the fact that all Ice interfaces implicitly inherit from Ice::Object.

For each operation in the interface, the proxy class has a method of the same name. In the preceding example, we find that the operation op has been mapped to the method op. Note that op accepts an optional trailing parameter \_ctx representing the operation context. This parameter is a Python dictionary for use by the Ice run time to store information about how to deliver a request. You normally do not need to use it. (We examine the context parameter in detail in Chapter 30. The parameter is also used by IceStorm—see Chapter 42.)

Proxy instances are always created on behalf of the client by the Ice run time, so client code never has any need to instantiate a proxy directly.

#### 22.11.2 The Ice.ObjectPrx Class

All Ice objects have Object as the ultimate ancestor type, so all proxies inherit from Ice.ObjectPrx.ObjectPrx provides a number of methods:

```
class ObjectPrx(object):
    def equals(self, other):
    def ice_getIdentity(self):
    def ice hash(self):
```

```
def ice_isA(self, id):
  def ice_id(self):
  def ice_ping(self):
# ...
```

The methods behave as follows:

• equals

This operation compares two proxies for equality. Note that all aspects of proxies are compared by this operation, such as the communication endpoints for the proxy. This means that, in general, if two proxies compare unequal, that does *not* imply that they denote different objects. For example, if two proxies denote the same Ice object via different transport endpoints, equals returns false even though the proxies denote the same object.

• ice getIdentity

This method returns the identity of the object denoted by the proxy. The identity of an Ice object has the following Slice type:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
};
```

To see whether two proxies denote the same object, first obtain the identity for each object and then compare the identities:

```
proxy1 = ...
proxy2 = ...
id1 = proxy1.ice_getIdentity()
id2 = proxy2.ice_getIdentity()

if id1 == id2:
    # proxy1 and proxy2 denote the same object else:
    # proxy1 and proxy2 denote different objects
```

• ice hash

This method returns an integer hash key for the proxy.

• ice\_isA

This method determines whether the object denoted by the proxy supports a specific interface. The argument to ice isA is a type ID (see Section 4.13).

For example, to see whether a proxy of type ObjectPrx denotes a Printer object, we can write:

```
proxy = ...
if proxy != None and proxy.ice_isA("::Printer"):
    # proxy denotes a Printer object
else:
    # proxy denotes some other type of object
```

Note that we are testing whether the proxy is None before attempting to invoke the ice\_isA method. This avoids getting a run-time error if the proxy is None.

• ice id

This method returns the type ID of the object denoted by the proxy. Note that the type returned is the type of the actual object, which may be more derived than the static type of the proxy. For example, if we have a proxy of type BasePrx, with a static type ID of ::Base, the return value of ice\_id might be "::Base", or it might be something more derived, such as "::Derived".

• ice ping

This method provides a basic reachability test for the object. If the object can physically be contacted (that is, the object exists and its server is running and reachable), the call completes normally; otherwise, it throws an exception that indicates why the object could not be reached, such as

ObjectNotExistException or ConnectTimeoutException.

Note that there are other methods in ObjectPrx, not shown here. These methods provide different ways to dispatch a call. (We discuss these methods in Chapter 30.)

#### 22.11.3 Casting Proxies

The Python mapping for a proxy also generates two static methods:

```
class SimplePrx(Ice.ObjectPrx):
    # ...

def checkedCast(proxy, facet=''):
    # ...
checkedCast = staticmethod(checkedCast)
```

```
def uncheckedCast(proxy, facet=''):
    # ...
uncheckedCast = staticmethod(uncheckedCast)
```

Both the checkedCast and uncheckedCast methods implement a down-cast: if the passed proxy is a proxy for an object of type Simple, or a proxy for an object with a type derived from Simple, the cast returns a reference to a proxy of type SimplePrx; otherwise, if the passed proxy denotes an object of a different type (or if the passed proxy is None), the cast returns None.

The method names checkedCast and uncheckedCast are reserved for use in proxies. If a Slice interface defines an operation with either of those names, the mapping escapes the name in the generated proxy by prepending an underscore. For example, an interface that defines an operation named checkedCast is mapped to a proxy with a method named \_checkedCast.

Given a proxy of any type, you can use a checkedCast to determine whether the corresponding object supports a given type, for example:

```
obj = ... # Get a proxy from somewhere...
simple = SimplePrx.checkedCast(obj)
if simple != None:
    # Object supports the Simple interface...
else:
    # Object is not of type Simple...
```

Note that a checkedCast contacts the server. This is necessary because only the implementation of a proxy in the server has definite knowledge of the type of an object. As a result, a checkedCast may throw a

ConnectTimeoutException or an ObjectNotExistException.

In contrast, an uncheckedCast does not contact the server and unconditionally returns a proxy of the requested type. However, if you do use an uncheckedCast, you must be certain that the proxy really does support the type you are casting to; otherwise, if you get it wrong, you will most likely get a run-time exception when you invoke an operation on the proxy. The most likely error for such a type mismatch is OperationNotExistException. However, other exceptions, such as a marshaling exception are possible as well. And, if the object happens to have an operation with the correct name, but different parameter types, no exception may be reported at all and you simply end up sending the invocation to an object of the wrong type; that object may do rather non-sensical things. To illustrate this, consider the following two interfaces:

```
interface Process {
    void launch(int stackSize, int dataSize);
};

// ...
interface Rocket {
    void launch(float xCoord, float yCoord);
};
```

Suppose you expect to receive a proxy for a Process object and use an uncheckedCast to down-cast the proxy:

```
obj = ...  # Get proxy...
process = ProcessPrx.uncheckedCast(obj) # No worries...
process.launch(40, 60) # Oops...
```

If the proxy you received actually denotes a Rocket object, the error will go undetected by the Ice run time: because int and float have the same size and because the Ice protocol does not tag data with its type on the wire, the implementation of Rocket::launch will simply misinterpret the passed integers as floating-point numbers.

In fairness, this example is somewhat contrived. For such a mistake to go unnoticed at run time, both objects must have an operation with the same name and, in addition, the run-time arguments passed to the operation must have a total marshaled size that matches the number of bytes that are expected by the unmarshaling code on the server side. In practice, this is extremely rare and an incorrect uncheckedCast typically results in a run-time exception.

## 22.12 Mapping for Operations

As we saw in Section 22.11, for each operation on an interface, the proxy class contains a corresponding method with the same name. To invoke an operation, you call it via the proxy. For example, here is part of the definitions for our file system from Section 5.4:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The name operation returns a value of type string. Given a proxy to an object of type Node, the client can invoke the operation as follows:

```
node = ...  # Initialize proxy
name = node.name()  # Get name via RPC
```

#### 22.12.1 Normal, idempotent, and nonmutating Operations

You can add an idempotent or nonmutating qualifier to a Slice operation. As far as the signature for the corresponding proxy methods is concerned, neither idempotent nor nonmutating have any effect. For example, consider the following interface:

idempotent and nonmutating affect an aspect of call dispatch, not interface, so it makes sense for the three methods to look the same.

## 22.12.2 Passing Parameters

#### In Parameters

All parameters are passed by reference in the Python mapping; it is guaranteed that the value of a parameter will not be changed by the invocation.

Here is an interface with operations that pass parameters of various types from client to server:

```
struct NumberAndString {
    int x;
    string str;
};
sequence<string> StringSeq;
dictionary<long, StringSeq> StringTable;
interface ClientToServer {
    void op1(int i, float f, bool b, string s);
    void op2(NumberAndString ns, StringSeq ss, StringTable st);
    void op3(ClientToServer* proxy);
};
The Slice compiler generates the following proxy for this definition:
class ClientToServerPrx(Ice.ObjectPrx):
    def op1(self, i, f, b, s, _ctx=None):
        # ...
    def op2(self, ns, ss, st, _ctx=None):
```

Given a proxy to a ClientToServer interface, the client code can pass parameters as in the following example:

def op3(self, proxy, \_ctx=None):

# ...

```
p = ... # Get proxy...

p.op1(42, 3.14f, true, "Hello world!") # Pass simple literals

i = 42
f = 3.14f
b = True
s = "Hello world!"
p.op1(i, f, b, s) # Pass simple variables

ns = NumberAndString()
ns.x = 42
ns.str = "The Answer"
ss = [ "Hello world!" ]
st = {}
```

```
st[0] = ns
p.op2(ns, ss, st)  # Pass complex variables
p.op3(p)  # Pass proxy
```

#### **Out Parameters**

As in Java, Python functions do not support reference arguments. That is, it is not possible to pass an uninitialized variable to a Python function in order to have its value initialized by the function. The Java mapping (see Section 10.12.2) overcomes this limitation with the use of "holder classes" that represent each out parameter. The Python mapping takes a different approach, one that is more natural for Python users.

The semantics of out parameters in the Python mapping depend on whether the operation returns one value or multiple values. An operation returns multiple values when it has declared multiple out parameters, or when it has declared a non-void return type and at least one out parameter.

If an operation returns multiple values, the client receives them in the form of a *result tuple*. A non-void return value, if any, is always the first element in the result tuple, followed by the out parameters in the order of declaration.

If an operation returns only one value, the client receives the value itself.

Here is the same Slice definition we saw on page 564 once more, but this time with all parameters being passed in the out direction:

The Python mapping generates the following code for this definition:

```
class ClientToServerPrx(Ice.ObjectPrx):
    def op1(self, _ctx=None):
        # ...

def op2(self, _ctx=None):
        # ...

def op3(self, _ctx=None):
        # ...
```

Given a proxy to a ServerToClient interface, the client code can receive the results as in the following example:

```
p = ...  # Get proxy...
i, f, b, s = p.op1()
ns, ss, st = p.op2()
stcp = p.op3()
```

The operations have no in parameters, therefore no arguments are passed to the proxy methods. Since op1 and op2 return multiple values, their result tuples are unpacked into separate values, whereas the return value of op3 requires no unpacking.

#### **Parameter Type Mismatches**

Although the Python compiler cannot check the types of arguments passed to a function, the Ice run time does perform validation on the arguments to a proxy invocation and reports any type mismatches as a ValueError exception.

#### **Null Parameters**

Some Slice types naturally have "empty" or "not there" semantics. Specifically, proxies, sequences, dictionaries, and strings all can be null:

- For proxies, a value of None denotes the null proxy. The null proxy is a dedicated value that indicates that a proxy points "nowhere" (denotes no object).
- Sequences and dictionaries cannot be null, but can be empty. To make life with these types easier, whenever you pass None as a parameter or return value of type sequence or dictionary, the Ice run time automatically sends an empty sequence or dictionary to the receiver.
- Slice strings cannot be null, but can be empty. Whenever you pass None as a parameter or return value, the Ice run time automatically sends an empty string to the receiver.

This behavior is useful as a convenience feature: especially for deeply-nested data types, members that are sequences, dictionaries, or strings automatically arrive as an empty value at the receiving end. This saves you having to explicitly initialize, for example, every string element in a large sequence before sending it in order to avoid a run-time error. Note that using null parameters in this way does *not* create null semantics for sequences, dictionaries, or strings. As far as the object model is concerned, these do not exist (only *empty* sequences, dictionaries, and strings do). For example, it makes no difference to the receiver whether you send a string as None or as an empty string: either way, the receiver sees an empty string.

## 22.13 Exception Handling

Any operation invocation may throw a run-time exception (see Section 22.10) and, if the operation has an exception specification, may also throw user exceptions (see Section 22.9). Suppose we have the following simple interface:

```
exception Tantrum {
    string reason;
};
interface Child {
    void askToCleanUp() throws Tantrum;
};
```

Slice exceptions are thrown as Python exceptions, so you can simply enclose one or more operation invocations in a try-except block:

```
child = ... # Get child proxy...

try:
    child.askToCleanUp()
except Tantrum, t:
    print "The child says:", t.reason
```

Typically, you will catch only a few exceptions of specific interest around an operation invocation; other exceptions, such as unexpected run-time errors, will usually be handled by exception handlers higher in the hierarchy. For example:

```
import traceback, Ice

def run():
    child = ...  # Get child proxy...
    try:
```

```
child.askToCleanUp()
except Tantrum, t:
    print "The child says:", t.reason
    child.scold() # Recover from error...
child.praise() # Give positive feedback...

try:
    # ...
    run()
    # ...
except Ice.Exception:
    traceback.print_exc()
```

This code handles a specific exception of local interest at the point of call and deals with other exceptions generically. (This is also the strategy we used for our first simple application in Chapter 3.)

## 22.14 Mapping for Classes

Slice classes are mapped to Python classes with the same name. The generated class contains an attribute for each Slice data member (just as for structures and exceptions). Consider the following class definition:

The Python mapping generates the following code for this definition:

```
class TimeOfDay(Ice.Object):
    def __init__(self, hour=0, minute=0, second=0):
        # ...
        self.hour = hour
        self.minute = minute
        self.second = second
# ...
```

```
#
# Operation signatures.
#
# def format(self, current=None):
```

There are a number of things to note about the generated code:

- 1. The generated class TimeOfDay inherits from Ice.Object. This means that all classes implicitly inherit from Ice.Object, which is the ultimate ancestor of all classes. Note that Ice.Object is *not* the same as Ice.ObjectPrx. In other words, you *cannot* pass a class where a proxy is expected and vice versa.
- 2. The constructor defines an attribute for each Slice data member.
- 3. A comment summarizes the method signatures for each Slice operation.

There is quite a bit to discuss here, so we will look at each item in turn.

#### 22.14.1 Inheritance from Ice.Object

Like interfaces, classes implicitly inherit from a common base class, Ice.Object. However, as shown in Figure 22.2, classes inherit from Ice.Object instead of Ice.ObjectPrx (which is at the base of the inheritance hierarchy for proxies). As a result, you cannot pass a class where a proxy is expected (and vice versa) because the base types for classes and proxies are not compatible.

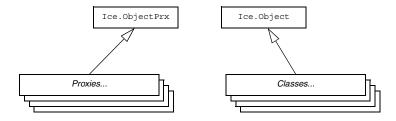


Figure 22.2. Inheritance from Ice.ObjectPrx and Ice.Object.

Ice.Object contains a number of member functions:

```
class Object(object):
    def ice_isA(self, id, current=None):
        # ...
    def ice_ping(self, current=None):
```

```
# ...

def ice_ids(self, current=None):
    # ...

def ice_id(self, current=None):
    # ...

def ice_preMarshal(self):
    # ...

def ice_postUnmarshal(self):
    # ...
```

The member functions of Ice.Object behave as follows:

• ice isA

This method returns true if the object supports the given type ID, and false otherwise.

• ice ping

As for interfaces, ice ping provides a basic reachability test for the class.

• ice ids

This method returns a string sequence representing all of the type IDs supported by this object, including :: Ice::Object.

• ice id

This method returns the actual run-time type ID for a class. If you call ice\_id through a reference to a base instance, the returned type id is the actual (possibly more derived) type ID of the instance.

• ice\_preMarshal

The Ice run time invokes this method prior to marshaling the object's state, providing the opportunity for a subclass to validate its declared data members.

• ice\_postUnmarshal

The Ice run time invokes this method after unmarshaling an object's state. A subclass typically overrides this function when it needs to perform additional initialization using the values of its declared data members.

#### 22.14.2 Data Members of Classes

Data members of classes are mapped exactly as for structures and exceptions: for each data member in the Slice definition, the generated class contains a corresponding attribute.

#### 22.14.3 Operations of Classes

Operations on classes are mapped to methods in the generated class. This means that, if a class contains operations (such as the format operation of our TimeOfDay class), you must provide an implementation of the operation in a class that is derived from the generated class. For example:

A Slice class such as TimeOfDay that declares or inherits an operation is inherently abstract. Python does not support the notion of abstract classes or abstract methods, therefore the mapping merely summarizes the required method signatures in a comment for your convenience. Furthermore, the mapping generates code in the constructor of an abstract class to prevent it from being instantiated directly; any attempt to do so raises a RuntimeError exception.

You may notice that the mapping for an operation adds an optional trailing parameter named current. For now, you can ignore this parameter and pretend it does not exist. (We look at it in more detail in Section 30.5.)

#### 22.14.4 Class Factories

Having created a class such as this, we have an implementation and we can instantiate the TimeOfDayI class, but we cannot receive it as the return value or as an out-parameter from an operation invocation. To see why, consider the following simple interface:

```
interface Time {
    TimeOfDay get();
};
```

When a client invokes the get operation, the Ice run time must instantiate and return an instance of the TimeOfDay class. However, TimeOfDay is an abstract class that cannot be instantiated. Unless we tell it, the Ice run time cannot magically know that we have created a TimeOfDayI class that implements the abstract format operation of the TimeOfDay abstract class. In other words, we must provide the Ice run time with a factory that knows that the TimeOfDay abstract class has a TimeOfDayI concrete implementation. The

Ice::Communicator interface provides us with the necessary operations:

```
module Ice {
    local interface ObjectFactory {
        Object create(string type);
        void destroy();
    };

    local interface Communicator {
        void addObjectFactory(ObjectFactory factory, string id);
        void removeObjectFactory(string id);
        ObjectFactory findObjectFactory(string id);
        // ...
    };
};
```

To supply the Ice run time with a factory for our TimeOfDayI class, we must implement the ObjectFactory interface:

```
class ObjectFactory(Ice.ObjectFactory):
    def create(self, type):
        if type == "::M::TimeOfDay":
            return TimeOfDayI()
        assert(False)
        return None

def destroy(self):
    # Nothing to do
    pass
```

The object factory's create method is called by the Ice run time when it needs to instantiate a TimeOfDay class. The factory's destroy method is called by the Ice run time when the factory is unregistered or its Communicator is destroyed.

The create method is passed the type ID (see Section 4.13) of the class to instantiate. For our TimeOfDay class, the type ID is "::M::TimeOfDay". Our implementation of create checks the type ID: if it is "::M::TimeOfDay", it

instantiates and returns a TimeOfDayI object. For other type IDs, it asserts because it does not know how to instantiate other types of objects.

Given a factory implementation, such as our ObjectFactory, we must inform the Ice run time of the existence of the factory:

```
ic = ... # Get Communicator...
ic.addObjectFactory(ObjectFactory(), "::M::TimeOfDay")
```

Now, whenever the Ice run time needs to instantiate a class with the type ID "::M::TimeOfDay", it calls the create method of the registered ObjectFactory instance.

The destroy operation of the object factory is invoked by the Ice run time when you call Communicator::removeObjectFactory or when the Communicator is destroyed. This gives you a chance to clean up any resources that may be used by your factory. Do not call destroy on the factory while it is registered with the Communicator—if you do, the Ice run time has no idea that this has happened and, depending on what your destroy implementation is doing, may cause undefined behavior when the Ice run time tries to next use the factory.

Note that you cannot register a factory for the same type ID twice: if you call addObjectFactory with a type ID for which a factory is registered, the Ice run time throws an AlreadyRegisteredException. Similarly, attempting to remove the factory for a type ID that is not registered throws a NotRegisteredException.

Finally, keep in mind that if a class has only data members, but no operations, you need not create and register an object factory to transmit instances of such a class. Only if a class has operations do you have to define and register an object factory.

## 22.15 Code Generation

The Python mapping supports two forms of code generation: dynamic and static.

#### 22.15.1 Dynamic Code Generation

Using dynamic code generation, Slice files are "loaded" at run time and dynamically translated into Python code, which is immediately compiled and available for use by the application. This is accomplished using the Ice.loadSlice function, as shown in the following example:

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```
Ice.loadSlice("Color.ice")
import M

print "My favorite color is", M.Color.blue

For this example, we assume that Color.ice contains the following definitions:
module M {
    enum Color { red, green, blue };
};
```

The code imports module M after the Slice file is loaded because module M is not defined until the Slice definitions have been translated into Python.

#### Ice.loadSlice Options

The Ice.loadSlice function behaves like a Slice compiler in that it accepts command-line arguments for specifying preprocessor options and controlling code generation. The arguments must include at least one Slice file.

The function has the following Python definition:

```
def Ice.loadSlice(cmd, args=[])
```

The command-line arguments can be specified entirely in the first argument, cmd, which must be a string. The optional second argument can be used to pass additional command-line arguments as a list; this is useful when the caller already has the arguments in list form. The function always returns None.

For example, the following calls to Ice.loadSlice are functionally equivalent:

```
Ice.loadSlice("-I/opt/IcePy/slice Color.ice")
Ice.loadSlice("-I/opt/IcePy/slice", ["Color.ice"])
Ice.loadSlice("", ["-I/opt/IcePy/slice", "Color.ice"])
```

In addition to the standard compiler options described in Section 4.18, Ice.loadSlice also supports the following command-line options:

#### • --all

Generate code for all Slice definitions, including those from included files.

#### • --checksum

Generate checksums for Slice definitions. See Section 22.16 for more information.

#### **Efficiency Considerations**

In order to minimize the time required for dynamic code generation, you should pay careful attention to the relationships among the Slice files you are loading. For instance, if the Slice file Syscall.ice includes the Slice file Process.ice, then there is no need to separately load Process.ice. Instead, simply use the --all option when loading Syscall.ice and code will also be generated for the definitions in Process.ice.

#### 22.15.2 Static Code Generation

You should be familiar with static code generation if you have used other Slice language mappings, such as C++ or Java. Using static code generation, the Slice compiler **slice2py** (see Section 22.15.4) generates Python code from your Slice definitions.

#### **Compiler Output**

For each Slice file X.ice, **slice2py** generates Python code into a file named X\_ice.py<sup>2</sup> in the output directory. The default output directory is the current working directory, but a different directory can be specified using the --output-dir option.

In addition to the generated file, **slice2py** creates a Python package for each Slice module it encounters. A Python package is nothing more than a subdirectory that contains a file with a special name (\_\_init\_\_\_.py). This file is executed automatically by Python when a program first imports the package. It is created by **slice2py** and must not be edited manually. Inside the file is Python code to import the generated files that contain definitions in the Slice module of interest.

For example, the Slice files Process.ice and Syscall.ice both define types in the Slice module OS. First we present Process.ice:

```
module OS {
    interface Process {
       void kill();
    };
};
```

Using the filename X.py would create problems if X.ice defined a module named X, therefore
the suffix \_ice is appended to the name of the generated file.

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```
And here is Syscall.ice:
#include <Process.ice>
module OS {
    interface Syscall {
        Process getProcess(int pid);
    };
};
```

Next, we translate these files using the Slice compiler:

```
> slice2py -I. Process.ice Syscall.ice
```

If we list the contents of the output directory, we see the following entries:

```
OS/
Process_ice.py
Syscall ice.py
```

The subdirectory OS is the Python package that **slice2py** created for the Slice module OS. Inside this directory is the special file \_\_init\_\_.py that contains the following statements:

```
import Process_ice
import Syscall ice
```

Now when a Python program executes import OS, the two files Process ice.py and Syscall ice.py are implicitly imported.

Subsequent invocations of slice2py for Slice files that also contain definitions in the OS module result in additional import statements being added to OS/\_\_init\_\_.py. Be aware, however, that import statements may persist in \_\_init\_\_.py files after a Slice file is renamed or becomes obsolete. This situation may manifest itself as a run-time error if the interpreter can no longer locate the generated file while attempting to import the package. It may also cause more subtle problems, if an obsolete generated file is still present and being loaded unintentionally. In general, it is advisable to remove the package directory and regenerate it whenever the set of Slice files changes.

A Python program may also import a generated file explicitly, using a statement such as import Process\_ice. Typically, however, it is more convenient to import the Python module once, rather than importing potentially several individual files that comprise the module, especially when you consider that the program must still import the module explicitly in order to make its definitions available. For example, it is much simpler to state

```
import OS
```

rather than the following alternative:

```
import Process_ice
import Syscall_ice
import OS
```

In situations where a Python package is unnecessary or undesirable, the --no-package option can be specified to prevent the creation of a package. In this case, the application must import the generated file(s) explicitly, as shown above.

#### **Include Files**

It is important to understand how **slice2py** handles include files. In the absence of the **--all** option, the compiler does not generate Python code for Slice definitions in included files. Rather, the compiler translates Slice #include statements into Python import statements in the following manner:

- 1. Determine the full pathname of the include file.
- 2. Create the shortest possible relative pathname for the include file by iterating over each of the include directories (specified using the -I option) and removing the leading directory from the include file if possible.

For example, if the full pathname of an include file is /opt/App/slice/OS/Process.ice, and we specified the options -I/opt/App and -I/opt/App/slice, then the shortest relative pathname is OS/Process.ice after removing /opt/App/slice.

3. Replace any slashes with underscores, remove the .ice extension, and append \_ice. Continuing our example from the previous step, the translated import statement becomes

```
import OS_Process_ice
```

There is a potential problem here that must be addressed. The generated import statement shown above expects to find the file OS\_Process\_ice.py somewhere in Python's search path. However, slice2py uses a different default name, Process\_ice.py, when it compiles Process.ice. To resolve this issue, we must use the --prefix option when compiling Process.ice:

```
> slice2py --prefix OS_ Process.ice
```

The **--prefix** option causes the compiler to prepend the specified prefix to the name of each generated file. When executed, the above command creates the desired filename: OS Process ice.py.

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It should be apparent by now that generating Python code for a complex Ice application requires a bit of planning. In particular, it is imperative that you be consistent in your use of #include statements, include directories, and --prefix options to ensure that the correct filenames are used at all times.

Of course, these precautionary steps are only necessary when you are compiling Slice files individually. An alternative is to use the --all option and generate Python code for all of your Slice definitions into one Python source file. If you do not have a suitable Slice file that includes all necessary Slice definitions, you could write a "master" Slice file specifically for this purpose.

### 22.15.3 Static Versus Dynamic Code Generation

There are several issues to consider when evaluating your requirements for code generation.

#### **Application Considerations**

The requirements of your application generally dictate whether you should use dynamic or static code generation. Dynamic code generation is convenient for a number of reasons:

- it avoids the intermediate compilation step required by static code generation
- it makes the application more compact because the application requires only the Slice files, not the assortment of files and directories produced by static code generation
- it reduces complexity, which is especially helpful during testing, or when writing short or transient programs.

Static code generation, on the other hand, is appropriate in many situations:

- when an application uses a large number of Slice definitions and the startup delay must be minimized
- when it is not feasible to deploy Slice files with the application
- when a number of applications share the same Slice files
- when Python code is required in order to utilize third-party Python tools.

#### Mixing Static and Dynamic Generation

Using a combination of static and dynamic translation in an application can produce unexpected results. For example, consider a situation where a dynamically-translated Slice file includes another Slice file that was statically translated:

```
// Slice
#include <Glacier2/Session.ice>

module App {
    interface SessionFactory {
        Glacier2::Session* createSession();
    };
};
```

The Slice file Session.ice is statically translated, as are all of the Slice files included with the Ice run time.

Assuming the above definitions are saved in App.ice, let's execute a simple Python script:

```
# Python
import Ice
Ice.loadSlice("-I/opt/Ice/slice App.ice")
import Glacier2
class MyVerifier(Glacier2.PermissionsVerifier): # Error
    def checkPermissions(self, userId, password):
        return (True, "")
```

The code looks reasonable, but running it produces the following error:

```
'module' object has no attribute 'PermissionsVerifier'
```

Normally, importing the Glacier2 module as we have done here would load all of the Python code generated for the Glacier2 Slice files. However, since App.ice has already included a subset of the Glacier2 definitions, the Python interpreter ignores any subsequent requests to import the entire module, and therefore the PermissionsVerifier type is not present.

One way to address this problem is to import the statically-translated modules first, prior to loading Slice files dynamically:

```
# Python
import Ice, Glacier2 # Import Glacier2 before App.ice is loaded
Ice.loadSlice("-I/opt/Ice/slice App.ice")

class MyVerifier(Glacier2.PermissionsVerifier): # OK
    def checkPermissions(self, userId, password):
        return (True, "")
```

The disadvantage of this approach in a non-trivial application is that it breaks encapsulation, forcing one Python module to know what other modules are doing.

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For example, suppose we place our PermissionsVerifier implementation in a module named verifier.py:

```
# Python
import Glacier2
class MyVerifier(Glacier2.PermissionsVerifier):
    def checkPermissions(self, userId, password):
        return (True, "")
```

Now that the use of Glacier2 definitions is encapsulated in verifier.py, we would like to remove references to Glacier2 from the main script:

```
# Python
import Ice
Ice.loadSlice("-I/opt/Ice/slice App.ice")
...
import verifier # Error
v = verifier.MyVerifier()
```

Unfortunately, executing this script produces the same error as before. To fix it, we have to break the verifier module's encapsulation and import the Glacier2 module in the main script because we know that the verifier module requires it:

```
# Python
import Ice, Glacier2
Ice.loadSlice("-I/opt/Ice/slice App.ice")
...
import verifier # OK
v = verifier.MyVerifier()
```

Although breaking encapsulation in this way might offend our sense of good design, it is a relatively minor issue.

Another solution is to import the necessary submodules explicitly. We can safely remove the Glacier2 reference from our main script after rewriting verifier.py as shown below:

```
# Python
import Glacier2_PermissionsVerifier_ice
import Glacier2
class MyVerifier(Glacier2.PermissionsVerifier):
    def checkPermissions(self, userId, password):
        return (True, "")
```

Using the rules defined in Section 22.15.2, we can derive the name of the module containing the code generated for PermissionsVerifier.ice and import it

directly. We need a second import statement to make the Glacier2 definitions accessible in this module.

#### 22.15.4 slice2py Command-Line Options

The Slice-to-Python compiler, **slice2py**, offers the following command-line options in addition to the standard options described in Section 4.18:

• --all

Generate code for all Slice definitions, including those from included files.

• --no-package

Do not generate Python packages for the Slice definitions. See Section 22.15.2 for more information.

• --checksum

Generate checksums for Slice definitions.

• --prefix PREFIX

Use **PREFIX** as the prefix for generated filenames. See Section 22.15.2 for more information.

#### 22.15.5 Packages

By default, the scope of a Slice definition determines the module of its mapped Python construct (see Section 22.4 for more information on the module mapping). There are times, however, when applications require greater control over the packaging of generated Python code. For example, consider the following Slice definitions:

```
module sys {
    interface Process {
        // ...
};
```

Other language mappings can use these Slice definitions as shown, but they present a problem for the Python mapping: the top-level Slice module sys conflicts with Python's predefined module sys. A Python application executing the statement import sys would import whichever module the interpreter happens to locate first in its search path.

A workaround for this problem is to modify the Slice definitions so that the top-level module no longer conflicts with a predefined Python module, but that may not be feasible in certain situations. For example, the application may already be deployed using other language mappings, in which case the impact of modifying the Slice definitions could represent an unacceptable expense.

The Python mapping could have addressed this issue by considering the names of predefined modules to be reserved, in which case the Slice module sys would be mapped to the Python module sys. However, the likelihood of a name conflict is relatively low to justify such a solution, therefore the mapping supports a different approach: global metadata (see Section 4.17) can be used to enclose generated code in a Python package. Our modified Slice definitions demonstrate this feature:

```
[["python:package:zeroc"]]
module sys {
    interface Process {
        // ...
    };
};
```

The global metadata directive python: package: zeroc causes the mapping to generate all of the code resulting from definitions in this Slice file into the Python package zeroc. The net effect is the same as if we had enclosed our Slice definitions in the module zeroc: the Slice module sys is mapped to the Python module zeroc. sys. However, by using metadata we have not affected the semantics of the Slice definitions, nor have we affected other language mappings.

## 22.16 Using Slice Checksums

As described in Section 4.19, the Slice compilers can optionally generate checksums of Slice definitions. For slice2py, the --checksum option causes the compiler to generate code that adds checksums to the dictionary Ice.sliceChecksums. The checksums are installed automatically when the Python code is first imported; no action is required by the application.

In order to verify a server's checksums, a client could simply compare the dictionaries using the comparison operator. However, this is not feasible if it is possible that the server might return a superset of the client's checksums. A more general solution is to iterate over the local checksums as demonstrated below:

```
serverChecksums = ...
for i in Ice.sliceChecksums:
   if not serverChecksums.has_key(i):
      # No match found for type id!
   elif Ice.sliceChecksums[i] != serverChecksums[i]:
      # Checksum mismatch!
```

In this example, the client first verifies that the server's dictionary contains an entry for each Slice type ID, and then it proceeds to compare the checksums.

## Chapter 23

# Developing a File System Client in Python

## 23.1 Chapter Overview

In this chapter, we present the source code for a Python client that accesses the file system we developed in Chapter 5 (see Chapter 25 for the corresponding server).

## 23.2 The Python Client

We now have seen enough of the client-side Python mapping to develop a complete client to access our remote file system. For reference, here is the Slice definition once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };

    exception GenericError {
        string reason;
    };

    sequence<string> Lines;
    interface File extends Node {
```

```
nonmutating Lines read();
   idempotent void write(Lines text) throws GenericError;
};

sequence<Node*> NodeSeq;

interface Directory extends Node {
   nonmutating NodeSeq list();
};

interface Filesys {
   nonmutating Directory* getRoot();
};
};
```

To exercise the file system, the client does a recursive listing of the file system, starting at the root directory. For each node in the file system, the client shows the name of the node and whether that node is a file or directory. If the node is a file, the client retrieves the contents of the file and prints them.

The body of the client code looks as follows:

```
import sys, traceback, Ice, Filesystem
# Recursively print the contents of directory "dir"
# in tree fashion. For files, show the contents of
# each file. The "depth" parameter is the current
# nesting level (for indentation).
def listRecursive(dir, depth):
    indent = ''
    depth = depth + 1
    for i in range (depth):
        indent = indent + '\t'
    contents = dir.list()
    for node in contents:
        subdir = Filesystem.DirectoryPrx.checkedCast(node)
        file = Filesystem.FilePrx.uncheckedCast(node)
        print indent + node.name(),
        if subdir:
            print "(directory):"
            listRecursive(subdir, depth)
        else:
            print "(file):"
```

```
text = file.read()
            for line in text:
                print indent + "\t" + line
status = 0
ic = None
try:
    # Create a communicator
    ic = Ice.initialize(sys.argv)
    # Create a proxy for the root directory
    obj = ic.stringToProxy("RootDir:default -p 10000")
    # Down-cast the proxy to a Directory proxy
    rootDir = Filesystem.DirectoryPrx.checkedCast(obj)
    # Recursively list the contents of the root directory
    print "Contents of root directory:"
    listRecursive(rootDir, 0)
except:
    traceback.print_exc()
    status = 1
if ic:
    # Clean up
    try:
        ic.destroy()
    except:
        traceback.print exc()
        status = 1
sys.exit(status)
```

The program first defines the listRecursive function, which is a helper function to print the contents of the file system, and the main program follows. Let us look at the main program first:

1. The structure of the code follows what we saw in XREF. After initializing the run time, the client creates a proxy to the root directory of the file system. For this example, we assume that the server runs on the local host and listens using

- the default protocol (TCP/IP) at port 10000. The object identity of the root directory is known to be RootDir.
- 2. The client down-casts the proxy to DirectoryPrx and passes that proxy to listRecursive, which prints the contents of the file system.

Most of the work happens in listRecursive. The function is passed a proxy to a directory to list, and an indent level. (The indent level increments with each recursive call and allows the code to print the name of each node at an indent level that corresponds to the depth of the tree at that node.) listRecursive calls the list operation on the directory and iterates over the returned sequence of nodes:

- 1. The code does a checkedCast to narrow the Node proxy to a Directory proxy, as well as an uncheckedCast to narrow the Node proxy to a File proxy. Exactly one of those casts will succeed, so there is no need to call checkedCast twice: if the Node *is-a* Directory, the code uses the DirectoryPrx returned by the checkedCast; if the checkedCast fails, we *know* that the Node *is-a* File and, therefore, an uncheckedCast is sufficient to get a FilePrx.
  - In general, if you know that a down-cast to a specific type will succeed, it is preferable to use an uncheckedCast instead of a checkedCast because an uncheckedCast does not incur any network traffic.
- 2. The code prints the name of the file or directory and then, depending on which cast succeeded, prints " (directory) " or " (file) " following the name.
- 3. The code checks the type of the node:
  - If it is a directory, the code recurses, incrementing the indent level.
  - If it is a file, the code calls the read operation on the file to retrieve the file contents and then iterates over the returned sequence of lines, printing each line.

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Assume that we have a small file system consisting of a two files and a a directory as follows:

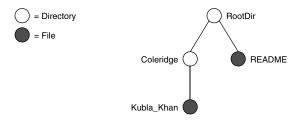


Figure 23.1. A small file system.

The output produced by client for this file system is:

```
Contents of root directory:

README (file):

This file system contains a collection of poetry.

Coleridge (directory):

Kubla_Khan (file):

In Xanadu did Kubla Khan

A stately pleasure-dome decree:

Where Alph, the sacred river, ran

Through caverns measureless to man

Down to a sunless sea.
```

Note that, so far, our client (and server) are not very sophisticated:

- The protocol and address information are hard-wired into the code.
- The client makes more remote procedure calls than strictly necessary; with minor redesign of the Slice definitions, many of these calls can be avoided.

We will see how to address these shortcomings in Chapter 36 and XREF.

## 23.3 Summary

This chapter presented a very simple client to access a server that implements the file system we developed in Chapter 5. As you can see, the Python code hardly differs from the code you would write for an ordinary Python program. This is one of the biggest advantages of using Ice: accessing a remote object is as easy as accessing an ordinary, local Python object. This allows you to put your effort where you should, namely, into developing your application logic instead of

having to struggle with arcane networking APIs. As we will see in Chapter 25, this is true for the server side as well, meaning that you can develop distributed applications easily and efficiently.

# Chapter 24 Server-Side Slice-to-Python Mapping

# 24.1 Chapter Overview

In this chapter, we present the server-side Slice-to-Python mapping (see Chapter 22 for the client-side mapping). Section 24.3 discusses how to initialize and finalize the server-side run time, sections 24.4 to 24.6 show how to implement interfaces and operations, and Section 24.7 discusses how to register objects with the server-side Ice run time.

# 24.2 Introduction

The mapping for Slice data types to Python is identical on the client side and server side. This means that everything in Chapter 22 also applies to the server side. However, for the server side, there are a few additional things you need to know, specifically:

- how to initialize and finalize the server-side run time
- how to implement servants
- how to pass parameters and throw exceptions
- how to create servants and register them with the Ice run time.

We discuss these topics in the remainder of this chapter.

# 24.3 The Server-Side main Program

The main entry point to the Ice run time is represented by the local interface Ice::Communicator. As for the client side, you must initialize the Ice run time by calling Ice.initialize before you can do anything else in your server. Ice.initialize returns a reference to an instance of an Ice.Communicator:

```
import sys, traceback, Ice

status = 0
ic = None
try:
    ic = Ice.initialize(sys.argv)
    # ...
except:
    traceback.print_exc()
    status = 1
# ...
```

Ice.initialize accepts the argument list that is passed to the program by the operating system. The function scans the argument list for any command-line options that are relevant to the Ice run time; any such options are removed from the argument list so, when Ice.initialize returns, the only options and arguments remaining are those that concern your application. If anything goes wrong during initialization, initialize throws an exception.

Before leaving your program, you *must* call Communicator::destroy. The destroy operation is responsible for finalizing the Ice run time. In particular, destroy waits for any operation invocations that may still be running to complete. In addition, destroy ensures that any outstanding threads are joined with and reclaims a number of operating system resources, such as file descriptors and memory. Never allow your program to terminate without calling destroy first; doing so has undefined behavior.

The general shape of our server-side program is therefore as follows:

```
import sys, traceback, Ice

status = 0
ic = None
try:
    ic = Ice.initialize(sys.argv)
    # ...
except:
```

```
traceback.print_exc()
    status = 1

if ic:
    try:
        ic.destroy()
    except:
        traceback.print_exc()
        status = 1

sys.exit(status)
```

Note that the code places the call to Ice.initialize into a try block and takes care to return the correct exit status to the operating system. Also note that an attempt to destroy the communicator is made only if the initialization succeeded.

# 24.3.1 The Ice. Application Class

The preceding program structure is so common that Ice offers a class, Ice.Application, that encapsulates all the correct initialization and finalization activities. The synopsis of the class is as follows (with some detail omitted for now):

```
class Application(object):
    def __init__(self):
    def main(self, args, configFile=None):
    def run(self, args):
    def appName():
        # ...
    appName = staticmethod(appName)

    def communicator():
        # ...
    communicator = staticmethod(communicator)
```

The intent of this class is that you specialize Ice. Application and implement the abstract run method in your derived class. Whatever code you would normally place in your main program goes into run instead. Using Ice. Application, our program looks as follows:

```
import sys, Ice

class Server(Ice.Application):
    def run(self, args):
        # Server code here...
        return 0

app = Server()
status = app.main(sys.argv)
sys.exit(status)
```

The Application.main function does the following:

- 1. It installs an exception handler. If your code fails to handle an exception, Application. main prints the exception information before returning with a non-zero return value.
- 2. It initializes (by calling Ice.initialize) and finalizes (by calling Communicator.destroy) a communicator. You can get access to the communicator for your server by calling the static communicator accessor.
- 3. It scans the argument list for options that are relevant to the Ice run time and removes any such options. The argument list that is passed to your run method therefore is free of Ice-related options and only contains options and arguments that are specific to your application.
- 4. It provides the name of your application via the static appName member function. The return value from this call is the first element of the argument vector passed to Application.main, so you can get at this name from anywhere in your code by calling Ice.Application.appName (which is usually required for error messages).
- 5. It installs a signal handler that properly shuts down the communicator.

Using Ice.Application ensures that your program properly finalizes the Ice run time, whether your server terminates normally or in response to an exception or signal. We recommend that all your programs use this class; doing so makes your life easier. In addition Ice.Application also provides features for signal handling and configuration that you do not have to implement yourself when you use this class.

### Using Ice. Application on the Client Side

You can use Ice. Application for your clients as well: simply implement a class that derives from Ice. Application and place the client code into its run method. The advantage of this approach is the same as for the server side:

Ice. Application ensures that the communicator is destroyed correctly even in the presence of exceptions or signals.

### Catching Signals

The simple server we developed in Chapter 3 had no way to shut down cleanly: we simply interrupted the server from the command line to force it to exit. Terminating a server in this fashion is unacceptable for many real-life server applications: typically, the server has to perform some cleanup work before terminating, such as flushing database buffers or closing network connections. This is particularly important on receipt of a signal or keyboard interrupt to prevent possible corruption of database files or other persistent data.

To make it easier to deal with signals, Ice. Application encapsulates Python's signal handling capabilities, allowing you to cleanly shut down on receipt of a signal:

```
class Application(object):
    # ...
    def destroyOnInterrupt():
        # ...
    destroyOnInterrupt = staticmethod(destroyOnInterrupt)

def shutdownOnInterrupt():
        # ...
    shutdownOnInterrupt = staticmethod(shutdownOnInterrupt)

def ignoreInterrupt():
        # ...
    ignoreInterrupt = staticmethod(ignoreInterrupt)

def holdInterrupt = staticmethod(ignoreInterrupt)

def holdInterrupt = staticmethod(holdInterrupt)

def releaseInterrupt():
        # ...
    releaseInterrupt = staticmethod(releaseInterrupt)

def interrupted():
        # ...
    interrupted = staticmethod(interrupted)
```

These static methods behave as follows:

• destroyOnInterrupt

This method installs a signal handler that destroys the communicator if it is interrupted. This is the default behavior.

• shutdownOnInterrupt

This method installs a signal handler that shuts down the communicator if it is interrupted.

• ignoreInterrupt

This method causes signals to be ignored.

• holdInterrupt

This method temporarily blocks signal delivery.

• releaseInterrupt

This method restores signal delivery to the previous disposition. Any signal that arrives after holdInterrupt was called is delivered when you call releaseInterrupt.

• interrupted

This method returns True if a signal caused the communicator to shut down, False otherwise. This allows us to distinguish intentional shutdown from a forced shutdown that was caused by a signal. This is useful, for example, for logging purposes.

By default, Ice.Application behaves as if destroyOnInterrupt was invoked, therefore our server program requires no change to ensure that the program terminates cleanly on receipt of a signal. However, we add a diagnostic to report the occurrence of a signal, so our program now looks like:

```
import sys, Ice

class MyApplication(Ice.Application):
    def run(self, args):

    # Server code here...

    if self.interrupted():
        print self.appName() + ": terminating"

    return 0

app = MyApplication()
status = app.main(sys.argv)
sys.exit(status)
```

Note that, if your server is interrupted by a signal, the Ice run time waits for all currently executing operations to finish. This means that an operation that updates persistent state cannot be interrupted in the middle of what it was doing and cause partial update problems.

### Ice.Application and Properties

Apart from the functionality shown in this section, Ice.Application also takes care of initializing the Ice run time with property values. Properties allow you to configure the run time in various ways. For example, you can use properties to control things such as the thread pool size or port number for a server. The main method of Ice.Application accepts an optional second parameter allowing you to specify the name of a configuration file that will be processed during initialization. We discuss Ice properties in more detail in Chapter 28.

### Limitations of Ice. Application

Ice. Application is a singleton class that creates a single communicator. If you are using multiple communicators, you cannot use Ice. Application. Instead, you must structure your code as we saw in Chapter 3 (taking care to always destroy the communicator).

# 24.4 Mapping for Interfaces

The server-side mapping for interfaces provides an up-call API for the Ice run time: by implementing methods in a servant class, you provide the hook that gets the thread of control from the Ice server-side run time into your application code.

### 24.4.1 Skeleton Classes

On the client side, interfaces map to proxy classes (see Section 5.12). On the server side, interfaces map to *skeleton* classes. A skeleton is an abstract base class from which you derive your servant class and define a method for each operation on the corresponding interface. For example, consider the Slice definition for the Node interface we defined in Chapter 5 once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };
    // ...
};
```

The Python mapping generates the following definition for this interface:

```
class Node(Ice.Object):
    def __init__(self):
        # ...

#
# Operation signatures.
#
# def name(self, current=None):
```

The important points to note here are:

- As for the client side, Slice modules are mapped to Python modules with the same name, so the skeleton class definitions are part of the Filesystem module.
- The name of the skeleton class is the same as the name of the Slice interface (Node).
- The skeleton class contains a comment summarizing the method signature of each operation in the Slice interface.
- The skeleton class is an abstract base class because its constructor prevents direct instantiation of the class.
- The skeleton class inherits from Ice.Object (which forms the root of the Ice object hierarchy).

#### 24.4.2 Servant Classes

In order to provide an implementation for an Ice object, you must create a servant class that inherits from the corresponding skeleton class. For example, to create a servant for the Node interface, you could write:

```
import Filesystem

class NodeI(Filesystem.Node):
    def    init (self, name):
```

```
self._name = name

def name(self, current=None):
    return self. name
```

By convention, servant classes have the name of their interface with an I-suffix, so the servant class for the Node interface is called NodeI. (This is a convention only: as far as the Ice run time is concerned, you can choose any name you prefer for your servant classes.) Note that NodeI extends Filesystem. Node, that is, it derives from its skeleton class.

As far as Ice is concerned, the NodeI class must implement only a single method: the name method that is defined in the Node interface. This makes the servant class a concrete class that can be instantiated. You can add other member functions and data members as you see fit to support your implementation. For example, in the preceding definition, we added a \_name member and a constructor. (Obviously, the constructor initializes the \_name member and the name function returns its value.)

### Normal, idempotent, and nonmutating Operations

Whether an operation is an ordinary operation, or an idempotent or nonmutating operation has no influence on the way the operation is mapped. To illustrate this, consider the following interface:

The mapping for this interface is shown below:

```
class Example(Ice.Object):
    # ...

#
    # Operation signatures.
#
    # def normalOp(self, current=None):
    # def idempotentOp(self, current=None):
    # def nonmutatingOp(self, current=None):
```

Note that the signatures of the methods are unaffected by the idempotent and nonmutating qualifiers. (In C++, the nonmutating qualifier generates a C++ const member function.)

# 24.5 Parameter Passing

For each in parameter of a Slice operation, the Python mapping generates a corresponding parameter for the corresponding method. In addition, every operation has an additional, trailing parameter of type Ice. Current. For example, the name operation of the Node interface has no parameters, but the name method in a Python servant has a current parameter. We explain the purpose of this parameter in Section 30.5 and will ignore it for now.

An operation returning multiple values<sup>1</sup> returns them in a tuple consisting of a non-void return value, if any, followed by the out parameters in the order of declaration. An operation returning only one value simply returns the value itself.

To illustrate these rules, consider the following interface that passes string parameters in all possible directions:

```
interface Example {
    string op1(string sin);
    void op2(string sin, out string sout);
    string op3(string sin, out string sout);
};
```

The generated skeleton class for this interface looks as follows:

```
class Example(Ice.Object):
    def __init__(self):
        # ...

#
    # Operation signatures.
#
    # def op1(self, sin, current=None):
    # def op2(self, sin, current=None):
    # def op3(self, sin, current=None):
```

The signatures of the Python methods are identical because they all accept a single in parameter, but their implementations differ in the way they return values. For example, we could implement the operations as follows:

An operation returns multiple values when it declares multiple out parameters, or when it declares a non-void return type and at least one out parameter.

```
class ExampleI(Example):
    def op1(self, sin, current=None):
        print sin  # In params are initialized
        return "Done"  # Return value

def op2(self, sin, current=None):
        print sin  # In params are initialized
        return "Hello World!" # Out parameter

def op3(self, sin, current=None):
        print sin  # In params are initialized
        return ("Done", "Hello World!")
```

Notice that op1 and op2 return their string values directly, whereas op3 returns a tuple consisting of the return value followed by the out parameter.

This code is in no way different from what you would normally write if you were to pass strings to and from a function; the fact that remote procedure calls are involved does not impact on your code in any way. The same is true for parameters of other types, such as proxies, classes, or dictionaries: the parameter passing conventions follow normal Python rules and do not require special-purpose API calls.

# 24.6 Raising Exceptions

To throw an exception from an operation implementation, you simply instantiate the exception, initialize it, and throw it. For example:

```
class FileI(Filesystem.File):
    # ...

def write(self, text, current=None):
    # Try to write the file contents here...
    # Assume we are out of space...
    if error:
        e = Filesystem.GenericError()
        e.reason = "file too large"
        raise e
```

The mapping for exceptions (see Section 22.9) generates a constructor that accepts values for data members, so we can simplify this example by changing our raise statement to the following:

```
class FileI(Filesystem.File):
    # ...

def write(self, text, current=None):
    # Try to write the file contents here...
    # Assume we are out of space...
    if error:
        raise Filesystem.GenericError("file too large")
```

If you throw an arbitrary Python run-time exception, the Ice run time catches the exception and then returns an UnknownLocalException to the client. The same is true for throwing Ice system exceptions: the client receives an UnknownLocalException if you throw, for example, a MemoryLimitException.<sup>2</sup> For that reason, you should never throw system exceptions from operation implementations. If you do, all the client will see is an UnknownLocalException, which does not tell the client anything useful.

# 24.7 Object Incarnation

Having created a servant class such as the rudimentary NodeI class in Section 24.4.2, you can instantiate the class to create a concrete servant that can receive invocations from a client. However, merely instantiating a servant class is insufficient to incarnate an object. Specifically, to provide an implementation of an Ice object, you must take the following steps:

- 1. Instantiate a servant class.
- 2. Create an identity for the Ice object incarnated by the servant.
- 3. Inform the Ice run time of the existence of the servant.
- 4. Pass a proxy for the object to a client so the client can reach it.

# 24.7.1 Instantiating a Servant

Instantiating a servant means to allocate an instance:

<sup>2.</sup> There are three system exceptions that are not changed to UnknownLocalException when returned to the client: ObjectNotExistException, OperationNotExistException, and FacetNotExistException. We discuss these exceptions in more detail in Chapter 32.

```
servant = NodeI("Fred")
```

This statement creates a new NodeI instance and assigns its reference to the variable servant.

# 24.7.2 Creating an Identity

Each Ice object requires an identity. That identity must be unique for all servants using the same object adapter.<sup>3</sup> An Ice object identity is a structure with the following Slice definition:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
    // ...
};
```

The full identity of an object is the combination of both the name and category fields of the Identity structure. For now, we will leave the category field as the empty string and simply use the name field. (See Section 30.5 for a discussion of the category field.)

To create an identity, we simply assign a key that identifies the servant to the name field of the Identity structure:

```
id = Ice.Identity()
id.name = "Fred" # Not unique, but good enough for now
```

Note that the mapping for structures (see Section 22.7.2) allows us to write the following equivalent code:

```
id = Ice.Identity("Fred") # Not unique, but good enough for now
```

# 24.7.3 Activating a Servant

Merely creating a servant instance does nothing: the Ice run time becomes aware of the existence of a servant only once you explicitly tell the object adapter about the servant. To activate a servant, you invoke the add operation on the object

<sup>3.</sup> The Ice object model assumes that all objects (regardless of their adapter) have a globally unique identity. See XREF for further discussion.

adapter. Assuming that we have access to the object adapter in the adapter variable, we can write:

```
adapter.add(servant, id)
```

Note the two arguments to add: the servant and the object identity. Calling add on the object adapter adds the servant and the servant's identity to the adapter's servant map and links the proxy for an Ice object to the correct servant instance in the server's memory as follows:

- 1. The proxy for an Ice object, apart from addressing information, contains the identity of the Ice object. When a client invokes an operation, the object identity is sent with the request to the server.
- 2. The object adapter receives the request, retrieves the identity, and uses the identity as an index into the servant map.
- 3. If a servant with that identity is active, the object adapter retrieves the servant from the servant map and dispatches the incoming request into the correct member function on the servant.

Assuming that the object adapter is in the active state (see Section 30.3), client requests are dispatched to the servant as soon as you call add.

### 24.7.4 UUIDs as Identities

As we discussed in Section 2.5.1, the Ice object model assumes that object identities are globally unique. One way of ensuring that uniqueness is to use UUIDs (Universally Unique Identifiers) [14] as identities. The Ice.generateUUID function creates such identities:

```
import Ice
print Ice.generateUUID()
```

When executed, this program prints a unique string such as 5029a22c-e333-4f87-86b1-cd5e0fcce509. Each call to generateUUID creates a string that differs from all previous ones. 4 You can use a UUID such as this to create object identities. For convenience, the object adapter has an operation addWithUUID that generates a UUID and adds a servant to the

<sup>4.</sup> Well, almost: eventually, the UUID algorithm wraps around and produces strings that repeat themselves, but this will not happen until approximately the year 3400.

servant map in a single step. Using this operation, we can create an identity and register a servant with that identity in a single step as follows:

```
adapter.addWithUUID(NodeI("Fred"))
```

### 24.7.5 Creating Proxies

Once we have activated a servant for an Ice object, the server can process incoming client requests for that object. However, clients can only access the object once they hold a proxy for the object. If a client knows the server's address details and the object identity, it can create a proxy from a string, as we saw in our first example in Chapter 3. However, creation of proxies by the client in this manner is usually only done to allow the client access to initial objects for bootstrapping. Once the client has an initial proxy, it typically obtains further proxies by invoking operations.

The object adapter contains all the details that make up the information in a proxy: the addressing and protocol information, and the object identity. The Ice run time offers a number of ways to create proxies. Once created, you can pass a proxy to the client as the return value or as an out-parameter of an operation invocation.

#### **Proxies and Servant Activation**

The add and addWithUUID servant activation operations on the object adapter return a proxy for the corresponding Ice object. This means we can write:

```
proxy = adapter.addWithUUID(NodeI("Fred"))
nodeProxy = Filesystem.NodePrx.uncheckedCast(proxy)
# Pass nodeProxy to client...
```

Here, addWithUUID both activates the servant and returns a proxy for the Ice object incarnated by that servant in a single step.

Note that we need to use an uncheckedCast here because addWithUUID returns a proxy of type Ice.ObjectPrx.

### **Direct Proxy Creation**

The object adapter offers an operation to create a proxy for a given identity:

```
module Ice {
    local interface ObjectAdapter {
        Object* createProxy(Identity id);
        // ...
    };
};
```

Note that createProxy creates a proxy for a given identity whether a servant is activated with that identity or not. In other words, proxies have a life cycle that is quite independent from the life cycle of servants:

```
id = Ice.Identity()
id.name = Ice.generateUUID()
proxy = adapter.createProxy(id)
```

This creates a proxy for an Ice object with the identity returned by generateUUID. Obviously, no servant yet exists for that object so, if we return the proxy to a client and the client invokes an operation on the proxy, the client will receive an ObjectNotExistException. (We examine these life cycle issues in more detail in XREF.)

# 24.8 Summary

This chapter presented the server-side Python mapping. Because the mapping for Slice data types is identical for clients and servers, the server-side mapping only adds a few additional mechanism to the client side: a small API to initialize and finalize the run time, plus a few rules for how to derive servant classes from skeletons and how to register servants with the server-side run time.

Even though the examples in this chapter are very simple, they accurately reflect the basics of writing an Ice server. Of course, for more sophisticated servers (which we discuss in Chapter 30), you will be using additional APIs, for example, to improve performance or scalability. However, these APIs are all described in Slice, so, to use these APIs, you need not learn any Python mapping rules beyond those we described here.

# Chapter 25

# Developing a File System Server in Python

# 25.1 Chapter Overview

In this chapter, we present the source code for a fully-functional Python server that implements the file system we developed in Chapter 5 (see Chapter 23 for the corresponding client).

# 25.2 Implementing a File System Server

We have now seen enough of the server-side Python mapping to implement a server for the file system we developed in Chapter 5. (You may find it useful to review the Slice definition for our file system in Section 5 before studying the source code.)

Our server is implemented in a single source file, Server.py, containing our server's main program as well as the definitions of our Directory and File servant subclasses.

# 25.2.1 The Server Main Program

Our server main program uses the Ice. Application class we discussed in Section 24.3.1. The run method installs a signal handler, creates an object

adapter, instantiates a few servants for the directories and files in the file system, and then activates the adapter. This leads to a main program as follows:

```
import sys, threading, Ice, Filesystem
# DirectoryI servant class ...
# FileI servant class ...
class Server (Ice. Application):
    def run(self, args):
        # Terminate cleanly on receipt of a signal
        self.shutdownOnInterrupt()
        # Create an object adapter (stored in the adapter
        # static members)
        adapter = self.communicator().\
                    createObjectAdapterWithEndpoints(
                        "SimpleFilesystem", "default -p 10000")
        DirectoryI. adapter = adapter
        FileI. adapter = adapter
        # Create the root directory (with name "/" and no parent)
        root = DirectoryI("/", None)
        # Create a file called "README" in the root directory
        file = FileI("README", root)
        text = [ "This file system contains a collection of " +
                 "poetry." ]
        try:
            file.write(text)
        except Filesystem.GenericError, e:
            print e.reason
        # Create a directory called "Coleridge"
        # in the root directory
        coleridge = DirectoryI("Coleridge", root)
        # Create a file called "Kubla Khan"
        # in the Coleridge directory
        file = FileI("Kubla Khan", coleridge)
```

```
text = [ "In Xanadu did Kubla Khan",
                 "A stately pleasure-dome decree: ",
                 "Where Alph, the sacred river, ran",
                 "Through caverns measureless to man",
                 "Down to a sunless sea." 1
        try:
            file.write(text)
        except Filesystem.GenericError, e:
            print e.reason
        # All objects are created, allow client requests now
        adapter.activate()
        # Wait until we are done
        self.communicator().waitForShutdown()
        if self.interrupted():
            print self.appName() + ": terminating"
        return 0
app = Server()
sys.exit(app.main(sys.argv))
```

The code defines the Server class, which derives from Ice. Application and contains the main application logic in its run method. Much of this code is boiler plate that we saw previously: we create an object adapter, and, towards the end, activate the object adapter and call waitForShutdown.

The interesting part of the code follows the adapter creation: here, the server instantiates a few nodes for our file system to create the structure shown in Figure 25.1.

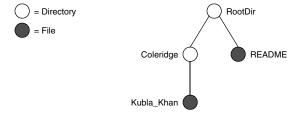


Figure 25.1. A small file system.

As we will see shortly, the servants for our directories and files are of type <code>DirectoryI</code> and <code>FileI</code>, respectively. The constructor for either type of servant accepts two parameters, the name of the directory or file to be created and a reference to the servant for the parent directory. (For the root directory, which has no parent, we pass <code>None</code>.) Thus, the statement

```
root = DirectoryI("/", None)
```

creates the root directory, with the name "/" and no parent directory. Here is the code that establishes the structure in Figure 25.1:

```
# Create the root directory (with name "/" and no parent)
root = DirectoryI("/", None)
# Create a file called "README" in the root directory
file = FileI("README", root)
text = [ "This file system contains a collection of " +
         "poetry." ]
try:
    file.write(text)
except Filesystem.GenericError, e:
    print e.reason
# Create a directory called "Coleridge"
# in the root directory
coleridge = DirectoryI("Coleridge", root)
# Create a file called "Kubla Khan"
# in the Coleridge directory
file = FileI("Kubla Khan", coleridge)
text = [ "In Xanadu did Kubla Khan",
         "A stately pleasure-dome decree: ",
         "Where Alph, the sacred river, ran",
         "Through caverns measureless to man",
         "Down to a sunless sea." ]
try:
    file.write(text)
except Filesystem.GenericError, e:
    print e.reason
```

We first create the root directory and a file README within the root directory. (Note that we pass a reference to the root directory as the parent when we create the new node of type FileI.)

The next step is to fill the file with text:

Recall from Section 14.7.3 that Slice sequences map to Python lists. The Slice type Lines is simply a list of strings; we add a line of text to our README file by initializing the text list to contain one element.

Finally, we call the Slice write operation on our FileI servant by simply writing:

```
file.write(text)
```

This statement is interesting: the server code invokes an operation on one of its own servants. Because the call happens via a reference to the servant (of type FileI) and *not* via a proxy (of type FilePrx), the Ice run time does not know that this call is even taking place—such a direct call into a servant is not mediated by the Ice run time in any way and is dispatched as an ordinary Python method call.

In similar fashion, the remainder of the code creates a subdirectory called Coleridge and, within that directory, a file called Kubla\_Khan to complete the structure in Figure 25.1.

### 25.2.2 The FileI Servant Class

Our FileI servant class has the following basic structure:

```
class FileI(Filesystem.File):
    # Constructor and operations here...
    adapter = None
```

The class has a number of data members:

• adapter

This class member stores a reference to the single object adapter we use in our server.

name

This instance member stores the name of the file incarnated by the servant.

• parent

This instance member stores the reference to the servant for the file's parent directory.

• lines

This instance member holds the contents of the file.

The \_name, \_parent, and \_lines data members are initialized by the constructor:

After initializing the instance members, the code verifies that the reference to the parent is not None because every file must have a parent directory. The constructor then generates an identity for the file by calling

Ice.generateUUID and adds itself to the servant map by calling ObjectAdapter.add. Finally, the constructor creates a proxy for this file and calls the addChild method on its parent directory. addChild is a helper function that a child directory or file calls to add itself to the list of descendant nodes of its parent directory. We will see the implementation of this function on page 614.

The remaining methods of the FileI class implement the Slice operations we defined in the Node and File Slice interfaces:

```
# Slice Node::name() operation

def name(self, current=None):
    return self._name

# Slice File::read() operation

def read(self, current=None):
    return self._lines

# Slice File::write() operation

def write(self, text, current=None):
    self. lines = text
```

The name method is inherited from the generated Node class. It simply returns the value of the name instance member.

The read and write methods are inherited from the generated File class and simply return and set the lines instance member.

# 25.2.3 The Directoryl Servant Class

The DirectoryI class has the following basic structure:

```
class DirectoryI(Filesystem.Directory):
    # Constructor and operations here...
    adapter = None
```

As for the FileI class, we have data members to store the object adapter, the name, and the parent directory. (For the root directory, the \_parent member holds None.) In addition, we have a \_contents data member that stores the list of child directories. These data members are initialized by the constructor:

```
def __init__(self, name, parent):
    self._name = name
    self._parent = parent
    self._contents = []

# Create an identity. The
    # parent has the fixed identity "/"
    #
    if(self. parent):
```

The constructor creates an identity for the new directory by calling Ice.generateUUID. (For the root directory, we use the fixed identity "RootDir".) The servant adds itself to the servant map by calling ObjectAdapter.add and then creates a proxy to itself and passes it to the addChild helper function.

addChild simply adds the passed reference to the contents list:

```
def addChild(self, child):
    self. contents.append(child)
```

The remainder of the operations, name and list, are trivial:

```
def name(self, current=None):
    return self._name

def list(self, current=None):
    return self._contents
```

# 25.3 Thread Safety

The server code we developed in Section 25.2 is not quite correct as it stands: if two clients access the same file in parallel, each via a different thread, one thread may read the \_lines data member while another thread updates it. Obviously, if that happens, we may write or return garbage or, worse, crash the server. However, we can make the read and write operations thread-safe with a few trivial changes to the FileI class:

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```
def init (self, name, parent):
    self. name = name
    self. parent = parent
    self. lines = []
    self. mutex = threading.Lock()
    # ...
def name(self, current=None):
    return self. name
def read(self, current=None):
    self. mutex.acquire()
    lines = self._lines[:] # Copy the list
    self. mutex.release()
    return lines
def write(self, text, current=None):
    self. mutex.acquire()
    self. lines = text
    self._mutex.release()
```

We modified the constructor to add the instance member \_mutex, and then enclosed our read and write implementations in a critical section. (The name method does not require a critical section because the file's name is immutable.)

No changes for thread safety are necessary in the DirectoryI class because the Directory interface, in its current form, defines no operations that modify the object.

# 25.4 Summary

This chapter showed how to implement a complete server for the file system we defined in Chapter 5. Note that the server is remarkably free of code that relates to distribution: most of the server code is simply application logic that would be present just the same as a non-distributed version. Again, this is one of the major advantages of Ice: distribution concerns are kept away from application code so that you can concentrate on developing application logic instead of networking infrastructure.

# Part III.F

# **PHP Mapping**

# Chapter 26 Ice Extension for PHP

# 26.1 Chapter Overview

This chapter describes IcePHP, the Ice extension for the PHP scripting language. Section 26.2 provides an overview of IcePHP, including its design goals, capabilities, and limitations. IcePHP configuration is discussed in Section 26.3, and the PHP language mapping is specified in Section 26.4.

# 26.2 Introduction

PHP is a general-purpose scripting language that is used primarily in Web development. The PHP interpreter is typically installed as a Web server plug-in, and PHP itself also supports plug-ins known as "extensions." PHP extensions, by definition, extend the interpreter's run-time environment by adding new functions and data types.

The Ice extension for PHP, *IcePHP*, provides PHP scripts with access to Ice facilities. IcePHP is a thin integration layer implemented in C++ using the Ice C++ run-time library. This implementation technique has a number of advantages over a native PHP implementation of the Ice run-time:

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### 1. Speed

The majority of the time-consuming work involved in making remote invocations, such as marshaling and unmarshaling, is performed in compiled C++, instead of in interpreted PHP.

### 2. Integration

IcePHP is fully self-contained. Its installation is performed once as an administrative step, and scripts have no dependencies on external PHP code.

### 3. Reliability

By leveraging the well-tested Ice C++ run-time library, there is less likelihood that new bugs will be introduced into the PHP extension.

### 4. Flexibility

IcePHP inherits all of the flexibility provided by the Ice C++ run-time, such as support for SSL, protocol compression, etc.

# 26.2.1 Capabilities

IcePHP supplies a robust subset of the Ice run-time facilities. PHP scripts are able to use all of the Slice data types in a natural way (see Section 26.4), make remote invocations, and use all of the advanced Ice services such as routers, locators and protocol plug-ins.

### 26.2.2 Limitations

The primary design goal of IcePHP was to provide PHP scripts with a simple and efficient interface to the Ice run-time. To that end, the feature set supported by IcePHP was carefully selected to address the requirements of typical PHP applications. As a result, IcePHP does not support the following Ice features:

#### Servers

Given PHP's primary role as a scripting language for dynamic Web pages, the ability to implement an Ice server in PHP was deemed unnecessary for the majority of PHP applications.

### • Asynchronous method invocation

The lack of synchronization primitives in PHP greatly reduces the utility of asynchronous invocations.

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### Multiple communicators

A script has access to only one instance of Ice::Communicator, and is not able to manually create or destroy a communicator. See Section 26.4.11 for more information.

# 26.2.3 Design

The traditional design for a language mapping requires the intermediate step of translating Slice definitions into the target programming language before they can be used in an application.

IcePHP takes a different approach, made possible by the flexibility of PHP's extension interfaces. In IcePHP, no intermediate code generation step is necessary. Instead, the extension is configured with the application's Slice definitions, which are used to drive the extension's run-time behavior (see Section 26.3).

The Slice definitions are made available to PHP scripts as specified by the mapping in Section 26.4, just as if the Slice definitions had first gone through the traditional code-generation step and then been imported by the script.

There are several advantages to this design:

- The development process is simplified by the elimination of the intermediate code-generation step.
- The lack of machine-generated PHP code reduces the risk that the application's type definitions become outdated.
- Although PHP is a loosely-typed programming language, the Slice definitions enable IcePHP to validate the arguments of remote invocations.

# 26.3 Configuration

This section defines the PHP configuration directives supported by IcePHP. For installation instructions, please refer to the INSTALL file included in the IcePHP distribution.

### 26.3.1 Profiles

IcePHP allows any number of PHP applications to run independently in the same PHP interpreter, without risk of conflicts caused by Slice definitions that happened to use the same identifiers. IcePHP uses the term *profile* to describe an

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application's configuration, including its Slice definitions and Ice configuration properties.

### 26.3.2 Default Profile

A default profile is supported, which is convenient during development, or when only one Ice application is running in a PHP interpreter. Table 26.1 describes the PHP configuration directives<sup>1</sup> for the default profile.

**Table 26.1.** PHP configuration directive for the default profile.

| Name         | Description  |
|--------------|--|
| ice.config   | Specifies the pathname of an Ice configuration file.   |
| ice.options  | Specifies command-line options for Ice configuration properties. For example,Ice.Trace.Network=1. This is a convenient alternative to an Ice configuration file if only a few configuration properties are required. |
| ice.profiles | Specifies the pathname of a profile configuration file. See Section 26.3.3.  |
| ice.slice    | Specifies preprocessor options and the pathnames of Slice files to be loaded.  |

### Here is a simple example:

ice.options="--Ice.Trace.Network=1 --Ice.Warn.Connections=1"
ice.slice="-I/myapp/include /myapp/include/MyApp.ice"

### 26.3.3 Named Profiles

If a filename is specified by the ice.profiles configuration directive, the file is expected to have the standard INI-file format. The section names identify

These directives are typically defined in the php. ini file, but can also be defined using Webserver specific directives.

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profiles, where each profile supports the ice.config, ice.options and ice.slice directives defined in Section 26.3.2. For example:

```
[Profile1]
ice.config=/profile1/ice.cfg
ice.slice=/profile1/App.ice

[Profile2]
ice.config=/profile2/ice.cfg
ice.slice=/profile2/App.ice
```

This file defines two named profiles, Profile1 and Profile2, having separate Ice configurations and Slice definitions.

### 26.3.4 Profile Functions

Two global functions are provided for profile activities:

```
Ice_loadProfile(/* string */ $name = null);
Ice dumpProfile();
```

The Ice\_loadProfile function must be invoked by a script in order to make the Slice types available and to configure the script's communicator. If no profile name is supplied, the default profile is loaded. A script is not allowed to load more than one profile.

For example, here is a script that loads Profile1 shown in Section 26.3.3:

```
<?php
Ice_loadProfile("Profile1");
...
?>
```

For troubleshooting purposes, the Ice\_dumpProfile function can be called by a script. This function displays all of the relevant information about the profile loaded by the script, including the communicator's configuration properties as well as the PHP mappings for all of the Slice definitions loaded by the profile.

#### 26.3.5 Slice Semantics

The expense of parsing Slice files is incurred once, when the PHP interpreter initializes the IcePHP extension. For this reason, we recommend that the IcePHP extension be statically configured into the PHP interpreter, either by compiling the extension directly into the interpreter, or configuring PHP to load the extension dynamically at startup. For the same reason, we discourage the use of IcePHP in a

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CGI context, in which a new PHP interpreter is created for every HTTP request. Furthermore, we strongly discourage scripts from dynamically loading the IcePHP extension using PHP's dl function.

# 26.4 Client-Side Slice-to-PHP Mapping

This section describes the PHP mapping for Slice types.

### 26.4.1 Mapping for Identifiers

Slice identifiers map to PHP identifiers of the same name, unless the Slice identifier conflicts with a PHP reserved word, in which case the mapped identifier is prefixed with an underscore. For example, the Slice identifier echo is mapped as \_echo.

A flattened mapping is used for identifiers defined within Slice modules because PHP does not have an equivalent to C++ namespaces or Java packages. The flattened mapping uses underscores to separate the components of a fully-scoped name. For example, consider the following Slice definition:

```
module M {
    enum E { one, two, three };
};
```

In this case, the Slice identifier M: E is flattened to the PHP identifier  $M_E$ .

Note that when checking for a conflict with a PHP reserved word, only the fully-scoped, flattened identifier is considered. For example, the Slice identifier M::function is mapped as M\_function, despite the fact that function is a PHP reserved word. There is no need to map it as M\_function (with two underscores) because M function does not conflict with a PHP reserved word.

However, it is still possible for the flattened mapping to generate identifiers that conflict with PHP reserved words. For instance, the Slice identifier require::once must be mapped as \_require\_once in order to avoid conflict with the PHP reserved word require\_once.

# 26.4.2 Mapping for Simple Built-in Types

PHP has a limited set of primitive types: boolean, integer, double, and string. The Slice built-in types are mapped to PHP types as shown in Table 26.2.

| Slice  | PHP     |  |
|--------|---------|--|
| bool   | boolean |  |
| byte   | integer |  |
| short  | integer |  |
| int    | integer |  |
| long   | integer |  |
| float  | double  |  |
| double | double  |  |
| string | string  |  |

PHP's integer type may not accommodate the range of values supported by Slice's long type, therefore long values that are outside this range are mapped as strings. Scripts must be prepared to receive an integer or string from any operation that returns a long value.

# 26.4.3 Mapping for User-Defined Types

Slice supports user-defined types: enumerations, structures, sequences, and dictionaries.

# **Mapping for Enumerations**

Enumerations map to a PHP class containing a constant definition for each enumerator. For example:

```
enum Fruit { Apple, Pear, Orange };
```

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The PHP mapping is shown below:

```
class Fruit {
   const Apple = 0;
   const Pear = 1;
   const Orange = 2;
}
```

The enumerators can be accessed in PHP code as Fruit::Apple, etc.

### **Mapping for Structures**

Slice structures map to PHP classes. For each Slice data member, the PHP class contains a variable of the same name. For example, here is our Employee structure from Section 4.9.4 yet again:

```
struct Employee {
    long number;
    string firstName;
    string lastName;
};
```

This structure is mapped to the following PHP class:

```
class Employee {
   var $number;
   var $firstName;
   var $lastName;
}
```

### **Mapping for Sequences**

Slice sequences are mapped to native PHP indexed arrays. The first element of the Slice sequence is contained at index 0 (zero) of the PHP array, followed by the remaining elements in ascending index order.

Here is the definition of our FruitPlatter sequence from Section 4.9.3:

```
sequence<Fruit> FruitPlatter;
```

You can create an instance of this sequence as shown below:

```
// Make a small platter with one Apple and one Orange
//
$platter = array(Fruit::Apple, Fruit::Orange);
```

### Mapping for Dictionaries

Slice dictionaries map to native PHP associative arrays. The PHP mapping does not currently support all Slice dictionary types, however, because native PHP associative arrays support only integer and string key types. A Slice dictionary whose key type is boolean, byte, short, int or long is mapped as an associative array with an integer key.<sup>2</sup> A Slice dictionary with a string key type is mapped as associative array with a string key. All other key types cause a warning to be generated.

Here is the definition of our EmployeeMap from Section 4.9.4:

```
dictionary<long, Employee> EmployeeMap;
```

You can create an instance of this dictionary as shown below:

```
$e1 = new Employee;
$e1->number = 42;
$e1->firstName = "Stan";
$e1->lastName = "Lipmann";

$e2 = new Employee;
$e2->number = 77;
$e2->firstName = "Herb";
$e2->lastName = "Sutter";

$em = array($e1->number => $e1, $e2->number => $e2);
```

### 26.4.4 Mapping for Constants

Slice constant definitions map to corresponding calls to the PHP function define. Here are the constant definitions we saw in Section 4.9.5:

Boolean values are treated as integers, with false equivalent to 0 (zero) and true equivalent to 1 (one).

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Here are the equivalent PHP definitions for these constants:

```
define("AppendByDefault", true);
define("LowerNibble", 15);
define("Advice", "Don't Panic!");
define("TheAnswer", 42);
define("PI", 3.1416);

class Fruit {
   const Apple = 0;
   const Pear = 1;
   const Orange = 2;
}
define("FavoriteFruit", Fruit::Pear);
```

### 26.4.5 Mapping for Exceptions

A Slice exception maps to a PHP class. For each exception member, the corresponding class contains a variable of the same name. All user exceptions ultimately derive from Ice\_UserException (which, in turn, derives from Ice Exception, which derives from PHP's base Exception class):

The optional string argument to the constructor is passed unmodified to the Exception constructor.

If the exception derives from a base exception, the corresponding PHP class derives from the mapped class for the base exception. Otherwise, if no base exception is specified, the corresponding class derives from Ice UserException.

Here is a fragment of the Slice definition for our world time server from Section 4.10.5:

```
exception GenericError {
    string reason;
};
exception BadTimeVal extends GenericError {};
exception BadZoneName extends GenericError {};
These exceptions are mapped as the following PHP classes:
class GenericError extends Ice UserException {
    function __construct($message = '') {
    var $reason;
}
class BadTimeVal extends GenericError {
    function construct($message = '') {
        . . .
    }
}
class BadZoneName extends GenericError {
    function construct($message = '') {
        . . .
    }
}
An application can catch these exceptions as shown below:
try {
} catch(BadZoneName $ex) {
   // Handle BadZoneName
} catch(GenericError $ex) {
    // Handle GenericError
} catch(Ice_Exception $ex) {
    // Handle all other Ice exceptions
   print r($ex);
```

### 26.4.6 Mapping for Run-Time Exceptions

The Ice run time throws run-time exceptions for a number of pre-defined error conditions. All run-time exceptions directly or indirectly derive from

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Ice\_LocalException (which, in turn, derives from Ice\_Exception,
which derives from PHP's base Exception class):

An inheritance diagram for user and run-time exceptions appears in Figure 4.4 on page 106. Note however that the PHP mapping only defines classes for the local exceptions listed below:

- Ice LocalException
- Ice UnknownException
- Ice\_UnknownLocalException
- Ice\_UnknownUserException
- Ice\_RequestFailedException
- Ice\_ObjectNotExistException
- Ice\_FacetNotExistException
- Ice\_OperationNotExistException
- Ice\_ProtocolException
- Ice MarshalException
- Ice\_NoObjectFactoryException

Instances of all remaining local exceptions are converted to the class Ice\_UnknownLocalException. The unknown member of this class contains a string representation of the original exception.

### 26.4.7 Mapping for Interfaces

A Slice interface maps to a PHP interface. Each operation in the interface maps to a method of the same name, as described in Section 26.4.9. The inheritance structure of the Slice interface is preserved in the PHP mapping, and all interfaces ultimately derive from Ice Object:

```
interface Ice_Object {};
For example, consider the following Slice definitions:
interface A {
    void opA();
};
interface B extends A {
    void opB();
};
These interfaces are mapped to PHP interfaces as shown below:
interface A implements Ice_Object
{
    function opA();
}
interface B implements A
{
    function opB();
}
```

### 26.4.8 Mapping for Classes

A Slice class maps to an abstract PHP class. Each operation in the class maps to an abstract method of the same name, as described in Section 26.4.9. For each Slice data member, the PHP class contains a variable of the same name. The inheritance structure of the Slice class is preserved in the PHP mapping, and all classes ultimately derive from Ice\_ObjectImpl (which, in turn, implements Ice\_Object):

The PHP mapping for this class is shown below:

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```
abstract class TimeOfDay extends Ice_ObjectImpl
{
   var $hour;
   var $minute;
   var $second;
   abstract function format();
}
```

#### **Class Factories**

Class factories are installed by invoking addObjectFactory on the communicator (see Section 26.4.11). A factory must implement the interface Ice ObjectFactory, defined as follows:

```
interface Ice_ObjectFactory implements Ice_LocalObject
{
    function create(/* string */ $id);
    function destroy();
}
```

For example, we can define and install a factory for the TimeOfDay class as shown below:

### 26.4.9 Mapping for Operations

Each operation defined in a Slice class or interface is mapped to a PHP function of the same name. Furthermore, each parameter of an operation is mapped to a PHP parameter of the same name, with out parameters passed by reference. Since PHP is a loosely-typed language, no parameter types are specified.<sup>3</sup>

Consider the following interface:

```
interface I {
    float op(string s, out int i);
};
```

The PHP mapping for this interface is shown below:

```
interface I {
   function op($s, &$i);
}
```

### 26.4.10 Mapping for Proxies

The PHP mapping for Slice proxies uses a single interface, Ice\_ObjectPrx, to represent all proxy types.

### **Typed Versus Untyped Proxies**

A proxy can be typed or untyped. All proxies, whether they are typed or untyped, support the core proxy methods described in the next section.

An *untyped proxy* is equivalent to the Slice type <code>Object\*</code>. The communicator operation <code>stringToProxy</code> returns an untyped proxy, as do several of the core proxy methods. A script cannot invoke user-defined operations on an untyped proxy, nor can an untyped proxy be passed as an argument where a typed proxy is expected.

A *typed proxy* is one that has been associated with a Slice class or interface type. There are two ways a script can obtain a typed proxy:

1. By receiving it as the result of a remote invocation that returns a typed proxy.

<sup>3.</sup> PHP5 introduces the notion of "type hints" that allow you to specify the formal type of object parameters. This would enable the Slice mapping to specify type hints for parameters of type struct, interface, class and proxy. Unfortunately, PHP5 does not currently allow a parameter defined with a type hint to receive a null value, therefore the Slice mapping does not use type hints for parameters.

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2. By using the core proxy methods ice\_checkedCast or ice uncheckedCast.

For example, suppose our script needs to obtain a typed proxy for interface A, shown below:

```
interface A {
    void opA();
};
```

Here are the steps our script performs:

```
$obj = $ICE->stringToProxy("a:tcp -p 12345");
$obj->opA(); // WRONG!
$a = $obj->ice_checkedCast("::A");
$a->opA(); // OK
```

Attempting to invoke opA on \$obj would result in a fatal error, because \$obj is an untyped proxy.

### **Core Proxy Methods**

The Ice\_ObjectPrx interface supplies the standard proxy methods described in Section 30.9.1, as well as two additional methods for downcasting purposes:

To demonstrate the use of proxy factory methods, consider this example:

```
$p = $ICE->stringToProxy("a:tcp -p 12345");
$p = $p->ice_oneway();
$p = $p->ice_secure(true);
$p = $p->ice uncheckedCast("::A");
```

The script receives an untyped proxy as the return value of stringToProxy. Since the stringified proxy did not contain any proxy options, it is configured by default as a twoway, insecure proxy with no timeout. However, our goal is to obtain a secure oneway proxy for interface A, therefore we invoke ice\_oneway, followed by ice\_secure. At this point, we have an untyped proxy configured for secure oneway invocations. Finally, we call ice\_uncheckedCast to obtain a typed proxy.<sup>4</sup>

Note that this process can be simplified by chaining the proxy factory methods, as shown below:

```
$p = $ICE->stringToProxy("a:tcp -p 12345");
$p = $p->ice oneway()->ice secure(true)->ice uncheckedCast("::A");
```

The order that the proxy factory methods are invoked is usually not important, except in the case of ice\_checkedCast and ice\_uncheckedCast. For example, if the script above had invoked ice\_uncheckedCast first, followed by the other factory methods, then the result would have been an untyped proxy:

```
$p = $ICE->stringToProxy("a:tcp -p 12345");
$p = $p->ice_uncheckedCast("::A"); // WRONG!
$p = $p->ice_oneway();
$p = $p->ice_secure(true);
```

The reason for this unexpected behavior is that most of the factory methods return an untyped proxy, thereby discarding any type that might have been associated with the original proxy. By invoking ice\_oneway on the typed proxy returned from ice\_uncheckedCast, the script has lost its typed proxy.

### Request Context

All remote operations on a proxy support an optional final parameter of type Ice::Context representing the request context. The standard PHP mapping for the request context is an associative array in which the keys and values are strings. For example, the code below illustrates how to invoke ice\_ping with a request context:

```
$p = $ICE->stringToProxy("a:tcp -p 12345");
$ctx = array("theKey" => "theValue");
$p->ice ping($ctx);
```

Alternatively, a script can specify a default request context using the proxy method ice\_newContext or the communicator operation setDefaultContext. See Section 30.10 for more information on request contexts.

### Identity

Certain core proxy operations use the type Ice\_Identity, which is the PHP mapping for the Slice type Ice::Identity (see Section 30.4). This type is

<sup>4.</sup> We cannot use ice\_checkedCast on a proxy configured for oneway invocations.

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mapped using the standard rules for Slice structures, therefore it is defined as follows:

```
class Ice_Identity {
    var $name;
    var $category;
}
```

Two global functions are provided for converting Ice\_Identity values to and from a string representation:

```
function Ice_stringToIdentity(/* string */ $str);
function Ice identityToString(/* Ice Identity */ $id);
```

### 26.4.11 Mapping for Ice::Communicator

Since the Ice extension for PHP provides only client-side facilities, many of the operations provided by Ice::Communicator operations are not relevant, therefore the PHP mapping supports a subset of the communicator operations. The mapping for Ice::Communicator is shown below:

The getProperty method returns the value of a configuration property. If the property is not defined, the method returns the default value if one was provided, otherwise the method returns an empty string.

See Appendix B for a description of the remaining operations.

### Communicator Lifecycle

PHP scripts are not allowed to create or destroy communicators. Rather, a communicator is created prior to each PHP request, and is destroyed after the request completes.

### **Accessing the Communicator**

The communicator instance created for a request is available to the script via the global variable \$ICE. Scripts should not attempt to assign a different value to this variable. As with any global variable, scripts that need to use \$ICE from within a function must declare the variable as global:

```
function printProxy($prx) {
    global $ICE;

    print $ICE->proxyToString($prx);
}
```

### **Communicator Configuration**

The profile loaded by the script determines the communicator's configuration. See Section 26.3 for more information.

### Chapter 27

# **Developing a File System Client in PHP**

### 27.1 Chapter Overview

In this chapter, we present the source code for a PHP client that accesses the file system we developed in Chapter 5. This client can interact with a server written in any of the other language mappings.

### 27.2 The PHP Client

We now have seen enough of the PHP mapping to develop a complete client to access our remote file system. For reference, here is the Slice definition once more:

```
module Filesystem {
    interface Node {
        nonmutating string name();
    };

    exception GenericError {
        string reason;
    };

    sequence<string> Lines;
```

```
interface File extends Node {
    nonmutating Lines read();
    idempotent void write(Lines text) throws GenericError;
};

sequence<Node*> NodeSeq;

interface Directory extends Node {
    nonmutating NodeSeq list();
};

interface Filesys {
    nonmutating Directory* getRoot();
};
};
```

To exercise the file system, the client does a recursive listing of the file system, starting at the root directory. For each node in the file system, the client shows the name of the node and whether that node is a file or directory. If the node is a file, the client retrieves the contents of the file and prints them.

The body of the client code looks as follows:

```
<?php
Ice_loadProfile();
// Recursively print the contents of directory "dir"
// in tree fashion. For files, show the contents of
// each file. The "depth" parameter is the current
// nesting level (for indentation).
function listRecursive($dir, $depth = 0)
   $indent = str repeat("\t", ++$depth);
   $contents = $dir-> list(); // list is a reserved word in PHP
   foreach ($contents as $i) {
       $dir = $i->ice checkedCast("::Filesystem::Directory");
       $file = $i->ice uncheckedCast("::Filesystem::File");
       echo $indent . $i->name() .
            ($dir ? " (directory):": " (file):") . "\n";
        if ($dir) {
            listRecursive($dir, $depth);
        } else {
            $text = $file->read();
```

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```
foreach ($text as $j)
                echo $indent . "\t" . $j . "\n";
        }
    }
}
try
    // Create a proxy for the root directory
    $base = $ICE->stringToProxy("RootDir:default -p 10000");
    // Down-cast the proxy to a Directory proxy
    //
    $rootDir = $base->ice checkedCast("::Filesystem::Directory");
    // Recursively list the contents of the root directory
    echo "Contents of root directory:\n";
    listRecursive($rootDir);
catch(Ice LocalException $ex)
    print_r($ex);
}
?>
```

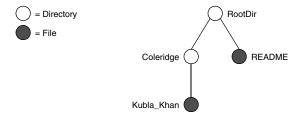
The program first defines the listRecursive function, which is a helper function to print the contents of the file system, and the main program follows. Let us look at the main program first:

- 1. The client first creates a proxy to the root directory of the file system. For this example, we assume that the server runs on the local host and listens using the default protocol (TCP/IP) at port 10000. The object identity of the root directory is known to be RootDir.
- 2. The client down-casts the proxy to the Directory interface and passes that proxy to listRecursive, which prints the contents of the file system.

Most of the work happens in listRecursive. The function is passed a proxy to a directory to list, and an indent level. (The indent level increments with each recursive call and allows the code to print the name of each node at an indent level that corresponds to the depth of the tree at that node.) listRecursive calls the list operation on the directory and iterates over the returned sequence of nodes:

- 1. The code uses ice\_checkedCast to narrow the Node proxy to a Directory proxy, and uses ice\_uncheckedCast to narrow the Node proxy to a File proxy. Exactly one of those casts will succeed, so there is no need to call ice\_checkedCast twice: if the Node is-a Directory, the code uses the proxy returned by ice\_checkedCast; if ice\_checkedCast fails, we know that the Node is-a File and, therefore, ice\_uncheckedCast is sufficient to get a File proxy.
  - In general, if you know that a down-cast to a specific type will succeed, it is preferable to use ice\_uncheckedCast instead of ice\_checkedCast because ice\_uncheckedCast does not incur any network traffic.
- 2. The code prints the name of the file or directory and then, depending on which cast succeeded, prints " (directory) " or " (file) " following the name.
- 3. The code checks the type of the node:
  - If it is a directory, the code recurses, incrementing the indent level.
  - If it is a file, the code calls the read operation on the file to retrieve the file contents and then iterates over the returned sequence of lines, printing each line.

Assume that we have a small file system consisting of a two files and a a directory as follows:



**Figure 27.1.** A small file system.

The output produced by client for this file system is:

```
Contents of root directory:

README (file):

This file system contains a collection of poetry.

Coleridge (directory):

Kubla_Khan (file):

In Xanadu did Kubla Khan
```

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A stately pleasure-dome decree: Where Alph, the sacred river, ran Through caverns measureless to man Down to a sunless sea.

Note that, so far, our client is not very sophisticated:

- The protocol and address information are hard-wired into the code.
- The client makes more remote procedure calls than strictly necessary; with minor redesign of the Slice definitions, many of these calls can be avoided.

We will see how to address these shortcomings in Chapter 36 and XREF.

### 27.3 Summary

This chapter presented a very simple client to access a server that implements the file system we developed in Chapter 5. As you can see, the PHP code hardly differs from the code you would write for an ordinary PHP program. This is one of the biggest advantages of using Ice: accessing a remote object is as easy as accessing an ordinary, local PHP object. This allows you to put your effort where you should, namely, into developing your application logic instead of having to struggle with arcane networking APIs.

## Part IV

# **Advanced Ice**

### Chapter 28

### **Ice Properties and Configuration**

### 28.1 Chapter Overview

Ice uses a configuration mechanism that allows you to control many aspects of the behavior of your Ice applications at run time, such as maximum message size, number of threads, or whether to produce network trace messages. The configuration mechanism is not only useful to configure Ice, but you can also use it to provide configuration parameters to your own applications. The configuration mechanism is simple to use with a minimal API, yet flexible enough to cope with the needs of most applications.

Sections 28.2 to 28.7 describe the basics of the configuration mechanism and explain how to configure Ice via configuration files and command line options. Section 28.8 shows how you can create your own application-specific properties and how to access their values from within a program. Section 28.9 discusses the installation of a custom logger in order to capture configuration errors.

### 28.2 Properties

Ice and its various subsystems are configured by *properties*. A property is a name–value pair, for example:

Ice.UDP.SndSize=65535

In this example, the *property name* is Ice. UDP. SndSize, and the *property value* is 65535.

You can find a complete list of the properties used to configure Ice in Appendix C.

### 28.2.1 Property Categories

By convention, Ice properties use the following naming scheme:

```
<application>.<category>[.<sub-category>]
```

Note that the sub-category is optional and not used by all Ice properties.

This two- or three-part naming scheme is by convention only—if you use properties to configure your own applications, you can use property names with any number of categories.

### 28.2.2 Reserved Prefixes

Ice reserves properties with the prefixes Ice, IceBox, IceGrid, IcePatch2, IceSSL, IceStorm, Freeze, and Glacier2. You cannot use a property beginning with one of these prefixes to configure your own application.

### 28.2.3 Property Syntax

A property name consists of any number of non-white space characters, excluding the # and = characters. For example, the following are valid property names:

```
foo
Foo
foo.bar
```

Note that there is no special significance to a period in a property name. (Periods are used to make property names more readable and are not treated specially by the property parser.)

The following are invalid property names:

```
foo bar Illegal white space
foo=bar Illegal =
foo#bar Illegal #
```

### 28.2.4 Value Syntax

A property value consists of any number of characters. Leading and trailing white space characters are ignored. Property values cannot contain a # character. The following are legal property values:

```
65535
yes
This is a = property value.
../../config
```

The following property value is illegal:

```
foo # bar Property values cannot contain a # character
```

### 28.3 Configuration Files

Properties are usually set in a configuration file. A configuration file contains a number of name—value pairs, with each pair on a separate line. Empty lines and lines consisting entirely of white space characters are ignored. The # character introduces a comment that extends to the end of the current line.

Here is a simple configuration file:

```
# Example config file for Ice

Ice.MessageSizeMax = 2048  # Largest message size is 2MB
Ice.Trace.Network=3  # Highest level of tracing for network
Ice.Trace.Protocol=  # Disable protocol tracing
```

If you set the same property more than once, the last setting prevails and overrides any previous setting. Note that assigning nothing to a property clears that property (that is, sets it to the empty string).

A property that contains the empty string (such as Ice.Trace.Protocol in the preceding example) is indistinguishable from a property that is not mentioned at all. This is because the API to retrieve the property value returns the empty string for non-existent properties (see page 655).

For C++, Python and .NET, Ice reads the contents of a configuration file when you create a communicator. By default, the name of the configuration file is determined by reading the contents of the **ICE\_CONFIG** environment variable. You can set this variable to a relative or absolute pathname of the configuration file, for example:

```
$ ICE_CONFIG=/opt/Ice/default_config
$ export ICE_CONFIG
$ ./server
```

This causes the server to read its property settings from the configuration file in /opt/Ice/default config.

### 28.4 Setting Properties on the Command Line

In addition to setting properties in a configuration file, you can also set properties on the command line, for example:

```
$ ./server --Ice.UDP.SndSize=65535 --IceSSL.Trace.Security=2
```

Any command line option that begins with -- and is followed by one of the reserved prefixes (see page 648) is read and converted to a property setting when you create a communicator. Property settings on the command line override settings in a configuration file. If you set the same property more than once on the same command line, the last setting overrides any previous ones.

For convenience, any property not explicitly set to a value is set to the value 1. For example,

```
$ ./server --Ice.Trace.Protocol
is equivalent to
$ ./server --Ice.Trace.Protocol=1
```

Note that this feature only applies to properties that are set on the command line, but not to properties that are set from a configuration file.

You can also clear a property from the command line as follows:

```
$ ./server --Ice.Trace.Protocol=
```

As for properties set from a configuration file, assigning nothing to a property clears that property.

The environment variable is not read by the Java run time; with Java, you must use the
 --Ice. Config property to set the name of the configuration file (see Section 28.5).

### 28.5 The Ice.Config Property

The Ice.Config property has special meaning to the Ice run time: it determines the pathname of a configuration file from which to read property settings. For example:

```
$ ./server --Ice.Config=/usr/local/filesystem/config
```

This causes property settings to be read from the configuration file in /usr/local/filesystem/config.

For C++, Python and .NET, The --Ice.Config command-line option overrides any setting of the ICE\_CONFIG environment variable, that is, if the ICE\_CONFIG environment variable is set and you also use the --Ice.Config command-line option, the configuration file specified by the ICE\_CONFIG environment variable is ignored.

If you use the **--Ice.Config** command-line option together with settings for other properties, the settings on the command line override the settings in the configuration file. For example:

```
$ ./server --Ice.Config=/usr/local/filesystem/config \
> --Ice.MessageSizeMax=4096
```

This sets the value of the Ice.MessageSizeMax property to 4096 regardless of any setting of this property in /usr/local/filesystem/config. The placement of the --Ice.Config option on the command line has no influence on this precedence. For example, the following command is equivalent to the preceding one:

```
$ ./server --Ice.MessageSizeMax=4096 \
> --Ice.Config=/usr/local/filesystem/config
```

Settings of the Ice. Config property inside a configuration file are ignored, that is, you can set Ice. Config only on the command line.

If you use the **--Ice.Config** option more than once, only the last setting of the option is used and the preceding ones are ignored. For example:

```
$ ./server --Ice.Config=file1 --Ice.Config=file2
```

This is equivalent to using:

```
$ ./server --Ice.Config=file2
```

You can use multiple configuration files by specifying a list of configuration file names, separated by commas. For example:

```
$ ./server --Ice.Config=/usr/local/filesystem/config,./config
```

This causes property settings to be retrieved from /usr/local/filesystem/config, followed by any settings in the file config in the current directory; settings in ./config override settings /usr/local/filesystem/config. For C++, Python and .NET, this mechanism also works for configuration files specified via the ICE\_CONFIG environment variable.

### 28.6 Command-Line Parsing and Initialization

When you initialize the Ice run time by calling Ice::initialize(C++), Ice.Util.initialize(Java/C#/Visual Basic) or Ice.initialize(Python), you pass an argument vector to the initialization call.

For C++, Ice::initialize accepts a C++ reference to argc:

```
namespace Ice {
    CommunicatorPtr initialize(int& argc, char* argv[]);
}
```

Ice::initialize parses the argument vector and initializes its property settings accordingly. In addition, it removes any arguments from argv that are property settings. For example, assume we invoke a server as:

```
$ ./server --myoption --Ice.Config=config -x a \
--Ice.Trace.Network=3 -y opt file
```

Initially, argc has the value 9, and argv has ten elements: the first nine elements contain the program name and the arguments, and the final element, argv [argc], contains a null pointer (as required by the ISO C++ standard). When Ice::initialize returns, argc has the value 7 and argv contains the following elements:

```
./server
--myoption
-x
a
-y
opt
file
0  # Terminating null pointer
```

This means that you should initialize the Ice run time before you parse the command line for your application-specific arguments. That way, the Ice-related

options are stripped from the argument vector for you so you do not need to explicitly skip them. If you use the Ice::Application helper class (see Section 8.3.1), the run member function is passed the cleaned-up argument vector as well.

For Java, Ice. Util. initialize is overloaded. The signatures are:

```
package Ice;
public final class Util {
    public static Communicator
    initialize(String[] args);
    public static Communicator
    initialize(StringSeqHolder args);
    // ...
}
```

The first version does not strip Ice-related options for you, so, if you use that, you need to ignore options that start with one of the reserved prefixes (--Ice,

```
--IceBox, --IceGrid, --IcePatch2, --IceSsL, --IceStorm, --Freeze, and --Glacier2). The second version behaves like the C++ version and strips the Ice-related options from the passed argument vector.
```

In C# and Visual Basic .NET, the argument vector is passed by reference to the initialize method, allowing it to strip the Ice-related options:

```
namespace Ice {
   public sealed class Util {
      public static Communicator
      initialize(ref string[] args);
      // ...
   }
}
```

The Python implementation of initialize has the same semantics as C++ and .NET; it expects the argument vector to be passed as a list from which all Ice-related options are removed.

If you use the Ice.Application helper class, the run method is passed the cleaned-up argument vector. The Ice.Application class is described in the server-side language mapping chapters.

### 28.7 The Ice.ProgramName property

For C++ and Python, initialize sets the Ice.ProgramName property to the name of the current program (argv[0]). In C# and Visual Basic .NET, initialize sets Ice.ProgramName to the value of System.AppDomain.CurrentDomain.FriendlyName.

Ice uses the program name for log messages. Your application code can read this property and use it for similar purposes, for example, in diagnostic or trace messages. (See Section 28.8.1 for how to access the property value in your program.)

Even though Ice. ProgramName is initialized for you, you can still override its value from a configuration file or by setting the property on the command line.

For Java, the program name is not supplied as part of the argument vector—if you want the program name to appear in Ice log messages, you must set Ice. ProgramName before initializing a Java communicator.

### 28.8 Using Properties Programmatically

The Ice property mechanism is useful not only to configure Ice, but you can also use it as the configuration mechanism for your own applications. You can use the same configuration file and command-line mechanism to set application-specific properties. For example, we could introduce a property to control the maximum file size for our file system application:

```
# Configuration file for file system application
Filesystem.MaxFileSize=1024  # Max file size in kB
```

The Ice run time stores the Filesystem. MaxFileSize property like any other property and makes it accessible via the Properties interface.

To access property values from within your program, you need to acquire the communicator's properties by calling getProperties:

```
module Ice {
   local interface Properties; // Forward declaration
   local interface Communicator {
```

```
Properties getProperties();
        // ...
    };
}:
The Properties interface provides methods to read and write property settings:
module Ice {
    local dictionary<string, string> PropertyDict;
    local interface Properties {
        string getProperty(string key);
        string getPropertyWithDefault(string key, string value);
        int getPropertyAsInt(string key);
        int getPropertyAsIntWithDefault(string key, int value);
        PropertyDict getPropertiesForPrefix(string prefix);
        void setProperty(string key, string value);
        StringSeg getCommandLineOptions();
        StringSeq parseCommandLineOptions(string prefix,
                                           StringSeg options);
        StringSeg parseIceCommandLineOptions(StringSeg options);
        void load(string file);
        Properties clone();
    };
};
```

### 28.8.1 Reading Properties

The operations to read property values behave as follows:

getProperty

This operation returns the value of the specified property. If the property is not set, the operation returns the empty string.

getPropertyWithDefault

This operation returns the value of the specified property. If the property is not set, the operation returns the supplied default value.

### getPropertyAsInt

This operation returns the value of the specified property as an integer. If the property is not set or contains a string that does not parse as an integer, the operation returns zero.

### • getPropertyAsIntWithDefault

This operation returns the value of the specified property as an integer. If the property is not set or contains a string that does not parse as an integer, the operation returns the supplied default value.

### getPropertiesForPrefix

This operation returns all properties that begin with the specified prefix as a dictionary of type PropertyDict. This operation is useful if you want to extract the properties for a specific subsystem. For example,

```
getPropertiesForPrefix("Filesystem")
```

returns all properties that start with the prefix Filesystem, such as Filesystem.MaxFileSize. You can then use the usual dictionary lookup operations to extract the properties of interest from the returned dictionary.

With these lookup operations, using application-specific properties now becomes the simple matter of initializing a communicator as usual, getting access to the communicator's properties, and examining the desired property value. For example (in C++):

Assuming that you have created a configuration file that sets the Filesystem.MaxFileSize property (and set the ICE\_CONFIG variable or the --Ice.Config option accordingly), your application will pick up the configured value of the property.

### 28.8.2 Setting Properties

The setProperty operation sets a property to the specified value. (You can clear a property by setting it to the empty string.) This operation is useful only if you call it *before* you call initialize. This is because property values are (usually) read by the Ice run time only once, when you call initialize. The Ice run time does not guarantee that it will pay attention to a property value that is changed after you have initialized a communicator. Of course, this begs the question of how you can set a property value and have it also recognized by a communicator.

To permit you to set properties before initializing a communicator, the Ice run time provides an overloaded helper function called getDefaultProperties. In C++, the function is in the Ice namespace:

```
namespace Ice {
    PropertiesPtr getDefaultProperties();
    PropertiesPtr getDefaultProperties(int& argc, char* argv[]);
}
```

In C#, the Util class in the Ice namespace supplies equivalent methods:

The Python method resides in the Ice module:

```
def getDefaultProperties(args=[])
```

getDefaultProperties returns a property set that is initialized with the contents of a configuration file as specified by either the ICE\_CONFIG environment variable or, if you supply an argument vector, the ICE\_CONFIG environment variable or the --Ice.Config option, overridden by any other property settings on the command line.

In Java, the functions are static methods of the Util class inside the Ice package:

The first version returns an empty property set, and the second version returns a property set that is initialized with the --Ice.Config option, overridden by any other property settings on the command line.

getDefaultProperties is useful if you want to ensure that a property is set to a particular value, regardless of any setting of that property in a configuration file. For example:

```
// Get the initialized property set.
Ice::PropertiesPtr props = Ice::getDefaultProperties(argc, argv);
// Make sure that network and protocol tracing are off.
//
props->setProperty("Ice.Trace.Network", "0");
props->setProperty("Ice.Trace.Protocol", "0");
// Initialize a communicator with these properties.
Ice::CommunicatorPtr ic = Ice::initialize(argc, argv);
// ...
The equivalent Python code is shown next:
props = Ice.getDefaultProperties(sys.argv)
props.setProperty("Ice.Trace.Network", "0")
props.setProperty("Ice.Trace.Protocol", "0")
ic = Ice.initialize(sys.argv)
In Java, an extra step is necessary:
Ice.StringSeqHolder argsH = new Ice.StringSeqHolder(args);
```

Ice.Properties properties = Ice.Util.getDefaultProperties(argsH);

properties.setProperty("Ice.Warn.Connections", "0");

communicator = Ice.Util.initialize(argsH);

We first convert the argument array to an initialized StringSeqHolder. This is necessary so getDefaultProperties can strip Ice-specific settings. In that way, we first obtain an initialized property set, then override the settings for the two tracing properties, and then pass the stripped argument vector to initialize.<sup>2</sup>

### 28.8.3 Parsing Properties

The Properties interface provides three operations to convert and parse properties:

• getCommandLineOptions

This operation converts an initialized set of properties into a sequence of equivalent command-line options. For example, if you have set the Filesystem.MaxFileSize property to 1024 and call getCommandLineOptions, the setting is returned as the string "Filesystem.MaxFileSize=1024". This operation is useful for diagnostic purposes, for example, to dump the setting of all properties to a logging facility (see Section 30.17), or if you want to fork a new process with the same property settings as the current process.

parseCommandLineOptions

This operation examines the passed argument vector for command-line options that have the specified prefix. Any options that match the prefix are converted to property settings (that is, they initialize the corresponding properties). The operation returns an argument vector that contains all those options that were *not* converted (that is, those options that did not match the prefix).

Because parseCommandLineOptions expects a sequence of strings, but C++ programs are used to dealing with argc and argv, Ice provides two utility functions that convert an argc/argv vector into a sequence of strings and vice-versa:

```
namespace Ice {
```

<sup>2.</sup> Recall from page 653 that, if we were to pass args directly to getDefaultProperties (without converting args to a StringSeqHolder first), getDefaultProperties would not strip Ice-related options, so the settings for the two tracing properties would not have any effect because the original argument array passed to initialize would override the explicit settings.

You need to use parseCommandLineOptions (and the utility functions) if you want to permit application-specific properties to be set from the command line. For example, to permit the --Filesystem.MaxFileSize option to be used on the command line, we need to initialize our program as follows:

```
int
main(int argc, char* argv[])
   // Get the initialized property set.
   Ice::PropertiesPtr props = Ice::getDefaultProperties();
    // Convert argc/argv to a string sequence.
    Ice::StringSeg args = Ice::argsToStringSeg(argc, argv);
   // Strip out all options beginning with --Filesystem.
    args = props->parseCommandLineOptions("Filesystem", args);
    // args now contains only those options that were not
    // stripped. Any options beginning with --Filesystem have
    // been converted to properties.
   // Convert remaining arguments back to argc/argv vector.
    //
    Ice::stringSegToArgs(args, argc, argv);
    // Initialize communicator.
    //
    Ice::CommunicatorPtr ic = Ice::initialize(argc, argv);
    // At this point, argc/argv only contain options that
    // set neither an Ice property nor a Filesystem property,
    // so we can parse these options as usual.
   //
   // ...
```

}

Using this code, any options beginning with --Filesystem are converted to properties and are available via the property lookup operations as usual. The call to initialize then removes any Ice-specific command-line options so, once the communicator is created, argc/argv only contains options and arguments that are not related to setting either a filesystem or an Ice property.

• parseIceCommandLineOptions

This operation behaves like parseCommandLineOptions, but removes the reserved Ice-specific options from the argument vector (see Section 28.2.2). It is used internally by the Ice run time to parse Ice-specific options in initialize.

### 28.8.4 Utility Operations

The Properties interface provides two utility operations:

clone

This operation makes a copy of an existing property set. The copy contains exactly the same properties and values as the original. The operation is useful if you need to work with multiple property sets (see Section 28.8.5).

• load

This operation accepts a pathname to a configuration file and initializes the property set from that file. If the specified file cannot be read (for example, because it does not exist or the caller does not have read permission), the operation throws a FileException. This function is useful if you need to work with different configuration files for multiple property sets (see Section 28.8.5).

### 28.8.5 Working with Multiple Property Sets

Occasionally, you may need to work with multiple communicators and, hence, with multiple property sets. By default, initialize uses the property set that is returned by getDefaultProperties. This means that, if you create two communicators with initialize, they are created with identical property sets:

```
// Create a communicator.
//
Ice::CommunicatorPtr ic1 = initialize(argc, argv);
```

```
// ...
// Create another communicator.
Ice::CommunicatorPtr ic2 = initialize(argc, argv);
// ic1 and ic2 are now initialized with the same property set.
```

Internally, initialize uses a single, static property set. This means that, if you want to have two communicators with different property sets, the following attempt will *not* necessarily work:

```
// Create a communicator.
//
Ice::CommunicatorPtr ic1 = initialize(argc, argv);
// Set a property.
//
Ice::PropertiesPtr props = getDefaultProperties();
props->setProperty("Ice.Trace.Network", "1");
// Create another communicator.
Ice::CommunicatorPtr ic2 = initialize(argc, argv);
// ic1 and ic2 both may have tracing enabled!
```

The problem here is that the set returned by getDefaultProperties is internally shared by both communicators. For this example, both communicators end up with network tracing enabled. However, whether the setting of a particular property affects both communicators or just the second one depends on whether the property value is cached internally by the Ice run time: if the value is cached, only the second communicator is affected by the changed setting; if the value is not cached, both communicators are affected. In effect, the behavior of the preceding code is undefined.

To allow you to work with independent property sets, Ice provides utility functions to create a new property set. For C++, the functions are in the Ice namespace:

```
namespace Ice {
    PropertiesPtr createProperties();
    PropertiesPtr createProperties(int& argc, char* argv[]);
}
```

The C# methods are defined in the Util class:

In Python, a single function takes an optional argument vector:

```
def createProperties(args=[])
```

If no argument vector is supplied, createProperties creates a property set that is initialized with the contents of a configuration file as determined by reading the ICE\_CONFIG environment variable. Otherwise, if arguments are provided, createProperties creates a property set that is initialized with the contents of a configuration file as determined by the ICE\_CONFIG environment variable or the --Ice.Config command-line option.

For Java, the functions are provided in the Util class:

The first version of createProperties creates an empty property set. The second version creates a property set that is initialized the contents of a configuration file as determined by the --Ice.Config command-line option.

As an alternative to initializing a communicator, Ice provides the initializeWithProperties helper function. In C++, the declaration is:

```
namespace Ice {
   public sealed class Util {
     public static Communicator
     initializeWithProperties(ref string[] args,
```

As you can see, initializeWithProperties allows you to explicitly pass a property set that is used in preference to the default property set. However, the function differs from initialize in an important way: it ignores the --Ice.Config option and the ICE\_CONFIG environment variable because it assumes that the application has already initialized the property set (such as by calling createProperties).

Using initializeWithProperties, you can create separate property sets for different communicators, as shown in this C++ example:

The preceding code example correctly configures the two communicators with separate properties and so avoids the problems of the incorrect example on page 662. If you want to disallow command-line options to override property settings, you can pass a dummy argument vector to initializeWithProperties.

If you want to create communicators that differ in only a small number of properties, an alternative is to use the clone operation of a property set. The example that follows has the same effect as the preceding one. However, the first communicator is initialized using the default property set, whereas the second communicator is initialized with a copy of the default property set:

```
// Get the default property set for the first communcator.
//
Ice::PropertiesPtr props1 = getDefaultProperties(argc, argv);
// Make sure that network tracing is off.
props1->setProperty("Ice.Trace.Network", "0");
// Initialize a communicator with the default property set.
//
Ice::CommunicatorPtr ic1 = Ice::initialize(argv, argc);
// Make a copy of the default property set.
Ice::PropertiesPtr props2 = props1->clone();
// Make sure that network tracing is on.
//
props2->setProperty("Ice.Trace.Network", "1");
// Initialize a communicator with this property set.
Ice::CommunicatorPtr ic2
    = Ice::initializeWithProperties(argc, argv, props2);
```

If you want to use different configuration files for different communicators, you can use similar code but call the load operation (see Section 28.8.4) to initialize separate property sets that you have created with createProperties.

Note that you can retrieve the property set for a specific communicator at any time by calling Communicator::getProperties.

# 28.9 Logging Considerations

The Communicator::setLogger operation allows an application to supply a custom implementation of the Ice::Logger interface in order to redirect messages to an application-specific logging system (see Section 30.17). However, any logging messages that occur during communicator initialization are sent to the default logger. If an application also wishes to capture these messages, it must supply the custom logger object when initializing a communicator. Ice provides additional initialization functions for this purpose: initializeWithLogger accepts an argument vector and a logger object, while initializeWith-PropertiesAndLogger accepts an argument vector, a property set, and a logger object.

The C++ declarations are shown below:

```
namespace Ice {
    CommunicatorPtr initializeWithLogger(
        int& argc,
        char* argv[],
        const LoggerPtr& logger);

CommunicatorPtr initializeWithPropertiesAndLogger(
        int& argc,
        char* argv[],
        const PropertiesPtr& properties,
        const LoggerPtr& logger);
}
```

In Java, the methods are overloaded with the same semantics as initialize (see Section 28.6):

```
package Ice;
public final class Util {
   public static Communicator
   initializeWithLogger(String[] args, Logger logger);
   public static Communicator
```

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```
initializeWithLogger(StringSeqHolder args, Logger logger);
    public static Communicator
    initializeWithPropertiesAndLogger(String[] args,
                                       Properties properties,
                                       Logger logger);
    public static Communicator
    initializeWithPropertiesAndLogger(StringSeqHolder args,
                                       Properties properties,
                                       Logger logger);
    // ...
The declarations in the C# mapping are as follows:
namespace Ice {
    public sealed class Util {
        public static Communicator
        initializeWithLogger(ref string[] args,
                              Logger logger);
        public static Communicator
        initializeWithPropertiesAndLogger(ref string[] args,
                                           Properties properties,
                                           Logger logger);
       // ...
    }
```

After calling one of these methods, the new communicator instance is already configured with the custom logger, and therefore it is unnecessary to call Communicator::setLogger.

# **28.10 Summary**

The Ice property mechanism provides a simple way to configure Ice by setting properties in configuration files or on the command line. This also applies to your own applications: you can easily use the Properties interface to access application-specific properties that you have created for your own needs. The API to access property values is small and simple, making it easy to retrieve property

values at run time, yet is flexible enough to allow you to work with different property sets and configuration files if the need arises.

# Chapter 29

# Threads and Concurrency with C++

# 29.1 Chapter Overview

This chapter presents the C++ threading and signal handling abstractions that are provided by Ice. (For other language mappings, Ice uses the built-in threading and synchronization facilities.) We briefly describe how to use each of the available synchronization primitives (mutexes and monitors). We then cover how to create, control, and destroy threads. The threading discussion concludes with a brief example that shows how to create a thread-safe producer-consumer application that uses several threads. Finally, we introduce a portable abstraction for handling signals and signal-like events.

# 29.2 Introduction

Threading and concurrency control vary widely with different operating systems. To make threads programming easier and portable, Ice provides a simple thread abstraction layer that allows you to write portable source code regardless of the underlying platform. In this chapter, we take a closer look at the threading and concurrency control mechanisms in Ice for C++.

Note that we assume that you are familiar with light-weight threads and concurrency control. (See [8] for an excellent treatment of programming with

threads.) Also see Section 30.8, which provides a language-neutral introduction to the Ice threading model.

# 29.3 Library Overview

The Ice threading library provides the following thread-related abstractions:

- mutexes
- recursive mutexes
- read-write recursive mutexes
- monitors
- a thread abstraction that allows you to create, control, and destroy threads

The synchronization primitives permit you to implement concurrency control at different levels of granularity. In addition, the thread abstraction allows you to, for example, create a separate thread that can respond to GUI or other asynchronous events. All of the threading APIs are part of the IceUtil namespace.

# 29.4 Mutexes

The classes IceUtil::Mutex (defined in IceUtil/Mutex.h) and IceUtil::StaticMutex (defined in IceUtil/StaticMutex.h) provide simple non-recursive mutual exclusion mechanisms:

```
namespace IceUtil {
    class Mutex {
    public:
        Mutex();
        ~Mutex();
        void lock() const;
        bool tryLock() const;
        void unlock() const;
        typedef LockT<Mutex> Lock;
        typedef TryLockT<Mutex> TryLock;
    };
    struct StaticMutex {
        void lock() const;
    }
}
```

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```
bool tryLock() const;
    void unlock() const;

    typedef LockT<StaticMutex> Lock;
    typedef TryLockT<StaticMutex> TryLock;
};
}
```

IceUtil::Mutex and IceUtil::StaticMutex have identical behavior, but IceUtil::StaticMutex is implemented as a simple data structure<sup>1</sup> so that instances can be declared statically and initialized during compilation, as demonstrated below.

```
static IceUtil::StaticMutex myStaticMutex =
    ICE_STATIC_MUTEX_INITIALIZER;
```

The preprocessor macro ICE\_STATIC\_MUTEX\_INITIALIZER is defined to correctly initialize the data members of IceUtil::StaticMutex. Instances of IceUtil::StaticMutex are never destroyed.

IceUtil::Mutex, on the other hand, is implemented as a class and therefore is initialized by its constructor and destroyed by its destructor.

The member functions of these classes work as follows:

• lock

The lock function attempts to acquire the mutex. If the mutex is already locked, it suspends the calling thread until the mutex becomes available. The call returns once the calling thread has acquired the mutex.

• tryLock

The tryLock function attempts to acquire the mutex. If the mutex is available, the call returns with the mutex locked and returns true. Otherwise, if the mutex is locked by another thread, the call returns false.

• unlock

The unlock function unlocks the mutex.

Note that IceUtil::Mutex and IceUtil::StaticMutex are non-recursive mutex implementations. This means that you must adhere to the following rules:

<sup>1.</sup> In ISO C++ terminology, StaticMutex is "plain old data" (POD).

- Do not call lock on the same mutex more than once from a thread. The mutex is not recursive so, if the owner of a mutex attempts to lock it a second time, the behavior is undefined.
- Do not call unlock on a mutex unless the calling thread holds the lock.

  Calling unlock on a mutex that is not currently held by any thread, or calling unlock on a mutex that is held by a different thread, results in undefined behavior.

# 29.4.1 Thread-Safe File Access for the Filesystem Application

Recall that the implementation of the read and write operations for our file system server in Section 9.2.3 is not thread safe:

The problem here is that, if we receive concurrent invocations of read and write, one thread will be assigning to the \_lines vector while another thread is reading that same vector. The outcome of such concurrent data access is undefined; to avoid the problem, we need to serialize access to the \_lines member with a mutex. We can make the mutex a data member of the FileI class and lock and unlock it in the read and write operations:

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```
Lines lines;
        IceUtil::Mutex _fileMutex;
    };
    // ...
}
Filesystem::Lines
Filesystem::FileI::read(const Ice::Current&) const
    fileMutex.lock();
    Lines 1 = lines;
    fileMutex.unlock();
    return 1;
}
biov
Filesystem::FileI::write(const Filesystem::Lines& text,
                         const Ice::Current&)
{
    fileMutex.lock();
    _lines = text;
    fileMutex.unlock();
```

The FileI class here is identical to the implementation in Section 9.2.2, except that we have added the \_fileMutex data member. The read and write operations lock and unlock the mutex to ensure that only one thread can read or write the file at a time. Note that, by using a separate mutex for each FileI instance, it is still possible for multiple threads to concurrently read or write files, as long as they each access a *different* file. Only concurrent accesses to the *same* file are serialized.

The implementation of read is somewhat awkward here: we must make a local copy of the file contents while we are holding the lock and return that copy. Doing so is necessary because we must unlock the mutex before we can return from the function. However, as we will see in the next section, the copy can be avoided by using a helper class that unlocks the mutex automatically when the function returns.

# 29.4.2 Guaranteed Unlocking of Mutexes

Using the raw lock and unlock operations on mutexes has an inherent problem: if you forget to unlock a mutex, your program will deadlock. Forgetting to unlock a mutex is easier than you might suspect, for example:

Assume that we are keeping the contents of the file on secondary storage, such as a database, and that the readFileContents function accesses the file. The code is almost identical to the previous example but now contains a latent bug: if readFileContents throws an exception, the read function terminates without ever unlocking the mutex. In other words, this implementation of read is not exception-safe.

The same problem can easily arise if you have a larger function with multiple return paths. For example:

In this example, the early return from the middle of the function leaves the mutex locked. Even though this example makes the problem quite obvious, in large and complex pieces of code, both exceptions and early returns can cause hard-to-track deadlock problems. To avoid this, the Mutex class contains two type definitions for helper classes, called Lock and TryLock:

```
namespace IceUtil {
    class Mutex {
        // ...
```

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```
typedef LockT<Mutex> Lock;
    typedef TryLockT<Mutex> TryLock;
};
}
```

LockT and TryLockT are simple templates that primarily consist of a constructor and a destructor; the constructor calls lock on its argument, and the destructor calls unlock. By instantiating a local variable of type Lock or TryLock, we can avoid the deadlock problem entirely:<sup>2</sup>

On entry to someFunction, we instantiate a local variable lock, of type IceUtil::Mutex::Lock. The constructor of lock calls lock on the mutex so the remainder of the function is inside a critical region. Eventually, some-Function returns, either via an ordinary return (in the middle of the function or at the end) or because an exception was thrown somewhere in the function body. Regardless of how the function terminates, the C++ run time unwinds the stack and calls the destructor of lock, which unlocks the mutex, so we cannot get trapped by the deadlock problem we had previously.

You should make it a habit to always use the Lock and TryLock helpers instead of calling lock and unlock directly. Doing so results in code that is easier to understand and maintain.

Using the Lock helper, we can rewrite the implementation of our read and write operations as follows:

<sup>2.</sup> This is an example of the RAII (Resource Acquisition Is Initialization) idiom [20].

Note that this also eliminates the need to make a copy of the \_lines data member: the return value is initialized under protection of the mutex and cannot be modified by another thread once the destructor of lock unlocks the mutex.

# 29.5 Recursive Mutexes

As we saw on page 672, a non-recursive mutex cannot be locked more than once, even by the thread that holds the lock. This frequently becomes a problem if a program contains a number of functions, each of which must acquire a mutex, and you want to call one function as part of the implementation of another function:

```
IceUtil::Mutex _mutex;

void
f1()
{
    IceUtil::Mutex::Lock lock(_mutex);
    // ...
}

void
f2()
{
    IceUtil::Mutex::Lock lock(_mutex);
    // Some code here...
    // Call f1 as a helper function
```

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```
f1();  // Deadlock!

// More code here...
}
```

£1 and £2 each correctly lock the mutex before manipulating data but, as part of its implementation, £2 calls £1. At that point, the program deadlocks because £2 already holds the lock that £1 is trying to acquire. For this simple example, the problem is obvious. However, in complex systems with many functions that acquire and release locks, it can get very difficult to track down this kind of situation: the locking conventions are not manifest anywhere but in the source code and each caller must know which locks to acquire (or not to acquire) before calling a function. The resulting complexity can quickly get out of hand.

Ice provides a recursive mutex class RecMutex (defined in IceUtil/RecMutex.h) that avoids this problem:

```
namespace IceUtil {
    class RecMutex {
    public:
        void lock() const;
        bool tryLock() const;
        void unlock() const;

        typedef LockT<RecMutex> Lock;
        typedef TryLockT<RecMutex> TryLock;
    };
}
```

Note that the signatures of the operations are the same as for IceUtil::Mutex. However, RecMutex implements a recursive mutex:

• lock

The lock function attempts to acquire the mutex. If the mutex is already locked by another thread, it suspends the calling thread until the mutex becomes available. If the mutex is available or is already locked by the calling thread, the call returns immediately with the mutex locked.

• tryLock

The tryLock function works like lock, but, instead of blocking the caller, it returns false if the mutex is locked by another thread. Otherwise, the return value is true.

• unlock

The unlock function unlocks the mutex.

As for non-recursive mutexes, you must adhere to a few simple rules for recursive mutexes:

- Do not call unlock on a mutex unless the calling thread holds the lock.
- You must call unlock as many times as you called lock for the mutex to become available to another thread. (Internally, a recursive mutex is implemented with a counter that is initialized to zero. Each call to lock increments the counter and each call to unlock decrements the counter; the mutex is made available to another thread when the counter returns to zero.)

Using recursive mutexes, the code fragment on page 676 works correctly:

```
#include <IceUtil/RecMutex.h>
// ...
                          // Recursive mutex
IceUtil::RecMutex mutex;
void
f1()
    IceUtil::RecMutex::Lock lock( mutex);
    // ...
}
void
f2()
    IceUtil::RecMutex::Lock lock( mutex);
    // Some code here...
    // Call f1 as a helper function
    f1();
                                         // Fine
    // More code here...
}
```

Note that the type of the mutex is now RecMutex instead of Mutex, and that we are using the Lock type definition provided by the RecMutex class, not the one provided by the Mutex class.

# 29.6 Read-Write Recursive Mutexes

The implementation of our read and write operations on page 676 is more conservative in its locking than strictly necessary: only one thread can be in either the read or write operation at a time. However, we have problems with concurrent file access only if we have concurrent writers, or concurrent readers and writers for the same file. However, if we have only readers, there is no need to serialize access for all the reading threads because none of them updates the file contents.

Ice provides a read-write recursive mutex class RWRecMutex (defined in IceUtil/RWRecMutex.h) that implements a reader-writer lock:

```
namespace IceUtil {
    class RWRecMutex {
    public:
        void readLock() const;
        bool tryReadLock() const;
        bool timedReadLock(const Time&) const;
        void writeLock() const;
        bool tryWriteLock() const;
        bool timedWriteLock(const Time&) const;
        void unlock() const;
        void upgrade() const;
        bool timedUpgrade(const Time&) const;
        void downgrade() const;
        typedef RLockT<RWRecMutex> RLock;
        typedef TryRLockT<RWRecMutex> TryRLock;
        typedef WLockT<RWRecMutex> WLock;
        typedef TryWLockT<RWRecMutex> TryWLock;
    };
```

A read-write recursive mutex splits the usual single lock operation into readLock and writeLock operations. Multiple readers can each acquire the mutex in parallel. However, only a single writer can hold the mutex at any one time (with neither other readers nor other writers being present). A RWRecMutex is recursive, meaning that you can call readLock or writeLock multiple times from the same calling thread.

The member functions behave as follows:

#### • readLock

This function acquires a read lock. If a writer currently holds the mutex or a thread is waiting for a lock upgrade, the caller is suspended until the mutex becomes available for reading. If the mutex is available, or only readers currently hold the mutex, the call returns immediately with the mutex locked.

## • tryReadLock

This function attempts to acquire a read lock. If the lock is currently held by a writer or a thread is waiting for a lock upgrade, the function returns false. Otherwise, it acquires the lock and returns true.

#### • timedReadLock

This function attempts to acquire a read lock. If the lock is currently held by a writer or another thread is waiting for an upgrade, the function waits for the specified timeout. If the lock can be acquired within the timeout, the function returns true with the lock held. Otherwise, once the timeout expires, the function returns false. (See Section 29.7 for how to construct a timeout value.)

#### • writeLock

This function acquires a write lock. If readers or a writer currently hold the mutex or another thread is waiting for an upgrade, the caller is suspended until the mutex becomes available for writing. If the mutex is available, the call returns immediately with the lock held.

## • tryWriteLock

This function attempts to acquire a write lock. If the lock is currently held by readers or a writer, or if another thread is waiting for an upgrade, the function returns false. Otherwise, it acquires the lock and returns true.

### • timedWriteLock

This function attempts to acquire a write lock. If the lock is currently held by readers or a writer, or if another thread is waiting for an upgrade, the function waits for the specified timeout. If the lock can be acquired within the timeout, the function returns true with the lock held. Otherwise, once the timeout expires, the function returns false. (See Section 29.7 for how to construct a timeout value.)

### • unlock

This function unlocks the mutex (whether currently held for reading or writing).

## • upgrade

This function upgrades a read lock to a write lock. If other readers currently hold the mutex, the caller is suspended until the mutex becomes available for writing. If the mutex is available, the call returns immediately with the lock held.

Only one reader can attempt to upgrade a lock at a time. If several threads call upgrade, all but the first thread receive a DeadlockException.

Note that upgrade is non-recursive. Do not call it more than once from the same thread.

## • timedUpgrade

This function attempts to upgrade a read lock to a write lock. If the lock is currently held by other readers, the function waits for the specified timeout. If the lock can be acquired within the timeout, the function returns true with the lock held. Otherwise, once the timeout expires, the function returns false. (See Section 29.7 for how to construct a timeout value.) If another thread is waiting to upgrade the lock, timedUpgrade returns false immediately.

Note that timedUpgrade is non-recursive. Do not call it more than once from the same thread.

## • downgrade

This function converts a write lock to a read lock.

As for non-recursive and recursive mutexes, you must adhere to a few rules for correct use of read-write locks:

- Do not call unlock on a mutex unless the calling thread holds the lock.
- You must call unlock as many times as you called readLock or writeLock (or upgrade or successful timedUpgrade) for the mutex to become available to another thread.
- Do not call upgrade or timedUpgrade on a mutex for which you do not hold a read lock.
- upgrade and timedUpgrade are non-recursive (because making them recursive would incur an unacceptable performance penalty). Do not call these methods more than once from the same thread.

- Do not call downgrade on a mutex unless the calling thread holds a write lock.
- You must call downgrade (or unlock) as many times as you called writeLock and upgrade (or successfully called timedUpgrade) for the mutex to become available to another thread.

The implementation of read-write recursive mutexes gives preference to writers: if a writer is waiting to acquire the lock, no new readers are permitted to acquire the lock; the implementations waits until all current readers relinquish the lock and then locks the mutex for the waiting writer. Similarly, the implementation gives preference to a thread that wants to upgrade the lock; no new readers or writers can acquire the lock until the upgrade is complete.

Note that mutexes do not implement any notion of fairness: if multiple writers are continuously waiting to acquire a write lock, which writer gets the lock next depends on the underlying threads implementation. There is no queue of waiting writers to ensure that none of the writers are permanently starved of access to the mutex.

Using a RWRecMutex, we can implement our read and write operations to allow multiple readers in parallel, or a single writer:

```
#include <IceUtil/RWRecMutex.h>
// ...
namespace Filesystem {
    // ...
    class FileI : virtual public File,
                  virtual public Filesystem::NodeI {
    public:
        // As before...
    private:
        Lines lines;
        IceUtil::RWRecMutex fileMutex; // Read-write mutex
    };
    // ...
}
Filesystem::Lines
Filesystem::FileI::read(const Ice::Current&) const
    IceUtil::RWRecMutex::RLock lock( fileMutex);  // Read lock
    return lines;
}
```

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This code is almost identical to the non-recursive version on page 672. Note that the only changes are that we have changed the type of the mutex in the servant to RWRecMutex and that we are using the RLock and WLock helpers to guarantee unlocking instead of calling readLock and writeLock directly.

# 29.7 Timed Locks

As we saw on page 679, read-write locks provide member functions that operate with a timeout. The amount of time to wait is specified by an instance of the IceUtil::Time class (defined in IceUtil/Time.h):

```
namespace IceUtil {
    class Time {
    public:
        Time();
        static Time now();
        static Time seconds (long long);
        static Time milliSeconds(long long);
        static Time microSeconds(long long);
        long long toSeconds() const;
        long long toMilliSeconds() const;
        long long toMicroSeconds() const;
        double toSecondsDouble() const;
        double toMilliSecondsDouble() const;
        double toMicroSecondsDouble() const;
        std::string toDateTime() const;
        std::string toDuration() const;
        Time operator-() const;
```

```
Time operator-(const Time&) const;
        Time operator+(const Time&) const;
        Time operator*(int) const;
        Time operator*(long long) const;
        Time operator*(double) const;
        double operator/(const Time&) const;
        Time operator/(int) const;
        Time operator/(long long) const;
        Time operator/(double) const;
        Time& operator = (const Time&);
        Time& operator+=(const Time&);
        Time& operator*=(int);
        Time& operator*=(long long);
        Time& operator*=(double);
        Time& operator/=(int);
        Time& operator/=(long long);
        Time& operator/=(double);
        bool operator<(const Time&) const;</pre>
        bool operator<=(const Time&) const;</pre>
        bool operator>(const Time&) const;
        bool operator>=(const Time&) const;
        bool operator==(const Time&) const;
        bool operator!=(const Time&) const;
#ifndef WIN32
        operator timeval() const;
#endif
   };
```

The Time class provides basic facilities for getting the current time, constructing time intervals, adding and subtracting times, and comparing times:

#### • Time

Internally, the Time class stores ticks in microsecond units. For absolute time, this is the number of microseconds since the UNIX epoch (00:00:00 UTC on 1 Jan. 1970). For durations, this is the number of microseconds in the duration. The default constructor initializes the tick count to zero.

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#### now

This function constructs a Time object that is initialized to the current time of day.

seconds
 milliSeconds
 microSeconds

These functions construct Time objects from the argument in the specified units. For example, the following code fragment creates a time duration of one minute:

```
IceUtil::Time t = IceUtil::Time::seconds(60);
```

• toSeconds

toMillSeconds

toMicroSeconds

The member functions provide explicit conversion of a duration to seconds, milliseconds, and microseconds, respectively. The return value is a 64-bit signed integer (long long).

```
IceUtil::Time t = IceUtil::Time::seconds(60);
```

 toSecondsDouble toMillSecondsDouble

toMicroSecondsDouble

The member functions provide explicit conversion of a duration to seconds, milliseconds, and microseconds, respectively. The return value is of type double.

• toDateTime

This function returns a human-readable representation of a Time value as a date and time.

• toDuration

This function returns a human-readable representation fo a Time value as a duration.

```
    operator-
operator*
operator/
operator-=
operator+=
```

```
operator*=
operator/=
```

These operators allow you to add, subtract, multiply, and divide times. For example:

```
IceUtil::Time oneMinute = IceUtil::Time::seconds(60);
IceUtil::Time oneMinuteAgo = IceUtil::Time::now() - oneMinute;
```

The multiplication and division operators permit you to multiply and divide a duration. Note that these operators provide overloads for int, long long, and double.

• The comparison operators allow you compare times and time intervals with each other, for example:

```
IceUtil::Time oneMinute = IceUtil::Time::seconds(60);
IceUtil::Time twoMinutes = IceUtil::Time::seconds(120);
assert(oneMinute < twoMinutes);</pre>
```

• operator timeval

This operator converts a Time object to a struct timeval, defined as follows:

```
struct timeval {
    long tv_sec;
    long tv_usec;
};
```

The conversion is useful for API calls that require a struct timeval argument, such as select. To convert a duration into a timeval structure, simply assign a Time object to a struct timeval:

```
IceUtil::Time oneMinute = IceUtil::Time::seconds(60);
struct timeval tv;
tv = t;
```

Note that this member function is not available under Windows.

Using a Time object with a timed lock operation is trivial, for example:

```
#include <IceUtil/RWRecMutex.h>

// ...
IceUtil::RWRecMutex _mutex;

// ...

// Wait for up to two seconds to get a write lock...
```

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```
//
IceUtil::RWRecMutex::TryWLock
    lock(_mutex, IceUtil::Time::seconds(2));

if(lock.acquired())
{
    // Got the lock -- destructor of lock will unlock
}
else
{
    // Waited for two seconds without getting the lock...
}
```

Note that the TryRLock and TryWLock constructors are overloaded: if you supply only a mutex as the sole argument, the constructor calls tryReadLock or tryWriteLock; if you supply both a mutex and a timeout, the constructor calls timedReadLock or timedWriteLock.

# 29.8 Monitors

Mutexes implement a simple mutual exclusion mechanism that allows only a single thread (or, in the case of read-write mutexes, a single writer thread or multiple reader threads) to be active in a critical region at a time. In particular, for another thread to enter the critical region, another thread must leave it. This means that, with mutexes, it is impossible to suspend a thread inside a critical region and have that thread wake up again at a later time, for example, when a condition becomes true.

To address this problem, Ice provides a monitor. Briefly, a monitor is a synchronization mechanism that protects a critical region: as for a mutex, only one thread may be active at a time inside the critical region. However, a monitor allows you to suspend a thread inside the critical region; doing so allows another thread to enter the critical region. The second thread can either leave the monitor (thereby unlocking the monitor), or it can suspend itself inside the monitor; either way, the original thread is woken up and continues execution inside the monitor. This extends to any number of threads, so several threads can be suspended inside a monitor.<sup>3</sup>

Monitors provide a more flexible mutual exclusion mechanism than mutexes because they allow a thread to check a condition and, if the condition is false, put itself to sleep; the thread is woken up by some other thread that has changed the condition.

## 29.8.1 The Monitor Class

Ice provides monitors with the IceUtil::Monitor class (defined in IceUtil/Monitor.h):

```
namespace IceUtil {
   template <class T>
   class Monitor {
   public:
      void lock() const;
      void unlock() const;
      bool tryLock() const;

      void wait() const;

      void wait() const;

      void notify();
      void notifyAll();

      typedef LockT<Monitor<T> > Lock;
      typedef TryLockT<Monitor<T> > TryLock;
    };
}
```

Note that Monitor is a template class that requires either Mutex or RecMutex as its template parameter. (Instantiating a Monitor with a RecMutex makes the monitor recursive.)

The member functions behave as follows:

• lock

This function attempts to lock the monitor. If the monitor is currently locked by another thread, the calling thread is suspended until the monitor becomes available. The call returns with the monitor locked.

• tryLock

This function attempts to lock a monitor. If the monitor is available, the call returns true with the monitor locked. If the monitor is locked by another thread, the call returns false.

<sup>3.</sup> The monitors provided by Ice have *Mesa* semantics, so called because they were first implemented by the Mesa programming language [12]. Mesa monitors are provided by a number of languages, including Java and Ada. With Mesa semantics, the signalling thread continues to run and another thread gets to run only once the signalling thread suspends itself or leaves the monitor.

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#### • unlock

This function unlocks a monitor. If other threads are waiting to enter the monitor (are blocked inside a call to lock), one of the threads is woken up and locks the monitor.

#### • wait

This function suspends the calling thread and, at the same time, releases the lock on the monitor. A thread suspended inside a call to wait can be woken up by another thread that calls notify or notifyAll. When the call returns, the suspended thread resumes execution with the monitor locked.

#### • timedWait

This function suspends the calling thread for up to the specified timeout. If another thread calls notify or notifyAll and wakes up the suspended thread before the timeout expires, the call returns true and the suspended thread resumes execution with the monitor locked. Otherwise, if the timeout expires, the function returns false.

## • notify

This function wakes up a single thread that is currently suspended in a call to wait. If no thread is suspended in a call to wait at the time notify is called, the notification is lost (that is, calls to notify are *not* remembered if there is no thread to be woken up).

Note that notifying does not run another thread immediately. Another thread gets to run only once the notifying thread either calls wait or unlocks the monitor (Mesa semantics).

## • notifyAll

This function wakes up all threads that are currently suspended in a call to wait. As for notify, calls to notifyAll are lost if no threads are suspended at the time.

As for notify, notifyAll causes other threads to run only once the notifying thread has either called wait or unlocked the monitor (Mesa semantics).

You must adhere to a few rules for monitors to work correctly:

Do not call unlock unless you hold the lock. If you instantiate a monitor
with a recursive mutex, you get recursive semantics, that is, you must call
unlock as many times as you have called lock (or tryLock) for the
monitor to become available.

- Do not call wait or timedWait unless you hold the lock.
- Do not call notify or notifyAll unless you hold the lock.
- When returning from a wait call, you *must* re-test the condition before proceeding (see page 692).

# 29.8.2 Using Monitors

To illustrate how to use a monitor, consider a simple unbounded queue of items. A number of producer threads add items to the queue, and a number of consumer threads remove items from the queue. If the queue becomes empty, consumers must wait until a producer puts a new item on the queue. The queue itself is a critical region, that is, we cannot allow a producer to put an item on the queue while a consumer is removing an item. Here is a very simple implementation of a such a queue:

```
template < class T > class Queue {
  public:
     void put(const T& item) {
          _q.push_back(item);
     }

     T get() {
        T item = _q.front();
        _q.pop_front();
        return item;
     }

private:
     list < T > _q;
};
```

As you can see, producers call the put method to enqueue an item, and consumers call the get method to dequeue an item. Obviously, this implementation of the queue is not thread-safe and there is nothing to stop a consumer from attempting to dequeue an item from an empty queue.

Here is a version of the queue that uses a monitor to suspend a consumer if the queue is empty:

```
#include <IceUtil/Monitor.h>
template<class T> class Queue
    : public IceUtil::Monitor<IceUtil::Mutex> {
public:
```

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```
void put(const T& item) {
    IceUtil::Monitor<IceUtil::Mutex>::Lock lock(*this);
    _q.push_back(item);
    notify();
}

T get() {
    IceUtil::Monitor<IceUtil::Mutex>::Lock lock(*this);
    while (_q.size() == 0)
        wait();
    T item = _q.front();
    _q.pop_front();
    return item;
}

private:
    list<T> _q;
};
```

Note that the Queue class now inherits from

IceUtil::Monitor<IceUtil::Mutex>, that is, Queue is-a monitor.

Both the put and get methods lock the monitor when they are called. As for mutexes, instead of calling lock and unlock directly, we are using the Lock helper which automatically locks the monitor when it is instantiated and unlocks the monitor again when it is destroyed.

The put method first locks the monitor and then, now being in sole possession of the critical region, enqueues an item. Before returning (thereby unlocking the monitor), put calls notify. The call to notify will wake up any consumer thread that may be asleep in a wait call to inform the consumer that an item is available.

The get method also locks the monitor and then, before attempting to dequeue an item, tests whether the queue is empty. If so, the consumer calls wait. This suspends the consumer inside the wait call and unlocks the monitor, so a producer can enter the monitor to enqueue an item. Once that happens, the producer calls notify, which causes the consumer's wait call to complete, with the monitor again locked for the consumer. The consumer now dequeues an item and returns (thereby unlocking the monitor).

For this machinery to work correctly, the implementation of get does two things:

• get tests whether the queue is empty *after* acquiring the lock.

• get re-tests the condition in a loop around the call to wait; if the queue is still empty after wait returns, the wait call is re-entered.

You *must* always write your code to follow the same pattern:

- Never test a condition unless you hold the lock.
- Always re-test the condition in a loop around wait. If the test still shows the wrong outcome, call wait again.

Not adhering to these conditions will eventually result in a thread accessing shared data when it is not in its expected state, for the following reasons:

- 1. If you test a condition without holding the lock, there is nothing to prevent another thread from entering the monitor and changing its state before you can acquire the lock. This means that, by the time you get around to locking the monitor, the state of the monitor may no longer be in agreement with the result of the test.
- 2. Some thread implementations suffer from a problem known as *spurious* wake-up: occasionally, more than one thread may wake up in response to a call to notify, or a thread may wake up without any call to notify at all. As a result, each thread that returns from a call to wait must re-test the condition to ensure that the monitor is in its expected state: the fact that wait returns does *not* indicate that the condition has changed.

## 29.8.3 Efficient Notification

The previous implementation of our thread-safe queue on page 690 unconditionally notifies a waiting reader whenever a writer deposits an item into the queue. If no reader is waiting, the notification is lost and does no harm. However, unless there is only a single reader and writer, many notifications will be sent unnecessarily, causing unwanted overhead.

Here is one way to fix the problem:

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```
}

T get() {
    IceUtil::Monitor<IceUtil::Mutex>::Lock lock(*this);
    while (_q.size() == 0)
        wait();
    T item = _q.front();
    _q.pop_front();
    return item;
}

private:
    list<T> _q;
};
```

The only difference between this code and the implementation on page 690 is that a writer calls notify only if the queue length has just changed from empty to non-empty. That way, unnecessary notify calls are never made. However, this approach works only for a single reader thread. To see why, consider the following scenario:

- 1. Assume that the queue currently contains a number of items and that we have five reader threads.
- 2. The five reader threads continue to call get until the queue becomes empty and all five readers are waiting in get.
- 3. The scheduler schedules a writer thread. The writer finds the queue empty, deposits an item, and wakes up a single reader thread.
- 4. The awakened reader thread dequeues the single item on the queue.
- 5. The reader calls get a second time, finds the queue empty, and goes to sleep again.

The net effect of this is that there is a good chance that only one reader thread will ever be active; the other four reader threads end up being permanently asleep inside the get method.

One way around this problem is call notifyAll instead of notify once the queue length exceeds a certain amount, for example:

```
#include <IceUtil/Monitor.h>
template<class T> class Queue
   : public IceUtil::Monitor<IceUtil::Mutex> {
public:
    void put(const T& item) {
```

```
IceUtil::Monitor<IceUtil::Mutex>::Lock lock(*this);
        _q.push_back(item);
        if (_q.size() >= _wakeupThreshold)
            notifyAll();
    }
    T get() {
        IceUtil::Monitor<IceUtil::Mutex>::Lock lock(*this);
        while (q.size() == 0)
            wait();
        T item = _q.front();
        q.pop front();
        return item;
private:
    list<T> _q;
    const int wakeupThreshold = 100;
};
```

Here, we have added a private data member \_wakeupThreshold; a writer wakes up *all* waiting readers once the queue length exceeds the threshold, in the expectation that all the readers will consume items more quickly than they are produced, thereby reducing the queue length below the threshold again.

This approach works, but has drawbacks as well:

- The appropriate value of \_wakeupThreshold is difficult to determine and sensitive to things such as speed and number of processors and I/O bandwidth.
- If multiple readers are asleep, they are all made runnable by the thread scheduler once a writer calls notifyAll. On a multiprocessor machine, this may result in all readers running at once (one per CPU). However, as soon as the readers are made runnable, each of them attempts to reacquire the mutex that protects the monitor before returning from wait. Of course, only one of the readers actually succeeds and the remaining readers are suspended again, waiting for the mutex to become available. The net result is a large number of thread context switches as well as repeated and unnecessary locking of the system bus.

A better option than calling notifyAll is to wake up waiting readers one at a time. To do this, we keep track of the number of waiting readers and call notify only if a reader needs to be woken up:

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```
#include <IceUtil/Monitor.h>
template<class T> class Queue
    : public IceUtil::Monitor<IceUtil::Mutex> {
public:
    Queue() : _waitingReaders(0) {}
    void put(const T& item) {
        IceUtil::Monitor<IceUtil::Mutex>::Lock lock(*this);
        q.push back(item);
        if ( waitingReaders)
            notify();
    }
    T get() {
        IceUtil::Monitor<IceUtil::Mutex>::Lock lock(*this);
        while ( q.size() == 0) {
            try {
                ++ waitingReaders;
                wait();
                -- waitingReaders;
            } catch (...) {
                -- waitingReaders;
                throw;
            }
        T item = _q.front();
        q.pop front();
        return item;
private:
    list<T> _q;
    short waitingReaders;
};
```

This implementation uses a member variable \_waitingReaders to keep track of the number of readers that are suspended. The constructor initializes the variable to zero and the implementation of get increments and decrements the variable around the call to wait. Note that these statements are enclosed in a trycatch block; this ensures that the count of waiting readers remains accurate even if wait throws an exception. Finally, put calls notify only if there is a waiting reader.

The advantage of this implementation is that it minimizes contention on the monitor mutex: a writer wakes up only a single reader at a time, so we do not end up with multiple readers simultaneously trying to lock the mutex. Moreover, the monitor notify implementation signals a waiting thread only *after* it has unlocked the mutex. This means that, when a thread wakes up from its call to wait and tries to reacquire the mutex, the mutex is likely to be unlocked. This results in more efficient operation because acquiring an unlocked mutex is typically very efficient, whereas forcefully putting a thread to sleep on a locked mutex is expensive (because it forces a thread context switch).

# 29.9 Efficiency Considerations

The mutual exclusion mechanisms provided by Ice differ in their size and speed. Table 29.1 shows the relative sizes for Windows and Linux (both on Intel architectures).

Table 29.1. Size of mutual exclusion primitives.

| Primitive                     | Size in Bytes (Windows) | Size in Bytes (Linux) |
|-------------------------------|-------------------------|-----------------------|
| Mutex                         | 24                      | 24                    |
| RecMutex                      | 28                      | 28                    |
| RWRecMutex                    | 172                     | 184                   |
| Monitor <mutex></mutex>       | 72                      | 76                    |
| Monitor <recmutex></recmutex> | 76                      | 80                    |

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Table 29.2 shows the relative performance of the different synchronization primitives under conditions of no lock contention.

| Primitive                     | Speed (Windows)                         | Speed (Linux)                         |
|-------------------------------|---|---------------------------------------|
| Mutex                         | 1.00                                    | 1.00                                  |
| RecMutex                      | 1.02                                    | 1.25                                  |
| RWRecMutex                    | 12.24 (read lock)<br>22.45 (write lock) | 3.23 (read lock)<br>3.40 (write lock) |
| Monitor <mutex></mutex>       | 0.86                                    | 1.09                                  |
| Monitor <recmutex></recmutex> | 0.90                                    | 1.30                                  |

Note that the size and performance differences between a mutex and a recursive mutex are negligible, so you should use a non-recursive mutex only if you have a very small critical region that is accessed repeatedly in a tight loop. Similarly, monitors perform much the same as mutexes (but do have a size penalty).

Read-write locks incur a substantial cost in both size and speed (especially under Windows), so you should use a read-write lock only if you can truly exploit the additional parallelism afforded by multiple readers and if a substantial amount of work is performed inside the critical region.

# 29.10 Threads

As described in Section 30.8, the server-side Ice run time by default creates a thread pool for you and automatically dispatches each incoming request in its own thread. As a result, you usually only need to worry about synchronization among threads to protect critical regions when you implement a server. However, you may wish to create threads of your own. For example, you might need a dedicated thread that responds to input from a user interface. And, if you have complex and long-running operations that can exploit parallelism, you might wish to use multiple threads for the implementation of that operation.

Ice provides a simple thread abstraction that permits you to write portable source code regardless of the native threading platform. This shields you from the native underlying thread APIs and guarantees uniform semantics regardless of your deployment platform.

## 29.10.1 The Thread Class

The basic thread abstraction in Ice is provided by two classes, ThreadControl and Thread (defined in IceUtil/Thread.h):

```
namespace IceUtil {
    class Time;
    typedef ... ThreadId; // OS-specific definition
    class ThreadControl {
    public:
        ThreadControl();
        ThreadId id() const;
        void join();
        void detach();
        bool isAlive() const;
        static void sleep(const Time&);
        static void yield();
        bool operator==(const ThreadControl&) const;
        bool operator!=(const ThreadControl&) const;
        bool operator<(const ThreadControl&) const;</pre>
    };
    class Thread {
    public:
        ThreadId id() const;
        virtual void run() = 0;
        ThreadControl start();
        ThreadControl getThreadControl() const;
        bool operator==(const Thread&) const;
        bool operator!=(const Thread&) const;
```

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```
bool operator<(const Thread&) const;
};
typedef Handle<Thread> ThreadPtr;
}
```

The Thread class is an abstract base class with a pure virtual run method. To create a thread, you must specialize the Thread class and implement the run method (which becomes the starting stack frame for the new thread). The remaining member functions behave as follows:

• id

This function returns an identifier unique to each thread, of type ThreadId. (ThreadId is a platform-specific typedef. Thread IDs are integers.) Thread IDs are useful for debugging or tracing. Calling this method before calling start raises a ThreadNotStartedException.

• start

This member function starts a newly-created thread (that is, the calls the run method).

getThreadControl

This member function returns a thread control object for the thread on which it is invoked (see Section 29.10.4). Calling this method before calling start raises a ThreadNotStartedException.

```
operator==
operator!=
operator<</li>
```

These member functions compare the thread IDs of two threads. They are provided so you can use sorted STL containers with Thread objects. Calling these methods before both threads have been started (that is, have valid thread IDs) raises a ThreadNotStartedException.

Note that IceUtil also defines the type ThreadPtr. This is the usual reference-counted smart pointer (see Section 6.14.6) to guarantee automatic clean-up: its destructor calls delete to deallocate a dynamically-allocated Thread object once its reference count drops to zero.

# 29.10.2 Implementing Threads

To illustrate how to implement threads, consider the following code fragment:

This code fragment defines two classes, ReaderThread and WriterThread, that inherit from IceUtil::Thread. Each class implements the pure virtual run method it inherits from its base class. For this simple example, a writer thread places the numbers from 1 to 100 into an instance of the thread-safe Queue class we defined in Section 29.8, and a reader thread retrieves 100 numbers from the queue and prints them to stdout.

# 29.10.3 Creating Threads

To create a new thread, we simply instantiate the thread and call its start method:

```
IceUtil::ThreadPtr t = new ReaderThread;
t->start();
// ...
```

Note that we assign the return value from new to a smart pointer of type ThreadPtr. This ensures that we do not suffer a memory leak:<sup>4</sup>

- 1. When the thread is created, its reference count is set to zero.
- 2. Prior to calling run (which is called by the start method), start increments the reference count of the thread to 1.

<sup>4.</sup> ThreadPtr is another example of an RAII class [20].

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3. For each ThreadPtr for the thread, the reference count of the thread is incremented by 1, and for each ThreadPtr that is destroyed, the reference count is decremented by 1.

4. When run completes, start decrements the reference count again and then checks its value: if the value is zero at this point, the Thread object deallocates itself by calling delete; if the value is non-zero at this point, there are other smart pointers that reference this Thread object and deletion happens when the last smart pointer goes out of scope.

Note that, for all this to work, you *must* allocate your Thread objects on the heap—stack-allocated Thread objects will result in deallocation errors:

```
ReaderThread thread;
IceUtil::ThreadPtr t = &thread; // Bad news!!!
```

This is wrong because the destructor of t will eventually call delete, which has undefined behavior for a stack-allocated object.

## 29.10.4 The ThreadControl Class

The start method returns an object of type ThreadControl (see page 700). The member functions of ThreadControl behave as follows:

• ThreadControl

The default constructor returns a ThreadControl object that refers to the calling thread. This allows you to get a handle to the current (calling) thread even if you do not have saved a handle to that thread previously. For example:

This code fragment causes the calling thread to yield the CPU so some other thread can run. This example also explains why we have two classes, Thread and ThreadControl: without a separate ThreadControl, it would not be possible to obtain a handle to an arbitrary thread. (Note that this code works even if the calling thread was not created by the Ice run time; for example, you can create a ThreadControl object for a thread that was created by the operating system.)

• id

This function returns an identifier unique to each thread, of type ThreadId. (ThreadId is a platform-specific typedef. Thread IDs are integers.) Thread IDs are useful for debugging or tracing.

## • join

This method suspends the calling thread until the thread on which join is called has terminated. For example:

```
IceUtil::ThreadPtr t = new ReaderThread; // Create a thread
IceUtil::ThreadControl tc = t->start(); // Start it
tc.join(); // Wait for it
```

If the reader thread has finished by the time the creating thread calls join, the call to join returns immediately; otherwise, the creating thread is suspended until the reader thread terminates.

Note that the join method of a thread must be called only from one other thread, that is, only one thread can wait for another thread to terminate. Calling join on a thread from more than one other thread has undefined behavior.

Calling join on a thread that was previously joined with, or calling join on a detached thread has undefined behavior.

#### • detach

This method detaches a thread. Once a thread is detached, it cannot be joined with.

Calling detach on an already detached thread, or calling detach on a thread that was previously joined with has undefined behavior.

Note that, if you have detached a thread, you must ensure that the detached thread has terminated before your program leaves its main function. This means that, because detached threads cannot be joined with, they must have a life time that is shorter than that of the main thread.

#### • isAlive

This method returns true if the underlying thread has not exited yet (that is, has not left its run method) and false otherwise. isAlive is useful if you want to implement a non-blocking join.

## • sleep

This method suspends a thread for the amount of time specified by the Time parameter (see Section 29.7).

#### • yield

This method causes the thread on which yield is called to relinquish the CPU, allowing another thread to run.

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```
operator==
operator!=
operator<</li>
```

As for the Thread class, these operators compare thread IDs so you can create sorted STL containers of ThreadControl objects.

As for all the synchronization primitives, you must adhere to a few rules when using threads to avoid undefined behavior:

- Do not join with or detach a thread that you have not created yourself.
- For every thread you create, you must either join with that thread exactly once or detach it exactly once; failure to do so may cause resource leaks.
- Do not call join on a thread from more than one other thread.
- Do not leave main until all other threads you have created have terminated.
- Do not leave main until after you have destroyed all Ice::Communicator objects you have created (or use the Ice::Application class—see Section 8.3.1 on page 241)).
- A common mistake is to call yield from within a critical region. Doing so is usually pointless because the call to yield will look for another thread that can be run but, when that thread is run, it will most likely try to enter the critical region that is held by the yielding thread and go to sleep again. At best, this achieves nothing and, at worst, it causes many additional context switches for no gain.

If you call yield, do so only in circumstances where there is at least a fair chance that another thread will actually be able to run and do something useful.

# 29.10.5 A Small Example

Following is a small example that uses the Queue class we defined in Section 29.8. We create five writer and five reader threads. The writer threads each deposit 100 numbers into the queue, and the reader threads each retrieve 100 numbers and print them to stdout:

```
#include <vector>
#include <IceUtil/Thread.h>
// ...
Queue g;
```

```
class ReaderThread : public IceUtil::Thread {
    virtual void run() {
        for (int i = 0; i < 100; ++i)
            cout << q.get() << endl;</pre>
};
class WriterThread : public IceUtil::Thread {
   virtual void run() {
        for (int i = 0; i < 100; ++i)
            q.put(i);
};
int
main()
    vector<IceUtil::ThreadControl> threads;
    int i;
    // Create five reader threads and start them
    for (i = 0; i < 5; ++i) {
        IceUtil::ThreadPtr t = new ReaderThread;
        threads.push back(t->start());
    }
    // Create five writer threads and start them
    for (i = 0; i < 5; ++i) {
        IceUtil::ThreadPtr t = new WriterThread;
        threads.push back(t->start());
    // Wait for all threads to finish
    for (vector<IceUtil::ThreadControl>::iterator i
            = threads.begin(); i != threads.end(); ++i) {
        i->join();
    }
```

The code uses the threads variable, of type vector<IceUtil::Thread-Control> to keep track of the created threads. The code creates five reader and five writer threads, storing the ThreadControl object for each thread in the

threads vector. Once all the threads are created and running, the code joins with each thread before returning from main.

Note that you *must not* leave main without first joining with the threads you have created: many threading libraries crash if you return from main with other threads still running. (This is also the reason why you must not terminate a program without first calling Communicator::destroy (see page 240); the destroy implementation joins with all outstanding threads before it returns.)

# 29.11 Portable Signal Handling

The IceUtil::CtrlCHandler class provides a portable mechanism to handle Ctrl+C and similar signals sent to a C++ process. On Windows, IceUtil::CtrlCHandler is a wrapper for SetConsoleCtrlHandler; on POSIX platforms, it handles SIGHUP, SIGTERM and SIGINT with a dedicated thread that waits for these signals using sigwait. Signals are handled by a callback function implemented and registered by the user. The callback is a simple function that takes an int (the signal number) and returns void; it should not throw any exception:

```
namespace IceUtil {
   typedef void (*CtrlCHandlerCallback)(int);

   class CtrlCHandler {
   public:
        CtrlCHandler(CtrlCHandlerCallback = 0);
        ~CtrlCHandler();

        void setCallback(CtrlCHandlerCallback);
        CtrlCHandlerCallback getCallback() const;
   };
}
```

The member functions of CtrlCHandler behave as follows:

constructor

Constructs an instance with a callback function. Only one instance of CtrlCHandler can exist in a process at a given moment in time. On POSIX platforms, the constructor masks SIGHUP, SIGTERM and SIGINT, then

starts a thread that waits for these signals using sigwait. For signal masking to work properly, it is imperative that the CtrlCHandler instance be created before starting any thread, and in particular before initializing an Ice communicator.

#### destructor

Destroys the instance, after which the default signal processing behavior is restored on Windows (TerminateProcess). On POSIX platforms, the "sigwait" thread is cancelled and joined, but the signal mask remains unchanged, so subsequent signals are ignored.

• setCallback

Sets a new callback function.

• getCallback

Gets the current callback function.

It is legal specify a value of zero (0) for the callback function, in which case signals are caught and ignored until a non-zero callback function is set.

A typical use for CtrlCHandler is to shutdown a communicator in an Ice server (see Section 8.3.1).

# **29.12 Summary**

This chapter explained the threading abstractions provided by Ice: mutexes, monitors, and threads. Using these APIs allows to make your code thread safe and to create threads of your own without having to use non-portable APIs that differ in syntax or semantics across different platforms: Ice not only provides a portable API but also guarantees that the semantics of the various functions are the same across different platforms. This makes it easier to create thread-safe applications and allows you to move your code between platforms with simple recompilation.

# Chapter 30 **The Ice Run Time in Detail**

# 30.1 Introduction

Now that we have seen the basics of implementing clients and servers, it is time to look at the Ice run time in more detail. This chapter presents the server-side APIs of the Ice run time for synchronous, oneway, and datagram invocations in detail. (We cover the asynchronous interfaces in Chapter 31.)

Section 30.2 describes the functionality associated with Ice communicators, which are the main handle to the Ice run time. Sections 30.3 to 30.5 describe object adapters and the role they play for call dispatch, and show the relationship between proxies, Ice objects, servants, and object identities. Section 30.6 describes servant locators, which are a major mechanism in Ice for controlling the trade-off between performance and memory consumption. Section 30.7 describes the most common implementation techniques that are used by servers. We suggest that you read this section in detail because knowledge of these techniques is crucial to building systems that perform and scale well. Section 30.10 describes implicit transmission of parameters from client to server and Section 30.11 discusses connection timeouts. Sections 30.12 to 30.15 describe oneway, datagram, and batched invocations, and Sections 30.16 to 30.19 deal with location services, logging, statistics collection, and location transparency. Finally, Section 30.20 compares the Ice server-side run time with the corresponding CORBA approach.

# 30.2 Communicators

The main entry point to the Ice run time is represented by the local interface Ice::Communicator. An instance of Ice::Communicator is associated with a number of run-time resources:

## • Client-side thread pool

The client-side thread pool (see Section 30.8) ensures that at least one thread is available on the client side to receive replies for outstanding requests. This ensures that no deadlock can occur. For example, if a server calls back into the client from within an operation implementation, the client-side receiver thread can process the request from the server even though the client is waiting for a reply for its request from the same server.

The client-side thread pool is also used for asynchronous method invocation (AMI), to avoid deadlocks in callbacks (see Chapter 31).

## Server-side thread pool

Threads in this pool accept incoming connections and handle requests from clients. See Section 30.8 for more information.

## • Configuration properties

Various aspects of the Ice run time can be configured via properties. Each communicator has its own set of such configuration properties (see Chapter 28).

## · Object factories

In order to instantiate classes that are derived from a known base type, the communicator maintains a set of object factories that can instantiate the class on behalf of the Ice run time (see Section 6.14.5 and Section 10.14.4).

## Logger object

A logger object implements the Ice::Logger interface and determines how log messages that are produced by the Ice run time are handled (see Section 30.17).

# Statistics object

A statistics object implements the Ice::Stats interface and is informed about the amount of traffic (bytes sent and received) that is handled by a communicator (see Section 30.18).

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#### Default router

A router implements the Ice::Router interface. Routers are used by Glacier2 (see Chapter 40) to implement the firewall functionality of Ice.

· Default locator

A locator is an object that resolves an object identity to a proxy. Locator objects are used to build location services, such as IceGrid (see Chapter 36).

· Plug-in manager

Plug-ins are objects that add features to a communicator. For example, IceSSL (see Chapter 39) is implemented as a plug-in. Each communicator has a plug-in manager that implements the Ice::PluginManager interface and provides access to the set of plug-ins for a communicator.

Object adapters

Object adapters dispatch incoming requests and take care of passing each request to the correct servant.

Object adapters and objects that use different communicators are completely independent from each other. Specifically:

- Each communicator uses its own thread pool. This means that if, for example, one communicator runs out of threads for incoming requests, only objects using that communicator are affected. Objects using other communicators have their own thread pool and are therefore unaffected.
- Collocated invocations across different communicators are not optimized, whereas collocated invocations using the same communicator bypass much of the overhead of call dispatch.

Typically, servers use only a single communicator but, occasionally, multiple communicators can be useful. For example, IceBox (see Chapter 41) uses a separate communicator for each Ice service it loads to ensure that different services cannot interfere with each other. Multiple communicators are also useful to avoid thread starvation: if one service runs out of threads, this leaves the remaining services unaffected.

The interface of the communicator is defined in Slice. Part of this interface looks as follows:

```
module Ice {
    local interface Communicator {
        string proxyToString(Object* obj);
        Object* stringToProxy(string str);
        ObjectAdapter createObjectAdapter(string name);
```

The communicator offers a number of operations:

- proxyToString
- stringToProxy

These operations allow you to convert a proxy into its stringified representation and vice versa.

Instead of calling proxyToString on the communicator, you can also use the ice\_toString operation on a proxy to stringify it (see Section 30.9.1). However, you can only stringify non-null proxies that way—to stringify a null proxy, you must use proxyToString. (The stringified representation of a null proxy is the empty string.)

- createObjectAdapter
- createObjectAdapterWithEndpoints

These operations create a new object adapter. Each object adapter is associated with one or more transport endpoints. Typically, an object adapter has a single transport endpoint. However, an object adapter can also offer multiple endpoints. If so, these endpoints each lead to the same set of objects and represent alternative means of accessing these objects. This is useful, for example, if a server is behind a firewall but must offer access to its objects to both internal and external clients; by binding the adapter to both the internal and external interfaces, the objects implemented in the server can be accessed via either interface.

Whereas createObjectAdapter determines which endpoints to bind itself to from configuration information (see Chapter 36), createObjectAdapter-WithEndpoints allows you to specify the transport endpoints for the new adapter. Typically, you should use createObjectAdapter in preference to createObjectAdapterWithEndpoints. Doing so keeps transport-specific information, such as host names and port numbers, out of the source code and

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allows you to reconfigure the application by changing a property (and so avoid recompilation when a transport endpoint needs to be changed).

#### shutdown

This operation shuts down the server side of the Ice run time:

- Operation invocations that are in progress at the time shutdown is called are
  allowed to complete normally. shutdown does *not* wait for these operations
  to complete; when shutdown returns, you know that no new incoming
  requests will be dispatched, but operations that were already in progress at
  the time you called shutdown may still be running. You can wait for still
  executing operations to complete by calling waitForShutdown.
- Operation invocations that arrive after the server has called shutdown either fail with a ConnectFailedException or are transparently redirected to a new instance of the server (see Chapter 36).
- Note that shutdown initiates deactivation of all object adapters associated with the communicator, so attempts to use an adapter once shutdown has completed raise an ObjectAdapterDeactivatedException.

#### waitForShutdown

This operation suspends the calling thread until the communicator has shutdown (that is, until no more operations are executing in the server). This allows you to wait until the server is idle before you destroy the communicator.

#### destroy

This operation destroys the communicator and all its associated resources, such as threads, communication endpoints, and memory resources. Once you have destroyed the communicator (and therefore destroyed the run time for that communicator), you must not call any other Ice operation (other than to create another communicator).

It is imperative that you call destroy before you leave the main function of your program. Failure to do so results in undefined behavior.

Calling destroy before leaving main is necessary because destroy waits for all running threads to terminate before it returns. If you leave main without calling destroy, you will leave main with other threads still running; many threading packages do not allow you to do this and end up crashing your program.

If you call destroy without calling shutdown, the call waits for all executing operation invocations to complete before it returns (that is, the implementation of

destroy implicitly calls shutdown followed by waitForShutdown). shutdown (and, therefore, destroy) deactivate all object adapters that are associated with the communicator.

One the client side, calling shutdown while operations are still executing causes those operations to terminate with a CommunicatorDestroyedException.

# 30.3 Object Adapters

A communicator contains one or more object adapters. An object adapter sits at the boundary between the Ice run time and the server application code and has a number of responsibilities:

- It maps Ice objects to servants for incoming requests and dispatches the requests to the application code in each servant (that is, an object adapter implements an up-call interface that connects the Ice run time and the application code in the server).
- It assists in life cycle operations so Ice objects and servants can be created and existing destroyed without race conditions.
- It provides one or more transport endpoints. Clients access the Ice objects
  provided by the adapter via those endpoints. (It is also possible to create an
  object adapter without endpoints. In this case the adapter is used for bidirectional callbacks—see Section 34.7.)

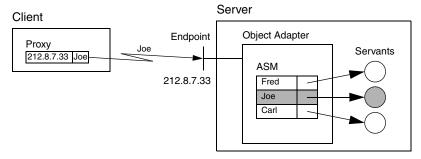
Each object adapter has one or more servants that incarnate Ice objects, as well as one or more transport endpoints. If an object adapter has more than one endpoint, all servants registered with that adapter respond to incoming requests on any of the endpoints. In other words, if an object adapter has multiple transport endpoints, those endpoints represent alternative communication paths to the same set of objects (for example, via different transports).

Each object adapter belongs to exactly one communicator (but a single communicator can have many object adapters). Each object adapter has a name that distinguishes it from all other object adapters in the same communicator.

Each object adapter can optionally have its own thread pool, enabled via the <adapter-name>. ThreadPool. Size property (see Section 30.8.1). If so, client invocations for that adapter are dispatched in a thread taken from the adapter's thread pool instead of using a thread from the communicator's server thread pool.

## 30.3.1 The Active Servant Map

Each object adapter maintains a data structure known as the *active servant map*. The active servant map (or *ASM*, for short) is a lookup table that maps object identities to servants: for C++, the lookup value is a smart pointer to the corresponding servant's location in memory; for Java and C#, the lookup value is a reference to the servant. When a client sends an operation invocation to the server, the request is targeted at a specific transport endpoint. Implicitly, the transport endpoint identifies the object adapter that is the target of the request (because no two object adapters can be bound to the same endpoint). The proxy via which the client sends its request contains the object identity for the corresponding object, and the client-side run time sends this object identity over the wire with the invocation. In turn, the object adapter uses that object identity to look in its ASM for the correct servant to dispatch the call to, as shown in Figure 30.1.



**Figure 30.1.** Binding a request to the correct servant.

The process of associating a request via a proxy to the correct servant is known as *binding*. The scenario depicted in Figure 30.1 shows direct binding, in which the transport endpoint is embedded in the proxy. Ice also supports an indirect binding mode, in which the correct transport endpoints are provided by the IceGrid service (see Chapter 36 for details).

If a client request contains an object identity for which there is no entry in the adapter's ASM, the adapter returns an ObjectNotExistException to the client (unless you use a servant locator—see Section 30.6).

#### 30.3.2 Servants

As mentioned in Section 2.2.2, servants are the physical manifestation of an Ice object, that is, they are entities that are implemented in a concrete programming

language and instantiated in the server's address space. Servants provide the server-side behavior for operation invocations sent by clients.

The same servant can be registered with one or more object adapters.

## 30.3.3 Object Adapter Interface

Object adapters are local interfaces:

```
module Ice {
    local interface ObjectAdapter {
        string getName();

        Communicator getCommunicator();

        // ...
    };
};
```

The operations behave as follows:

- The getName operation returns the name of the adapter as passed to Communicator::createObjectAdapter or Communicator::createObjectAdapterWithEndpoints.
- The getCommunicator operation returns the communicator that was used to create the adapter.

Note that there are other operations in the ObjectAdapter interface; we will explore these throughout the remainder of this chapter.

## 30.3.4 Servant Activation and Deactivation

The term *servant activation* refers to making the presence of a servant for a particular Ice object known to the Ice run time. Activating a servant adds an entry to the active servant map shown in Figure 30.1. Another way of looking at servant activation is to think of it as creating a link between the identity of an Ice object and the corresponding programming-language servant that handles requests for that Ice object. Once the Ice run time has knowledge of this link, it can dispatch incoming requests to the correct servant. Without this link, that is, without a corresponding entry in the ASM, an incoming request for the identity results in an ObjectNotExistException. While a servant is activated, it is said to *incarnate* the corresponding Ice object.

The inverse operation is known as *servant deactivation*. Deactivating a servant removes an entry for a particular identity from the ASM. Thereafter, incoming requests for that identity are no longer dispatched to the servant and result in an ObjectNotExistException.

The object adapter offers a number of operations to manage servant activation and deactivation:

```
module Ice {
    local interface ObjectAdapter {
        // ...

    Object* add(Object servant, Identity id);
    Object* addWithUUID(Object servant);
    Object remove(Identity id);

    // ...
};
};
```

The operations behave as follows:

#### • add

The add operation adds a servant with the given identity to the ASM. Requests are dispatched to that servant as soon as add is called. The return value is the proxy for the Ice object incarnated by that servant. The proxy embeds the identity passed to add.

You cannot call add with the same identity more than once: attempts to add an already existing identity to the ASM result in an

AlreadyRegisteredException. (It does not make sense to add two servants with the same identity because that would make it ambiguous as to which servant should handle incoming requests for that identity.)

Note that it is possible to activate the same servant multiple times with different identities. In that case, the same single servant incarnates multiple Ice objects. We explore the ramifications of this in more detail in Section 30.7.2.

#### addWithUUID

The addwithUUID operation behaves the same way as the add operation but does not require you to supply an identity for the servant. Instead, addwithUUID generates a UUID (see [14]) as the identity for the corresponding Ice object. You can retrieve the generated identity by calling the ice\_getIdentity operation on the returned proxy. addWithUUID is useful to

create identities for temporary objects, such as short-lived session objects. (You can also use addwithUUID for persistent objects that do not have a natural identity, as we have done for the filesystem application.)

#### remove

The remove operation breaks the association between an identity and its servant by removing the corresponding entry from the ASM; it returns a smart pointer to the removed servant.

Once the servant is deactivated, new incoming requests for the removed identity result in an ObjectNotExistException. Requests that are executing inside the servant at the time remove is called are allowed to complete normally. Once the last request for the servant is complete, the object adapter drops its reference (or smart pointer, for C++) to the servant. At that point, the servant becomes available for garbage collection (or is destroyed, for C++), provided that you do not hold references or smart pointers to the servant elsewhere. The net effect is that a deactivated servant is destroyed once it becomes idle.

Deactivating an object adapter (see Section 30.3.5) implicitly calls remove on its active servants.

# 30.3.5 Adapter States

An object adapter has a number of processing states:

## holding

In this state, any incoming requests for the adapter are held, that is, not dispatched to servants.

For TCP/IP (and other stream-oriented protocols), the server-side run time stops reading from the corresponding transport endpoint while the adapter is in the holding state. In addition, it also does not accept incoming connection requests from clients. This means that if a client sends a request to an adapter that is in the holding state, the client eventually receives a TimeoutException or ConnectTimeoutException (unless the adapter is placed into the active state before the timer expires).

For UDP, client requests that arrive at an adapter that is in the holding state are thrown away.

Immediately after creation of an adapter, the adapter is in the holding state. This means that requests are not dispatched until you place the adapter into the active state.

#### active

In this state, the adapter accepts incoming requests and dispatches them to servants. A newly-created adapter is initially in the holding state. The adapter begins dispatching requests as soon as you place it into the active state.

You can transition between the active and the holding state as many times as you wish.

#### inactive

In this state, the adapter has conceptually been destroyed (or is in the process of being destroyed). Deactivating an adapter destroys all transport endpoints that are associated with the adapter. Requests that are executing at the time the adapter is placed into the inactive state are allowed to complete, but no new requests are accepted. (New requests are rejected with an exception). Once an adapter has been deactivated, you cannot reactivate it again in the same process. Any attempt to use a deactivated object adapter results in an Object-AdapterDeactivatedException.

The ObjectAdapter interface offers operations that allow you to change the adapter state, as well as to wait for a state change to be complete:

The operations behave as follows:

#### • activate

The activate operation places the adapter into the active state. Activating an adapter that is already active has no effect. The Ice run time starts dispatching requests to servants for the adapter as soon as activate is called.

#### hold

The hold operation places the adapter into the holding state. Requests that arrive after calling hold are held as detailed on page 718. Requests that are in

progress at the time hold is called are allowed to complete normally. Note that hold returns immediately without waiting for currently executing requests to complete.

#### waitForHold

The waitForHold operation suspends the calling thread until the adapter has completed its transition to the holding state, that is, until all currently executing requests have finished. You can call waitForHold from multiple threads, and you can call waitForHold while the adapter is in the active state. Calling waitForHold on an adapter in the inactive state does nothing and returns immediately.

#### • deactivate

The deactivate operation places the adapter into the inactive state. Requests that arrive after calling deactivate are rejected, but currently executing requests are allowed to complete. Once an adapter is in the inactive state, it cannot be reactivated again. Calling activate, hold, waitForHold, or deactivate on an adapter that is in the inactive state has no effect. Any servants associated with the adapter are destroyed once they become idle. Note that deactivate returns immediately without waiting for the currently executing requests to complete. Any attempt to use a deactivated object adapter results in an ObjectAdapterDeactivatedException.

#### • waitForDeactivate

The waitForDeactivate operation suspends the calling thread until the adapter has completed its transition to the inactive state, that is, until all currently executing requests have completed, all transport endpoints have been closed, and all associated servants have been destroyed. You can call waitForDeactivate from multiple threads, and you can call waitForDeactivate while the adapter is in the active or holding state. Calling waitForDeactivate on an adapter that is in the inactive state does nothing and returns immediately.

Placing an adapter into the holding state is useful, for example, if you need to make state changes in the server that require the server (or a group of servants) to be idle. For example, you could place the implementation of your servants into a dynamic library and upgrade the implementation by loading a newer version of the library at run time without having to shut down the server.

Similarly, waiting for an adapter to complete its transition to the inactive state is useful if your server needs to perform some final clean-up work that cannot be carried out until all executing request have completed.

## 30.3.6 Endpoints

An object adapter maintains two sets of transport endpoints. One set identifies the network interfaces on which the adapter listens for new connections, and the other set is embedded in proxies created by the adapter and used by clients to communicate with it. We will refer to these sets of endpoints as the *physical endpoints* and the *published endpoints*, respectively. In most cases these sets are identical, but there are situations when they must be configured independently.

## **Physical Endpoints**

An object adapter's physical endpoints identify the network interfaces on which it receives requests from clients. These endpoints are configured via the <code>name.Endpoints</code> property, or they can be specified explicitly when the adapter is created using the operation <code>createObjectAdapterWithEndpoints</code> (see Section 30.2). The endpoint syntax is described in detail in Appendix D, however an endpoint generally consists of a transport protocol followed by an optional hostname and port.

If a hostname is specified, the object adapter listens only on the network interface associated with that hostname. If no hostname is specified but the property Ice.Default.Host is defined, the object adapter uses the property's value as the hostname. Finally, if a hostname is not specified, and the property Ice.Default.Host is undefined, the object adapter listens on all available network interfaces. You may also force the object adapter to listen on all interfaces by using one of the hostnames 0.0.0.0 or \*.

If you want an adapter to accept requests on certain network interfaces, you must specify a separate endpoint for each interface. For example, the following property configures a single endpoint for the adapter named MyAdapter:

```
MyAdapter.Endpoints=tcp -h 10.0.1.1 -p 9999
```

This endpoint causes the adapter to accept requests on the network interface associated with the IP address 10.0.1.1 at port 9999. Note however that this adapter configuration does not accept requests on the local interface (the one associated with address 127.0.0.1). If both addresses must be supported, then both must be specified explicitly, as shown below:

```
MyAdapter.Endpoints=tcp -h 10.0.1.1 -p 9999:tcp -h 127.0.0.1 -p 9999
```

If these are the only two network interfaces available on the host, then a simpler configuration omits the hostname altogether, causing the object adapter to listen on both interfaces automatically:

```
MyAdapter.Endpoints=tcp -p 9999
```

If you want to make your configuration more explicit, you can use one of the special hostnames:

```
MyAdapter.Endpoints=tcp -h * -p 9999
```

Another advantage to this configuration is that it ensures the object adapter always listens on all interfaces, even if a definition for Ice.Default.Host is later added to your configuration. Without an explicit hostname, the addition of Ice.Default.Host could potentially change the interfaces on which the adapter is listening.

Careful consideration must also be given to the selection of a port for an endpoint. If no port is specified, the adapter uses a port that is selected (essentially at random) by the operating system, meaning the adapter will likely be using a different port each time the server is restarted. Whether that behavior is desirable depends on the application, but in many applications a client has a proxy containing the adapter's endpoint and expects that proxy to remain valid indefinitely. Therefore, an endpoint generally should contain a fixed port to ensure that the adapter is always listening at the same port.

However, there are certain situations where a fixed port is not required. For example, an adapter whose servants are transient does not need a fixed port, because the proxies for those objects are not expected to remain valid past the lifetime of the server process. Similarly, a server using indirect binding via IceGrid (see Chapter 36) does not need a fixed port because its port is never published.

## **Published Endpoints**

An object adapter publishes its endpoints in the proxies it creates, but it is not always appropriate to publish the adapter's physical endpoints in a proxy. For example, suppose a server is running on a host in a private network, protected from the public network by a firewall that can forward network traffic to the server. The adapter's physical endpoints must use the private network's address scheme, but a client in the public network would be unable to use those endpoints if they were published in a proxy. In this scenario, the adapter must publish endpoints in its proxies that direct the client to the firewall instead.

The published endpoints are configured using the adapter property name. PublishedEndpoints. If this property is not defined, the adapter publishes its physical endpoints by default, with one exception: endpoints for the loopback address (127.0.0.1) are not published unless they are the only endpoints present. To force the inclusion of loopback endpoints when they would

normally be excluded, you must define name. PublishedEndpoints explicitly.

As an example, the properties below configure the adapter named MyAdapter with physical and published endpoints:

```
MyAdapter.Endpoints=tcp -h 10.0.1.1 -p 9999
MyAdapter.PublishedEndpoints=tcp -h corpfw -p 25000
```

This example assumes that clients connecting to host corpfw at port 25000 are forwarded to the adapter's endpoint in the private network.

Another use case of published endpoints is for replicated servers. Suppose we have two instances of a stateless server running on separate hosts in order to distribute the load between them. We can supply the client with a bootstrap proxy containing the endpoints of both servers, and the Ice run time in the client will select one of the servers at random when a connection is established. However, should the client invoke an operation on a server that returns a proxy for another object, that proxy would normally contain only the endpoint of the server that created it. Invocations on the new proxy are always directed at the same server, reducing the opportunity for load balancing.

We can alleviate this situation by configuring the adapters to publish the endpoints of both servers. For example, here is a configuration for the server on host Sun1:

```
MyAdapter.Endpoints=tcp -h Sun1 -p 9999
MyAdapter.PublishedEndpoints=tcp -h Sun1 -p 9999:tcp -h Sun2 -p 9999
```

Similarly, the configuration for host Sun2 retains the same published endpoints:

```
MyAdapter.Endpoints=tcp -h Sun2 -p 9999
MyAdapter.PublishedEndpoints=tcp -h Sun1 -p 9999:tcp -h Sun2 -p 9999
```

#### Routers

If an object adapter is configured with a router, the adapter's published endpoints are augmented to reflect the router. See Chapter 40 for more information on configuring an adapter with a router.

# 30.3.7 Creating Proxies

Although the servant activation operations described in Section 30.3.4 return proxies, the life cycle of proxies is completely independent from servants (see XREF). The ObjectAdapter interface provides several operations for creating a

proxy, regardless of whether a servant is currently activated for the object's identity:

The createReverseProxy operation is provided for use by specialized services such as routers and should not be used by applications. The remaining operations are described below:

#### createProxy

The createProxy operation returns a new proxy for the object with the given identity. The adapter's configuration determines whether the return value is a direct proxy or an indirect proxy (see Section 2.2.2). If the adapter is configured with an adapter id (see Section 30.16.5), the operation returns an indirect proxy that refers to the adapter id. If the adapter is also configured with a replica group id, the operation returns an indirect proxy that refers to the replica group id. Otherwise, if an adapter id is not defined, createProxy returns a direct proxy containing the adapter's published endpoints (see Section 30.3.6).

## createDirectProxy

The createDirectProxy operation returns a direct proxy containing the adapter's published endpoints (see Section 30.3.6).

## createIndirectProxy

The createIndirectProxy operation returns an indirect proxy. If the adapter is configured with an adapter id, the returned proxy refers to that adapter id. Otherwise, the proxy refers only to the object's identity (see page 13).

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# 30.4 Object Identity

Each Ice object has an object identity defined as follows:

```
module Ice {
    struct Identity {
        string name;
        string category;
    };
};
```

As you can see, an object identity consists of a pair of strings, a name and a category. Either the name or the category can be empty. (If a proxy contains an identity in which both name and category are empty, Ice interprets that proxy as a null proxy.) The complete object identity is the combination of name and category, that is, for two identities to be equal, both name and category must be the same. The category member is usually the empty string, unless you are using servant locators (see Section 30.6).<sup>1</sup>

Object identities can be represented as strings; the category part appears first and is followed by the name; the two components are separated by a / character, for example:

```
Factory/File
```

In this example, Factory is the category, and File is the name. If the name or category member themselves contain a / character, the stringified representation escapes the / character with a  $\setminus$ , for example:

```
Factories\/Factory/Node\/File
```

In this example, the category member is Factories/Factory and the name member is Node/File.

There are a quite a number of other characters that must be escaped in stringified identities. To make conversion of identities to and from strings easier, the Ice run time provides utility functions that encode and decode identities.

For C++, the utility functions are defined as follows:

<sup>1.</sup> Glacier2 (see Chapter 40) also uses the category member for filtering.

```
namespace Ice {
    std::string
                 identityToString(const Ice::Identity id);
    Ice::Identity stringToIdentity(const std::string& s);
};
   For Java, the utility functions are in the Ice. Util class and are defined as:
package Ice;
public final class Util {
    public static String
                            identityToString(Identity id);
    public static Identity stringToIdentity(String s);
For C#, the utility functions are in the Ice.Util class and are defined as:
namespace Ice
    public sealed class Util
        public static string identityToString(Identity id);
        public static Identity stringToIdentity(string s);
}
```

These functions correctly encode and decode characters that might otherwise cause problems (such as control characters or white space).

As mentioned on page 717, each entry in the ASM for an object adapter must be unique: you cannot add two servants with the same identity to the ASM.

# 30.5 The Ice::Current Object

Up to now, we have tacitly ignored the trailing parameter of type Ice::Current that is passed to each skeleton operation on the server side. The Current object is defined as follows:

```
module Ice {
    local dictionary<string, string> Context;

enum OperationMode { Normal, \Nonmutating, \Idempotent };

local struct Current {
    ObjectAdapter adapter;
    Connection con;
    Identity id;
```

```
string facet;
string operation;
OperationMode mode;
Context ctx;
};
};
```

Note that the Current object provides access to information about the currently executing request to the implementation of an operation in the server:

#### adapter

The adapter member provides access to the object adapter via which the request is being dispatched. In turn, the adapter provides access to its communicator (via the getCommunicator operation).

#### con

The con member provides information about the connection over which this request was received (see Section 34.5.1).

#### • id

The id member provides the object identity for the current request (see Section 30.4).

#### • facet

The facet member provides access to the facet for the request (see Chapter 32).

## operation

The operation member contains the name of the operation that is being invoked. Note that the operation name may indicate one of the operations on Ice::Object, such as ice\_ping or ice\_isA. (ice\_isA is invoked if a client performs a checkedCast.)

#### • mode

The mode member contains the invocation mode for the operation (Normal, Idempotent, or Nonmutating).

#### ctx

The ctx member contains the current context for the invocation (see Section 30.10).

If you implement your server such that it uses a separate servant for each Ice object, the contents of the Current object are not particularly interesting. (You would most likely access the Current object to read the adapter member, for example, to activate or deactivate a servant.) However, as we will see in

Section 30.6, the Current object is essential for more sophisticated (and more scalable) servant implementations.

# 30.6 Servant Locators

Using an adapter's ASM to map Ice objects to servants has a number of design implications:

- Each Ice object is represented by a different servant.<sup>2</sup>
- All servants for all Ice objects are permanently in memory.

Using a separate servant for each Ice object in this fashion is common to many server implementations: the technique is simple to implement and provides a natural mapping from Ice objects to servants. Typically, on start-up, the server instantiates a separate servant for each Ice object, activates each servant, and then calls activate on the object adapter to start the flow of requests.

There is nothing wrong with the above design, provided that two criteria are met:

- 1. The server has sufficient memory available to keep a separate servant instantiated for each Ice object at all times.
- 2. The time required to initialize all the servants on start-up is acceptable.

For many servers, neither criterion presents a problem: provided that the number of servants is small enough and that the servants can be initialized quickly, this is a perfectly acceptable design. However, the design does not scale well: the memory requirements of the server grow linearly with the number of Ice objects so, if the number of objects gets too large (or if each servant stores too much state), the server runs out of memory.

Ice uses *servant locators* to allow you to scale servers to larger numbers of objects.

## 30.6.1 Overview

In a nutshell, a servant locator is a local object that you implement and attach to an object adapter. Once an adapter has a servant locator, it consults its ASM to locate

<sup>2.</sup> It is possible to register a single servant with multiple identities. However, there is little point in doing so because a default servant (see Section 30.7.2) achieves the same thing.

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a servant for an incoming request as usual. If a servant for the request can be found in the ASM, the request is dispatched to that servant. However, if the ASM does not have an entry for the object identity of the request, the object adapter calls back into the servant locator to ask it to provide a servant for the request. The servant locator either

- instantiates a servant and passes it to the Ice run time, in which case the request is dispatched to that newly instantiated servant, or
- the servant locator indicates failure to locate a servant to the Ice run time, in which case the client receives an ObjectNotExistException.

This simple mechanism allows us to scale servers to provide access to an unlimited number of Ice objects: instead of instantiating a separate servant for each and every Ice object in existence, the server can instantiate servants for only a subset of Ice objects, namely those that are actually used by clients.

Servant locators are most commonly used by servers that provide access to databases: typically, the number of entries in the database is far larger than what the server can hold in memory. Servant locators allow the server to only instantiate servants for those Ice objects that are actually used by clients.

Another common use for servant locators is in servers that are used for process control or network management: in that case, there is no database but, instead, there is a potentially very large number of devices or network elements that must be controlled via the server. Otherwise, this scenario is the same as for large databases: the number of Ice objects exceeds the number of servants that the server can hold in memory and, therefore, requires an approach that allows the number of instantiated servants to be less than the number of Ice objects.

## 30.6.2 Servant Locator Interface

A servant locator has the following interface:

```
void deactivate(string category);
};
```

Note that ServantLocator is a local interface. To create an actual implementation of a servant locator, you must define a class that is derived from Ice::ServantLocator and provide implementations of the locate, finished, and deactivate operations. The Ice run time invokes the operations on your derived class as follows:

#### locate

Whenever a request arrives for which no entry exists in the ASM, the Ice run time calls locate. The implementation of locate (which you provide as part of the derived class) is supposed to return a servant that can process the incoming request. Your implementation of locate can behave in three possible ways:

- 1. Instantiate and return a servant for the current request. In this case, the Ice run time dispatches the request to the newly instantiated servant.
- Return null. In this case, the Ice run time raises an ObjectNotExistException in the client.
- 3. Throw an exception. In this case, the Ice run time propagates the thrown exception back to the client. (Keep in mind that all exceptions, apart from ObjectNotExistException, OperationNotExistException, and FacetNotExistException, are presented as UnknownLocalException to the client.)

The cookie out-parameter to locate allows you return a local object to the object adapter. The object adapter does not care about the contents of that object (and it is legal to return a null cookie). Instead, the Ice run time passes whatever cookie you return from locate back to you when it calls finished. This allows you to pass an arbitrary amount of state from locate to the corresponding call to finished.

#### finished

If a call to locate has returned a servant to the Ice run time, the Ice run time dispatches the incoming request to the servant. Once the request is complete (that is, the operation being invoked has completed), the Ice run time calls finished, passing the servant whose operation has completed, the Current object for the request, and the cookie that was initially created by locate.

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This means that every call to locate is balanced by a corresponding call to finished (provided that locate actually returned a servant).

You cannot throw exceptions from finished—if you do, the Ice run time logs an error messages and (for connection-oriented transports) closes the connection to the client.

#### • deactivate

The deactivate operation allows a servant locator to clean up once it is no longer needed. (For example, the locator might close a database connection.) The Ice run time passes the category of the servant locator being deactivated to the deactivate operation.

The run time calls deactivate when the object adapter to which the servant locator is attached is deactivated. More precisely, deactivate is called when you call waitForDeactivate on the object adapter, or when you call waitForShutdown on the communicator (or destroy on the communicator, which implicitly calls waitForShutdown).

Once the run time has called deactivate, it is guaranteed that no further calls to locate or finished can happen, that is, deactivate is called exactly once, after all operations dispatched via this servant locator have completed.

This also explains why deactivate is not called as part of

ObjectAdapter::deactivate:ObjectAdapter::deactivate initiates deactivation and returns immediately, so it cannot call

ServantLocator::deactivate directly, because there might still be outstanding requests dispatched via this servant locator that have to complete first—in turn, this would mean that either ObjectAdapter::deactivate could block (which it must not do) or that a call to

ServantLocator::deactivate could be followed by one or more calls to finished (which must not happen either).

It is important to realize that the Ice run time does not "remember" the servant that is returned by a particular call to locate. Instead, the Ice run time simply dispatches an incoming request to the servant returned by locate and, once the request is complete, calls finished. In particular, if two requests for the same servant arrive more or less simultaneously, the Ice run time calls locate and finished once for each request. In other words, locate establishes the association between an object identity and a servant; that association is valid only for a single request and is never used by the Ice run time to dispatch a different request.

## 30.6.3 Threading Guarantees for Servant Locators

The Ice run time guarantees that every operation invocation that involves a servant locator is bracketed by calls to locate and finished, that is, every call to locate is balanced by a corresponding call to finished (assuming that the call to locate actually returned a servant, of course).

In addition, the Ice run time guarantees that locate, the operation, and finished are called by the same thread. This guarantee is important because it allows you to use locate and finished to implement thread-specific pre- and post-processing around operation invocations. (For example, you can start a transaction in locate and commit or roll back that transaction in finished, or you can acquire a lock in locate and release the lock in finished.<sup>3</sup>)

Note that, if you are using asynchronous method dispatch (see Chapter 31), the thread that starts a call is not necessarily the thread that finishes it. In that case, finished is called by whatever thread executes the operation implementation, which is may be different thread than the one that called locate.

The Ice run time also guarantees that deactivate is called when you deactivate the object adapter to which the servant locator is attached. The deactivate call is made only once all operations that involved the servant locator are finished, that is, deactivate is guaranteed not to run concurrently with locate or finished, and is guaranteed to be the *last* call made to a servant locator.

Beyond this, the Ice run time provides no threading guarantees for servant locators. In particular:

- It is possible for invocations of locate to proceed concurrently (for the same object identity or for different object identities).
- It is possible for invocations of finished to proceed concurrently (for the same object identity or for different object identities).
- It is possible for invocations of locate and finished to proceed concurrently (for the same object identity or for different object identities).

These semantics allow you to extract the maximum amount of parallelism from your application code (because the Ice run time does not serialize invocations when serialization may not be necessary). Of course, this means that you must

<sup>3.</sup> Both transactions and locks usually are thread-specific, that is, only the thread that started a transaction can commit it or roll it back, and only the thread that acquired a lock can release the lock.

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protect access to shared data from locate and finished with mutual exclusion primitives as necessary.

## 30.6.4 Servant Locator Registration

An object adapter does not automatically know when you create a servant locator. Instead, you must explicitly register servant locators with the object adapter:

As you can see, the object adapter allows you add and find servant locators. Note that, when you register a servant locator, you must provide an argument for the category parameter. The value of the category parameter controls which object identities the servant locator is responsible for: only object identities with a matching category member (see page 725) trigger a corresponding call to locate. An incoming request for which no explicit entry exists in the ASM and with a category for which no servant locator is registered returns an ObjectNotExistException to the client.

addServantLocator has the following semantics:

- You can register exactly one servant locator for a specific category. Attempts to call addServantLocator for the same category more than once raise an AlreadyRegisteredException.
- You can register different servant locators for different categories, or you can
  register the same single servant locator multiple times (each time for a
  different category). In the former case, the category is implicit in the servant
  locator instance that is called by the Ice run time; in the latter case, the implementation of locate can find out which category the incoming request is for
  by examining the object identity member of the Current object that is passed
  to locate.

• It is legal to register a servant locator for the empty category. Such a servant locator is known as a *default servant locator*: if a request comes in for which no entry exists in the ASM, and whose category does not match the category of any other registered servant locator, the Ice run time calls locate on the default servant locator.

Note that, once registered, you cannot change or remove the servant locator for a category. The life cycle of the servant locators for an object adapter ends with the life cycle of the adapter: when the object adapter is deactivated, so are its servant locators.

The findServantLocator operation allows you retrieve the servant locator for a specific category (including the empty category). If no servant locator is registered for the specified category, findServantLocator returns null.

## **Call Dispatch Semantics**

The preceding rules may seem complicated, so here is a summary of the actions taken by the Ice run time to locate a servant for an incoming request.

Every incoming request implicitly identifies a specific object adapter for the request (because the request arrives at a specific transport endpoint and, therefore, identifies a particular object adapter). The incoming request carries an object identity that must be mapped to a servant. To locate a servant, the Ice run time goes through the following steps, in the order shown:

- 1. Look for the identity in the ASM. If the ASM contains an entry, dispatch the request to the corresponding servant.
- 2. If the category of the incoming object identity is non-empty, look for a servant locator that is registered for that category. If such a servant locator is registered, call locate on the servant locator and, if locate returns a servant, dispatch the request to that servant, followed by a call to finished; otherwise, if the call to locate returns null, raise ObjectNotExistException or FacetNotExistException in the client. (ObjectNotExistException is raised if the ASM does not contain a servant with the given identity at all, FacetNotExistException is raised if the ASM contains a servant with a matching name, but a non-matching category.)
- 3. If the category of the incoming object identity is empty, or no servant locator could be found for the category in step 2, look for a default servant locator (that is, a servant locator that is registered for the empty category). If a default servant locator is registered, dispatch the request as for step 2.
- 4. Raise ObjectNotExistException or FacetNotExistException in the client.

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It is important to keep these call dispatch semantics in mind because they enable a number of powerful implementation techniques. Each technique allows you to streamline your server implementation and to precisely control the trade-off between performance, memory consumption, and scalability. To illustrate the possibilities, we outline a number of the most common implementation techniques in the following section.

# 30.6.5 Implementing a Simple Servant Locator

To illustrate the concepts outlined in the previous sections, let us examine a (very simple) implementation of a servant locator. Consider that we want to create an electronic phone book for the entire world's telephone system (which, clearly, involves a very large number of entries, certainly too many to hold the entire phone book in memory). The actual phone book entries are kept in a large database. Also assume that we have a search operation that returns the details of a phone book entry. The Slice definitions for this application might look something like the following:

```
struct Details {
    // Lots of details about the entry here...
};
interface PhoneEntry {
    nonmutating Details getDetails();
    idempotent void updateDetails(Details d);
    // ...
};
struct SearchCriteria {
    // Fields to permit searching...
};
interface PhoneBook {
    nonmutating PhoneEntry* search(SearchCriteria c);
    // ...
};
```

The details of the application do not really matter here; the important point to note is that each phone book entry is represented as an interface for which we need to create a servant eventually, but we cannot afford to keep servants for all entries permanently in memory.

Each entry in the phone database has a unique identifier. This identifier might be an internal database identifier, or a combination of field values, depending on exactly how the database is constructed. The important point is that we can use this database identifier to link the proxy for an Ice object to its persistent state: we simply use the database identifier as the object identity. This means that each proxy contains the primary access key that is required to locate the persistent state of each Ice object and, therefore, instantiate a servant for that Ice object.

What follows is an outline implementation in C++. The class definition of our servant locator looks as follows:

Note that MyServantLocator inherits from Ice::ServantLocator and implements the pure virtual functions that are generated by the <code>slice2cpp</code> compiler for the Ice::ServantLocator interface. Of course, as always, you can add additional member functions, such as a constructor and destructor, and you can add private data members as necessary to support your implementation.

In C++, you can implement the locate member function along the following lines:

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```
d = DB_lookup(name);
} catch (const DB_error&)
    return 0;
}

// We have the state, instantiate a servant and return it.
//
return new PhoneEntryI(d);
}
```

For the time being, the implementations of finished and deactivate are empty and do nothing.

The DB\_lookup call in the preceding example is assumed to access the database. If the lookup fails (presumably, because no matching record could be found), DB\_lookup throws a DB\_error exception. The code catches that exception and returns zero its stead; this raises ObjectNotExistException in the client to indicate that the client used a proxy to a no-longer existent Ice object.

Note that locate instantiates the servant on the heap and returns it to the Ice run time. This raises the question of when the servant will be destroyed. The answer is that the Ice run time holds onto the servant for as long as necessary, that is, long enough to invoke the operation on the returned servant and to call finished once the operation has completed. Thereafter, the servant is no longer needed and the Ice run time destroys the smart pointer that was returned by locate. In turn, because no other smart pointers exist for the same servant, this causes the destructor of the PhoneEntryI instance to be called, and the servant to be destroyed.

The upshot of this design is that, for every incoming request, we instantiate a servant and allow the Ice run time to destroy the servant once the request is complete. Depending on your application, this may be exactly what is needed, or it may be prohibitively expensive—we will explore designs that avoid creation and destruction of a servant for every request shortly.

In Java, the implementation of our servant locator looks very similar:<sup>4</sup>

The C# implementation is virtually identical to the Java implementation, so we do not show it here.

```
Ice.LocalObjectHolder cookie)
{
    // Get the object identity. (We use the name member
    // as the database key.
    String name = c.id.name;
    // Use the identity to retrieve the state
    // from the database.
    ServantDetails d;
    try {
        d = DB.lookup(name);
    } catch (DB.error e) {
        return null;
    // We have the state, instantiate a servant and return it.
    return new PhoneEntryI(d);
}
public void finished (Ice. Current c,
                     Ice.Object servant,
                     Ice.LocalObject cookie)
public void deactivate(String category)
```

Note that the MyServantLocator class extends Ice.LocalObjectImpl. LocalObjectImpl is provide by the Ice run time and contains the implementation of methods that are common to all local objects (namely, equals, clone, and ice hash).

All implementations of locate follow the pattern illustrated by the previous pseudo-code:

1. Use the id member of the passed Current object to obtain the object identity. Typically, only the name member of the identity is used to retrieve servant state. The category member is normally used to select a servant locator. (We will explore use of the category member shortly.)

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2. Retrieve the state of the Ice object from secondary storage (or the network) using the object identity as a key.

- If the lookup succeeds, you have retrieved the state of the Ice object.
- If the lookup fails, return null. In that case, the Ice object for the client's request truly does not exist, presumably, because that Ice object was deleted earlier, but the client still has a proxy to the now-deleted object.
- 3. Instantiate a servant and use the state retrieved from the database to initialize the servant. (In this example, we pass the retrieved state to the servant constructor.)
- 4. Return the servant.

Of course, before we can use our servant locator, we must inform the adapter of its existence prior to activating the adapter, for example (in Java or C#):

```
MyServantLocator sl = new MyServantLocator();
adapter.addServantLocator(sl, "");
```

Note that, in this example, we have installed the servant locator for the empty category. This means that locate on our servant locator will be called for invocations to any of our Ice objects (because the empty category acts as the default). In effect, with this design, we are not using the category member of the object identity. This is fine, as long as all our servants all have the same, single interface. However, if we need to support several different interfaces in the same server, this simple strategy is no longer sufficient.

# 30.6.6 Using the category Member of the Object Identity

The simple example in the preceding section always instantiates a servant of type PhoneEntryI. In other words, the servant locator implicitly is aware of the type of servant the incoming request is for. This is not a very realistic assumption for most servers because, usually, a server provides access to objects with several different interfaces. This poses a problem for our locate implementation: somehow, we need to decide inside locate what type of servant to instantiate. You have several options for solving this problem:

• Use a separate object adapter for each interface type and use a separate servant locator for each object adapter.

This technique works fine, but has the down-side that each object adapter requires a separate transport endpoint, which is wasteful.

• Mangle a type identifier into the name component of the object identity. This technique uses part of the object identity to denote what type of object to instantiate. For example, in our file system application, we have directory and file objects. By convention, we could prepend a 'd' to the identity of every directory and prepend an 'f' to the identity of every file. The servant locator then can use the first letter of the identity to decide what type of servant to instantiate:

```
Ice::ObjectPtr
MyServantLocator::locate(const Ice::Current& c,
                         Ice::LocalObjectPtr& cookie)
{
    // Get the object identity. (We use the name member
    // as the database key.)
    //
    std::string name = c.id.name;
    std::string realId = c.id.name.substr(1);
    try {
        if(name[0] == 'd') {
            // The request is for a directory.
            //
            DirectoryDetails d = DB lookup(realId);
            return new DirectoryI(d);
        } else {
            // The request is for a file.
            FileDetails d = DB lookup(realId);
            return new FileI(d);
    } catch (DatabaseNotFoundException&) {
        return 0;
}
```

While this works, it is awkward: not only do we need to parse the name member to work out what type of object to instantiate, but we also need to modify the implementation of locate whenever we add a new type to our application.

• Use the category member of the object identity to denote the type of servant to instantiate.

This is the recommended approach: for every interface type, we assign a separate identifier as the value of the category member of the object identity. (For example, we can use 'd' for directories and 'f' for files.) Instead of registering

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a single servant locator, we create two different servant locator implementations, one for directories and one for files, and then register each locator for the appropriate category:

```
class DirectoryLocator : public virtual Ice::ServantLocator {
public:
   virtual Ice::ObjectPtr locate(const Ice::Current& c,
                                  Ice::LocalObjectPtr& cookie)
        // Code to locate and instantiate a directory here...
   virtual void finished(const Ice::Current&
                          const Ice::ObjectPtr&
                                                     servant,
                          const Ice::LocalObjectPtr& cookie)
   virtual void deactivate(const std::string& category)
};
class FileLocator : public virtual Ice::ServantLocator {
public:
   virtual Ice::ObjectPtr locate(const Ice::Current& c,
                                  Ice::LocalObjectPtr& cookie)
        // Code to locate and instantiate a file here...
   virtual void finished(const Ice::Current&
                          const Ice::ObjectPtr&
                                                     servant,
                          const Ice::LocalObjectPtr& cookie)
   virtual void deactivate(const std::string& category)
};
```

```
// ...
// Register two locators, one for directories and
// one for files.
//
adapter->addServantLocator(new DirectoryLocator(), "d");
adapter->addServantLocator(new FileLocator(), "f");
```

Yet another option is to use the category member of the object identity, but to use a single default servant locator (that is, a locator for the empty category). With this approach, all invocations go to the single default servant locator, and you can switch on the category value inside the implementation of the locate operation to determine which type of servant to instantiate. However, this approach is harder to maintain than the previous one; the category member of the Ice object identity exists specifically to support servant locators, so you might as well use it as intended.

# 30.6.7 Using Cookies

Occasionally, it can be useful to be able to pass information between locate and finished. For example, the implementation of locate could choose among a number of alternative database backends, depending on load or availability and, to properly finalize state, the implementation of finish might need to know which database was used by locate. To support such scenarios, you can create a cookie in your locate implementation; the Ice run time passes the value of the cookie to finished after the operation invocation has completed. The cookie must be derived from Ice::LocalObject and can contain whatever state and member functions are useful to your implementation:

```
// Allocate and initialize a cookie.
        cookie = new MyCookie(...);
        return new PhoneEntryI();
    }
    virtual void finished(const Ice::Current&
                          const Ice::ObjectPtr&
                                                      servant,
                          const Ice::LocalObjectPtr& cookie)
    {
        // Down-cast cookie to actual type.
        MyCookiePtr mc = MyCookiePtr::dynamicCast(cookie);
        // Use information in cookie to clean up...
        // ...
    }
   virtual void deactivate(const std::string& category);
};
```

# 30.7 Server Implementation Techniques

As we mentioned on page 728, instantiating a servant for each Ice object on server start-up is a viable design, provided that you can afford the amount of memory required by the servants, as well as the delay in start-up of the server. However, Ice supports more flexible mappings between Ice objects and servants; these alternate mappings allow you to precisely control the trade-off between memory consumption, scalability, and performance. We outline a few of the more common implementation techniques in this section.

## 30.7.1 Incremental Initialization

If you use a servant locator, the servant returned by locate is used only for the current request, that is, the Ice run time does not add the servant to the active servant map. Of course, this means that if another request comes in for the same Ice object, locate must again retrieve the object state and instantiate a servant. A common implementation technique is to add each servant to the ASM as part of

locate. This means that only the first request for each Ice object triggers a call to locate; thereafter, the servant for the corresponding Ice object can be found in the ASM and the Ice run time can immediately dispatch another incoming request for the same Ice object without having to call the servant locator.

An implementation of locate to do this would look something like the following:

```
Ice::ObjectPtr
MyServantLocator::locate(const Ice::Current& c,
                      Ice::LocalObjectPtr& cookie)
   // Get the object identity. (We use the name member
   // as the database key.)
   std::string name = c.id.name;
   // Use the identity to retrieve the state from the database.
   //
   ServantDetails d;
   try {
       d = DB lookup(name);
   } catch (const DB error&)
       return 0;
   // We have the state, instantiate a servant.
   Ice::ObjectPtr servant = new PhoneEntryI(d);
   // Add the servant to the ASM.
   return servant;
}
```

This is almost identical to the implementation on page 736—the only difference is that we also add the servant to the ASM by calling ObjectAdapter::add. Unfortunately, this implementation is wrong because it suffers from a race condition. Consider the situation where we do not have a servant for a particular Ice object in the ASM, and two clients more or less simultaneously send a request for the same Ice object. It is entirely possible for the thread scheduler to schedule the two incoming requests such that the Ice run time completes the lookup in the ASM for both requests and, for each request, concludes that no servant is in memory. The

net effect is that locate will be called twice for the same Ice object, and our servant locator will instantiate two servants instead of a single servant. Because the second call to ObjectAdapter::add will raise an

AlreadyRegisteredException, only one of the two servants will be added to the ASM.

Of course, this is hardly the behavior we expect. To avoid the race condition, our implementation of locate must check whether a concurrent invocation has already instantiated a servant for the incoming request and, if so, return that servant instead of instantiating a new one. The Ice run time provides the ObjectAdapter::find operation to allow us to test whether an entry for a specific identity already exists in the ASM:

```
module Ice {
    local interface ObjectAdapter {
        // ...
    Object find(Identity id);
        // ...
    };
};
```

find returns the servant if it exists in the ASM and null, otherwise. Using this lookup function, together with a mutex, allows us to correctly implement locate. The class definition of our servant locator now has a private mutex so we can establish a critical region inside locate:

The locate member function locks the mutex and tests whether a servant is already in the ASM: if so, it returns that servant; otherwise, it instantiates a new servant and adds it to the ASM as before:

```
Ice::ObjectPtr
MyServantLocator::locate(const Ice::Current& c,
                         Ice::LocalObjectPtr&)
{
    IceUtil::Mutex::Lock lock(_m);
    // Check if we have instantiated a servant already.
    Ice::ObjectPtr servant = c.adapter.find(c.id);
    if(!servant) {
                       // We don't have a servant already
        // Instantiate a servant.
        ServantDetails d;
        try {
           d = DB lookup(c.id.name);
        } catch (const DB error&) {
           return 0;
        servant = new PhoneEntryI(d);
        // Add the servant to the ASM.
        c.adapter->add(servant, c.id);
    return servant;
The Java version of this locator is almost identical, but we use the
synchronized qualifier instead of a mutex to make locate a critical region:
synchronized public Ice.Object
locate(Ice.Current c, Ice.LocalObjectHolder cookie)
    // Check if we have instantiated a servant already.
    //
    Ice.Object servant = c.adapter.find(c.id);
    if(servant == null) { // We don't have a servant already
```

<sup>5.</sup> In C#, you can place the body of locate into a lock (this) statement.

```
// Instantiate a servant
//
ServantDetails d;
try {
    d = DB.lookup(c.id.name);
} catch (DB.error&) {
    return null;
}
servant = new PhoneEntryI(d);
}
return servant;
}
```

Using a servant locator that adds the servant to the ASM has a number of advantages:

- Servants are instantiated on demand, so the cost of initializing the servants is spread out over many invocations instead of being incurred all at once during server start-up.
- The memory requirements for the server are reduced because servants are instantiated only for those Ice objects that are actually accessed by clients. If clients only access a subset of the total number of Ice objects, the memory savings can be substantial.

In general, incremental initialization is beneficial if instantiating servants during start-up is too slow. The memory savings can be worthwhile as well but, as a rule, are realized only for comparatively short-lived servers: for long-running servers, chances are that, sooner or later, every Ice object will be accessed by some client or another; in that case, there are no memory savings because we end up with an instantiated servant for every Ice object regardless.

### 30.7.2 Default Servants

A common problem with object-oriented middleware is scalability: servers frequently are used as front ends to large databases that are accessed remotely by clients. The servers' job is to present an object-oriented view to clients of a very large number of records in the database. Typically, the number of records is far too large to instantiate servants for even a fraction of the database records.

A common technique for solving this problem is to use *default servants*. A default servant is a servant that, for each request, takes on the persona of a different Ice object. In other words, the servant changes its behavior according to

the object identity that is accessed by a request, on a per-request basis. In this way, it is possible to allow clients access to an unlimited number of Ice objects with only a single servant in memory.

Default servant implementations are attractive not only because of the memory savings they offer, but also because of the simplicity of implementation: in essence, a default servant is a facade [2] to the persistent state of an object in the database. This means that the programming required to implement a default servant is typically minimal: it simply consists of the code required to read and write the corresponding database records.

To create a default servant implementation, we need as many locators as there are non-abstract interfaces in the system. For example, for our file system application, we require two locators, one for directories and one for files. In addition, the object identities we create use the category member of the object identity to encode the type of interface of the corresponding Ice object. The value of the category field can be anything that identifies the interface, such as the 'd' and 'f' convention we used on page 740. Alternatively, you could use "Directory" and "File", or use the type ID of the corresponding interface, such as "::Filesystem::Directory" and "::Filesystem::File". The name member of the object identity must be set to whatever identifier we can use to retrieve the persistent state of each directory and file from secondary storage. (For our filesystem application, we used a UUID as a unique identifier.)

The servant locators each return a singleton servant from their respective locate implementations. Here is the servant locator for directories:

```
virtual void deactivate(const std::string&)
{
    }
private:
    Ice::ObjectPtr _servant;
};
```

Note that constructor of the locator instantiates a servant and returns that same servant from every call to locate. The implementation of the file locator is analogous to the one for directories. Registration of the servant locators proceeds as usual:

```
_adapter->addServantLocator(new DirectoryLocator, "d");
_adapter->addServantLocator(new FileLocator, "f");
```

All the action happens in the implementation of the operations, using the following steps for each operation:

- 1. Use the passed Current object to get the identity for the current request.
- 2. Use the name member of the identity to locate the persistent state of the servant on secondary storage. If no record can be found for the identity, throw an ObjectNotExistException.
- 3. Implement the operation to operate on that retrieved state (returning the state or updating the state as appropriate for the operation).

In pseudo-code, this might look something like the following:

```
Filesystem::NodeSeq
Filesystem::DirectoryI::list(const Ice::Current& c) const
{
    // Use the identity of the directory to retrieve
    // its contents.
    DirectoryContents dc;
    try {
        dc = DB_getDirectory(c.id.name);
    } catch(const DB_error&) {
        throw Ice::ObjectNotExistException(__FILE__, __LINE__);
    }

    // Use the records retrieved from the database to
    // initialize return value.
    //
    FileSystem::NodeSeq ns;
```

```
// ...
return ns;
}
```

Note that the servant implementation is completely stateless: the only state it operates on is the identity of the Ice object for the current request (and that identity is passed as part of the Current parameter). The price we have to pay for the unlimited scalability and reduced memory footprint is performance: default servants make a database access for every invoked operation which is obviously slower than caching state in memory, as part of a servant that has been added to the ASM. However, this does not mean that default servants carry an unacceptable performance penalty: databases often provide sophisticated caching, so even though the operation implementations read and write the database, as long as they access cached state, performance may be entirely acceptable.

## Overriding ice\_ping

One issue you need to be aware of with default servants is the need to override ice\_ping: the default implementation of ice\_ping that the servant inherits from its skeleton class always succeeds. For servants that are registered with the ASM, this is exactly what we want; however, for default servants, ice\_ping must fail if a client uses a proxy to a no-longer existent Ice object. To avoid getting successful ice\_ping invocations for non-existent Ice objects, you must override ice\_ping in the default servant. The implementation must check whether the object identity for the request denotes a still-existing Ice object and, if not, throw ObjectNotExistException:

```
void
Filesystem::DirectoryI::ice_ping(const Ice::Current& c)
{
    try {
        d = DB_lookup(c.id.name);
    } catch (const DB_error&) {
        throw Ice::ObjectNotExistException(__FILE__, __LINE__);
    }
}
```

It is good practice to override ice ping if you are using default servants.

# 30.7.3 Hybrid Approaches and Caching

Depending on the nature of your application, you may be able to steer a middle path that provides better performance while keeping memory requirements low: if your application has a number of frequently-accessed objects that are performance-critical, you can add servants for those objects to the ASM. If you store the state of these objects in data members inside the servants, you effectively have a cache of these objects.

The remaining, less-frequently accessed objects can be implemented with a default servant. For example, in our file system implementation, we could choose to instantiate directory servants permanently, but to have file objects implemented with a default servant. This provides efficient navigation through the directory tree and incurs slower performance only for the (presumably less frequent) file accesses.

This technique could be augmented with a cache of recently-accessed files, along similar lines to the buffer pool used by the UNIX kernel [10]. The point is that you can combine use of the ASM with servant locators and default servants to precisely control the trade-offs among scalability, memory consumption, and performance to suit the needs of your application.

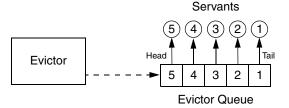
### 30.7.4 Servant Evictors

A variation on the previous theme and particularly interesting use of a servant locator is as an *evictor* [4]. An evictor is a servant locator that maintains a cache of servants:

- Whenever a request arrives (that is, locate is called by the Ice run time), the evictor checks to see whether it can find a servant for the request in its cache. If so, it returns the servant that is already instantiated in the cache; otherwise, it instantiates a servant and adds it to the cache.
- The cache is a queue that is maintained in least-recently used (LRU) order: the least-recently used servant is at the tail of the queue, and the most-recently used servant is at the head of the queue. Whenever a servant is returned from or added to the cache, it is moved from its current queue position to the head of the queue, that is, the "newest" servant is always at the head, and the "oldest" servant is always at the tail.
- The queue has a configurable length that corresponds to how many servants will be held in the cache; if a request arrives for an Ice object that does not have a servant in memory and the cache is full, the evictor removes the least-

recently used servant at the tail of the queue from the cache in order to make room for the servant about to be instantiated at the head of the queue.

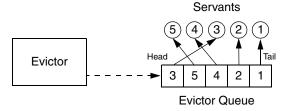
Figure 30.2 illustrates an evictor with a cache size of five after five invocations have been made, for object identities 1 to 5, in that order.



**Figure 30.2.** An evictor after five invocations for object identities 1 to 5.

At this point, the evictor has instantiated five servants, and has placed each servant onto the evictor queue. Because requests were sent by the client for object identities 1 to 5 (in that order), servant 5 ends up at the head of the queue (at the most-recently used position), and servant 1 ends up at the tail of the queue (at the least-recently used position).

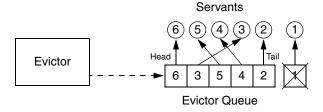
Assume that the client now sends a request for servant 3. In this case, the servant is found on the evictor queue and moved to the head position. The resulting ordering is shown in Figure 30.3.



**Figure 30.3.** The evictor from Figure 30.2 after accessing servant 3.

Assume that the next client request is for object identity 6. The evictor queue is fully populated, so the evictor creates a servant for object identity 6, places that

servant at the head of the queue, and evicts the servant with identity 1 (the least-recently used servant) at the tail of the queue, as shown in Figure 30.4.



**Figure 30.4.** The evictor from Figure 30.3 after evicting servant 1.

The evictor pattern combines the advantages of the ASM with the advantages of a default servant: provided that the cache size is sufficient to hold the working set of servants in memory, most requests are served by an already instantiated servant, without incurring the overhead of creating a servant and accessing the database to initialize servant state. By setting the cache size, you can control the trade-off between performance and memory consumption as appropriate for your application.

The following sections show how to implement an evictor in both C++ and Java. (You can also find the source code for the evictor with the code examples for this book in the Ice distribution.)

## Creating an Evictor Implementation in C++

The evictor we show here is designed as an abstract base class: in order to use it, you derive an object from the EvictorBase base class and implement two methods that are called by the evictor when it needs to add or evict a servant. This leads to a class definitions as follows:

Note that the evictor has a constructor that sets the size of the queue, with a default argument to set the size to 1000.

The locate, finished, and deactivate functions are inherited from the ServantLocator base class; these functions implement the logic to maintain the queue in LRU order and to add and evict servants as needed.

The add and evict functions are called by the evictor when it needs to add a new servant to the queue and when it evicts a servant from the queue. Note that these functions are pure virtual, so they must be implemented in a derived class. The job of add is to instantiate and initialize a servant for use by the evictor. The evict function is called by the evictor when it evicts a servant. This allows evict to perform any cleanup. Note that add can return a cookie that the evictor passes to evict, so you can move context information from add to evict.

Next, we need to consider the data structures that are needed to support our evictor implementation. We require two main data structures:

- 1. A map that maps object identities to servants, so we can efficiently decide whether we have a servant for an incoming request in memory or not.
- 2. A list that implements the evictor queue. The list is kept in LRU order at all times.

The evictor map does not only store servants but also keeps track of some administrative information:

- 1. The map stores the cookie that is returned from add, so we can pass that same cookie to evict.
- 2. The map stores an iterator into the evictor queue that marks the position of the servant in the queue. Storing the queue position is not strictly necessary—we store the position for efficiency reasons because it allows us to locate a servant's position in the queue in constant time instead of having to search through the queue in order to maintain its LRU property.

The map stores a use count that is incremented whenever an operation is dispatched into a servant, and decremented whenever an operation completes.

The need for the use count deserves some extra explanation: suppose a client invokes a long-running operation on an Ice object with identity I. In response, the evictor adds a servant for I to the evictor queue. While the original invocation is still executing, other clients invoke operations on various Ice objects, which leads to more servants for other object identities being added to the queue. As a result, the servant for identity I gradually migrates toward the tail of the queue. If enough client requests for other Ice objects arrive while the operation on object I is still executing, the servant for I could be evicted while it is still executing the original request.

By itself, this will not do any harm. However, if the servant is evicted and a client then invokes another request on object *I*, the evictor would have no idea that a servant for *I* is still around and would add a second servant for *I*. However, having two servants for the same Ice object in memory is likely to cause problems, especially if the servant's operation implementations write to a database.

The use count allows us to avoid this problem: we keep track of how many requests are currently executing inside each servant and, while a servant is busy, avoid evicting that servant. As a result, the queue size is not a hard upper limit: long-running operations can temporarily cause more servants than the limit to appear in the queue. However, as soon as excess servants become idle, they are evicted as usual.

The evictor queue does not store the identity of the servant. Instead, the entries on the queue are iterators into the evictor map. This is useful when the time comes to evict a servant: instead of having to search the map for the identity of the servant to be evicted, we can simply delete the map entry that is pointed at by the iterator at the tail of the queue. We can get away with storing an iterator into the evictor queue as part of the map, and storing an iterator into the evictor map as part of the queue because both std::list and std::map do not invalidate iterators when we add or delete entries (except for invalidating iterators that point at a deleted entry, of course).

Finally, our locate and finished implementations will need to exchange a cookie that contains a smart pointer to the entry in the evictor map. This is necessary so that finished can decrement the servant's use count.

The leads to the following definitions in the private section of our evictor:

```
class EvictorBase : public Ice::ServantLocator {
public:
    // ...
private:
    struct EvictorEntry;
    typedef IceUtil::Handle<EvictorEntry> EvictorEntryPtr;
    typedef std::map<Ice::Identity, EvictorEntryPtr> EvictorMap;
    typedef std::list<EvictorMap::iterator> EvictorQueue;
    struct EvictorEntry : public Ice::LocalObject {
        Ice::ObjectPtr servant;
        Ice::LocalObjectPtr userCookie;
        EvictorQueue::iterator pos;
        int useCount;
    };
    struct EvictorCookie : public Ice::LocalObject {
        EvictorEntryPtr entry;
    };
    typedef IceUtil::Handle<EvictorCookie> EvictorCookiePtr;
    EvictorMap _map;
    EvictorQueue queue;
    Ice::Int _size;
    IceUtil::Mutex mutex;
    void evictServants();
};
```

Note that the evictor stores the evictor map, queue, and the queue size in the private data members \_map, \_queue, and \_size. In addition, we use a private \_mutex data member so we can correctly serialize access to the evictor's data structures.

The evictServants member function takes care of evicting servants when the queue length exceeds its limit—we will discuss this function in more detail shortly.

The implementation of the constructor is trivial. The only point of note is that we ignore negative sizes:<sup>6</sup>

```
EvictorBase::EvictorBase(Ice::Int size) : _size(size)
{
    if (_size < 0)
        _size = 1000;
}</pre>
```

Almost all the action of the evictor takes place in the implementation of locate:

```
Ice::ObjectPtr
EvictorBase::locate(const Ice::Current& c,
                    Ice::LocalObjectPtr& cookie)
   IceUtil::Mutex::Lock lock( mutex);
    // Create a cookie.
    //
    EvictorCookiePtr ec = new EvictorCookie;
    cookie = ec;
    // Check if we have a servant in the map already.
    //
   EvictorMap::iterator i = map.find(c.id);
   bool newEntry = i == map.end();
    if(!newEntry) {
        // Got an entry already, dequeue the entry from
        // its current position.
        //
        ec->entry = i->second;
        queue.erase(ec->entry->pos);
    } else {
        // We do not have an entry. Ask the derived class to
        // instantiate a servant and add a new entry to the map.
        //
        ec->entry = new EvictorEntry;
        ec->entry->servant
            = add(c, ec->entry->userCookie); // Down-call
        if(!ec->entry->servant)
            return 0;
        ec->entry->useCount = 0;
```

<sup>6.</sup> We could have stored the size as a size\_t instead. However, for consistency with the Java implementation, which cannot use unsigned integers, we use Ice::Int to store the size.

```
i = _map.insert(std::make_pair(c.id, ec->entry)).first;
}

// Increment the use count of the servant and enqueue
// the entry at the front, so we get LRU order.
//
++(ec->entry->useCount);
ec->entry->pos = _queue.insert(_queue.begin(), i);
return ec->entry->servant;
}
```

The first step in locate is to lock the \_mutex data member. This protects the evictor's data structures from concurrent access. The next step is to create the cookie that is returned from locate and will be passed by the Ice run time to the corresponding call to finished. The cookie contains a smart pointer to an evictor entry, of type EvictorEntryPtr. This is also the value type of our map entries, so we do not store two copies of the same information redundantly—instead, smart pointers ensure that a single copy is shared by both the cookie and the map.

The next step is to look in the evictor map to see whether we already have an entry for this object identity. If so, we initialize the cookie's smart pointer with that entry and remove the entry from its current queue position.

Otherwise, we do not have an entry for this object identity yet, so we have to create one. The code creates a new evictor entry, and then calls add to get a new servant. This is a down-call to the concrete class that will be derived from EvictorBase. The implementation of add must attempt to locate the object state for the Ice object with the identity passed inside the Current object and either return a servant as usual, or return null or throw an exception to indicate failure. If add returns null, we return zero to let the Ice run time know that no servant could be found for the current request. If add succeeds, we initialize the entry's use count to zero and insert the entry into the evictor map.

The last few lines of locate add the entry for the current request to the head of the evictor queue to maintain its LRU property, increment the use count of the entry, and finally return the servant to the Ice run time.

The implementation of finished is comparatively simple. It decrements the use count of the entry and then calls evictServants to get rid of any servants that might need to be evicted:

In turn, evictServants examines the evictor queue: if the queue length exceeds the evictor's size, the excess entries are scanned. Any entries with a zero use count are then evicted:

```
void
EvictorBase::evictServants()
    // If the evictor queue has grown larger than the limit,
    // look at the excess elements to see whether any of them
    // can be evicted.
    //
    for (int i = static cast<int>( map.size() - size);
         i > 0; --i) {
        EvictorQueue::reverse_iterator p = _queue.rbegin();
        if((*p)->second->useCount == 0) {
           evict((*p)->second->servant, (*p)->second->userCookie);
           EvictorMap::iterator pos = *p;
           _queue.erase((*p)->second->pos);
           _map.erase(pos);
        }
    }
```

The code scans the excess entries, starting at the tail of the evictor queue. If an entry has a zero use count, it is evicted: after calling the evict member function in the derived class, the code removes the evicted entry from both the map and the queue.

Finally, the implementation of deactivate sets the evictor size to zero and then calls evictServants. This results in eviction of all servants. The Ice run

time guarantees to call deactivate only once no more requests are executing in an object adapter; as a result, it is guaranteed that all entries in the evictor will be idle and therefore will be evicted.

```
void
EvictorBase::deactivate(const std::string& category)
{
    IceUtil::Mutex::Lock lock(_mutex);
    _size = 0;
    evictServants();
}
```

#### Creating an Evictor Implementation in Java

The evictor we show here is designed as an abstract base class: in order to use it, you derive an object from the Evictor. EvictorBase base class and implement two methods that are called by the evictor when it needs to add or evict a servant. This leads to a class definitions as follows:

```
package Evictor;
public abstract class EvictorBase
    extends Ice.LocalObjectImpl implements Ice.ServantLocator
{
    public
    EvictorBase()
    {
        _size = 1000;
}

    public
    EvictorBase(int size)
    {
        _size = size < 0 ? 1000 : size;
}

    public abstract Ice.Object
    add(Ice.Current c, Ice.LocalObjectHolder cookie);

    public abstract void
    evict(Ice.Object servant, Ice.LocalObject cookie);

    synchronized public final Ice.Object
    locate(Ice.Current c, Ice.LocalObjectHolder cookie)
}</pre>
```

```
// ...
}
synchronized public final void
finished(Ice.Current c, Ice.Object o, Ice.LocalObject cookie)
{
    // ...
}
synchronized public final void
deactivate(String category)
{
    // ...
}
// ...
private int _size;
}
```

Note that the evictor has constructors to set the size of the queue, with a default size of 1000.

The locate, finished, and deactivate methods are inherited from the ServantLocator base class; these methods implement the logic to maintain the queue in LRU order and to add and evict servants as needed. The methods are synchronized, so the evictor's internal data structures are protected from concurrent access.

The add and evict methods are called by the evictor when it needs to add a new servant to the queue and when it evicts a servant from the queue. Note that these functions are abstract, so they must be implemented in a derived class. The job of add is to instantiate and initialize a servant for use by the evictor. The evict function is called by the evictor when it evicts a servant. This allows evict to perform any cleanup. Note that add can return a cookie that the evictor passes to evict, so you can move context information from add to evict.

Next, we need to consider the data structures that are needed to support our evictor implementation. We require two main data structures:

- 1. A map that maps object identities to servants, so we can efficiently decide whether we have a servant for an incoming request in memory or not.
- 2. A list that implements the evictor queue. The list is kept in LRU order at all times.

The evictor map does not only store servants but also keeps track of some administrative information:

- 1. The map stores the cookie that is returned from add, so we can pass that same cookie to evict.
- 2. The map stores an iterator into the evictor queue that marks the position of the servant in the queue.
- 3. The map stores a use count that is incremented whenever an operation is dispatched into a servant, and decremented whenever an operation completes.

The last two points deserve some extra explanation.

- The evictor queue must be maintained in least-recently used order, that is, every time an invocation arrives and we find an entry for the identity in the evictor map, we also must locate the servant's identity on the evictor queue and move it to the front of the queue. However, scanning for that entry is inefficient because it requires O(n) time. To get around this, we store an iterator in the evictor map that marks the corresponding entry's position in the evictor queue. This allows us to dequeue the entry from its current position and enqueue it at the head of the queue in O(1) time.
  - Unfortunately, the various lists provided by java.util do not allow us to keep an iterator to a list position without invalidating that iterator as the list is updated. To deal with this, we use a special-purpose linked list implementation, Evictor.LinkedList, that does not have this limitation. LinkedList has an interface similar to java.util.LinkedList but does not invalidate iterators other than iterators that point at an element that is removed. For brevity, we do not show the implementation of this list here—you can find the implementation in the code examples for this book in the Ice distribution.
- We maintain a use count as part of the map in order to avoid incorrect eviction of servants. Suppose a client invokes a long-running operation on an Ice object with identity *I*. In response, the evictor adds a servant for *I* to the evictor queue. While the original invocation is still executing, other clients invoke operations on various Ice objects, which leads to more servants for other object identities being added to the queue. As a result, the servant for identity *I* gradually migrates toward the tail of the queue. If enough client requests for other Ice objects arrive while the operation on object *I* is still

executing, the servant for *I* could be evicted while it is still executing the original request.

By itself, this will not do any harm. However, if the servant is evicted and a client then invokes another request on object I, the evictor would have no idea that a servant for I is still around and would add a second servant for I. However, having two servants for the same Ice object in memory is likely to cause problems, especially if the servant's operation implementations write to a database.

The use count allows us to avoid this problem: we keep track of how many requests are currently executing inside each servant and, while a servant is busy, avoid evicting that servant. As a result, the queue size is not a hard upper limit: long-running operations can temporarily cause more servants than the limit to appear in the queue. However, as soon as excess servants become idle, they are evicted as usual.

Finally, our locate and finished implementations will need to exchange a cookie that contains a smart pointer to the entry in the evictor map. This is necessary so that finished can decrement the servant's use count.

The leads to the following definitions in the private section of our evictor:

```
package Evictor;

public abstract class EvictorBase
    extends Ice.LocalObjectImpl implements Ice.ServantLocator
{
    // ...
    private class EvictorEntry
    {
        Ice.Object servant;
        Ice.LocalObject userCookie;
        java.util.Iterator pos;
        int useCount;
    }

    private class EvictorCookie extends Ice.LocalObjectImpl
    {
        public EvictorEntry entry;
    }

    private void evictServants()
    {
        // ...
}
```

```
}
private java.util.Map _map = new java.util.HashMap();
private Evictor.LinkedList _queue = new Evictor.LinkedList();
private int _size;
}
```

Note that the evictor stores the evictor map, queue, and the queue size in the private data members \_map, \_queue, and \_size. The map key is the identity of the Ice object, and the lookup value is of type EvictorEntry. The queue simply stores identities, of type Ice::Identity.

The evictServants member function takes care of evicting servants when the queue length exceeds its limit—we will discuss this function in more detail shortly.

Almost all the action of the evictor takes place in the implementation of locate:

```
synchronized public final Ice.Object
locate(Ice.Current c, Ice.LocalObjectHolder cookie)
   // Create a cookie.
   EvictorCookie ec = new EvictorCookie();
   cookie.value = ec;
   // Check if we a servant in the map already.
   ec.entry = (EvictorEntry) map.get(c.id);
   boolean newEntry = ec.entry == null;
   if(!newEntry) {
       // Got an entry already, dequeue the entry from
       // its current position.
       ec.entry.pos.remove();
    } else {
       // We do not have entry. Ask the derived class to
       // instantiate a servant and add a new entry to the map.
       ec.entry = new EvictorEntry();
       Ice.LocalObjectHolder cookieHolder
            = new Ice.LocalObjectHolder();
       ec.entry.servant = add(c, cookieHolder); // Down-call
       if(ec.entry.servant == null) {
           return null;
        }
```

```
ec.entry.userCookie = cookieHolder.value;
    ec.entry.useCount = 0;
    _map.put(c.id, ec.entry);
}

// Increment the use count of the servant and enqueue
// the entry at the front, so we get LRU order.
//
++(ec.entry.useCount);
    _queue.addFirst(c.id);
    ec.entry.pos = _queue.iterator();
    ec.entry.pos.next(); // Position the iterator on the element.
return ec.entry.servant;
}
```

The code creates a cookie that is returned from locate and will be passed by the Ice run time to the corresponding call to finished. The cookie contains an evictor entry, of type EvictorEntry.

We now look for an existing entry in the evictor map, using the object identity as the key. If we have an entry in the map already, we dequeue the corresponding identity from the evictor queue. (The pos member of EvictorEntry is an iterator that marks that entry's position in the evictor queue.)

Otherwise, we do not have an entry in the map, so we create a new one and call the add method. This is a down-call to the concrete class that will be derived from EvictorBase. The implementation of add must attempt to locate the object state for the Ice object with the identity passed inside the Current object and either return a servant as usual, or return null or throw an exception to indicate failure. If add returns null, we return null to let the Ice run time know that no servant could be found for the current request. If add succeeds, we initialize the entry's use count to zero and insert the entry into the evictor map.

The final few lines of code increment the entry's use count, add the entry at the head of the evictor queue, and store the entry's position in the queue before returning the servant to the Ice run time.

The implementation of finished is comparatively simple. It decrements the use count of the entry and then calls evictServants to get rid of any servants that might need to be evicted:

```
synchronized public final void
finished(Ice.Current c, Ice.Object o, Ice.LocalObject cookie)
{
    EvictorCookie ec = (EvictorCookie)cookie;
```

```
// Decrement use count and check if
// there is something to evict.
//
--(ec.entry.useCount);
evictServants();
}
```

In turn, evictServants examines the evictor queue: if the queue length exceeds the evictor's size, the excess entries are scanned. Any entries with a zero use count are then evicted:

```
private void evictServants()
{
    // If the evictor queue has grown larger than the limit,
    // look at the excess elements to see whether any of them
    // can be evicted.
    //
    for(int i = _map.size() - _size; i > 0; --i) {
        java.util.Iterator p = _queue.riterator();
        Ice.Identity id = (Ice.Identity)p.next();
        EvictorEntry e = (EvictorEntry)_map.get(id);
        if(e.useCount == 0) {
            evict(e.servant, e.userCookie); // Down-call
            p.remove();
            _map.remove(id);
        }
    }
}
```

The code scans the excess entries, starting at the tail of the evictor queue. If an entry has a zero use count, it is evicted: after calling the evict member function in the derived class, the code removes the evicted entry from both the map and the queue.

Finally, the implementation of deactivate sets the evictor size to zero and then calls evictServants. This results in eviction of all servants. The Ice run time guarantees to call deactivate only once no more requests are executing in an object adapter; as a result, it is guaranteed that all entries in the evictor will be idle and therefore will be evicted.

```
synchronized public final void
deactivate(String category)
{
    _size = 0;
    evictServants();
}
```

## Creating an Evictor Implementation in C#

The System. Collection classes do not provide a container that does not invalidate iterators when we modify the contents of the container but, to efficiently implement an evictor, we need such a container. To deal with this, we use a special-purpose linked list implementation, Evictor.LinkedList, that does not invalidate iterators when we delete or add an element. For brevity, we only show the interface of LinkedList here—you can find the implementation in the code examples for this book in the Ice for C# distribution.

```
namespace Evictor
   public class LinkedList : ICollection, ICloneable
        public LinkedList();
        public int Count { get; }
        public void Add(object value);
        public void AddFirst(object value);
        public IEnumerator GetEnumerator();
        public class Enumerator : IEnumerator
            public void Reset();
            public object Current { get; }
            public bool MoveNext();
            public bool MovePrev();
            public void Remove();
        }
        public void CopyTo(Array array, int index);
        public object Clone();
        public bool IsSynchronized { get; }
```

```
public object SyncRoot { get; }
}
```

The Add method appends an element to the list, and the AddFirst method prepends an element to the list. GetEnumerator returns an enumerator for the list elements; immediately after calling GetEnumerator, the enumerator does not point at any element until you call either MoveNext or MovePrev, which position the enumerator at the first and last element, respectively. Current returns the element at the enumerator position, and Remove deletes the element at the current position and leaves the enumerator pointing at no element. Calling MoveNext or MovePrev after calling Remove positions the enumerator at the element following or preceding the deleted element, respectively. MoveNext and MovePrev return true if they have positioned the enumerator on an element; otherwise, they return false and leave the enumerator position on the last and first element, respectively.

Given this LinkedList, we can implement the evictor. The evictor we show here is designed as an abstract base class: in order to use it, you derive an object from the Evictor. EvictorBase base class and implement two methods that are called by the evictor when it needs to add or evict a servant. This leads to a class definitions as follows:

```
public abstract void evict(Ice.Object servant,
                                    Ice.LocalObject cookie);
        public Ice.Object locate(Ice.Current c,
                                 out Ice.LocalObject cookie)
            lock(this)
                // ...
        }
        public void finished(Ice.Current c, Ice.Object o,
                             Ice.LocalObject cookie)
            lock(this)
                // ...
        }
        public void deactivate(string category)
            lock(this)
                // ...
        private int size;
    }
}
```

Note that the evictor has constructors to set the size of the queue, with a default size of 1000.

The locate, finished, and deactivate methods are inherited from the ServantLocator base class; these methods implement the logic to maintain the queue in LRU order and to add and evict servants as needed. The methods use a lock (this) statement for their body, so the evictor's internal data structures are protected from concurrent access.

The add and evict methods are called by the evictor when it needs to add a new servant to the queue and when it evicts a servant from the queue. Note that these functions are abstract, so they must be implemented in a derived class. The job of add is to instantiate and initialize a servant for use by the evictor. The

evict function is called by the evictor when it evicts a servant. This allows evict to perform any cleanup. Note that add can return a cookie that the evictor passes to evict, so you can move context information from add to evict.

Next, we need to consider the data structures that are needed to support our evictor implementation. We require two main data structures:

- 1. A map that maps object identities to servants, so we can efficiently decide whether we have a servant for an incoming request in memory or not.
- 2. A list that implements the evictor queue. The list is kept in LRU order at all times.

The evictor map does not only store servants but also keeps track of some administrative information:

- 1. The map stores the cookie that is returned from add, so we can pass that same cookie to evict.
- 2. The map stores an iterator into the evictor queue that marks the position of the servant in the queue.
- The map stores a use count that is incremented whenever an operation is dispatched into a servant, and decremented whenever an operation completes.

The last two points deserve some extra explanation.

- The evictor queue must be maintained in least-recently used order, that is, every time an invocation arrives and we find an entry for the identity in the evictor map, we also must locate the servant's identity on the evictor queue and move it to the front of the queue. However, scanning for that entry is inefficient because it requires O(n) time. To get around this, we store an iterator in the evictor map that marks the corresponding entry's position in the evictor queue. This allows us to dequeue the entry from its current position and enqueue it at the head of the queue in O(1) time, using the Evictor. LinkedList implementation we saw on page 767.
- We maintain a use count as part of the map in order to avoid incorrect eviction of servants. Suppose a client invokes a long-running operation on an Ice object with identity *I*. In response, the evictor adds a servant for *I* to the evictor queue. While the original invocation is still executing, other clients invoke operations on various Ice objects, which leads to more servants for other object identities being added to the queue. As a result, the servant for identity *I* gradually migrates toward the tail of the queue. If enough client requests for other Ice objects arrive while the operation on object *I* is still

executing, the servant for *I* could be evicted while it is still executing the original request.

By itself, this will not do any harm. However, if the servant is evicted and a client then invokes another request on object I, the evictor would have no idea that a servant for I is still around and would add a second servant for I. However, having two servants for the same Ice object in memory is likely to cause problems, especially if the servant's operation implementations write to a database.

The use count allows us to avoid this problem: we keep track of how many requests are currently executing inside each servant and, while a servant is busy, avoid evicting that servant. As a result, the queue size is not a hard upper limit: long-running operations can temporarily cause more servants than the limit to appear in the queue. However, as soon as excess servants become idle, they are evicted as usual.

Finally, our locate and finished implementations will need to exchange a cookie that contains a smart pointer to the entry in the evictor map. This is necessary so that finished can decrement the servant's use count.

The leads to the following definitions in the private section of our evictor:

Note that the evictor stores the evictor map, queue, and the queue size in the private data members \_map, \_queue, and \_size. The map key is the identity of the Ice object, and the lookup value is of type EvictorEntry. The queue simply stores identities, of type Ice.Identity.

The evictServants member function takes care of evicting servants when the queue length exceeds its limit—we will discuss this function in more detail shortly.

Almost all the action of the evictor takes place in the implementation of locate:

```
public Ice.Object locate(Ice.Current c,
                         out Ice.LocalObject cookie)
    lock(this)
        //
        // Create a cookie.
        EvictorCookie ec = new EvictorCookie();
        // Check if we have a servant in the map already.
        ec.entry = (EvictorEntry) map[c.id];
        bool newEntry = ec.entry == null;
        if(!newEntry)
            //
            // Got an entry already, dequeue the entry
            // from its current position.
            ec.entry.pos.Remove();
        else
            //
```

```
// We do not have an entry. Ask the derived
        // class to instantiate a servant and add
        // a new entry to the map.
        ec.entry = new EvictorEntry();
        Ice.LocalObject theCookie;
        ec.entry.servant = add(c, out theCookie);
        if(ec.entry.servant == null)
            return null;
        ec.entry.userCookie = theCookie;
        ec.entry.useCount = 0;
        map[c.id] = ec.entry;
    }
    //
    // Increment the use count of the servant
   // and enqueue the entry at the front, so
   // we get LRU order.
   ++ (ec.entry.useCount);
    queue.AddFirst(c.id);
   ec.entry.pos =
        (LinkedList.Enumerator) queue.GetEnumerator();
   ec.entry.pos.MovePrev();
    cookie = ec;
   return ec.entry.servant;
}
```

The code creates a cookie that is returned from locate and will be passed by the Ice run time to the corresponding call to finished. The cookie contains an evictor entry, of type EvictorEntry.

We now look for an existing entry in the evictor map, using the object identity as the key. If we have an entry in the map already, we dequeue the corresponding identity from the evictor queue. (The pos member of EvictorEntry is an iterator that marks that entry's position in the evictor queue.)

Otherwise, we do not have an entry in the map, so we create a new one and call the add method. This is a down-call to the concrete class that will be derived from EvictorBase. The implementation of add must attempt to locate the object state for the Ice object with the identity passed inside the Current object and either return a servant as usual, or return null or throw an exception to indicate

failure. If add returns null, we return null to let the Ice run time know that no servant could be found for the current request. If add succeeds, we initialize the entry's use count to zero and insert the entry into the evictor map.

The final few lines of code increment the entry's use count, add the entry at the head of the evictor queue, and store the entry's position in the queue before returning the servant to the Ice run time.

The implementation of finished is comparatively simple. It decrements the use count of the entry and then calls evictServants to get rid of any servants that might need to be evicted:

In turn, evictServants examines the evictor queue: if the queue length exceeds the evictor's size, the excess entries are scanned. Any entries with a zero use count are then evicted:

The code scans the excess entries, starting at the tail of the evictor queue. If an entry has a zero use count, it is evicted: after calling the evict member function in the derived class, the code removes the evicted entry from both the map and the queue.

Finally, the implementation of deactivate sets the evictor size to zero and then calls evictServants. This results in eviction of all servants. The Ice run time guarantees to call deactivate only once no more requests are executing in an object adapter; as a result, it is guaranteed that all entries in the evictor will be idle and therefore will be evicted.

```
public void deactivate(string category)
{
    lock(this)
    {
        _size = 0;
        evictServants();
    }
}
```

#### Using Servant Evictors

Using a servant evictor is simply a matter of deriving a class from EvictorBase and implementing the add and evict methods. You can turn a servant locator into an evictor by simply taking the code that you wrote for locate and placing it into add—EvictorBase then takes care of maintaining the cache in least-recently used order and evicting servants as necessary. Unless you have clean-up requirements for your servants (such as closing network connections or database handles), the implementation of evict can be left empty.

One of the nice aspects of evictors is that you do not need to change anything in your servant implementation: the servants are ignorant of the fact that an evictor is in use. This makes it very easy to add an evictor to an already existing code base with little disturbance of the source code.

Evictors can provide substantial performance improvements over default servants: especially if initialization of servants is expensive (for example, because servant state must be initialized by reading from a network), an evictor performs much better than a default servant, while keeping memory requirements low.

As we will see in XREF, evictors can also be useful to get rid of servants that have been abandoned by clients.

# 30.8 The Ice Threading Models

Ice is inherently a multi-threaded platform. There is no such thing as a single-threaded server in Ice. As a result, you must concern yourself with concurrency issues: if a thread reads a data structure while another thread updates the same data structure, havoc will ensue unless you protect the data structure with appropriate locks. In order to build Ice applications that behave correctly, it is important that you understand the threading semantics of the Ice run time. This section discusses the two concurrency models that Ice supports, called *thread pool* and *thread-per-connection*, and provides guidelines for writing thread-safe Ice applications.

### 30.8.1 Thread Pool

The thread-pool model is the default concurrency model in Ice. A thread pool is a collection of threads that the Ice run time draws upon to perform specific tasks. Each communicator creates at least two thread pools:

- The *client thread pool* services outgoing connections, which primarily involves handling the replies to outgoing requests and includes notifying AMI callback objects (see Section 31.3). If a connection is used in bidirectional mode (see Section 34.7), the client thread pool also dispatches incoming callback requests.
- The *server thread pool* services incoming connections. It dispatches incoming requests and, for bidirectional connections, processes replies to outgoing requests.

By default, these two thread pools are shared by all of the communicator's object adapters. If necessary, you can configure individual object adapters to use a private thread pool instead.

If a thread pool is exhausted because all threads are currently dispatching a request, additional incoming requests are transparently delayed until a request completes and relinquishes its thread; that thread is then used to dispatch the next

pending request. Ice minimizes thread context switches in a thread pool by using a leader-follower implementation (see [17]).

#### **Thread Pool Configuration**

Configuration properties determine the minimum and maximum size of a thread pool:

• name.Size

This property specifies the initial and minimum size of the thread pool. If not defined, the default value is one.

• name.SizeMax

This property specifies the maximum size of the thread pool. As the demand for threads increases, the Ice run time adds more threads to the pool, up to the maximum size. If not defined, the default value is one.

If name.SizeMax is less than name.Size, name.SizeMax is adjusted to be equal to name.Size.

Threads are terminated automatically when they have been idle for a while, but a thread pool always contains at least the minimum number of threads.

For configuration purposes, the names of the default client and server thread pools are Ice. ThreadPool.Client and Ice. ThreadPool.Server, respectively. As an example, the following properties establish minimum and maximum sizes for the thread pools:

```
Ice.ThreadPool.Client.Size=1
Ice.ThreadPool.Client.SizeMax=10
Ice.ThreadPool.Server.Size=1
Ice.ThreadPool.Server.SizeMax=10
```

Thread pools also support two other properties:

• name.SizeWarn

This property sets a high water mark; when the number of threads in a pool reaches this value, the Ice run time logs a warning message. If you see this warning message frequently, it could indicate that you need to increase the value of <code>name.SizeMax</code>. If not defined, the default value is 80% of the value of <code>name.SizeMax</code>. Set this property to zero to disable the warning.

• name.StackSize

This property specifies the number of bytes to use as the stack size of threads in the thread pool. The operating system's default is used if this property is not defined or is set to zero. Only the C++ run time uses this property.

#### **Adapter Thread Pools**

Configuring a private thread pool for an adapter is useful in avoiding deadlocks due to thread starvation by ensuring that a minimum number of threads is available for dispatching requests to certain servants.

You configure an object adapter to use a private thread pool by defining at least one of the following properties with a value greater than zero:

- adapter.ThreadPool.Size
- adapter.ThreadPool.SizeMax

These properties have the same purpose as those described earlier, but they both have a default value of zero. If neither property is defined, the adapter uses the communicator's thread pools by default. If SizeMax is not defined, it defaults to the value of Size, meaning the thread pool does not grow dynamically.

Object adapter thread pools also support the SizeWarn and StackSize properties described in the previous subsection.

As an example, the properties shown below configure a thread pool for the object adapter named PrinterAdapter:

```
PrinterAdapter.ThreadPool.Size=3
PrinterAdapter.ThreadPool.SizeMax=15
PrinterAdapter.ThreadPool.SizeWarn=14
PrinterAdapter.ThreadPool.StackSize=262144
```

#### Size Considerations

Choosing an inappropriate size for a thread pool can have a serious impact on the performance of your application. Since the client and server thread pools each contain only one thread by default, it is important that you understand the implications of using them in their default configurations:

- Only one operation can be dispatched at a time.
  - This can be convenient because it lets you avoid (or postpone) dealing with thread-safety issues in your application (see Section 30.8.5), but it also limits throughput. Be aware that this limitation applies to all of the object adapters that share the default thread pools.
- Only one AMI reply can be processed at a time.
   An application must increase the size of the client thread pool in order to process multiple AMI callbacks in parallel.

 Nested twoway invocations are limited.
 At most one level of nested twoway invocations is possible. (See Section 30.8.4.)

#### 30.8.2 Thread-Per-Connection

The thread-per-connection concurrency model creates a separate thread for each incoming and outgoing connection. The thread for an incoming connection dispatches requests and, if the connection is bidiretional, handles replies to outgoing bidirectional requests. The thread for an outgoing connection processes replies and, if the connection is bidirectional, dispatches incoming requests.

Two configuration properties are supported for thread-per-connection:

- Ice.ThreadPerConnection

  This property enables thread-per-connection if its value is greater than zero.
- Ice. ThreadPerConnection. StackSize

  This property specifies the number of bytes to use as the stack size of each thread. The operating system's default is used if this property is not defined or is set to zero. Only the C++ run time uses this property.

It is not possible to use both concurrency models in the same communicator. If thread-per-connection is enabled for a communicator, no thread pools are created and all thread pool-related configuration properties are ignored. An application that needs to use both concurrency models can create multiple communicators with the desired configurations.

## 30.8.3 Comparing Concurrency Models

Thread pool is the default concurrency model because it is an appropriate choice for most applications. Thread-per-connection is useful in certain situations and mandatory in others, such as when using IceSSL for Java (see Section 39.5). This section discusses some issues to consider when deciding which concurrency model is appropriate for your application.

### Scalability

Since thread-per-connection creates a new thread for each connection, a program that establishes hundreds of connections also creates hundreds of threads. The use of active connection management (see Section 34.4) to reap idle connections (and therefore the threads associated with them) can mitigate this somewhat, but

thread-per-connection does not scale as well as a thread pool. In fact, the ability to set the maximum size of a thread pool allows you to tune an Ice application to match the hardware capabilities of its host. On a multi-processor machine, for example, you may decide to limit the thread pool to the number of physical processors in order to minimize the overhead of thread context switches.

### Concurrency

The thread-per-connection model is useful when you need to serialize requests from a client. For instance, suppose that a transaction processing server must ensure that requests are dispatched in the order they are received. If the thread-per-connection model is enabled, only one thread can dispatch the requests received on a connection, and therefore serialization is guaranteed (assuming the client is not sending requests on multiple connections).

This requirement could also be satisfied with a thread pool, but only if you limit the maximum size of the thread pool to one or, alternatively, if you can guarantee that the client does not send requests from multiple threads and does not send oneway requests. The disadvantage of using a thread pool with only one thread is that it serializes requests from all clients, rather than just the requests from a single connection. If you use a larger thread pool, and the client sends requests from multiple threads or uses oneway requests, then the operating system's thread scheduling behavior in the server could cause requests to be dispatched out of order (see Section 30.12).

The fact that thread-per-connection serializes requests could just as easily be considered a disadvantage in a use case with different requirements. For example, thread-per-connection might be an inappropriate choice for a server with long-running operations when the client needs the ability to have several operations in progress simultaneously. There are ways to achieve the client's concurrency requirements while using the thread-per-connection model. One option is to design the client so that it forces new connections to be established (see Section 34.3), however this tightly couples the client with the server implementation. Another alternative is for the server to use asynchronous dispatch in order to avoid blocking the connection's thread, and use a work queue to execute the requests in separate threads. However, unless the server needs to track the order of requests, a thread pool provides similar functionality with less effort.

#### 30.8.4 Nested Invocations

A *nested invocation* is one that is made within the context of another Ice operation. For instance, the implementation of an operation in a servant might need to make a nested invocation on some other object, or an AMI callback object might invoke an operation in the course of processing a reply to an asynchronous request. It is also possible for one of these invocations to result in a nested callback to the originating process. The maximum depth of such invocations is determined by the concurrency models in use by the communicating parties.

#### **Deadlocks**

Applications that use nested invocations must be carefully designed to avoid the potential for deadlock, which can easily occur when invocations take a circular path. For example, Figure 30.5 presents a deadlock scenario when using the default thread pool configuration.

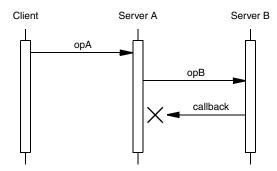


Figure 30.5. Nested invocation deadlock.

In this diagram, the implementation of opA makes a nested twoway invocation of opB, but the implementation of opB causes a deadlock when it tries to make a nested callback. As mentioned in Section 30.8.1, the default thread pools have a maximum size of one thread unless explicitly configured otherwise. In Server A, the only thread in the server thread pool is busy waiting for its invocation of opB to complete, and therefore no threads remain to handle the callback from Server B. The client is now blocked because Server A is blocked, and they remain blocked indefinitely unless timeouts are used.

There are several ways to avoid a deadlock in this scenario:

- Increase the maximum size of the server thread pool in Server A.

  Configuring the server thread pool in Server A to support more than one thread allows the nested callback to proceed. This is the simplest solution, but it requires that you know in advance how deeply nested the invocations may occur, or that you set the maximum size to a sufficiently large value that exhausting the pool becomes unlikely. For example, setting the maximum size to two avoids a deadlock when a single client is involved, but a deadlock could easily occur again if multiple clients invoke opA simultaneously.
- Use a oneway invocation.
  - If Server A called opB using a oneway invocation, it would no longer need to wait for a response and therefore opA could complete, making a thread available to handle the callback from Server B. However, we have made a significant change in the semantics of opA because now there is no guarantee that opB has completed before opA returns, and it is still possible for the oneway invocation of opB to block (see Section 30.12).
- Implement opA using asynchronous dispatch and invocation.
   By declaring opA as an AMD operation (see Section 31.4) and invoking opB using AMI, Server A can usually avoid blocking the thread pool's thread while it waits for opB to complete. As with oneway invocations, however, the asynchronous invocation of opB can block the calling thread if network buffers fill up.
- Create another object adapter for the callbacks.
   No deadlock occurs if the callback from Server B is directed to a different object adapter that is configured with its own thread pool.
- Use thread-per-connection.
   To invoke the callback, Server B establishes a connection to Server A and therefore a new thread is created to dispatch the request. The limitations of thread-per-connection are discussed in Section 30.8.3.

As another example, consider a client that makes a nested invocation from an AMI callback object using the default thread pool configuration. The (one and only) thread in the client thread pool receives the reply to the asynchronous request and invokes its callback object. If the callback object in turn makes a nested twoway invocation, a deadlock occurs because no more threads are available in the client thread pool to process its reply. The solutions are similar to some of those presented for Figure 30.5: increase the maximum size of the client thread pool, use a oneway invocation, or call the nested invocation using AMI. The use of

thread-per-connection might also solve this deadlock, but only if the nested invocation is sent over a different connection.

### Analyzing an Application

A number of factors must be considered when evaluating whether an application is properly designed and configured for nested invocations:

- The concurrency models in use by all communicating parties have a significant impact on an application's ability to use nested invocations. While analyzing the path of circular invocations, you must pay careful attention to the threads involved to determine whether sufficient threads are available to avoid deadlock. This includes not just the threads that dispatch requests, but also the threads that make the requests and process the replies.
- Bidirectional connections are another complication, since you must be aware
  of which threads are used on either end of the connection.
- Finally, the synchronization activities of the communicating parties must also be scrutinized. For example, a deadlock is much more likely when a lock is held while making an invocation.

As you can imagine, tracing the call flow of a distributed application to ensure there is no possibility of deadlock can quickly become a complex and tedious process. In general, it is best to avoid circular invocations if at all possible.

# 30.8.5 Thread Safety

The Ice run time itself is fully thread safe, meaning multiple application threads can safely call methods on objects such as communicators, object adapters, and proxies without synchronization problems. As a developer, you must also be concerned with thread safety because the Ice run time can dispatch multiple invocations concurrently in a server. In fact, it is possible for multiple requests to proceed in parallel within the same servant and within the same operation on that servant. It follows that, if the operation implementation manipulates non-stack storage (such as member variables of the servant or global or static data), you must interlock access to this data to avoid data corruption.

The need for thread safety in an application depends on its chosen concurrency model. Using the default thread pool configuration typically makes synchronization unnecessary because at most one operation can be dispatched at a time. Thread safety becomes an issue once you increase the maximum size of a thread pool, or use thread-per-connection.

Ice uses the native synchronization and threading primitives of each platform. For C++ users, Ice provides a collection of convenient and portable wrapper classes for use by Ice applications (see Chapter 29).

### **Marshaling Issues**

The marshaling semantics of the Ice run time present a subtle thread safety issue that arises when an operation returns data by reference. In C++, the only relevant case is returning an instance of a Slice class, either directly or nested as a member of another type. In Java, C#, Visual Basic and Python, Slice structures, sequences, and dictionaries are also affected.

The potential for corruption occurs whenever a servant returns data by reference, yet continues to hold a reference to that data. For example, consider the following Java implementation:

```
public class GridI extends _GridDisp
{
    GridI()
    {
        _grid = // ...
}

    public int[][]
    getGrid(Ice.Current curr)
    {
        return _grid;
    }

    public void
    setValue(int x, int y, int val, Ice.Current curr)
    {
        _grid[x][y] = val;
    }

    private int[][] _grid;
}
```

Suppose that a client invoked the getGrid operation. While the Ice run time marshals the returned array in preparation to send a reply message, it is possible for another thread to dispatch the setValue operation on the same servant. This race condition can result in several unexpected outcomes, including a failure during marshaling or inconsistent data in the reply to getGrid. Synchronizing the getGrid and setValue operations would not fix the race condition because the Ice run time performs its marshaling outside of this synchronization.

One solution is to implement accessor operations, such as getGrid, so that they return copies of any data that might change. There are several drawbacks to this approach:

- Excessive copying can have an adverse affect on performance.
- The operations must return deep copies in order to avoid similar problems with nested values.
- The code to create deep copies is tedious and error-prone to write.

Another solution is to make copies of the affected data only when it is modified. In the revised code shown below, setValue replaces \_grid with a copy that contains the new element, leaving the previous contents of \_grid unchanged:

```
public class GridI extends _GridDisp
{
    ...

public synchronized int[][]
    getGrid(Ice.Current curr)
    {
        return _grid;
    }

public synchronized void
    setValue(int x, int y, int val, Ice.Current curr)
    {
        int[][] newGrid = // shallow copy...
        newGrid[x][y] = val;
        _grid = newGrid;
    }
    ...
}
```

This allows the Ice run time top safely marshal the return value of getGrid because the array is never modified again. For applications where data is read more often than it is written, this solution is more efficient than the previous one because accessor operations do not need to make copies. Furthermore, intelligent use of shallow copying can minimize the overhead in mutating operations.

Finally, a third approach changes accessor operations to use AMD (see Section 31.4) in order to regain control over marshaling. After annotating the getGrid operation with amd metadata, we can revise the servant as follows:

```
public class GridI extends _GridDisp
{
    ...

public synchronized void
    getGrid_async(AMD_Grid_getGrid cb, Ice.Current curr)
    {
        cb.ice_response(_grid);
    }

public synchronized void
    setValue(int x, int y, int val, Ice.Current curr)
    {
        _grid[x][y] = val;
    }

    ...
}
```

Normally, AMD is used in situations where the servant needs to delay its response to the client without blocking the calling thread. For getGrid, that is not the goal; instead, as a side-effect, AMD provides the desired marshaling behavior. Specifically, the Ice run time marshals the reply to an asynchronous request at the time the servant invokes ice\_response on the AMD callback object. Because getGrid and setValue are synchronized, this guarantees that the data remains in a consistent state during marshaling.

# 30.9 Proxies

The introduction to proxies provided in Section 2.2.2 describes a proxy as a local artifact that makes a remote invocation as easy to use as a regular function call. In fact, processing remote invocations is just one of a proxy's many responsibilities. A proxy also encapsulates the information necessary to contact the object, including its identity (see Section 30.4) and addressing details such as endpoints (see Section 30.9.2). Proxy methods provide access to configuration and connection information, and act as factories for creating new proxies (see Section 30.9.1). Finally, a proxy initiates the establishment of a new connection when necessary (see Section 34.3).

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### 30.9.1 Proxy Methods

Although the core proxy functionality is supplied by a language-specific base class, we can describe the proxy methods in terms of Slice operations as shown below:

```
bool ice_isA(string id);
void ice_ping();
StringSeq ice_ids();
string ice_id();
Communicator ice_communicator();
string ice_toString();
Identity ice_getIdentity();
Object* ice_newIdentity(Identity id);
string ice_getAdapterId();
Object* ice_newAdapterId(string id);
EndpointSeq ice_getEndpoints();
Object* ice_newEndpoints(EndpointSeg endpoints);
Context ice_getContext();
Object* ice_newContext(Context ctx);
Object* ice_defaultContext();
string ice_getFacet();
Object* ice_newFacet(string facet);
Object* ice_twoway();
bool ice_isTwoway();
Object* ice_oneway();
bool ice_isOneway();
Object* ice_batchOneway();
bool ice_isBatchOneway();
Object* ice_datagram();
bool ice_isDatagram();
Object* ice_batchDatagram();
bool ice_isBatchDatagram();
Object* ice_secure(bool b);
Object* ice_compress(bool b);
Object* ice_timeout(int timeout);
Object* ice_router(Router* rtr);
Object* ice_locator(Locator* loc);
Object* ice_collocationOptimization(bool b);
Object* ice_connectionId(string id);
Object* ice_default();
Connection ice_connection();
```

These methods can be categorized as follows:

- Remote inspection: methods that return information about the remote object. These methods make remote invocations and therefore accept an optional trailing argument of type Ice::Context (see Section 30.10).
- Local inspection: methods that return information about the proxy's local configuration.
- Factory: methods that return new proxy instances configured with different features.

Proxies are immutable, so factory methods allow an application to obtain a new proxy with the desired configuration. Factory methods essentially clone the original proxy and modify one or more features of the new proxy.

The core proxy methods are explained in greater detail in Table 30.1.

**Table 30.1.** The semantics of core proxy methods.

| Method           | Description   | Remote |
|------------------|---|--------|
| ice_isA          | Returns true if the remote object supports the type indicated by the id argument, otherwise false. This method can only be invoked on a twoway proxy.         | Yes    |
| ice_ping         | Determines whether the remote object is reachable. Does not return a value.   | Yes    |
| ice_ids          | Returns the type ids of the types supported by the remote object. The return value is an array of strings. This method can only be invoked on a twoway proxy. | Yes    |
| ice_id           | Returns the type id of the most-<br>derived type supported by the<br>remote object. This method can<br>only be invoked on a twoway<br>proxy.                  | Yes    |
| ice_communicator | Returns the communicator that was used to create this proxy.  | No     |
| ice_toString     | Returns the string representation of the proxy.   | No     |
| ice_getIdentity  | Returns the identity of the Ice object represented by the proxy.  | No     |

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**Table 30.1.** The semantics of core proxy methods.

| Method             | Description  | Remote |
|--------------------|--|--------|
| ice_newIdentity    | Returns a new proxy having the given identity.   | No     |
| ice_getAdapterId   | Returns the proxy's adapter id, or an empty string if no adapter id is configured.   | No     |
| ice_newAdapterId   | Returns a new proxy having the given adapter id.   | No     |
| ice_getEndpoints   | Returns a sequence of Endpoint objects representing the proxy's endpoints.   | No     |
| ice_newEndpoints   | Returns a new proxy having the given endpoints.  | No     |
| ice_getContext     | Returns the request context associated with the proxy. See Section 30.10 for more information on request contexts.                                   | No     |
| ice_newContext     | Returns a new proxy having the given request context. See Section 30.10 for more information on request contexts.                                    | No     |
| ice_defaultContext | Returns a new proxy having the default request context. See Section 30.10 for more information on request contexts.                                  | No     |
| ice_getFacet       | Returns the name of the facet associated with the proxy, or an empty string if no facet has been set. See Chapter 32 for more information on facets. | No     |
| ice_newFacet       | Returns a new proxy having the given facet name. See Chapter 32 for more information on facets.  | No     |
| ice_twoway         | Returns a new proxy for making twoway invocations.   | No     |
| ice_isTwoway       | Returns true if the proxy uses twoway invocations, otherwise false.  | No     |

**Table 30.1.** The semantics of core proxy methods.

| Method              | Description   | Remote |
|---------------------|---|--------|
| ice_oneway          | Returns a new proxy for making oneway invocations (see Section 30.12).  | No     |
| ice_isOneway        | Returns true if the proxy uses oneway invocations, otherwise false.   | No     |
| ice_batchOneway     | Returns a new proxy for making batch oneway invocations (see Section 30.14).  | No     |
| ice_isBatchOneway   | Returns true if the proxy uses batch oneway invocations, otherwise false.   | No     |
| ice_datagram        | Returns a new proxy for making datagram invocations (see Section 30.13).  | No     |
| ice_isDatagram      | Returns true if the proxy uses datagram invocations, otherwise false.   | No     |
| ice_batchDatagram   | Returns a new proxy for making batch datagram invocations (see Section 30.14).  | No     |
| ice_isBatchDatagram | Returns true if the proxy uses batch datagram invocations, otherwise false.   | No     |
| ice_secure          | Returns a new proxy whose endpoints may be filtered depending on the boolean argument. If true, only endpoints using secure transports are allowed, otherwise all endpoints are allowed.  | No     |
| ice_compress        | Returns a new proxy whose protocol compression capability is determined by the boolean argument. If true, the proxy uses protocol compression if it is supported by the endpoint. If false, protocol compression is never used. | No     |

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**Table 30.1.** The semantics of core proxy methods.

| Method                      | Description  | Remote |
|-----------------------------|--|--------|
| ice_timeout                 | Returns a new proxy with the given timeout value in milliseconds. A value of -1 disables timeouts. See Section 30.11 for more information on timeouts.   | No     |
| ice_router                  | Returns a new proxy configured with the given router proxy. See Chapter 40 for more information on routers.  | No     |
| ice_locator                 | Returns a new proxy configured with the given locator proxy. See Chapter 36 for more information on locators.  | No     |
| ice_collocationOptimization | Returns a new proxy configured for collocation optimization. If true, collocated optimizations are enabled. The default value is true. For AMI invocations, the optimization setting is ignored—AMI invocations implicitly disable the collocation optimization. | No     |
| ice_connectionId            | Returns a new proxy having the given connection identifier. See Section 34.3.2 for more information.   | No     |
| ice_connection              | Returns an object representing the connection used by the proxy. See Section 34.5 for more information.  | No     |

## 30.9.2 Endpoints

Proxy endpoints are the client-side equivalent of object adapter endpoints (see Section 30.3.6). A proxy endpoint identifies the protocol information used to contact a remote object, as shown in the following example:

```
tcp -h www.zeroc.com -p 10000
```

This endpoint states that an object is reachable via TCP on the host www.zeroc.com and the port 10000.

A proxy must have, or be able to obtain, at least one endpoint in order to be useful. As defined in Section 2.2.2, a *direct proxy* contains one or more endpoints:

```
MyObject:tcp -h www.zeroc.com -p 10000:ssl -h www.zeroc.com -p 10001
```

In this example the object with the identity MyObject is available at two separate endpoints, one using TCP and the other using SSL.

An *indirect proxy* uses a locator (see Chapter 36) to retrieve the endpoints dynamically. One style of indirect proxy contains an adapter identifier:

```
MyObject @ MyAdapter
```

When this proxy requires the endpoints associated with MyAdapter, it requests them from the locator.

## 30.9.3 Endpoint Filtering

A proxy's configuration determines how its endpoints are used. For example, a proxy configured for secure communication will only use endpoints having a secure protocol, such as SSL.

The factory functions described in Table 30.2 allow applications to manipulate endpoints indirectly. Calling one of these functions returns a new proxy whose endpoints have been filtered accordingly.

**Table 30.2.** Proxy factory functions and their effects on endpoints.

| Option            | Description   |
|-------------------|---|
| ice_secure        | Selects only endpoints using a secure protocol (e.g., SSL).   |
| ice_datagram      | Selects only endpoints using a datagram protocol (e.g., UDP).   |
| ice_batchDatagram | Selects only endpoints using a datagram protocol (e.g., UDP).   |
| ice_twoway        | Selects only endpoints capable of making twoway invocations (e.g., TCP, SSL). For example, this removes datagram endpoints. |

| Option          | Description  |
|-----------------|--|
| ice_oneway      | Selects only endpoints capable of making reliable oneway invocations (e.g., TCP, SSL). For example, this removes datagram endpoints.       |
| ice_batchOneway | Selects only endpoints capable of making reliable oneway batch invocations (e.g., TCP, SSL). For example, this removes datagram endpoints. |

**Table 30.2.** Proxy factory functions and their effects on endpoints.

After calling a factory function, the remaining endpoints are randomized as a simple form of load balancing. In addition, the endpoints of an insecure proxy<sup>7</sup> are ordered such that insecure endpoints appear before secure endpoints. Since an attempt to establish a connection tries the endpoints in the order they appear in the proxy, this effectively means that insecure endpoints are tried before secure endpoints.

No exception is raised if a factory function results in a proxy containing no endpoints. Rather, the Ice run time returns a NoEndpointException when connection establishment (see Section 34.3) is attempted for such a proxy.

An application can also create a proxy with a specific set of endpoints using the ice\_newEndpoints factory function, whose only argument is a sequence of Ice::Endpoint objects. At present, an application is not able to create new instances of Ice::Endpoint, but rather can only incorporate instances obtained by calling ice\_getEndpoints on a proxy. Note that ice\_getEndpoints may return an empty sequence if the proxy has no endpoints, as is the case with an indirect proxy.

## 30.10 The Ice::Context Parameter

In Sections 6.11.1 and 10.11.1, methods on a proxy are overloaded with a trailing parameter of type const Ice::Context & (C++), java.util.Map

<sup>7.</sup> An insecure proxy is one that has not been explicitly configured as secure. Proxies are insecure by default, and can be configured for secure invocations by calling ice secure(true).

(Java), or Ice. Context (C# and VB). The Slice definition of this parameter is as follows:

```
module Ice {
    local dictionary<string, string> Context;
}:
```

As you can see, a context is a dictionary that maps strings to strings or, conceptually, a context is a collection of name–value pairs. The contents of this dictionary (if any) are implicitly marshaled with every request to the server, that is, if the client populates a context with a number of name–value pairs and uses that context for an invocation, the name–value pairs that are sent by the client are available to the server.

On the server side, the operation implementation can access the received Context via the ctx member of the Ice::Current parameter (see Section 30.5) and extract the name—value pairs that were sent by the client.

# 30.10.1 Passing Context Explicitly

Contexts provide a means of sending an unlimited number of parameters from client to server without having to mention these parameters in the signature of an operation. For example, consider the following definition:

```
struct Address {
    // ...
};
interface Person {
    string setAddress(Address a);
    // ...
};
```

Assuming that the client has a proxy to a Person object, it could do something along the following lines:

```
PersonPrx p = ...;
Address a = ...;

Ice::Context ctx;
ctx["write policy"] = "immediate";
p->setAddress(a, ctx);
```

In Java, the same code would looks as follows:

```
PersonPrx p = ...;
Address a = ...;

java.util.Map ctx = new java.util.HashMap();
ctx.put("write policy", "immediate");

p.setAddress(a, ctx);

In C#, the code is almost identical:

PersonPrx p = ...;
Address a = ...;

Ice.Context ctx = new Ice.Context();
ctx["write policy"] = "immediate";

p.setAddress(a, ctx);
```

On the server side, we can extract the policy value set by the client to influence how the implementation of setAddress works. A C++ implementation might look like:

```
void
PersonI::setAddress(const Address& a, const Ice::Current& c)
{
    Ice::Context::const_iterator i = c.ctx.find("write policy");
    if (i != c.ctx.end() && i->second == "immediate") {
        // Update the address details and write through to the
        // data base immediately...
    } else {
        // Write policy was not set (or had a bad value), use
        // some other database write strategy.
    }
}
```

For this example, the server examines the value of the context with the key "write policy" and, if that value is "immediate", writes the update sent by the client straight away; if the write policy is not set or contains a value that is not recognized, the server presumably applies a more lenient write policy (such as caching the update in memory and writing it later). The Java version of the operation implementation is essentially identical, so we do not show it here.

### 30.10.2 Passing Context Implicitly

Instead of passing a context explicitly with an invocation, you can also use an *implicit* context. Implicit contexts allow you to set a context on a particular proxy once and, thereafter, whenever you use that proxy to invoke an operation, the previously-set context is sent with each invocation. The proxy base class provides a member function, ice newContext, to do this:

```
namespace IceProxy {
    namespace Ice {
        class Object : /* ... */ {
        public:
            Ice::ObjectPrx
                 ice_newContext(const Ice::Context&) const;
            // ...
        };
    }
For Java, the corresponding function is:
package Ice;
public interface ObjectPrx {
    ObjectPrx ice newContext(java.util.Map newContext);
    // ...
For C#, the corresponding method is:
namespace Ice
    public interface ObjectPrx
        ObjectPrx ice newContext(Context newContext);
        // ...
}
```

ice\_newContext creates a new proxy that implicitly stores the passed context. Note that the return type of ice\_newContext is ObjectPrx, that is, before you can use the newly-created proxy, you must down-cast it to the correct type. For example, in C++:

As the example illustrates, once we have created the p2 proxy, any invocation via p2 implicitly sends the previously-set context. The final line of the example illustrates that it is possible to explicitly send a context for an invocation even if the proxy has an implicit context—an explicit context always overrides any implicit context.

## 30.10.3 Retrieving Implicit Context

You can retrieve the implicit context of a proxy by calling ice\_getContext. The call returns the currently-set context of the proxy. (If a proxy has no implicit context, the returned dictionary is empty.) For C++, the signature is:

For Java, the signature is:

### 30.10.4 Default Contexts

In addition to the explicit and implicit context passed we described in the preceding sections, you can also establish a default context on a communicator. Thereafter, all proxies obtained via that communicator send the default context of the communicator (provided you have not set an implicit context on a proxy and you are not passing an explicit context). The following operations allow you to read and write the default context:

```
module Ice {
    local interface Communicator
    {
        nonmutating Context getDefaultContext();
        void setContext(Context ctx);

        // ...
    };
};

Here is an example that illustrates this:

Ice::Context ctx;
ctx["write policy"] = "immediate";

communicator->setDefaultContext(ctx);

Address a = ...;
PersonPrx p1 = ...;
```

```
ctx["write policy"] = "cached";
PersonPrx p2 = PersonPrx::uncheckedCast(p1->ice_newContext(ctx));
ctx.clear();
PersonPrx p3 = PersonPrx::uncheckedCast(p2->ice_newContext(ctx));
p1->setAddress(a); // Sends immediate write policy
p2->setAddress(a); // Sends cached write policy
p3->setAddress(a); // Sends an empty context
```

Here, p1 uses the default context established on the communicator, whereas p2 uses an implicit context. Also note that p3 sends an empty context, *not* the default context established for the communicator. This makes sense: an empty implicit context is no different from a non-empty implicit context, so the implicit context still overrides the default context, even when it is empty.

If you want to create a proxy that sends a default context from a proxy that has an implicit context, you can use the ice\_defaultContext method on the proxy:

```
Ice::Context ctx;
ctx["write policy"] = "immediate";
communicator->setDefaultContext(ctx);
Address a = ...;
PersonPrx p1 = ...;
ctx["write policy"] = "cached";
PersonPrx p2 = PersonPrx::uncheckedCast(p1->ice newContext(ctx));
ctx.clear();
PersonPrx p3 = PersonPrx::uncheckedCast(p2->ice newContext(ctx));
PersonPrx p4 = PersonPrx::uncheckedCast(p2->ice defaultContext());
p1->setAddress(a); // Sends immediate write policy
p2->setAddress(a); // Sends cached write policy
p3->setAddress(a); // Sends an empty context
p4->setAddress(a); // Sends immediate write policy
ctx["write policy"] = "batched";
communicator->setDefaultContext(ctx);
PersonPrx p5 = PersonPrx::uncheckedCast(p1->ice defaultContext());
```

```
p1->setAddress(a); // Sends immediate write policy p2->setAddress(a); // Sends cached write policy p3->setAddress(a); // Sends an empty context p4->setAddress(a); // Sends immediate write policy p5->setAddress(a); // Sends batched write policy
```

In this example, p1 uses the default context of the communicator. Note that *both* calls via p1 send an immediate write policy; this is because the default context of the communicator is *copied* into each proxy as it is created. As a result, changing the default context after a proxy is created does not affect that proxy's context; only new proxies that are created *after* you call setDefaultContext use the new default context (as illustrated by the call via p5).

The simple rule for both the default and an implicit context is that, once established on a proxy, the proxy's context becomes immutable; to send a different context, you must create a new copy of a proxy and provide the copy with the new context (using an implicit context or the default context).

### 30.10.5 Context Use Cases

The purpose of Ice::Context is to permit services to be added to Ice that require some contextual information with every request. Such contextual information can be used by services such as a transaction service (to provide the context of a currently established transaction) or a security service (to provide an authorization token to the server). IceStorm (see Chapter 42) uses the context to provide an optional cost parameter to the service that influences how the service propagates messages to down-stream subscribers.

In general, services that require such contextual information can be implemented much more elegantly using contexts because this hides explicit Slice parameters that would otherwise have to be supplied by the application programmer with every call.

In addition, contexts, because they are optional, permit a single Slice definition to apply to implementations that use the context as well as to implementations that do not use it. In this way, to add transactional semantics to an existing service, you do not need to modify the Slice definitions to add extra parameters to all operations. This not only is convenient for clients but also prevents the type system from being split into two halves: without contexts, we would need different Slice definitions for transactional and non-transactional implementations of what, conceptually, is a single service.

Finally, implicit contexts permit context information to be passed by through intermediate parts of a system without cooperation of those intermediate parts. For

example, suppose you set an implicit context on a proxy and then pass that proxy to another system component. When that component uses the proxy to invoke an operation, the implicit context will still be sent. In other words, implicit contexts allow you to transparently propagate information via intermediaries that are ignorant of the presence of any context.

## 30.10.6 A Word of Warning

Contexts are a powerful mechanism for transparent propagation of context information, *if used correctly*. In particular, you may be tempted to use contexts as a means of versioning an application as it evolves over time. For example, version 2 of your application may accept two parameters on an operation that, in version 1, used to accept only a single parameter. Using contexts, you could supply the second parameter as a name—value pair to the server and avoid changing the Slice definition of the operation in order to maintain backward compatibility.

We *strongly* urge you to resist any temptation to use contexts in this manner. The strategy is fraught with problems:

### Missing context

There is nothing that would compel a client to actually send a context when the server expects to receive a context: if a client forgets to send a context, the server, somehow, has to make do without it (or throw an exception).

# Missing or incorrect keys

Even if the client does send a context, there is no guarantee that it has set the correct key. (For example, a simple spelling error can cause the client to send a value with the wrong key.)

#### Incorrect values

The value of a context is a string, but the application data that is to be sent might be a number, or it might be something more complex, such as a structure with several members. This forces you to encode the value into a string and decode the value again on the server side. Such parsing is tedious and error prone, and far less efficient than sending strongly-typed parameters. In addition, the server has to deal with string values that fail to decode correctly (for example, because of a encoding error made by the client).

None of the preceding problems can arise if you use proper Slice parameters: parameters cannot be accidentally omitted and they are strongly typed, making it much less likely for the client to accidentally send a meaningless value.

If you are concerned about how to evolve an application over time without breaking backward compatibility, Ice facets are better suited to this task (see Chapter 32). Contexts are meant to be used to transmit simple tokens (such as a transaction identifier) for services that cannot be reasonably implemented without them; you should restrict your use of contexts to that purpose and resist any temptation to use contexts for any other purpose.

Finally, be aware that, if a request is routed via one or more Ice routers, contexts may be dropped by intermediate routers if they consider them illegal. This means that, in general, you cannot rely on an arbitrary context value that is created by an application to actually still be present when a request arrives at the server—only those context values that are known to routers and that are considered legitimate are passed on. It follows that you should not abuse contexts to pass things that really should be passed as parameters.

### 30.11 Connection Timeouts

A synchronous remote invocation does not complete on the client side until the server has finished processing it. Occasionally, it is useful to be able to force an invocation to terminate after some time, even if it has not completed. Proxies provide the ice\_timeout operation for this purpose:

For Java (and, analogously, for C#), the corresponding method is:

```
package Ice;
public interface ObjectPrx {
    ObjectPrx ice_timeout(int t);
    // ...
}
```

The ice\_timeout operation creates a proxy with a timeout from an existing proxy. For example:

The parameter to ice\_timeout determines the timeout value in milliseconds. A value of -1 indicates no timeout. In the preceding example, the timeout is set to five seconds; if an invocation of read via the timeoutFile proxy does not complete within five seconds, the operation terminates with an

Ice::TimeoutException. On the other hand, invocations via the myFile proxy are unaffected by the timeout, that is, ice\_timeout sets the timeout on a per-proxy basis.

The timeout value set on a proxy affects all networking operations: reading and writing of data as well as opening and closing of connections. If any of these operations does not complete within the timeout, the client receives an exception. Note that, if the Ice run time encounters a recoverable error condition and transparently retries an invocation, this means that the timeout applies separately to each attempt. Similarly, if a large amount of data is sent with an operation invocation in several write system calls, the timeout applies to each write, not to the invocation overall.

Timeouts that expire during reading or writing of data are indicated by a TimeoutException. For opening and closing of connections, the Ice run time reserves separate exceptions:

ConnectTimeoutException

This exception indicates that a connection could not be established within the specified time.

CloseTimeoutException

This exception indicates that a connection could not be closed within the specified time.

If no timeout is established for a proxy via ice\_timeout, the Ice run time uses default values that you can change with the following configuration properties:

#### • Ice.Override.ConnectTimeout

This property defines the default timeout for connection establishment. If not defined, its default value is -1 (no timeout). If a proxy has multiple endpoints, the timeout applies to each endpoint separately.

#### • Ice.Override.Timeout

This property defines the default timeout for invocations. If no value is defined for Ice.Override.ConnectTimeout, the value of Ice.Override.Timeout is also used as the timeout for connection establishment. If not defined, the default value is -1 (no timeout).

Note that timeouts are "soft" timeouts, in the sense that they are not precise, real-time timeouts. (The precision is limited by the capabilities of the underlying operating system.) You should also be aware that timeouts are considered fatal error conditions by the Ice run time and result in connection closure on the client side. Furthermore, any other requests pending on the same connection also fail with an exception. Timeouts are meant to be used to prevent a client from blocking indefinitely in case something has gone wrong with the server; they are not meant as a mechanism to routinely abort requests that take longer than intended.

For information on using timeouts with asynchronous requests, refer to Section 31.3.5.

# 30.12 Oneway Invocations

As mentioned in Chapter 2, the Ice run time supports *oneway* invocations. A oneway invocation is sent on the client side by writing the request to the client's local transport buffers; the invocation completes and returns control to the application code as soon as it has been accepted by the local transport. Of course, this means that a oneway invocation is unreliable: it may never be sent (for example, because of a network failure) or it may not be accepted in the server (for example, because the target object does not exist).

This is an issue in particular if you use *active connection management* (see Section 34.4): if a server closes a connection at the wrong moment, it is possible for the client to lose already-buffered oneway requests. We therefore recommend that you disable active connection management for the server side if clients use oneway (or batched oneway—see Section 30.14) requests. In addition, if clients use oneway requests and your application initiates server shutdown, it is the responsibility of your application to ensure either that it can cope with the poten-

tial loss of buffered oneway requests, or that it does not shut down the server at the wrong moment (while clients have still have oneway requests that are buffered, but not yet sent).

If anything goes wrong with a oneway request, the client-side application code does not receive any notification of the failure; the only errors that are reported to the client are local errors that occur on the client side during call invocation (such as failure to establish a connection, for example).

Oneway invocations are received and processed on the server side like any other incoming request. In particular, there is no way for the server-side application code to distinguish a oneway invocation from a twoway invocation, that is, oneway invocation is transparent on the server side.

Oneway invocations do not incur any return traffic from the server to the client: the server never sends a reply message in response to a oneway invocation (see Chapter 33). This means that oneway invocations can result in large efficiency gains, especially for large numbers of small messages, because the client does not have to wait for the reply to each message to arrive before it can send the next message.

In order to be able to invoke an operation as oneway, two conditions must be met:

- The operation must have a void return type, must not have any out-parameters, and must not have an exception specification.
  - This requirement reflects the fact that the server does not send a reply for a oneway invocation to the client: without such a reply, there is no way to return any values or exceptions to the client.
  - If you attempt to invoke an operation that returns values to the client as a oneway operation, the Ice run time throws a TwowayOnlyException.
- The proxy on which the operation is invoked must support a stream-oriented transport (such as TCP or SSL).
  - Oneway invocations require a stream-oriented transport. (To get something like a oneway invocation for datagram transports, you need to use a datagram invocation—see Section 30.13.)
  - If you attempt to create a oneway proxy for an object that does not offer a stream-oriented transport, the Ice run time throws a NoEndpointException.

Despite their theoretical unreliablity, in practice, oneway invocations are reliable (but not infallible [19]): they are sent via a stream-oriented transport, so they cannot get lost except when the connection is shutting down (see Section 34.6.2) or fails entirely. In particular, the transport uses its usual flow control, so the client

cannot overrun the server with messages. On the client-side, the Ice run time will block if the client's transport buffers fill up, so the client-side application code cannot overrun its local transport.

Consequently, oneway invocations normally do not block the client-side application code and return immediately, provided that the client does not consistently generate messages faster than the server can process them. If the rate at which the client invokes operations exceeds the rate at which the server can process them, the client-side application code will eventually block in an operation invocation until sufficient room is available in the client's transport buffers to accept the invocation.

Regardless of whether the client exceeds the rate at which the server can process incoming oneway invocations, the execution of oneway invocations in the server proceeds asynchronously: the client's invocation completes before the message even arrives at the server.

One thing you need to keep in mind about oneway invocations is that they may appear to be reordered in the server: because oneway invocations are sent via a stream-oriented transport, they are guaranteed to be received in the order in which they were sent. However, the server's concurrency model may dispatch each invocation in its own thread; because threads are scheduled preemptively, this may cause an invocation sent later by the client to be dispatched and executed before an invocation that was sent earlier.

There are two ways to force oneway requests to be dispatched in the order they were received:

- 1. Use only one thread in the server thread pool by setting the property Ice. ThreadPool.Server.SizeMax=1. Be aware that this configuration could have a serious impact on performance because it serializes all requests.
- 2. Use the thread-per-connection concurrency model in the server by setting the property Ice. ThreadPerConnection=1. This configuration serializes all requests received over the same connection, but also presents a potential scalability issue because a new thread is created for each connection.

For these reasons, oneway invocations are usually best suited to simple updates that are otherwise stateless (that is, do not depend on the surrounding context or the state established by previous invocations). Refer to Section 30.8 for more information on concurrency models and threading.

### **Creating Oneway Proxies**

Ice selects between twoway, oneway, and datagram (see Section 30.13) invocations via the proxy that is used to invoke the operation. By default, all proxies are created as twoway proxies. To invoke an operation as oneway, you must create a separate proxy for oneway dispatch from a twoway proxy.

For C++, all proxies are derived from a common

IceProxy::Ice::Object class (seeSection 6.11.1). The proxy base class
contains a method to create a oneway proxy, called ice\_oneway:

For Java and C#, proxies are derived from the Ice.ObjectPrx interface (see Section 10.11.2) and the definition of ice\_oneway is:

```
package Ice;
public interface ObjectPrx {
    ObjectPrx ice_oneway();
    // ...
}
```

We can call ice\_oneway to create a oneway proxy and then use the proxy to invoke an operation as follows. (We show the C++ version here—the Java and C# versions are analogous.)

```
Ice::ObjectPrx o = communicator->stringToProxy(/* ... */);

// Get a oneway proxy.

//
Ice::ObjectPrx oneway;
try {
    oneway = o->ice_oneway();
} catch (const Ice::NoEndPointException&) {
    cerr << "No endpoint for oneway invocations" << endl;
}

// Down-cast to actual type.</pre>
```

```
//
PersonPrx onewayPerson = PersonPrx::uncheckedCast(oneway);
// Invoke an operation as oneway.
//
try {
    onewayPerson->someOp();
} catch (const Ice::TwowayOnlyException&) {
    cerr << "someOp() is not oneway" << endl;
}</pre>
```

Note that we use an uncheckedCast to down-cast the proxy from ObjectPrx to PersonPrx: for a oneway proxy, we cannot use a checkedCast because a checkedCast requires a reply from the server but, of course, a oneway proxy does not permit that reply. If instead you want to use a safe down-cast, you can first down-cast the twoway proxy to the actual object type and then obtain the oneway proxy:

```
Ice::ObjectPrx o = communicator->stringToProxy(/* ... */);
// Safe down-cast to actual type.
//
PersonPrx person = PersonPrx::checkedCast(o);
if (person) {
   // Get a oneway proxy.
    //
    PersonPrx onewayPerson;
    try {
        onewayPerson
            = PersonPrx::uncheckedCast(person->ice_oneway());
    } catch (const Ice::NoEndPointException&) {
        cerr << "No endpoint for oneway invocations" << endl;</pre>
    // Invoke an operation as oneway.
    //
    try {
        onewayPerson->someOp();
    } catch (const Ice::TwowayOnlyException&) {
        cerr << "someOp() is not oneway" << endl;</pre>
}
```

Note that, while the second version of this code is somewhat safer (because it uses a safe down-cast), it is also slower (because the safe down-cast incurs the cost of an additional twoway message).

# 30.13 Datagram Invocations

Datagram invocations are the equivalent of oneway invocations for datagram transports. As for oneway invocations, datagram invocations can be sent only for operations that have a void return type and do not have out-parameters or an exception specification. (Attempts to use a datagram invocation with an operation that does not meet these criteria result in a TwowayOnlyException.) In addition, datagram invocations can only be used if the proxy's endpoints include at least one UDP transport; otherwise, the Ice run time throws a NoEndpointException.

The semantics of datagram invocations are similar to oneway invocations: no return traffic flows from the server to the client and proceed asynchronously with respect to the client; a datagram invocation completes as soon as the client's transport has accepted the invocation into its buffers. However, datagram invocations have additional error semantics:

- Individual invocations may be lost or received out of order.
  - On the wire, datagram invocations are sent as true datagrams, that is, individual datagrams may be lost, or arrive at the server out of order. As a result, not only may operations be dispatched out of order, an individual invocation out of a series of invocations may be lost. (This cannot happen for oneway invocations because, if a connection fails, *all* invocations are lost once the connection breaks down.)
- UDP packets may be duplicated by the transport.
   Because of the nature of UDP routing, it is possible for datagrams to arrive in duplicate at the server. This means that, for datagram invocations, Ice does *not* guarantee at-most-once semantics (see page 16): if UDP datagrams are duplicated, the same invocation may be dispatched more than once in the server.
- UDP packets are limited in size.

The maximum size of an IP datagram is 65,535 bytes. Of that, the IP header consumes 20 bytes, and the UDP header consumes 8 bytes, leaving 65,507 bytes as the maximum payload. If the marshaled form of an invocation, including the Ice request header (see Chapter 33) exceeds that size, the

invocation is lost. (Exceeding the size limit for a UDP datagram is indicated to the application by a DatagramLimitException.)

Because of their unreliable nature, datagram invocations are best suited to simply update messages that are otherwise stateless. In addition, due to the high probability of loss of datagram invocations over wide area networks, you should restrict use of datagram invocations to local area networks, where they are less like to be lost. (Of course, regardless of the probability of loss, you must design your application such that it can tolerate lost or duplicated messages.)

## **Creating Datagram Proxies**

To create a datagram proxy, you must call ice\_datagram on the proxy, for example:

```
Ice::ObjectPrx o = communicator->stringToProxy(/* ... */);
// Get a datagram proxy.
//
Ice::ObjectPrx datagram;
try {
   datagram = o->ice datagram();
} catch (const Ice::NoEndPointException&) {
    cerr << "No endpoint for datagram invocations" << endl;</pre>
// Down-cast to actual type.
PersonPrx datagramPerson = PersonPrx::uncheckedCast(datagram);
// Invoke an operation as a datagram.
//
try {
    datagramPerson->someOp();
} catch (const Ice::TwowayOnlyException&) {
   cerr << "someOp() is not oneway" << endl;</pre>
```

As for the oneway example in Section 30.12, you can choose to first do a safe down-cast to the actual type of interface and then obtain the datagram proxy, rather than relying on an unsafe down-cast, as shown here. However, doing so may be disadvantageous for two reasons:

• Safe down-casts are sent via a stream-oriented transport. This means that using a safe down-cast will result in opening a connection for the sole purpose

- of verifying that the target object has the correct type. This is expensive if all the other traffic to the object is sent via datagrams.
- If the proxy does not offer a stream-oriented transport, the checkedCast fails with a NoEndpointException, so you can use this approach only for proxies that offer both a UDP endpoint and a TCP/IP and/or SSL endpoint.

## 30.14 Batched Invocations

Oneway and datagram invocations are normally sent as a separate message, that is, the Ice run time sends the oneway or datagram invocation to the server immediately, as soon as the client makes the call. If a client sends a number of oneway or datagram invocations in succession, the client-side run time traps into the OS kernel for each message, which is expensive. In addition, each message is sent with its own message header (see Chapter 33), that is, for *n* messages, the bandwidth for *n* message headers is consumed. In situations where a client sends a number of oneway or datagram invocations, the additional overhead can be considerable.

To avoid the overhead of sending many small messages, you can send oneway and datagram invocations in a batch: instead of being sent as a separate message, a batch invocation is placed into a client-side buffer by the Ice run time. Successive batch invocations are added to the buffer and accumulated on the client side until the client explicitly flushes them. The relevant APIs are part of the proxy interface:

The ice\_batchOneway and ice\_batchDatagram methods convert a proxy to a batch proxy. Once you obtain a batch proxy, messages sent via that proxy are buffered in the client-side run time instead of being sent immediately. Once the client has invoked one or more operations on batch proxies, it can explic-

itly flush the batched invocations by calling
Communicator::flushBatchRequests:
module Ice {
 local interface Communicator {
 void flushBatchRequests();
 // ...
 };
};

This causes the batched messages to be sent "in bulk", preceded by a single message header. On the server side, batched messages are dispatched by a single thread, in the order in which they were written into the batch. This means that messages from a single batch cannot appear to be reordered in the server. Moreover, either all messages in a batch are delivered or none of them. (This is true even for batched datagrams.)

For batched datagram invocations, you need to keep in mind that, if the data for the invocations in a batch substantially exceeds the PDU size of the network, it becomes increasingly likely for an individual UDP packet to get lost due to fragmentation. In turn, loss of even a single packet causes the entire batch to be lost. For this reason, batched datagram invocations are most suitable for simple interfaces with a number of operations that each set an attribute of the target object (or interfaces with similar semantics). (Batched oneway invocations do not suffer from this risk because they are sent over stream-oriented transports, so individual packets cannot be lost.)

Batched invocations are more efficient if you also enable compression for the transport: many isolated and small messages are unlikely to compress well, whereas batched messages are likely to provide better compression because the compression algorithm has more data to work with.<sup>8</sup>

Regardless of whether you used batched messages or not, you should enable compression only on lower-speed links. For high-speed LAN connections, the CPU time spent doing the compression and decompression is typically longer than the time it takes to just transmit the uncompressed data.

# 30.15 Testing Proxies for Dispatch Type

The proxy interface offers a number of operations that allow you test the dispatch mode of a proxy. (The Java and C# versions of these methods are analogous, so we do not show them here.)

```
namespace IceProxy {
    namespace Ice {
        class Object : /* ... */ {
        public:
            bool ice_isTwoway() const;
            bool ice_isOneway() const;
            bool ice_isDatagram() const;
            bool ice_isBatchOneway() const;
            bool ice_isBatchDatagram() const;
            bool ice_isBatchDatagram() const;
            // ...
        };
    }
}
```

These operations allow you to test the dispatch mode of an individual proxy.

# 30.16 Location Services

In Section 2.2.2 we described briefly how the Ice run time uses an intermediary, known as a *location service*, to convert the symbolic information in an indirect proxy into an endpoint that it can use to communicate with a server. This section expands on that introduction to explain in more detail how the Ice run time interacts with a location service. You can create your own location service or you can use IceGrid, which is an implementation of a location service and provides many other useful features as well (see Chapter 36). Describing how to implement a location service is outside the scope of this book.

### 30.16.1 Locators

A *locator* is an Ice object that is implemented by a location service. A locator object must support the Slice interface Ice::Locator, which defines operations that satisfy the location requirements of the Ice run time. Applications do not normally use these operations directly, but the locator object may support an implementation-specific interface derived from Ice::Locator that provides addi-

tional functionality. For example, IceGrid's locator object implements the derived interface IceGrid::Query (see Section 36.5.5).

## 30.16.2 Client Semantics

On the first use of an indirect proxy in an application, the Ice run time may issue a remote invocation on the locator object. This activity is transparent to the application, as shown in Figure 30.6.

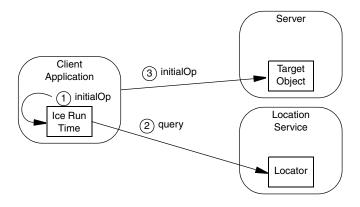


Figure 30.6. Locating an object.

- 1. The client invokes the operation initial op on an indirect proxy.
- 2. The Ice run time checks an internal cache to determine whether a query has already been issued for the symbolic information in the proxy. If so, the cached endpoint is used and an invocation on the locator object is avoided. Otherwise, the Ice run time issues a locate request to the locator.
- 3. If the object is successfully located, its current endpoints are returned, the client establishes a connection to the proper server, and the invocation proceeds as usual. If the object's endpoints cannot be determined, the client application receives an exception. NotRegisteredException is raised when an identity, object adapter identifier or replica group identifier is not known. A client may also receive NoEndpointException if the location service failed to determine the current endpoints.

As far as the Ice run time is concerned, the locator simply converts the information in an indirect proxy into usable endpoints. Whether the locator's implementa-

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tion is more sophisticated than a simple lookup table is irrelevant to the Ice run time. However, the act of performing this conversion may have additional semantics that the application must be prepared to accept.

For example, when using IceGrid as your location service, the target server may be launched automatically if it is not currently running, and the locate request does not complete until that server is started and ready to receive requests. As a result, the initial request on an indirect proxy may incur additional overhead as all of this activity occurs.

## **Error Recovery**

If an error such as a connection failure occurs while a client is using an indirect proxy, the Ice run time clears the endpoints it has cached for that proxy and reissues a request to the locator. This request may result in a different set of endpoints; the actual behavior is determined by the locator implementation. If one of the new endpoints allows the Ice run time to successfully establish a connection, the application continues without interruption. Otherwise, the application receives an exception that indicates the cause of the failure.

## Replication

An indirect proxy may substitute a replica group identifier (see page 15) in place of the object adapter identifier. In fact, the Ice run time does not distinguish between these two cases and considers a replica group identifier as equivalent to an object adapter identifier for the purposes of resolving the proxy. The location service implementation must be able to distinguish between replica groups and object adapters using only this identifier.

## Connections and Requests

When using replication, the objective of the Ice run time is to establish a connection. Replication is a more sophisticated means of selecting an endpoint for a connection; it does not provide the ability to distribute requests made on a single proxy among the replicas. Once a connection is established, the client communicates only with the server at that endpoint, just as if replication was never involved. All requests made via the proxy that initiated the connection are sent to the same server until that connection is closed.

After the connection is closed, such as by active connection management (see Section 34.4), subsequent use of the proxy causes the Ice run time to establish a new connection. Whether that new connection uses a different endpoint than

previous connections depends on a number of factors, but it is possible for the client to connect to a different server than for previous requests.

# 30.16.3 Configuring a Client

An Ice client application must supply a proxy for the locator object, which it can do in several ways:

- by explicitly configuring an indirect proxy using the ice\_locator proxy method (see Section 30.9.1)
- by calling setDefaultLocator on a communicator, after which all proxies use the given locator by default
- by defining the Ice.Default.Locator configuration property, which causes all proxies to use the given locator by default

The Ice run time's efforts to resolve an indirect proxy can be traced by setting the following configuration properties:

```
Ice.Trace.Network=2
Ice.Trace.Protocol=1
Ice.Trace.Location=2
```

See Appendix C for more information on these properties.

### 30.16.4 Server Semantics

A location service must know the endpoints of any object adapter whose identifier can be used in an indirect proxy. For example, suppose a client uses the following proxy:

```
Object1@PublicAdapter
```

The Ice run time in the client sends the identifier PublicAdapter to the locator, as described in Section 30.16.2, and expects to receive the associated endpoints. The only way the location service can know these endpoints is if it is given them. When you consider that an object adapter's endpoints may not specify fixed ports, and therefore the endpoint addresses may change each time the object adapter is activated, it is clear that the best source of endpoint information is the object adapter itself. As a result, an object adapter that is properly configured (see Section 30.16.5) contacts the locator during activation to supply its identifier and current endpoints. More specifically, the object adapter registers itself with an

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object implementing the Ice::LocatorRegistry interface, whose proxy the object adapter obtains from the locator.

### **Registration Requirements**

A location service may require that all object adapters be pre-registered via some implementation-specific mechanism. (IceGrid behaves this way by default.) This implies that activation can fail if the object adapter supplies an identifier that is unknown to the location service. In such a situation, the object adapter's activate operation raises NotRegisteredException.

In a similar manner, an object adapter that participates in a replica group (see page 15) includes the group's identifier in the locator request that is sent during activation. If the location service requires replica group members to be configured in advance, activate raises NotRegisteredException if the object adapter's identifier is not one of the group's registered participants (see Section 36.8.2).

# 30.16.5 Configuring a Server

An object adapter must be able to obtain a locator proxy in order to register itself with a location service. Each object adapter can be configured with its own locator proxy by defining its Locator property, as shown in the example below for the object adapter named SampleAdapter:

```
SampleAdapter.Locator=IceGrid/Locator:tcp -h locatorhost -p 10000
```

Alternatively, a server may call setLocator on the object adapter prior to activation. If the object adapter is not explicitly configured with a locator proxy, it uses the default locator as provided by its communicator (see Section 30.16.3).

Two other configuration properties influence an object adapter's interactions with a location service during activation:

• AdapterId

Configuring a non-empty identifier for the AdapterId property causes the object adapter to register itself with the location service. A locator proxy must also be configured.

• ReplicaGroupId

Configuring a non-empty identifier for the ReplicaGroupId property indicates that the object adapter is a member of a replica group (see page 15). For this property to have an effect, AdapterId must also be configured with a non-empty value.

We can use these properties as shown below:

```
SampleAdapter.AdapterId=SampleAdapterId
SampleAdapter.ReplicaGroupId=SampleGroupId
SampleAdapter.Locator=IceGrid/Locator:tcp -h locatorhost -p 10000
```

Refer to Section 30.16.4 for information on the pre-registration requirements a location service may enforce.

# 30.16.6 Process Registration

An activation service, such as an IceGrid node (see Chapter 36), needs a reliable way to gracefully deactivate a server. One approach is to use a platform-specific mechanism, such as POSIX signals. This works well on POSIX platforms when the server is prepared to intercept signals and react appropriately (see Section 29.11). On Windows platforms, it works less reliably for C++ servers, and not at all for Java servers. For these reasons, the Ice run time provides an alternative that is both portable and reliable.

### Ice::Process

The Slice interface Ice::Process allows an activation service to request a graceful shutdown of the server:

```
module Ice {
interface Process {
    ["ami"] idempotent void shutdown();
    void writeMessage(string message, int fd);
};
};
```

When shutdown is invoked, the object implementing this interface is expected to initiate the termination of its server process. The activation service may expect the server to terminate within a certain period of time, after which it may terminate the server abruptly.

## **Configuration Requirements**

For an activation service to use the Ice::Process interface to shut down a server, it must have a proxy to an object implemented in that server.

The simplest and most-common way for a server to register an Ice::Process proxy is to set the object adapter property RegisterProcess to a non-zero value. For example, an object adapter named ShutdownAdapter is configured as shown below:

ShutdownAdapter.RegisterProcess=1

This setting causes a newly-activated object adapter to create a servant implementing the Ice::Process interface, add that servant to the active servant map using a UUID for the identity, and invoke an operation on the location service to register the proxy. A server should configure at most one of its object adapters with this property.

The object adapter also requires a value for the Ice. ServerId property, which allows the activation service to uniquely identify the server:

```
Ice.ServerId=SampleServerId
ShutdownAdapter.RegisterProcess=1
```

## **Security Considerations**

The Ice::Process servant responds to the shutdown request by invoking shutdown on the communicator. This presents a potential security hole: if a hostile client obtained the proxy, it could make a denial-of-service attack by shutting down the server. It is therefore important that careful consideration be given to the server's endpoints in order to minimize the risk of an attack. Specifically, an object adapter can be configured with secure endpoints, or a separate object adapter can be dedicated to the Ice::Process servant and configured with an endpoint that is accessible only to the activation service. Since the activation service is normally running on the same host as the server, a reasonably secure choice for an endpoint would select the localhost interface (-h 127.0.0.1) so that only a process on the same host could use it.

# 30.17 The Ice::Logger Interface

Depending on the setting of various properties (see Chapter 28), the Ice run time produces trace, warning, or error messages. These messages are written via the Ice::Logger interface:

```
module Ice {
    local interface Logger {
        void print(string message);
        void trace(string category, string message);
        void warning(string message);
        void error(string message);
    };
};
```

A default logger is instantiated when you create a communicator. The default logger logs to the standard error output. The trace operation accepts a category parameter in addition to the error message; this allows you to separate trace output from different subsystems by sending the output through a filter.

You can set and get the logger that is attached to a communicator:

```
module Ice {
    local interface Communicator {
       void setLogger(Logger log);
       Logger getLogger();
    };
};
```

The setLogger operation installs a different logger for a communicator. The Ice run time caches the logger that is set for a communicator. This means that you should set the logger once, after you create the communicator and not change it thereafter. (If you change the logger later, some messages may appear via the old logger and some messages via the new logger.) The getLogger operation returns the current logger.

If you want your Logger to capture messages that might occur during communicator initialization, such as configuration errors, then you must pass your Logger to an appropriate initialization method. See Section 28.9 for more information.

Changing the Logger object that is attached to a communicator allows you to integrate Ice messages into your own message handling system. For example, for a complex application, you might have an already existing logging framework. To integrate Ice messages into that framework, you can create your own Logger implementation that logs messages to the existing framework.

When you destroy a communicator, its logger is *not* destroyed. This means that you can safely use a logger even beyond the lifetime of its communicator.

For convenience, Ice provides two platform-specific logger implementations: one that logs its messages to the Unix **syslog** facility, and another that uses the Windows event log. You can activate the **syslog** implementation by setting the Ice.UseSyslog property, and the Windows event log implementation by setting the Ice.UseEventLog property. Both implementations use the value of the Ice.ProgramName property to identify the application to the log subsystem.

The **syslog** logger implementation is available in C++, Java, and C#, whereas the Windows event log implementation is only available in C++. See

Section 8.3.2 for additional information on using these logger implementations in C++.

# 30.18 The Ice::Stats Interface

The Ice run time reports bytes sent and received over the wire on every operation invocation via the Ice::Stats interface:

```
module Ice {
    local interface Stats {
        void bytesSent(string protocol, int num);
        void bytesReceived(string protocol, int num);
    };

local interface Communicator {
        setStats(Stats st);
        // ...
    };
};
```

The Ice run time calls bytesReceived as it reads from the network and bytesSent as it writes to the network. A very simple implementation of the Stats interface could look like the following:

```
class MyStats : public virtual Ice::Stats {
public:
    virtual void bytesSent(const string& prot, Ice::Int num)
    {
        cerr << prot << ": sent " << num << "bytes" << endl;
    }

    virtual void bytesReceived(const string& prot, Ice::Int)
    {
        cerr << prot << ": received " << num << "bytes" << endl;
    }
};</pre>
```

To register your implementation, you must instantiate the MyStats object and call setStats on the communicator:

```
Ice::StatsPtr stats = new MyStats;
communicator->setStats(stats);
```

You can install a Stats object on either the client or the server side (or both). Here is some example output produced by installing a MyStats object in a simple server:

```
tcp: received 14 bytes
tcp: received 32 bytes
tcp: sent 26 bytes
tcp: received 14 bytes
tcp: received 33 bytes
tcp: sent 25 bytes
```

In practice, your Stats implementation will probably be a bit more sophisticated: for example, the object can accumulate statistics in member variables and make the accumulated statistics available via member functions, instead of simply printing everything to the standard error output.

# 30.19 Location Transparency

One of the useful features of the Ice run time is that it is *location transparent*: the client does not need to know where the implementation of an Ice object resides; an invocation on an object automatically is directed to the correct target, whether the object is implemented in the local address space, in another address space on the same machine, or in another address space on a remote machine. Location transparency is important because it allows us to change the location of an object implementation without breaking client programs and, by using IceGrid (see Chapter 36), addressing information such as domain names and port numbers can be externalized so they do not appear in stringified proxies.

For invocations that cross address space boundaries (or more accurately, cross communicator boundaries), the Ice run time dispatches requests via the appropriate transport. However, for invocations that are via proxies for which the proxies and the servants that process the invocation share the same communicator (so-called *collocated* invocations), the Ice run, by default, does not send the invocation via the transport specified in the proxy. Instead, collocated invocations are short-cut inside the Ice run time and dispatched directly. (This is the default

<sup>9.</sup> Note that if the proxy and the servant do not use the same communicator, the invocation is *not* collocated, even though caller and callee are in the same address space.

behavior. You can disable the collocation optimization by creating a proxy that disables the collocation optimization—see page 791.)

The reason for this is efficiency: if collocated invocations were sent via TCP/IP, for example, invocations would still be sent via the operating system kernel (using the back plane instead of a network) and would incur the full cost of creating TCP/IP connections, marshaling requests into packets, trapping in and out of the kernel, and so on. By optimizing collocated requests, much of this overhead can be avoided, so collocated invocations are almost as fast as a local function call.

For efficiency reasons, collocated invocations are not completely location transparent, that is, a collocated call has semantics that differ in some ways from calls that cross address-space boundaries. Specifically, collocated invocations differ from ordinary invocations in the following respects:

- Collocated invocations are dispatched in the calling thread instead of being dispatched using the server's concurrency model.
- The object adapter holding state is ignored: collocated invocations proceed normally even if the target object's adapter is in the holding state.
- For collocated invocations, classes and exceptions are never sliced. Instead, the receiver always receives a class or exception as the derived type that was sent by the sender.
- If a collocated invocation throws an exception that is not in an operation's
   exception specification, the original exception is raised in the client instead of
   UnknownUserException. (This applies to the C++ mapping only.)
- Class factories are ignored for collocated invocations.
- Timeouts on invocations are ignored.

In practice, these differences rarely matter. The most likely cause of surprises with collocated invocations is dispatch in the calling thread, that is, a collocated invocation behaves like a local, synchronous procedure call. This can cause problems if, for example, the calling thread acquires a lock that an operation implementation tries to acquire as well: unless you use recursive mutexes (see Chapter 29), this will cause deadlock.

You can disable the collocation optimization for a proxy by calling

# 30.20 A Comparison of the Ice and CORBA Run Time

The CORBA equivalent of the server-side functionality of Ice is the Portable Object Adapter (POA). The most striking difference between Ice and the POA is the simplicity of the Ice APIs: Ice is just as fully featured as the POA but achieves this functionality with much simpler interfaces and far fewer operations. Here are a few of the more notable differences:

- Ice object adapters are not hierarchical, whereas POAs are arranged into a hierarchy. It is unclear why CORBA chose to put its adapters into a hierarchy. The hierarchy complicates the POA interfaces but the feature does not provide any apparent benefit: the inheritance of object adapters has no meaning. In particular, POA policies are *not* inherited from the parent adapter. POA hierarchies can be used to control the order of destruction of POAs. However, it is simpler and easier to explicitly destroy adapters in the correct order, as is done in Ice.
- The POA uses a complex policy mechanism to control the behavior of object adapters. The policies can be combined in numerous ways, despite the fact that most combinations do not make sense. This not only is a frequent source of programming errors, but also complicates the API with additional exception semantics for many of its operations.
- The CORBA run time does not provide access to the ORB object (the equivalent of the Ice communicator) during method dispatch. Yet, access to the ORB object is frequently necessary inside operation implementations. As a result, programmers are forced to keep the ORB object in global variable and, if multiple ORBs are used, there is no way to identify the correct ORB for a particular request. The Ice run time eliminates these problems by always providing access to the communicator via the adapter that is passed as part of the Current object.
- The POA attaches implementation techniques to object adapters. For example, an object adapter that uses a servant locator cannot also use an active servant map.

The POA also distinguishes between servant locators (which are similar to Ice servant locators) and servant activators (which work like the incrementally initializing servant locator in Section 30.7.1). Yet, there is no need to distin-

guish the two concepts: a servant activator is simply a special case of a servant locator that can be implemented trivially.

Similarly, default servants must be registered with a POA by making a special API call when, in fact, there is no need to cater for default servants as a separate concept. As shown in Section 30.7.2, with Ice, you can use a trivial servant locator to achieve the same effect.

- The POA uses separate POA manager objects to control adapter states. This
  not only complicates the APIs considerably, it also makes it possible to
  combine hierarchies of object adapters with groupings of POA managers in
  meaningless ways, leading to undefined behavior. Ice does not use separate
  objects to control adapter states and so eliminates the associated complexities
  without loss of functionality.
- The POA interfaces have the notion of a default Root POA that is used unless the programmer overrides it explicitly. This misfeature is a frequent source of errors, due to inappropriate policies that were chosen for the Root POA. (Users of CORBA will probably have been bitten by implicit activation of objects on the Root POA, instead of the intended POA.)
- The POA provides the concept of implicit activation as well as the notion of system-generated object identities as part of the object adapter policies. This design is a frequent source of programming errors because it leads to many implicit activities behind the scenes, some of them with surprising side effects. (It is sad to see that all this complexity was added to avoid a single line of code during object activation.) Ice does not provide a notion of implicit activation or implicit generation of object identities. Instead, servants are given an identity explicitly and are activated explicitly, which avoids the complexity and confusion.
- CORBA has no notion of datagrams, or of batched invocations, both of which can provide substantial performance gains.
- CORBA provides no standardized way to integrate ORB messages into existing logging frameworks and does not provide access to network statistics.

In summary, the Ice run time provides all the functionality of the POA (and more) with an API that is a fraction in size. By cleanly separating orthogonal concepts and by providing a minimal but sufficient API, Ice not only provides a simpler and easier-to use API, but also results in binaries that are smaller in size. This not only reduces the memory requirements of Ice binaries, but also contributes to better performance due to reduced working set size.

# 30.21 Summary

In this chapter, we explored the server-side run time in detail. Communicators are the main handle to the Ice run time. They provide access to a number of run time resources and allow you to control the life cycle of a server. Object adapters provide a mapping between abstract Ice objects and concrete servants. Various implementation techniques are at your disposal to control the trade-off between performance and scalability; in particular, servant locators are a central mechanism that permits you to choose an implementation technique that matches the requirements of your application.

Ice provides both oneway and datagram invocations. These provide performance gains in situations where an application needs to provide numerous stateless updates. Batching such invocations permits you to increase performance even further.

The Ice logging mechanism is user extensible, so you can integrate Ice message into arbitrary logging frameworks, and the Ice::Stats interface permits you to collect statistics for network bandwidth consumption.

Finally, even though Ice is location transparent, in the interest of efficiency, collocated invocations do not behave in all respects like remote invocations. You need to be aware of these differences, especially for applications that are sensitive to thread context.

# **Chapter 31 Asynchronous Programming**

# 31.1 Chapter Overview

This chapter describes the asynchronous programming facilities in Ice. Section 31.2 gives a brief overview of the capabilities and demonstrates how to modify Slice definitions to enable asynchronous support in language mappings. The client-side facilities are presented in Section 31.3 and are followed by a discussion of the server-side facilities in Section 31.4.

# 31.2 Introduction

Modern middleware technologies attempt to ease the programmer's transition to distributed application development by making remote invocations as easy to use as traditional method calls: a method is invoked on an object and, when the method completes, the results are returned or an exception is raised. Of course, in a distributed system the object's implementation may reside on another host, and consequently there are some semantic differences that the programmer must be aware of, such as the overhead of remote invocations and the possibility of network-related errors. Despite those issues, the programmer's experience with object-oriented programming is still relevant, and this *synchronous* programming

model, in which the calling thread is blocked until the operation returns, is familiar and easily understood.

Ice is inherently an asynchronous middleware platform that simulates synchronous behavior for the benefit of applications (and their programmers). When an Ice application makes a synchronous twoway invocation on a proxy for a remote object, the operation's in parameters are marshaled into a message that is written to a transport, and the calling thread is blocked in order to simulate a synchronous method call. Meanwhile, the Ice run-time operates in the background, processing messages until the desired reply is received and the calling thread can be unblocked to unmarshal the results.

There are many cases, however, in which the blocking nature of synchronous programming is too restrictive. For example, the application may have useful work it can do while it awaits the response to a remote invocation; using a synchronous invocation in this case forces the application to either postpone the work until the response is received, or perform this work in a separate thread. When neither of these alternatives are acceptable, the asynchronous facilities provided with Ice are an effective solution for improving performance and scalability, or simplifying complex application tasks.

# 31.2.1 Asynchronous Method Invocation

Asynchronous Method Invocation (AMI) is the term used to describe the client-side support for the asynchronous programming model. Using AMI, a remote invocation does not block the calling thread while the Ice run-time awaits the reply. Instead, the calling thread can continue its activities, and the application is notified by the Ice run-time when the reply eventually arrives. Notification occurs via a callback to an application-supplied programming-language object<sup>1</sup>. AMI is described in detail in Section 31.3.

# 31.2.2 Asynchronous Method Dispatch

The number of simultaneous synchronous requests a server is capable of supporting is determined by the server's concurrency model (see Section 30.8). If all of the threads are busy dispatching long-running operations, then no threads

<sup>1.</sup> Polling for a response is not supported by the Ice run-time, but it can be implemented easily by the application if desired.

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are available to process new requests and therefore clients may experience an unacceptable lack of responsiveness.

Asynchronous Method Dispatch (AMD), the server-side equivalent of AMI, addresses this scalability issue. Using AMD, a server can receive a request but then suspend its processing in order to release the dispatch thread as soon as possible. When processing resumes and the results are available, the server sends a response explicitly using a callback object provided by the Ice run-time.

In practical terms, an AMD operation typically queues the request data (i.e., the callback object and operation arguments) for later processing by an application thread (or thread pool). In this way, the server minimizes the use of dispatch threads and becomes capable of efficiently supporting thousands of simultaneous clients.

An alternate use case for AMD is an operation that requires further processing after completing the client's request. In order to minimize the client's delay, the operation returns the results while still in the dispatch thread, and then continues using the dispatch thread for additional work.

See Section 31.4 for more information on AMD.

## 31.2.3 Controlling Code Generation using Metadata

A programmer indicates a desire to use an asynchronous model (AMI, AMD, or both) by annotating Slice definitions with metadata (Section 4.17). The programmer can specify this metadata at two levels: for an interface or class, or for an individual operation. If specified for an interface or class, then asynchronous support is generated for all of its operations. Alternatively, if asynchronous support is needed only for certain operations, then the generated code can be minimized by specifying the metadata only for those operations that require it.

Synchronous invocation methods are always generated in a proxy; specifying AMI metadata merely adds asynchronous invocation methods. In contrast, specifying AMD metadata causes the synchronous dispatch methods to be *replaced* with their asynchronous counterparts. This semantic difference between AMI and AMD is ultimately practical: it is beneficial to provide a client with synchronous and asynchronous versions of an invocation method, but doing the equivalent in a server would require the programmer to implement both versions of the dispatch method, which has no tangible benefits and several potential pitfalls.

Consider the following Slice definitions:

In this example, all proxy methods of interface I are generated with support for synchronous and asynchronous invocations. In interface J, the startProcess operation uses asynchronous dispatch, and the endProcess operation supports asynchronous invocation and dispatch.

Specifying metadata at the operation level, rather than at the interface or class level, not only minimizes the amount of generated code, but more importantly, it minimizes complexity. Although the asynchronous model is more flexible, it is also more complicated to use. It is therefore in your best interest to limit the use of the asynchronous model to those operations for which it provides a particular advantage, while using the simpler synchronous model for the rest.

# 31.2.4 Transparency

The use of an asynchronous model does not affect what is sent "on the wire." Specifically, the invocation model used by a client is transparent to the server, and the dispatch model used by a server is transparent to the client. Therefore, a server has no way to distinguish a client's synchronous invocation from an asynchronous invocation, and a client has no way to distinguish a server's synchronous reply from an asynchronous reply.

# 31.3 Using AMI

In this section, we describe the Ice implementation of AMI and how to use it. We begin by discussing a way to (partially) simulate AMI using oneway invocations. This is not a technique that we recommend, but it is an informative exercise that highlights the benefits of AMI and illustrates how it works. Next, we explain the AMI mapping and illustrate its use with examples.

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## 31.3.1 Simulating AMI using Oneways

As we discussed at the beginning of the chapter, synchronous invocations are not appropriate for certain types of applications. For example, an application with a graphical user interface typically must avoid blocking the window system's event dispatch thread because blocking makes the application unresponsive to user commands. In this situation, making a synchronous remote invocation is asking for trouble.

The application could avoid this situation using oneway invocations (see Section 30.12), which by definition cannot return a value or have any out parameters. Since the Ice run-time does not expect a reply, the invocation blocks only as long as it takes to marshal and copy the message into the local transport buffer. However, the use of oneway invocations may require unacceptable changes to the interface definitions. For example, a twoway invocation that returns results or raises user exceptions must be converted into at least two operations: one for the client to invoke with oneway semantics that contains only in parameters, and one (or more) for the server to invoke to notify the client of the results.

To illustrate these changes, suppose that we have the following Slice definition:

```
interface I {
  int op(string s, out long l);
};
```

In its current form, the operation op is not suitable for a oneway invocation because it has an out parameter and a non-void return type. In order to accommodate a oneway invocation of op, we can change the Slice definitions as shown below:

```
interface ICallback {
  void opResults(int result, long l);
};
interface I {
  void op(ICallback* cb, string s);
};
```

We made several modifications to the original definition:

• We added interface ICallback, containing an operation opResults whose arguments represent the results of the original twoway operation. The server invokes this operation to notify the client of the completion of the operation.

- We modified I::op to be compliant with oneway semantics: it now has a void return type, and takes only in parameters.
- We added a parameter to I:: op that allows the client to supply a proxy for its callback object.

As you can see, we have made significant changes to our interface definitions to accommodate the implementation requirements of the client. One ramification of these changes is that the client must now also be a server, because it must create an instance of ICallback and register it with an object adapter in order to receive notifications of completed operations.

A more severe ramification, however, is the impact these changes have on the type system, and therefore on the server. Whether a client invokes an operation synchronously or asynchronously should be irrelevant to the server; this is an artifact of behavior that should have no impact on the type system. By changing the type system as shown above, we have tightly coupled the server to the client, and eliminated the ability for op to be invoked synchronously.

To make matters even worse, consider what would happen if op could raise user exceptions. In this case, ICallback would have to be expanded with additional operations that allow the server to notify the client of the occurrence of each exception. Since exceptions cannot be used as parameter or member types in Slice, this quickly becomes a difficult endeavor, and the results are likely to be equally difficult to use.

At this point, you will hopefully agree that this technique is flawed in many ways, so why do we bother describing it in such detail? The reason is that the Ice implementation of AMI uses a strategy similar to the one described above, with several important differences:

- No changes to the type system are required in order to use AMI. The on-thewire representation of the data is identical, therefore synchronous and asynchronous clients and servers can coexist in the same system, using the same operations.
- 2. The AMI solution accommodates exceptions in a reasonable way.
- 3. Using AMI does not require the client to also be a server.

# 31.3.2 Language Mappings

An operation for which the AMI metadata has been specified supports both synchronous and asynchronous invocation models. In addition to the proxy method for synchronous invocation, the code generator creates a proxy method for

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asynchronous invocation, plus a supporting callback class. The generated code uses a pattern similar to the Slice modifications we made to the example in Section 31.3.1: the out parameters and return value are removed, leaving only in parameters for the invocation; the application supplies a callback object that is invoked with the results of the operation. In this case, however, the callback object is a purely local entity that is invoked by the Ice run-time in the client. The name of the callback class is constructed so that it cannot conflict with a user-defined Slice identifier.

## C++ Mapping

The C++ mapping emits the following code for each AMI operation:

1. An abstract callback class used by the Ice run-time to notify the application about the completion of an operation. The name of the class is formed using the pattern AMI\_class\_op. For example, an operation named foo defined in interface I results in a class named AMI\_I\_foo. The class is generated in the same scope as the interface or class containing the operation. Two methods are provided:

```
void ice response(<params>);
```

Indicates that the operation completed successfully. The parameters represent the return value and out parameters of the operation. If the operation has a non-void return type, then the first parameter of the ice\_response method supplies the return value of the operation. Any out parameters present in the operation follow the return value, in the order of declaration.

```
void ice exception(const Ice::Exception &);
```

Indicates that a local or user exception was raised.

2. An additional proxy method, having the mapped name of the operation with the suffix \_async. This method has a void return type. The first parameter is a smart pointer to an instance of the callback class described above. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

For example, suppose we have defined the following operation:

```
interface I {
   ["ami"] int foo(short s, out long l);
};
```

The callback class generated for operation foo is shown below:

```
namespace Demo {
    class AMI_I_foo : public ... {
    public:
        virtual void ice_response(Ice::Int, Ice::Long) = 0;
        virtual void ice_exception(const Ice::Exception&) = 0;
    };

    typedef IceUtil::Handle<AMI_I_foo> AMI_I_fooPtr;
}
```

The proxy method for asynchronous invocation of operation foo is generated as follows:

```
void foo_async(const AMI_I_fooPtr&, Ice::Short);
```

## Java Mapping

The Java mapping emits the following code for each AMI operation:

1. An abstract callback class used by the Ice run-time to notify the application about the completion of an operation. The name of the class is formed using the pattern AMI\_class\_op. For example, an operation named foo defined in interface I results in a class named AMI\_I\_foo. The class is generated in the same scope as the interface or class containing the operation. Three methods are provided:

```
public void ice response(<params>);
```

Indicates that the operation completed successfully. The parameters represent the return value and out parameters of the operation. If the operation has a non-void return type, then the first parameter of the ice\_response method supplies the return value of the operation. Any out parameters present in the operation follow the return value, in the order of declaration.

```
public void ice_exception(Ice.LocalException ex);
Indicates that a local exception was raised.
```

```
public void ice_exception(Ice.UserException ex);
```

Indicates that a user exception was raised.

2. An additional proxy method, having the mapped name of the operation with the suffix \_async. This method has a void return type. The first parameter is a reference to an instance of the callback class described above. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

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For example, suppose we have defined the following operation:

```
interface I {
   ["ami"] int foo(short s, out long l);
};
```

The callback class generated for operation foo is shown below:

```
public abstract class AMI_I_foo extends ... {
   public abstract void ice_response(int __ret, long l);
   public abstract void ice_exception(Ice.LocalException ex);
   public abstract void ice_exception(Ice.UserException ex);
}
```

The proxy method for asynchronous invocation of operation foo is generated as follows:

```
public void foo_async(AMI_I_foo __cb, short s);
```

## C# Mapping

The C# mapping emits the following code for each AMI operation:

1. An abstract callback class used by the Ice run-time to notify the application about the completion of an operation. The name of the class is formed using the pattern AMI\_class\_op. For example, an operation named foo defined in interface I results in a class named AMI\_I\_foo. The class is generated in the same scope as the interface or class containing the operation. Two methods are provided:

```
public abstract void ice response(<params>);
```

Indicates that the operation completed successfully. The parameters represent the return value and out parameters of the operation. If the operation has a non-void return type, then the first parameter of the ice\_response method supplies the return value of the operation. Any out parameters present in the operation follow the return value, in the order of declaration.

```
public abstract void ice_exception(Ice.Exception ex);
```

Indicates that an exception was raised.

2. An additional proxy method, having the mapped name of the operation with the suffix \_async. This method has a void return type. The first parameter is a reference to an instance of the callback class described above. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

For example, suppose we have defined the following operation:

```
interface I {
    ["ami"] int foo(short s, out long 1);
};

The callback class generated for operation foo is shown below:
namespace IceInternal
{
    public abstract class OutgoingAsync
    {
        public abstract void ice_exception(Ice.Exception ex);

        // ...
    }
}

namespace Demo
{
    public abstract class AMI_I_foo : IceInternal.OutgoingAsync
    {
        public abstract void ice_response(int __ret, long 1);
        // Mapping-internal code here...
}
```

A concrete implementation of the AMI\_I\_foo class must provide implementations for both the generated ice\_response and the inherited ice\_exception abstract methods.

The proxy method for asynchronous invocation of operation foo is generated as follows:

```
void foo_async(AMI_I_foo __cb, short s);
void foo_async(AMI_I_foo __cb, short s, Ice.Context __ctx);
```

As usual, the version of the operation without a context parameter forwards an empty context to the version with a context parameter.

### Visual Basic Mapping

The Visual Basic mapping emits the following code for each AMI operation:

1. An abstract callback class used by the Ice run-time to notify the application about the completion of an operation. The name of the class is formed using the pattern AMI\_class\_op. For example, an operation named foo defined

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in interface I results in a class named AMI\_I\_foo. The class is generated in the same scope as the interface or class containing the operation. Two methods are provided:

```
Public MustOverride Sub ice_response(<params>)
```

Indicates that the operation completed successfully. The parameters represent the return value and out parameters of the operation. If the operation has a non-void return type, then the first parameter of the ice\_response method supplies the return value of the operation. Any out parameters present in the operation follow the return value, in the order of declaration.

```
Public MustOverride Sub ice_exception(ByVal ex As Ice.Exception)
Indicates that an exception was raised.
```

2. An additional proxy method, having the mapped name of the operation with the suffix \_async. This method has a void return type. The first parameter is a reference to an instance of the callback class described above. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

For example, suppose we have defined the following operation:

```
interface I {
   ["ami"] int foo(short s, out long l);
};
```

The callback class generated for operation foo is shown below:

```
Public MustOverride Sub ice_response( _ ByVal __ret As Integer, _ ByVal l As Long)

' Mapping-internal code here...
End Class
```

End Namespace

A concrete implementation of the AMI\_I\_foo class must provide implementations for both the generated ice\_response and the inherited ice\_exception abstract methods.

The proxy method for asynchronous invocation of operation foo is generated as follows:

As usual, the version of the operation without a context parameter forwards an empty context to the version with a context parameter.

# **Python Mapping**

For each AMI operation, the Python mapping emits an additional proxy method having the mapped name of the operation with the suffix \_async. This method has a void return type. The first parameter is a reference to a callback object, as described below. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

The asynchronous proxy method requires its callback object to define two methods:

```
def ice response(self, <params>)
```

Indicates that the operation completed successfully. The parameters represent the return value and out parameters of the operation. If the operation has a non-void return type, then the first parameter of the ice\_response method supplies the return value of the operation. Any out parameters present in the operation follow the return value, in the order of declaration.

```
def ice_exception(self, ex)
```

Indicates that a local or user exception was raised.

For example, suppose we have defined the following operation:

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```
interface I {
   ["ami"] int foo(short s, out long l);
};
```

The method signatures required for the callback object of operation foo are shown below:

```
class ...
#
# Operation signatures:
#
# def ice_response(self, _result, 1)
# def ice exception(self, ex)
```

The proxy method for asynchronous invocation of operation foo is generated as follows:

```
def foo_async(self, __cb, s)
```

## **31.3.3** Example

To demonstrate the use of AMI in Ice, let us define the Slice interface for a simple computational engine:

Given a two-dimensional grid of floating point values and a factor, the interpolate operation returns a new grid of the same size with the values interpolated in some interesting (but unspecified) way. In the sections below, we present C++, Java, C#, Visual Basic, and Python clients that invoke interpolate using AMI.

### C++ Client

We must first define our callback implementation class, which derives from the generated class AMI Model\_interpolate:

```
class AMI_Model_interpolateI : public Demo::AMI_Model_interpolate
{
  public:
    virtual void ice_response(const Demo::Grid& result)
    {
        cout << "received the grid" << endl;
        // ... postprocessing ...
    }

    virtual void ice_exception(const Ice::Exception& ex)
    {
        try {
            ex.ice_throw();
        } catch (const Demo::RangeError& e) {
            cerr << "interpolate failed: range error" << endl;
        } catch (const Ice::LocalException& e) {
            cerr << "interpolate failed: " << e << endl;
        }
    }
};</pre>
```

The implementation of ice\_response reports a successful result, and ice exception displays a diagnostic if an exception occurs.

The code to invoke interpolate is equally straightforward:

```
Demo::ModelPrx model = ...;
AMI_Model_interpolatePtr cb = new AMI_Model_interpolateI;
Demo::Grid grid;
initializeGrid(grid);
model->interpolate_async(cb, grid, 0.5);
```

After obtaining a proxy for a Model object, the client instantiates a callback object, initializes a grid and invokes the asynchronous version of interpolate. When the Ice run-time receives the response to this request, it invokes the callback object supplied by the client.

### **Java Client**

We must first define our callback implementation class, which derives from the generated class AMI\_Model\_interpolate:

```
class AMI_Model_interpolateI extends Demo.AMI_Model_interpolate {
   public void ice_response(float[][] result)
   {
      System.out.println("received the grid");
      // ... postprocessing ...
```

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```
public void ice_exception(Ice.UserException ex)
{
    assert(ex instanceof Demo.RangeError);
    System.err.println("interpolate failed: range error");
}

public void ice_exception(Ice.LocalException ex)
{
    System.err.println("interpolate failed: " + ex);
}
```

The implementation of ice\_response reports a successful result, and the ice\_exception methods display a diagnostic if an exception occurs.

The code to invoke interpolate is equally straightforward:

```
Demo.ModelPrx model = ...;
AMI_Model_interpolate cb = new AMI_Model_interpolateI();
float[][] grid = ...;
initializeGrid(grid);
model.interpolate async(cb, grid, 0.5);
```

After obtaining a proxy for a Model object, the client instantiates a callback object, initializes a grid and invokes the asynchronous version of interpolate. When the Ice run-time receives the response to this request, it invokes the callback object supplied by the client.

#### C# Client

We must first define our callback implementation class, which derives from the generated class AMI Model interpolate:

```
using System;

class AMI_Model_interpolateI : Demo.AMI_Model_interpolate {
   public override void ice_response(float[][] result)
   {
      Console.WriteLine("received the grid");
      // ... postprocessing ...
}

public override void ice exception(Ice.Exception ex)
```

```
{
    Console.Error.WriteLine("interpolate failed: " + ex);
}
```

The implementation of ice\_response reports a successful result, and the ice\_exception method displays a diagnostic if an exception occurs.

The code to invoke interpolate is equally straightforward:

```
Demo.ModelPrx model = ...;
AMI_Model_interpolate cb = new AMI_Model_interpolateI();
float[][] grid = ...;
initializeGrid(grid);
model.interpolate async(cb, grid, 0.5);
```

### **Visual Basic Client**

We must first define our callback implementation class, which derives from the generated class AMI Model interpolate:

```
imports System

Class AMI_Model_interpolateI
    Inherits Demo.AMI_Model_interpolate

Public Overrides Sub ice_response(ByVal result As Single()())
        Console.WriteLine("received the grid")
        ' ... postprocessing ...
End Sub

Public Overrides Sub ice_exception(ByVal ex As Ice.Exception)
        Console.Error.WriteLine("interpolate failed: " & ex)
End Sub
```

End Class

The implementation of ice\_response reports a successful result, and the ice exception method displays a diagnostic if an exception occurs.

The code to invoke interpolate is equally straightforward:

```
Dim model As Demo.ModelPrx = ...
Dim cb As AMI_Model_interpolate = New AMI_Model_interpolateI
Dim grid As Single()() = ...
initializeGrid(grid)
model.interpolate_async(cb, grid, 0.5)
```

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#### **Python Client**

We must first define our callback implementation class:

```
class AMI_Model_interpolateI(object):
    def ice_response(self, result):
        print "received the grid"
        # ... postprocessing ...

def ice_exception(self, ex):
    try:
        raise ex
    except Demo.RangeError, e:
        print "interpolate failed: range error"
    except Ice.LocalException, e:
        print "interpolate failed: " + str(e)
```

The implementation of ice\_response reports a successful result, and the ice\_exception method displays a diagnostic if an exception occurs.

The code to invoke interpolate is equally straightforward:

```
model = ...
cb = AMI_Model_interpolateI()
grid = ...
initializeGrid(grid)
model.interpolate_async(cb, grid, 0.5)
```

# 31.3.4 Concurrency Issues

Support for asynchronous invocations in Ice is enabled by the client thread pool (see Section 30.8), whose threads are primarily responsible for processing reply messages. It is important to understand the concurrency issues associated with asynchronous invocations:

- A callback object must not be used for multiple simultaneous invocations. An
  application that needs to aggregate information from multiple replies can
  create a separate object to which the callback objects delegate.
- Calls to the callback object are made by threads from the Ice run time's client thread pool, therefore synchronization may be necessary if the application might interact with the callback object at the same time as the reply arrives.
- The number of threads in the client thread pool determines the maximum number of simultaneous callbacks possible for asynchronous invocations. The default size of the client thread pool is one, meaning invocations on callback objects are serialized. If the size of the thread pool is increased, the application

may require synchronization, such as when multiple callback objects delegate to a single shared object.

• AMI invocations are always made without collocation optimization, regardless of the optimization setting of the proxy (see Section 30.19).

#### **31.3.5 Timeouts**

Supporting the use of timeouts for asynchronous invocations presents a special challenge for the Ice run time. Unlike synchronous invocations, for which the Ice run time simply blocks the calling thread for the specified timeout period, asynchronous invocations must return control to the calling thread as soon as possible.

Consequently, the Ice run time is forced to use another mechanism: a dedicated thread that, among other duties, periodically reviews pending asynchronous invocations. If an invocation has a timeout that has expired, the dedicated thread terminates the invocation by reporting Ice::TimeoutException to the ice\_exception method of the invocation's callback object. For example, we can handle this exception in C++ as shown below:

The configuration property Ice. MonitorConnections, whose value is specified in seconds, determines the frequency with which the dedicated thread performs these reviews. If the property is set to zero, the thread is disabled and AMI timeouts do not occur.

The use of a dedicated thread to monitor pending asynchronous invocations means the precision of invocation timeouts is dependent on the value of the Ice.MonitorConnections property. For example, if you make an asynchronous invocation using a proxy with a timeout of 5000ms and Ice.MonitorConnections is set to 30, it can take up to thirty seconds for the timeout to be reported to the callback object. You can improve the accuracy of AMI timeouts by setting Ice.MonitorConnections to a value that is closer to your timeout, just be careful that you do not cause the dedicated thread to consume too much processing time.

# 31.3.6 Error Handling

It is important to remember that *all* errors encountered by an AMI invocation are reported back via the <code>ice\_exception</code> callback, even if the error condition is encountered "on the way out", when the operation is invoked. The reason for this is consistency: if an invocation, such as foo\_async could throw exceptions, you would have to handle exceptions in two places in your code: at the point of call for exception that are encountered "on the way out", and in <code>ice\_exception</code> for error conditions that are detected after the call is initiated.

Where this matters is if you want to send off a number of AMI calls, each of which depends on the preceding call to have succeeded. For example:

```
p1->foo_async(cb1);
p2->bar_async(cb2);
```

If bar depends for its correct working on the successful completion of foo, this code will not work because the bar invocation will be sent regardless of whether foo failed or not.

In such cases, where you need to be sure that one call is dispatched only if a preceding call succeeds, you must instead invoke bar from within foo's ice\_response implementation, instead of from the main-line code.

# 31.4 Using AMD

This section describes the language mappings for AMD and continues the example introduced in Section 31.3.

# 31.4.1 Language Mappings

As we discussed in Section 31.3.2, the language mappings for AMI continue to allow applications to use the synchronous invocation model if desired: specifying the AMI metadata for an operation leaves the proxy method for synchronous invocation intact, and causes an additional proxy method to be generated in support of asynchronous invocation.

The language mappings for an AMD operation, however, do not allow the implementation to use both dispatch models. Specifying the AMD metadata causes the method for synchronous dispatch to be replaced with a method for asynchronous dispatch.

The asynchronous dispatch method has a signature similar to that of AMI: the return type is void, and the arguments consist of a callback object and the operation's in parameters. In AMI the callback object is supplied by the application, but in AMD the callback object is supplied by the Ice run-time and provides methods for returning the operation's results or reporting an exception. The implementation is not required to invoke the callback object before the dispatch method returns; the callback object can be invoked at any time by any thread, but may only be invoked once. The name of the callback class is constructed so that it cannot conflict with a user-defined Slice identifier.

The details for each language mapping are provided below.

#### C++ Mapping

The C++ mapping emits the following code for each AMD operation:

1. A callback class used by the implementation to notify the Ice run-time about the completion of an operation. The name of this class is formed using the pattern AMD\_class\_op. For example, an operation named foo defined in interface I results in a class named AMD\_I\_foo. The class is generated in the same scope as the interface or class containing the operation. Several methods are provided:

```
void ice response(<params>);
```

The ice\_response method allows the server to report the successful completion of the operation. If the operation has a non-void return type, the first parameter to ice\_response is the return value. Parameters corresponding to the operation's out parameters follow the return value, in the order of declaration.

```
void ice exception(const Ice::Exception &);
```

This version of ice\_exception allows the server to report a user or local exception.

```
void ice exception(const std::exception &);
```

This version of ice\_exception allows the server to report a standard exception.

```
void ice exception()
```

This version of ice\_exception allows the server to report an unknown exception.

2. The dispatch method, whose name has the suffix \_async. This method has a void return type. The first parameter is a smart pointer to an instance of the callback class described above. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

For example, suppose we have defined the following operation:

```
interface I {
   ["amd"] int foo(short s, out long l);
};
```

The callback class generated for operation foo is shown below:

```
class AMD_I_foo : public ... {
public:
    void ice_response(Ice::Int, Ice::Long);
    void ice_exception(const Ice::Exception&);
    void ice_exception(const std::exception&);
    void ice_exception();
};
```

The dispatch method for asynchronous invocation of operation foo is generated as follows:

```
void foo_async(const AMD_I_fooPtr&, Ice::Short);
```

#### Java Mapping

The Java mapping emits the following code for each AMD operation:

1. A callback interface used by the implementation to notify the Ice run-time about the completion of an operation. The name of this interface is formed using the pattern AMD\_class\_op. For example, an operation named foo defined in interface I results in an interface named AMD I foo. The

interface is generated in the same scope as the interface or class containing the operation. Two methods are provided:

```
public void ice_response(<params>);
```

The ice\_response method allows the server to report the successful completion of the operation. If the operation has a non-void return type, the first parameter to ice\_response is the return value. Parameters corresponding to the operation's out parameters follow the return value, in the order of declaration.

```
public void ice exception(java.lang.Exception ex);
```

The ice\_exception method allows the server to report an exception. With respect to exceptions, there is less compile-time type safety in an AMD implementation because there is no throws clause on the dispatch method and any exception type could conceivably be passed to ice\_exception. However, the Ice run-time validates the exception value using the same semantics as for synchronous dispatch (see Section 4.10.4).

2. The dispatch method, whose name has the suffix \_async. This method has a void return type. The first parameter is a reference to an instance of the callback interface described above. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

For example, suppose we have defined the following operation:

```
interface I {
   ["amd"] int foo(short s, out long l);
};
```

The callback interface generated for operation foo is shown below:

```
public interface AMD_I_foo {
    void ice_response(int __ret, long 1);
    void ice_exception(java.lang.Exception ex);
}
```

The dispatch method for asynchronous invocation of operation foo is generated as follows:

```
void foo_async(AMD_I_foo __cb, short s);
```

#### C# Mapping

The C# mapping emits the following code for each AMD operation:

1. A callback interface used by the implementation to notify the Ice run-time about the completion of an operation. The name of this interface is formed using the pattern AMD\_class\_op. For example, an operation named foo defined in interface I results in an interface named AMD\_I\_foo. The interface is generated in the same scope as the interface or class containing the operation. Two methods are provided:

```
public void ice_response(<params>);
```

The ice\_response method allows the server to report the successful completion of the operation. If the operation has a non-void return type, the first parameter to ice\_response is the return value. Parameters corresponding to the operation's out parameters follow the return value, in the order of declaration.

```
public void ice_exception(System.Exception ex);
```

The ice exception method allows the server to report an exception.

2. The dispatch method, whose name has the suffix \_async. This method has a void return type. The first parameter is a reference to an instance of the callback interface described above. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

For example, suppose we have defined the following operation:

```
interface I {
   ["amd"] int foo(short s, out long l);
};
```

The callback interface generated for operation foo is shown below:

```
public interface AMD_I_foo
{
    void ice_response(int __ret, long l);
    void ice_exception(System.Exception ex);
}
```

The dispatch method for asynchronous invocation of operation foo is generated as follows:

#### Visual Basic Mapping

The Visual Basic mapping emits the following code for each AMD operation:

1. A callback interface used by the implementation to notify the Ice run-time about the completion of an operation. The name of this interface is formed using the pattern AMD\_class\_op. For example, an operation named foo defined in interface I results in an interface named AMD\_I\_foo. The interface is generated in the same scope as the interface or class containing the operation. Two methods are provided:

```
Public Sub ice_response(<params>)
```

The ice\_response method allows the server to report the successful completion of the operation. If the operation has a non-void return type, the first parameter to ice\_response is the return value. Parameters corresponding to the operation's out parameters follow the return value, in the order of declaration.

```
Public Sub ice_exception(ByVal ex As System.Exception)
```

The ice exception method allows the server to report an exception.

2. The dispatch method, whose name has the suffix \_async. This method has a void return type. The first parameter is a reference to an instance of the callback interface described above. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

For example, suppose we have defined the following operation:

```
interface I {
   ["amd"] int foo(short s, out long l);
}:
```

The callback interface generated for operation foo is shown below:

```
Public Interface AMD_I_foo

Sub ice_response(ByVal __ret As Integer, ByVal 1 As Long)
Sub ice_exception(ex As _System.Exception)
```

End Interface

The dispatch method for asynchronous invocation of operation foo is generated as follows:

```
Sub foo_async(ByVal __cb As AMD_I_foo, __
ByVal s As Short, __
ByVal __current As Ice.Current)
```

#### **Python Mapping**

For each AMD operation, the Python mapping emits a dispatch method with the same name as the operation and the suffix \_async. This method returns None. The first parameter is a reference to a callback object, as described below. The remaining parameters comprise the in parameters of the operation, in the order of declaration.

The callback object defines two methods:

• def ice response(self, <params>)

The ice\_response method allows the server to report the successful completion of the operation. If the operation has a non-void return type, the first parameter to ice\_response is the return value. Parameters corresponding to the operation's out parameters follow the return value, in the order of declaration.

• def ice exception(self, ex)

The ice exception method allows the server to report an exception.

For example, suppose we have defined the following operation:

```
interface I {
   ["amd"] int foo(short s, out long l);
};
```

The callback interface generated for operation foo is shown below:

```
class ...
    #
    # Operation signatures.
    #
    # def ice_response(self, _result, l)
    # def ice_exception(self, ex)
```

The dispatch method for asynchronous invocation of operation foo is generated as follows:

```
def foo_async(self, __cb, s)
```

# 31.4.2 Exceptions

There are two processing contexts in which the logical implementation of an AMD operation may need to report an exception: the dispatch thread (i.e., the thread that receives the invocation), and the response thread (i.e., the thread that sends the response)<sup>2</sup>. Although we recommend that the callback object be used to

report all exceptions to the client, it is legal for the implementation to raise an exception instead, but only from the dispatch thread.

As you would expect, an exception raised from a response thread cannot be caught by the Ice run-time; the application's run-time environment determines how such an exception is handled. Therefore, a response thread must ensure that it traps all exceptions and sends the appropriate response using the callback object. Otherwise, if a response thread is terminated by an uncaught exception, the request may never be completed and the client might wait indefinitely for a response.

Whether raised in a dispatch thread or reported via the callback object, user exceptions are validated as described in Section 4.10.2, and local exceptions may undergo the translation described in Section 4.10.4.

## **31.4.3** Example

In this section, we continue the example we started in Section 31.3.3, but first we must modify the operation to add AMD metadata:

The sections below provide implementations of the Model interface in C++, Java, C#, Visual Basic, and Python.

#### C++ Servant

Our servant class derives from Demo:: Model and supplies a definition for the interpolate\_async method:

These are not necessarily two different threads: the response can also be sent from the dispatch thread if desired.

The implementation of interpolate\_async uses synchronization to safely record the callback object and arguments in a Job that is added to a queue:

```
void ModelI::interpolate_async(
    const Demo::AMD_Model_interpolatePtr& cb,
    const Demo::Grid& data,
    Ice::Float factor,
    const Ice::Current& current)
{
    IceUtil::Mutex::Lock sync(*this);
    JobPtr job = new Job(cb, data, factor);
    _jobs.push_back(job);
}
```

After queuing the information, the operation returns control to the Ice run-time, making the dispatch thread available to process another request. An application thread removes the next Job from the queue and invokes execute to perform the interpolation. Job is defined as follows:

```
class Job : public IceUtil::Shared {
public:
    Job(
        const Demo::AMD_Model_interpolatePtr&,
        const Demo::Grid&,
        Ice::Float);
    void execute();

private:
    bool interpolateGrid();

Demo::AMD_Model_interpolatePtr_cb;
```

```
Demo::Grid _grid;
   Ice::Float _factor;
};
typedef IceUtil::Handle<Job> JobPtr;
```

The implementation of execute uses interpolateGrid (not shown) to perform the computational work:

```
Job::Job(
    const Demo::AMD_Model_interpolatePtr& cb,
    const Demo::Grid& grid,
    Ice::Float factor) :
    _cb(cb), _grid(grid), _factor(factor)
{
}

void Job::execute()
{
    if(!interpolateGrid()) {
        _cb->ice_exception(Demo::RangeError());
        return;
    }
    _cb->ice_response(_grid);
}
```

If interpolateGrid returns false, then ice\_exception is invoked to indicate that a range error has occurred. The return statement following the call to ice\_exception is necessary because ice\_exception does not throw an exception; it only marshals the exception argument and sends it to the client.

If interpolation was successful, ice\_response is called to send the modified grid back to the client.

#### **Java Servant**

Our servant class derives from Demo.\_ModelDisp and supplies a definition for the interpolate\_async method that creates a Job to hold the callback object and arguments, and adds the Job to a queue. The method is synchronized to guard access to the queue:

```
public final class ModelI extends Demo._ModelDisp {
    synchronized public void interpolate_async(
        Demo.AMD_Model_interpolate cb,
        float[][] data,
        float factor,
        Ice.Current current)
        throws RangeError
```

```
{
    _jobs.add(new Job(cb, data, factor));
}

java.util.LinkedList _jobs = new java.util.LinkedList();
}
```

After queuing the information, the operation returns control to the Ice run-time, making the dispatch thread available to process another request. An application thread removes the next Job from the queue and invokes execute, which uses interpolateGrid (not shown) to perform the computational work:

```
class Job {
    Job (Demo.AMD_Model_interpolate cb,
        float[][] grid,
        float factor)
        _{cb} = cb;
        _grid = grid;
        factor = factor;
    void execute()
        if(!interpolateGrid()) {
            cb.ice exception(new Demo.RangeError());
            return;
        _cb.ice_response(_grid);
    }
   private boolean interpolateGrid() {
        // ...
    private Demo.AMD_Model_interpolate _cb;
   private float[][] grid;
   private float _factor;
```

If interpolateGrid returns false, then ice\_exception is invoked to indicate that a range error has occurred. The return statement following the call to ice\_exception is necessary because ice\_exception does not throw an exception; it only marshals the exception argument and sends it to the client.

If interpolation was successful, ice\_response is called to send the modified grid back to the client.

#### C# Servant

Our servant class derives from Demo.\_ModelDisp and supplies a definition for the interpolate\_async method that creates a Job to hold the callback object and arguments, and adds the Job to a queue. The method uses a lock statement to guard access to the queue:

After queuing the information, the operation returns control to the Ice run-time, making the dispatch thread available to process another request. An application thread removes the next Job from the queue and invokes execute, which uses interpolateGrid (not shown) to perform the computational work:

```
return;
}
__cb.ice_response(_grid);
}

private boolean interpolateGrid()
{
    // ...
}

private Demo.AMD_Model_interpolate _cb;
private float[][] _grid;
private float _factor;
}
```

If interpolateGrid returns false, then ice\_exception is invoked to indicate that a range error has occurred. The return statement following the call to ice\_exception is necessary because ice\_exception does not throw an exception; it only marshals the exception argument and sends it to the client.

If interpolation was successful, ice\_response is called to send the modified grid back to the client.

#### Visual Basic Servant

Our servant class derives from Demo.\_ModelDisp and supplies a definition for the interpolate\_async method that creates a Job to hold the callback object and arguments, and adds the Job to a queue. The method uses a lock statement to guard access to the queue:

```
Private _jobs As System.Collections.ArrayList _ 
= New System.Collections.ArrayList
```

End Class

End Class

After queuing the information, the operation returns control to the Ice run-time, making the dispatch thread available to process another request. An application thread removes the next Job from the queue and invokes execute, which uses interpolateGrid (not shown) to perform the computational work:

```
Public Class Job
```

```
Public Sub New(ByVal cb As Demo.AMD Model interpolate,
              ByVal grid As Single()(), _
              float factor)
    cb = cb
   grid = grid
    factor = factor
End Sub
Public Sub execute()
   if Not interpolateGrid() Then
        _cb.ice_exception(New Demo.RangeError)
       Return
   End If
    cb.ice response (grid)
End Sub
Private Function interpolateGrid() As Boolean
End Function
Private cb As Demo.AMD Model interpolate
Private grid As Single()()
private _factor As Single
```

If interpolateGrid returns false, then ice\_exception is invoked to indicate that a range error has occurred. The return statement following the call to ice\_exception is necessary because ice\_exception does not throw an exception; it only marshals the exception argument and sends it to the client.

If interpolation was successful, ice\_response is called to send the modified grid back to the client.

#### **Python Servant**

Our servant class derives from Demo. Model and supplies a definition for the interpolate\_async method that creates a Job to hold the callback object and arguments, and adds the Job to a queue. The method uses a lock to guard access to the queue:

```
class ModelI(Demo.Model):
    def __init__(self):
        self._mutex = threading.Lock()
        self._jobs = []

def interpolate_async(self, cb, data, factor, current=None):
        self._mutex.acquire()
        try:
            self._jobs.append(Job(cb, data, factor))
        finally:
        self. mutex.release()
```

After queuing the information, the operation returns control to the Ice run-time, making the dispatch thread available to process another request. An application thread removes the next Job from the queue and invokes execute, which uses interpolateGrid (not shown) to perform the computational work:

```
class Job(object):
    def __init__(self, cb, grid, factor):
        self._cb = cb
        self._grid = grid
        self._factor = factor

def execute(self):
    if not self.interpolateGrid():
        self._cb.ice_exception(Demo.RangeError())
        return
        self._cb.ice_response(self._grid)

def interpolateGrid(self):
    # ...
```

If interpolateGrid returns False, then ice\_exception is invoked to indicate that a range error has occurred. The return statement following the call to ice\_exception is necessary because ice\_exception does not throw an exception; it only marshals the exception argument and sends it to the client.

If interpolation was successful, ice\_response is called to send the modified grid back to the client.

# 31.5 Summary

Synchronous remote invocations are a natural extension of local method calls that leverage the programmer's experience with object-oriented programming and ease the learning curve for programmers who are new to distributed application development. However, the blocking nature of synchronous invocations makes some application tasks more difficult, or even impossible, therefore Ice provides a straightforward interface to its asynchronous facilities.

Using asynchronous method invocation, a calling thread is able to invoke an operation and regain control immediately, without blocking while the operation is in progress. When the results are received, the Ice run-time notifies the application via a callback.

Similarly, asynchronous method dispatch allows a servant to send the results of an operation at any time, not necessarily within the operation implementation. A servant can improve scalability and conserve thread resources by queuing time-consuming requests for processing at a later time.

# Chapter 32 **Facets and Versioning**

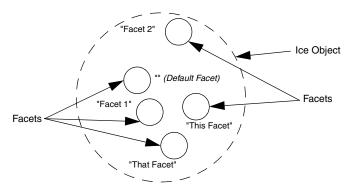
## 32.1 Introduction

Facets provide a general-purpose mechanism for non-intrusively extending the type system of an application. This is particularly useful for versioning an application. Section 32.2 introduces the facet concept and presents the relevant APIs. Section 32.3 presents a few traditional approaches to versioning and their problems. Sections 32.4 to 32.6 show how to use facets to implement versioning, and Section 32.7 discusses design choices when adding versioning to a system.

# 32.2 Concept and APIs

Up to this point, we have presented an Ice object as a single conceptual entity, that is, as an object with a single most-derived interface and a single identity, with the object being implemented by a single servant. However, an Ice object is more

correctly viewed as a collection of one or more sub-objects known as *facets*, as shown in Figure 32.1.



**Figure 32.1.** An Ice object with five facets sharing a single object identity.

Figure 32.1 shows a single Ice object with five facets. Each facet has a name, known as the *facet name*. Within a single Ice object, all facets must have unique names. Facet names are arbitrary strings that are assigned by the server that implements an Ice object. A facet with an empty facet name is legal and known as the *default facet*. Unless you arrange otherwise, an Ice object has a single default facet; by default, operations that involve Ice objects and servants operate on the default facet.

Note that all the facets of an Ice object share the same single identity, but have different facet names. Recall the definition of Ice::Current we saw in Section 30.5 once more:

```
module Ice {
    local dictionary<string, string> Context;
    enum OperationMode { Normal, \Nonmutating, \Idempotent };
    local struct Current {
        ObjectAdapter
                         adapter;
                         id;
        Identity
        string
                         facet:
        string
                         operation;
        OperationMode
                         mode;
        Context
                         ctx;
    };
};
```

By definition, if two facets have the same id field, they are part of the same Ice object. Also by definition, if two facets have the same id field, their facet fields have different values.

Even though Ice objects usually consist of just the default facet, it is entirely legal for an Ice object to consist of facets that all have non-empty names (that is, it is legal for an Ice object not to have a default facet).

Each facet has a single most-derived interface. There is no need for the interface types of the facets of an Ice object to be unique. It is legal for two facets of an Ice object to implement the same most-derived interface.

Each facet is implemented by a servant. All the usual implementation techniques for servants are available to implement facets—for example, you can implement a facet using a servant locator. Typically, each facet of an Ice object has a separate servant, although, if two facets of an Ice object have the same type, they can also be implemented by a single servant (for example, using a default servant, as described in Section 30.7.2).

## 32.2.1 Server-Side Facet Operations

On the server side, the object adapter offers a number of operations to support facets:

```
namespace Ice {
    dictionary<string, Object> FacetMap;

local interface ObjectAdapter {
    Object* addFacet(Object servant, Identity id, string facet);
    Object* addFacetWithUUID(Object servant, string facet);
    Object removeFacet(Identity id, string facet);
    Object findFacet(Identity id, string facet);

FacetMap findAllFacets(Identity id);
    FacetMap removeAllFacets(Identity id);
    // ...
};
};
```

These operations have the same semantics as the corresponding "normal" operations (add, addWithUUID, remove, and find), but also accept a facet name. The corresponding "normal" operations are simply convenience operations that supply an empty facet name. For example, remove(id) is equivalent to removeFacet(id, ""), that is, remove(id) operates on the default facet.

findAllFacets returns a dictionary of *<facet-name*, *servant>* pairs that contains all the facets for the given identity.

removeAllFacets removes all facets for a given identity from the active servant map, that is, it removes the corresponding Ice object entirely. The operation returns a dictionary of <facet-name, servant> pairs that contains all the removed facets.

These operations are sufficient for the server to create Ice objects with any number of facets. For example, assume that we have the following Slice definitions:

```
module Filesystem {
    // ...
    interface File extends Node {
        nonmutating Lines read();
        idempotent void write(Lines text) throws GenericError;
    };
};
module FilesystemExtensions {
    // ...
    class DateTime extends TimeOfDay {
        // ...
    }:
    struct Times {
        DateTime createdDate:
        DateTime accessedDate:
        DateTime modifiedDate:
    };
    interface Stat {
        nonmutating Times getTimes();
    };
};
```

Here, we have a File interface that provides operations to read and write a file, and a Stat interface that provides access to the file creation, access, and modification time. (Note that the Stat interface is defined in a different module and could also be defined in a different source file.) If the server wants to create an Ice object that contains a File instance as the default facet and a Stat instance that provides access to the time details of the file, it could use:

The first few lines simply create and initialize a FileI and StatI instance. (The details of this do not matter here.) All the action is in the last two statements:

```
Filesystem::FilePrx filePrx = myAdapter->addWithUUID(file);
myAdapter->addFacet(stat, filePrx->ice_getIdentity(), "Stat");
```

This registers the FileI instance with the object adapter as usual. (In this case, we let the Ice run time generate a UUID as the object identity.) Because we are calling addWithUUID (as opposed to addFacetWithUUID), the instance becomes the default facet.

The second line adds a facet to the instance with the facet name Stat. Note that we call ice\_getIdentity on the File proxy to pass an object identity to addFacet. This guarantees that the two facets share the same object identity.

Note that, in general, it is a good idea to use ice\_getIdentity to obtain the identity of an existing facet when adding a new facet. That way, it is guaranteed that the facets share the same identity. (If you accidentally pass a different identity to addFacet, you will not add a facet to an existing Ice object, but instead register a new Ice object; using ice\_getIdentity makes this mistake impossible.)

## 32.2.2 Client-Side Facet Operations

On the client side, which facet a request is addressed to is implicit in the proxy that is used to send the request. For an application that does not use facets, the facet name is always empty so, by default, requests are sent to the default facet.

The client can use a checkedCast to obtain a proxy for a particular facet. For example, assume that the client obtains a proxy to a File instance as shown in Section 32.2.1. The client can cast between the File facet and the Stat facet (and back) as follows:

This example illustrates that, given any facet of an Ice object, the client can navigate to any other facet by using a checkedCast with the facet name.

If an Ice object does not provide the specified facet, checkedCast returns null:

Note that checkedCast also returns a null proxy if a facet exists, but the cast is to the wrong type. For example:

```
// Get a File proxy.
//
Filesystem::FilePrx file = ...;

// Cast to the wrong type.
//
SomeTypePrx prx = SomeTypePrx::checkedCast(file, "Stat");
assert(!prx); // checkedCast returns a null proxy.
```

If you want to distinguish between non-existence of a facet and the facet being of the incorrect type, you can first obtain the facet as type Object and then down-cast to the correct type:

```
// Get a File proxy.
//
Filesystem::FilePrx file = ...;
// Get the facet as type Object.
Ice::ObjectPrx obj = Ice::ObjectPrx::checkedCast(file, "Stat");
if (!obj) {
   // No facet with name "Stat" on this Ice object.
} else {
    FilesystemExtensions::StatPrx stat =
        FilesystemExtensions::StatPrx::checkedCast(file);
    if (!stat) {
        // There is a facet with name "Stat", but it is not
        // of type FilesystemExtensions::Stat.
    } else {
        // Use stat...
}
```

This last example also illustrates that

```
StatPrx::checkedCast(prx, "")
is not the same as
    StatPrx::checkedCast(prx)
```

The first version explicitly requests a cast to the default facet. This means that the Ice run time first looks for a facet with the empty name and then attempts to down-cast that facet (if it exists) to the type Stat.

The second version requests a down-cast that *preserves* whatever facet is currently effective in the proxy. For example, if the prx proxy currently holds the

facet name "Joe", then (if prx points at an object of type Stat) the run time returns a proxy of type StatPrx that also stores the facet name "Joe".

It follows that, to navigate between facets, you must always use the two-argument version of checkedCast, whereas, to down-cast to another type while preserving the facet name, you must always use the single-argument version of checkedCast.

You can always check what the current facet of a proxy is by calling ice\_getFacet:

```
Ice::ObjectPrx obj = ...;
cout << obj->ice getFacet() << endl; // Print facet name</pre>
```

This prints the facet name. (For the default facet, ice\_getFacet returns the empty string.)

## 32.2.3 Exception Semantics

As we pointed out on page 107, ObjectNotExistException and FacetNotExistException have the following semantics:

- ObjectNotExistException

  This exception is raised only if no facets exist at all for a given object identity.
- FacetNotExistException

This exception is raised only if at least one facet exists for a given object identity, but not the specific facet that is the target of an operation invocation.

If you are using servant locators (see Section 30.6) or default servants (Section 30.7.2), you must take care to preserve these semantics. In particular, if you return null from a servant locator's locate operation, this appears to the client as an ObjectNotExistException. If the object identity for a request is known (that is, there is at least one facet with that identity), but no facet with the specified name exists, you must explicitly throw a FacetNotExistException from activate instead of simply returning null.

# 32.3 The Versioning Problem

Once you have developed and deployed a distributed application, and once the application has been in use for some time, it is likely that you will want to make some changes to the application. For example, you may want to add new function-

ality to a later version of the application, or you may want to change some existing aspect of the application. Of course, ideally, such changes are accomplished without breaking already deployed software, that is, the changes should be backward compatible. Evolving an application in this way is generally known as *versioning*.

Versioning is an aspect that previous middleware technologies have addressed only poorly (if at all). One of the purposes of facets is to allow you to cleanly create new versions of an application without compromising compatibility with older, already deployed versions.

# 32.3.1 An Attempt at Versioning

Suppose that we have deployed our file system application and want to add extra functionality to a new version. Specifically, let us assume that the original version (version 1) only provides the basic functionality to use files, but does not provide extra information, such as the modification date or the file size. The question is then, how can we upgrade the existing application with this new functionality? Here is a small excerpt of the original (version 1) Slice definitions once more:

```
// Version 1
module Filesystem {
    // ...
    interface File extends Node {
        nonmutating Lines read();
        idempotent void write(Lines text) throws GenericError;
    };
};
Your first attempt at upgrading the application might look as follows:
// Version 2
module Filesystem {
    // ...
    class DateTime extends TimeOfDay { // New in version 2
    };
    struct Times {
                                          // New in version 2
```

DateTime createdDate:

```
DateTime accessedDate;
   DateTime modifiedDate;
};

interface File extends Node {
   nonmutating Lines read();
   idempotent void write(Lines text) throws GenericError;
   nonmutating Times getTimes(); // New in version 2
};
};
```

At first glance, this seems reasonable: the version 2 definition does not change anything that was present in version 1; instead it only adds two new types and adds an operation to the File interface. This should mean that version 1 clients will continue to work with both version 1 and version 2 File objects because version 1 clients do not know about the getTimes operation and therefore will not call it; version 2 clients, on the other hand, can take advantage of the new functionality.

Unfortunately, this approach is severely flawed for the following reasons:

- The tacit assumption built into this approach is that somehow, all existing version 1 servers will be upgraded to version 2 servers more or less atomically. In other words, once there are deployed version 2 clients, it is assumed that *all* File objects will support the getTimes operation.
  - Unfortunately, making this assumption is dangerous because, in real-world scenarios, it is difficult to ensure that all parts of a system are upgraded at the same time. The danger, of course, is that a version 2 client somehow ends up talking to a version 1 File object and then gets a big surprise in the form of an OperationNotExistException when it calls getTimes. What is worse, there is no way for a version 2 client to somehow "ask" a File object whether it is a version 1 or version 2 object because, in both versions, the objects have the same type (Filesystem::File).
- If you implement the above approach and try it out, you will find that a version 1 client can indeed transparently use a version 2 File object. However, the fact that this works is purely coincidental and merely an artifact of how the Ice protocol invokes an operation: currently, the Ice protocol (see Chapter 33) indicates the operation to be invoked by sending the operation name as a string on the wire. However, a future version of the protocol might change this. For example, a future version of the protocol might use a hash value instead of a string to indicate an operation name. In that case, adding a

new operation to an interface can change the hash value of an existing operation, with the result that version 1 clients cannot use a version 2 File object at all.

The importance of the second point cannot be overstated, so here it is in clear text once more:

The Ice type system requires that the meaning of a type is the same everywhere within a communications domain. It is illegal to have two types with the same name, but different definitions.

Of course, the approach we just examined violates this rule if version 1 and version 2 clients co-exist: to version 1 clients, the type File has a different meaning than to version 2 clients, which is illegal.

## 32.3.2 Versioning by Derivation

Given that the previous approach is illegal, you may decide to upgrade the application as follows instead:

```
module Filesystem { // Version 1
   // ...
    interface File extends Node {
        nonmutating Lines read();
        idempotent void write(Lines text) throws GenericError;
    };
};
module FilesystemV2 { // New in version 2
    // ...
    class DateTime extends TimeOfDay {
        // ...
    struct Times {
        DateTime createdDate:
        DateTime accessedDate:
        DateTime modifiedDate;
    };
```

```
interface File extends Filesystem::File {
    nonmutating Times getTimes();
};
};
```

The idea is to present the new functionality in an interface that is derived from the version 1 interface. This is clean as far as the type system is concerned. The version 1 types are unchanged and the new functionality is presented via new types that are backward compatible: a version 2 File object can be passed where a version 1 File object is expected because FilesystemV2::File is derived from Filesystem::File. Even better, if a version 2 component of the system receives a proxy of formal type Filesystem::File, it can determine at run time whether the actual run-time type is FilesystemV2::File by attempting a down-cast: if the down-cast succeeds, it is dealing with a version 2 object; if the down-cast fails, it is dealing with a version 1 object.

At this point, you may think that versioning by derivation solves the problem elegantly. Unfortunately, the truth turns out to be a little harsher:

- As the system evolves further, and new versions are added, each new version adds a level of derivation to the inheritance tree. After a few versions, particularly if your application also uses inheritance for its own purposes, the resulting inheritance graph very quickly turns into a complex mess. (This becomes most obvious if the application uses multiple inheritance—after a few versioning steps, the resulting inheritance hierarchy is usually so complex that it exceeds the ability of humans to comprehend it.)
- Real-life versioning requirements are not as simple as adding a new operation
  to an object. Frequently, versioning requires changes such as adding a field to
  a structure, adding a parameter to an operation, changing the type of a field or
  a parameter, renaming an operation, or adding a new exception to an operation. However, versioning by derivation can handle none of these changes.
- Quite often, functionality that is present in an earlier version needs to be removed for a later version (for example, because the older functionality has been supplanted by a different mechanism or turned out to be inappropriate). However, there is no way to *remove* functionality through versioning by derivation. The best you can do is to re-implement a base operation in the derived implementation of an interface and throw an exception. However, the deprecated operation may not have an exception specification, or if it does, the exception specification may not include suitable exception. And, of course, doing this perverts the type system: after all, if an interface has an operation

that throws an exception whenever the operation is invoked, why does the operation exist in the first place?

There are other, more subtle reasons why versioning by derivation is unsuitable in real-life situations. Suffice it to say here that experience has shown the idea to be unworkable: projects that have tried to use this technique for anything but the most trivial versioning requirements have inevitably failed.

# 32.3.3 Explicit Versioning

Yet another twist on the versioning theme is to explicitly version everything, for example:

```
module Filesystem {
    // ...
    interface FileV1 extends NodeV1 {
        nonmutating LinesV1 read();
        idempotent void write(LinesV1 text) throws GenericErrorV1;
    };
    class DateTimeV2 extends TimeOfDayV2 {
        // ...
    };
    struct TimesV2 {
        DateTimeV2 createdDate:
        DateTimeV2 accessedDate;
        DateTimeV2 modifiedDate:
    };
    interface FileV2 extends NodeV2 {
        nonmutating LinesV2 read();
        idempotent void write(LinesV2 text) throws GenericErrorV2;
        nonmutating TimesV2 getTimes();
    };
};
```

In essence, this approach creates as many separate definitions of each data type, interface, and operation as there are versions. It is easy to see that this approach does not work very well:

• Because, at the time version 1 is produced, it is unknown what might need to change for version 2 and later versions, *everything* has to be tagged with a version number. This very quickly leads to an incomprehensible type system.

- Because every version uses its own set of separate types, there is no type compatibility. For example, a version 2 type cannot be passed where a version 1 type is expected without explicit copying.
- Client code must be written to explicitly deal with each separate version. This
  pollutes the source code at all points where a remote call is made or a Slice
  data type is passed; the resulting code quickly becomes incomprehensible.

Other approaches, such as placing the definitions for each version into a separate module (that is, versioning the enclosing module instead of each individual type) do little to mitigate these problems; the type incompatibility issues and the need to explicitly deal with versioning remain.

# 32.4 Versioning with Facets

A negative aspect of all the approaches in Section 32.3 is that they change the type system in intrusive ways. In turn, this forces unacceptable programming contortions on clients. Facets allow you to solve the versioning problem more elegantly because they do not change an existing type system but extend it instead. We already saw this approach in operation on page 864, where we added date information about a file to our file system application without disturbing any of the existing definitions.

In the most general sense, facets provide a mechanism for implementing multiple interfaces for a single object. The key point is that, to add a new interface to an object, none of the existing definitions have to be touched, so no compatibility issues can arise. More importantly, the decision as to which facet to use is made at run time instead of at compile time. In effect, facets implement a form a late binding and, therefore, are coupled to the type system more loosely than any of the previous approaches.

Used judiciously, facets can handle versioning requirements more elegantly than other mechanisms. Apart from the straight extension of an interface as shown in Section 32.2.1, facets can also be used for more complex changes. For example, if you need to change the parameters of an operation or modify the fields of a structure, you can create a new facet with operations that operate on the changed data types. Quite often, the implementation of a version 2 facet in the server can even re-use much of the version 1 functionality, by delegating some version 2 operations to a version 1 implementation.

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### 32.5 Facet Selection

Given that we have decided to extend an application with facets, we have to deal with the question of how clients select the correct facet. The answer typically involves an explicit selection of a facet sometime during client start-up. For example, in our file system application, clients always begin their interactions with the file system by creating a proxy to the root directory. Let us assume that our versioning requirements have led to version 1 and version 2 definitions of directories as follows:

```
module Filesystem { // Original version
    // ...
    interface Directory extends Node {
        nonmutating NodeSeq list();
        // ...
    };
}:
module FilesystemV2 {
    // ...
    enum NodeType { Directory, File };
    class NodeDetails {
        NodeType type;
        string name;
        DateTime createdTime:
        DateTime accessedTime:
        DateTime modifiedTime;
        // ...
    };
    interface Directory extends Filesystem::Node {
       nonmutating NodeDetailsSeg list();
       // ...
    };
};
```

In this case, the semantics of the list operation have changed in version 2. A version 1 client uses the following code to obtain a proxy to the root directory:

For a version 2 client, the bootstrap code is almost identical—instead of down-casting to Filesystem::Directory, the client selects the "V2" facet during the down-cast to the type FileSystemV2::Directory:

Of course, we can also create a client that can deal with both version 1 and version 2 directories: if the down-cast to version 2 fails, the client is dealing with a version 1 server and can adjust its behavior accordingly.

# 32.6 Behavioral Versioning

On occasion, versioning requires changes in behavior that are not manifest in the interface of the system. For example, we may have an operation that performs some work, such as:

```
interface Foo {
    void doSomething();
};
```

The same operation on the same interface exists in both versions, but the *behavior* of doSomething in version 2 differs from that in version 1. The question is, how do we best deal with such behavioral changes?

Of course, one option is to simply create a version 2 facet and to carry that facet alongside the original version 1 facet. For example:

```
module V2 {
    interface Foo { // V2 facet
       void doSomething();
    };
};
```

This works fine, as far as it goes: a version 2 client asks for the "V2" facet and then calls doSomething to get the desired effect. Depending on your circumstances, this approach may be entirely reasonable. However, if there are such behavioral changes on several interfaces, the approach leads to a more complex type system because it duplicates each interface with such a change.

A better alternative can be to create two facets of the same type, but have the implementation of those facets differ. With this approach, both facets are of type ::Foo::doSomething. However, the implementation of doSomething checks which facet was used to invoke the request and adjusts its behavior accordingly:

```
void
FooI::doSomething(const Ice::Current& c)
{
    if(c.facet == "V2") {
        // Provide version 2 behavior...
    } else {
        // Provide version 1 behavior...
    }
}
```

This approach avoids creating separate types for the different behaviors, but has the disadvantage that version 1 and version 2 objects are no longer distinguishable to the type system. This can matter if, for example, an operation accepts a Foo proxy as a parameter. Let us assume that we also have an interface FooProcessor as follows:

```
interface FooProcessor {
    void processFoo(Foo* w);
};
```

If FooProcessor also exists as a version 1 and version 2 facet, we must deal with the question of what should happen if a version 1 Foo proxy is passed to a version 2 processFoo operation because, at the type level, there is nothing to prevent this from happening.

You have two options to deal with this situation:

- Define working semantics for mixed-version invocations. In this case, you
  must come up with sensible system behavior for all possible combinations of
  versions.
- If some of the mixed-version combinations are disallowed (such as passing a version 1 Foo proxy to a version 2 processFoo operation), you can detect the version mismatch in the server by looking at the Current::facet member and throwing an exception to indicate a version mismatch. Simultaneously, write your clients to ensure they only pass a permissible version to processFoo. Clients can ensure this by checking the facet name of a proxy before passing it to processFoo and, if there is a version mismatch, changing either the Foo proxy or the FooProcessor proxy to a matching facet:

```
FooPrx fooPrx foo = ...;
                                // Get a Foo...
                                // Get a FooProcessor...
FooProcessorPrx fooP = ...;
string fooFacet = foo->ice getFacet();
string fooPFacet = fooP->ice getFacet();
if(fooFacet != fooPFacet) {
    if(fooPFacet == "V2") {
        error("Cannot pass a V1 Foo to a V2 FooProcessor");
    } else {
        // Upgrade FooProcessor from V1 to V2
        fooP = FooProcessorPrx::checkedCast(fooP, "V2");
        if(!fooP) {
            error("FooProcessor does not have a V2 facet");
        } else {
            fooP->processFoo(foo);
}
```

# 32.7 Design Considerations

Facets allow you to add versioning to a system, but they are merely a mechanism, not a solution. You still have to make a decision as to how to version something. For example, at some point, you may want to deprecate a previous version's behavior; at that point, you must make a decision how to handle requests for the deprecated version. For behavioral changes, you have to decide whether to use separate interfaces or use facets with the same interface. And, of course, you must have compatibility rules to determine what should happen if, for example, a version 1 object is passed to an operation that implements version 2 behavior. In other words, facets cannot do your thinking for you and are no panacea for the versioning problem.

The biggest advantage of facets is also the biggest drawback: facets delay the decision about the types that are used and their behavior until run time. While this provides a lot of flexibility, it is significantly less type safe than having explicit types that can be statically checked at compile time: if you have a problem relating to incorrect facet selection, the problem will be visible only at run time and, moreover, will be visible only if you actually execute the code that contains the problem, and execute it with just the right data.

Another danger of facets is to abuse them. As an extreme example, here is an interface that provides an arbitrary collection of objects of arbitrary type:

#### interface Collection {};

Even though this interface is empty, it can provide access to an unlimited number of objects of arbitrary type in the form of facets. While this example is extreme, it illustrates the design tension that is created by facets: you must decide, for a given versioning problem, how and at what point of the type hierarchy to split off a facet that deals with the changed functionality. The temptation may be to "simply add another facet" and be done with it. However, if you do that, your objects are in danger of being nothing more than loose conglomerates of facets without rhyme or reason, and with little visibility of their relationships in the type system.

In object modeling terms, the relationship among facets is weaker than an *is-a* relationship (because facets are often not type compatible among each other). On the other hand, the relationship among facets is stronger than a *has-a* relationship (because all facets of an Ice object share the same object identity).

It is probably best to treat the relationship of a facet to its Ice object with the same respect as an inheritance relationship: if you were omniscient and could have designed your system for all current and future versions simultaneously,

many of the operations that end up on separate facets would probably have been in the same interface instead. In other words, adding a facet to an Ice object most often implies that the facet has an *is-partly-a* relationship with its Ice object. In particular, if you think about the life cycle of an Ice object and find that, when an Ice object is deleted, all its facets must be deleted, this is a strong indication of a correct design. On the other hand, if you find that, at various times during an Ice object's life cycle, it has a varying number of facets of varying types, that is a good indication that you are using facets incorrectly.

Ultimately, the decision comes down to deciding whether the trade-off of static type safety versus dynamic type safety is worth the convenience and backward compatibility. The answer depends strongly on the design of your system and individual requirements, so we can only give broad advice here. Finally, there will be a point where no amount of facet trickery will get past the point when "yet one more version will be the straw that breaks the camel's back." At that point, it is time to stop supporting older versions and to redesign the system.

# 32.8 Summary

Facets provide a way to extend a type system by loosely coupling new type instances to existing ones. This shifts the type selection process from compile to run time and implements a form of late binding. Due to their loose coupling among each other, facets are better suited to solve the versioning problem than other approaches. However, facets are not a panacea that would solve the versioning problem for free, and careful design is still necessary to come up with versioned systems that remain understandable and maintain consistent semantics.

# Chapter 33 **The Ice Protocol**

# 33.1 Chapter Overview

The Ice protocol definition consists of three major parts:

- a set of data encoding rules that determine how the various data types are serialized
- a number of message types that are interchanged between client and server, together with rules as to what message is to be sent under what circumstances
- a set of rules that determine how client and server agree on a particular protocol and encoding version

Section 33.2 describes the encoding rules, Section 33.3 describes the various protocol messages, Section 33.4 describes compression, and Section 33.5 explains how the protocol and encoding are versioned and how client and server agree on a common version. (Both encoding and protocol specifications are currently at version 1.0.) Finally, Section 33.6 provides a comparison of the Ice protocol and encoding with those used by CORBA.

# 33.2 Data Encoding

The key goals of the Ice data encoding are simplicity and efficiency. In keeping with these principles, the encoding does not align primitive types on word boundaries and therefore eliminates the wasted space and additional complexity that alignment requires. The Ice data encoding simply produces a stream of contiguous bytes; data contains no padding bytes and need not be aligned on word boundaries.

Data is always encoded using little-endian byte order for numeric types. (Most machines use a little-endian byte order, so the Ice data encoding is "right" more often than not.) Ice does not use a "receiver makes it right" scheme because of the additional complexity this would introduce. Consider, for example, a chain of receivers that merely forward data along the chain until that data arrives at an ultimate receiver. (Such topologies are common for event distribution services.) The Ice protocol permits all the intermediates to forward the data without requiring it to be unmarshaled: the intermediates can forward requests by simply copying blocks of binary data. With a "receiver makes it right" scheme, the intermediates would have to unmarshal and remarshal the data whenever the byte order of the next receiver in the chain differs from the byte order of the sender, which is inefficient.

Ice requires clients and servers that run on big-endian machines to incur the extra cost of byte swapping data into little-endian layout, but that cost is insignificant compared to the overall cost of sending or receiving a request.

#### 33.2.1 Sizes

Many of the types involved in the data encoding, as well as several protocol message components, have an associated size or count. A size is a non-negative number. Sizes and counts are encoded in one of two ways:

- 1. If the number of elements is less than 255, the size is encoded as a single byte indicating the number of elements.
- 2. If the number of elements is greater than or equal to 255, the size is encoded as a byte with value 255, followed by an int indicating the number of elements.

Using this encoding to indicate sizes is significantly cheaper than always using an int to store the size, especially when marshaling sequences of short strings: counts of up to 254 require only a single byte instead of four. This comes at the expense of counts greater than 254, which require five bytes instead of four.

However, for sequences or strings of length greater than 254, the extra byte is insignificant.

# 33.2.2 Encapsulations

An encapsulation is used to contain variable-length data that an intermediate receiver may not be able to decode, but that the receiver can forward to another recipient for eventual decoding. An encapsulation is encoded as if it were the following structure:

```
struct Encapsulation {
    int size;
    byte major;
    byte minor;
    // [... size - 6 bytes ...]
};
```

The size member specifies the size of the encapsulation in bytes (including the size, major, and minor fields). The major and minor fields specify the encoding version of the data contained in the encapsulation (see Section 33.5.2). The version information is followed by size-6 bytes of encoded data.

All the data in an encapsulation is context-free, that is, nothing inside an encapsulation can refer to anything outside the encapsulation. This property allows encapsulations to be forwarded among address spaces as a blob of data.

Encapsulations can be nested, that is, contain other encapsulations. An encapsulations can be empty, in which case its byte count is 6.

## 33.2.3 Slices

Exceptions and classes are subject to slicing if the receiver of a value only partially understands the received value (that is, only has knowledge of a base type, but not of the actual run-time derived type). To allow the receiver of an exception or class to ignore those parts of a value that it does not understand, exception and class values are marshaled as a sequence of slices (one slice for each level of the inheritance hierarchy). A slice is a byte count encoded as a fixed-length four-byte integer, followed by the data for the slice. (The byte count includes the four bytes occupied by the count itself, so an empty slice has a byte count of four and no data.) The receiver of a value can skip over a slice by reading the byte count *b*, and then discarding the next *b*–4 bytes in the input stream.

A slice can be empty, in which case its byte count is 4.

# 33.2.4 Basic Types

The basic types are encoded as shown in Table 33.1. Integer types (short, int, long) are represented as two's complement numbers, and floating point types (float, double) use the IEEE standard formats [6]. All numeric types use a little-endian byte order.

**Table 33.1.** Encoding for basic types.

| Type   | Encoding  |
|--------|---|
| bool   | A single byte with value 1 for true, 0 for false                    |
| byte   | An uninterpreted byte   |
| short  | Two bytes (LSB, MSB)  |
| int    | Four bytes (LSB MSB)  |
| long   | Eight bytes (LSB MSB)   |
| float  | Four bytes (23-bit fractional mantissa, 8-bit exponent, sign bit)   |
| double | Eight bytes (52-bit fractional mantissa, 11-bit exponent, sign bit) |

# **33.2.5 Strings**

Strings are encoded as a size (see Section 33.2.1), followed by the string contents in UTF8 format [23]. Strings are not NUL-terminated. An empty string is encoded with a size of zero.

# 33.2.6 Sequences

Sequences are encoded as a size (see Section 33.2.1) representing the number of elements in the sequence, followed by the elements encoded as specified for their type.

## 33.2.7 Dictionaries

Dictionaries are encoded as a size (see Section 33.2.1) representing the number of key-value pairs in the dictionary, followed by the pairs. Each key-value pair is

encoded as if it were a struct containing the key and value as members, in that order.

## 33.2.8 Enumerators

Enumerated values are encoded depending on the number of enumerators:

- If the enumeration has 1 127 enumerators, the value is marshaled as a byte.
- If the enumeration has 128 32767 members, the value is marshaled as a short.
- If the enumeration has more than 32767 members, the value is marshaled as an int.

The value is the ordinal value of the corresponding enumerator, with the first enumerator value encoded as zero.

#### 33.2.9 Structures

The members of a structure are encoded in the order they appear in the struct declaration, as specified for their types.

# 33.2.10 Exceptions

Exceptions are marshaled as shown in Figure 33.1

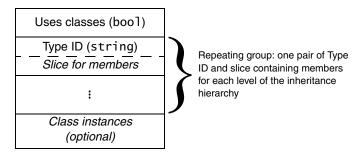


Figure 33.1. Marshaling format for exceptions.

Every exception instance is preceded by a single byte that indicates whether the exception uses class members: the byte value is 1 if any of the exception members

are classes (or if any of the exception members, recursively, contain class members) and 0, otherwise.

Following the header byte, the exception is marshaled as a sequence of pairs: the first member of each pair is the type ID for an exception slice, and the second member of the pair is a slice containing the marshaled members of that slice. The sequence of pairs is marshaled in derived-to-base order, with the most-derived slice first, and ending with the least-derived slice. Within each slice, data members are marshaled as for structures: in the order in which they are defined in the Slice definition.

Following the sequence of pairs, any class instances that are used by the members of the exception are marshaled. This final part is optional: it is present only if the header byte is 1. (See Section 33.2.11 for a detailed explanation of how class instances are marshaled.)

To illustrate the marshaling, consider the following exception hierarchy:

```
exception Base {
    int baseInt;
    string baseString;
};

exception Derived extends Base {
    bool derivedBool;
    string derivedString;
    double derivedDouble;
};
```

Assume that the exception members are initialized to the values shown in Table 33.2.

Table 33.2. Member values of an exception of type Derived.

| Member        | Туре   | Value    | Marshaled Size (in bytes) |
|---------------|--------|----------|---------------------------|
| baseInt       | int    | 99       | 4                         |
| baseString    | string | "Hello"  | 6                         |
| derivedBool   | bool   | true     | 1                         |
| derivedString | string | "World!" | 7                         |
| derivedDouble | double | 3.14     | 8                         |

From Table 33.2, we can see that the total size of the members of Base is 10 bytes, and the total size of the members of Derived is 16 bytes. None of the exception members are classes. An instance of this exception has the on-the-wire representation shown in Table 33.3. (The size, type, and byte offset of the marshaled representation is indicated for each component.)

| <b>Table 33.3.</b> | Marshaled 1 | epresentation | of the exce | ption in | Table 33.2. |
|--------------------|-------------|---------------|-------------|----------|-------------|
|--------------------|-------------|---------------|-------------|----------|-------------|

| Marshaled Value             | Size in Bytes | Туре   | Byte offset |
|-----------------------------|---------------|--------|-------------|
| 0 (no class members)        | 1             | bool   | 0           |
| "::Derived" (type ID)       | 10            | string | 1           |
| 20 (byte count for slice)   | 4             | int    | 11          |
| 1 (derivedBool)             | 1             | bool   | 15          |
| "World!" (derivedString)    | 7             | string | 16          |
| 3.14 (derivedDouble)        | 8             | double | 23          |
| "::Base" ( <i>type ID</i> ) | 7             | string | 31          |
| 14 (byte count for slice)   | 4             | int    | 38          |
| 99 (baseInt)                | 4             | int    | 42          |
| "Hello" (baseString)        | 6             | string | 46          |

Note that the size of each string is one larger than the actual string length. This is because each string is preceded by a count of its number of bytes, as explained in Section 33.2.5.

The receiver of this sequence of values uses the header byte to decide whether it eventually must unmarshal any class instances contained in the exception (none in this example) and then examines the first type ID (::Derived). If the receiver recognizes that type ID, it can unmarshal the contents of the first slice, followed by the remaining slices; otherwise, the receiver reads the byte count that follows the unknown type (20) and then skips 20–4 bytes in the input stream, which is the start of the type ID for the second slice (::Base). If the receiver does not recognize that type ID either, it again reads the byte count following the type ID (14), skips 14–4 bytes, and attempts to read another type ID. (This can happen only if client and server have been compiled with mismatched Slice definitions that disagree in the exception specification of an operation.) In this case, the receiver

will eventually encounter an unmarshaling error, which it can report with a MarshalException.

If an exception contains class members, these members are marshaled following the exception slices as described in the following section.

## 33.2.11 Classes

The marshaling for classes is complex, due to the need to deal with the pointer semantics for graphs of classes, as well as the need for the receiver to slice classes of unknown derived type. In addition, the marshaling for classes uses a type ID compression scheme to avoid repeatedly marshaling the same type IDs for large graphs of class instances.

### **Basic Marshaling Format**

Classes are marshaled similar to exceptions: each instance is divided into a number of pairs containing a type ID and a slice (one pair for each level of the inheritance hierarchy) and marshaled in derived-to-base order. Only data members are marshaled—no information is sent that would relate to operations. Unlike exceptions, no header byte precedes a class. Instead, each marshaled class instance is preceded by a (non-zero) positive integer that provides an identity for the instance. The sender assigns this identity during marshaling such that each marshaled instance has a different identity. The receiver uses that identity to correctly reconstruct graphs of classes. Unlike for exceptions, the sequence of type ID and slice pairs is *not* terminated by an empty ID. The overall marshaling format for classes is shown in Figure 33.2.

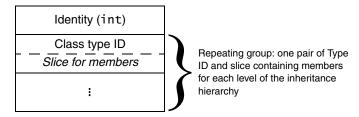


Figure 33.2. Marshaling format for classes.

## Class Type IDs

Unlike for exception type IDs, class type IDs are not simple strings. Instead, a class type ID is marshaled as a boolean followed by either a string or a size, to conserve bandwidth. To illustrate this, consider the following class hierarchy:

```
class Base {
    // ...
};

class Derived extends Base {
    // ...
};
```

The type IDs for the class slices are ::Derived and ::Base. Suppose the sender marshals three instances of ::Derived as part of a single request. (For example, two instances could be out-parameters and one instance could be the return value.)

The first instance that is sent on the wire contains the type IDs::Derived and::Base preceding their respective slices. Because marshaling proceeds in derived-to-base order, the first type ID that is sent is::Derived. Every time the sender sends a type ID that it has not sent previously in the same request, it sends the boolean value false, followed by the type ID. Internally, the sender also assigns a unique positive number to each type ID. These numbers start at 1 and increment by one for each type ID that has not been marshaled previously. This means that the first type ID is encoded as the boolean value false, followed by::Derived, and the second type ID is encoded as the boolean value false, followed by::Base.

When the sender marshals the remaining two instances, it consults a lookup table of previously-marshaled type IDs. Because both type IDs were sent previously in the same request (or reply), the sender encodes all further occurrences of ::Derived as the value true followed by the number 1 encoded as a size (see Section 33.2.1), and it encodes all further occurrences of ::Base as the value true followed by the number 2 encoded as a size.

When the receiver reads a type ID, it first reads its boolean marker:

• If the boolean is false, the receiver reads a string and enters that string into a lookup table that maps integers to strings. The first new class type ID received in a request is numbered 1, the second new class type ID is numbered 2, and so on.

• If the boolean value is true, the receiver reads a number encoded as a size and uses that number to index into the lookup table to retrieve the corresponding class type ID.

Note that this numbering scheme is re-established for each new encapsulation. (As we will see in Section 33.3, parameters, return values, and exceptions are always marshaled inside an enclosing encapsulation.) For subsequent or nested encapsulation, the numbering scheme restarts, with the first new type ID being assigned the value 1. In other words, each encapsulation uses its own independent numbering scheme for class type IDs to satisfy the constraint that encapsulations must not depend on their surrounding context.

Encoding class type IDs in this way provides significant savings in bandwidth: whenever an ID is marshaled a second and subsequent time, it is marshaled as a two-byte value (assuming no more than 254 distinct type IDs per request) instead of as a string. Because type IDs can be long, especially if you are using nested modules, the savings are considerable.

#### Simple Class Marshaling Example

To make the preceding discussion more concrete, consider the following class definitions:

```
interface SomeInterface {
    void op1();
};

class Base {
    int baseInt;
    void op2();
    string baseString;
};

class Derived extends Base implements SomeInterface {
    bool derivedBool;
    string derivedString;
    void op3();
    double derivedDouble;
};
```

Note that Base and Derived have operations, and that Derived also implements the interface SomeInterface. Because marshaling of classes is concerned with state, not behavior, the operations op1, op2, and op3 are simply ignored during

marshaling and the on-the-wire representation is as if the classes had been defined as follows:

```
class Base {
    int baseInt;
    string baseString;
};

class Derived extends Base {
    bool derivedBool;
    string derivedString;
    double derivedDouble;
};
```

Suppose the sender marshals two instances of Derived (for example, as two inparameters in the same request). The member values are as shown in Table 33.4.

| <b>Table 33.4.</b> | Member | values fo | r two instai | nces of class | s Derived. |
|--------------------|--------|-----------|--------------|---------------|------------|
|                    |        |           |              |               |            |

|                | Member        | Туре   | Value    | Marshaled Size (in bytes) |
|----------------|---------------|--------|----------|---------------------------|
| First instance | baseInt       | int    | 99       | 4                         |
|                | baseString    | string | "Hello"  | 6                         |
|                | derivedBool   | bool   | true     | 1                         |
|                | derivedString | string | "World!" | 7                         |
|                | derivedDouble | double | 3.14     | 8                         |
| Second         | baseInt       | int    | 115      | 4                         |
| instance       | baseString    | string | "Cave"   | 5                         |
|                | derivedBool   | bool   | false    | 1                         |
|                | derivedString | string | "Canem"  | 6                         |
|                | derivedDouble | double | 6.32     | 8                         |

The sender arbitrarily assigns a non-zero identity (see page 888) to each instance. Typically, the sender will simply consecutively number the instances starting at 1. For this example, assume that the two instances have the identities 1 and 2. The

marshaled representation for the two instances (assuming that they are marshaled immediately following each other) is shown in Table 33.5.

**Table 33.5.** Marshaled representation of the two instances in Table 33.4.

| Marshaled Value                  | Size in Bytes | Туре   | Byte offset |
|----------------------------------|---------------|--------|-------------|
| 1 (identity)                     | 4             | int    | 0           |
| 0 (marker for class type ID)     | 1             | bool   | 4           |
| "::Derived" (class type ID)      | 10            | string | 5           |
| 20 (byte count for slice)        | 4             | int    | 15          |
| 1 (derivedBool)                  | 1             | bool   | 19          |
| "World!" (derivedString)         | 7             | string | 20          |
| 3.14 (derivedDouble)             | 8             | double | 27          |
| 0 (marker for class type ID)     | 1             | bool   | 35          |
| "::Base" ( <i>type ID</i> )      | 7             | string | 36          |
| 14 (byte count for slice)        | 4             | int    | 43          |
| 99 (baseInt)                     | 4             | int    | 47          |
| "Hello" (baseString)             | 6             | string | 51          |
| 0 (marker for class type ID)     | 1             | bool   | 57          |
| "::Ice::Object" (class type ID)  | 14            | string | 58          |
| 5 (byte count for slice)         | 4             | int    | 72          |
| 0 (number of dictionary entries) | 1             | size   | 76          |
| 2 (identity)                     | 4             | int    | 77          |
| 1 (marker for class type ID)     | 1             | bool   | 81          |
| 1 (class type ID)                | 1             | size   | 82          |
| 19 (byte count for slice)        | 4             | int    | 83          |
| 0 (derivedBool)                  | 1             | bool   | 87          |
| "Canem" (derivedString)          | 6             | string | 88          |

| <b>Table 33.5.</b> | Marshaled re | epresentation of | f the two | instances i | n Table 33.4. |
|--------------------|--------------|------------------|-----------|-------------|---------------|
|--------------------|--------------|------------------|-----------|-------------|---------------|

| Marshaled Value                  | Size in Bytes | Туре   | Byte offset |
|----------------------------------|---------------|--------|-------------|
| 6.32 (derivedDouble)             | 8             | double | 94          |
| 1 (marker for class type ID)     | 1             | bool   | 102         |
| 9 (byte count for slice)         | 4             | int    | 103         |
| 2 (class type ID)                | 1             | size   | 107         |
| 115 (baseInt)                    | 4             | int    | 108         |
| "Cave" (baseString)              | 5             | string | 112         |
| 1 (marker for class type ID)     | 1             | bool   | 117         |
| 3 (class type ID)                | 1             | size   | 118         |
| 5 (byte count for slice)         | 4             | int    | 119         |
| 0 (number of dictionary entries) | 1             | size   | 123         |

Note that, because classes (like exceptions) are sent as a sequence of slices, the receiver of a class can slice off any derived parts of a class it does not understand. Also note that (as shown in Table 33.5) each class instance contains three slices. The third slice is for the type ::Ice::Object, which is the base type of all classes. The class type ID ::Ice::Object has the number 3 in this example because it is the third distinct type ID that is marshaled by the sender. (See entries at byte offsets 58 and 118 in Table 33.5.) All class instances have this final slice of type ::Ice::Object.

Marshaling a separate slice for ::Ice::Object dates back to Ice versions 1.3 and earlier. In those versions, classes carried a facet map that was marshaled as if it were defined as follows:

```
module Ice {
    class Object;

    dictionary<string, Object> FacetMap;

    class Object {
        FacetMap facets; // No longer exists
    };
};
```

As of Ice version 1.4, this facet map is always empty, that is, the count of entries for the dictionary that is marshaled in the ::Ice::Object slice is always zero. If a receiver receives a class instance with a non-empty facet map, it must throw a MarshalException.

Note that if a class has no data members, a type ID and slice for that class is still marshaled. The byte count of the slice will be 4 in this case, indicating that the slice contains no data.

## **Marshaling Pointers**

Classes support pointer semantics, that is, you can construct graphs of classes. It follows that classes can arbitrarily point at each other. The class identity (see page 888) is used to distinguish instances and pointers as follows:

- A class identity of 0 denotes a null pointer.
- A class identity > 0 precedes the marshaled contents of an instance (see page 888).
- A class identity < 0 denotes a pointer to an instance.

Identity values less than zero are pointers. For example, if the receiver receives the identity –57, this means that the corresponding class member that is currently being unmarshaled will eventually point at the instance with identity 57.

For structures, classes, exceptions, sequences, and dictionary members that do not contain class members, the Ice protocol uses a simple depth-first traversal algorithm to marshal the members. For example, structure members are marshaled in the order of their Slice definition; if a structure member itself is of complex type, such as a sequence, the sequence is marshaled in toto where it appears inside its enclosing structure. For complex types that contain class members, this depth-first marshaling is suspended: instead of marshaling the actual class instance at this point, a negative identity is marshaled that indicates which class instance that member must eventually denote. For example, consider the following definitions:

Suppose we initialize a structure of type S as follows:

When this structure is marshaled, the contents of the three class members are not marshaled in-line. Instead, the sender marshals the negative identities of the corresponding instances. Assuming that the sender has assigned the identity 78 to the instance assigned to myS.firstC, myS is marshaled as shown in Table 33.6.

| Table 33.6. | Marshaled | representation | of mys. |
|-------------|-----------|----------------|---------|
|             |           |                |         |

| Marshaled Value  | Size in Bytes | Туре | Byte offset |
|------------------|---------------|------|-------------|
| 99 (myS.i)       | 4             | int  | 0           |
| -78 (myS.firstC) | 4             | int  | 4           |
| 0 (myS.secondC)  | 4             | int  | 8           |
| -78 (mys.thirdC) | 4             | int  | 12          |
| 100 (myS.j)      | 4             | int  | 16          |

Note that myS.firstC and myS.thirdC both use the identity -78. This allows the receiver to recognize that firstC and thirdC point at the same class instance (rather than at two different instances that happen to have the same contents).

Marshaling the negative identities instead of the contents of an instance allows the receiver to accurately reconstruct the class graph that was sent by the sender. However, this begs the question of *when* the actual instances are to be marshaled as described at the beginning of this section. As we will see in Section 33.3, parameters and return values are marshaled as if they were members of a structure. For example, if an operation invocation has five input parameters, the client marshals the five parameters end-to-end as if they were members of a single structure. If any of the five parameters are class instances, or are of complex type (recursively) containing class instances, the sender marshals the parameters in multiple passes: the first pass marshals the parameters end-to-end, using the usual depth-first algorithm:

• If the sender encounters a class member during marshaling, it checks whether it has marshaled the same instance previously for the current request or reply:

- If the instance has not been marshaled before, the sender assigns a new identity to the instance and marshals the negative identity.
- Otherwise, if the instance was marshaled previously, the sender sends the same negative identity that is previously sent for that instance.

In effect, during marshaling, the sender builds an identity table that is indexed by the address of each instance; the lookup value for the instance is its identity.

Once the first pass ends, the sender has marshaled all the parameters, but has not yet marshaled any of the class instances that may be pointed at by various parameters or members. The identity table at this point contains all those instances for which negative identities (pointers) were marshaled, so whatever is in the identity table at this point are the classes that the receiver still needs. The sender now marshals those instances in the identity table, but with positive identities and followed by their contents, as described on page 890. The outstanding instances are marshaled as a sequence, that is, the sender marshals the number of instances as a size (see Section 33.2.1), followed by the actual instances.

In turn, the instances just sent may themselves contain class members; when those class members are marshaled, the sender assigns an identity to new instances or uses a negative identity for previously marshaled instances as usual. This means that, by the end of the second pass, the identity table may have grown, necessitating a third pass. That third pass again marshals the outstanding class instances as a size followed by the actual instances. The third pass contains all those instances that were not marshaled in the second pass. Of course, the third pass may trigger yet more passes until, finally, the sender has sent all outstanding instances, that is, marshaling is complete. At this point, the sender terminates the sequence of passes by marshaling an empty sequence (the value 0 encoded as a size).

To illustrate this with an example, consider the definitions shown in Section 4.11.7 on page 128 once more:

```
enum UnaryOp { UnaryPlus, UnaryMinus, Not };
enum BinaryOp { Plus, Minus, Multiply, Divide, And, Or };
class Node {
   idempotent long eval();
};
```

```
class UnaryOperator extends Node {
    UnaryOp operator;
    Node operand;
};

class BinaryOperator extends Node {
    BinaryOp op;
    Node operand1;
    Node operand2;
};

class Operand {
    long val;
};
```

These definitions allow us to construct expression trees. Suppose the client initializes a tree to the shape shown in Figure 33.3, representing the expression (1+6/2)\*(9-3). The values outside the nodes are the identities assigned by the client.

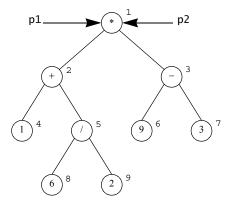


Figure 33.3. Expression tree for the expression (1 + 6/2) \* (9 - 3). Both p1 and p2 denote the root node.

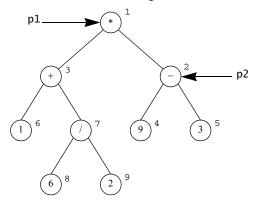
The client passes the root of the tree to the following operation in the parameters p1 and p2, as shown on page 897. (Even though it does not make sense to pass the same parameter value twice, we do it here for illustration purposes):

```
interface Tree {
    void sendTree(Node p1, Node p2);
};
```

The client now marshals the two parameters p1 and p2 to the server, resulting in the value -1 being sent twice in succession. (The client arbitrarily assigns an identity to each node. The value of the identity does not matter, as long as each node has a unique identity. For simplicity, the Ice implementation numbers instances with a counter that starts counting at 1 and increments by one for each unique instance.) This completes the marshaling of the parameters and results in a single instance with identity 1 in the identity table. The client now marshals a sequence containing a single element, node 1, as described on page 890. In turn, node 1 results in nodes 2 and 3 being added to the identity table, so the next sequence of nodes contains two elements, nodes 2 and 3. The next sequence of nodes contains nodes 4, 5, 6, and 7, followed by another sequence containing nodes 8 and 9. At this point, no more class instances are outstanding, and the client marshals an empty sequence to indicate to the receiver that the final sequence has been marshaled.

Within each sequence, the order in which class instances are marshaled is irrelevant. For example, the third sequence could equally contain nodes 7, 6, 4, and 5, in that order. What is important here is that each sequence contains nodes that are an equal number of "hops" away from the initial node: the first sequence contains the initial node(s), the second sequence contains all nodes that can be reached by traversing a single link from the initial node(s), the third sequence contains all nodes that can be reached by traversing two links from the initial node(s), and so on.

Now consider the same example once more, but with different parameter values for sendTree: p1 denotes the root of the tree, and p2 denotes the – operator of the right-hand sub-tree, as shown in Figure 33.4.



**Figure 33.4.** The expression tree of Figure 33.3, with p1 and p2 denoting different nodes.

The graph that is marshaled is exactly the same, but instances are marshaled in a different order and with different identities:

- During the first pass, the client sends the identities -1 and -2 for the parameter values.
- The second pass marshals a sequence containing nodes 1 and 2.
- The third pass marshals a sequence containing nodes 3, 4, and 5.
- The fourth pass marshals a sequence containing nodes 6 and 7.
- The fifth pass marshals a sequence containing nodes 8 and 9.
- The final pass marshals an empty sequence.

In this way, any graph of nodes can be transmitted (including graphs that contain cycles). The receiver reconstructs the graph by filling in a patch table during unmarshaling:

- Whenever the receiver unmarshals a negative identity, it adds that identity to a patch table; the lookup value is the memory address of the parameter or member that eventually will point at the corresponding instance.
- Whenever the receiver unmarshals an actual instance, it adds the instance to an unmarshaled table; the lookup value is the memory address of the instantiated class. The receiver then uses the address of the instance to patch any parameters or members with the actual memory address.

Note that the receiver may receive negative identities that denote class instances that have been unmarshaled already (that is, point "backward" in the unmarshaling stream), as well as instances that are yet to be unmarshaled (that is, point "forward" in the unmarshaling stream). Both scenarios are possible, depending on the order in which instances are marshaled, as well as their in-degree.

To provide another example, consider the following definition:

Suppose the client marshals a sequence of 100 C instances to the server, with each instance being distinct. (That is, the sequence contains 100 pointers to 100 different instances, not 100 pointers to the same single instance.) In that case, the sequence is marshaled as a size of 100, followed by 100 negative identities, -1 to -100. Following that, the client marshals a single sequence containing the 100 instances, each instance with its positive identity in the range 1 to 100, and completes by marshaling an empty sequence.

On the other hand, if the client sends a sequence of 100 elements that all point to the same single class instance, the client marshals the sequence as a size of 100, followed by 100 negative identities, all with the value -1. The client then marshals a sequence containing a single element, namely instance 1, and completes by marshaling an empty sequence.

## Class Graphs and Slicing

It is important to note that when a graph of class instances is sent, it always forms a connected graph. However, when the receiver rebuilds the graph, it may end up with a disconnected graph, due to slicing. Consider:

```
class Base {
    // ...
};

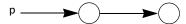
class Derived extends Base {
    // ...
    Base b;
};
```

```
interface Example {
    void op(Base p);
};
```

Suppose the client has complete type knowledge, that is, understands both types Base and Derived, but the server only understands type Base, so the derived part of a Derived instance is sliced. The client can instantiate classes to be sent as parameter p as follows:

```
DerivedPtr p = new Derived;
p->b = new Derived;
ExamplePrx e = ...;
e->op(p);
```

As far as the client is concerned, the graph looks like the one shown in Figure 33.5.



**Figure 33.5.** Sender-side view of a graph containing derived instances.

However, the server does not understand the derived part of the instances and slices them. Yet, the server unmarshals all the class instances, leading to the situation where the class graph has become disconnected, as shown in Figure 33.6.



**Figure 33.6.** Receiver-side view of the graph in Figure 33.5.

Of course, more complex situations are possible, such that the receiver ends up with multiple disconnected graphs, each containing many instances.

## **Exceptions with Class Members**

If an exception contains class members, its header byte (see page 885) is 1 and the exception members are followed by the outstanding class instances as described on the preceding pages, that is, the actual exception members are followed by one or more sequences that contain the outstanding class instances, followed by an empty sequence that serves as an end marker.

## 33.2.12 Proxies

The first component of an encoded proxy is a value of type Ice::Identity. If the proxy is a nil value, the category and name members are empty strings, and no additional data is encoded. The encoding for a non-nil proxy consists of general parameters followed by endpoint parameters.

## **General Proxy Parameters**

The general proxy parameters are encoded as if they were members of the following structure:

```
struct ProxyData {
    Ice::Identity id;
    Ice::StringSeq facet;
    byte mode;
    bool secure;
};
```

The general proxy parameters are described in Table 33.7.

**Table 33.7.** General proxy parameters.

| Parameter | Description   |
|-----------|---|
| id        | The object identity   |
| facet     | The facet name (zero- or one-element sequence)                                    |
| mode      | The proxy mode (0=twoway, 1=oneway, 2=batch oneway, 3=datagram, 4=batch datagram) |
| secure    | true if secure endpoints are required, otherwise false                            |

The facet field has either zero elements or one element. An empty sequence denotes the default facet, and a one-element sequence provides the facet name in its first member. If a receiver receives a proxy with a facet field with more than one element, it must throw a ProxyUnmarshalException.

# **Endpoint Parameters**

A proxy optionally contains an endpoint list (see Appendix D) or an adapter identifier, but not both.

• If a proxy contains endpoints, they are encoded immediately following the general parameters. A size specifying the number of endpoints is encoded first (see Section 33.2.1), followed by the endpoints. Each endpoint is encoded as a short specifying the endpoint type (1=TCP, 2=SSL, 3=UDP), followed by an encapsulation (see Section 33.2.2) of type-specific parameters. The type-specific parameters for TCP, UDP, and SSL are presented in the sections that follow.

• If a proxy does not have endpoints, a single byte with value 0 immediately follows the general parameters and a string representing the object adapter identifier is encoded immediately following the zero byte.

Type-specific endpoint parameters are encapsulated because a receiver may not be capable of decoding them. For example, a receiver can only decode SSL endpoint parameters if it is configured with the SSL plug-in (see Chapter 39). However, the receiver must be able to re-encode the proxy with all of its original endpoints, in the order they were received, even if the receiver does not understand the type-specific parameters for an endpoint. Encapsulation of the parameters allows the receiver to do this.

## **TCP Endpoint Parameters**

A TCP endpoint is encoded as an encapsulation containing the following structure:

```
struct TCPEndpointData {
    string host;
    int port;
    int timeout;
    bool compress;
};
```

The endpoint parameters are described in Table 33.8.

**Table 33.8.** TCP endpoint parameters.

| Parameter | Description   |
|-----------|---|
| host      | The server host (a host name or IP address)                       |
| port      | The server port (1-65535)   |
| timeout   | The timeout in milliseconds for socket operations                 |
| compress  | true if compression should be used (if possible), otherwise false |

See Section 33.4 for more information on compression.

# **UDP Endpoint Parameters**

A UDP endpoint is encoded as an encapsulation containing the following structure:

```
struct UDPEndpointData {
    string host;
    int port;
    byte protocolMajor;
    byte protocolMinor;
    byte encodingMajor;
    byte encodingMinor;
    bool compress;
};
```

The endpoint parameters are described in Table 33.9.

**Table 33.9.** UDP endpoint parameters.

| Parameter     | Description   |
|---------------|---|
| host          | The server host (a host name or IP address)                       |
| port          | The server port (1-65535)   |
| protocolMajor | The major protocol version supported by the endpoint              |
| protocolMinor | The highest minor protocol version supported by the endpoint      |
| encodingMajor | The major encoding version supported by the endpoint              |
| encodingMinor | The highest minor encoding version supported by the endpoint      |
| compress      | true if compression should be used (if possible), otherwise false |

See Section 33.4 for more information on compression.

# **SSL Endpoint Parameters**

An SSL endpoint is encoded as an encapsulation containing the following structure:

```
struct SSLEndpointData {
    string host;
    int port;
    int timeout;
    bool compress;
};
```

The endpoint parameters are described in Table 33.10.

Table 33.10. SSL endpoint parameters.

| Parameter | Description   |
|-----------|---|
| host      | The server host (a host name or IP address)                       |
| port      | The server port (1-65535)   |
| timeout   | The timeout in milliseconds for socket operations                 |
| compress  | true if compression should be used (if possible), otherwise false |

See Section 33.4 for more information on compression.

# 33.3 Protocol Messages

The Ice protocol uses five protocol messages:

- Request (from client to server)
- Batch request (from client to server)
- Reply (from server to client)
- Validate connection (from server to client)
- Close connection (client to server or server to client)

Of these messages, validate and close connection only apply to connectionoriented transports.

As with the data encoding described in Section 33.2, protocol messages have no alignment restrictions. Each message consists of a message header and (except for validate and close connection) a message body that immediately follows the header.

# 33.3.1 Message Header

Each protocol message has a 14-byte header that is encoded as if it were the following structure:

```
struct HeaderData {
    int magic;
    byte protocolMajor;
    byte protocolMinor;
    byte encodingMajor;
    byte encodingMinor;
    byte messageType;
    byte compressionStatus;
    int messageSize;
};
```

The members are described in Table 33.11.

 Table 33.11.
 Message header members.

| Member            | Description  |
|-------------------|--|
| magic             | A four-byte magic number consisting of the ASCII-encoded values of 'I', 'c', 'e', 'P' (0x49, 0x63, 0x65, 0x50) |
| protocolMajor     | The protocol major version number  |
| protocolMinor     | The protocol minor version number  |
| encodingMajor     | The encoding major version number  |
| encodingMinor     | The encoding minor version number  |
| messageType       | The message type   |
| compressionStatus | The compression status of the message (see Section 33.4)   |
| messageSize       | The size of the message in bytes, including the header   |

Currently, both the protocol and the encoding are at version 1.0. The valid message types are shown in Table 33.12.

**Table 33.12.** Message types.

| Message Type        | Encoding |
|---------------------|----------|
| Request             | 0        |
| Batch request       | 1        |
| Reply               | 2        |
| Validate connection | 3        |
| Close connection    | 4        |

The encoding for these message bodies of each of these message types is described in the sections that follow.

# 33.3.2 Request Message Body

A request message contains the data necessary to perform an invocation on an object, including the identity of the object, the operation name, and input parameters. A request message is encoded as if it were the following structure:

```
struct RequestData {
    int requestId;
    Ice::Identity id;
    Ice::StringSeq facet;
    string operation;
    byte mode;
    Ice::Context context;
    Encapsulation params;
};
```

The members are described in Table 33.13.

Table 33.13. Request members.

| Member    | Description   |
|-----------|---|
| requestId | The request identifier  |
| id        | The object identity   |
| facet     | The facet name (zero- or one-element sequence)                                      |
| operation | The operation name  |
| mode      | A byte representation of Ice::OperationMode (0=normal, 1=nonmutating, 2=idempotent) |
| context   | The invocation context  |
| params    | The encapsulated input parameters, in order of declaration                          |

The request identifier zero (0) is reserved for use in oneway requests and indicates that the server must not send a reply to the client. A non-zero request identifier must uniquely identify the request on a connection, and must not be reused while a reply for the identifier is outstanding.

The facet field has either zero elements or one element. An empty sequence denotes the default facet, and a one-element sequence provides the facet name in its first member. If a receiver receives a request with a facet field with more than one element, it must throw a Marshal Exception.

# 33.3.3 Batch Request Message Body

A batch request message contains one or more oneway requests, bundled together for the sake of efficiency. A batch request message is encoded as integer (not a size) that specifies the number of requests in the batch, followed by the corresponding number of requests, encoded as if each request were the following structure:

```
struct BatchRequestData {
    Ice::Identity id;
    Ice::StringSeq facet;
    string operation;
```

```
byte mode;
Ice::Context context;
Encapsulation params;
};
```

The members are described in Table 33.14.

**Table 33.14.** Batch request members.

| Member    | Description  |
|-----------|--|
| id        | The object identity  |
| facet     | The facet name (zero- or one-element sequence)             |
| operation | The operation name   |
| mode      | A byte representation of Ice::OperationMode                |
| context   | The invocation context                                     |
| params    | The encapsulated input parameters, in order of declaration |

Note that no request ID is necessary for batch requests because only oneway invocations can be batched.

The facet field has either zero elements or one element. An empty sequence denotes the default facet, and a one-element sequence provides the facet name in its first member. If a receiver receives a batch request with a facet field with more than one element, it must throw a MarshalException.

# 33.3.4 Reply Message Body

A reply message body contains the results of a twoway invocation, including any return value, out-parameters, or exception. A reply message body is encoded as if it were the following structure:

```
struct ReplyData {
   int requestId;
   byte replyStatus;
   Encapsulation body; // messageSize - 19 bytes
};
```

The first four bytes of a reply message body contain a request ID. The request ID matches an outgoing request and allows the requester to associate the reply with the original request (see Section 33.3.2).

The byte following the request ID indicates the status of the request; the remainder of the reply message body following the status byte is an encapsulation whose contents depend on the status value. The possible status values are shown in Table 33.15.

Table 33.15. Reply status.

| Reply status                | Encoding |
|-----------------------------|----------|
| Success                     | 0        |
| User exception              | 1        |
| Object does not exist       | 2        |
| Facet does not exist        | 3        |
| Operation does not exist    | 4        |
| Unknown Ice local exception | 5        |
| Unknown Ice user exception  | 6        |
| Unknown exception           | 7        |

## **Reply Status 0: Success**

A successful reply message is encoded as an encapsulation containing out-parameters (in the order of declaration), followed by the return value for the invocation, encoded according to their types as specified in Section 33.2. If an operation declares a void return type and no out-parameters, an empty encapsulation is encoded.

## Reply Status 1: User exception

A user exception reply message contains an encapsulation containing the user exception, encoded as described in Section 33.2.10.

#### Reply Status 2: Object does not exist

If the target object does not exist, the reply message is encoded as if it were the following structure inside an encapsulation:

```
struct ReplyData {
    Ice::Identity id;
    Ice::StringSeq facet;
    string operation;
};
```

The members are described in Table 33.16.

**Table 33.16.** Invalid object reply members.

| Member    | Description                                    |
|-----------|--|
| id        | The object identity                            |
| facet     | The facet name (zero- or one-element sequence) |
| operation | The operation name                             |

The facet field has either zero elements or one element. An empty sequence denotes the default facet, and a one-element sequence provides the facet name in its first member. If a receiver receives a reply with a facet field with more than one element, it must throw a Marshal Exception.

### Reply Status 3: Facet does not exist

If the target object does not support the facet encoded in the request message, the reply message is encoded as for reply status 2.

### Reply Status 4: Operation does not exist

If the target object does not support the operation encoded in the request message, the reply message is encoded as for reply status 2.

#### Reply Status 5: Unknown Ice local exception

The reply message for an unknown Ice local exception is encoded as an encapsulation containing a single string that describes the exception.

#### Reply Status 6: Unknown Ice user exception

The reply message for an unknown Ice user exception is encoded as an encapsulation containing a single string that describes the exception.

## Reply Status 7: Unknown exception

The reply message for an unknown exception is encoded as an encapsulation containing a single string that describes the exception.

# 33.3.5 Validate Connection Message

A server sends a validate connection message when it receives a new connection.<sup>1</sup> The message indicates that the server is ready to receive requests; the client must not send any messages on the connection until it has received the validate connection message from the server. No reply to the message is expected by the server.

The purpose of the validate connection message is two-fold:

- It informs the client of the protocol and encoding versions that are supported by the server (see Section 33.5.3).
- It prevents the client from writing a request message to its local transport buffers until after the server has acknowledged that it can actually process the request. This avoids a race condition caused by the server's TCP/IP stack accepting connections in its backlog while the server is in the process of shutting down: if the client were to send a request in this situation, the request would be lost but the client could not safely re-issue the request because that might violate at-most-once semantics.

The validate connection message guarantees that a server is not in the middle of shutting down when the server's TCP/IP stack accepts an incoming connection and so avoids the race condition.

The message header described in Section 33.3.1 on page 906 comprises the entire validate connection message. The compression status of a validate connection message is always 0.

# 33.3.6 Close Connection Message

A close connection message is sent when a peer is about to gracefully shutdown a connection.<sup>2</sup> The message header described in Section 33.3.1 comprises the entire close connection message. The compression status of a close connection message is always 0.

<sup>1.</sup> Validate connection messages are only used for connection-oriented transports.

<sup>2.</sup> Close connection messages are only used for connection-oriented transports.

Either client or server can initiate connection closure. On the client side, connection closure is triggered by *Active Connection Management (ACM)* (see Section 34.4), which automatically reclaims connections that have been idle for some time.

This means that connection closure can be initiated at will by either end of a connection; most importantly, no state is associated with a connection as far as the object model or application semantics are concerned.

The client side can close a connection whenever no reply for a request is outstanding on the connection. The sequence of events is:

- 1. The client sends a close connection message.
- 2. The client closes the writing end of the connection.
- 3. The server responds to the client's close connection message by closing the connection.

The server side can close a connection whenever no operation invocation is in progress that was invoked via that connection. This guarantees that the server will not violate at-most-once semantics: an operation, once invoked in a servant, is allowed to complete and its results are returned to the client. Note that the server can close a connection even after it has received a request from the client, provided that the request has not yet been passed to a servant. In other words, if the server decides that it wants to close a connection, the sequence of events is:

- 1. The server discards all incoming requests on the connection.
- 2. The server waits until all still executing requests have completed and their results have been returned to the client.
- 3. The server sends a close connection message to the client.
- 4. The server closes its writing end of the connection.
- 5. The client responds to the server's close connection message by closing both its reading and writing ends of the connection.
- 6. If the client has outstanding requests at the time it receives the close connection message, it re-issues these requests on a new connection. Doing so is guaranteed not to violate at-most-once semantics because the server guarantees not to close a connection while requests are still in progress on the server side.

## 33.3.7 Protocol State Machine

From a client's perspective, the Ice protocol behaves according to the state machine shown in Figure 33.7.

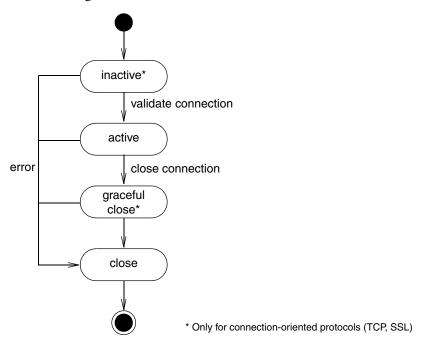


Figure 33.7. Protocol state machine.

To summarize, a new connection is inactive until a validate connection message (see Section 33.3.5) has been received by the client, at which point the active state is entered. The connection remains in the active state until it is shut down, which can occur when there are no more proxies using the connection, or after the connection has been idle for a while. At this point, the connection is gracefully closed, meaning that a close connection message is sent (see Section 33.3.6), and the connection is closed.

# 33.3.8 Disorderly Connection Closure

Any violation of the protocol or encoding rules results in a disorderly connection closure: the side of the connection that detects a violation unceremoniously closes it (without sending a close connection message or similar). There are many poten-

tial error conditions that can lead to disorderly connection closure; for example, the receiver might detect that a message has a bad magic number or incompatible version, receive a reply with an ID that does not match that of an outstanding request, receive a validate connection message when it should not, or find illegal data in a request (such as a negative size, or a size that disagrees with the actual data that was unmarshaled).

# 33.4 Compression

Compression is an optional feature of the Ice protocol; whether it is used for a particular message is determined by several factors:

- 1. Compression may not be supported on all platforms or in all language mappings.
- 2. Compression can be used in a request or batch request only if the endpoint advertises the ability to accept compressed messages (see Section 33.2.12).
- 3. For efficiency reasons, the Ice protocol engine does not compress messages smaller than 100 bytes.<sup>3</sup>

If compression is used, the entire message excluding the header is compressed using the bzip2 algorithm [16]. The messageSize member of the message header therefore reflects the size of the compressed message, including the uncompressed header, plus an additional four bytes (see page 917).

<sup>3.</sup> A compliant implementation of the protocol is free to compress messages that are smaller than 100 bytes—the choice is up to the protocol implementation.

33.4 Compression 917

The compressionStatus field of the message header (see Section 33.3.1) indicates whether a message is compressed and whether the sender can accept a compressed reply, as shown in Table 33.17.

Table 33.17. Compression status values.

| Reply status  | Encoding | Applies to  |
|---|----------|---|
| Message is uncompressed, sender cannot accept a compressed reply. | 0        | Request, Batch Request,<br>Reply, Validate<br>Connection, Close<br>Connection |
| Message is uncompressed, sender can accept a compressed reply.    | 1        | Request, Batch Request  |
| Message is compressed and sender can accept a compressed reply    | 2        | Request, Batch Request,<br>Reply  |

• A compression status of 0 indicates that the message is not compressed and, moreover, that the sender of this message cannot accept a compressed reply. A client that does not support compression always uses this value. A client that supports compression sets the value to 0 if the endpoint via which the request is dispatched indicates that it does not support compression.

A server uses this value for uncompressed replies.

• A compression status of 1 indicates that the message is not compressed, but that the server should return a compressed reply (if any). A client uses this value if the endpoint via which the request is dispatched indicates that it supports compression, but the client has decided not to use compression for this particular request (presumably because the request is too small, so compression does not provide any saving).

This value applies only to request and batch request messages.

A compression status of 2 indicates that the message is compressed and that
the server is free to reply with a compressed message (but need not reply with
a compressed message). A client that supports compression (obviously) sets
this value only if the endpoint via which the request is dispatched indicates
that it supports compression.

A server uses this value for compressed replies.

The message body of compressed request, batch request, or reply message is encoded by first writing the size of the uncompressed message (including its header) as four-byte integer, followed by the compressed message body (excluding the header). It follows that the size of a compressed message is 14 bytes for the header, plus four bytes to record the size of the uncompressed message, plus the number of bytes occupied by the compressed message body (encoded as specified in Sections 33.3.2 through 33.3.4). Writing the uncompressed message size prior to the body enables the receiver to allocate a buffer that is large enough to accommodate the uncompressed message body.

Note that compression is likely to improve performance only over lower-speed links, for which bandwidth is the overall limiting factor. Over high-speed LAN links, the CPU time spent on compressing and uncompressing messages is longer than the time it takes to just send the uncompressed data.

# 33.5 Protocol and Encoding Versions

As we saw in the preceding sections, both the Ice protocol and encoding have separate major and minor version numbers. Separate versioning of protocol and encoding has the advantage that neither depends on the other: any version of the Ice protocol can be used with any version of the encoding, so they can evolve independently. (For example, Ice protocol version 1.1 could use encoding version 2.3, and vice versa.)

The Ice versioning mechanism provides the maximum possible amount of interoperability between clients and servers that use different versions of the Ice run time. In particular, older deployed clients can communicate with newer deployed servers and vice versa, provided that the message contents use types that are understandable to both sides.

For an example, assume that a later version of Ice were to introduce a new Slice keyword and data type, such as complex, for complex numbers. This would require a new minor version number for the encoding; let us assume that version 1.1 of the encoding is identical to the 1.0 encoding but, in addition,

supports the complex type. We now have four possible combinations of client and server encoding versions:

| <b>Table 33.18.</b> | Interoperability | for different | versions. |
|---------------------|------------------|---------------|-----------|
|                     |                  |               |           |

| Client<br>Version | Server<br>Version | Operation with complex Parameter | Operation without complex Parameter |
|-------------------|-------------------|----------------------------------|-------------------------------------|
| 1.0               | 1.0               | N/A                              | V                                   |
| 1.1               | 1.0               | N/A                              | ~                                   |
| 1.0               | 1.1               | N/A                              | ~                                   |
| 1.1               | 1.1               | ~                                | ~                                   |

As you can see, interoperability is provided to the maximum extent possible. If both client and server are at version 1.1, they can obviously exchange messages and will use encoding version 1.1. For version 1.0 clients and servers, obviously only operations that do not involve complex parameters can be invoked (because at least one of client and server do not know about the new complex type) and messages are exchanged using encoding version 1.0.

#### 33.5.1 Version Ground Rules

For versioning of the protocol and encoding to be possible, *all* versions (present and future) of the Ice run time adhere to a few ground rules:

- 1. Encapsulations always have a six-byte header; the first four bytes are the size of the encapsulation (including the size of the header), followed by two bytes that indicate the major and minor version. How to interpret the remainder of the encapsulation depends on the major and minor version.
- 2. The first eight bytes of a message header always contain the magic number 'I', 'c', 'e', 'P', followed by four bytes of version information (two bytes for the protocol major and minor number, and two bytes of the encoding major and minor number). How to interpret the remainder of the header and the message body depends on the major and minor version.

These ground rules ensure that all current and future versions of the Ice run time can at least identify the version and size of an encapsulation and a message. This is particularly important for message switches such as IceStorm (see Chapter 42);

by keeping the version and size information in a fixed format, it is possible to forward messages that are, for example, at version 2.0, even though the message switch itself may still be at version 1.0.

## 33.5.2 Version Compatibility Rules

To establish whether a particular protocol version is compatible with another protocol version (or a particular encoding version is compatible with another encoding version), the following rules apply:

- 1. Different major versions are incompatible. There is no obligation on either clients or servers to support more than a single major version. For example, a server with major version 2 is under no obligation to also support major version 1.
  - This rule exists to permit the Ice run time to eventually get rid of old versions—without such a rule, all future releases of Ice would have to support all previous major versions forever. In plain language, the rule means that clients and servers that use different major versions simply cannot communicate with each other.
- 2. A receiver that advertises minor version n guarantees to be able to successfully decode all minor versions less than n. Note that this does not imply that messages using version n-1 can be decoded as if they were version n: as far as their physical representation is concerned, two adjacent minor versions can be completely incompatible. However, because any receiver advertising version n is also obliged to correctly deal with version n-1, minor version upgrades are semantically backward compatible, even though their physical representation may be incompatible.
- 3. A sender that supports minor version n guarantees to be able to send messages using all minor versions less than n. Moreover, the sender guarantees that if it receives a request using minor version k (with  $k \le n$ ), it will send the reply for that request using minor version k.

## 33.5.3 Version Negotiation

Client and server must somehow agree on which version to use to exchange messages. Depending on whether the underlying transport is connection-oriented or connection-less, different mechanisms are used to negotiate a common version.

## **Negotiation for Connection-Oriented Transports**

For connection-oriented transports, the client opens a connection to the server and then waits for a validate connection message (see page 913). The validate connection message sent by the server indicates the server's major and highest supported minor version numbers for both protocol and encoding. If the server's and client's major version numbers do not match, the client side raises an UnsupportedProtocolException or UnsupportedEncodingException.

Assuming that the client has received a validate connection message from the server that matches the client's major version, the client knows the highest minor version number that is supported by the server. Thereafter, the client is obliged to send no message with a minor version number higher than the server's limit. However, the client is free to send a message with a minor version number that is less than the server's limit.

The server does not have a-priori knowledge of the highest minor version that is supported by the client (because there is no validate connection message from client to server). Instead, the server learns about the client version number in each individual message, by looking at the message header. That minor version indicates the minor version number that the client can accept. The scope of that minor version number is a single request-reply interaction. For example, if the client sends a request with minor version 3, the server must reply to that request with minor version 3 as well. However, the next client request might be with minor version 2, and the server must reply to that request with minor version 2.

For orderly connection closure via a close connection message, the server can use any minor version, but that minor version must not be higher than the highest minor version number that was received from the client while the connection was open.

## **Negotiation for Connection-Less Transports**

For connection-less transports, no validate connection message exists, so the client must learn about the highest supported minor version number of the server via other means. The mechanism for this depends on whether a proxy for a connection-less endpoint is bound directly or indirectly (see page 13):

- For direct proxies, the version information is part of the endpoint contained in the proxy. In this case, the client simply sends its messages with a minor version number that is not greater than the minor version number of the endpoint in the proxy.
- For indirect proxies, the proxy itself contains no version information at all (because the proxy contains no endpoints). Instead, the client obtains the

version information when it resolves the proxy's symbolic information to one or more endpoints (via IceGrid or an equivalent service). The version information of the endpoints determines the highest minor version number that is available to the client.

# 33.6 A Comparison with IIOP

It is interesting to compare the Ice protocol and encoding with CORBA's Inter-ORB Interoperability Protocol (IIOP) and Common Data Representation (CDR) encoding. The Ice protocol and encoding differ from IIOP and CDR in a number of important respects:

• Fewer data types

CORBA IDL has data types that are not provided by Ice, such as characters and wide characters, fixed-point numbers, arrays, and unions, each of which require a separate set of encoding rules.

Obviously, fewer data types makes the Ice encoding more efficient and less complex than CDR.

• Fixed byte-order marshaling

CDR supports both big-endian and little-endian encoding and provides a "receiver-makes-it-right" approach to byte ordering. The advantage of this is that, if sender and receiver have matching byte order, no reordering of the data is required at either end. However, the disadvantage is the additional complexity this creates in the marshaling logic. Moreover, the "receiver-makes-it-right" scheme carries a severe performance penalty if messages are to be forwarded via a number of intermediaries because this can require repeated unmarshaling, reordering, and remarshaling of messages. (Encapsulating the data would avoid this problem but, unfortunately, IIOP does not encapsulate most of the data that would benefit from it.)

The Ice encoding uses fixed little-endian data layout and avoids both the complexity and performance penalty.

No padding

CDR has a complex set of rules for inserting alignment bytes into a data stream in an attempt to keep data aligned in a way that suits the native data layout of the underlying hardware. Unfortunately, this approach is severely flawed for a number of reasons:

- The CDR padding rules actually do not achieve any layout on natural word boundaries. For example, depending on its relative position in the enclosing data stream, the same structure value can differ in size and padding by up to seven bytes. There is not a single hardware platform in existence whose layout rules are the same as those of CDR. As a result, the padding bytes that are inserted serve no purpose other than to waste bandwidth.
- With "receiver-makes-it-right", the receiver is obliged to re-order data if it arrives in the incorrect byte order anyway. This means that any alignment of the data (even if it were correct) is useless to, on average, half of all receivers because re-ordering of the data requires copying all of the data anyway.
- Padding and alignment rules differ depending on the hardware platform as
  well as the compiler. (For example, many compilers provide options that
  change the way data is packed in memory, to allow the developer to control
  the time-versus-space trade-off.) This means that even the best set of layout
  rules can suit only a minority of platforms.
- Data alignment rules greatly complicate data forwarding. For example, if
  the receiver of a data item wants to forward that data item to another downstream receiver, it cannot just block-copy the received data into its transmit
  buffer because the padding of the data is sensitive to its relative position in
  the enclosing byte stream and a block copy would most likely result in an
  illegal encoding.

Ice avoids all the complexity (and concomitant inefficiency) by aligning all data on byte boundaries.

• More compact encoding

CDR encoding rules are wasteful of bandwidth, especially for sequences of short data items. For example, with CDR encoding, an empty string occupies eight bytes: four bytes to store the string length, plus a single terminating NUL byte, plus three bytes of padding. Table 33.19 compares the encoding sizes of

CDR and the Ice encoding for sequences of 100 strings for different string lengths.

| <b>Table 33.19.</b> Sizes of CDR and Ice sequences of 100 strings of different lengths | <b>Table 33.19.</b> | Sizes of CDR ar | nd Ice sequences | of 100 strings | of different lengths |
|--|---------------------|-----------------|------------------|----------------|----------------------|
|--|---------------------|-----------------|------------------|----------------|----------------------|

| Sequence of<br>100 Strings<br>of Length | CDR Size | Ice Size | Extra cost<br>of CDR |
|---|----------|----------|----------------------|
| 0                                       | 804      | 101      | 696%                 |
| 4                                       | 1204     | 501      | 140%                 |
| 8                                       | 1604     | 901      | 78%                  |
| 16                                      | 2004     | 1701     | 18%                  |

Similar savings are achieved for small structures. Depending on the order and type of the structure members, CDR padding bytes can almost double the structure size, which becomes significant when sending sequences of such structures.

## • Simple proxy encoding

Due to the inability of CORBA vendors to agree on a common encoding for object references (the equivalent of Ice proxies), CORBA object references have a complex internal structure that is partially standardized and partially opaque, allowing vendors to add proprietary information to object references. In addition, to avoid object references getting too large, references that support more than one transport have a scheme for sharing the object identity among several transports instead of carrying multiple copies of the same identity. The encoding that is required to support all this machinery is quite complex and results in extremely poor marshaling performance when large number of object references are exchanged (for example, when using a trading service).

In contrast, Ice proxies are simple and straight-forward to marshal and do not incur this loss of performance.

## Proper version negotiation

Versioning for IIOP and CDR was never designed properly, with the result that version negotiation in IIOP simply does not work. In particular, CDR encapsulations do not carry a separate version number. As a result, it is possible for data in encapsulations to travel to receivers that cannot decode the contents of the encapsulation, with no mechanism at the protocol level to detect the problem. Lack of correct versioning has been an ongoing problem with CORBA for years and the problem has historically been dealt with by pretending that it does not exist (meaning that different CORBA versions cannot interoperate with each other in many circumstances).

The Ice protocol and encoding have well-defined versioning rules that avoid such problems, allow both protocol and encoding to be extended, and reliably detect version mismatches.

## • Fewer message types

IIOP has more message types than Ice. For example, IIOP has both a cancel request and a message error message. The cancel request is meant to cancel an invocation in progress but, of course, cannot do that because there is no way to abort an executing invocation in the server. At best, a cancel request allows the server to avoid marshaling the results of an invocation back to the client. However, the additional complexity introduced into the protocol is not worth the saving. (And, at any rate, neither is there a way for an application developer to send a cancel request, nor can the run time decide on its own when it would be appropriate to send one; despite that, every compliant CORBA implementation is burdened by the need to correctly respond to a useless request.)

IIOP's message error message constitutes similar baggage: the receiver of a malformed message is obliged to respond with a message error message before closing its connection. However, the message carries no useful information and, due to the nature of TCP/IP implementations, is usually lost instead of being delivered. This means that a compliant CORBA implementation is forced to send a useless message that will not be received in most cases when, instead, it should simply close the connection.

Ice avoids any such baggage in its protocol: the messages that are used actually serve a useful purpose.

## Request batching

IIOP has no notion of request batching. The advantages of request batching are particularly noticeable for event forwarding mechanisms, such as IceS-

torm (see Chapter 42), as well as for fine-grained interfaces that provide modifier operations for a number of attributes. Request batching significantly reduces networking overhead for such applications.

#### • Reliable connection establishment

IIOP is vulnerable to connection loss during connection establishment. In particular, when a client opens a connection to a server, the client has no way of knowing whether the server is about to shut down and will not be able to process an incoming request. This means that the client has no choice but to send a request on a newly-established connection in the hope that the request will actually be processed by the server. If the server can process the request, there is no problem. However, if the server cannot process the request because it is on its way down, the client is confronted with a broken connection and cannot re-issue the request because that might violate at-most-once semantics. Ice does not have this problem because the validate connection message ensures that the client will not send a request to a server that is about to shut down. Moreover, any requests with outstanding replies can safely be re-issued by the client without violating at-most-once semantics.

## • Reliable endpoint resolution

Indirect binding (see page 13) in IIOP relies on a locate forward reply. Briefly, endpoint resolution is transparent to clients using IIOP. If an object reference uses indirect binding, the client issues the request as usual and receives a locate forward reply containing the endpoint of the actual server. In response to that reply, the client issues the request a second time to contact the actual server. There are a number of problems with this scheme:

• The physical address of the location service is written into each indirectly bound object reference. This makes it impossible to move the location service without invalidating all the references held by clients. Lice does not have this problem because the location service is known to clients through configuration. If the location service is moved, clients can be updated by changing their configuration and there is no need to track down a potentially unlimited number of proxies that might be out of date. Moreover,

<sup>4.</sup> IIOP version 1.2 supported a message to indicate permanent location forwarding. That message was meant to ease migration of location services. However, the semantics of that message broke the object model elsewhere, with the result that IIOP version 1.3 has deprecated that message again. (Unfortunately, reversals such as this are all too common in OMG specifications.)

there is typically no need to move the location service. Instead, it is possible to construct federated location services that work similar to the Internet Domain Name Service (DNS) and internally forward requests to the correct resolver.

- In order to get a location forward message, clients send the actual request to the location service. This is expensive if the request parameters are large because they are marshaled twice: once to the location service and once to the actual server. IIOP adds a locate request message that allows a client to explicitly resolve the location of a server. However, CORBA object references carry no indication as to whether they are bound directly or indirectly. This means that, no matter what the client does, it is wrong some of the time: if the client always uses a locate request with a directly bound reference, it ends up incurring the cost of two remote messages instead of one; if the client sends the request directly with an indirectly bound reference, it incurs the cost of marshaling the parameters twice instead of once. Ice makes location resolution a step that is explicitly visible to the clientside run time because proxies either carry endpoint information (for direct proxies) or symbolic information (for indirect proxies). This allows the client-side run time to select the correct resolution mechanism without having to play guessing games and to avoid the overhead incurred by location forwarding.
- With IIOP, location resolution is built into the protocol itself. This complicates the protocol with two additional message types and (until 2002, when additional APIs were added to CORBA) made it impossible to implement a location service using standard APIs.
  - With Ice, no special protocol support is required for location resolution. Instead, the location service is an ordinary Ice server that defines an interface as usual and is contacted using operation invocations like any other server.

## • No codeset negotiation

IIOP uses a codeset negotiation feature that (supposedly) permits use of arbitrary character encodings for transmission of wide characters and strings, provided sender and receiver have at least one codeset in common. Unfortunately, this feature was never properly thought through and has repeatedly led to interoperability problems. (Every single version of the CORBA specification, including the latest 3.0 version, has made corrections to the way codeset negotiation is supposed to work. Whether the latest set of corrections will

succeed in dealing with the problem remains to be seen. Regardless, many pages of complexity (and many lines of ORB source code) are devoted to this (mis)feature.)

The UTF-8 encoded Unicode used by Ice avoids all these problems without losing any functionality.

## No fragmentation

IIOP provides a fragment message whose purpose it is to reduce memory overhead in the server during marshaling of the results of an operation invocation. Unfortunately, the feature is quite complex (having been mis-specified and mis-implemented repeatedly in the past). The savings to be gained through fragmentation are quite limited, yet every client-side ORB implementation is forced to provide support for the feature. (In other words, the cure is worse than the disease.)

Ice simply does not use a fragmentation scheme, avoiding both the complexity and the resulting code bloat.

## Support for connection-less transports

In 2001, the OMG adopted a multi-cast specification. To the best of our knowledge, as of early 2003, no implementations of that specification are available.

Ice offers UDP as an alternative to TCP/IP. For messaging services, such as IceStorm, the performance benefits of UDP are considerable, allowing the service to scale well beyond what could be achieved with TCP/IP.

# Chapter 34 Connection Management

# 34.1 Chapter Overview

In this chapter we describe the semantics of Ice connections. Section 34.3 defines the rules for connection establishment, including the consequences of connection failure and the effects of timeouts. Section 34.4 provides details about active connection management and when to use it. Section 34.5 demonstrates how Ice applications gain access to connections, while Section 34.6 describes how a connection is closed. Finally, Section 34.7 presents bidirectional connections and describes their use cases and configuration.

# 34.2 Introduction

The Ice run time establishes connections automatically and transparently as a side effect of using proxies. There are well-defined rules that determine when a new connection is established (see Section 34.3). If necessary, you can influence connection management activities (see Section 34.4).

Connection management becomes increasingly important as network environments grow more complex. In particular, if you need to make callbacks from a server to a client through a firewall, you must use a bidirectional connection. In most cases, you can use a Glacier2 router (see Chapter 40) to automatically take

advantage of bidirectional connections. However, the Ice run time also provides direct access to connections, allowing you to explicitly control establishment and closure of both unidirectional and bidirectional connections.

The discussion that follows assumes that you are familiar with proxies and endpoints (see Section 30.9 and Appendix D).

## 34.3 Connection Establishment

Connections are established as a side effect of using proxies. The first invocation on a proxy causes the Ice run time to search for an existing connection to one of the proxy's endpoints (see Section 30.9.2); only if no suitable connection exists does the Ice run time establish a new connection to one of the proxy's endpoints.

## 34.3.1 Error Handling

If a failure occurs during a connection attempt, the Ice run time tries to connect to all of the proxy's remaining endpoints until either a connection is successfully established or all attempts have failed. At that point, the behavior of the Ice run time depends on the value of the Ice.RetryIntervals configuration property (see Appendix C). The default value of this property is 0, which causes the Ice run time to try connecting to all of the endpoints one more time I. If no connection can be established on this second attempt, the Ice run time raises the first exception that caused the request to fail. For example, if the failure occurred while establishing a new connection, the Ice run time raises ConnectFailedException. Similarly, if a connection was lost during a request and could not be reestablished, the Ice run time raises ConnectionLostException.

## 34.3.2 Connection Reuse

When establishing a connection for a proxy, the Ice run time reuses an existing connection under the following conditions:

- The remote endpoint matches one of the proxy's endpoints.
- The connection was established by the communicator that created the proxy.

<sup>1.</sup> Define the property Ice. Trace. Retry=2 to monitor these attempts.

• The connection matches the proxy's configuration. Timeout values play an important role here, as an existing connection is only reused if its timeout value (i.e., the timeout used when the connection was established) matches the new proxy's timeout (see Section 34.3.3). Similarly, a proxy configured with a connection id only reuses a connection if it was established by a proxy with the same connection id.

## **Multiple Endpoints**

Applications must exercise caution when using proxies containing multiple endpoints, especially endpoints using different transports. For example, suppose a proxy has multiple endpoints, such as one each for TCP, SSL, and UDP. When establishing a connection for this proxy, the Ice run time will open a new connection only if it cannot reuse an existing connection to any of the endpoints. If you want to ensure that a particular transport is used by a proxy, you must configure the proxy appropriately, such as by calling the ice\_secure or ice datagram factory methods described in Section 30.9.1.

#### Compression

The Ice run time does not consider compression settings when searching for existing connections to reuse; proxies whose compression settings differ can share the same connection (assuming all other selection criteria are satisfied).

## **Application Control**

The default behavior of the Ice run time, which reuses connections whenever possible, is appropriate for many applications because it conserves resources and typically has little or no impact on performance. However, when a server implementation attaches semantics to a connection, the client often must be designed to cooperate, despite the tighter coupling it causes. For example, a server might use the thread-per-connection concurrency model (see Section 30.8) in order to serialize the requests received over each connection. If the client wants to execute several requests simultaneously, it must be able to force the Ice run time to establish new connections at will.

For those situations that require more control over connection reuse, the Ice run time allows you to form arbitrary groups of proxies that share a connection by configuring them with the same connection identifier. The factory function ice\_connectionId (see Section 30.9.1) returns a new proxy configured with the given connection id. Once configured, the Ice run time ensures that the proxy only reuses a connection that was established by a proxy with the same connection

id (assuming all other criteria for connection reuse are also satisfied). A new connection is created if none with a matching id is found, which means each proxy could conceivably have its own connection if each were assigned a unique connection id.

As an example, consider the following code fragment:

A total of three connections are established by this example:

- 1. The proxy prx establishes a new connection. This proxy has the default connection id (an empty string).
- 2. The proxy g1 establishes a new connection because the only existing connection, the one established by prx, has a different connection id.
- 3. Similarly, the proxy g2 establishes a new connection because none of the existing connections have a matching connection id.

The proxy i1 inherits its connection id from g1, and therefore shares the connection for group1; i2 explicitly configured its connection id and shares the group2 connection with proxy g2.

#### 34.3.3 Timeouts

A proxy's default configuration has a timeout value of -1, meaning that network activity initiated by this proxy does not time out. The timeout value affects both connection establishment and remote invocations. If a different timeout value is specified and the connection cannot be established within the allotted time, a ConnectTimeoutException is raised.

You can set a timeout on a proxy with the ice\_timeout factory method (see Section 30.9.1). To specify a default timeout for all proxies, you can define the Ice.Override.Timeout property. Finally, if you want to specify a separate timeout value that affects only connection establishment and takes precedence

over a proxy's configured timeout value, you can define the Ice.Override.ConnectTimeout property. (See Appendix C for more information on these properties, and Section 30.11 for more information on invocation timeouts.)

The timeout in effect when a connection is established is bound to that connection and affects all requests on that connection. If a request times out, all other outstanding requests on the same connection also time out, and the connection is closed.

# 34.4 Active Connection Management

Active Connection Management (ACM) is enabled by default and helps to improve scalability and conserve application resources by closing idle connections.

## 34.4.1 Configuring ACM

ACM is configured separately for client (outgoing) and server (incoming) connections using the properties Ice.ACM.Client and Ice.ACM.Server, respectively. The default value of Ice.ACM.Client is 60, meaning an outgoing connection is closed if it has not been used for sixty seconds. The default value of Ice.ACM.Server is zero, which disables ACM for incoming connections. Ice disables server ACM by default because it can cause incoming oneway requests to be silently discarded, as discussed in Section 30.12.

The decision to close a connection is not based only on a lack of network activity. For example, a request may take longer to complete than the configured idle time. Therefore, ACM does not close a connection if there are outgoing or incoming requests pending on that connection, or if a batch request is being accumulated for that connection.

When it is safe to close the connection, it is done gracefully as described in Section 34.6. The closure is usually transparent to the client and server applications because the connection is reestablished automatically when necessary. We say connection closure is "usually transparent" because it is possible that the Ice run time will be unable to reestablish a connection for a variety of reasons (see Section 34.4.2). In such a situation, the application receives a ConnectFailedException for new requests, and CloseConnectionException for pending requests.

It is important that you choose an idle time that does not result in excessive connection closure and reestablishment. The default value of sixty seconds is a reasonable default, but your requirements may determine a more appropriate value.

## 34.4.2 Disabling ACM

Since server ACM is disabled by default, you only need to set Ice.ACM.Client to 0 to disable ACM for all connections. In this configuration a connection is not closed until its communicator is destroyed or it is closed explicitly by the application (see Section 34.5.4). It is important to note that disabling ACM in a process does not prevent a remote peer from closing a connection; all peers must be properly configured in order to truly disable ACM.

There are certain situations in which it is necessary to disable ACM. For example, oneway requests can be silently discarded when a connection is closed (see Section 30.12). As another example, ACM must be disabled when using bidirectional connections. A bidirectional connection is enabled by using a router such as Glacier2 (see Chapter 40) or by configuring a connection explicitly (see Section 34.7). If you do not disable ACM in such cases, ACM can prematurely close a bidirectional connection and thereby cause callbacks to fail unexpectedly.

# 34.5 Obtaining a Connection

Applications can gain access to an Ice object representing an established connection.

#### **34.5.1 The** Ice::Connection Interface

The Slice definition of the Connection interface is shown below:

```
module Ice {
    local interface Connection {
       void close(bool force);
       nonmutating Object* createProxy(Identity id);
       void setAdapter(ObjectAdapter adapter);
       nonmutating ObjectAdapter getAdapter();
       void flushBatchRequests();
       nonmutating string type();
```

```
nonmutating int timeout();
nonmutating string toString();
};
};
```

As indicated in the Slice definition, a connection is a local object, similar to a communicator or an object adapter. A connection object therefore is only usable within the process and cannot be accessed remotely.

The Connection interface supports the following operations:

• void close(bool force)

Explicitly closes the connection. The connection is closed gracefully if force is false, otherwise the connection is closed forcefully. See Section 34.5.4 for more information.

Object\* createProxy(Identity id)
 Creates a special proxy that only uses this connection. See Section 34.7 for more information.

- void setAdapter(ObjectAdapter adapter)
   Enables callbacks over this connection. See Section 34.7 for more information.
- ObjectAdapter getAdapter()

Returns the object adapter associated with this connection, or nil if no association has been made.

void flushBatchRequests()

Flushes any pending batch requests for this connection.

string type()

Returns the connection type as a string, such as "tcp".

• int timeout()

Returns the timeout value used when the connection was established.

• string toString()

Returns a readable description of the connection.

## 34.5.2 Clients

Clients obtain a connection by calling ice\_connection on a proxy (see Section 30.9.1). If the proxy does not yet have a connection, the ice\_connection method attempts to establish one. As a result, the caller must

be prepared to handle connection failure exceptions as described in Section 34.3.1.

Furthermore, if the proxy denotes a collocated object and collocation optimization is enabled, calling ice\_connection results in a CollocationOptimizationException.

As an example, the C++ code below illustrates how to obtain a connection from a proxy and print its type:

```
Ice::ObjectPrx proxy = ...
try
{
    Ice::ConnectionPtr conn = proxy->ice_connection();
    cout << conn->type() << endl;
}
catch(const Ice::CollocationOptimizationException&)
{
    cout << "collocated" << endl;
}</pre>
```

### **34.5.3 Servers**

Servers can access a connection via the con member of the Ice::Current parameter passed to every operation (see Section 30.5). For collocated invocations, con has a nil value.

For example, this Java code shows how to invoke toString on the connection:

Although the mapping for the Slice operation toString results in a Java method named \_toString, the Ice run time implements toString to return the same value.

# 34.5.4 Closing a Connection

Applications should rarely need to close a connection explicitly, but those that do must be aware of its implications. Since there are two ways to close a connection, we discuss them separately.

#### **Graceful Closure**

Passing an argument of false to the close operation initiates graceful connection closure, as discussed in Section 34.6. The operation blocks until all pending outgoing requests on the connection have completed.

#### **Forceful Closure**

A forceful closure is initiated by passing an argument of true to the close operation, causing the peer to receive a ConnectionLostException.

A client must use caution when forcefully closing a connection. Any outgoing requests that are pending on the connection when close is invoked will fail with a ForcedCloseConnectionException. Furthermore, requests that fail with this exception are not automatically retried.

Forceful closure can be useful as a defense against hostile clients. For example, the Glacier2 router implementation forcefully closes a connection from a client that has not first created a session.

The Ice run time interprets a CloseConnectionException to mean that it is safe to retry the request without violating at-most-once semantics (see page 16). If automatic retries are enabled, a client must only initiate a graceful close when it knows that there are no outgoing requests in progress on that connection, or that any pending requests can be safely retried.

## 34.6 Connection Closure

The Ice run time may close a connection for many reasons:

- When deactivating an object adapter or shutting down a communicator
- As required by active connection management (see Section 34.4)
- When initiated by an application (see Section 34.5.4)
- After a request times out (see Section 34.3.3)

Except when an application requests a forceful closure, the Ice run time always closes a connection gracefully as required by the Ice protocol (see Section 33.3.6).

## 34.6.1 Graceful Connection Closure

Gracefully closing a connection occurs in stages:

- In the process that initiates closure, incoming and outgoing requests that are in progress are allowed to complete, and then a close connection message is sent to the peer. Any incoming requests received after closure is initiated are silently discarded (but may be retried, as discussed in the next bullet). An attempt to make a new outgoing request on the connection results in a CloseConnectionException and an automatic retry (if enabled).
- Upon receipt of a close connection message, the Ice run time in the peer closes its end of the connection. Any outgoing requests still pending on that connection fail with a CloseConnectionException. This exception indicates to the Ice run time that it is safe to retry those requests without violating at-most-once semantics (see page 16), assuming automatic retries have not been disabled.
- After detecting that the peer has closed the connection, the initiating Ice run time closes the connection.

## 34.6.2 Impact on Oneway Invocations

As discussed in Section 30.12, oneway invocations are generally considered reliable because they are sent over a stream-oriented transport. However, it is quite possible for oneway requests to be silently discarded if a server has initiated graceful connection closure (see Section 34.6.1). Whereas graceful closure causes a discarded twoway request to receive a CloseConnectionException and eventually be retried, the sender receives no notice about a discarded oneway request.

If an application makes assumptions about the reliability of oneway requests, it may be necessary to control the events surrounding connection closure as much as possible, for example by disabling active connection management (see Section 34.4) and avoiding explicit connection closures.

# 34.7 Bidirectional Connections

An Ice connection normally allows requests to flow in only one direction. If an application's design requires the server to make callbacks to a client, the server

normally establishes a new connection to that client in order to send callback requests, as shown in Figure 34.1.

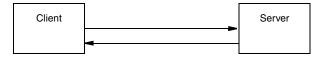


Figure 34.1. Callbacks in an open network.

Unfortunately, network restrictions often prevent a server from being able to create a separate connection to the client, such as when the client resides behind a firewall as shown in Figure 34.2.

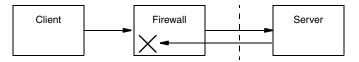


Figure 34.2. Callbacks with a firewall.

In this scenario, the firewall blocks any attempt to establish a connection directly to the client.

For situations such as these, a bidirectional connection offers a solution. Requests may flow in both directions over a bidirectional connection, enabling a server to send callback requests to a client over the client's existing connection to the server.

There are two ways to make use of a bidirectional connection. First, you can use a Glacier2 router, in which case bidirectional connections are used automatically. If you do not require the functionality offered by Glacier2 or you do not want an intermediary service between clients and servers, you can configure bidirectional connections manually.

The remainder of this section discusses manual configuration of bidirectional connections. For more information on using a Glacier2 router, see Chapter 40.

# 34.7.1 Client Configuration

A client needs to perform the following steps in order to configure a bidirectional connection:

- Create an object adapter to receive callback requests. This adapter does not require endpoints if its only purpose is to receive callbacks over bidirectional connections.
- 2. Register the callback object with the object adapter.
- 3. Activate the object adapter.
- 4. Obtain the Ice::Connection object (see Section 34.5.1) by calling ice connection on the proxy.
- Invoke setAdapter on the connection, passing the callback object adapter. This associates an object adapter with the connection and enables callback requests to be dispatched.
- 6. Pass the identity of the callback object to the server.

The C++ code below illustrates these steps:

```
Ice::ObjectAdapterPtr adapter =
        communicator->createObjectAdapter("CallbackAdapter");
Ice::Identity ident;
ident.name = IceUtil::generateUUID();
ident.category = "";
adapter->add(new CallbackI, ident);
adapter->activate();
proxy->ice_connection()->setAdapter(adapter);
proxy->addClient(ident);
```

The last step may seem unusual because a client would typically pass a proxy to the server, not just an identity. For example, you might be tempted to give the proxy returned by the adapter operation add to the server, but this would not have the desired effect: if the callback object adapter is configured with endpoints, the server would attempt to establish a separate connection to one of those endpoints, which defeats the purpose of a bidirectional connection. It is just as likely that the callback object adapter has no endpoints, in which case the proxy is of no use to the server.

Similarly, you might try invoking createProxy on the connection to obtain a proxy that the server can use for callbacks. This too would fail, because the proxy returned by the connection is for local use only and cannot be used by another process.

As you will see in the next section, the server must create its own callback proxy.

## 34.7.2 Server Configuration

A server needs to take the following steps in order to make callbacks over a bidirectional connection:

- 1. Obtain the identity of the callback object, which is typically supplied by the client.
- 2. Create a proxy for the callback object by calling createProxy on the connection. As discussed in Section 34.5.3, the connection object is accessible as a member of the Ice::Current parameter to an operation implementation.

These steps are illustrated in the C++ code below:

The proxy returned by the connection's createProxy operation is called a *fixed proxy*. It can only be used in the server process and cannot be marshaled or string-ified by proxyToString. The fixed proxy is bound to the connection that created it, and ceases to work once that connection is closed. If the connection is closed prematurely, either by active connection management or by explicit action on the part of the application (see Section 34.4), the server can no longer make callback requests using that proxy. Any attempt to use the proxy again usually results in a CloseConnectionException.

## 34.7.3 Limitations

bidirectional connections have certain limitations:

- They can only be configured for connection-oriented transports such as TCP and SSL.
- Most proxy factory methods have no effect on a proxy created by a connection's createProxy operation. The proxy is bound to an existing connection, therefore the proxy reflects the connection's configuration. For example, it is not possible to change the timeout value of such a proxy. Similarly, it is not possible to change the proxy's security configuration: if the incoming connection is secure, then the proxy must be secure, and cannot be changed to be

insecure. However, it is legal to change between oneway and twoway invocations.

- A connection established from a Glacier2 router to a server is not configured
  for bidirectional use. Only the connection from a client to the router is bidirectional. However, the client must not attempt to manually configure a bidirectional connection to a router, as this is handled internally by the Ice run time.
- bidirectional connections are not compatible with active connection management (see Section 34.4).

## 34.7.4 Threading Considerations

The Ice run time normally creates two thread pools for processing network traffic on connections: the client thread pool manages outgoing connections and the server thread pool manages incoming connections. All of the object adapters in a server share the same thread pool by default, but an object adapter can also be configured to have its own thread pool. The default size of the client and server thread pools is one.

The client thread pool is normally waiting for the replies to pending requests. When a client configures an outgoing connection for bidirectional requests, the client thread pool also becomes responsible for dispatching callback requests.

Similarly, the server thread pool normally dispatches requests from clients. If a server uses a connection to send callback requests, then the server thread pool must also process the replies to those requests.

You may need to increase the maximum size of a thread pool if you require more concurrency or to avoid deadlocks if you are using nested callbacks.

Refer to Section 30.8 for more information on the Ice threading model.

# 34.7.5 **Example**

An example that demonstrates how to configure a bidirectional connection is provided in the directory demo/Ice/bidir.

# 34.8 Summary

Most Ice applications benefit from active connection management and transparent connection establishment and thus need not concern themselves with the details of connections. Not all Ice applications can be so fortunate, and for those applica34.8 Summary 943

tions Ice provides convenient access to connections that enables developers to address the realities of today's deployment environments.

# Chapter 35 **Dynamic Ice**

# 35.1 Chapter Overview

In this chapter we present a collection of Ice interfaces for a dynamic invocation and dispatch model. Section 35.2 discusses the streaming interface for serializing Slice types, an essential tool when implementing dynamic invocation and dispatch. The synchronous language mappings for the dynamic model are described in Section 35.3, while Section 35.4 covers the asynchronous language mappings.

# 35.2 Streaming Interface

Ice provides a convenient interface for streaming Slice types to and from a sequence of bytes. This interface can be used in many situations, such as when serializing types for persistent storage, and when using Ice's dynamic invocation and dispatch interfaces (see Section 35.3).

The streaming interface is not defined in Slice, but rather is a collection of native classes provided by each language mapping<sup>1</sup>. A default implementation of

<sup>1.</sup> The streaming interface is currently supported in C++, Java, C#, and VisualBasic.

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the interface uses the Ice encoding as specified in Section 33.2, but other implementations are possible.

There are two primary classes in the streaming interface: InputStream and OutputStream. As you might guess, InputStream is used to extract Slice types from a sequence of bytes, while OutputStream is used to create a sequence of bytes. The classes provide the functions necessary to manipulate all of the core Slice types:

- Primitives (bool, int, string, etc.)
- Sequences of primitives
- Proxies
- Objects

The classes provide additional functions that handle details of the Ice encoding. Using these functions, you can manually insert and extract constructed types, such as dictionaries and structures, but doing so is tedious and error-prone. To make insertion and extration of constructed types easier, the Slice compilers can optionally generate helper functions that take care of the low-level detail.

The remainder of this section describes the streaming interface for each supported language mapping. To properly use the streaming interface, you should be familiar with the Ice encoding (see Section 33.2). An example that demonstrates the use of the streaming interface is located in demo/Ice/invoke in the Ice distribution.

## 35.2.1 C++ Stream Interface

We discuss the stream classes first, followed by the helper functions, and finish with an advanced use case of the streaming interface.

#### InputStream

An InputStream is created using the following function:

```
namespace Ice {
    InputStreamPtr createInputStream(
         const Ice::CommunicatorPtr& communicator,
         const std::vector<Ice::Byte>& data);
}
```

The InputStream class is shown below.

```
namespace Ice {
   class InputStream : ... {
   public:
        Ice::CommunicatorPtr communicator() const;
        void sliceObjects(bool slice);
        bool readBool();
        std::vector< bool > readBoolSeq();
        Ice::Byte readByte();
        std::vector< Ice::Byte > readByteSeq();
        Ice::Short readShort();
        std::vector< Ice::Short > readShortSeq();
        Ice::Int readInt();
        std::vector< Ice::Int > readIntSeq();
        Ice::Long readLong();
        std::vector< Ice::Long > readLongSeq();
        Ice::Float readFloat();
        std::vector< Ice::Float > readFloatSeq();
        Ice::Double readDouble();
        std::vector< Ice::Double > readDoubleSeq();
        std::string readString();
        std::vector< std::string > readStringSeq();
        Ice::Int readSize();
        Ice::ObjectPrx readProxy();
        void readObject(const Ice::ReadObjectCallbackPtr& cb);
        std::string readTypeId();
        void throwException();
        void startSlice();
        void endSlice();
        void skipSlice();
        void startEncapsulation();
```

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```
void endEncapsulation();

void readPendingObjects();
};
typedef ... InputStreamPtr;
}
```

Member functions are provided for extracting all of the primitive types, as well as sequences of primitive types; these are self-explanatory. The remaining member functions have the following semantics:

• void sliceObjects(bool slice)

Determines the behavior of the stream when extracting Ice objects. An Ice object is "sliced" when a factory cannot be found for a Slice type id (see Section 33.2.11 for more information), resulting in the creation of an object of a less-derived type. Slicing is typically disabled when the application expects all object factories to be present, in which case the exception NoObjectFactoryException is raised. The default behavior is to allow slicing.

- Ice::Int readSize()
   The Ice encoding has a compact representation to indicate size (see Section 33.2.1). This function extracts a size and returns it as an integer.
- Ice::ObjectPrx readProxy()
   This function returns an instance of the base proxy type, ObjectPrx. The
   Slice compiler optionally generates helper functions to extract proxies of userdefined types (see page 952).
- void readObject(const Ice::ReadObjectCallbackPtr &)
   The Ice encoding for class instances requires extraction to occur in stages (see Section 33.2.11). The readObject function accepts a callback object of type ReadObjectCallback, whose definition is shown below:

```
namespace Ice {
   class ReadObjectCallback : ... {
   public:
       virtual void invoke(const Ice::ObjectPtr&) = 0;
   };
   typedef ... ReadObjectCallbackPtr;
```

}

When the object instance is available, the callback object's invoke member function is called. The application must call readPendingObjects to ensure that all instances are properly extracted.

Note that applications rarely need to invoke this member function directly; the helper functions generated by the Slice compiler are easier to use (see page 952).

• std::string readTypeId()

A table of Slice type ids is used to save space when encoding Ice objects (see Section 33.2.11). This function returns the type id at the stream's current position.

• void throwException()

This function extracts a user exception from the stream and throws it. If the stored exception is of an unknown type, the function attempts to extract and throw a less-derived exception. If that also fails, an UnmarshalOutOfBoundsException is thrown.

void startSlice() void endSlice() void skipSlice()

Start, end, and skip a slice of member data, respectively. These functions are used when manually extracting the slices of an Ice object or user exception. See Section 33.2.11 for more information.

void startEncapsulation() void endEncapsulation()

Start and end an encapsulation, respectively. See Section 33.2.2 for more information.

void readPendingObjects()

An application must call this function after all other data has been extracted, but only if Ice objects were encoded. This function extracts the state of Ice objects and invokes their corresponding callback objects (see readObject).

Here is a simple example that demonstrates how to extract a boolean and a sequence of strings from a stream:

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```
std::vector< Ice::Byte > data = ...
Ice::InputStreamPtr in =
    Ice::createInputStream(communicator, data);
bool b = in->readBool();
std::vector< std::string > seq = in->readStringSeq();
OutputStream
An OutputStream is created using the following function:
namespace Ice {
    OutputStreamPtr createOutputStream(
        const Ice::CommunicatorPtr& communicator);
The OutputStream class is shown below.
namespace Ice {
    class OutputStream : ... {
    public:
        Ice::CommunicatorPtr communicator() const;
        void writeBool(bool v);
        void writeBoolSeq(const std::vector<bool>& v);
        void writeByte(Ice::Byte v);
        void writeByteSeq(const std::vector<Ice::Byte>& v);
        void writeShort(Ice::Short v);
        void writeShortSeq(const std::vector<Ice::Short>& v);
        void writeInt(Ice::Int v);
        void writeIntSeg(const std::vector<Ice::Int>& v);
        void writeLong(Ice::Long v);
        void writeLongSeq(const std::vector<Ice::Long>& v);
        void writeFloat(Ice::Float v);
        void writeFloatSeq(const std::vector<Ice::Float>& v);
        void writeDouble(Ice::Double v);
        void writeDoubleSeq(const std::vector<Ice::Double>& v);
        void writeString(const std::string& v);
        void writeStringSeq(const std::vector<std::string>& v);
        void writeSize(Ice::Int sz);
```

```
void writeProxy(const Ice::ObjectPrx& v);

void writeObject(const Ice::ObjectPtr& v);

void writeTypeId(const std::string& id);

void writeException(const Ice::UserException& ex);

void startSlice();

void endSlice();

void startEncapsulation();

void endEncapsulation();

void writePendingObjects();

void finished(std::vector<Ice::Byte>& data);
};
}
```

Member functions are provided for inserting all of the primitive types, as well as sequences of primitive types; these are self-explanatory. The remaining member functions have the following semantics:

- void writeSize(Ice::Int sz)

  The Ice encoding has a compact representation to indicate size (see Section 33.2.1). This function converts the given integer into the proper encoded representation.
- void writeObject (const Ice::ObjectPtr & v)
  Inserts an Ice object. The Ice encoding for class instances (see
  Section 33.2.11) may cause the insertion of this object to be delayed, in which
  case the stream retains a reference to the given object and does not insert its
  state it until writePendingObjects is invoked on the stream.
- void writeTypeId(const std::string & id)
   A table of Slice type ids is used to save space when encoding Ice objects (see Section 33.2.11). This function adds the given type id to the table and encodes the type id.
- void writeException(const Ice::UserException & ex)
  Inserts a user exception.

```
void startSlice()
void endSlice()
```

Starts and ends a slice of object or exception member data (see Section 33.2.11).

void startEncapsulation() void endEncapsulation()

Starts and ends an encapsulation, respectively (see Section 33.2.2).

• void writePendingObjects()

Encodes the state of Ice objects whose insertion was delayed during writeObject. This member function must only be called once.

• void finished(std::vector< Ice::Byte > & data)
Indicates that marshaling is complete. The given byte sequence is filled with
the encoded data. This member function must only be called once.

Here is a simple example that demonstrates how to insert a boolean and a sequence of strings into a stream:

```
std::vector< Ice::Byte > data;
std::vector< std::string > seq;
seq.push_back("Ice");
seq.push_back("rocks!");
Ice::OutputStreamPtr out = Ice::createOutputStream(communicator);
out->writeBool(true);
out->writeStringSeq(seq);
out->finished(data);
```

#### **Helper Functions**

The stream classes provide all of the low-level functions necessary for encoding and decoding Ice types. However, it would be tedious and error-prone to manually encode complex Ice types such as classes, structs, and dictionaries using these low-level functions. For this reason, the Slice compiler (see Section 6.15) optionally generates helper functions for streaming complex Ice types.

We will use the following Slice definitions to demonstrate the language mapping:

```
module M {
    sequence<...> Seq;
    dictionary<...> Dict;
    struct S {
        ...
};
```

The Slice compiler generates the corresponding helper functions shown below:

```
namespace M {
void ice_readSeq(const Ice::InputStreamPtr&, Seq&);
void ice_writeSeq(const Ice::OutputStreamPtr&, const Seq&);

void ice_readDict(const Ice::InputStreamPtr&, Dict&);
void ice_writeDict(const Ice::OutputStreamPtr&, const Dict&);

void ice_readS(const Ice::InputStreamPtr&, S&);
void ice_writeS(const Ice::OutputStreamPtr&, const S&);

void ice_readE(const Ice::InputStreamPtr&, E&);
void ice_writeE(const Ice::OutputStreamPtr&, E);

void ice_writeE(const Ice::OutputStreamPtr&, CPtr&);
void ice_writeC(const Ice::OutputStreamPtr&, const CPtr&);

void ice_writeC(const Ice::OutputStreamPtr&, const CPtr&);

void ice_writeCPrx(const Ice::OutputStreamPtr&, const CPrx&);
}
```

Note that the compiler does not generate helper functions for sequences of primitive types because the stream classes already provide this functionality. Also be aware that a call to ice\_readC does not result in the immediate extraction of an Ice object. The given reference to CPtr must remain valid until readPendingObjects is invoked on the input stream.

#### **Intercepting Object Insertion and Extraction**

In some situations it may be necessary to intercept the insertion and extraction of Ice objects. For example, the Ice extension for PHP (see Chapter 26) is implemented using Ice for C++ but represents Ice objects as native PHP objects. The PHP extension accomplishes this by manually encoding and decoding Ice objects as directed by Section 33.2. However, the extension obviously cannot pass a native PHP object to the C++ stream function writeObject. To bridge this gap between object systems, Ice supplies the classes ObjectReader and ObjectWriter:

```
namespace Ice {
    class ObjectReader : public Ice::Object {
    public:
        virtual void read(const InputStreamPtr&, bool) = 0;
        // ...
};
typedef ... ObjectReaderPtr;

class ObjectWriter : public Ice::Object {
    public:
        virtual void write(const OutputStreamPtr&) const = 0;
        // ...
};
typedef ... ObjectWriterPtr;
}
```

A foreign Ice object is inserted into a stream using the following technique:

- 1. A C++ "wrapper" class is derived from ObjectWriter. This class wraps the foreign object and implements the write member function.
- 2. An instance of the wrapper class is passed to writeObject. (This is possible because ObjectWriter derives from Ice::Object.) Eventually, the write member function is invoked on the wrapper instance.
- 3. The implementation of write encodes the object's state as directed by Section 33.2.11.

It is the application's responsibility to ensure that there is a one-to-one mapping between foreign Ice objects and wrapper objects. This is necessary in order to ensure the proper encoding of object graphs.

Extracting the state of a foreign Ice object is more complicated than insertion:

- 1. A C++ "wrapper" class is derived from ObjectReader. An instance of this class represents a foreign Ice object.
- 2. An object factory is installed that returns instances of the wrapper class. Note that a single object factory can be used for all Slice types if it is registered with an empty Slice type id (see Section 6.14.5).
- 3. A C++ callback class is derived from ReadObjectCallback. The implementation of invoke expects its argument to be either nil or an instance of the wrapper class as returned by the object factory.
- 4. An instance of the callback class is passed to readObject.
- 5. When the stream is ready to extract the state of an object, it invokes read on the wrapper class. The implementation of read decodes the object's state as

directed by Section 33.2.11. The boolean argument to read indicates whether the function should invoke readTypeId on the stream; it is possible that the type id of the current slice has already been read, in which case this argument is false.

6. The callback object passed to readObject is invoked, passing the instance of the wrapper object. All other callback objects representing the same instance in the stream (in case of object graphs) are invoked with the same wrapper object.

#### 35.2.2 Java Stream Interface

We discuss the stream classes first, followed by the helper functions, and finish with an advanced use case of the streaming interface.

#### InputStream

int[] readIntSeq();

An InputStream is created using the following function:

```
package Ice;
public class Util {
    public static InputStream
    createInputStream(Communicator communicator, byte[] data);
The InputStream interface is shown below.
package Ice;
public interface InputStream {
    Communicator communicator();
    void sliceObjects(boolean slice);
    boolean readBool();
    boolean[] readBoolSeq();
    byte readByte();
    byte[] readByteSeq();
    short readShort();
    short[] readShortSeq();
    int readInt();
```

```
long readLong();
long[] readLongSeq();
float readFloat();
float[] readFloatSeg();
double readDouble();
double[] readDoubleSeq();
String readString();
String[] readStringSeq();
int readSize();
ObjectPrx readProxy();
void readObject(ReadObjectCallback cb);
String readTypeId();
void throwException() throws UserException;
void startSlice();
void endSlice();
void skipSlice();
void startEncapsulation();
void endEncapsulation();
void readPendingObjects();
void destroy();
```

Member functions are provided for extracting all of the primitive types, as well as sequences of primitive types; these are self-explanatory. The remaining member functions have the following semantics:

• void sliceObjects(boolean slice)

Determines the behavior of the stream when extracting Ice objects. An Ice object is "sliced" when a factory cannot be found for a Slice type id (see Section 33.2.11 for more information), resulting in the creation of an object of a less-derived type. Slicing is typically disabled when the application expects all object factories to be present, in which case the exception

NoObjectFactoryException is raised. The default behavior is to allow slicing.

• int readSize()

The Ice encoding has a compact representation to indicate size (see Section 33.2.1). This function extracts a size and returns it as an integer.

• Ice.ObjectPrx readProxy()

This function returns an instance of the base proxy type, ObjectPrx. The Slice compiler optionally generates helper functions to extract proxies of user-defined types (see page 952).

void readObject(ReadObjectCallback cb)

The Ice encoding for class instances requires extraction to occur in stages (see Section 33.2.11). The readObject function accepts a callback object of type ReadObjectCallback, whose definition is shown below:

```
package Ice;
public interface ReadObjectCallback {
    void invoke(Ice.Object obj);
}
```

When the object instance is available, the callback object's invoke member function is called. The application must call readPendingObjects to ensure that all instances are properly extracted.

Note that applications rarely need to invoke this member function directly; the helper functions generated by the Slice compiler are easier to use (see page 961).

String readTypeId()

A table of Slice type ids is used to save space when encoding Ice objects (see Section 33.2.11). This function returns the type id at the stream's current position.

• void throwException() throws UserException

This function extracts a user exception from the stream and throws it. If the stored exception is of an unknown type, the function attempts to extract and throw a less-derived exception. If that also fails, an UnmarshalOutOfBoundsException is thrown.

```
void startSlice()
void endSlice()
void skipSlice()
```

Start, end, and skip a slice of member data, respectively. These functions are used when manually extracting the slices of an Ice object or user exception. See Section 33.2.11 for more information.

void startEncapsulation() void endEncapsulation()

Start and end an encapsulation, respectively. See Section 33.2.2 for more information.

• void readPendingObjects()

An application must call this function after all other data has been extracted, but only if Ice objects were encoded. This function extracts the state of Ice objects and invokes their corresponding callback objects (see readObject).

• void destroy()

Applications must call this function in order to reclaim resources.

Here is a simple example that demonstrates how to extract a boolean and a sequence of strings from a stream:

```
byte[] data = ...
Ice.InputStream in =
    Ice.Util.createInputStream(communicator, data);
try {
    boolean b = in.readBool();
    String[] seq = in.readStringSeq();
} finally {
    in.destroy();
}
```

## **OutputStream**

An OutputStream is created using the following function:

The OutputStream class is shown below.

```
package Ice;
public interface OutputStream {
    Communicator communicator();
    void writeBool(boolean v);
    void writeBoolSeq(boolean[] v);
    void writeByte(byte v);
    void writeByteSeq(byte[] v);
    void writeShort(short v);
    void writeShortSeq(short[] v);
    void writeInt(int v);
    void writeIntSeq(int[] v);
    void writeLong(long v);
    void writeLongSeq(long[] v);
    void writeFloat(float v);
    void writeFloatSeq(float[] v);
    void writeDouble(double v);
    void writeDoubleSeq(double[] v);
    void writeString(String v);
    void writeStringSeq(String[] v);
    void writeSize(int sz);
    void writeProxy(ObjectPrx v);
    void writeObject(Ice.Object v);
    void writeTypeId(String id);
    void writeException(UserException ex);
    void startSlice();
    void endSlice();
    void startEncapsulation();
    void endEncapsulation();
    void writePendingObjects();
```

```
byte[] finished();
void destroy();
}
```

Member functions are provided for inserting all of the primitive types, as well as sequences of primitive types; these are self-explanatory. The remaining member functions have the following semantics:

void writeSize(int sz)

The Ice encoding has a compact representation to indicate size (see Section 33.2.1). This function converts the given integer into the proper encoded representation.

• void writeObject (Ice.Object v)

Inserts an Ice object. The Ice encoding for class instances (see
Section 33.2.11) may cause the insertion of this object to be delayed, in which
case the stream retains a reference to the given object and does not insert its
state it until writePendingObjects is invoked on the stream.

• void writeTypeId(String id)

A table of Slice type ids is used to save space when encoding Ice objects (see Section 33.2.11). This function adds the given type id to the table and encodes the type id.

- void writeException(UserException ex)
  Inserts a user exception.
- void startSlice()
   void endSlice()

Starts and ends a slice of object or exception member data (see Section 33.2.11).

void startEncapsulation()
 void endEncapsulation()

Starts and ends an encapsulation, respectively (see Section 33.2.2).

• void writePendingObjects()

Encodes the state of Ice objects whose insertion was delayed during writeObject. This member function must only be called once.

• byte[] finished()

Indicates that marshaling is complete and returns the encoded byte sequence. This member function must only be called once.

• void destroy()

Applications must call this function in order to reclaim resources.

Here is a simple example that demonstrates how to insert a boolean and a sequence of strings into a stream:

```
final String[] seq = { "Ice", "rocks!" };
Ice.OutputStream out = Ice.Util.createOutputStream(communicator);
try {
   out.writeBool(true);
   out.writeStringSeq(seq);
   byte[] data = out.finished();
} finally {
   out.destroy();
}
```

#### **Helper Functions**

The stream classes provide all of the low-level functions necessary for encoding and decoding Ice types. However, it would be tedious and error-prone to manually encode complex Ice types such as classes, structs, and dictionaries using these low-level functions. For this reason, the Slice compiler (see Section 10.17) optionally generates helper functions for streaming complex Ice types.

We will use the following Slice definitions to demonstrate the language mapping:

```
module M {
    sequence<...> Seq;
    dictionary<...> Dict;
    struct S {
        ...
    };
    enum E { ... };
    class C {
        ...
    };
};
```

The Slice compiler generates the corresponding helper functions shown below:

```
package M;
public class SeqHelper {
   public static T[] read(Ice.InputStream in);
   public static void write(Ice.OutputStream out, T[] v);
}
```

```
public class DictHelper {
    public static java.util.Map read(Ice.InputStream in);
    public static void write (Ice. OutputStream out,
                             java.util.Map v);
}
public class SHelper {
    public static S read(Ice.InputStream in);
    public static void write(Ice.OutputStream out, S v);
public class EHelper {
    public static E read(Ice.InputStream in);
    public static void write(Ice.OutputStream out, E v);
public class CHelper {
    public static void read(Ice.InputStream in, CHolder h);
    public static void write(Ice.OutputStream out, C v);
public class CPrxHelper {
    public static CPrx read(Ice.InputStream in);
    public static void write(Ice.OutputStream out, CPrx v);
```

Be aware that a call to CHelper.read does not result in the immediate extraction of an Ice object. The value member of the given CHolder object is updated when readPendingObjects is invoked on the input stream.

## Intercepting Object Insertion and Extraction

In some situations it may be necessary to intercept the insertion and extraction of Ice objects. For example, the Ice extension for PHP (see Chapter 26) is implemented using Ice for C++ but represents Ice objects as native PHP objects. The PHP extension accomplishes this by manually encoding and decoding Ice objects as directed by Section 33.2. However, the extension obviously cannot pass a native PHP object to the C++ stream function writeObject. To bridge this gap between object systems, Ice supplies the classes ObjectReader and ObjectWriter:

```
package Ice;

public abstract class ObjectReader extends ObjectImpl {
    public abstract void read(InputStream in, boolean rid);
    // ...
}

public abstract class ObjectWriter extends ObjectImpl {
    public abstract void write(OutputStream out);
    // ...
}
```

A foreign Ice object is inserted into a stream using the following technique:

- 1. A Java "wrapper" class is derived from ObjectWriter. This class wraps the foreign object and implements the write member function.
- An instance of the wrapper class is passed to writeObject. (This is
  possible because ObjectWriter derives from Ice.Object.) Eventually,
  the write member function is invoked on the wrapper instance.
- 3. The implementation of write encodes the object's state as directed by Section 33.2.11.

It is the application's responsibility to ensure that there is a one-to-one mapping between foreign Ice objects and wrapper objects. This is necessary in order to ensure the proper encoding of object graphs.

Extracting the state of a foreign Ice object is more complicated than insertion:

- 1. A Java "wrapper" class is derived from ObjectReader. An instance of this class represents a foreign Ice object.
- 2. An object factory is installed that returns instances of the wrapper class. Note that a single object factory can be used for all Slice types if it is registered with an empty Slice type id (see Section 10.14.4).
- 3. A Java callback class implements the ReadObjectCallback interface. The implementation of invoke expects its argument to be either null or an instance of the wrapper class as returned by the object factory.
- 4. An instance of the callback class is passed to readObject.
- 5. When the stream is ready to extract the state of an object, it invokes read on the wrapper class. The implementation of read decodes the object's state as directed by Section 33.2.11. The boolean argument to read indicates whether the function should invoke readTypeId on the stream; it is possible that the type id of the current slice has already been read, in which case this argument is false.

6. The callback object passed to readObject is invoked, passing the instance of the wrapper object. All other callback objects representing the same instance in the stream (in case of object graphs) are invoked with the same wrapper object.

#### 35.2.3 C# Stream Interface

We discuss the stream classes first, followed by the helper functions, and finish with an advanced use case of the streaming interface.

### InputStream

An InputStream is created using the following function:

The InputStream interface is shown below.

```
namespace Ice
{
    public interface InputStream
    {
        Communicator communicator();

        void sliceObjects(bool slice);

        bool readBool();
        bool[] readBoolSeq();

        byte readByte();
        byte[] readByteSeq();

        short readShort();
        short[] readShortSeq();

        int readInt();
        int[] readIntSeq();
```

```
long readLong();
long[] readLongSeq();
float readFloat();
float[] readFloatSeq();
double readDouble();
double[] readDoubleSeq();
string readString();
string[] readStringSeq();
int readSize();
ObjectPrx readProxy();
void readObject(ReadObjectCallback cb);
string readTypeId();
void throwException();
void startSlice();
void endSlice();
void skipSlice();
void startEncapsulation();
void endEncapsulation();
void readPendingObjects();
void destroy();
```

Member functions are provided for extracting all of the primitive types, as well as sequences of primitive types; these are self-explanatory. The remaining member functions have the following semantics:

• void sliceObjects(boolean slice)

Determines the behavior of the stream when extracting Ice objects. An Ice

object is "sliced" when a factory cannot be found for a Slice type id (see Section 33.2.11 for more information), resulting in the creation of an object of a less-derived type. Slicing is typically disabled when the application expects all object factories to be present, in which case the exception

NoObjectFactoryException is raised. The default behavior is to allow slicing.

• int readSize()

The Ice encoding has a compact representation to indicate size (see Section 33.2.1). This function extracts a size and returns it as an integer.

• Ice.ObjectPrx readProxy()

This function returns an instance of the base proxy type, ObjectPrx. The Slice compiler optionally generates helper functions to extract proxies of user-defined types (see page 970).

void readObject(ReadObjectCallback cb)

The Ice encoding for class instances requires extraction to occur in stages (see Section 33.2.11). The readObject function accepts a callback object of type ReadObjectCallback, whose definition is shown below:

```
namespace Ice
{
    public interface ReadObjectCallback
    {
        void invoke(Ice.Object obj);
    }
}
```

When the object instance is available, the callback object's invoke member function is called. The application must call readPendingObjects to ensure that all instances are properly extracted.

Note that applications rarely need to invoke this member function directly; the helper functions generated by the Slice compiler are easier to use (see page 970).

• string readTypeId()

A table of Slice type ids is used to save space when encoding Ice objects (see Section 33.2.11). This function returns the type id at the stream's current position.

void throwException()

This function extracts a user exception from the stream and throws it. If the stored exception is of an unknown type, the function attempts to extract and throw a less-derived exception. If that also fails, an UnmarshalOutOfBoundsException is thrown.

```
void startSlice()
void endSlice()
void skipSlice()
```

Start, end, and skip a slice of member data, respectively. These functions are used when manually extracting the slices of an Ice object or user exception. See Section 33.2.11 for more information.

void startEncapsulation() void endEncapsulation()

Start and end an encapsulation, respectively. See Section 33.2.2 for more information.

• void readPendingObjects()

An application must call this function after all other data has been extracted, but only if Ice objects were encoded. This function extracts the state of Ice objects and invokes their corresponding callback objects (see readObject).

• void destroy()

Applications must call this function in order to reclaim resources.

Here is a simple example that demonstrates how to extract a boolean and a sequence of strings from a stream:

```
byte[] data = ...
Ice.InputStream inStream =
    Ice.Util.createInputStream(communicator, data);
try {
    bool b = inStream.readBool();
    string[] seq = inStream.readStringSeq();
} finally {
    inStream.destroy();
}
```

#### **OutputStream**

An OutputStream is created using the following function:

The OutputStream class is shown below.

```
namespace Ice
    public interface OutputStream
        Communicator communicator();
        void writeBool(bool v);
        void writeBoolSeq(bool[] v);
        void writeByte(byte v);
        void writeByteSeq(byte[] v);
        void writeShort(short v);
        void writeShortSeq(short[] v);
        void writeInt(int v);
        void writeIntSeq(int[] v);
        void writeLong(long v);
        void writeLongSeq(long[] v);
        void writeFloat(float v);
        void writeFloatSeq(float[] v);
        void writeDouble(double v);
        void writeDoubleSeq(double[] v);
        void writeString(string v);
        void writeStringSeq(string[] v);
        void writeSize(int sz);
        void writeProxy(ObjectPrx v);
        void writeObject(Ice.Object v);
        void writeTypeId(string id);
        void writeException(UserException ex);
        void startSlice();
        void endSlice();
        void startEncapsulation();
```

```
void endEncapsulation();

void writePendingObjects();

byte[] finished();

void destroy();

}
```

Member functions are provided for inserting all of the primitive types, as well as sequences of primitive types; these are self-explanatory. The remaining member functions have the following semantics:

• void writeSize(int sz)

The Ice encoding has a compact representation to indicate size (see Section 33.2.1). This function converts the given integer into the proper encoded representation.

- void writeObject (Ice.Object v)

  Inserts an Ice object. The Ice encoding for class instances (see
  Section 33.2.11) may cause the insertion of this object to be delayed, in which
  case the stream retains a reference to the given object and does not insert its
  state it until writePendingObjects is invoked on the stream.
- void writeTypeId(string id)
   A table of Slice type ids is used to save space when encoding Ice objects (see Section 33.2.11). This function adds the given type id to the table and encodes the type id.
- void writeException(UserException ex)
  Inserts a user exception.
- void startSlice()
   void endSlice()

Starts and ends a slice of object or exception member data (see Section 33.2.11).

void startEncapsulation()
 void endEncapsulation()

Starts and ends an encapsulation, respectively (see Section 33.2.2).

void writePendingObjects()

Encodes the state of Ice objects whose insertion was delayed during writeObject. This member function must only be called once.

• byte[] finished()

Indicates that marshaling is complete and returns the encoded byte sequence. This member function must only be called once.

• void destroy()

Applications must call this function in order to reclaim resources.

Here is a simple example that demonstrates how to insert a boolean and a sequence of strings into a stream:

#### **Helper Functions**

The stream classes provide all of the low-level functions necessary for encoding and decoding Ice types. However, it would be tedious and error-prone to manually encode complex Ice types such as classes, structs, and dictionaries using these low-level functions. For this reason, the Slice compiler (see Section 14.16) optionally generates helper functions for streaming complex Ice types.

We will use the following Slice definitions to demonstrate the language mapping:

```
module M {
    sequence<...> Seq;
    dictionary<...> Dict;
    struct S {
        ...
    };
    enum E { ... };
    class C {
        ...
    };
};
```

The Slice compiler generates the corresponding helper functions shown below:

```
namespace M
   public sealed class SeqHelper
        public static int[] read(Ice.InputStream _in);
        public static void write(Ice.OutputStream _out, int[] _v);
    public sealed class DictHelper
        public static Dict read(Ice.InputStream in);
        public static void write(Ice.OutputStream _out, Dict _v);
   public sealed class SHelper
        public static S read(Ice.InputStream _in);
        public static void write(Ice.OutputStream _out, S _v);
    }
    public sealed class EHelper
        public static M.E read(Ice.InputStream _in);
        public static void write(Ice.OutputStream _out, M.E _v);
   public sealed class CHelper
        public CHelper(Ice.InputStream in);
        public void read();
        public static void write(Ice.OutputStream out, C v);
        public M.C value
           get;
        // ...
   public sealed class CPrxHelper : Ice.ObjectPrxHelperBase, CPrx
        public static CPrx read(Ice.InputStream _in);
        public static void write(Ice.OutputStream _out, CPrx _v);
```

Be aware that a call to CHelper.read does not result in the immediate extraction of an Ice object. The value property of the given CHelper object is updated when readPendingObjects is invoked on the input stream.

## **Intercepting Object Insertion and Extraction**

In some situations it may be necessary to intercept the insertion and extraction of Ice objects. For example, the Ice extension for PHP (see Chapter 26) is implemented using Ice for C++ but represents Ice objects as native PHP objects. The PHP extension accomplishes this by manually encoding and decoding Ice objects as directed by Section 33.2. However, the extension obviously cannot pass a native PHP object to the C++ stream function writeObject. To bridge this gap between object systems, Ice supplies the classes ObjectReader and ObjectWriter:

```
namespace Ice
{
    public abstract class ObjectReader : ObjectImpl
    {
        public abstract void read(InputStream inStream, bool rid);
        // ...
    }

    public abstract class ObjectWriter : ObjectImpl
    {
        public abstract void write(OutputStream outStream);
        // ...
    }
}
```

A foreign Ice object is inserted into a stream using the following technique:

- 1. A C# "wrapper" class is derived from ObjectWriter. This class wraps the foreign object and implements the write member function.
- 2. An instance of the wrapper class is passed to writeObject. (This is possible because ObjectWriter derives from Ice.Object.) Eventually, the write member function is invoked on the wrapper instance.
- 3. The implementation of write encodes the object's state as directed by Section 33.2.11.

It is the application's responsibility to ensure that there is a one-to-one mapping between foreign Ice objects and wrapper objects. This is necessary in order to ensure the proper encoding of object graphs.

Extracting the state of a foreign Ice object is more complicated than insertion:

- 1. A C# "wrapper" class is derived from ObjectReader. An instance of this class represents a foreign Ice object.
- 2. An object factory is installed that returns instances of the wrapper class. Note that a single object factory can be used for all Slice types if it is registered with an empty Slice type id (see Section 10.14.4).
- 3. A C# callback class implements the ReadObjectCallback interface. The implementation of invoke expects its argument to be either null or an instance of the wrapper class as returned by the object factory.
- 4. An instance of the callback class is passed to readObject.
- 5. When the stream is ready to extract the state of an object, it invokes read on the wrapper class. The implementation of read decodes the object's state as directed by Section 33.2.11. The boolean argument to read indicates whether the function should invoke readTypeId on the stream; it is possible that the type id of the current slice has already been read, in which case this argument is false.
- 6. The callback object passed to readObject is invoked, passing the instance of the wrapper object. All other callback objects representing the same instance in the stream (in case of object graphs) are invoked with the same wrapper object.

#### 35.2.4 Visual Basic Stream Interface

We discuss the stream classes first, followed by the helper functions, and finish with an advanced use case of the streaming interface.

#### InputStream

End Namespace

An InputStream is created using the following function:

```
Namespace Ice

Public NotInheritable Class Util

Public Shared Function createInputStream(_

ByVal communicator As Ice.Communicator, _

ByVal bytes As Byte()) As Ice.InputStream

End Class
```

The InputStream interface is shown below.

```
Namespace Ice
    Public Interface InputStream
        Function communicator() As Communicator
        Sub sliceObjects(ByVal slice As Boolean)
        Function readBool() As Boolean
        Function readBoolSeq As Boolean()
        Function readByte As Byte
        Function readByteSeq As Byte()
        Function readShort As Short
        Function readShortSeq As Short()
        Function readInt As Integer
        Function readIntSeq As Integer()
        Function readLong As Long
        Function readLongSeq As Long()
        Function readFloat As Single
        Function readFloatSeq As Single()
        Function readDouble As Double
        Function readDoubleSeq As Double()
        Function readString As String
        Function readStringSeq As String()
        Function readSize As Integer
        Function readProxy As ObjectPrx
        Function readObject(ByVal cb As ReadObjectCallback)
        Function readTypeId()
        Sub throwException()
        Sub startSlice()
        Sub endSlice()
        Sub skipSlice()
        Sub startEncapsulation()
        Sub endEncapsulation()
```

```
Sub readPendingObject()

Sub destroy()

End Interface

End Namespace
```

Member functions are provided for extracting all of the primitive types, as well as sequences of primitive types; these are self-explanatory. The remaining member functions have the following semantics:

- Sub sliceObjects (ByVal slice As Boolean)

  Determines the behavior of the stream when extracting Ice objects. An Ice object is "sliced" when a factory cannot be found for a Slice type id (see Section 33.2.11 for more information), resulting in the creation of an object of a less-derived type. Slicing is typically disabled when the application expects all object factories to be present, in which case the exception NoObjectFactoryException is raised. The default behavior is to allow slicing.
- Function readSize() As Integer
   The Ice encoding has a compact representation to indicate size (see Section 33.2.1). This function extracts a size and returns it as an integer.
- Function readProxy() As Ice.ObjectPrx

  This function returns an instance of the base proxy type, ObjectPrx. The

  Slice compiler optionally generates helper functions to extract proxies of userdefined types (see page 980).
- Sub readObject(ByVal cb As ReadObjectCallback)

  The Ice encoding for class instances requires extraction to occur in stages (see Section 33.2.11). The readObject procedure accepts a callback object of type ReadObjectCallback, whose definition is shown below:

```
Namespace Ice

Public Interface ReadObjectCallback

Sub invoke(ByVal obj As Ice.Object)

End Interface
```

End Namespace

When the object instance is available, the callback object's invoke member function is called. The application must call readPendingObjects to ensure that all instances are properly extracted.

Note that applications rarely need to invoke this member function directly; the helper functions generated by the Slice compiler are easier to use (see page 980).

• Function readTypeId() As String

A table of Slice type ids is used to save space when encoding Ice objects (see Section 33.2.11). This function returns the type id at the stream's current position.

• Sub throwException()

This procedure extracts a user exception from the stream and throws it. If the stored exception is of an unknown type, the function attempts to extract and throw a less-derived exception. If that also fails, an

UnmarshalOutOfBoundsException is thrown.

• Sub startSlice()
Sub endSlice()
Sub skipSlice()

Start, end, and skip a slice of member data, respectively. These procedures are used when manually extracting the slices of an Ice object or user exception. See Section 33.2.11 for more information.

Sub startEncapsulation()
 Sub endEncapsulation()

Start and end an encapsulation, respectively. See Section 33.2.2 for more information.

• Sub readPendingObjects()

An application must call this procedure after all other data has been extracted, but only if Ice objects were encoded. This function extracts the state of Ice objects and invokes their corresponding callback objects (see readObject).

• Sub destroy()

Applications must call this procedure in order to reclaim resources.

Here is a simple example that demonstrates how to extract a boolean and a sequence of strings from a stream:

```
Dim data As Byte() = ...
Dim inStream As Ice.InputStream =
        Ice.Util.createInputStream(communicator, data)
Try
    Dim b As Boolean = inStream.readBool()
    Dim seq As String() = inStream.readStringSeq()
Catch ex As Exception
    inStream.destroy()
End Try
OutputStream
An OutputStream is created using the following function:
Namespace Ice
    Public NotInheritable Class Util
        Public Shared Function createOutputStream(
                        ByVal communicator As Ice.Communicator)
                        As Ice.OutputStream
    End Class
End Namespace
The OutputStream class is shown below.
Namespace Ice
    Public Interface OutputStream
        Function communicator() As Communicator
        Sub writeBool(ByVal v As Boolean)
        Sub writeBoolSeq(VyVal v As Boolean())
        Sub writeByte(ByVal v As Byte)
        Sub writeByteSeq(ByVal v As Byte())
        Sub writeShort(ByVal v As Short)
        Sub writeShortSeq(ByVal v As Short())
        Sub writeInt(ByVal v As Integer)
        Sub writeIntSeq(ByVal v As Integer())
        Sub writeLong(ByVal v As Long)
        Sub writeLongSeg(ByVal v As Long())
```

Sub writeFloat(ByVal v As Single)

```
Sub writeFloatSeq(ByVal v As Single())
    Sub writeDouble(ByVal v As Double)
    Sub writeDoubleSeq(ByVal v As Double())
    Sub writeString(ByVal v As String)
    Sub writeStringSeq(ByVal v As String())
    Sub writeSize(ByVal sz As Integer)
    Sub writeProxy(ByVal v As ObjectPrx)
    Sub writeObject(ByVal v As Ice.Object)
    Sub writeTypeId(ByVal id As String)
    Sub writeException(ByVal ex As UserException)
    Sub startSlice()
    Sub endSlice()
    Sub startEncapsulation()
    Sub endEncapsulation()
    Sub writePendingObjects()
    Function finished() As Byte()
    Sub destroy()
End Interface
```

#### End Namespace

Member functions are provided for inserting all of the primitive types, as well as sequences of primitive types; these are self-explanatory. The remaining member functions have the following semantics:

- Sub writeSize (ByVal sz As Integer)
  The Ice encoding has a compact representation to indicate size (see Section 33.2.1). This function converts the given integer into the proper encoded representation.
- Sub writeObject (ByVal v As Ice.Object)
   Inserts an Ice object. The Ice encoding for class instances (see Section 33.2.11) may cause the insertion of this object to be delayed, in which

case the stream retains a reference to the given object and does not insert its state it until writePendingObjects is invoked on the stream.

• Sub writeTypeId(ByVal id As String)

A table of Slice type ids is used to save space when encoding Ice objects (see Section 33.2.11). This function adds the given type id to the table and encodes the type id.

- Sub writeException(ByVal ex As UserException)
  Inserts a user exception.
- Sub startSlice()
  Sub endSlice()

Starts and ends a slice of object or exception member data (see Section 33.2.11).

Sub startEncapsulation()
 Sub endEncapsulation()

Starts and ends an encapsulation, respectively (see Section 33.2.2).

• Sub writePendingObjects()

Encodes the state of Ice objects whose insertion was delayed during writeObject. This member function must only be called once.

• Function finished() As Byte()

Indicates that marshaling is complete and returns the encoded byte sequence. This member function must only be called once.

• Sub destroy()

Applications must call this function in order to reclaim resources.

Here is a simple example that demonstrates how to insert a boolean and a sequence of strings into a stream:

#### **Helper Functions**

The stream classes provide all of the low-level functions necessary for encoding and decoding Ice types. However, it would be tedious and error-prone to manually encode complex Ice types such as classes, structs, and dictionaries using these low-level functions. For this reason, the Slice compiler (see Section 18.16) optionally generates helper functions for streaming complex Ice types.

We will use the following Slice definitions to demonstrate the language mapping:

```
module M {
    sequence<...> Seq;
    dictionary<...> Dict;
    struct S {
        ...
    };
    enum E { ... };
    class C {
        ...
    };
};
```

The Slice compiler generates the corresponding helper functions shown below:

Namespace M

```
Public NotInheritable Class SeqHelper
   Public Shared Function read(
                   ByVal in As Ice.InputStream)
                   As Integer()
   Public Shared Sub write( _
                   ByVal __out As Ice.OutputStream, _
                   ByVal v As Integer())
End Class
Public NotInheritable Class DictHelper
   Public Shared Function read( _
                   ByVal in As Ice.InputStream) As Dict
   Public Shared Sub write(
                   ByVal __out As Ice.OutputStream, _
                   ByVal v As Dict)
End Class
Public NotInheritable Class SHelper
   Public Shared Function read(
                   ByVal in As Ice.InputStream) As S
```

```
Public Shared Sub write(
                   ByVal __out As Ice.OutputStream, _
                   ByVal v As S)
End Class
Public NotInheritable Class EHelper
   Public Shared Function read(
                   ByVal in As Ice.InputStream) As M.E
   Public Shared Sub write(
                   ByVal __out As Ice.OutputStream, _
                   ByVal __v As M.E)
End Class
Public NotInheritable Class CHelper
   Public Sub New(ByVal __in As Ice.InputStream)
   Public Sub read()
   Public Shared Sub write(
                   ByVal __out As Ice.OutputStream, _
                   ByVal v As C)
   Public ReadOnly Property value() As M.C
End Class
Public NotInheritable Class CPrxHelper
   Inherits Ice.ObjectPrxHelperBase
   Implements CPrx
   Public Shared Function read( _
                   ByVal __in As Ice.InputStream) As CPrx
   Public Shared Sub write(
                   ByVal __out As Ice.OutputStream, _
                   ByVal __v As CPrx)
End Class
```

End Namespace

Be aware that a call to CHelper.read does not result in the immediate extraction of an Ice object. The value property of the given CHelper object is updated when readPendingObjects is invoked on the input stream.

#### Intercepting Object Insertion and Extraction

In some situations it may be necessary to intercept the insertion and extraction of Ice objects. For example, the Ice extension for PHP (see Chapter 26) is imple-

mented using Ice for C++ but represents Ice objects as native PHP objects. The PHP extension accomplishes this by manually encoding and decoding Ice objects as directed by Section 33.2. However, the extension obviously cannot pass a native PHP object to the C++ stream function writeObject. To bridge this gap between object systems, Ice supplies the classes ObjectReader and ObjectWriter:

End Namespace

A foreign Ice object is inserted into a stream using the following technique:

- 1. A VB "wrapper" class is derived from ObjectWriter. This class wraps the foreign object and implements the write member function.
- 2. An instance of the wrapper class is passed to writeObject. (This is possible because ObjectWriter derives from Ice.Object.) Eventually, the write member function is invoked on the wrapper instance.
- 3. The implementation of write encodes the object's state as directed by Section 33.2.11.

It is the application's responsibility to ensure that there is a one-to-one mapping between foreign Ice objects and wrapper objects. This is necessary in order to ensure the proper encoding of object graphs.

Extracting the state of a foreign Ice object is more complicated than insertion:

1. A VB "wrapper" class is derived from ObjectReader. An instance of this class represents a foreign Ice object.

- 2. An object factory is installed that returns instances of the wrapper class. Note that a single object factory can be used for all Slice types if it is registered with an empty Slice type id (see Section 10.14.4).
- 3. A VB callback class implements the ReadObjectCallback interface. The implementation of invoke expects its argument to be either null or an instance of the wrapper class as returned by the object factory.
- 4. An instance of the callback class is passed to readObject.
- 5. When the stream is ready to extract the state of an object, it invokes read on the wrapper class. The implementation of read decodes the object's state as directed by Section 33.2.11. The boolean argument to read indicates whether the function should invoke readTypeId on the stream; it is possible that the type id of the current slice has already been read, in which case this argument is false.
- 6. The callback object passed to readObject is invoked, passing the instance of the wrapper object. All other callback objects representing the same instance in the stream (in case of object graphs) are invoked with the same wrapper object.

# 35.3 Dynamic Invocation and Dispatch

Ice applications generally use the static invocation model, in which the application invokes a Slice operation by calling a member function on a generated proxy class. In the server, the static dispatch model behaves similarly: the request is dispatched to the servant as a statically-typed call to a member function. Underneath this statically-typed facade, the Ice run times in the client and server are

exchanging sequences of bytes representing the encoded request arguments and results. These interactions are illustrated in Figure 35.1.

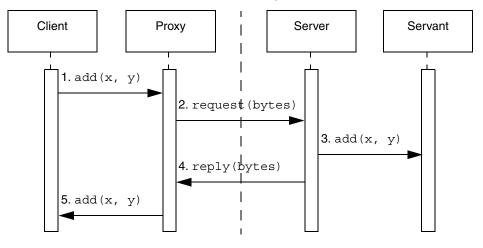


Figure 35.1. Interactions in a static invocation.

- 1. The client initiates a call to the Slice operation add by calling the member function add on a proxy.
- 2. The generated proxy class marshals the arguments into a sequence of bytes and transmits them to the server.
- 3. In the server, the generated servant class unmarshals the arguments and calls add on the subclass.
- 4. The servant marshals the results and returns them to the client.
- 5. Finally, the client's proxy unmarshals the results and returns them to the caller.

The application is blissfully unaware of this low-level machinery, and in the majority of cases that is a distinct advantage. In some situations, however, an application can leverage this machinery to accomplish tasks that are not possible in a statically-typed environment. Ice provides the dynamic invocation and dispatch models for these situations, allowing applications to send and receive requests as encoded sequences of bytes instead of statically-typed arguments.

The dynamic invocation and dispatch models offer several unique advantages to Ice services that forward requests from senders to receivers, such as Glacier2 (Chapter 40) and IceStorm (Chapter 42). For these services, the request arguments are an opaque byte sequence that can be forwarded without the need to unmarshal

and remarshal the arguments. Not only is this significantly more efficient than a statically-typed implementation, it also allows intermediaries such as Glacier2 and IceStorm to be ignorant of the Slice types in use by senders and receivers.

Another use case for the dynamic invocation and dispatch models is scripting language integration. The Ice extensions for Python and PHP invoke Slice operations using the dynamic invocation model; the request arguments are encoded using the streaming interfaces from Section 35.2.

It may be difficult to resist the temptation of using a feature like dynamic invocation or dispatch, but we recommend that you carefully consider the risks and complexities of such a decision. For example, an application that uses the streaming interface to manually encode and decode request arguments has a high risk of failure if the argument signature of an operation changes. In contrast, this risk is greatly reduced in the static invocation and dispatch models because errors in a strongly-typed language are found early, during compilation. Therefore, we caution you against using this capability except where its advantages significantly outweigh the risks.

# 35.3.1 Dynamic Invocation using ice\_invoke

Dynamic invocation is performed using the proxy member function ice\_invoke, defined in the proxy base class ObjectPrx. If we were to define the function in Slice, it would look like this:

```
sequence<byte> ByteSeq;
bool ice_invoke(
    string operation,
    Ice::OperationMode mode,
    ByteSeq inParams,
    out ByteSeq outParams
);
```

The first argument is the name of the Slice operation<sup>2</sup>. The second argument is an enumerator from the Slice type Ice::OperationMode; the possible values are Normal, Nonmutating and Idempotent. The third argument, inParams, represents the encoded in parameters of the operation.

<sup>2.</sup> This is the Slice name of the operation, not the name as it might be mapped to any particular language. For example, the string "while" is the name of the Slice operation while, and not "\_cpp\_while" (C++) or "\_while" (Java).

A return value of true indicates a successful invocation, in which case the marshaled form of the operation's results (if any) is provided in outParams. A return value of false signals the occurrence of a user exception whose marshaled form is provided in outParams. The caller must also be prepared to catch local exceptions, which are thrown directly.

# 35.3.2 Dynamic Dispatch using Blobject

A server enables dynamic dispatch by creating a subclass of Blobject (the name is derived from *blob*, meaning a blob of bytes). The Slice equivalent of Blobject is shown below:

```
sequence<byte> ByteSeq;
interface Blobject {
   bool ice_invoke(ByteSeq inParams, out ByteSeq outParams);
};
```

The inParams argument supplies the encoded in parameters. The contents of the outParams argument depends on the outcome of the invocation: if the operation succeeded, ice\_invoke must return true and place the encoded results in outParams; if a user exception occurred, ice\_invoke must return false, in which case outParams contains the encoded exception. The operation may also raise local exceptions such as OperationNotExistException.

The language mappings add a trailing argument of type Ice::Current to ice\_invoke, and this provides the implementation with the name of the operation being dispatched. See Section 30.5 for more information on Ice::Current.

Because Blobject derives from Object, an instance is a regular Ice object just like instances of the classes generated for user-defined Slice interfaces. The primary difference is that all operation invocations on a Blobject instance are dispatched through the ice\_invoke member function.

If a Blobject subclass intends to decode the in parameters (and not simply forward the request to another object), then the implementation obviously must know the signatures of all operations it supports. For example, the Ice extension for PHP (Chapter 26) uses the Slice parser library to parse Slice files at run time; the Slice description of the operation drives the decoding process. How a Blobject subclass determines its type information is an implementation detail that is beyond the scope of this book.

#### 35.3.3 C++ Mapping

This section describes the C++ mapping for the ice\_invoke proxy function and the Blobject class.

#### ice invoke

The mapping for ice invoke is shown below:

```
bool ice_invoke(
    const std::string& operation,
    Ice::OperationMode mode,
    const std::vector< Ice::Byte >& inParams,
    std::vector< Ice::Byte >& outParams
);
```

Another overloading of ice\_invoke (not shown) adds a trailing argument of type Ice::Context (see Section 30.10).

As an example, the code below demonstrates how to invoke the operation op, which takes no in parameters:

#### Using Streams with ice invoke

The streaming interface described in Section 35.2 provides the tools an application needs to dynamically invoke operations with arguments of any Slice type. Consider the following Slice definition:

```
module Calc {
    exception Overflow {
        int x;
        int y;
    };
    interface Compute {
```

Now let's write a client that dynamically invokes the add operation:

```
Ice::ObjectPrx proxy = ...
try {
    std::vector< Ice::Byte > inParams, outParams;
    Ice::OutputStreamPtr out =
        Ice::createOutputStream(communicator);
    out->writeInt(100); // x
    out->writeInt(-1); // y
    out->finished(inParams);
    if (proxy->ice invoke("add", Ice::Nonmutating, inParams,
                          outParams)) {
        // Handle success
        Ice::InputStreamPtr in =
            Ice::createInputStream(communicator, outParams);
        int result = in->readInt();
        assert(result == 99);
    } else {
        // Handle user exception
} catch (const Ice::LocalException& ex) {
    // Handle exception
```

We neglected to handle the case of a user exception in this example, so let's implement that now. We assume that we have compiled our program with the Slice-generated code, therefore we can call throwException on the input stream and catch Overflow directly<sup>3</sup>:

<sup>3.</sup> This is obviously a contrived example: if the Slice-generated code is available, why bother using dynamic dispatch? In the absence of Slice-generated code, the caller would need to manually unmarshal the user exception, which is outside the scope of this book.

As a defensive measure, the code traps Ice::UserException. This could be raised if the Slice definition of add is modified to include another user exception but this segment of code did not get updated accordingly.

#### Subclassing Blobject

Implementing the dynamic dispatch model requires writing a subclass of Ice::Blobject. We continue using the Compute interface from page 987 to demonstrate a Blobject implementation:

```
class ComputeI : public Ice::Blobject {
public:
    virtual bool ice_invoke(
        const std::vector<Ice::Byte>& inParams,
        std::vector<Ice::Byte>& outParams,
        const Ice::Current& current);
};
```

An instance of ComputeI is an Ice object because Blobject derives from Object, therefore an instance can be added to an object adapter like any other servant (see Chapter 30 for more information on object adapters).

For the purposes of this discussion, the implementation of ice\_invoke handles only the add operation and raises OperationNotExistException for all other operations. In a real implementation, the servant must also be prepared to receive invocations of the following operations:

- string ice\_id()
  Returns the Slice type id of the servant's most-derived type.
- StringSeq ice\_ids()
   Returns a sequence of strings representing all of the Slice interfaces supported by the servant, including "::Ice::Object".

bool ice\_isA(string id)

Returns true if the servant supports the interface denoted by the given Slice type id, or false otherwise. This operation is invoked by the proxy function checkedCast.

void ice\_ping()

Verifies that the object denoted by the identity and facet contained in Ice::Current is reachable.

With that in mind, here is our simplified version of ice\_invoke:

```
bool ComputeI::ice invoke(
    const std::vector<Ice::Byte>& inParams,
    std::vector<Ice::Byte>& outParams,
    const Ice::Current& current)
    if (current.operation == "add") {
        Ice::CommunicatorPtr communicator =
            current.adapter->getCommunicator();
        Ice::InputStreamPtr in =
            Ice::createInputStream(communicator, inParams);
        int x = in->readInt();
        int y = in->readInt();
        Ice::OutputStreamPtr out =
            Ice::createOutputStream(communicator);
        if (checkOverflow(x, y)) {
            Calc::Overflow ex;
            ex.x = x;
            ex.y = y;
            out->writeException(ex);
            out->finished(outParams);
            return false;
        } else {
            out->writeInt(x + y);
            out->finished(outParams);
            return true;
        }
    } else {
        Ice::OperationNotExistException ex(__FILE__, __LINE__);
        ex.id = current.id;
        ex.facet = current.facet;
        ex.operation = current.operation;
        throw ex;
}
```

If an overflow is detected, the code "raises" the Calc::Overflow user exception by calling writeException on the output stream and returning false, otherwise the return value is encoded and the function returns true.

#### 35.3.4 Java Mapping

This section describes the Java mapping for the ice\_invoke proxy function and the Blobject class.

#### ice invoke

The mapping for ice\_invoke is shown below:

```
boolean ice_invoke(
    String operation,
    Ice.OperationMode mode,
    byte[] inParams,
    Ice.ByteSeqHolder outParams);
```

Another overloading of ice\_invoke (not shown) adds a trailing argument of type Ice.Context (see Section 30.10).

As an example, the code below demonstrates how to invoke the operation op, which takes no in parameters:

#### Using Streams with ice\_invoke

The streaming interface described in Section 35.2 provides the tools an application needs to dynamically invoke operations with arguments of any Slice type. Consider the following Slice definition:

```
module Calc {
    exception Overflow {
        int x;
        int y;
    };
    interface Compute {
        nonmutating int add(int x, int y)
            throws Overflow;
    };
}:
Now let's write a client that dynamically invokes the add operation:
Ice.ObjectPrx proxy = ...
try {
    Ice.OutputStream out =
        Ice.Util.createOutputStream(communicator);
    out.writeInt(100); // x
    out.writeInt(-1); // y
    byte[] inParams = out.finished();
    Ice.ByteSeqHolder outParams = new Ice.ByteSeqHolder();
    if (proxy.ice invoke("add", Ice.OperationMode.Nonmutating,
                          inParams, outParams)) {
        // Handle success
        Ice.InputStream in =
            Ice.Util.createInputStream(communicator,
                                        outParams.value);
        int result = in.readInt();
        assert(result == 99);
    } else {
        // Handle user exception
} catch (Ice.LocalException ex) {
    // Handle exception
```

We neglected to handle the case of a user exception in this example, so let's implement that now. We assume that we have compiled our program with the Slicegenerated code, therefore we can call throwException on the input stream and catch Overflow directly<sup>4</sup>:

<sup>4.</sup> This is obviously a contrived example: if the Slice-generated code is available, why bother using dynamic dispatch? In the absence of Slice-generated code, the caller would need to manually unmarshal the user exception, which is outside the scope of this book.

```
if (proxy.ice invoke("add", Ice.OperationMode.Nonmutating,
                     inParams, outParams)) {
   // Handle success
   // ...
} else {
   // Handle user exception
   Ice.InputStream in =
        Ice.Util.createInputStream(communicator,
                                   outParams.value);
   try {
        in.throwException();
    } catch (Calc.Overflow ex) {
        System.out.println("overflow while adding " + ex.x +
                           " and " + ex.y);
    } catch (Ice.UserException ex) {
       // Handle unexpected user exception
```

As a defensive measure, the code traps Ice.UserException. This could be raised if the Slice definition of add is modified to include another user exception but this segment of code did not get updated accordingly.

#### Subclassing Blobject

Implementing the dynamic dispatch model requires writing a subclass of Ice.Blobject. We continue using the Compute interface from page 991 to demonstrate a Blobject implementation:

```
public class ComputeI extends Ice.Blobject {
    public boolean ice_invoke(
        byte[] inParams,
        Ice.ByteSeqHolder outParams,
        Ice.Current current)
    {
            // ...
    }
}
```

An instance of ComputeI is an Ice object because Blobject derives from Object, therefore an instance can be added to an object adapter like any other servant (see Chapter 30 for more information on object adapters).

For the purposes of this discussion, the implementation of ice\_invoke handles only the add operation and raises OperationNotExistException

for all other operations. In a real implementation, the servant must also be prepared to receive invocations of the following operations:

string ice\_id()

Returns the Slice type id of the servant's most-derived type.

• StringSeq ice\_ids()

Returns a sequence of strings representing all of the Slice interfaces supported by the servant, including "::Ice::Object".

• bool ice\_isA(string id)

Returns true if the servant supports the interface denoted by the given Slice type id, or false otherwise. This operation is invoked by the proxy function checkedCast.

void ice\_ping()

Verifies that the object denoted by the identity and facet contained in Ice.Current is reachable.

With that in mind, here is our simplified version of ice invoke:

```
public boolean ice invoke(
    byte[] inParams,
    Ice.ByteSeqHolder outParams,
    Ice.Current current)
    if (current.operation.equals("add")) {
        Ice.Communicator communicator =
            current.adapter.getCommunicator();
        Ice.InputStream in =
            Ice.Util.createInputStream(communicator,
                                       inParams);
        int x = in.readInt();
        int y = in.readInt();
        Ice.OutputStream out =
            Ice.Util.createOutputStream(communicator);
        try {
            if (checkOverflow(x, y)) {
                Calc.Overflow ex = new Calc.Overflow();
                ex.x = x;
                ex.y = y;
                out.writeException(ex);
                outParams.value = out.finished();
                return false;
            } else {
                out.writeInt(x + y);
                outParams.value = out.finished();
```

```
return true;
}
} finally {
   out.destroy();
}
} else {
   Ice.OperationNotExistException ex =
       new Ice.OperationNotExistException();
   ex.id = current.id;
   ex.facet = current.facet;
   ex.operation = current.operation;
   throw ex;
}
```

If an overflow is detected, the code "raises" the Calc::Overflow user exception by calling writeException on the output stream and returning false, otherwise the return value is encoded and the function returns true.

#### 35.3.5 **C# Mapping**

This section describes the C# mapping for the ice\_invoke proxy function and the Blobject class.

#### ice invoke

The mapping for ice invoke is shown below:

Another overloading of ice\_invoke (not shown) adds a trailing argument of type Ice. Context (see Section 30.10).

As an example, the code below demonstrates how to invoke the operation op, which takes no in parameters:

#### Using Streams with ice\_invoke

The streaming interface described in Section 35.2 provides the tools an application needs to dynamically invoke operations with arguments of any Slice type. Consider the following Slice definition:

Now let's write a client that dynamically invokes the add operation:

We neglected to handle the case of a user exception in this example, so let's implement that now. We assume that we have compiled our program with the Slice-generated code, therefore we can call throwException on the input stream and catch Overflow directly<sup>5</sup>:

As a defensive measure, the code traps Ice.UserException. This could be raised if the Slice definition of add is modified to include another user exception but this segment of code did not get updated accordingly.

#### Subclassing Blobject

Implementing the dynamic dispatch model requires writing a subclass of Ice.Blobject. We continue using the Compute interface from page 996 to demonstrate a Blobject implementation:

<sup>5.</sup> This is obviously a contrived example: if the Slice-generated code is available, why bother using dynamic dispatch? In the absence of Slice-generated code, the caller would need to manually unmarshal the user exception, which is outside the scope of this book.

An instance of ComputeI is an Ice object because Blobject derives from Object, therefore an instance can be added to an object adapter like any other servant (see Chapter 30 for more information on object adapters).

For the purposes of this discussion, the implementation of ice\_invoke handles only the add operation and raises OperationNotExistException for all other operations. In a real implementation, the servant must also be prepared to receive invocations of the following operations:

string ice\_id()

Returns the Slice type id of the servant's most-derived type.

StringSeq ice\_ids()

Returns a sequence of strings representing all of the Slice interfaces supported by the servant, including "::Ice::Object".

bool ice\_isA(string id)

Returns true if the servant supports the interface denoted by the given Slice type id, or false otherwise. This operation is invoked by the proxy function checkedCast.

void ice\_ping()

Verifies that the object denoted by the identity and facet contained in Ice.Current is reachable.

With that in mind, here is our simplified version of ice invoke:

```
inParams);
        int x = inStream.readInt();
        int y = inStream.readInt();
        Ice.OutputStream outStream =
            Ice.Util.createOutputStream(communicator);
        try {
            if (checkOverflow(x, y)) {
                Calc.Overflow ex = new Calc.Overflow();
                ex.x = x;
                ex.y = y;
                outStream.StreamwriteException(ex);
                outParams = outStream.finished();
                return false;
            } else {
                outStream.writeInt(x + y);
                outParams = outStream.finished();
                return true;
        } finally {
            outStream.destroy();
    } else {
        Ice.OperationNotExistException ex =
            new Ice.OperationNotExistException();
        ex.id = current.id;
        ex.facet = current.facet;
        ex.operation = current.operation;
        throw ex;
    }
}
```

If an overflow is detected, the code "raises" the Calc::Overflow user exception by calling writeException on the output stream and returning false, otherwise the return value is encoded and the function returns true.

#### 35.3.6 Visual Basic Mapping

This section describes the Visual Basic mapping for the ice\_invoke proxy function and the Blobject class.

#### ice invoke

The mapping for ice invoke is shown below:

# Namespace Ice Public Interface ObjectPrx Function ice\_invoke(ByVal operation As String, \_ ByVal mode As OperationMode, \_ ByVal inParams As Byte(), \_ ByRef outParams As Byte()) \_ As Boolean ' ... End Interface

Another overloading of ice\_invoke (not shown) adds a trailing argument of type Ice.Context (see Section 30.10).

As an example, the code below demonstrates how to invoke the operation op, which takes no in parameters:

#### Using Streams with ice invoke

End Namespace

The streaming interface described in Section 35.2 provides the tools an application needs to dynamically invoke operations with arguments of any Slice type. Consider the following Slice definition:

```
module Calc {
    exception Overflow {
        int x;
        int y;
    };
    interface Compute {
```

Now let's write a client that dynamically invokes the add operation:

```
Dim proxy As Ice.ObjectPrx = ...
Try
    Dim outStream As Ice.OutputStream =
        Ice.Util.createOutputStream(communicator)
    outStream.writeInt(100) ' x
    outStream.writeInt(-1) 'y
    Dim inParams As Byte() = outStream.finished()
    Dim outParams As Byte()
    If proxy.ice invoke("add", Ice.OperationMode.NonMutating,
                        inParams, outParams) Then
        ' Handle success
        Dim inStream As Ice.InputStream = _
            Ice.Util.createInputStream(communicator, outParams)
        Dim result As Integer = inStream.readInt()
        System.Diagnostics.Debug.Assert(result = 99)
    Else
        ' Handle user exception
    End If
Catch ex As Ice.LocalException ex
    ' Handle exception
End Try
```

We neglected to handle the case of a user exception in this example, so let's implement that now. We assume that we have compiled our program with the Slice-generated code, therefore we can call throwException on the input stream and catch Overflow directly<sup>6</sup>:

<sup>6.</sup> This is obviously a contrived example: if the Slice-generated code is available, why bother using dynamic dispatch? In the absence of Slice-generated code, the caller would need to manually unmarshal the user exception, which is outside the scope of this book.

As a defensive measure, the code traps Ice. UserException. This could be raised if the Slice definition of add is modified to include another user exception but this segment of code did not get updated accordingly.

#### Subclassing Blobject

Implementing the dynamic dispatch model requires writing a subclass of Ice.Blobject. We continue using the Compute interface from page 1000 to demonstrate a Blobject implementation:

```
Public Class ComputeI
Inherits Ice.Blobject

Public Overrides Function ice_invoke(
ByVal inParams() As Byte,
ByRef outParams() As Byte,
ByVal current As Ice.Current)
As Boolean
...
End Function
End Class
```

An instance of ComputeI is an Ice object because Blobject derives from Object, therefore an instance can be added to an object adapter like any other servant (see Chapter 30 for more information on object adapters).

For the purposes of this discussion, the implementation of ice\_invoke handles only the add operation and raises OperationNotExistException for all other operations. In a real implementation, the servant must also be prepared to receive invocations of the following operations:

Function ice\_id() As String
 Returns the Slice type id of the servant's most-derived type.

- Function ice\_ids() As String()
  - Returns a sequence of strings representing all of the Slice interfaces supported by the servant, including "::Ice::Object".
- Function ice\_isA(ByVal id As String id) As Boolean Returns True if the servant supports the interface denoted by the given Slice type id, or False otherwise. This operation is invoked by the proxy function checkedCast.
- Sub ice\_ping()

Verifies that the object denoted by the identity and facet contained in Ice. Current is reachable.

With that in mind, here is our simplified version of ice invoke:

```
Public Overrides Function ice invoke(
       ByVal inParams() As Byte,
       ByRef outParams() As Byte, _
       ByVal current As Ice.Current) _
       As Boolean
   If current.operation.Equals("add") Then
       Dim communicator As Ice.Communicator =
       current.adapter.getCommunicator()
       Dim inStream As Ice.InputStream =
       Ice.Util.createInputStream(communicator, _
                                   inParams)
       Dim x As Integer = inStream.readInt()
       Dim y As Integer = inStream.readInt()
       Dim outStream As Ice.OutputStream =
       Ice.Util.createOutputStream(communicator)
       Try
           If checkOverflow(x, y) Then
               Dim ex As Calc.Overflow ex = new Calc.Overflow
               ex.x = x
               ex.y = y
               outStream.writeException(ex)
               outParams = outStream.finished()
               Return False
           Else
               outStream.writeInt(x + y)
                outParams = outStream.finished()
               Return True
           End If
       Finally
           outStream.destroy()
       End Try
```

```
Else
    Dim ex As Ice.OperationNotExistException = _
    New Ice.OperationNotExistException
    ex.id = current.id
    ex.facet = current.facet
    ex.operation = current.operation
    Throw ex
End If
End Function
```

If an overflow is detected, the code "raises" the Calc::Overflow user exception by calling writeException on the output stream and returning False, otherwise the return value is encoded and the function returns True.

#### 35.4 Asynchronous Dynamic Invocation and Dispatch

Ice provides asynchronous support for the dynamic invocation and dispatch models described in Section 35.3. The mappings for the ice\_invoke proxy function and the Blobject class adhere to the asynchronous mapping rules in Chapter 31.

#### 35.4.1 C++ Mapping

This section describes the asynchronous C++ mapping for the ice\_invoke proxy function and the Blobject class.

#### ice invoke async

The asynchronous mapping for ice\_invoke produces a function named ice invoke async, as shown below:

```
void ice_invoke_async(
    const Ice::AMI_Object_ice_invokePtr& cb,
    const std::string& operation,
    Ice::OperationMode mode,
    const std::vector<Ice::Byte>& inParams
);
```

Another overloading of ice\_invoke\_async (not shown) adds a trailing argument of type Ice::Context (see Section 30.10).

As with any other asynchronous invocation, the first argument to the proxy function is always a callback object. In this case, the callback object must derive from the class Ice::AMI Object ice invoke, shown here:

```
namespace Ice {
    class AMI_Object_ice_invoke : ... {
    public:
        virtual void ice_response(
            bool result,
            const std::vector<Ice::Byte>& outParams) = 0;

    virtual void ice_exception(const Ice::Exception& ex) = 0;

    // ...
};
```

The ice\_response function is invoked for a successful completion or when a user exception occurs. A value of true for the first argument signals success; results from the operation are encoded in the second argument outParams. A value of false for the second argument indicates a user exception was raised, and the encoded form of the exception is provided in outParams.

The ice\_exception function is invoked only when the operation raises a local exception such as OperationNotExistException.

#### BlobjectAsync

BlobjectAsync is the name of the asynchronous counterpart to Blobject:

```
namespace Ice {
    class BlobjectAsync : virtual public Ice::Object {
    public:
        virtual void ice_invoke_async(
            const AMD_Object_ice_invokePtr& cb,
            const std::vector<Ice::Byte>& inParams,
            const Ice::Current& current) = 0;
    };
}
```

To implement asynchronous dynamic dispatch, a server must subclass BlobjectAsync and override ice\_invoke\_async.

As with any other asynchronous operation, the first argument to the servant's member function is always a callback object. In this case, the callback object is of type Ice::AMD Object ice invoke, shown here:

```
namespace Ice {
    class AMD_Object_ice_invoke : ... {
    public:
        virtual void ice_response(
            bool result,
            const std::vector<Ice::Byte>& outParams) = 0;
        virtual void ice_exception(const IceUtil::Exception&) = 0;
        virtual void ice_exception(const std::exception&) = 0;
        virtual void ice_exception() = 0;
    };
}
```

Upon a successful invocation, the servant must invoke ice\_response on the callback, passing true as the first argument and encoding the operation results into outParams. To report a user exception, the servant invokes ice\_response with false as the first argument and the encoded form of the exception in outParams.

The various overloadings of ice\_exception are discussed in Section 31.4.1. Note however that in the dynamic dispatch model, the ice\_exception function must not be used to report user exceptions; doing so results in the caller receiving UnknownUserException.

#### 35.4.2 Java Mapping

This section describes the asynchronous Java mapping for the ice\_invoke proxy function and the Blobject class.

#### ice\_invoke\_async

The asynchronous mapping for ice\_invoke produces a function named ice\_invoke\_async, as shown below:

```
public abstract void ice_invoke_async(
    Ice.AMI_Object_ice_invoke cb,
    String operation,
    Ice.OperationMode mode,
    byte[] inParams
);
```

Another overloading of ice\_invoke\_async (not shown) adds a trailing argument of type Ice.Context (see Section 30.10).

As with any other asynchronous invocation, the first argument to the proxy function is always a callback object. In this case, the callback object must derive from the class Ice.AMI\_Object\_ice\_invoke, shown here:

The ice\_response function is invoked for a successful completion or when a user exception occurs. A value of true for the first argument signals success; results from the operation are encoded in the second argument outParams. A value of false for the second argument indicates a user exception was raised, and the encoded form of the exception is provided in outParams.

The ice\_exception function is invoked only when the operation raises a local exception such as OperationNotExistException.

#### BlobjectAsync

BlobjectAsync is the name of the asynchronous counterpart to Blobject:

To implement asynchronous dynamic dispatch, a server must subclass BlobjectAsync and override ice invoke async.

As with any other asynchronous operation, the first argument to the servant's member function is always a callback object. In this case, the callback object is of type Ice.AMD Object ice invoke, shown here:

```
package Ice;
public interface AMD_Object_ice_invoke {
   void ice_response(boolean result, byte[] outParams);
   void ice_exception(java.lang.Exception ex);
}
```

Upon a successful invocation, the servant must invoke ice\_response on the callback, passing true as the first argument and encoding the operation results into outParams. To report a user exception, the servant invokes ice\_response with false as the first argument and the encoded form of the exception in outParams.

The ice\_exception function is discussed in Section 31.4.1. Note however that in the dynamic dispatch model, the ice\_exception function must not be used to report user exceptions; doing so results in the caller receiving UnknownUserException.

#### 35.4.3 C# Mapping

This section describes the asynchronous C# mapping for the ice\_invoke proxy function and the Blobject class.

#### ice invoke async

The asynchronous mapping for ice\_invoke produces a function named ice invoke async, as shown below:

Another overloading of ice\_invoke\_async (not shown) adds a trailing argument of type Ice.Context (see Section 30.10).

As with any other asynchronous invocation, the first argument to the proxy function is always a callback object. In this case, the callback object must derive from the class Ice.AMI\_Object\_ice\_invoke, shown here:

```
Ice.Exception ex);
}
```

The ice\_response function is invoked for a successful completion or when a user exception occurs. A value of true for the first argument signals success; results from the operation are encoded in the second argument outParams. A value of false for the second argument indicates a user exception was raised, and the encoded form of the exception is provided in outParams.

The ice\_exception function is invoked only when the operation raises a local exception such as OperationNotExistException.

#### BlobjectAsync

BlobjectAsync is the name of the asynchronous counterpart to Blobject:

To implement asynchronous dynamic dispatch, a server must subclass BlobjectAsync and override ice\_invoke\_async.

As with any other asynchronous operation, the first argument to the servant's member function is always a callback object. In this case, the callback object is of type Ice.AMD Object ice invoke, shown here:

```
namespace Ice
{
    public interface AMD_Object_ice_invoke
    {
       void ice_response(bool ok, byte[] outParams);
       void ice_exception(System.Exception ex);
    }
}
```

Upon a successful invocation, the servant must invoke ice\_response on the callback, passing true as the first argument and encoding the operation results into outParams. To report a user exception, the servant invokes

ice\_response with false as the first argument and the encoded form of the exception in outParams.

The ice\_exception function is discussed in Section 31.4.1. Note however that in the dynamic dispatch model, the ice\_exception function must not be used to report user exceptions; doing so results in the caller receiving UnknownUserException.

#### 35.4.4 Visual Basic Mapping

This section describes the asynchronous Visual Basic mapping for the ice invoke proxy function and the Blobject class.

#### ice invoke async

The asynchronous mapping for ice\_invoke produces a procedure named ice invoke async, as shown below:

```
Namespace Ice
```

```
Public Interface ObjectPrx
Sub ice_invoke_async(ByVal cb As AMI_Object_ice_invoke, _
ByVal operation As String, _
ByVal mode As OperationMode, _
ByVal inParams As Byte() inParams)
End Interface
```

End Namespace

Another overloading of ice\_invoke\_async (not shown) adds a trailing argument of type Ice. Context (see Section 30.10).

As with any other asynchronous invocation, the first argument to the proxy function is always a callback object. In this case, the callback object must derive from the class Ice.AMI Object ice invoke, shown here:

```
Namespace Ice
```

ByVal ex As Ice. Exception)

End Class

End Namespace

The ice\_response function is invoked for a successful completion or when a user exception occurs. A value of True for the first argument signals success; results from the operation are encoded in the second argument outParams. A value of False for the second argument indicates a user exception was raised, and the encoded form of the exception is provided in outParams.

The ice\_exception function is invoked only when the operation raises a local exception such as OperationNotExistException.

#### BlobjectAsync

BlobjectAsync is the name of the asynchronous counterpart to Blobject:

End Class

To implement asynchronous dynamic dispatch, a server must subclass BlobjectAsync and override ice\_invoke\_async.

As with any other asynchronous operation, the first argument to the servant's member function is always a callback object. In this case, the callback object is of type Ice.AMD\_Object\_ice\_invoke, shown here:

Namespace Ice

End Namespace

Upon a successful invocation, the servant must invoke ice\_response on the callback, passing True as the first argument and encoding the operation results into outParams. To report a user exception, the servant invokes

ice\_response with False as the first argument and the encoded form of the exception in outParams.

The ice\_exception function is discussed in Section 31.4.1. Note however that in the dynamic dispatch model, the ice\_exception function must not be used to report user exceptions; doing so results in the caller receiving UnknownUserException.

#### 35.5 Summary

The Ice streaming API allows you to serialize and deserialize Slice types using either the Ice encoding or and encoding of your choice (for example, XML). This is useful, for example, if you want to store Slice types in a data base.

The dynamic invocation and dispatch interfaces allow you to write generic clients and servers that need not have compile-time knowledge of the Slice types used by an application. This is useful for applications such as object browsers, protocol analyzers, or protocol bridges. In addition, the dynamic invocation and dispatch interfaces permit services such as IceStorm to be implemented without the need to unmarshal and remarshal every message, with considerable performance improvements.

Keep in mind that applications that use dynamic invocation and dispatch are tedious to implement and harder to prove correct (because what normally would be a compile-time error appears only as a run-time error with dynamic invocation and dispatch). Therefore, you should use the dynamic interfaces only if your application truly benefits from this trade-off.

### Part V

## **Ice Services**

# Chapter 36 **IceGrid**

#### 36.1 Chapter Overview

In this chapter we present IceGrid, an important service for building robust Ice applications. Section 36.3 introduces the IceGrid architecture and its core concepts. Section 36.4 describes a sample application that we improve incrementally as the chapter progresses. The subject of Section 36.5 is well-known objects, which are a convenient way to decouple clients and servers.

Section 36.6 shows how IceGrid's template feature simplifies the deployment of identical servers. Section 36.7 describes the integration of IceBox servers and services into IceGrid applications. Section 36.8 provides details on replication, while Section 36.9 introduces IceGrid's load-balancing capabilities.

In Section 36.10 we learn how IceGrid automates the distribution of server executables. Section 36.11 gives instructions on integrating a Glacier2 router into an application. Section 36.12 is a reference for the descriptors that define an IceGrid application. Section 36.13 describes the semantics of variables and parameters in descriptors.

The convenient features that IceGrid supports for XML files are the focus of Section 36.14. Section 36.15 and Section 36.16 address the usage of the IceGrid servers and administrative tools, respectively. Section 36.17 explains the details of server activation. Section 36.18 provides troubleshooting advice, and Section 36.19 describes how to migrate from IcePack to IceGrid.

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#### 36.2 Introduction

IceGrid is the location and activation service for Ice applications. In prior Ice releases, the IcePack service supplied this functionality. Given the increasing importance of grid computing, IceGrid was introduced in Ice 3.0 to support all of IcePack's responsibilities and extend it with new features to simplify the development and administration of Ice applications on grid networks.

For the purposes of this chapter, we can loosely define *grid computing* as the use of a network of relatively inexpensive computers to perform the computational tasks that once required costly "big iron." Developers familiar with distributed computing technologies such as Ice and CORBA may not consider the notion of grid computing to be particularly revolutionary; after all, distributed applications have been running on networks for years, and the definition of grid computing is sufficiently vague that practically any server environment could be considered a "grid."

One possible grid configuration is a homogeneous collection of computers running identical programs. Each computer in the grid is essentially a clone of the others, and all are equally capable of handling a task. As a developer, you need to write the code that runs on the grid computers, and Ice is ideally suited as the infrastructure that enables the components of a grid application to communicate with one another. However, writing the application code is just the first piece of the puzzle. Many other challenges remain:

- How do I install and update this application on all of the computers in the grid?
- How do I keep track of the servers running on the grid?
- How do I distribute the load across all the computers?
- How do I migrate a server from one computer to another one?
- How can I quickly add a new computer to the grid?

Of course, these are issues faced by most distributed applications. As you read this chapter and learn more about IceGrid's capabilities, you will discover that it offers solutions to these challenges. To get you started, we have summarized IceGrid's feature set below:

Location service

As an implementation of an Ice location service (see Section 30.16), IceGrid enables clients to bind indirectly to their servers, making applications more flexible and resilient to changing requirements.

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#### On-demand server activation

Starting an Ice server process is called *server activation*. IceGrid can be given responsibility for activating a server on demand, that is, when a client attempts to access an object hosted by the server. Activation usually occurs as a side effect of indirect binding, and is completely transparent to the client.

#### • Application distribution

IceGrid provides a convenient way to distribute your application to a set of computers, without the need for a shared file system or complicated scripts. Simply configure an IcePatch2 server (see Chapter 43) and let IceGrid download the necessary files and keep them synchronized.

#### Replication and load balancing

IceGrid supports replication by grouping the object adapters of several servers into a single virtual object adapter. During indirect binding, a client can be bound to an endpoint of any of these adapters. Furthermore, IceGrid monitors the load on each computer and can use that information to decide which of the endpoints to return to a client.

#### Automatic failover

Ice supports automatic retry and failover in any proxy that contains multiple endpoints. When combined with IceGrid's support for replication and load balancing, automatic failover means that a failed request results in a client transparently retrying the request on the next endpoint with the lowest load.

#### • Dynamic queries

In addition to transparent binding, applications can interact directly with IceGrid to locate objects in a variety of ways.

#### Status monitoring

IceGrid supports Slice interfaces that allow applications to monitor its activities and receive notifications about significant events, enabling the development of custom tools or the integration of IceGrid status events into an existing management framework.

#### Administration

IceGrid includes command-line and graphical administration tools. They are available on all supported platforms and allow you to start, stop, monitor, and reconfigure any server managed by IceGrid.

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Deployment

Using XML files, you can describe the servers to be deployed on each computer. Templates simplify the description of identical servers.

As grid computing enters the mainstream and compute servers become commodities, users expect more value from their applications. IceGrid, in cooperation with the Ice run time, relieves you of these low-level tasks to accelerate the construction and simplify the administration of your distributed applications.

#### 36.3 IceGrid Architecture

An IceGrid domain consists of a single *registry* and any number of *nodes*. Together, the registry and nodes cooperate to manage the information and server processes that comprise *applications*. Each application assigns servers to particular nodes. The registry maintains a persistent record of this information, while the nodes are responsible for starting and monitoring their assigned server processes. In a typical configuration, one node runs on each computer that hosts Ice servers. The registry does not consume much processor time, so it commonly runs on the same computer as a node; in fact, the registry and a node can run in the same process if desired.

#### 36.3.1 Simple Example

As an example, Figure 36.1 shows a very simple IceGrid application running on a network of three computers. The IceGrid registry is the only process of interest on

host PC1, while IceGrid nodes are running on the hosts PC2 and PC3. In this sample application, one server has been assigned to each node.

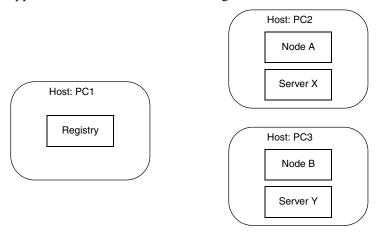


Figure 36.1. Simple IceGrid application.

From a client application's perspective, the primary responsibility of the registry is to resolve indirect proxies as an Ice location service (see Section 30.16). As such, this contribution is largely transparent: when a client first attempts to use an indirect proxy, the Ice run time in the client contacts the registry to convert the proxy's symbolic information into endpoints that allow the client to establish a connection.

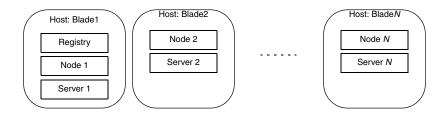
Although the registry might sound like nothing more than a simple lookup table, reality is quite different. For example, behind the scenes, a locate request might prompt a node to start the target server automatically, or the registry might select appropriate endpoints based on load statistics from each computer.

This also illustrates the benefits of indirect proxies: the location service can provide a great deal of functionality without any special action by the client and, unlike with direct proxies, the client does not need advance knowledge of the address and port of a server. The extra level of indirection adds some latency to the client's first use of a proxy; however, all subsequent interactions occur directly between client and server, so the cost is negligible. Furthermore, indirection allows servers to migrate to different computers without the need to update proxies held by clients.

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#### 36.3.2 Replication

IceGrid's flexibility allows an endless variety of configurations. For example, suppose we have a grid network and want to replicate a server on each blade, as shown in Figure 36.2.



**Figure 36.2.** Replicated server on grid network.

Replication in Ice is based on object adapters, not servers. Any object adapter in any server could participate in replication, but it is far more likely that all of the replicated object adapters are created by instances of the same server executable that is running on each computer. We are using this configuration in the example shown above, but IceGrid requires each server to have a unique name. Server 1 and Server 2 are our unique names for the same executable.

The binding process works somewhat differently when replication is involved, since the registry now has multiple object adapters to choose from. The description of the IceGrid application drives the registry's decision about which object adapter (or object adapters) to use. For example, the registry could consider the system load of each computer (as periodically reported by the nodes) and return the endpoints of the object adapter on the computer with the lowest load. It is also possible for the registry to combine the endpoints of several object adapters, in which case the Ice run time in the client would select the endpoint for the initial connection attempt.

#### 36.3.3 Deployment

In IceGrid, *deployment* is the process of describing an application to the registry. This description includes the following information:

#### Replica groups

A *replica group* is the term for a collection of replicated object adapters. An application can create any number of replica groups. Each group requires a unique identifier.

#### Nodes

An application must assign its servers to one or more nodes.

#### Servers

A server's description includes a unique name and the path to its executable. It also lists the object adapters it creates.

#### · Object adapters

Information about an object adapter includes its endpoints and any well-known objects it advertises. If the object adapter is a member of a replica group, it must also supply that group's identifier.

#### • Objects

A *well-known object* is one that is known solely by its identity. The registry maintains a global list of such objects for use during locate requests.

IceGrid uses the term *descriptor* to refer to the description of an application and its components; deploying an application involves creating its descriptors in the registry. The are several ways to accomplish this:

- You can use a command-line tool that reads XML descriptors.
- You can create descriptors interactively with the graphical administration tool.
- You can create descriptors programmatically via IceGrid's administrative interface.

The registry server must be running in order to deploy an application, but it is not necessary for nodes to be active. Nodes that are started after deployment automatically retrieve the information they need from the registry. Once deployed, you can update the application at any time.

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#### 36.4 Getting Started

This sections introduces a sample application that will help us demonstrate IceGrid's capabilities. Our application "rips" music tracks from a compact disc (CD) and encodes them as MP3 files, as shown in Figure 36.3.

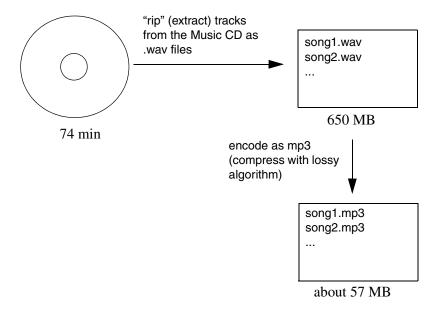


Figure 36.3. Overview of sample application.

Ripping an entire CD usually takes several minutes because the MP3 encoding requires lots of CPU cycles. Our distributed ripper application accelerates this process by taking advantage of powerful CPUs on remote Ice servers, enabling us to process many songs in parallel.

The Slice interface for the MP3 encoder is straightforward:

```
module Ripper {
  exception EncodingFailedException {
    string reason;
};
sequence<short> Samples;
```

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```
interface Mp3Encoder {
    // Input: PCM samples for left and right channels
    // Output: MP3 frame(s).
    Ice::ByteSeq encode(Samples leftSamples, Samples rightSamples)
        throws EncodingFailedException;

    // You must flush to get the last frame(s). Flush also
    // destroys the encoder object.
    Ice::ByteSeq flush()
        throws EncodingFailedExceptions;
};

interface Mp3EncoderFactory
{
    Mp3Encoder createEncoder();
};
};
```

The implementation of the encoding algorithm is not relevant for the purposes of this discussion. Instead, we will focus on incrementally improving the application as we discuss IceGrid features.

#### 36.4.1 Architecture

The initial architecture for our application is intentionally simple, consisting of a single IceGrid node responsible for our encoding server and running on the computer named ComputeServer. Figure 36.4 shows the client's invocation of

createEncoder and the actions that IceGrid takes to make this invocation possible.

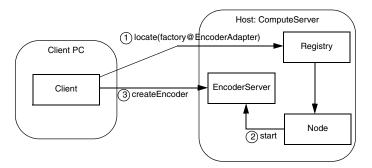


Figure 36.4. Architecture for initial ripper application.

The corresponding C++ code for the client is presented below:

```
Ice::ObjectPrx proxy =
    communicator->stringToObject("factory@EncoderAdapter");
Ripper::MP3EncoderFactoryPrx factory =
    Ripper::MP3EncoderFactoryPrx::checkedCast(proxy);
Ripper::MP3EncoderPrx encoder = factory->createEncoder();
```

Notice that the client uses an indirect proxy for the MP3EncoderFactory object. This stringified proxy can be read literally as "the object with identity factory in the object adapter identified as EncoderAdapter." The encoding server creates this object adapter, and its IceGrid descriptor ensures that the object adapter uses this identifier. Since each object adapter must be uniquely identified, the registry can easily determine the server that creates the adapter, and the node responsible for that server. It is then the node's responsibility to start the server if necessary.

The client's call to checkedCast is actually the first remote invocation on the factory object. Once the server is started and the object adapter has registered itself, checkedCast completes and the client invokes createEncoder without further involvement by IceGrid.

## 36.4.2 Descriptors

We can deploy our application using the **icegridadmin** command line utility (see Section 36.16.1), but first we must define our descriptors in XML. For our initial architecture, the descriptors are quite brief:

For IceGrid's purposes, we have named our application Ripper. It consists of a single server, EncoderServer, assigned to the node Node1<sup>1</sup>. The server's exe attribute supplies the pathname of its executable, and the activation attribute indicates that the server should be activated on demand when necessary.

The object adapter's descriptor is the most interesting. As you can see, the name and id attributes both specify the value EncoderAdapter. The value of name reflects the adapter's name in the server process (i.e., the argument passed to createObjectAdapter) that is used for configuration purposes, whereas the value of id uniquely identifies the adapter within the registry and is used in indirect proxies. These attributes are not required to have the same value. Had we omitted the id attribute, IceGrid would have composed a unique value by combining the server name and adapter name to produce the following identifier:

```
EncoderServer.EncoderAdapter
```

The register-process attribute makes it possible for IceGrid to gracefully shut down the server when necessary (see Section 30.16.6), while endpoints defines one or more endpoints for the adapter.

Since a computer typically runs only one node process, you might be tempted to give the node a
name that identifies its host (such as ComputeServerNode). However, this naming convention becomes problematic as soon as you need to migrate the node to another host.

Note that the value for endpoints does not contain any port information, meaning that the adapter uses a system-assigned port. Without IceGrid, the use of a system-assigned port would pose a significant problem: how would a client create a direct proxy if the adapter's port could change every time the server is restarted? IceGrid solves this problem nicely because clients can use indirect proxies that contain no endpoint dependencies. The registry resolves indirect proxies using the endpoint information supplied by object adapters each time they are activated.

See Section 36.12 for detailed information on using XML to define descriptors.

### 36.4.3 Configuring the Registry and Node

The registry needs a subdirectory in which to create its databases, and the node needs a subdirectory for its own purposes. The server descriptor in Section 36.4.2 states that the executable resides in the directory /opt/ripper/bin, so we will add the subdirectories /opt/ripper/registry and /opt/ripper/node for use by the registry and node, respectively. These directories must exist before starting the registry and node.

We also need to create an Ice configuration file to hold properties required by the registry and node. The file /opt/ripper/config contains the following properties:

```
# Registry properties
IceGrid.Registry.Client.Endpoints=tcp -p 10000
IceGrid.Registry.Server.Endpoints=tcp
IceGrid.Registry.Admin.Endpoints=tcp
IceGrid.Registry.Internal.Endpoints=tcp
IceGrid.Registry.Data=/opt/ripper/registry

# Node properties
IceGrid.Node.Endpoints=tcp
IceGrid.Node.Name=Node1
IceGrid.Node.Data=/opt/ripper/node
IceGrid.Node.CollocateRegistry=1
Ice.Default.Locator=IceGrid/Locator:tcp -p 10000
```

The registry and node can share this configuration file. In fact, by defining IceGrid.Node.CollocateRegistry=1, we have indicated that the registry and node should run in the same process.

Several of the properties define endpoints, but only the value of IceGrid.Registry.Client.Endpoints needs a fixed port. This prop-

erty specifies the endpoints of the IceGrid locator service. IceGrid clients must include these endpoints in their definition of Ice.Default.Locator, as discussed in the next section.

Another property of interest is IceGrid.Node.Name, whose value is Node1. You may recall seeing this name mentioned in the descriptors from Section 36.4.2.

Finally, Ice.Default.Locator is used by the node to contact the registry. The next section provides more information on this property.

### 36.4.4 Configuring the Client

The client requires only minimal configuration, namely a value for the property <code>Ice.Default.Locator</code> (see Section 30.16.3). This property supplies the Ice run time with the proxy for the locator service. In IceGrid, the locator service is implemented by the registry, and the locator object is available on the registry's client endpoints. The property <code>IceGrid.Registry.Client.Endpoints</code> defined in the previous section provides most of the information we need to construct the proxy. The missing piece is the identity of the locator object, which defaults to <code>IceGrid/Locator</code>:

```
Ice.Default.Locator=IceGrid/Locator:tcp -h registryhost -p 10000
```

The use of a locator service allows the client to take advantage of indirect binding and avoid static dependencies on server endpoints. However, the locator proxy must have a fixed port, otherwise the client has a bootstrapping problem: it cannot resolve indirect proxies without knowing the endpoints of the locator service.

See Section 36.15.3 for more information on client configuration.

## 36.4.5 Configuring the Server

Server configuration is accomplished using descriptors. During deployment, the node creates a subdirectory tree for each server. Inside this tree the node creates a configuration file containing properties derived from the server's descriptors. For instance, the adapter's descriptor in Section 36.4.2 generates the following properties in the server's configuration file:

EncoderAdapter.AdapterId=EncoderAdapter
EncoderAdapter.RegisterProcess=1
EncoderAdapter.Endpoints=tcp

Using the directory structure we established for our ripper application, the configuration file for EncoderServer has the filename shown below:

```
/opt/ripper/node/servers/EncoderServer/config/config
```

Note that this file should not be edited directly because any changes you make are lost the next time the node regenerates the file. The correct way to add properties to the file is to include property definitions in the server's descriptor. For example, we can add the property Ice.Trace.Network=1 by modifying the server descriptor as follows:

```
<icegrid>
    <application name="Ripper">
        <node name="Node1">
            <server id="EncoderServer"</pre>
                exe="/opt/ripper/bin/server"
                activation="on-demand">
                <adapter name="EncoderAdapter"
                     id="EncoderAdapter"
                    register-process="true"
                    endpoints="tcp"/>
                property name="Ice.Trace.Network"
                    value="1"/>
            </server>
        </node>
    </application>
</iceqrid>
```

When a node activates a server, it passes the location of the server's configuration file using the --Ice. Config command-line argument. If you start a server manually from a command prompt, you must supply this argument yourself.

## 36.4.6 Starting IceGrid

Now that the configuration file is written and the directory structure is prepared, we are ready to start the IceGrid registry and node. Using a collocated registry and node, we only need to use one command:

```
$ icegridnode --Ice.Config=/opt/ripper/config
```

Additional command line options are supported, including those that allow the node to run as a Windows service or Unix daemon. See Section 36.15.2 for more information.

### 36.4.7 Deploying the Application

With the registry up and running, it is now time to deploy our application. Like our client, the <code>icegridadmin</code> utility also requires a definition for the <code>Ice.Default.Locator</code> property. We can start the utility with the following command:

```
$ icegridadmin --Ice.Config=/opt/ripper/config
```

After confirming that it can contact the registry, **icegridadmin** provides a command prompt at which we deploy our application. Assuming our descriptor is stored in /opt/ripper/app.xml, the deployment command is shown below:

```
>>> application add "/opt/ripper/app.xml"
```

Next, confirm that the application has been deployed:

```
>>> application list
Ripper
```

You can start the server using this command:

```
>>> server start EncoderServer
```

Finally, retrieve the current endpoints of the object adapter:

```
>>> adapter endpoints EncoderAdapter
```

If you want to experiment further using icegridadmin, issue the help command and see Section 36.16.1.

#### 36.4.8 Review

We have deployed our first IceGrid application, but you might be questioning whether it was worth the effort. Even at this early stage, we have already gained several benefits:

- Our client can locate the MP3EncoderFactory object using only an indirect proxy and a value for Ice.Default.Locator. We can reconfigure the IceGrid application in any number of ways without modifying the client's code or configuration in any way.
- We no longer need to manually start the encoder server before starting the client, because the IceGrid node automatically starts it if it is not active at the time a client needs it. If the server happens to terminate for any reason, such as an IceGrid administrative action or a server programming error, the node restarts it without intervention on our part.

• We can manage the application remotely using one of the IceGrid administration tools. The ability to remotely modify applications, start and stop servers, and inspect every aspect of your configuration is a significant advantage.

Admittedly, we have not made much progress yet in our stated goal of improving the performance of the ripper over alternative solutions that are restricted to running on a single computer. Our client now has the ability to easily delegate the encoding task to a server running on another computer, but we have not achieved the parallelism that we really need. For example, if the client created a number of encoders and used them simultaneously from multiple threads, the encoding performance might actually be *worse* than simply encoding the data directly in the client, as the remote computer would likely slow to a crawl while attempting to task-switch among a number of processor-intensive tasks.

## 36.4.9 Adding Nodes

Adding more nodes to our environment would allow us to distribute the encoding load to more compute servers. Using the techniques we have learned so far, let us investigate the impact that adding a node would have on our descriptors, configuration, and client application.

### Descriptors

The addition of a node is mainly an exercise in cut and paste:

```
<icegrid>
    <application name="Ripper">
        <node name="Node1">
            <server id="EncoderServer1"</pre>
                exe="/opt/ripper/bin/server"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     register-process="true"
                     endpoints="tcp"/>
            </server>
        </node>
        <node name="Node2">
            <server id="EncoderServer2"</pre>
                exe="/opt/ripper/bin/server"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     register-process="true"
                     endpoints="tcp"/>
```

Aside from the new node element, notice that the server identifiers must be unique. The adapter name, however, can remain as EncoderAdapter because this name is used only for local purposes within the server process. In fact, using a different name for each adapter would actually complicate the server implementation, since it would somehow need to discover the name it should use when creating the adapter.

We have also removed the id attribute from our adapter descriptors; the default values supplied by IceGrid are sufficient for our purposes.

#### Configuration

We can continue to use the configuration file we created in Section 36.4.3 for our combined registry-node process. We need a separate configuration file for Node2, primarily to define a different value for the property IceGrid.Node.Name. However, we also cannot have two nodes configured with IceGrid.Node.CollocateRegistry=1 because only one registry is allowed, so we must remove this property:

```
IceGrid.Node.Endpoints=tcp
IceGrid.Node.Name=Node2
IceGrid.Node.Data=/opt/ripper/node
Ice.Default.Locator=IceGrid/Locator:tcp -h registryhost -p 10000
```

We assume that /opt/ripper/node refers to a local file system directory on the computer hosting Node2, and not a shared volume, because two nodes must not share the same data directory.

We have also modified the locator proxy to include the address of the host on which the registry is running.

#### Redeploying

After saving the new descriptors, you need to redeploy the application. Using icegridadmin, issue the following commands:

```
$ icegridadmin --Ice.Config=/opt/ripper/config
>>> application remove "Ripper"
>>> application add "/opt/ripper/app.xml"
```

#### Client

We have added a new node, but we still need to modify our client to take advantage of it. As it stands now, our client can delegate an encoding task to one of the two MP3EncoderFactory objects. The client selects a factory by using the appropriate indirect proxy:

- factory@EncoderServer1.EncoderAdapter
- factory@encoderServer2.EncoderAdapter

In order to distribute the tasks among both factories, the client could use a random number generator to decide which factory receives the next task:

```
string adapter;
if ((rand() % 2) == 0)
    adapter = "EncoderServer1.EncoderAdapter";
else
    adapter = "EncoderServer2.EncoderAdapter";
Ice::ObjectPrx proxy =
    communicator->stringToObject("factory@" + adapter);
Ripper::MP3EncoderFactoryPrx factory =
    Ripper::MP3EncoderFactoryPrx::checkedCast(proxy);
Ripper::MP3EncoderPrx encoder = factory->createEncoder();
```

There are a few disadvantages in this design:

- The client application must be modified each time a new compute server is added or removed because it knows all of the adapter identifiers.
- The client cannot distribute the load intelligently; it is just as likely to assign a task to a heavily-loaded computer as it is an idle one.

We describe better solutions in the sections that follow.

# 36.5 Well-known Objects

There are two types of indirect proxies (see Section 2.2.2): one specifies an identity and an object adapter identifier, while the other contains only an identity. The latter type of indirect proxy is known as a *well-known proxy*. A well-known proxy refers to a well-known object, that is, its identity alone is sufficient to allow the client to locate it. Ice requires all object identities in an application to be unique, but typically only a select few objects are able to be located via only their identities.

In earlier sections we showed the relationship between indirect proxies containing an object adapter identifier and the IceGrid configuration. Briefly, in order for a client to use a proxy such as factory@EncoderAdapter, an object adapter must be given the identifier EncoderAdapter.

A similar requirement exists for well-known objects. The registry maintains a table of these objects, which can be populated in a number of ways:

- statically in descriptors,
- programmatically using IceGrid's administrative interface,
- dynamically using an IceGrid administration tool.

The registry's database maps an object identity to a proxy. A locate request containing only an identity prompts the registry to consult this database. If a match is found, the registry examines the associated proxy to determine if additional work is necessary. For example, consider the well-known objects in Table 36.1.

| <b>Table 36.1.</b> | Well-known | objects | and | their | proxies. |
|--------------------|------------|---------|-----|-------|----------|
|                    |            |         |     |       |          |

| Identity | Proxy                |
|----------|----------------------|
| Object1  | Object1:tcp -p 10001 |
| Object2  | Object2@TheAdapter   |
| Object3  | Object3              |

The proxy associated with Object1 already contains endpoints, so the registry can simply return this proxy to the client.

For Object2, the registry notices the adapter id and checks to see whether it knows about an adapter identified as TheAdapter. If it does, it attempts to obtain the endpoints of that adapter, which may cause its server to be started. If the registry is successfully able to determine the adapter's endpoints, it returns a direct proxy containing those endpoints to the client. If the registry does not recognize TheAdapter or cannot obtain its endpoints, it returns the indirect proxy Object2@TheAdapter to the client. Upon receipt of another indirect proxy, the Ice run time in the client will try once more to resolve the proxy, but generally this will not succeed and the Ice run time in the client will raise a NoEndpointException as a result.

Finally, Object3 represents a hopeless situation: how can the registry resolve Object3 when its associated proxy refers to itself? In this case, the registry returns the proxy Object3 to the client, which causes the client to raise NoEndpointException. Clearly, you should avoid this situation.

## 36.5.1 Object Types

The registry's database not only associates an identity with a proxy, but also a type. Technically, the "type" is an arbitrary string but, by convention, that string represents the most-derived Slice type of the object. For example, the Slice type of the encoder factory in our ripper application is

```
:: Ripper:: MP3EncoderFactory.
```

Object types are useful when performing queries, as discussed in Section 36.5.5.

## 36.5.2 Object Descriptors

The object descriptor (see Section 36.12.8) adds a well-known object to the registry. It must appear within the context of an adapter descriptor, as shown in the XML example below:

```
<icegrid>
    <application name="Ripper">
        <node name="Node1">
            <server id="EncoderServer"</pre>
                exe="/opt/ripper/bin/server"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     id="EncoderAdapter"
                     register-process="true"
                     endpoints="tcp">
                     <object identity="EncoderFactory"</pre>
                         type="::Ripper::MP3EncoderFactory"/>
                 </adapter>
            </server>
        </node>
    </application>
</iceqrid>
```

During deployment, the registry associates the identity EncoderFactory with the indirect proxy EncoderFactory@EncoderAdapter. If the adapter

descriptor had omitted the adapter id, the registry would have generated a unique identifier using the server id and the adapter name.

In this example, the object's type is specified explicitly. See Section 36.5.1 for more information on object types.

### 36.5.3 Adding Objects in a Program

The IceGrid::Admin interface defines several operations that manipulate the registry's database of well-known objects:

```
module IceGrid {
interface Admin {
    void addObject(Object* obj)
        throws ObjectExistsException,
               DeploymentException;
    void updateObject(Object* obj)
        throws ObjectNotRegisteredException,
               DeploymentException:
    void addObjectWithType(Object* obj, string type)
        throws ObjectExistsException,
               DeploymentException:
    void removeObject(Ice::Identity id)
        throws ObjectNotRegisteredException,
               DeploymentException:
};
};
```

#### • addObject

The addObject operation adds a new object to the database. The proxy argument supplies the identity of the well-known object. If an object with the same identity has already been registered, the operation raises ObjectExistsException. Since this operation does not accept an argument supplying the object's type, the registry invokes ice\_id on the given proxy to determine its most-derived type. The implication here is that the object must be available in order for the registry to obtain its type. If the object is not available, addObject raises DeploymentException.

#### • updateObject

The updateObject operation supplies a new proxy for the well-known object whose identity is encapsulated by the proxy. If no object with the given iden-

tity is registered, the operation raises ObjectNotRegisteredException. The object's type is not modified by this operation.

addObjectWithType

The addObjectWithType operation behaves like addObject, except the object's type is specified explicitly and therefore the registry does not attempt to invoke ice\_id on the given proxy (even if the type is an empty string).

removeObject

The removeObject operation removes the well-known object with the given identity from the database. If no object with the given identity is registered, the operation raises ObjectNotRegisteredException.

The following C++ example produces the same result as deploying the descriptor in Section 36.5.2:

```
Ice::ObjectAdapterPtr adapter =
        communicator->createObjectAdapter("EncoderAdapter");
Ice::Identity ident = Ice::stringToIdentity("EncoderFactory");
Ice::ObjectPrx factory = adapter->add(new FactoryI, ident);
Ice::ObjectPrx proxy =
        communicator->stringToObject("IceGrid/Admin");
IceGrid::AdminPrx admin = IceGrid::AdminPrx::checkedCast(proxy);
try {
    admin->addObject(factory); // OOPS!
} catch (const IceGrid::ObjectExistsException &) {
    admin->updateObject(factory);
}
```

The first noteworthy aspect of this example is the proxy it constructs for the IceGrid::Admin object, which is available as a well-known object with the identity IceGrid/Admin.

Next, notice that the code traps ObjectExistsException and calls updateObject instead when the object is already registered.

There is one subtle problem in this code: calling addObject causes the registry to invoke ice\_id on our factory object, but we have not yet activated the object adapter. As a result, our program will hang indefinitely at the call to addObject. One solution is to activate the adapter prior to the invocation of addObject; another solution is to use addObjectWithType as shown below:

```
Ice::ObjectAdapterPtr adapter =
        communicator->createObjectAdapter("EncoderAdapter");
Ice::Identity ident = Ice::stringToIdentity("EncoderFactory");
Ice::ObjectPrx factory = adapter->add(new FactoryI, ident);
```

```
Ice::ObjectPrx proxy =
    communicator->stringToObject("IceGrid/Admin");
IceGrid::AdminPrx admin = IceGrid::AdminPrx::checkedCast(proxy);
try {
    admin->addObjectWithType(factory, factory->ice_id());
} catch (const IceGrid::ObjectExistsException &) {
    admin->updateObject(factory);
}
```

### 36.5.4 Adding Objects with icegridadmin

The **icegridadmin** utility (see Section 36.16.1) provides commands that are the functional equivalents of the Slice operations shown in Section 36.5.3. We can use the utility to manually register the EncoderFactory object from Section 36.5.2:

```
$ icegridadmin --Ice.Config=/opt/ripper/config
>>> object add "EncoderFactory@EncoderAdapter"
```

Use the **object list** command to verify that the object was registered successfully:

```
>>> object list
EncoderFactory
IceGrid/Admin
IceGrid/Query
IceGrid/SessionManager
```

To specify the object's type explicitly, append it to the **object add** command:

```
>>> object add "EncoderFactory@EncoderAdapter" \
"::Ripper::MP3EncoderFactory"
```

Finally, the object is removed from the registry like this:

```
>>> object remove "EncoderFactory"
```

#### 36.5.5 Queries

The registry's database of well-known objects is not used solely for resolving indirect proxies. The database can also be queried interactively to find objects in a variety of ways. The IceGrid::Query interface supplies this functionality:

#### • findObjectById

The findObjectById operation returns the proxy associated with the given identity of a well-known object. It returns a null proxy if no match was found.

### findObjectByType

The findObjectByType operation returns a proxy for an object registered with the given type. If more than one object has the same type, the registry selects one at random. The operation returns a null proxy if no match was found.

#### • findObjectByTypeOnLeastLoadedNode

The findObjectByTypeOnLeastLoadedNode operation considers the system load when selecting one of the objects with the given type. If the registry is unable to determine which node hosts an object (for example, because the object was registered with a direct proxy and not an adapter id), the object is considered to have a load value of 1 for the purposes of this operation. The sample argument determines the interval over which the loads are averaged (one, five, or fifteen minutes). The operation returns a null proxy if no match was found.

#### • findAllObjectsByType

The findAllObjectsByType operation returns a sequence of proxies representing the well-known objects having the given type. The operation returns an empty sequence if no match was found.

Be aware that the operations accepting a type parameter are not equivalent to invoking ice\_isA on each object to determine whether it supports the given type,

a technique that would not scale well as the for a large number of registered objects. Rather, the operations simply compare the given type to the object's registered type or, if the object was registered without a type, to the object's most-derived Slice type as determined by the registry (see Section 36.5.1).

## 36.5.6 Application Changes

Well-known objects are another IceGrid feature we can incorporate into our ripper application.

#### **Descriptors**

First we'll modify the descriptors from Section 36.4.9 to add two well-known objects:

```
<icegrid>
    <application name="Ripper">
        <node name="Node1">
            <server id="EncoderServer1"</pre>
                exe="/opt/ripper/bin/server"
                 activation="on-demand">
                 <adapter name="EncoderAdapter"
                     register-process="true"
                     endpoints="tcp">
                     <object identity="EncoderFactory1"</pre>
                         type="::Ripper::MP3EncoderFactory"/>
                 </adapter>
            </server>
        </node>
        <node name="Node2">
            <server id="EncoderServer2"</pre>
                exe="/opt/ripper/bin/server"
                 activation="on-demand">
                 <adapter name="EncoderAdapter"
                     register-process="true"
                     endpoints="tcp">
                     <object identity="EncoderFactory2"</pre>
                         type="::Ripper::MP3EncoderFactory"/>
                 </adapter>
            </server>
        </node>
    </application>
</icegrid>
```

At first glance, the addition of the well-known objects does not appear to simplify our client very much. Rather than selecting which of the two adapters receives the next task, we now need to select one of the well-known objects.

#### Querying with findAllObjectsByType

The IceGrid::Query interface provides a way to eliminate the client's dependency on object adapter identifiers and object identities. Since our factories are registered with the same type, we can search for all objects of that type:

```
Ice::ObjectPrx proxy =
        communicator->stringToObject("IceGrid/Query");
IceGrid::QueryPrx query = IceGrid::QueryPrx::checkedCast(proxy);
Ice::ObjectProxySeq seq;
string type = Ripper::MP3EncoderFactory::ice_staticId();
seq = query->findAllObjectsByType(type);
if (seq.empty()) {
        // no match
}
Ice::ObjectProxySeq::size_type index = ... // random number
Ripper::MP3EncoderFactoryPrx factory =
        Ripper::MP3EncoderFactoryPrx::checkedCast(seq[index]);
Ripper::MP3EncoderPrx encoder = factory->createEncoder();
```

This example invokes findAllObjectsByType and then randomly selects an element of the sequence.

#### Querying with findObjectByType

We can simplify the client further using findObjectByType instead, which performs the randomization for us:

```
Ice::ObjectPrx proxy =
        communicator->stringToObject("IceGrid/Query");
IceGrid::QueryPrx query = IceGrid::QueryPrx::checkedCast(proxy);
Ice::ObjectPrx obj;
string type = Ripper::MP3EncoderFactory::ice_staticId();
obj = query->findObjectByType(type);
if (!obj) {
        // no match
}
Ripper::MP3EncoderFactoryPrx factory =
        Ripper::MP3EncoderFactoryPrx::checkedCast(obj);
Ripper::MP3EncoderPrx encoder = factory->createEncoder();
```

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#### Querying with findObjectByTypeOnLeastLoadedNode

So far the use of IceGrid::Query has allowed us to simplify our client, but we have not gained any functionality. If we replace the call to findObjectByType with findObjectByTypeOnLeastLoadedNode, we can improve the client by distributing the encoding tasks more intelligently. The change to the client's code is trivial:

#### Review

Incorporating intelligent load distribution is a worthwhile enhancement and is a capability that would be time consuming to implement ourselves. However, our current design uses only well-known objects in order to make queries possible. We do not really need the encoder factory object on each compute server to be individually addressable as a well-known object, a fact that seems clear when we examine the identities we assigned to them: EncoderFactory1, EncoderFactory2, and so on. IceGrid's replication features, discussed in Section 36.8, give us the tools we need to improve our design.

# 36.6 Templates

IceGrid templates simplify the task of creating the descriptors for an application. A template is a parameterized descriptor that you can instantiate as often as necessary. Templates are descriptors in their own right. They are components of an IceGrid application and therefore they are stored in the registry's database. As such, their use is not restricted to XML files; templates can also be created and

instantiated interactively using the graphical administration tool (see Section 36.16.2).

You can define templates for server and service descriptors. The focus of this section is server templates; Section 36.7 explains service descriptors and templates.

## 36.6.1 Server Templates

You may recall from prior sections that the XML description of our sample application defined two nearly identical servers:

```
<icegrid>
    <application name="Ripper">
        <node name="Node1">
            <server id="EncoderServer1"</pre>
                exe="/opt/ripper/bin/server"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     register-process="true"
                     endpoints="tcp"/>
            </server>
        </node>
        <node name="Node2">
            <server id="EncoderServer2"</pre>
                exe="/opt/ripper/bin/server"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     register-process="true"
                     endpoints="tcp"/>
            </server>
        </node>
    </application>
</icegrid>
```

This example is an excellent candidate for a server template. Equivalent definitions that incorporate a template are shown below:

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We have defined a server template named EncoderServerTemplate. Nested within the server-template element is a server element that defines an encoder server. The only difference between this server element and our previous example is that it is now parameterized: the template parameter index is used to form unique identifiers for the server and its adapter. The symbol \${index} is replaced with the value of the index parameter wherever it occurs.

The template is instantiated by a server-instance element, which may be used anywhere that a server element is used. The server-instance element identifies the template to be instantiated, and supplies a value for the index parameter.

Although we have not significantly reduced the length of our XML file, we have made it more readable. And more importantly, deploying this server on additional nodes has become much easier.

## 36.6.2 Template Parameters

Parameters enable you to customize each instance of a template as necessary. The example in Section 36.6.1 defined the index parameter with a different value for each instance to ensure that identifiers are unique. A parameter may also declare a default value that is used in the template if no value is specified for it. In our sample application the index parameter is considered mandatory and therefore should not have a default value, but we can illustrate this feature in another way. For example, suppose that the pathname of the server's executable may change on each node. We can supply a default value for this attribute and override it when necessary:

```
<icegrid>
    <application name="Ripper">
        <server-template id="EncoderServerTemplate">
            <parameter name="index"/>
            <parameter name="exepath"</pre>
                default="/opt/ripper/bin/server"/>
            <server id="EncoderServer${index}"</pre>
                exe="${exepath}"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     register-process="true"
                     endpoints="tcp"/>
            </server>
        </server-template>
        <node name="Node1">
            <server-instance template="EncoderServerTemplate"</pre>
                index="1"/>
        </node>
        <node name="Node2">
            <server-instance template="EncoderServerTemplate"</pre>
                 index="2" exepath="/opt/ripper-test/bin/server"/>
        </node>
    </application>
</icegrid>
```

As you can see, the instance on Node1 uses the default value for the new parameter exepath, but the instance on Node2 defines a different location for the server's executable.

For complete details about substitution rules and other semantics, see Section 36.13.

## 36.6.3 Default Templates

The IceGrid registry can be configured to supply any number of default template descriptors for use in your applications. The configuration property IceGrid.Registry.DefaultTemplates specifies the pathname of an XML file containing template definitions. One such template file is provided in the Ice distribution as config/templates.xml, which contains helpful templates for deploying Ice services such as IcePatch2 and Glacier2.

The template file must use the structure shown below:

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The name you give to the application is not important, and you may only define server and service (see Section 36.7.2) templates within it. After configuring the registry to use this file, your default templates become available to every application that imports them.

The descriptor for each application indicates whether the default templates should be imported. (By default they are not imported.) If the templates are imported, they are essentially copied into the application descriptor and treated no differently than templates defined by the application itself. As a result, changes to the file containing default templates have no effect on existing application descriptors. In XML, the attribute import-default-templates determines whether the default templates are imported, as shown in the following example:

## 36.6.4 Using Templates with icegridadmin

The IceGrid administration tools allow you to inspect templates and instantiate new servers dynamically. First, let us ask icegridadmin to describe the server template from Section 36.6.1:

```
$ icegridadmin --Ice.Config=/opt/ripper/config
>>> server template describe Ripper \
EncoderServerTemplate
```

This command generates the following output:

```
server template `EncoderServerTemplate'
{
   parameters = `index exepath'
   server `EncoderServer${index}'
   {
     exe = `${exepath}'
```

```
activation = `on-demand'
properties
{
    EncoderAdapter.Endpoints = `tcp'
}
adapter `EncoderAdapter'
{
    id = `EncoderAdapter${index}'
    replica group id = `'
    endpoints = `tcp'
    register process = `true'
    wait for activation = `true'
}
}
```

Notice that the server id is a parameterized value; it cannot be evaluated until the template is instantiated with values for its parameters.

Next, we can use **icegridadmin** to create an instance of the encoder server template on a new node:

```
>>> server template instantiate Ripper Node3 \
EncoderServerTemplate index=3
```

The command requires that we identify the application, node and template, as well as supply any parameters needed by the template. The new server instance is permanently added to the registry's database, but if we intend to keep this configuration it is a good idea to update the XML description of our application to reflect these changes and avoid potential synchronization issues.

# 36.7 IceBox Integration

IceGrid makes it easy to configure an IceBox server (see Chapter 41) with one or more services.

## 36.7.1 Descriptors

An IceBox server shares many of the same characteristics as other servers, but its special requirements necessitate a new descriptor. Unlike other servers, an IceBox server generally hosts multiple independent services, each requiring its own communicator instance and configuration file.

As an example, the following application deploys an IceBox server containing one service:

It looks very similar to a server descriptor. The most significant difference is the service descriptor, which is constructed much like a server in that you can declare its attributes such as object adapters and configuration properties. The order in which services are defined determines the order in which they are loaded by the IceBox server.

The value of the adapter's name attribute needs additional explanation. The symbol service is one of the names reserved by IceGrid. In the context of a service descriptor, \${service} is replaced with the service's name, and so the object adapter is also named ServiceA. See Section 36.13.2 for more information on reserved names.

# 36.7.2 Service Templates

If you are familiar with templates in general (see Section 36.6), an IceBox service template is readily understandable:

In this application, an IceBox server is deployed on a node and has one service instantiated from the service template. Of particular interest is the property descriptor, which uses another reserved name server to form the property value. When the template is instantiated, the symbol \${server} is replaced with the name of the enclosing server, so the property definition expands as follows:

```
Service1.Identity=IceBoxServer-Service1
```

See Section 36.13.2 for more information on reserved names.

## 36.7.3 Advanced Templates

A more sophisticated use of templates involves instantiating a service template in a server template:

```
<icegrid>
    <application name="IceBoxApp">
        <service-template id="ServiceTemplate">
            <parameter name="name"/>
            <service name="${name}" entry="DemoService:create">
                <adapter name="${service}"
                    register-process="true"
                    endpoints="default"/>
                cproperty name="${name}.Identity"
                    value="${server}-${name}"/>
            </service>
        </service-template>
        <server-template id="ServerTemplate">
            <parameter name="id"/>
            <icebox id="${id}" endpoints="default"</pre>
                exe="/opt/Ice/bin/icebox" activation="on-demand">
                <service-instance template="ServiceTemplate"</pre>
                    name="Service1"/>
            </icebox>
        </server-template>
```

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This application is equivalent to the definition from Section 36.7.2. Now, however, the process of deploying an identical server on several nodes has become much simpler.

# 36.8 Replication

As an implementation of an Ice location service, IceGrid supports replication as described on page 14. An application defines its replica groups and their participating object adapters using descriptors, and IceGrid generates the server configurations automatically.

## 36.8.1 Replica Group Descriptor

The descriptor that defines a replica group can optionally declare well-known objects as well as configure the group to determine its behavior during locate requests. Consider this example:

The adapter's descriptor declares itself to be a member of the replica group ReplicatedAdapter, which must have been previously created by a replica group descriptor.

The replica group ReplicatedAdapter declares a well-known object so that an indirect proxy of the form TheObject is equivalent to the indirect proxy TheObject@ReplicatedAdapter. Since this trivial example defines only one adapter in the replica group, the proxy TheObject is also equivalent to TheObject@TheAdapter.

## 36.8.2 Replica Group Membership

An object adapter participates in a replica group by specifying the group's id in the adapter's ReplicaGroupId configuration property. Identifying the replica group in the IceGrid descriptor for an object adapter causes the node to include the equivalent ReplicaGroupId property in the configuration file it generates for the server.

By default, the IceGrid registry requires the membership of a replica group to be statically defined. When you create a descriptor for an object adapter that identifies a replica group, the registry adds that adapter to the group's list of valid members. During an adapter's activation, when it describes its endpoints to the registry, an adapter that also claims membership in a replica group is validated against the registry's internal list.

In a properly configured IceGrid application, this activity occurs without incident, but there are situations in which validation can fail. For example, adapter activation fails if an adapter's id is changed without notifying the registry, such as by manually modifying the server configuration file that was generated by a node.

It is also possible for activation to fail when the IceGrid registry is being used solely as a location service, in which case descriptors have not been created and therefore the registry has no advance knowledge of the replica groups or their members. In this situation, adapter activation causes the server to receive NotRegisteredException unless the registry is configured to allow dynamic registration, which you can do by defining the following property:

IceGrid.Registry.DynamicRegistration=1

With this configuration, a replica group is created implicitly as soon as an adapter declares membership in it, and any adapter is allowed to participate.

The use of dynamic registration often leads to the accumulation of obsolete replica groups and adapters in the registry. The IceGrid administration tools (see Section 36.16) allow you to inspect and clean up the registry's state.

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## 36.8.3 Application Changes

Replication is a perfect fit for the ripper application. The collection of encoder factory objects should be treated as a single logical object, and replication makes that possible.

#### **Descriptors**

Adding a replica group descriptor to our application is very straightforward:

```
<icegrid>
    <application name="Ripper">
        <replica-group id="EncoderAdapters">
            <object identity="EncoderFactory"</pre>
                 type="::Ripper::MP3EncoderFactory"/>
        </replica-group>
        <server-template id="EncoderServerTemplate">
            <parameter name="index"/>
            <parameter name="exepath"</pre>
                 default="/opt/ripper/bin/server"/>
            <server id="EncoderServer${index}"</pre>
                exe="${exepath}"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     replica-group="EncoderAdapters"
                     register-process="true"
                     endpoints="tcp"/>
            </server>
        </server-template>
        <node name="Node1">
            <server-instance template="EncoderServerTemplate"</pre>
                index="1"/>
        </node>
        <node name="Node2">
            <server-instance template="EncoderServerTemplate"</pre>
                 index="2"/>
        </node>
    </application>
</iceqrid>
```

The new descriptor adds the replica group called EncoderAdapters and registers a well-known object with the identity EncoderFactory. The adapter descriptor in the server template has been changed to declare its membership in the replica group.

#### Client

In comparison to the examples from Section 36.5.6 that used queries, the new version of our client has become much simpler:

```
Ice::ObjectPrx obj =
    communicator->stringToObject("EncoderFactory");
Ripper::MP3EncoderFactoryPrx factory =
    Ripper::MP3EncoderFactoryPrx::checkedCast(obj);
Ripper::MP3EncoderPrx encoder = factory->createEncoder();
```

The client no longer needs to use the IceGrid::Query interface, but simply creates a proxy for a well-known object and lets the Ice run time transparently interact with the location service. In response to a locate request for Encoder-Factory, the registry returns a proxy containing the endpoints of both object adapters. The Ice run time in the client selects one of the endpoints at random, meaning we have now lost some functionality compared to the prior example in which system load was considered when selecting an endpoint. We will learn how to rectify this situation in Section 36.9.

# 36.9 Load Balancing

Replication is an important IceGrid feature but, when combined with load balancing, replication becomes even more useful.

IceGrid nodes regularly report the system load of their hosts to the registry. A replica group's configuration determines whether the registry considers system loads when deciding which endpoint(s) to return to a client in response to a locate request.

IceGrid's load balancing capability assists the client in selecting an initial endpoint for a connection. As discussed in Section 30.16.2, once a client has established a connection, all subsequent requests on the proxy that initiated the connection are sent to the same server without further consideration for load balancing.

## 36.9.1 Configuring a Replica Group

A replica group descriptor optionally contains a load balancing descriptor that determines how system loads are used in locate requests. The load balancing descriptor specifies the following information:

36.9 Load Balancing 1053

Type

Several types of load balancing are supported. See Section 36.9.2 for details.

· Sampling interval

One of the load balancing types considers system load statistics, which are reported by each node at regular intervals. The replica group can specify a sampling interval of one, five, or fifteen minutes. Choosing a sampling interval requires balancing the need for up-to-date load information against the desire to minimize transient spikes.

• Number of replicas

The replica group can instruct the registry to return the endpoints of one (the default) or more object adapters. If the specified number N is larger than one, the proxy returned in response to a locate request contains the endpoints of at most N object adapters. The Ice run time in the client selects one of these endpoints at random (see Section 30.9.3).

For example, the descriptor shown below uses adaptive load balancing to return the endpoints of the two least-loaded object adapters sampled with five-minute intervals:

The type must be specified, but the remaining attributes are optional.

## 36.9.2 Load Balancing Types

A replica group can select one of the following load balancing types.

#### None

If no load balancing is requested, a locate request receives the endpoints of all object adapters in the group. The registry does not consider system load in this case.

#### Random

Random load balancing selects the requested number of object adapters at random. The registry does not consider system load for a replica group with this type.

#### Adaptive

Adaptive load balancing uses system load information to choose the least-loaded object adapters over the requested sampling interval. This is the only load balancing type that uses sampling intervals.

#### **Round Robin**

Round robin load balancing returns the least recently used object adapters. The registry does not consider system load for a replica group with this type.

# 36.9.3 Application Changes

The only change we need to make to the ripper application is the addition of a load balancing descriptor:

```
<icegrid>
    <application name="Ripper">
        <replica-group id="EncoderAdapters">
            <load-balancing type="adaptive"/>
            <object identity="EncoderFactory"</pre>
                 type="::Ripper::MP3EncoderFactory"/>
        </replica-group>
        <server-template id="EncoderServerTemplate">
            <parameter name="index"/>
            <parameter name="exepath"</pre>
                default="/opt/ripper/bin/server"/>
            <server id="EncoderServer${index}"</pre>
                exe="${exepath}"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     replica-group="EncoderAdapters"
                     register-process="true"
                     endpoints="tcp"/>
            </server>
        </server-template>
        <node name="Node1">
            <server-instance template="EncoderServerTemplate"</pre>
                 index="1"/>
        </node>
        <node name="Node2">
            <server-instance template="EncoderServerTemplate"</pre>
```

Using adaptive load balancing, we have regained the functionality we forfeited in Section 36.8.3. Namely, we now select the object adapter on the least-loaded node, and no changes were necessary in the client.

# 36.10 Application Distribution

In the chapter so far, "deployment" has meant the creation of descriptors in the registry. A broader definition involves a number of other tasks:

- Writing IceGrid configuration files and preparing data directories on each computer
- Installing the IceGrid binaries and dependent libraries on each computer
- Starting the registry and/or node on each computer, and possibly configuring the systems to launch them automatically
- Distributing your server executables, dependent libraries and supporting files to the appropriate nodes.

The first three tasks are the responsibility of the system administrator, but IceGrid can help with the fourth. Using an IcePatch2 server (see Chapter 43), you can configure the nodes to download servers automatically and patch them at any time. Figure 36.5 shows the interactions of the components.

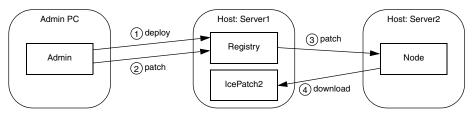


Figure 36.5. Overview of application distribution.

As you can see, deploying an IceGrid application has greater significance when IcePatch2 is also involved. After deployment, the administrative tool initiates a patch, causing the registry to notify all active nodes that are configured for application distribution to begin the patching process. Since each IceGrid node is

an IcePatch2 client, the node performs the patch just like any IcePatch2 client: it downloads everything if no local copy of the distribution exists, otherwise it does an incremental patch in which it downloads only new files and those whose signatures have changed.

The benefits of this feature are clear:

- The distribution files are maintained in a central location
- Updating a distribution on all of the nodes is a simple matter of preparing the master distribution and letting IceGrid do the rest
- Manually transferring executables and supporting files to each computer is avoided, along with the mistakes that manual intervention sometimes introduces.

## 36.10.1 Deploying an IcePatch2 Server

If you plan to use IceGrid's distribution capabilities, we generally recommend deploying an IcePatch2 server along with your application. Doing so gives you the same benefits as any other IceGrid server, including on-demand activation and remote administration. We'll only use one server in our sample application, but you might consider replicating a number of IcePatch2 servers in order to balance the patching load for large distributions.

#### **Patching Considerations**

Deploying an IcePatch2 server with your application presents a chicken-and-egg dilemma: how do the nodes download their distributions if the IcePatch2 server is included in the deployment? To answer this question, we need to learn more about IceGrid's behavior.

Deploying and patching are treated as two separate steps: first you deploy the application, then you initiate the patching process. The icegridadmin utility combines these steps into one command (application add), but also provides an option to disable the patching step if so desired.

Let's consider the state of the application after deployment but before patching: we have described the servers that run on each node, including filesystem-dependent attributes such as the pathnames of their executables and default working directories. If these pathnames refer to directories in the distribution, and the distribution has not yet been downloaded to that node, then clearly we cannot attempt to use those servers until patching has completed. Similarly, we cannot deploy an IcePatch2 server whose executable resides in the distribution to be downloaded<sup>2</sup>.

For these reasons, we assume that the IcePatch2 server and supporting libraries are distributed by the system administrator along with the IceGrid registry and nodes to the appropriate computers. The server should be configured for on-demand activation so that its node starts it automatically when patching begins. If the server is configured for manual activation, you must start it prior to patching.

#### **Server Template**

The Ice distribution includes an IcePatch2 server template that simplifies the inclusion of IcePatch2 in your application. The relevant portion from the file config/templates.xml is shown below:

```
<server-template id="IcePatch2">
    <parameter name="instance-name"</pre>
        default="${application}.IcePatch2"/>
    <parameter name="endpoints" default="default"/>
    <parameter name="directory"/>
    <server id="${instance-name}" exe="icepatch2server"</pre>
        application-distrib="false" activation="on-demand">
        <adapter name="IcePatch2" endpoints="${endpoints}">
            <object identity="${instance-name}/server"</pre>
                type="::IcePatch2::FileServer"/>
        </adapter>
        <adapter name="IcePatch2.Admin" id=""
            endpoints="tcp -h 127.0.0.1" register-process="true"/>
        cproperty name="IcePatch2.InstanceName"
            value="${instance-name}"/>
        property name="IcePatch2.Directory"
            value="${directory}"/>
    </server>
</server-template>
```

Notice that the server's pathname is icepatch2server, meaning the program must be present in the node's executable search path. The only mandatory parameter is directory, which specifies the server's data directory and becomes the value of the IcePatch2.Directory property. The value of the instancename parameter is used as the server's identifier when the template is instanti-

We are ignoring the case where a temporary IcePatch2 server is used to bootstrap other IcePatch2 servers.

ated; its default value includes the name of the application in which the template is used. This identifier also affects the identities of the two well-known objects declared by the server (see Section 43.6).

Consider the following sample application:

Instantiating the IcePatch2 template creates a server identified as Patch-Demo.IcePatch2 (as determined by the default value for the instance-name parameter). The well-known objects use this value as the category in their identities, such as PatchDemo.IcePatch2/server.

In order to refer to the IcePatch2 template in your application, you must have already configured the registry to use the config/templates.xml file as your default templates (see Section 36.6.3), or copied the template into the XML file describing your application.

## 36.10.2 Distribution Descriptor

A distribution descriptor provides the details that a node requires in order to download the necessary files. Specifically, the descriptor supplies the proxy of the IcePatch2 server and the names of the subdirectories comprising the distribution, all of which are optional. If the descriptor does not define the proxy, the following default value is used instead:

```
${application}.IcePatch2/server
```

You may recall that this value matches the default identity configured by the IcePatch2 server template described in Section 36.10.1. Also notice that this is an indirect proxy, implying that the IcePatch2 server was deployed with the application and can be started on-demand if necessary.

If the descriptor does not select any subdirectories, the node downloads the entire contents of the IcePatch2 data directory.

In XML, a descriptor having the default behavior as described above can be written as shown below:

By including only certain subdirectories in a distribution, you are minimizing the time and effort required to download and patch each node. For example, each node in a heterogeneous network might download a platform-specific subdirectory and another subdirectory containing files common to all platforms.

# 36.10.3 Application and Server Distributions

A distribution descriptor can be used in two contexts: within an application, and within a server. When the descriptor appears at the application level, it means every node in the application downloads that distribution. This is useful for distributing files required by all of the nodes on which servers are deployed, especially in a grid of homogeneous computers where it would be tedious to repeat the same distribution information in each server descriptor. Here is a simple XML example:

At the server level, a distribution descriptor downloads the specified directories for the private use of the server:

When a distribution descriptor is defined at both the application and server levels, as shown in the previous example, IceGrid assumes that a dependency relationship exists between the two unless the server is configured otherwise. IceGrid checks this dependency before patching a server; if the server is dependent on the application's distribution, IceGrid patches the application's distribution first, and then proceeds to patch the server's. You can disable this dependency by modifying the server's descriptor:

Setting the application-distrib attribute to false informs IceGrid to consider the two distributions independent of one another.

# 36.10.4 Server Integrity

Before an IceGrid node begins patching a distribution, it ensures that all relevant servers are shut down and prevents them from reactivating until patching completes. For example, the node disables all of the servers whose descriptors declare a dependency on the application distribution (see Section 36.10.3).

## 36.10.5 Using Distributions

The node stores application and server distributions in its data directory. The pathnames of the distributions are represented by reserved variables that you can use in your descriptors:

• application.distrib

This variable can be used within server descriptors to refer to the top-level directory of the application distribution.

• server.distrib

The value of this variable is the top-level directory of a server distribution. It can be used only within a server descriptor that has a distribution.

The XML example shown below illustrates the use of these variables:

```
<iceqrid>
    <application name="PatchDemo">
        <distrib>
            <directory>Common</directory>
        </distrib>
        <node name="Node">
            <server id="Server1"</pre>
                exe="${application.distrib}/Common/Bin/Server1"
            </server>
            <server id="Server2"</pre>
                exe="${server.distrib}/Server2Files/Bin/Server2"
                 ...>
                 <option>-d</option>
                 <option>${server.distrib}/Server2Files</option>
                 <distrib>
                     <directory>Server2Files</directory>
                 </distrib>
            </server>
        </node>
    </application>
</iceqrid>
```

Notice that the descriptor for Server2 supplies the server's distribution directory as command-line options.

For more information on variables, see Section 36.13.

# 36.10.6 Application Changes

Adding an application distribution to our ripper example requires two minor changes to our descriptors from Section 36.8.3:

```
<icegrid>
    <application name="Ripper">
        <replica-group id="EncoderAdapters">
            <load-balancing type="adaptive"/>
            <object identity="EncoderFactory"</pre>
                 type="::Ripper::MP3EncoderFactory"/>
        </replica-group>
        <server-template id="EncoderServerTemplate">
            <parameter name="index"/>
            <parameter name="exepath"</pre>
                 default="/opt/ripper/bin/server"/>
            <server id="EncoderServer${index}"</pre>
                exe="${exepath}"
                activation="on-demand">
                 <adapter name="EncoderAdapter"
                     replica-group="EncoderAdapters"
                     register-process="true"
                     endpoints="tcp"/>
            </server>
        </server-template>
        <distrib/>
        <node name="Node1">
            <server-instance template="EncoderServerTemplate"</pre>
                 index="1"/>
            <server-instance template="IcePatch2"</pre>
                directory="/opt/ripper/icepatch"/>
        </node>
        <node name="Node2">
            <server-instance template="EncoderServerTemplate"</pre>
                 index="2"/>
        </node>
    </application>
</icegrid>
```

An application distribution is sufficient for this example because we are deploying the same server on each node. We have also deployed an IcePatch2 server on Node1 using the template described in Section 36.10.1.

# 36.11 Glacier2 Integration

This section provides information on integrating a Glacier2 router (see Chapter 40) into your IceGrid environment.

# 36.11.1 Configuration Requirements

A typical IceGrid client must be configured with a locator proxy (see Section 36.4.4), but the configuration requirements change when the client accesses the location service indirectly via a Glacier2 router as shown in Figure 36.6.

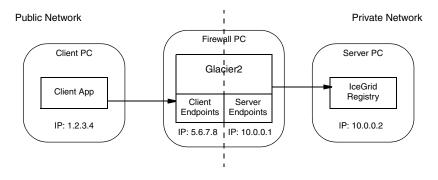


Figure 36.6. Using IceGrid via a Glacier2 router.

In this situation, it is the router that must be configured with a locator proxy.

Assuming the registry's client endpoint in Figure 36.6 uses port 8000, the router requires the following configuration property:

```
Ice.Default.Locator=IceGrid/Locator:tcp -h 10.0.0.2 -p 8000
```

Fortunately, the node supplies this property when it starts the router, so there is no need to configure it explicitly. Note that all of the router's clients use the same locator.

If you intend to administer IceGrid remotely via a Glacier2 router, you must define an additional property:

Glacier2.SessionManager=IceGrid/SessionManager

A router can have only one session manager. If your application needs to use its own session manager, you will need to deploy an extra router devoted only to IceGrid administrative clients.

## 36.11.2 Deploying a Router

The Ice distribution includes default server templates for Ice services such as IcePatch2 (see Section 36.10.1) and Glacier2 that simplify the task of deploying these servers in an IceGrid domain.

The relevant portion from the file config/template.xml is shown below:

```
<server-template id="Glacier2">
    <parameter name="instance-name"</pre>
        default="${application}.Glacier2"/>
    <parameter name="client-endpoints"/>
    <parameter name="server-endpoints"/>
    <parameter name="session-timeout"/>
    <server id="${instance-name}" exe="glacier2router">
        <adapter name="Glacier2.Client" id=""
            endpoints="${client-endpoints}"/>
        <adapter name="Glacier2.Server" id=""
            endpoints="${server-endpoints}"/>
        <adapter name="Glacier2.Admin" id=""
            endpoints="tcp -h 127.0.0.1" register-process="true"/>
        cproperty name="Glacier2.InstanceName"
            value="${instance-name}"/>
        cproperty name="Glacier2.SessionTimeout"
            value="${session-timeout}"/>
    </server>
</server-template>
```

Notice that the server's pathname is glacier2router, meaning the program must be present in the node's executable search path. Another important point is the server's activation mode: it uses manual activation (the default), meaning the router must be started manually. This requirement becomes clear when you consider that the router is the point of contact for remote clients; if the router is not running, there is no way for a client to contact the locator and cause the router to be started on-demand.

If you are familiar with configuring a Glacier2 router, the template's parameters are self-explanatory. We have shown only a few of the parameters here; you should refer to the template file to see the complete list of parameters and the configuration properties to which they correspond.

Of interest is the instance-name parameter, which allows you to configure the Glacier2. InstanceName property. The parameter's default value includes the name of the application in which the template is used. This parameter also affects the identities of the objects implemented by the router (see Section 40.3.5).

Consider the following sample application:

Instantiating the Glacier2 template creates a server identified as Glacier2Demo.Glacier2 (as determined by the default value for the instance-name parameter). The router's objects use this value as the category in their identities, such as Glacier2Demo.Glacier2/router. The router proxy used by clients must contain a matching identity.

In order to refer to the Glacier2 template in your application, you must have already configured the registry to use the config/templates.xml file as your default templates (see Section 36.6.3), or copied the template into the XML file describing your application.

Note that IceGrid cannot start a Glacier2 router if the router's security configuration requires that a passphrase be entered. In this situation, you have no choice but to start the router yourself so that you can provide the passphrase when prompted.

# 36.12 XML Reference

This section provides a reference for the XML elements that define IceGrid descriptors, in alphabetical order.

# 36.12.1 Adapter

An adapter element defines an object adapter. Refer to Section 30.3 for more information on object adapters.

## Context

This element may only appear as a child of a server, icebox or service element.

## **Attributes**

This element supports the attributes in Table 36.2.

Table 36.2. Attributes of the adapter element.

| Attribute | Description  | Required |
|-----------|--|----------|
| endpoints | Specifies one or more endpoints for this object adapter. When an adapter identifier is defined, these endpoints typically do not specify a port. This attribute is translated into a definition of the adapter's Endpoints configuration property (see Appendix C).  | Yes      |
| id        | Specifies an object adapter identifier. A non-empty value causes this adapter to register itself in the IceGrid registry upon activation (see Section 36.5). The identifier must be unique among all adapters in the registry. This attribute is translated into a definition of the adapter's AdapterId configuration property (see Appendix C). If not defined, a default value is constructed from the adapter name and server id (and service id for an Ice-Box service). If an empty value is specified, this adapter does not register its endpoints in the registry and must be contacted directly. | No       |

**Table 36.2.** Attributes of the adapter element.

| Attribute           | Description   | Required |
|---------------------|---|----------|
| name                | The name of the object adapter as used in the server that creates it.   | Yes      |
| register-process    | If the value is true, this object adapter registers an object in the IceGrid registry that facilitates graceful shutdown of the server. Only one object adapter in a server should set this attribute to true. If not defined, the default value is false.  | No       |
| replica-group       | Specifies a replica group identifier. A non-<br>empty value signals that this object adapter is<br>a member of the indicated replica group. This<br>attribute is translated into a definition of the<br>adapter's RepliaGroupId configuration<br>property (see Appendix C). See Section 36.8<br>for more information on replication. If not<br>defined, the default value is an empty string. | No       |
| wait-for-activation | If the value is true, server activation is considered complete only when this object adapter has been activated and has registered itself in the IceGrid registry. If not defined, the default value is true.   | No       |

An optional nested description element provides free-form descriptive text.

# **Example**

```
<adapter name="MyAdapter"
    endpoints="default"
    id="MyAdapterId"
    register-process="true"
    replica-group="MyReplicaGroup"
    wait-for-activation="true">
        <description>A description of the adapter.</description>
    ...
</adapter>
```

# 36.12.2 Application

An application element defines an IceGrid application. Refer to Section 36.3 for more information. An application typically contains at least one node element, but it may also be used for other purposes such as defining default templates (see Section 36.6.3).

### Context

This element must be a child of an icegrid element. Only one application element is permitted per file.

### **Attributes**

This element supports the attributes in Table 36.3.

**Table 36.3.** Attributes of the application element.

| Attribute                     | Description  | Required |
|-------------------------------|--|----------|
| import-default-tem-<br>plates | If true, the default templates configured for the IceGrid registry are imported and available for use within this application. See Section 36.6.3 for more information on default templates. If not specified, the default value is false. | No       |
| name                          | The name of the application. This name must be unique among all applications in the registry. Within the application, child elements can refer to its name using the reserved variable \${application}.                                    | Yes      |

An optional nested description element provides free-form descriptive text.

## **Example**

```
<icegrid>
    <application name="MyApplication"
          import-default-templates="true">
          <description>A description of the
```

```
application.</description>
...
</application>
</icegrid>
```

## 36.12.3 DbEnv

A dbenv element causes an IceGrid node to generate Freeze configuration properties for the server or service in which it is defined, and may cause the node to create a database environment directory if necessary. This element may contain dbproperty elements (Section 36.12.4). See Chapter 37 for more information on Freeze.

### Context

This element may only appear as a child of a server element (Section 36.12.11) or a service element (Section 36.12.14).

### **Attributes**

This element supports the attributes in Table 36.4.

Table 36.4. Attributes of the dbenv element.

| Attribute | Description  | Required |
|-----------|--|----------|
| home      | Specifies the directory to use as the database environment. If not defined, a subdirectory within the node's data directory is used. | No       |
| name      | The name of the database environment.  | Yes      |

The values of the name and home attributes are used to define the configuration property shown below:

Freeze.DbEnv.name.DbHome=home

An optional nested description element provides free-form descriptive text.

## Example

# 36.12.4 DbProperty

A dbproperty element defines a BerkeleyDB configuration property. See Chapter 37 for more information on Freeze.

### Context

This element may only appear as a child of a dbenv element (Section 36.12.3).

#### **Attributes**

This element supports the attributes in Table 36.5.

**Table 36.5.** Attributes of the dbproperty element.

| Attribute | Description  | Required |
|-----------|--|----------|
| name      | The name of the configuration property.  | Yes      |
| value     | The value of the configuration property. If not defined, the value is an empty string. | No       |

## Example

```
<dbenv name="MyEnv" home="/opt/data/db">
    <description>A description of the
        database environment.</description>
        <dbproperty name="set_cachesize" value="0 52428800 1"/>
</dbenv>
```

## 36.12.5 IceBox

An icebox element defines an IceBox server to be deployed on a node. It typically contains at least one service element (Section 36.12.14), and may supply

additional information such as command-line options (Section 36.12.18), environment variables (Section 36.12.19), configuration properties (Section 36.12.9) and a server distribution (Section 36.10).

The element may optionally contain a single adapter element (Section 36.12.1) that configures the IceBox service manager's object adapter and must have the name IceBox.ServiceManager. If no such element is defined, the adapter's default configuration is shown below:

```
<adapter name="IceBox.ServiceManager"
    register-process="true"
    id=""
    endpoints="tcp -h 127.0.0.1"/>
```

See Chapter 41 for more information on IceBox.

#### Context

This element may only appear as a child of a node element (Section 36.12.7) or a server-template element (Section 36.12.13).

### **Attributes**

This element supports the attributes in Table 36.6.

Table 36.6. Attributes of the icebox element.

| Attribute          | Description   | Required |
|--------------------|---|----------|
| activation-mode    | Specifies whether the server uses manual or on-demand activation. If not defined, manual activation is used by default.   | No       |
| activation-timeout | Defines the number of seconds a node will wait for the server to activate. If the timeout expires, a client waiting to receive the endpoints of an object adapter in this server will receive an empty set of endpoints. If not defined, the default timeout is the value of the IceGrid.Node.WaitTime property configured for the server's node. | No       |

Table 36.6. Attributes of the icebox element.

| Attribute            | Description   | Required |
|----------------------|---|----------|
| application-distrib  | Specifies whether this server's distribution is dependent on the application's distribution. If the value is true, the server cannot be patched until the application has been patched. If not defined, the default value is true. See Section 36.10.3 for more information on distribution dependencies. | No       |
| deactivation-timeout | Defines the number of seconds a node will wait for the server to deactivate. If the timeout expires, the node terminates the server process. If not defined, the default timeout is the value of the node's configuration property IceGrid.Node.WaitTime.   | No       |
| exe                  | The pathname of the server executable.  | Yes      |
| id                   | Specifies the identifier for this IceBox server. The identifier must be unique among all servers in the registry. Within the server, child elements can refer to its identifier using the reserved variable \${server}.   | Yes      |
| pwd                  | The default working directory for the server. If not defined, the server is started in the node's current working directory.  | No       |

The IceGrid node on which this server is deployed generates the following configuration property for the server:

```
IceBox.InstanceName=${server}
```

An optional nested description element provides free-form descriptive text.

## **Example**

```
<icebox id="MyIceBox"
   activation="on-demand"
   activation-timeout="60"
   application-distrib="false"
   deactivation-timeout="60"
   exe="/opt/Ice/bin/icebox"</pre>
```

# 36.12.6 Load Balancing

A load-balancing element determines the load balancing semantics of a replica group. Refer to Section 36.9 for details on load balancing.

### Context

This element may only appear as a child of a replica-group element (Section 36.12.10).

## **Attributes**

This element supports the attributes in Table 36.7.

Table 36.7. Attributes of the load-balancing element.

| Attribute   | Description  | Required |
|-------------|--|----------|
| load-sample | Specifies the sampling interval for the adaptive type. Legal values are 1, 5 and 15. If not specified, the default value is 1.   | No       |
| n-replicas  | Specifies the maximum number of object adapters to include in the results of a locate request. If not specified, all object adapters in the group are included.                                      | No       |
| type        | Specifies the group's load-balancing policy. Legal values are adaptive, round-robin and random. If not defined, the default behavior is to return the endpoints of all object adapters in the group. | Yes      |

## Example

## 36.12.7 Node

A node element defines an IceGrid node. The servers that the node is responsible for managing are described in child elements.

### Context

This element may only appear as a child of an application element (Section 36.12.2). Multiple node elements having the same name may appear in an application. Their contents are merged and the last definition of load-factor has precedence.

### **Attributes**

This element supports the attributes in Table 36.8.

Table 36.8. Attributes of the node element.

| Attribute   | Description   | Required |
|-------------|---|----------|
| load-factor | A floating point value defining the factor that is multiplied with the node's load average. The load average is used by the adaptive load balancing policy to figure out which node is the least loaded (see Section 36.9.2). The default is 1.0 on Unix platforms and 1/NCPUS on Windows (where NCPUS is the number of CPUs in the node's computer). | No       |

Table 36.8. Attributes of the node element.

| Attribute | Description   | Required |
|-----------|---|----------|
| name      | Specifies the name of this node. The name must be unique among all nodes in the registry. Within the node, child elements can refer to its name using the reserved variable \${node}. An icegridnode process representing this node must be started on the desired computer and its configuration property IceGrid.Node.Name must match this attribute (see Section 36.15.2). | Yes      |

## **Example**

# 36.12.8 Object

An object element defines a well-known object in the IceGrid registry. Clients can refer to this object using only its identity, or they can search for well-known objects of a specific type. Refer to Section 36.5 for more information on well-known objects.

### Context

This element may only appear as a child of an adapter element (Section 36.12.1) or a replica-group element (Section 36.12.10).

#### **Attributes**

This element supports the attributes in Table 36.9.

**Table 36.9.** Attributes of the object element.

| Attribute | Description   | Required |
|-----------|---|----------|
| identity  | Specifies the identity by which this object is known.   | Yes      |
| type      | The fully-scoped Slice type of the object, such as :: Demo:: Hello. IceGrid does not verify that the object supports this type. | No       |

## Example

In the configuration above, the object can be located via the equivalent proxies WellKnownObject and WellKnownObject@WellKnownAdapter.

# **36.12.9 Property**

An IceGrid node generates a configuration file for each of its servers and services. This file generally should not be edited manually because any changes will be lost the next time the node generates the file. The property element is the correct way to define additional properties in a configuration file.

#### Context

This element may only appear as a child of a server element (Section 36.12.11) or a service element (Section 36.12.14).

#### **Attributes**

This element supports the attributes in Table 36.10.

**Table 36.10.** Attributes of the property element.

| Attribute | Description   | Required |
|-----------|---|----------|
| name      | Specifies the property name.  | Yes      |
| value     | Specifies the property value. If not defined, the value is an empty string. | No       |

## Example

This property element adds the following definition to the server's configuration file:

```
Ice.ThreadPool.Server.SizeMax=10
```

# 36.12.10 Replica Group

A replica-group element creates a virtual object adapter in order to provide replication and load balancing for a collection of object adapters. An adapter element (Section 36.12.1) declares its membership in a group by identifying the desired replica group. The element may declare well-known objects (Section 36.5) that are available in all of the participating object adapters. A replica-group element may also specify the load-balancing algorithm the registry should use when resolving locate requests.

Refer to Section 36.8 for more information on replication and Section 36.9 for details on load balancing.

### Context

This element may only appear as a child of an application element (Section 36.12.2).

#### **Attributes**

This element supports the attributes in Table 36.11.

**Table 36.11.** Attributes of the replica-group element.

| Attribute      | Description  | Required |
|----------------|--|----------|
| id             | Specifies the identifier of the replica group. This identifier can be used in indirect proxies in place of an adapter identifier.  | Yes      |
| load-balancing | Specifies the group's load-balancing policy. See Section 36.9. Legal values are adaptive, round-robin and random. If not defined, the default behavior is to return the endpoints of all object adapters in the group. | No       |

An optional nested description element provides free-form descriptive text.

## **Example**

In this example, the proxy WellKnownObject is equivalent to the proxy WellKnownObject@ReplicatedAdapter.

## 36.12.11 Server

A server element defines a server to be deployed on a node. It typically contains at least one adapter element (Section 36.12.1), and may supply additional information such as command-line options (Section 36.12.18), environment

variables (Section 36.12.19), configuration properties (Section 36.12.9), and a server distribution (Section 36.10).

## Context

This element may only appear as a child of a node element (Section 36.12.7) or a server-template element (Section 36.12.13).

## **Attributes**

This element supports the attributes in Table 36.12.

Table 36.12. Attributes of the server element.

| Attribute            | Description   | Required |
|----------------------|---|----------|
| activation-mode      | Specifies whether the server uses manual or on-demand activation. If not specified, manual activation is used by default.   | No       |
| activation-timeout   | Defines the number of seconds a node will wait for the server to activate. If the timeout expires, a client waiting to receive the endpoints of an object adapter in this server will receive an empty set of endpoints. If not defined, the default timeout is the value of the IceGrid.Node.WaitTime property configured for the server's node. | No       |
| application-distrib  | Specifies whether this server's distribution is dependent on the application's distribution. If the value is true, the server cannot be patched until the application has been patched. If not defined, the default value is true. See Section 36.10.3 for more information on distribution dependencies.   | No       |
| deactivation-timeout | Defines the number of seconds a node will wait for the server to deactivate. If the timeout expires, the node terminates the server process. If not defined, the default timeout is the value of the node's configuration property IceGrid.Node.WaitTime.   | No       |
| exe                  | The pathname of the server executable.  | Yes      |

Table 36.12. Attributes of the server element.

| Attribute | Description  | Required |
|-----------|--|----------|
| id        | Specifies the identifier for this server. The identifier must be unique among all servers in the registry. Within the server, child elements can refer to its identifier using the reserved variable \${server}. | Yes      |
| pwd       | The default working directory for the server. If not defined, the server is started in the node's current working directory.   | No       |

An optional nested description element provides free-form descriptive text.

## Example

```
<server id="MyServer"
   activation="on-demand"
   activation-timeout="60"
   application-distrib="false"
   deactivation-timeout="60"
   exe="/opt/app/bin/myserver"
   pwd="/">
    <option>--Ice.Trace.Network=1</option>
    <env>PATH=/opt/Ice/bin:$PATH</env>
    <property name="ServerId" value="${server}"/>
    <adapter name="Adapter1" .../>
</server>
```

# 36.12.12 Server Instance

A server-instance element deploys an instance of a server-template element (Section 36.12.13) on a node. Refer to Section 36.6 for more information on templates.

### Context

This element may only appear as a child of a node element (Section 36.12.7).

#### **Attributes**

This element supports the attributes in Table 36.13.

**Table 36.13.** Attributes of the server-instance element.

| Attribute | Description                     | Required |
|-----------|---------------------------------|----------|
| template  | Identifies the server template. | Yes      |

All other attributes of the element must correspond to parameters declared by the template. The server-instance element must provide a value for each parameter that does not have a default value supplied by the template.

## Example

# 36.12.13 Server Template

A server-template element defines a template for a server element (Section 36.12.11), simplifying the task of deploying multiple instances of the same server definition. The template should contain a parameterized server element that is instantiated using a server-instance element (Section 36.12.12). Refer to Section 36.6 for more information on templates.

#### Context

This element may only appear as a child of an application element (Section 36.12.2).

#### **Attributes**

This element supports the attributes in Table 36.14.

**Table 36.14.** Attributes of the server-template element.

| Attribute | Description  | Required |
|-----------|--|----------|
| id        | Specifies the identifier for the server template. This identifier must be unique among all server templates in the registry. | Yes      |

#### **Parameters**

A template may declare parameters that are used to instantiate the server element. You can define a default value for each parameter. Parameters without a default value are considered mandatory and values for them must be supplied by the server-instance element. See Section 36.13 for more information on parameter semantics.

## Example

## 36.12.14 Service

A service element defines an IceBox service. It typically contains at least one adapter element (Section 36.12.1), and may supply additional information such as configuration properties (Section 36.12.9).

Refer to Section 36.7 for more information on using IceBox services in IceGrid.

#### Context

This element may only appear as a child of an icebox element (Section 36.12.5) or a service-template element (Section 36.12.16).

### **Attributes**

This element supports the attributes in Table 36.15.

Table 36.15. Attributes of the service element.

| Attribute | Description   | Required |
|-----------|---|----------|
| entry     | Specifies the entry point of this service.  | Yes      |
| name      | Specifies the name of this service. Within the service, child elements can refer to its name using the reserved variable \${service}. | Yes      |

An optional nested description element provides free-form descriptive text.

## **Example**

## 36.12.15 Service Instance

A service-instance element creates an instance of a service-template element in an IceBox server (see Section 36.7). Refer to Section 36.6 for more information on templates.

### Context

This element may only appear as a child of an icebox element (Section 36.12.5).

### **Attributes**

This element supports the attributes in Table 36.16.

Table 36.16. Attributes of the service-instance element.

| Attribute | Description                      | Required |
|-----------|----------------------------------|----------|
| template  | Identifies the service template. | Yes      |

All other attributes of the element must correspond to parameters declared by the template. The service-instance element must provide a value for each parameter that does not have a default value supplied by the template.

## **Example**

# 36.12.16 Service Template

A service-template element defines a template for a service element (Section 36.12.14), simplifying the task of deploying multiple instances of the same service definition. The template should contain a parameterized service element that is instantiated using a service-instance element (Section 36.12.15). Refer to Section 36.7.2 for more information on service templates.

#### Context

This element may only appear as a child of an application element (Section 36.12.2).

#### **Attributes**

This element supports the attributes in Table 36.17.

**Table 36.17.** Attributes of the service-template element.

| Attribute | Description  | Required |
|-----------|--|----------|
| id        | Specifies the identifier for the service template. This identifier must be unique among all service templates in the registry. | Yes      |

#### **Parameters**

A template may declare parameters that are used to instantiate the service element. You can define a default value for each parameter. Parameters without a default value are considered mandatory and values for them must be supplied by the service-instance element. See Section 36.13 for more information on parameter semantics.

## Example

```
<iceqrid>
    <application name="IceBoxApp">
        <service-template id="ServiceTemplate">
            <parameter name="name"/>
            <service name="${name}" entry="DemoService:create">
                <adapter name="${service}" .../>
            </service>
        </service-template>
        <node name="Node1">
            <icebox id="IceBoxServer" ...>
                <service-instance template="ServiceTemplate"</pre>
                    name="Service1"/>
            </icebox>
        </node>
    </application>
</icegrid>
```

## 36.12.17 Variable

A variable element defines a variable. See Section 36.13 for more information on variable semantics.

### Context

This element may only appear as a child of an application element (Section 36.12.2) or node element (Section 36.12.7).

## **Attributes**

This element supports the attributes in Table 36.17.

Table 36.18. Attributes of the service-template element.

| Attribute | Description  | Required |
|-----------|--|----------|
| name      | Specifies the variable name. The value of this variable is substituted whenever its name is used in variable syntax, as in \${name}. | Yes      |
| value     | Specifies the variable value. If not defined, the default value is an empty string.  | No       |

## Example

# 36.12.18 Command Line Options

Server descriptors (Section 36.12.11) and icebox descriptors (Section 36.12.5) may specify command-line options that the node will pass to the program at startup. As the node prepares to execute the server, it assembles the command by appending options to the server executable's pathname.

In XML, you define a command-line option using the option element:

The node preserves the order of options, which is especially important for Java servers. For example, JVM options must appear before the class name, as shown below:

The node translates these options into the following command:

```
java -Xnoclassgc ServerClassName --Ice.Trace.Protocol
```

## 36.12.19 Environment Variables

Server descriptors (Section 36.12.11) and icebox descriptors (Section 36.12.5) may specify environment variables that the node will define when starting a server. An environment variable definition uses the familiar <code>name=value</code> syntax, and you can also refer to other environment variables within the value. The exact syntax for variable references depends on the platform on which the server's descriptor is deployed.

On a Unix platform, the Bourne shell syntax is required:

```
LD LIBRARY PATH=/opt/Ice/lib:$LD LIBRARY PATH
```

On a Windows platform, the syntax uses the conventional style:

```
PATH=/opt/Ice/lib;%PATH%
```

In XML, the env element supplies a definition for an environment variable:

If a value refers to an environment variable that is not defined, the reference is substituted with an empty string.

Environment variable definitions may also refer to descriptor variables and template parameters:

On Unix, an environment variable VAR can be referenced as \$VAR or \${VAR}. You must be careful when using the latter syntax because IceGrid assumes \${VAR} refers to a descriptor variable or parameter and will report an error if no match is found. If you prefer to use this style to refer to environment variables, you must escape these occurrences as shown in the example below:

IceGrid does not attempt to perform substitution on \$\${PATH}, but rather removes the leading \$ character and then performs environment variable substitution on \${PATH}. See Section 36.13.1 for more information on escaping variables.

# 36.13 Variable and Parameter Semantics

Variable descriptors (see Section 36.12.17) allow you to define commonly-used information once and refer to them symbolically throughout your application descriptors.

## 36.13.1 Syntax

Substitution for a variable or parameter VP is attempted whenever the symbol  $S\{VP\}$  is encountered, subject to the limitations and rules described below. Substitution is case-sensitive, and a fatal error occurs if VP is not defined.

#### Limitations

Substitution is only performed in string values, and excludes the following cases:

• in the identifier of a template descriptor definition:

```
<server-template id="${invalid}" ...>
```

• in the name of a variable definition

```
<variable name="${invalid}" ...>
```

• in the name of a template parameter definition

```
<parameter name="${invalid}" ...>
```

• in the name of a template parameter assignment

```
<server-instance template="T" ${invalid}="val" ...>
```

• in the name of a node definition

```
<node name="${invalid}" ...>
```

• in the name of an application definition

```
<application name="${invalid}" ...>
```

Substitution is not supported for values of other types. The example below demonstrates an invalid use of substitution:

In this case, a variable cannot supply the value of register-process because that attribute expects a boolean value, not a string.

Most values are strings, however, so this limitation is rarely a problem.

## **Escaping a Variable**

You can prevent substitution by escaping a variable reference with an additional leading \$ character. For example, in order to assign the literal string \$ {abc} to a variable, you must escape it as shown below:

```
<variable name="x" value="$${abc}"/>
```

The extra \$ symbol is only meaningful when immediately preceding a variable reference, therefore text such as US\$\$55 is not modified. Each occurrence of the characters \$\$ preceding a variable reference is replaced with a single \$ character, and that character does not initiate a variable reference. Consider these examples:

```
<variable name="a" value="hi"/>
<variable name="b" value="$${a}"/>
<variable name="c" value="$$${a}"/>
<variable name="d" value="$$$${a}"/>
```

After substitution, b has the value  $\$\$\{a\}$ , c has the value \$hi, and d has the value  $\$\$\{a\}$ .

## 36.13.2 Reserved Names

IceGrid defines a set of read-only variables to hold information that may be of use to descriptors. The names of these variables are reserved and cannot be used as variable or parameter names. Table 36.19 describes the purpose of each variable and defines the context in which it is valid.

Table 36.19. Reserved names.

| Name                | Description   |
|---------------------|---|
| application         | The name of the enclosing application.  |
| application.distrib | The pathname of the enclosing application's distribution directory, and an alias for \${node.data-dir}/distrib/\${application}.   |
| node                | The name of the enclosing node.   |
| node.os             | The name of the enclosing node's operating system. On Unix, this is value is provided by uname. On Windows, the value is Windows. |
| node.hostname       | The host name of the enclosing node.  |

Table 36.19. Reserved names.

| Name           | Description  |
|----------------|--|
| node.release   | The operation system release of the enclosing node. On Unix, this value is provided by uname. On Windows, the value is obtained from the OSVERSIONINFO data structure. |
| node.version   | The operation system version of the enclosing node. On Unix, this value is provided by uname. On Windows, the value represents the current service pack level.         |
| node.machine   | The machine hardware name of the enclosing node. On Unix, this value is provided by uname. On Windows, the value is x86.   |
| node.datadir   | The absolute pathname of the enclosing node's data directory.  |
| server         | The id of the enclosing server.  |
| server.distrib | The pathname of the enclosing server's distribution directory, and an alias for \${node.datadir}/servers/\${server}/distrib.   |
| service        | The name of the enclosing service.   |

The availability of a variable is easily determined in some cases, but may not be readily apparent in others. For example, the following example represents a valid use of the  $\{node\}$  variable:

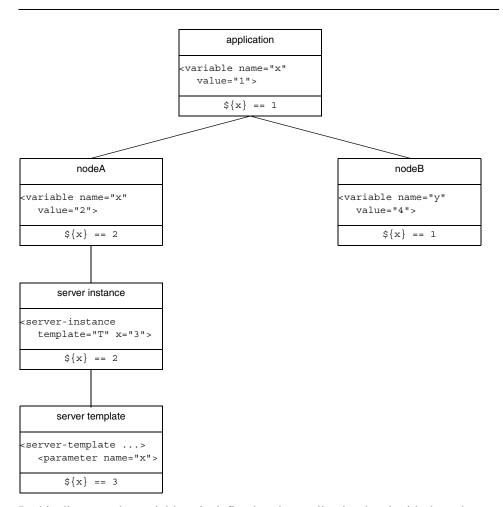
Although the server template descriptor is defined as a child of an application descriptor, its variables are not evaluated until it is instantiated. Since a template *instance* is always enclosed within a node, it is able to use the \${node} variable.

# 36.13.3 Scoping Rules

Descriptors may only define variables at the application and node levels. Each node introduces a new scope, such that defining a variable at the node level overrides (but does not modify) the value of an application variable with the same name. Similarly, a template parameter overrides the value of a variable with the same name in an enclosing scope. A descriptor may refer to a variable defined in

any enclosing scope, but its value is determined by the nearest scope. Figure 36.7 illustrates these concepts.

Figure 36.7. Variable scoping semantics.



In this diagram, the variable x is defined at the application level with the value 1. In nodeA, x is overridden with the value 2, whereas x remains unchanged in nodeB. Within the context of nodeA, x continues to have the value 2 in a server instance definition. However, when x is used as the name of a template parameter,

the node's definition of x is overridden and x has the value 3 in the template's scope.

## Resolving a Reference

To resolve a variable reference \${var}, IceGrid searches for a definition of var using the following order of precedence:

- 1. Pre-defined variables (see Section 36.13.2)
- 2. Template parameters, if applicable
- 3. Node variables, if applicable
- 4. Application variables

After the initial substitution, any remaining references are resolved recursively using the following order of precedence:

- 1. Pre-defined variables (see Section 36.13.2)
- 2. Node variables, if applicable
- 3. Application variables

## **Template Parameters**

Template parameters are not visible in nested template instances. This situation can only occur when an IceBox server template instantiates a service template, as shown in the following example:

```
<iceqrid>
    <application name="IceBoxApp">
        <service-template id="ServiceTemplate">
            <parameter name="name"/>
            <service name="${name}" entry="DemoService:create">
                cproperty name="${name}.Identity"
                    value="${id}-${name}"/> <!-- WRONG! -->
            </service>
        </service-template>
        <server-template id="ServerTemplate">
            <parameter name="id"/>
            <icebox id="${id}" endpoints="default" ...>
                <service-instance template="ServiceTemplate"</pre>
                    name="Service1"/>
            </icebox>
        </server-template>
        <node name="Node1">
            <server-instance template="ServerTemplate"</pre>
```

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The service template incorrectly refers to id, which is a parameter of the server template.

#### Modifying a Variable

A variable definition can be overridden in an inner scope, but the inner definition does not modify the outer variable. If a variable is defined multiple times in the same scope (which is only relevant in XML definitions), the most recent definition is used for all references to that variable. Consider the following example:

When descriptors such as these are created, IceGrid validates their variable references but does not perform substitution until the descriptor is acted upon (such as when a node is generating a configuration file for a server). As a result, the value of y in the above example is 2 because that is the most recent definition of x.

## 36.14 XML Features

IceGrid provides some convenient features to simplify the task of defining descriptors in XML.

## 36.14.1 Targets

An IceGrid XML file may contain optional definitions that are deployed only when specifically requested. These definitions are called targets and must be defined within a target element. The elements that may legally appear within a target element are determined by its enclosing element. For example, a node element is legal inside a target element of an application element, but not inside a target element of a server element. Each target element must define a value for the name attribute, but names are not required to be unique.

Rather, targets should be considered as optional components or features of an application that are deployed in certain circumstances.

The example below defines targets named debug that, if requested during deployment, configure their servers with an additional property:

```
<iceqrid>
    <application name="MyApp">
        <node name="Node">
            <server id="Server1" ...>
                <target name="debug">
                    cproperty name="Ice.Trace.Network" value="2"/>
                </target>
            </server>
            <server id="Server2" ...>
                <target name="debug">
                    cproperty name="Ice.Trace.Network" value="2"/>
                </target>
                . . .
            </server>
        </node>
    </application>
</icegrid>
```

Target names specified in an **icegridadmin** command (see Section 36.16.1) can be unqualified names like debug, in which case every target with that name is deployed, regardless of the target's nesting level. If you want to deploy targets more selectively, you can specify a fully-qualified name instead. A fully-qualified target name consists of its unqualified name prefaced by the names or identifiers of each enclosing element. For instance, a fully-qualified target name from the example above is MyApp. Node. Server1.debug.

## 36.14.2 Including Files

You can include the contents of another XML file into the current file using the include element, which is replaced with the contents of the included file. The elements in the included file must be enclosed in an icegrid element, as shown in the following example:

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In B.xml, the include element identifies the name of the file to include using the file attribute. The top-level icegrid element is discarded from A.xml and its contents are inserted at the position of the include element in B.xml.

You can include specific targets (see Section 36.14.1) from a file by specifying their names in the optional targets attribute. If multiple targets are included, their names must be separated by whitespace. The example below illustrates the use of a target:

```
<!-- File: A.xml -->
<iceqrid>
    <server-template id="ServerTemplate">
        <parameter name="id"/>
    </server-template>
    <target name="targetA">
        <server-template id="AnotherTemplate">
        </server-template>
    </target>
</iceqrid>
<!-- File: B.xml -->
<iceqrid>
    <application name="MyApp">
        <include file="A.xml" targets="targetA"/>
        <node name="Node">
            <server-instance template="ServerTemplate" .../>
            <server-instance template="AnotherTemplate" .../>
        </node>
    </application>
</iceqrid>
```

## 36.15 Server Reference

## 36.15.1 icegridregistry

The IceGrid registry is a centralized repository of information, including deployed applications and well-known objects. A registry can optionally be collocated with an IceGrid node, which conserves resources and can be convenient during development and testing. The registry server is implemented by the <code>icegridreg-istry</code> executable.

#### Usage

The registry supports the following command-line options:

The registry can optionally be run as a Unix daemon or Win32 service. On Unix, the following additional commands are supported:

```
--daemon Run as a daemon.
--noclose Do not close open file descriptors.
--nochdir Do not change the current working directory.
```

On Windows, the following additional commands are supported:

```
--service NAME
                     Run as the Windows service NAME.
--install NAME [--display DISP] [--executable EXEC] [args]
                     Install as Windows service NAME. If DISP is
                     provided, use it as the display name,
                     otherwise NAME is used. If EXEC is provided,
                     use it as the service executable, otherwise
                     this executable is used. Any additional
                     arguments are passed unchanged to the
                     service at startup.
--uninstall NAME
                     Uninstall Windows service NAME.
--start NAME [args]
                     Start Windows service NAME. Any additional
                     arguments are passed unchanged to the
                     service.
--stop NAME
                     Stop Windows service NAME.
```

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Please see Section 8.3.2 for more information on these options.

#### **Configuring Endpoints**

The IceGrid registry creates up to four sets of endpoints, configured with the following properties:

- IceGrid.Registry.Client.Endpoints
   Client-side endpoints supporting the Ice::Locator and IceGrid::Query interfaces.
- IceGrid.Registry.Server.Endpoints
   Server-side endpoints for object and object adapter registration.
- IceGrid.Registry.Admin.Endpoints
  Administrative endpoints supporting the IceGrid::Admin interface (optional).
- IceGrid.Registry.Internal.Endpoints
  Internal endpoints used by IceGrid nodes as well as the graphical administration tool to communicate with the registry. This property must be defined even if no nodes are being used.

See Appendix C for more information on these properties.

Access to an IceGrid registry's administrative interface should be restricted if the registry is running on an insecure host, such as an application firewall. The IceGrid.Registry.Admin.Endpoints property offers several alternatives:

- Disable administrative access completely by not defining the property.
- Block external access to the administrative endpoints defined by the property.
- Use only SSL endpoints in the property (see Chapter 39).

The method you choose depends on your deployment requirements. For example, if no administrative access is necessary, then the first technique is the most secure. If that is not feasible, then physically blocking (via a firewall) external access to the administrative endpoints is recommended. Finally, if a registry must be administered externally, then SSL endpoints should be used to ensure that only authenticated clients gain access.

#### Configuring a Data Directory

You must provide an empty directory in which the registry can initialize its databases. The pathname of this directory is supplied by the configuration property IceGrid.Registry.Data.

The files in this directory must not be edited manually, but rather indirectly using one of the administrative tools described in Section 36.16. To clear a registry's databases, first ensure the server is not currently running, then remove all of the files in its data directory and restart the server.

#### **Minimal Configuration**

The registry requires values for the three mandatory endpoint properties, as well as the data directory property, as shown in the following example:

```
IceGrid.Registry.Client.Endpoints=tcp -p 10000
IceGrid.Registry.Server.Endpoints=tcp
IceGrid.Registry.Internal.Endpoints=tcp
IceGrid.Registry.Data=/opt/ripper/registry
```

In addition, we also recommend defining IceGrid. InstanceName, which is discussed in Section 36.15.3.

Note that by omitting a definition for the administrative endpoints, we are denying the use of any administrative tool. Add a definition for the property IceGrid.Registry.Admin.Endpoints to allow administrative access.

The remaining configuration properties are discussed in Appendix C.

## 36.15.2 icegridnode

An IceGrid node is a process that activates, monitors, and deactivates registered server processes. You can run any number of nodes in a domain, but typically there is one node per host. A node must be running on each host on which servers are activated automatically, and nodes cannot run without an IceGrid registry.

The IceGrid node server is implemented by the **icegridnode** executable. If you wish to run a registry and node in one process, **icegridnode** is the executable you must use.

## Usage

The node supports the following command-line options:

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```
Usage: icegridnode [options]
Options:
-h, --help Show this message.
-v, --version Display the Ice version.
--nowarn Don't print any security warnings.

--deploy DESCRIPTOR [TARGET1 [TARGET2 ...]]
Deploy descriptor in file DESCRIPTOR, with optional targets.
--checkdb Do a consistency check of the node database.
```

The --deploy option allows an application to be deployed automatically as the node process starts, which can be especially useful during testing. The name of an XML file should be given, and optionally the names of individual targets within the file.

The node can optionally be run as a Unix daemon or Win32 service. On Unix, the following additional commands are supported:

Do not close open file descriptors.

Do not change the current working directory.

Run as a daemon.

```
On Windows, the following additional commands are supported:
--service NAME
                     Run as the Windows service NAME.
--install NAME [--display DISP] [--executable EXEC] [args]
                     Install as Windows service NAME. If DISP is
                     provided, use it as the display name,
                     otherwise NAME is used. If EXEC is provided,
                     use it as the service executable, otherwise
                     this executable is used. Any additional
                     arguments are passed unchanged to the
                     service at startup.
--uninstall NAME
                     Uninstall Windows service NAME.
--start NAME [args]
                     Start Windows service NAME. Any additional
                     arguments are passed unchanged to the
                     service.
                     Stop Windows service NAME.
--stop NAME
```

See Section 8.3.2 for more information on these options.

#### **Configuring Endpoints**

--daemon

--noclose

--nochdir

The IceGrid node's endpoints are defined by the IceGrid.Node.Endpoints property and must be accessible to the registry. It is not necessary to use a fixed

port because each node contacts the registry at startup to provide its current endpoint information.

#### Configuring a Data Directory

The node requires an empty directory that it can use to store server files. The pathname of this directory is supplied by the configuration property IceGrid.Node.Data. To clear a node's state, first ensure the server is not currently running, then remove all of the files in its data directory and restart the server.

When running a collocated node and registry server, we recommend using separate directories for the registry and node data directories.

#### **Minimal Configuration**

A minimal node configuration is shown in the following example:

```
IceGrid.Node.Endpoints=tcp
IceGrid.Node.Name=Node1
IceGrid.Node.Data=/opt/ripper/node
Ice.Default.Locator=IceGrid/Locator:tcp -p 10000
```

The value of the IceGrid. Node. Name property must match that of a deployed node known by the registry.

The Ice.Default.Locator property is used by the node to contact the registry. The value is a proxy that contains the registry's client endpoints (see Section 36.4.3).

If you wish to run a collocated registry and node server, add the property IceGrid.Node.CollocateRegistry=1 and include the registry's configuration properties as described in Section 36.15.1.

The remaining configuration properties are discussed in Appendix C.

## 36.15.3 Object Identities

The IceGrid registry hosts several well-known objects. Table 36.20 shows the default identities of these objects and their corresponding Slice interfaces.

Table 36.20. IceGrid's well-known objects.

| Default Identity       | Interface               |
|------------------------|-------------------------|
| IceGrid/Locator        | Ice::Locator            |
| IceGrid/Admin          | IceGrid::Admin          |
| IceGrid/Query          | IceGrid::Query          |
| IceGrid/SessionManager | IceGrid::SessionManager |

It is a good idea to assign unique identities to these objects by configuring them with different values for the IceGrid. InstanceName property, as shown in the following example:

IceGrid.InstanceName=MP3Grid

This property changes the identities of the well-known objects to use MP3Grid instead of IceGrid as the identity category. For example, the identity of the locator becomes MP3Grid/Locator.

The client's configuration must also be changed to reflect the new identity:

Ice.Default.Locator=MP3Grid/Locator:tcp -h registryhost -p 10000

Furthermore, any uses of these identities in application code must be updated as well.

## 36.16 Administrative Utilities

IceGrid provides two administrative clients: a command-line tool and a graphical application.

#### 36.16.1 Command Line Client

The **icegridadmin** utility is a command-line tool for administering an IceGrid domain. Deploying an application with this utility requires an XML that defines the descriptors.

#### Usage

The IceGrid administration tool supports the following command-line options:

```
Usage: icegridadmin [options] [file...]
Options:
-h, --help
                     Show this message.
-v, --version
                     Display the Ice version.
-DNAME
                     Define NAME as 1.
-DNAME=DEF
                     Define NAME as DEF.
-UNAME
                     Remove any definition for NAME.
-IDIR
                     Put DIR in the include file search path.
-e COMMANDS
                     Execute COMMANDS.
                     Print debug messages.
-d, --debug
```

The -e option causes the tool to execute the given commands and then exit without entering an interactive session. Otherwise, the tool enters an interactive session; the help command displays the following usage information:

#### help

Print this message.

```
exit, quit
```

Exit this program.

```
application add [-n | --no-patch] DESC [TARGET ... ]
[NAME=VALUE ... ]
```

Add applications described in the XML descriptor file DESC. If specified the optional targets are deployed. Variables are defined using the NAME=VALUE syntax. The application is automatically patched unless the -n or --no-patch option is used to disable it (see Section 36.10).

#### application remove NAME

Remove the application named NAME.

#### application describe NAME

Describe the application named NAME.

#### application diff DESC [TARGET ...] [NAME=VALUE ...]

Print the differences between the application in the XML descriptor file DESC and the current deployment. Variables are defined using the NAME=VALUE syntax.

#### application update DESC [TARGET ...] [NAME=VALUE ...]

Update the application in the XML descriptor file DESC. Variables are defined using the NAME=VALUE syntax.

## application patch [-f | --force] NAME

Patch the application named NAME. If -f or --force is specified, IceGrid will first shut down any servers that depend on the data to be patched.

#### application list

List all deployed applications.

## server template instantiate APPLICATION NODE TEMPLATE [NAME=VALUE ...]

Instantiate the requested server template defined in the given application on a node. Variables are defined using the NAME=VALUE syntax.

#### server template describe APPLICATION TEMPLATE

Describe a server template TEMPLATE from the given application.

#### service template describe APPLICATION TEMPLATE

Describe a service template TEMPLATE from the given application.

#### node list

List all registered nodes.

#### node describe NAME

Show information about node NAME.

#### node ping NAME

Ping node NAME.

#### node load NAME

Print the load of the node NAME.

#### node shutdown NAME

Shutdown node NAME.

#### server list

List all registered servers.

#### server remove ID

Remove server ID.

#### server describe ID

Describe server ID.

#### server state ID

Get the state of server ID.

#### server pid ID

Get the process id of server ID.

#### server start ID

Start server ID.

#### server stop ID

Stop server ID.

#### server patch ID

Patch server ID.

#### server signal ID SIGNAL

Send SIGNAL (e.g. SIGTERM or 15) to server NAME.

#### server stdout ID MESSAGE

Write MESSAGE on server NAME's stdout.

#### server stderr ID MESSAGE

Write MESSAGE on server NAME's stderr.

#### server enable ID

Enable server ID.

#### server disable ID

Disable server ID (a disabled server can't be started on demand or administratively).

#### adapter list

List all registered adapters.

#### adapter endpoints ID

Show the endpoints of adapter or replica group ID.

#### adapter remove ID

Remove adapter or replica group ID.

#### object add PROXY [TYPE]

Add a well-known object to the registry, optionally specifying its type.

#### object remove IDENTITY

Remove a well-known object from the registry.

#### object find TYPE

Find all well-known objects with the type TYPE.

#### object describe EXPR

Describe all well-known objects whose stringified identities match the expression EXPR. A trailing wildcard is supported in EXPR, for example "object describe Ice\*".

#### object list EXPR

List all well-known objects whose stringified identities match the expression EXPR. A trailing wildcard is supported in EXPR, for example "object list. Ice\*".

#### shutdown

Shut the IceGrid registry down.

#### show copying

Show conditions for redistributing copies of this program.

#### show warranty

Show the warranty for this program.

#### Configuration

icegridadmin requires that the locator proxy be defined in the configuration property Ice.Default.Locator. If a configuration file already exists that defines this property, you can start icegridadmin using the configuration file as shown below:

\$ icegridadmin --Ice.Config=<file>

Otherwise, you can define the property on the command line:

\$ icegridadmin --Ice.Default.Locator=cator=cator=cator=cator=

Section 36.4.4 describes how to configure the Ice. Default. Locator property for an IceGrid client.

## 36.16.2 Graphical Client

The graphical administration tool (IceGrid.AdminGUI) allows you to perform anything that you can do from the command line via a GUI. Please refer to the instructions included with your Ice distribution for details on how to set your CLASSPATH and how to start the administration tool.

## 36.17 Server Activation

On-demand server activation is a valuable feature of distributed computing architectures for a number of reasons:

- It minimizes application startup times by avoiding the need to pre-start all servers.
- It allows administrators to use their computing resources more efficiently because only those servers that are actually needed are running.
- It provides more reliability in the case of some server failure scenarios, e.g., the server is reactivated after a failure and may still be capable of providing some services to clients until the failure is resolved.
- It allows remote activation and deactivation.

36.17 Server Activation 1109

#### 36.17.1 Activation in Detail

Activation occurs when an Ice client requests the endpoints of one of the server's object adapters via a locate request (see Section 36.3.1). If the server is not active at the time the client issues the request, the node activates the server and waits for the target object adapter to register its endpoints. Once the object adapter endpoints are registered, the registry returns the endpoint information back to the client. This sequence ensures that the client receives the endpoint information *after* the server is ready to receive requests.

## 36.17.2 Requirements

In order to use on-demand activation for an object adapter, the adapter must have an identifier and be entered in the IceGrid registry.

## 36.17.3 Efficiency

Once a server is activated, it remains running indefinitely. A node deactivates a server only when explicitly requested to do so (see Section 30.16.6). As a result, server processes tend to accumulate on the node's host.

One of the advantages of on-demand activation is the ability to manage computing resources more efficiently. Of course there are many aspects to this, but Ice makes one technique particularly simple: servers can be configured to terminate gracefully after they have been idle for a certain amount of time.

A typical scenario involves a server that is activated on demand, used for a while by one or more clients, and then terminated automatically when no requests have been made for a configurable number of seconds. All that is necessary is setting the server's configuration property Ice.ServerIdleTime to the desired idle time. See Appendix C for more information on this property.

## 36.17.4 Endpoint Registration

Section 30.16.5 discusses the configuration requirements for enabling automatic endpoint registration in servers. It should be noted however that IceGrid simplifies the configuration process in two ways:

1. A server that is activated automatically by an IceGrid node does not need to explicitly configure a proxy for the locator because the IceGrid node defines it on the server's command-line.

2. The IceGrid deployment mechanism automates the creation of a configuration file for the server, including the definition of object adapter identifiers and endpoints (see Section 36.4.5).

## 36.18 Solving Problems

#### 36.18.1 Activation Failure

Server activation failure is usually indicated by the receipt of Ice::NoEndpointException. This can happen for a number of reasons, but the most likely cause is an incorrect configuration. For example, an IceGrid node may fail to activate a server because the server's executable file, shared libraries, or classes could not be found. There are several steps you can take in this case:

- 1. Enable activation tracing in the node by setting the configuration property IceGrid.Node.Trace.Activator=3.
- Examine the tracing output and verify the server's command line and working directory are correct.
- 3. Relative pathnames specified in a command line may not be correct relative to the node's current working directory. Either replace relative pathnames with absolute pathnames, or restart the node in the proper working directory.
- 4. Verify that the server is configured with the correct PATH or LD\_LIBRARY\_PATH settings for its shared libraries. For a Java server, its CLASSPATH may also require changes.

Another cause of activation failure is a server fault during startup. After you have confirmed that the node successfully spawns the server process using the steps above, you should then check for signs of a server fault (e.g., on UNIX, look for a core file in the node's current working directory). See Section 36.18.3 for more information on server failures.

## 36.18.2 Proxy Failure

A client may receive Ice::NotRegisteredException if binding fails for an indirect proxy (see Section 30.16.2). This exception indicates that the proxy's object identity or object adapter is not known by the IceGrid registry. The following steps may help you discover the cause of the exception:

1. Use **icegridadmin** (see Section 36.16.1) to verify that the object identity or object adapter identifier is actually registered, and that it matches what is used by the proxy:

```
>>> adapter list
...
>>> object find ::Hello
```

- 2. If the problem persists, review your configuration to ensure that the locator proxy used by the client matches the registry's client endpoints, and that those endpoints are accessible to the client (i.e., are not blocked by a firewall).
- 3. Finally, enable locator tracing in the client by setting the configuration property Ice.Trace.Location=2, then run the client again to see if any log messages are emitted that may indicate the problem.

#### 36.18.3 Server Failure

Diagnosing a server failure can be difficult, especially when servers are activated automatically on remote hosts. Here are a few suggestions:

- 1. If the server is running on a UNIX host, check the current working directory of the IceGrid node process for signs of a server failure, such as a core file.
- 2. Judicious use of tracing can help to narrow the search. For example, if the failure occurs as a result of an operation invocation, enable protocol tracing in the Ice run time by setting the configuration property

  Ice.Trace.Protocol=1 to discover the object identity and operation name of all requests.
  - Of course, the default log output channels (standard out and standard error) will probably be lost if the server is activated automatically, so either start the server manually (see below) or redirect the log output (see Appendix C for a description of the Ice.UseSyslog property).

You can also use the Ice::Logger interface to emit your own trace messages.

3. Run the server in a debugger; a server configured for automatic activation can also be started manually if necessary. However, since the IceGrid node did not activate the server, it cannot monitor the server process and therefore will not know when the server terminates. This will prevent subsequent activation unless you clean up the IceGrid state when you have finished debugging and terminated the server. You can do this by starting the server using icegridadmin (see Section 36.16.1):

#### >>> server start TheServer

This will cause the node to activate (and therefore monitor) the server process. If you do not want to leave the server running, you can stop it with the **server stop** command.

4. After the server is activated and is in a quiescent state, attach your debugger to the running server process. This avoids the issues associated with starting the server manually (as described in the previous step), but does not provide as much flexibility in customizing the server's startup environment.

## 36.18.4 Disabling Faulty Servers

You may find it necessary to disable a server that terminates in an error condition. For example, on a Unix platform each server failure might result in the creation of a new (and potentially quite large) core file. This problem is exacerbated when the server is used frequently, in which case repeated cycles of activation and failure can consume a great deal of disk space and threaten the viability of the application as a whole.

As a defensive measure, you can configure an IceGrid node to disable these servers automatically using the IceGrid.Node.DisableOnFailure property. In the disabled state, a server cannot be activated on demand. The default value of the property is zero, meaning the node does not disable a server that terminates improperly. A positive value causes the node to temporarily disable a faulty server, with the value representing the number of seconds the server should remain disabled. If the property has a negative value, the server is disabled indefinitely, or until the server is explicitly enabled or started via an administrative action.

## 36.19 Migrating from IcePack to IceGrid

In most cases, the effort to migrate from IcePack to IceGrid consists of changing "IcePack" to "IceGrid" in configuration properties and descriptor files. This section details the steps necessary to complete the transition.

## 36.19.1 Descriptors

This section discusses the descriptors whose formats have changed. Once you have completed the migration of your descriptor files, you should review the

template feature (see Section 36.6) to determine whether it can simplify your descriptors.

#### icepack

The top-level icepack element must be renamed to icegrid.

#### server

The server element no longer supports the kind, classname, and endpoints attributes. The removal of kind and classname primarily affect Java servers, which should now specify the JVM's executable name (usually java) as the value of the exe attribute, and provide the server's class name in an option element, as shown in the example below:

The endpoints attribute was removed because it was only used for an IceBox server, which is now handled by the new element icebox. All IcePack server elements that defined an IceBox server should be renamed to icebox. The icebox and server elements share nearly all of the same attributes, therefore the changes described above for server attributes are also relevant for migrating to icebox. The icebox element is described in Section 36.12.5.

#### service

No changes are necessary to service elements, however they may only appear as child elements of icebox.

#### adapter

The register attribute has been renamed to register-process.

#### comment

The comment element has been renamed to description.

#### jvm-option

The jvm-option is no longer supported. To specify JVM command-line options for an IceGrid server, simply list them before the option element containing the server's class name, as shown in the following example:

Since the order of option elements is preserved, this server descriptor generates the command line java -Xincgc Server -f input.dat.

#### include

The IceGrid include element does not support the definition of variables for included descriptors. IcePack descriptors that relied on the ability of include to parameterize an included server or service element should use a server or service template instead (see Section 36.6).

The descriptor attribute of the IcePack element has been renamed to file.

## 36.19.2 Configuration

IceGrid supports nearly all of the same configuration properties as IcePack. You first need to change the prefix of your configuration properties from IcePack to IceGrid, and then determine whether you use any of the following properties that IceGrid does not support:

```
IcePack.Registry.AdminIdentity
IcePack.Registry.LocatorIdentity
IcePack.Registry.QueryIdentity
```

These properties have been replaced by a single IceGrid property named IceGrid.InstanceName. You can find more information on this property in Appendix C.

The default identity of the locator object, which typically appears in the Ice.Default.Locator property, has changed from IcePack/Locator to IceGrid/Locator.

IceGrid has also renamed a few properties. Table 36.21 lists the IcePack properties and their IceGrid equivalents, without their respective prefixes.

**Table 36.21.** Renamed IcePack properties.

| IcePack Property               | IceGrid Property       |
|--------------------------------|------------------------|
| Registry.Trace.AdapterRegistry | Registry.Trace.Adapter |
| Registry.Trace.NodeRegistry    | Registry.Trace.Node    |
| Registry.Trace.ObjectRegistry  | Registry.Trace.Object  |
| Registry.Trace.ServerRegistry  | Registry.Trace.Server  |

In addition, IceGrid supports several new tracing properties:

```
IceGrid.Node.Trace.Patch
IceGrid.Registry.Trace.Application
IceGrid.Registry.Trace.Session
```

These properties are described in Appendix C.

#### 36.19.3 Directories and files

The IceGrid registry and node services are not compatible with existing IcePack databases and directories. After migrating your descriptor and configuration files, we recommend creating new directories for IceGrid to use. More importantly, you should evaluate whether you need to preserve the existing IcePack node data directories in case your servers created files (such as Freeze databases) that you need to copy to the new IceGrid node directory.

For example, suppose that your IcePack node was configured to use the data directory /opt/IcePack/node, and that a server named DbServer was configured with a Freeze database environment named Env. The databases that were created in this environment can be found in the following directory:

```
/opt/IcePack/node/servers/DbServer/dbs/Env
```

You can copy the database files to an equivalent subdirectory in the IceGrid node's data directory.

## 36.19.4 Application code

A number of changes may be necessary in application code:

• Programs that embedded the identities of IcePack's well-known objects (such as IcePack/Admin) must be changed as described in Section 36.19.2.

- Programs that interacted directly with IcePack via its Admin or Query interfaces need to be modified to use the new IceGrid module.
- The IceGrid::Query interface differs from IcePack::Query in several ways:
  - The operations no longer raise ObjectNotRegisteredException if no match was found, but rather return an appropriate value instead.
  - The operation findAllObjectsWithType has been renamed to findAllObjectsByType.
- The IceGrid::Admin interface still provides the same operations for explicitly adding and removing well-known objects, but many of the other IcePack::Admin operations and data types have changed. Advanced use of the Admin interface is outside the scope of this book.

## **36.20 Summary**

This chapter provided a detailed discussion of IceGrid, including the modifications required to incorporate IceGrid into client and server applications, as well as the configuration and administration of IceGrid components. Once you understand the basic concepts on which IceGrid is founded, you quickly begin to appreciate the flexibility, power, and convenience of IceGrid's capabilities:

- Replication, load balancing and automatic server activation increase reliability and make more efficient use of processing resources.
- The location service simplifies administrative requirements and minimizes coupling between clients and servers.
- Deploying an application can be done using easily-understood, reusable XML files, or interactively using a graphical client.
- Distributing and updating executables, dependent libraries and other files on all nodes can be automated and managed remotely.

In short, IceGrid provides the tools you need to develop robust, enterprise-class Ice applications.

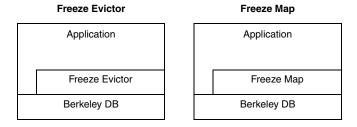
# Chapter 37 **Freeze**

## 37.1 Chapter Overview

This chapter describes how to use Freeze to add persistence to Ice applications. Section 37.3 discusses the Freeze map and shows how to use it in a simple example. Section 37.4 examines an implementation of the file system using a Freeze map. Section 37.5 presents the Freeze evictor, and Section 37.6 demonstrates the Freeze evictor in another file system implementation.

## 37.2 Introduction

Freeze represents a set of persistence services, as shown in Figure 37.1.



**Figure 37.1.** Layer diagram for Freeze persistence services.

The Freeze persistence services are described below:

- The Freeze evictor is a highly-scalable implementation of an Ice servant locator that provides automatic persistence and eviction of Ice objects with only minimal application code.
- The Freeze map is a generic associative container. Code generators are provided which produce type-specific maps for any Slice key and value types. Applications interact with a Freeze map just like any other associative container, except the keys and values of a Freeze map are persistent.

As you will see from the examples in this chapter, integrating a Freeze map or evictor into your Ice application is quite straightforward: once you define your persistent data in Slice, Freeze manages the mundane details of persistence.

Freeze is implemented using Berkeley DB, a compact and high-performance embedded database. The Freeze map and evictor APIs insulate applications from the Berkeley DB API, but do not prevent applications from interacting directly with Berkeley DB if necessary.

## 37.3 The Freeze Map

A Freeze map is a persistent, associative container in which the key and value types can be any primitive or user-defined Slice types. For each pair of key and value types, the developer uses a code-generation tool to produce a language-specific class that conforms to the standard conventions for maps in that language.

For example, in C++ the generated class resembles a std::map, and in Java it implements the java.util.SortedMap interface. Most of the logic for storing and retrieving state to and from the database is implemented in a Freeze base class. The generated map classes derive from this base class, so they contain little code and therefore are efficient in terms of code size.

You can only store data types that are defined in Slice in a Freeze map. Types without a Slice definition (that is, arbitrary C++ or Java types) cannot be stored because a Freeze map reuses the Ice-generated marshaling code to create the persistent representation of the data in the database. This is especially important to remember when defining a Slice class whose instances will be stored in a Freeze map; only the "public" (Slice-defined) data members will be stored, not the private state members of any derived implementation class.

#### 37.3.1 Freeze Connections

In order to create a Freeze map object, you first need to obtain a Freeze Connection object by connecting to a database environment.

As illustrated in Figure 37.2, a Freeze map is associated with a single connection and a single database file. Connection and map objects are "single threaded": if you want to use a connection or any of its associated maps from multiple threads, you must serialize access to them. If your application requires concurrent access to the same database file (persistent map), you must create several connections and associated maps.

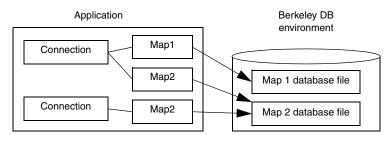


Figure 37.2. Freeze Connections and Maps.

#### 37.3.2 Transactions

You may optionally use transactions with Freeze maps. Freeze transactions provide the usual ACID (atomicity, concurrency, isolation, durability) properties. For example, a transaction allows you to group several database updates in one atomic unit: either all or none of the updates within the transaction occur.

A transaction is started using the beginTransaction operation on the Connection object. Once a connection has an associated transaction, all operations on the map objects associated with this connection use this transaction. Eventually, you end the transaction by calling commit or rollback: commit saves all your updates while rollback undoes them.

```
module Freeze {
local interface Transaction {
    void commit();
    void rollback();
};
local interface Connection {
    Transaction beginTransaction();
    nonmutating Transaction currentTransaction();
    // ...
};
};
```

If you do not use transactions, every non-iterator update is enclosed in its own internal transaction, and every read-write iterator has an associated internal transaction which is committed when the iterator is closed.

#### 37.3.3 Iterators

Iterators allow you to traverse the contents of a Freeze map. Iterators are implemented using Berkeley DB cursors and acquire locks on the underlying database page files. In C++, both read-only (const\_iterator) and read-write iterators (iterator) are available; in Java only read-write iterators are supported.

Locks held by an iterator are released when the iterator is closed (if you do not use transactions) or when the enclosing transaction is ended. Releasing locks held by iterators is very important to let other threads access the database file through other connection and map objects. Occasionally it is even necessary to release locks to avoid self-deadlock (waiting forever for a lock held by an iterator created by the same thread).

To improve ease of use and make self-deadlocks less likely, Freeze often closes iterators automatically. When you start or end a transaction, Freeze closes all the iterators associated with the corresponding maps. If you do not use transactions, any write operation on a map (such as inserting a new element) automatically closes all iterators opened on the same map object, except for the current iterator when the write operation is performed through that iterator. In Java, iterators are also closed when the enclosing map or connection is closed by the application.

There is, however, one situation where an explicit iterator close is needed to avoid self-deadlock:

- you do not use transactions, and
- you have an opened iterator that was used to update a map (it holds a write lock), and
- in the same thread, you read that map.

Read operations never close iterators automatically. In that situation, you need to either use transactions or explicitly close the iterator that holds the write lock.

## 37.3.4 Recovering from Deadlock Exceptions

If you use multiple threads to access a database file, Berkeley DB may acquire locks in conflicting orders (on behalf of different transactions or iterators). For example, an iterator could have a read-lock on page P1 and attempt to acquire a write-lock on page P2, while another iterator (on a different map object associated with the same database file) could have a read-lock on P2 and attempt to acquire a write-lock on P1.

When this occurs, Berkeley DB detects a deadlock and resolves it by returning a "deadlock" error to one or more threads. For all non-iterator operations performed outside any transaction, such as an insertion into a map, Freeze catches such errors and automatically retries the operation until it succeeds. For other operations, Freeze reports this deadlock by raising Freeze::DeadlockException. In that case, the associated transaction or iterator is also automatically rolled back or closed. A properly written application is expected to catch deadlock exceptions and retry the transaction or iteration.

## 37.3.5 Indexing a Map

Freeze maps support efficient reverse lookups: if you define an index when you generate your map (with slice2freeze or slice2freezej), the generated

code provides additional methods for performing reverse lookups. If your value type is a structure or a class, you can also index on a member of the value, and several such indices can be associated with the same Freeze map.

Indexed searches are easy to use and very efficient. However, be aware that an index adds significant write overhead: with Berkeley DB, every update triggers a read from the database to get the old index entry and, if necessary, replace it.

If you later add an index to an existing map, Freeze automatically populates the index the next time the map is reopened. Freeze populates the index by instantiating each map entry, therefore it is important that you register the object factories for any class types in your map before you open the map.

## 37.3.6 Key Sorting

Keys in Freeze maps and indexes are always sorted. By default, Freeze sorts keys according to their Ice-encoded binary representation; it's very efficient but the resulting order is rarely meaningful for the application.

Starting with Ice 3.0, Freeze offers the ability to specify your own comparator objects. In C++, you specify these comparators as options to the slice2freeze utility (see below). In Java, the generated Java map class provides a number of constructors to accept these comparator objects.

The generated map provides the standard features from std::map (in C++) and java.util.SortedMap (in Java). Iterators return entries according to the order you have defined for the main key with your comparator object. In C++, lower\_bound, upper\_bound and equal\_range provide range-searches; see the definition of these functions on std::map. In Java, use headMap, tailMap and subMap for range-searches; these methods come from the java.util.SortedMap interface

In addition to these standard features, the generated map provides additional functions and methods to perform range-searches using secondary keys. In C++, the additional functions are lowerBoundForMember, upperBound-ForMember and equalRangeForMember, where Member is the name of the secondary-key member. These functions return regular iterators on the Freeze map.

```
In Java, the additional non-standard methods are:

public java.util.SortedMap

headMapForIndex(String indexName, Object toKey)

public java.util.SortedMap

tailMapForIndex(String indexName, Object fromKey)
```

```
public java.util.SortedMap
subMapForIndex(String indexName, Object fromKey,
Object toKey)
```

The key of the returned submap is the secondary key (the index) and its value is a java.util.Set of Map.Entry objects from the main Freeze map. This set provides all the entries in the main Freeze map with the given secondary key. When iterating over this submap, you may need to close iterators explicitly, like with iterators obtained for the main Freeze map. See the Iterators section above.

## 37.3.7 slice2freeze Command-Line Options

The Slice-to-Freeze compiler, **slice2freeze**, offers the following command-line options in addition to the standard options described in Section 4.18:

#### • --header-ext EXT

Changes the file extension for the generated header files from the default h to the extension specified by **EXT**.

#### • --source-ext EXT

Changes the file extension for the generated source files from the default cpp to the extension specified by **EXT**.

#### • --add-header HDR[, GUARD]

This option adds an include directive for the specified header at the beginning of the generated source file (preceding any other include directives). If **GUARD** is specified, the include directive is protected by the specified guard. For example, --add-header precompiled.h, \_\_PRECOMPILED\_H\_\_ results in the following directives at the beginning of the generated source file:

```
#ifndef __PRECOMPILED_H_
#define __PRECOMPILED_H_
#include <precompiled.h>
#endif
```

The option can be repeated to create include directives for several files.

As suggested by the preceding example, this option is useful mainly to integrate the generated code with a compiler's precompiled header mechanism.

#### • --include-dir DIR

Modifies #include directives in source files to prepend the pathname of each header file with the directory **DIR**. See Section 6.15.1 for more information.

#### • --dll-export SYMBOL

Use **SYMBOL** to control DLL exports or imports. See the **slice2cpp** description for details.

#### --dict NAME, KEY, VALUE[, sort[, COMPARE]]

Generate a Freeze map (C++ map) named **NAME** using **KEY** as key and **VALUE** as value. This option may be specified multiple times to generate several Freeze maps. **NAME** may be a scoped C++ name, such as Demo::StructlObjectMap. By default, keys are sorted using their binary Ice-encoded representation. Include **sort** to sort with the **COMPARE** functor class. If **COMPARE** is not specified, the default value is std::less<**KEY**>.

## --dict-index MAP[, MEMBER] [, case-sensitive | caseinsensitive] [, sort[, COMPARE]]

Add an index to the Freeze map named **MAP**. If **MEMBER** is specified, then the map value type must be a structure or a class, and **MEMBER** must be a member of this structure or class. Otherwise, the entire value is indexed. When the indexed member (or entire value) is a string, the index can be case-sensitive (default) or case-insensitive. An index adds nine member functions to the generated C++ map:

```
iterator findByMEMBER(MEMBER_TYPE, bool = true);
const_iterator findByMEMBER(MEMBER_TYPE, bool = true) const;
iterator lowerBoundForMEMBER(MEMBER_TYPE);
const_iterator lowerBoundForMEMBER(MEMBER_TYPE) const;
iterator upperBoundForMEMBER(MEMBER_TYPE);
const_iterator upperBoundForMEMBER(MEMBER_TYPE) const;
std::pair<iterator, iterator>
equalRangeForMEMBER(MEMBER_TYPE);
std::pair<const_iterator, const_iterator>
equalRangeForMEMBER(MEMBER_TYPE) const;
int MEMBERCount(MEMBER_TYPE) const;
```

When **MEMBER** is not specified, these functions are findByValue (const and non-const), lowerBoundForValue (const and non-const), value-

Count etc. When **MEMBER** is specified, its first letter is capitalized in the findBy function name. MEMBER\_TYPE corresponds to an in-parameter of the type of **MEMBER** (or the type of the value when **MEMBER** is not specified). For example, if **MEMBER** is a string, MEMBER\_TYPE is a const std::string&.

By default, keys are sorted using their binary Ice-encoded representation. Include **sort** to sort with the **COMPARE** functor class. If **COMPARE** is not specified, the default value is std::less<**MEMBER TYPE**>.

 --index CLASS, TYPE, MEMBER[, case-sensitive | caseinsensitive]

Generate a Freeze Evictor Index (in C++). **CLASS** is the name of the class to be generated. **TYPE** denotes the type of class to be indexed (objects of different classes are not included in this index). **MEMBER** is the name of the data member in **TYPE** to index. When **MEMBER** has type string, it is possible to specify whether the index is case-sensitive or not. The default is case-sensitive. See Section 37.5.7 for more information.

Section 6.15.1 provides a discussion of the semantics of #include directives that is also relevant for users of slice2freeze.

## 37.3.8 slice2freezej Command-Line Options

The Slice-to-Freeze-for-Java compiler, **slice2freezej**, offers the following command-line options in addition to the standard options described in Section 4.18:

• --dict NAME, KEY, VALUE

Generate a Freeze map (Java map) named **NAME** using **KEY** as key and **VALUE** as value. This option may be specified multiple times to generate several Freeze dictionaries. **NAME** may be a scoped Java name, such as Demo. Struct10bjectMap.

 --dict-index MAP[, MEMBER][, case-sensitive | caseinsensitive]

Add an index to the Freeze map named **MAP**. If **MEMBER** is specified, then the map value type must be a structure or a class, and **MEMBER** must be a member of this structure or class. Otherwise, the entire value is indexed. When the indexed member (or entire value) is a string, the index can be case-sensitive

(default) or case-insensitive. An index adds two methods to the generated Java map:

```
public Freeze.Map.Iterator findByMEMBER(MEMBER_TYPE) {...}
public int MEMBERCount(MEMBER TYPE) {...}
```

When **MEMBER** is not specified, these functions are findbyValue and valueCount. When **MEMBER** is specified, its first letter is capitalized in the findBy function name. MEMBER\_TYPE corresponds to an in-parameter of the type of **MEMBER** (or the type of the value when **MEMBER** is not specified). For example, if **MEMBER** is a string, MEMBER TYPE is a java.lang.String.

 --index CLASS, TYPE, MEMBER[, case-sensitive | caseinsensitive]

Generate a Freeze Evictor Index (in Java). *CLASS* is the name of the class to be generated. *TYPE* denotes the type of class to be indexed (objects of different classes are not included in this index). *MEMBER* is the name of the data member in *TYPE* to index. When *MEMBER* has type string, it is possible to specify whether the index is case-sensitive or not. The default is case-sensitive. See Section 37.5.7 for more information.

## 37.3.9 Using a Simple Map in C++

As an example, the following command generates a simple map:

```
$ slice2freeze --dict StringIntMap,string,int StringIntMap
```

The **slice2freeze** compiler creates C++ classes for Freeze maps. The command above directs the compiler to create a map named StringIntMap, with the Slice key type string and the Slice value type int. The final argument is the base name for the output files, to which the compiler appends the .h and .cpp suffixes. Therefore, this command produces two C++ source files: StringIntMap.h and StringIntMap.cpp.

Here is a simple program that demonstrates how to use a StringIntMap to store <string, int> pairs in a database. You will notice that there are no explicit read or write operations called by the program; instead, simply using the map has the side effect of accessing the database.

```
#include <Freeze/Freeze.h>
#include <StringIntMap.h>
int
main(int argc, char* argv[])
```

```
// Initialize the Communicator.
Ice::CommunicatorPtr communicator =
    Ice::initialize(argc, argv);
// Create a Freeze database connection.
Freeze::ConnectionPtr connection =
    Freeze::createConnection(communicator, "db");
// Instantiate the map.
StringIntMap map(connection, "simple");
// Clear the map.
//
map.clear();
Ice::Int i;
StringIntMap::iterator p;
// Populate the map.
for (i = 0; i < 26; i++) {
    std::string key(1, 'a' + i);
    map.insert(make_pair(key, i));
}
// Iterate over the map and change the values.
for (p = map.begin(); p != map.end(); ++p)
    p.set(p->second + 1);
// Find and erase the last element.
p = map.find("z");
assert(p != map.end());
map.erase(p);
// Clean up.
//
connection->close();
```

```
communicator->destroy();
return 0;
}
```

Prior to instantiating a Freeze map, the application must connect to a Berkeley DB database environment.

```
Freeze::ConnectionPtr connection =
   Freeze::createConnection(communicator, "db");
```

The second argument is the name of a Berkeley DB database environment; by default, this is also the file system directory in which Berkeley DB creates all database and administrative files.

Next, the code instantiates the StringIntMap on the connection. The constructor's second argument supplies the name of the database file, which by default is created if it does not exist. Note that a database can only contain the persistent state of one map type. Any attempt to instantiate maps of different types on the same database results in undefined behavior.

```
StringIntMap map(connection, "simple");
```

Next, we clear the map. This ensures we have an empty map (and therefore an empty database) in case the program is run more than once.

```
map.clear();
```

We populate the map, using a single-character string as the key. The Freeze map supports several insert methods for adding entries, similar to a std::map. Insertion via operator[] is not supported.

```
for (i = 0; i < 26; i++) {
    std::string key(1, 'a' + i);
    map.insert(make_pair(key, i));
}</pre>
```

Iterating over the map will look familiar to std::map users. However, to modify a value at the iterator's current position, you must use the nonstandard set method:

```
for (p = map.begin(); p != map.end(); ++p)
    p.set(p->second + 1);
```

Next, the program obtains an iterator positioned at the element with key z, and erases it.

```
p = map.find("z");
assert(p != map.end());
map.erase(p);
```

Finally, the program closes the database connection, destroys its communicator and terminates.

```
connection->close();
```

It is not necessary to explicitly close the database connection, but we demonstrate it here for the sake of completeness.

## 37.3.10 Using a Simple Map in Java

As an example, the following command generates a simple map:

```
$ slice2freezej --dict StringIntMap,string,int
```

The **slice2freezej** compiler creates Java classes for Freeze maps. The command above directs the compiler to create a map named StringIntMap, with the Slice key type string and the Slice value type int. This command produces one Java source file: StringIntMap.java.

Here is a simple program that demonstrates how to use a StringIntMap to store <string, int> pairs in a database. You will notice that there are no explicit read or write operations called by the program; instead, simply using the map has the side effect of accessing the database.

```
int i;
    java.util.Iterator p;
    // Populate the map.
    //
    for (i = 0; i < 26; i++) {
        final char[] ch = \{ (char)('a' + i) \};
        map.put(new String(ch), new Integer(i));
    }
    // Iterate over the map and change the values.
    p = map.entrySet().iterator();
    while (p.hasNext()) {
        java.util.Map.Entry e = (java.util.Map.Entry)p.next();
        Integer in = (Integer)e.getValue();
        e.setValue(new Integer(in.intValue() + 1));
    }
    // Find and erase the last element.
    //
    boolean b;
    b = map.containsKey("z");
    assert(b);
    b = map.fastRemove("z");
    assert(b);
    // Clean up.
    //
    map.close();
    connection.close();
    communicator.destroy();
    System.exit(0);
}
```

Prior to instantiating a Freeze map, the application must connect to the Berkeley DB database environment.

```
Freeze.Connection connection =
    Freeze.Util.createConnection(communicator, "db");
```

The second argument is the name of a Berkeley DB database environment; by default, this is also the file system directory in which Berkeley DB creates all database and administrative files.

Next, the code instantiates the StringIntMap on the connection. The constructor's second argument supplies the name of the database file, and the third argument is a flag indicating whether the database should be created if it does not exist. Note that a database can only contain the persistent state of one map type. Any attempt to instantiate maps of different types on the same database results in undefined behavior.

```
StringIntMap map = new StringIntMap(connection, "simple", true);
```

Next, we clear the map. This ensures we have an empty map (and therefore an empty database) in case the program is run more than once.

```
map.clear();
```

We populate the map, using a single-character string as the key. As with java.util.Map, the key and value types must be Java objects.

```
for (i = 0; i < 26; i++) {
    final char[] ch = { (char)('a' + i) };
    map.put(new String(ch), new Integer(i));
}</pre>
```

Iterating over the map is no different from iterating over any other map that implements the java.util.Map interface:

```
p = map.entrySet().iterator();
while (p.hasNext()) {
    java.util.Map.Entry e =
        (java.util.Map.Entry)p.next();
    Integer in = (Integer)e.getValue();
    e.setValue(new Integer(in.intValue() + 1));
}
```

Next, the program verifies that an element exists with key z, and then removes it. Note that the program uses a non-standard method for removing the element. The fastRemove method differs from the standard remove method in that it does not return the value associated with the removed element; instead it returns a boolean indicating whether the element was found. By eliminating the need to return the element value, the method avoids the overhead of reading the value from the database and decoding it. The standard remove method could also be used here; we chose to use fastRemove instead simply to demonstrate its use:

```
b = map.containsKey("z");
assert(b);
b = map.fastRemove("z");
assert(b);
```

Finally, the program closes the map and its connection.

```
map.close();
connection.close();
```

# 37.4 Using a Freeze Map in the File System Server

We can use a Freeze map to add persistence to the file system server, and we present C++ and Java implementations in this section. However, as you will see in Section 37.5, a Freeze evictor is often a better choice for applications (such as the file system server) in which the persistent value is an Ice object.

In general, incorporating a Freeze map into your application requires the following steps:

- 1. Evaluate your existing Slice definitions for suitable key and value types.
- 2. If no suitable key or value types are found, define new (possibly derived) types that capture your persistent state requirements. Consider placing these definitions in a separate file: these types are only used by the server for persistence, and therefore do not need to appear in the "public" definitions required by clients. Also consider placing your persistent types in a separate module to avoid name clashes.
- 3. Generate a Freeze map for your persistent types using the Freeze compiler.
- 4. Use the Freeze map in your operation implementations.

## 37.4.1 Choosing Key and Value Types

Our goal is to implement the file system using a Freeze map for all persistent storage, including files and their contents. Our first step is to select the Slice types we will use for the key and value types of our map. We will keep the same basic design as in XREF, therefore we need a suitable representation for persistent files and directories, as well as a unique identifier for use as a key.

Conveniently enough, Ice objects already have a unique identifier of type Ice::Identity, and this will do fine as the key type for our map.

Unfortunately, the selection of a value type is more complicated. Looking over the Filesystem module in XREF, we do not find any types that capture all of our persistent state, so we need to extend the module with some new types:

```
module Filesystem {
    class PersistentNode {
        string name;
    };

    class PersistentFile extends PersistentNode {
        Lines text;
    };

    class PersistentDirectory extends PersistentNode {
        NodeDict nodes;
    };
};
```

Our Freeze map will therefore map from Ice::Identity to PersistentNode, where the values are actually instances of the derived classes PersistentFile or PersistentDirectory. If we had followed the advice at the beginning of Section 37.4, we would have defined File and Directory classes in a separate PersistentFilesystem module, but in this example we use the existing Filesystem module for the sake of simplicity.

# 37.4.2 Implementing the File System Server in C++

In this section we present a C++ file system implementation that utilizes a Freeze map for persistent storage. The implementation is based on the one discussed in XREF, and, in this section, we only discuss code that illustrates use of the Freeze map.

### Generating the Map

Now that we have selected our key and value types, we can generate the map as follows:

```
$ slice2freeze -I$(ICE_HOME)/slice --dict \
   IdentityNodeMap,Ice::Identity,Filesystem::PersistentNode\
   IdentityNodeMap Filesystem.ice \
   $(ICE HOME)/slice/Ice/Identity.ice
```

The resulting map class is named IdentityNodeMap.

### The Server main Program

The server's main program is responsible for initializing the root directory node. Many of the administrative duties, such as creating and destroying a communicator, are handled by the class Ice::Application, as described in Section 8.3.1. Our server main program has now become the following:

```
#include <FilesystemI.h>
#include <Ice/Application.h>
#include <Freeze/Freeze.h>
using namespace std;
using namespace Filesystem;
class FilesystemApp : public virtual Ice::Application {
public:
    FilesystemApp(const string& envName) :
        envName(envName) { }
    virtual int run(int, char*[]) {
        // Terminate cleanly on receipt of a signal
        //
        shutdownOnInterrupt();
        // Install object factories
        communicator()->addObjectFactory(
            PersistentFile::ice factory(),
            PersistentFile::ice staticId());
        communicator()->addObjectFactory(
            PersistentDirectory::ice factory(),
            PersistentDirectory::ice staticId());
        // Create an object adapter (stored in the NodeI:: adapter
        // static member)
        NodeI:: adapter = communicator()->
            createObjectAdapterWithEndpoints(
                "FreezeFilesystem", "default -p 10000");
        //
        // Set static members used to create connections and maps
        NodeI:: communicator = communicator();
        NodeI:: envName = envName;
```

}

```
NodeI:: dbName = "mapfs";
// Find the persistent node for the root directory, or
// create it if not found
Freeze::ConnectionPtr connection =
    Freeze::createConnection(communicator(), envName);
IdentityNodeMap persistentMap(connection, NodeI::_dbName);
Ice::Identity rootId = Ice::stringToIdentity("RootDir");
PersistentDirectoryPtr pRoot;
    IdentityNodeMap::iterator p =
        persistentMap.find(rootId);
    if (p != persistentMap.end()) {
        pRoot =
            PersistentDirectoryPtr::dynamicCast(
                p->second);
        assert (pRoot);
    } else {
        pRoot = new PersistentDirectory;
        pRoot->name = "/";
        persistentMap.insert(
            IdentityNodeMap::value type(rootId, pRoot));
}
// Create the root directory (with name "/" and no parent)
DirectoryIPtr root = new DirectoryI(rootId, pRoot, 0);
// Ready to accept requests now
NodeI::_adapter->activate();
// Wait until we are done
//
communicator()->waitForShutdown();
if (interrupted()) {
    cerr << appName()</pre>
         << ": received signal, shutting down" << endl;
return 0;
```

```
private:
    string _envName;

};

int
main(int argc, char* argv[])
{
    FilesystemApp app("db");
    return app.main(argc, argv);
}
```

Let us examine the changes in detail. First, we are now including Freeze/Freeze. h instead of Ice/Ice.h. This Freeze header file includes all of the other Freeze (and Ice) header files this source file requires.

Next, we define the class FilesystemApp as a subclass of Ice::Application, and provide a constructor taking a string argument:

```
FilesystemApp(const string& envName) :
    envName(envName) { }
```

The string argument represents the name of the database environment, and is saved for later use in run.

One of the first tasks run performs is installing the Ice object factories for PersistentFile and PersistentDirectory. Although these classes are not exchanged via Slice operations, they are marshalled and unmarshalled in exactly the same way when saved to and loaded from the database, therefore factories are required. Since these Slice classes have no operations, we can use their built-in factories.

```
communicator()->addObjectFactory(
    PersistentFile::ice_factory(),
    PersistentFile::ice_staticId());

communicator()->addObjectFactory(
    PersistentDirectory::ice_factory(),
    PersistentDirectory::ice_staticId());
```

Next, we set all the NodeI static members.

Then we create a Freeze connection and a Freeze map. When the last connection to a Berkeley DB environment is closed, Freeze automatically closes this environment, so keeping a connection in the main function ensures the underlying Berkeley DB environment remains open. Likewise, we keep a map in the main function to keep the underlying Berkeley DB database open.

```
Freeze::ConnectionPtr connection =
    Freeze::createConnection(communicator(), _envName);
IdentityNodeMap persistentMap(connection, NodeI::_dbName);
```

Now we need to initialize the root directory node. We first query the map for the identity of the root directory node; if no match is found, we create a new PersistentDirectory instance and insert it into the map. We use a scope to close the iterator after use; otherwise, this iterator could keep locks and prevent subsequent access to the map through another connection.

Finally, the main function instantiates the FilesystemApp, passing db as the name of the database environment.

```
int
main(int argc, char* argv[])
{
    FilesystemApp app("db");
    return app.main(argc, argv);
}
```

#### The Servant Class Definitions

We also must change the servant classes to incorporate the Freeze map. We are maintaining the multiple-inheritance design from XREF, but we have added some methods and changed the constructor arguments and state members.

Let us examine the definition of NodeI first. You will notice the addition of the getPersistentNode method, which allows NodeI to gain access to the persistent node in order to implement the Node operations. Another alternative would have been to add a PersistentNodePtr member to NodeI, but that would have forced the FileI and DirectoryI classes to downcast this member to the appropriate subclass.

```
namespace Filesystem {
    class NodeI : virtual public Node {
    public:
        // ... Ice operations ...
        static Ice::ObjectAdapterPtr _adapter;
        static Ice::CommunicatorPtr _communicator;
        static std::string envName;
        static std::string dbName;
    protected:
        NodeI(const Ice::Identity&, const DirectoryIPtr&);
        virtual PersistentNodePtr getPersistentNode() const = 0;
        PersistentNodePtr find(const Ice::Identity&) const;
        IdentityNodeMap map;
        DirectoryIPtr _parent;
        IceUtil::RecMutex nodeMutex;
        bool destroyed;
    public:
        const Ice::Identity _ID;
    };
}
```

Other changes of interest in NodeI are the addition of the members \_map and \_destroyed, and we have changed the NodeI constructor to accept an Ice::Identity argument.

The FileI class now has a single state member of type
PersistentFilePtr, representing the persistent state of this file. Its
constructor has also changed to accept Ice::Identity and
PersistentFilePtr.

The DirectoryI class has undergone a similar transformation.

```
namespace Filesystem {
    class DirectoryI : virtual public Directory,
                       virtual public NodeI {
    public:
        // ... Ice operations ...
        DirectoryI(const Ice::Identity&,
                   const PersistentDirectoryPtr&,
                   const DirectoryIPtr&);
        // ...
    protected:
        virtual PersistentNodePtr getPersistentNode() const;
        // ...
    private:
        PersistentDirectoryPtr dir;
    };
}
```

#### Implementing FileI

Let us examine how the implementations have changed. The FileI methods are still fairly trivial, but there are a few aspects that need discussion.

First, each operation now checks the \_destroyed member and raises Ice::ObjectNotExistException if the member is true. This is necessary in order to ensure that the Freeze map is kept in a consistent state. For example, if we

allowed the write operation to proceed after the file node had been destroyed, then we would have mistakenly added an entry back into the Freeze map for that file. Previous file system implementations ignored this issue because it was relatively harmless, but that is no longer true in this version.

Next, notice that the write operation calls put on the map after changing the text member of its PersistentFile object. Although the file's PersistentFilePtr member points to a value in the Freeze map, changing that value has no effect on the persistent state of the map until the value is reinserted into the map, thus overwriting the previous value.

Finally, the constructor now accepts an Ice::Identity. This differs from previous implementations in that the identity used to be created by the NodeI constructor. However, as we will see later, the caller needs to determine the identity prior to invoking the subclass constructors. Similarly, the constructor is not responsible for creating a PersistentFile object, but rather is given one. This accommodates our two use cases: creating a new file, and restoring an existing file from the map.

```
Filesystem::Lines
Filesystem::FileI::read(const Ice::Current&) const
    IceUtil::RWRecMutex::RLock lock( nodeMutex);
    if (_destroyed)
       throw Ice::ObjectNotExistException( FILE , LINE );
    return _file->text;
}
biov
Filesystem::FileI::write(const Filesystem::Lines& text,
                         const Ice::Current&)
    IceUtil::RWRecMutex::WLock lock( nodeMutex);
    if (destroyed)
       throw Ice::ObjectNotExistException( FILE , LINE );
    file->text = text;
   _map.put(IdentityNodeMap::value_type(_ID, _file));
Filesystem::FileI::FileI(const Ice::Identity& id,
                         const PersistentFilePtr& file.
```

```
const DirectoryIPtr& parent) :
   NodeI(id, parent), _file(file)
{
}

Filesystem::PersistentNodePtr
Filesystem::FileI::getPersistentNode() const
{
   return _file;
}
```

### Implementing DirectoryI

The DirectoryI implementation requires more substantial changes. We begin our discussion with the createDirectory operation.

```
Filesystem::DirectoryI::createDirectory(
   const std::string& name,
   const Ice::Current& current)
{
   IceUtil::RWRecMutex::WLock lock( nodeMutex);
   if (_destroyed)
       throw Ice::ObjectNotExistException( FILE , LINE );
   checkName(name);
   PersistentDirectoryPtr persistentDir
       = new PersistentDirectory;
   persistentDir->name = name;
   DirectoryIPtr dir = new DirectoryI(
       Ice::stringToIdentity(IceUtil::generateUUID()),
       persistentDir, this);
   assert(find(dir-> ID) == 0);
    _map.put(make_pair(dir->_ID, persistentDir));
   DirectoryPrx proxy = DirectoryPrx::uncheckedCast(
       current.adapter->createProxy(dir-> ID));
   NodeDesc nd;
   nd.name = name;
   nd.type = DirType;
   nd.proxy = proxy;
   dir->nodes[name] = nd;
```

```
_map.put(IdentityNodeMap::value_type(_ID, _dir));
return proxy;
}
```

After validating the node name, the operation creates a PersistentDirectory<sup>1</sup> object for the child directory, which is passed to the DirectoryI constructor along with a unique identity. Next, we store the child's PersistentDirectory object in the Freeze map. Finally, we initialize a new NodeDesc value and insert it into the parent's node table and then reinsert the parent's PersistentDirectory object into the Freeze map.

The implementation of the createFile operation has the same structure as createDirectory.

```
Filesystem::FilePrx
Filesystem::DirectoryI::createFile(const std::string& name,
                                   const Ice::Current& current)
   IceUtil::RWRecMutex::WLock lock( nodeMutex);
   if (_destroyed)
       throw Ice::ObjectNotExistException( FILE , LINE );
   checkName (name);
   PersistentFilePtr persistentFile = new PersistentFile;
   persistentFile->name = name;
   FileIPtr file = new FileI(
       Ice::stringToIdentity(IceUtil::generateUUID()),
       persistentFile, this);
   assert(find(file-> ID) == 0);
    _map.put(make_pair(file->_ID, persistentFile));
   FilePrx proxy = FilePrx::uncheckedCast(
       current.adapter->createProxy(file-> ID));
   NodeDesc nd;
   nd.name = name;
   nd.type = FileType;
   nd.proxy = proxy;
```

<sup>1.</sup> Since this Slice class has no operations, the compiler generates a concrete class that an application can instantiate.

```
_dir->nodes[name] = nd;
    _map.put(IdentityNodeMap::value_type(_ID, _dir));
    return proxy;
}
```

The next significant change is in the DirectoryI constructor. The body of the constructor now instantiates all of its immediate children, which effectively causes all nodes to be instantiated recursively.

For each entry in the directory's node table, the constructor locates the matching entry in the Freeze map. The key type of the Freeze map is Ice::Identity, so the constructor obtains the key by invoking ice getIdentity on the child's proxy.

```
Filesystem::DirectoryI::DirectoryI(
    const Ice::Identity& id,
   const PersistentDirectoryPtr& dir,
   const DirectoryIPtr& parent) :
   NodeI(id, parent), _dir(dir)
{
    // Instantiate the child nodes
    for (NodeDict::iterator p = dir->nodes.begin();
         p != dir->nodes.end(); ++p) {
        Ice::Identity id = p->second.proxy->ice getIdentity();
        PersistentNodePtr node = find(id);
        assert (node != 0);
        if (p->second.type == DirType) {
            PersistentDirectoryPtr pDir =
                PersistentDirectoryPtr::dynamicCast(node);
            assert (pDir);
            DirectoryIPtr d = new DirectoryI(id, pDir, this);
        } else {
            PersistentFilePtr pFile =
                PersistentFilePtr::dynamicCast(node);
            assert (pFile);
            FileIPtr f = new FileI(id, pFile, this);
    }
```

If it seems inefficient for the DirectoryI constructor to immediately instantiate all of its children, you are right. This clearly will not scale well to large node trees, so why are we doing it?

Previous implementations of the file system service returned transient proxies from createDirectory and createFile. In other words, if the server was stopped and restarted, any existing child proxies returned by the old instance of the server would no longer work. However, now that we have a persistent store, we should endeavor to ensure that proxies will remain valid across server restarts. There are a couple of implementation techniques that satisfy this requirement:

- 1. Instantiate all of the servants in advance, as shown in the DirectoryI constructor.
- 2. Use a servant locator.

We chose not to include a servant locator in this example because it complicates the implementation and, as we will see in Section 37.5, a Freeze evictor is ideally suited for this application and a better choice than writing a servant locator.

The last DirectoryI method we discuss is removeChild, which removes the entry from the node table, and then reinserts the PersistentDirectory object into the map to make the change persistent.

```
void
Filesystem::DirectoryI::removeChild(const string& name)
{
    IceUtil::RecMutex::Lock lock(_nodeMutex);
    _dir->nodes.erase(name);
    _map.put(IdentityNodeMap::value_type(_ID, _dir));
}
```

### Implementing NodeI

There are a few changes to the NodeI implementation that should be mentioned. First, you will notice the use of getPersistentNode in order to obtain the node's name. We could have simply invoked the name operation, but that would incur the overhead of another mutex lock.

Then, the destroy operation removes the node from the Freeze map and sets the \_destroyed member to true.

The NodeI constructor no longer computes a value for the identity. This is necessary in order to make our servants truly persistent. Specifically, the identity for a node is computed once when that node is created, and must remain the same for the lifetime of the node. The NodeI constructor therefore must not compute a new identity, but rather simply remember the identity that is given to it. The NodeI constructor also constructs the map object (\_map data member).

Remember this object is single-threaded: we use it only in constructors or when we have a write lock on the recursive read-write nodeMutex.

Finally, the find function illustrates what needs to be done when iterating over a database that multiple threads can use concurrently. find catches Freeze::DeadlockException and retries.

```
std::string
Filesystem::NodeI::name(const Ice::Current&) const
   IceUtil::RecMutex::Lock lock( nodeMutex);
   if (destroyed)
       throw Ice::ObjectNotExistException(__FILE__, __LINE__);
   return getPersistentNode()->name;
}
Filesystem::NodeI::destroy(const Ice::Current& current)
   IceUtil::RWRecMutex::WLock lock( nodeMutex);
   if (destroyed)
       throw Ice::ObjectNotExistException( FILE , LINE );
   if (! parent) {
       Filesystem::PermissionDenied e;
       e.reason = "cannot remove root directory";
       throw e;
    }
   parent->removeChild(getPersistentNode()->name);
   map.erase(current.id);
   current.adapter->remove(current.id);
   destroyed = true;
}
Filesystem::NodeI::NodeI(const Ice::Identity& id,
                         const DirectoryIPtr& parent)
    : _map(Freeze::createConnection(_communicator, _envName),
          _dbName),
     parent(parent), destroyed(false), ID(id)
   // Add the identity of self to the object adapter
```

```
//
    adapter->add(this, ID);
Filesystem::PersistentNodePtr
Filesystem::NodeI::find(const Ice::Identity& id) const
    for(;;) {
        try {
            IdentityNodeMap::const iterator p = map.find(id);
            if(p == _map.end())
                return 0;
            else
                return p->second;
        catch(const Freeze::DeadlockException&) {
            // Try again
            //
        }
    }
}
```

## 37.4.3 Implementing the File System Server in Java

In this section we present a Java file system implementation that utilizes a Freeze map for persistent storage. The implementation is based on the one discussed in XREF; in this section we only discuss code that illustrates use of the Freeze map.

### Generating the Map

Now that we have selected our key and value types, we can generate the map as follows:

```
$ slice2freezej -I$(ICE_HOME)/slice --dict \
    Filesystem.IdentityNodeMap,Ice::Identity,\
    Filesystem::PersistentNode\
    Filesystem.ice $(ICE_HOME)/slice/Ice/Identity.ice
```

The resulting map class is named IdentityNodeMap and is defined in the package Filesystem<sup>2</sup>.

### The Server main Program

The server's main program is responsible for initializing the root directory node. Many of the administrative duties, such as creating and destroying a communicator, are handled by the class Ice. Application as described in Section 12.3.1. Our server main program has now become the following:

```
import Filesystem.*;
public class Server extends Ice.Application {
   public
   Server(String envName)
       _envName = envName;
   public int
   run(String[] args)
       // Install object factories
       //
       communicator().addObjectFactory(
            PersistentFile.ice factory(),
            PersistentFile.ice staticId());
       communicator().addObjectFactory(
            PersistentDirectory.ice factory(),
            PersistentDirectory.ice staticId());
       // Create an object adapter (stored in the adapter
       // static member)
        //
       Ice.ObjectAdapter adapter =
            communicator().createObjectAdapterWithEndpoints(
                "FreezeFilesystem", "default -p 10000");
       DirectoryI. adapter = adapter;
       FileI. adapter = adapter;
        //
       // Set static members used to create connections and maps
       //
       String dbName = "mapfs";
       DirectoryI. communicator = communicator();
       DirectoryI. envName = envName;
       DirectoryI. dbName = dbName;
```

<sup>2.</sup> We cannot generate IdentityNodeMap in the unnamed (top-level) package because Java's name resolution rules would prevent the implementation classes in the Filesystem package from using it. See the Java Language Specification for more information.

FileI. communicator = communicator();

```
FileI._envName = _envName;
    FileI. dbName = dbName;
    // Find the persistent node for the root directory. If
    // it doesn't exist, then create it.
    Freeze.Connection connection =
        Freeze.Util.createConnection(
            communicator(), _envName);
    IdentityNodeMap persistentMap =
        new IdentityNodeMap(connection, dbName, true);
    Ice.Identity rootId =
        Ice.Util.stringToIdentity("RootDir");
    PersistentDirectory pRoot =
        (PersistentDirectory) persistentMap.get(rootId);
    if(pRoot == null)
        pRoot = new PersistentDirectory();
        pRoot.name = "/";
        pRoot.nodes = new java.util.HashMap();
        persistentMap.put(rootId, pRoot);
    }
    // Create the root directory (with name "/" and no parent)
    DirectoryI root = new DirectoryI(rootId, pRoot, null);
    // Ready to accept requests now
    //
    adapter.activate();
    // Wait until we are done
    communicator().waitForShutdown();
    // Clean up
    //
    connection.close();
    return 0;
}
public static void
main(String[] args)
```

```
Server app = new Server("db");
    app.main("Server", args);
    System.exit(0);
}

private String _envName;
}
```

Let us examine the changes in detail. First, we define the class Server as a subclass of Ice. Application, and provide a constructor taking a string argument:

```
public
Server(String envName)
{
    _envName = envName;
}
```

The string argument represents the name of the database environment, and is saved for later use in run.

One of the first tasks run performs is installing the Ice object factories for PersistentFile and PersistentDirectory. Although these classes are not exchanged via Slice operations, they are marshalled and unmarshalled in exactly the same way when saved to and loaded from the database, therefore factories are required. Since these Slice classes have no operations, we can use their built-in factories.

```
communicator().addObjectFactory(
    PersistentFile.ice_factory(),
    PersistentFile.ice_staticId());
communicator().addObjectFactory(
    PersistentDirectory.ice_factory(),
    PersistentDirectory.ice_staticId());
```

Next, we set all the DirectoryI and FileI static members.

```
DirectoryI._dbName = dbName;
FileI._communicator = communicator();
FileI._envName = _envName;
FileI. dbName = dbName;
```

Then we create a Freeze connection and a Freeze map. When the last connection to a Berkeley DB environment is closed, Freeze automatically closes this environment, so keeping a connection in the main function ensures the underlying Berkeley DB environment remains open. Likewise, we keep a map in the main function to keep the underlying Berkeley DB database open.

```
Freeze.Connection connection =
    Freeze.Util.createConnection(
        communicator(), _envName);
IdentityNodeMap persistentMap =
    new IdentityNodeMap(connection, dbName, true);
```

Now we need to initialize the root directory node. We first query the map for the identity of the root directory node; if no match is found, we create a new PersistentDirectory instance and insert it into the map.

```
Ice.Identity rootId =
    Ice.Util.stringToIdentity("RootDir");
PersistentDirectory pRoot =
        (PersistentDirectory)persistentMap.get(rootId);
if(pRoot == null)
{
    pRoot = new PersistentDirectory();
    pRoot.name = "/";
    pRoot.nodes = new java.util.HashMap();
    persistentMap.put(rootId, pRoot);
}
```

Finally, the main function instantiates the Server class, passing db as the name of the database environment.

```
public static void
main(String[] args)
{
    Server app = new Server("db");
    app.main("Server", args);
    System.exit(0);
}
```

#### The Servant Class Definitions

We also must change the servant classes to incorporate the Freeze map. We are maintaining the design from XREF, but we have added some methods and changed the constructor arguments and state members.

The FileI class has three new static members, \_communicator, \_envName and \_dbName, that are used to instantiate the new \_connection (a Freeze connection) and \_map (an IdentityNodeMap) members in each FileI object. We keep the connection so that we can close it explicitly when we no longer need it.

The class also has a new instance member of type PersistentFile, representing the persistent state of this file, and a boolean member to indicate whether the node has been destroyed. Finally, we have changed its constructor to accept Ice.Identity and PersistentFile.

```
package Filesystem;
public class FileI extends FileDisp
    public
    FileI(Ice.Identity id, PersistentFile file, DirectoryI parent)
        // ...
    // ... Ice operations ...
    public static Ice.ObjectAdapter _adapter;
    public static Ice.Communicator communicator;
    public static String envName;
    public static String dbName;
    public Ice.Identity _ID;
    private Freeze. Connection connection;
    private IdentityNodeMap _map;
    private PersistentFile _file;
    private DirectoryI _parent;
    private boolean _destroyed;
The DirectoryI class has undergone a similar transformation.
package Filesystem;
public final class DirectoryI extends DirectoryDisp
```

### Implementing FileI

Let us examine how the implementations have changed. The FileI methods are still fairly trivial, but there are a few aspects that need discussion.

First, each operation now checks the \_destroyed member and raises Ice::ObjectNotExistException if the member is true. This is necessary in order to ensure that the Freeze map is kept in a consistent state. For example, if we allowed the write operation to proceed after the file node had been destroyed, then we would have mistakenly added an entry back into the Freeze map for that file. Previous file system implementations ignored this issue because it was relatively harmless, but that is no longer true in this version.

Next, notice that the write operation calls put on the map after changing the text member of its PersistentFile object. Although this object is a value in the Freeze map, changing the text member has no effect on the persistent state of the map until the value is reinserted into the map, thus overwriting the previous value.

Finally, the constructor now accepts an Ice::Identity. This differs from previous implementations in that the identity used to be computed by the constructor. In order to make our servants truly persistent, the identity for a node is computed once when that node is created, and must remain the same for the

lifetime of the node. The FileI constructor therefore must not compute a new identity, but rather simply remember the identity that is given to it.

Similarly, the constructor is not responsible for creating a PersistentFile object, but rather is given one. This accommodates our two use cases: creating a new file, and restoring an existing file from the map.

```
public
FileI(Ice.Identity id, PersistentFile file,
      DirectoryI parent)
    _connection =
        Freeze.Util.createConnection( communicator, envName);
    _{\mathtt{map}} =
        new IdentityNodeMap( connection, dbName, false);
    ID = id;
    file = file;
    parent = parent;
    destroyed = false;
    assert(_parent != null);
    // Add the identity of self to the object adapter
    //
    adapter.add(this, ID);
public synchronized String
name(Ice.Current current)
    if (destroyed)
        throw new Ice.ObjectNotExistException();
    return file.name;
}
public synchronized void
destroy(Ice.Current current)
    throws PermissionDenied
    if (_destroyed)
        throw new Ice.ObjectNotExistException();
    parent.removeChild( file.name);
    _map.remove(current.id);
    current.adapter.remove(current.id);
```

```
_map.close();
    connection.close();
    _destroyed = true;
}
public synchronized String[]
read(Ice.Current current)
    if (destroyed)
        throw new Ice.ObjectNotExistException();
    return file.text;
}
public synchronized void
write(String[] text, Ice.Current current)
    throws GenericError
    if (destroyed)
        throw new Ice.ObjectNotExistException();
    file.text = text;
    _map.put(_ID, _file);
}
```

#### Implementing DirectoryI

The DirectoryI implementation requires more substantial changes. We begin our discussion with the createDirectory operation.

After validating the node name, the operation creates a PersistentDirectory<sup>3</sup> object for the child directory, which is passed to the DirectoryI constructor along with a unique identity. Next, we store the child's PersistentDirectory object in the Freeze map. Finally, we initialize a new NodeDesc value and insert it into the parent's node table and then reinsert the parent's PersistentDirectory object into the Freeze map.

The implementation of the createFile operation has the same structure as createDirectory.

Since this Slice class has no operations, the compiler generates a concrete class that an application can instantiate.

The next significant change is in the DirectoryI constructor. The body of the constructor now instantiates all of its immediate children, which effectively causes all nodes to be instantiated recursively.

For each entry in the directory's node table, the constructor locates the matching entry in the Freeze map. The key type of the Freeze map is Ice::Identity, so the constructor obtains the key by invoking ice getIdentity on the child's proxy.

```
public
DirectoryI (Ice. Identity id, Persistent Directory dir,
          DirectoryI parent)
{
   connection =
       Freeze.Util.createConnection( communicator, envName);
   map =
       new IdentityNodeMap( connection, dbName, false);
   ID = id;
   dir = dir;
   _parent = parent;
   _destroyed = false;
   // Add the identity of self to the object adapter
   //
    _adapter.add(this, ID);
   // Instantiate the child nodes
   java.util.Iterator p = dir.nodes.values().iterator();
   while (p.hasNext()) {
        NodeDesc desc = (NodeDesc)p.next();
        Ice.Identity ident = desc.proxy.ice getIdentity();
```

If it seems inefficient for the DirectoryI constructor to immediately instantiate all of its children, you are right. This clearly will not scale well to large node trees, so why are we doing it?

Previous implementations of the file system service returned transient proxies from createDirectory and createFile. In other words, if the server was stopped and restarted, any existing child proxies returned by the old instance of the server would no longer work. However, now that we have a persistent store, we should endeavor to ensure that proxies will remain valid across server restarts. There are a couple of implementation techniques that satisfy this requirement:

- 1. Instantiate all of the servants in advance, as shown in the DirectoryI constructor.
- 2. Use a servant locator.

We chose not to include a servant locator in this example because it complicates the implementation and, as we will see in Section 37.5, a Freeze evictor is ideally suited for this application and a better choice than writing a servant locator.

The last DirectoryI method we discuss is removeChild, which removes the entry from the node table, and then reinserts the PersistentDirectory object into the map to make the change persistent.

```
synchronized void
removeChild(String name)
{
    _dir.nodes.remove(name);
    _map.put(_ID, _dir);
}
```

### 37.5 The Freeze Evictor

The Freeze evictor combines persistence and scalability features into a single facility that is easily incorporated into Ice applications.

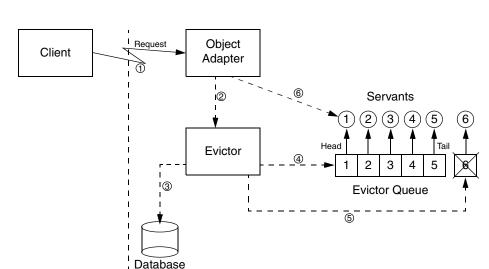
As an implementation of the ServantLocator interface (see Section 30.6), the Freeze evictor takes advantage of the fundamental separation between Ice object and servant to activate servants on-demand from persistent storage, and to deactivate them again using customized eviction constraints. Although an application may have thousands of Ice objects in its database, it is not practical to have servants for all of those Ice objects resident in memory simultaneously. The application can conserve resources and gain greater scalability by setting an upper limit on the number of active servants, and letting the Freeze evictor handle the details of servant activation, persistence, and deactivation.

The Freeze evictor maintains a queue of active servants, ordered using a "least recently used" eviction algorithm: if the queue is full, the least recently used servant is evicted to make room for a new servant.

Here is the sequence of events for activating a servant as shown in Figure 37.3. Let us assume that we have configured the evictor with a size of five, that the queue is full, and that a request has arrived for a servant that is not currently active.

- 1. A client invokes an operation.
- 2. The object adapter invokes on the evictor to locate the servant.
- 3. The evictor first checks its active servant queue and fails to find the servant, so it instantiates the servant and restores its persistent state from the database.
- 4. The evictor adds an item for the servant (servant 1) at the head of the queue.
- 5. The queue's length now exceeds the configured maximum, so the evictor removes servant 6 from the queue as soon as it is eligible for eviction. This occurs when there are no outstanding requests pending on servant 6, and its state has been safely stored in the database.

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6. The object adapter dispatches the request to the new servant.

Figure 37.3. An evictor queue after restoring servant 1 and evicting servant 6.

## 37.5.1 Object Factories

The Freeze evictor is a generic facility in that it manages instances of Object subclasses. Applications are therefore free to use as many object types as necessary, with one requirement: an Ice object factory must be registered for each type.

### 37.5.2 Servant Association

With the Freeze evictor, each (object identity, facet) pair is associated with its own dedicated persistent object (servant). Such a persistent object cannot serve several identities or facets. Each servant is loaded and saved independently of other servants; in particular, there is no special grouping for the servants that serve the facets of a given Ice object.

Like the ObjectAdapter, the Freeze evictor provides operations named add, addFacet, remove and removeFacet. They have the same signature and semantics, except that with the Freeze evictor the mapping and the state of the mapped servants stored on in a database.

## 37.5.3 Detecting Updates

The Freeze Evictor considers that a servant has been modified when a mutating operation on this servant completes. (See Section 4.10 for more information on mutating operations.) Updates made internally, through calls that are not dispatched through the Freeze Evictor, are not detected and can be lost.

## 37.5.4 Saving Thread

All persistence activity of a Freeze evictor is handled in a background thread created by the evictor. This thread wakes up periodically and saves the state of all newly-registered, modified, and destroyed servant in the evictor's queue.

For applications that experience bursts of activity, resulting in a large number of modified servants in a short period of time, the evictor's thread can also be configured to begin saving as soon as the number of modified servants reaches a certain threshold.

## 37.5.5 Synchronization

When the saving thread takes a snapshot of a servant it is about to save, it is necessary to prevent the application from modifying the servant's persistent data members at the same time.

The Freeze evictor and the application need to use a common synchronization to ensure correct behavior. In Java, this common synchronization is the servant itself: the Freeze evictor synchronizes the servant (a Java object) while taking the snapshot. In C++, the servant is required to inherit from the class IceUtil::AbstractMutex: the Freeze evictor locks the servant through this interface while taking a snapshot. On the application side, the servant's implementation is required to synchronize all operations that access the servant's data members defined in Slice using the same mechanism.

## 37.5.6 Keeping Servants in Memory

Sometimes automatically evicting and reloading all servants can be inefficient. You can remove a servant from the evictor's queue by locking this servant "in memory" using the keep or keepFacet operation on the evictor. keep and keepFacet are recursive: you need to call release or releaseFacet for this object the same number of times to put it back in the evictor queue and make it eligible again for eviction.

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Servants kept in memory (using keep or keepFacet) do no consume a slot in the evictor queue. As a result, the maximum number of servants in memory is approximately the number of kept servants plus the evictor size. It can be larger when if you have many evictable objects that are modified but not yet saved.

## 37.5.7 Indexing a Database

The Freeze evictor supports the use of indices to quickly find persistent objects using the value of a data member as the search criteria. The types allowed for these indices are the same as those allowed for Slice dictionary keys (see Section 4.9.4).

The slice2freeze and slicefreezej tools can generate an Index class when passed the --index option:

 --index CLASS, TYPE, MEMBER[, case-sensitive | caseinsensitive]

CLASS is the name of the class to be generated. TYPE denotes the type of class to be indexed (objects of different classes are not included in this index). MEMBER is the name of the data member in TYPE to index. When MEMBER has type string, it is possible to specify whether the index is case-sensitive or not. The default is case-sensitive.

The generated Index class supplies three methods whose definitions are mapped from the following Slice operations:

- sequence<Ice::Identity>
   findFirst(member-type index, int firstN)
   Returns up to firstN objects of TYPE whose MEMBER is equal to index.
   This is useful to avoid running out of memory if the potential number of objects matching the criteria can be very large.
- sequence<Ice::Identity> find(member-type index)
  Returns all the objects of **TYPE** whose **MEMBER** is equal to index.
- int count(<type> index)

Returns the number of objects of **TYPE** having **MEMBER** equal to index.

Indices are associated with a Freeze evictor during evictor creation. See the definition of the createEvictor methods for details.

Indexed searches are easy to use and very efficient. However, be aware that an index adds significant write overhead: with Berkeley DB, every update triggers a read from the database to get the old index entry and, if necessary, replace it.

If you add an index to an existing database, by default existing facets are not indexed. If you need to populate a new or empty index using the facets stored in your Freeze evictor, set the property Freeze. Evictor. env-name.file-name.PopulateEmptyIndices to a value other than 0, which instructs Freeze to iterate over the corresponding facets and create the missing index entries during the call to createEvictor. When you use this feature, you must register the object factories for all of the facet types before you invoke createEvictor.

## 37.5.8 Using a Servant Initializer

In some applications it may be necessary to initialize a servant after it is instantiated by the evictor but before an operation is dispatched to it. The Freeze evictor allows an application to specify a servant initializer for this purpose.

To clarify the sequence of events, let us assume that a request has arrived for an Ice facet that is not currently active:

- 1. The evictor restores a servant for the Ice facet from the database. This involves two steps:
  - 1. The Ice run time locates and invokes the factory for the Ice facet's type, thereby obtaining a new instance with uninitialized data members.
  - 2. The data members are populated from the persistent state.
- 2. The evictor invokes the application's servant initializer (if any) for the servant.
- 3. The evictor adds the servant to its cache.
- 4. The evictor dispatches the operation.

The servant initializer is called before the object is inserted into the Freeze evictor internal cache, and *without* holding any internal lock, but in such a way that when the servant initializer is called, the servant is guaranteed to be inserted in the Freeze evictor cache.

There is only one restriction on a what a servant initializer can do: it must not make a remote invocation on the facet being initialized. Failing to follow this rule will result in deadlocks.

The file system implementation presented in Section 37.6 on page 1164 demonstrates the use of a servant initializer.

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## 37.5.9 Application Design Considerations

The Freeze evictor creates a snapshot of an Ice facet's state for persistent storage by marshaling the facet, just as if the facet were being sent "over the wire" as a parameter to a remote invocation. Therefore, the Slice definitions for an object type must include the data members comprising the object's persistent state.

For example, we could define a Slice class as follows:

```
class Stateless {
    void calc();
};
```

However, without data members, there will not be any persistent state in the database for objects of this type, and hence there is little value in using the Freeze evictor for this type.

Obviously, Slice object types need to define data members, but there are other design considerations as well. For example, suppose we define a simple application as follows:

```
class Account {
    void withdraw(int amount);
    void deposit(int amount);
    int balance;
};
interface Bank {
    Account* createAccount();
};
```

In this application, we would use the Freeze evictor to manage Account objects that have a data member balance representing the persistent state of an account.

From an object-oriented design perspective, there is a glaring problem with these Slice definitions: implementation details (the persistent state) are exposed in the client-server contract. The client cannot directly manipulate the balance member because the Bank interface returns Account proxies, not Account instances. However, the presence of the data member may cause unnecessary confusion for client developers.

A better alternative is to clearly separate the persistent state as shown below:

```
interface Account {
    void withdraw(int amount);
    void deposit(int amount);
};
```

```
interface Bank {
    Account* createAccount();
};

class PersistentAccount implements Account {
    int balance;
};
```

Now the Freeze evictor can manage PersistentAccount objects, while clients interact with Account proxies. (Ideally, PersistentAccount would be defined in a different source file and inside a separate module.)

# 37.6 Using the Freeze Evictor in a File System Server

In this section, we present file system implementations that utilize a Freeze evictor. The implementations are based on the ones discussed in XREF, and in this section we only discuss code that illustrates use of the Freeze evictor.

In general, incorporating a Freeze evictor into your application requires the following steps:

- 1. Evaluate your existing Slice definitions for a suitable persistent object type.
- 2. If no suitable type is found, you typically define a new derived class which captures your persistent state requirements. Consider placing these definitions in a separate file: they are only used by the server for persistence, and therefore do not need to appear in the "public" definitions required by clients. Also consider placing your persistent types in a separate module to avoid name clashes.
- 3. Generate code (using slice2freeze or slice2freezej) for your new definitions.
- 4. Create an evictor and register it as a servant locator with an object adapter.
- 5. Create instances of your persistent type and register them with the evictor.

### 37.6.1 Slice Definitions

Fortunately, it is unnecessary for us to change any of the existing file system Slice definitions to incorporate the Freeze evictor. However, we do need to add some definitions to express our persistent state requirements:

```
module Filesystem {
    class PersistentDirectory;

class PersistentNode implements Node {
        string nodeName;
        PersistentDirectory* parent;
    };

class PersistentFile extends PersistentNode implements File {
        Lines text;
    };

class PersistentDirectory extends PersistentNode
        implements Directory {
        void removeNode(string name);

        NodeDict nodes;
    };
};
```

As you can see, we have subclassed all of the node interfaces. Let us examine each one in turn.

The PersistentNode class adds two data members: nodeName<sup>4</sup> and parent. The file system implementation requires that a child node know its parent node in order to properly implement the destroy operation. Previous implementations had a state member of type <code>DirectoryI</code>, but that is not workable here. It is no longer possible to pass the parent node to the child node's constructor because the evictor may be instantiating the child node (via a factory), and the parent node will not be known. Even if it were known, another factor to consider is that there is no guarantee that the parent node will be active when the child invokes on it, because the evictor may have evicted it. We solve these issues by storing a proxy to the parent node. If the child node invokes on the parent node via the proxy, the evictor automatically activates the parent node if necessary.

The PersistentFile class is very straightforward, simply adding a text member representing the contents of the file. Notice that the class extends PersistentNode, and therefore inherits the state members declared by the base class.

We used nodeName instead of name because name is already used as an operation in the Node interface.

Finally, the PersistentDirectory class defines the removeNode operation, and adds the nodes state member representing the immediate children of the directory node. Since a child node contains only a proxy for its PersistentDirectory parent, and not a reference to an implementation class, there must be a Slice-defined operation that can be invoked when the child is destroyed.

If we had followed the advice at the beginning of Section 37.5, we would have defined Node, File, and Directory classes in a separate PersistentFilesystem module, but in this example we use the existing Filesystem module for the sake of simplicity.

## 37.6.2 Implementing the File System Server in C++

### The Server main Program

The server's main program is responsible for creating the evictor and initializing the root directory node. Many of the administrative duties, such as creating and destroying a communicator, are handled by the class Ice::Application as described in Section 8.3.1. Our server main program has now become the following:

```
#include <FilesystemI.h>
#include <Freeze/Freeze.h>
using namespace std;
using namespace Filesystem;
class FilesystemApp : virtual public Ice::Application {
public:
    FilesystemApp(const string& envName) :
        _{envName(envName)} \{ \}
    virtual int run(int, char*[]) {
        // Install object factories
        //
        Ice::ObjectFactoryPtr factory = new NodeFactory;
        communicator()->addObjectFactory(
            factory,
            PersistentFile::ice staticId());
        communicator()->addObjectFactory(
            factory,
            PersistentDirectory::ice staticId());
```

```
// Create an object adapter (stored in the NodeI:: adapter
        // static member)
        NodeI::_adapter =
            communicator()->createObjectAdapterWithEndpoints(
                "FreezeFilesystem", "default -p 10000");
        // Create the Freeze evictor (stored in the
        // NodeI:: evictor static member)
        Freeze::ServantInitializerPtr init = new NodeInitializer;
        NodeI:: evictor =
            Freeze::createEvictor(NodeI:: adapter, envName,
                                   "evictorfs", init);
        NodeI:: adapter->addServantLocator(NodeI:: evictor, "");
        // Create the root node if it doesn't exist
        Ice::Identity rootId = Ice::stringToIdentity("RootDir");
        if (!NodeI::_evictor->hasObject(rootId)) {
            PersistentDirectoryPtr root = new DirectoryI(rootId);
            root->nodeName = "/";
            NodeI:: evictor->add(root, rootId);
        }
        // Ready to accept requests now
        NodeI:: adapter->activate();
        // Wait until we are done
        communicator()->waitForShutdown();
        if (interrupted()) {
           cerr << appName()</pre>
                 << ": received signal, shutting down" << endl;
        }
        return 0;
    }
private:
    string envName;
};
int
```

```
main(int argc, char* argv[])
{
    FilesystemApp app("db");
    return app.main(argc, argv);
}
```

Let us examine the changes in detail. First, we are now including Freeze/Freeze. h instead of Ice/Ice. h. This Freeze header file includes all of the other Freeze (and Ice) header files this source file requires.

Next, we define the class FilesystemApp as a subclass of Ice::Application, and provide a constructor taking a string argument:

```
FilesystemApp(const string& envName) :
    _envName(envName) { }
```

The string argument represents the name of the database environment, and is saved for later use in run.

One of the first tasks run performs is installing the Ice object factories for PersistentFile and PersistentDirectory. Although these classes are not exchanged via Slice operations, they are marshalled and unmarshalled in exactly the same way when saved to and loaded from the database, therefore factories are required. A single instance of NodeFactory is installed for both types.

```
Ice::ObjectFactoryPtr factory = new NodeFactory;
communicator()->addObjectFactory(
    factory,
    PersistentFile::ice_staticId());
communicator()->addObjectFactory(
    factory,
    PersistentDirectory::ice staticId());
```

After creating the object adapter, the program initializes a Freeze evictor by invoking createEvictor. The third argument to createEvictor is the name of the database file, which by default is created if it does not exist. The new evictor is then added to the object adapter as a servant locator for the default category.

Next, the program creates the root directory node if it is not already being managed by the evictor.

```
Ice::Identity rootId = Ice::stringToIdentity("RootDir");
if (!NodeI::_evictor->hasObject(rootId)) {
    PersistentDirectoryPtr root = new DirectoryI(rootId);
    root->nodeName = "/";
    NodeI::_evictor->add(root, rootId);
}
```

Finally, the main function instantiates the FilesystemApp, passing db as the name of the database environment.

```
int
main(int argc, char* argv[])
{
    FilesystemApp app("db");
    return app.main(argc, argv);
}
```

state member in NodeI named evictor.

#### The Servant Class Definitions

The servant classes must also be changed to incorporate the Freeze evictor. We are maintaining the multiple-inheritance design from XREF, but we have changed the constructors and state members. In particular, each node implementation class has two constructors, one taking no parameters and one taking an Ice::Identity. The former is needed by the factory, and the latter is used when the node is first created. To comply with the evictor requirements, NodeI implements IceUtil::AbstractMutex by deriving from the template class IceUtil::AbstractMutexI. The only other change of interest is a new

```
namespace Filesystem {
    class NodeI : virtual public PersistentNode,
                  public IceUtil::AbstractMutexI<IceUtil::Mutex> {
   public:
        virtual std::string name(const Ice::Current&) const;
        virtual void destroy(const Ice::Current&);
        static Ice::ObjectAdapterPtr adapter;
        static Freeze::EvictorPtr evictor;
   protected:
        NodeI();
        NodeI(const Ice::Identity&);
    public:
        const Ice::Identity ID;
    };
    class FileI : virtual public PersistentFile,
                  virtual public NodeI {
```

```
public:
    virtual Lines read(const Ice::Current&) const;
    virtual void write (const Lines&,
                       const Ice::Current&);
    FileI();
    FileI(const Ice::Identity&);
};
class DirectoryI : virtual public PersistentDirectory,
                   virtual public NodeI {
public:
    virtual NodeDict list(ListMode,
                          const Ice::Current&) const;
    virtual NodeDesc resolve(const std::string&,
                              const Ice::Current&) const;
    virtual DirectoryPrx createDirectory(const std::string&,
                                          const Ice::Current&);
    virtual FilePrx createFile(const std::string&,
                                const Ice::Current&);
    virtual void destroy(const Ice::Current&);
    virtual void removeNode (const std::string&,
                             const Ice::Current&);
    DirectoryI();
    DirectoryI(const Ice::Identity&);
protected:
    void listRecursive(const std::string&,
                       const DirectoryPrx&,
                       NodeDict&) const;
private:
    void checkName(const std::string&) const;
};
```

In addition to the node implementation classes, we have also declared implementations of an object factory and a servant initializer:

# Implementing Nodel

Notice that the NodeI constructor no longer computes a value for the identity. This is necessary in order to make our servants truly persistent. Specifically, the identity for a node is computed once when that node is created, and must remain the same for the lifetime of the node. The NodeI constructor therefore must not compute a new identity, but rather remember the identity that is given to it.

```
string
Filesystem::NodeI::name(const Ice::Current&) const
{
    return nodeName;
}

void
Filesystem::NodeI::destroy(const Ice::Current& current)
{
    if (!parent) {
        Filesystem::PermissionDenied e;
        e.reason = "cannot remove root directory";
        throw e;
    }

    parent->removeNode(nodeName);
    _evictor->remove(_ID);
}

Filesystem::NodeI::NodeI()
{
}

Filesystem::NodeI::NodeI(const Ice::Identity& id)
    : _ID(id)
{
}
```

# Implementing FileI

The FileI methods are still fairly trivial, because the Freeze evictor is handling persistence for us.

## Implementing DirectoryI

The DirectoryI implementation requires more substantial changes. We begin our discussion with the createDirectory operation.

```
Filesystem::DirectoryPrx
Filesystem::DirectoryI::createDirectory(
    const string& name,
    const Ice::Current& current)
{
    IceUtil::Mutex::Lock lock(*this);
    checkName(name);

    Ice::Identity id =
        Ice::stringToIdentity(IceUtil::generateUUID());
```

After validating the node name, the operation obtains a unique identity for the child directory, instantiates the servant, and registers it with the Freeze evictor. Finally, the operation creates a proxy for the child and adds the child to its node table.

The implementation of the createFile operation has the same structure as createDirectory.

```
Filesystem::FilePrx
Filesystem::DirectoryI::createFile(
    const string& name,
    const Ice::Current& current)
{
    IceUtil::Mutex::Lock lock(*this);
    checkName(name);
    Ice::Identity id =
        Ice::stringToIdentity(IceUtil::generateUUID());
    PersistentFilePtr file = new FileI(id);
    file->nodeName = name;
    file->parent = PersistentDirectoryPrx::uncheckedCast(
        current.adapter->createProxy(current.id));
    FilePrx proxy = evictor->add(file, id);
    NodeDesc nd;
    nd.name = name;
    nd.type = FileType;
```

```
nd.proxy = proxy;
return proxy;
}
```

## Implementing NodeFactory

We use a single factory implementation for creating two types of Ice objects: PersistentFile and PersistentDirectory. These are the only two types that the Freeze evictor will be restoring from its database.

```
Ice::ObjectPtr
Filesystem::NodeFactory::create(const string& type)
{
    if (type == "::Filesystem::PersistentFile")
        return new FileI;
    else if (type == "::Filesystem::PersistentDirectory")
        return new DirectoryI;
    else {
        assert(false);
        return 0;
    }
}

void
Filesystem::NodeFactory::destroy()
{
}
```

## Implementing NodeInitializer

NodeInitializer is a trivial implementation of the

Freeze::ServantInitializer interface whose only responsibility is setting the \_ID member of the node implementation. The evictor invokes the initialize operation after the evictor has created a servant and restored its persistent state from the database, but before any operations are dispatched to it.

```
void
Filesystem::NodeInitializer::initialize(
    const Ice::ObjectAdapterPtr&,
    const Ice::Identity& id,
    const Ice::ObjectPtr& obj)
{
```

```
NodeIPtr node = NodeIPtr::dynamicCast(obj);
assert(node);
const_cast<Ice::Identity&>(node->_ID) = id;
}
```

# 37.6.3 Implementing the File System Server in Java

# The Server main Program

The server's main program is responsible for creating the evictor and initializing the root directory node. Many of the administrative duties, such as creating and destroying a communicator, are handled by the class Ice. Application as described in Section 12.3.1. Our server main program has now become the following:

```
import Filesystem.*;
public class Server extends Ice.Application {
   public
   Server(String envName)
        envName = envName;
    public int
    run(String[] args)
        // Install object factories
        Ice.ObjectFactory factory = new NodeFactory();
        communicator().addObjectFactory(
            factory,
            PersistentFile.ice_staticId());
        communicator().addObjectFactory(
            factory,
            PersistentDirectory.ice staticId());
        // Create an object adapter (stored in the _adapter
        // static member)
        Ice.ObjectAdapter adapter =
            communicator().createObjectAdapterWithEndpoints(
                "FreezeFilesystem", "default -p 10000");
        DirectoryI. adapter = adapter;
```

```
FileI. adapter = adapter;
    // Create the Freeze evictor (stored in the _evictor
    // static member)
    Freeze.ServantInitializer init = new NodeInitializer();
    Freeze.Evictor evictor =
        Freeze.Util.createEvictor(adapter, _envName,
                                   "evictorfs", init, null,
                                  true);
    DirectoryI. evictor = evictor;
    FileI._evictor = evictor;
    adapter.addServantLocator(evictor, "");
    // Create the root node if it doesn't exist
    //
    Ice.Identity rootId =
        Ice.Util.stringToIdentity("RootDir");
    if(!evictor.hasObject(rootId))
        PersistentDirectory root = new DirectoryI(rootId);
        root.nodeName = "/";
        root.nodes = new java.util.HashMap();
        evictor.add(root, rootId);
    // Ready to accept requests now
    adapter.activate();
    // Wait until we are done
    communicator().waitForShutdown();
    return 0;
}
public static void
main(String[] args)
    Server app = new Server("db");
    app.main("Server", args);
    System.exit(0);
```

```
}
   private String _envName;
}
```

Let us examine the changes in detail. First, we define the class Server as a subclass of Ice. Application, and provide a constructor taking a string argument:

```
public
Server(String envName)
{
    _envName = envName;
}
```

The string argument represents the name of the database environment, and is saved for later use in run.

One of the first tasks run performs is installing the Ice object factories for PersistentFile and PersistentDirectory. Although these classes are not exchanged via Slice operations, they are marshalled and unmarshalled in exactly the same way when saved to and loaded from the database, therefore factories are required. A single instance of NodeFactory is installed for both types.

```
Ice.ObjectFactory factory = new NodeFactory();
communicator().addObjectFactory(
    factory,
    PersistentFile.ice_staticId());
communicator().addObjectFactory(
    factory,
    PersistentDirectory.ice staticId());
```

After creating the object adapter, the program initializes a Freeze evictor by invoking createEvictor. The third argument to createEvictor is the name of the database, the fourth is the servant initializer, then the null argument indicates no indices are in use, and the true argument requests that the database be created if it does not exist. The evictor is then added to the object adapter as a servant locator for the default category.

```
DirectoryI._evictor = evictor;
FileI._evictor = evictor;
adapter.addServantLocator(evictor, "");
```

Next, the program creates the root directory node if it is not already being managed by the evictor.

```
Ice.Identity rootId =
    Ice.Util.stringToIdentity("RootDir");
if(!evictor.hasObject(rootId))
{
    PersistentDirectory root = new DirectoryI(rootId);
    root.nodeName = "/";
    root.nodes = new java.util.HashMap();
    evictor.add(root, rootId);
}
```

Finally, the main function instantiates the Server class, passing db as the name of the database environment.

```
public static void
main(String[] args)
{
    Server app = new Server("db");
    app.main("Server", args);
    System.exit(0);
}
```

#### The Servant Class Definitions

The servant classes must also be changed to incorporate the Freeze evictor. We are maintaining the design from XREF, but we have changed the constructors and state members. In particular, each node implementation class has two constructors, one taking no parameters and one taking an Ice::Identity. The former is needed by the factory, and the latter is used when the node is first created. The only other change of interest is the new state member evictor.

The FileI class has a new static member of type IdentityNodeMap, which avoids the need to duplicate this reference in each node. The class has a new instance member of type PersistentFile, representing the persistent state of this file. Finally, we have changed the constructor to accept an Ice.Identity and a PersistentFile.

```
package Filesystem;
public class FileI extends PersistentFile
    public
    FileI()
        // ...
    public
    FileI(Ice.Identity id)
        // ...
    // ... Ice operations ...
    public static Ice.ObjectAdapter _adapter;
    public static Freeze.Evictor _evictor;
    public Ice.Identity _ID;
The DirectoryI class has undergone a similar transformation.
package Filesystem;
public final class DirectoryI extends PersistentDirectory
    public
    DirectoryI()
        // ...
    public
    DirectoryI(Ice.Identity id)
        // ...
    // ... Ice operations ...
```

```
public static Ice.ObjectAdapter _adapter;
public static Freeze.Evictor _evictor;
public Ice.Identity _ID;
}
```

Notice that the constructors no longer compute a value for the identity. This is necessary in order to make our servants truly persistent. Specifically, the identity for a node is computed once when that node is created, and must remain the same for the lifetime of the node. A constructor therefore must not compute a new identity, but rather remember the identity given to it.

## Implementing FileI

The FileI methods are still fairly trivial, because the Freeze evictor is handling persistence for us.

```
public
FileI()
public
FileI(Ice.Identity id)
    _{\rm ID} = id;
public String
name(Ice.Current current)
    return nodeName;
public void
destroy(Ice.Current current)
    throws PermissionDenied
    parent.removeNode(nodeName);
    _evictor.remove(current.id);
public synchronized String[]
read(Ice.Current current)
    return text;
}
```

```
public synchronized void
write(String[] text, Ice.Current current)
    throws GenericError
{
    this.text = text;
}
```

#### Implementing DirectoryI

The DirectoryI implementation requires more substantial changes. We begin our discussion with the createDirectory operation.

```
public synchronized DirectoryPrx
createDirectory(String name, Ice.Current current)
    throws NameInUse, IllegalName
    checkName(name);
    Ice.Identity id =
        Ice.Util.stringToIdentity(Ice.Util.generateUUID());
    PersistentDirectory dir = new DirectoryI(id);
    dir.nodeName = name;
    dir.parent = PersistentDirectoryPrxHelper.uncheckedCast(
        current.adapter.createProxy(current.id));
    dir.nodes = new java.util.HashMap();
    DirectoryPrx proxy = evictor.add(dir, id);
    NodeDesc nd = new NodeDesc();
    nd.name = name;
    nd.type = NodeType.DirType;
    nd.proxy = proxy;
    nodes.put(name, nd);
    return proxy;
```

After validating the node name, the operation obtains a unique identity for the child directory, instantiates the servant, and registers it with the Freeze evictor. Finally, the operation creates a proxy for the child and adds the child to its node table.

The implementation of the createFile operation has the same structure as createDirectory.

```
public synchronized FilePrx
createFile(String name, Ice.Current current)
   throws NameInUse, IllegalName
   checkName(name);
   Ice.Identity id =
        Ice.Util.stringToIdentity(Ice.Util.generateUUID());
   PersistentFile file = new FileI(id);
   file.nodeName = name;
   file.parent = PersistentDirectoryPrxHelper.uncheckedCast(
        current.adapter.createProxy(current.id));
   FilePrx proxy = evictor.add(file, id);
   NodeDesc nd = new NodeDesc();
   nd.name = name;
   nd.type = NodeType.FileType;
   nd.proxy = proxy;
   nodes.put(name, nd);
   return proxy;
}
```

# Implementing NodeFactory

We use a single factory implementation for creating two types of Ice objects: PersistentFile and PersistentDirectory. These are the only two types that the Freeze evictor will be restoring from its database.

```
package Filesystem;

public class NodeFactory extends Ice.LocalObjectImpl
    implements Ice.ObjectFactory
{
    public Ice.Object
    create(String type)
    {
        if (type.equals("::Filesystem::PersistentFile"))
            return new FileI();
        else if (type.equals("::Filesystem::PersistentDirectory"))
            return new DirectoryI();
        else {
             assert(false);
            return null;
        }
    }
}
```

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```
public void
  destroy()
  {
   }
}
```

## Implementing NodeInitializer

NodeInitializer is a trivial implementation of the

Freeze::ServantInitializer interface whose only responsibility is setting the \_ID member of the node implementation. The evictor invokes the initialize operation after the evictor has created a servant and restored its persistent state from the database, but before any operations are dispatched to it.

# 37.7 Summary

Freeze is a collection of services that simplify the use of persistence in Ice applications. The Freeze map is an associative container mapping any Slice key and value types, providing a convenient and familiar interface to a persistent map. The Freeze evictor is an especially powerful facility for supporting persistent Ice objects in a highly-scalable implementation.

# Chapter 38 **FreezeScript**

# 38.1 Chapter Overview

This chapter describes the FreezeScript tools for migrating and inspecting the databases created by Freeze maps and evictors. The discussion of database migration begins in Section 38.3 and continues through Section 38.5. Database inspection is presented in Section 38.6 and Section 38.7. Finally, Section 38.8 describes the expression language supported by the FreezeScript tools.

# 38.2 Introduction

As described in Chapter 37, Freeze supplies a valuable set of services for simplifying the use of persistence in Ice applications. However, while Freeze makes it easy for an application to manage its persistent state, there are additional administrative responsibilities that must also be addressed:

# Migration

As an application evolves, it is not unusual for the types describing its persistent state to evolve as well. When these changes occur, a great deal of time can be saved if existing databases can be migrated to the new format while preserving as much information as possible.

## Inspection

The ability to examine a database can be helpful during every stage of the application's lifecycle, from development to deployment.

FreezeScript provides tools for performing both of these activities on Freeze map and evictor databases. These databases have a well-defined structure because the key and value of each record consist of the marshaled bytes of their respective Slice types. This design allows the FreezeScript tools to operate on any Freeze database using only the Slice definitions for the database types.

# 38.3 Database Migration

The FreezeScript tool **transformdb** migrates a database created by a Freeze map or evictor. It accomplishes this by comparing the "old" Slice definitions (i.e., the ones that describe the current contents of the database) with the "new" Slice definitions, and making whatever modifications are necessary to ensure that the transformed database is compatible with the new definitions.

This would be difficult to achieve by writing a custom transformation program because that program would require static knowledge of the old and new types, which frequently define many of the same symbols and would therefore prevent the program from being loaded. The transformdb tool avoids this issue using an interpretive approach: the Slice definitions are parsed and used to drive the extraction of the database records.

The tool supports two modes of operation:

- 1. automatic migration, in which the database is migrated in a single step using only the default set of transformations, and
- 2. custom migration, in which you supply a script to augment or override the default transformations.

## 38.3.1 Default Transformations

The default transformations performed by **transformdb** preserve as much information as possible. However, there are practical limits to the tool's capabilities, since the only information it has is obtained by performing a comparison of the Slice definitions.

For example, suppose our old definition for a structure is the following:

```
struct AStruct {
    int i;
};
```

We want to migrate instances of this struct to the following revised definition:

```
struct AStruct {
    int j;
};
```

As the developers, we know that the int member has been renamed from i to j, but to **transformdb** it appears that member i was removed and member j was added. The default transformation results in exactly that behavior: the value of i is lost, and j is initialized to a default value. If we need to preserve the value of i and transfer it to j, then we need to use custom migration (see Section 38.3.5).

The changes that occur as a type system evolves can be grouped into three categories:

#### Data members

The data members of class and structure types are added, removed, or renamed. As discussed above, the default transformations initialize new and renamed data members to default values (see Section 38.3.3).

# • Type names

Types are added, removed, or renamed. New types do not pose a problem for database migration when used to define a new data member; the member is initialized with default values as usual. On the other hand, if the new type replaces the type of an existing data member, then type compatibility becomes a factor (see the following item).

Removed types generally do not cause problems either, because any uses of that type must have been removed from the new Slice definitions (e.g., by removing data members of that type). There is one case, however, where removed types become an issue, and that is for polymorphic classes (see Section 38.5.5).

Renamed types are a concern, just like renamed data members, because of the potential for losing information during migration. This is another situation for which custom migration is recommended.

# • Type content

Examples of changes of type content include the key type of a dictionary, the element type of a sequence, or the type of a data member. If the old and new types are not compatible (as defined in Section 38.3.2), then the default trans-

formation emits a warning, discards the current value, and reinitializes the value as described in Section 38.3.3.

# 38.3.2 Type Compatibility

Changes in the type of a value are restricted to certain sets of compatible changes. This section describes the type changes supported by the default transformations. All incompatible type changes result in a warning indicating that the current value is being discarded and a default value for the new type assigned in its place. Additional flexibility is provided by custom migration, as described in Section 38.3.5.

#### **Boolean**

A value of type bool can be transformed to and from string. The legal string values for a bool value are "true" and "false".

# Integer

The integer types byte, short, int, and long can be transformed into each other, but only if the current value is within range of the new type. These integer types can also be transformed into string.

# **Floating Point**

The floating-point types float and double can be transformed into each other, as well as to string. No attempt is made to detect a loss of precision during transformation.

# String

A string value can be transformed into any of the primitive types, as well as into enumeration and proxy types, but only if the value is a legal string representation of the new type. For example, the string value "Pear" can be transformed into the enumeration Fruit, but only if Pear is an enumerator of Fruit.

#### Enum

An enumeration can be transformed into an enumeration with the same type id, or into a string. Transformation between enumerations is performed symbolically. For example, consider our old type below:

```
enum Fruit { Apple, Orange, Pear };
```

Suppose the enumerator Pear is being transformed into the following new type:

```
enum Fruit { Apple, Pear };
```

The transformed value in the new enumeration is also Pear, despite the fact that Pear has changed positions in the new type. However, if the old value had been Orange, then the default transformation emits a warning because that enumerator no longer exists, and initializes the new value to Apple (the default value).

If an enumerator has been renamed, then custom migration is required to convert enumerators from the old name to the new one.

## Sequence

A sequence can be transformed into another sequence type, even if the new sequence type does not have the same type id as the old type, but only if the element types are compatible. For example, sequence<short> can be transformed into sequence<int>, regardless of the names given to the sequence types.

# **Dictionary**

A dictionary can be transformed into another dictionary type, even if the new dictionary type does not have the same type id as the old type, but only if the key and value types are compatible. For example, dictionary<int, string> can be transformed into dictionary<long, string>, regardless of the names given to the dictionary types.

Caution is required when changing the key type of a dictionary, because the default transformation of keys could result in duplication. For example, if the key type changes from int to short, any int value outside the range of short results in the key being initialized to a default value (namely zero). If zero is already used as a key in the dictionary, or another out-of-range key is encountered, then a duplication occurs. The transformation handles key duplication by removing the duplicate element from the transformed dictionary. (Custom migration can be useful in these situations if the default behavior is not acceptable.)

#### Structure

A struct type can only be transformed into another struct type with the same type id. Data members are transformed as appropriate for their types.

## **Proxy**

A proxy value can be transformed into another proxy type, or into string. Transformation into another proxy type is done with the same semantics as in a

language mapping: if the new type does not match the old type, then the new type must be a base type of the old type (that is, the proxy is widened).

#### Class

A class type can only be transformed into another class type with the same type id. A data member of a class type is allowed to be widened to a base type. Data members are transformed as appropriate for their types. See Section 38.5.5 for more information on transforming classes.

## 38.3.3 Default Values

Data types are initialized with default values, as shown in Table 38.1.

| Table 38.1. | Default value | s for Slice | types |
|-------------|---------------|-------------|-------|
|             |               |             |       |

| Туре        | Default Value                            |
|-------------|--|
| Boolean     | false                                    |
| Numeric     | Zero (0)                                 |
| String      | Empty string                             |
| Enumeration | The first enumerator                     |
| Sequence    | Empty sequence                           |
| Dictionary  | Empty dictionary                         |
| Struct      | Data members are initialized recursively |
| Proxy       | Nil                                      |
| Class       | Nil                                      |

# 38.3.4 Running an Automatic Transformation

In order to use automatic transformation, we need to supply the following information to transformdb:

- The old and new Slice definitions
- The old and new types for the database key and value
- The database environment directory, the database filename, and the name of a new database environment directory to hold the transformed database

Here is an example of a **transformdb** command:

```
$ transformdb --old old/MyApp.ice --new new/MyApp.ice \
    --key int,string --value ::Employee db emp.db newdb
```

Briefly, the --old and --new options specify the old and new Slice definitions, respectively. These options can be specified as many times as necessary in order to load all of the relevant definitions. The --key option indicates that the database key is evolving from int to string. The --value option specifies that ::Employee is used as the database value type in both old and new type definitions, and therefore only needs to be specified once. Finally, we provide the pathname of the database environment directory (db), the filename of the database (emp.db), and the pathname of the database environment directory for the transformed database (newdb).

See Section 38.5 for more information on using transformdb.

# 38.3.5 Custom Migration

Custom migration is useful when your types have changed in ways that make automatic migration difficult or impossible. It is also convenient to use custom migration when you have complex initialization requirements for new types or new data members, because custom migration enables you to perform many of the same tasks that would otherwise require you to write a throwaway program.

Custom migration operates in conjunction with automatic migration, allowing you to inject your own transformation rules at well-defined intercept points in the automatic migration process. These rules are called *transformation descriptors*, and are written in XML.

## A Simple Example

We can use a simple example to demonstrate the utility of custom migration. Suppose our application uses a Freeze map whose type is string and whose value is an enumeration, defined as follows:

```
enum BigThree { Ford, Chrysler, GeneralMotors };
```

We now wish to rename the enumerator Chrysler, as shown in our new definition:

```
enum BigThree { Ford, DaimlerChrysler, GeneralMotors };
```

As explained in Section 38.3.2, the default transformation results in all occurrences of the Chrysler enumerator being transformed into Ford, because

Chrysler no longer exists in the new definition and therefore the default value Ford is used instead.

To remedy this situation, we use the following transformation descriptors:

When executed, these descriptors convert occurrences of Chrysler in the old type system into DaimlerChrysler in the transformed database's new type system. Transformation descriptors are described in detail in Section 38.4.

# 38.4 Transformation Descriptors

This section describes the XML elements comprising the FreezeScript transformation descriptors.

## 38.4.1 Overview

A transformation descriptor file has a well-defined structure. The top-level descriptor in the file is <transformdb>. A <database> descriptor must be present within <transformdb> to define the key and value types used by the database. Inside <database>, the <record> descriptor triggers the transformation process. See Section 38.3.5 for an example that demonstrates the structure of a minimal descriptor file.

During transformation, type-specific actions are supported by the <transform> and <init> descriptors, both of which are children of <transformdb>. One <transform> descriptor and one <init> descriptor may be defined for each type in the new Slice definitions. Each time transformdb creates a new instance of a type, it executes the <init> descriptor for that type, if one is defined. Similarly, each time transformdb transforms an instance of an old type into a new type, the <transform> descriptor for the new type is executed.

The <database>, <record>, <transform>, and <init> descriptors may contain general-purpose action descriptors such as <if>>, <set>, and <echo>. These actions resemble statements in programming languages like C++ and Java, in that they are executed in the order of definition and their effects are cumulative. Actions make use of the expression language described in Section 38.8.

## 38.4.2 Flow of Execution

The transformation descriptors are executed as described below.

- <database> is executed first. Each child descriptor of <database> is executed in the order of definition. If a <record> descriptor is present, database transformation occurs at that point. Any child descriptors of <database> that follow <record> are not executed until transformation completes.
- During transformation of each record, **transformdb** creates instances of the new key and value types, which includes the execution of the <init> descriptors for those types. Next, the old key and value are transformed into the new key and value, in the following manner:
  - $1. Locate \ the \ \verb|<transform>| \ descriptor \ for \ the \ type.$
  - 2. If no descriptor is found, or the descriptor exists and it does not preclude default transformation, then transform the data as described in Section 38.3.1.
  - 3. If the <transform> descriptor exists, execute it.
  - 4. Finally, execute the child descriptors of <record>.

See Section 38.4.4 for detailed information on the transformation descriptors.

# 38.4.3 **Scopes**

The <database> descriptor creates a global scope, allowing child descriptors of <database> to define symbols that are accessible in any descriptor<sup>1</sup>. Furthermore, certain other descriptors create local scopes that exist only for the duration of the descriptor's execution. For example, the <transform> descriptor creates

a local scope and defines the symbols old and new to represent a value in its old and new forms. Child descriptors of <transform> can also define new symbols in the local scope, as long as those symbols do not clash with an existing symbol in that scope. It is legal to add a new symbol with the same name as a symbol in an outer scope, but the outer symbol will not be accessible during the descriptor's execution.

The global scope is useful in many situations. For example, suppose you want to track the number of times a certain value was encountered during transformation. This can be accomplished as shown below:

In this example, the <define> descriptor introduces the symbol categoryCount into the global scope, defining it as type int with an initial value of zero. Next, the <record> descriptor causes transformation to proceed. Each occurrence of the type Ice::Identity causes its <transform> descriptor to be executed, which examines the category member and increases categoryCount if necessary. Finally, after transformation completes, the <echo> descriptor displays the final value of categoryCount.

To reinforce the relationships between descriptors and scopes, consider the diagram in Figure 38.1. Several descriptors are shown, including the symbols they define in their local scopes. In this example, the <itexate> descriptor has a dictionary target and therefore the default symbol for the element value, value, hides the symbol of the same name in the parent <init> descriptor's scope<sup>2</sup>. In

<sup>2.</sup> This situation can be avoided by assigning a different symbol name to the element value.

addition to symbols in the <iterate> scope, child descriptors of <iterate> can also refer to symbols from the <init> and <database> scopes.

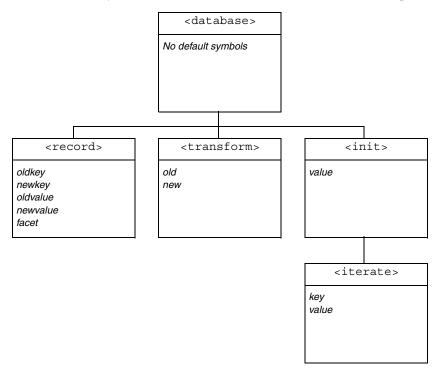


Figure 38.1. Relationship between descriptors and scopes.

# 38.4.4 Descriptor Reference

#### <transformdb>

The top-level descriptor in a descriptor file. It requires one child descriptor, <database>, and supports any number of <transform> and <init> descriptors. This descriptor has no attributes.

#### <database>

The attributes of this descriptor define the old and new key and value types for the database to be transformed. It supports any number of child descriptors, but at

most one <record> descriptor. The <database> descriptor also creates a global scope for user-defined symbols (see Section 38.4.3).

The attributes supported by the <database> descriptor are described in Table 38.2.

| Table 38.2  | Attributes | for | <database></database> | descriptor  |
|-------------|------------|-----|-----------------------|-------------|
| 1able 30.2. | Aunouics   | 101 | <uatabase></uatabase> | descriptor. |

| Name  | Description  |
|-------|--|
| key   | Specifies the Slice types of the old and new keys. If the types are the same, only one needs to be specified. Otherwise, the types are separated by a comma.   |
| value | Specifies the Slice types of the old and new values. If the types are the same, only one needs to be specified. Otherwise, the types are separated by a comma. |

As an example, consider the following <database> descriptor. In this case, the Freeze map to be transformed currently has key type int and value type ::Employee, and is migrating to a key type of string:

```
<database key="int,string" value="::Employee">
```

#### <record>

Commences the transformation. Child descriptors are executed for each record in the database, providing the user with an opportunity to examine the record's old key and value, and optionally modify the new key and value. Default transformations, as well as ctransform> and <init> descriptors, are executed before the child descriptors. The crecord> descriptor introduces the following symbols into a local scope: oldkey, newkey, oldvalue, newvalue, facet. These symbols are accessible to child descriptors, but not to <transform> or <init> descriptors. The oldkey and oldvalue symbols are read-only. The facet symbol is a string indicating the facet name of the object in the current record, and is only relevant for Freeze evictor databases.

Use caution when modifying database keys to ensure that duplicate keys do not occur. If a duplicate database key is encountered, transformation fails immediately.

Note that database transformation only occurs if a <record> descriptor is present.

#### <transform>

Customizes the transformation for all instances of a type in the new Slice definitions. The children of this descriptor are executed after the optional default transformation has been performed, as described in Section 38.3.1. Only one <transform> descriptor can be specified for a type, but a <transform> descriptor is not required for every type. The symbols old and new are introduced into a local scope and represent the old and new values, respectively. The old symbol is read-only. The attributes supported by this descriptor are described in Table 38.3.

| Table 38.3. Attr | ributes for <tr< th=""><th>ansform&gt;</th><th>descriptor.</th></tr<> | ansform> | descriptor. |
|------------------|---|----------|-------------|
|------------------|---|----------|-------------|

| Name    | Description   |
|---------|---|
| type    | Specifies the type id in the new Slice definitions.   |
| default | If false, no default transformation is performed on values of this type. If not specified, the default value is true.   |
| base    | This attribute determines whether <transform> descriptors of base class types are executed. If true, the <transform> descriptor of the immediate base class is invoked. If no descriptor is found for the immediate base class, the class hierarchy is searched until a descriptor is found. The execution of any base class descriptors occurs after execution of this descriptor's children. If not specified, the default value is true.</transform></transform> |
| rename  | Indicates that a type in the old Slice definitions has been renamed to the new type identified by the type attribute. The value of this attribute is the type id of the old Slice definition. Specifying this attribute relaxes the strict compatibility rules defined in Section 38.3.2 for enum, struct and class types.  |

Below is an example of a <transform> descriptor that initializes a new data member:

For class types, **transformdb** first attempts to locate a <transform> descriptor for the object's most-derived type. If no descriptor is found,

transformdb proceeds up the class hierarchy in an attempt to find a descriptor. The base object type, Object, is the root of every class hierarchy and is included in the search for descriptors. It is therefore possible to define a <transform> descriptor for type Object, which will be invoked for every class instance.

Note that <transform> descriptors are executed recursively. For example, consider the following Slice definitions:

```
struct Inner {
    int sum;
};
struct Outer {
    Inner i;
};
```

When transformdb is performing the default transformation on a value of type Outer, it recursively performs the default transformation on the Inner member, then executes the <transform> descriptor for Inner, and finally executes the <transform> descriptor for Outer. However, if default transformation is disabled for Outer, then no transformation is performed on the Inner member and therefore the <transform> descriptor for Inner is not executed.

#### <init>

Defines custom initialization rules for all instances of a type in the new Slice definitions. Child descriptors are executed each time the type is instantiated. The typical use case for this descriptor is for types that have been introduced in the new Slice definitions and whose instances require default values different than what transformdb supplies. The symbol value is introduced into a local scope to represent the instance. The attributes supported by this descriptor are described in Table 38.4.

**Table 38.4.** Attributes for <init> descriptor.

| Name | Description  |
|------|--|
| type | Specifies the type id of the new Slice definition. |

Here is a simple example of an <init> descriptor:

Note that, like <transform>, <init> descriptors are executed recursively. For example, if an <init> descriptor is defined for a struct type, the <init> descriptors of the struct's members are executed before the struct's descriptor.

#### <iterate>

Iterates over a dictionary or sequence, executing child descriptors for each element. The symbol names selected to represent the element information may conflict with existing symbols in the enclosing scope, in which case those outer symbols are not accessible to child descriptors. The attributes supported by this descriptor are described in Table 38.5.

| Table 38 5  | Attributes for | <iterate></iterate>  | descriptor  |
|-------------|----------------|--|-------------|
| Table 30.3. | Autoutes for   | <pre><pre><pre><pre><pre><pre></pre></pre></pre></pre></pre></pre> | describior. |

| Name    | Description   |
|---------|---|
| target  | The sequence or dictionary.   |
| index   | The symbol name used for the sequence index. If not specified, the default symbol is i.       |
| element | The symbol name used for the sequence element. If not specified, the default symbol is elem.  |
| key     | The symbol name used for the dictionary key. If not specified, the default symbol is key.     |
| value   | The symbol name used for the dictionary value. If not specified, the default symbol is value. |

Shown below is an example of an <iterate> descriptor that sets the new data member reviewSalary to true if the employee's salary is greater than \$3000.

#### <if>

Conditionally executes child descriptors. The attributes supported by this descriptor are described in Table 38.6.

**Table 38.6.** Attributes for <if> descriptor.

| Name | Description           |
|------|-----------------------|
| test | A boolean expression. |

See Section 38.8 for more information on the descriptor expression language.

#### <set>

Modifies a value. The value and type attributes are mutually exclusive. If target denotes a dictionary element, that element must already exist (i.e., <set> cannot be used to add an element to a dictionary). The attributes supported by this descriptor are described in Table 38.7.

**Table 38.7.** Attributes for <set > descriptor.

| Name    | Description  |
|---------|--|
| target  | An expression that must select a modifiable value.   |
| value   | An expression that must evaluate to a value compatible with the target's type.   |
| type    | If specified, set the target to be an instance of the given Slice class. The value is a type id from the new Slice definitions. The class must be compatible with the target's type.   |
| length  | An integer expression representing the desired new length of a sequence. If the new length is less than the current size of the sequence, elements are removed from the end of the sequence. If the new length is greater than the current size, new elements are added to the end of the sequence. If value or type is also specified, it is used to initialize each new element. |
| convert | If true, additional type conversions are supported: between integer and floating point, and between integer and enumeration. Transformation fails immediately if a range error occurs. If not specified, the default value is false.   |

The <set> descriptor below modifies a member of a dictionary element:

```
<set target="new.parts['P105J3'].cost"
    value="new.parts['P105J3'].cost * 1.05"/>
```

This <set> descriptor adds an element to a sequence and initializes its value:

```
<set target="new.partsList" length="new.partsList.length + 1"
    value="'P105J3'"/>
```

As another example, the following <set> descriptor changes the value of an enumeration. Notice that the value refers to a symbol in the new Slice definitions (see Section 38.8.3 for more information).

```
<set target="new.ingredient" value="::New::Apple"/>
```

#### <add>

Adds a new element to a sequence or dictionary. It is legal to add an element while traversing the sequence or dictionary using <iterate>, however the traversal order after the addition is undefined. The key and index attributes are mutually exclusive, as are the value and type attributes. If neither value nor type is specified, the new element is initialized with a default value. The attributes supported by this descriptor are described in Table 38.8.

**Table 38.8.** Attributes for <add> descriptor.

| Name   | Description   |
|--------|---|
| target | An expression that must select a modifiable sequence or dictionary.   |
| key    | An expression that must evaluate to a value compatible with the target dictionary's key type.   |
| index  | An expression that must evaluate to an integer value representing the insertion position. The new element is inserted before index. The value must not exceed the length of the target sequence.  |
| value  | An expression that must evaluate to a value compatible with<br>the target dictionary's value type, or the target sequence's ele-<br>ment type.  |
| type   | If specified, set the target value or element to be an instance of the given Slice class. The value is a type id from the new Slice definitions. The class must be compatible with the target dictionary's value type, or the target sequence's element type. |

**Table 38.8.** Attributes for <add> descriptor.

| Name    | Description  |
|---------|--|
| convert | If true, additional type conversions are supported: between integer and floating point, and between integer and enumeration. Transformation fails immediately if a range error occurs. If not specified, the default value is false. |

Below is an example of an <add> descriptor that adds a new dictionary element and then initializes its member:

```
<add target="new.parts" key="'P105J4'"/>
<set target="new.parts['P105J4'].cost" value="3.15"/>
```

#### <define>

Defines a new symbol in the current scope. The attributes supported by this descriptor are described in Table 38.9.

Table 38.9. Attributes for <define> descriptor.

| Name    | Description   |
|---------|---|
| name    | The name of the new symbol. An error occurs if the name matches an existing symbol in the current scope.  |
| type    | The name of the symbol's formal Slice type. For user-defined types, the name should be prefixed with ::Old or ::New to indicate the source of the type. The prefix can be omitted for primitive types.                          |
| value   | An expression that must evaluate to a value compatible with the symbol's type.  |
| convert | If true, additional type conversions are supported: between integer and floating point, and between integer and enumeration. Execution fails immediately if a range error occurs. If not specified, the default value is false. |

Below are two examples of the <define> descriptor. The first example defines the symbol identity to have type Ice::Identity, and proceeds to initialize its members using <set>:

```
<define name="identity" type="::New::Ice::Identity"/>
<set target="identity.name" value="steve"/>
<set target="identity.category" value="Admin"/>
```

The second example uses the enumeration we first saw in Section 38.3.5 to define the symbol manufacturer and assign it a default value:

```
<define name="manufacturer" type="::New::BigThree"
    value="::New::DaimlerChrysler"/>
```

#### <remove>

Removes an element from a sequence or dictionary. It is legal to remove an element while traversing a sequence or dictionary using <iterate>, however the traversal order after removal is undefined. The attributes supported by this descriptor are described in Table 38.10.

**Table 38.10.** Attributes for remove> descriptor.

| Name   | Description  |
|--------|--|
| target | An expression that must select a modifiable sequence or dictionary.  |
| key    | An expression that must evaluate to a value compatible with the key type of the target dictionary.                 |
| index  | An expression that must evaluate to an integer value representing the index of the sequence element to be removed. |

#### <fail>

Causes transformation to fail immediately. If test is specified, transformation fails only if the expression evaluates to true. The attributes supported by this descriptor are described in Table 38.11.

**Table 38.11.** Attributes for <fail> descriptor.

| Name    | Description                                       |
|---------|---|
| message | A message to display upon transformation failure. |
| test    | A boolean expression.                             |

The following <fail> descriptor terminates the transformation if a range error is detected:

```
<fail message="range error occurred in ticket count!"
    test="old.ticketCount > 32767"/>
```

#### <delete>

Causes transformation of the current database record to cease, and removes the record from the transformed database. This descriptor has no attributes.

#### <echo>

Displays values and informational messages. If no attributes are specified, only a newline is printed. The attributes supported by this descriptor are described in Table 38.12.

Table 38.12. Attributes for <echo> descriptor.

| Name    | Description   |
|---------|---|
| message | A message to display.   |
| value   | An expression. The value of the expression is displayed in a structured format. |

Shown below is an <echo> descriptor that uses both message and value attributes:

```
<if test="old.ticketCount > 32767">
     <echo message="deleting record with invalid ticket count: "
         value="old.ticketCount"/>
         <delete/>
</if>
```

# 38.4.5 Descriptor Guidelines

There are three points at which you can intercept the transformation process: when transforming a record (<record>), when transforming an instance of a type (<transform>), and when creating an instance of a type (<init>).

In general, <record> is used when your modifications require access to both the key and value of the record. For example, if the database key is needed as a factor in an equation, or to identify an element in a dictionary, then <record> is

the only descriptor in which this type of modification is possible. The <record> descriptor is also convenient to use when the number of changes to be made is small, and does not warrant the effort of writing separate <transform> or <init> descriptors.

The <transform> descriptor has a more limited scope than <record>. It is used when changes must potentially be made to all instances of a type (regardless of the context in which that type is used) and access to the old value is necessary. The <transform> descriptor does not have access to the database key and value, therefore decisions can only be made based on the old and new instances of the type in question.

Finally, the <init> descriptor is useful when access to the old instance is not required in order to properly initialize a type. In most cases, this activity could also be performed by a <transform> descriptor that simply ignored the old instance, so <init> may seem redundant. However, there is one situation where <init> is required: when it is necessary to initialize an instance of a type that is introduced by the new Slice definitions. Since there are no instances of this type in the current database, a <transform> descriptor for that type would never be executed.

# 38.5 Using transformdb

This section describes the invocation of the transformdb tool, and provides advice on how best to use it. The tool supports the standard command-line options common to all Slice processors listed in Section 4.18, with the exception of the include directory (-I) option. The options specific to transformdb are described in the subsections below.

# 38.5.1 General Options

The following options are used in both automatic and custom migration:

- --old SLICE
  - --new SLICE

Loads the old or new Slice definitions contained in the file *SLICE*. These options may be specified multiple times if several files must be loaded. However, it is the user's responsibility to ensure that duplicate definitions do not occur (which is possible when two files are loaded that share a common include file). One strategy for avoiding duplicate definitions is to load a single

Slice containing only #include statements for each of the Slice files to be loaded. No duplication is possible in this case if the included files use include guards correctly.

### • --include-old DIR

--include-new DIR

Adds the directory **DIR** to the set of include paths for the old or new Slice definitions.

## • --key TYPE[,TYPE]

--value TYPE[, TYPE]

Specifies the Slice type(s) of the database key and value. If the type does not change, then the type only needs to be specified once. Otherwise, the old type is specified first, followed by a comma and the new type. For example, the option --key int,string indicates that the database key is migrating from int to string. On the other hand, the option --key int,int indicates that the key type does not change, and could be given simply as --key int. Type changes are restricted to those allowed by the compatibility rules defined in Section 38.3.2, but custom migration provides additional flexibility.

#### • -e

Indicates that a Freeze evictor database is being migrated. This option is required whenever **transformdb** operates on a Freeze evictor database. As a convenience, this option automatically sets the database key and value types to those appropriate for the Freeze evictor, and therefore the

--key and --value options are not necessary. Specifically, the key type of a Freeze evictor database is Ice::Identity, and the value type is Freeze::ObjectRecord. The latter is defined in the Slice file Freeze/EvictorStorage.ice; however, this file does not need to be loaded into your old and new Slice definitions.

#### • -i

Requests that **transformdb** ignore type changes that violate the compatibility rules defined in Section 38.3.2. If this option is not specified, transformation fails immediately if such a violation occurs. With this option, a warning is displayed but transformation continues.

## • -p

Requests that **transformdb** purge object instances whose type is no longer found in the new Slice definitions. See Section 38.5.5 for more information.

• -c

Use catastrophic recovery on the old BerkeleyDB database environment.

• -w

Suppress duplicate warnings during transformation.

# 38.5.2 Database Arguments

If **transformdb** is invoked to transform a database, it requires three arguments:

• dbenv

The pathname of the database environment directory.

• db

The name of the existing database file. **transformdb** never modifies this database.

#### newdbeny

The pathname of the database environment directory to contain the transformed database. This directory must exist, and must not contain an existing database whose name matches the **db** argument.

Upon successful transformation, a database of the same name is created in the new environment directory.

# 38.5.3 Automatic Migration

No additional arguments are necessary to use automatic migration. The standard options from Section 4.18, the general options described in Section 38.5.1, and the database arguments from Section 38.5.2 are all you need. For example, consider the following command, which uses automatic migration to transform a database with a key type of int and value type of string into a database with the same key type and a value type of long:

\$ transformdb --key int --value string,long dbhome data.db newdbhome

Note that we did not need to specify the --old or --new options because our key and value types are primitives. Upon successful completion, the file newdbhome/data.db contains our transformed database.

## 38.5.4 Custom Migration

## **Analysis**

Custom migration is a two-step process: your first write the transformation descriptors, and then execute them to transform a database. To assist you in the process of creating a descriptor file, **transformdb** can generate a default set of transformation descriptors by comparing your old and new Slice definitions. This feature is called *analysis*, and is enabled by specifying the following option:

#### • -o FILE

Specifies the descriptor file **FILE** to be created during analysis.

No database arguments are required, because transformation does not occur when the -o option is specified. The generated file contains a <transform> descriptor for each type that appears in both old and new Slice definitions, and an <init> descriptor for types that appear only in the new Slice definitions. In most cases, these descriptors are empty. However, they may contain XML comments describing changes detected by transformdb that may require action on your part.

For example, let us revisit the enumeration we defined in Section 38.3.5:

```
enum BigThree { Ford, Chrysler, GeneralMotors };
```

This enumeration has evolved into the one shown below. In particular, the Chrysler enumerator has been renamed to reflect a corporate merger:

```
enum BigThree { Ford, DaimlerChrysler, GeneralMotors };
```

Next we run transformdb in analysis mode:

```
$ transformdb --old old/BigThree.ice --new new/BigThree.ice \
    --key string --value ::BigThree -o transform.xml
```

The generated file transform.xml contains the following descriptor for the enumeration BigThree:

```
<transform type="::BigThree">
     <!-- NOTICE: enumerator `Chrysler' has been removed -->
</transform>
```

The comment indicates that enumerator Chrysler is no longer present in the new definition, reminding us that we need to add logic in this <transform> descriptor to change all occurrences of Chrysler to DaimlerChrysler.

The descriptor file generated by **transformdb** is well-formed and does not require any manual intervention prior to being executed. However, executing an unmodified descriptor file is simply the equivalent of automatic migration.

#### **Transformation**

After preparing a descriptor file, either by writing one completely yourself, or modifying one generated by the analysis phase, you are ready to transform a database. One additional option is provided for transformation:

#### • -f FILE

Specifies the descriptor file **FILE** to be executed during transformation.

It is not necessary to provide the **--key** or **--value** options during transformation, because the key and value types are already specified in the file's <database> descriptor.

Continuing our enumeration example from the analysis discussion above, assume we have modified transform.xml to convert the Chrysler enumerator, and are now ready to execute the transformation:

```
$ transformdb --old old/BigThree.ice --new new/BigThree.ice \
   -f transform.xml dbhome bigthree.db newbigthree.db
```

## **Strategies**

If it becomes necessary for you to transform a Freeze database, we generally recommend that you attempt to use automatic migration first, unless you already know that custom migration is necessary. Since transformation is a non-destructive process, there is no harm in attempting an automatic migration, and it is a good way to perform a sanity check on your transformdb arguments (for example, to ensure that all the necessary Slice files are being loaded), as well as on the database itself. If transformdb detects any incompatible type changes, it displays an error message for each incompatible change and terminates without doing any transformation. In this case, you may want to run transformdb again with the -i option, which ignores incompatible changes and causes transformation to proceed.

Pay careful attention to any warnings that **transformdb** emits, as these may indicate the need for using custom migration. For example, if we had attempted to transform the database containing the BigThree enumeration from previous sections using automatic migration, any occurrences of the Chrysler enumerator would display the following warning:

```
warning: unable to convert 'Chrysler' to :: BigThree
```

If custom migration appears to be necessary, use analysis to generate a default descriptor file, then review it for NOTICE comments and edit as necessary. Liberal use of the <echo> descriptor can be beneficial when testing your descriptor file, especially from within the <record> descriptor where you can display old and new keys and values.

# 38.5.5 Transforming Objects

The polymorphic nature of Slice classes can cause problems for database migration. As an example, the Slice parser can ensure that a set of Slice definitions loaded into transformdb is complete for all types but classes (and exceptions, but we ignore those because they are not persistent). transformdb cannot know that a database may contain instances of a subclass derived from one of the loaded classes, but itself is not loaded. Alternatively, the type of a class instance may have been renamed and cannot be found in the new Slice definitions.

By default, these situations result in immediate transformation failure. However, the -p option is a (potentially drastic) way to handle these situations: if a class instance has no equivalent in the new Slice definitions and this option is specified, transformdb removes the instance any way it can. If the instance appears in a sequence or dictionary element, that element is removed. Otherwise, the database record containing the instance is deleted.

Now, the case of a class type being renamed is handled easily enough using custom migration and the rename attribute of the <transform> descriptor. However, there are legitimate cases where the destructive nature of the -p option can be useful. For example, if a class type has been removed and it is simply easier to start with a database that is guaranteed not to contain any instances of that type, then the -p option may simplify the broader migration effort.

This is another situation in which running an automatic migration first can help point out the trouble spots in a potential migration. Using the -p option, transformdb emits a warning about the missing class type and continues, rather than halting at the first occurrence, enabling you to discover whether you have forgotten to load some Slice definitions, or need to rename a type.

# 38.6 Database Inspection

The FreezeScript tool **dumpdb** is used to examine a Freeze database. Its simplest invocation displays every record of the database, but the tool also supports more

selective activities. In fact, **dumpdb** supports a scripted mode that shares many of the same XML descriptors as **transformdb** (see Section 38.4), enabling sophisticated filtering and reporting.

# 38.6.1 Descriptor Overview

A dumpdb descriptor file has a well-defined structure. The top-level descriptor in the file is <dumpdb>. A <database> descriptor must be present within <dumpdb> to define the key and value types used by the database. Inside <database>, the <record> descriptor triggers database traversal. Shown below is an example that demonstrates the structure of a minimal descriptor file:

During traversal, type-specific actions are supported by the <dump> descriptor, which is a child of <dumpdb>. One <dump> descriptor may be defined for each type in the new Slice definitions. Each time **dumpdb** encounters an instance of a type, the <dump> descriptor for the type is executed.

The <database>, <record>, and <dump> descriptors may contain general-purpose action descriptors such as <if> and <echo>. These actions resemble statements in programming languages like C++ and Java, in that they are executed in the order of definition and their effects are cumulative. Actions make use of the expression language described in Section 38.8.

Although dumpdb descriptors are not allowed to modify the database, they can still define local symbols for scripting purposes. Once a symbol is defined by the <define> descriptor, other descriptors such as <set>, <add>, and <remove> can be used to manipulate the symbol's value.

## 38.6.2 Flow of Execution

The descriptors are executed as described below.

• <database> is executed first. Each child descriptor of <database> is executed in the order of definition. If a <record> descriptor is present,

database traversal occurs at that point. Any child descriptors of <database> that follow <record> are not executed until traversal completes.

• For each record, **dumpdb** interprets the key and value, invoking <dump> descriptors for each type it encounters. For example, if the value type of the database is a struct, then **dumpdb** first attempts to invoke a <dump> descriptor for the struct type, and then recursively interprets the structure's members in the same fashion.

See Section 38.6.4 for detailed information on the **dumpdb** descriptors.

# 38.6.3 Scopes

The <database> descriptor creates a global scope, allowing child descriptors of <database> to define symbols that are accessible in any descriptor<sup>3</sup>. Furthermore, certain other descriptors create local scopes that exist only for the duration of the descriptor's execution. For example, the <dump> descriptor creates a local scope and defines the symbol value to represent a value of the specified type. Child descriptors of <dump> can also define new symbols in the local scope, as long as those symbols do not clash with an existing symbol in that scope. It is legal to add a new symbol with the same name as a symbol in an outer scope, but the outer symbol will not be accessible during the descriptor's execution.

The global scope is useful in many situations. For example, suppose you want to track the number of times a certain value was encountered during database traversal. This can be accomplished as shown below:

In order for a global symbol to be available to a <dump> descriptor, the symbol must be defined before the <record> descriptor is executed.

In this example, the <define> descriptor introduces the symbol categoryCount into the global scope, defining it as type int with an initial value of zero. Next, the <record> descriptor causes traversal to proceed. Each occurrence of the type Ice::Identity causes its <dump> descriptor to be executed, which examines the category member and increases categoryCount if necessary. Finally, after traversal completes, the <echo> descriptor displays the final value of categoryCount.

To reinforce the relationships between descriptors and scopes, consider the diagram in Figure 38.2. Several descriptors are shown, including the symbols they define in their local scopes. In this example, the <iterate> descriptor has a dictionary target and therefore the default symbol for the element value, value, hides the symbol of the same name in the parent <dump> descriptor's scope<sup>4</sup>. In addition to symbols in the <iterate> scope, child descriptors of <iterate> can also refer to symbols from the <dump> and <database> scopes.

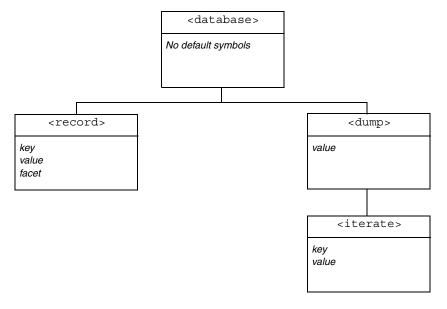


Figure 38.2. Relationship between descriptors and scopes.

<sup>4.</sup> This situation can be avoided by assigning a different symbol name to the element value.

# 38.6.4 Descriptor Reference

#### <dumpdb>

The top-level descriptor in a descriptor file. It requires one child descriptor, <database>, and supports any number of <dump> descriptors. This descriptor has no attributes.

#### <database>

The attributes of this descriptor define the key and value types of the database. It supports any number of child descriptors, but at most one <record> descriptor. The <database> descriptor also creates a global scope for user-defined symbols (see Section 38.6.3).

The attributes supported by the <database> descriptor are described in Table 38.13.

**Table 38.13.** Attributes for <database> descriptor.

| Name  | Description                                     |
|-------|---|
| key   | Specifies the Slice type of the database key.   |
| value | Specifies the Slice type of the database value. |

As an example, consider the following <database> descriptor. In this case, the Freeze map to be examined has key type int and value type ::Employee:

```
<database key="int" value="::Employee">
```

#### <record>

Commences the database traversal. Child descriptors are executed for each record in the database, but after any <dump> descriptors are executed. The <record> descriptor introduces the read-only symbols key, value and facet into a local scope. These symbols are accessible to child descriptors, but not to <dump> descriptors. The facet symbol is a string indicating the facet name of the object in the current record, and is only relevant for Freeze evictor databases.

Note that database traversal only occurs if a <record> descriptor is present.

## <dump>

Executed for all instances of a Slice type. Only one <dump> descriptor can be specified for a type, but a <dump> descriptor is not required for every type. The read-only symbol value is introduced into a local scope. The attributes supported by this descriptor are described in Table 38.14.

Table 38.14. Attributes for <dump> descriptor.

| Name     | Description   |
|----------|---|
| type     | Specifies the Slice type id.  |
| base     | If type denotes a Slice class, this attribute determines whether the <dump> descriptor of the base class is invoked. If true, the base class descriptor is invoked after executing the child descriptors. If not specified, the default value is true.</dump>             |
| contents | For class and struct types, this attribute determines whether descriptors are executed for members of the value. For sequence and dictionary types, this attribute determines whether descriptors are executed for elements. If not specified, the default value is true. |

Below is an example of a <dump> descriptor that searches for certain products:

For class types, **dumpdb** first attempts to locate a <dump> descriptor for the object's most-derived type. If no descriptor is found, **dumpdb** proceeds up the class hierarchy in an attempt to find a descriptor. The base object type, Object, is the root of every class hierarchy and is included in the search for descriptors. It is therefore possible to define a <dump> descriptor for type Object, which will be invoked for every class instance.

Note that <dump> descriptors are executed recursively. For example, consider the following Slice definitions:

```
struct Inner {
    int sum;
};
struct Outer {
    Inner i;
};
```

When **dumpdb** is interpreting a value of type Outer, it executes the <dump> descriptor for Outer, then recursively executes the <dump> descriptor for the Inner member, but only if the contents attribute of the Outer descriptor has the value true.

#### <iterate>

Iterates over a dictionary or sequence, executing child descriptors for each element. The symbol names selected to represent the element information may conflict with existing symbols in the enclosing scope, in which case those outer symbols are not accessible to child descriptors. The attributes supported by this descriptor are described in Table 38.15.

Table 38.15. Attributes for <iterate> descriptor.

| Name    | Description   |
|---------|---|
| target  | The sequence or dictionary.   |
| index   | The symbol name used for the sequence index. If not specified, the default symbol is i.       |
| element | The symbol name used for the sequence element. If not specified, the default symbol is elem.  |
| key     | The symbol name used for the dictionary key. If not specified, the default symbol is key.     |
| value   | The symbol name used for the dictionary value. If not specified, the default symbol is value. |

Shown below is an example of an <iterate> descriptor that displays the name of an employee if the employee's salary is greater than \$3000.

#### <if>

Conditionally executes child descriptors. The attributes supported by this descriptor are described in Table 38.16.

**Table 38.16.** Attributes for <if> descriptor.

| Name | Description           |
|------|-----------------------|
| test | A boolean expression. |

See Section 38.8 for more information on the descriptor expression language.

#### <set>

Modifies a value. The value and type attributes are mutually exclusive. If target denotes a dictionary element, that element must already exist (i.e., <set> cannot be used to add an element to a dictionary). The attributes supported by this descriptor are described in Table 38.17.

**Table 38.17.** Attributes for <set > descriptor.

| Name    | Description  |
|---------|--|
| target  | An expression that must select a modifiable value.   |
| value   | An expression that must evaluate to a value compatible with the target's type.   |
| type    | The Slice type id of a class to be instantiated. The class must be compatible with the target's type.  |
| length  | An integer expression representing the desired new length of a sequence. If the new length is less than the current size of the sequence, elements are removed from the end of the sequence. If the new length is greater than the current size, new elements are added to the end of the sequence. If value or type is also specified, it is used to initialize each new element. |
| convert | If true, additional type conversions are supported: between integer and floating point, and between integer and enumeration. Transformation fails immediately if a range error occurs. If not specified, the default value is false.   |

The <set> descriptor below modifies a member of a dictionary element:

```
<set target="new.parts['P105J3'].cost"
    value="new.parts['P105J3'].cost * 1.05"/>
```

This <set> descriptor adds an element to a sequence and initializes its value:

```
<set target="new.partsList" length="new.partsList.length + 1"
    value="'P105J3'"/>
```

#### <add>

Adds a new element to a sequence or dictionary. It is legal to add an element while traversing the sequence or dictionary using <iterate>, however the traversal order after the addition is undefined. The key and index attributes are mutually exclusive, as are the value and type attributes. If neither value nor type is specified, the new element is initialized with a default value. The attributes supported by this descriptor are described in Table 38.18.

**Table 38.18.** Attributes for <add> descriptor.

| Name    | Description  |
|---------|--|
| target  | An expression that must select a modifiable sequence or dictionary.  |
| key     | An expression that must evaluate to a value compatible with the target dictionary's key type.  |
| index   | An expression that must evaluate to an integer value representing the insertion position. The new element is inserted before index. The value must not exceed the length of the target sequence.                                     |
| value   | An expression that must evaluate to a value compatible with the target dictionary's value type, or the target sequence's element type.   |
| type    | The Slice type id of a class to be instantiated. The class must be compatible with the target dictionary's value type, or the target sequence's element type.  |
| convert | If true, additional type conversions are supported: between integer and floating point, and between integer and enumeration. Transformation fails immediately if a range error occurs. If not specified, the default value is false. |

Below is an example of an <add> descriptor that adds a new dictionary element and then initializes its member:

```
<add target="new.parts" key="'P105J4'"/>
<set target="new.parts['P105J4'].cost" value="3.15"/>
```

#### <define>

Defines a new symbol in the current scope. The attributes supported by this descriptor are described in Table 38.19.

**Table 38.19.** Attributes for <define> descriptor.

| Name    | Description   |
|---------|---|
| name    | The name of the new symbol. An error occurs if the name matches an existing symbol in the current scope.  |
| type    | The name of the symbol's formal Slice type.   |
| value   | An expression that must evaluate to a value compatible with the symbol's type.  |
| convert | If true, additional type conversions are supported: between integer and floating point, and between integer and enumeration. Execution fails immediately if a range error occurs. If not specified, the default value is false. |

Below are two examples of the <define> descriptor. The first example defines the symbol identity to have type Ice::Identity, and proceeds to initialize its members using <set>:

```
<define name="identity" type="::Ice::Identity"/>
<set target="identity.name" value="steve"/>
<set target="identity.category" value="Admin"/>
```

The second example uses the enumeration we first saw in Section 38.3.5 to define the symbol manufacturer and assign it a default value:

```
<define name="manufacturer" type="::BigThree"
   value="::DaimlerChrysler"/>
```

#### <remove>

Removes an element from a sequence or dictionary. It is legal to remove an element while traversing a sequence or dictionary using <iterate>, however

the traversal order after removal is undefined. The attributes supported by this descriptor are described in Table 38.20.

**Table 38.20.** Attributes for remove> descriptor.

| Name   | Description  |
|--------|--|
| target | An expression that must select a modifiable sequence or dictionary.  |
| key    | An expression that must evaluate to a value compatible with the key type of the target dictionary.                 |
| index  | An expression that must evaluate to an integer value representing the index of the sequence element to be removed. |

#### <fail>

Causes transformation to fail immediately. If test is specified, transformation fails only if the expression evaluates to true. The attributes supported by this descriptor are described in Table 38.21.

**Table 38.21.** Attributes for <fail> descriptor.

| Name    | Description                                       |
|---------|---|
| message | A message to display upon transformation failure. |
| test    | A boolean expression.                             |

The following <fail> descriptor terminates the transformation if a range error is detected:

```
<fail message="range error occurred in ticket count!"
    test="value.ticketCount > 32767"/>
```

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#### <echo>

Displays values and informational messages. If no attributes are specified, only a newline is printed. The attributes supported by this descriptor are described in Table 38.22.

Table 38.22. Attributes for <echo> descriptor.

| Name    | Description   |
|---------|---|
| message | A message to display.   |
| value   | An expression. The value of the expression is displayed in a structured format. |

Shown below is an <echo> descriptor that uses both message and value attributes:

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This section describes the invocation of **dumpdb** and provides advice on how to best use it.

# 38.7.1 **Options**

The tool supports the standard command-line options common to all Slice processors listed in Section 4.18. The options specific to **dumpdb** are described below:

#### • --load SLICE

Loads the Slice definitions contained in the file **SLICE**. This option may be specified multiple times if several files must be loaded. However, it is the user's responsibility to ensure that duplicate definitions do not occur (which is possible when two files are loaded that share a common include file). One strategy for avoiding duplicate definitions is to load a single Slice containing

only #include statements for each of the Slice files to be loaded. No duplication is possible in this case if the included files use include guards correctly.

#### • --key TYPE

#### --value TYPE

Specifies the Slice type of the database key and value.

## • -e

Indicates that a Freeze evictor database is being examined. This option is required whenever **dumpdb** operates on a Freeze evictor database. As a convenience, this option automatically sets the database key and value types to those appropriate for the Freeze evictor, and therefore the --key and --value options are not necessary. Specifically, the key type of a Freeze evictor database is Ice::Identity, and the value type is Freeze::ObjectRecord. The latter is defined in the Slice file Freeze/EvictorStorage.ice, however this file does not need to be explicitly loaded.

#### • -o FILE

Create a file named **FILE** containing sample descriptors for the loaded Slice definitions. The key and value types must be specified using the **--key** and **--value** options, or using the **-e** option. If the **--select** option is used, its expression is included in the sample descriptors. The database arguments are not necessary because database traversal is not performed when the **-o** option is used.

## • -f FILE

Execute the descriptors in the file named **FILE**. The file's <database> descriptor specifies the key and value types, therefore the --key, --value and -e options are not necessary when -f is used.

#### --select EXPR

Only display those records for which the expression *EXPR* is true. The expression can refer to the symbols key and value.

# 38.7.2 Database Arguments

If **dumpdb** is invoked to examine a database, it requires two arguments:

#### • dbenv

The pathname of the database environment directory.

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#### • db

The name of the database file. **dumpdb** opens this database as read-only, and traversal occurs within a transaction.

## 38.7.3 Use Cases

The command line options described in Section 38.7.1 support several modes of operation:

- Dump an entire database.
- Dump selected records of a database.
- Emit a sample descriptor file.
- Execute a descriptor file.

These use cases are described in the following sections.

## **Dump an Entire Database**

The simplest way to examine a database with **dumpdb** is to dump its entire contents. You must specify the database key and value types, load the necessary Slice definitions, and supply the names of the database environment directory and database file. For example, this command dumps a Freeze map database whose key type is string and value type is Employee:

```
$ dumpdb --key string --value ::Employee --load Employee.ice \
db emp.db
```

### **Dump Selected Records**

If only certain records are of interest to you, the --select option provides a convenient way to filter the output of **dumpdb**. In the following example, we select employees from the accounting department:

```
$ dumpdb --key string --value ::Employee --load Employee.ice \
    --select "value.dept == 'Accounting'" db emp.db
```

In cases where the database records contain polymorphic class instances, you must be careful to specify an expression that can be successfully evaluated against all records. For example, **dumpdb** fails immediately if, while evaluating the expression, a data member is encountered that does not exist in the class instance. The safest way to write an expression in this case is to check the type of the class instance before referring to any of its data members.

In the example below, we assume that a Freeze evictor database contains instances of various classes in a class hierarchy, and we are only interested in instances of Manager whose employee count is greater than 10:

```
$ dumpdb -e --load Employee.ice \
   --select "value.servant.ice_id == '::Manager' and \
   value.servant.group.length > 10" db emp.db
```

Alternatively, if Manager has derived classes, then the expression can be written in a different way so that instances of Manager and any of its derived classes are considered:

```
$ dumpdb -e --load Employee.ice \
    --select "value.servant.ice_isA('::Manager') and \
    value.servant.group.length > 10" db emp.db
```

## Creating a Sample Descriptor File

If you require more sophisticated filtering or scripting capabilities, then you must use a descriptor file. The easiest way to get started with a descriptor file is to generate a template using **dumpdb**:

```
$ dumpdb --key string --value ::Employee --load Employee.ice \
-o dump.xml
```

The output file dump.xml is complete and can be executed immediately if desired, but typically the file is used as a starting point for further customization.

If the --select option is specified, its expression is included in the generated <record> descriptor as the value of the test attribute in an <if> descriptor.

Notice that database arguments are not required when **-o** is specified, because **dumpdb** terminates immediately after generating the sample file.

## **Executing a Descriptor File**

Use the **-f** option when you are ready to execute a descriptor file. For example, we can execute the descriptor we generated in the previous section using this command:

```
$ dumpdb -f dump.xml --load Employee.ice db emp.db
```

# 38.8 Descriptor Expression Language

An expression language is provided for use in FreezeScript descriptors.

## 38.8.1 Operators

The language supports the usual complement of operators: and, or, not, +, -, /, \*, %, <, >, ==, !=, <=, >=, (, ). Note that the < character must be escaped as < in order to comply with XML syntax restrictions.

## **38.8.2 Literals**

Literal values can be specified for integer, floating point, boolean, and string. The expression language supports the same syntax for literal values as that of Slice (see Section 4.9.5), with one exception: string literals must be enclosed in single quotes.

## **38.8.3 Symbols**

Certain descriptors introduce symbols that can be used in expressions. These symbols must comply with the naming rules for Slice identifiers (i.e., a leading letter followed by zero or more alphanumeric characters). Data members are accessed using dotted notation, such as value.memberA.memberB.

Expressions can refer to Slice constants and enumerators using scoped names. In a transformdb descriptor, there are two sets of Slice definitions, therefore the expression must indicate which set of definitions it is accessing by prefixing the scoped name with ::Old or::New. For example, the expression old.fruitMember == ::Old::Pear evaluates to true if the data member fruitMember has the enumerated value Pear. In dumpdb, only one set of Slice definitions is present and therefore the constant or enumerator can be identified without any special prefix.

## 38.8.4 Nil

The keyword nil represents a nil value of type Object. This keyword can be used in expressions to test for a nil object value, and can also be used to set an object value to nil.

#### **38.8.5** Elements

Dictionary and sequence elements are accessed using array notation, such as userMap['marc'] or stringSeq[5]. An error occurs if an expression attempts to access a dictionary or sequence element that does not exist. For dictio-

naries, the recommended practice is to check for the presence of a key before accessing it:

```
<if test="userMap.containsKey('marc') and userMap['marc'].active">
```

See Section 38.8.8 for more information on the containsKey function.

Similarly, expressions involving sequences should check the length of the sequence:

```
<if test="stringSeq.length > 5 and stringSeq[5] == 'fruit'">
```

See Section 38.8.7 for details on the length member.

# 38.8.6 Reserved Keywords

The following keywords are reserved: and, or, not, true, false, nil.

# 38.8.7 Implicit Members

Certain Slice types support implicit data members:

- Dictionary and sequence instances have a member length representing the number of elements.
- Object instances have a member ice\_id denoting the actual type of the object.

## 38.8.8 Functions

The expression language supports two forms of function invocation: member functions and global functions. A member function is invoked on a particular data value, whereas global functions are not bound to a data value. For instance, here is an expression that invokes the find member function of a string value:

```
old.stringValue.find('theSubstring') != -1
```

And here is an example that invokes the global function stringToIdentity: stringToIdentity(old.stringValue)

If a function takes multiple arguments, the arguments must be separated with commas.

## **String Member Functions**

The string data type supports the following member functions:

- int find(string match[, int start])
   Returns the index of the substring, or -1 if not found. A starting position can optionally be supplied.
- string replace(int start, int len, string str)
  Replaces a given portion of the string with a new substring, and returns the modified string.
- string substr(int start[, int len])
  Returns a substring beginning at the given start position. If the optional length argument is supplied, the substring contains at most len characters, otherwise the substring contains the remainder of the string.

## **Dictionary Member Functions**

The dictionary data type supports the following member function:

• bool containsKey(key)

Returns true if the dictionary contains an element with the given key, or false otherwise. The key argument must have a value that is compatible with the dictionary's key type.

## **Object Member Functions**

Object instances support the following member function:

• bool ice isA(string id)

Returns true if the object implements the given interface type, or false otherwise. This function cannot be invoked on a nil object.

#### **Global Functions**

The following global functions are provided:

• string generateUUID()

Returns a new UUID.

• string identityToString(Ice::Identity id)
Converts an identity into its string representation.

• string lowercase(string str)

Returns a new string converted to lowercase.

string proxyToString(Ice::ObjectPrx prx)
 Returns the string representation of the given proxy.

- Ice::Identity stringToIdentity(string str)
   Converts a string into an Ice::Identity.
- Ice::ObjectPrx stringToProxy(string str)
  Converts a string into a proxy.
- string typeOf(val)
  Returns the formal Slice type of the argument.

# 38.9 Summary

FreezeScript provides tools that ease the maintenance of Freeze databases. The transformdb tool simplifies the task of migrating a database when its persistent types have changed, offering an automatic mode requiring no manual intervention, and a custom mode in which scripted changes are possible. Database inspection and reporting is accomplished using the dumpdb tool, which supports a number of operational modes including a scripting capability.

# Chapter 39 IceSSL

# 39.1 Chapter Overview

In this chapter we present IceSSL, an optional security component for Ice applications. Section 39.2 provides an overview of the SSL protocol and the infrastructure required to support it. Section 39.4 through Section 39.6 discuss the configuration aspects of IceSSL. Finally, Section 39.7 shows how a C++ application can interact directly with IceSSL.

# 39.2 Introduction

Security is an important consideration for many distributed applications, both within corporate intranets as well as over untrusted networks, such as the Internet. The ability to protect sensitive information, ensure its integrity, and verify the identities of the communicating parties is essential for developing secure applications. With those goals in mind, Ice includes the IceSSL *plug-in* that provides these capabilities using the Secure Socket Layer (SSL) protocol.<sup>1</sup>

<sup>1.</sup> IceSSL is currently only available for C++ and Java applications.

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## 39.2.1 SSL Overview

SSL is the protocol that enables Web browsers to conduct secure transactions and therefore is one of the most commonly used protocols for secure network communication. You do not need to know the technical details of the SSL protocol in order to use IceSSL successfully (and those details are outside the scope of this text). However, it would be helpful to have a high-level understanding of how the protocol works and the infrastructure required to support it. (For more information on the SSL protocol, see [24].)

SSL provides a secure environment for communication (without sacrificing too much performance) by combining a number of cryptographic techniques:

- public key encryption
- symmetric (shared key) encryption
- message authentication codes
- · digital certificates

When a client establishes an SSL connection to a server, a *handshake* is performed. During a typical handshake, digital certificates that identify the communicating parties are validated, and symmetric keys are exchanged for encrypting the session traffic. Public key encryption, which is too slow to be used for the bulk of a session's data transfer, is used heavily during the handshaking phase. Once the handshake is complete, SSL uses message authentication codes to ensure data integrity, allowing the client and server to communicate at will with reasonable assurance that their messages are secure.

# 39.2.2 Public Key Infrastructure

Security requires trust, and public key cryptography by itself does nothing to establish trust. SSL addresses the issue of trust using Public Key Infrastructure (PKI), which binds public keys to identities using certificates. A Certification Authority (CA) is often used to issue certificates and verify the identities of certificate owners.

Smaller applications often require very little in the way of infrastructure; private certificates created for the client and server using freely-available tools may suffice. However, enterprises have more elaborate security requirements, in which setting up a private CA<sup>2</sup> or using a third-party CA (such as Verisign) is necessary.

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It is also possible to avoid the use of certificates altogether; encryption is still used to obscure the session traffic, but the benefits of authentication are sacrificed in favor of reduced complexity and administration.

For more information on PKI, see [5].

# 39.2.3 Requirements

Integrating IceSSL into your application generally requires no changes to your source code, but does involve the following administrative tasks:

- creating a public key infrastructure (if necessary)
- configuring the IceSSL plug-in
- modifying your application's configuration to install the IceSSL plug-in and use secure connections

The remainder of this chapter primarily discusses the configuration aspects of IceSSL.

# 39.3 Using IceSSL

Incorporating IceSSL into your application requires installing the plug-in, configuring it according to your security requirements, and creating SSL endpoints.

# 39.3.1 Installing IceSSL

Ice supports a generic plug-in facility that allows extensions (such as IceSSL) to be installed dynamically without changing the application source code. The Ice.Plugin property (see Appendix C) provides language-specific information that enables the Ice run time to install a plug-in.

OpenSSL, the open-source SSL toolkit used by IceSSL, provides tools for setting up a minimal Certification Authority that may be suitable for development purposes or for a small organization.

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## C++ Applications

The executable code for the IceSSL C++ plug-in resides in a shared library on Unix and a dynamic link library (DLL) on Windows. The format for the Ice.Plugin property is shown below:

```
Ice.Plugin.IceSSL=IceSSL:create
```

The last component of the property name (IceSSL) becomes the plug-in's official identifier for configuration purposes, but the IceSSL plug-in requires its identifier to be IceSSL. The property value IceSSL: create is sufficient to allow the Ice run time to locate the IceSSL library (on both Unix and Windows) and initialize the plug-in. The only requirement is that the library reside in a directory that appears in the library path (LD\_LIBRARY\_PATH on most Unix platforms, PATH on Windows).

The next step is to supply the plug-in with its configuration file(s), which is also accomplished via configuration properties:

```
IceSSL.Client.CertPath=/opt/certs
IceSSL.Client.Config=sslconfig.xml
IceSSL.Server.CertPath=/opt/certs
IceSSL.Server.Config=sslconfig.xml
```

The properties are split into client and server versions, as described in Section 39.4. A client need only specify the IceSSL.Client properties, and likewise a server must only define IceSSL.Server properties. When initializing the plug-in, the client configuration is read from the file specified by the IceSSL.Client.Config property, and the server configuration is read from the file specified by the IceSSL.Server.Config property. (It is legal to use the same file for both properties.) The CertPath properties specify a default directory in which the respective configuration and certificate files can be found.

The plug-in supports a number of additional configuration properties that are described in Appendix C, but the ones described above are sufficient for many applications.

## **Java Applications**

The format for the Ice. Plugin property is shown below:

```
Ice.Plugin.IceSSL=IceSSL.PluginFactory
```

The last component of the property name (IceSSL) becomes the plug-in's official identifier for configuration purposes, but the IceSSL plug-in requires its identifier to be IceSSL. The property value IceSSL. PluginFactory is the

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name of a class that allows the Ice run time to initialize the plug-in. The IceSSL classes are included in Ice.jar, therefore no additional changes to your CLASSPATH are necessary.

Due to technical limitations in Java's SSL implementation, it is not possible to use IceSSL in conjunction with the thread pool threading model that the Ice run time uses by default. An alternate threading model, called "thread per connection," is therefore required and is enabled with the following configuration property:

```
Ice.ThreadPerConnection=1
```

This property must be defined for each communicator in which the IceSSL plugin is installed. Additional configuration properties are usually necessary as well; see Section 39.5 for more information. Refer to Section 30.8 for details on the Ice threading model.

# 39.3.2 Creating SSL Endpoints

Installing the IceSSL plug-in enables you to use a new protocol, ssl, in your endpoints. For example, the following endpoint list creates a TCP endpoint, an SSL endpoint, and a UDP endpoint:

```
MyAdapter.Endpoints=tcp -p 8000:ssl -p 8001:udp -p 8000
```

As this example demonstrates, it is possible for a UDP endpoint to use the same port number as a TCP or SSL endpoint, because UDP is a different protocol and therefore has its own set of ports. It is not possible for a TCP endpoint and an SSL endpoint to use the same port number, because SSL is essentially a layer over TCP.

Using SSL in stringified proxies is equally straightforward:

```
MyProxy=MyObject:tcp -p 8000:ssl -p 8001:udp -p 8000
```

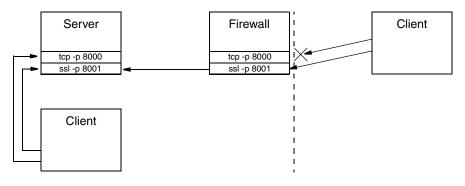
For more information on proxies and endpoints, see Appendix D.

# 39.3.3 Security Considerations

Defining an object adapter's endpoints to use multiple protocols, as shown in the example in Section 39.3.2, has obvious security implications. If your intent is to use SSL to protect session traffic and/or restrict access to the server, then you should only define SSL endpoints.

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There can be situations, however, in which insecure endpoint protocols are advantageous. Figure 39.1 illustrates an environment in which TCP endpoints are allowed behind the firewall, but external clients are required to use SSL.



**Figure 39.1.** An application of multiple protocol endpoints.

The firewall in Figure 39.1 is configured to block external access to TCP port 8000 and to forward connections to port 8001 to the server machine.

One reason for using TCP behind the firewall is that it is more efficient than SSL and requires less administrative work to use. Of course, this scenario assumes that internal clients can be trusted, which is not true in many environments.

For more information on using SSL in complex network architectures, see Chapter 40.

# 39.4 Configuring IceSSL for C++

IceSSL is configured separately for client and server functionality, reflecting the roles an Ice application can play: client only, server only, or mixed client-server. The configuration data is written in XML and provides the information IceSSL needs to initialize the SSL protocol, including the selection of cryptographic algorithms and the names of certificate and key files. This section presents example configuration files, while Section 39.6 provides a detailed reference of the XML elements comprising the IceSSL configuration.

# 39.4.1 RSA Example

Ice uses the configuration file shown below for its IceSSL-related tests and sample programs (see the file certs/sslconfig.xml in the Ice source distribution).

The top-level element in every IceSSL configuration file is SSLConfig. Nested within this element is a client or server element (or in this case, both):

```
<?xml version="1.0" encoding="ISO-8859-1" standalone="no" ?>
<!DOCTYPE SSLConfig SYSTEM "sslconfig.dtd">
<SSLConfig>
    <client>
        <general version="SSLv23" cipherlist="RC4-MD5"</pre>
                 verifymode="peer" verifydepth="10" />
        <certauthority file="cacert.pem" />
        <base>certs>
            <rsacert keysize="1024">
                 <public encoding="PEM"</pre>
                          filename="c rsa1024 pub.pem" />
                 cprivate encoding="PEM"
                          filename="c rsa1024 priv.pem" />
            </rsacert>
        </basecerts>
    </client>
    <server>
        <qeneral version="SSLv23" cipherlist="RC4-MD5"</pre>
                 verifymode="peer" verifydepth="10" />
        <certauthority file="cacert.pem" />
        <basecerts>
            <rsacert keysize="1024">
                 <public encoding="PEM"</pre>
                         filename="s rsa1024 pub.pem" />
                 cprivate encoding="PEM"
                          filename="s rsa1024 priv.pem" />
            </rsacert>
        </basecerts>
    </server>
</SSLConfig>
```

As you can see, the client and server elements are very similar. Let us examine the contents of client in more detail (the discussion applies equally well to the server element). The first element we encounter is general, which selects cryptographic algorithms and controls certificate verification:

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The version attribute chooses a protocol version; in this case, the value SSLv23 is really a compatibility mode that includes SSL version 2, SSL version 3, and Transport Layer Security (TLS) version 1. Note however that SSL version 2 has several security flaws and therefore is not supported by IceSSL.

A cipher suite is selected using the cipherlist attribute. The value RC4-MD5 chooses RC4 as the encryption algorithm and MD5 as the message digest algorithm.

The verifymode and verifydepth attributes affect certificate authentication. A verification mode of peer requires the client to authenticate the server's certificate before allowing the connection to proceed, and allows the client to send its certificate to the server upon request. A certificate may have an arbitrarily long chain of signing certificates that must be searched for a trusted CA; the verify-depth attribute allows you to establish a limit on the depth of the search. If this limit is exceeded, the connection fails.

Next, the certauthority element specifies the filename of a trusted CA certificate (or certificate chain):

```
<certauthority file="cacert.pem" />
```

As the certificate filename implies, it is encoded in the Privacy Enhanced Mail (PEM) format, which is the format IceSSL requires for all certificates and keys.

Finally, the basecerts element provides the public certificate and private key needed to identify the peer and authenticate certificates:

The rsacert element encapsulates the public and private elements and supplies the bit strength (1024) of the encryption key. The public element defines the filename and encoding of the public certificate. Similarly, the private element defines the filename and encoding of the private key. Although the encoding format is provided in an attribute, currently only PEM is supported.

# 39.4.2 ADH Example

The following example uses ADH (the Anonymous Diffie-Hellman cipher). ADH is not a good choice in most cases because, as its name implies, there is no authentication of the communicating parties, and it is vulnerable to man-in-the-middle attacks. However, it still provides encryption of the session traffic and requires very little administration and therefore may be useful in certain situations. The IceSSL configuration file shown below demonstrates how to use ADH:

```
<?xml version="1.0" encoding="ISO-8859-1" standalone="no" ?>
<!DOCTYPE SSLConfig SYSTEM "sslconfig.dtd">
<SSLConfig>
    <client>
        <general version="SSLv23" cipherlist="ADH"/>
        <base>certs>
            <dhparams keysize="512" filename="dh512.pem"/>
        </basecerts>
    </client>
    <server>
        <general version="SSLv23" cipherlist="ADH"/>
        <basecerts>
            <dhparams keysize="512" filename="dh512.pem"/>
        </basecerts>
    </server>
</SSLConfig>
```

The important aspects of this configuration are the selection of the ADH cipher and the use of a dhparams element to provide the Diffie-Hellman parameter file. We specify the same parameter file for both client and server, but they are not required to have the same parameters. During the handshake, the Diffie-Hellman parameters of one peer are shared with the other, so only one set of parameters is actually used. It is up to the SSL implementation to determine which peer's parameters are used, but usually it is the server's parameters. We do not specify any certificates, because there is no peer authentication.

# 39.4.3 Configuration File Strategies

The IceSSL configuration file provides a lot of flexibility. For example, if a client and a server have access to the same filesystem, keeping their IceSSL configurations in the same file can simplify administrative duties. However, it is also perfectly reasonable (and often necessary) to create separate files for each client and server, with the client's configuration file containing only a client element, and the server's configuration file containing only a server element.

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If either the client or the server is a mixed-mode application (i.e., both sends and receives requests), then care must be taken when attempting to share IceSSL configurations: a mixed-mode application's configuration requires both client and server elements, and it may not be appropriate for another peer to use the same configuration (keys, certificates, etc.).

# 39.5 Configuring IceSSL for Java

IceSSL is configured separately for client and server functionality, reflecting the roles an Ice application can play: client only, server only, or mixed client-server. The configuration properties provide the information IceSSL needs to initialize the SSL protocol, including the selection of cryptographic algorithms and the locations of keys and certificates.

# 39.5.1 Keystores

The IceSSL plug-in for Java utilizes the SSL capabilities provided by the Java run time. As a result, the plug-in uses Java's standard format for managing keys and certificates: the keystore. A keystore is represented as a file containing key pairs and associated certificates, and is usually administered using the keytool utility supplied with the Java run time. Keystores serve two roles in Java's SSL architecture:

- 1. A keystore containing a key pair identifies the peer and is usually closely guarded.
- 2. A keystore containing public certificates represents the identities of trusted peers and can be freely shared.

## **Keystore Types**

Java supports a pluggable architecture for keystore implementations in which a system property selects a particular implementation as the default keystore type. IceSSL makes no assumptions about the keystore type, but rather always uses the default type.

#### **Passwords**

A password is assigned to each key pair in a keystore, as well as to the keystore itself. IceSSL must be provided with the password for the key pair, but the

keystore password is optional. If a keystore password is specified, it is used to verify the keystore's integrity. IceSSL requires that all of the key pairs in a keystore have the same password.

## 39.5.2 Ciphersuites

A ciphersuite represents a particular combination of encryption, authentication and hashing algorithms. Since Java supports a pluggable architecture for security providers, the set of available ciphersuites depends on the security provider in use. IceSSL makes no assumptions about the available ciphersuites. For more information about the supported ciphersuites, refer to the Java documentation or the documentation of your security provider.

#### **Default Ciphersuites**

The security provider enables a default set of ciphersuites, which is typically a subset of its available ciphersuites. For example, Java's default security provider does not include anonymous Diffie-Hellman (ADH) ciphersuites in its default set because they are susceptible to man-in-the-middle attacks.

IceSSL uses the security provider's default ciphersuites unless instructed otherwise.

#### **Configuring Ciphersuites**

IceSSL supports two properties for configuring client- and server-side cipher-suites: IceSSL.Client.Ciphers and IceSSL.Server.Ciphers. The plug-in interprets the value of these properties as a sequence of expressions that filter the selected ciphersuites using name and pattern matching. If a property is not defined, the security provider's default ciphersuites are used (see previous section). Table 39.1 defines the valid expressions that may appear in a property value.

**Table 39.1.** Ciphersuite filter expressions.

| Expression | Description  |
|------------|--|
| NONE       | Disables all ciphersuites. If specified, it must appear first. |

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**Table 39.1.** Ciphersuite filter expressions.

| Expression       | Description   |  |  |
|------------------|---|--|--|
| ALL              | Enables all supported ciphersuites. If specified, it must appear first. This expression should be used with caution, as it may enable low-security ciphersuites |  |  |
| NAME             | Enables the ciphersuite matching the given name.  |  |  |
| ! NAME           | Disables the ciphersuite matching the given name.   |  |  |
| (EXP)            | Enables ciphersuites whose names contain the regular expression <i>EXP</i> .  |  |  |
| ! ( <i>EXP</i> ) | Disables ciphersuites whose names contain the regular expression <i>EXP</i> .   |  |  |

To determine the set of enabled ciphersuites, the plug-in begins with a list of ciphersuite names containing the default set as determined by the security provider. The expressions in the property value add and remove ciphersuites from this list and are evaluated in the order of appearance. For example, consider the following property definition:

```
IceSSL.Client.Ciphers=NONE (RSA.*AES) !(EXPORT)
```

The expressions in this property have the following effects:

- NONE clears the list of enabled ciphersuites.
- (RSA.\*AES) is a regular expression that enables ciphersuites whose names contain the string "RSA" followed by "AES", meaning ciphersuites using RSA authentication and AES encryption.
- ! (EXPORT) is a regular expression that disables any of the selected ciphersuites whose names contain the string "EXPORT", meaning ciphersuites having export-quality strength.

As another example, this property adds anonymous Diffie-Hellman to the default set of ciphersuites and disables export ciphersuites:

```
IceSSL.Client.Ciphers=(DH anon) !(EXPORT)
```

Finally, this example selects only one ciphersuite:

```
IceSSL.Client.Ciphers=NONE SSL_RSA_WITH_RC4_128_SHA
```

## 39.5.3 Diagnostics

There are two ways of obtaining more information about the workings of IceSSL and Java's SSL implementation. First, an IceSSL property enables you to verify that your configuration is selecting the desired set of ciphersuites

```
IceSSL.Trace.Security=1
```

Note that the trace output triggered by this property is not displayed until an SSL socket is created. For servers, this occurs when creating an object adapter having an SSL endpoint. For clients, the ciphersuites are displayed when an SSL connection is established.

In addition, the Java run time supports a system property that displays a great deal of information about SSL certificates and connections, including the ciphersuite that is selected for use by each connection. For example, the following command sets the system property that activates the diagnostics:

```
$ java -Djavax.net.debug=ssl MyProgram
```

## 39.5.4 Configuration Examples

In this section we discuss IceSSL configuration scenarios for the anonymous Diffie-Hellman and RSA ciphersuites.

#### **Anonymous Diffie-Hellman**

Although ADH ciphersuites are not recommended because they are susceptible to man-in-the-middle attacks, they are useful for demonstrating a minimal IceSSL configuration. Since ADH does not use keys or certificates, the only configuration we need to be concerned with are the ciphersuites: if we do not change the ciphersuites, the Java run time will raise an exception because ciphersuites are enabled by default that require certificates. The configuration properties shown below are sufficient to enable IceSSL clients and servers to communicate using ADH:

```
Ice.Plugin.IceSSL=IceSSL.PluginFactory
Ice.ThreadPerConnection=1
IceSSL.Client.Ciphers=NONE (DH_anon) !(EXPORT)
IceSSL.Server.Ciphers=NONE (DH_anon) !(EXPORT)
IceSSL.Trace.Security=1
```

See Section 39.5.3 for more information on the IceSSL.Trace.Security property.

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#### **RSA**

The first step in creating a sample RSA configuration is to generate keystores containing RSA key pairs for the client and the server. The following command demonstrates how to use **keytool** to generate an RSA key pair for the client:

```
$ keytool -genkey -keyalg rsa -keystore cpriv.jks \
    -alias cpriv
Enter keystore password password
```

Enter keystore password: password

After entering a keystore password, we are prompted for identifying information, and finally for a key password. In this example we use the same password as the keystore.

The command for generating the server's key pair is very similar:

```
$ keytool -genkey -keyalg rsa -keystore spriv.jks \
    -alias spriv
```

Next we need to create another keystore for the client that contains the server's certificate. We export the server's certificate and then import it into a new keystore for use by the client:

```
$ keytool -export -keystore spriv.jks -alias spriv
    -file cert.tmp
Enter keystore password: password
Certificate stored in file <cert.tmp>
$ keytool -import -keystore spub.jks -file cert.tmp
Enter keystore password: password
...
Trust this certificate? [no]: yes
Certificate was added to keystore
```

Now that we have created our keystores, we can configure the plug-in using the following properties:

```
Ice.Plugin.IceSSL=IceSSL.PluginFactory
Ice.ThreadPerConnection=1
IceSSL.Client.Keystore=cpriv.jks
IceSSL.Client.Password=password
IceSSL.Client.Certs=spub.jks
IceSSL.Server.Keystore=spriv.jks
IceSSL.Server.Password=password
IceSSL.Trace.Security=1
```

Notice that we did not modify the ciphersuites because RSA ciphersuites are usually included by default. To further narrow the supported ciphersuites, we could add the following properties:

```
IceSSL.Client.Ciphers=NONE (RSA) !(EXPORT) !(NULL)
IceSSL.Server.Ciphers=NONE (RSA) !(EXPORT) !(NULL)
```

# 39.6 C++ Configuration Reference

This section describes each of the XML elements comprising the IceSSL configuration file.

#### 39.6.1 Structure

The IceSSL configuration file has the following structure:

```
<SSLConfig>
    <client>
        <general .../>
        <certauthority .../>
        <base>certs>
            <rsacert ...>
                <public .../>
                <private .../>
            </rsacert>
            <dsacert ...>
                <public .../>
                <private .../>
            </dsacert>
            <dhparams .../>
        </basecerts>
    </client>
    <server>
        <qeneral .../>
        <certauthority .../>
        <base>certs>
            <rsacert ...>
                <public .../>
                <private .../>
            </rsacert>
            <dsacert ...>
                <public .../>
                <private .../>
```

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Some of the elements shown above are optional; see the element descriptions for details. A DTD for the configuration file is provided in the Ice source distribution as certs/sslconfig.dtd.

#### 39.6.2 basecerts

The basecerts element contains certificate and key specifications. It is a mandatory child of client and server, and may contain one rsacert element, one dsacert element, and one dhparams element. In particular, basecerts must contain an rsacert element or a dsacert element (or both). If a dsacert element is provided, a dhparams element normally accompanies it.

## 39.6.3 certauthority

The certauthority element specifies the file containing the chain of trusted CA certificates, as well as a directory in which certificates can be located. It is an optional child of client and server, and supports the following attributes:

Table 39.2. Attributes for certauthority element.

| Attribute | Description   | Required |
|-----------|---|----------|
| file      | A file (in PEM format) containing a chain of trusted CA certificates. A relative pathname is resolved using the directory defined by the CertPath property.                       | No       |
| path      | The absolute pathname of a directory containing trusted CA certificates. This directory needs to be prepared before use by running the OpenSSL utility c_rehash in the directory. | No       |

Both attributes are marked as optional, but at least one of the attributes should be defined. A significant difference between the attributes is the time at which the certificates are loaded. The certificate(s) indicated by the file attribute are loaded immediately, whereas the certificates residing in the directory indicated by the path attribute are loaded as necessary during the SSL handshake.

#### 39.6.4 client

The client element establishes the configuration for the client-side components of the IceSSL plug-in. It is an optional child of SSLConfig and, if specified, it must contain a general element and a basecerts element, and may contain a certauthority element.

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## **39.6.5 dhparams**

The dhparams element specifies parameters for the Diffie-Hellman key agreement algorithm. It is an optional child of basecerts and tempcerts, and supports the following attributes:

Table 39.3. Attributes for dhparams element.

| Attribute | Description   | Required |
|-----------|---|----------|
| keysize   | The number of bits in the prime number parameter.   | Yes      |
| encoding  | The encoding format of the file indicated by the filename attribute. The value must be PEM. If not specified, the default value is PEM. | No       |
| filename  | A file containing Diffie-Hellman parameters. A relative pathname is resolved using the directory defined by the CertPath property.      | Yes      |

If this element is specified but the parameters cannot be read from the file specified by the filename attribute, IceSSL generates temporary Diffie-Hellman parameters using a 512-bit prime number.

#### 39.6.6 dsacert

The dsacert element defines the public certificate and private key for the Digital Signature Algorithm (DSA). It is an optional child of basecerts and tempcerts, and must contain a public element and a private element. It supports the following attribute:

Table 39.4. Attributes for deacert element.

| Attribute | Description                   | Required |
|-----------|-------------------------------|----------|
| keysize   | The bit strength of the keys. | Yes      |

# **39.6.7** general

The general element configures the SSL protocol. It is a mandatory child of client and server, and supports the following attributes:

**Table 39.5.** Attributes for general element.

| Attribute   | Description   | Required |
|-------------|---|----------|
| version     | The SSL protocol version. Possible values are SSLv23, SSLv3, and TLSv1. The value SSLv23 is a compatibility mode that includes SSL version 2, SSL version 3, and TLS version 1. Note that SSL version 2 has several security flaws and therefore is not supported by IceSSL. If not specified, the default value is SSLv23. | No       |
| cipherlist  | The list of cipher suites that SSL is allowed to use, separated by colons. If not specified, a default list of cipher suites is used.   | No       |
| context     | A session ID context. Specifying this attribute enables session caching in a server.  | No       |
| verifymode  | The certificate verification behavior. See Table 39.7 for the possible values and their semantics. Multiple values can be specified, separated by white space or a vertical bar ( ). If not specified, the default value is none.   | No       |
| verifydepth | The maximum depth when searching a certificate chain for a trusted CA. If this depth is exceeded, the handshake fails. If not specified, the default value is 10.   | No       |
| randombytes | Seeds the pseudo-random number generator with data from one or more files. A pathname may represent a Unix domain socket supporting the EGD protocol. Multiple pathnames must be separated by a semi-colon (;) on Windows and a colon (:) on Unix. At least 512 bytes of data must be provided.                             | No       |

# cipherlist

The cipherlist attribute identifies the cipher suites that SSL is allowed to negotiate during the handshake. A cipher suite is a set of algorithms that satisfies the four requirements for establishing a secure connection: signing and authenti-

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cation, key exchange, secure hashing, and encryption. Some algorithms satisfy more than one requirement, and there are many possible combinations.

The value of this attribute is given directly to the low-level OpenSSL library, on which IceSSL is based. Therefore, OpenSSL determines the allowable cipher suites, which in turn depend on how the OpenSSL distribution was compiled. You can obtain a complete list of the supported cipher suites using the openssl command:

#### \$ openssl ciphers

This command will likely generate a long list. To simplify the selection process, OpenSSL supports several classes of ciphers:

Table 39.6. Cipher classes.

| Class | Description                |
|-------|----------------------------|
| ALL   | All possible combinations. |
| ADH   | Anonymous ciphers.         |
| LOW   | Low bit-strength ciphers.  |
| EXP   | Export-crippled ciphers.   |

Classes and ciphers can be excluded by prefixing them with an exclamation point. The special keyword @STRENGTH sorts the cipher list in order of their strength, so that SSL gives preference to the more secure ciphers when negotiating a cipher suite. The @STRENGTH keyword must be the last element in the list.

For example, here is a good value for the cipherlist attribute:

```
ALL: !ADH: !LOW: !EXP: !MD5:@STRENGTH
```

This value excludes the ciphers with low bit strength and known problems, and orders the remaining ciphers according to their strength.

Note that no warning is given if an unrecognized cipher is specified.

# verifymode

The verifymode attribute has the following semantics:

**Table 39.7.** Semantics of verifymode attribute.

| Value        | Client Semantics   | Server Semantics  |
|--------------|--|---|
| none         | The client verifies the server's certificates, but failure does not terminate the handshake. The client does not send a certificate if one is requested by the server. | The server does not request a certificate from the client.  |
| peer         | The client verifies the server's certificates. Verification failure terminates the handshake.  | The server requests a certificate from the client, and verifies it if one is sent. Verification failure terminates the handshake. |
| fail_no_cert | None.  | Causes the handshake to fail if the client does not provide a certificate. Must be combined with peer.                            |
| client_once  | None.  | Prevents the server from requesting a certificate from the client during a renegotiation. Must be combined with peer.             |

The value none must not be combined with other values. The value peer must not be combined with other values in a client configuration.

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# 39.6.8 private

The private element specifies the private key of a signing algorithm. It is a mandatory child of rsacert and dsacert, and supports the following attributes:

Table 39.8. Attributes for private element.

| Attribute | Description   | Required |
|-----------|---|----------|
| encoding  | The encoding format of the file indicated by the filename attribute. The value must be PEM. If not specified, the default value is PEM. | No       |
| filename  | A file containing the private key. A relative pathname is resolved using the directory defined by the CertPath property.                | Yes      |

# 39.6.9 public

The public element specifies the public certificate of a signing algorithm. It is a mandatory child of rsacert and dsacert, and supports the following attributes:

Table 39.9. Attributes for public element.

| Attribute | Description   | Required |
|-----------|---|----------|
| encoding  | The encoding format of the file indicated by the filename attribute. The value must be PEM. If not specified, the default value is PEM. | No       |
| filename  | A file containing the public certificate. A relative pathname is resolved using the directory defined by the CertPath property.         | Yes      |

#### 39.6.10 rsacert

The rsacert element defines the RSA public certificate and private key. It is an optional child of basecerts and tempcerts, and must contain a public element and a private element. It supports the following attribute:

Table 39.10. Attributes for dsacert element.

| Attribute | Description                   | Required |
|-----------|-------------------------------|----------|
| keysize   | The bit strength of the keys. | Yes      |

#### 39.6.11 server

The server element establishes the configuration for the server-side components of the IceSSL plug-in. It must contain a general element and a basecerts element, and may contain a certauthority element and a tempcerts element.

# 39.6.12 **SSLConfig**

The SSLConfig is the top-level element in an IceSSL configuration file. It must contain one client element, or one server element, or both.

# 39.6.13 tempcerts

The tempcerts element contains configuration parameters for temporary keys. It is an optional child of server, and may contain multiple reacert and dhparams elements.

Temporary (also known as *ephemeral*) keys are required when using DSA authentication, and increase security when using RSA authentication (although ephemeral RSA keys are rarely used in practice). The tempcerts element allows you to specify files containing RSA public certificates and private keys, as well as Diffie-Hellman parameters. Loading these items from files avoids the need to generate them dynamically, which can be computationally expensive. A file is not read until a matching key size is requested by SSL; if no file is found with a matching key size, the requested data is generated dynamically.

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# 39.7 C++ Programming with IceSSL

Some applications may require IceSSL functionality that is only available programmatically. Here are a few reasons why an application might need direct interaction with the plug-in:

- To load configuration files dynamically
- To add keys and trusted certificates dynamically
- To install custom certificate verification rules

In order to accomplish any of these tasks, an application needs to obtain a reference to the plug-in from the communicator. Ice defines the Slice interface Ice::Plugin that represents a generic plug-in, and IceSSL defines a derived interface IceSSL::Plugin. These interfaces are described in Appendix B, but the following code example demonstrates how to obtain a reference to the IceSSL plug-in:

```
Ice::CommunicatorPtr communicator = // ...
Ice::PluginManagerPtr pluginMgr =
        communicator->getPluginManager();
Ice::PluginPtr plugin = pluginMgr->getPlugin("IceSSL");
IceSSL::PluginPtr sslPlugin =
        IceSSL::PluginPtr::dynamicCast(plugin);
```

The first step is to obtain a reference to the plugin manager, then ask it for the IceSSL plugin. The argument to getPlugin is the plug-in identifier, in this case IceSSL (see Section 39.3.1). Finally, we downcast to IceSSL::Plugin.

# 39.8 Summary

The Secure Socket Layer (SSL) protocol is the de facto standard for secure network communication. Its support for authentication, non-repudiation, data integrity, and strong encryption makes it the logical choice for securing Ice applications.

Although security is an optional component of Ice, it is not an afterthought. The IceSSL plug-in integrates easily into existing Ice applications, in most cases requiring nothing more than configuration changes. Naturally, some additional effort is required to create the necessary security infrastructure for an application, but in many enterprises this work will have already been done.

# Chapter 40 Glacier 2

# 40.1 Chapter Overview

In this chapter we present the Glacier2<sup>1</sup> service, a lightweight firewall solution for Ice applications. The basic requirements for using Glacier2 are discussed in Section 40.3. Callbacks from servers to clients are supported by Glacier2, and Section 40.4 provides details about the configuration and application requirements necessary to use callbacks. Security issues are covered in Section 40.5, while an overview of Glacier2 session management is presented in Section 40.6. Glacier2's buffering semantics are described in Section 40.7, and its handling of request contexts is detailed in Section 40.8. The use of a network firewall in conjunction with Glacier2 is the topic of Section 40.9. Finally, clients with special requirements are addressed by Section 40.10.

## 40.2 Introduction

We have presented many examples of client/server applications in this book, all of which assume the client and server programs are running either on the same host,

<sup>1.</sup> Glacier2 supersedes Glacier, which was a previous version of this service.

or on multiple hosts with no network restrictions. We can justify this assumption because this is an instructional text, but a real-world network environment is usually much more complicated: client and server hosts with access to public networks often reside behind protective router-firewalls that not only restrict incoming connections, but also allow the protected networks to run in a private address space using Network Address Translation (NAT). These features, which are practically mandatory in today's hostile network environments, also disrupt the ideal world in which our examples are running.

#### 40.2.1 Common Scenarios

Let us assume that a client and server need to communicate over an untrusted network, and that the client and server hosts reside in private networks behind firewalls, as shown in Figure 40.1.



Figure 40.1. Client request in a typical network scenario.

Although the diagram looks fairly straightforward, there are several troublesome issues:

- A dedicated port on the server's firewall must be opened and configured to forward messages to the server.
- If the server uses multiple endpoints (e.g., to support both TCP and SSL), then a firewall port must be dedicated to each endpoint.
- The client's proxy must be configured to use the server's "public" endpoint, which is the hostname and dedicated port of the firewall.
- If the server returns a proxy as the result of a request, the proxy must not contain the server's private endpoint, which is inaccessible to the client.

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To complicate the scenario even further, Figure 40.2 adds a callback from the server to the client. Callbacks imply that the client is also a server, therefore all of the issues associated with Figure 40.1 now apply to the client as well.



Figure 40.2. Callbacks in a typical network scenario.

As if this was not complicated enough already, Figure 40.3 adds multiple clients and servers. Each additional server (including clients requiring callbacks) adds more work for the firewall administrator as more ports are dedicated to forwarding requests.

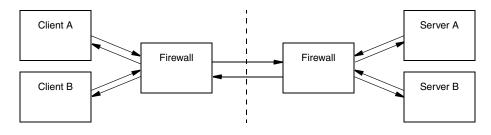


Figure 40.3. Multiple clients and servers with callbacks in a typical network scenario.

Clearly, these scenarios do not scale well, and are unnecessarily complex. Fortunately, Ice provides a solution.

#### 40.2.2 What is Glacier2?

Glacier2, the router-firewall for Ice applications, addresses the issues raised in Section 40.2.1 with minimal impact on clients or servers (or firewall administrators). In Figure 40.4, Glacier2 becomes the server firewall for Ice applications.

What is not obvious in the diagram, however, is how Glacier2 eliminates much of the complexity of the previous scenarios.

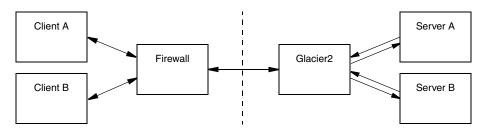


Figure 40.4. Multiple clients and servers with callbacks using Glacier.

In particular, Glacier2 provides the following advantages:

- Clients often require only minimal changes to use Glacier2.
- Only one front end port is necessary to support any number of servers, allowing a Glacier2 router to easily receive connections from a portforwarding firewall.
- The number of connections to back end servers is reduced. Glacier2 effectively acts as a connection concentrator, establishing a single connection to each back end server to forward requests from any number of clients. Similarly, connections from back end servers to Glacier2 for the purposes of sending callbacks are also concentrated.
- Servers are unaware of Glacier2's presence, and require no modifications whatsoever to use Glacier2. From a server's perspective, Glacier2 is just another local client, therefore servers are no longer required to advertise "public" endpoints in the proxies they create. Furthermore, back-end services such as IceGrid (see Chapter 36) can continue to be used transparently via a Glacier2 router.
- Callbacks are supported without requiring new connections from servers to clients (see Section 40.4). In other words, a callback from a server to a client is sent over an existing connection from the client to the server, thereby eliminating the administrative requirements associated with supporting callbacks in the client firewall.
- Glacier2 requires no knowledge of the application's Slice definitions and therefore is very efficient: it routes request and reply messages without unmarshalling the message contents.

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• In addition to its primary responsibility of forwarding Ice requests, Glacier2 offers support for user-defined session management and authentication, inactivity timeouts, and request buffering and batching.

#### 40.2.3 How it works

The Ice core supports a generic router facility, represented by the Ice::Router interface, that allows a third-party service to "intercept" requests on a properly-configured proxy and deliver them to the intended server. Glacier2 is an implementation of this service, although other implementations are certainly possible.

Glacier2 normally runs on a host in the private network behind a port-forwarding firewall (see Section 40.9), but it can also operate on a host with access to both public and private networks. In this configuration it follows that Glacier2 must have endpoints on each network, as shown in Figure 40.5.

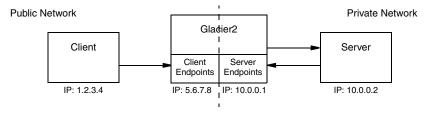


Figure 40.5. Glacier2's client and server endpoints.

In the client, proxies must be configured to use Glacier2 as a router. This configuration can be done statically for all proxies created by a communicator, or programmatically for a particular proxy. A proxy configured to use a router is called a *routed proxy*.

When a client invokes an operation on a routed proxy, the client connects to one of Glacier2's client endpoints and sends the request as if Glacier2 were the server. Glacier2 then establishes a client connection to the intended server, forwards the request, and returns the reply (if any). Glacier2 is essentially acting as a local client on behalf of the remote client.

If a server returns a proxy as the result of an operation, that proxy contains the server's endpoints in the private network, as usual. (Remember, the server is unaware of Glacier2's presence, and therefore assumes that the proxy is usable by the client that requested it.) Of course, those endpoints are not accessible to the client and, in the absence of a router, the client would receive an exception if it were to use the proxy. When that proxy is configured with a router, however, the

client ignores the server's endpoints and only sends requests to the router's client endpoints.

Glacier2's server endpoints, which reside in the private network, are only used when a server makes a callback to a client. See Section 40.4 for more information on callbacks.

#### 40.2.4 Limitations

Glacier2 has the following limitations:

- Datagram protocols, such as UDP, are not supported.
- Callback objects in a client must use a Glacier2-supplied category in their identities (see Section 40.4).

# 40.3 Using Glacier2

Getting started with Glacier2 in a minimal configuration involves the following tasks:

- 1. Write a configuration file for the router.
- 2. Write a password file for the router. As an alternative, you can supply your own authentication server (see Section 40.5).
- 3. Decide whether to use the router's internal session manager, or supply your own (see Section 40.6).
- 4. Start the router on a host with access to the public and private networks.
- 5. Modify the client configuration to use the router.
- 6. Modify the client to create a router session.

For the sake of example, let us assume that the router's public address is 5.6.7.8 and its private address is 10.0.0.1.

## 40.3.1 Configuring the Router

The following router configuration properties establish the necessary endpoint and define when a session expires due to inactivity:

```
Glacier2.Client.Endpoints=tcp -h 5.6.7.8 -p 8000 Glacier2.SessionTimeout=60
```

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The endpoint defined by Glacier2.Client.Endpoints is used by the Ice run time in a client to interact directly with the router. It is also the endpoint where requests from routed proxies are sent. This endpoint is defined on the public network interface because it must be accessible to clients.<sup>2</sup> Furthermore, the endpoint uses a fixed port because clients may be statically configured with a proxy for this endpoint.

A client's session is destroyed when explicitly request, or when the session is inactive for a configurable number of seconds. For this example, we have specified a timeout of 60 seconds. It is not mandatory to define a timeout, but it is recommended, otherwise session state might accumulate in the router. See Section 40.6 for more information.

Note that this configuration enables the router to forward requests from clients to servers, but not from servers to clients (i.e., callbacks). We discuss callbacks in Section 40.4.

If clients access a location service via the router, additional router configuration is typically necessary. See Section 36.11 for more information.

## 40.3.2 Writing a Password File

The router's default authentication mechanism reads an access control list from a file consisting of username-password pairs. The password is a 13-character string encoded using the crypt algorithm, similar to a passwd file on a typical Unix system. Unless the property Glacier2. CryptPasswords is defined to specify an alternate filename, the router attempts to open a file named passwords in the current working directory and exits with an error message if the file cannot be found.

The format of the password file is very simple. Each username-password pair must reside on a separate line, with whitespace separating the username from the password. For example, the following password file contains an entry for the username test:

test xxMqsnnDcK8tw

The **openss1** utility (included in the OpenSSL toolkit) can be used to generate crypt passwords:

<sup>2.</sup> This sample configuration uses TCP as the endpoint protocol, although in most cases SSL is preferable (see Section 40.5).

#### \$ openssl

OpenSSL> **passwd**Password:
Verifying - Password:
xxMgsnnDcK8tw

At the prompt, issue the **passwd** command. You are then asked for a password, and then asked to confirm the password, at which point the utility displays the crypt-encoded version of your password that you can paste into the router's password file.

## 40.3.3 Starting the Router

Assuming the configuration properties shown in Section 40.3.1 are stored in a file named config, the router can be started with the following command:

```
$ glacier2router --Ice.Config=config
```

# 40.3.4 Configuring the Client

The following properties configure a client to use a Glacier2 router:

```
Ice.Default.Router=Glacier2/router:tcp -h 5.6.7.8 -p 8000
Ice.ACM.Client=0
Ice.MonitorConnections=60
Ice.RetryIntervals=-1
```

The value of the Ice.Default.Router property is a proxy whose endpoints must match those in Glacier2.Client.Endpoints.

The property Ice.ACM.Client governs the behavior of *active connection management* (ACM, see Section 34.4), which conserves resources by periodically closing idle outgoing connections. This feature must be disabled in a client that uses a Glacier2 router, otherwise ACM might transparently close a client's connection to a router and thereby terminate the router session prematurely. ACM is enabled by default, and therefore must be disabled by setting this property to zero.

For clients that use AMI, we set Ice.MonitorConnections so that AMI timeouts operate correctly. This property, if not defined, uses the value of Ice.ACM.Client by default. Since we are disabling ACM by setting Ice.ACM.Client to zero, we must specify an explicit value for Ice.MonitorConnections. In this example, we use a value of 60 seconds.

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Finally, setting Ice.RetryIntervals to -1 disables automatic retries, which are not supported when using a Glacier2 router.

## 40.3.5 Object Identities

A Glacier2 router hosts two well-known objects. The default identities of these objects are Glacier2/router and Glacier2/admin, corresponding to the Glacier2::Router and Glacier2::Admin interfaces, respectively. If an application requires the use of multiple routers, it is a good idea to assign unique identities to these objects by configuring the routers with different values for the Glacier2.InstanceName property, as shown in the following example:

```
Glacier2.InstanceName=PublicRouter
```

This property changes the category of the object identities, which become PublicRouter/router and PublicRouter/admin. The client's configuration must also be changed to reflect the new identity:

```
Ice.Default.Router=PublicRouter/router:tcp -h 5.6.7.8 -p 8000
```

## 40.3.6 Creating a Session

In order for a router to forward requests on behalf of a client, the client must first invoke the createSession operation:

The operation expects a username and password, and returns a Session proxy or nil, depending on the router's configuration (see Section 40.6). When using the default authentication scheme, the given username and password must match an entry in the router's password file in order to successfully create a session.

To create a session, the client typically obtains the router proxy from the communicator, downcasts the proxy to the Glacier2::Router interface, and invokes the operation. The sample code below demonstrates how to do it in C++; the code will look very similar in the other language mappings.

```
Ice::RouterPrx defaultRouter =
        communicator->getDefaultRouter();
Glacier2::RouterPrx router =
        Glacier2::RouterPrx::checkedCast(defaultRouter);
string username = ...;
string password = ...;
Glacier2::SessionPrx session;
try
{
    session = router->createSession(username, password);
}
catch(const Glacier2::PermissionDeniedException& ex)
{
    cout << "permission denied:\n" << ex.reason << endl;
}
catch(const Glacier2::CannotCreateSessionException& ex)
{
    cout << "cannot create session:\n" << ex.reason << endl;
}</pre>
```

If the router is configured with a session manager, the createSession operation may return a proxy for an object implementing the Glacier2::Session interface (or an application-specific derived interface). In order to successfully use a session proxy, it must be configured with the router that created it; that is, the session object is only accessible via the router. If the router is configured as the client's default router at the time createSession is invoked, as is the case in the example above, then the session proxy is already properly configured and nothing else is required. Otherwise, the client must explicitly configure the session proxy with a router using the ice\_router proxy method (see Section 30.9.1).

If the client wishes to destroy the session explicitly, it must invoke destroy-Session on the router proxy. If not destroyed explicitly, the session is destroyed automatically when it expires due to inactivity.

An example of a Glacier2 client is provided in the directory demo/Glacier2/callback.

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## 40.4 Callbacks

Callbacks from servers to clients are commonly used in distributed applications, often for notification purposes (such as the completion of a long-running calculation or a change to a database record). Unfortunately, supporting callbacks in a complicated network environment presents its own set of problems, as described in Section 40.2.1. Ice overcomes these obstacles using a Glacier2 router and bidirectional connections.

#### 40.4.1 Bidirectional Connections

While a regular unrouted connection only allows requests to flow in one direction (from client to server), a bidirectional connection enables requests to flow in both directions. This capability is necessary to circumvent the network restrictions discussed in Section 40.2.1, namely, client-side firewalls that prevent a server from establishing an independent connection directly to the client. By sending callback requests over the existing connection from the client to the server (more accurately, from the client to the router), we have created a virtual connection back to the client. Figure 40.6 illustrates the steps involved in making a callback using Glacier2.

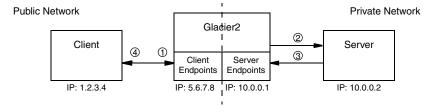


Figure 40.6. A callback via Glacier2.

- 1. The client has a routed proxy for the server and makes an invocation. A connection is established to the router's client endpoint and the request is sent to the router.
- 2. The router, using information from the client's proxy, establishes a connection to the server and forwards the request. In this example, one of the arguments in the request is a proxy for a callback object in the client.
- 3. The server makes a callback to the client. For this to succeed, the proxy for the callback object must contain endpoints that are accessible to the server. The

only path back to the client is through the router, therefore the proxy contains the router's server endpoints (see Section 40.4.3). The server connects to the router and sends the request.

4. The router forwards the callback request to the client using the bidirectional connection established in step 1.

The arrows in Figure 40.6 indicate the flow of requests; notice that two connections are used between the router and the server. Since the server is unaware of the router, it does not use routed proxies, and therefore does not use bidirectional connections.

It is also possible for applications to manually configure bidirectional connections without the use of a router, as described in Section 34.7.

#### 40.4.2 Lifetime of a Bidirectional Connection

When a client terminates, it closes its connection to the router. If a server later attempts to make a callback to the client, the attempt fails because the router has no connection to the client over which to forward the request. This situation is no worse than if the server attempted to contact the client directly, which would be prevented by the client firewall. However, this illustrates the inherent limitation of bidirectional connections: the lifetime of a client's callback proxy is bounded by the lifetime of the client's router session.

# 40.4.3 Configuring the Router

In order for the router to support callbacks from servers, it needs to have endpoints in the private network. The configuration file shown below adds the property Glacier2.Server.Endpoints:

```
Glacier2.Client.Endpoints=tcp -h 5.6.7.8 -p 8000 Glacier2.Server.Endpoints=tcp -h 10.0.0.1
```

As the example shows, the server endpoint does not require a fixed port.

## 40.4.4 Configuring the Client's Object Adapter

A client that receives callbacks is also a server, and therefore must have an object adapter. Typically, an object adapter has endpoints in the local network, but those endpoints are of no use to a server in our restricted network environment. We really want the client's callback proxy to contain the router's server endpoints, and

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we accomplish that by configuring the client's object adapter with a proxy for the router<sup>3</sup>. We supply the router's proxy by calling addRouter on the object adapter, or by defining an object adapter property as shown below:

```
CallbackAdapter.Router=Glacier2/router:tcp -h 5.6.7.8 -p 8000
```

For each object adapter, the Ice run time maintains a list of endpoints that are embedded in proxies created by that adapter (see Section 30.3.6). Normally, this list simply contains the local endpoints defined for the object adapter but, when the adapter is configured with a router, the list also contains the router's server endpoints. In our callback example, the client does not need any local endpoints because it does not expect callbacks from local servers, so the proxies only contain the router's server endpoints.

It may seem unusual to create an object adapter that has no endpoints of its own and, in the absence of a router, there is no reason to do so. When using a router, however, the object adapter is necessary in order to service callback requests. Although it does not have local endpoints and therefore cannot receive new local connections, the object adapter does receive a "virtual" connection when the client establishes an outgoing connection to the router.

## 40.4.5 Callback Object Identities

Glacier2 requires the identities of a client's callback objects to have a category that it supplies. This is necessary in order for the router to forward callback requests to the intended client.

A client can obtain its assigned category as shown in the C++ example below:

```
Ice::RouterPrx router = communicator->getDefaultRouter();
string category =
   router->getServerProxy()->ice_getIdentity().category;
```

## **40.4.6** Example

The demo/Glacier2/callback example illustrates the use of callbacks with Glacier2. The README file in the directory provides instructions on running the example, and comments in the configuration file describe the properties in detail.

<sup>3.</sup> Note that multiple object adapters created by the same communicator cannot use the same router.

# 40.5 Router Security

As a firewall, a Glacier2 router represents a doorway into a private network, and in most cases that doorway should have a good lock. The obvious first step is to use SSL for the router's client endpoints. This allows you to secure the message traffic and restrict access to clients having the proper credentials (see Chapter 39). However, the router takes security even further by providing access control and filtering capabilities.

#### 40.5.1 Access Control

The authentication capabilities of SSL may not be sufficient for all applications: the certificate validation phase of the SSL handshake verifies that the user is who he says he is, but how do we know that he should be allowed to use the router?

Glacier2 addresses this issue through the use of an access control facility. The two arguments to the createSession operation are a username and password, as shown in Section 40.3.6. These arguments are verified by the router before it forwards any requests on behalf of the client. (It is safe for the client to send these arguments "in the clear" because the client connects to the router via SSL.)

The router supports two forms of username/password verification: a file-based access control list, and a custom verifier implementation. Configuration properties determine which form of verification a particular router uses; file-based verification is used by default. Since we have already discussed the password file in Section 40.3.2, we will focus on the custom verifier interface in the remainder of this section.

An application that has special requirements can implement the interface Glacier2::PermissionsVerifier to have programmatic control over access to a router. This can be especially useful in situations where a repository of account information already exists (such as an LDAP directory), in which case duplicating that information in another file would be tedious and error-prone.

The Slice definition for the interface contains just one operation:

The router invokes checkPermissions on the verifier object, passing it the username and password arguments that were given to createSession. The operation must return true if the arguments are valid, and false otherwise. If the operation returns false, a reason can be provided in the output parameter.

To configure a router with a custom verifier, set the configuration property Glacier2. PermissionsVerifier with the proxy for the object. Since the username and password are sent in the clear, it is advisable to use SSL for communication between the router and the verifier if they operate in an insecure environment.

A sample implementation of the PermissionsVerifier interface is provided in the demo/Glacier2/callback directory.

# 40.5.2 Filtering

The Glacier2 router is capable of filtering requests based on object identity, which helps to ensure that clients do not gain access to unintended objects.

As described in Section 30.4, the Ice::Identity type contains two string members: category and name. A router can be configured with a list of valid identity categories, in which case it only routes requests for objects in those categories. The configuration property Glacier2.AllowCategories supplies the category list:

```
Glacier2.AllowCategories=cat1 cat2
```

Furthermore, the property Glacier2. AddUserToAllowCategories controls whether the router, when creating a session, adds the verified username to the list of valid categories. This feature accommodates applications in which Ice objects are created for use by a particular client and must not be accessible to other clients. This strategy naturally assumes that the server is cooperating by using the username as the identity category of the Ice objects it creates for the client. The properties shown below demonstrate how to configure the router for filtering:

```
Glacier2.AllowCategories=Factory
Glacier2.AddUserToAllowCategories=1
```

Using this configuration, a session created for user duncanfoo allows requests for the identity categories Factory and duncanfoo. If that client makes a request for any other identity category, it receives an ObjectNotExistException.

If we had set Glacier2. AddUserToAllowCategories to the value 2 instead, the router would have prepended an underscore to the username (e.g.,

\_duncanfoo) when adding it to the list of allowed categories. This is a worth-while security precaution because it provides an application with the ability to guarantee that a username can never conflict with the identity category of other application objects, and therefore avoids the risk that a client might gain inadvertent access to unintended objects. By setting this property to 2 and ensuring that the application does not otherwise use identity categories with a leading underscore, clients are given a reserved namespace for identities associated with a username.

Note:

By default a Glacier2 router does not filter requests, therefore if no categories are specified, either directly via Glacier2.AllowCategories or indirectly via Glacier2.AddUserToAllowCategories, the router will forward requests for any object identity.

# 40.6 Session Management

A Glacier2 router requires a client to create a session (see Section 40.3.6) and forwards requests on behalf of the client until its session expires. A session expires when it is explicitly destroyed, or when it times out due to inactivity.

If an application needs to track the session activities of a router, the application can configure the router to use a custom session manager. For example, the application may need to acquire resources and initialize the state of back end services for each new session, and later reclaim those resources when the session expires.

# 40.6.1 The SessionManager Interface

The relevant Slice definitions are shown below:

```
module Glacier2 {
    exception CannotCreateSessionException {
        string reason;
    };
    interface Session {
        void destroy();
    };
```

The router operation createSession invokes create on the SessionManager interface after the router has successfully validated the username and password. The create operation must return the proxy of a new Session object, or raise CannotCreateSessionException and provide an appropriate reason. The Session proxy returned by create is ultimately returned to the client as the result of the router's createSession operation.

The destroy operation is invoked on a Session proxy when the session expires, providing a custom session manager with the opportunity to reclaim resources that were acquired for the session during create.

Note:

The create operation may be called with the username of an existing session. For example, this can occur if the client lost its connection to the router and therefore must create a new session, but its previous session has not expired yet and therefore the router has not yet invoked destroy on its Session proxy. A session manager implementation must be prepared to encounter this situation.

To configure the router with a custom session manager, define the property Glacier2. SessionManager with the proxy of the session manager object.

If a custom session manager is not supplied, the router's createSession operation always returns a nil proxy.

A sample implementation of the SessionManager interface is provided in the demo/Glacier2/callback directory.

#### 40.6.2 Session Timeouts

The value of the Glacier2. SessionTimeout property specifies the number of seconds a session must be inactive before it expires. If the property is not defined, then sessions never expire due to inactivity. If a nonzero value is specified, it is very important that the application chooses a value that does not result in premature session expiration. For example, if it is normal for a client to create a session and then have long periods of inactivity, then a suitably long timeout must be chosen, or timeouts must be disabled altogether.

Once a session has expired (or been destroyed for some other reason), the client will no longer be able to send requests via the router, but instead receives a ConnectionLostException. The client must explicitly create a new session in order to continue using the router.

In general, the use of an appropriate session timeout is recommended, otherwise resources created for each session will accumulate in the router.

# 40.7 Request Buffering

A Glacier2 router can forward requests in buffered or unbuffered mode. In addition, the buffering mode can be set independently for each direction (client-to-server and server-to-client).

The configuration properties Glacier2.Client.Buffered and Glacier2.Server.Buffered govern the buffering behavior. The former affects buffering of requests from clients to servers, and the latter affects buffering of requests from servers to clients. If a property is not specified, the default value is 1, which enables buffering. A property value of 0 selects the unbuffered mode.

#### 40.7.1 Unbuffered Mode

In unbuffered mode, the router forwards an incoming request in the same thread that received the request. This mode uses fewer resources than buffered mode, but it also has some limitations:

- Nested twoway requests are not supported.
- Twoway requests are serialized. After forwarding a twoway request to a server, the router cannot forward any more requests from that client until the server has responded to the first request. The same is true for twoway requests from servers to clients.
- It is susceptible to denial-of-service attacks by hostile clients when used for requests from servers to clients (i.e., only when the property Glacier2.Server.Buffered is set to zero).

For some applications, the lower resource requirements of the unbuffered mode are attractive enough to warrant a careful application design that addresses this mode's limitations.

#### 40.7.2 Buffered Mode

In buffered mode, the router queues incoming requests and creates an extra thread (or two<sup>4</sup>) dedicated to processing the request queue of each connected client. While buffered mode consumes more resources than unbuffered mode, it does not suffer the limitations of unbuffered mode described in Section 40.7.1. Furthermore, buffered mode offers some additional functionality not available in unbuffered mode, such as the ability to batch requests (see Section 40.8.3).

The configuration properties Glacier2.Client.SleepTime and Glacier2.Server.SleepTime can be used to ensure that a single client or server, respectively, does not flood the router with requests. A nonzero value causes the router's thread dedicated to a connection to sleep for the specified number of milliseconds after it has sent all of the pending requests. Incoming requests are queued while the connection's thread is asleep.

If a property is not defined, or its value is zero, then the router's thread does not sleep after sending queued requests.

# **40.8 Request Contexts**

The Glacier2 router examines the context of an incoming request (see Section 30.10) for special keys that affect how the router forwards the request. These contexts have the same semantics regardless of whether the request is sent from client to server or from server to client.

<sup>4.</sup> The router creates a thread if Glacier2.Client.Buffered=1, and another thread if Glacier2.Server.Buffered=1.

#### 40.8.1 fwd

The \_fwd context determines the proxy mode that the router uses when forwarding the request. The value associated with the \_fwd key must be a string containing one or more of the characters shown in Table 40.1.

| <b>Table 40.1.</b> L | egal value. | s for _fwd | context key. |
|----------------------|-------------|------------|--------------|
|----------------------|-------------|------------|--------------|

| Value | Mode           |
|-------|----------------|
| d     | Datagram       |
| D     | Batch datagram |
| 0     | Oneway         |
| 0     | Batch oneway   |
| s     | Secure         |
| t     | Twoway         |
| Z     | Compress       |

These characters match the stringified proxy options described in Appendix D.

The router considers only the \_fwd context when deciding how to forward a request; the proxy mode used by the client to send the request to the router has no effect on the router's behavior. If the \_fwd key is not present in a request context, the router forwards that request as a twoway invocation.

For requests whose \_fwd context specify a batch mode, the forwarding behavior of the router depends on whether it is buffering requests (see Section 40.8.3).

## 40.8.2 \_ovrd

In buffered mode, the router allows a new incoming request to override any pending requests that are still in the router's queue, effectively replacing any pending requests with the new request. For a new request to override a pending request, both requests must meet the following criteria:

• they specify the <u>\_ovrd</u> key in the request context with the same value

- they are oneway requests
- they are requests on the same object.

This feature is intended to be used by clients that are sending frequent oneway requests in which the most recent request takes precedence. This feature minimizes the number of requests that are forwarded to the server when requests are sent frequently enough that they accumulate in the router's queue before the router has a chance to process them.

## 40.8.3 Batch Requests

Clients can direct the router to forward oneway requests in batches by including the D or O characters in the \_fwd context, as described in Section 40.8.1. If the router is configured for buffered mode and several such requests accumulate in its queue, the router forwards them together in a batch rather than as individual requests. See Section 30.14 for more information on batched invocations.

In addition, the properties Glacier2.Client.AlwaysBatch and Glacier2.Server.AlwaysBatch determine whether oneway requests are always batched regardless of the \_fwd context. The former property affects requests from clients to servers, while the latter affects requests from servers to clients. If a property is defined with a nonzero value, then all requests whose \_fwd context includes the o character are treated as if O was specified instead, and are batched when possible. Likewise, requests whose \_fwd context includes the d character are treated as if D was specified.

If a property is not defined, the router does not batch requests unless specifically directed to do so by the \_fwd context.

## 40.8.4 Context Forwarding

The configuration properties Glacier2.Client.ForwardContext and Glacier2.Server.ForwardContext determine whether the router includes the context when forwarding a request. The former property affects requests from clients to servers, while the latter affects requests from servers to clients. If a property is not defined or has the value zero, the router does not include the context when forwarding requests.

## 40.9 Firewalls

The Glacier2 router requires only one external port to receive connections from clients and therefore can easily coexist with a network firewall device. For example, consider the network shown in Figure 40.7.

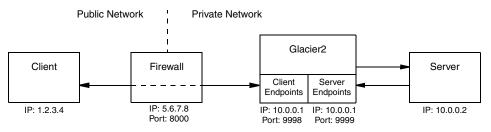


Figure 40.7. Using Glacier2 with a network firewall.

In contrast to Figure 40.6, the Glacier2 router in this example has both of its endpoints in the private network and its host requires only one IP address. We assume that the firewall has been configured to forward connections from port 8000 to the router's client endpoint at port 9998. Meanwhile, the client must be configured to use the firewall's address information in its router proxy, as shown below:

```
Ice.Default.Router=Glacier2/router:ssl -h 5.6.7.8 -p 8000
```

The Glacier2 router configuration for this example requires the following properties:

```
Glacier2.Client.Endpoints=ssl -h 10.0.0.1 -p 9998
Glacier2.Client.PublishedEndpoints=ssl -h 5.6.7.8 -p 8000
Glacier2.Server.Endpoints=tcp -h 10.0.0.1 -p 9999
```

There are two points of interest in this configuration:

- 1. The Glacier2. Client. PublishedEndpoints property is necessary so that any proxies created by the router contain the firewall's addressing information.
- 2. The server endpoint specifies a fixed port (9999), but the router does not require a fixed port in this endpoint to operate properly.

# 40.10 Advanced Client Configurations

This section discusses strategies that Glacier2 clients can use to address more advanced requirements.

## 40.10.1 Object Adapter Strategies

An application that needs to support callback requests from a router as well as requests from local clients should use multiple object adapters. This strategy ensures that proxies created by these object adapters contain the appropriate endpoints. For example, suppose we have the network configuration shown in Figure 40.8. Notice that the two local area networks use the same private network addresses, which is not an unrealistic scenario.

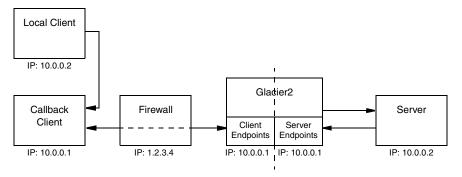


Figure 40.8. Supporting callback and local requests.

Now, if the callback client were to use a single object adapter for handling both callback requests and local requests, then any proxies created by that object adapter would contain the application's local endpoints as well as the router's server endpoints. As you might imagine, this could cause some subtle problems.

1. When the local client attempts to establish a connection to the callback client via one of these proxies, it might arbitrarily select one of the router's server endpoints to try first. Since the router's server endpoints use addresses in the same network, the local client attempts to make a connection over the local network, with two possible outcomes: the connection attempts to those endpoints fail, in which case they are skipped and the real local endpoints are attempted; or, even worse, one of the endpoints might accidentally be valid in

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the local network, in which case the local client has just connected to some unknown server.

2. The server may encounter similar problems when attempting to establish a local connection to the router in order to make a callback request.

The solution is to dedicate an object adapter solely to handling callback requests, and another one for servicing local clients. The object adapter dedicated to callback requests must be configured with the router proxy as described in Section 40.4.4.

#### 40.10.2 Using Multiple Routers

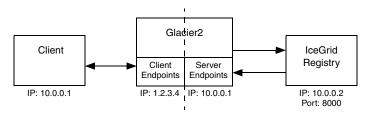
A client is not limited to using only one router at a time: the proxy operation ice\_router allows a client to configure its routed proxies as necessary. With respect to callbacks, a client must create a new callback object adapter for each router that can forward callback requests to the client.

For information on configuring multiple routers, see Section 40.3.5.

#### 40.10.3 IceGrid Integration

It is not uncommon for a Glacier2 client to require access to a locator service such as IceGrid (see XREF). A locator client would typically define the Ice.Default.Locator property with a stringified proxy for the locator service, as described in XREF. However, when that locator service is accessed via a Glacier2 router, the configuration requirements are slightly different. It is no longer necessary for the client to define Ice.Default.Locator; this property must be defined in the Glacier2 router's configuration instead.

For example, consider the following network architecture:



In this case the Glacier2 router's configuration must include the property shown below:

Ice.Default.Locator=IceGrid/Locator:tcp -h 10.0.0.2 -p 8000

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# 40.11 Summary

Complex network environments are a fact of life. Unfortunately, the cost of securing an enterprise's network is increased application complexity and administrative overhead. Glacier2 helps to minimize these costs by providing a lowimpact, efficient and secure router for Ice applications.

# Chapter 41 **IceBox**

# 41.1 Chapter Overview

In this chapter we present IceBox, an easy-to-use framework for Ice application services. Section 41.2 provides an overview of IceBox and the advantages of using it. Section 41.3 introduces the service manager and describes its role in IceBox. A tutorial on writing and configuring an IceBox service is presented in Section 41.4, and Section 41.5 puts all the pieces together.

## 41.2 Introduction

The Service Configurator pattern [7] is a useful technique for configuring services and centralizing their administration. In practical terms, this means services are developed as dynamically-loadable components that can be configured into a general purpose "super server" in whatever combinations are necessary. IceBox is an implementation of the Service Configurator pattern for Ice services.

A generic IceBox server replaces the typical monolithic Ice server you normally write. The IceBox server is configured via properties with the application-specific services it is responsible for loading and managing, and it can be administered remotely. There are several advantages in using this architecture:

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• Services loaded by the same IceBox server can be configured to take advantage of Ice's collocation optimizations. For example, if one service is a client of another service, and those services reside in the same IceBox server, then invocations between them can be optimized.

- Composing an application consisting of various services is done by configuration, not by compiling and linking. This decouples the service from the server, allowing services to be combined or separated as needed.
- Multiple Java services can be active in a single instance of a Java Virtual Machine (JVM). This conserves operating system resources when compared to running several monolithic servers, each in its own JVM.
- Services implement an IceBox service interface, providing a common framework for developers and a centralized administrative facility.
- IceBox support is integrated into IceGrid, the server activation and deployment service (see Section 36.7).

## 41.3 The Service Manager

In addition to the objects supported by application services, an IceBox server supports an administrative object that implements the IceBox::ServiceManager interface (see Appendix B). This object is responsible for loading and initializing the services, as well as performing administrative actions requested by clients. An object adapter is created for this object so that its endpoint(s) can be secured against unauthorized access.

Currently, the administrative capabilities are rather limited:

```
module IceBox {
interface ServiceManager {
    nonmutating Ice::SliceChecksumDict getSliceChecksums();
    void shutdown();
};
};
```

The getSliceChecksums operation returns Slice checksums of the IceBox definitions (see Section 4.19 for more information). The shutdown operation terminates the services and shuts down the IceBox server. Additional administrative features may be added in a future release.

## 41.3.1 Endpoint Configuration

The endpoints for the service manager's object adapter are defined using the IceBox.ServiceManager.Endpoints configuration property:

```
IceBox.ServiceManager.Endpoints=tcp -p 10000
```

Since a malicious client could make a denial-of-service attack against the service manager, it is advisable to use SSL endpoints (see Chapter 39), or to secure these endpoints with the proper firewall configuration, or both.

## 41.3.2 Client Configuration

A client requiring administrative access to the service manager can create a proxy using the endpoints defined by the property described in Section 41.3.1. The default identity of the service manager object is IceBox/ServiceManager, but this can be changed using the IceBox.InstanceName property (see Section 41.3.4). Therefore, a proxy using the default identity and the endpoint from Section 41.3.1 would be constructed as follows:

ServiceManager.Proxy=IceBox/ServiceManager:tcp -p 10000

## 41.3.3 Administrative Utility

An administrative utility is included with IceBox. Given the limited capabilities of the ServiceManager interface in its present form, it should come as no surprise that the administrative utility also has limited functionality. IceBox provides C++ and Java implementations of the utility, with the same usage:

```
Usage: iceboxadmin [options] [command...]
Options:
-h, --help Show this message.
-v, --version Display the Ice version.

Commands:
shutdown Shutdown the server.
```

The C++ utility is named iceboxadmin, while the Java utility is represented by the class IceBox.Admin. Both use the IceBox.ServiceManager.Endpoints property (see Section 41.3.1) and the IceBox.InstanceName property (see Section 41.3.4) to compose the proxy for the service manager object. Typically, the utility is started using the same configuration file as the IceBox server (see Section 41.5), but that is not mandatory.

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#### 41.3.4 Object Identities

An IceBox service hosts one well-known object, which implements the IceBox::ServiceManager interface and has the default identity IceBox/ServiceManager. If an application requires the use of multiple IceBox services, it is a good idea to assign unique identities to the well-known objects by configuring the servers with different values for the IceBox. InstanceName property, as shown in the following example:

```
IceBox.InstanceName=IceBox1
```

This property changes the category of the object's identity, which becomes IceBox1/ServiceManager. The client's configuration must also be changed to reflect the new identity:

```
ServiceManager.Proxy=IceBox1/ServiceManager:tcp -p 10000
```

# 41.4 Developing a Service

Writing an IceBox service requires implementing one of the IceBox service interfaces. The sample implementations we present in this section implement IceBox::Service, shown below:

As you can see, a service needs to implement only two operations, start and stop. These operations are invoked by the service manager; start is called after the service is loaded, and stop is called when the IceBox server is shutting down.

The start operation is the service's opportunity to initialize itself; this typically includes creating an object adapter and servants. The name and args parameters supply information from the service's configuration (see Section 41.4.4), and the communicator parameter is an Ice::Communicator object created by the service manager for use by the service. Depending on the service configuration, this communicator instance may be shared by other services in the same IceBox

server, therefore care should be taken to ensure that items such as object adapters are given unique names.

The stop operation must reclaim any resources used by the service. Generally, a service deactivates its object adapter, and may also need to invoke waitForDeactivate on the object adapter in order to ensure that all pending requests have been completed before the clean up process can proceed. The service manager is responsible for destroying the communicator instance that was passed to start.

These interfaces are declared as local for a reason: they represent a contract between the service manager and the service, and are not intended to be used by remote clients. Any interaction the service has with remote clients is done via servants created by the service.

### 41.4.1 C++ Service Example

The example we present here is taken from the demo/IceBox/hello sample program provided in the Ice distribution.

The class definition for our service is quite straightforward, but there are a few aspects worth mentioning:

First, we include the IceBox header file so that we can derive our implementation from IceBox::Service.

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Second, the preprocessor definitions are necessary because, on Windows, this service resides in a Dynamic Link Library (DLL), therefore we need to export the class so that the service manager can load it properly.

The member definitions are equally straightforward:

```
#include <Ice/Ice.h>
#include <HelloServiceI.h>
#include <HelloI.h>
using namespace std;
extern "C" {
    HELLO API IceBox::Service*
    create(Ice::CommunicatorPtr communicator)
        return new HelloServiceI:
}
void
HelloServiceI::start(
    const string& name,
    const Ice::CommunicatorPtr& communicator,
    const Ice::StringSeq& args)
    adapter = communicator->createObjectAdapter(name);
    Ice::ObjectPtr object = new HelloI(communicator);
    adapter->add(object, Ice::stringToIdentity("hello"));
    adapter->activate();
HelloServiceI::stop()
    adapter->deactivate();
```

You might be wondering about the create function we defined. This is the *entry point* for a C++ IceBox service; that is, this function is used by the service manager to obtain an instance of the service, therefore it must have a particular signature. The name of the function is not important, but the function is expected to take a single argument of type Ice::CommunicatorPtr, and return a pointer to IceBox::Service<sup>1</sup>. In this case, we simply return a new instance of HelloServiceI. See Section 41.4.4 for more information on entry points.

The start method creates an object adapter with the same name as the service, activates a single servant of type HelloI (not shown), and activates the object adapter. The stop method simply deactivates the object adapter.

This is obviously a trivial service, and yours will likely be much more interesting, but this does demonstrate how easy it is to write an IceBox service. After compiling the code into a shared library or DLL, it can be configured into an IceBox server as described in Section 41.4.4.

### 41.4.2 Java Service Example

As with the C++ example presented in the previous section, the complete source for the Java example can be found in the demo/IceBox/hello directory of the Ice distribution. The class definition for our service looks as follows:

<sup>1.</sup> A function with C linkage cannot return an object type, such as a smart pointer, therefore the entry point must return a regular pointer value.

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First, notice that our class extends Ice.LocalObjectImpl. This is one of the few occasions when an Ice developer must implement a local interface (other common cases are object factories and servant locators).

The start method creates an object adapter with the same name as the service, activates a single servant of type HelloI (not shown), and activates the object adapter. The stop method simply deactivates the object adapter.

The service manager requires a service implementation to have a default constructor. This is the *entry point* for a Java IceBox service; that is, the service manager dynamically loads the service implementation class and invokes the default constructor to obtain an instance of the service.

This is obviously a trivial service, and yours will likely be much more interesting, but this does demonstrate how easy it is to write an IceBox service. After compiling the service implementation class, it can be configured into an IceBox server as described in Section 41.4.4.

### 41.4.3 C# Service Example

The complete source for the C# example can be found in the demo/IceBox/hello directory of the Ice distribution. The class definition for our service looks as follows:

```
class HelloServiceI : Ice.LocalObjectImpl, IceBox.Service
   public void
    start (string name,
          Ice.Communicator communicator,
          string[] args)
    {
        adapter = communicator.createObjectAdapter(name);
        adapter.add(new HelloI(),
                     Ice.Util.stringToIdentity("hello"));
        adapter.activate();
    }
    public void
    stop()
        adapter.deactivate();
    private Ice.ObjectAdapter adapter;
}
```

First, notice that our class derives from Ice.LocalObjectImpl. This is one of the few occasions when an Ice developer must implement a local interface (other common cases are object factories and servant locators).

The start method creates an object adapter with the same name as the service, activates a single servant of type HelloI (not shown), and activates the object adapter. The stop method simply deactivates the object adapter.

The service manager requires a service implementation to have a default constructor. This is the *entry point* for a C# IceBox service; that is, the service manager dynamically loads the service implementation class from an assembly and invokes the default constructor to obtain an instance of the service.

This is obviously a trivial service, and yours will likely be much more interesting, but this does demonstrate how easy it is to write an IceBox service. After compiling the service implementation class, it can be configured into an IceBox server as described in Section 41.4.4.

## 41.4.4 Configuring a Service

A service is configured into an IceBox server using a single property. This property serves several purposes: it defines the name of the service, it provides the service manager with the service entry point, and it defines properties and arguments for the service.

The format of the property is shown below:

IceBox.Service.name=entry point [args]

The name component of the property key is the service name. This name is passed to the service's start operation, and must be unique among all services configured in the same IceBox server. It is possible, though rarely necessary, to load two or more instances of the same service under different names.

The first argument in the property value is the entry point specification. For C++ services, this must have the form *library:symbol*, where *library* is the simple name of the service's shared library or DLL, and *symbol* is the name of the entry point function. By simple name, we mean a name without any platform-specific prefixes or extensions; the service manager appends the appropriate decorations depending on the platform. For example, the simple name MyService results in a DLL named MyService.dll on Windows, and a shared library named libMyService.so on Linux. The shared library or DLL must reside in a directory that appears in PATH on Windows or LD\_LIBRARY\_PATH on POSIX systems.

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For Java services, the entry point is simply the complete class name (including any package) of the service implementation class. The class must reside in the class path of the IceBox server.

The entry point of a C# or Visual Basic .NET service has the form *assembly:class*. The *assembly* component can be specified as the name of a DLL present in PATH, or as the full name of an assembly residing in the Global Assembly Cache (GAC), such as

hello, Version=0.0.0.0, Culture=neutral. The *class* component is the complete class name of the service implementation class.

Any arguments following the entry point specification are examined. If an argument has the form --name=value, then it is interpreted as a property definition that appears in the property set of the communicator passed to the service start operation. These arguments are removed, and any remaining arguments are passed to the start operation in the args parameter.

#### C++ Example

Here is an example of a configuration for our C++ example from Section 41.4.1:

```
IceBox.Service.Hello=HelloService:create \
    --Ice.Trace.Network=1 hello there
```

This configuration results in the creation of a service named Hello. The service is expected to reside in HelloService.dll on Windows or libHelloService.so on Linux, and the entry point function create is invoked to create an instance of the service. The argument -- Ice.Trace.Network=1 is converted into a property definition, and the arguments hello and there become the two elements in the args sequence parameter that is passed to the start method.

#### Java Example

Here is an example of a configuration for our Java example from Section 41.4.2:

```
IceBox.Service.Hello=HelloServiceI \
    --Ice.Trace.Network=1 hello there
```

This configuration results in the creation of a service named Hello. The service is expected to reside in the class HelloServiceI. The argument --Ice.Trace.Network=1 is converted into a property definition, and the arguments hello and there become the two elements in the args sequence parameter that is passed to the start method.

#### C# Example

Here is an example of a configuration for our C# example from Section 41.4.3:

```
IceBox.Service.Hello=helloservice.dll:HelloServiceI \
    --Ice.Trace.Network=1 hello there
```

This configuration results in the creation of a service named Hello. The service is expected to reside in the assembly named helloservice.dll, implemented by the class HelloServiceI. The argument

--Ice.Trace.Network=1 is converted into a property definition, and the arguments hello and there become the two elements in the args sequence parameter that is passed to the start method.

#### **Sharing a Communicator**

A service can be configured to share a communicator instance with the service manager using the following property:

```
IceBox.UseSharedCommunicator.name=1
```

The default behavior if this property is not specified is to create a new communicator instance for the service. However, if collocation optimizations between services are desired, then each of those services must be configured for a shared communicator.

#### **Loading Services**

By default, the service manager loads the configured services in an undefined order, meaning services in the same IceBox server should not depend on one another. If services must be loaded in a particular order, the IceBox.LoadOrder property can be used:

```
IceBox.LoadOrder=Service1,Service2
```

In this example, Service1 is loaded first, followed by Service2. Any remaining services are loaded after Service2, in an undefined order. Each service mentioned in IceBox.LoadOrder must have a matching IceBox.Service property.

# 41.5 Starting IceBox

Incorporating everything we discussed in the previous sections, we can now configure and start IceBox servers.

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#### 41.5.1 Starting the C++ Server

The configuration file for our example C++ service is shown below:

```
IceBox.ServiceManager.Endpoints=tcp -p 10000
IceBox.Service.Hello=HelloService:create
Hello.Endpoints=tcp -p 10001
```

Notice that we define an endpoint for the object adapter created by the Hello service.

Assuming these properties reside in a configuration file named config, we can start the C++ IceBox server as follows:

```
$ icebox --Ice.Config=config
```

#### 41.5.2 Starting the Java Server

Our Java configuration is nearly identical to the C++ version, except for the entry point specification:

```
IceBox.ServiceManager.Endpoints=tcp -p 10000
IceBox.Service.Hello=HelloServiceI
Hello.Endpoints=tcp -p 10001
```

Assuming these properties reside in a configuration file named config, we can start the Java IceBox server as follows:

```
$ java IceBox.Server --Ice.Config=config
```

## 41.5.3 Starting the C# Server

The configuration file for our example C# service is shown below:

```
IceBox.ServiceManager.Endpoints=tcp -p 10000
IceBox.Service.Hello=helloservice.dll:HelloService
Hello.Endpoints=tcp -p 10001
```

Notice that we define an endpoint for the object adapter created by the Hello service.

Assuming these properties reside in a configuration file named config, we can start the C# IceBox server as follows:

```
$ iceboxnet --Ice.Config=config
```

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#### 41.5.4 Initialization Failure

At startup, an IceBox server inspects its configuration for all properties having the prefix IceBox.Service. and initializes each service. If initialization fails for a service, the IceBox server invokes the stop operation on any initialized services, reports an error, and terminates.

# 41.6 Summary

IceBox offers a refreshing change of perspective: developers focus on writing services, not applications. The definition of an application changes as well; using IceBox, an application becomes a collection of discrete services whose composition is determined dynamically by configuration, rather than statically by the linker.

# Chapter 42 **IceStorm**

# 42.1 Chapter Overview

In this chapter we present IceStorm, an efficient publish/subscribe service for Ice applications. Section 42.2 provides an introduction to IceStorm, while Section 42.3 discusses some basic IceStorm concepts. An overview of the IceStorm Slice interfaces is provided in Section 42.4, and Section 42.5 presents an example IceStorm application. The IceStorm administration tool is described in Section 42.6, and the subject of federation is discussed in Section 42.7. IceStorm's quality of service parameters are defined in Section 42.8. Finally, IceStorm configuration is addressed in Section 42.9.

## 42.2 Introduction

Applications often need to disseminate information to multiple recipients. For example, suppose we are developing a weather monitoring application in which we collect measurements such as wind speed and temperature from a meteorolog-

ical tower and periodically distribute them to weather monitoring stations. We initially consider using the architecture shown in Figure 42.1.

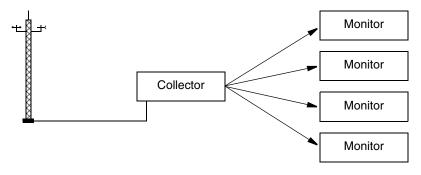
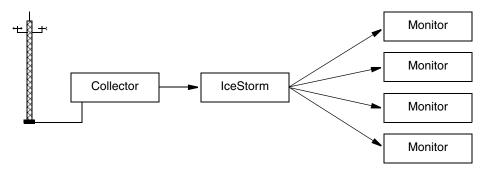


Figure 42.1. Initial design for a weather monitoring application.

However, the primary disadvantage of this architecture is that it tightly couples the collector to its monitors, needlessly complicating the collector implementation by requiring it to manage the details of monitor registration, measurement delivery, and error recovery. We can rid ourselves of these mundane duties by incorporating IceStorm into our architecture, as shown in Figure 42.2.



**Figure 42.2.** A weather monitoring application using IceStorm.

IceStorm simplifies the collector implementation significantly by decoupling it from the monitors. As a publish/subscribe service, IceStorm acts as a mediator between the collector (the publisher) and the monitors (the subscribers), and offers several advantages:

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• When the collector is ready to distribute a new set of measurements, it makes a single request to the IceStorm server. The IceStorm server takes responsibility for delivering the request to the monitors, including handling any exceptions caused by ill-behaved or missing subscribers. The collector no longer needs to be aware of its monitors, or whether it even has any monitors at that moment.

- Similarly, monitors interact with the IceStorm server to perform tasks such as subscribing and unsubscribing, thereby allowing the collector to focus on its application-specific responsibilities and not on administrative trivia.
- The collector and monitor applications require very few changes to incorporate IceStorm.

# 42.3 Concepts

This section discusses several concepts that are important for understanding IceStorm's capabilities.

## 42.3.1 Message

An IceStorm *message* is strongly typed and is represented by an invocation of a Slice operation: the operation name identifies the type of the message, and the operation parameters define the message contents. A message is published by invoking the operation on an IceStorm proxy in the normal fashion. Similarly, subscribers receive the message as a regular servant upcall. As a result, IceStorm uses the "push" model for message delivery; polling is not supported.

## 42.3.2 Topic

An application indicates its interest in receiving messages by subscribing to a *topic*. An IceStorm server supports any number of topics, which are created dynamically and distinguished by unique names. Each topic can have multiple publishers and subscribers.

A topic is essentially equivalent to an application-defined Slice interface: the operations of the interface define the types of messages supported by the topic. A publisher uses a proxy for the topic interface to send its messages, and a subscriber implements the topic interface (or an interface derived from the topic interface) in order to receive the messages. This is no different than if the

publisher and subscriber were communicating directly in the traditional client-server style; the interface represents the contract between the client (the publisher) and the server (the subscriber), except IceStorm transparently forwards each message to multiple recipients.

IceStorm does not verify that publishers and subscribers are using compatible interfaces, therefore applications must ensure that topics are used correctly.

## 42.3.3 Oneway Semantics

IceStorm messages have oneway semantics (see Section 2.2.2), therefore a publisher cannot receive replies from its subscribers. Any of the Ice transports (TCP, SSL, and UDP) can be used to publish and receive messages.

#### 42.3.4 Federation

IceStorm supports the formation of topic graphs, also known as federation. A topic graph is formed by creating links between topics, where a *link* is a unidirectional association from one topic to another. Each link has a *cost* that may restrict message delivery on that link (see Section 42.7.2). A message published on a topic is also published on all of the topic's links for which the message cost does not exceed the link cost.

Once a message has been published on a link, the receiving topic publishes the message to its subscribers, but does not publish it on any of its links. In other words, IceStorm messages propagate at most one hop from the originating topic in a federation (see Section 42.7.1).

Figure 42.3 presents an example of topic federation. Topic  $T_1$  has links to  $T_2$  and  $T_3$ , as indicated by the arrows. The subscribers  $S_1$  and  $S_2$  receive all messages

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published on  $T_2$ , as well as those published on  $T_1$ . Subscriber  $S_3$  receives messages only from  $T_1$ , and  $S_4$  receives messages from both  $T_3$  and  $T_1$ .

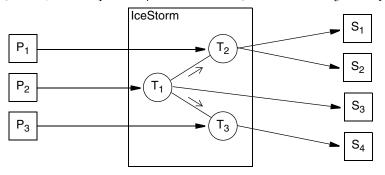


Figure 42.3. Topic federation.

IceStorm makes no attempt to prevent a subscriber from receiving duplicate messages. For example, if a subscriber is subscribed to both  $T_2$  and  $T_3$ , then it would receive two requests for each message published on  $T_1$ .

## 42.3.5 Quality of Service

IceStorm allows each subscriber to specify its own *quality of service* (QoS) parameters that affect the delivery of its messages. Quality of service parameters are represented as a dictionary of name-value pairs. The supported QoS parameters are described in Section 42.8.

#### 42.3.6 Persistence

IceStorm has a database in which it maintains information about its topics and links. However, a message sent via IceStorm is not stored persistently, but rather is discarded as soon as it is delivered to the topic's current set of subscribers. If an error occurs during delivery to a subscriber, IceStorm does not queue messages for that subscriber.

#### 42.3.7 Subscriber Errors

If IceStorm encounters a failure while attempting to deliver a message to a subscriber, the subscriber is immediately unsubscribed from the topic on which the message was published.

Slow or unresponsive subscribers can also create problems. IceStorm attempts to deliver messages as soon as they are published: when the IceStorm publisher object receives a message, it may immediately make nested invocations to the topic's subscribers. Therefore, if a subscriber is not consuming messages as fast as they are being published, it may cause threads to accumulate in IceStorm. If the number of threads reaches the maximum size of the thread pool (see Section 30.8), then no new messages can be published. You may also want to set a timeout in IceStorm's configuration (using Ice.Override.Timeout) so that an unresponsive subscriber does not block the service indefinitely.

#### 42.4 IceStorm Interface Overview

This section provides a brief introduction to the Slice interfaces comprising the IceStorm service. See Appendix B for the Slice documentation.

## 42.4.1 TopicManager

The TopicManager is a singleton object that acts as a factory and repository of Topic objects. Its interface and related types are shown below:

```
module IceStorm {
  dictionary<string, Topic*> TopicDict;

exception TopicExists {
    string name;
};

exception NoSuchTopic {
    string name;
};

interface TopicManager {
    Topic* create(string name) throws TopicExists;
    nonmutating Topic* retrieve(string name) throws NoSuchTopic;
    nonmutating TopicDict retrieveAll();
    nonmutating Ice::SliceChecksumDict getSliceChecksums();
};
};
```

The create operation is used to create a new topic, which must have a unique name. The retrieve operation allows a client to obtain a proxy for an existing

topic, and retrieveA11 supplies a dictionary of all existing topics. The getS1iceChecksums operation returns Slice checksums for the IceStorm definitions (see Section 4.19 for more information).

#### 42.4.2 Topic

The Topic interface represents a topic and provides several administrative operations for configuring links and managing subscribers.

```
module IceStorm {
struct LinkInfo {
    Topic* theTopic;
    string name;
    int cost;
};
sequence<LinkInfo> LinkInfoSeq;
dictionary<string, string> QoS;
exception LinkExists {
    string name;
};
exception NoSuchLink {
    string name;
}:
interface Topic {
    nonmutating string getName();
    nonmutating Object* getPublisher();
    void subscribe(QoS theQoS, Object* subscriber);
    idempotent void unsubscribe(Object* subscriber);
    idempotent void link(Topic* linkTo, int cost)
        throws LinkExists:
    idempotent void unlink(Topic* linkTo) throws NoSuchLink;
    nonmutating LinkInfoSeq getLinkInfoSeq();
    void destroy();
};
};
```

The getName operation returns the name assigned to the topic, while the getPublisher operation returns a proxy for the topic's publisher object (see Section 42.5.2).

The subscribe operation adds a subscriber's proxy to the topic; if another subscriber proxy already exists with the same object identity, the subscriber's proxy is replaced with the new one. The unsubscribe operation removes the subscriber from the topic.

A link to another topic is created using the link operation; if a link already exists to the given topic, the LinkExists exception is raised. Links are destroyed using the unlink operation.

Finally, the destroy operation permanently destroys the topic.

# 42.5 Using IceStorm

In this section we expand on the weather monitoring example from Section 42.2, demonstrating how to create, subscribe to and publish messages on a topic. We use the following Slice definitions in our example:

```
struct Measurement {
    string tower; // tower id
    float windSpeed; // knots
    short windDirection; // degrees
    float temperature; // degrees Celsius
};
interface Monitor {
    void report(Measurement m);
};
```

Monitor is our topic interface. For the sake of simplicity, it defines just one operation, report, taking a Measurement struct as its only parameter.

## 42.5.1 Implementing a Publisher

The implementation of our collector application can be summarized easily:

- 1. Obtain a proxy for the TopicManager. This is the primary IceStorm object, used by both publishers and subscribers.
- 2. Obtain a proxy for the Weather topic, either by creating the topic if it does not exist, or retrieving the proxy for the existing topic.
- 3. Obtain a proxy for the Weather topic's "publisher object." This proxy is provided for the purpose of publishing messages, and therefore is narrowed to the topic interface (Monitor).

4. Collect and report measurements.

In the sections below, we present collector implementations in C++ and Java.

#### C++ Example

As usual, our C++ example begins by including the necessary header files. The interesting ones are IceStorm/IceStorm.h, which is generated from the IceStorm Slice definitions, and Monitor.h, containing the generated code for our monitor definitions shown above.

```
#include <Ice/Ice.h>
#include <IceStorm/IceStorm.h>
#include <Monitor.h>
int main(int argc, char* argv[])
   Ice::ObjectPrx obj = communicator->stringToProxy(
        "IceStorm/TopicManager:tcp -p 9999");
   IceStorm::TopicManagerPrx topicManager =
       IceStorm::TopicManagerPrx::checkedCast(obj);
   IceStorm::TopicPrx topic;
   try {
       topic = topicManager->retrieve("Weather");
   catch (const IceStorm::NoSuchTopic&) {
       topic = topicManager->create("Weather");
   Ice::ObjectPrx pub = topic->getPublisher();
   if (!pub->ice isDatagram())
       pub = pub->ice oneway();
   MonitorPrx monitor = MonitorPrx::uncheckedCast(pub);
   while (true) {
       Measurement m = getMeasurement();
       monitor->report(m);
    }
```

After obtaining a proxy for the topic manager, the collector attempts to retrieve the topic. If the topic does not exist yet, the collector receives a NoSuchTopic exception and then creates the topic.

```
IceStorm::TopicPrx topic;
try {
    topic = topicManager->retrieve("Weather");
}
catch (const IceStorm::NoSuchTopic&) {
    topic = topicManager->create("Weather");
}
```

The next step is obtaining a proxy for the publisher object, which the collector narrows to the Monitor interface.

```
Ice::ObjectPrx pub = topic->getPublisher();
if (!pub->ice_isDatagram())
    pub = pub->ice_oneway();
MonitorPrx monitor = MonitorPrx::uncheckedCast(pub);
```

Finally, the collector enters its main loop, collecting measurements and publishing them via the IceStorm publisher object.

```
while (true) {
    Measurement m = getMeasurement();
    monitor->report(m);
}
```

#### Java Example

The equivalent Java version is shown below.

```
Measurement m = getMeasurement();
    monitor.report(m);
}
...
}
```

After obtaining a proxy for the topic manager, the collector attempts to retrieve the topic. If the topic does not exist yet, the collector receives a NoSuchTopic exception and then creates the topic.

```
IceStorm.TopicPrx topic = null;
try {
    topic = topicManager.retrieve("Weather");
}
catch (IceStorm.NoSuchTopic ex) {
    topic = topicManager.create("Weather");
}
```

The next step is obtaining a proxy for the publisher object, which the collector narrows to the Monitor interface.

```
Ice.ObjectPrx pub = topic.getPublisher();
if (!pub.ice_isDatagram())
    pub = pub.ice_oneway();
MonitorPrx monitor = MonitorPrxHelper.uncheckedCast(pub);
```

Finally, the collector enters its main loop, collecting measurements and publishing them via the IceStorm publisher object.

```
while (true) {
    Measurement m = getMeasurement();
    monitor.report(m);
}
```

## 42.5.2 Using a Publisher Object

Each topic creates a publisher object for the express purpose of publishing messages. It is a special object in that it implements an Ice interface that allows the object to receive and forward requests (i.e., IceStorm messages) without requiring knowledge of the operation types.

## **Type Safety**

From the publisher's perspective, the publisher object appears to be an application-specific type. In reality, the publisher object can forward requests for any type, and that introduces a degree of risk: a misbehaving publisher can use

uncheckedCast to narrow the publisher object to any type and invoke any operation; the publisher object unknowingly forwards those requests to the subscribers.

If a publisher sends a request using an incorrect type, the Ice run time in a subscriber typically responds by raising OperationNotExistException. However, since the subscriber receives its messages as oneway invocations, no response can be sent to the publisher object to indicate this failure, and therefore neither the publisher nor the subscriber is aware of the type-mismatch problem. In short, IceStorm places the burden on the developer to ensure that publishers and subscribers are using it correctly.

#### Oneway or Twoway?

IceStorm messages have oneway semantics (see Section 42.3.3), but publishers may use either oneway or twoway invocations when sending messages to the publisher object. Each invocation style has advantages and disadvantages that you should consider when deciding which one to use. The differences between the invocation styles affect a publisher in four ways:

#### Efficiency

Oneway invocations have the advantage in efficiency because the Ice run time in the publisher does not await a reply to each message.

#### Ordering

The use of oneway invocations by a publisher may affect the order in which subscribers receive messages. If ordering is important, use twoway invocations (also see Section 42.8.1).

#### Reliability

Oneway invocations can be lost under certain circumstances, even when they are sent over a reliable transport such as TCP (see Section 30.12). If the loss of messages is unacceptable, or you are unable to address the potential causes of lost oneway messages, then twoway invocations are recommended.

#### Delays

A publisher may experience network-related delays when sending messages to IceStorm if subscribers are slow in processing messages. Twoway invocations are more susceptible to these delays than oneway invocations.

#### **Transports**

Each subscriber can select its own transport for message delivery, therefore the transport used by a publisher to communicate with IceStorm has no effect on how IceStorm delivers messages to its subscribers.

For example, a subscriber may be configured to use a UDP transport if the possibility of lost messages is acceptable. However, the TCP or SSL transports are generally recommended for IceStorm's publisher endpoint in order to ensure that published messages are delivered reliably to IceStorm, even if they may not be delivered reliably to some subscribers.

#### **Request Contexts**

A request context is an optional argument of all remote invocations (see Section 30.10). If a publisher supplies a request context when publishing a message, IceStorm will forward it intact to subscribers.

Services such as Glacier2 employ request contexts to provide applications with more control over the service's behavior. For example, if a publisher knows that IceStorm is delivering messages to subscribers via a Glacier2 router, the publisher can influence Glacier2's behavior by including a request context, as shown in the following C++ example:

```
Ice::ObjectPrx pub = topic->getPublisher();
Ice::Context ctx;
ctx["_fwd"] = "Oz";
MonitorPrx monitor =
    MonitorPrx::uncheckedCast(pub->ice_newContext(ctx));
```

The \_fwd context key, when encountered by Glacier2, causes the router to forward the request using compressed batch oneway messages. The ice\_newContext method is used to obtain a proxy that includes the Glacier2 request context in every invocation, eliminating the need for the publisher to specify it explicitly. See Section 40.8 for more information on Glacier2's use of request contexts.

## 42.5.3 Implementing a Subscriber

Our subscriber implementation takes the following steps:

- 1. Obtain a proxy for the TopicManager. This is the primary IceStorm object, used by both publishers and subscribers.
- 2. Create an object adapter to host our Monitor servant.

- 3. Instantiate the Monitor servant and activate it with the object adapter.
- 4. Subscribe to the Weather topic.
- 5. Process report messages until shutdown.
- 6. Unsubscribe from the Weather topic.

In the sections below, we present monitor implementations in C++ and Java.

#### C++ Example

Our C++ monitor implementation begins by including the necessary header files. The interesting ones are IceStorm/IceStorm.h, which is generated from the IceStorm Slice definitions, and Monitor.h, containing the generated code for our monitor definitions shown at the beginning of Section 42.2.

```
#include <Ice/Ice.h>
#include <IceStorm/IceStorm.h>
#include <Monitor.h>
using namespace std;
class MonitorI : virtual public Monitor {
public:
    virtual void report (const Measurement& m,
                        const Ice::Current&) {
        cout << "Measurement report:" << endl</pre>
             << " Tower: " << m.tower << endl
             << " W Spd: " << m.windSpeed << endl
             << " W Dir: " << m.windDirection << endl
             << " Temp: " << m.temperature << endl
             << endl:
};
int main(int argc, char* argv[])
    Ice::ObjectPrx obj = communicator->stringToProxy(
        "IceStorm/TopicManager:tcp -p 9999");
    IceStorm::TopicManagerPrx topicManager =
        IceStorm::TopicManagerPrx::checkedCast(obj);
    Ice::ObjectAdapterPtr adapter =
        communicator->createObjectAdapter("MonitorAdapter");
    MonitorPtr monitor = new MonitorI;
```

```
Ice::ObjectPrx proxy = adapter->addWithUUID(monitor);

IceStorm::TopicPrx topic;
try {
    topic = topicManager->retrieve("Weather");
    IceStorm::QoS qos;
    topic->subscribe(qos, proxy);
}
catch (const IceStorm::NoSuchTopic&) {
    // Error! No topic found!
    ...
}

adapter->activate();
communicator->waitForShutdown();

topic->unsubscribe(proxy);
...
}
```

Our implementation of the Monitor servant is currently quite simple. A real implementation might update a graphical display, or incorporate the measurements into an ongoing calculation.

After obtaining a proxy for the topic manager, the program creates an object adapter, instantiates the Monitor servant and activates it.

Next, the monitor subscribes to the topic.

```
IceStorm::TopicPrx topic;
try {
    topic = topicManager->retrieve("Weather");
    IceStorm::QoS qos;
    topic->subscribe(qos, proxy);
}
catch (const IceStorm::NoSuchTopic&) {
    // Error! No topic found!
    ...
}
```

Finally, the monitor activates its object adapter and waits to be shutdown. After waitForShutdown returns, the monitor cleans up by unsubscribing from the topic.

```
adapter->activate();
communicator->waitForShutdown();
topic->unsubscribe(proxy);
```

#### Java Example

The Java implementation of the monitor is shown below.

```
class MonitorI extends MonitorDisp {
    public void report(Measurement m, Ice.Current curr) {
        System.out.println(
            "Measurement report:\n" +
            " Tower: " + m.tower + "n" +
            " W Spd: " + m.windSpeed + "n" +
            " W Dir: " + m.windDirection + "\n" +
               Temp: " + m.temperature + "\n");
public static void main(String[] args)
    Ice.ObjectPrx obj = communicator.stringToProxy(
        "IceStorm/TopicManager:tcp -p 9999");
    IceStorm.TopicManagerPrx topicManager =
        IceStorm.TopicManagerPrxHelper.checkedCast(obj);
    Ice.ObjectAdapterPtr adapter =
        communicator.createObjectAdapter("MonitorAdapter");
   Monitor monitor = new MonitorI();
```

```
Ice.ObjectPrx proxy = adapter.addWithUUID(monitor);

IceStorm.TopicPrx topic = null;
try {
    topic = topicManager.retrieve("Weather");
    java.util.Map qos = null;
    topic.subscribe(qos, proxy);
}
catch (IceStorm.NoSuchTopic ex) {
    // Error! No topic found!
    ...
}

adapter.activate();
communicator.waitForShutdown();

topic.unsubscribe(proxy);
...
}
```

Our implementation of the Monitor servant is currently quite simple. A real implementation might update a graphical display, or incorporate the measurements into an ongoing calculation.

After obtaining a proxy for the topic manager, the program creates an object adapter, instantiates the Monitor servant and activates it.

```
Monitor monitor = new MonitorI();
Ice.ObjectPrx proxy = adapter.addWithUUID(monitor);
```

Next, the monitor subscribes to the topic.

```
IceStorm.TopicPrx topic = null;
try {
   topic = topicManager.retrieve("Weather");
   java.util.Map qos = null;
```

```
topic.subscribe(qos, proxy);
}
catch (IceStorm.NoSuchTopic ex) {
    // Error! No topic found!
    ...
}
```

Finally, the monitor activates its object adapter and waits to be shutdown. After waitForShutdown returns, the monitor cleans up by unsubscribing from the topic.

```
adapter.activate();
communicator.waitForShutdown();
topic.unsubscribe(proxy);
```

#### 42.6 IceStorm Administration

The IceStorm administration tool is a command-line program that provides administrative control of an IceStorm server. The tool requires that the IceStorm. TopicManager. Proxy property be specified as described in Section 42.9.2.

The following command-line options are supported:

#### \$ icestormadmin -h

```
Usage: icestormadmin [options] [file...]
Options:
-h, --help
                     Show this message.
-v, --version
                     Display the Ice version.
-DNAME
                     Define NAME as 1.
-DNAME=DEF
                     Define NAME as DEF.
-UNAME
                     Remove any definition for NAME.
-IDIR
                     Put DIR in the include file search path.
-e COMMANDS
                     Execute COMMANDS.
-d, --debug
                     Print debug messages.
```

The tool operates in three modes, depending on the command-line arguments:

- 1. If one or more -e options are specified, the tool executes the given commands and exits.
- 2. If one or more files are specified, the tool preprocesses each file with the C preprocessor, executes the commands in each file, and exits.
- 3. Otherwise, the tool enters an interactive session.

The **help** command displays the following usage information:

#### help

Print this message.

exit, quit

Exit this program.

create TOPICS

Add TOPICS.

destroy TOPICS

Remove TOPICS.

link FROM TO COST

Link FROM to TO with the given COST.

unlink FROM TO

Unlink TO from FROM.

graph DATA COST

Construct the link graph as described in DATA with COST.

list [TOPICS]

Display information on TOPICS or all topics.

Many of the commands accept one or more topic names (**TOPICS**) as arguments. Topic names containing white space or matching a command keyword must be enclosed in single or double quotes.

For more information on the **graph** command, see Section 42.7.3.

# 42.7 Topic Federation

The ability to link topics together into a federation provides IceStorm applications with a lot of flexibility, while the notion of a "cost" associated with links allows applications to restrict the flow of messages in creative ways. IceStorm applications have complete control of topic federation using the TopicManager interface described in Appendix B, allowing links to be created and removed dynamically

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as necessary. For many applications, however, the topic graph is static and therefore can be configured using the administrative tool discussed in Section 42.6.

# 42.7.1 Message Propagation

IceStorm messages are never propagated over more than one link. For example, consider the topic graph shown in Figure 42.4.

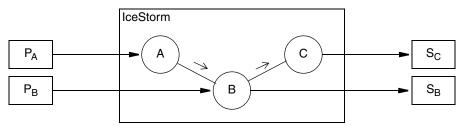


Figure 42.4. Message propagation.

In this case, messages published on A are propagated to B, but B does not propagate A's messages to C. Therefore, subscriber  $S_B$  receives messages published on topics A and B, but subscriber  $S_C$  only receives messages published on topics B and C. If the application needs messages to propagate from A to C, then a link must be established directly between A and C.

#### 42.7.2 Cost

As described in Section 42.7.1, IceStorm messages are only propagated on the originating topic's immediate links. In addition, applications can use the notion of cost to further restrict message propagation.

A cost is associated with messages and links. When a message is published on a topic, the topic compares the cost associated with each of its links against the message cost, and only propagates the message on those links whose cost equals or exceeds the message cost. A cost value of zero (0) has the following implications:

- messages with a cost value of zero (0) are published on all of the topic's links regardless of the link cost;
- links with a cost value of zero (0) accept all messages regardless of the message cost.

P<sub>1</sub>
1
A
B
A
C

For example, consider the topic graph shown in Figure 42.5.

Figure 42.5. Cost semantics.

Publisher  $P_1$  publishes a message on topic A with a cost of 1. This message is propagated on the link to topic B because the link has a cost of 0 and therefore accepts all messages. The message is also propagated on the link to topic C, because the message cost does not exceed the link cost (1). On the other hand, the message published by  $P_2$  with a cost of 2 is only propagated on the link to B.

#### **Request Context**

The cost of a message is specified in an Ice request context. Each Ice proxy operation has an implicit argument of type Ice::Context representing the request context (see Section 30.10). This argument is rarely used, but it is the ideal location for specifying the cost of an IceStorm message because an application only needs to supply a request context if it actually uses IceStorm's cost feature. If the request context does not contain a cost value, the message is assigned the default cost value of zero (0).

# Publishing a Message with a Cost

The code examples below demonstrate how a collector can publish a measurement with a cost value of 5. First, the C++ version:

```
Measurement m = getMeasurement();
Ice::Context ctx;
ctx["cost"] = "5";
monitor->report(m, ctx);
```

And here is the equivalent version in Java:

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```
Measurement m = getMeasurement();
java.util.HashMap ctx = new java.util.HashMap();
ctx.put("cost", "5");
monitor.report(m, ctx);
```

#### Receiving a Message with a Cost

A subscriber can discover the cost of a message by examining the request context supplied in the Ice::Current argument. For example, here is a C++ implementation of Monitor::report that displays the cost value if it is present:

And here is the equivalent Java implementation:

```
public void report(Measurement m, Ice.Current curr) {
   String cost = null;
   if (curr.ctx != null)
      cost = curr.ctx.get("cost");
   System.out.println(
      "Measurement report:\n" +
      " Tower: " + m.tower + "\n" +
      " W Spd: " + m.windSpeed + "\n" +
      " W Dir: " + m.windDirection + "\n" +
      " Temp: " + m.temperature);
   if (cost != null)
      System.out.println(" Cost: " + cost);
   System.out.println();
}
```

For the sake of efficiency, the Ice for Java run time may supply a null value for the request context in Ice. Current, therefore an application is required to check for null before using the request context. Furthermore, a non-null request context

is subject to change after the completion of the request, so an application that wishes to retain the request context must make a copy of it (e.g., using clone).

# 42.7.3 Automating Federation

Given the restrictions on message propagation described in the previous sections, creating a complex topic graph can be a tedious endeavor. Of course, creating a topic graph is not typically a common occurrence, since IceStorm keeps a persistent record of the graph. However, there are situations where an automated procedure for creating a topic graph can be valuable, such as during development when the graph might change significantly and often, or when graphs need to be recomputed based on changing costs.

#### **Administration Tool Script**

A simple way to automate the creation of a topic graph is to create a text file containing commands to be executed by the IceStorm administration tool. For example, the commands to create the topic graph shown in Figure 42.5 are shown below:

```
create A B C
link A B 0
link A C 1
```

If we store these commands in the file graph.txt, we can execute them using the following command:

```
$ icestormadmin --Ice.Config=config graph.txt
```

We assume that the configuration file config contains the definition for the property IceStorm. TopicManager. Proxy.

## XML Graph Descriptor

IceStorm provides an alternative method of configuring topic graphs for applications that use message and link costs. This feature is employed using the administration tool's graph command, which accepts an XML graph descriptor and 1316 IceStorm

establishes links between topics based on reachability within a maximum cost. For example, let us start with the graph shown in Figure 42.6.

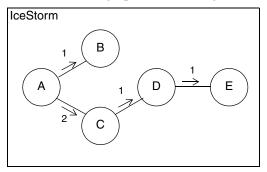


Figure 42.6. Initial graph.

The XML graph descriptor for this topic graph is shown below.

```
<?xml version="1.0" encoding="iso-8859-1"?>
<graph>
 <vertex-set>
   <vertex name="A"/>
   <vertex name="B"/>
   <vertex name="C"/>
   <vertex name="D"/>
   <vertex name="E"/>
 </re>
 <edge-set>
   <edge source="A" target="B" cost="1"/>
   <edge source="A" target="C" cost="2"/>
   <edge source="C" target="D" cost="1"/>
   <edge source="D" target="E" cost="1"/>
 </edge-set>
</graph>
```

As you can see, the descriptor format is quite straightforward. The outer graph element contains one vertex-set element and one edge-set element. The vertex-set element is comprised of two or more vertex elements having a single attribute, name, providing the name of a topic. The edge-set element contains one or more edge elements that describe links between topics. The source and target attributes supply the topic names, and the cost attribute defines the link cost.

Although this descriptor accurately describes the structure of the graph in Figure 42.6, the graph that is ultimately created by the administration tool's **graph** command is dependent on the specified maximum cost. Suppose we save our graph descriptor as graph.xml and execute the following commands:

```
$ icestormadmin --Ice.Config=config
>>> create A B C
>>> graph "graph.xml" 1
```

We must first create the topics that are used as vertices in our XML graph descriptor. Next, we instruct the administration tool to create a graph using a maximum cost of 1, which results in the graph shown in Figure 42.7.

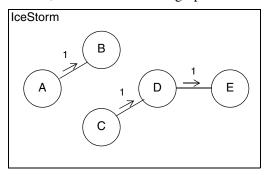


Figure 42.7. Graph with maximum cost of 1.

Notice that the link from A to C was not created, because the cost of that link (2) exceeded the maximum cost. Now consider the outcome of using a maximum cost of 2:

```
>>> graph "graph.xml" 2
```

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As shown in Figure 42.8, the link from A to C is now present. In addition, a link from C to E has been established with a cost of 2, because E is reachable from C within the maximum cost.

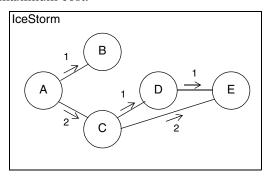


Figure 42.8. Graph with maximum cost of 2.

We can verify that the links are created properly using the list command:

```
>>> list A B C D E
A
B with cost 0
C with cost 2
B
C
D with cost 1
E with cost 2
D
E with cost 1
```

The graph command can be used repeatedly to experiment with different cost configurations. For each invocation of the graph command, the administration tool recomputes the graph based on the specified maximum cost, establishes the necessary links, and removes any links that are no longer valid given the new cost constraints.

# 42.8 Quality of Service

An IceStorm subscriber specifies QoS parameters at the time of subscription. IceStorm currently supports only one QoS parameter, reliability, which is described in the section below.

# 42.8.1 Reliability

The QoS parameter reliability affects message delivery. The legal values for this parameter are oneway, batch, twoway and twoway ordered. If not specified, the default value is oneway.

#### oneway and batch

In the oneway reliability mode, each published message results in a separate oneway invocation to the subscriber. Specifying the value batch causes much different behavior: IceStorm temporarily queues messages for the subscriber and flushes them at regular intervals by delivering them as batch oneway requests (see Section 30.14). There is no difference between the two reliability modes as far as the subscriber's servant implementation is concerned; the messages are delivered individually as servant up-calls in the normal fashion. However, there is a difference in terms of safety and performance.

The oneway mode emphasizes safety by delivering its messages as soon as they are received in order to minimize the possibility of lost messages should an IceStorm failure occur.

By contrast, the batch mode queues messages for a configurable amount of time, increasing the possibility of lost messages in the event of failure, but providing better performance by minimizing network overhead. The frequency with which the batch mode flushes its queues is determined by the configuration property IceStorm.Flush.Timeout, as described in Appendix C.

The performance improvement offered by the batch mode is especially apparent for topics in which small messages are sent frequently. Rather than making many small requests, as would be done in oneway mode, the messages are accumulated and delivered in groups, amortizing the network overhead across several messages. However, the subscriber should only use the batch mode if it is willing to wait up to the flush timeout for new messages.

Both modes are susceptible to lost messages when a connection is closed. For this reason, server-side active connection management (which is disabled by default) should not be used. Section 34.6.2 discusses this issue in detail.

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If batch mode is used, the messages are relatively large, and the flush timeout is too long, it is possible that the accumulated batch request could exceed the Ice run time's maximum message size and cause the messages to be discarded. In this situation you would need to flush the batch request more frequently by decreasing the flush timeout, or increase the maximum message size by setting Ice.MessageSizeMax to a larger value.

#### twoway

The twoway reliability mode uses twoway invocations between IceStorm and the subscriber, but makes no guarantees about the order in which messages are delivered. If maintaining message order is important, see the description of the twoway ordered mode below.

When IceStorm receives a new message from a publisher, the twoway mode causes the service to immediately forward that message to the subscriber as a twoway invocation. This mode is similar to oneway, with the advantage that a subscriber could safely enable server-side active connection management (see Section 34.4) to conserve resources without the risk of lost messages.

#### twoway ordered

The twoway ordered reliability mode uses twoway invocations between IceStorm and the subscriber. Furthermore, this mode guarantees that the subscriber receives messages in the order they were received by the service.

Upon receipt of a new message from a publisher, the twoway ordered mode causes IceStorm to immediately deliver the message to the subscriber, but only if no other message is currently being delivered to that subscriber. Otherwise, the message is queued and delivered as soon as all preceding messages are sent. This internal queue makes publishers less susceptible to subscriber delays, but a slow subscriber can cause messages to accumulate in the service.

Notice that twoway ordered does *not* guarantee that a subscriber receives messages from the same publisher in the order they were sent by that publisher. The order in which IceStorm processes invocations from the same publisher depends on several factors, such as whether the publisher uses oneway or twoway invocations, and the threading model configured for the IceStorm service.

Messages can be delivered to subscribers out of order if a publisher uses oneway invocations, as described in Section 30.12. This is not a concern when the publisher uses twoway invocations because there is no possibility that IceStorm can process those invocations out of order. In many cases, the best compromise to guarantee the order of messages from the same publisher is to use twoway invoca-

tions between the publisher and IceStorm, and the twoway ordered quality of service for the subscriber.

# **42.8.2** Example

The Slice type IceStorm::QoS is defined as a dictionary whose key and value types are both string, therefore the QoS parameter name and value are both represented as strings. The example code presented in Section 42.5.3 used an empty dictionary for the QoS argument, meaning default values are used. The C++ and Java examples shown below illustrate how to set the reliability parameter to batch.

#### C++ Example

```
IceStorm::QoS qos;
qos["reliability"] = "batch";
topic->subscribe(qos, proxy);
```

#### Java Example

```
java.util.Map qos = new java.util.HashMap();
qos.put("reliability", "batch");
topic.subscribe(qos, proxy);
```

# 42.9 Configuring IceStorm

IceStorm is a relatively lightweight service in that it requires very little configuration and is implemented as an IceBox service (see Chapter 41). The configuration properties supported by IceStorm are described in Appendix C; however, most of them control diagnostic output and are not discussed in this chapter.

# 42.9.1 Server Configuration

The sample server configuration file shown below presents the properties of primary interest:

```
IceBox.Service.IceStorm=IceStormService,30:create
Freeze.DbEnv.IceStorm.DbHome=db
IceStorm.TopicManager.Endpoints=tcp -p 9999
IceStorm.Publish.Endpoints=tcp
```

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The first property defines the entry point for the IceStorm service. The service name (the last component of the IceBox.Service property name, IceStorm in this example) determines the prefix for the IceStorm configuration properties. It is not mandatory to use IceStorm as the service name, but it is recommended if there is no preferred name.

IceStorm uses Freeze to manage the service's persistent state, therefore the second property specifies the pathname of the Freeze database environment directory (see Chapter 37) for the service. In this example, the directory db is used, which must already exist in the current working directory.

The final two properties specify the endpoints used by the IceStorm object adapters; notice that their property names begin with IceStorm, matching the service name. The TopicManager property specifies the endpoints on which the TopicManager and Topic objects reside; these endpoints typically use a connection-oriented protocol such as TCP or SSL. The Publish property specifies the endpoints used by topic publisher objects.

# 42.9.2 Client Configuration

Clients of the service can define a proxy for the TopicManager object as follows:

IceStorm.TopicManager.Proxy=IceStorm/TopicManager:tcp -p 9999

The name of the property is not relevant, but the endpoint must match that of the IceStorm. TopicManager. Endpoints property, and the object identity must use the IceStorm service name as the identity category and TopicManager as the identity name.

# 42.9.3 Object Identities

IceStorm hosts one well-known object, which implements the IceStorm::Topic-Manager interface. The default identity of this object is IceStorm/Topic-Manager, as seen in the stringified proxy example from Section 42.9.2. If an application requires the use of multiple IceStorm services, it is a good idea to assign unique identities to the well-known objects by configuring the services with different values for the IceStorm.InstanceName property, as shown in the following example:

IceStorm.InstanceName=Measurement

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This property changes the category of the object's identity, which becomes Measurement/TopicManager. The client's configuration must also be changed to reflect the new identity:

IceStorm.TopicManager.Proxy=Measurement/TopicManager:tcp -p 9999

# 42.10 Summary

IceStorm is a publish/subscribe service that offers Ice applications a flexible and efficient means of publishing oneway requests to a group of subscribers. IceStorm simplifies development by relieving the application from the burden of managing subscribers and handling delivery errors, allowing the application to focus on publishing its data and not on the minutiae of distribution. Finally, IceStorm leverages Ice request-forwarding facilities in order to provide a typed interface to publishers and subscribers, minimizing the impact on applications.

# Chapter 43 **IcePatch2**

# 43.1 Chapter Overview

This chapter presents IcePatch2, <sup>1</sup> the Ice solution for secure replication of a directory tree. Section 43.2 provides an overview of IcePatch2 concepts and operation, and Sections 43.3 to 43.5 discuss how to prepare a file set and how to run the IcePatch2 client and server. Section 43.6 shows how to configure multiple IcePatch2 servers, and Section 43.7 describes the creation of a custom IcePatch2 client.

# 43.2 Introduction

IcePatch2 is an efficient file patching service that is easy to configure and use. It includes the following components:

- the IcePatch server (icepatch2server)
- a text-based IcePatch client (icepatch2client)

<sup>1.</sup> IcePatch2 supersedes IcePatch, which was a previous version of this service.

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- a text-based tool to compress files and calculate checksums (icepatch2calc)
- a Slice API and C++ convenience library for developing custom IcePatch2 clients

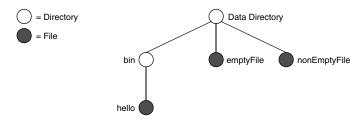
As with all Ice services, IcePatch2 can be configured to use Ice facilities such as Glacier2 for firewall support and IceSSL for secure communication.

IcePatch2 is conceptually quite simple. The server is given responsibility for a file system directory (the *data directory*) containing the files and subdirectories that are to be distributed to IcePatch2 clients. You use icepatch2calc to compress these files and to create a file that contains a checksum for each file. The server transmits the compressed files to the client, which recreates the data directory and its contents on the client side, patching any files that have changed since the previous run.

IcePatch2 is efficient: transfer rates for files are comparable to what you would get using ftp.

# 43.3 Using icepatch2calc

Suppose we have the directories and files shown in Figure 43.1 in the data directory on the server side.



**Figure 43.1.** An example data directory.

Assume that the file named emptyFile is empty (contains zero bytes) and that the remaining files contain data.

To prepare this directory for the transmission by the server, you must first run icepatch2calc. (The command shown assumes that the data directory is the current directory.)

\$ icepatch2calc .

After running this command, the contents of the data directory are as shown in Figure 43.2.

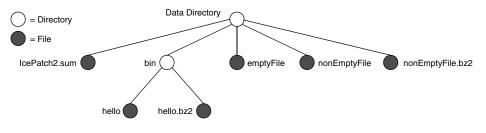


Figure 43.2. Contents of the data directory after running icepatch2calc.

Note that icepatch2calc compresses the files in the data directory (except for emptyFile, which is not compressed). Also note that icepatch2calc creates an additional file, IcePatch2. sum in the data directory. The contents of this file are as follows:

- . 3a52ce780950d4d969792a2559cd519d7ee8c727 -1
- ./bin bd362140a3074eb3edb5e4657561e029092c3d91 -1
- ./bin/hello 77b11db586a1f20aab8553284241bb3cd532b3d5 70
- ./emptyFile 082c37fc2641db68d195df83844168f8a464eada 0
- ./nonEmptyFile aec7301c408e6ce184ae5a34e0ea46e0f0563746 72

Each line in the checksum file contains the name of the *uncompressed* file or directory (relative to the data directory), a checksum, and a byte count. For directories, the count is -1; for uncompressed files, the count is 0; for compressed files, the count is the number of bytes in the *compressed* file. The lines in the file are sorted alphabetically by their pathname.

If you add files or delete files from the data directory or make changes to existing files, you must stop the server, run icepatch2calc again to update the IcePatch2. sum checksum file, and restart the server.

# 43.3.1 icepatch2calc Options

icepatch2calc has the following syntax:

```
icepatch2calc [options] data_dir [file...]
```

Normally, you will run icepatch2calc by simply specifying a data directory, in which case the program traverses the data directory, compresses all files, and creates an entry in the checksum file for each file and directory.

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You can also nominate specific files or directories on the command line. In this case, <code>icepatch2calc</code> only compresses and calculates checksums for the specified files and directories. This is useful if you have a very large file tree and want to refresh the checksum entries for only a few selected files or directories that you have updated. (In this case, the program does not traverse the data directory and, therefore, will also not detect any updated, added, or deleted files, except in any of the specified directories.) Any file or directory names you specify on the command line must either be pathnames relative to the data directory or, if you use absolute pathnames, those pathnames must have the data directory as a prefix.

The command supports the following options:

#### • -h, --help

Displays a help message.

#### • -v, --version

Displays the version number.

## • -z, --compress

Normally, icepatch2calc scans the data directory and compresses a file only if no compressed version exists, or if the compressed version of a file has a modification time that predates that of the uncompressed version. If you specify -z, the tool re-scans and recompresses the entire data directory, regardless of the time stamps on files. This option is useful if you suspect that time stamps in the data directory may be incorrect.

#### • -Z, --no-compress

This option allows you to create a client-side checksum file.

Do not use this option when creating the checksum file for the server—the option is for creating a client-side IcePatch2.sum file for incremental updates (see page 1332).

#### • -i, --case-insensitive

This option disallows file names that differ only in case. (An error message will be printed if icepatch2calc encounters any files that differ in case only.) This is in particular useful for Unix servers with Windows clients, since Windows folds the case of file names, and therefore such files would override each other on the Windows client.

#### • -V, --verbose

This option prints a progress message for each file that is compressed and for each checksum that is computed.

# 43.4 Running the Server

Once you have run icepatch2calc on the data directory, you can start the icepatch2server:

#### \$ icepatch2server .

The server expects the data directory as its single command-line argument. If you omit to specify the data directory, the server uses the setting of the IcePatch2.Directory property (see Appendix C) to determine the data directory.

The server has two different sets of endpoints, one for regular operations, and one for administration:

- IcePatch2.Endpoints
  - This property determines the endpoint at which the server listens for client requests. This property must be specified.
- IcePatch2.Admin.Endpoints

If this property is not set, the only way to shut down the server is to kill it somehow, such as by interrupting the server from the command line. If this property is set, the server offers an additional interface with a shutdown operation, allowing clients to remotely stop the server. Typically, you would set this property to a port that is not accessible to potentially hostile clients.

# 43.4.1 icepatch2server Options

Regardless of whether you run the server under Windows or a UNIX-like operating system, it provides the following options:

• -h, --help

Displays a help message.

• -v, --version

Displays a version number.

In addition, the server supports the following options under Windows:

• --service name

Run as the Windows service **name**.

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# • --install name [--display disp] [--executable exec] [args]

Install as Windows service **name**. If **disp** is provided, use it as the display name, otherwise use **name**. If **exec** is provided, use it as the service executable. Any additional arguments are passed unchanged to the service at startup.

#### • --uninstall name

Uninstall the Windows service name.

#### • --start name [args]

Start the Windows service *name*. Any additional arguments are passed unchanged to the service.

#### • --stop name

Stop the Windows service name.

For UNIX-like operating systems, the server supports the following additional options:

#### • --daemon

Make the server a UNIX daemon process.

#### • --noclose

Do not close the standard file descriptors (stdin, stdout, and stderr).

# 43.5 Running the Client

Once the icepatch2server is running, you can use icepatch2client to get a copy of the data directory that is maintained by the server. For example:

```
$ icepatch2client --IcePatch2.Endpoints="tcp -h somehost.com \
> -p 10000".
```

The client expects the data directory as its single command-line argument. As for the server, you must specify the IcePatch2. Endpoints property so the client knows where to find the server.

If you have not run the client previously, it asks you whether you want to do a thorough patch. You must reply "yes" at this point (or run the client with the -t option—see page 1331). The client then goes through the following steps:

 It traverses the local data directory and creates a local IcePatch2.sum checksum file.

- 2. It obtains the relevant list of checksums from the server and compares it to the list of checksums it has built locally:
  - 1. The client deletes each file that appears in the local checksum file but not in the server's file.
  - 2. The client retrieves every file that appears in the server's checksum file, but not in the local file.
  - 3. The client patches every file that, locally, has a checksum that differs from the corresponding checksum on the server side.

When the client finishes, the contents of the data directory on the client side exactly match the contents of the data directory on the server side. However, only the uncompressed files are created on the client side—the server stores the compressed version of the files simply to avoid redundantly compressing a file every time it is retrieved by a client.

#### Using icepatch2client for Partial Updates

Once you have run the client, the client-side data directory contains an IcePatch2.sum file that reflects the contents of the data directory. If you run icepatch2client a second time, the program uses the contents of the local checksum file: for each entry in the local checksum file, the client compares the local checksum with the server-side checksum; if the checksums differ, the client updates the corresponding file. In addition, the client deletes any files that exist only locally but not on the server side, and it fetches any new files that have been added to the server since the last time the client was run.

If you edit a client-side file and change its contents, the client does *not* realize that this has happened and patch the file to be in sync with the version on the server again. This is because the client normally does not recompute the checksum for a file to see whether the stored checksum in IcePatch2. sum still agrees with the actual checksum for the current file contents.

If you have locally modified some files and want to make sure that those modified files are updated to reflect the contents of the same files on the server side, you must run a thorough patch with the -t option. Then the client first traverses the local data directory and recomputes the checksum for each file, and then compares these checksums against the server-side ones. This means that, if you edit a file locally so it differs from the server-side version, -t forces that file to be updated.

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#### **Preventing Deletion of Local Files**

By default, the client deletes any files that exist in the local data directory but that are unknown to the server. If you do not want this behavior, you can set the IcePatch2. Remove property to 0 (the default value is 1). This prevents deletion of files and directories that exist only on the client side.

#### Creating an Incremental Patch

Suppose you have a number of deployed clients that have been patched previously, and you want to distribute a new version of the application to these clients. To update the clients with the new version of the application, the clients can do a thorough patch. However, this is expensive if the pre-existing file set on the client side is large, because a thorough patch recompresses all files to compute the checksums.

As an alternative, you can place all the files for the distribution into a directory and run icepatch2calc -Z on that directory. With the -Z option, icepatch2calc creates a checksum file with the correct checksum, but with a file size of 0 for each file, that is, the -Z option omits compressing the files. Once you have created the new IcePatch2. sum file in this way, you can distribute it to clients which then can use it to patch their distribution without having to do a thorough patch. For large file sets, this can result in considerable time savings.

#### **Setting Transfer Size**

You can set the IcePatch2. ChunkSize property to control the number of bytes that the client fetches per request. The default value is 100 kilobytes.

# 43.5.1 icepatch2client Options

The client supports the following options:

- -h, --help
  Displays a help message.
- -v, --version
  Displays a version number.
- -t, --thorough

Do a thorough patch, recomputing all checksums.

# 43.6 Object Identities

An IcePatch2 service hosts one well-known object, which implements the IcePatch2::FileServer interface and has the default identity IcePatch2/server. If an application requires the use of multiple IcePatch2 services, it is a good idea to assign unique identities to the well-known objects by configuring the servers with different values for the IcePatch2. InstanceName property, as shown in the following example:

```
$ icepatch2server --IcePatch2.InstanceName=PublicFiles ...
```

This property changes the category of the object's identity, which becomes PublicFiles/server. The client's configuration must also be changed to reflect the new identity:

```
$ icepatch2client --IcePatch2.Endpoints="tcp -h somehost.com \
> -p 10000" --IcePatch2.InstanceName=PublicFiles .
```

# 43.7 Creating a Custom Client

You may wish to closely integrate an IcePatch2 client into your own applications, for example, to provide a graphical user interface, or to present detailed progress updates during patching.

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The Ice for C++ distribution ships with a simple graphical IcePatch2 client, as shown in Figure 43.3.

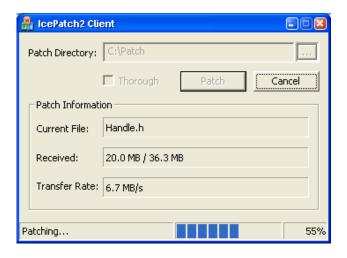


Figure 43.3. A graphical IcePatch2 client.

You can find the source code for this client in the demo/IcePatch2/MFC directory of the Ice distribution. You can use the code in this demo as the basis for your own graphical client. The Slice interfaces for IcePatch2 are documented in Appendix B.

# 43.8 Summary

IcePatch2 addresses a requirement common to both development and deployment scenarios: the safe, secure, and efficient replication of a directory tree. The IcePatch2 server is easy to configure and efficient. For simple uses, IcePatch2 provides a client that can be used to patch directory hierarchies from the command line. Using IcePatch2 demo as a starting point, you can create custom clients of your own if you require better integration of the client with your application.

# **Appendices**

# Appendix A **Slice Keywords**

The following identifiers are Slice keywords:

| bool       | enum       | implements  | module      | string |
|------------|------------|-------------|-------------|--------|
| byte       | exception  | int         | nonmutating | struct |
| class      | extends    | interface   | Object      | throws |
| const      | false      | local       | out         | true   |
| dictionary | float      | LocalObject | sequence    | void   |
| double     | idempotent | long        | short       |        |

Keywords must be capitalized as shown.

# Appendix B **Slice Documentation**

# **B.1** Ice

#### Overview

module Ice

The Ice core library. Among many other features, the Ice core library manages all the communication tasks using an efficient protocol (including protocol compression and support for both TCP and UDP), provides a thread pool for multi-threaded servers, and additional functionality that supports high scalability.

# Boo1Seq

sequence<bool> BoolSeq;

A sequence of bools.

# ByteSeq

sequence<byte> ByteSeq;

A sequence of bytes.

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#### **Used By**

```
BadMagicException::badMagic,::IcePatch2::ByteSeqSeq,
::IcePatch2::FileInfo::checksum,
::IcePatch2::FileServer::getChecksum,
::IcePatch2::FileServer::getFileCompressed,
::IceSSL::Plugin::addTrustedCertificate,::IceSSL::Plugin::getSingleCertVerifier,::IceSSL::Plugin::setRSAKeys,
::IceSSL::Plugin::setRSAKeys.
```

# DoubleSeq

sequence<double> DoubleSeq;

A sequence of doubles.

# EndpointSeq

local sequence<Endpoint> EndpointSeq;

# FloatSeq

sequence<float> FloatSeq;

A sequence of floats.

# IdentitySeq

sequence<Identity> IdentitySeq;

A sequence of identities.

# IntSeq

sequence<int> IntSeq;

A sequence of ints.

# LongSeq

sequence<long> LongSeq;

A sequence of longs.

# ObjectProxySeq

sequence<Object\*> ObjectProxySeq;

A sequence of object proxies.

#### **Used By**

::IceGrid::Query::findAllObjectsByType.

# ObjectSeq

sequence<Object> ObjectSeq;

A sequence of objects.

# ShortSeq

sequence<short> ShortSeq;

A sequence of shorts.

# StringSeq

sequence<string> StringSeq;

A sequence of strings.

#### **Used By**

Properties::getCommandLineOptions, Properties::parseCommandLineOptions, Properties::parseIceCommandLineOptions, Properties::parseIceCommandLineOptions, Properties::parseIceCommandLineOptions, ::IceBox::Service::start,::IceGrid::Admin::getAllAdapterIds, ::IceGrid::Admin::getAllApplicationNames, ::IceGrid::Admin::getAllNodeNames, ::IceGrid::Admin::getAllServerIds, ::IceGrid::ApplicationUpdateDescriptor::removeNodes,

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```
::IceGrid::ApplicationUpdateDescriptor::removeReplicaGroups,
::IceGrid::ApplicationUpdateDescriptor::removeServerTemplates,
::IceGrid::ApplicationUpdateDescriptor::removeServiceTemplates,
::IceGrid::ApplicationUpdateDescriptor::removeVariables,
::IceGrid::DistributionDescriptor::directories,::IceGrid::NodeUpdateDescriptor::removeServers,::IceGrid::NodeUpdateDescriptor::removeVariables,::IceGrid::ServerDescriptor::envs,
::IceGrid::ServerDescriptor::options,::IceGrid::TemplateDescriptor::parameters.
```

#### Context

dictionary<string, string> Context;

A request context. Context is used to transmit metadata about a request from the server to the client, such as Quality-of-Service (QoS) parameters. Each operation on the client has a Context as its implicit final parameter.

## **Used By**

```
Communicator::getDefaultContext, Communicator::setDefaultContext, Current::ctx.
```

# FacetMap

local dictionary<string, Object> FacetMap;

A mapping from facet name to servant.

#### **Used By**

ObjectAdapter::findAllFacets,ObjectAdapter::removeAllFacets.

# ObjectDict

local dictionary<Identity, Object> ObjectDict;

A mapping between identities and Ice objects.

# PropertyDict

local dictionary<string, string> PropertyDict;

A simple collection of properties, represented as a dictionary of key/value pairs. Both key and value are strings.

#### **Used By**

Properties::getPropertiesForPrefix.

#### See Also

Properties::getPropertiesForPrefix.

#### SliceChecksumDict

dictionary<string, string> SliceChecksumDict;

#### **Used By**

```
::IceBox::ServiceManager::getSliceChecksums,
::IceGrid::Admin::getSliceChecksums,::IceStorm::TopicMan-
ager::getSliceChecksums.
```

# **B.2** Ice::AdapterAlreadyActiveException

#### Overview

exception AdapterAlreadyActiveException

This exception is raised if a server tries to set endpoints for an adapter that is already active.

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# **B.3** Ice::AdapterNotFoundException

#### Overview

exception AdapterNotFoundException

This exception is raised if an adapter cannot be found.

# **B.4** Ice::AlreadyRegisteredException

#### Overview

local exception AlreadyRegisteredException

This exception is raised if an attempt is made to register a servant, servant locator, facet, object factory, plug-in, object adapter, object, or user exception factory more than once for the same ID.

id

string id;

The id (or name) of the object that is registered already.

# kindOfObject

string kindOfObject;

The kind of object that is registered already: "servant", "servant locator", "facet", "object factory", "plug-in", "object adapter", "object", or "user exception factory".

# **B.5** Ice::BadMagicException

#### Overview

local exception BadMagicException extends ProtocolException

This exception is a specialization of ProtocolException, indicating that a message did not start with the expected magic number ('I', 'c', 'e', 'P').

# badMagic

ByteSeq badMagic;

A sequence containing the first four bytes of the incorrect message.

# **B.6** Ice::CloneNotImplementedException

#### Overview

local exception CloneNotImplementedException

This exception is raised if ice\_clone is called on a class that is derived from an abstract Slice class (that is, a class containing operations), and the derived class does not provide an implementation of the ice\_clone operation (C++ only).

# B.7 Ice::CloseConnectionException

#### Overview

local exception CloseConnectionException extends ProtocolException

This exception is a specialization of ProtocolException, indicating that the connection has been gracefully shut down by the server. The operation call that caused this exception has not been executed by the server. In most cases you will not get this exception, because the client will automatically retry the operation call in case the server shut down the connection. However, if upon retry the server shuts down the connection again, and the retry limit has been reached, then this exception is propagated to the application code.

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# **B.8** Ice::CloseTimeoutException

#### Overview

local exception CloseTimeoutException extends TimeoutException

This exception is a specialization of TimeoutException for connection closure timeout conditions.

# **B.9** Ice::CollocationOptimizationException

#### Overview

local exception CollocationOptimizationException

This exception is raised if a feature is requested that is not supported with collocation optimization.

# **B.10** Ice::Communicator

#### Overview

local interface Communicator

The central object in Ice. One or more communicators can be instantiated for an Ice application. Communicator instantiation is language specific, and not specified in Slice code.

#### Used By

```
::Freeze::Connection::getCommunicator,ObjectAdapter::getCommuni-
cator,::IceBox::Service::start.
```

#### See Also

Logger, Stats, ObjectAdapter, Properties, ObjectFactory.

## addObjectFactory

```
void addObjectFactory(ObjectFactory factory, string id);
```

Add a servant factory to this communicator. Installing a factory with an id for which a factory is already registered throws AlreadyRegisteredException.

When unmarshaling an Ice object, the Ice run-time reads the most-derived type id off the wire and attempts to create an instance of the type using a factory. If no instance is created, either because no factory was found, or because all factories returned nil, the object is sliced to the next most-derived type and the process repeats. If no factory is found that can create an instance, the Ice run-time throws NoObjectFactoryException.

The following order is used to locate a factory for a type:

- 1. The Ice run-time looks for a factory registered specifically for the type.
- 2. If no instance has been created, the Ice run-time looks for the default factory, which is registered with an emtpy type id.
- 3. If no instance has been created by any of the preceding steps, the Ice run-time looks for a factory that may have been statically generated by the language mapping for non-abstract classes.

#### **Parameters**

#### factory

The factory to add.

id

The type id for which the factory can create instances, or an empty string for the default factory.

#### See Also

removeObjectFactory, findObjectFactory, ObjectFactory.

## createObjectAdapter

ObjectAdapter createObjectAdapter(string name);

Create a new object adapter. The endpoints for the object adapter are taken from the property *name*. Endpoints.

#### **Parameters**

name

The object adapter name.

#### **Return Value**

The new object adapter.

#### See Also

createObjectAdapterWithEndpoints, ObjectAdapter, Properties.

## createObjectAdapterWithEndpoints

ObjectAdapter createObjectAdapterWithEndpoints(string name, string endpoints);

Create a new object adapter with endpoints. This method sets the property *name*. Endpoints, and then calls createObjectAdapter. It is provided as a convenience function.

#### **Parameters**

name

The object adapter name.

endpoints

The endpoints for the object adapter.

## **Return Value**

The new object adapter.

#### See Also

createObjectAdapter, ObjectAdapter, Properties.

## destroy

void destroy();

Destroy the communicator. This operation calls shutdown implicitly. Calling destroy cleans up memory, and shuts down this communicator's client functionality. Subsequent calls to destroy are ignored.

## See Also

shutdown.

## findObjectFactory

```
ObjectFactory findObjectFactory(string id);
```

Find a servant factory registered with this communicator.

#### **Parameters**

id

The type id for which the factory can create instances, or an empty string for the default factory.

### **Return Value**

The servant factory, or null if no servant factory was found for the given id.

#### See Also

addObjectFactory, removeObjectFactory, ObjectFactory.

## flushBatchRequests

```
void flushBatchRequests();
```

Flush any pending batch requests for this communicator. This causes all batch requests that were sent via proxies obtained via this communicator to be sent to the server.

## getDefaultContext

```
Context getDefaultContext();
```

Get the currently-set default context.

## **Return Value**

The currently established default context. If no default context is currently set, getDefaultContext returns an empty context.

## getDefaultLocator

```
Locator* getDefaultLocator();
```

Get the default locator this communicator.

## **Return Value**

The default locator for this communicator.

### See Also

```
setDefaultLocator, Locator.
```

## getDefaultRouter

```
Router* getDefaultRouter();
```

Get the default router this communicator.

#### **Return Value**

The default router for this communicator.

#### See Also

```
setDefaultRouter, Router.
```

## getLogger

```
Logger getLogger();
```

Get the logger for this communicator.

#### **Return Value**

This communicator's logger.

## See Also

```
setLogger, Logger.
```

## getPluginManager

```
PluginManager getPluginManager();
```

Get the plug-in manager for this communicator.

## **Return Value**

This communicator's plug-in manager.

### See Also

PluginManager.

## getProperties

```
Properties getProperties();
```

Get the properties for this communicator.

#### **Return Value**

This communicator's properties.

### See Also

Properties.

## getStats

```
Stats getStats();
```

Get the statistics callback object for this communicator.

#### **Return Value**

This communicator's statistics callback object.

#### See Also

setStats, Stats.

## proxyToString

```
string proxyToString(Object* obj);
```

Convert a proxy into a string.

#### **Parameters**

obj

The proxy to convert into a string.

#### **Return Value**

The "stringified" proxy.

#### See Also

stringToProxy.

## removeObjectFactory

```
void removeObjectFactory(string id);
```

Remove a servant factory from this communicator. Removing an id for which no factory is registered throws NotRegisteredException.

#### **Parameters**

id

The type id for which the factory can create instances, or an empty string for the default factory.

#### See Also

addObjectFactory, findObjectFactory, ObjectFactory.

## setDefaultContext

```
void setDefaultContext(Context ctx);
```

Set a default context on this communicator. Once set, all proxies that do not explicitly override the context on a per-proxy or per-invocation basis send this context with every invocation. To clear a context, call setContext with an empty context.

#### **Parameters**

ctx

The default context to be set.

## setDefaultLocator

```
void setDefaultLocator(Locator* loc);
```

Set a default Ice locator for this communicator. All newly created proxy and object adapters will use this default locator. To disable the default locator, null can be used. Note that this operation has no effect on existing proxies or object adapters.

You can also set a locator for an individual proxy by calling the operation ice\_locator on the proxy, or for an object adapter by calling the operation setLocator on the object adapter.

#### **Parameters**

loc

The default locator to use for this communicator.

#### See Also

getDefaultLocator, Locator, ObjectAdapter::setLocator.

## setDefaultRouter

```
void setDefaultRouter(Router* rtr);
```

Set a default router for this communicator. All newly created proxies will use this default router. To disable the default router, null can be used. Note that this operation has no effect on existing proxies.

You can also set a router for an individual proxy by calling the operation ice\_router on the proxy.

#### **Parameters**

rtr

The default router to use for this communicator.

#### See Also

```
getDefaultRouter, Router, ObjectAdapter::addRouter.
```

## setLogger

```
void setLogger(Logger log);
```

Set the logger for this communicator.

#### **Parameters**

log

The logger to use for this communicator.

#### See Also

```
getLogger, Logger.
```

### setStats

```
void setStats(Stats st);
```

Set the statistics callback object for this communicator.

#### **Parameters**

st

The statistics callback object to use for this communicator.

## See Also

```
getStats, Stats.
```

## shutdown

```
void shutdown();
```

Shuts down this communicator's server functionality, including the deactivation of all object adapters. (Attempts to use a deactivated object adapter raise Object-AdapterDeactivatedException.) Subsequent calls to shutdown are ignored.

After shutdown returns, no new requests are processed. However, requests that have been started before shutdown was called might still be active. You can use waitForShutdown to wait for the completion of all requests.

#### See Also

destroy, waitForShutdown, ObjectAdapter::deactivate.

## stringToProxy

```
Object* stringToProxy(string str);
```

Convert a string into a proxy. For example, MyCategory/MyObject:tcp -h some\_host -p 10000 creates a proxy that refers to the Ice object having an identity with a name "MyObject" and a category "MyCategory", with the server running on host "some\_host", port 10000. If the string does not parse correctly, the operation throws ProxyParseException.

#### **Parameters**

str

The string to convert into a proxy.

#### **Return Value**

The proxy.

#### See Also

proxyToString.

## waitForShutdown

```
void waitForShutdown();
```

Wait until this communicator's server functionality has shut down completely. Calling shutdown initiates shutdown, and waitForShutdown only returns when all outstanding requests have completed. A typical use of this operation is to call it from the main thread, which then waits until some other thread calls shutdown. After shutdown is complete, the main thread returns and can do some cleanup work before it finally calls destroy to also shut down the client functionality, and then exits the application.

#### See Also

shutdown, destroy, ObjectAdapter::waitForDeactivate.

# **B.11** Ice::CommunicatorDestroyedException

## Overview

local exception CommunicatorDestroyedException

This exception is raised if the Communicator has been destroyed.

#### See Also

Communicator::destroy.

# **B.12** Ice::CompressionException

## Overview

local exception CompressionException extends ProtocolException

This exception is a specialization of ProtocolException that is raised if there is a problem with compressing or uncompressing data.

#### reason

string reason;

The reason for the failure.

# **B.13** Ice::ConnectFailedException

#### Overview

local exception ConnectFailedException extends SocketException

This exception is a specialization of SocketException for connection failures.

## **Derived Exceptions**

ConnectionRefusedException.

# **B.14** Ice::ConnectTimeoutException

## Overview

local exception ConnectTimeoutException extends TimeoutException

This exception is a specialization of TimeoutException for connection establishment timeout conditions.

# **B.15** Ice::Connection

## Overview

local interface Connection

The user-level interface to a connection.

## **Used By**

Current::con.

## close

void close(bool force);

Close a connection, either gracefully or forcefully. If a connection is closed forcefully, it closes immediately, without sending the relevant close connection protocol messages to the peer and waiting for the peer to acknowledge these protocol messages.

#### **Parameters**

#### force

If true, close forcefully. Otherwise the connection is closed gracefully.

## createProxy

```
Object* createProxy(Identity id);
```

Create a special proxy that always uses this connection. This can be used for callbacks from a server to a client if the server cannot directly establish a connection to the client, for example because of firewalls. In this case, the server would create a proxy using an already established connection from the client.

#### **Parameters**

id

The identity for which a proxy is to be created.

#### **Return Value**

A proxy that matches the given identity and uses this connection.

#### See Also

setAdapter.

## flushBatchRequests

```
void flushBatchRequests();
```

Flush any pending batch requests for this connection. This causes all batch requests that were sent via proxies that use this connection to be sent to the server.

## getAdapter

```
ObjectAdapter getAdapter();
```

Get the object adapter that dispatches requests for this connection.

#### **Return Value**

The object adapter that dispatches requests for the connection, or null if no adapter is set.

#### See Also

setAdapter.

## setAdapter

```
void setAdapter(ObjectAdapter adapter);
```

Explicitly set an object adapter that dispatches requests that are received over this connection. A client can invoke an operation on a server using a proxy, and then set an object adapter for the outgoing connection that is used by the proxy in order to receive callbacks. This is useful if the server cannot establish a connection back to the client, for example because of firewalls.

#### **Parameters**

adapter

The object adapter that should be used by this connection to dispatch requests. The object adapter must be activated. When the object adapter is deactivated, it is automatically removed from the connection.

#### See Also

createProxy, setAdapter.

## timeout

```
int timeout();
```

Get the timeout for the connection.

## **Return Value**

The connection's timeout.

## toString

```
string toString();
```

Return a description of the connection as human readable text, suitable for logging or error messages.

#### **Return Value**

The description of the connection as human readable text.

## type

```
string type();
```

Return the connection type. This corresponds to the endpoint type, i.e., "tcp", "udp", etc.

#### **Return Value**

The type of the connection.

# **B.16** Ice::ConnectionLostException

## Overview

local exception ConnectionLostException extends SocketException

This exception is a specialization of SocketException, indicating a lost connection.

# **B.17** Ice::ConnectionNotValidatedException

## Overview

local exception ConnectionNotValidatedException extends ProtocolException

This exception is a specialization of ProtocolException, that is raised if a message is received over a connection that is not yet validated.

# **B.18** Ice::ConnectionRefusedException

## Overview

local exception ConnectionRefusedException extends ConnectFailedException

This exception is a specialization of ConnectFailedException for connection failures, where the server host actively refuses a connection.

# **B.19** Ice::ConnectionTimeoutException

## Overview

local exception ConnectionTimeoutException extends
TimeoutException

This exception is a specialization of TimeoutException, and indicates that a connection has been shut down because it has been idle for some time.

# B.20 Ice::Current

## Overview

local struct Current

Information about the current method invocation for servers. Each operation on the server has a Current as its implicit final parameter. Current is mostly used for Ice services. Most applications ignore this parameter.

## **Used By**

ServantLocator::finished, ServantLocator::locate.

## adapter

ObjectAdapter adapter;

The object adapter.

## con

```
Connection con;
```

Information about the connection over which the current method invocation was received. If the invocation is direct due to collocation optimization, this value is set to null.

#### ctx

```
Context ctx;
```

The request context, as received from the client.

## facet

```
string facet;
```

The facet.

## id

Identity id;

The Ice object identity.

## mode

OperationMode mode;

The mode of the operation.

## operation

string operation;

The operation name.

# **B.21** Ice::DNSException

## Overview

local exception DNSException

This exception indicates a DNS problem. For details on the cause, error should be inspected.

#### error

int error;

The error number describing the DNS problem. For C++ and Unix, this is equivalent to h\_errno. For C++ and Windows, this is the value returned by WSAGetLastError().

#### host

string host;

The host name that could not be resolved.

# **B.22** Ice::DatagramLimitException

## Overview

local exception DatagramLimitException extends ProtocolException

This exception is a specialization of ProtocolException that is raised if a data-gram exceeds the configured send or receive buffer size, or exceeds the maximum payload size of a UDP packet (65507 bytes).

# **B.23** Ice::EncapsulationException

## Overview

local exception EncapsulationException extends MarshalException

This exception is a specialization of Marshal Exception, indicating a malformed data encapsulation.

# **B.24** Ice::Endpoint

## Overview

local interface Endpoint

The user-level interface to an endpoint.

## **Used By**

EndpointSeq.

## toString

string toString();

Return a string representation of the endpoint.

#### **Return Value**

The string representation of the endpoint.

# **B.25** Ice::EndpointParseException

## Overview

local exception EndpointParseException

This exception is raised if there was an error while parsing an endpoint.

#### str

string str;

The string that could not be parsed.

# **B.26** Ice::FacetNotExistException

## Overview

local exception FacetNotExistException extends
RequestFailedException

This exception is raised if no facet with the given name exists, but at least one facet with the given identity exists.

# **B.27** Ice::FeatureNotSupportedException

## Overview

local exception FeatureNotSupportedException

This exception is raised if an unsupported feature is used. The unsupported feature string contains the name of the unsupported feature

## unsupportedFeature

string unsupportedFeature;

The name of the unsupported feature.

# **B.28** Ice::FileException

## Overview

local exception FileException extends SyscallException

This exception is a specialization of SyscallException for file errors.

## path

string path;

The path of the file responsible for the error.

# B.29 Ice::ForcedCloseConnectionException

## Overview

 $\label{local-exception} \mbox{ \begin{tabular}{ll} local exception ForcedCloseConnectionException \\ ProtocolException \\ \end{tabular}}$ 

This exception is raised by an operation call if the application forcefully closes the connection used by this call with Connection::close.

#### See Also

Connection::close

# **B.30** Ice::Identity

## Overview

struct Identity

The identity of an Ice object. An empty name denotes a null object.

## **Used By**

```
::Freeze::Evictor::add,::Freeze::Evictor::addFacet,
::Freeze::Evictor::createObject,::Freeze::Evictor::destroyObject,
::Freeze::Evictor::hasFacet,::Freeze::Evictor::hasObject,
::Freeze::Evictor::keep,::Freeze::Evictor::keepFacet,
::Freeze::Evictor::release,::Freeze::Evictor::releaseFacet,
::Freeze::Evictor::remove,::Freeze::Evictor::removeFacet,
```

```
::Freeze::EvictorIterator::next.
::Freeze::ServantInitializer::initialize,Connection::createProxy,
Current::id, IdentitySeq, IllegalIdentityException::id, Locator::find-
ObjectById, ObjectAdapter::add, ObjectAdapter::addFacet,
ObjectAdapter::createDirectProxy,ObjectAdapter::createIndirect-
Proxy, ObjectAdapter::createProxy, ObjectAdapter::createReverseProxy,
ObjectAdapter::find,ObjectAdapter::findAllFacets,
ObjectAdapter::findFacet,ObjectAdapter::remove,
ObjectAdapter::removeAllFacets,ObjectAdapter::removeFacet,Object-
Dict, RequestFailedException::id, ::IceGrid::Admin::getObjectInfo,
::IceGrid::Admin::removeObject,::IceGrid::ObjectDescriptor::id,
::IceGrid::ObjectExistsException::id.::IceGrid::ObjectNotRegis-
teredException::id,::IceGrid::Query::findObjectById,
::IceGrid::Session::setObserversByIdentity,
::IceGrid::Session::setObserversByIdentity.
category
string category;
The Ice object category.
```

### See Also

ServantLocator, ObjectAdapter::addServantLocator.

#### name

string name;

The name of the Ice object.

#### Ice::IdentityParseException B.31

## Overview

local exception IdentityParseException

This exception is raised if there was an error while parsing a stringified identity.

str

string str;

The string that could not be parsed.

# **B.32** Ice::IllegalIdentityException

## Overview

local exception IllegalIdentityException

This exception is raised if an illegal identity is encountered.

id

Identity id;

The illegal identity.

# **B.33** Ice::IllegalIndirectionException

## Overview

local exception IllegalIndirectionException extends MarshalException

This exception is a specialization of MarshalException, indicating an illegal indirection during unmarshaling.

# **B.34** Ice::IllegalMessageSizeException

## Overview

local exception IllegalMessageSizeException extends ProtocolException

This exception is a specialization of ProtocolException, indicating that the message size is illegal, i.e., it is less than the minimum required size.

# **B.35** Ice::InitializationException

## Overview

local exception InitializationException

This exception is raised when a failure occurs during initialization.

#### reason

string reason;

The reason for the failure.

# **B.36** Ice::InvalidReplicaGroupIdException

## Overview

exception InvalidReplicaGroupIdException

This exception is raised if the replica group provided by the server is invalid.

## B.37 Ice::Locator

## Overview

interface Locator

The Ice locator interface. This interface is used by clients to lookup adapters and objects. It is also used by servers to get the locator registry proxy.

The Locator interface is intended to be used by Ice internals and by locator implementations. Regular user code should not attempt to use any functionality of this interface directly.

## findAdapterById

```
[ "amd" ] Object* findAdapterById(string id) throws
AdapterNotFoundException;
```

Find an adapter by id and return its proxy (a dummy direct proxy created by the adapter).

#### **Parameters**

id

The adapter id.

#### **Return Value**

The adapter proxy, or null if the adapter is not active.

## **Exceptions**

AdapterNotFoundException

Raised if the adapter cannot be found.

## findObjectById

```
[ "amd" ] Object* findObjectById(Identity id) throws
ObjectNotFoundException;
```

Find an object by identity and return its proxy.

#### **Parameters**

id

The identity.

#### **Return Value**

The proxy, or null if the object is not active.

## **Exceptions**

ObjectNotFoundException

Raised if the object cannot be found.

## getRegistry

LocatorRegistry\* getRegistry();

Get the locator registry.

#### **Return Value**

The locator registry.

# **B.38** Ice::LocatorRegistry

## Overview

interface LocatorRegistry

The Ice locator registry interface. This interface is used by servers to register adapter endpoints with the locator.

The LocatorRegistry interface is intended to be used by Ice internals and by locator implementations. Regular user code should not attempt to use any functionality of this interface directly.

## setAdapterDirectProxy

[ "amd" ] void setAdapterDirectProxy(string id, Object\* proxy) throws AdapterNotFoundException, AdapterAlreadyActiveException;

Set the adapter endpoints with the locator registry.

#### **Parameters**

adapterId

The adapter id.

#### proxy

The adapter proxy (a dummy direct proxy created by the adapter). The direct proxy contains the adapter endpoints.

## **Exceptions**

AdapterNotFoundException

Raised if the adapter cannot be found, or if the locator only allows registered adapters to set their active proxy and the adapter is not registered with the locator.

AdapterAlreadyActive

Raised if an adapter with the same id is already active.

## setReplicatedAdapterDirectProxy

[ "amd" ] void setReplicatedAdapterDirectProxy(string adapterId, string replicaGroupId, Object\* proxy) throws AdapterNotFoundException, AdapterAlreadyActiveException, InvalidReplicaGroupIdException;

Set the adapter endpoints with the locator registry.

#### **Parameters**

adapterId

The adapter id.

replicaGroupId

The replica group id.

proxy

The adapter proxy (a dummy direct proxy created by the adapter). The direct proxy contains the adapter endpoints.

#### **Exceptions**

AdapterNotFoundException

Raised if the adapter cannot be found, or if the locator only allows registered adapters to set their active proxy and the adapter is not registered with the locator.

## AdapterAl readyActive

Raised if an adapter with the same id is already active.

InvalidReplicaGroupIdException

Raised if the given replica group doesn't match the one registered with the locator registry for this object adapter.

## setServerProcessProxy

```
[ "amd" ] void setServerProcessProxy(string id, Process* proxy)
throws ServerNotFoundException;
```

Set the process proxy for a server.

#### **Parameters**

id

The server id.

proxy

The process proxy.

## **Exceptions**

ServerNotFoundException

Raised if the server cannot be found.

# B.39 Ice::Logger

## Overview

local interface Logger

The Ice message logger. Applications can provide their own logger by implementing this interface and installing it in a communicator.

## **Used By**

Communicator::getLogger, Communicator::setLogger.

```
error
void error(string message);
Log an error message.
Parameters
message
   The error message to log.
See Also
warning.
print
void print(string message);
Print a message. The message is printed literally, without any decorations such as
executable name or time stamp.
trace
void trace(string category, string message);
Log a trace message.
Parameters
category
   The trace category.
message
   The trace message to log.
warning
void warning(string message);
```

Log a warning message.

#### **Parameters**

message

The warning message to log.

#### See Also

error.

# **B.40** Ice::MarshalException

### Overview

local exception MarshalException extends ProtocolException

This exception is a specialization of ProtocolException that is raised upon an error during marshaling or unmarshaling data.

## **Derived Exceptions**

EncapsulationException, IllegalIndirectionException, MemoryLimitException, NegativeSizeException, NoObjectFactoryException, ProxyUnmarshalException, UnmarshalOutOfBoundsException.

#### reason

string reason;

The reason for the failure.

# **B.41** Ice::MemoryLimitException

## Overview

local exception MemoryLimitException extends MarshalException

This exception is a specialization of MarshalException that is raised if the system-specific memory limit is exceeded during marshaling or unmarshaling.

# **B.42** Ice::NegativeSizeException

#### Overview

local exception NegativeSizeException extends MarshalException

This exception is a specialization of MarshalException that is raised if a negative size (e.g., a negative sequence size) is received.

# **B.43** Ice::NoEndpointException

## Overview

local exception NoEndpointException

This exception is raised if no suitable endpoint is available.

### proxy

string proxy;

The stringified proxy for which no suitable endpoint is available.

# **B.44** Ice::NoObjectFactoryException

#### Overview

local exception NoObjectFactoryException extends MarshalException

This exception is a specialization of MarshalException that is raised if no suitable object factory was found during object unmarshaling.

#### See Also

ObjectFactory, Communicator::addObjectFactory, Communicator::remove-ObjectFactory, Communicator::findObjectFactory.

## type

string type;

The absolute Slice type id of the object for which we could not find a factory.

# **B.45** Ice::NotRegisteredException

## Overview

local exception NotRegisteredException

This exception is raised if an attempt is made to remove a servant, facet, object factory, plug-in, object adapter, object, or user exception factory that is not currently registered.

## id

string id;

The id (or name) of the object that could not be removed.

## kindOfObject

string kindOfObject;

The kind of object that could not be removed: "servant", "facet", "object factory", "plug-in", "object adapter", "object", or "user exception factory".

# **B.46** Ice::ObjectAdapter

## Overview

local interface ObjectAdapter

The object adapter, which is responsible for receiving requests from endpoints, and for mapping between servants, identities, and proxies.

## **Used By**

```
::Freeze::ServantInitializer::initialize,
Communicator::createObjectAdapter, Communicator::createObject-
AdapterWithEndpoints, Connection::getAdapter, Connection::setAdapter,
Current::adapter.
```

#### See Also

Communicator, ServantLocator.

## activate

```
void activate();
```

Activate all endpoints that belong to this object adapter. After activation, the object adapter can dispatch requests received through its endpoints.

#### See Also

hold, deactivate.

#### add

```
Object* add(Object servant, Identity id);
```

Add a servant to this object adapter's Active Servant Map. Note that one servant can implement several Ice objects by registering the servant with multiple identities. Adding a servant with an identity that is in the map already throws AlreadyRegisteredException.

#### **Parameters**

servant

The servant to add.

id

The identity of the Ice object that is implemented by the servant.

#### **Return Value**

A proxy that matches the given identity and this object adapter.

#### See Also

Identity, addFacet, addWithUUID, remove, find.

## addFacet

```
Object* addFacet(Object servant, Identity id, string facet);
```

Like add, but with a facet. Calling add(servant, \* id) is equivalent to calling addFacet with an empty facet.

#### **Parameters**

servant

The servant to add.

id

The identity of the Ice object that is implemented by the servant.

facet

The facet. An empty facet means the default facet.

#### **Return Value**

A proxy that matches the given identity, facet, and this object adapter.

#### See Also

Identity, add, addFacetWithUUID, removeFacet, findFacet.

## addFacetWithUUID

```
Object* addFacetWithUUID(Object servant, string facet);
```

Like addWithUUID, but with a facet. Calling addWithUUID(servant) is equivalent to calling addFacetWithUUID with an empty facet.

#### **Parameters**

servant

The servant to add.

facet

The facet. An empty facet means the default facet.

#### **Return Value**

A proxy that matches the generated UUID identity, facet, and this object adapter.

#### See Also

Identity, addFacet, addWithUUID, removeFacet, findFacet.

#### addRouter

```
void addRouter(Router* rtr);
```

Add a router to this object adapter. By doing so, this object adapter can receive callbacks from this router over connections that are established from this process to the router. This avoids the need for the router to establish a separate connection back to this object adapter.

You can add a particular router to only a single object adapter. Adding the same router to more than one object adapter results in undefined behavior. However, it is possible to add different routers to different object adapters.

#### **Parameters**

rtr

The router to add to this object adapter.

#### See Also

removeRouter.Router.Communicator::setDefaultRouter.

## addServantLocator

void addServantLocator(ServantLocator locator, string category);

Add a Servant Locator to this object adapter. Adding a servant locator for a category for which a servant locator is already registered throws AlreadyRegisteredException. To dispatch operation calls on servants, the

object adapter tries to find a servant for a given Ice object identity and facet in the following order:

- 1. The object adapter tries to find a servant for the identity and facet in the Active Servant Map.
- 2. If no servant has been found in the Active Servant Map, the object adapter tries to find a locator for the category component of the identity. If a locator is found, the object adapter tries to find a servant using this locator.
- 3. If no servant has been found by any of the preceding steps, the object adapter tries to find a locator for an empty category, regardless of the category contained in the identity. If a locator is found, the object adapter tries to find a servant using this locator.
- 4. If no servant has been found with any of the preceding steps, the object adapter gives up and the caller receives ObjectNotExistException or FacetNotExistException.

Only one locator for the empty category can be installed.

#### **Parameters**

locator

The locator to add.

category

The category for which the Servant Locator can locate servants, or an empty string if the Servant Locator does not belong to any specific category.

#### See Also

Identity, findServantLocator, ServantLocator.

#### addWithUUID

Object\* addWithUUID(Object servant);

Add a servant to this object adapter's Active Servant Map, using an automatically generated UUID as its identity. Note that the generated UUID identity can be accessed using the proxy's ice\_getIdentity operation.

#### **Parameters**

servant

The servant to add.

#### **Return Value**

A proxy that matches the generated UUID identity and this object adapter.

#### See Also

Identity, add, addFacetWithUUID, remove, find.

## createDirectProxy

```
Object* createDirectProxy(Identity id);
```

Create a direct proxy for the object with the given identity. The returned proxy contains this object adapter's published endpoints.

#### **Parameters**

id

The object's identity.

## **Return Value**

A proxy for the object with the given identity.

#### See Also

Identity.

## createIndirectProxy

```
Object* createIndirectProxy(Identity id);
```

Create an indirect proxy for the object with the given identity. If this object adapter is configured with an adapter id, the return value refers to the adapter id. Otherwise, the return value contains only the object identity.

#### **Parameters**

id

The object's identity.

#### **Return Value**

A proxy for the object with the given identity.

#### See Also

Identity.

### createProxy

```
Object* createProxy(Identity id);
```

Create a proxy for the object with the given identity. If this object adapter is configured with an adapter id, the return value is an indirect proxy that refers to the adapter id. If a replica group id is also defined, the return value is an indirect proxy that refers to the replica group id. Otherwise, if no adapter id is defined, the return value is a direct proxy containing this object adapter's published endpoints.

### **Parameters**

id

The object's identity.

### **Return Value**

A proxy for the object with the given identity.

### See Also

Identity.

## createReverseProxy

```
Object* createReverseProxy(Identity id);
```

Create a "reverse proxy" for the object with the given identity. A reverse proxy uses the incoming connections that have been established from a client to this object adapter.

This operation is intended to be used by special services, such as Router implementations. Regular user code should not attempt to use this operation.

### **Parameters**

id

The identity for which a proxy is to be created.

### **Return Value**

A "reverse proxy" that matches the given identity and uses the incoming connections of this object adapter.

### See Also

Identity.

### deactivate

```
void deactivate();
```

Deactivate all endpoints that belong to this object adapter. After deactivation, the object adapter stops receiving requests through its endpoints. Object adapters that have been deactivated must not be reactivated again, and cannot be used otherwise. Attempts to use a deactivated object adapter raise ObjectAdapterDeactivatedException; however, attempts to deactivate an already deactivated object adapter are ignored and do nothing.

After deactivate returns, no new requests are processed by the object adapter. However, requests that have been started before deactivate was called might still be active. You can use waitForDeactivate to wait for the completion of all requests for this object adapter.

### See Also

activate, hold, waitForDeactivate, Communicator::shutdown.

### find

```
Object find(Identity id);
```

Look up a servant in this object adapter's Active Servant Map by the identity of the Ice object it implements.

This operation only tries to lookup a servant in the Active Servant Map. It does not attempt to find a servant by using any installed ServantLocator.

#### **Parameters**

id

The identity of the Ice object for which the servant should be returned.

### **Return Value**

The servant that implements the Ice object with the given identity, or null if no such servant has been found.

#### See Also

Identity, findFacet, findByProxy.

### findAllFacets

```
FacetMap findAllFacets(Identity id);
```

Find all facets with the given identity in the Active Servant Map.

#### **Parameters**

id

The identity of the Ice object for which the facets should be returned.

#### **Return Value**

A collection containing all the facet names and servants which have been found, or an empty map if there is no facet for the given identity.

### See Also

find. findFacet.

## findByProxy

```
Object findByProxy(Object* proxy);
```

Look up a servant in this object adapter's Active Servant Map, given a proxy. This operation only tries to lookup a servant in the Active Servant Map. It does not attempt to find a servant via any installed ServantLocators.

#### **Parameters**

proxy

The proxy for which the servant should be returned.

### **Return Value**

The servant that matches the proxy, or null if no such servant has been found.

### See Also

find, findFacet.

### findFacet

Object findFacet(Identity id, string facet);

Like find, but with a facet. Calling find(id) is equivalent to calling findFacet with an empty facet.

### **Parameters**

id

The identity of the Ice object for which the servant should be returned.

#### facet

The facet. An empty facet means the default facet.

### **Return Value**

The servant that implements the Ice object with the given identity and facet, or null if no such servant has been found.

#### See Also

Identity, find, findByProxy.

### findServantLocator

ServantLocator findServantLocator(string category);

Find a Servant Locator installed with this object adapter.

### **Parameters**

```
category
```

The category for which the Servant Locator can locate servants, or an empty string if the Servant Locator does not belong to any specific category.

### **Return Value**

The Servant Locator, or null if no Servant Locator was found for the given category.

### See Also

Identity, addServantLocator, ServantLocator.

### getCommunicator

```
Communicator getCommunicator();
```

Get the communicator this object adapter belongs to.

### **Return Value**

This object adapter's communicator.

### See Also

Communicator.

### getName

```
string getName();
```

Get the name of this object adapter.

#### **Return Value**

This object adapter's name.

### hold.

```
void hold();
```

Temporarily hold receiving and dispatching requests. The object adapter can be reactivated with the activate operation.

Holding is not immediate, i.e., after hold returns, the object adapter might still be active for some time. You can use waitForHold to wait until holding is complete.

### See Also

activate.deactivate.waitForHold.

### remove

```
Object remove(Identity id);
```

Remove a servant (that is, the default facet) from the object adapter's Active Servant Map.

#### **Parameters**

id

The identity of the Ice object that is implemented by the servant. If the servant implements multiple Ice objects, remove has to be called for all those Ice objects. Removing an identity that is not in the map throws NotRegisteredException.

### **Return Value**

The removed servant.

### See Also

Identity, add, addWithUUID.

### removeAllFacets

```
FacetMap removeAllFacets(Identity id);
```

Remove all facets with the given identity from the Active Servant Map (that is, completely remove the Ice object, including its default facet). Removing an identity that is not in the map throws NotRegisteredException.

### **Parameters**

id

The identity of the Ice object to be removed.

### **Return Value**

A collection containing all the facet names and servants of the removed Ice object.

### See Also

remove, removeFacet.

### removeFacet

```
Object removeFacet(Identity id, string facet);
```

Like remove, but with a facet. Calling remove(id) is equivalent to calling removeFacet with an empty facet.

#### **Parameters**

id

The identity of the Ice object that is implemented by the servant.

facet

The facet. An empty facet means the default facet.

### **Return Value**

The removed servant.

#### See Also

Identity, addFacet, addFacetWithUUID.

### removeRouter

```
void removeRouter(Router* rtr);
```

Remove a router from this object adapter. By doing so, this object adapter can no longer receive callbacks from this router over connections that are established from this process to the router.

#### **Parameters**

rtr

The router to remove from this object adapter.

### See Also

```
addRouter, Router, Communicator::setDefaultRouter.
```

### setLocator

```
void setLocator(Locator* loc);
```

Set an Ice locator for this object adapter. By doing so, the object adapter will register itself with the locator registry when it is activated for the first time. Furthermore, the proxies created by this object adapter will contain the adapter name instead of its endpoints.

#### **Parameters**

loc

The locator used by this object adapter.

#### See Also

```
createDirectProxy, Locator, LocatorRegistry.
```

### waitForDeactivate

```
void waitForDeactivate();
```

Wait until the object adapter has deactivated. Calling deactivate initiates object adapter deactivation, and waitForDeactivate only returns when deactivation has been completed.

### See Also

```
deactivate, waitForHold, Communicator::waitForShutdown.
```

### waitForHold

```
void waitForHold();
```

Wait until the object adapter holds requests. Calling hold initiates holding of requests, and waitForHold only returns when holding of requests has been completed.

#### See Also

hold, waitForDeactivate, Communicator::waitForShutdown.

## **B.47** Ice::ObjectAdapterDeactivatedException

### Overview

local exception ObjectAdapterDeactivatedException

This exception is raised if an attempt is made to use a deactivated ObjectAdapter.

### See Also

ObjectAdapter::deactivate, Communicator::shutdown.

#### name

string name;

Name of the adapter.

## **B.48** Ice::ObjectAdapterIdInUseException

### Overview

local exception ObjectAdapterIdInUseException

This exception is raised if an ObjectAdapter cannot be activated because the Locator detected another active ObjectAdapter with the same adapter id.

### id

string id;

Adapter id.

# **B.49** Ice::ObjectFactory

### Overview

local interface ObjectFactory

A factory for objects. Object factories are used in several places, for example, when receiving "objects by value" and when ::Freeze restores a persistent object. Object factories must be implemented by the application writer, and registered with the communicator.

### **Used By**

Communicator::addObjectFactory, Communicator::findObjectFactory.

### See Also

::Freeze.

### create

Object create(string type);

Create a new object for a given object type. The type is the absolute Slice type id, i.e., the id relative to the unnamed top-level Slice module. For example, the absolute Slice type id for interfaces of type Bar in the module Foo is ::Foo::Bar. The leading "::" is required.

#### **Parameters**

type

The object type.

### **Return Value**

The object created for the given type, or nil if the factory is unable to create the object.

## destroy

void destroy();

Called when the factory is removed from the communicator, or if the communicator is destroyed.

#### See Also

Communicator::removeObjectFactory, Communicator::destroy.

## **B.50** Ice::ObjectNotExistException

### Overview

local exception ObjectNotExistException extends RequestFailedException

This exception is raised if an object does not exist on the server, that is, if no facets with the given identity exist.

## **B.51** Ice::ObjectNotFoundException

### Overview

exception ObjectNotFoundException

This exception is raised if an object cannot be found.

## **B.52** Ice::OperationMode

### Overview

enum OperationMode

The OperationMode determines the skeleton signature (for C++), as well as the retry behavior of the Ice run time for an operation invocation in case of a (potentially) recoverable error.

### **Used By**

Current::mode.

### Normal

Normal

Ordinary operations have Normal mode. These operations modify object state; invoking such an operation twice in a row has different semantics than invoking it once. The Ice run time guarantees that it will not violate at-most-once semantics for Normal operations.

## Nonmutating

### Nonmutating

Operations that use the Slice Nonmutating keyword must not modify object state. For C++, nonmutating operations generate const member functions in the skeleton. In addition, the Ice run time will attempt to transparently recover from certain run-time errors by re-issuing a failed request and propagate the failure to the application only if the second attempt fails.

### Idempotent

### Idempotent

Operations that use the Slice Idempotent keyword can modify object state, but invoking an operation twice in a row must result in the same object state as invoking it once. For example, x = 1 is an idempotent statement, whereas x += 1 is not. For idempotent operations, the Ice run-time uses the same retry behavior as for nonmutating operations in case of a potentially recoverable error.

# **B.53** Ice::OperationNotExistException

### Overview

local exception OperationNotExistException extends RequestFailedException

This exception is raised if an operation for a given object does not exist on the server. Typically this is caused by either the client or the server using an outdated Slice specification.

# B.54 Ice::Plugin

### Overview

local interface Plugin

A communicator plug-in. A plug-in generally adds a feature to a communicator, such as support for a protocol.

#### **Derived Classes and Interfaces**

```
::IceSSL::Plugin.
```

### **Used By**

PluginManager::addPlugin, PluginManager::getPlugin.

### destroy

void destroy();

Called when the communicator is being destroyed.

# **B.55** Ice::PluginInitializationException

### **Overview**

local exception PluginInitializationException

This exception indicates that a failure occurred while initializing a plug-in.

### reason

string reason;

The reason for the failure.

# **B.56** Ice::PluginManager

### Overview

local interface PluginManager

Each communicator has a plugin manager to administer the set of plug-ins.

### **Used By**

```
Communicator::getPluginManager.
```

## addPlugin

void addPlugin(string name, Plugin pi);

Install a new plug-in.

### **Parameters**

```
name
```

The plug-in's name.

рi

The plug-in.

## destroy

```
void destroy();
```

Called when the communicator is being destroyed.

## getPlugin

```
Plugin getPlugin(string name);
```

Obtain a plug-in by name.

### **Parameters**

name

The plug-in's name.

### **Return Value**

The plug-in.

## **B.57** Ice::Process

### Overview

interface Process

An administrative interface for process management. Managed servers must implement this interface.

A servant implementing this interface is a potential target for denial-of-service attacks, therefore proper security precautions should be taken. For example, the servant can use a UUID to make its identity harder to guess, and be registered in an object adapter with a secured endpoint.

### shutdown

```
[ "ami" ] void shutdown();
```

Initiate a graceful shutdown.

### See Also

```
Communicator::shutdown.
```

## writeMessage

```
void writeMessage(string message, int fd);
```

Write a message on the process' stdout or stderr.

### **Parameters**

message

The message.

fd

1 for stdout, 2 for stderr.

## **B.58** Ice::Properties

### Overview

local interface Properties

A property set used to configure Ice and Ice applications. Properties are key/value pairs, with both keys and values being strings. By convention, property keys should have the form *application-name*[.category[.sub-category]].name.

### **Used By**

```
Communicator::getProperties, clone.
```

### clone

Properties clone();

Create a copy of this property set.

### **Return Value**

A copy of this property set.

## getCommandLineOptions

StringSeq getCommandLineOptions();

Get a sequence of command-line options that is equivalent to this property set. Each element of the returned sequence is a command-line option of the form -- *key=value*.

### **Return Value**

The command line options for this property set.

## getPropertiesForPrefix

PropertyDict getPropertiesForPrefix(string prefix);

Get all properties whose keys begins with *prefix*. If *prefix* is an empty string, then all properties are returned.

### **Return Value**

The matching property set.

## getProperty

```
string getProperty(string key);
```

Get a property by key. If the property does not exist, an empty string is returned.

### **Parameters**

key

The property key.

### **Return Value**

The property value.

#### See Also

setProperty.

### getPropertyAsInt

```
int getPropertyAsInt(string key);
```

Get a property as an integer. If the property does not exist, 0 is returned.

### **Parameters**

key

The property key.

### **Return Value**

The property value interpreted as an integer.

### See Also

```
setProperty.
```

### getPropertyAsIntWithDefault

```
int getPropertyAsIntWithDefault(string key, int value);
```

Get a property as an integer. If the property does not exist, the given default value is returned.

#### **Parameters**

key

The property key.

value

The default value to use if the property does not exist.

### **Return Value**

The property value interpreted as an integer, or the default value.

### See Also

```
setProperty.
```

## getPropertyWithDefault

```
string getPropertyWithDefault(string key, string value);
```

Get a property by key. If the property does not exist, the given default value is returned.

### **Parameters**

```
key
```

The property key.

value

The default value to use if the property does not exist.

### **Return Value**

The property value or the default value.

### See Also

setProperty.

### load

void load(string file);

Load properties from a file.

### **Parameters**

file

The property file.

## parseCommandLineOptions

StringSeq parseCommandLineOptions(string prefix, StringSeq
options);

Convert a sequence of command-line options into properties. All options that begin with --prefix. are converted into properties. If the prefix is empty, all options that begin with -- are converted to properties.

### **Parameters**

prefix

The property prefix, or an empty string to convert all options starting with --.

options

The command-line options.

#### **Return Value**

The command-line options that do not start with the specified prefix, in their original order.

## parseIceCommandLineOptions

```
StringSeq parseIceCommandLineOptions(StringSeq options);
```

Convert a sequence of command-line options into properties. All options that begin with one of the following prefixes are converted into properties: --Ice, --IceBox, --IceGrid, --IcePatch, --IcePatch2, --IceSSL, --IceStorm, --Freeze, --Glacier, and --Glacier2.

### **Parameters**

options

The command-line options.

### **Return Value**

The command-line options that do not start with one of the listed prefixes, in their original order.

## setProperty

```
void setProperty(string key, string value);
```

Set a property. To unset a property, set it to the empty string.

### **Parameters**

key

The property key.

value

The property value.

### See Also

getProperty.

## **B.59** Ice::ProtocolException

### Overview

local exception ProtocolException

A generic exception base for all kinds of protocol error conditions.

### **Derived Exceptions**

BadMagicException, CloseConnectionException, CompressionException, ConnectionNotValidatedException, DatagramLimitException, ForcedCloseConnectionException, IllegalMessageSizeException, MarshalException, UnknownMessageException, UnknownReplyStatusException, UnknownRequestIdException, UnsupportedEncodingException, UnsupportedProtocolException.

## **B.60** Ice::ProxyParseException

### Overview

local exception ProxyParseException

This exception is raised if there was an error while parsing a stringified proxy.

str

string str;

The string that could not be parsed.

# **B.61** Ice::ProxyUnmarshalException

### Overview

local exception ProxyUnmarshalException extends MarshalException

This exception is a specialization of MarshalException that is raised if inconsistent data is received while unmarshaling a proxy.

## **B.62** Ice::RequestFailedException

### Overview

local exception RequestFailedException

This exception is raised if a request failed. This exception, and all exceptions derived from RequestFailedException, are transmitted by the Ice protocol, even though they are declared local.

### **Derived Exceptions**

FacetNotExistException,ObjectNotExistException,OperationNotExistException.

### facet

string facet;

The facet to which the request was sent.

### id

Identity id;

The identity of the Ice Object to which the request was sent.

### operation

string operation;

The operation name of the request.

## B.63 Ice::Router

### Overview

interface Router

The Ice router interface. Routers can be set either globally with Communicator::setDefaultRouter, or with ice\_router on specific proxies. The router interface is intended to be used by Ice internals and by router implementations. Regular user code should not attempt to use any functionality of this interface directly.

### **Derived Classes and Interfaces**

```
::Glacier2::Router.
addProxy
void addProxy(Object* proxy);
```

Add new proxy information to the router's routing table.

### **Parameters**

proxy

The proxy to add.

## getClientProxy

```
Object* getClientProxy();
```

Get the router's client proxy, i.e., the proxy to use for forwarding requests from the client to the router.

#### **Return Value**

The router's client proxy.

### getServerProxy

```
Object* getServerProxy();
```

Get the router's server proxy, i.e., the proxy to use for forwarding requests from the server to the router.

### **Return Value**

The router's server proxy.

## **B.64** Ice::ServantLocator

### Overview

local interface ServantLocator

The servant locator, which is called by the object adapter to locate a servant that is not found in its active servant map.

### **Derived Classes and Interfaces**

```
::Freeze::Evictor.
```

### **Used By**

ObjectAdapter::addServantLocator,ObjectAdapter::findServantLocator.

### See Also

```
ObjectAdapter, ObjectAdapter::addServantLocator, ObjectAdapter::findServantLocator.
```

### deactivate

```
void deactivate(string category);
```

Called when the object adapter in which this servant locator is installed is deactivated.

#### **Parameters**

category

Indicates for which category the servant locator is being deactivated.

### See Also

```
ObjectAdapter::deactivate, Communicator::shutdown, Communicator::destroy.
```

### finished

```
void finished(Current curr, Object servant, LocalObject cookie);
```

Called by the object adapter after a request has been made. This operation is only called if locate was called prior to the request and returned a non-null servant. This operation can be used for cleanup purposes after a request.

#### **Parameters**

curr

Information about the current operation call for which a servant was located by locate.

servant

The servant that was returned by locate.

cookie

The cookie that was returned by locate.

#### See Also

ObjectAdapter, Current, locate.

### locate

```
Object locate(Current curr, out LocalObject cookie);
```

Called by the object adapter before a request is made when a servant cannot be found in the object adapter's active servant map. Note that the object adapter does not automatically insert the returned servant into its active servant map. This must be done by the servant locator implementation, if this is desired.

Important: If you call locate from your own code, you must also call finished when you have finished using the servant, provided that a non-null servant was returned.

Otherwise you will get undefined behavior if you use Servant Locators such as the ::Freeze::Evictor.

#### **Parameters**

curr

Information about the current operation for which a servant is required.

A "cookie" that will be passed to finished.

#### **Return Value**

The located servant, or null if no suitable servant has been found.

### See Also

ObjectAdapter, Current, finished.

## **B.65** Ice::ServerNotFoundException

### Overview

exception ServerNotFoundException

This exception is raised if a server cannot be found.

## **B.66** Ice::SocketException

### Overview

local exception SocketException extends SyscallException

This exception is a specialization of SyscallException for socket errors.

### **Derived Exceptions**

ConnectFailedException, ConnectionLostException.

## B.67 Ice::Stats

### Overview

local interface Stats

An interface Ice uses to report statistics, such as how much data is sent or received. Applications must provide their own Stats by implementing this interface and installing it in a communicator.

### **Used By**

```
Communicator::getStats, Communicator::setStats.
```

## bytesReceived

```
void bytesReceived(string protocol, int num);
```

Callback to report that data has been received.

### **Parameters**

```
protocol
```

The protocol over which data has been received (for example "tcp", "udp", or "ssl").

num

How many bytes have been received.

## bytesSent

```
void bytesSent(string protocol, int num);
```

Callback to report that data has been sent.

### **Parameters**

```
protocol
```

The protocol over which data has been sent (for example "tcp", "udp", or "ssl").

num

How many bytes have been sent.

## **B.68** Ice::SyscallException

### Overview

local exception SyscallException

This exception is raised if a system error occurred in the server or client process. There are many possible causes for such a system exception. For details on the cause, error should be inspected.

### **Derived Exceptions**

FileException, SocketException.

### error

int error:

The error number describing the system exception. For C++ and Unix, this is equivalent to errno. For C++ and Windows, this is the value returned by GetLastError() or WSAGetLastError().

# **B.69** Ice::TimeoutException

### Overview

local exception TimeoutException

This exception indicates a timeout condition.

### **Derived Exceptions**

CloseTimeoutException, ConnectTimeoutException, ConnectionTimeoutException.

# **B.70** Ice::TwowayOnlyException

### Overview

local exception TwowayOnlyException

This exception is raised if an attempt is made to invoke an operation with ice\_oneway, ice\_batchOneway, ice\_datagram, or ice\_batchDatagram and the operation has a return value, out parameters, or an exception specification.

### operation

string operation;

The name of the operation that was invoked.

## **B.71** Ice::UnknownException

### Overview

local exception UnknownException

This exception is raised if an operation call on a server raises an unknown exception. For example, for C++, this exception is raised if the server throws a C++ exception that is not directly or indirectly derived from Ice::LocalException or Ice::UserException.

### **Derived Exceptions**

UnknownLocalException, UnknownUserException.

### unknown

string unknown;

A textual representation of the unknown exception. This field may or may not be set, depending on the security policy of the server. Some servers may give this information to clients for debugging purposes, while others may not wish to disclose information about server internals.

## B.72 Ice::UnknownLocalException

### Overview

local exception UnknownLocalException extends UnknownException

This exception is raised if an operation call on a server raises a local exception. Because local exceptions are not transmitted by the Ice protocol, the client receives all local exceptions raised by the server as UnknownLocalException. The only exception to this rule are all exceptions derived from RequestFailedException, which are transmitted by the Ice protocol even though they are declared local.

## **B.73** Ice::UnknownMessageException

### Overview

local exception UnknownMessageException extends ProtocolException

This exception is a specialization of ProtocolException, indicating that an unknown protocol message has been received.

# **B.74** Ice::UnknownReplyStatusException

### Overview

local exception UnknownReplyStatusException extends ProtocolException

This exception is a specialization of ProtocolException, indicating that an unknown reply status has been received.

## **B.75** Ice::UnknownRequestIdException

### Overview

local exception UnknownRequestIdException extends ProtocolException

This exception is a specialization of ProtocolException, indicating that a response for an unknown request id has been received.

## **B.76** Ice::UnknownUserException

### Overview

local exception UnknownUserException extends UnknownException

This exception is raised if an operation call on a server raises a user exception that is not declared in the exception's throws clause. Such undeclared exceptions are not transmitted from the server to the client by the Ice protocol, but instead the client just gets an UnknownUserException. This is necessary in order to not violate the contract established by an operation's signature: Only local exceptions and user exceptions declared in the throws clause can be raised.

## B.77 Ice::UnmarshalOutOfBoundsException

### Overview

local exception UnmarshalOutOfBoundsException extends MarshalException

This exception is a specialization of MarshalException that is raised if an out-of-bounds condition occurs during unmarshaling.

# B.78 Ice::UnsupportedEncodingException

### Overview

local exception UnsupportedEncodingException extends ProtocolException

This exception is a specialization of ProtocolException, indicating that an unsupported data encoding version has been encountered.

## badMajor

int badMajor;

The major version number of the unsupported encoding.

### badMinor

int badMinor;

The minor version number of the unsupported encoding.

## major

int major;

The major version number of the encoding that is supported.

### minor

int minor;

The highest minor version number of the encoding that can be supported.

# B.79 Ice::UnsupportedProtocolException

### Overview

local exception UnsupportedProtocolException extends ProtocolException

This exception is a specialization of ProtocolException, indicating that an unsupported protocol version has been encountered.

## badMajor

int badMajor;

The major version number of the unsupported protocol.

### badMinor

int badMinor;

The minor version number of the unsupported protocol.

## major

int major;

The major version number of the protocol that is supported.

### minor

int minor;

The highest minor version number of the protocol that can be supported.

# **B.80** Ice::VersionMismatchException

### Overview

local exception VersionMismatchException

This exception is raised if the Ice library version does not match the Ice header files version.

## **B.81** Freeze

### Overview

module Freeze

Freeze provides automatic persistence for Ice servants.

## Key

sequence<byte> Key;

A database key, represented as a sequence of bytes.

### Value

sequence<byte> Value;

A database value, represented as a sequence of bytes.

## **B.82** Freeze::CatalogData

### Overview

struct CatalogData

The catalog keeps information about Freeze Maps and Freeze evictors in a Berkeley Db environment. It is used by FreezeScript.

## evictor

bool evictor;

## key

string key;

### value

string value;

## **B.83** Freeze::Connection

### Overview

local interface Connection

A connection to a database (database environment with Berkeley DB). If you want to use a connection concurrently in multiple threads, you need to serialize access to this connection.

## beginTransaction

Transaction beginTransaction();

Create a new transaction. Only one transaction at a time can be associated with a connection.

### **Return Value**

The new transaction

### **Exceptions**

raises

TransactionAlreadyInProgressException if a transaction is already associated with this connection.

### close

```
void close();
```

Closes this connection. If there is an associated transaction, it is rolled back.

### currentTransaction

Transaction currentTransaction();

Returns the transaction associated with this connection.

### **Return Value**

The current transaction if there is one, null otherwise.

## getCommunicator

```
::Ice::Communicator getCommunicator();
```

Returns the communicator associated with this connection

### getName

```
string getName();
```

The name of the connected system (e.g. Berkeley DB environment)

# **B.84** Freeze::DatabaseException

### Overview

local exception DatabaseException

A Freeze database exception.

## **Derived Exceptions**

DeadlockException, NotFoundException.

#### See Also

DB, Evictor, Connection.

## message

string message;

A message describing the reason for the exception.

# **B.85** Freeze::DeadlockException

## Overview

local exception DeadlockException extends DatabaseException

A Freeze database deadlock exception. Applications can react to this exception by aborting and trying the transaction again.

# B.86 Freeze::Evictor

## Overview

local interface Evictor extends :: Ice:: ServantLocator

An automatic Ice object persistence manager, based on the evictor pattern. The evictor is a servant locator implementation that stores the persistent state of its objects in a database. Any number of objects can be registered with an evictor, but only a configurable number of servants are active at a time. These active servants reside in a queue; the least recently used servant in the queue is the first to be evicted when a new servant is activated.

#### See Also

ServantInitializer.

#### add

```
Object* add(Object servant, ::Ice::Identity id);
```

Add a servant to this evictor. The state of the servant passed to this operation will be saved in the evictor's persistent store.

#### **Parameters**

servant

The servant to add.

id

The identity of the Ice object that is implemented by the servant.

## **Return Value**

A proxy that matches the given identity and this evictor's object adapter.

## **Exceptions**

AlreadyRegisteredException

Raised if the evictor already has an object with this identity.

DatabaseException

Raised if a database failure occurred.

EvictorDeactivatedException

Raised if the evictor has been deactivated.

## See Also

```
addFacet, remove, removeFacet.
```

## addFacet

```
Object* addFacet(Object servant, ::Ice::Identity id, string
facet):
```

Like add, but with a facet. Calling add(servant, id) is equivalent to calling addFacet with an empty facet.

#### **Parameters**

servant

The servant to add.

id

The identity of the Ice object that is implemented by the servant.

facet

The facet. An empty facet means the default facet.

#### **Return Value**

A proxy that matches the given identity and this evictor's object adapter.

## **Exceptions**

AlreadyRegisteredException

Raised if the evictor already has an object with this identity.

DatabaseException

Raised if a database failure occurred.

EvictorDeactivatedException

Raised if the evictor has been deactivated.

#### See Also

add, remove, removeFacet.

# createObject

```
void createObject(::Ice::Identity id, Object servant);
```

Add or update a servant. The state of the servant passed to this operation will be saved in the evictor's persistent store. This operation is deprecated and will be removed in a future release. It is recommended to use add instead.

## **Parameters**

id

The identity of the Ice object that is implemented by the servant.

#### servant

The servant to add.

## **Exceptions**

DatabaseException

Raised if a database failure occurred.

EvictorDeactivatedException

Raised if the evictor has been deactivated.

## See Also

add, destroyObject.

# destroyObject

```
void destroyObject(::Ice::Identity id);
```

Permanently destroy an Ice object. Like remove, except destroyObject does not raise any exception when the object does not exist. This operation is deprecated and will be removed in a future release. It is recommended to use remove instead.

#### **Parameters**

id

The identity of the Ice object.

# **Exceptions**

DatabaseException

Raised if a database failure occurred.

EvictorDeactivatedException

Raised if the evictor has been deactivated.

#### See Also

remove, createObject.

# getIterator

EvictorIterator getIterator(string facet, int batchSize);

Get an iterator for the identities managed by the evictor.

#### **Parameters**

#### facet

The facet. An empty facet means the default facet.

batchSize

Internally, the Iterator retrieves the identities in batches of size batchSize. Selecting a small batchSize can have an adverse effect on performance.

#### **Return Value**

A new iterator.

## **Exceptions**

EvictorDeactivatedException

Raised if a the evictor has been deactivated.

# getSize

```
int getSize();
```

Get the size of the evictor's servant queue.

#### **Return Value**

The size of the servant queue.

## **Exceptions**

EvictorDeactivatedException

Raised if a the evictor has been deactivated.

## See Also

setSize.

## hasFacet

```
bool hasFacet(::Ice::Identity id, string facet);
```

Like hasObject, but with a facet. Calling hasObject(id) is equivalent to calling hasFacet with an empty facet.

#### **Return Value**

true if the identity is managed by the evictor for the given facet, false otherwise.

## **Exceptions**

DatabaseException

Raised if a database failure occurred.

EvictorDeactivatedException

Raised if a the evictor has been deactivated.

# hasObject

```
bool hasObject(::Ice::Identity id);
```

Returns true if the given identity is managed by the evictor with the default facet.

#### **Return Value**

true if the identity is managed by the evictor, false otherwise.

## **Exceptions**

DatabaseException

Raised if a database failure occurred.

EvictorDeactivatedException

Raised if a the evictor has been deactivated.

# keep

```
void keep(::Ice::Identity id);
```

Lock this object in the evictor cache. This lock can be released by release or remove. release releases only one lock, while remove releases all the locks.

#### **Parameters**

id

The identity of the Ice object.

## **Exceptions**

 ${\tt NotRegisteredException}$ 

Raised if this identity was not registered with the evictor.

DatabaseException

Raised if a database failure occurred.

#### See Also

keepFacet, release, remove.

# keepFacet

```
void keepFacet(::Ice::Identity id, string facet);
```

Like keep, but with a facet. Calling keep(id) is equivalent to calling keepFacet with an empty facet.

#### **Parameters**

id

The identity of the Ice object.

facet

The facet. An empty facet means the default facet.

## **Exceptions**

NotRegisteredException

Raised if this identity was not registered with the evictor.

DatabaseException

Raised if a database failure occurred.

#### See Also

keep, releaseFacet, removeFacet.

#### release

```
void release(::Ice::Identity id);
```

Release a "lock" acquired by keep. Once all the locks on an object have been released, the object is again subject to the normal eviction strategy.

#### **Parameters**

id

The identity of the Ice object.

## **Exceptions**

NotRegisteredException

Raised if this object was not "locked" with keep or keepFacet.

#### See Also

keepFacet, release.

#### releaseFacet

```
void releaseFacet(::Ice::Identity id, string facet);
```

Like release, but with a facet. Calling release(id) is equivalent to calling releaseFacet with an empty facet.

#### **Parameters**

id

The identity of the Ice object.

facet

The facet. An empty facet means the default facet.

## **Exceptions**

NotRegisteredException

Raised if this object was not "locked" with keep or keepFacet.

#### See Also

keep, releaseFacet.

#### remove

```
Object remove(::Ice::Identity id);
```

Permanently destroy an Ice object.

#### **Parameters**

id

The identity of the Ice object.

#### **Return Value**

The removed servant.

## **Exceptions**

 ${\tt NotRegisteredException}$ 

Raised if this identity was not registered with the evictor.

DatabaseException

Raised if a database failure occurred.

EvictorDeactivatedException

Raised if the evictor has been deactivated.

#### See Also

add, removeFacet.

## removeFacet

```
Object removeFacet(::Ice::Identity id, string facet);
```

Like remove, but with a facet. Calling remove(id) is equivalent to calling removeFacet with an empty facet.

#### **Parameters**

id

The identity of the Ice object.

facet

The facet. An empty facet means the default facet.

#### **Return Value**

The removed servant.

## **Exceptions**

NotRegisteredException

Raised if this identity was not registered with the evictor.

DatabaseException

Raised if a database failure occurred.

EvictorDeactivatedException

Raised if the evictor has been deactivated.

#### See Also

```
remove, addFacet.
```

#### setSize

```
void setSize(int sz);
```

Set the size of the evictor's servant queue. This is the maximum number of servants the evictor keeps active. Requests to set the queue size to a value smaller than zero are ignored.

#### **Parameters**

SZ

The size of the servant queue. If the evictor currently holds more than setSize servants in its queue, it evicts enough servants to match the new size. Note that this operation can block if the new queue size is smaller than the current number of servants that are servicing requests. In this case, the operation waits until a sufficient number of servants complete their requests.

## **Exceptions**

EvictorDeactivatedException

Raised if a the evictor has been deactivated.

#### See Also

getSize.

# **B.87** Freeze::EvictorDeactivatedException

# Overview

local exception EvictorDeactivatedException

This exception is raised if the evictor has been deactivated.

# **B.88** Freeze::EvictorIterator

## Overview

local interface EvictorIterator

An iterator for the objects managed by the evictor. Note that an EvictorIterator is not thread-safe: the application needs to serialize access to a given EvictorIterator, for example by using it in just one thread.

## **Used By**

Evictor::getIterator.

#### See Also

Evictor.

#### hasNext

bool hasNext();

Determines if the iteration has more elements.

#### **Return Value**

True if the iterator has more elements, false otherwise.

## **Exceptions**

DatabaseException

Raised if a database failure occurs while retrieving a batch of objects.

#### next

```
::Ice::Identity next();
```

Obtains the next identity in the iteration.

#### **Return Value**

s The next identity in the iteration.

## **Exceptions**

NoSuchElementException

Raised if there is no further elements in the iteration.

DatabaseException

Raised if a database failure occurs while retrieving a batch of objects.

# **B.89** Freeze::InvalidPositionException

## Overview

local exception InvalidPositionException

This Freeze Iterator is not on a valid position, for example this position has been erased.

# **B.90** Freeze::NoSuchElementException

## Overview

local exception NoSuchElementException

This exception is raised if there are no further elements in the iteration.

# **B.91** Freeze::NotFoundException

## Overview

local exception NotFoundException extends DatabaseException

A Freeze database exception, indicating that a database record could not be found.

# **B.92** Freeze::ObjectRecord

## Overview

struct ObjectRecord

The evictor uses a number of maps :: Ice::Identity to ObjectRecord as its persistent storage.

#### servant

Object servant;

#### stats

Statistics stats;

# **B.93** Freeze::ServantInitializer

## Overview

local interface ServantInitializer

A servant initializer is installed in an evictor and provides the application with an opportunity to perform custom servant initialization.

#### See Also

Evictor.

## initialize

```
void initialize(::Ice::ObjectAdapter adapter, ::Ice::Identity
identity, string facet, Object servant);
```

Called whenever the evictor creates a new servant. This operation allows application code to perform custom servant initialization after the servant has been created by the evictor and its persistent state has been restored.

#### **Parameters**

adapter

The object adapter in which the evictor is installed.

identity

The identity of the Ice object for which the servant was created.

facet

The facet. An empty facet means the default facet.

servant

The servant to initialize.

#### See Also

```
::Ice::Identity.
```

# **B.94** Freeze::Statistics

## Overview

struct Statistics

The evictor maintains statistics about each object.

#### Used By

ObjectRecord::stats.

# avgSaveTime

long avgSaveTime;

The average time between saves, in milliseconds.

## creationTime

long creationTime;

The time the object was created, in milliseconds since Jan 1, 1970 0:00.

## lastSaveTime

long lastSaveTime;

The time the object was last saved, in milliseconds relative to creationTime.

# **B.95** Freeze::Transaction

## Overview

local interface Transaction

A transaction. If you want to use a transaction concurrently in multiple threads, you need to serialize access to this transaction.

## **Used By**

Connection::beginTransaction, Connection::currentTransaction.

## commit

void commit();

Commit this transaction.

#### rollback

void rollback();

Roll back this transaction.

# **B.96** Freeze::TransactionAlreadyInProgressException

## Overview

local exception TransactionAlreadyInProgressException

# **B.97** IceBox

## Overview

module IceBox

IceBox is an application server specifically for Ice applications. IceBox can easily run and administer Ice services that are dynamically loaded as a DLL, shared library, or Java class.

# **B.98** IceBox::FailureException

## Overview

local exception FailureException

Indicates a failure occurred. For example, if a service encounters an error during initialization, or if the service manager is unable to load a service executable.

#### reason

string reason;

The reason for the failure.

# B.99 IceBox::Service

## Overview

local interface Service

An application service managed by a ServiceManager.

#### start

```
void start(string name, ::Ice::Communicator communicator,
::Ice::StringSeq args);
```

Start the service. The given communicator is created by the ServiceManager for use by the service. This communicator may also be used by other services, depending on the service configuration.

The ServiceManager owns this communicator, and is responsible for destroying it.

#### **Parameters**

name

The service's name, as determined by the configuration.

communicator

A communicator for use by the service.

args

The service arguments that were not converted into properties.

## **Exceptions**

FailureException

Raised if start failed.

## stop

```
void stop();
```

Stop the service.

# **B.100** IceBox::ServiceManager

## Overview

interface ServiceManager

Administers a set of Service instances.

#### See Also

Service.

# getSliceChecksums

```
::Ice::SliceChecksumDict getSliceChecksums();
```

Returns the checksums for the IceBox Slice definitions.

#### **Return Value**

A dictionary mapping Slice type ids to their checksums.

#### shutdown

```
void shutdown();
```

Shutdown all services. This will cause Service::stop to be invoked on all configured services.

# B.101 IceGrid

## Overview

module IceGrid

IceGrid is a server activation and deployment tool. IceGrid, simplifies the complex task of deploying applications in a heterogenous computer network.

# AdapterDescriptorSeq

```
[ "java:type:java.util.LinkedList" ] sequence<AdapterDescriptor>
AdapterDescriptorSeq;
```

A sequence of adapter descriptors.

## **Used By**

CommunicatorDescriptor::adapters.

# AdapterDynamicInfoSeq

sequence<AdapterDynamicInfo> AdapterDynamicInfoSeq;

A sequence of adapter dynamic information structures.

## **Used By**

NodeDynamicInfo::adapters.

# ApplicationDescriptorSeq

```
[ "java:type:java.util.LinkedList" ]
sequence<ApplicationDescriptor> ApplicationDescriptorSeq;
```

A sequence of application descriptors.

## **Used By**

RegistryObserver::init.

# DbEnvDescriptorSeq

```
[ "java:type:java.util.LinkedList" ] sequence<DbEnvDescriptor>
DbEnvDescriptorSeq;
```

A sequence of database environment descriptors.

## **Used By**

CommunicatorDescriptor::dbEnvs.

# NodeDynamicInfoSeq

sequence<NodeDynamicInfo> NodeDynamicInfoSeq;

A sequence of node dynamic information structures.

## **Used By**

NodeObserver::init.

# NodeUpdateDescriptorSeq

```
[ "java:type:java.util.LinkedList" ]
sequence<NodeUpdateDescriptor> NodeUpdateDescriptorSeq;
```

## **Used By**

ApplicationUpdateDescriptor::nodes.

# ObjectDescriptorSeq

```
[ "java:type:java.util.LinkedList" ] sequence<ObjectDescriptor>
ObjectDescriptorSeq;
```

A sequence of object descriptors.

# **Used By**

AdapterDescriptor::objects, ReplicaGroupDescriptor::objects.

# ObjectInfoSeq

sequence<ObjectInfo> ObjectInfoSeq;

A sequence of object information structures.

## **Used By**

Admin::getAllObjectInfos.

# PropertyDescriptorSeq

```
[ "java:type:java.util.LinkedList" ] sequence<PropertyDescriptor>
PropertyDescriptorSeq;
```

## **Used By**

CommunicatorDescriptor::properties, DbEnvDescriptor::properties.

# ReplicaGroupDescriptorSeq

```
[ "java:type:java.util.LinkedList" ]
sequence<ReplicaGroupDescriptor> ReplicaGroupDescriptorSeq;
```

A sequence of replica groups.

## **Used By**

```
ApplicationDescriptor::replicaGroups, ApplicationUpdateDescriptor::replicaGroups.
```

# ServerDescriptorSeq

```
[ "java:type:java.util.LinkedList" ] sequence<ServerDescriptor>ServerDescriptorSeq;
```

A sequence of server descriptors.

## **Used By**

NodeDescriptor::servers, NodeUpdateDescriptor::servers.

# ServerDynamicInfoSeq

sequence<ServerDynamicInfo> ServerDynamicInfoSeq;

A sequence of server dynamic information structures.

## **Used By**

NodeDynamicInfo::servers.

# ServerInstanceDescriptorSeq

```
[ "java:type:java.util.LinkedList" ]
sequence<ServerInstanceDescriptor> ServerInstanceDescriptorSeq;
```

A sequence of server instance descriptors.

## **Used By**

NodeDescriptor::serverInstances, NodeUpdateDescriptor::serverInstances.

# ServiceDescriptorSeq

```
[ "java:type:java.util.LinkedList" ] sequence<ServiceDescriptor>
ServiceDescriptorSeq;
```

A sequence of service descriptors.

# ServiceInstanceDescriptorSeq

```
[ "java:type:java.util.LinkedList" ]
sequence<ServiceInstanceDescriptor> ServiceInstanceDescriptorSeq;
```

# **Used By**

IceBoxDescriptor::services.

# AdapterInfoDict

dictionary<string, AdapterInfo> AdapterInfoDict;

# DistributionDescriptorDict

dictionary<string, DistributionDescriptor>
DistributionDescriptorDict;

# NodeDescriptorDict

dictionary<string, NodeDescriptor> NodeDescriptorDict;

## **Used By**

ApplicationDescriptor::nodes.

# StringObjectProxyDict

dictionary<string, Object\*> StringObjectProxyDict;

A dictionary of proxies.

# **Used By**

Admin::getAdapterEndpoints.

# StringStringDict

dictionary<string, string> StringStringDict;

## **Used By**

ApplicationDescriptor::variables, ApplicationUpdateDescriptor::variables, NodeUpdateDescriptor::variables, NodeUpdateDescriptor::variables, ServerInstanceDescriptor::parameterValues, ServiceInstanceDescriptor::parameterValues, TemplateDescriptor::parameterDefaults.

# TemplateDescriptorDict

dictionary<string, TemplateDescriptor> TemplateDescriptorDict;

## **Used By**

ApplicationDescriptor::serverTemplates, ApplicationDescriptor::serviceTemplates, ApplicationUpdateDescriptor::serverTemplates, ApplicationUpdateDescriptor::serviceTemplates.

# **B.102** IceGrid::AccessDeniedException

## Overview

exception AccessDeniedException

This exception is raised if an operation can't be performed because the regitry lock wasn't acquired or is already acquired by a session.

lockUserId

string lockUserId;

# **B.103** IceGrid::AdapterDescriptor

## Overview

struct AdapterDescriptor

An Ice object adapter descriptor.

## **Used By**

AdapterDescriptorSeq.

# description

string description;

The description of this object adapter.

# i d

string id;

The object adapter id.

#### name

string name;

The object adapter name.

# objects

ObjectDescriptorSeq objects;

The object descriptors associated to this object adapter.

# registerProcess

bool registerProcess;

Flag to specify if the object adapter will register a process object.

# replicaGroupId

string replicaGroupId;

The replica id of this adapter.

# waitForActivation

bool waitForActivation;

If true the activator will wait for this object adapter activation to mark the server as active.

# **B.104** IceGrid::AdapterDynamicInfo

## Overview

struct AdapterDynamicInfo

Dynamic information about the state of an adapter.

## **Used By**

AdapterDynamicInfoSeq, NodeObserver::updateAdapter.

id

string id;

The id of the adapter.

## proxy

Object\* proxy;

The direct proxy containing the adapter endpoints.

# B.105 IceGrid::AdapterInfo

# Overview

struct AdapterInfo

Information about an adapter registered with the IceGrid registry.

## **Used By**

AdapterInfoDict.

## proxy

Object\* proxy;

A dummy direct proxy that contains the adapter endpoints.

# replicaGroupId

string replicaGroupId;

The replica group id of the object adapter, or empty if the adapter doesn't belong to a replica group.

# **B.106** IceGrid::AdapterNotExistException

## Overview

exception AdapterNotExistException

This exception is raised if an adapter does not exist.

id

string id;

The id of the object adapter.

# **B.107** IceGrid::AdaptiveLoadBalancingPolicy

## Overview

 $\verb|class| AdaptiveLoadBalancingPolicy| extends LoadBalancingPolicy|$ 

loadSample

string loadSample;

The load sample to use for the load balancing. The allowed values for this attribute are "1", "5" and "15", representing respectively the load average over the past minute, the past 5 minutes and the past 15 minutes.

# B.108 IceGrid::Admin

#### Overview

interface Admin

The IceGrid administrative interface.

*Warning:* 

Allowing access to this interface is a security risk! Please see the IceGrid documentation for further information.

# addApplication

void addApplication(ApplicationDescriptor descriptor) throws DeploymentException;

Add an application to IceGrid.

#### **Parameters**

descriptor

The application descriptor.

## **Exceptions**

DeploymentException

Raised if application deployment failed.

# addObject

void addObject(Object\* obj) throws ObjectExistsException, DeploymentException;

Add an object to the object registry. IceGrid will get the object type by calling ice\_id on the given proxy. The object must be reachable.

#### **Parameters**

obj

The object to be added to the registry.

## **Exceptions**

ObjectExistsException

Raised if the object is already registered.

# addObjectWithType

void addObjectWithType(Object\* obj, string type) throws
ObjectExistsException, DeploymentException;

Add an object to the object registry and explicitly specify its type.

#### **Parameters**

obj

The object to be added to the registry.

type

The object type.

## **Exceptions**

ObjectExistsException

Raised if the object is already registered.

## enableServer

[ "ami" ] void enableServer(string id, bool enabled) throws ServerNotExistException, NodeUnreachableException;

Enable or disable a server. A disabled server can't be started on demand or administratively. The enable state of the server is not persistent: if the node is shutdown and restarted, the server will be enabled by default.

#### **Parameters**

id

enabled.

True to enable the server, false to disable it.

## **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

# getAdapterEndpoints

StringObjectProxyDict getAdapterEndpoints(string adapterId) throws AdapterNotExistException, NodeUnreachableException;

Get the list of endpoints for an adapter.

#### **Parameters**

adapterId

The adapter id.

#### **Return Value**

A dictionary of adapter direct proxy classified by server id.

## **Exceptions**

AdapterNotExistException

Raised if the adapter doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

# getAllAdapterIds

```
::Ice::StringSeq getAllAdapterIds();
```

Get all the adapter ids registered with IceGrid.

#### **Return Value**

The adapter ids.

# getAllApplicationNames

```
::Ice::StringSeq getAllApplicationNames();
```

Get all the IceGrid applications currently registered.

#### **Return Value**

The application names.

# getAllNodeNames

```
::Ice::StringSeq getAllNodeNames();
```

Get all the IceGrid nodes currently registered.

#### **Return Value**

The node names.

# getAllObjectInfos

```
ObjectInfoSeq getAllObjectInfos(string expr);
```

Get the object info of all the registered objects whose stringified identities match the given expression.

#### **Parameters**

expr

The expression to match against the stringified identities of registered objects. The expression may contain a trailing wildcard (\*) character.

#### **Return Value**

All the object infos with a stringified identity matching the given expression.

# getAllServerIds

```
::Ice::StringSeq getAllServerIds();
```

Get all the server ids registered with IceGrid.

#### **Return Value**

The server ids.

# getApplicationDescriptor

ApplicationDescriptor getApplicationDescriptor(string name) throws ApplicationNotExistException;

Get an application descriptor.

#### **Parameters**

name

The application name.

#### **Return Value**

s The application descriptor.

## **Exceptions**

ApplicationNotExistException

Raised if the application doesn't exist.

# getDefaultApplicationDescriptor

ApplicationDescriptor getDefaultApplicationDescriptor() throws DeploymentException;

Get the default application descriptor.

# getNodeHostname

string getNodeHostname(string name) throws NodeNotExistException, NodeUnreachableException;

Get the hostname of this node.

#### **Parameters**

name

The node name.

## **Exceptions**

NodeNotExistException

Raised if the node doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

# getNodeInfo

NodeInfo getNodeInfo(string name) throws NodeNotExistException, NodeUnreachableException;

Get the node information for the node with the given name.

#### **Parameters**

name

The node name.

#### **Return Value**

The node information.

## **Exceptions**

NodeNotExistException

Raised if the node doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

# getNodeLoad

[ "ami" ] LoadInfo getNodeLoad(string name) throws NodeNotExistException, NodeUnreachableException;

Get the load averages of the node.

#### **Parameters**

name

The node name.

#### **Return Value**

The node load information.

## **Exceptions**

NodeNotExistException

Raised if the node doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

# getObjectInfo

ObjectInfo getObjectInfo(::Ice::Identity id) throws ObjectNotRegisteredException;

Get the object info for the object with the given identity.

#### **Parameters**

id

The identity of the object.

#### **Return Value**

The object info.

## **Exceptions**

ObjectNotRegisteredException

Raised if the object doesn't exist.

# getServerInfo

ServerInfo getServerInfo(string id) throws ServerNotExistException;

Get the server information for the server with the given id.

#### **Parameters**

id

#### **Return Value**

s The server information.

## **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

# getServerPid

int getServerPid(string id) throws ServerNotExistException, NodeUnreachableException;

Get a server's system process id. The process id is operating system dependent.

#### **Parameters**

id

The server id.

#### **Return Value**

The server's process id.

## **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

# getServerState

ServerState getServerState(string id) throws ServerNotExistException, NodeUnreachableException;

Get a server's state.

#### **Parameters**

id

#### **Return Value**

The server state.

## **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

# getSliceChecksums

```
::Ice::SliceChecksumDict getSliceChecksums();
```

Returns the checksums for the IceGrid Slice definitions.

## **Return Value**

A dictionary mapping Slice type ids to their checksums.

## instantiateServer

void instantiateServer(string application, string node, ServerInstanceDescriptor desc) throws ApplicationNotExistException, DeploymentException;

Instantiate a server template from an application.

## isServerEnabled

bool isServerEnabled(string id) throws ServerNotExistException,
NodeUnreachableException;

Check if the server is enabled or disabled.

#### **Parameters**

id

### **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

## patchApplication

[ "ami", "amd" ] void patchApplication(string name, bool shutdown) throws ApplicationNotExistException, PatchException;

Patch the given application data. If the patch argument is an empty string, all of the application's servers that depend on patch data will be patched.

#### **Parameters**

name

The application name.

shutdown

If true, the servers depending on the data to patch will be shutdown if necessary.

## **Exceptions**

PatchException

Raised if the patch failed.

ApplicationNotExistException

Raised if the application doesn't exist.

# patchServer

[ "ami", "amd" ] void patchServer(string id, bool shutdown) throws ServerNotExistException, NodeUnreachableException, PatchException;

Patch a server.

#### **Parameters**

id

The server id.

### shutdown

If true, servers depending on the data to patch will be shutdown if necessary.

### **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

PatchException

Raised if the patch failed.

## pingNode

bool pingNode(string name) throws NodeNotExistException;

Ping an IceGrid node to see if it is active.

### **Parameters**

name

The node name.

### **Return Value**

true if the node ping succeeded, false otherwise.

### **Exceptions**

NodeNotExistException

Raised if the node doesn't exist.

# removeAdapter

void removeAdapter(string adapterId) throws
AdapterNotExistException, DeploymentException;

Remove the adapter with the given id.

### **Exceptions**

AdapterNotExistException

Raised if the adapter doesn't exist.

## removeApplication

void removeApplication(string name) throws
ApplicationNotExistException;

Remove an application from IceGrid.

#### **Parameters**

name

The application name.

## **Exceptions**

ApplicationNotExistException

Raised if the application doesn't exist.

# removeObject

```
void removeObject(::Ice::Identity id) throws
ObjectNotRegisteredException, DeploymentException;
```

Remove an object from the object registry.

### **Parameters**

id

The identity of the object to be removed from the registry.

## **Exceptions**

ObjectNotRegisteredException

Raised if the object doesn't exist.

## sendSignal

```
void sendSignal(string id, string signal) throws
ServerNotExistException, NodeUnreachableException,
BadSignalException;
```

Send signal to a server.

#### **Parameters**

id

The server id.

signal

The signal, for example SIGTERM or 15.

### **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

BadSignalException

Raised if the signal is not recognized by the target server.

### shutdown

```
void shutdown();
```

Shut down the IceGrid registry.

### shutdownNode

```
[ "ami" ] void shutdownNode(string name) throws NodeNotExistException, NodeUnreachableException;
```

Shutdown an IceGrid node.

#### **Parameters**

name

The node name.

### **Exceptions**

NodeNotExistException

Raised if the node doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

### startServer

```
[ "ami" ] void startServer(string id) throws
ServerNotExistException, ServerStartException,
NodeUnreachableException;
```

Start a server and wait for its activation.

### **Parameters**

id

The server id.

### **Return Value**

True if the server was successfully started, false otherwise.

### **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

## stopServer

```
[ "ami" ] void stopServer(string id) throws
ServerNotExistException, NodeUnreachableException;
```

Stop a server.

#### **Parameters**

id

The server id.

### **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

## syncApplication

void syncApplication(ApplicationDescriptor descriptor) throws
DeploymentException, ApplicationNotExistException;

Synchronize a deployed application with the given application descriptor. This operation will replace the current descriptor with this new descriptor.

#### **Parameters**

descriptor

The application descriptor.

### **Exceptions**

DeploymentException

Raised if application deployment failed.

ApplicationNotExistException

Raised if the application doesn't exist.

# updateApplication

void updateApplication(ApplicationUpdateDescriptor descriptor)
throws DeploymentException, ApplicationNotExistException;

Update a deployed application with the given update application descriptor.

#### **Parameters**

descriptor

The update descriptor.

### **Exceptions**

```
DeploymentException
```

Raised if application deployment failed.

ApplicationNotExistException

Raised if the application doesn't exist.

## updateObject

```
void updateObject(Object* obj) throws
ObjectNotRegisteredException, DeploymentException;
```

Update an object in the object registry.

#### **Parameters**

obj

The object to be updated to the registry.

## **Exceptions**

ObjectNotRegisteredException

Raised if the object doesn't exist.

# writeMessage

void writeMessage(string id, string message, int fd) throws
ServerNotExistException, NodeUnreachableException;

Write message on server stdout or stderr.

### **Parameters**

id

The server id.

message

The message.

fd

1 for stdout, 2 for stderr.

### **Exceptions**

ServerNotExistException

Raised if the server doesn't exist.

NodeUnreachableException

Raised if the node could not be reached.

# **B.109** IceGrid::ApplicationDescriptor

### Overview

struct ApplicationDescriptor

An application descriptor.

## **Used By**

Admin::addApplication, Admin::getApplicationDescriptor,

Admin::getDefaultApplicationDescriptor, Admin::syncApplication, ApplicationDescriptorSeq, RegistryObserver::applicationAdded,

Session::addApplication, Session::syncApplication.

# description

string description;

The description of this application.

### distrib

DistributionDescriptor distrib;

The application distribution.

#### name

string name;

The application name.

### nodes

NodeDescriptorDict nodes;

The application nodes.

# replicaGroups

ReplicaGroupDescriptorSeg replicaGroups;

The replica groups.

## serverTemplates

TemplateDescriptorDict serverTemplates;

The server templates.

## serviceTemplates

TemplateDescriptorDict serviceTemplates;

The service templates.

### variables

```
[ "java:type:java.util.TreeMap" ] StringStringDict variables;
```

The variables defined in the application descriptor.

# **B.110** IceGrid::ApplicationNotExistException

### Overview

exception ApplicationNotExistException

This exception is raised if an application does not exist.

### name

string name;

# **B.111** IceGrid::ApplicationUpdateDescriptor

## Overview

struct ApplicationUpdateDescriptor

### **Used By**

Admin::updateApplication, RegistryObserver::applicationUpdated, Session::updateApplication.

# description

BoxedString description;

The updated description (or null if the description wasn't updated.)

### distrib

BoxedDistributionDescriptor distrib;

The updated distribution application descriptor.

### name

string name;

The name of the application to update.

### nodes

NodeUpdateDescriptorSeq nodes;

The application nodes to update.

### removeNodes

```
::Ice::StringSeq removeNodes;
```

The nodes to remove.

## removeReplicaGroups

```
::Ice::StringSeq removeReplicaGroups;
```

The replica groups to remove.

## remove Server Templates

```
::Ice::StringSeq removeServerTemplates;
```

The ids of the server template to remove.

## removeServiceTemplates

```
::Ice::StringSeq removeServiceTemplates;
```

The ids of the service tempate to remove.

### removeVariables

```
::Ice::StringSeq removeVariables;
```

The variables to remove.

# replicaGroups

ReplicaGroupDescriptorSeq replicaGroups;

The replica groups to update.

# serverTemplates

TemplateDescriptorDict serverTemplates;

The server templates to update.

## serviceTemplates

TemplateDescriptorDict serviceTemplates;

The service templates to update.

## variables

```
[ "java:type:java.util.TreeMap" ] StringStringDict variables;
```

The variables to update.

# **B.112** IceGrid::BadSignalException

### Overview

exception BadSignalException

This exception is raised if an unknown signal was sent to to a server.

# **B.113** IceGrid::BoxedDistributionDescriptor

## Overview

class BoxedDistributionDescriptor

### **Used By**

ApplicationUpdateDescriptor::distrib.

### value

DistributionDescriptor value;

# **B.114** IceGrid::BoxedString

## **Overview**

class BoxedString

A "boxed" string.

## **Used By**

ApplicationUpdateDescriptor::description, NodeUpdateDescriptor::description, NodeUpdateDescriptor::loadFactor.

### value

string value;

# **B.115** IceGrid::CommunicatorDescriptor

## Overview

class CommunicatorDescriptor

A communicator descriptor.

### **Derived Classes and Interfaces**

ServerDescriptor, ServiceDescriptor.

## **Used By**

TemplateDescriptor::descriptor.

## adapters

AdapterDescriptorSeq adapters;

The object adapters.

### dbEnvs

DbEnvDescriptorSeq dbEnvs;

The database environments.

## description

string description;

A description of this descriptor.

## properties

PropertyDescriptorSeq properties;

The configuration properties.

# **B.116** IceGrid::DbEnvDescriptor

### Overview

struct DbEnvDescriptor

A Freeze database environment descriptor.

### **Used By**

DbEnvDescriptorSeq.

### dbHome

string dbHome;

The home of the database environment (i.e., the directory where the database files will be stored). If empty, the node will provide a default database directory, otherwise the directory must exist.

# description

string description;

The description of this database environment.

### name

string name;

The name of the database environment.

## properties

PropertyDescriptorSeq properties;

The configuration properties of the database environment.

# **B.117** IceGrid::DeploymentException

### Overview

exception DeploymentException

An exception for deployment failure errors.

### reason

string reason;

The reason for the failure.

# B.118 IceGrid::DistributionDescriptor

### Overview

struct DistributionDescriptor

### **Used By**

ApplicationDescriptor::distrib, BoxedDistributionDescriptor::value, DistributionDescriptorDict, ServerDescriptor::distrib.

### directories

```
[ "java:type:java.util.LinkedList" ] ::Ice::StringSeq directories;
```

The source directories.

## icepatch

string icepatch;

The proxy of the IcePatch2 server.

# **B.119** IceGrid::IceBoxDescriptor

### Overview

class IceBoxDescriptor extends ServerDescriptor

An IceBox server descriptor.

### services

ServiceInstanceDescriptorSeq services;

The service instances.

# **B.120** IceGrid::LoadBalancingPolicy

## Overview

class LoadBalancingPolicy

### **Derived Classes and Interfaces**

AdaptiveLoadBalancingPolicy, RandomLoadBalancingPolicy, RoundRobinLoadBalancingPolicy.

### **Used By**

ReplicaGroupDescriptor::loadBalancing.

## nReplicas

string nReplicas;

The number of replicas that will be used to gather the endpoints of a replica group.

# **B.121** IceGrid::LoadInfo

### Overview

struct LoadInfo

### **Used By**

Admin::getNodeLoad.

## avg1

float avg1;

The load average over the past minute.

## avg15

float avg15;

The load average over the past 15 minutes.

## avg5

float avg5;

The load average over the past 5 minutes.

# B.122 IceGrid::LoadSample

## Overview

enum LoadSample

## **Used By**

Query::findObjectByTypeOnLeastLoadedNode.

LoadSample1

LoadSample1

LoadSample5

LoadSample5

LoadSample15

LoadSample15

# B.123 IceGrid::NodeDescriptor

### Overview

struct NodeDescriptor

## **Used By**

NodeDescriptorDict.

# description

string description;

The description of this node.

## loadFactor

string loadFactor;

Load factor of the node.

### serverInstances

ServerInstanceDescriptorSeq serverInstances;

The server instances.

### servers

ServerDescriptorSeq servers;

Servers (which are not template instances).

### variables

[ "java:type:java.util.TreeMap" ] StringStringDict variables;

The variables defined for the node.

# **B.124** IceGrid::NodeDynamicInfo

## Overview

struct NodeDynamicInfo

Dynamic information about the state of a node.

### **Used By**

NodeDynamicInfoSeq, NodeObserver::nodeUp.

## adapters

AdapterDynamicInfoSeq adapters;

The dynamic information of the adapters deployed on this node.

## info

NodeInfo info;

Some static information about the node.

### name

string name;

The name of the node.

#### servers

ServerDynamicInfoSeq servers;

The dynamic information of the servers deployed on this node.

# B.125 IceGrid::NodeInfo

### Overview

struct NodeInfo

Information about an IceGrid node.

## **Used By**

```
Admin::getNodeInfo, NodeDynamicInfo::info.
```

### dataDir

string dataDir;

The path to the node data directory.

### hostname

string hostname;

The network name of the host running this node (as defined in uname()).

## machine

string machine;

The machine harware type (as defined in uname()).

### nProcessors

int nProcessors;

The number of processors.

### os

string os;

The operating system name.

### release

```
string release;
```

The operation system release level (as defined in uname()).

### version

```
string version;
```

The operation system version (as defined in uname()).

# **B.126** IceGrid::NodeNotExistException

### Overview

exception NodeNotExistException

This exception is raised if a node does not exist.

#### name

string name;

# **B.127** IceGrid::NodeObserver

### Overview

interface NodeObserver

The node observer interface. Observers should implement this interface to receive information about the state of the IceGrid nodes.

### init

```
[ "ami" ] void init(NodeDynamicInfoSeq nodes);
```

The init method is called after the registration of the observer to communicate the current state of the node to the observer implementation.

### **Parameters**

nodes

The current state of the nodes.

### nodeDown

```
void nodeDown(string name);
```

The nodeDown method is called to notify the observer that a node went down.

#### **Parameters**

name

The node name.

## nodeUp

```
void nodeUp(NodeDynamicInfo node);
```

The nodeUp method is called to notify the observer that a node came up.

### **Parameters**

node

The node state.

## updateAdapter

```
void updateAdapter(string node, AdapterDynamicInfo updatedInfo);
```

The updateAdapter method is called to notify the observer that the state of an adapter changed.

### **Parameters**

node

The node hosting the adapter.

### updatedInfo

The new adapter state.

## updateServer

void updateServer(string node, ServerDynamicInfo updatedInfo);

The updateServer method is called to notify the observer that the state of a server changed.

### **Parameters**

node

The node hosting the server.

updatedInfo

The new server state.

# B.128 IceGrid::NodeUnreachableException

### Overview

exception NodeUnreachableException

This exception is raised if a node could not be reached.

### name

string name;

The name of the node that is not reachable.

### reason

string reason;

The reason why the node couldn't be reached.

# B.129 IceGrid::NodeUpdateDescriptor

### Overview

struct NodeUpdateDescriptor

## **Used By**

NodeUpdateDescriptorSeq.

# description

BoxedString description;

The updated description (or null if the description wasn't updated.)

## loadFactor

BoxedString loadFactor;

The updated load factor of the node (or null if the load factor wasn't updated.)

#### name

string name;

The name of the node to update.

### removeServers

::Ice::StringSeq removeServers;

The ids of the servers to remove.

### removeVariables

::Ice::StringSeq removeVariables;

The variables to remove.

### serverInstances

ServerInstanceDescriptorSeq serverInstances;

The server instances to update.

### servers

ServerDescriptorSeq servers;

The servers which are not template instances to update.

### variables

```
[ "java:type:java.util.TreeMap" ] StringStringDict variables;
```

The variables to update.

# B.130 IceGrid::ObjectDescriptor

## **Overview**

struct ObjectDescriptor

An Ice object descriptor.

## **Used By**

ObjectDescriptorSeq.

### id

::Ice::Identity id;

The identity of the object.

### type

string type;

The object type.

# **B.131** IceGrid::ObjectExistsException

## Overview

exception ObjectExistsException

This exception is raised if an object already exists.

id

::Ice::Identity id;

# B.132 IceGrid::ObjectInfo

## **Overview**

struct ObjectInfo

Information about an Ice object.

## **Used By**

Admin::getObjectInfo,ObjectInfoSeq.

### proxy

Object\* proxy;

The proxy of the object.

## type

string type;

The type of the object.

# **B.133** IceGrid::ObjectNotRegisteredException

## Overview

exception ObjectNotRegisteredException

This exception is raised if an object is not registered.

id

::Ice::Identity id;

# **B.134** IceGrid::PatchException

## Overview

exception PatchException

This exception is raised if a patch failed.

reason

string reason;

# **B.135** IceGrid::PropertyDescriptor

## **Overview**

struct PropertyDescriptor

Property descriptor.

## **Used By**

PropertyDescriptorSeq.

### name

string name;

### value

string value;

# B.136 IceGrid::Query

## Overview

interface Query

The IceGrid query interface. This interface is accessible to Ice clients who wish to lookup objects.

# findAllObjectsByType

::Ice::ObjectProxySeq findAllObjectsByType(string type);

Find all the objects with the given type.

### **Parameters**

type

The object type.

### **Return Value**

The proxies or an empty sequence if no such objects have been found.

## findObjectById

```
Object* findObjectById(::Ice::Identity id);
```

Find an object by identity.

### **Parameters**

id

The identity.

#### **Return Value**

The proxy or null if no such object has been found.

## findObjectByType

```
Object* findObjectByType(string type);
```

Find an object by type. If there's several objects registered for the given type, the object will be randomly selected.

### **Parameters**

type

The object type.

### **Return Value**

The proxy or null if no such object has been found.

# findObjectByTypeOnLeastLoadedNode

Object\* findObjectByTypeOnLeastLoadedNode(string type, LoadSample
sample);

Find an object by type on the least loaded node. If the registry can't figure out the node that hosts the object (e.g., if the object was registered with a direct proxy), the registry assumes the object is hosted on a node that has a load average of 1.0.

### **Parameters**

type

The object type.

### **Return Value**

The proxy or null if no such object has been found.

# **B.137** IceGrid::RandomLoadBalancingPolicy

### Overview

class RandomLoadBalancingPolicy extends LoadBalancingPolicy

# B.138 IceGrid::RegistryObserver

### Overview

interface RegistryObserver

The registry observer interface. Observers should implement this interface to receive information about the state of the IceGrid registry.

# applicationAdded

void applicationAdded(int serial, ApplicationDescriptor desc);

The applicationAdded method is called to notify the observer that an application was added.

### **Parameters**

serial

The new serial number of the registry database.

desc

The descriptor of the new application.

## applicationRemoved

```
void applicationRemoved(int serial, string name);
```

The applicationRemoved method is called to notify the observer that an application was removed.

### **Parameters**

serial

The new serial number of the registry database.

name

The name of the application that was removed.

## applicationUpdated

```
void applicationUpdated(int serial, ApplicationUpdateDescriptor
desc);
```

The applicationUpdated method is called to notify the observer that an application was updated.

### **Parameters**

serial

The new serial number of the registry database.

desc

The descriptor of the update.

### init

```
[ "ami" ] void init(int serial, ApplicationDescriptorSeq
applications);
```

The init method is called after the registration of the observer to communicate the current state of the registry to the observer implementation.

### **Parameters**

serial

The current serial number of the registry database. This serial number allows observers to make sure that their internal state is synchronized with the registry.

applications

The applications currently registered with the registry.

# **B.139** IceGrid::ReplicaGroupDescriptor

### Overview

struct ReplicaGroupDescriptor

A replica group descriptor.

## **Used By**

ReplicaGroupDescriptorSeq.

## description

string description;

The description of this replica group.

### id

string id;

The id of the replica group.

# loadBalancing

LoadBalancingPolicy loadBalancing;

The load balancing policy.

## objects

ObjectDescriptorSeq objects;

The object descriptors associated to this object adapter.

# **B.140** IceGrid::RoundRobinLoadBalancingPolicy

### Overview

class RoundRobinLoadBalancingPolicy extends LoadBalancingPolicy

# **B.141** IceGrid::ServerDescriptor

### Overview

class ServerDescriptor extends CommunicatorDescriptor

An Ice server descriptor.

### **Derived Classes and Interfaces**

IceBoxDescriptor.

### **Used By**

ServerDescriptorSeq, ServerInfo::descriptor.

### activation

string activation;

The server activation mode (possible values are "on-demand" or "manual").

### activationTimeout

string activationTimeout;

The activation timeout (an integer value representing the number of seconds to wait for activation).

## applicationDistrib

```
bool applicationDistrib;
```

Specifies if the server depends on the application distribution.

## deactivationTimeout

```
string deactivationTimeout;
```

The deactivation timeout (an integer value representing the number of seconds to wait for deactivation).

## distrib

DistributionDescriptor distrib;

The distribution descriptor.

### envs

```
[ "java:type:java.util.LinkedList" ] ::Ice::StringSeq envs;
```

The server environment variables.

### exe

```
string exe;
```

The path of the server executable.

## id

```
string id;
```

The server id.

## options

```
[ "java:type:java.util.LinkedList" ] ::Ice::StringSeq options;
```

The command line options to pass to the server executable.

### pwd

```
string pwd;
```

The path to the server working directory.

# **B.142** IceGrid::ServerDynamicInfo

### **Overview**

```
struct ServerDynamicInfo
```

Dynamic information about the state of a server.

## **Used By**

NodeObserver::updateServer, ServerDynamicInfoSeq.

### enabled

bool enabled;

Indicates whether the server is enabled.

### id

string id;

The id of the server.

## pid

int pid;

The process id of the server.

#### state

ServerState state;

The state of the server.

# B.143 IceGrid::ServerInfo

## Overview

struct ServerInfo

Information about a server managed by an IceGrid node.

## **Used By**

Admin::getServerInfo.

# application

string application;

The server application.

# descriptor

ServerDescriptor descriptor;

The server descriptor.

## node

string node;

The server node.

# **B.144** IceGrid::ServerInstanceDescriptor

### Overview

struct ServerInstanceDescriptor

A server template instance descriptor.

## **Used By**

Admin::instantiateServer, ServerInstanceDescriptorSeq.

## parameterValues

StringStringDict parameterValues;

The template parameter values.

# template

string template;

The template used by this instance.

# **B.145** IceGrid::ServerNotExistException

## Overview

exception ServerNotExistException

This exception is raised if a server does not exist.

id

string id;

The identifier of the server.

# **B.146** IceGrid::ServerStartException

## Overview

exception ServerStartException

This exception is raised if a server failed to start.

id

string id;

The identifier of the server.

reason

string reason;

The reason of the failure.

# **B.147** IceGrid::ServerState

### Overview

enum ServerState

An enumeration representing the state of the server.

## **Used By**

Admin::getServerState, ServerDynamicInfo::state.

Inactive

Inactive

The server is not running.

## Activating

Activating

The server is being activated and will change to the active state when the registered server object adapters are activated.

## Active

Active

The server is running.

# Deactivating

Deactivating

The server is being deactivated.

## Destroying

Destroying

The server is being destroyed.

# Destroyed

Destroyed

The server is destroyed.

# B.148 IceGrid::ServiceDescriptor

#### Overview

class ServiceDescriptor extends CommunicatorDescriptor

An IceBox service descriptor.

#### **Used By**

ServiceDescriptorSeq, ServiceInstanceDescriptor::descriptor.

## entry

string entry;

The entry point of the IceBox service.

#### name

string name;

The service name.

# **B.149** IceGrid::ServiceInstanceDescriptor

## Overview

struct ServiceInstanceDescriptor

## **Used By**

ServiceInstanceDescriptorSeq.

## descriptor

ServiceDescriptor descriptor;

The service definition if the instance isn't a template instance (i.e.: if the template attribute is empty).

## parameterValues

StringStringDict parameterValues;

The template parameter values.

## template

string template;

The template used by this instance.

# B.150 IceGrid::Session

### Overview

interface Session extends ::Glacier2::Session

## addApplication

void addApplication(ApplicationDescriptor application) throws AccessDeniedException, DeploymentException;

Add an application. This method must be called to update the registry applications using the lock mechanism.

#### **Exceptions**

AccessDeniedException

Raised if the session doesn't hold the exclusive lock.

# finishUpdate

void finishUpdate() throws AccessDeniedException;

Finish updating the registry and release the exclusive lock.

## **Exceptions**

AccessDeniedException

Raised if the session doesn't hold the exclusive lock.

## getAdmin

```
Admin* getAdmin();
```

Get the admin interface.

# getQuery

```
Query* getQuery();
```

Get the query interface.

## getTimeout

```
int getTimeout();
```

Get the session timeout configured for the node.

## keepAlive

```
void keepAlive();
```

Keep the session alive. Clients should call this method regularly to prevent the server from reaping the session.

# removeApplication

void removeApplication(string name) throws AccessDeniedException, ApplicationNotExistException;

Update an application. This method must be called to update the registry applications using the lock mechanism.

## **Exceptions**

AccessDeniedException

Raised if the session doesn't hold the exclusive lock.

#### setObservers

void setObservers(RegistryObserver\* registryObs, NodeObserver\*
nodeObs);

Set the proxies of the observer objects that will receive notifications from the servers when the state of the registry or nodes changes.

#### **Parameters**

```
registry0bs
```

The registry observer.

node0bs

The node observer.

## setObserversByIdentity

```
void setObserversByIdentity(::Ice::Identity registryObs,
::Ice::Identity nodeObs);
```

Set the identities of the observer objects that will receive notifications from the servers when the state of the registry or nodes changes. This method should be used by clients which are using a bidirectional connection to communicate with the session.

#### **Parameters**

registry0bs

The registry observer identity.

node0bs

The node observer identity.

## startUpdate

```
int startUpdate() throws AccessDeniedException;
```

Acquires an exclusive lock to start updating the registry applications.

#### **Return Value**

The current serial.

#### **Exceptions**

AccessDeniedException

Raised if the exclusive lock can't be acquired. This might be because it's already acquired by another session.

## syncApplication

void syncApplication(ApplicationDescriptor app) throws AccessDeniedException, DeploymentException, ApplicationNotExistException;

Update an application. This method must be called to update the registry applications using the lock mechanism.

### **Exceptions**

AccessDeniedException

Raised if the session doesn't hold the exclusive lock.

## updateApplication

void updateApplication(ApplicationUpdateDescriptor update) throws
AccessDeniedException, DeploymentException,
ApplicationNotExistException;

Update an application. This method must be called to update the registry applications using the lock mechanism.

### **Exceptions**

AccessDeniedException

Raised if the session doesn't hold the exclusive lock.

# **B.151** IceGrid::SessionManager

#### Overview

interface SessionManager extends ::Glacier2::SessionManager

## createLocalSession

Session\* createLocalSession(string userId);

Create a local session.

#### **Parameters**

userId

Identifies the session user.

#### **Return Value**

The proxy of the local session.

# **B.152** IceGrid::TemplateDescriptor

#### Overview

struct TemplateDescriptor

## **Used By**

TemplateDescriptorDict.

# descriptor

CommunicatorDescriptor descriptor;

The template.

## parameterDefaults

StringStringDict parameterDefaults;

The parameters default values.

### parameters

```
[ "java:type:java.util.LinkedList" ] ::Ice::StringSeq parameters;
```

The parameters required to instantiate the template.

# B.153 Glacier2

#### Overview

module Glacier2

Glacier2 is a firewall solution for Ice. Glacier2 authenticates and filters client requests and allows callbacks to the client in a secure fashion. In combination with IceSSL, Glacier2 provides a security solution that is both non-intrusive and easy to configure.

# B.154 Glacier2::Admin

## Overview

interface Admin

The Glacier2 administrative interface. This must only be accessible from inside the firewall.

#### shutdown

void shutdown();

Shut down the Glacier2 router.

# **B.155** Glacier2::CannotCreateSessionException

## Overview

exception CannotCreateSessionException

This exception is raised if an attempt to create a new session failed.

#### See Also

Router::createSession, SessionManager::createSession.

#### reason

string reason;

The reason why session creation has failed.

# **B.156** Glacier2::PermissionDeniedException

## Overview

exception PermissionDeniedException

This exception is raised if a client is denied the ability to create a session with the router.

#### See Also

Router::createSession.

#### reason

string reason;

The reason why permission was denied.

# B.157 Glacier2::PermissionsVerifier

## **Overview**

interface PermissionsVerifier

The Glacier2 permissions verifier.

## checkPermissions

bool checkPermissions(string userId, string password, out string reason);

Check whether a user has permission to access the router.

#### **Parameters**

userId

The user id for which to check permission.

password

The user's password.

reason

The reason why access was denied.

#### **Return Value**

True if access is granted, or false otherwise.

# B.158 Glacier2::Router

#### Overview

interface Router extends ::Ice::Router

The Glacier2 specialization of the standard Ice router interface.

#### createSession

Session\* createSession(string userId, string password) throws PermissionDeniedException, CannotCreateSessionException;

Create a per-client session with the router. If a SessionManager has been installed, a proxy to a Session object is returned to the client. Otherwise, null is returned and only an internal session (i.e., not visible to the client) is created. If a session proxy is returned, it must be configured to route through the router that created it. This will happen automatically if the router is configured as the client's default router at the time the session proxy is created in the client process, otherwise the client must configure the session proxy explicitly.

#### **Parameters**

userId

The user id for which to check the password.

password

The password for the given user id.

#### **Return Value**

A proxy for the newly created session, or null if no SessionManager has been installed.

#### **Exceptions**

PermissionDeniedException

Raised if the password for the given user id is not correct, or if the user is not allowed access.

CannotCreateSessionException

Raised if the session cannot be created.

#### See Also

Session, SessionManager, PermissionsVerifier.

# destroySession

[ "amd" ] void destroySession() throws SessionNotExistException;

Destroy the calling client's session with this router.

### **Exceptions**

SessionNotExistException

Raised if no session exists for the calling client.

## B.159 Glacier2::Session

### Overview

interface Session

A client-visible session object, which is tied to the lifecycle of a Router.

#### **Derived Classes and Interfaces**

::IceGrid::Session.

#### See Also

Router, SessionManager.

## destroy

void destroy();

Destroy the session. This is called automatically when the Router is destroyed.

# B.160 Glacier2::SessionManager

#### Overview

interface SessionManager

The session manager, which is responsible for managing Session objects. New session objects are created by the Router object calling on an application-provided session manager. If no session manager is provided by the application, no client-visible sessions are passed to the client.

#### **Derived Classes and Interfaces**

::IceGrid::SessionManager.

#### See Also

Router, Session.

#### create

Session\* create(string userId) throws
CannotCreateSessionException;

Create a new session.

#### **Parameters**

userId

The user id for the session.

#### **Return Value**

A proxy to the newly created session.

## **Exceptions**

CannotCreateSessionException

Raised if the session cannot be created.

# **B.161** Glacier2::SessionNotExistException

#### Overview

exception SessionNotExistException

This exception is raised if a client tries to destroy a session with a router, but no session exists for the client.

### See Also

Router::destroySession.

# B.162 IceSSL

### Overview

module IceSSL

IceSSL is a dynamic SSL transport plug-in for the Ice core. It provides authentication, encryption, and message integrity, using the industry-standard SSL protocol.

# **B.163** IceSSL::CertificateException

## Overview

local exception CertificateException extends SslException

A root exception class for all exceptions related to public key certificates.

## **Derived Exceptions**

 $\label{lem:continuous} Certificate Parse Exception, Certificate Signature Exception, Certificate Signing Exception.$ 

# **B.164** IceSSL::CertificateKeyMatchException

#### Overview

 $\label{thm:continuous} \mbox{local exception CertificateKeyMatchException extends} \\ \mbox{ContextException}$ 

When loading a public and private key pair into a Context, the load succeeded, but the private key and public key (certificate) did not match.

# **B.165** IceSSL::CertificateLoadException

### Overview

local exception CertificateLoadException extends ContextException

Indicates that a problem occurred while loading a certificate into a Context from either a memory buffer or from a file.

# **B.166** IceSSL::CertificateParseException

### Overview

local exception CertificateParseException extends
CertificateException

Indicates that IceSSL was unable to parse the provided public key certificate into a form usable by the underlying SSL implementation.

# **B.167** IceSSL::CertificateSignatureException

#### Overview

local exception CertificateSignatureException extends CertificateException

Indicates that the signature verification of a newly signed temporary RSA certificate has failed.

# **B.168** IceSSL::CertificateSigningException

#### Overview

local exception CertificateSigningException extends CertificateException

Indicates that a problem occurred while signing certificates during temporary RSA certificate generation.

# **B.169** IceSSL::CertificateVerificationException

#### Overview

local exception CertificateVerificationException extends ShutdownException

Indicates a problem occurred during the certificate verification phase of the SSL handshake. This is currently only thrown by server connections.

# B.170 IceSSL::CertificateVerifier

#### Overview

local interface CertificateVerifier

The CertificateVerifier is the base interface for all classes that define additional application-specific certificate verification rules. These rules are evaluated during the SSL handshake by an instance of a class derived from CertificateVerifier. The methods defined in derived interfaces will depend upon the requirements of the underlying SSL implementation. Default certificate verifier implementations can be obtained via the Plugin. As this is simply a base class for purposes of derivation, no methods are defined.

#### **Used By**

Plugin::getDefaultCertVerifier, Plugin::getSingleCertVerifier, Plugin::setCertificateVerifier.

#### See Also

Plugin.

#### setContext

void setContext(ContextType type);

Set the context type of this Certificate Verifier.

#### **Parameters**

type

The type of context that is using this CertificateVerifier, Client, Server or ClientServer.

# **B.171** IceSSL::CertificateVerifierTypeException

#### Overview

local exception CertificateVerifierTypeException extends SslException

This exception indicates that the provided Certificate Verifier was not derived from the proper base class, and thus, does not provide the appropriate interface.

# **B.172** IceSSL::ConfigParseException

#### Overview

local exception ConfigParseException extends SslException

This exception indicates that a problem occurred while parsing the SSL configuration file, or while attempting to locate the configuration file. This exception could indicate a problem with the IceSSL.Client.Config, IceSSL.Server.Config, IceSSL.Client.CertPath or IceSSL.Server.CertPath properties for your ::Ice::Communicator.

# **B.173** IceSSL::ConfigurationLoadingException

### Overview

local exception ConfigurationLoadingException extends SslException

This exception indicates that an attempt was made to load the configuration for a Context, but the property specifying the indicated Context's SSL configuration file was not set. Check the values for the appropriate property, either IceSSL.Client.Config or IceSSL.Server.Config.

# **B.174** IceSSL::ContextException

#### Overview

local exception ContextException extends SslException

A problem was encountered while setting up the Context. This can include problems related to loading certificates and keys or calling methods on a Context that has not been initialized as of yet.

## **Derived Exceptions**

CertificateKeyMatchException, CertificateLoadException, ContextIni-tializationException, ContextNotConfiguredException, PrivateKeyLoad-Exception, TrustedCertificateAddException,
UnsupportedContextException.

# **B.175** IceSSL::ContextInitializationException

#### Overview

local exception ContextInitializationException extends ContextException

Indicates that a problem occurred while initializing the context structure of the underlying SSL implementation.

# **B.176** IceSSL::ContextNotConfiguredException

### Overview

local exception ContextNotConfiguredException extends ContextException

This exception is raised when an attempt is made to make use of a Context that has not been configured yet.

# **B.177** IceSSL::ContextType

#### Overview

enum ContextType

A Plugin may serve as a Client, Server or both (ClientServer). A Context is set up inside the Plugin in order to handle either Client or Server roles. The Context represents a role-specific configuration. Some Plugin operations require a ContextType argument to identify the Context.

### **Used By**

CertificateVerifier::setContext, Plugin::addTrustedCertificate, Plugin::addTrustedCertificateBase64, Plugin::configure, Plugin::loadConfig, Plugin::setCertificateVerifier, Plugin::setR-SAKeys, Plugin::setRSAKeysBase64.

### Client

Client

Select only the Client Context, no modifications to the Server.

#### Server

Server

Select only the Server Context, no modifications to the Client.

#### **ClientServer**

**ClientServer** 

Select and affect changes on both the Client and Server Contexts.

# **B.178** IceSSL::Plugin

## Overview

local interface Plugin extends :: Ice:: Plugin

The interface for the SSL plug-in. This interface is typically used to perform programmatic configuration of the plug-in.

#### addTrustedCertificate

void addTrustedCertificate(ContextType cType, ::Ice::ByteSeq
certificate);

Add a trusted certificate to the plug-in's default certificate store. The provided certificate (passed in binary DER format) is added to the trust list so that the certificate, and all certificates signed by its private key, are trusted. This method only affects new connections -- existing connections are left unchanged.

#### **Parameters**

contextType

The Context(s) in which to add the trusted certificate.

certificate

The certificate, in binary DER format, to be trusted.

## addTrustedCertificateBase64

void addTrustedCertificateBase64(ContextType cType, string
certificate):

Add a trusted certificate to the plug-in's default certificate store. The provided certificate (passed in Base64-encoded binary DER format, as per the PEM format)

is added to the trust list so that the certificate, and all certificates signed by its private key, are trusted. This method only affects new connections -- existing connections are left unchanged.

#### **Parameters**

contextType

The Context(s) in which to add the trusted certificate.

certificate

The certificate to be trusted, in Base64-encoded binary DER format.

# configure

```
void configure(ContextType cType);
```

Configure the plug-in. If the plug-in is left in an unconfigured state, it will load its configuration from the properties IceSSL.Server.Config or IceSSL.Client.Config, depending on the context type. Configuration property settings will also be loaded during this operation, with the property values overriding those of the configuration file.

#### **Parameters**

contextType

The Context(s) to configure.

# getDefaultCertVerifier

CertificateVerifier getDefaultCertVerifier();

Retrieves an instance of the CertificateVerifier that is installed by default in all plug-in instances.

#### **Return Value**

**CertificateVerifier** 

# getSingleCertVerifier

```
CertificateVerifier getSingleCertVerifier(::Ice::ByteSeq
certificate);
```

Returns an instance of a CertificateVerifier that only accepts a single certificate, that being the RSA certificate represented by the binary DER encoding contained in the provided byte sequence. This is useful if you wish your application to accept connections from one party.

Be sure to use the peer verifymode in your SSL configuration file.

#### **Parameters**

certificate

A DER encoded RSA certificate.

#### **Return Value**

**CertificateVerifier** 

## loadConfig

void loadConfig(ContextType cType, string configFile, string certPath);

Configure the plug-in for the given Context using the settings in the given configuration file. If the plug-in is left in an unconfigured state, it will load its configuration from the property IceSSL.Server.Config or IceSSL.Client.Config, depending on the context type. Configuration property settings will also be loaded as part of this operation, with the property values overriding those of the configuration file.

#### **Parameters**

contextType

The Context to configure.

configFile

The file containing the SSL configuration information.

certPath

The path where certificates referenced in loadConfig may be found.

#### setCertificateVerifier

void setCertificateVerifier(ContextType cType, CertificateVerifier
certVerifier):

Set the CertificateVerifier used for the indicated ContextType role. All plugin Contexts are created with default CertificateVerifier objects installed. Replacement CertificateVerifiers can be specified using this operation. This operation only affects new connections -- existing connections are left unchanged.

#### **Parameters**

```
contextType
```

The Context(s) in which to install the Certificate Verifier.

certVerifier

The CertificateVerifier to install.

#### See Also

CertificateVerifier.

### setRSAKeys

```
void setRSAKeys(ContextType cType, ::Ice::ByteSeq privateKey,
::Ice::ByteSeq publicKey);
```

Set the RSA keys to be used by the plug-in when operating in the context mode specified by ContextType. This method only affects new connections -- existing connections are left unchanged.

#### **Parameters**

```
contextType
```

The Context(s) in which to set/replace the RSA keys.

privateKey

The RSA private key, in binary DER format.

publicKey

The RSA public key, in binary DER format.

# setRSAKeysBase64

void setRSAKeysBase64(ContextType cType, string privateKey, string
publicKey);

Set the RSA keys to be used by the plug-in when operating in the context mode specified by ContextType. This method only affects new connections -- existing connections are left unchanged.

#### **Parameters**

contextType

The Context(s) in which to set/replace the RSA keys.

privateKey

The RSA private key, in Base64-encoded binary DER format.

publicKey

The RSA public key, in Base64-encoded binary DER format.

# **B.179** IceSSL::PrivateKeyException

#### Overview

local exception PrivateKeyException extends SslException

A root exception class for all exceptions related to private keys.

### **Derived Exceptions**

PrivateKeyParseException.

# **B.180** IceSSL::PrivateKeyLoadException

#### Overview

local exception PrivateKeyLoadException extends ContextException

Indicates that a problem occurred while loading a private key into a Context from either a memory buffer or from a file.

# **B.181** IceSSL::PrivateKeyParseException

#### Overview

local exception PrivateKeyParseException extends PrivateKeyException

Indicates that IceSSL was unable to parse the provided private key into a form usable by the underlying SSL implementation.

# **B.182** IceSSL::ProtocolException

#### Overview

local exception ProtocolException extends ShutdownException

Indicates that a problem occurred that violates the SSL protocol, causing the connection to be shutdown.

# B.183 IceSSL::ShutdownException

### Overview

local exception ShutdownException extends SslException

This exception generally indicates that a problem occurred that caused the shutdown of an SSL connection.

#### **Derived Exceptions**

CertificateVerificationException, ProtocolException.

# B.184 IceSSL::SslException

#### Overview

local exception SslException

This exception represents the base of all security related exceptions in Ice. It is a local exception because, usually, a problem with security precludes a proper secure connection over which to transmit exceptions. In addition, many exceptions would contain information that is of no use to external clients/servers.

### **Derived Exceptions**

CertificateException, CertificateVerifierTypeException, ConfigParse-Exception, ConfigurationLoadingException, ContextException, PrivateKeyException, ShutdownException.

## message

string message;

Contains pertinent information from the security system to help explain the nature of the exception in greater detail. In some instances, it contains information from the underlying security implementation and/or debugging trace.

# **B.185** IceSSL::TrustedCertificateAddException

#### Overview

local exception TrustedCertificateAddException extends ContextException

An attempt to add a certificate to the Context's trusted certifificate store has failed.

# B.186 IceSSL::UnsupportedContextException

### Overview

local exception UnsupportedContextException extends ContextException

An attempt was made to call a method that references a ContextType that is not supported for that operation.

# B.187 IceStorm

### Overview

module IceStorm

A messaging service with support for federation. In contrast to most other messaging or event services, IceStorm supports typed events, meaning that broadcasting a message over a federation is as easy as invoking a method on an interface.

# LinkInfoSeq

sequence<LinkInfo> LinkInfoSeq;

A sequence of LinkInfo objects.

### **Used By**

Topic::getLinkInfoSeq.

### QoS

dictionary<string, string> QoS;

This dictionary represents Quality of service parameters.

#### **Used By**

Topic::subscribe.

### See Also

Topic::subscribe.

## TopicDict

dictionary<string, Topic\*> TopicDict;

Mapping of topic name to topic proxy.

## **Used By**

TopicManager::retrieveAll.

# **B.188** IceStorm::LinkExists

## Overview

exception LinkExists

This exception indicates that an attempt was made to create a link that already exists.

#### name

string name;

The name of the linked topic.

# B.189 IceStorm::LinkInfo

#### Overview

struct LinkInfo

Information on the topic links.

## **Used By**

LinkInfoSeq.

#### cost

int cost;

The cost of traversing this link.

#### name

string name;

The name of the linked topic.

## theTopic

Topic\* theTopic;

The linked topic.

# B.190 IceStorm::NoSuchLink

## **Overview**

exception NoSuchLink

This exception indicates that an attempt was made to remove a link that does not exist.

#### name

string name;

The name of the link that does not exist.

# B.191 IceStorm::NoSuchTopic

### Overview

exception NoSuchTopic

This exception indicates that an attempt was made to retrieve a topic that does not exist.

#### name

string name;

The name of the topic that does not exist.

# **B.192** IceStorm::Topic

## Overview

interface Topic

Publishers publish information on a particular topic. A topic logically represents a type.

#### See Also

TopicManager.

## destroy

void destroy();

Destroy the topic.

## getLinkInfoSeq

LinkInfoSeq getLinkInfoSeq();

Retrieve information on the current links.

#### **Return Value**

A sequence of LinkInfo objects.

## getName

```
string getName();
```

Get the name of this topic.

#### **Return Value**

The name of the topic.

#### See Also

```
TopicManager::create.
```

## getPublisher

```
Object* getPublisher();
```

Get a proxy to a publisher object for this topic. To publish data to a topic, the publisher calls getPublisher and then casts to the topic type. An unchecked cast must be used on this proxy.

#### **Return Value**

A proxy to publish data on this topic.

#### link

```
void link(Topic* linkTo, int cost) throws LinkExists;
```

Create a link to the given topic. All events originating on this topic will also be sent to link.

#### **Parameters**

linkTo

The topic to link to.

cost

The cost to the linked topic.

### **Exceptions**

LinkExists

Raised if a link to the same topic already exists.

#### subscribe

```
void subscribe(QoS theQoS, Object* subscriber);
```

Subscribe with the given QoS to this topic. If the given subscribe proxy has already been registered, it will be replaced.

#### **Parameters**

qos

The quality of service parameters for this subscription.

subscriber

The subscriber's proxy.

#### See Also

unsubscribe.

#### unlink

void unlink(Topic\* linkTo) throws NoSuchLink;

Destroy the link from this topic to the given topic unlink.

#### **Parameters**

link

The topic to destroy the link to.

## **Exceptions**

NoSuchLink

Raised if a link to the topic does not exist.

#### unsubscribe

```
void unsubscribe(Object* subscriber);
```

Unsubscribe the given unsubscribe.

#### **Parameters**

subscriber

The proxy of an existing subscriber.

#### See Also

subscribe.

# **B.193** IceStorm::TopicExists

#### Overview

exception TopicExists

This exception indicates that an attempt was made to create a topic that already exists.

#### name

string name;

The name of the topic that already exists.

# **B.194** IceStorm::TopicManager

## Overview

interface TopicManager

A topic manager manages topics, and subscribers to topics.

#### See Also

Topic.

#### create

Topic\* create(string name) throws TopicExists;

Create a new topic. The topic name must be unique, otherwise TopicExists is raised.

#### **Parameters**

name

The name of the topic.

#### **Return Value**

A proxy to the topic instance.

#### **Exceptions**

TopicExists

Raised if a topic with the same name already exists.

# getSliceChecksums

```
::Ice::SliceChecksumDict getSliceChecksums();
```

Returns the checksums for the IceStorm Slice definitions.

#### **Return Value**

A dictionary mapping Slice type ids to their checksums.

#### retrieve

Topic\* retrieve(string name) throws NoSuchTopic;

Retrieve a topic by name.

#### **Parameters**

name

The name of the topic.

#### **Return Value**

A proxy to the topic instance.

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#### **Exceptions**

NoSuchTopic

Raised if the topic does not exist.

#### retrieveAll

```
TopicDict retrieveAll();
```

Retrieve all topics managed by this topic manager.

#### **Return Value**

A dictionary of string, topic proxy pairs.

# B.195 IcePatch2

#### Overview

module IcePatch2

IcePatch2 can be used to update file hiearchies in a simple and efficient manner. Checksums ensure file integrity, and data is compressed before download.

# ByteSeqSeq

```
sequence<::Ice::ByteSeq> ByteSeqSeq;
```

A sequence of byte sequences. Each element is the checksum for a partition.

#### **Used By**

FileServer::getChecksumSeq.

# FileInfoSeq

```
sequence<FileInfo> FileInfoSeq;
```

A sequence with information about many files.

#### **Used By**

FileServer::getFileInfoSeq.

# B.196 IcePatch2::Admin

#### Overview

interface Admin

The IcePatch2 administrative interface. This must only be accessible from inside the firewall.

#### shutdown

void shutdown();

Shut down the IcePatch2 server.

# **B.197** IcePatch2::FileAccessException

#### Overview

exception FileAccessException

This exception is raised if getFileCompressed cannot read the contents of a file.

#### reason

string reason;

An explanation of the reason for the failure.

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# B.198 IcePatch2::FileInfo

# **Overview**

```
struct FileInfo
```

Basic information about a single file.

# **Used By**

FileInfoSeq.

#### checksum

```
::Ice::ByteSeq checksum;
```

The SHA-1 checksum of the file.

#### executable

bool executable;

The executable flag.

# path

string path;

The pathname.

#### size

int size;

The size of the compressed file in number of bytes.

# B.199 IcePatch2::FileServer

#### Overview

interface FileServer

#### getChecksum

```
::Ice::ByteSeq getChecksum();
```

Return the master checksum for all partitions. If this checksum is the same as for a previous run, the entire file set is up-to-date.

#### **Return Value**

The master checksum for the file set.

# getChecksumSeq

ByteSeqSeq getChecksumSeq();

Return the checksums for all partitions.

#### **Return Value**

A sequence containing 256 checksums. Partitions with a checksum that differs from the previous checksum for the same partition contain updated files. Partitions with a checksum that is identical to the previous checksum do not contain updated files.

# getFileCompressed

```
[ "ami" ] ::Ice::ByteSeq getFileCompressed(string path, int pos,
int num) throws FileAccessException;
```

Read the specified file. If the read operation fails, the operation throws FileAccessException. This operation may only return fewer bytes than requested in case there was an end-of-file condition.

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#### **Parameters**

path

The pathname (relative to the data directory) for the file to be read.

pos

The file offset at which to begin reading.

num

The number of bytes to be read.

#### **Return Value**

A sequence containing the compressed file contents.

#### getFileInfoSeq

[ "ami" ] FileInfoSeq getFileInfoSeq(int partition) throws PartitionOutOfRangeException;

Return the FileInfoSeq for the specified partition. If the partion number is out of range, the operation throws PartitionOutOfRangException.

#### **Parameters**

partition

The partition number in the range 0-255.

#### **Return Value**

A sequence containing the FileInfo structures for files in the specified partition.

# **B.200** IcePatch2::PartitionOutOfRangeException

#### Overview

exception PartitionOutOfRangeException

This exception is raised if the partition argument for getFileInfoSeq is not in the range 0-255.

# Appendix C **Properties**

If not stated otherwise in the description of the individual properties, the default value for all properties is the empty string. If the property takes a numeric value, the empty string is interpreted as zero.

# **C.1** Ice Configuration Property

# Ice.Config

#### **Synopsis**

--Ice.Config --Ice.Config=1 --Ice.Config=config\_file

# **Description**

This property must be set from the command line with the --Ice.Config, -- Ice.Config=1, or --Ice.Config=config\_file option.

If the Ice.Config property is empty or set to 1, the Ice run time examines the contents of the ICE\_CONFIG environment variable to retrieve the pathname of a configuration file. Otherwise, Ice.Config must be set to the pathname of a configuration file. (Pathnames can be relative or absolute.) Further property values are read from the configuration file thus specified.

#### Configuration File Syntax

A configuration file contains a number of property settings, one setting per line. Property settings have one of the forms

property\_name= # Set property to the empty string or zero
property\_name=value # Assign value to property

The # character indicates a comment: the # character and anything following the # character on the same line are ignored. A line that has the # character as its first non-white space character is ignored in its entirety.

A configuration file is free-form: blank, tab, and newline characters serve as token delimiters and are otherwise ignored.

Any setting of the Ice.Config property inside the configuration file itself is ignored.

# **C.2** Ice Trace Properties

#### Ice.Trace.GC

#### **Synopsis**

Ice.Trace.GC=num

# Description

The garbage collector trace level:

| 0 | No garbage collector trace. (default)   |
|---|---|
| 1 | Show the total number of instances collected, the total number of instances examined, the time spent in the collector in milliseconds, and the total number of runs of the collector. |
| 2 | Like 1, but also produces a trace message for each run of the collector.  |

# Ice.Trace.Network

# **Synopsis**

Ice.Trace.Network=num

# **Description**

The network trace level:

| 0 | No network trace. (default)                 |
|---|---|
| 1 | Trace connection establishment and closure. |
| 2 | Like 1, but more detailed.                  |
| 3 | Like 2, but also trace data transfer.       |

# Ice.Trace.Protocol

# **Synopsis**

Ice.Trace.Protocol=num

# **Description**

The protocol trace level:

| 0 | No protocol trace. (default) |
|---|------------------------------|
| 1 | Trace Ice protocol messages. |

# Ice.Trace.Retry

# **Synopsis**

Ice.Trace.Retry=num

# **Description**

The request retry trace level:

| 0 | No request retry trace. (default) |
|---|-----------------------------------|
| 1 | Trace Ice operation call retries. |
| 2 | Also trace Ice endpoint usage.    |

# Ice.Trace.Slicing

#### **Synopsis**

Ice.Trace.Slicing=num

#### **Description**

The slicing trace level:

| 0 | No trace of slicing activity. (default)  |
|---|--|
|   | Trace all exception and class types that are unknown to the receiver and therefore sliced. |

# **C.3** Ice Warning Properties

#### Ice.Warn.Connections

#### **Synopsis**

Ice.Warn.Connections=num

#### **Description**

If *num* is set to a value larger than zero, Ice applications print warning messages for certain exceptional conditions in connections. The default value is 0.

# Ice.Warn.Datagrams

#### **Synopsis**

Ice.Warn.Datagrams=num

#### **Description**

If *num* is set to a value larger than zero, servers print a warning message if they receive a datagram that exceeds the servers' receive buffer size. (Note that this condition is not detected by all UDP implementations -- some implementations silently drop received datagrams that are too large.) The default value is 0.

# Ice.Warn.Dispatch

#### **Synopsis**

Ice.Warn.Dispatch=num

#### **Description**

If *num* is set to a value larger than zero, Ice applications print warning messages for certain exceptions that are raised while an incoming request is dispatched.

| 0 | No warnings.  |
|---|---|
| 1 | Print warnings for unexpected Ice::LocalException, Ice::UserException, C++ exceptions, and Java runtime exceptions. (default)       |
| 2 | Like 1, but also issue warnings for Ice::ObjectNotExistException, Ice::FacetNotExistException, and Ice::OperationNotExistException. |

# Ice.Warn.Endpoints

# **Synopsis**

Ice.Warn.Endpoints=num

#### Description

If *num* is set to a value larger than zero, a warning is printed if a stringified proxy contains an endpoint that cannot be parsed. (For example, on versions of Ice that do not support SSL, stringified proxies containing SSL endpoints cause this warning.) The default value is 1.

#### Ice.Warn.AMICallback

#### **Synopsis**

Ice.Warn.AMICallback=num

#### Description

If *num* is set to a value larger than zero, warnings are printed if an AMI callback raises an exception. The default value is 1.

#### Ice.Warn.Leaks

#### **Synopsis**

Ice.Warn.Leaks=num

#### **Description**

If *num* is set to a value larger than zero, the Ice::Communicator destructor prints a warning if some other Ice-related C++ objects are still in memory. The default value is 1. (C++ only.)

# C.4 Ice Object Adapter Properties

# name.AdapterId

#### **Synopsis**

*name*.AdapterId=*id* 

#### Description

Specifies an identifier for the object adapter with the name *name*. This identifier must be unique among all object adapters using the same locator instance. If a locator proxy is defined using *name*. Locator or Ice.Default.Locator, this object adapter sets its endpoints with the locator registry upon activation.

# name.ReplicaGroupId

#### **Synopsis**

name.ReplicaGroupId=id

#### Description

Identifies the group of replicated object adapters to which this adapter belongs. The replica group is treated as a virtual object adapter, so that an indirect proxy of the form identity@id refers to the object adapters in the group. During binding, a client will attempt to establish a connection to an endpoint of one of the participating object adapters, and automatically try others until a connection is successfully established or all attempts have failed. Similarly, an outstanding request will, when permitted, automatically fail over to another object adapter of the replica group upon connection failure. The set of endpoints actually used by the client during binding is determined by the locator's configuration policies.

Defining a value for this property has no effect unless *name*. AdapterId is also defined. Furthermore, the locator registry may require replica groups to be defined in advance (see IceGrid.Registry.DynamicRegistration), otherwise Ice.NotRegisteredException is raised upon adapter activation. Regardless of whether an object adapter is replicated, it can always be addressed individually in an indirect proxy if it defines a value for *name*. AdapterId.

# name.Endpoints

#### **Synopsis**

name.Endpoints=endpoints

#### Description

Sets the endpoints for the object adapter *name* to *endpoints*. These endpoints specify the network interfaces on which the object adapter receives requests.

Proxies created by the object adapter contain these endpoints, unless the name. PublishedEndpoints property is also specified.

# name.PublishedEndpoints

#### **Synopsis**

name.PublishedEndpoints=endpoints

#### Description

When creating a proxy, the object adapter *name* normally includes the endpoints defined by *name*. Endpoints. If *name*. PublishedEndpoints is defined, the object adapter uses these endpoints instead. This is useful in many situations, such as when a server resides behind a port-forwarding firewall, in which case the object adapter's public endpoints must specify the address and port of the firewall.

#### name.Locator

#### **Synopsis**

name.Locator=locator

# Description

Specifies a locator for the object adapter with the name *name*. The value is a stringified proxy to the Ice locator interface.

# name.RegisterProcess

#### **Synopsis**

name.RegisterProcess=num

#### Description

If *num* is set to a value larger than zero, the object adapter with the name *name* registers the server with the locator registry. Registration occurs upon the object adapter's initial activation, during which the object adapter creates a servant implementing the Ice::Process interface, adds the servant using a UUID, and registers its proxy with the locator registry using the value of the Ice.ServerId

property for the server id. The servant implements the shutdown operation by invoking shutdown on the object adapter's communicator.

It is important for a server to be registered with the locator registry so that services such as IceGrid can request a graceful shutdown when necessary. If a server is not registered, then platform-specific techniques are used to request a shutdown, and these techniques are not always effective (especially on Windows platforms).

Only one object adapter in a server should register with a locator registry.

The Ice::Process servant represents a potential target for denial-of-service attacks. The object adapter uses a UUID to make the proxy more difficult to guess, but the object adapter should be configured with secure endpoints if the server operates in a potentially hostile environment. Alternatively, a dedicated object adapter can be created specifically to provide a restricted access point for services such as IceGrid.

#### name.Router

#### **Synopsis**

name.Router=router

### Description

Specifies a router for the object adapter with the name *name*. The value is a string-ified proxy to the Ice router control interface. Defining a router allows the object adapter to receive callbacks from the router over outgoing connections from this process to the router, thereby avoiding the need for the router to establish a connection back to the object adapter.

A router can only be assigned to one object adapter. Specifying the same router for more than one object adapter results in undefined behavior. The default value is no router.

# name.ThreadPool.Size

#### Synopsis

name.ThreadPool.Size=num

#### Description

A communicator creates a default server thread pool that dispatches requests to its object adapters. An object adapter can also be configured with its own thread pool. This is useful in avoiding deadlocks due to thread starvation by ensuring that a minimum number of threads is available for dispatching requests to certain Ice objects.

*num* is the initial and also minimum number of threads in the thread pool. The default value is zero, meaning that an object adapter by default uses the communicator's server thread pool. See Ice.ThreadPool.Server.Size for more information.

#### name.ThreadPool.SizeMax

#### **Synopsis**

name.ThreadPool.SizeMax=num

#### Description

*num* is the maximum number of threads for the thread pool. Thread pools in Ice can grow and shrink dynamically, based on an average load factor. This thread pool will not grow larger than *num*, and does not shrink to a number of threads smaller than the value specified by *name*. ThreadPool. Size.

The default value is the value of *name*. ThreadPool. Size, meaning that by default, this thread pool does not grow dynamically.

#### name.ThreadPool.SizeWarn

#### **Synopsis**

name. ThreadPool. SizeWarn=num

#### **Description**

Whenever *num* threads are active in a thread pool, a "low on threads" warning is printed. The default value for is 80% of the value specified by *name*. Thread-Pool.SizeMax.

#### name.ThreadPool.StackSize

#### **Synopsis**

name.ThreadPool.StackSize=num

#### Description

*num* is the stack size (in bytes) of threads in the thread pool. The default value is zero, meaning the operating system's default is used.

#### Ice.PrintAdapterReady

#### **Synopsis**

Ice.PrintAdapterReady=num

#### **Description**

If *num* is set to a value larger than zero, an object adapter prints "*adapter\_name* ready" on standard output after initialization is complete. This is useful for scripts that need to wait until an object adapter is ready to be used.

# C.5 Ice Plug-in Properties

# Ice.Plugin.name

#### **Synopsis**

Ice.Plugin.name=entry\_point [args]

#### **Description**

Defines a plug-in to be installed during communicator initialization.

In C++, entry\_point has the form basename[,version]: function. The basename and optional version components are used to construct the name of a DLL or shared library. If no version is supplied, the Ice version is used. The function component is the name of a function with C linkage. For example, the entry point MyPlugin, 2.3: create would imply a shared library name of libMy-Plugin.so.2.3 on Unix and MyPlugin23.dll on Windows. Furthermore, if Ice is

built on Windows with debugging, a d is automatically appended to the version (e.g., MyPlugin23d.dll).

In Java, *entry\_point* is the name of a class that must implement the Ice.Plug-inFactory interface. Any arguments that follow the class name are passed to the create method.

In C# and Visual Basic, *entry\_point* has the form assembly:class. The assembly can be the full assembly name, such as myplugin, Version=0.0.0.0, Culture=neutral, or an assembly DLL name such as myplugin.dll. The specified class must implement the Ice.PluginFactory interface. Any arguments that follow the class name are passed to the create method.

# C.6 Ice Thread Pool Properties

# Ice.ThreadPool.Client.Size, Ice.ThreadPool.Server.Size

#### **Synopsis**

Ice.ThreadPool.Client.Size=num Ice.ThreadPool.Server.Size=num

#### Description

A communicator creates two thread pools: the client thread pool dispatches AMI callbacks and incoming requests on bidirectional connections, and the server thread pool dispatches requests to object adapters. *num* is the initial and also minimum number of threads in the thread pool. The default value is one for both properties.

An object adapter can also be configured with its own thread pool. See the object adapter properties for more information.

Multiple threads for the client thread pool are only required for nested AMI invocations. If AMI is not used, or AMI calls are not nested (i.e., AMI callbacks do not invoke any other operations on Ice objects), then there is no need to set the number of threads in the client thread pool to a value larger than one.

### Ice.ThreadPool.Client.SizeMax, Ice.ThreadPool.Server.SizeMax

#### **Synopsis**

Ice.ThreadPool.Client.SizeMax=num
Ice.ThreadPool.Server.SizeMax=num

#### Description

*num* is the maximum number of threads for the thread pool. Thread pools in Ice can grow and shrink dynamically, based on an average load factor. Thread pools do not grow larger than the number specified by SizeMax, and they do not shrink to a number of threads smaller than the value specified by Size.

The default value for SizeMax is the value of Size, meaning that by default, thread pools do not grow dynamically.

# Ice.ThreadPool.Client.SizeWarn, Ice.ThreadPool.Server.SizeWarn

#### **Synopsis**

Ice.ThreadPool.Client.SizeWarn=num
Ice.ThreadPool.Server.SizeWarn=num

#### **Description**

Whenever *num* threads are active in a thread pool, a "low on threads" warning is printed. The default value for SizeWarn is 80% of the value specified by SizeMax.

# Ice.ThreadPool.Client.StackSize, Ice.ThreadPool.Server.StackSize

#### **Synopsis**

Ice.ThreadPool.Client.StackSize=num
Ice.ThreadPool.Server.StackSize=num

#### **Description**

*num* is the stack size (in bytes) of threads in the thread pool. The default value is zero meaning the operating system's default is used.

# C.7 Ice Default and Override Properties

#### Ice.Default.Protocol

#### **Synopsis**

Ice.Default.Protocol=protocol

#### Description

Sets the protocol that is being used if an endpoint uses default as the protocol specification. The default value is tcp.

#### Ice.Default.Host

#### **Synopsis**

Ice.Default.Host=host

#### **Description**

If an endpoint is specified without a host name (i.e., without a -h *host* option), the *host* value from this property is used instead. The default value is the IP address of the local host name.

#### Ice.Default.Router

#### **Synopsis**

Ice.Default.Router=router

#### Description

Specifies the default router for all proxies. The value is a stringified proxy to the Glacier2 router control interface. The default router can be overridden on a proxy using the ice\_router() operation. The default value is no router.

#### Ice.Default.Locator

#### **Synopsis**

Ice.Default.Locator=locator

#### Description

Specifies a default locator for all proxies and object adapters. The value is a stringified proxy to the IceGrid locator interface. The default locator can be overridden on a proxy using the ice\_locator() operation. The default value is no locator.

The default identity of the IceGrid locator object is IceGrid/Locator (see IceGrid.InstanceName). It is listening on the IceGrid client endpoints. For example, if IceGrid.Registry.Client.Endpoints is set to tcp -p 12000 -h localhost, the stringified proxy for the IceGrid locator is IceGrid/Locator:tcp -p 12000 -h localhost.

# Ice.Default.CollocationOptmization

#### **Synopsis**

Ice.Default.CollocationOptmization=num

#### Description

Specifies whether proxy invocations use collocation optimization by default. When enabled, proxy invocations on a collocated servant (i.e., a servant whose object adapter was created by the same communicator as the proxy) are made as a direct method call if possible. Collocated invocations are more efficient because they avoid the overhead of marshaling parameters and sending requests over the network.

Collocation optimization is not supported for asynchronous or Dynamice Ice invocations, nor is it supported in Ice for Python.

If not specified, the default value is 1. Set the property to 0 to disable collocation optimization by default.

#### Ice.Override.Timeout

#### **Synopsis**

Ice.Override.Timeout=num

#### Description

If set, this property overrides timeout settings in all endpoints. *num* is the timeout value in milliseconds, or -1 for no timeout.

#### Ice.Override.ConnectTimeout

#### **Synopsis**

Ice.Override.ConnectTimeout=num

#### **Description**

This property overrides timeout settings used to establish connections. *num* is the timeout value in milliseconds, or -1 for no timeout. If this property is not set, then Ice.Override.Timeout is used.

# Ice.Override.Compress

#### **Synopsis**

Ice.Override.Compress=num

#### Description

If set, this property overrides compression settings in all proxies. If *num* is set to a value larger than zero, compression is enabled. If zero, compression is disabled.

The setting of this property is ignored in the server role.

Note that, if a client sets Ice.Override.Compress=1 and sends a compressed request to a server that does not support compression, the server will close the connection and the client will receive ConnectionLostException.

If a client does not support compression and Ice.Override.Compress=1, the setting is ignored and a warning message is printed on stderr.

Regardless of the setting of this property, requests smaller than 100 bytes are never compressed.

# C.8 Ice Miscellaneous Properties

#### Ice.ThreadPerConnection

#### **Synopsis**

Ice.ThreadPerConnection=num

#### Description

If *num* is set to a value larger than zero, the Ice run time uses a thread-per-connection concurrency model instead of the default thread pool. As its name implies, this concurrency model creates a new thread for each outgoing and incoming connection. Unlike the thread pool concurrency model, thread-per-connection supports at most one level of nested callbacks.

#### Ice.GC.Interval

#### **Synopsis**

Ice.GC.Interval=num

# Description

This property determines the frequency with which the class garbage collector runs. If the interval is set to zero (the default), no collector thread is created. Otherwise, the collector thread runs every *num* seconds.

# Ice.RetryIntervals

#### **Synopsis**

Ice.RetryIntervals=num [num ...]

#### Description

This property defines the number of times an operation is re-tried and the delay between each retry. For example, if the property is set to 0 100 500, the operation is re-tried 3 times: immediately upon the first failure, again after waiting 100 (ms) upon the second failure, and again after waiting 500 (ms) upon the third failure. The default value is to retry once immediately (0). If set to -1, no retry occurs.

# Ice.MessageSizeMax

#### **Synopsis**

Ice.MessageSizeMax=num

#### Description

This property controls the maximum size (in kilobytes) of a protocol message that is accepted or sent by the Ice run time. The size includes the size of the Ice protocol header. Messages larger than this size cause a [MemoryLimitException]. The default size is 1024 (1 Megabyte). Settings with a value less than 1 are ignored.

This property adjusts the value of Ice.UDP.RcvSize and Ice.UDP.SndSize, that is, if Ice.UDP.RcvSize or Ice.UDP.SndSize are larger than Ice.Message-SizeMax \* 1024 + 28, they are adjusted to Ice.MessageSizeMax \* 1024 + 28.

# Ice.ChangeUser

#### **Synopsis**

Ice.ChangeUser=user

#### Description

If set, Ice changes the user and group id to the respective ids of *user* in /etc/passwd. This only works if the Ice application is executed by the super-user. (Unix only.)

#### Ice.ACM.Client

#### **Synopsis**

Ice.ACM.Client=num

# **Description**

If *num* is set to a value larger than zero, client-side Active Connection Management (ACM) is enabled. This means that connections are automatically closed by the client after they have been idle for *num* seconds. This is transparent to applications because connections closed by ACM are automatically reestablished if they

are needed again. The default value is 60, meaning that idle connections are automatically closed after one minute.

#### Ice.ACM.Server

#### **Synopsis**

Ice.ACM.Server=num

#### Description

This property is the server-side equivalent of Ice.ACM.Client. If *num* is set to a value larger than zero, server-side Active Connection Management (ACM) is enabled, in which the server automatically closes an incoming connection after it has been idle for *num* seconds. The default value is 0, meaning that server-side ACM is disabled by default.

Server-side ACM can cause incoming oneway requests to be silently discarded. See the Ice manual for more information.

#### Ice.MonitorConnections

#### **Synopsis**

Ice.MonitorConnections=num

#### Description

If *num* is set to a value larger than zero, Ice starts a thread that monitors connections. Approximately each *num* seconds, this thread shuts down idle connections and enforces AMI timeouts. The default value is the smaller of Ice.ACM.Client or Ice.ACM.Server. If neither property is defined with a non-zero value, the monitoring thread is disabled.

It is important to understand the relationship between this thread and the timeouts it is responsible for enforcing. It is legal to define Ice.ACM.Client or Ice.ACM.Server with a value smaller than *num*, but idle connections will only be closed every *num* seconds. Similarly, AMI timeouts cannot happen faster than *num* seconds.

#### Ice.PrintProcessId

#### **Synopsis**

Ice.PrintProcessId=num

#### **Description**

If *num* is set to a value larger than zero, the process ID is printed on standard output upon startup.

### Ice.ProgramName

#### **Synopsis**

Ice.ProgramName=name

#### **Description**

name is the program name, which is set automatically from argv[0] (C++) and from AppDomain.CurrentDomain.FriendlyName (C#) during initialization. (For Java, Ice.ProgramName is initialized to the empty string.) For all languages, the default name can be overridden by setting this property.

#### Ice.ServerId

#### **Synopsis**

Ice.ServerId=id

#### **Description**

The value *id* is used as the server id when an object adapter registers the server with the locator registry. Refer to the description of the object adapter property *adapter*.RegisterProcess for more information.

#### Ice.ServerIdleTime

#### **Synopsis**

Ice.ServerIdleTime=num

#### Description

If *num* is set to a value larger than zero, Ice automatically calls Communicator::shutdown once the Communicator has been idle for *num* seconds. This shuts down the Communicator's server side and causes all threads waiting in Communicator::waitForShutdown to return. After that, a server will typically do some cleanup work before exiting. The default value is zero, meaning that the server will not shut down automatically.

#### Ice.StdErr

#### **Synopsis**

Ice.StdErr=filename

#### Description

If *filename* is not empty, the standard error stream of this process is redirected to this file, in append mode. This property is checked only for the first Communicator created in a given process.

#### Ice.StdOut

#### **Synopsis**

Ice.StdOut=filename

#### **Description**

If *filename* is not empty, the standard output stream of this process is redirected to this file, in append mode. This property is checked only for the first Communicator created in a given process.

# Ice.UseEventLog

#### **Synopsis**

Ice.UseEventLog=num

#### Description

If *num* is set to a value larger than zero, a special logger is installed that logs to the Windows Event Log instead of standard error. The event source name is the value of Ice.ProgramName. (Windows 2000/XP only.)

# Ice.UseSyslog

#### **Synopsis**

Ice.UseSyslog=num

#### Description

If *num* is set to a value larger than zero, a special logger is installed that logs to the syslog facility instead of standard error. The identifier for syslog is the value of Ice.ProgramName. (Unix only.)

# Ice.Logger.Timestamp

#### **Synopsis**

Ice.Logger.Timestamp=num

#### Description

If *num* is set to a value larger than zero, the output of the default logger includes timestamps.

#### Ice.NullHandleAbort

#### **Synopsis**

Ice.NullHandleAbort=num

#### **Description**

If *num* is set to a value larger than zero, invoking an operation using a null smart pointer (i.e., a handle) causes the program to abort immediately instead of raising IceUtil::NullHandleException. (C++ only.)

# Ice.Nohup

#### **Synopsis**

Ice.Nohup=num

#### Description

If *num* is set to a value larger than zero, the C++ classes Ice::Application and Ice::Service ignore SIGHUP (for UNIX) and CTRL\_LOGOFF\_EVENT (for Windows). As a result, an application that sets Ice.Nohup continues to run if the user that started the application logs off. The default value for Ice::Application is 0, and the default value for Ice::Service is 1 (C++ only.)

### Ice.UDP.RcvSize, Ice.UDP.SndSize

#### **Synopsis**

Ice.UDP.RcvSize=num Ice.UDP.SndSize=num

#### **Description**

These properties set the UDP receive and send buffer sizes to the specified value in bytes. Ice messages larger than *num* - 28 bytes cause a DatagramLimitException. The default value depends on the configuration of the local UDP stack. (Common default values are 65535 and 8192 bytes.)

The OS may impose lower and upper limits on the receive and send buffer sizes or otherwise adjust the buffer sizes. If a limit is requested that is lower than the OS-imposed minimum, the value is silently adjusted to the OS-imposed minimum. If a limit is requested that is larger than the OS-imposed maximum, the value is adjusted to the OS-imposed maximum; in addition, Ice logs a warning showing the requested size and the adjusted size.

Settings of these properties less than 28 are ignored.

Note that, on many operating systems, it is possible to set buffer sizes greater than 65535. Such settings do not change the hard limit of 65507 bytes for the payload of a UDP packet, but merely affect how much data can be buffered by the kernel.

Settings less than 65535 limit the size of Ice datagrams as well as adjust the kernel buffer sizes.

If Ice.MessageSizeMax is set and Ice.MessageSizeMax \* 1024 + 28 is smaller than the UDP receive or send buffer size, the corresponding UDP buffer size is reduced to Ice.MessageSizeMax \* 1024 + 28.

# Ice.Package.module

#### **Synopsis**

Ice.Package.module=package

#### Description

Associates a top-level Slice module with a Java package. If global metadata is used to enclose generated Java classes in a user-defined package, the Ice run time must be configured in order to successfully unmarshal exceptions and concrete class types. If all top-level modules are generated into the same user-defined package, it is easier to use Ice.Default.Package instead.

# Ice.Default.Package

#### **Synopsis**

Ice.Default.Package=package

#### Description

Specifies a default package to use if other attempts by the Ice run time to dynamically load a generated class have failed. If global metadata is used to enclose generated Java classes in a user-defined package, the Ice run time must be configured in order to successfully unmarshal exceptions and concrete class types. Also see Ice.Package.module.

# Ice.Compression.Level

#### **Synopsis**

Ice.Compression.Level=num

#### Description

Specifies the bzip2 compression level. Legal values for *num* are 1 to 9, where 1 represents the fastest compression and 9 represents the best compression. Note that higher levels cause the bzip2 algorithm to devote more resources to the compression effort, and may not result in a significant improvement over lower levels. If not specified, the default value is 1.

# C.9 IceSSL Properties

# IceSSL.Trace.Security

#### **Synopsis**

IceSSL.Trace.Security=num

#### **Description**

The SSL plug-in trace level:

| 0 | No security trace. (default)  |
|---|---|
| 1 | Trace security warnings (C++), and display the list of selected ciphersuites (Java).  |
| 2 | Like 1, but more verbose, including warnings during configuration file parsing (C++). |

# IceSSL.Client.CertPath, IceSSL.Server.CertPath

#### **Synopsis**

IceSSL.Client.CertPath=path IceSSL.Server.CertPath=path

### **Description**

Defines the path (relative or absolute) where the SSL plug-in can find PEM format certificate files (RSA and DSA) and Diffie-Hellman group parameter files. (C++ only)

If IceSSL.Client.Config or IceSSL.Server.Config specify a relative path, that path is relative to the value of IceSSL.Client.CertPath and IceSSL.Server.CertPath, respectively.

If not specified, the application uses the current working directory as the certificate path.

# IceSSL.Client.Config, IceSSL.Server.Config

#### **Synopsis**

IceSSL.Client.Config=config\_file IceSSL.Server.Config=config\_file

#### Description

Defines the XML-based configuration file from which the SSL plug-in loads initialization information and certificates. (C++ only)

If the property specifies a relative path, the path is interpreted relative to the certificate path defined by IceSSL.Client.CertPath and IceSSL.Server.CertPath, respectively.

The XML parser looks for the DTD file in the same directory in which it finds the XML configuration file.

Depending on whether the application is running in client mode, server mode or both modes, a valid value for one or both of these parameters must be specified for the proper operation of the IceSSL plug-in.

# IceSSL.Client.Passphrase.Retries, IceSSL.Server.Passphrase.Retries

#### **Synopsis**

IceSSL.Client.Passphrase.Retries=num
IceSSL.Server.Passphrase.Retries=num

#### Description

When IceSSL is directed to use a private key in a PEM file that has been encrypted, a prompt is displayed Enter PEM pass phrase:. If the passphrase is entered incorrectly, these properties determine how many retries the user is allowed before IceSSL shuts down. (C++ only)

If not specified, the default value for these properties is 5 retries.

# IceSSL.Server.Overrides.RSA.PrivateKey, IceSSL.Server.Overrides.RSA.Certificate

#### **Synopsis**

IceSSL.Server.Overrides.RSA.PrivateKey=Base64 encoded DER string IceSSL.Server.Overrides.RSA.Certificate=Base64 encoded DER string

#### Description

These properties override the RSA private key and public key (certificate) specified in the config file (IceSSL.Server.Config) for the Server context. The value must be the DER representation of the private and public keys, base64 encoded. (C++ only)

There are no default values for these properties.

# IceSSL.Server.Overrides.DSA.PrivateKey, IceSSL.Server.Overrides.DSA.Certificate

#### **Synopsis**

IceSSL.Server.Overrides.DSA.PrivateKey=Base64 encoded DER string IceSSL.Server.Overrides.DSA.Certificate=Base64 encoded DER string

#### Description

These properties override the DSA private key and public key (certificate) specified in the config file (IceSSL.Server.Config) for the Server context. The value must be the DER representation of the private and public keys, base64 encoded. (C++ only)

There are no default values for these properties.

# IceSSL.Client.Overrides.RSA.PrivateKey, IceSSL.Client.Overrides.RSA.Certificate

#### Synopsis

IceSSL.Client.Overrides.RSA.PrivateKey=Base64 encoded DER string IceSSL.Client.Overrides.RSA.Certificate=Base64 encoded DER string

#### **Description**

These properties override the RSA private key and public key (certificate) specified in the config file (IceSSL.Client.Config) for the Client context. The value must be the DER representation of the private and public keys, base64 encoded. (C++ only)

There are no default values for these properties.

# IceSSL.Client.Overrides.DSA.PrivateKey, IceSSL.Client.Overrides.DSA.Certificate

#### **Synopsis**

IceSSL.Client.Overrides.DSA.PrivateKey=Base64 encoded DER string IceSSL.Client.Overrides.DSA.Certificate=Base64 encoded DER string

#### **Description**

These properties override the DSA private key and public key (certificate) specified in the config file (IceSSL.Client.Config) for the Client context. The value must be the DER representation of the private and public keys, base64 encoded. (C++ only)

There are no default values for these properties.

# IceSSL.Client.Overrides.CACertificate, IceSSL.Server.Overrides.CACertificate

#### **Synopsis**

IceSSL.Client.Overrides.CACertificate=Base64 encoded DER string IceSSL.Server.Overrides.CACertificate=Base64 encoded DER string

#### Description

These properties override any trusted Certificate Authority (CA) certificates specified in IceSSL.Server.Config or IceSSL.Client.Config. The new certificate is represented as the base64 encoding of the DER binary representation of the certificate. (C++ only)

There are no default values for these properties.

# IceSSL.Client.IgnoreValidPeriod,

# IceSSL.Server.IgnoreValidPeriod

#### **Synopsis**

IceSSL.Client.IgnoreValidPeriod=num
IceSSL.Server.IgnoreValidPeriod=num

#### Description

If set to 1, these properties cause the default certificate verifier to ignore the certificate validity period on peer certificates. The default value for these properties is 0, meaning that the certificate validity period is not ignored. (C++ only)

#### IceSSL.Client.Certs, IceSSL.Server.Certs

#### **Synopsis**

IceSSL.Client.Certs=keystore IceSSL.Server.Certs=keystore

#### Description

Defines the filename of a Java keystore containing trusted certificates. If *keystore* is a relative pathname, it is relative to the program's current working directory.

If a password is provided in IceSSL.Client.CertsPassword or IceSSL.Server.CertsPassword, it is used to verify the integrity of the keystore. If not specified, the plug-in uses an empty keystore.

# IceSSL.Client.CertsPassword, IceSSL.Server.CertsPassword

#### **Synopsis**

IceSSL.Client.CertsPassword=password
IceSSL.Server.CertsPassword=password

#### Description

Defines the password used to verify the integrity of the Java keystore provided by IceSSL.Client.Certs or IceSSL.Server.Certs.

If not specified, the plug-in does not verify the keystore's integrity.

# IceSSL.Client.Ciphers, IceSSL.Server.Ciphers

#### **Synopsis**

IceSSL.Client.Ciphers=cipher-list IceSSL.Server.Ciphers=cipherlist

#### **Description**

Defines the ciphersuites enabled by the Java plug-in.

The property value is interpreted as a list of tokens delimited by whitespace. The plug-in executes the tokens in the order of appearance in order to assemble the list of enabled ciphersuites. The table below describes the tokens:

| NONE           | Disables all ciphersuites. If specified, it must be the first token in the list.  |
|----------------|---|
| ALL            | Enables all supported ciphersuites. If specified, it must be the first token in the list. This token should be used with caution, as it may enable low-security ciphersuites. |
| NAME           | Enables the ciphersuite matching the given name.  |
| ! NAME         | Disables the ciphersuite matching the given name.   |
| (EXP)          | Enables ciphersuites whose names contain the regular expression <i>EXP</i> .  |
| ! ( <i>EXP</i> | Disables ciphersuites whose names contain the regular expression <i>EXP</i> .   |

If not specified, the plug-in uses the security provider's default ciphersuites.

# IceSSL.Client.Keystore, IceSSL.Server.Keystore

#### **Synopsis**

IceSSL.Client.Keystore=keystore IceSSL.Server.Keystore=keystore

### Description

Defines the filename of a Java keystore containing the private key(s) and corresponding certificate(s). If *keystore* is a relative pathname, it is relative to the program's current working directory.

A password for the private key is defined by IceSSL.Client.Password or IceSSL.Server.Password. A password used to verify the integrity of the keystore is defined by IceSSL.Client.KeystorePassword or IceSSL.Server.KeystorePassword.

If not specified, the plug-in uses an empty keystore.

# IceSSL.Client.KeystorePassword, IceSSL.Server.KeystorePassword

### **Synopsis**

IceSSL.Client.KeystorePassword=password
IceSSL.Server.KeystorePassword=password

### Description

Defines the password used to verify the integrity of the Java keystore provided by IceSSL.Client.Keystore or IceSSL.Server.Keystore.

If not specified, the plug-in does not verify the keystore's integrity.

# IceSSL.Client.Password, IceSSL.Server.Password

#### Synopsis

IceSSL.Client.Password=password IceSSL.Server.Password=password

### Description

Defines the password of the private key in the Java keystore specified by IceSSL.Client.Keystore or IceSSL.Server.Keystore.

All of the keys in the keystore must use the same password.

If not specified, the plug-in uses an empty string.

### IceSSL.Server.ClientAuth

### **Synopsis**

IceSSL.Server.ClientAuth=num

### **Description**

Defines how a Java server authenticates a client:

| 0 | No certificate is requested from the client. (default) |
|---|--|
| 1 | A certificate is requested but is not required.        |
| 2 | A certificate is required.                             |

# **C.10** IceBox Properties

### IceBox.InstanceName

### **Synopsis**

IceBox.InstanceName=name

### Description

Specifies an alternate identity category for the IceBox service manager object. If defined, the identity of the object becomes *name*/ServiceManager. If not specified, the default identity category is IceBox.

# IceBox.ServiceManager.AdapterId

### **Synopsis**

IceBox.ServiceManager.AdapterId=id

### **Description**

Defines the value of the property *adapter*. AdapterId for the object adapter named IceBox. ServiceManager.

# IceBox.ServiceManager.ReplicaGroupId

### **Synopsis**

IceBox.ServiceManager.ReplicaGroupId=id

### Description

Defines the value of the property *adapter*. Replica Group Id for the object adapter named IceBox. ServiceManager.

### IceBox.ServiceManager.Endpoints

### **Synopsis**

IceBox.ServiceManager.Endpoints=endpoints

### **Description**

Defines the endpoints of the IceBox service manager interface. The service manager endpoints must be accessible to the IceBox administration tool to shutdown the IceBox server.

# IceBox.ServiceManager.PublishedEndpoints

### **Synopsis**

IceBox.ServiceManager.PublishedEndpoints=endpoints

### Description

Defines the published endpoints of the IceBox service manager interface. The service manager endpoints must be accessible to the IceBox administration tool to shutdown the IceBox server. Refer to the description of the object adapter property *adapter*. Published Endpoints for more information.

# IceBox.ServiceManager.Identity

### **Synopsis**

IceBox.ServiceManager.Identity=identity

### Description

The identity of the service manager interface. If not specified the default value ServiceManager is used.

This property is deprecated and supported only for backward-compatibility. New applications should use IceBox.InstanceName.

### IceBox.ServiceManager.RegisterProcess

### **Synopsis**

IceBox.ServiceManager.RegisterProcess=num

### Description

Defines the value of the property *adapter*. Register Process for the object adapter named IceBox. ServiceManager.

### IceBox.ServiceManager.ThreadPool.Size

#### **Synopsis**

IceBox.ServiceManager.ThreadPool.Size=num

#### Description

Defines the value of the property *adapter*. ThreadPool. Size for the object adapter named IceBox. ServiceManager.

# IceBox.ServiceManager.ThreadPool.SizeMax

### **Synopsis**

IceBox.ServiceManager.ThreadPool.SizeMax=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeMax for the object adapter named IceBox. ServiceManager.

# IceBox.ServiceManager.ThreadPool.SizeWarn

### **Synopsis**

IceBox.ServiceManager.ThreadPool.SizeWarn=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeWarn for the object adapter named IceBox. ServiceManager.

#### IceBox.LoadOrder

### **Synopsis**

IceBox.LoadOrder=names

### Description

Determines the order in which services are loaded. The service manager loads the services in the order they appear in *names*, where each service name is separated by a comma or whitespace. Any services not mentioned in *names* are loaded afterward, in an undefined order.

# IceBox.PrintServicesReady

### **Synopsis**

IceBox.PrintServicesReady=token

### **Description**

If this property is set to a value greater than zero, the service manager prints "*token* ready" on standard output once initialization of all the services is complete. This is useful for scripts that wish to wait until all services are ready to be used.

#### IceBox.Service.name

### **Synopsis**

IceBox.Service.name=entry\_point [args]

### Description

Defines a service to be loaded during IceBox initialization.

In C++, *entry\_point* has the form library: symbol. The library component is the name of a shared library or DLL. The symbol component is the name of a factory function used to create the service.

In Java, *entry\_point* is the name of the service implementation class.

### IceBox.UseSharedCommunicator.name

### **Synopsis**

TceBox.UseSharedCommunicator.name=num

### **Description**

If *num* is set to a value larger than zero, the service manager supplies the service with the name *name* of a communicator that might be shared by other services.

# **C.11 IceGrid Properties**

### IceGrid.InstanceName

### **Synopsis**

IceGrid.InstanceName=name

### **Description**

Specifies an alternate identity category for the IceGrid objects. If defined, the identities of the IceGrid objects become

- name/Admin
- name/Locator
- name/Query
- name/SessionManager

If not specified, the default identity category is IceGrid.

### IceGrid.Registry.Admin.Endpoints

### **Synopsis**

IceGrid.Registry.Admin.Endpoints=endpoints

### Description

Defines the optional administrative endpoints of the IceGrid admin interface. The administrative endpoints must be accessible to clients which are using the IceGrid administrative interface, such as the IceGrid administrative tools.

Allowing access to the IceGrid admin interface is a security risk! If this property is not defined, the admin interface is disabled.

### IceGrid.Registry.Admin.PublishedEndpoints

### **Synopsis**

IceGrid.Registry.Admin.PublishedEndpoints=endpoints

### Description

Defines the optional administrative published endpoints of the IceGrid admin interface. The administrative endpoints must be accessible to clients which are using the IceGrid administrative interface, such as the IceGrid administrative tool. Refer to the description of the object adapter property *adapter*. PublishedEndpoints for more information.

Allowing access to the IceGrid admin interface is a security risk!

# IceGrid.Registry.Admin.ThreadPool.Size

### **Synopsis**

IceGrid.Registry.Admin.ThreadPool.Size=num

### Description

Defines the value of the property *adapter*. ThreadPool. Size for the object adapter named IceGrid.Registry. Admin.

### IceGrid.Registry.Admin.ThreadPool.SizeMax

### **Synopsis**

IceGrid.Registry.Admin.ThreadPool.SizeMax=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeMax for the object adapter named IceGrid. Registry. Admin.

### IceGrid.Registry.Admin.ThreadPool.SizeWarn

### **Synopsis**

IceGrid.Registry.Admin.ThreadPool.SizeWarn=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeWarn for the object adapter named IceGrid. Registry. Admin.

# IceGrid.Registry.AdminSessionTimeout

### **Synopsis**

IceGrid.Registry.AdminSessionTimeout=num

### Description

IceGrid administrative clients might establish a session with the registry to receive updates on the state of the IceGrid registry and nodes. This session must be refreshed periodically. If the client does not refresh its session within *num* seconds, the session is destroyed. If not specified, the default value is 10 seconds.

## IceGrid.Registry.Client.Endpoints

### **Synopsis**

IceGrid.Registry.Client.Endpoints=endpoints

### Description

Defines the endpoints of the IceGrid client interface. The client endpoints must be accessible to Ice clients that are using IceGrid to locate objects (see Ice.Default.Locator). This property must be defined.

### IceGrid.Registry.Client.PublishedEndpoints

### **Synopsis**

IceGrid.Registry.Client.PublishedEndpoints=endpoints

### Description

Defines the published endpoints of the IceGrid client interface. The client endpoints must be accessible to Ice clients that are using IceGrid to locate objects (see Ice.Default.Locator). Refer to the description of the object adapter property *adapter*.PublishedEndpoints for more information.

### IceGrid.Registry.Client.ThreadPool.Size

### **Synopsis**

IceGrid.Registry.Client.ThreadPool.Size=num

### Description

Defines the value of the property *adapter*. ThreadPool. Size for the object adapter named IceGrid.Registry.Client.

# IceGrid.Registry.Client.ThreadPool.SizeMax

### **Synopsis**

IceGrid.Registry.Client.ThreadPool.SizeMax=num

#### Description

Defines the value of the property *adapter*. ThreadPool. SizeMax for the object adapter named IceGrid. Registry. Client.

# IceGrid.Registry.Client.ThreadPool.SizeWarn

### **Synopsis**

IceGrid.Registry.Client.ThreadPool.SizeWarn=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeWarn for the object adapter named IceGrid. Registry. Client.

### IceGrid.Registry.Data

### **Synopsis**

IceGrid.Registry.Data=path

### Description

Defines the path of the IceGrid registry data directory. This property must be defined, and *path* must already exist.

# IceGrid.Registry.DefaultTemplates

### **Synopsis**

IceGrid.Registry.DefaultTemplates=path

### Description

Defines the pathname of an XML file containing default template descriptors. A sample file is provided in the Ice distribution named config/templates.xml that contains convenient server templates for IcePatch2 and Glacier2.

### IceGrid.Registry.DynamicRegistration

#### **Synopsis**

IceGrid.Registry.DynamicRegistration=num

### Description

If *num* is set to a value larger than zero, the locator registry does not require Ice servers to preregister object adapters and replica groups, but rather creates them automatically if they do not exist. If this property is not defined, or *num* is set to zero, an attempt to register an unknown object adapter or replica group causes adapter activation to fail with Ice.NotRegisteredException. An object adapter registers itself when the *adapter*.AdapterId property is defined. The *adapter*.ReplicaGroupId property identifies the replica group.

### IceGrid.Registry.Internal.Endpoints

### **Synopsis**

IceGrid.Registry.Internal.Endpoints=endpoints

### Description

Defines the endpoints of the IceGrid internal interface. The internal endpoints must be accessible to IceGrid nodes. Nodes use this interface to communicate with the registry. This property must be defined.

# IceGrid.Registry.Internal.PublishedEndpoints

#### **Synopsis**

IceGrid.Registry.Internal.PublishedEndpoints=endpoints

#### Description

Defines the published endpoints of the IceGrid internal interface. The internal endpoints must be accessible to IceGrid nodes. Nodes use this interface to communicate with the registry. Refer to the description of the object adapter property *adapter*. Published Endpoints for more information.

### IceGrid.Registry.Internal.ThreadPool.Size

### **Synopsis**

IceGrid.Registry.Internal.ThreadPool.Size=num

### Description

Defines the value of the property *adapter*. ThreadPool. Size for the object adapter named IceGrid.Registry.Internal.

# IceGrid.Registry.Internal.ThreadPool.SizeMax

### **Synopsis**

IceGrid.Registry.Internal.ThreadPool.SizeMax=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeMax for the object adapter named IceGrid. Registry. Internal.

### IceGrid.Registry.Internal.ThreadPool.SizeWarn

### **Synopsis**

IceGrid.Registry.Internal.ThreadPool.SizeWarn=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeWarn for the object adapter named IceGrid. Registry. Internal.

### IceGrid.Registry.NodeSessionTimeout

### **Synopsis**

IceGrid.Registry.NodeSessionTimeout=num

### Description

Each IceGrid node establishes a session with the registry that must be refreshed periodically. If a node does not refresh its session within *num* seconds, the node's session is destroyed and the servers deployed on that node become unavailable to new clients. If not specified, the default value is 10 seconds.

### IceGrid.Registry.Server.Endpoints

### **Synopsis**

IceGrid.Registry.Server.Endpoints=endpoints

### Description

Defines the endpoints of the IceGrid server interface. The server endpoints must be accessible to Ice servers that are using IceGrid to register their object adapter endpoints. This property must be defined.

### IceGrid.Registry.Server.PublishedEndpoints

### **Synopsis**

IceGrid.Registry.Server.PublishedEndpoints=endpoints

### Description

Defines the published endpoints of the IceGrid server interface. The server endpoints must be accessible to Ice servers that are using IceGrid to register their object adapter endpoints. Refer to the description of the object adapter property *adapter*. Published Endpoints for more information.

### IceGrid.Registry.Server.ThreadPool.Size

### **Synopsis**

IceGrid.Registry.Server.ThreadPool.Size=num

### Description

Defines the value of the property *adapter*. ThreadPool. Size for the object adapter named IceGrid.Registry. Server.

## IceGrid.Registry.Server.ThreadPool.SizeMax

### **Synopsis**

IceGrid.Registry.Server.ThreadPool.SizeMax=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeMax for the object adapter named IceGrid. Registry. Server.

### IceGrid.Registry.Server.ThreadPool.SizeWarn

### **Synopsis**

IceGrid.Registry.Server.ThreadPool.SizeWarn=num

### **Description**

Defines the value of the property *adapter*. ThreadPool. SizeWarn for the object adapter named IceGrid. Registry. Server.

### IceGrid.Registry.Trace.Adapter

### **Synopsis**

IceGrid.Registry.Trace.Adapter=num

### **Description**

The object adapter trace level:

| 0 | No object adapter trace. (default)                           |
|---|--|
| 1 | Trace object adapter registration, removal, and replication. |

# IceGrid.Registry.Trace.Node

### Synopsis

IceGrid.Registry.Trace.Node=num

### Description

The node trace level:

| 0 | No node trace. (default) |
|---|--------------------------|
|---|--------------------------|

| 1 | Trace node registration, removal.                    |
|---|--|
| 2 | Like 1, but more verbose, including load statistics. |

# IceGrid.Registry.Trace.Object

### **Synopsis**

IceGrid.Registry.Trace.Object=num

### **Description**

The object trace level:

| 0 | No object trace. (default)          |
|---|-------------------------------------|
| 1 | Trace object registration, removal. |

# IceGrid.Registry.Trace.Server

### **Synopsis**

IceGrid.Registry.Trace.Server=num

# **Description**

The server trace level:

| 0 | No server trace. (default)          |
|---|-------------------------------------|
| 1 | Trace server registration, removal. |

# IceGrid.Node.CollocateRegistry

### **Synopsis**

IceGrid.Node.CollocateRegistry=num

### Description

If *num* is set to a value larger than zero, the node collocates the IceGrid registry.

The collocated registry is configured with the same properties as the standalone IceGrid registry.

### IceGrid.Node.Data

### **Synopsis**

IceGrid.Node.Data=path

### Description

Defines the path of the IceGrid node data directory. The node creates distrib, servers and tmp subirectories in this directory if they do not already exist. The distrib directory contains distribution files downloaded by the node from an IcePatch2 server. The servers directory contains configuration data for each deployed server. The tmp directory holds temporary files.

### IceGrid.Node.DisableOnFailure

#### **Synopsis**

IceGrid.Node.DisableOnFailure=num

#### Description

The node considers a server to have terminated improperly if it has a non-zero exit code or if it exits due to one of the signals SIGABRT, SIGBUS, SIGILL, SIGFPE or SIGSEGV. The node marks such a server as disabled if *num* is a non-zero value; a disabled server cannot be activated on demand. For values of *num* greater than zero, the server is disabled for *num* seconds. If *num* is a negative value, the server is disabled indefinitely, or until it is explicitly enabled or started via an administrative action. The default value is zero, meaning the node does not disable servers in this situation.

### IceGrid.Node.Endpoints

### **Synopsis**

IceGrid.Node.Endpoints=endpoints

### Description

Defines the endpoints of the IceGrid node interface. The node endpoints must be accessible to the IceGrid registry. The registry uses this interface to communicate with the node.

### IceGrid.Node.PublishedEndpoints

### **Synopsis**

IceGrid.Node.PublishedEndpoints=endpoints

### Description

Defines the published endpoints of the IceGrid node interface. The node endpoints must be accessible to the IceGrid registry. The registry uses this interface to communicate with the node. Refer to the description of the object adapter property *adapter*. Published Endpoints for more information.

### IceGrid.Node.Name

#### **Synopsis**

IceGrid.Node.Name=name

### **Description**

Defines the name of the IceGrid node. All nodes using the same registry must have unique names; a node refuses to start if there is a node with the same name running already.

The default value is the hostname as returned by gethostname().

### IceGrid.Node.Output

### **Synopsis**

IceGrid.Node.Output=path

### Description

Defines the path of the IceGrid node output directory. If set, the node redirects the stdout and stderr output of the started servers to files named *server*.out and *server*.err in this directory. Otherwise, the started servers share the stdout and stderr of the node's process.

### IceGrid.Node.PrintServersReady

### **Synopsis**

IceGrid.Node.PrintServersReady=token

#### Description

The IceGrid node prints "token ready" on standard output after all the servers managed by the node are ready. This is useful for scripts that wish to wait until all servers have been started and are ready for use.

### IceGrid.Node.PropertiesOverride

### **Synopsis**

IceGrid.Node.PropertiesOverride=overrides

### Description

Defines a list of properties which override the properties defined in server deployment descriptors. For example, in some cases it is desirable to set the property Ice.Default.Host for servers, but not in server deployment descriptors. The property definitions should be separated by white space.

### IceGrid.Node.RedirectErrToOut

### **Synopsis**

IceGrid.Node.RedirectErrToOut=num

#### **Description**

If *num* is set to a value larger than zero, the stderr of each started server is redirected to the server's stdout.

### IceGrid.Node.WaitTime

### **Synopsis**

IceGrid.Node.WaitTime=num

### Description

Defines the interval in seconds that IceGrid waits for server activation and deactivation.

If a server is automatically activated and does not register its object adapter endpoints within this time interval, the node assumes there is a problem with the server and return an emtpy set of endpoints to the client.

If a server is being gracefully deactivated and IceGrid does not detect the server deactivation during this time interval, IceGrid kills the server.

The default value is 60 seconds.

#### IceGrid.Node.ThreadPool.Size

### **Synopsis**

IceGrid.Node.ThreadPool.Size=num

### **Description**

Defines the value of the property *adapter*. ThreadPool. Size for the object adapter named IceGrid. Node.

### IceGrid.Node.ThreadPool.SizeMax

### **Synopsis**

IceGrid.Node.ThreadPool.SizeMax=num

### **Description**

Defines the value of the property *adapter*. ThreadPool. SizeMax for the object adapter named IceGrid. Node.

### IceGrid.Node.ThreadPool.SizeWarn

### **Synopsis**

IceGrid.Node.ThreadPool.SizeWarn=num

### **Description**

Defines the value of the property *adapter*. ThreadPool. SizeWarn for the object adapter named IceGrid. Node.

### IceGrid.Node.Trace.Activator

### **Synopsis**

IceGrid.Node.Trace.Activator=num

### **Description**

The activator trace level:

| 0 | No activator trace. (default)  |
|---|--|
| 1 | Trace process activation, termination.   |
| 2 | Like 1, but more verbose, including process signaling and more diagnostic messages on process activation.  |
| 3 | Like 2, but more verbose, including more diagnostic messages on process activation (e.g., path, working directory and arguments of the activated process). |

# IceGrid.Node.Trace.Adapter

# **Synopsis**

IceGrid.Node.Trace.Adapter=num

# **Description**

The object adapter trace level:

| 0 | No object adapter trace. (default)   |
|---|--|
| 1 | Trace object adapter addition, removal.  |
| 2 | Like 1, but more verbose, including object adapter activation and deactivation and more diagnostic messages.   |
| 3 | Like 2, but more verbose, including object adapter transitional state change (e.g., `waiting for activation'). |

### IceGrid.Node.Trace.Patch

### **Synopsis**

IceGrid.Node.Trace.Patch=num

### **Description**

The patch trace level:

| 0 | No patching trace. (default)                              |
|---|---|
| 1 | Show summary of patch progress.                           |
| 2 | Like 1, but more verbose, including download statistics.  |
| 3 | Like 2, but more verbose, including checksum information. |

### IceGrid.Node.Trace.Server

### **Synopsis**

IceGrid.Node.Trace.Server=num

### **Description**

The server trace level:

| 0 | No server trace. (default)   |
|---|--|
| 1 | Trace server addition, removal.  |
| 2 | Like 1, but more verbose, including server activation and deactivation and more diagnostic messages. |
| 3 | Like 2, but more verbose, including server transitional state change (activating and deactivating).  |

# **C.12 IceStorm Properties**

### IceStorm.InstanceName

### **Synopsis**

IceStorm.InstanceName=name

### **Description**

Specifies an alternate identity category for the IceStorm topic manager object. If defined, the identity of the object becomes *name*/TopicManager. If not specified, the default identity category is IceStorm.

# IceStorm.TopicManager.AdapterId

### **Synopsis**

IceStorm.TopicManager.AdapterId=id

### **Description**

Defines the value of the property *adapter*. AdapterId for the object adapter named IceStorm. TopicManager.

### IceStorm.TopicManager.ReplicaGroupId

### **Synopsis**

IceStorm.TopicManager.ReplicaGroupId=id

### Description

Defines the value of the property *adapter*. Replica Group Id for the object adapter named IceStorm. TopicManager.

### IceStorm.TopicManager.Endpoints

### **Synopsis**

IceStorm.TopicManager.Endpoints=endpoints

### **Description**

Defines the endpoints for the IceStorm topic manager and topic objects.

# IceStorm.TopicManager.PublishedEndpoints

### **Synopsis**

IceStorm.TopicManager.PublishedEndpoints=endpoints

### Description

Defines the published endpoints for the IceStorm topic manager and topic objects. Refer to the description of the object adapter property *adapter*.PublishedEndpoints for more information.

### IceStorm.TopicManager.RegisterProcess

### **Synopsis**

IceStorm.TopicManager.RegisterProcess=num

### Description

Defines the value of the property *adapter*. Register Process for the object adapter named IceStorm. Topic Manager.

### IceStorm.TopicManager.ThreadPool.Size

### **Synopsis**

IceStorm.TopicManager.ThreadPool.Size=num

### Description

Defines the value of the property *adapter*. ThreadPool. Size for the object adapter named IceStorm. TopicManager.

### IceStorm.TopicManager.ThreadPool.SizeMax

### **Synopsis**

IceStorm.TopicManager.ThreadPool.SizeMax=num

### **Description**

Defines the value of the property *adapter*. ThreadPool. SizeMax for the object adapter named IceStorm. TopicManager.

### IceStorm.TopicManager.ThreadPool.SizeWarn

#### **Synopsis**

IceStorm.TopicManager.ThreadPool.SizeWarn=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeWarn for the object adapter named IceStorm. TopicManager.

### IceStorm.Publish.AdapterId

### **Synopsis**

IceStorm.Publish.AdapterId=id

### Description

Defines the value of the property *adapter*. AdapterId for the object adapter named IceStorm. Publish.

### IceStorm.Publish.ReplicaGroupId

### **Synopsis**

IceStorm.Publish.ReplicaGroupId=id

### **Description**

Defines the value of the property *adapter*. Replica Group Id for the object adapter named IceStorm. Publish.

# IceStorm.Publish.Endpoints

### **Synopsis**

IceStorm.Publish.Endpoints=endpoints

#### **Description**

Defines the endpoints for the IceStorm publisher objects.

# IceStorm.Publish.PublishedEndpoints

### **Synopsis**

IceStorm.Publish.PublishedEndpoints=endpoints

#### Description

Defines the published endpoints for the IceStorm publisher objects. Refer to the description of the object adapter property *adapter*. Published Endpoints for more information.

# IceStorm.Publish.RegisterProcess

### **Synopsis**

IceStorm.Publish.RegisterProcess=num

### **Description**

Defines the value of the property *adapter*. Register Process for the object adapter named IceStorm. Publish.

### IceStorm.Publish.ThreadPool.Size

### **Synopsis**

IceStorm.Publish.ThreadPool.Size=num

### Description

Defines the value of the property *adapter*. ThreadPool. Size for the object adapter named IceStorm. Publish.

### IceStorm.Publish.ThreadPool.SizeMax

#### **Synopsis**

IceStorm.Publish.ThreadPool.SizeMax=num

### Description

Defines the value of the property *adapter*. ThreadPool. SizeMax for the object adapter named IceStorm. Publish.

#### IceStorm.Publish.ThreadPool.SizeWarn

### **Synopsis**

IceStorm.Publish.ThreadPool.SizeWarn=num

#### **Description**

Defines the value of the property *adapter*. ThreadPool. SizeWarn for the object adapter named IceStorm. Publish.

# IceStorm.Trace.TopicManager

### **Synopsis**

IceStorm.Trace.TopicManager=num

### **Description**

The topic manager trace level:

| 0 | No topic manager trace. (default) |
|---|-----------------------------------|
| 1 | Trace topic creation.             |

# IceStorm.Trace.Topic

### **Synopsis**

 ${\tt IceStorm.Trace.Topic=} \textit{num}$ 

### **Description**

The topic trace level:

| 0 | No topic trace. (default)  |
|---|--|
| 1 | Trace topic links, subscription, and unsubscription.                                   |
| 2 | Like 1, but more verbose, including QoS information, and other diagnostic information. |

### IceStorm.Trace.Flush

### **Synopsis**

IceStorm.Trace.Flush=num

### **Description**

Trace information on the thread that flushes batch reliability events to subscribers:

| 0 | No flush trace. (default) |
|---|---------------------------|
| 1 | Trace each flush.         |

### IceStorm.Trace.Subscriber

### **Synopsis**

IceStorm.Trace.Subscriber=num

### **Description**

The subscriber trace level:

| 0 | No subscriber trace. (default)   |
|---|--|
|   | Trace topic diagnostic information on subscription and unsubscription. |

### IceStorm.Flush.Timeout

### **Synopsis**

IceStorm.Flush.Timeout=num

### **Description**

Defines the interval in milliseconds that batch reliability events are sent to subscribers. The default is 1000 ms. The minimum value of this property is 100 ms.

# IceStorm.TopicManager.Proxy

### **Synopsis**

IceStorm.TopicManager.Proxy=proxy

### Description

Defines the proxy for the IceStorm topic manager. This property is used by the IceStorm administration tool, and may also be used by applications.

# C.13 Glacier2 Properties

### Glacier2.AddUserToAllowCategories

### **Synopsis**

Glacier2.AddUserToAllowCategories=num

### Description

Specifies whether to add an authenticated user id to the Glacier2.AllowCategories property upon the creation of a new session. The legal values are shown below:

| 0 | Do not add the user id. (default)          |
|---|--|
| 1 | Add the user id.                           |
| 2 | Add the user id with a leading underscore. |

# Glacier2.Admin.Endpoints

### **Synopsis**

Glacier2.Admin.Endpoints=endpoints

### **Description**

Defines the optional administrative endpoints of the Glacier2 admin interface. The administrative endpoints must be accessible to clients that are using the Glacier2 admin interface.

Allowing access to the Glacier2 admin interface is a security risk! If this property is not defined, the admin interface is disabled.

### Glacier2.Admin.PublishedEndpoints

### **Synopsis**

Glacier2.Admin.PublishedEndpoints=endpoints

### Description

Defines the optional administrative published endpoints of the Glacier2 admin interface. The administrative endpoints must be accessible to clients that are using the Glacier2 administrative interface. Refer to the description of the object adapter property *adapter*. Published Endpoints for more information.

Allowing access to the Glacier2 admin interface is a security risk!

### Glacier2.InstanceName

### **Synopsis**

Glacier2.InstanceName=name

### Description

Specifies a default identity category for the Glacier2 objects. If defined, the identity of the Glacier2 admin interface becomes *name*/admin and the identity of the Glacier2 router interface becomes *name*/router. The deprecated properties Glacier2.AdminIdentity and Glacier2.RouterIdentity take precedence.

If not otherwise defined, the default identities of the Glacier2 objects are Glacier2/admin and Glacier2/router.

## Glacier2.AdminIdentity

### **Synopsis**

Glacier2.AdminIdentity=identity

### Description

The identity of the Glacier2 admin interface. If not specified, the default value Glacier2/admin is used.

This property is deprecated and supported only for backward-compatibility. New applications should use Glacier2.InstanceName.

# Glacier2.AllowCategories

### **Synopsis**

Glacier2.AllowCategories=list

### Description

Specifies a whitespace-separated list of identity categories. If this property is defined, then the Glacier2 router only allows requests to Ice objects with an identity that matches one of the categories from this list. If Glacier2.AddUserToAllowCategories is defined with a non-zero value, the router automatically adds the user id of each session to this list.

### Glacier2.Client.AlwaysBatch

### **Synopsis**

Glacier2.Client.AlwaysBatch=num

### **Description**

If *num* is set to a value larger than zero, the Glacier2 router always batches queued oneway requests from clients to servers regardless of the value of their \_fwd contexts. This property is only relevant when Glacier2.Client.Buffered=1. The default value is 0.

# Glacier2.Client.Endpoints

### **Synopsis**

Glacier2.Client.Endpoints=endpoints

### Description

Defines the client endpoints of the Glacier2 router. These endpoints must be accessible to router clients. Use of a secure transport is highly recommended.

### Glacier2.Client.PublishedEndpoints

### **Synopsis**

Glacier2.Client.PublishedEndpoints=endpoints

### Description

Defines the published client endpoints of the Glacier2 router. These endpoints must be accessible to router clients. Use of a secure transport is highly recommended. Refer to the description of the object adapter property *adapter*. Published Endpoints for more information.

#### Glacier2.Client.ForwardContext

### **Synopsis**

Glacier2.Client.ForwardContext=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router includes the context in forwarded requests from clients to servers. The default value is 0.

# Glacier2.Client.SleepTime

#### **Synopsis**

Glacier2.Client.SleepTime=num

#### Description

If *num* is set to a value larger than zero, the Glacier2 router sleeps for the specified number of milliseconds after forwarding all queued requests from a client. This prevents the client from flooding the router with requests. This property is only relevant when Glacier2. Client.Buffered=1. The default value is 0.

### Glacier2.Client.Trace.Override

#### **Synopsis**

Glacier2.Client.Trace.Override=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router logs a trace message whenever a request was overridden. The default value is 0.

### Glacier2.Client.Trace.Reject

### **Synopsis**

Glacier2.Client.Trace.Reject=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router logs a trace message whenever it rejects a client's request because its identity category did not match one of the entries in Glacier2.AllowCategories. The default value is 0.

### Glacier2.Client.Trace.Request

### **Synopsis**

Glacier2.Client.Trace.Request=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router logs a trace message for each request that is forwarded from a client. The default value is 0.

### Glacier2.Client.Buffered

#### **Synopsis**

Glacier2.Client.Buffered=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router queues incoming requests from clients and creates an extra thread for each client connection that processes the queued requests. If *num* is set to zero, the router operates in unbuffered mode in which a request is forwarded in the same thread that received it. The default value is 1.

In unbuffered mode, twoway requests from a client are serialized, and nested twoway requests are not supported.

### Glacier2.CryptPasswords

### **Synopsis**

Glacier2.CryptPasswords=file

### Description

Specifies the filename of a Glacier2 access control list. Each line of the file must contain a username and a password, separated by whitespace. The password must be a 13-character, crypt-encoded string. If this property is not defined, the default value is passwords. This property is ignored if Glacier2.PermissionsVerifier is defined.

### Glacier2.PermissionsVerifier

### **Synopsis**

Glacier2.PermissionsVerifier=proxy

### Description

Specifies the proxy of an object that implements the Glacier2::PermissionsVerifier interface. The router invokes this proxy to validate each new session created by a client.

### Glacier2.RouterIdentity

#### **Synopsis**

Glacier2.RouterIdentity=identity

### Description

The identity of the Glacier2 router interface. If not specified, the default value Glacier2/router is used.

This property is deprecated and supported only for backward-compatibility. New applications should use Glacier2.InstanceName.

# Glacier2.Server.AlwaysBatch

### **Synopsis**

Glacier2.Server.AlwaysBatch=num

### **Description**

If *num* is set to a value larger than zero, the Glacier2 router always batches queued oneway requests from servers to clients regardless of the value of their \_fwd contexts. This property is only relevant when Glacier2.Server.Buffered=1. The default value is 0.

### Glacier2.Server.Endpoints

### **Synopsis**

Glacier2.Server.Endpoints=endpoints

### Description

Defines the server endpoints of the Glacier2 router. These endpoints must be accessible to back end servers.

# Glacier2.Server.PublishedEndpoints

### **Synopsis**

Glacier2.Server.PublishedEndpoints=endpoints

### **Description**

Defines the published server endpoints of the Glacier2 router. These endpoints must be accessible to back end servers. Refer to the description of the object adapter property *adapter*.PublishedEndpoints for more information.

#### Glacier2.Server.ForwardContext

### **Synopsis**

Glacier2.Server.ForwardContext=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router includes the context in forwarded requests from servers to clients. The default value is 0.

### Glacier2.Server.SleepTime

### **Synopsis**

Glacier2.Server.SleepTime=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router sleeps for the specified number of milliseconds after forwarding all queued requests from a server. This prevents the server from flooding the router with requests. This property is only relevant when Glacier2.Server.Buffered=1. The default value is 0.

### Glacier2.Server.Trace.Override

### **Synopsis**

Glacier2.Server.Trace.Override=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router logs a trace message whenever a request was overridden. The default value is 0.

### Glacier2.Server.Trace.Request

### **Synopsis**

Glacier2.Server.Trace.Request=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router logs a trace message for each request that is forwarded from a server. The default value is 0.

### Glacier2.Server.Buffered

### **Synopsis**

Glacier2.Server.Buffered=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router queues incoming requests from servers and creates an extra thread for each servers connection that processes the queued requests. If *num* is set to zero, the router operates in unbuffered mode in which a request is forwarded in the same thread that received it. The default value is 1.

In unbuffered mode, twoway requests from a server are serialized, and nested twoway requests are not supported.

Unbuffered mode for server requests is susceptible to a denial-of-service attack from hostile clients. Use caution!

# Glacier2.SessionManager

### **Synopsis**

Glacier2.SessionManager=proxy

### **Description**

Specifies the proxy of an object that implements the Glacier2::SessionManager interface. The router invokes this proxy to create a new session for a client, but only after the router validates the client's username and password.

# Glacier2.SessionManager.CloseCount

### **Synopsis**

Glacier2.SessionManager.CloseCount=num

### Description

If *num* is set to a value larger than zero, it represents the maxmimum number of invocations the router makes on on the session manager proxy over a single connection. After the maximum is reached, the router establishes a new connection to the session manager. Existing connections remain open and are closed

when no longer in use. This property is useful when the session manager is a replicated object because, with each new connection, the router might use a session manager in a different server. If not defined or set to zero, the router maintains a single connection to the session manager indefinitely.

### Glacier2.SessionTimeout

### **Synopsis**

Glacier2.SessionTimeout=num

### Description

If *num* is set to a value larger than zero, a client's session with the Glacier2 router expires after the specified *num* seconds of inactivity. The default value is 0, meaning sessions do not expire due to inactivity.

It is important that *num* be chosen so that client sessions do not expire prematurely.

# Glacier2.Trace.RoutingTable

### **Synopsis**

Glacier2.Trace.RoutingTable=num

### **Description**

If *num* is set to a value larger than zero, the Glacier2 router logs a trace message for each new proxy that is added to the router's internal routing table. The default value is 0.

### Glacier2.Trace.Session

### **Synopsis**

Glacier2.Trace.Session=num

### Description

If *num* is set to a value larger than zero, the Glacier2 router logs trace messages about session-related activities. The default value is 0.

# **C.14** Freeze Properties

# Freeze.DbEnv.env-name.CheckpointPeriod

### **Synopsis**

Freeze.DbEnv.env-name.CheckpointPeriod=num

### **Description**

Every Berkeley DB environment created by Freeze has an associated thread that checkpoints this environment every *num* seconds. If *num* is less than 0, no checkpoint is performed. Defaults to 120 seconds.

### Freeze.DbEnv.env-name.DbHome

### **Synopsis**

Freeze.DbEnv.env-name.DbHome=db-home

### **Description**

Defines the home directory of this Freeze database environment. Defaults to *env-name*.

### Freeze.DbEnv.env-name.DbPrivate

### **Synopsis**

Freeze.DbEnv.env-name.DbPrivate=num

### Description

If *num* is set to a value larger than zero, Freeze instructs Berkeley DB to use process private memory instead of shared memory. The default value is 1. Set it to 0 in order to run db\_archive (or another Berkeley DB utility) on a running environment.

### Freeze.DbEnv.env-name.DbRecoverFatal

### **Synopsis**

Freeze.DbEnv.env-name.DbRecoverFatal=num

### Description

If *num* is set to a value larger than zero, "fatal" recovery is performed when the environment is opened. The default value is 0.

# Freeze.DbEnv.env-name.OldLogsAutoDelete

### **Synopsis**

Freeze.DbEnv.env-name.OldLogsAutoDelete=num

### Description

If *num* is set to a value larger than zero, old transactional logs no longer in use are deleted after each periodic checkpoint (see Freeze.DbEnv. *env-name*.CheckpointPeriod). The default value is 1.

# Freeze.DbEnv.env-name.PeriodicCheckpointMinSize

### **Synopsis**

Freeze.DbEnv.env-name.PeriodicCheckpointMinSize=num

### Description

*num* is the minimum size in kbytes for the periodic checkpoint (see Freeze.DbEnv.env-name.CheckpointPeriod). This value is passed to Berkeley DB's checkpoint function. Defaults to 0 (which means no minimum).

### Freeze.Evictor.env-name.filename.MaxTxSize

### **Synopsis**

Freeze.Evictor.env-name.filename.MaxTxSize=num

### Description

Freeze uses a background thread to save updates to the database. Transactions are used to save many facets together. *num* defines the maximum number of facets saved per transaction. Defaults to 10 \* SaveSizeTrigger (see Freeze.Evictor.env-name.filename.SaveSizeTrigger); if this value is negative, the actual value is set to 100.

# Freeze.Evictor.env-name.filename.PopulateEmptyIndices

### **Synopsis**

Freeze.Evictor.env-name.filename.PopulateEmptyIndices=num

### Description

When *num* is not 0 and you create an evictor with one or more empty indices, the createEvictor() call will populate these indices by iterating over all the corresponding facets. This is particularly useful after transforming a Freeze Evictor with FreezeScript, since FreezeScript does not transform indices; however this can significantly slow down createEvictor() if you have an empty index because none of the facets currently in your database match the type of this index. The default value for this property is 0.

### Freeze.Evictor.env-name.filename.SavePeriod

### Synopsis

Freeze.Evictor.env-name.filename.SavePeriod=num

### Description

Freeze uses a background thread to save updates to the database. After *num* milliseconds without saving, if there is any facet created, modified or destroyed, this background thread wakes up to save these facets. When *num* is 0, there is no periodic saving. Defaults to 60,000.

# Freeze.Evictor.env-name.filename.SaveSizeTrigger

### **Synopsis**

Freeze.Evictor.env-name.filename.SaveSizeTrigger=num

### Description

Freeze uses a background thread to save updates to the database. When *num* is 0 or positive, as soon as *num* or more facets have been created, modified or destroyed, this background thread wakes up to save them. When *num* is negative, there is no size trigger. Defaults to 10.

### Freeze.Evictor.env-name.filename.StreamTimeout

### **Synopsis**

Freeze.Evictor.env-name.filename.StreamTimeout=num

### Description

When the saving thread saves an object, it needs to lock this object in order to get a consistent copy of the object's state. If the lock cannot be acquired within *num* seconds, a fatal error is generated. If a fatal error callback was registered by the appplication, this callback is called; otherwise the program is terminated immediately. When *num* is 0 or negative, there is no timeout. The default value is 0.

### Freeze, Trace, DbEnv

### **Synopsis**

Freeze.Trace.DbEnv=num

### Description

The Freeze database environment activity trace level:

| 0 | No database environment activity trace. (default)        |
|---|--|
| 1 | Trace database open and close.                           |
| 2 | Also trace checkpoints and the removal of old log files. |

# Freeze.Trace.Evictor

# **Synopsis**

Freeze.Trace.Evictor=num

# Description

The Freeze evictor activity trace level:

| 0 | No evictor activity trace. (default)   |
|---|--|
| 1 | Trace Ice object and facet creation and destruction, facet streaming time, facet saving time, object eviction (every 50 objects) and evictor deactivation. |
| 2 | Also trace object lookups, and all object evictions.   |
| 3 | Also trace object retrieval from the database.   |

# Freeze.Trace.Map

# **Synopsis**

Freeze.Trace.Map=num

# Description

The Freeze map activity trace level:

| 0 | No map activity trace. (default)   |
|---|--|
| 1 | Trace database open and close.   |
|   | Also trace iterator and transaction operations, and reference counting of the underlying database. |

### Freeze.Warn.Deadlocks

### **Synopsis**

Freeze.Warn.Deadlocks=num

### Description

If *num* is set to a value larger than zero, Freeze logs a warning message when a deadlock occur. The default value is 0.

### Freeze.Warn.CloseInFinalize

### **Synopsis**

Freeze.Warn.CloseInFinalize=num

### **Description**

If *num* is set to a value larger than zero, Freeze logs a warning message when an application neglects to explicitly close a map iterator. The default value is 1. (Java only)

# C.15 IcePatch2 Properties

# IcePatch2.Admin.Endpoints

### **Synopsis**

IcePatch2.Admin.Endpoints=endpoints

### Description

If this property is set, the IcePatch2 server creates an additional object of type IcePatch2::Admin. The shutdown operation on this interface can be used to remotely shut down the server. The endpoints specified by this property should be secured against access from potentially hostile clients.

# IcePatch2.AdminIdentity

### **Synopsis**

IcePatch2.AdminIdentity=identity

### Description

This property determines the identity of the IcePatch2::Admin singleton object offered by the IcePatch2 server. The default value is IcePatch2/admin.

This property is deprecated and supported only for backward-compatibility. New applications should use IcePatch2.InstanceName.

### IcePatch2.ChunkSize

### **Synopsis**

IcePatch2.ChunkSize=kilobytes

### Description

The IcePatch2 client uses this property to determine how many kilobytes are retrieved with each call to getFileCompressed.

The default value is 100.

# IcePatch2.Directory

### **Synopsis**

IcePatch2.Directory=dir

### Description

The IcePatch2 server uses this property to determine the data directory if no data directory is specified on the command line.

This property is also read by the IcePatch2::Patcher utility class to determine the data directory. The property must be set before the class is instantiated.

### IcePatch2.Endpoints

### **Synopsis**

IcePatch2.Endpoints=endpoints

### Description

Specifies the endpoints of the IcePatch2 server. This property is required by both the IcePatch2 server and client.

# IcePatch2.Identity

### **Synopsis**

IcePatch2.Identity=identity

### Description

This property determines the identity of the IcePatch2::FileServer singleton object offered by the IcePatch2 server. The default value is IcePatch2/server.

This property is deprecated and supported only for backward-compatibility. New applications should use IcePatch2.InstanceName.

### IcePatch2.InstanceName

### **Synopsis**

IcePatch2.InstanceName=name

### Description

Specifies a default identity category for the IcePatch2 objects. If defined, the identity of the IcePatch2 admin interface becomes *name*/admin and the identity of the IcePatch2 file server interface becomes *name*/server. The deprecated properties IcePatch2.AdminIdentity and IcePatch2.Identity take precedence.

If not otherwise defined, the default identities of the IcePatch2 objects are IcePatch2/admin and IcePatch2/server.

### IcePatch2.Remove

### **Synopsis**

IcePatch2.Remove=num

### **Description**

This property determines whether the IcePatch2 client deletes files that exist locally, but not on the server. A negative or zero value prevents removal of files. A value of 1 enables removal and causes the client to halt with an error if removal of a file fails. A value of 2 or greater also enables removal, but causes the client to silently ignore errors during removal.

This property is also read by the IcePatch2::Patcher utility class. The property must be set before the class is instantiated.

The default value is 1.

# IcePatch2.Thorough

### **Synopsis**

IcePatch2.Thorough=num

### Description

This property determines whether IcePatch2::Patcher utility class recomputes checksums. Any value greater than zero is interpreted as true. The property must be set before the class is instantiated. The default value is 0 (false).

# Appendix D **Proxies and Endpoints**

# **D.1 Proxies**

# **Synopsis**

```
identity -f facet -t -o -O -d -D -s @ adapter_id :
endpoints
```

# **Description**

A stringified proxy consists of an identity, proxy options, and an optional object adapter identifier or endpoint list. A proxy containing an identity with no endpoints, or an identity with an object adapter identifier, represents an indirect proxy that will be resolved using the Ice locator (see the Ice.Default.Locator property).

Proxy options configure the invocation mode:

| -f<br>facet | Select a facet of the Ice object.                      |  |
|-------------|--|--|
| -t          | Configures the proxy for twoway invocations. (default) |  |

| -O | Configures the proxy for oneway invocations.         |
|----|--|
| -O | Configures the proxy for batch oneway invocations.   |
| -d | Configures the proxy for datagram invocations.       |
| -D | Configures the proxy for batch datagram invocations. |
| -S | Configures the proxy for secure invocations.         |

The proxy options -t, -o, -0, -d, and -D are mutually exclusive.

The object identity *identity* is structured as [category/] name, where the category component and slash separator are optional. If *identity* contains white space or either of the characters: or @, it must be enclosed in single or double quotes. The category and name components are UTF8 strings that use the encoding described below. Any occurrence of a slash (/) in category or name must be escaped with a backslash (i.e., \/).

The *facet* argument of the -f option represents a facet path comprising one or more facets separated by a slash (/). If *facet* contains white space, it must be enclosed in single or double quotes. Each component of the facet path is a UTF8 string that uses the encoding described below. Any occurrence of a slash (/) in a facet path component must be escaped with a backslash (i.e., \/).

The object adapter identifier *adapter\_id* is a UTF8 string that uses the encoding described below. If *adapter\_id* contains white space, it must be enclosed in single or double quotes.

UTF8 strings are encoded using ASCII characters for the ordinal range 32-126 (inclusive). Characters outside this range must be encoded using escape sequences (\b, \f, \n, \r, \t) or octal notation (e.g., \007). Quotation marks used to enclose a string can be escaped using a backslash, as can the backslash itself (\\).

If endpoints are specified, they must be separated with a colon (:) and formatted as described in Endpoints. The order of endpoints in the stringified proxy is not necessarily the order in which connections are attempted during binding: when a stringified proxy is converted into a proxy instance, the endpoint list is randomized as a form of load balancing.

If the -s option is specified, only those endpoints that support secure invocations are considered during binding. If no valid endpoints are found, the application receives Ice::NoEndpointException.

Otherwise, if the -s option is not specified, the endpoint list is ordered so that non-secure endpoints have priority over secure endpoints during binding. In other

words, connections are attempted on all non-secure endpoints before any secure endpoints are attempted.

If an unknown option is specified, or the stringified proxy is malformed, the application receives Ice::ProxyParseException. If an endpoint is malformed, the application receives Ice::EndpointParseException.

# D.2 Endpoints

# **Synopsis**

endpoint : endpoint

# **Description**

An endpoint list comprises one or more endpoints separated by a colon (:). An endpoint has the following format: **protocol option** The supported protocols are tcp, udp, ssl, and default. If default is used, it is replaced by the value of the Ice.Default.Protocol property. If an endpoint is malformed, or an unknown protocol is specified, the application receives Ice::EndpointParseException.

The ssl protocol is only available if the IceSSL plug-in is installed.

The protocols and their supported options are described in the sections that follow.

# **TCP Endpoint**

### **Synopsis**

```
tcp -h host -p port -t timeout -z
```

# Description

A tcp endpoint supports the following options:

| Option  | Description  | Client Semantics   | Server<br>Semantics   |
|---------|--|--|---|
| -h host | Specifies the hostname or IP address of the endpoint. If not specified, the value of Ice.Default.Host is used instead. | Determines the hostname or IP address to which a connection attempt is made. | Determines the network interface on which the object adapter listens for connections, as well as the hostname that is advertised in proxies created by the adapter. |
| -p port | Specifies the port number of the endpoint.   | Determines the port to which a connection attempt is made. (required)        | The port will be selected by the operating system if this option is not specified or <i>port</i> is zero.   |

| Option     | Description                                     | Client Semantics   | Server<br>Semantics  |
|------------|---|--|--|
| -t timeout | Specifies the endpoint timeout in milliseconds. | If timeout is greater than zero, it sets a maximum delay for binding and proxy invocations. If a timeout occurs, the application receives  Ice::TimeoutExc eption. | Determines the default timeout that is advertised in proxies created by the object adapter.    |
| -Z         | Specifies bzip2 compression.                    | Determines<br>whether<br>compressed<br>requests are sent.  | Determines<br>whether<br>compression is<br>advertised in<br>proxies created<br>by the adapter. |

# **UDP Endpoint**

# Synopsis

udp -v major.minor -e major.minor -h host -p port -c -z

# Description

A udp endpoint supports the following options:

| Optio<br>n            | Description   | Client Semantics  | Server Semantics   |
|-----------------------|---|---|--|
| -V<br>major.<br>minor | Specifies the protocol major and highest minor version number to be used for this endpoint. If not specified, the protocol major version and highest supported minor version of the client-side Ice run time is used. | Determines the protocol major version and highest minor version used by the client side when sending messages to this endpoint. The protocol major version number must match the protocol major version number of the server; the protocol minor version number must not be higher than the highest minor version number supported by the server. | Determines the protocol major version and highest minor version advertised by the server side for this endpoint. The protocol major version number must match the protocol major version number of the server; the protocol minor version number must not be higher than the highest minor version number supported by the server. |

| Optio<br>n            | Description   | Client Semantics  | Server Semantics   |
|-----------------------|---|---|--|
| -e<br>major.<br>minor | Specifies the encoding major and highest minor version number to be used for this endpoint. If not specified, the encoding major version and highest supported minor version of the client-side Ice run time is used. | Determines the encoding major version and highest minor version used by the client side when sending messages to this endpoint. The encoding major version number must match the encoding major version number of the server; the encoding minor version number must not be higher than the highest minor version number supported by the server. | Determines the encoding version and highest minor version advertised by the server side for this endpoint. The protocol major version number must match the protocol major version number of the server; the protocol minor version number must not be higher than the highest minor version number supported by the server. |
| -h host               | Specifies the hostname or IP address of the endpoint. If not specified, the value of Ice.Default.Host is used instead.  | Determines the hostname or IP address to which datagrams are sent.  | Determines the network interface on which the object adapter listens for datagrams, as well as the hostname that is advertised in proxies created by the adapter.  |

| Optio<br>n | Description   | Client Semantics  | Server Semantics  |
|------------|---|---|---|
| -p port    | Specifies the port number of the endpoint.            | Determines the port to which datagrams are sent. (required) | The port will be selected by the operating system if this option is not specified or <i>port</i> is zero. |
| -с         | Specifies that a connected UDP socket should be used. | None.   | Causes the server to connect to the socket of the first peer that sends a datagram to this endpoint.      |
| -Z         | Specifies bzip2 compression.                          | Determines<br>whether<br>compressed<br>requests are sent.   | Determines<br>whether<br>compression is<br>advertised in<br>proxies created by<br>the adapter.            |

# **SSL Endpoint**

# **Synopsis**

ssl -h host -p port -t timeout -z

Description

An ssl endpoint supports the following options:

| Option        | Description  | Client Semantics   | Server Semantics  |
|---------------|--|--|---|
| -h host       | Specifies the hostname or IP address of the endpoint. If not specified, the value of Ice.Default.Host is used instead. | Determines the hostname or IP address to which a connection attempt is made.   | Determines the network interface on which the object adapter listens for connections, as well as the hostname that is advertised in proxies created by the adapter. |
| -p port       | Specifies the port number of the endpoint.   | Determines the port to which a connection attempt is made. (required)  | The port will be selected by the operating system if this option is not specified or <i>port</i> is zero.   |
| -t<br>timeout | Specifies the endpoint timeout in milliseconds.  | If timeout is greater than zero, it sets a maximum delay for binding and proxy invocations. If a timeout occurs, the application receives  Ice::TimeoutExc eption. | Determines the default timeout that is advertised in proxies created by the object adapter.   |

| Option | Description                  | Client Semantics  | Server Semantics  |
|--------|------------------------------|---|---|
| -Z     | Specifies bzip2 compression. | Determines<br>whether<br>compressed<br>requests are sent. | Determines whether compression is advertised in proxies created by the adapter. |

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